

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person * SCHOENING DANNY ROBERT		2. Date of Event Requiring Statement (Month/Day/Year) 09/10/2010		3. Issuer Name and Ticker or Trading Symbol Optex Systems Holdings Inc [OPXS]	
(Last) (First) (Middle) 1420 PRESIDENTIAL DRIVE		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer <input type="checkbox"/> Other (give title below) (specify below) COO		5. If Amendment, Date Original Filed(Month/Day/Year)	
(Street) RICHARDSON, TX 75081				6. Individual or Joint/Group Filing(Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person	
(City) (State) (Zip)	Table I - Non-Derivative Securities Beneficially Owned				

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	102,184,347	I	Shares owned by Sileas Corp. of which Mr. Schoening owns a 15% interest.
Preferred Stock	926	I	Shares owned by Sileas Corp., convertible into 37,040,000 shares of common stock.

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise	5. Ownership Form of Derivative	6. Nature of Indirect Beneficial Ownership
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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)	(Instr. 5)
Options	(1)	03/28/2016	Options	1,414,649	\$ 0.15	D	

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
SCHOENING DANNY ROBERT 1420 PRESIDENTIAL DRIVE RICHARDSON, TX 75081		X	COO	

Signatures

/s/ Danny Schoening		09/13/2010
<small>Signature of Reporting Person</small>		<small>Date</small>

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Vest and become exercisable over 3 years on the anniversary date of the grant at 34%, 33% and 33% per year. Grant date was 3/30/09.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.