

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

**CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported) November 3, 2009

Nexus Lighting, Inc.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

0-23590

(Commission File Number)

59-3046866

(IRS Employer Identification No.)

124 Floyd Smith Drive, Suite 300, Charlotte, North Carolina

(Address of Principal Executive Offices)

28262

(Zip Code)

(704) 405-0416

(Registrant's Telephone Number, Including Area Code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

The information contained in this Current Report on Form 8-K, including the accompanying Exhibit 99.1, is being furnished pursuant to Item 7.01 of Form 8-K and shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liability of that section. The information contained in this Current Report on Form 8-K, including the accompanying Exhibit 99.1, shall not be incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Exchange Act, whether made before or after the date hereof, except as shall be expressly set forth by specific reference in such a filing.

On November 3, 2009, Nexxus Lighting, Inc. will give a presentation at the Wedbush Clean Technology & Industrial Growth Conference. The presentation will be available by live webcast at <http://www.wsw.com/webcast/wedbush11/nexs/>

The text of the material accompanying the presentation is furnished herewith as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.**(d) Exhibits****Exhibit**

| <u>No.</u> | <u>Description</u> |
|-------------|--|
| 99.1 | Text of Presentation Material (furnished pursuant to Item 7.01). |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

November 3, 2009

NEXXUS LIGHTING, INC.

/s/ MICHAEL A. BAUER

Name:

Michael A. Bauer

Title:

President and Chief Executive Officer

EXHIBIT INDEX

| <u>Exhibit Number</u> | <u>Description</u> |
|---------------------------|--|
| 99.1 | Text of Presentation Material (furnished pursuant to Item 7.01). |



November 2009

Safe Harbor Statement

Certain statements contained in this presentation are forward-looking statements that involve a number of risks and uncertainties. Such forward-looking statements are within the meaning of that term in Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. Reference is made to Nexxus Lighting's filings under the Securities Exchange Act for factors that could cause actual results to differ materially. Nexxus Lighting undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise. Readers are cautioned that any such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and that actual results may differ materially from those indicated in the forward-looking statements as a result of various factors. Readers are cautioned not to place undue reliance on these forward-looking statements.

Company Overview

A leading provider of advanced lighting solutions, including LED lighting and fiber optic lighting



Corporate Facts

- Headquartered in Charlotte, NC
- 63 employees
- 2008 40% Growth
 - Revenue of \$14.2m, vs. \$10.2m in 2007
- 36 issued, 38 pending patents
- Distribution:
 - North America:
 - 111 commercial lighting agencies
 - International:
 - 68 distributors serving 46 countries



Focus

Markets

- Commercial / Architectural
- Retrofit / Energy Saving Renovations
- Sign Lighting
- Pool and spa lighting

Technology

- High volume white light
- High performance color lighting
- Specialty white light

Broad, Innovative Portfolio



Representative Applications / Installations



Representative Applications / Installations



Representative Applications / Installations



Key Industry Trends

- Technology innovation / declining LED costs driving demand
 - Lighting Industry is embracing LED as the next great light source
 - LightFair 2009 – “The Great Awakening”
- Energy efficiency and regulatory influence
 - Lighting is the single largest Electrical Load in the US
 - California Lighting Technology Center
 - Stimulus Act of 2009 provides \$16.8 billion for DOE programs to promote energy efficiency
 - 2007 U.S. Energy Act: All new bulbs must use 25% to 30% less energy than incandescent starting in 2012
 - Time of Use Rate Structures & Critical Peak Pricing by Utilities will dramatically increase the costs of energy as demand on our existing energy load continues to rise
 - SDGE Tariff for Critical Peak Pricing Days can exceed \$1.0 /KWH!
 - The largest opportunity for customers is to conserve
 - Largest opportunity for conservations is LED lighting

Nexxus Advantage

- 36 Issued Patents – 38 Combined Patents Pending Globally
- Superior Design and Thermal Management
- Selective Heat Sink™ (SHS) method and a large array of low current / high efficacy LEDs
 - Enables achievement of higher performance in a much smaller package
- LED trade secrets
 - Array die and phosphor package design
 - Line voltage and dimming control programming
 - Assembly methodology

Array 2009 Product Family Launch



Array Lighting
Official Launch Announcement



Superior Design and Performance

Selective Heat Sink Technology

Array lamps have been designed and engineered to utilize patent pending, Selective Heat Sink Technology™ (SHS), a ground breaking approach to thermal management. Correct thermal management is a key factor in creating a high quality LED lamp and we have addressed this in a unique way so as to maximize lamp life and ensure consistent color quality. No longer will quality of light be sacrificed to appease sustainability demands.

SHS Selective Heat Sink Technology. Metal rods are placed at key junction points where LEDs are connected to the circuit board maximizing lamp life, and ensuring consistent color quality for the rated 50,000 hours.

Dimmability. Array LED lamps have unique dimming circuitry which allows them to dim smoothly from 100% to 10% on most standard commercial dimmers.

Color Consistency. Array LED lamps utilize an array of high efficacy, low power LEDs to create a smooth layering of color with unmatched color consistency.

Recycled Plastic Housings. SHS Technology allows Array lamp housings to be made from Bayer MaterialScience® Bayblend recycled plastic resin.  from [MaterialScience](#)

Lightweight. Injected molded, recycled plastic lamp housings and minimal metal content make Array LED lamps the lightest weight LED lamps on the market.

Automated Production. High standards of consistency due to an automated manufacturing process, which includes no hand soldering or screws in the design.

Traditional Lamp Sizes. Array lamps are designed as a direct replacement for standard incandescent lamps. Simply remove your existing lamp and replace it with our state of the art, Array LED lamp.





Array Lighting Advantage

- Highest efficacy LED lamp in the market
- 20% more lumens per watt than competitive products
- 75% maintained vs. initial lumens at 50,000 hours
- Lightest weight LED lamp line in the industry
 - No large, clunky aluminum heat sinks, fins or housing
- Automated manufacturing
 - No hand soldering / screws
- All lamp types dimmable on standard commercial dimmers



Array PAR30
8.0 Watt or 6.0 Watt



Array MR16
3.0 Watt



Array GU10
3.0 Watt



Array PAR16
3.0 Watt



Array G4
1.2 Watt

Summer 2009 Introductions

- 230V 50 Hz Par 30-7 Offering
- Par 30-7 25° Beam Spread Narrow Optics
- MR16 / Par 16 25° Beam Spread Narrow Optics





Increase your profit by 15%



On average restaurants operate 16 - 20 hours a day. Retrofitting a restaurant that operates 18 hours per day with Aray LED Lamps would result in a return on investment of 466% over the expected Aray lamp life of 7.6 years.

Environmental Advantage.

It is also important to note that LED lamps are well suited for food preparation areas. Unlike CFLs, Array LED lamps contain absolutely no mercury and have no breakable parts.

Restaurant Case Study

The following case study is based on a typical restaurant square foot with 2000 square feet. Energy costs are equivalent to US 16c/kwh or 9.35 cents per kWh, restaurant operating hours of 18 hours daily 3652 hours per year and a 40 cent in-lamping maintenance cost per year. The restaurant is equipped with (8) 2x4 T8 fluorescent fixtures, (2) 1x8 T8 fluorescent fixtures, and the restaurant has been retrofitted with (8) 7.36W Array PAR30 track-mounted lamps and (4) 7.50W Array PAR30 recessed down lights in exchange for (2) 136W Fluorescent PAR30 lamps.

| Hydrogen (H ₂) | Neon (Ne) |
|----------------------------|--------------------------|
| 15.000 | 15.000 |
| 10.000 | 10.000 |
| 5.000 | 5.000 |
| 2.500 | 2.500 |
| 1.250 | 1.250 |
| 0.625 | 0.625 |
| 0.3125 | 0.3125 |
| 0.15625 | 0.15625 |
| 0.078125 | 0.078125 |
| 0.0390625 | 0.0390625 |
| 0.01953125 | 0.01953125 |
| 0.009765625 | 0.009765625 |
| 0.0048828125 | 0.0048828125 |
| 0.00244140625 | 0.00244140625 |
| 0.001220703125 | 0.001220703125 |
| 0.0006103515625 | 0.0006103515625 |
| 0.00030517578125 | 0.00030517578125 |
| 0.000152587890625 | 0.000152587890625 |
| 7.62939453125e-05 | 7.62939453125e-05 |
| 3.814697265625e-05 | 3.814697265625e-05 |
| 1.9073486328125e-05 | 1.9073486328125e-05 |
| 9.5367431640625e-06 | 9.5367431640625e-06 |
| 4.76837158203125e-06 | 4.76837158203125e-06 |
| 2.384185791015625e-06 | 2.384185791015625e-06 |
| 1.1920928955078125e-06 | 1.1920928955078125e-06 |
| 5.9604644775390625e-07 | 5.9604644775390625e-07 |
| 2.98023223876953125e-07 | 2.98023223876953125e-07 |
| 1.490116119384765625e-07 | 1.490116119384765625e-07 |
| 7.450580596923828e-08 | 7.450580596923828e-08 |
| 3.725290298461914e-08 | 3.725290298461914e-08 |
| 1.862645149230957e-08 | 1.862645149230957e-08 |
| 9.313225746154785e-09 | 9.313225746154785e-09 |
| 4.656612873077392e-09 | 4.656612873077392e-09 |
| 2.328306436538696e-09 | 2.328306436538696e-09 |
| 1.164153218269348e-09 | 1.164153218269348e-09 |
| 5.82076609134674e-10 | 5.82076609134674e-10 |
| 2.91038304567337e-10 | 2.91038304567337e-10 |
| 1.455191522836685e-10 | 1.455191522836685e-10 |
| 7.275957614183425e-11 | 7.275957614183425e-11 |
| 3.637978807091712e-11 | 3.637978807091712e-11 |
| 1.818989403545856e-11 | 1.818989403545856e-11 |
| 9.09494701772928e-12 | 9.09494701772928e-12 |
| 4.54747350886464e-12 | 4.54747350886464e-12 |
| 2.27373675443232e-12 | 2.27373675443232e-12 |
| 1.13686837721616e-12 | 1.13686837721616e-12 |
| 5.6843418860808e-13 | 5.6843418860808e-13 |
| 2.8421709430404e-13 | 2.8421709430404e-13 |
| 1.4210854715202e-13 | 1.4210854715202e-13 |
| 7.105427357601e-14 | 7.105427357601e-14 |
| 3.5527136788005e-14 | 3.5527136788005e-14 |
| 1.77635683940025e-14 | 1.77635683940025e-14 |
| 8.88178419700125e-15 | 8.88178419700125e-15 |
| 4.440892098500625e-15 | 4.440892098500625e-15 |
| 2.220446049250312e-15 | 2.220446049250312e-15 |
| 1.110223024625156e-15 | 1.110223024625156e-15 |
| 5.55111512312578e-16 | 5.55111512312578e-16 |
| 2.77555756156289e-16 | 2.77555756156289e-16 |
| 1.387778780781445e-16 | 1.387778780781445e-16 |
| 6.93889390390722e-17 | 6.93889390390722e-17 |
| 3.46944695195361e-17 | 3.46944695195361e-17 |
| 1.734723475976805e-17 | 1.734723475976805e-17 |
| 8.673617379884025e-18 | 8.673617379884025e-18 |
| 4.336808689942012e-18 | 4.336808689942012e-18 |
| 2.168404344971006e-18 | 2.168404344971006e-18 |
| 1.084202172485503e-18 | 1.084202172485503e-18 |
| 5.421010862427515e-19 | 5.421010862427515e-19 |
| 2.710505431213757e-19 | 2.710505431213757e-19 |
| 1.355252715606879e-19 | 1.355252715606879e-19 |
| 6.776263578034395e-20 | 6.776263578034395e-20 |
| 3.388131789017197e-20 | 3.388131789017197e-20 |
| 1.694065894508599e-20 | 1.694065894508599e-20 |
| 8.47032947254299e-21 | 8.47032947254299e-21 |
| 4.235164736271495e-21 | 4.235164736271495e-21 |
| 2.117582368135747e-21 | 2.117582368135747e-21 |
| 1.058791184067874e-21 | 1.058791184067874e-21 |
| 5.29395592033937e-22 | 5.29395592033937e-22 |
| 2.646977960169685e-22 | 2.646977960169685e-22 |
| 1.3234889800848425e-22 | 1.3234889800848425e-22 |
| 6.617444900424212e-23 | 6.617444900424212e-23 |
| 3.308722450212106e-23 | 3.308722450212106e-23 |
| 1.654361225106053e-23 | 1.654361225106053e-23 |
| 8.271806125530265e-24 | 8.271806125530265e-24 |
| 4.1359030627651325e-24 | 4.1359030627651325e-24 |
| 2.067951531382566e-24 | 2.067951531382566e-24 |
| 1.033975765691283e-24 | 1.033975765691283e-24 |
| 5.169878828456415e-25 | 5.169878828456415e-25 |
| 2.5849394142282075e-25 | 2.5849394142282075e-25 |
| 1.2924697071141037e-25 | 1.2924697071141037e-25 |
| 6.462348535570519e-26 | 6.462348535570519e-26 |
| 3.2311742677852595e-26 | 3.2311742677852595e-26 |
| 1.6155871338926297e-26 | 1.6155871338926297e-26 |
| 8.077935669463149e-27 | 8.077935669463149e-27 |
| 4.038967834731574e-27 | 4.038967834731574e-27 |
| 2.019483917365787e-27 | 2.019483917365787e-27 |
| 1.0097419586828935e-27 | 1.0097419586828935e-27 |
| 5.0487097934144675e-28 | 5.0487097934144675e-28 |
| 2.5243548967072337e-28 | 2.5243548967072337e-28 |
| 1.2621774483536169e-28 | 1.2621774483536169e-28 |
| 6.3108872417680845e-29 | 6.3108872417680845e-29 |
| 3.1554436208840422e-29 | 3.1554436208840422e-29 |
| 1.5777218104420211e-29 | 1.5777218104420211e-29 |
| 7.8886090522101055e-30 | 7.8886090522101055e-30 |
| 3.9443045261050527e-30 | 3.9443045261050527e-30 |
| 1.9721522630525264e-30 | 1.9721522630525264e-30 |
| 9.860761315262632e-31 | 9.860761315262632e-31 |
| 4.930380657631316e-31 | 4.930380657631316e-31 |
| 2.465190328815658e-31 | 2.465190328815658e-31 |
| 1.232595164407829e-31 | 1.232595164407829e-31 |
| 6.162975822039145e-32 | 6.162975822039145e-32 |
| 3.0814879110195725e-32 | 3.0814879110195725e-32 |
| 1.5407439555097862e-32 | 1.5407439555097862e-32 |
| 7.703719777548931e-33 | 7.703719777548931e-33 |
| 3.8518598887744655e-33 | 3.8518598887744655e-33 |
| 1.9259299443872327e-33 | 1.9259299443872327e-33 |
| 9.629649721936164e-34 | 9.629649721936164e-34 |
| 4.814824860968082e-34 | 4.814824860968082e-34 |
| 2.407412430484041e-34 | 2.407412430484041e-34 |
| 1.2037062152420205e-34 | 1.2037062152420205e-34 |
| 6.0185310762101025e-35 | 6.0185310762101025e-35 |
| 3.0092655381050512e-35 | 3.0092655381050512e-35 |
| 1.5046327690525256e-35 | 1.5046327690525256e-35 |
| 7.523163845262628e-36 | 7.523163845262628e-36 |
| 3.761581922631314e-36 | 3.761581922631314e-36 |
| 1.880790961315657e-36 | 1.880790961315657e-36 |
| 9.403954806578285e-37 | 9.403954806578285e-37 |
| 4.7019774032891425e-37 | 4.7019774032891425e-37 |
| 2.3509887016445712e-37 | 2.3509887016445712e-37 |
| 1.1754943508222856e-37 | 1.1754943508222856e-37 |
| 5.877471754111428e-38 | 5.877471754111428e-38 |
| 2.938735877055714e-38 | 2.938735877055714e-38 |
| 1.469367938527857e-38 | 1.469367938527857e-38 |
| 7.346839692639285e-39 | 7.346839692639285e-39 |
| 3.6734198463196425e-39 | 3.6734198463196425e-39 |
| 1.8367099231598212e-39 | 1.8367099231598212e-39 |
| 9.183549615799106e-40 | 9.183549615799106e-40 |
| 4.591774807899553e-40 | 4.591774807899553e-40 |
| 2.2958874039497765e-40 | 2.2958874039497765e-40 |
| 1.1479437019748882e-40 | 1.1479437019748882e-40 |
| 5.739718509874441e-41 | 5.739718509874441e-41 |
| 2.8698592549372205e-41 | 2.8698592549372205e-41 |
| 1.4349296274686102e-41 | 1.4349296274686102e-41 |
| 7.174648137343051e-42 | 7.174648137343051e-42 |
| 3.5873240686715255e-42 | 3.5873240686715255e-42 |
| 1.7936620343357627e-42 | 1.7936620343357627e-42 |
| 8.968310171678814e-43 | 8.968310171678814e-43 |
| 4.484155085839407e-43 | 4.484155085839407e-43 |
| 2.2420775429197035e-43 | 2.2420775429197035e-43 |
| 1.1210387714598517e-43 | 1.1210387714598517e-43 |
| 5.6051938572992585e-44 | 5.6051938572992585e-44 |
| 2.8025969286496292e-44 | 2.8025969286496292e-44 |
| 1.4012984643248146e-44 | 1.4012984643248146e-44 |
| 7.006492321624073e-45 | 7.006492321624073e-45 |
| 3.5032461608120365e-45 | 3.5032461608120365e-45 |
| 1.7516230804060182e-45 | 1.7516230804060182e-45 |
| 8.758115402030091e-46 | 8.758115402030091e-46 |
| 4.3790577010150455e-46 | 4.3790577010150455e-46 |
| 2.1895288505075227e-46 | 2.1895288505075227e-46 |
| 1.0947644252537614e-46 | 1.0947644252537614e-46 |
| 5.473822126268807e-47 | 5.473822126268807e-47 |
| 2.7369110631344035e-47 | 2.7369110631344035e-47 |
| 1.3684555315672017e-47 | 1.3684555315672017e-47 |
| 6.8422776578360085e-48 | 6.8422776578360085e-48 |
| 3.4211388289180042e-48 | 3.4211388289180042e-48 |
| 1.7105694144590021e-48 | 1.7105694144590021e-48 |
| 8.55284707229501e-49 | 8.55284707229501e-49 |
| 4.276423536147505e-49 | 4.276423536147505e-49 |
| 2.1382117680737525e-49 | 2.1382117680737525e-49 |
| 1.0691058840368762e-49 | 1.0691058840368762e-49 |
| 5.345529420184381e-50 | 5.345529420184381e-50 |
| 2.6727647100921905e-50 | 2.6727647100921905e-50 |
| 1.3363823550460952e-50 | 1.3363823550460952e-50 |
| 6.681911775230476e-51 | 6.681911775230476e-51 |
| 3.340955887615238e-51 | 3.340955887615238e-51 |
| 1.670477943807619e-51 | 1.670477943807619e-51 |
| 8.352389719038095e-52 | 8.352389719038095e-52 |
| 4.1761948595190475e-52 | 4.1761948595190475e-52 |
| 2.0880974297595237e-52 | 2.0880974297595237e-52 |
| 1.0440487148797619e-52 | 1.0440487148797619e-52 |
| 5.220243574398809e-53 | 5.220243574398809e-53 |
| 2.6101217871994045e-53 | 2.6101217871994045e-53 |
| 1.3050608935997022e-53 | 1.3050608935997022e-53 |
| 6.525304467998511e-54 | 6.525304467998511e-54 |
| 3.2626522339992555e-54 | 3.2626522339992555e-54 |
| 1.6313261169996277e-54 | 1.6313261169996277e-54 |
| 8.156630584998139e-55 | 8.156630584998139e-55 |
| 4.0783152924990695e-55 | 4.0783152924990695e-55 |
| 2.0391576462495347e-55 | 2.0391576462495347e-55 |
| 1.0195788231247674e-55 | 1.0195788231247674e-55 |
| 5.097894115623837e-56 | 5.097894115623837e-56 |
| 2.5489470578119185e-56 | 2.5489470578119185e-56 |
| 1.2744735289059592e-56 | 1.2744735289059592e-56 |
| 6.372367644529796e-57 | 6.372367644529796e-57 |
| 3.186183822264898e-57 | 3.186183822264898e-57 |
| 1.593091911132449e-57 | 1.593091911132449e-57 |
| 7.965459555662245e-58 | 7.965459555662245e-58 |
| 3.9827297778311225e-58 | 3.9827297778311225e-58 |
| 1.9913648889155612e-58 | 1.9913648889155612e-58 |
| 9.956824444577806e-59 | 9.956824444577806e-59 |
| 4.978412222288903e-59 | 4.978412222288903e-59 |
| 2.4892061111444515e-59 | 2.4892061111444515e-59 |
| 1.2446030555722257e-59 | 1.2446030555722257e-59 |
| 6.223015277861129e-60 | 6.223015277861129e-60 |
| 3.1115076389305645e-60 | 3.1115076389305645e-60 |
| 1.5557538194652822e-60 | 1.5557538194652822e-60 |
| 7.778769097326411e-61 | 7.778769097326411e-61 |
| 3.8893845486632055e-61 | 3.8893845486632055e-61 |
| 1.9446922743316027e-61 | 1.9446922743316027e-61 |
| 9.723461371658014e-62 | 9.723461371658014e-62 |
| 4.861730685829007e-62 | 4.861730685829007e-62 |
| 2.4308653429145035e-62 | 2.4308653429145035e-62 |
| 1.2154326714572517e-62 | 1.2154326714572517e-62 |
| 6.077163357286259e-63 | 6.077163357286259e-63 |
| 3.0385816786431295e-63 | 3.0385816786431295e-63 |
| 1.5192908393215647e-63 | 1.5192908393215647e-63 |
| 7.596454196607824e-64 | 7.596454196607824e-64 |
| 3.798227098303912e-64 | 3.798227098303912e-64 |
| 1.899113549151956e-64 | 1.899113549151956e-64 |
| 9.49556774575978e-65 | 9.49556774575978e-65 |
| 4.74778387287989e-65 | 4.74778387287989e-65 |
| 2.373891936439945e-65 | 2.373891936439945e-65 |
| 1.1869459682199725e-65 | 1.1869459682199725e-65 |
| 5.9347298410998625e-66 | 5.9347298410998625e-66 |
| 2.9673649205499312e-66 | 2.9673649205499312e-66 |
| 1.4836824602749656e-66 | 1.4836824602749656e-66 |
| 7.418412301374828e-67 | 7.418412301374828e-67 |
| 3.709206150687414e-67 | 3.709206150687414e-67 |
| 1.85460307 | |

15% Increase in Profit

| Old lighting system - 70W Halogen PAR30 lamps | | |
|---|---------------|---------------------|
| Resource/Class Resource | 2003/04 | |
| Total Energy Costs | \$3,817 | 4% of Gross Revenue |
| Lighting Energy Costs | \$6,756 | 10% of Energy Costs |
| Operating/ Lighting Wastage | \$2,000 worth | |
| Wt. Audit | \$38,817 | |

| Redesigner Saves Revenue | SWAECO |
|----------------------------|----------|
| Total Energy Costs | 1,12,000 |
| Lighting Energy Costs | 1,12,000 |
| Operating/Lighting Savings | 1,12,000 |
| Life Cycle | 1,12,000 |

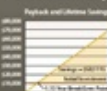
| New Lighting System - 7.8kW Array PAR30 Lamps | | |
|---|--------------|-----------------|
| Reduction Over Baseline | SBARRS | |
| Total Energy Costs | 17,000 | 17% Reduction |
| Lighting Energy Costs | 17,284 | 27.3% Reduction |
| Operational and Maintenance | 1,000 (est.) | 20.7% Reduction |

EPAAct 2005 Savings

Building owners can reduce operating costs and increase profitability and competitiveness by investing in the highest levels of energy-efficient lighting—now with the added benefit of deducting up to the entire expense of new interior lighting the tax year that it is placed in service. Ask an AIA representative today for detailed information on how you can take advantage of EPAC tax credit and how much you can expect to realize for

| | |
|-------------------------------------|---------------|
| Building Square Footage | 2,000 sq. ft. |
| Existing Capacity of LEDS: 90.2 LPM | 1.2 LPM |
| New Operating Lighting Wattage | 7000 watts |
| Lighting Power Density (W/sq. ft.) | 3.5 LPM |
| Percentage below 2000 W/sq. ft. | 100% |
| Production per square foot | 137% |
| Notes/Check items for Department: | 4,140,000 |

Case Summary

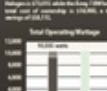


The total initial investment is 270,000, with an annual total savings of 60,000 and a payback period of only 4.5 years. In 4.5 years the total savings is 270,000, which includes 180,000 in savings and 90,000 in depreciation.



| | Halogen Lamps | Array Lamps |
|-------------------|---------------|-------------|
| Energy Costs | High | Low |
| Maintenance Costs | High | Low |
| Longevity | Low | High |

The total cost of ownership for the



| System | Users |
|------------|-------|
| Old System | 1,000 |
| New System | 1,500 |

Bottom Line Profit Improvement

Hotel Industry + Array

Five Star Energy Savings.

The hotel industry is the third largest industry in the United States, and there are a total of 40,000 hotel properties and 6,470,000 guest rooms in the US alone. Lighting fixtures in hotel rooms, lobbies, conference rooms, elevators, hallways and stairwells can contribute greatly to overall building energy use. The majority of hotels within the United States continue to utilize incandescent lamps, greatly increasing operating costs and reducing net operating income significantly.

The average US hotel consumes 22 percent of all energy for interior lighting. By utilizing Array LED Lamps in accent and down lighting applications, this percentage can be significantly reduced. Array LED lamps also help facilitate in reducing monthly kilowatt demand charges which may be incurred. These can range from a few dollars to more than 120 giving you added savings immediately.

In the past few years the hotel industry has seen a reduction in occupancy rates, average profit margins, and revenue per available room. By retrofitting a typical 100 room hotel with Array LED Lamps you can reduce lighting costs by 30% and increase net operating income by 2%.

Reduce Maintenance Costs.

Array LED Lamps not only save energy, but the lamps last much longer meaning a significant savings on maintenance costs. Incandescent lamps are rated to last 2,000 hours, while CFLs on average last up to 8,000 hours. In contrast, Array LED Lamps have a rated life of 10,000 hours. Retrofit your facility today to start seeing maintenance savings immediately.

| Lamp Type | Rated Life | Estimated Cost |
|--------------|--------------|----------------|
| Incandescent | 2,000 hours | 1 lamp |
| CFL | 8,000 hours | 2 lamps |
| Array LED | 10,000 hours | 3 lamps |

Increase your profit by 2%

Lighting Energy Costs

A 10% reduction in lighting energy usage equates to a 2% increase in EBITDA.

Energy Consumption

Energy consumed to power lighting accounts for 20% of overall hotel energy costs.

Hotel Case Study

The following case study is based on a typical hotel floor including an entrance lobby and seven floors with 18 rooms located on each floor. Energy costs are equivalent to US Average of \$0.09 cents per kWh, lobby, elevator, and hallway operating hours of 24 hours a day/365 days per year, room operating hours of 8 hours a day/365 days per year and a \$0.05 cost in lamping maintenance cost per lamp. The hotel is equipped with 100 Standard Incandescent, 1000 60 Watt 4' lamps, 1200 100 Watt Table lamps, and the hotel has been retrofitted with 1000 7.5 Watt Array LED lamps, 1000 5.5 Watt Array LED lamps and 1000 3.5 Watt Array LED lamps, in exchange for 75 Watt Halogen PAR30 lamps, 50 Watt Halogen PAR30 lamps, and 50 Watt Halogen MR16 lamps, respectively.

| Lamp | Operation | Lamp | Savings |
|----------------|------------|------|----------|
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | 8000hrs/yr | 100 | \$17,710 |
| Array LED MR16 | 24hrs/yr | 100 | \$10,000 |
| Array LED MR16 | | | |

In Terms the Customer Understands

Retail Industry + Array



Display Your Savings.

The retail industry is the second largest industry in the United States, with total retail sales for 2008 measured at \$1.58 trillion. The retail industry spends approximately \$20 billion per year on energy according to the Department of Energy. Every dollar saved on energy is pure profit, so reduce your energy costs and increase your bottom line.

Energy is the largest expense for a retailer after payroll so even a one percent reduction in energy consumption can have a significant impact on your bottom line. Energy Star states that a 10 percent reduction in energy costs can increase profit margins by 1.02 percent. Within a retail environment, on average 97% of energy costs are directly related to lighting. Replacing incandescent lamps with Array LED lamps can reduce lighting energy costs by 80% contributing to a 1% overall increase in profit for your facility.

In addition to pure cost savings, a lighting retrofit can improve the work environment and provide your organization the opportunity to market your commitment to sustainability and the environment.

Best of Both Worlds.

Quality of light doesn't have to be sacrificed in order to be energy efficient when you retrofit your facility with Array LED lamps. Designers and retail customers feel confident that they are installing a high-quality light source with high quality color rendering. It truly is the best of both worlds.

Through our unique designs, Array LED lamps utilize an array of high efficacy, low power LEDs which create a smooth blending of color making your products the center of attention. Array LED lamps come in a variety of color temperatures including warm white (3000K), natural white (3500K) and cool white (5000K). Our automated manufacturing process ensures all Array lamps will have best in class, lamp to lamp color consistency.



Designs and retail spaces can feel certain that they are installing high quality light source with high quality color rendering. It truly is the best of both worlds.

Retail Case Study

The following case study is based on a typical retail store layout with 1576 square feet. Energy costs are equivalent to 10¢/kWh. Average of 9,000 hours per year, retail operating hours of 18 hours a day/5012 hours per year and a 40 cent replacement maintenance cost per lamp. The store is equipped with 141 100W Incandescent fixtures, and has been retrofitted with 141 7.28W Array P1000 lamps (hook mounted) and 141 7.28W Array P1000 recessed down lights in exchange for 100W 75W Halogen P1000 lamps.

| Item | Incandescent | Array LED P1000 |
|--------------|--------------|-----------------|
| Lamp | 100W | 7.28W |
| Wattage | 100W | 7.28W |
| Color Temp | 3000K | 3000K |
| Lumen Output | 1,600 lumens | 1,600 lumens |
| Life Span | 1,000 hours | 50,000 hours |
| Weight | 4.0 lbs | 1.0 lb |

Less is More

In the scenario above, retrofitting your store with Array LED lamps will result in a total operating savings reduction of 8,512 watts or 85.1%. This reduction in operating savings would be like reducing the number of 75W Halogen P1000 lamps in use from 100 to 11. Factor in maintenance savings and your total cost of ownership savings is \$47,886.



105W

11W

Reduce your operating wattage significantly

Case Summary

Energy Payback and Savings



The total cost investment is \$2,256, with an annual total savings of \$2,260. With the product paid off only 1.0 year, after that time the total savings is \$47,886, while reducing lighting energy usage by 85%.

Total Cost of Ownership



■ Energy Cost ■ Lamp Cost ■ Energy Payback

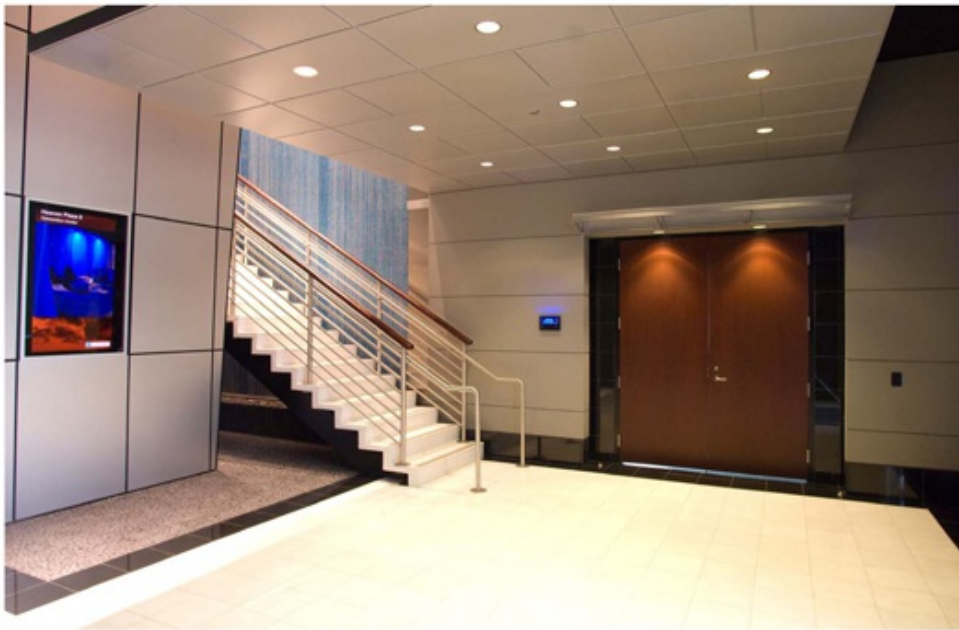
The total cost of ownership for the 100W Halogen is \$60,240, while for Array LED lamp total cost of ownership is \$12,354, a total savings of \$47,886.

EPAct 2005 Savings

Building owners can reduce operating costs and increase profitability and competitiveness by investing in the highest levels of energy efficient lighting—now with the added benefit of deducting up to the entire expense of new energy lighting in the year that it is placed in service. Ask an Array representative today for detailed information on how you can take advantage of EPAct tax credits and how much you can expect to qualify for.

| Building Type | Energy Savings Potential | Cost Savings |
|----------------|--------------------------|----------------------|
| Commercial | 10% to 15% | \$10,000 to \$15,000 |
| Industrial | 10% to 15% | \$10,000 to \$15,000 |
| Healthcare | 10% to 15% | \$10,000 to \$15,000 |
| Education | 10% to 15% | \$10,000 to \$15,000 |
| Government | 10% to 15% | \$10,000 to \$15,000 |
| Manufacturing | 10% to 15% | \$10,000 to \$15,000 |
| Retail | 10% to 15% | \$10,000 to \$15,000 |
| Residential | 10% to 15% | \$10,000 to \$15,000 |
| Transportation | 10% to 15% | \$10,000 to \$15,000 |
| Utility | 10% to 15% | \$10,000 to \$15,000 |
| Other | 10% to 15% | \$10,000 to \$15,000 |

The Results Speak For Themselves









The Industry is Taking Note



Nexus Growth Strategy

- **Rapidly Ramp New Array Lighting Brand**
 - Broad Praise at LightFair 2009 – May
 - NY Times and AP Coverage
 - Growing Pipeline of RFQ / National Account Opportunities
 - On-Line Distribution Expansion
 - New Narrow Optics – Available Now
- **Expand White Light LED Product Portfolio**
 - Continued R&D and New Product Development of Selective Heat Sink Technology
 - New Lumifluent Products – Hyperion Accent / R2 Series
 - Detailed Product Road Map for 2009-2010
- **Capitalize on the Opportunities in our Target Markets**
 - Retail / Hospitality (Hotels / Casinos) / Restaurants
 - ESCO's / Utilities / Municipalities

