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SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

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## FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934

TITAN PHARMACEUTICALS, INC.

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(Exact name of registrant as specified in its charter)

Delaware

(State of incorporation

\_\_\_\_\_

or organization)

(I.R.S. employee identification no.)

94-3171940

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94080

(zip code)

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400 Oyster Point Boulevard, Suite 505, South San Francisco, California

(Address of principal executive offices)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A(c), please check the following box [x]

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A(d), please check the following box [\_]

Securities Act registration statement file number to which this form relates:

(If applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class to be so Registered

American Steak Evaluate

Name of Each Exchange on Which

Each class is to be Registered

\_\_\_\_\_

Common Stock, \$.001 par valueAmerican Stock ExchangeRedeemable Class A WarrantsAmerican Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act: None

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## INFORMATION REQUIRED IN REGISTRATION STATEMENT

ITEM 1. DESCRIPTION OF REGISTRANTS'S SECURITIES TO BE REGISTERED.

The Information called for by this Item 1 is incorporated herein by reference from the Registrant's Registration Statement on Form S-1 (File No. 33-99386) filed with the Securities and Exchange Commission.

ITEM 2. EXHIBITS

None.

## SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: November 11, 1998

TITAN PHARMACEUTICALS, INC.

By: /s/ ROBERT E. FARRELL

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Robert E. Farrell Executive Vice President and Chief Financial Officer

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