

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Notice of Effectiveness**

**Effectiveness Date:** January 17, 2017  
**Accession Number:** 0001615774-17-000068  
**Submission Type:** POS AM

---

**CIK:** 0001397016  
**Company Name:** Optex Systems Holdings Inc  
**File Number:** 333-214481