UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

AMENDMENT NO. 1 TO REGISTRATION STATEMENT ON FORM S-1 UNDER THE SECURITIES ACT OF 1933

OPTEX SYSTEMS HOLDINGS, INC.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization) 33-143215

(I.R.S. Identification Number)

3795 (Primary Standard Industrial Classification Code Number)

1420 Presidential Drive Richardson, TX 75081-2439 Telephone (972) 644-0472

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Stanley A. Hirschman 1420 Presidential Drive Richardson, TX 75081-2439 Telephone (972) 644-0472

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to: Jolie G. Kahn, Esq. 61 Broadway Suite 2820 New York, NY 10006 Telephone (212) 422-4910

Approximate Date of Commencement of Proposed Sale to the Public: At such time or times after the effective date of this registration statement as the selling stockholders shall determine.

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box. b

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. O

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. O

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. 0

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer," and "small reporting company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer O
Non-accelerated filer O (Do not check if a smaller reporting company)

Accelerated filer O
Smaller reporting company X

CALCULATION OF REGISTRATION FEE

		Proposed Maximum	Proposed Maximum	
	Amount to be	Offering Price	Aggregate	Amount of
Title of Each Class of Securities to be Registered	Registered	<pre>per Unit(1)</pre>	Offering Price	Registration Fee
Common Stock, par value \$0.001 per share	11,784,177	\$ \$0.375	\$ 6,098,750	\$ \$1447.44

(1) Estimated for the purpose of determining the registration fee pursuant to Rule 457(c), based on the average of the bid and asked price as of May 11, 2009.

The Registrant hereby amends this registration statement on such date or dates as may be necessary to delay its effective date until the Registrant shall file a further amendment which specifically states that this registration statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act or until this registration statement shall become effective on such date as the Commission, acting pursuant to said Section 8(a), may determine.

The information in the prospectus is not complete and may be changed. The selling stockholders may not sell these securities until the registration statement filed with the Securities and Exchange Commission is effective. This prospectus is not an offer to sell and is not soliciting an offer to buy these securities in any jurisdiction where the offer or sale is not permitted.

OPTEX SYSTEMS HOLDINGS, INC.

11,784,177 Shares of Common Stock

This prospectus relates to the offer and sale of up 11,784,177 shares of common stock of Optex Systems Holdings, Inc., a Delaware corporation, issued to certain selling stockholders identified on p. 3 of this Prospectus pursuant to subscription agreements between the selling stockholders and Optex Systems, Inc., a subsidiary of Optex Systems Holdings, Inc. and that may be offered and sold from time to time by the selling stockholders.

Unless otherwise noted, the terms "the Company," "our Company," "we," "us" and "our" refer to Optex Systems Holdings, Inc. and its subsidiaries.

The selling stockholders may offer their shares from time to time directly or through one or more underwriters, broker-dealers or agents, in the over-the-counter market at market prices prevailing at the time of sale, in one or more negotiated transactions at prices acceptable to the selling stockholders, or otherwise.

We will not receive any proceeds from the sale of shares by the selling stockholders. In connection with any sales of the common stock offered hereunder, the selling stockholders, any underwriters, agents, brokers or dealers participating in such sales may be deemed to be "underwriters" within the meaning of the Securities Act of 1933, as amended (the "Securities Act").

We will pay the expenses related to the registration of the shares covered by this prospectus. The selling stockholders will pay any commissions and selling expenses they may incur.

On May 1, 2009, our common stock received a symbol change from FINRA and now trades on the Over the Counter Bulletin Board under the symbol "OPXS.OB". The closing sale price on the OTC Bulletin Board on August 31, 2009, was \$0.30 per share.

Investing in the common stock offered by this prospectus is speculative and involves a high degree of risk. See "Risk Factors" beginning on page 3.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or passed upon the adequacy or accuracy of this prospectus. Any representation to the contrary is a criminal offense.

The date of this prospectus is September 25, 2009

TABLE OF CONTENTS

PROSPECTUS SUMMARY	2
RISK FACTORS	3
USE OF PROCEEDS	10
MARKET FOR REGISTRANT'S COMMON EQUITY AND RELATED STOCKHOLDER MATTERS	10
MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS	11
BUSINESS	23
LEGAL PROCEEDINGS	33
MANAGEMENT	34
EXECUTIVE COMPENSATION	38
SECURITY OWNERSHIP OF CERTAIN BENEFICIAL OWNERS AND MANAGEMENT	40
CERTAIN RELATIONSHIPS AND RELATED PARTY TRANSACTIONS	41
THE SELLING STOCKHOLDERS AND PLAN OF DISTRIBUTION	43
DESCRIPTION OF SECURITIES	46
LEGAL MATTERS	48
EXPERTS	49
WHERE YOU CAN FIND MORE INFORMATION	49
OPTEX SYTEMS HOLDINGS, INC. CONDENSED CONSOLIDATED FINANCIAL STATEMENTS AS OF JUNE 28, 2009 AND JUNE 29, 2008	F-1
OPTEX SYTEMS INC. AND INDEX TO FINANCIAL STATEMENTS AS OF SEPTEMBER 28, 2008 AND SEPTEMBER 30, 2007	F-23
REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM	F-24
OTHER EXPENSES	50
INDEMNIFICATION OF OFFICERS AND DIRECTORS	50
RECENT SALES OF UNREGISTERED SECURITIES	50
EXHIBITS	51
UNDERTAKINGS	52
SIGNATURES	54

ABOUT THIS PROSPECTUS

This prospectus is part of a registration statement that we filed with the Securities and Exchange Commission using the Commission's registration rules for a delayed or continuous offering and sale of securities. Under the registration rules, using this prospectus and, if required, one or more prospectus supplements, the selling stockholders named herein may distribute the shares of common stock covered by this prospectus. This prospectus also covers any shares of common stock that may become issuable as a result of stock splits, stock dividends or similar transactions.

A prospectus supplement may add, update or change information contained in this prospectus. We recommend that you read carefully this entire prospectus, especially the section entitled "Risk Factors" beginning on page 3, and any supplements before making a decision to invest in our common stock.

PROSPECTUS SUMMARY

This summary highlights important information about this offering and our business. It does not include all information you should consider before investing in our common stock. Please review this prospectus in its entirety, including the risk factors and our financial statements and the related notes, before you decide to invest.

Our Company

On March 30, 2009, Optex Systems Holdings, Inc., (formerly known as Sustut Exploration, Inc.), a Delaware corporation (the "Company"), along with Optex Systems, Inc., which was a privately held Delaware corporation and has since become the Company's wholly-owned subsidiary ("Optex Delaware"), entered into a Reorganization Agreement and Plan of Reorganization, pursuant to which Optex Delaware was acquired by the Company in a share exchange transaction. The Company became the surviving corporation (the "Reorganization"). At the closing, the Company changed its name from Sustut Exploration Inc. to Optex Systems Holdings, Inc. and its year end from December 31 to a fiscal year ending on the Sunday nearest September 30. Optex Delaware shall remain a wholly-owned subsidiary of the Company, and Optex Delaware's shareholders are now shareholders of the Company.

Simultaneously with closing under the Reorganization Agreement as of March 30, 2009, the Company accepted subscriptions from accredited investors for a total of \$1,219,750 in gross proceeds and \$874,529 in net proceeds.

Our Business

The Company manufactures optical sighting systems and assemblies primarily for Department of Defense applications. Optical sighting systems are used to enable a soldier to have improved vision and in some cases, protected vision. One type of system would be a binocular which would have a special optical filter applied to the external lens which would block long wave length light (from a laser) from reaching the soldier's eyes. Another type of system would be a periscope where the soldier inside an armored vehicle needs to view the external environment outside of the tank. In this case, the visual path is reflected at two 90 degree angles enabling the soldier to be at a different plane than that of the external lens.

The Company's products consist primarily of build-to-customer print products that are delivered both directly to the armed services and to other defense prime contractors. Build-to-customer print products are those devices where the customer completes the design of the product and then brings these drawings to the supplier for production. In this case, the supplier would procure the piece parts from suppliers, build the final assembly, and then supply this product back to the original customer who designed it.

Our products are installed on a majority of types of U.S. military land vehicles, such as the Abrams and Bradley fighting vehicles, light armored and armored security vehicles and have been selected for installation on the Stryker family of vehicles. The Company also manufactures and delivers numerous periscope configurations, rifle and surveillance sights and night vision optical assemblies. Approximately 30% of our current revenue is in support of Abrams vehicles, 5% in support of Stryker vehicles, and 25% in support of Bradley vehicles.

Optex Delaware, and its Predecessor Optex Texas, have been in business since 1987. The Company is located in Richardson, TX and is ISO 9001:2008 certified.

The Offering

Common stock offered by the selling stockholders: 11,784,177 shares of common stock, par value \$0.001 per share. Offering prices: The shares offered by this prospectus may be offered and sold at prevailing market prices or such other prices as the selling stockholders may determine. 141,464,940 shares as of August 31, 2009. Common stock outstanding: Dividend policy: Dividends on our common stock may be declared and paid when and as determined by our board of directors. We have not paid and do not expect to pay dividends on our common stock.

OTCBB symbol: OPXS.OB

> We are not selling any of the shares of common stock being offered by this prospectus and will receive no proceeds from the sale of the shares by the selling stockholders. All of the proceeds from the sale of common stock offered by this prospectus will go to the selling stockholders at the time they

sell their shares.

Risk Factors

Use of proceeds:

See "Risk Factors" beginning on page 3 for a discussion of factors you should carefully consider before deciding to invest in our common stock.

Our Address

Our principal executive offices are located at 1420 Presidential Drive, Richardson, TX 75081-2439.

RISK FACTORS

Investing in our common stock involves a high degree of risk. Prospective investors should carefully consider the risks described below, together with all of the other information included or referred to in this prospectus, before purchasing shares of our common stock. There are numerous and varied risks, known and unknown, that may prevent us from achieving our goals. The risks described below are not the only risks we will face. If any of these risks actually occurs, our business, financial condition or results of operations may be materially adversely affected. In such case, the trading price of our common stock could decline and investors in our common stock could lose all or part of their investment. The risks and uncertainties described below are not exclusive and are intended to reflect the material risks that are specific to us, material risks related to our industry and material risks related to companies that undertake a public offering or seek to maintain a class of securities that is registered or traded on any exchange or over-the-counter market.

Risks Related to our Business

We expect that we will need to raise additional capital in the future; additional funds may not be available on terms that are acceptable to us, or at all.

We anticipate we will have to raise additional capital in the future to service our debt and to finance our future working capital needs. We cannot assure you that any additional capital will be available on a timely basis, on acceptable terms, or at all. Future equity or debt financings may be difficult to obtain. If we are not able to obtain additional capital as may be required, our business, financial condition and results of operations could be materially and adversely affected.

We anticipate that our capital requirements will depend on many factors, including:

- our ability to fulfill backlog;
- our ability to procure additional production contracts;
- our ability to control costs;
- the timing of payments and reimbursements from government and other contracts, including but not limited to changes in federal government military spending and the federal government procurement process;
- increased sales and marketing expenses;
- technological advancements and competitors' response to our products;
- capital improvements to new and existing facilities;
- our relationships with customers and suppliers; and
- general economic conditions including the effects of future economic slowdowns, acts of war or terrorism and the current international conflicts.

Even if available, financings can involve significant costs and expenses, such as legal and accounting fees, diversion of management's time and efforts, and substantial transaction costs. If adequate funds are not available on acceptable terms, or at all, we may be unable to finance our operations, develop or enhance our products, expand our sales and marketing programs, take advantage of future opportunities or respond to competitive pressures.

Current economic conditions may adversely affect our ability to continue operations.

Current economic conditions may cause a decline in business and consumer spending and capital market performance, which could adversely affect our business and financial performance. Our ability to raise funds, upon which we are fully dependent to continue to expand our operations, may be adversely affected by current and future economic conditions, such as a reduction in the availability of credit, financial market volatility and recession.

Our ability to fulfill our backlog may have an effect on our long term ability to procure contracts and fulfill current contracts.

Our ability to fulfill our backlog may be limited by our ability to devote sufficient financial and human capital resources and limited by available material supplies. If we do not fulfill backlog in a timely manner, we may experience delays in product delivery which would postpone receipt of revenue from those delayed deliveries. Additionally, if we are consistently unable to fulfill our backlog, this may be a disincentive to customers to award large contracts to us in the future until they are comfortable that we can effectively manage our backlog.

Our historical operations depend on government contracts and subcontracts. We face risks related to contracting with the federal government, including federal budget issues and fixed price contracts.

General political and economic conditions, which cannot be accurately predicted, may directly and indirectly affect the quantity and allocation of expenditures by federal agencies. Even the timing of incremental funding commitments to existing, but partially funded, contracts can be affected by these factors. Therefore, cutbacks or re-allocations in the federal budget could have a material adverse impact on our results of operations. Obtaining government contracts may also involve long purchase and payment cycles, competitive bidding, qualification requirements, delays or changes in funding, budgetary constraints, political agendas, extensive specification development, price negotiations and milestone requirements. In addition, our government contracts are primarily fixed price contracts, which may prevent us from recovering costs incurred in excess of budgeted costs. Fixed price contracts require us to estimate the total project cost based on preliminary projections of the project's requirements. The financial viability of any given project depends in large part on our ability to estimate such costs accurately and complete the project on a timely basis. Some of those contracts are for products that are new to our business and are thus subject to unanticipated impacts to manufacturing costs. Given the current economic conditions, it is also possible that even if our estimates are reasonable at the time made, that prices of materials are subject to unanticipated adverse fluctuation. In the event our actual costs exceed fixed contractual costs of our product contracts, we will not be able to recover the excess costs which could have a material adverse effect on our business and results of operations. As of June 28, 2009 we had approximately \$0.7 million of loss provision accrued for these fixed price contracts.

If we fail to scale our operations appropriately in response to growth and changes in demand, we may be unable to meet competitive challenges or exploit potential market opportunities, and our business could be materially and adversely affected.

Our past growth has placed, and any future growth in our historical business is expected to continue to place, a significant strain on our management personnel, infrastructure and resources. To implement our current business and product plans, we will need to continue to expand, train, manage and motivate our workforce, and expand our operational and financial systems, as well as our manufacturing and service capabilities. All of these endeavors will require substantial management effort and additional capital. If we are unable to effectively manage our expanding operations, we may be unable to scale our business quickly enough to meet competitive challenges or exploit potential market opportunities, and our current or future business could be materially and adversely affected.

We do not have long-term employment agreements with our key personnel, other than our Chief Operating Officer. If we are not able to retain our key personnel or attract additional key personnel as required, we may not be able to implement our business plan and our results of operations could be materially and adversely affected.

We depend to a large extent on the abilities and continued participation of our executive officers and other key employees. The loss of any key employee could have a material adverse effect on our business. We currently have only one employment agreement, with our Chief Operating Officer, and do not presently maintain "key man" insurance on any key employees. We believe that, as our activities increase and change in character, additional, experienced personnel will be required to implement our business plan. Competition for such personnel is intense and we cannot assure you that they will be available when required, or that we will have the ability to attract and retain them. In addition, we do not presently have depth of staffing in our executive, operational and financial management. Until additional key personnel can be successfully integrated with its operations, the timing or success of which we cannot currently predict, our results of operations and ultimate success will be vulnerable to difficulties in recruiting a new executive management team and losses of key personnel.

Our intangible assets or goodwill may suffer impairment in the future.

Goodwill represents the cost of acquired businesses in excess of fair value of the related net assets at acquisition. Valuation of intangible assets, such as goodwill, requires us to make significant estimates and assumptions including, but not limited to, estimating future cash flows from product sales, developing appropriate discount rates, maintaining customer relationships and renewing customer contracts, and approximating the useful lives of the intangible assets acquired. To the extent actual results differ from these estimates, our intangible assets or goodwill may suffer impairment in the future that will impact our results of operations. We reviewed the fair market value of our goodwill and intangible assets as September 28, 2008, based on the fair market values established in connection with the Optex Delaware acquisition as of October 14, 2008, and as a result, determined that the current carrying value of goodwill had been impaired by \$1.6 million. Subsequent to the review, there have been no material changes to our assumptions or estimates that would suggest any further impairment is currently warranted. However, we intend to continue to monitor the value of our intangible assets and goodwill in order to identify any impairment that may occur in the future.

Certain of our products are dependent on specialized sources of supply that are potentially subject to disruption which could have a material, adverse impact on our business.

The Company has selectively single sourced some of our material components in order to mitigate excess procurement costs associated with significant tooling and startup costs. Furthermore, because of the nature of government contracts, we are often required to purchase selected items from Government approved suppliers, which may further limit our ability to utilize multiple supply sources for these key components.

To the extent any of these single sourced or government approved suppliers should have disruptions in deliveries due to production, quality, or other issues, the Company may also experience related production delays or unfavorable cost increases associated with retooling and qualifying alternate suppliers. The impact of delays resulting from disruptions in supply for these items could negatively impact our revenue, our customer reputation, and our results of operations. In addition, significant price increases from single-source suppliers could have a negative impact on our profitability to the extent that we are unable to recover these cost increases on our fixed price contracts. Essentially, all of our existing backlog requirements for specialized sources of supply are currently covered by material contracts with our suppliers.

The defense technology supply industry is subject to technological change and if we are not able to keep up with our competitors and/or they develop advanced technology as response to our products, we may be at a competitive disadvantage.

The market for our products is generally characterized by rapid technological developments, evolving industry standards, changes in customer requirements, frequent new product introductions and enhancements, short product life cycles and severe price competition. Our competitors could also develop new, more advanced technologies in reaction to our products. Currently accepted industry standards may change. Our success depends substantially on our ability, on a cost-effective and timely basis, to continue to enhance our existing products and to develop and introduce new products that take advantage of technological advances and adhere to evolving industry standards. An unexpected change in one or more of the technologies related to our products, in market demand for products based on a particular technology or of accepted industry standards could materially and adversely affect our business. We may or may not be able to develop new products in a timely and satisfactory manner to address new industry standards and technological changes, or to respond to new product announcements by others. In addition, new products may or may not achieve market acceptance.

Unexpected warranty and product liability claims could adversely affect our business and results of operations.

The possibility of future product failures could cause us to incur substantial expense to repair or replace defective products. Some of our customers require that we warrant the quality of our products to meet customer requirements and be free of defects for up to fifteen months subsequent to delivery. Approximately 50% of our current contract deliveries are covered by these warranty clauses. We establish reserves for warranty claims based on our historical rate of less than one percent of returned shipments against these contracts. There can be no assurance that this reserve will be sufficient if we were to experience an unexpectedly high incidence of problems with our products. Significant increases in the incidence of such claims may adversely affect our sales and our reputation with consumers. Costs associated with warranty and product liability claims could materially affect our financial condition and results of operations.

We derive almost all of our revenue from two customers and the loss of either customer or both customers could have a material adverse effect on our revenues.

At present, we derive approximately 90% of the gross revenue from our business from two customers, General Dynamics Land System Division ("GDLS") and Tank-automotive and Armaments Command ("TACOM"). Procuring new customers and contracts may partially mitigate this risk. A decision by either GDLS or TACOM to cease issuing contracts could have a significant material impact on our business and results of operations. There can be no assurance that we could replace these customers on a timely basis or at all.

We do not possess any patents and rely solely on trade secrets to protect our intellectual property.

We utilize several highly specialized and unique processes in the manufacture of our products, for which we rely solely on trade secrets to protect our innovations. We cannot assure you that we will be able to maintain the confidentiality of our trade secrets or that our non-disclosure agreements will provide meaningful protection of our trade secrets, know-how or other proprietary information in the event of any unauthorized use, misappropriation or other disclosure. The confidentiality agreements that are designed to protect our trade secrets could be breached, and we might not have adequate remedies for the breach.

It is also possible that our trade secrets will otherwise become known or independently developed by our competitors, many of which have substantially greater resources, and may have applied for or obtained, or may in the future apply for and obtain, patents that will prevent, limit or interfere with our ability to make and sell some of our products. Although we believe that our products do not infringe on the patents or other proprietary rights of third parties, we cannot assure you that third parties will not assert infringement claims against us or that such claims will not be successful.

In the future, we may look to acquire other businesses in our industry and the acquisitions will require us to use substantial resources, among other things.

At some time in the future, we may decide to pursue a consolidation strategy with other businesses in our industry. In order to successfully acquire other businesses, we would be forced to spend significant resources in both acquisition and transactional costs, which could divert substantial resources in terms of both financial and personnel capital from our current operations. Additionally, we might assume liabilities of the acquired business, and the repayment of those liabilities could have a material adverse impact on our cash flow. Furthermore, when a new business is integrated into our ongoing business, it is possible that there would be a period of integration and adjustment required which could divert resources from ongoing business operations.

Conversion of our Series A Preferred stock could cause substantial dilution to our existing common stock holders.

As of August 31, 2009, we had 141,994,940 shares of our common stock issued and outstanding, as well as 1,027 shares of our Series A Preferred stock issued and outstanding. The Series A Preferred stock is convertible into 41,080,000 shares of our common stock, and upon conversion, the Series A Preferred stock would own 22.5% of our common stock. This would greatly dilute the holdings of our existing common stockholders.

Risks Relating to the Reorganization

A Company director and a certain executive officer beneficially owns a substantial percentage of the Company's outstanding common stock, which gives him control over certain major decisions on which the Company's stockholders may vote, which may discourage an acquisition of the Company.

As a result of the Reorganization, Sileas Corp. ("Sileas") which is owned by the Company's three officers (one of whom is also one of the Company's three directors), beneficially owns, in the aggregate, approximately 73% of the Company's outstanding common stock. One director who is also an executive officer, Stanley Hirschman, also owns the majority equity interest in Sileas. The interests of the Company's management may differ from the interests of other stockholders. As a result, the Company's executive management will have the right and ability to control virtually all corporate actions requiring stockholder approval, irrespective of how the Company's other stockholders may vote, including the following actions:

- confirming or defeating the election of directors;
- amending or preventing amendment of the Company's certificate of incorporation or bylaws;
- effecting or preventing a Reorganization, sale of assets or other corporate transaction; and controlling the outcome of any other matter submitted to the stockholders for vote.

The Company's management's beneficial stock ownership may discourage a potential acquirer from seeking to acquire shares of the Company's common stock or otherwise attempting to obtain control of the Company, which in turn could reduce the Company's stock price or prevent the Company's stockholders from realizing a premium over the Company's stock price.

Public company compliance may make it more difficult to attract and retain officers and directors ..

The Sarbanes-Oxley Act of 2002 and new rules subsequently implemented by the SEC have required changes in corporate governance practices of public companies. As a public entity, the Company expects these new rules and regulations to increase compliance costs in 2010 and beyond and to make certain activities more time consuming and costly. As a public entity, the Company also expects that these new rules and regulations may make it more difficult and expensive for the Company to obtain director and officer liability insurance in the future and it may be required to accept reduced policy limits and coverage or incur substantially higher costs to obtain the same or similar coverage. As a result, it may be more difficult for the Company to attract and retain qualified persons to serve as directors or as executive officers.

Risks Relating to the Common Stock

The Company's stock price may be volatile.

The market price of the Company's common stock is likely to be highly volatile and could fluctuate widely in price in response to various factors, many of which are beyond the Company's control, including the following:

- additions or departures of key personnel;
- limited "public float" following the Reorganization, in the hands of a small number of persons whose sales or lack of sales could result in positive or negative pricing pressure on the market price for the common stock;
- operating results that fall below expectations;

- economic and other external factors, including but not limited to changes in federal government military spending and the federal government procurement process; and
- period-to-period fluctuations in the Company's financial results.

In addition, the securities markets have from time to time experienced significant price and volume fluctuations that are unrelated to the operating performance of particular companies. These market fluctuations may also materially and adversely affect the market price of the Company's common stock.

There is currently no liquid trading market for the Company's common stock and the Company cannot ensure that one will ever develop or be sustained.

The Company's common stock is currently approved for quotation on the OTC Bulletin Board trading under the symbol OPXS.OB. However, there is limited trading activity and not currently a liquid trading market. There is no assurance as to when or whether a liquid trading market will develop, and if such a market does develop, there is no assurance that it will be maintained. Furthermore, for companies whose securities are quoted on the Over-The-Counter Bulletin Board maintained by the National Association of Securities Dealers, Inc., it is more difficult (1) to obtain accurate quotations, (2) to obtain coverage for significant news events because major wire services generally do not publish press releases about such companies, and (3) to raise needed capital. As a result, purchasers of the Company's common stock may have difficulty selling their shares in the public market, and the market price may be subject to significant volatility.

Offers or availability for sale of a substantial number of shares of the Company's common stock may cause the price of the Company's common stock to decline or could affect the Company's ability to raise additional working capital.

Under Rule 144(i)(2), the Company's stockholders can avail themselves of Rule 144 and commence selling significant amounts of shares into the market one year after the filing of "Form 10" information with the SEC as long as the other requirements of Rule 144(i)(2) are met. While affiliates would be subject to volume limitations under Rule 144(e), which is one percent of the shares outstanding as shown by our then most recent report or statement published, nonaffiliates would then be able to sell their stock without volume limitations. If the Company's current stockholders seek to sell substantial amounts of common stock in the public market either upon expiration of any required holding period under Rule 144 or pursuant to an effective registration statement, it could create a circumstance commonly referred to as "overhang," in anticipation of which the market price of the Company's common stock could decrease substantially. The existence of an overhang, whether or not sales have occurred or are occurring, could also make it more difficult for the Company to raise additional financing in the future through sale of securities at a time and price that the Company deems acceptable.

The elimination of monetary liability against the Company's directors, officers and employees under Delaware law and the existence of indemnification rights to the Company's directors, officers and employees may result in substantial expenditures by the Company and may discourage lawsuits against the Company's directors, officers and employees.

The Company's certificate of incorporation does not contain any specific provisions that eliminate the liability of directors for monetary damages to the Company and the Company's stockholders; however, the Company provides such indemnification to its directors and officers to the extent provided by Delaware law. The Company may also have contractual indemnification obligations under its employment agreements with its executive officers. The foregoing indemnification obligations could result in the Company incurring substantial expenditures to cover the cost of settlement or damage awards against directors and officers, which the Company may be unable to recoup. These provisions and resultant costs may also discourage the Company from bringing a lawsuit against directors and officers for breaches of their fiduciary duties and may similarly discourage the filing of derivative litigation by the Company's stockholders against the Company's directors and officers even though such actions, if successful, might otherwise benefit the Company and its stockholders.

USE OF PROCEEDS

We are not selling any of the shares of common stock being offered by this prospectus and will receive no proceeds from the sale of the shares by the selling stockholders. All of the proceeds from the sale of common stock offered by this prospectus will go to the selling stockholders at the time each offers and sells such shares.

MARKET FOR REGISTRANT'S COMMON EQUITY AND RELATED STOCKHOLDER MATTERS

Market Information

Effective with the start of trading on May 1, 2009, our stock received a ticker symbol change from "SSTX" to "OPXS" from FINRA and commenced trading under the new symbol on the OTC Bulletin Board. Trading in our stock has historically been sporadic, trading volumes have been low, and the market price has been volatile.

The following table shows the range of high and low bid prices for our common stock as reported by the OTC Bulletin Board, as the case may be, for each quarter since the fourth quarter of 2007. The quotations reflect inter-dealer prices, without retail markup, markdown or commission and may not represent actual transactions.

Period	<u>F</u>	ligh	_]	Low
Commencement of Trading through Fourth Quarter 2007	\$	0.03	\$	0.03
First Quarter 2008	\$	0.03	\$	0.03
Second Quarter 2008	\$	0.03	\$	0.04
Third Quarter 2008	\$	0.04	\$	0.04
Fourth Quarter 2008	\$	0.04	\$	0.04
First Quarter 2009	\$	0.04	\$	0.04
Second Quarter 2009	\$	0.50	\$	0.14

On August 31, 2009, the sale price for our common stock as reported on the OTCBB was \$0.30 per share.

Securities outstanding and holders of record

On August 31, 2009 there were approximately 99 record holders of our common stock and 141,994,940 shares of our Common Stock issued and outstanding.

Dividend Policy

We have not paid and do not expect to pay dividends on our common stock. Any future decision to pay dividends on our common stock will be at the discretion of our board and will depend upon, among other factors, our results of operations, financial condition, capital requirements and contractual restrictions.

Information respecting equity compensation plans

Summary Equity Compensation Plan Information

The Company had no equity compensation plans as of September 30, 2008 and adopted its 2009 Stock Option Plan on March 26, 2009. See Equity Plan Compensation Information on p. 26.

Management's Discussion and Analysis or Plan of Operations

This management's discussion and analysis reflects information known to management as at June 28, 2009. This MD&A is intended to supplement and complement our audited financial statements and notes thereto for the year ended September 28, 2008 (Predecessor), prepared in accordance with U.S. generally accepted accounting principles (GAAP). You are encouraged to review our financial statements in conjunction with your review of this MD&A. Additional information relating to the company, including our most current annual information form, is available at www.sec.gov. The financial information in this MD&A has been prepared in accordance with GAAP, unless otherwise indicated. In addition, we use non-GAAP financial measures as supplemental indicators of our operating performance and financial position. We use these non-GAAP financial measures internally for comparing actual results from one period to another, as well as for planning purposes. We will also report non-GAAP financial results as supplemental information, as we believe their use provides more insight into our performance. When non-GAAP measures are used in this MD&A, they are clearly identified as a non-GAAP measure and reconciled to the most closely corresponding GAAP measure.

The following discussion highlights the principal factors that have affected our financial condition and results of operations as well as our liquidity and capital resources for the periods described. This discussion contains forward-looking statements. Please see "Special cautionary statement concerning forward-looking statements" and "Risk factors" for a discussion of the uncertainties, risks and assumptions associated with these forward-looking statements. The operating results for the periods presented were not significantly affected by inflation.

Background

On March 30, 2009, the Reorganization was consummated pursuant to which the then existing shareholders of Optex Delaware exchanged their shares of common stock with the shares of common stock of the Company as follows: (i) the outstanding 85,000,000 shares of Optex Delaware common stock were exchanged by the Company for 113,333,282 shares of Company common stock, (ii) the outstanding 1,027 shares of Optex Delaware Series A Preferred Stock be exchanged by the Company for 1,027 shares of Company Series A Preferred Stock, and (iii) the 8,131,667 shares of Optex Delaware common stock purchased in the private placement were exchanged by the Company for 8,131,667 shares of Company common stock. Optex Delaware has remained a wholly-owned subsidiary of the Company.

As a result of the Reorganization, the Company changed its name from Sustut Exploration Inc. to Optex Systems Holdings, Inc. and its year end from December 31 to a fiscal year ending on the Sunday nearest September 30.

Simultaneously with the closing under the Reorganization Agreement (and the shares included above), as of March 30, 2009, the Company accepted subscriptions from accredited investors for a total 27.1 units (the "Units"), for \$45,000 per Unit, with each Unit consisting of 300,000 shares of common stock, no par value, of the Company and warrants to purchase 300,000 shares of common stock for \$0.45 per share for a period of five (5) years from the initial closing, which were issued by the Company after the closing referenced above. Gross proceeds to the Company were \$1,219,750, and after deducting (i) a cash finder's fee of \$139,555, (ii) non-cash consideration of indebtedness owed to an investor of \$146,250, and (iii) stock issuance costs of \$59,416, the net proceeds were \$874,529. The finder also received five year warrants to purchase 2.39 Units, at an exercise price of \$49,500 per unit.

Optex Delaware manufactures optical sighting systems and assemblies primarily for Department of Defense applications. Its products are installed on a majority of types of U.S. military land vehicles, such as the Abrams and Bradley fighting vehicles, light armored and armored security vehicles and have been selected for installation on the Stryker family of vehicles. Optex Delaware also manufactures and delivers numerous periscope configurations, rifle and surveillance sights and night vision optical assemblies. Optex Delaware products consist primarily of build-to-customer print products that are delivered both directly to the armed services and to other defense prime contractors.

Optex Delaware delivers high volume products, under multi-year contracts, to large defense contractors. It has the reputation and credibility with those customers as a strategic supplier. The successful completion of the separation from IRSN has enhanced its ability to serve its existing customers and will set the stage for it to become a center of manufacturing excellence. Irvine Sensors Corporation ("IRSN") is predominately a research and design company with capabilities enabling only prototype or low quantity volumes. Optex Delaware is predominately a high volume manufacturing company. Therefore the systems and processes needed to meet customer's needs are quite different. While both companies serve the military market, the customers within these markets are different. For example, two of the largest customers for Optex are GDLS and TACOM. IRSN did not have any contracts or business relations with either of these two customers. Therefore the separation has allowed Optex Delaware to fully focus on high volume manufacturing and the use of the six sigma manufacturing methodology. This shift in priorities has allowed Optex Delaware to become a center of manufacturing excellence, characterized by improved delivery performance, higher quality ratings, and reduced operational costs.

Many of our contracts allow for government contract financing in the form of contract progress payments pursuant to Federal Acquisition Regulation 52.232-16. "Progress Payments". As a small business, and subject to certain limitations, this clause provides for government payment of up to 90% of incurred program costs prior to product delivery. To the extent our contracts allow for progress payments, we intend to utilize this benefit, thereby minimizing the working capital impact on the Company for materials and labor required to complete the contracts.

The Company also anticipates the opportunity to integrate some of its night vision and optical sights products into commercial applications. The Company plans to carry on the business of Optex Delaware as its sole line of business, and all of the Company's operations are expected to be conducted by and through Optex Delaware.

Plan of Operation

Through a private placement offering completed in conjunction with consummation of the Reorganization Agreement, the Company has raised \$1,219,750 (\$874,529, net of finders fees, issuance costs and non cash consideration resulting from satisfaction of indebtedness owed to an investor) to fund operations. The proceeds have been used as follows:

Description	Offering
Additional Personnel	\$150,000
Legal and Accounting Fees	\$100,000
Investor Relations Fees	96,000
Working Capital	\$528,529
Totals:	\$874,529

Results of Operations

Based on the current level of deliverable backlog, we expect the next three months' revenues to be consistent with the total for the periods September 29, 2008 through October 14, 2008 (Predecessor) and October 15, 2008 through June 28, 2009 (Successor). In addition, future business includes expected awards yet to be determined. Although the current range of products being manufactured is dependent on the receipt of continued and timely funding to existing programs, the most recent proposed federal budget is not expected to impact any of our existing programs in the near term.

The Revenue, Expenses and Income for the fourteen day period of Optex Texas prior to the acquisition by Optex Delaware are summarized below.

Optex Systems – Texas (Predecessor)	Mill	ions
Revenue	\$	0.9
Cost of Sales		0.7
Gross Margin		0.2
General & Administrative		0.1
Operating Income	\$	0.1
Net Income	\$	0.1

The table below summarizes our quarterly and year to date operating results in terms of both a GAAP net income measure and a non GAAP EBITDA measure. We use EBITDA as an additional measure for evaluating the performance of our business as "net income" includes the significant impact of noncash Intangible Amortization on our income performance. Consequently, in order to have a meaningful measure of our operating performance on a continuing basis, we need to evaluate an income measure which does not take into account this Intangible Amortization. We have summarized the quarterly revenue and margin below along with a reconciliation of the GAAP net loss to the non GAAP EBITDA calculation for comparative purposes below. We believe

that including both measures allows the reader to have a "complete picture" of our overall performance.

			Sept	September 29, 2008 through June 28, 2009				Predecessor - Fiscal Year 2008									
	(S	essor - Qtr 1 Sept 29, 2008 Sough Oct 14, 2008)	(cessor- Qtr 1 (Oct 15, 2008 ough Dec 27, 2008)	_	Qtr 2	Qtr 3	9 1	months ended June 28, 2009		Qtr 1		Qtr 2		Qtr 3	200	9 months ended June 29, 8& amp; lt; /font>
Net Loss After Taxes - GAAP	\$	(0.1)	\$	0.1	\$	(0.3)	\$ (0.3)	\$	(0.6)	\$	(0.7)	\$	(0.7)	\$	(0.2)	\$	(1.6)
Add:																	
Interest Expense			\$	0.1	\$	0.1	\$ -	\$	0.2	\$	0.1	\$	0.1	\$	-	\$	0.2
Federal Income Taxes				0.2		0.1	0.1		0.4		-		-		-		-
Depreciation & Amortization				0.6		0.5	0.5		1.6		0.3		0.2		0.1		0.6
EBITDA - Non GAAP	\$	(0.1)	\$	1.0	\$	0.4	\$ 0.3	\$	1.6	\$	(0.3)	\$	(0.4)	\$	(0.1)	\$	(0.8)

We have experienced substantial improvement in our EBITDA as compared to our prior year performance. We have increased our EBITDA by \$2.4 million in the nine months ending June 28, 2009 as compared to the nine months ending 2008 (Predecessor), primarily as a result of increased revenue and lower general and administrative costs. We expect this trend to continue over the next 12 months as our product mix shifts towards more profitable programs and we continue to pursue cost reductions in our production and general and administrative areas.

Product mix is dictated by customer contracted delivery dates and volume of each product to be delivered on such delivery dates. Shifts in gross margin from quarter to quarter are primarily attributable to the differing product mix recognized as revenues during each respective period. During the three and nine months, our revenues on legacy periscope programs increased significantly over the prior year while margins significantly decreased. The legacy periscope contracts were awarded January 2003, and due to significant material price increases subsequent to the contract award date, we are experiencing a loss on these contracts. We have fully reserved for future contract losses on this program, thus deliveries against these programs yield a product margin of zero. During 2009, we recognized revenue of \$3.7 million from these legacy periscope programs, with a remaining backlog of \$1.5 million, \$0.4 million of which should be recognized in 2009 and the remaining \$1.1 million in the first three quarters of 2010. We expect our product margins on periscopes to increase over the next 12 months as the legacy programs are completed and are replaced with new awards.

We are aggressively pursuing additional, potentially higher margin periscope business, and in May 2009, the Company was awarded a multi-year Indefinite Delivery/Indefinite Quantity (IDIQ) type contract accompanied by the first delivery order from TACOM. If all government forecasted delivery orders against this IDIQ contract are awarded and if we were to share equally with the other supplier in the awarded releases, the total value of the contract to us could be valued at approximately \$7.5 million over the next three years. In June 2009, we received an additional \$3.4 million dollar award from GDLS to provide product beginning with delivery starting in 2011 at the completion of our current production contract.

As a result of the October 14, 2008 acquisition of the assets of Optex Texas (Predecessor), our amortizable intangible assets increased significantly over the prior year. The non cash amortization of intangible assets has had a negative impact on our Gross Margin for 2009 as compared to 2008. In 2009, our anticipated intangible amortization expense is \$2 million and is expected to decline to \$1 million in 2010.

Expected Backlog Delivery Schedule as of June 28, 2009 (in millions):

Year	Backlog
2009	\$ 6.5
2010	17.8
2011	4.8
2012	2.5
2013	 0.1
Total	\$ 31.7

Virtually all of our contracts are prime or subcontracted directly with the Federal government and, as such, are subject to Federal Acquisition Regulation (FAR) Subpart 49.5, "Contract Termination Clauses" and more specifically FAR clauses 52.249-2 "Termination for Convenience of the Government (Fixed-Price)", and 49.504 "Termination of fixed-price contracts for default". These clauses are standard clauses on our prime military contracts and generally apply to us as subcontractors. It has been our experience that the termination for convenience is rarely invoked, except where it is mutually beneficial for both parties. We are currently not aware of any pending terminations for convenience or for default on our existing contracts.

In the event a termination for convenience were to occur, these FAR clause 52.249-2 provides for full recovery of all contractual costs and profits reasonably occurred up to and as a result of the terminated contract. In the event a termination for default were to occur, we could be liable for any excess cost incurred by the government to acquire supplies from another supplier similar to those terminated from us. We would not be liable for any excess costs if the failure to perform the contract arises from causes beyond the control and without the fault or negligence of the company as defined by FAR clause 52.249-8. In addition, the Government may require us to transfer title and deliver to the Government any completed supplies, partially completed supplies and materials, parts, tools, dies, jigs, fixtures, plans, drawings, information, and contract rights (collectively referred to as "manufacturing materials") that we have specifically produced or acquired for the terminated portion of this contract. The Government shall pay contract price for completed supplies delivered and accepted, and we and the Government would negotiate an agreed upon amount of payment for manufacturing materials delivered and accepted and for the protection and preservation of the property. Failure to agree on an amount for manufacturing materials is subject to the FAR Disputes clause 52.233-1.

In some cases, we may receive an "undefinitized" (i.e., price, specifications and terms are not agreed upon before performance commenced) contract award for contracts that exceed the \$650,000, which is the federal government simplified acquisition threshold. These contracts are considered firm contracts at an undefinitized, but not to exceed specified limits threshold. Cost Accounting Standards Board covered contracts are subject to the Truth in Negotiations Act disclosure requirements and downward only price negotiation. As of June 28, 2009, 12.3% of our outstanding backlog, or \$3.9 million of booked orders, fell under this criteria. Our experience has been that the historically negotiated price differentials have been minimal (5% or less) and accordingly, we do not anticipate any significant downward adjustments on these booked orders.

Three Months Ended June 28, 2009 (Successor) Compared to the Three Months Ended June 29, 2008 (Predecessor)

Revenues. In the three months ended June 28, 2009, revenues increased by 79.5% over the respective prior period:

	3 mos	enaea	3 mos enuec	L		
	6/28	8/2009	6/29/2008	}		
	(Succ	cessor)	(Predecessor	<u> </u>	Change	
Revenue	\$	7.0	\$ 3.9	\$	3.1	

3 mas andad

Percent increase 79.5%

Revenues increased significantly across all product lines during the three months ended June 2009 as compared to the same period in 2008. Significant increases in sales of certain product lines is attributable to increased demand by GDLS and U.S. government accelerated schedules, whereby, in consideration for increased pricing, Optex Delawareagreed to accelerate the contract delivery schedule and deliver at higher volumes to support increased military service needs. Other revenue increased due to the delivery of higher quantities of certain assemblies in the current quarter over the comparable period in 2008.

During the third quarter of 2009, we worked aggressively with one customer and resolved technical field issues related to two of our major programs, and also completed the First Article Testing and Acceptance requirements on a third, for which government acceptance approval was obtained on August 28, 2009. With most of the technical and start up issues behind us on these programs, we expect to increase program deliveries during the last quarter of fiscal year 2009 continuing through 2010.

Cost of Goods Sold. During the quarter ended June 28, 2009, we recorded cost of goods sold of \$6.4 million as opposed to \$2.9 million during the quarter ended June 29, 2008, an increase of \$3.5 million or 82.6%. This increase in cost of goods sold was primarily associated with increased revenue on our periscope lines in support of higher backlog and accelerated delivery schedules, in addition to increased intangible amortization resulting from the acquisition of Optex Texas (Predecessor) assets from IRSN on October 14, 2008. The gross margin during the quarter ended June 28, 2009 (Successor) was 8.6% of revenues as compared to a gross margin of 25.6% for the quarter ended June 29, 2008 (Predecessor). Product margins decreased substantially to 15.7% for the quarter ended June 28, 2009 (Successor) versus 25.6% for the quarter ended June 29, 2008 (Predecessor) due to a shift in third quarter revenue mix toward less profitable contracts, combined with increased labor costs related to the reallocation of labor costs associated with 10 employees from general and administrative costs to manufacturing overhead in 2009. Margins were further impacted by higher intangible amortization allocable to cost of goods sold of \$0.4 million, and increased reserves for valuations and warranties of \$0.1 million, resulting in an overall increase in cost of goods sold of 7.1% of revenues in the quarter ended June 28, 2009.

G&A Expenses. During the three months ended June 28, 2009, we recorded operating expenses of \$ 0.8 million as opposed to \$ 1.2 million during the three months ended June 29, 2008, a decrease of \$0.4 million or 33.3%. The components of the significant net decrease in general and administrative expenses as compared to quarter ended June 29, 2008 are outlined below.

- Elimination of corporate cost allocations from IRSN of \$0.5 million and the IRSN Employee Stock Bonus Plan (ESBP) of \$0.1 million as a result of the ownership change.
- Increased costs of \$0.2 million in legal, accounting fees, board of directors fees, and investor relations.
- Lower Salaries and Wages and employee related costs of \$0.1 million primarily due to the reclassification of 10 purchasing and planning employees from general and administrative to manufacturing overhead in cost of sales. The annualized impact of the personnel move is expected to be a reduction in general and administrative expenses of approximately \$0.5 million with an offsetting increase to cost of goods sold.
- Increased Amortization of Intangible Assets of \$0.05 million as a result of the ownership change on October 14, 2008.

Loss from Operations. During the three months ended June 28, 2009, we recorded a loss from operations of \$(0.2) million, which was the same as the \$(0.2) million loss from operations during the three months ended June 29, 2008. The loss from operations includes a \$0.4 million increase in non-cash amortization of intangible assets as a result of the October 14, 2008 acquisition of the assets of Optex Texas (Predecessor).

Net Loss. During the three months ended June 28, 2009, we recorded a net loss of \$(0.3) million, as compared to \$(0.2) million for three months ended June 29, 2008, an increase of \$(0.1) million or 50.0%. Federal Income Taxes expense increased by \$0.1 million in the three months ended June 28, 2009 as a result of increased profit before intangible amortization expense (which is not deductible for income tax purposes), over the prior year quarter. In 2008, there was no Federal Income Tax expense due to the loss from operations. Excluding the impact of the increased intangible expenses of \$0.5 million, we would have recorded net income of \$0.2 million for the three months ended June 28, 2009.

Predecessor period of September 29, 2008 through October 14, 2008 and Successor period of October 15, 2008 through June 28, 2009 Compared to the Predecessor Nine month period ended June 29, 2008

Revenues the For the nine months ended June 28, 2009 (Combined) revenues increased by 51.1% over the respective prior period (Predecessor) per the table below:

	Pred	lecessor	Su	iccessor	C	ombined	Pre	decessor	
	•	nber 29, through 4, 2008	2008 t	ober 15, through 28, 2009		os. ended 28, 2008		os. ended 29, 2009	 Change
Revenue	\$	0.9	\$	20.1	\$	21.0	\$	13.9	\$ 7.1
Percent increase									51.1%

Revenues increased significantly across all product lines in the nine months ended June 28, 2009 as compared to the nine months ended June 29, 2008. Significant increases in sales of certain product lines is attributable to increased demand by General Dynamics and U.S. government accelerated schedules, whereby, in consideration for increased pricing, we agreed to accelerate the contract delivery schedule and deliver at higher volumes to support increased military service needs. Other revenue increased due to the delivery of higher quantities of certain assemblies in the current quarter over the comparable period in 2008.

During the third quarter of 2009, we worked aggressively with one customer and resolved technical field issues related to two of our major programs, and completed the First Article Testing and Acceptance requirements on a third, for which we are currently awaiting government acceptance approval. We do not foresee any issue with obtaining the required approval in the near term. With most of the technical and start up issues behind us on these programs, we expect to increase program deliveries during the last quarter of fiscal year 2009 continuing through 2010.

Cost of Goods Sold. During the Predecessor period from September 29, 2008 through October 14, 2008, we recorded cost of goods sold of \$0.8 million and during the Successor period from October 15 through through June 28, 2009 we recorded cost of goods sold of \$18.0 million for a total cost of good sold during the nine month period of \$18.8 million as compared, to \$11.7 million during the nine months ended June 29, 2008, an increase of \$7.1 million or 60.7%. This increase in cost of goods sold was primarily associated with increased revenue on certain of our product lines in support of higher backlog and accelerated delivery schedules and increased intangible amortization resulting from the acquisition of the assets of Optex Texas (Predecessor) on October 14, 2008. The gross margin during the Predecessor period beginning September 29, 2008 through October 14, 2008 was \$0.1 million and the gross margin for the Successor period beginning October 15, 2008 through June 28, 2009 was \$2.1 million for a total of \$2.2 million or 10.5% of revenues as compared to a gross margin of 15.8% for the nine months ended June 29, 2008. Product gross margins were down 0.4% to 17.6% for the period ended June 28, 2009 versus 18.0% for the nine months ended June 29, 2008 due to a shift in revenue mix toward less profitable contracts for certain programs, combined with increased labor related to the reallocation of costs associated with 10 employees from the general and administrative costs to manufacturing overhead in 2009. Margins were further impacted by higher intangible amortization allocable to cost of goods sold of \$0.9 million, and increased reserves for valuations and warranties of \$0.3 million, resulting in an overall increase in cost of goods sold of 7.1% of revenues in the period ended June 28, 2009 as compared to the nine months ended June 29, 2008.

G&A Expenses. During the Predecessor period from September 29, 2008 through October 14, 2008 we recorded operating expense of \$0.1 million and during the period from October 15, 2008 through June 28, 2009, we recorded operating expenses of \$2.0 million for a total of \$2.1 million for the nine months ended June 28, 2009 as opposed to \$3.7 million during the nine months ended June 29, 2008, a decrease of \$1.6 million or 43.2%. The components of the significant net decrease in general and administrative expenses as compared to the nine months ended June 29, 2008 are outlined below.

- Elimination of corporate cost allocations from IRSN of \$1.5 million and the IRSN Employee Stock Bonus Plan (ESBP) of \$0.3 million as a result of the ownership change.
- Increased costs of \$0.4 million in legal, accounting fees, board of director fees, and investor relations
- Lower Salaries and Wages and employee related costs of \$0.3 million primarily due to the reclassification of 10 purchasing and planning employees from general and administrative to manufacturing overhead in cost of sales. The annualized impact of the personnel move is expected to be a reduction in general and administrative expenses of approximately \$0.5 million with an offsetting increase to costs of goods sold. This decrease was partially offset by the expense associated with the implementation of a Management Incentive Bonus plan in 2009 of (\$0.1) million for a net change of \$0.2 million to general and administrative salaries, wages and related employee expenses.
- Increased Amortization of Intangible Assets of \$0.1 million as a result of the ownership change as of October 14, 2008.

Income (Loss) from Operations. During the Predecessor period from September 29, 2008 through October 14, 2008 we recorded income from operations of \$0.07 million and for the Successor period from October 15, 2008 through June 28, 2009, we recorded a loss from operations of \$(0.09) million for a total net loss of \$(0.02) million during the nine month period as opposed to a loss from operations of \$(1.5) million during the nine months ended June 29, 2008. This improvement was primarily due to increased sales revenue in the period ended June 28, 2009, combined with reduced general and administrative expenses driven by the elimination of IRSN corporate costs pushed down to us in the nine months ended June 29, 2008. The current year loss from operations also includes \$1.1 million of non cash amortization of intangible assets as a result of the October 14, 2008 acquisition transaction.

Net Income (Loss). During the Predecessor period from September 29, 2008 through October 14, 2008 we recorded net income of \$0.06 million for the period beginning October 15, 2008 through June 28, 2009, we recorded a net loss of \$(0.73) million for a total net loss of \$(0.67) million during the nine months ended June 28, 2009, as compared to \$(1.6) million for nine months ended June 29, 2008, a decrease in net loss of \$0.93 million or 58.1%. This decrease in net loss was principally the result of reduced operating expenses related to the elimination of costs pushed down from IRSN in the nine months ended June 29, 2008 combined with increased revenue in the period ending June 28, 2009. Federal Income Tax expense increased by \$0.5 million over the prior year as a result of increased profit before intangible amortization expense. The intangible amortization expense is amortized over five years for book purposes and is deductible over 15 years for income tax purposes. In 2008, there was no Federal Income Tax expense due to the loss from operations. Excluding the impact of the increased intangible expenses of \$1.5 million, we would have recorded net income of \$0.8 million for the nine month period ending June 28, 2009.

Year Ended September 28, 2008 (Predecessor) Compared to Year Ended September 30, 2007 (Predecessor)

The results of operations and cash flows of the Predecessor business for the years ended September 28, 2008 and September 30, 2007 do not include the effects of or any adjustments related to the sale of the Optex Delaware acquisition of Optex Texas.

The information contained in this section is that of the Predecessor, Optex Texas. For the purpose of discussion, the results of the Predecessor for the years ended September 28, 2008 and September 30, 2007 are presented on a stand alone basis.

For the year ended September 28, 2008 revenues increased by 29.9% over the respective prior year per the table below:

	Year ended 9	9/28/2008	Year ende	ed 9/30/2007	C	Change
Revenue	\$	20.0	\$	15.4	\$	4.6
Percent increase						29.9%

Revenues increased 29.9% in the year ended September 28, 2008 from the prior year due to reaching full production on one of the Predecessor's major product lines programs and increases in periscope revenues resulting from accelerated customer delivery schedules for government orders and higher production volumes on our GDLS orders.

Cost of Goods Sold. During the year ended September 28, 2008, we recorded cost of goods sold of \$18.1 million as opposed to \$17.4 million during the year ended September 30, 2007, an increase of \$0.7 million or 4.5%. This increase in cost of goods sold was primarily due to increased revenues of \$4.6 million. The margins on the increased revenue is significantly improved over the year ended September 30, 2007 due to equitable price adjustments and accelerated schedule consideration received in the year ended September 2008 on certain programs. Additionally, the gross margin for the year ended September 30, 2007 included significant contract loss reserves, excess and obsolescence and other non recurring inventory adjustments related to unrecoverable costs increases on fixed price contracts.

G&A Expenses. General and Administrative expenses were \$5.0 million in the year ended 2008 versus \$4.9 million in the year ended 2008, an increase \$0.1 million or 2.0%. The significant components of the net increase are outlined below.

- Decrease in legal and accounting fees of \$0.2 million as a result of reduced auditing expenses related to 2008 annual physical inventory and higher legal expenses in 2007 related to securing a \$2 million note from Tim Looney.
- Salaries and wages and employee related costs changed by \$0.0 in the year ended 2008 versus the year ended 2007. Salaries increased 4%, or \$0.03 million in the year ended September 28, 2008 as compared to the year ended September 30, 2007. This increase was primarily due to personnel changes combined with annual salary and wage increases of approximately 3%. Employee benefits declined by 15% or \$(0.03) million in the year ended September 28, 2008 due to personnel changes at the end of 2007 whereas two key executive employees received all accrued vacation as of their departure at the end September, 2007.
- Consulting and contract service fees increased by \$0.1 million in 2008 over 2007 due to services used in support of attaining ISO 9000 certification in 2008, in addition to executive services charged to Optex Texas by IRSN for organizational oversight until replacements were secured for executives leaving Optex as of September 30, 2007.

Loss from Operations. During the year ended September 28, 2008, we recorded a loss of \$(3.1) million as opposed to \$(6.8) million during the year ended September 30, 2007, a decrease of \$3.7 million or 54.4%. This decrease in the loss from operations was primarily due to the negotiation of several equitable price adjustments and other consideration on accelerated delivery schedules in the year ended September 28, 2008. Additionally, for the year ended September 30, 2007 non-recoverable cost increases on fixed price contracts resulted in significant contract loss and excess and obsolete inventory reserves as discussed above in cost of goods sold. These losses were partially offset in 2008 with equitable price adjustments negotiated with the customer.

Net Loss. During the year ended September 28, 2008, we recorded a net loss of \$(4.8) million, as compared to \$(6.8) million for year ended September 30, 2007, an improvement of \$2.0 million or 29.4%. This decrease in net loss was principally the result of increased revenues and negotiated equitable and other price adjustments discussed above, partially offset by a \$1.6 million adjustment for the impairment of goodwill, Goodwill was reviewed as of September 28, 2008 and adjusted based upon the most recent value of the company as determined by the sale to third party purchasers on October 14, 2008.

Liquidity and Capital Resources

We have historically met our liquidity requirements from a variety of sources, including government and customer funding through contract progress bills, short term loans, and notes from related parties. Based upon our current working capital position and potential for expanded business revenues, we believe that our working capital is sufficient to fund our current operations for the next 12 months. However, based on our strategy and the anticipated growth in our business, we believe that our liquidity needs may increase in the future. The amount of such increase will depend on many factors, including the costs associated with the fulfillment of our projects, whether we upgrade our technology, and the amount of inventory required for our expanding business. If our liquidity needs do increase, we believe additional capital resources will be derived from a variety of sources including, but not limited to, cash flow from operations and further private placements of our common stock and/or debt and possible receivables funding through a commercial lender.

Predecessor period of September 29, 2008 through October 14, 2008

Cash and Cash Equivalents. As of October 14, 2008, Optex Texas (Predecessor) had cash and cash equivalents of \$0.3 million, an increase of \$0.1 million from the year ended September 29, 2008. The slight increase in cash over September 29, 2008 balances were primarily due to the timing of cash receipts on accounts receivable collections and supplier payments made as of the October 14th Optex Delaware acquisition. The cash balance as of October 14, 2009 is included as the beginning cash balance for Optex Delaware (Successor) as of October 15, 2008.

Net Cash Provided by Operating Activities. Net cash provided by operating activities totaled \$0.1 million for the Predecessor period of September 29, 2008 through October 14, 2008. Cash provided by operating activities was primarily due to the timing of purchases and accounts receivable collections during the 15 day period prior the Delaware acquisition. During this period, our net inventory increased by \$0.9 million to support substantially increased production rates across all of our product lines and our accounts receivable decreased \$(1.0) million due to timing of collections from one of our major customers in the second week of October, 2008. Accounts payable and accrued expenses decreased by \$(0.2) million due to the timing of cash disbursements prior to the acquisition.

Net Cash Used in Investing Activities. Net cash used in investing activities totaled \$0.00 million during the Predecessor period beginning September 29, 2008 and ending October 14, 2008. The Company's business is labor intensive and we purchase equipment as it becomes necessary.

Net Cash Provided By Financing Activities. Net cash provided by financing activities totaled \$0.0 million during the Predecessor period beginning September 29, 2008 and ending October 14, 2008.

Successor period of October 15, 2008 through June 28, 2009

Cash and Cash Equivalents. As of June 28, 2009, we had cash and cash equivalents of \$0.5 million. During the Successor period of October 15, 2008 through June 28, 2009 we increased cash and cash equivalents by \$0.2 million primarily due to the net proceeds received by us in the private placement. A portion of the private placement proceeds was used to acquire additional inventory in support of the higher revenue and production rates during the period and which are expected to continue through year end.

Net Cash Used in Operating Activities. Net cash used in operating activities during the Successor period beginning October 15, 2008 and ending June 28, 2009 totaled \$(0.4) million. The primary uses of cash during this period relate to the timing of purchases, accelerated collections on government contracts, and the timing of payments to vendors. Accelerated collections of government contracts was accomplished by offering nominal discounts for prompt payment. Federal Acquisition Regulation Clause 52.232-8 "Discounts for Prompt Payment" permits the offer of nominal discounts on payment terms for government contracts in order to expedite invoice payment. Because many of our programs incur significant, long lead times from material acquisition through production and shipment, it is the standard policy of Optex Delaware to offer a 0.5% discount for all government invoices paid in net 10 days or less. The normal payment terms on these contracts are net 30. The foregone revenues as a result of the discounted payments equate to less than 0.1% of total revenue reported during the same period. In the period beginnining October 15, 2008 and ending June, 28, 2009, our net inventory increased by \$1.6 million to support substantially increased production rates across all of our product lines. A large portion of these inventories are progress billable costs and as such were billed to our customer as costs were incurred. As of June 28, 2009, our accounts receivable included approximately \$1.5 million in unpaid outstanding progress bills related to these programs, which were paid in July 2009. We expect similar cash flows from operations until at least mid 2010 when our low margin legacy periscope programs are anticipated to end and are replaced with other significant programs as they reach level production rates.

Net Cash Provided by Investing Activities. In the Successor period beginning October 15, 2008 and ending June 28, 2009, net cash provided by investing activities totaled \$0.24 million and consisted of cash acquired during the Optex Delaware Predecessor acquisition as of October 14, 2009 of \$0.25 million and cash used to purchase equipment of \$(0.01) million during the period.

Net Cash Provided By Financing Activities. Net cash provided by financing activities totaled \$0.7 million during the period beginning October 15, 2008 through June 28, 2009, The change of \$0.7 million is due to receipt of the private placement funds of \$0.9 million offset by funds used to repay outstanding loans of \$(0.2) million. We raised funds through a private placement for working capital needs, primarily inventory purchases, and additional personnel so support increased revenue and production rates during the period.

For the 12 months ended September 28, 2008 (Predecessor)

Cash and Cash Equivalents. As of September 28, 2008, the Predecessor had cash and cash equivalents of \$0.2 million compared to \$0.5 million in 2007. The decrease in cash and cash equivalents was primarily due to the timing of payments to suppliers against the open accounts payable balance versus collections of open accounts receivable balances as of year end.

Net Cash Used in Operating Activities. For the year ended September 28, 2008, the Predecessor used \$0.6 million of net cash in operating activities, as compared to using \$1.5 million of net cash in operating activities during 2007. The primary change was the timing of purchases, accelerated collections on government contracts, and the timing of payments to vendors. In the twelve months ending September, 28, 2008, the Predecessor's net inventory decreased by \$1.7 million due to higher shipments in 2008 of inventories on hand as of the end of 2007. Accounts receivable declined by \$0.4 million in 2008 primarily due to aggressive non US government collections and accelerated collections on government contracts. The accelerated collections of government contracts was accomplished by offering nominal discounts for prompt payment. Federal Acquisition Regulation Clause 52.232-8 "Discounts for Prompt Payment" permits the offer of nominal discounts on payment terms for government contracts in order to expedite invoice payment. Because many of our programs incur significant, long lead times from material acquisition through production and shipment, it is the standard policy to offer a 0.5% discount for all government invoices paid in net 10 days or less. The normal pay terms on these contracts is net 30. The foregone revenues as a result of the discounted payments equate to less than 0.1% of total revenue reported during the same period. Due to the increased revenues and collections, combined with reductions in inventory, the Predecessor was able to decrease the outstanding accounts payable and accrued expense balances by 30% or \$1.1 million during 2008 ...

Net Cash Used in Investing Activities. Net cash used in investing activities totaled \$0.1 million during the 12 months ended September 28, 2008, as compared to net cash used in investing activities of \$0.06 million during the 12 months ended September 30, 2007 and consisted of equipment purchases. The Company's business is labor intensive and the Predecessor purchased equipment as it became necessary.

Net Cash Provided By Financing Activities. Net cash provided by financing activities totaled \$0.4 million during the 12 months ended September 28, 2008, as compared to net cash provided by financing activities of \$2.0 million during the 12 months ended September 30, 2007. The Predecessor raised funds for working capital needs through short-term loans.

Critical Policies and Accounting Pronouncements

Stock-Based Compensation: In December 2004, the Financial Accounting Standards Board issued SFAS No. 123R, Share-Based Payment. SFAS No. 123R establishes standards for the accounting for transactions in which an entity exchanges its equity instruments for goods or services. It also addresses transactions in which an entity incurs liabilities in exchange for goods or services that are based on the fair value of the entity's equity instruments or that may be settled by the issuance of those equity instruments. SFAS No. 123R focuses primarily on accounting for transactions in which an entity obtains employee services in share-based payment transactions. SFAS No. 123R requires that the compensation cost relating to share-based payment transactions be recognized in the financial statements. That cost will be measured based on the fair value of the equity or liability instruments issued.

The Company's accounting policy for equity instruments issued to consultants and vendors in exchange for goods and services follows the provisions of EITF 96-18, "Accounting for Equity Instruments That are Issued to Other Than Employees for Acquiring, or in Conjunction with Selling, Goods or Services" and EITF 00-18, "Accounting Recognition for Certain Transactions Involving Equity Instruments Granted to Other Than Employees." The measurement date for the fair value of the equity instruments issued is determined at the earlier of (i) the date at which a commitment for performance by the consultant or vendor is reached or (ii) the date at which the consultant or vendor's performance is complete. In the case of equity instruments issued to consultants, the fair value of the equity instrument is recognized over the term of the consulting agreement. Stockbased compensation related to non-employees is accounted for based on the fair value of the related stock or options or the fair value of the services, which ever is more readily determinable in accordance with SFAS 123R.

Revenue Recognition. The Company recognizes revenue based on the modified percentage of completion method utilizing the units-of-delivery method, in accordance with SOP 81-1:

• The units-of-delivery method recognizes as revenue the contract price of units of a basic production product delivered during a period and as the cost of earned revenue the costs allocable to the delivered units; costs allocable to undelivered units are reported in the balance sheet as inventory or work in progress. The method is used in circumstances in which an entity produces units of a basic product under production-type contracts in a continuous or sequential production process to buyers' specifications.

Our contracts are fixed price production type contracts whereas a defined order quantity is delivered to the customer in a continuous or sequential production process in accordance with buyer specifications (build to print). Our deliveries against these contracts generally occur in monthly increments across fixed delivery periods typically spanning from 3 to 36 months.

Estimated Costs at Completion and Accrued Loss on Contracts: Optex Texas reviews and reports on the performance of its contracts and production orders against the respective resource plans for such contracts/orders. These reviews are summarized in the form of estimates at completion ("EAC"s) which include Optex Texas's incurred costs to date against the contract/order plus management's current estimates of remaining amounts for direct labor, material, other direct costs and subcontract support and indirect overhead costs based on the completion status and future contractual requirements for each order. If an EAC indicates a potential overrun (loss) against a fixed price contract/order, management generally seeks to reduce costs and /or revise the program plan in a manner consistent with customer objectives in order to eliminate or minimize any overrun and to secure necessary customer agreement to proposed revisions.

If an EAC indicates a potential overrun against budgeted resources for a fixed price contract/order, management first attempts to implement lower cost solutions to still profitably meet the requirements of the fixed price contract. If such solutions do not appear practicable, management makes a determination whether to seek renegotiation of contract or order requirements from the customer. If neither cost reduction nor renegotiation appears probable, an accrual for the contract loss/overrun is recorded against earnings and the loss is recognized in the first period the loss is identified based on the most recent EAC of the particular contract or product order.

Government Contracts: Virtually all of our contracts are prime or subcontracted directly with the Federal government and as such, are subject to Federal Acquisition Regulation (FAR) Subpart 49.5, "Contract Termination Clauses" and more specifically FAR clauses 52.249-2 "Termination for Convenience of the Government (Fixed-Price)", and 49.504 "Termination of fixed-price contracts for default". The ramifications of these termination clauses are discussed above in "Results of Operations".

Recent Accounting Pronouncements.

In June 2006, The FASB issued Interpretation No. 48 "Accounting for Uncertainty in Income Taxes—an interpretation of FASB Statement No. 109". This Interpretation clarifies the accounting for uncertainty in income taxes recognized in an enterprise's financial statements in accordance with FASB No. 109, "Accounting for Income Taxes". FIN 48 prescribes a recognition threshold and measurement attribute for the financial statement recognition and measurement of a tax position taken or expected to be taken in a tax return. FIN 48 also provides guidance on de-recognition, classification, interest and penalties, accounting in interim periods, disclosure, and transition. FIN 48 is effective for fiscal years beginning after December 15, 2006. The adoption of FIN 48 did not have a material impact on the Company's consolidated financial position, results of operations, or cash flows.

In September 2006, the FASB issued FASB No. 157, "Fair Value Measurements" which establishes a framework for measuring fair value, and expands disclosures about fair value measurements. While FASB No. 157 does not apply to transactions involving share-based payment covered by FASB No. 123, it establishes a theoretical framework for analyzing fair value measurements that is absent from FASB No. 123. We have relied on the theoretical framework established by FASB No. 157 in connection with certain valuation measurements that were made in the preparation of these financial statements. FASB No. 157 is effective for years beginning after November 15, 2007. Subsequent to the Standard's issuance, the FASB issued an exposure draft that provides a one year deferral for implementation of the Standard for non-financial assets and liabilities. The Company is currently evaluating the impact FASB No. 157 will have on its financial statements.

In February 2007, Statement of Financial Accounting Standards No. 159, "The Fair Value Option for Financial Assets and Financial Liabilities-Including an Amendment of FASB Statement No. 115," was issued. This standard allows a company to irrevocably elect fair value as the initial and subsequent measurement attribute for certain financial assets and financial liabilities on a contract-by-contract basis, with changes in fair value recognized in earnings. The provisions of this standard are effective as of the beginning of our fiscal year 2008, with early adoption permitted. The Company is currently evaluating what effect the adoption of FASB 159 will have on its financial statements.

In March 2007, the Financial Accounting Standards Board ratified "EITF" Issue No. 06-10, "Accounting for Collateral Assignment Split-Dollar Life Insurance Agreements". EITF 06-10 provides guidance for determining a liability for the postretirement benefit obligation as well as recognition and measurement of the associated asset on the basis of the terms of the collateral assignment agreement. EITF 06-10 is effective for fiscal years beginning after December 15, 2007. The Company is currently evaluating the impact of EITF 06-10 on its financial statements, but does not expect it to have a material effect.

In December 2007, the FASB issued SFAS No. 141(R), Business Combinations and SFAS No. 160, Accounting and Reporting of Noncontrolling Interest in Consolidated Financial Statements, an amendment of ARB No. 51. These new standards will significantly change the accounting for and reporting of business combinations and non-controlling (minority) interests in consolidated financial statements. Statement Nos. 141(R) and 160 are required to be adopted simultaneously and are effective for the first annual reporting period beginning on or after December 15, 2008. Earlier adoption is prohibited. The Company is currently evaluating the impact of adopting SFAS Nos. 141(R) and SFAS 160 on its financial statements.

In December 2007, the SEC issued Staff Accounting Bulletin No. 110. SAB 110 permits companies to continue to use the simplified method, under certain circumstances, in estimating the expected term of "plain vanilla" options beyond December 31, 2007. SAB 110 updates guidance provided in SAB 107 that previously stated that the Staff would not expect a company to use the simplified method for share option grants after December 31, 2007.

In March 2008, FASB issued Statement of Financial Accounting Standard ("SFAS") No. 161, "Disclosures about Derivative Instruments and Hedging Activities—an amendment of FASB Statement No. 133". SFAS 161 requires enhanced disclosures about an entity's derivative and hedging activities. SFAS 161 is effective for financial statements issued for fiscal years and interim periods beginning after November 15, 2008 with early application encouraged. As such, the Company is required to adopt these provisions at the beginning of the fiscal year ended September 30, 2009. The Company is currently evaluating the impact of SFAS 161 on its financial statements but does not expect it to have a material effect.

In May 2008, FASB issued SFAS No. 162, "The Hierarchy of Generally Accepted Accounting Principles". SFAS 162 identifies the sources of accounting principles and the framework for selecting the principles used in the preparation of financial statements of nongovernmental entities that are presented in conformity with generally accepted accounting principles (GAAP) in the United States. SFAS 162 is effective 60 days following the SEC's approval of the Public Company Accounting Oversight Board amendments to AU Section 411, The Meaning of Present Fairly in Conformity With Generally Accepted Accounting Principles. The Company is currently evaluating the impact of SFAS 162 on its consolidated financial statements but does not expect it to have a material effect.

In May 2008, FASB issued SFAS No. 163, "Accounting for Financial Guarantee Insurance Contracts—an interpretation of FASB Statement No. 60". SFAS 163 interprets Statement 60 and amends existing accounting pronouncements to clarify their application to the financial guarantee insurance contracts included within the scope of that Statement. SFAS 163 is effective for financial statements issued for fiscal years beginning after December 15, 2008, and all interim periods within those fiscal years. As such, the Company is required to adopt these provisions at the beginning of the fiscal year ended September 30, 2011. The Company is currently evaluating the impact of SFAS 163 on its financial statements but does not expect it to have a material effect.

In June 2008, FASB issued FASB Staff Position EITF 03-6-1, "Determining Whether Instruments Granted in Share-Based Payment Transactions are Participating Securities". FSP EITF 03-6-1 clarifies that share-based payment awards that entitle their holders to receive nonforfeitable dividends or dividend equivalents before vesting should be considered participating securities. As participating securities, we will be required to include these instruments in the calculation of our basic earnings per share ("EPS"), and we will need to calculate basic EPS using the "two-class method." Restricted stock is currently included in our dilutive EPS calculation using the treasury stock method. The two-class method of computing EPS is an earnings allocation formula that determines EPS for each class of common stock and participating security according to dividends declared (or accumulated) and participation rights in undistributed earnings. FSP EITF 03-6-1 is effective for financial statements issued for fiscal years beginning after December 15, 2008, and all interim periods within those fiscal years. As such, the Company is required to adopt these provisions at the beginning of the fiscal year ending October 3, 2010. The Company does not expect adoption of FSP EITF 03-6-1 to have a material effect on the Company's financial statements.

In May 2009, "FASB issued SFAS No. 165, "Subsequent Events". SFAS 165 establishes principles and requirements for the reporting of events or transactions that occur after the balance sheet date, but before financial statements are issued or are available to be issued. SFAS 165 is effective for financial statements issued for fiscal years and interim periods ending after June 15, 2009. As such, the Company adopted these provisions at the beginning of the interim period ended June 28, 2009. Adoption of SFAS 165 did not have a material effect on the Company's financial statements.

In June 2009, FASB issued SFAS No. 168," *The FASB Accounting Standards Codification* TM *and the Hierarchy of Generally Accepted Accounting Principles - a replacement of FASB Statement No. 162*". SFAS 168 replaces Statement 162 and to establish the FASB Accounting Standards Codification TM (Codification) as the source of authoritative accounting principles recognized by the FASB to be applied by nongovernmental entities in the preparation of financial statements in conformity with GAAP. SFAS 168 is effective for financial statements issued for fiscal years and interim periods ending after September 15, 2009. As such, the Company is required to adopt these provisions at the beginning of the period ending September 27, 2009. The Company does not expect adoption of SFAS 168 to have a material effect its financial statements.

Cautionary Factors That May Affect Future Results

This Registration Statement on Form S-1 and other written reports and oral statements made from time to time by the Company may contain so-called "forward-looking statements," all of which are subject to risks and uncertainties. You can identify these forward-looking statements by their use of words such as "expects," "plans," "will," "estimates," "forecasts," "projects" and other words of similar meaning. You can identify them by the fact that they do not relate strictly to historical or current facts. These statements are likely to address the Company's growth strategy, financial results and product and development programs. You must carefully consider any such statement and should understand that many factors could cause actual results to differ from the Company's forward-looking statements. These factors include inaccurate assumptions and a broad variety of other risks and uncertainties, including some that are known and some that are not. No forward-looking statement can be guaranteed and actual future results may vary materially.

The Company does not assume the obligation to update any forward-looking statement. You should carefully evaluate such statements in light of factors described in the Company's filings with the SEC, especially on Forms 10-K, 10-Q and 8-K. In various filings the Company has identified important factors that could cause actual results to differ from expected or historic results. You should understand that it is not possible to predict or identify all such factors. Consequently, you should not consider any such list to be a complete list of all potential risks or uncertainties.

BUSINESS

Background

Sustut Exploration, Inc.

Sustut was a Delaware corporation formed on April 11, 2006 to search for available properties in north central British Columbia. In May 2006, Sustut entered into an agreement which was negotiated at arms length with Richard Simpson to acquire a 100% interest in the WILLOW claim. The claim is located in the Omineca Mining Division, NTS map sheet 94D/10E. The property is 4.5 km east of the Sustut River in British Columbia. The property could have been acquired from Simpson by paying a total of \$75,000 in two option payments with the last option payment being due on May 15, 2008, however, Sustut did not make the required payments and did not acquire title to those property rights.

The Sustut board of directors in consultation with its consulting geologist assessed whether to proceed with further exploration and determined that it was in the Company's best interest to let the WILLOW mineral claim expire. It was determined that there was no existence of commercially exploitable mineral deposits in the WILLOW mineral claim. The mineral claim which was to be Sustut's primary business expired on May 15, 2008 leaving Sustut with no operating business of which to dispose.

Reorganization

On March 30, 2009, a Reorganization occurred whereby the then existing shareholders of Optex Delaware exchanged their shares of Optex Delaware common Stock with the shares of common stock of the Company as follows: (i) the outstanding 85,000,000 shares of Optex Delaware Common Stock were exchanged for 113,333,282 shares of Company common stock, (ii) the outstanding 1,027 shares of Optex Delaware Series A Preferred Stock were exchanged for 1,027 shares of Company Series A Preferred Stock and (iii) the 8,131,667 shares of Optex Delaware common stock purchased in the private placement were exchanged for 8,131,667 shares of Company common stock. Optex Delaware has remained a wholly-owned subsidiary of Company, and the Optex Delaware shareholders are now shareholders of the Company. As a result of the Reorganization, Sileas beneficially owns approximately 72.54% of the issued and outstanding common stock of the Company and Arland owns 5.81% of the issued and outstanding common stock of the Reorganization, Andrey Oks resigned as the sole officer and director of the the Company. Additionally, Stanley Hirschman, Ronald Richards and Merrick Okamoto were appointed its Directors, and Stanley Hirschman, Danny Schoening and Karen Hawkins were appointed as its President, COO and V.P. of Finance/Controller, respectively.

Simultaneously with the closing under the Reorganization Agreement, the Company accepted subscriptions from accredited investors for a total 27.1 units (the "Units"), for \$45,000 per Unit, with each Unit consisting of 300,000 shares of common stock of the Company and warrants to purchase 300,000 shares of common Stock for \$0.45 per share for a period of five years from the initial closing, which were issued by the Company after the closing referenced above. Gross proceeds to the Company were \$1,219,750, and after deducting (i) a cash finder's fee of \$139,555, (ii) non-cash consideration of indebtedness owed to an investor of \$146,250, and (iii) stock issuance costs of \$59,416, the net proceeds were \$874,529. The finder also received five year warrants to purchase 2.39 Units, at an exercise price of \$49,500 per unit.

Contracts

Each contract with the Company's customers has specific quantities of material that need to be purchased, assembled, and finally shipped. Prior to bidding a contract, the Company contacts potential sources of material and receives qualified quotations for this material. In some cases, the entire volume is given to a single supplier and in other cases, the volume might be split between several suppliers. If a contract has a single source supplier and that supplier fails to meet their obligations (e.g., quality, delivery), then the Company would attempt to find an alternate supplier and bring this information back to the final customer. Contractual deliverables would then be re-negotiated (e.g.,specifications, delivery, price.). Currently, approximately 28% of our total material requirements are single sourced across 21 suppliers representing approximately 20% of our active supplier base. Single sourced component requirements span across all of our major product lines. Of these single sourced components, we have material contracts (purchase orders) with firm pricing and delivery schedules in place with each of the suppliers to supply parts in satisfaction of our current contractual needs.

The Company is responsible for full compliance with FAR. Upon award, the contract may identify certain regulations that the Company needs to meet. For example, one contract may be for a fixed quantity to be delivered all on a certain date. Other contracts may be over a multi-year period and for a range of quantities. The FAR will identify the specific regulations that the Company must follow based on the type of contract awarded. A complete list of these regulations can be found at: http://www.arnet.gov/far/.

The material terms of our four largest contracts are as follows:

			Cont	ract				
			Quant	tities				
Customer	Customer PO/Contract	Contract Type	Min Qty	Max Qty	Total Award Value*	Progress Billable Y/N (1) I	Order Period Expiration	n Delivery Period
General Dynamics Land Systems	PCL860000 thru PCL860005 (Multiple Prime Contracts)	1 year blanket order with Fixed Qty Contract releases which include ability to increase or decrease Qty on each release up to 20% from PO release quantity.	N/A	N/A	\$ 14,813,100	Yes	Expired	Dec 2007 - Jan 2011
TACOM - ROCK ISLAND	W52H09-05- D-0260	5 Year Firm Fixed Price IDIQ	138	2,100	\$ 7,244,396	Yes	30-Jun- 2010	Oct 2007-Jan 2011
TACOM - ROCK ISLAND	W52H09-05- D-0248	5 Year Firm Fixed Price IDIQ	138	1,250	\$ 5,006,119	Yes	30-Jun- 2010	Apr 2007- Jul 2010
TACOM - ROCK ISLAND	W52H09-09- DD-0128	3 Yr IDIQ - Evaluated Pricing. Restricted Procurement between Optex Systems & Miller Holzwarth		250 each supplier	\$ 118,250 (2)	Yes	40908	Initial award deliverable Aug - Sept 2009. Additional awards not to exceed aggregate 2000 units per month total units.

Contract

Organizational History

On October 14, 2008, in a transaction that was consummated via public auction, Optex Delaware (Successor) purchased all of the assets of Optex Texas (Predecessor) in exchange for \$15 million of IRSN debt and the assumption of approximately \$3.8 million of certain liabilities of Optex Texas. Optex Delaware was formed by the Longview Fund, LP and Alpha Capital Antstalt, former secured creditors of IRSN, to consummate the transaction with the Company, and subsequently, on February 20, 2009, Longview Fund conveyed its ownership interest in the Company to Sileas, an entity owned by three of the Company's officers (one of whom is also one of the Company's three directors). On March 30, 2009, a Reorganization occurred whereby Optex Delaware became a wholly-owned subsidiary of the Company.

Products

The Company's products are installed on a majority of types of U.S. military land vehicles, such as the Abrams and Bradley fighting vehicles, light armored and advanced security vehicles and have been selected for installation on the Future Combat Systems (FCS) Stryker vehicle. The Company also manufactures and delivers numerous periscope configurations, rifle and surveillance sights and night vision optical assemblies. The Company delivers its products both directly to the military services and to prime contractors.

The Company delivers high volume products, under multi-year contracts, to large defense contractors and government customers. The Company has a reputation for quality and credibility with its customers as a strategic supplier. The successful completion of the separation from IRSN has enhanced the Company's ability to serve its existing customers and will set the stage for it to become a center of manufacturing excellence. The Company also anticipates the opportunity to integrate some of its night vision and optical sights products into commercial applications.

Specific product lines include:

⁽¹⁾ Payment terms on shipments are all Net 30 days.

⁽²⁾ Only first delivery order awarded. Maximum order value potential of up to \$22 million with expected award value of \$7.5 million.

- Electronic sighting systems
- Mechanical sighting systems
- Laser protected glass periscopes
- Laser protected plastic periscopes
- Non-laser protected plastic periscopes
- Howitzer sighting systems
- Ship binoculars
- Replacement optics (e.g. filters, mirrors)

Location and Facility

The Company is located in Richardson, TX in a 49,000 square foot facility and currently has 107 full time employees. The Company operates with a single shift, and capacity could be expanded by adding a second shift. The Company's proprietary processes and methodologies provide barriers to entry by other competing suppliers. In many cases, the Company is the sole source provider or one of only two providers of a product. It has capabilities which include machining, bonding, painting, tracking, engraving and assembly and can perform both optical and environmental testing in-house. We lease our facility, and the lease currently expires on February 28, 2010. We are presently in negotiations with the landlord regarding a lease extension, and the Company is also exploring the possibility of moving to another location. Office space, such as that leased by the Company, is readily available in the Company's general geographic area.

Prior Operational/Financial Challenges; Recovery; and Future Growth Potential

While Optex Texas (Predecessor) was a wholly-owned subsidiary of IRSN, IRSN faced certain business challenges and utilized the cash flow from Optex Texas to meet its own funding needs. This left Optex Texas with limited working capital to satisfy its own operating needs.

As of the year ended September 28, 2008 Optex Texas (Predecessor) reported \$4.3 million of liabilities attributable to expenses incurred or shared with IRSN and pushed down to Optex Texas (Predecessor) through an intercompany payable account "Due to Parent". These costs were for expenses incurred by IRSN on behalf of Optex Texas, including legal, audit, and consulting fees; insurance costs; and significant amounts of IRSN corporate overhead allocated to Optex Texas. The outstanding "Due to Parent" balance was not acquired by the company as part of the October 14, 2008 transaction. Therefore, this balance will have no impact on future operating results or liquidity. We anticipate incurring similar expenses for fiscal year 2009 as follows:

Accounting & Auditing Fees	\$250,000
Legal Fees	60,000
Consulting Fees	60,000
Workers Comp & General Insurance	70,000
Total	\$440,000

Since the buyout, the business outlook for the Company has changed dramatically. Management has strengthened the Company's balance sheet and has increased operational efficiencies and productivity, as demonstrated by the significant \$1.45 million reduction in operating loss to \$(15,193) versus \$(1,468,192) for the total for the periods September 29, 2008 through October 14, 2008 (Predecessor) and October 15, 2008 through June 28, 2009 (Successor) and the nine months ended June 28, 2008 (Predecessor), respectively. Management expects to achieve additional improvement in operations over time.

Virtually all of our contracts are prime or subcontracted directly with the Federal government and are subject to FAR Subpart 49.5, "Contract Termination Clauses" and more specifically FAR clauses 52.249-2 "Termination for Convenience of the Government (Fixed-Price)", and 49.504 "Termination of fixed-price contracts for default". These clauses are standard clauses on our prime military contracts and are generally "flowed down" to us as subcontractors on other military business. It has been our experience that the termination for convenience is rarely invoked, except where it has been mutually beneficial for both parties. We are currently not aware of any pending terminations for convenience or default on our existing contracts.

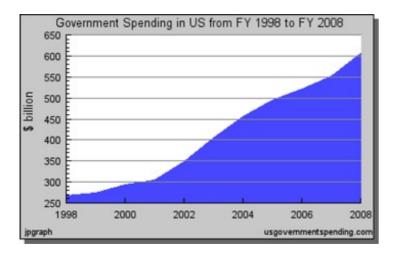
In the event a termination for convenience were to occur, these FAR clause 52.249-2 provides for full recovery of all contractual costs and profits reasonably occurred up to and as a result of the terminated contract. In the event a termination for default were to occur, we could be liable for any excess cost incurred by the government to acquire replacement supplies from another supplier. We would not be liable for any excess costs if the failure to perform the contract arises from causes beyond the control and without the fault or negligence of the company as defined by FAR clause 52.249-8. In addition, the U.S. government may require us to transfer title and deliver to it any completed supplies, partially completed supplies and materials, parts, tools, dies, jigs, fixtures, plans, drawings, information, and contract rights that we specifically produced or acquired for the terminated portion of this contract. The U.S. government is required to pay contract price for completed supplies delivered and accepted, and the parties are required to negotiate an agreed upon amount of payment for manufacturing materials delivered and accepted and for the protection and preservation of the property. Failure to agree on an amount for manufacturing materials is subject to the FAR Disputes clause 52.233-1.

In some cases, we may receive orders subject to subsequent price negotiation on contracts exceeding the \$650,000 federal government simplified acquisition threshold. These "undefinitized" contracts are considered firm contracts, but as Cost Accounting Standards Board covered contracts, they are subject to the Truth in Negotiations Act disclosure requirements and downward-only price negotiation. As of September 28, 2008 and September 30, 2007 approximately \$4.0 million and \$10.0 million of booked orders fell under this criteria, respectively. Our experience has been that the historically negotiated price differentials have been immaterial and we do not anticipate any significant downward adjustments on these booked orders.

We are currently bidding on several substantial government contracts to expand sales and production beyond the current production and backlog. We are also exploring possibilities to adapt some of our products for commercial use in those markets that demonstrate potential for solid revenue growth.

Market Opportunity – U.S. Military

Our products are currently marketed to the military and related government markets. Since 1998, annual U.S. military spending has increased over 225% to over \$600 billion. The trend of significant growth in government spending on the military and defense is very positive for the Company and others in the defense industry sector. The data suggests that the market continues to be robust and the Company believes the markets for new and replacement parts, such as those manufactured by the Company, are significant.



Source: www.usgovernmentspending.com

The following factors are important to the U.S. military:

• Reliability – failure can cost lives

- Cost effectiveness
- Ability to deliver on schedule
- Armed forces need to be able to see to perform
- Mission critical products.

The Company focuses on delivering products that satisfy these factors and believes it is well positioned to continue to service U.S. military needs.

Market Opportunity - Commercial

The Company's products are currently sold exclusively to military and related government markets. We believe there may be opportunities to commercialize various products we presently manufacture for other markets. Our initial focus will be directed in three product areas.

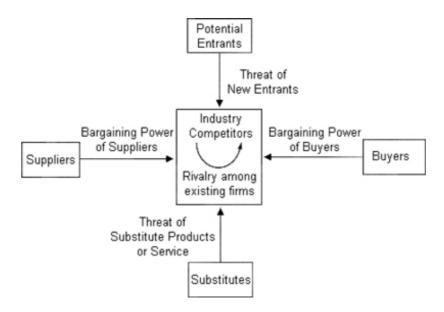
- Big Eye Binoculars While the military application we produce is based on mature military designs, the Company owns all castings, tooling and glass technology. These large fixed mount binoculars could be sold to Cruise Ships, Personal Yachts and Cities/Municipalities.
- Night Vision Goggles the Company presently manufactures the Optical System for the NL-61 Night Vision Goggles for the Ministry of Defense of Israel. This technology is based on the IR Squared design and could be implemented for commercial applications.
- Infrared Imaging Equipment The Company manufactures and assembles Infrared Imaging Equipment for Textron and components for Raytheon's Thermal Imaging M36 Mount product. This equipment and technology has potential to be assembled for border patrol, police and security agencies.

Customer Base

The Company serves customers in three primary categories: as prime contractor (TACOM, U.S. Army, Navy and Marine Corps), as subcontractor (General Dynamics, BAE, Raytheon and Northrop) and also as a supplier to foreign governments (Israel, Australia and NAMSA). For reference, TACOM is Tank-automotive and Armaments Command, and NAMSA is the NATO Maintenance and Supply Agency, which is the main logistics agency of NATO. Although we do serve all three of these categories, at present, approximately 90% of the gross revenue from our business is derived from two customers, GDLS and TACOM, with which we have approximately 50 discrete contracts which cover supply of vehicles, product lines and spare parts. Given the size of GDLS and TACOM as well as the fact that the contracts are not interdependent, we are of the opinion that this provides us with a well diversified customer pool. This broad base enables the Company to mitigate its risk in this economic environment by not relying on a sole or few sources of revenue as well as providing a broad base from which to build its future business.

Marketing Plan

The Company has used two models to help develop its Marketing Plan. First, Michael Porter's Five Force Model.



Potential Entrants – Low. In order to enter this market companies have a large barrier to entry. The first hurdle is that an entrant would need to prove the existence of a government approved accounting systems for larger contracts. Second, the entrant would need to develop the processes required to produce the product. Third, the entrant would then need to produce product and then submit successful test requirements (many of which need government consultation to complete). Finally, in many cases the customer has an immediate need and therefore cannot wait for this qualification cycle and therefore must issue the contracts to existing suppliers.

Buyers – Medium. In most cases the buyers have two fairly strong suppliers. It is in their best interest to keep at least two, and therefore in some cases the contracts are split between suppliers. In the case of larger contracts approximately, the customer can potentially request an open book policy on costs and expect a reasonable margin has been applied.

Substitutes – Low. The Company has both new vehicle contracts and replacement part contracts for the exact same product. The US Government has declared that the Abrams/Bradley base vehicles will be the ground vehicle of choice out through 2040. The Bradley vehicle has been in service for 28 years, the Abrams for 27 years. Therefore it appears that the systems are capable of a life of approximately 30 years. In February 2008, the Army signed a 5 year multi-year contract for the delivery of improved Abrams and Bradleys. The contract is for up to 435 tanks and 540 Bradley vehicles. These are the only production tanks currently being procured by the government. This in conjunction with the 30 year life span supports their continued use through 2040. There are no replacement systems being proposed or funded at this time. Specifically on the Abrams, it is the principal main battle tank of the United States Army and Marine Corps, and the armies of Egypt, Kuwait, Saudi Arabia, and since 2007, Australia. The new contract terms allow efficiencies within the supply chain and a very long return on investment on new vehicle proposals.

Suppliers – Low to Medium. The suppliers of standard processes (casting, machining, plating, etc.) have very little power. Given the current state of the economy, they need to be very competitive to gain and /or maintain contracts. Those suppliers of products which use Top Secret Clearance processes are slightly better off; however, there continues to be multiple avenues of supply and therefore moderate power.

Industry Competitors – Low. The current suppliers have been partitioned according to their processes and the products. We and Miller-Holzwarth tend to compete for the plastic periscope products whereas we and Seiler have competed on the higher level products. In the last 12-18 months, we have begun to challenge Seiler in areas where they have long held the dominant role. For example, while the existing Howitzer contracts are at low margins, the new bids will be at a much higher margin now that we have proven we can produce the product.

The second model is a two by two matrix for Products and Customers.

New Products	<u>Tacom</u> – M187, M137, Aiming Circle, M119 Alignment Device	Nightvision – Thermal Sights. <u>ITT</u> – Night Vision Products <u>L3</u> – Night Vision Products	
Existing Products	Tacom – Periscopes, Collimators, Back Up Sights. GDLS – Periscopes, Collimators, ICWS	BAE – Periscopes, Collimators, Back Up Sights. <u>Textron</u> – Periscopes, Collimators, ICWS	

Existing Customers New Customers

This model outlines three basic approaches for us:

- 1) Take existing products into the applications of new customers.
- 2) Take new products into our existing customers.
- 3) Expand the portfolio by developing new products for new customers.

Operations Plan

Our Operations Plan can be broken down into three distinct areas, Material Management, Manufacturing Space Planning and Efficient Scales of Economy.

Materials Management -

The largest portion of our costs are materials. We have completed the following activities in order to demonstrate continuous improvement:

- Successful Completion of ISO9001:2000 Certification
- Weekly Cycle Counts on Inventory Items
- Weekly Material Review Board Meeting on non-moving piece parts
- Kanban kitting on products with consistent ship weekly ship quantities
- Daily review of Yields and Product Velocity
- Bill of Material Reviews prior to Work Order Release

Future continuous improvement opportunities include installation and training of Shop Floor Control module within the ERP system and organizational efficiencies of common procurement techniques among buyers.

Manufacturing Space Planning -

We currently lease approximately 50,000 square feet of manufacturing space. Given the ample building opportunities along with competitive lease rates, the objective is to maintain building and building related costs consistent on a percent to sales with prior historical ratios.

Efficient Scales of Economy -

Consistent with the space planning, we will drive economies of scale to reduce support costs on a percentage of sales perspective. These cost reductions can then be either brought directly to the bottom line or used for business investment.

This process is driven by the use of six sigma techniques and process standardization. Initial activities in this area have been the success of 5S projects in several production areas which has lead to improved output and customer approval on the aesthetics of the work environment. In addition to the 5S projects, we have used the DMAIC (Define, Measure, Analyze, Improve, Control) Problem Solving technique to identify bottlenecks within the process flow and improve product yields. These successful techniques can then be duplicated across the production floor and drive operational improvements.

Intellectual Property

We utilize several highly specialized and unique processes in the manufacture of our products. While we believe that these trade secrets have value, it is probable that our future success will depend primarily on the innovation, technical expertise, manufacturing and marketing abilities of our personnel. We cannot assure you that we will be able to maintain the confidentiality of our trade secrets or that our non-disclosure agreements will provide meaningful protection of our trade secrets, know-how or other proprietary information in the event of any unauthorized use, misappropriation or other disclosure. The confidentiality agreements that are designed to protect our trade secrets could be breached, and we might not have adequate remedies for the breach. Additionally, our trade secrets and proprietary know-how might otherwise become known or be independently discovered by others. We do not possess any patents.

Our competitors, many of which have substantially greater resources, may have applied for or obtained, or may in the future apply for and obtain, patents that will prevent, limit or interfere with our ability to make and sell some of our products. Although we believe that our products do not infringe on the patents or other proprietary rights of third parties, we cannot assure you that third parties will not assert infringement claims against us or that such claims will not be successful.

Competition

The markets for our products are competitive. We compete primarily on the basis of our ability to design and engineer products to meet performance specifications set by our customers. Our customers include the military and government end users as well as prime contractors that purchase component parts or subassemblies, which they incorporate into their end products. Product pricing, quality, customer support, experience, reputation and financial stability are also important competitive factors.

There are a limited number of competitors in each of the markets for the various types of products that we design, manufacture and sell. At this time we consider our primary competitors to be Seiler Instruments, Miller-Holzwarth, Kent Periscopes, and EO System Co.

Our competitors are often well entrenched, particularly in the defense markets. Some of these competitors have substantially greater resources than we do. While we believe that the quality of our technologies and product offerings provides us with a competitive advantage over certain manufacturers, some of our competitors have significantly more financial and other resources than we do to spend on the research and development of their technologies and for funding the construction and operation of commercial scale plants.

We expect our competitors to continue to improve the design and performance of their products. We cannot assure investors that our competitors will not develop enhancements to, or future generations of, competitive products that will offer superior price or performance features, or that new technology or processes will not emerge that render our products less competitive or obsolete. Increased competitive pressure could lead to lower prices for our products, thereby adversely affecting our business, financial condition and results of operations. Also, competitive pressures may force us to implement new technologies at a substantial cost, and we may not be able to successfully develop or expend the financial resources necessary to acquire new technology. We cannot assure you that we will be able to compete successfully in the future.

External Growth Potential/Roll-Up Opportunities

We operate in a business environment which is highly fragmented with numerous private companies, many of which were established more than 20 years ago. Some of these companies were founded by family members 2-3 generations before the present family operators. We believe there are opportunities to pursue mergers of strategic competitors since we are a public entity. We are not aware of any previous attempts to consolidate companies with our defense manufacturing expertise.

The typical company we compete with has 50-100 employees and annual revenue of \$20-\$50 million dollars. Most of these private companies have never had the opportunity to enjoy the benefits of consolidation and the resulting economies of scale which being a public company can provide.

We plan to engage our competition on a selective basis, and explore all opportunities to grow our operations through mergers and/or acquisitions. We have no acquisition agreements pending at this time and are not currently in discussions or negotiations with any third parties.

Employees

The Company has 107 full time equivalent employees. The Company uses a small temporary work force to handle peak loads. The full time employee count is 101 and the temporary employee head count is 6. To the best of its knowledge, the Company is compliant with local prevailing wage, contractor licensing and insurance regulations, and has good relations with its employees.

Changes in Registrant's Certifying Accountant

On March 30, 2009, the Company notified Gately & Associates, LLC, the independent accountant engaged as the principal accountant to audit the financial statements of the Company, that it was dismissed as the Company's independent registered accountant, effective immediately.

On March 30, 2009, the Company engaged Rotenberg & Co, LLP, as its independent registered accounting firm. The decision to change accountants was recommended and approved by Company's Board of Directors.

The audit report of Gately & Associates, LLC on the Company's financial statements for the fiscal years ending December 31, 2007 and 2008; the most recent two periods for which said auditor has issued audit reports, did not contain any adverse opinion or disclaimer of opinion, nor were they qualified or modified as to uncertainty, audit scope or accounting principles. The auditor was not required or engaged to audit the Company's internal control over financial reporting.

During the past two fiscal years and during the subsequent interim period preceding the date of dismissal, there were no disagreements with the auditor on any matter of accounting principles or practices, financial statement disclosure, or auditing scope or procedure, which disagreements, if not resolved to the satisfaction of the former accountants, would have caused it to make reference to the subject matter of the disagreements in connection with its report, and there were no reportable events as described in Item 304(a)(1)(iv) of Regulation S-B.

The Company has provided a copy of this disclosure to Gately & Associates, LLC and has requested that it furnish the Company with a letter addressed to the Securities and Exchange Commission stating whether it agrees with the statements made by the Company, and, if not, stating the respects in which it does not agree. A copy of the firm's letter to the Commission is filed as Exhibit 16 to the Form 8-K we filed with the Commission on April 3, 2009.

During the two most recent fiscal years prior to their engagement, or any subsequent interim period prior to engaging Rotenberg & Co. LLP, neither the Company nor anyone acting on the Company's behalf consulted with Rotenberg & Co. LLP regarding (i) the application of accounting principles to a specific completed or contemplated transaction, or (ii) the type of audit opinion that might be rendered on the Company's financial statements where either written or oral advice was provided that was an important factor considered by the Company in reaching a decision as to the accounting, auditing, or financial reporting issue, or (iii) any matter that was the subject of a disagreement with the Company's former accountant on any matter of accounting principles or practices, financial statement disclosure, or auditing scope or procedure, which disagreements, if not resolved to the satisfaction of the former accountant, would have caused it to make reference to the subject matter of the disagreements in connection with its audit report.

Forward-Looking Statements

This Registration Statement on Form S-1 contains forward-looking statements. To the extent that any statements made in this Registration Statement on Form S-1 contain information that is not historical, these statements are essentially forward-looking. Forward-looking statements can be identified by the use of words such as "expects," "plans," "will," "may," "anticipates," believes," "should," "intends," "estimates," and other words of similar meaning. These statements are subject to risks and uncertainties that cannot be predicted or quantified and, consequently, actual results may differ materially from those expressed or implied by such forward-looking statements. Such risks and uncertainties are outlined in "Risk Factors" and include, without limitation, the Company's ability to raise additional capital to finance the Company's activities; the effectiveness, profitability, and the marketability of its products; legal and regulatory risks associated with the Reorganization; the future trading of the common stock of the Company; the ability of the Company to operate as a public company; the period of time for which the proceeds of the Private Placement will enable the Company to fund its operations; the Company's ability to protect its proprietary information; general economic and business conditions; the volatility of the Company's operating results and financial condition; the Company's ability to attract or retain qualified senior management personnel and research and development staff.

Information regarding market and industry statistics contained in this Registration Statement is included based on information available to the Company that it believes is accurate. It is generally based on industry and other publications that are not produced for purposes of securities offerings or economic analysis. Forecasts and other forward-looking information obtained from these sources are subject to the same qualifications and the additional uncertainties accompanying any estimates of future market size, revenue and market acceptance of products and services. The Company does not undertake any obligation to publicly update any forward-looking statements. As a result, investors should not place undue reliance on these forward-looking statements.

LEGAL PROCEEDINGS

The Company is not a party to any pending material legal proceeding. To the knowledge of management, no federal, state or local governmental agency is presently contemplating any proceeding against the Company. To the knowledge of management, no director, executive officer or affiliate of the Company, or any owner of record or beneficially of more than 5% of the Company's common stock is a party adverse to the Company or has a material interest adverse to the Company in any proceeding.

MANAGEMENT

Our board of directors directs the management of the business and affairs of our company as provided in our certificate of incorporation, our by-laws and the General Corporation Law of Delaware. Members of our board of directors keep informed about our business through discussions with senior management, by reviewing analyses and reports sent to them, and by participating in board and committee meetings.

Directors and Executive Officers

The following table sets forth information regarding the members of our board of directors and our executive officers and other significant employees. All of our officers and directors were appointed on March 30, 2009, the closing date of the Reorganization.

The following table sets forth certain information with respect to the directors and executive officers of the Company:

Name	Age	Position
Stanley A. Hirschman	62	President, Secretary, Treasurer & Director
Merrick D. Okamoto	48	Director
Ronald F. Richards	43	Chairman of the Board
Danny Schoening	44	Chief Operating Officer
Karen L. Hawkins	44	Vice President of Finance and Controller

Stanley A. Hirschman. Mr. Hirschman has served the Company as a Director since 2008. Stan Hirschman is President of CPointe Associates, Inc., a Plano, Texas management consulting firm. He is a President of Sileas and a director of South Texas Oil, Datascension and former chairman of Mustang Software, Inc. While at Mustang Software, Mr. Hirschman took a hands-on role in the planning and execution of the strategic initiative to increase stockholder value resulting in the successful acquisition of the company by Quintus Corporation. Prior to establishing CPointe Associates, he was Vice President Operations, Software Etc., Inc., a 396 retail store software chain, from 1989 until 1996. He has also held executive positions with T.J. Maxx, Gap Stores and Banana Republic. Mr. Hirschman is a member of the National Association of Corporate Directors, the KMPG Audit Committee Institute and is a graduate of the Harvard Business School Audit Committees in the New Era of Governance symposium. He is active in community affairs and serves on the Advisory Board of the Salvation Army Adult Rehabilitation Centers.

Merrick D. Okamoto. Mr. Okamoto has served the Company as a Director since October 2008. In 2001, Mr. Okamoto cofounded Viking Asset Management, LLC and is the President and a Managing Member. Viking Asset manages the Longview Fund, LP and Longview Fund International, Ltd. Limited, partners in Viking's family of funds are comprised of institutions, private banks, family offices and high net worth individuals from around the world. Mr. Okamoto has completed financings for hundreds of public and private companies across a broad array of industries and sectors. In 1998, Mr. Okamoto co-founded and was the President of TradePortal.com, Inc. TradePortal.com, Inc. is a software development company and it's wholly owned subsidiary, TradePortal Securities, Inc., a direct access execution brokerage firm. Mr. Okamoto was instrumental in developing the proprietary Trade MatrixTM software platform. In 2000, TradePortal.com, Inc. sold a minority stake to Thomson Reuters (TRI:NYSE), a US \$12 billion revenue company. In 1995, he founded First Stage Capital, Inc. which specializes in investment banking and consulting to public and private companies. From 1983 to 1994, he was employed in the securities industry with Shearson Lehman Brothers, Prudential Securities and Paine Webber. Mr. Okamoto is widely recognized as an advanced trader specializing in short-term trading and has more than 25 years of extensive experience in technical market analysis techniques and has been a frequent speaker at national trading venues. From 1987 to 1990, he created and hosted the television program, The Income Report in Los Angeles. He has also appeared on CNN and The MacNeil-Lehrer Report.

Ronald F. Richards. Mr. Richards has been a director of the Company since October 2008. Since January 2009, Mr. Richards has served the Company as its Chairman of the Board. Mr. Richards is the founder and Managing Director of Gray Wolf Partners, LLC, a strategic and financial advisory firm. From February 2007 to October 2008, he served as a Managing Director of Viking Asset Management, LLC where his responsibilities included: (i) sourcing, conducting due diligence, and structuring potential investment opportunities and (ii) working with portfolio companies to enhance shareholder value. He previously served as Chief Financial Officer and Senior Vice President, Business Development of Biopure Corporation, a publicly traded biotechnology company developing oxygen therapeutics and as a Managing Director, Corporate Finance of Wells Fargo Van Kasper. Mr. Richards has over 20 years of experience working with public and private companies in the areas of investment banking, corporate finance, law and accounting. He has structured and executed numerous public offerings and private placements raising a total of more than \$660 million. He also co-authored PIPES: A CEO's Guide to Successful Private Placements in Public Equities. Mr. Richards holds JD, MBA and BA degrees from UCLA. He is a member of the State Bar of California and a retired Certified Public Accountant.

Danny Schoening. Mr. Schoening joined Optex Texas in January 2008 and currently serves the Company as its Chief Operating Officer. He has been instrumental in establishing the systems and infrastructure required to continue Optex System's rapid growth. This activity was rewarded with Optex System's recent ISO9001:2000 Certification. From February 2004 to January 2008, Danny was the Vice President of Operations for The Finisar Corporation AOC Division for 4 years where he led a team of up to 200 employees to produce vertical cavity lasers for the data communications industry at production rates of hundreds of thousands of units per week. Prior to Finisar, Danny was the Director of Operations for multiple divisions of Honeywell International. Serving the Automotive, Medical, Aerospace, and Consumer Commercial Markets. During this 17 year period, Danny was recognized with Honeywell's Lund Award, their highest award for developing employee resources. Danny has a broad experience level in the following technologies: Mechanical Assembly Processes, Micro-Electronic Assembly Processes, Laser Manufacturing, Plastic Molding, Metal Machining, Plating, Thick Film Printing, Surface Mount Technology, Hall Effect Technology and MEMS based Pressure Devices. Danny received a Bachelors of Science in Manufacturing Engineering Technology from the University of Nebraska, an MBA from Southern Methodist University, and holds three United States Patents.

Karen L. Hawkins. Ms. Hawkins serves the Company as its Vice President, Finance and Controller. She began her employment with Optex Texas in April , 2007. Ms. Hawkins is a Certified Public Accountant since 1992 with over 22 years experience in Financial Accounting and Management, primarily focused in the Defense and Transportation Industries. She has a strong background in both Financial & Cost Accounting, with extensive Government Pricing, Financial Analysis, and Internal Auditing experience. Her past history also includes Program Management, Materials Management and Business Development. She brings over 14 years direct experience in Government Contracting with a strong knowledge of Cost Accounting Standards Board (CAS) and Federal Acquisition Regulation (FAR). Her previous employment includes General Dynamics – Ordinance and Tactical Division, Garland (formerly known as Intercontinental Manufacturing) for over 13 years from November, 1994 through March , 2007. During her tenure there she served in the roles of Controller (Accounting & IT), Program Manager over a \$250M 3 year Army Indefinite Delivery/Indefinite Quantity (IDIQ) type contract, as well as Materials Manager with oversight of Purchasing, Production Control & Warehousing functions. Prior to her employment at General Dynamics, Ms. Hawkins served in various finance and accounting positions at Luminator, a Mark IV Industries Co, and Johnson Controls, Battery Division – Garland. Karen received her Bachelors of Business Administration in Accounting from Stephen F. Austin State University in Texas in 1986.

Family Relationships

There are no family relationships among the officers and directors.

Our Directors' Terms and Meetings of Our Board of Directors

Each director who is elected at an annual meeting of shareholders, and each director who is elected in the interim to fill a vacancy or a newly created directorship, shall hold office until the next annual meeting of shareholders and until his successor has been elected and qualified. Sustut's board of directors did not hold any meetings during the fiscal year ended December 31, 2008. Optex's board of directors held 5 meetings during the nine months ended June 28, 2009.

Corporate Governance

Our board of directors believes that sound governance practices and policies provide an important framework to assist them in fulfilling their duty to stockholders. As we grow, our board of directors will work to adopt and implement many "best practices" in the area of corporate governance, including separate committees for the areas of audit and compensation, careful annual review of the independence of our Audit and Compensation Committee members, maintenance of a majority of independent directors, and written expectations of management and directors, among other things.

Code of Business Conduct and Ethics

Our board of directors has adopted a Financial Code of Ethics which has been distributed to all directors, and executive officers, and will be distributed to employees and will be given to new employees at the time of hire. The Financial Code of Ethics contains a number of provisions that apply principally to our CEO, Chief Financial Officer and other key accounting and financial personnel. A copy of our Code of Business Conduct and Ethics can be found under the "Investor Information" section of our website at www.optexsys.com. We intend to disclose any amendments or waivers of our Code on our website at www.optexsys.com.

Communications with the Board of Directors

Stockholders and other parties who are interested in communicating with members of our board of directors, either individually or as a group may do so by writing to Ronald F. Richards, Chairman, 1420 Presidential Drive, Richardson, TX 75081-2439. Mr. Richards will review all correspondence and forward to the appropriate members of the board of directors copies of all correspondence that, in the opinion of Mr. Richards, deals with the functions of the board of directors or its committees or that he otherwise determines requires their attention. Concerns relating to accounting, internal controls or auditing matters should be immediately brought to the attention of our Audit Committee and will be handled in accordance with procedures established by that committee.

Director Independence

Our board of directors has determined that one of our directors, Ronald Richards, would meet the independence requirements of the American Stock Exchange if such standards applied to the Company. Mr. Hirschman, is the majority owner of Sileas, which is our major common shareholder, and Merrick Okamoto is the President and a Managing Member of Viking Asset Management, which is the investment advisor to the Longview Fund.

Board Committees

Audit Committee . The Company intends to establish an audit committee of the board of directors, which will consist of to-be-nominated independent directors, which will be selected based upon a search to be conducted at the time it is determined to implement the audit committee. The audit committee's duties would be to recommend to the Company's board of directors the engagement of an independent registered public accounting firm to audit the Company's financial statements and to review the Company's accounting and auditing principles. The audit committee would review the scope, timing and fees for the annual audit and the results of audit examinations performed by the internal auditors and independent registered public accounting firm, including their recommendations to improve the system of accounting and internal controls. The audit committee would at all times be composed exclusively of directors who are, in the opinion of the Company's board of directors, free from any relationship which would interfere with the exercise of independent judgment as a committee member and who possess an understanding of financial statements and generally accepted accounting principles.

Mr. Richards is the board of directors' financial expert to be considered upon the formation of the audit committee.

Compensation Committee. The Company intends to establish a compensation committee of the Board of Directors. The compensation committee would review and approve the Company's salary and benefits policies, including compensation of executive officers.

We have no nominating committee and do not plan to establish one. — Given the relatively small size of our board of directors and the desire to involve the entire board of directors in nominating decisions, we have elected not to have a separate nominating committee, and the entire board of directors currently serves that function. With respect to director nominees, our board of directors will consider nominees recommended by stockholders that are submitted in accordance with our By-Laws. The process for receiving and evaluating director nominations from stockholders is described below. We do not have any specific minimum qualifications that our board believes must be met by a board recommended nominee for a position on our board of directors or any specific qualities or skills that our board believes are necessary for one or more of our directors to possess. We also do not have a specific process for identifying and evaluating nominees for director, including nominees recommended by security holders. The board has not paid fees to any third party to identify or evaluate potential board nominees.

Board nominations

Stockholders wishing to bring a nomination for a director candidate before a stockholders meeting must give written notice to our Corporate Secretary, either by personal delivery or by United States mail, postage prepaid. The stockholder's notice must be received by the Corporate Secretary not later than (a) with respect to an Annual Meeting of Stockholders, 90 days prior to the anniversary date of the immediately preceding annual meeting, and (b) with respect to a special meeting of stockholders for the election of directors, the close of business on the tenth day following the date on which notice of the meeting is first given to stockholders. The stockholder's notice must set forth all information relating to each person whom the stockholder proposes to nominate that is required to be disclosed under applicable rules and regulations of the SEC, including the written consent of the person proposed to be nominated to being named in the proxy statement as a nominee and to serving as a director if elected. The stockholder's notice must also set forth as to the stockholder making the nomination (i) the name and address of the stockholder, (ii) the number of shares held by the stockholder, (iii) a representation that the stockholder is a holder of record of stock of the Company, entitled to vote at the meeting and intends to appear in person or by proxy at the meeting to nominate the person named in the notice, and (iv) a description of all arrangements or understandings between the stockholder and each nominee.

Director Compensation

The Company has paid its directors the following separate compensation in respect of their services on the board since January 1, 2009 - June 28, 2009: Stanley Hirschman - \$17,500 and Ronald Richards - \$70,000.

Directors' and Officers' Liability Insurance

We currently have directors' and officers' liability insurance insuring our directors and officers against liability for acts or omissions in their capacities as directors or officers, subject to certain exclusions. The insurance also insures us against losses which we may incur in indemnifying our officers and directors. In addition, in the near future, we will enter into indemnification agreements with key officers and directors and such persons shall also have indemnification rights under applicable laws, and our certificate of incorporation and bylaws.

EXECUTIVE COMPENSATION

Executive Compensation

Summary Compensation Table

The following table sets forth, for the years indicated, all compensation paid, distributed or accrued for services, including salary and bonus amounts, rendered in all capacities by the Company's chief executive officer, chief financial officer and all other executive officers who received or are entitled to receive remuneration in excess of \$100,000 during the stated periods. These officers are referred to herein as the "named executive officers." Except as provided below, none of our executive officers received annual compensation in excess of \$100,000 during the last two fiscal years.

Name and Principal Position	Year	Salary (\$)	Bonus (\$)	A	Stock wards (\$)	All Other Compensation (\$)	Total (\$)
Danny Schoening	2008(1)*	\$ 122,646	\$ 10,30) \$	7,500	_	\$ 140,446
Chief Operating Officer	2007	N/A	N/2	4	N/A	N/A	N/A
Karen Hawkins	2008	132,473	30	C	-0-	-0-	132,773
VP Finance/Controller	2007(1)*	56,900	30	C	-0-	-0-	57,200
Stan Hirschman	2008	-		-	-	-	-
CEO of Optex Delaware	2007	NA					
Andrey Oks (3)	2008	-		-	-	-	-
CEO, CFO, Treasurer, Secretary and	2007	NA					
Director							
Terry Hughes (4)	2008	-		-	-	-	-
CEO	2007	-		-	-	-	-

- 1. The compensation depicted is not reflective of a full year's compensation as Danny Schoening did not begin employment until the second quarter of fiscal year 2008 and Karen Hawkins did not begin employment until the third quarter of fiscal year 2007. For Mr. Schoening and Ms. Hawkins, information is for service as an officer of Optex Texas and Optex Delaware.
- 2. Stock awards include issues of 10,000 common shares of Irvine Sensors Common Stock on January 16, 2008 at the then current market share price of \$0.75 per share.
- 3. Mr. Oks was appointed as an officer of Sustut as of September 15, 2008 and resigned as of March 29, 2009. Mr. Oks was given 10,000,000 shares of restricted stock as compensation for services which was forfeited to Sustut on the date of his resignation.
- 4. Mr. Hughes served as an officer of Sustut and resigned on September 12, 2008 and forfeited the 9,902,624 shares of Common Stock in the Company he owned at that time. He received no other compensation during 2007 or 2008.

Option Grants in Last Fiscal Year

There were no options granted to any of the named executive officers during the fiscal years ended September 28, 2008 and September 30, 2007.

Employment Agreement

The Company entered into an employment agreement with Danny Schoening dated December 1, 2008. The term of the agreement commenced as of December 1, 2008 and shall continue through June 1, 2010. Thereafter, the term of the agreement shall be automatically extended for successive and additional 18 month periods, unless the Company shall provide a written notice of termination at least ninety (90) days, or the Schoening shall provide a written notice of termination at least 90 days, prior to the end of the initial term or any extended term, as applicable. During the first eighteen months of the term of the agreement, the Company shall pay to Schoening a base salary ("Base Salary") at the annual rate of One Hundred Ninety Thousand Dollars (\$190,000). Schoening was paid a one time bonus of \$10,000 at the commencement of the employment agreement in December 2008 and was granted 1,414,649 options to purchase common stock of the Company at an exercise price of \$0.15 per share at the time of the closing of the Reorganization.

On each renewal date of the commencement of employment, the Schoening's base salary shall be reviewed by the Board and may be increased to such rate as the Board, in its sole discretion, may hereafter from time to time determine. During the term of the agreement, Schoening shall be entitled to receive bonuses of up to 30% of his base salary per year at the discretion of the Company's Board of Directors pursuant to performance objectives to be determined by the Board of Directors. Any bonuses shall be payable in cash and shall be paid within ninety (90) days of any year anniversary of the date of the agreement. Upon closing of the Reorganization, the Company granted Schoening stock options equal to 1% of the issued and outstanding shares of the Company immediately after giving effect to the Reorganization, with 34% of the options vesting on March 30, 2010, and 33% of the options vesting on each of March 31, 2011 and March 31, 2012.

The employment agreement events of termination thereof: (i) death of Schoening; (ii) termination by the Company for cause (including conviction of a felony, commission of fraudulent acts, willful misconduct by Schoening, continued failure to perform duties after written notice, violation of securities laws and breach of the employment agreement), (iii) termination without cause by the Company and (iv) termination by Schoening for good reason (including breach by the Company of its obligations under the agreement, the requirement for Schoening to move more than 100 miles away for his employment without consent, and merger or consolidation that results in more than 66% of the combined voting power of the then outstanding securities of the Company or its successor changing ownership or a sale of all or substantially all of the Company's assets, without the surviving entity assuming the obligations under the agreement). For a termination by the Company for cause or upon death of Schoening, the Schoening shall be paid salary and bonus earned through the date of termination. For a termination by the Company without cause or by the Schoening with good reason, the Schoening shall also be paid six months base salary in effect and all granted stock options shall remain exercisable for a period of two years after such termination, with all unvested stock options immediately vesting. The agreement contains a standard non-solicitation and non-compete agreement that extends for one year subsequent to termination thereof, and contains standard clauses for termination and the like.

The Company does not have any other employment agreements with its executive officers and directors.

Equity Compensation Plan Information

The Company currently has an option compensation plan covering the issuance of options for the purchase of up to 6,000,000 shares. The purpose of the Plan is to assist the Company in attracting and retaining highly competent employees and to act as an incentive in motivating selected officers and other employees of the Company and its subsidiaries, and directors and consultants of the Company and its subsidiaries, to achieve long-term corporate objectives. There are 6,000,000 shares of common stock reserved for issuance under this Plan. As of June 28, 2009, the Company had issued 2,681,649 share options under this Plan of which zero shares had vested as of June 28, 2009.

Nonqualified deferred compensation

We had no non-qualified deferred compensation plans during year ended September 28, 2008.

Post-Termination Compensation

We have not entered into change in control agreements with any of our named executive officers or other members of the executive management team. other than the provision with respect to Mr. Schoening described above. No awards of equity incentives under our 2009 Stock Option Plan provide for immediate vesting upon a change in control. However, our Board of Directors has the full and exclusive power to interpret the plans, including the power to accelerate the vesting of outstanding, unvested awards. A "change in control" is generally defined as (1) the acquisition by any person of 30% or more of the combined voting power of our outstanding securities or (2) the occurrence of a transaction requiring stockholder approval and involving the sale of all or substantially all of our assets or the merger of us with or into another corporation.

SECURITY OWNERSHIP OF CERTAIN BENEFICIAL OWNERS AND MANAGEMENT

On August 31, 2009, we had 141,994,940 shares of common stock, and 1,027 shares of Series A Preferred Stock issued and outstanding. The following table sets forth certain information with respect to the beneficial ownership of our securities as of August 31, 2009, for (i) each of our directors and executive officers; (ii) all of our directors and executive officers as a group; and (iii) each person who we know beneficially owns more than 5% of our common stock.

Beneficial ownership data in the table has been calculated based on Commission rules that require us to identify all securities that are exercisable for or convertible into shares of our common stock within 60 days of August 31, 2009 and treat the underlying stock as outstanding for the purpose of computing the percentage of ownership of the holder.

Except as indicated by the footnotes following the table, and subject to applicable community property laws, each person identified in the table possesses sole voting and investment power with respect to all capital stock held by that person. The address of each named executive officer and director, unless indicated otherwise by footnote, is c/o the Company's corporate headquarters.

Except as otherwise set forth below, the address of each of the persons listed below is the Company's address.

Title of Class	Name of Beneficial Owner	Number of Shares	Preferred Conversion (4)	Combined Ownership	Percentage of Outstanding Shares
Common Stock:					
5% Holders	Arland Holdings, Ltd (1) Sileas (2,3)	11,148,935 102,184,347	37,040,000	11,148,935 139,224,347	5.81% 72.54%
Directors and Officers:	Merrick Okamoto Ronald Richards Stanley Hirschman (2) Danny Schoening Karen Hawkins	- - - -	- - - -	- - - -	58.03% 10.88% 3.63%
Directors and officers as a group (3 Individuals) (1)		-	_	_	72.54%

Represents shares held by Arland Holdings, Ltd., which is located at 551 5th Avenue, Suite 1601, New York, NY 10176. Arie Rabinowitz has voting control over the shares held by Arland Holdings, Ltd.

² Represents shares held by Sileas of which Stanley Hirschman a Director/Officer of the Company has a controlling interest (80%); therefore, under Rule 13d-3 of the Exchange Act, Mr. Hirschman is deemed to be the beneficial owner of those shares.

- Sileas' ownership interest in the Company has been pledged to Longview as security for a loan in connection with the acquisition of Longview's interests in Optex Delaware by Sileas. Investment decisions for Longview are made by its investment advisor, Viking Asset Management, LLC. Mr. Peter Benz is the Chairman, Chief Executive Officer and a Managing Member of Viking Asset Management and may be deemed to control its business activities, including the investment activities of Longview. Mr. Merrick Okamoto who is a director of the Company is the President and a Managing Member of Viking Asset Management and may be deemed to control its business activities, including the investment activities of Longview. In the event of a default by Sileas on its debt obligation to Longview, the shares held by Sileas may be returned to Longview. Viking and Longview each may be deemed to have shared voting and dispositive authority over the shares of the Company's common stock if they are returned to Longview. Mr. Benz and Mr. Okamoto, as control persons of Viking and/or Longview, may be deemed to beneficially own all such shares; however, they disclaim such beneficial ownership.
- 4 Represents shares of common stock issuable upon conversion of preferred stock held by the stockholder.

CERTAIN RELATIONSHIPS AND RELATED PARTY TRANSACTIONS

Relationship between Optex Texas, IRSN and Longview and Alpha

Longview and Alpha were owed certain debt by IRSN including debt evidenced by (i) a December 29, 2006 Term Loan and Security Agreement executed by IRSN and Longview and Alpha, and (ii) a series of secured promissory notes purchased by them and issued to them on December 29, 2006, July 19, 2007 and November 28, 2007. As of August 24, 2008, the total amount due under all of the described notes was approximately \$18.4 million. Optex Texas, which was and is a wholly owned subsidiary of IRSN, was a guarantor of all of those notes, and pursuant to related security agreements Longview and Alpha had a validly perfected, fully enforceable security interest in all personal property of Optex Texas. On September 19, 2008, pursuant to an Assignment and Stock/Note Issuance Agreement, Alpha and Longview transferred and assigned to Optex Delaware \$15 million of their respective interests and rights in the aforesaid notes and obligations to Optex Delaware in exchange for 100% of the issued and outstanding stock of Optex Delaware.

Acquisition of Assets of Optex Texas by Optex Delaware on October 14, 2008

On October 14, 2008, in a purchase transaction that was consummated via public auction, Optex Delaware purchased all of the assets of Optex Texas in exchange for \$15 million of IRSN debt owned by it and the assumption of approximately \$3.8 million of certain Optex Texas liabilities. The \$15 million of IRSN debt was contributed by Longview and Alpha to Optex Delaware in exchange for a \$6 million note payable from Optex Delaware and a \$9 million equity interest in Optex Delaware. Longview and Alpha owned Optex Delaware until February 20, 2009, when Longview sold 100% of its interests in Optex Delaware to Sileas, as discussed below. In referring to these transactions, Optex Delaware is considered to be the successor entity to Optex Texas, the predecessor entity.

Secured Promissory Notes and Common Shares Issued in connection with Purchase by Optex Delaware

In connection with the public sale of the Optex Texas assets to Optex Delaware, Optex Delaware delivered to each of Longview and Alpha a Secured Promissory Note due September 19, 2011 in the principal amounts of \$5,409,762 and \$540,976, respectively. Each Note bears simple interest at the rate of 6% per annum, and the interest rate upon an event of default increases to 8% per annum. After 180 days from the Issue Date, the principal amount of the Notes and accrued and unpaid interest thereon may be converted into Optex Delaware common stock at a conversion price of \$1.80 per share (pre-split and pre-Reorganization price). The Notes may be redeemed prior to maturity at a price of 120% of the then outstanding principal amount plus all accrued and unpaid interest thereon. The obligations of Optex Delaware under the Notes are secured by a lien of all of the assets of Optex Delaware in favor of Longview and Alpha. In addition, Optex Delaware issued common stock to each of Longview and Alpha in the quantities of 45,081,350 and 4,918,650, respectively. On October 30, 2008, Alpha sold its Optex Delaware common stock to Arland Holding, Ltd. On February 20, 2009, Longview sold its Note to Sileas (see below).

Acquisition by Sileas on February 20, 2009

On February 20, 2009, Sileas purchased 100% of the equity and debt interest held by Longview, representing 90% of Optex Delaware, in a private transaction (the "Acquisition"). The primary reason for the Acquisition was to eliminate shareholder control of the Company by Longview and to limit any perception of control over the day-to-day operations of the Company, whether or not such control actually existed. While Longview makes investments in a variety of companies, it strives to invest passively and leave the day-to-day operations of the companies in its investment portfolio to the management teams of those companies. In addition, the Acquisition allowed the Company to avoid potential conflicts of interest or other related business issues that might have adversely affected the Company's operations as a result of Longview's investments in other companies.

The purchase price for the Acquisition was \$13,524,405. Sileas issued a purchase money note to Longview for the full amount of the purchase price in exchange for 45,081,350 shares of common stock issued by the Company (representing 90% of the outstanding shares) and transfer of a note dated December 2, 2008, issued by the Company to Longview in the principal amount of \$5,409,762. No contingent consideration is due the seller in the transaction. The obligations of Sileas under the Note are secured by a security interest in the Company's common and preferred stock owned by Sileas that was granted to Longview pursuant to a Stock Pledge Agreement delivered by Sileas to Longview and also by a lien on all of the assets of Sileas. On March 27, 2009, Sileas and Alpha exchanged the \$6,000,000 aggregate principal amount of notes, plus accrued and unpaid interest thereon, for 1,027 shares of Optex Delaware Series A Preferred Stock.

Sileas has no operations or business activities other than holding the Purchased Assets and has no revenues. The management of Sileas believes that the value of its common stock and preferred stock holdings in the Company will increase over time. Sileas plans to repay Longview, no later than the maturity date, through some combination of a recapitalization of Sileas equity and debt and partial or full liquidation of its interests in the Company.

Secured Promissory Note Due February 20, 2012/Longview Fund, LP

As a result of the transaction described above between Sileas and Longview Fund, LP on February 20, 2009, Sileas, the new majority owner of Optex Delaware, executed and delivered to Longview, a Secured Promissory Note due February 20, 2012 in the principal amount of \$13,524,405. The Note bears simple interest at the rate of 4% per annum, and the interest rate upon an event of default increases to 10% per annum. In the event that a Major Transaction occurs prior to the maturity date resulting in the Borrower receiving Net Consideration with a fair market value in excess of the principal and interest due under the terms of this Secured Note, (the "Optex Consideration"), then in addition to paying the principal and interest due, Sileas shall also pay an amount equal to 90% of the Optex Consideration. "Major Transaction" refers to a transaction whereby Optex Delaware would consolidate or merge into or sell or convey all or substantially all of its assets to a third party entity for more than nominal consideration, and "Net Consideration" refers to the fair market value of the consideration received in connection with a Major Transaction less all outstanding liabilities of Optex Delaware.

Reorganization/Share Exchange

On March 30, 2009, the Reorganization occurred whereby the then existing shareholders of Optex Delaware exchanged their shares of common stock with the shares of common stock of the Company as follows: (i) the outstanding 85,000,000 shares of Optex Delaware common stock were exchanged by the Company for 113,333,282 shares of Company common stock, (ii) the outstanding 1,027 shares of Optex Delaware Series A Preferred Stock were exchanged by the Company for 1,027 shares of Company Series A Preferred Stock and (iii) the 8,131,667 shares of Optex Delaware common stock purchased in the private placement, which also occurred on March 30, 2009, were exchanged by the Company for 8,131,667 shares of Company common stock. Optex Delaware remains a wholly-owned subsidiary of the Company.

At the time of the Reorganization, 25,000,000 shares owned by Andrey Oks, the former CEO of the Company, were cancelled. Immediately prior to the closing, 19,999,991 shares of Company common stock were outstanding. The 19,999,991 shares derives from the 17,999,995 shares outstanding as of December 31, 2008 plus the 26,999,996 shares issued in conjunct with the 2,5:1 forward stock split authorized by the Sustut Board and shareholders and effected on February 27, 2009 less retirement of Andrey Oks' 25,000,000 shares. The total outstanding common shares of the Company subsequent to the closing of the Reorganization is as follows:

Existing Sustut Shareholders	19,999,991
Shares issued for Investor Relations Services	1,250,000
Optex Delaware shares exchanged	113,333,282
Optex Delaware Private Placement shares exchanged	8,131,667
Total Shares after Reorganization	141,464,940

Short Term Note Payable/Longview Fund - On September 23, 2008 Optex Texas borrowed \$146,709 from Longview and issued a promissory note dated September 23, 2008, to Longview in connection therewith. The September 23, 2008 Note bears interest at the rate of 10% per annum with interest accruing until the maturity date of the September 23, 2008 Note, which was originally set as November 7, 2008. Pursuant to an Allonge No. 1 to Promissory Note, dated January 20, 2009, the Maturity Date was extended until March 31, 2009. On March 30, 2009 in conjunction with the Reorganization and Private Placement, Longview purchased 3.25 Units of the Private Placement using \$146,250 of the amount due under the Note as consideration for the purchase. The current outstanding balance related to the original note issue is \$459 plus \$11,101 of accrued interest to be paid in September 2009.

Transactions with Executive Management

See the "Executive Compensation" section for a discussion of the material elements of compensation awarded to, earned by or paid to our named executive officers. Other than as stated in the "Executive Compensation" section, we have not entered into any transactions with executive management.

THE SELLING STOCKHOLDERS AND PLAN OF DISTRIBUTION

This prospectus covers 11,784,177 shares of common stock held by the selling stockholders pursuant to the registration obligations of certain subscription agreements with the selling stockholders in order to permit the resale of these shares of common stock by the selling stockholders from time to time after the date of this prospectus. After completion of the offering, if all shares registered are sold, the selling stockholders will hold no shares of our common stock, either out right or upon the exercise of their warrants. We will not receive any of the proceeds from the sale by the selling stockholders of the shares of common stock covered by this prospectus. We will bear all fees and expenses incident to our obligation to register the shares of common stock.

	Name of Selling Stockholder (18)	Amount beneficially owned by Selling Stockholder	beneficially owned offered to Selling by Selling Stockholder's		Percent to be beneficially owned following completion of the offering	
(1)	Albert & Diane Gragnani	1,200,000	869,504	330,496	0.17%	
(2)	Curio Holdings	600,000	434,751	165,249	0.09%	
(3)	Daniel McDonald	300,000	217,377	82,623	0.04%	
(4)	Eric Samuelson	1,500,000	1,086,878	413,122	0.22%	
(5)	George Gummow	600,000	434,751	165,249	0.09%	
(6)	Gerald Berkson	453,334	328,479	124,855	0.07%	
(7)	Gerald Holland	600,000	434,751	165,249	0.09%	
(8)	Kenneth and Irene Chaffin	300,000	217,376	82,624	0.04%	
(9)	Lee Stambollis	360,000	260,851	99,149	0.05%	
(10)	Longview Fund, LP	1,950,000	1,412,942	537,058	0.28%	
(11)	Michael Peter Lee	600,000	434,751	165,249	0.09%	
(12)	Robert E. Kraemer	600,000	434,751	165,249	0.09%	
(13)	Somasundaram Ilangovan	600,000	434,751	165,249	0.09%	
(14)	Victor M. Dandridge III	1,800,000	1,304,254	495,746	0.26%	
(15)	George Warburton	3,600,000	2,608,508	991,492	0.52%	
(16)	Dr. Marc Medway	600,000	434,751	165,249	0.09%	
(17)	Micheal R. Ruffer	600,000	434,751	165,249	0.09%	
		16,263,334	11,784,177	4,479,157	2.33%	

- (1) Consists of 600,000 common shares outstanding and 600,000 warrants exercisable within 60 days of May 19, 2009. The address for Albert & Diane Gragnani is 478 Country Club Dr. San Francisco, CA 94132.
- (2) 300,000 common shares outstanding and 300,000 warrants exercisable within 60 days of May 19, 2009 The address for Curio Holding, Inc. is 1630 York Avenue, New York, NY 10028, of which the sole stockholder is Inge L. Kerster, with the same address, who exercises voting and investment control with respect to shares of common stock held by that selling stockholder.
- (3) Consists of 150,000 common shares outstanding and 150,000 warrants exercisable within 60 days of May 19, 2009. The address for Daniel McDonald is 2615 Silverton Rd. Salem, OR 97303.
- (4) Consists of 750,000 common shares outstanding and 750,000 warrants exercisable within 60 days of May 19, 2009. The address for Eric Samuelson is Rear 320 South Clairmont Springfield, OH 45505.
- (5) Consists of 300,000 common shares outstanding and 300,000 warrants exercisable within 60 days of May 19, 2009. The address for George Gummow is 14821 Bartlett Ct. San Martin, CA 95046.
- (6) Consists of 226,667 common shares outstanding and 226,667 warrants exercisable within 60 days of May 19, 2009. The address for Gerald Berkson is 2222 Springfield Way San Mateo, CA 94403.
- (7) Consists of 300,000 common shares outstanding and 300,000 warrants exercisable within 60 days of May 19, 2009. The address for Gerald Holland is 3231 NE 59th St. Fort Lauderdale, FL 33308,
- (8) Consists of 150,000 common shares outstanding and 150,000 warrants exercisable within 60 days of May 19, 2009. The address for Kenneth and Irene Chaffin is 915 N. Road I West Chino Valley, AZ 86323.
- (9) Consists of 180,000 common shares outstanding and 180,000 warrants exercisable within 60 days of May 19, 2009. The address for Lee Stambollis is 300 26th Ave. San Mateo, CA 94403.
- (10) Consists of 975,000 common shares outstanding and 975,000 warrants exercisable within 60 days of May 19, 2009. The address of Longview Fund, L.P. is c/o Viking Asset Management, 505 Sansome Street, Suite 1275, San Francisco, CA 94111. Peter T. Benz exercises voting and investment control with respect to the shares of common stock held by this selling stockholder. Please see *Secured Promissory Note Due February 20, 2012/Longview Fund, LP* on p. __ for a description of the previously existing relationship between the Company and Longview.
- (11) Consists of 300,000 common shares outstanding and 300,000 warrants exercisable within 60 days of May 19, 2009. The address for Michael Peter Lee is Redwood House, Lodge Gardens, Great Carlton, Louth Lincolnshire LN11.8JY U. K.
- (12) Consists of 300,000 common shares outstanding and 300,000 warrants exercisable within 60 days of May 19, 2009. The address for Robert E. Kraemer is N6816 St RD 79 Menomonie, WI 54751.
- (13) Consists of 300,000 common shares outstanding and 300,000 warrants exercisable within 60 days of May 19, 2009. The address for Somasundaram Ilangovan is 229 Sydney Road Holland, PA 18966.
- (14) Consists of 900,000 common shares outstanding and 900,000 warrants exercisable within 60 days of May 19, 2009. The address for Victor M. Dandridge III is 695 Berkmar Court Charlottesville, VA 22901.

- (15) Consists of 1,800,000 common shares outstanding and 1,800,000 warrants exercisable within 60 days of May 19, 2009. The address for George Warburton is 19 The Citadel Fort George St. Peter Port Guernsey GY125X.
- (16) Consists of 300,000 common shares outstanding and 300,000 warrants exercisable within 60 days of May 19, 2009. The address for Dr. Marc Medway is 506 Hobby Horse Hills Ambler, PA 19002.

- (17) Consists of 300,000 common shares outstanding and 300,000 warrants exercisable within 60 days of May 19, 2009. The address for Michael R. Ruffer is 11809 Lyrac Ct Oakton, VA 22124.
- (18) All of the securities listed in this table were purchased as of March 30, 2009 when the Company accepted subscriptions from accredited investors for a total 27.1 units for \$45,000.00 per Unit, with each unit consisting of Three Hundred Thousand (300,000) shares of common stock, no par value of the Company and warrants to purchase Three Hundred Thousand (300,000) shares of common stock at an exercise price of \$0.45 per share for a period of five (5) years from the date of closing.

The selling stockholders may sell all or a portion of the shares of common stock beneficially owned by them and offered hereby from time to time directly or through one or more underwriters, broker-dealers or agents. The shares of common stock may be sold in one or more transactions at fixed prices, at prevailing market prices at the time of the sale, at varying prices determined at the time of sale, or at negotiated prices. These sales may be effected in transactions, which may involve crosses or block transactions:

- to purchasers directly;
- in ordinary brokerage transactions and transactions in which the broker solicits purchasers;
- through underwriters or dealers who may receive compensation in the form of underwriting discounts, concessions or commissions from such stockholders or from the purchasers of the securities for whom they may act as agent;
- by the pledge of the shares as security for any loan or obligation, including pledges to brokers or dealers who may effect distribution of the shares or interests in such securities;
- to purchasers by a broker or dealer as principal and resale by such broker or dealer for its own account pursuant to this prospectus;
- in a block trade in which the broker or dealer so engaged will attempt to sell the securities as agent but may position and resell a portion of the block as principal to facilitate a transaction;
- through an exchange distribution in accordance with the rules of the exchange or in transactions in the over-the-counter market;
- pursuant to Rule 144; or
- in any other manner not proscribed by law.

If the selling stockholders effect such transactions by selling shares of common stock to or through underwriters, broker-dealers or agents, such underwriters, broker-dealers or agents may receive commissions in the form of discounts, concessions or commissions from the selling stockholders or commissions from purchasers of the shares of common stock for whom they may act as agent or to whom they may sell as principal (which discounts, concessions or commissions as to particular underwriters, broker-dealers or agents may be in excess of those customary in the types of transactions involved). In connection with sales of the shares of common stock or otherwise, the selling stockholders may enter into hedging transactions with broker-dealers, which may in turn engage in short sales of the shares of common stock in the course of hedging in positions they assume. If the selling stockholders enter into an agreement to sell their shares to a broker-dealer and such broker-dealer is acting as an underwriter, we will file a post-effective amendment to the registration statement of which this prospectus forms a part for the purpose of updating this disclosure with respect to such broker-dealer and its related plan of distribution. The selling stockholders may also sell shares of common stock short and deliver shares of common stock covered by this prospectus to close out short positions. The selling stockholders may also loan or pledge shares of common stock to broker-dealers that in turn may sell such shares.

The selling stockholders and any broker-dealer participating in the distribution of the shares of common stock may be deemed to be "underwriters" within the meaning of the Securities Act, and any commission paid, or any discounts or concessions allowed to, any such broker-dealer may be deemed to be underwriting commissions or discounts under the Securities Act.

We have advised the selling stockholders that under current interpretations they may not use shares registered on this registration statement to cover short sales of our common stock made prior to the date on which this registration statement shall have been declared effective by the Commission. If the selling stockholders use this prospectus for any sale of our common stock, it will be subject to the prospectus delivery requirements of the Securities Act.

The selling stockholders and any other person participating in such distribution will be subject to applicable provisions of the Exchange Act and the rules and regulations thereunder, including, without limitation, Regulation M of the Exchange Act, which may limit the timing of purchases and sales of any of the shares of common stock by the selling stockholders and any other participating person. Regulation M may also restrict the ability of any person engaged in the distribution of the shares of common stock to engage in market-making activities with respect to the shares of common stock. All of the foregoing may affect the marketability of the shares of common stock and the ability of any person or entity to engage in market-making activities with respect to the shares of common stock.

The Company has agreed to indemnify the selling stockholders against (i) any untrue statement of a material fact contained in any registration statement filed by the Company on behalf of the selling stockholders, including any preliminary prospectus or final prospectus contained therein or any amendments or supplements thereto, (ii) the omission to state therein a material fact required to be stated therein, or necessary to make the statements therein not misleading, or (iii) any violation by the Company of the Securities Act, the Exchange Act, or any rule or regulation promulgated under the Securities Act, or the Exchange Act made by the Company in connection therewith,

Once sold under the registration statement, of which this prospectus forms a part, the shares of common stock will be freely tradable in the hands of persons other than our affiliates.

There can be no assurance that the selling stockholders will sell any or all of the shares of common stock registered pursuant to the registration statement, of which this prospectus forms a part.

Our common stock is quoted on the OTCBB under the symbol "OPXS".

DESCRIPTION OF SECURITIES

The Company is authorized to issue 200,000,000 shares of common stock and 5,000 shares of Preferred Stock of which 1,027 shares are designated as Series A Preferred Stock. As of August 31, 2009, there were 141,994,940 shares of common stock issued and outstanding and 1,027 Series A Preferred Stock issued and outstanding.

Common Stock

The holders of common stock are entitled to one vote per share. The holders of common stock are entitled to receive ratably such dividends, if any, as may be declared by the board of directors out of legally available funds. However, the current policy of the board of directors is to retain earnings, if any, for operations and growth. Upon liquidation, dissolution or winding-up, the holders of common stock are entitled to share ratably in all assets that are legally available for distribution. The holders of common stock have no preemptive, subscription, redemption or conversion rights. The rights, preferences and privileges of holders of common stock are subject to, and may be adversely affected by, the rights of the holders of any series of preferred stock, which may be designated solely by action of the board of directors and issued in the future.

Preferred Stock

Series A Preferred Stock

On March 24, 2009, the Company filed a Certificate of Designation with the Secretary of State of the State of Delaware authorizing a series of preferred stock, under its articles of incorporation, known as "Series A Preferred Stock". This Certificate of Designation was approved by the Company's Board of Directors and Shareholders at a Board Meeting and Shareholders Meeting held on February 25, 2009. The Certificate of Designation sets forth the following terms for the Series A Preferred Stock as described in the table below.

Authorized Shares: 1.027

Per Share Stated Value: \$6,000

Liquidation Preference: Per share Stated Value

Conversion Price into Common Stock: \$0.15 per share, as adjusted on a pro rata basis for stock splits,

dividends, combinations or reclassifications and on a full ratchet basis for equity issuances at a price less than the then in effect

exercise price.

Voting Rights: The Series A Preferred Shares shall vote along with the common

stock on an as converted basis and shall have one vote per share.

Dividends: 6% per annum payable quarterly payable quarterly in arrears.

Stock Options

As of the date of this Prospectus, we have 2,681,649 outstanding stock options that represent potential future cash proceeds to our company of \$402,247. The company granted an officer at the consummation of the Reorganization, 1,414,649 options, on March 29, 2009 with an exercise price of \$0.15 per share, vesting as follows: 34% of the options vesting one year following the date of grant, and 33% vesting on each of the second and third anniversaries following the date of grant. On May 14, 2009 the company issued 1,267,000 share options to Optex employees with an exercise price of \$0.15 per share and vesting equally at 25% per year at the end of each service year for four years. The holders of options are not required to exercise their rights at any time and we are unable to predict the amount and timing of any future option exercises. We reserve the right to temporarily reduce the exercise prices of our options from time to time in order to encourage the early exercise of the options. As of the date of this prospectus, none of the stock options had vested.

Delaware Anti-takeover Statute

We are subject to the provisions of section 203 of the Delaware General Corporation Law regulating corporate takeovers. In general, those provisions prohibit a Delaware corporation from engaging in any business combination with any interested stockholder for a period of three years following the date that the stockholder became an interested stockholder, unless:

- the transaction is approved by the board of directors before the date the interested stockholder attained that status;
- upon consummation of the transaction that resulted in the stockholder becoming an interested stockholder, the interested stockholder owned at least 85% of the voting stock of the corporation outstanding at the time the transaction commenced; or

• on or after the date the business combination is approved by the board of directors and authorized at a meeting of stockholders by at least two-thirds of the outstanding voting stock that is not owned by the interested stockholder.

Section 203 defines "business combination" to include the following:

- any merger or consolidation involving the corporation and the interested stockholder;
- any sale, transfer, pledge or other disposition of 10% or more of the assets of the corporation involving the interested stockholder;
- subject to certain exceptions, any transaction that results in the issuance or transfer by the corporation of any stock of the corporation to the interested stockholder;
- any transaction involving the corporation that has the effect of increasing the proportionate share of the stock of any class or series of the corporation beneficially owned by the interested stockholder; or
- the receipt by the interested stockholder of the benefit of any loans, advances, guarantees, pledges or other financial benefits provided by or through the corporation.

In general, Section 203 defines an interested stockholder as any entity or person beneficially owning 15% or more of the outstanding voting stock of the corporation and any entity or person affiliated with or controlling or controlled by any of these entities or persons.

A Delaware corporation may opt out of this provision either with an express provision in its certificate of incorporation or bylaws approved by its stockholders. However, we have not opted out, and do not currently intend to opt out, of this provision. The statute could prohibit or delay mergers or other takeover or change in control attempts and, accordingly, may discourage attempts to acquire us.

Certificate of Incorporation and By-laws

Our Certificate of Incorporation and by-laws include provisions that may have the effect of delaying or preventing a change of control or changes in our management. These provisions include:

- the right of the board of directors to elect a director to fill a vacancy created by the resignation of a director or the expansion of the board of directors;
- the requirement for advance notice for nominations of candidates for election to the board of directors or for proposing matters that can be acted upon at a stockholders' meeting;
- the right of our board of directors to alter our bylaws without stockholder approval.

Also pursuant to the Reorganization, we amended our bylaws which provided for a fiscal year end on December 31 to a fiscal year ending on the Sunday nearest September 30.

Transfer Agent

Our transfer agent is American Registrar & Transfer Co., 342 East 900 South, Salt Lake City, UT 84111.

LEGAL MATTERS

The legality of the shares of common stock offered by this prospectus will be passed upon for us by Jolie Kahn, Esq. of New York, NY.

EXPERTS

The financial statements as of September 28, 2008 and September 30, 2007 included in this prospectus have been so included in reliance on the report of Rotenberg & Co. LLP, an independent registered public accounting firm, given on the authority of said firm as experts in accounting and auditing.

WHERE YOU CAN FIND MORE INFORMATION

We have filed a registration statement on Form S-1 with the Commission with respect to this offering. This prospectus, which is part of the registration statement, does not include all of the information contained in the registration statement. You should refer to the registration statement and its exhibits and schedules for additional information. Whenever we make reference in this prospectus to any of our contracts, agreements or other documents, the references are not necessarily complete and you should refer to the exhibits and schedules attached to the registration statement for copies of the actual contract, agreement or other document.

We also file annual, quarterly and current reports, proxy statements and other documents with the Commission under the Exchange Act. You may read and copy any materials that we may file without charge at the Commission's Public Reference Room at 100 F Street, N.E., Washington, D.C. 20549. You may call the Commission at 1-800-Commission-0330 for further information on the operation of the Public Reference Room. You may obtain copies of the documents at prescribed rates by writing to the Public Reference Section of the Commission at 100 F Street, N.E., Washington, D.C. 20549. The Commission also maintains an Internet site, http://www.sec.gov, which contains reports, proxy and information statements and other information regarding issuers that file electronically with the Commission. The other information we file with the Commission is not part of the registration statement of which this prospectus forms a part.

OPTEX SYSTEMS HOLDINGS, INC.

UNAUDITED CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

AS OF JUNE 28, 2009 (Restated)

OPTEX SYSTEMS HOLDINGS, INC.

BALANCE SHEETS AS OF JUNE 28, 2009 (SUCCESSOR) (UNAUDITED) (RESTATED)	
AND SEPTEMBER 28, 2008 (PREDECESSOR) (RESTATED)	F-3
STATEMENTS OF OPERATIONS FOR THE THREE MONTHS ENDED JUNE 28, 2009	
(SUCCESSOR) AND JUNE 29, 2008 (PREDECESSOR) (UNAUDITED)	
FOR THE PERIOD OCTOBER 15, 2008 THROUGH JUNE 28, 2009 (SUCCESSOR) AND	
FOR THE PERIOD SEPTEMBER 29, 2008 THROUGH OCTOBER 14, 2008	
(PREDECESSOR) (UNAUDITED) (RESTATED)	F-5
STATEMENTS OF CASH FLOWS FOR THE PERIOD OCTOBER 15, 2008 THROUGH	
JUNE 28, 2009 (SUCCESSOR) AND FOR THE PERIOD SEPTEMBER 29, 2008	
THROUGH OCTOBER 14, 2008 (PREDECESSOR) (UNAUDITED) (RESTATED)	F-6
STATEMENTS OF STOCKHOLDERS' EQUITY FOR THE PERIOD OCTOBER 15, 2008	
THROUGH JUNE 28, 2009 (SUCCESSOR) AND FOR THE PERIOD SEPTEMBER 29,	
2008 THROUGH OCTOBER 14, 2008 (PREDECESSOR) (UNAUDITED) (RESTATED)	F-8
FINANCIAL STATEMENT FOOTNOTES (UNAUDITED) (RESTATED)	F-9
F-2	

Optex Systems Holdings, Inc. (formerly known as Sustut Exploration, Inc.) Condensed Consolidated Balance Sheets

Restated Restated
Successor Predecessor
June 28, 2009 (Unaudited) September 28, 2008

ASSETS				
Current Assets				
Cash	\$	492,325	\$	170,183
Accounts Receivable	Φ	3,228,098	Ф	2,454,235
Net Inventory		6,843,017		4,547,726
Prepaid Expenses		158,797		307,507
Total Current Assets		10,722,237		7,479,651
Property and Equipment				
Property Plant and Equipment		1,341,271		1,314,109
Accumulated Depreciation		(1,073,745)		(994,542)
Total Property and Equipment		267,526		319,567
Other Assets				
Security Deposits		20,684		20,684
Intangibles		2,483,395		1,100,140
Goodwill		7,110,415		10,047,065
T 4 104 4 4		0.614.404		11 17 000
Total Other Assets		9,614,494		11,167,889
Total Assets	\$	20,604,257	\$	18,967,107

Optex Systems Holdings, Inc. (formerly known as Sustut Exploration, Inc.) Balance Sheets – Continued

Restated

Successor

June 28, 2009

(Unaudited)

Restated

Predecessor

September 28, 2008

LIABILITIES AND STOCKHOLDERS EQUITY				
Current Liabilities				
Accounts Payable	\$	3,223,278	\$	1,821,534
Accrued Expenses		628,033		798,974
Accrued Warranties		314,446		227,000
Accrued Contract Losses		687,111		821,885
Loans Payable		459		373,974
Interest on Loans Payable		11,101		
Income Tax Payable	_	85,179		4,425
Total Current Liabilities		4,949,607		4,047,792
		, ,		, ,
Other Liabilities				
Note Payable		_	\$	2,000,000
Accrued Interest on Note		_	Ψ	336,148
Due to Parent		_		4,300,151
240 00 1 410110	_			.,000,101
Total Other Liabilities		-		6,636,299
Total Liabilities		4,949,607	\$	10,684,091
Total Diabilities		4,545,007	Ψ	10,004,071
Stockholders' Equity				
Optex Systems Holdings, Inc. – (par value \$0.001 per share, 200,000,000 shares				
authorized, 141,464,940 shares issued and outstanding as of June 28, 2009)		141,465		
Optex Systems Holdings, Inc. Preferred Stock (par value \$0.001 per share, 5,000 shares				
authorized, 1,027 Series A Preferred shares issued and outstanding as of June 28, 2009)		1		
Optex Systems, Inc. – Texas (predecessor) Common Stock (no par 100,000 shares				
authorized, 18,870 shares issued and 10,000 shares outstanding as of September 28,				
2008)				164,834
Optex Systems, Inc. – Texas (predecessor) Treasury Stock (8,870 shares at cost as				
of September 28, 2008)		-		(1,217,400)
Additional Paid-in-capital		16,241,768		15,246,282
Retained Deficit		(728,584)		(5,910,700)
Total Stockholders' Equity	\$	15,654,650	\$	8,283,016
Total Liabilities and Stockholders' Equity	\$	20,604,257	\$	18,967,107
* *	=	, , ,		, -, -,

Optex Systems Holdings, Inc. (formerly known as Sustut Exploration, Inc.) Condensed Consolidated Statements of Operations – Restated and Unaudited

		Successor e Months ended June 28, 2009	T	Predecessor hree Months ded June 29, 2008	Oc	Successor For the period tober 15, 2008 rough June 28, 2009	S	Predecessor For the period September 29, 2008 through ober 14, 2008	I	redecessor Nine Months ded June 29, 2008
Revenues	\$	6,983,930	\$	3,881,053	\$	20,084,362	\$	871,938	\$	13,925,073
Total Cost of Sales		6,417,926		2,851,287		18,135,020		739,868		11,716,785
Gross Margin		566,004		1,029,766		1,949,342		132,070		2,208,288
General and Administrative										
Salaries and Wages		176,869		253,594		502,883		22,028		744,119
Employee Benefits & Taxes		29,716		76,438		228,847		495		246,071
Employee Stock Bonus Plan		, -		100,174		4,812		(4,812)		279,034
Amortization of Intangible		101,159		54,123		303,475		-		169,368
Rent, Utilities and Building		,		- , -						,
Maintenance		50,838		69,959		150,780		12,493		160,999
Investor Relations		88,326		-		88,326		-		-
Legal and Accounting Fees		128,274		20,166		296,627		360		117,695
Consulting and Contract						,				
Service Fees		43,210		66,678		167,261		10,527		267,222
Travel Expenses		16,294		28,376		41,317		, _		116,338
Corporate Allocations		-		508,275		_		-		1,450,905
Board of Director Fees		37,500		-		87,500		-		, , , <u>-</u>
Other Expenses		87,749		47,127		167,531		16,155		124,729
Total General and								/		
Administrative		759,935		1,224,910		2,039,359		57,246		3,676,480
		,		-,,		_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		- 1, - 10		2,010,100
Operating Income (Loss)		(193,931)		(195,144)		(90,017)		74,824		(1,468,192)
Other Expenses										
Other (Income) and Expense		(351)		3		(1,434)				(499)
Interest (Income) Expense - Net		(331)		46,000		174,710		9,492		145,503
		(251)	_				_		_	
Total Other		(351)		46,003		173,276		9,492		145,004
Income (Loss) Before Taxes		(193,580)		(241,147)		(263,293)		65,332		(1,613,196)
Income Taxes (Benefit)		114,973				465,291				
Net Income (Loss) After Taxes	s <u>\$</u>	(308,553)	\$	(241,147)	\$	(728,584)	\$	65,332	\$	(1,613,196)
Basic and diluted loss per										
share (1)	\$	(0.00)	\$	(24.11)	\$	(0.01)	\$	6.53	\$	(161.32)
Weighted Average Common Shares Outstanding		141,464,940		10,000		122,744,977		10,000		10,000

⁽¹⁾ Basic earnings per share is computed by dividing income available to common shareholders (the numerator) by the weighted-average number of common shares outstanding (the denominator) for the period. Diluted earnings per share is computed by assuming that any dilutive convertible securities outstanding were converted, with related preferred stock dividend requirements and outstanding common shares adjusted accordingly. In a loss year, the calculation for basic and diluted earnings per share is considered to be the same, as the impact of potential common shares is anti-dilutive.

Optex Systems Holdings, Inc. (formerly known as Sustut Exploration, Inc.) Statements of Cash Flows Restated and Unaudited

	Successor For the period October 15, 2008 through June 28, 2009	Predecessor For the period September 29, 2008 through October 14, 2008	Predecessor Nine months ended June 29, 2008
Cash flows from operating activities:			
Net Income (Loss)	\$ (728,584)	\$ 65,332	\$ (1,613,196)
Adjustments to reconcile net loss to net			
cash used in operating activities:			
Depreciation and amortization	1,622,907	9,691	570,566
Provision for (use of) allowance for			
inventory valuation	158,273	27,363	
Noncash interest expense	170,882	9,500	145,503
Stock option compensation expense	15,174	-	
(Increase) decrease in accounts receivable	(1,823,665)	1,049,802	460,783
(Increase) decrease in inventory (net of			
progress billed)	(1,617,361)	(863,566)	
(Increase) decrease in other current assets	317,669	18,541	(190,829)
Increase (decrease) in accounts payable			
and accrued expenses	1,416,854	(186,051)	(510,043)
Increase (decrease) in accrued warranty			
costs	87,446	-	
Increase (decrease) in due to parent	-	1,428	1,595,954
Increase (decrease) in accrued estimated			
loss on contracts	(119,470)	(15,304)	(1,021,761)
Increase (decrease) in income taxes			
payable	85,179		
Total adjustments	313,888	51,404	1,371,446
Net cash (used)/provided by operating			
activities	(414,696)	116,736	(241,750)
Cash flows from investing activities:			
Cash Received through Optex Texas			
acquisition	253,581	-	_
Purchased of property and equipment	(13,824)	(13,338)	(103,974)
Net cash used in investing activities:	239,757	(13,338)	
The cash used in investing activities.	237,131	(13,550)	(103,774)
Cash flows from financing activities:			
Private Placement net of stock issuance			
cost	874,529	-	
Proceeds (to) from Loans Payable –			
Qioptic	(207,265)	(20,000)	
Net cash used in financing activities:	667,264	(20,000)	
	,	(3,9000)	
Net increase (decrease) in cash and cash equivalents	492,325	83,398	(345,724)
Cash and cash equivalents at beginning	., _,0 20		
of period		170,183	504,753
Cash and cash equivalents at end of period	\$ 492,325	\$ 253,581	\$ 159,029

Optex Systems Holdings, Inc. (formerly known as Sustut Exploration, Inc.) Statements of Cash Flows – Restated and Unaudited – continued

		Successor the period October 15, 2008 through June 28, 2009	Predecessor For the period September 29, 2008 through October 14, 2008	Predecessor Nine months ended June 29, 2008
Noncash investing and financing activities:				
Optex Delaware (Successor) purchase of Optex				
Texas (Predecessor)				
Cash received	\$	253,581	-	-
Accounts Receivable		1,404,434	-	-
Inventory		5,383,929	-	-
Intangibles		4,036,790	-	-
Other Assets		632,864	-	-
Accounts Payable		(1,953,833)	-	-
Other Liabilities		(1,868,180)	-	-
Debt		(6,000,000)	-	-
Goodwill		7,110,415	-	-
Issuance of Stock	\$	9,000,000	-	-
Conversion of Debt to Series A Preferred Stock				
Additional Paid in Capital (\$6,000,000 debt retirement plus accrued interest of \$159,780)	\$	6,159,780	<u>-</u>	<u>-</u>
	•			
Issuance of Common shares in exchange for				
Investor Relations Services				
Additional Paid in Capital (1,250,000 shares				
issued at \$0.001 par)	\$	187,500	-	-
Complemental and flowing amount in				
Supplemental cash flow information:	Φ	2.015		
Cash paid for interest	\$	3,817		-
Cash paid for taxes	\$	380,112	-	-

Optex Systems Holdings, Inc. (formerly known as Sustut Exploration, Inc.) Statement of Stockholders' Equity and Comprehensive Income/(Loss) (Restated)

	Common Shares Outstanding	Series A Preferred Shares	Common Stock	Preferred Series A Stock	Treasury Stock Optex Texas	Additional Paid in Capital	Retained Earnings	Total Stockholders Equity
Predecessor Entity								
Balance at September 28, 2008	10,000		\$ 164,834		\$ (1,217,400)	\$15,246,282	\$(5,910,700)	\$ 8,283,016
Net Income							65,332	65,332
Balance at October 14, 2008	10,000	<u> </u>	\$ 164,834	\$ -	<u>\$ (1,217,400)</u>	\$15,246,282	<u>\$(5,845,368</u>)	\$ 8,348,348
C								
Successor Entity Balance at October 15, 2008	-	_	-	-	-	_	-	_
Issuance of Common Stock (1)	113,333,282	-	\$ 113,333	\$ -	\$ -	\$ 8,886,667	\$ -	\$ 9,000,000
Conversion of 6,000,000 Debt and Interest to Series A Preferred shares	_	1,027	_	1	_	6,159,780	_	6,159,781
Constant Francisco								
Sustut Exploration Reorganization (2)	19,999,991	_	20,000	-	_	167,500	_	187,500
Stock Option Compensation Expense		_	_	_	-	15,174		15,174
Private Placement Sale of Stock (2)	8,131,667		8,132	-	-	1,012,647		1,020,779
Net Earnings (Loss) from continuing operations							(728,584)	(728,584)
Balance at June 28, 2009	141,464,940	1,027	\$ 141,465	<u>\$ 1</u>	<u> </u>	<u>\$16,241,768</u>	<u>\$ (728,584</u>)	<u>\$ 15,654,650</u>

The accompanying notes are an integral part of these financial statements

(1) After giving affect to the equivalent number of shares issued to existing Optex shareholders due to the reorganization.

(2) Reorganization and private placement transactions which occurred on March 30, 2009.

OPTEX SYSTEMS HOLDINGS, INC.

(formerly known as Sustut Exploration, Inc.) Notes to Condensed Consolidated Financial Statements

Note 1 - Organization and Operations

On March 30, 2009, Optex Systems Holdings, Inc., (formerly known as Sustut Exploration, Inc.), a Delaware corporation (the "Company"), along with Optex Systems, Inc., a privately held Delaware corporation which is the Company's wholly-owned subsidiary ("Optex Delaware" or "Successor"), entered into a Reorganization Agreement and Plan of Reorganization, pursuant to which Optex Delaware was acquired by the Company in a share exchange transaction. The Company became the surviving corporation. At the closing, the Company changed its name from Sustut Exploration Inc. to Optex Systems Holdings, Inc. and its year end from December 31 to a fiscal year ending on the Sunday nearest September 30.

On October 14, 2008, certain senior secured creditors of Irvine Sensors Corp. ("IRSN"), Longview Fund, L.P. ("Longview") and Alpha Capital Anstalt ("Alpha") formed Optex Delaware, which acquired all of the assets and assumed certain liabilities of Optex Systems, Inc., a Texas corporation and wholly owned subsidiary of IRSN, ("Optex Texas" or "Predecessor") in a transaction that was consummated via purchase at a public auction. Following this asset purchase, Optex Texas remained a wholly-owned subsidiary of IRSN.

In accordance with SFAS 141 "Business Combination" and EITF 98-3 "Determining Whether a Non-monetary Transaction Involves Receipt of Productive Assets or of a Business" Optex Delaware's purchase of substantially all of the assets and assumption of certain liabilities represented the acquisition of a business. EITF 98-3 outlines the guidance in determining whether a "business" has been acquired in a transaction. For a transferred set of activities and assets to be a business, it must contain all of the inputs and processes necessary for it to continue to conduct normal operations after the transferred set of assets is separated from the transferor, which include the ability to sustain a revenue stream by providing its outputs to customers. Optex Delaware obtained the inputs and processes necessary for normal operations.

Optex Texas was a privately held Subchapter "S" Corporation from inception in 1987 until December 30, 2005 when 70% of the issued and outstanding stock was acquired by IRSN, and Optex Texas was automatically converted to a Subchapter "C" Corporation. On December 29, 2006, the remaining 30% equity interest in Optex Texas was purchased by IRSN.

On February 20, 2009, Sileas Corp. ("Sileas"), a newly-formed Delaware corporation, owned by present members of the company's management, purchased 100% of Longview's equity and debt interest in Optex Delaware, representing 90% of the issued and outstanding common equity interests in Optex Delaware, in a private transaction (the "Acquisition"). See Note 4.

Optex Delaware operated as a privately-held Delaware corporation until March 30, 2009, when as a result of the Reorganization Agreement (described above and also in Note 5), it became a wholly-owned subsidiary of the Company. Sileas is the majority owner (parent) of the Company owning approximately 73% of the Company. The Company plans to carry on the business of Optex Delaware as its sole line of business and all of the Company's operations are conducted by and through Optex Delaware. Accordingly, in subsequent periods the financial statements presented will be those of the accounting acquirer. The financial statements of the Company represent subsidiary statements and do not include the accounts of its majority owner.

The Company's operations are based in Richardson, Texas in a leased facility comprising 49,100 square feet. As of June 28, 2009, the Company operated with 107 full-time equivalent employees.

The Company manufactures optical sighting systems and assemblies, primarily for Department of Defense applications. Its products are installed on a variety of U.S. military land vehicles such as the Abrams and Bradley fighting vehicles, light armored and advanced security vehicles and have been selected for installation on the Stryker family of vehicles. The Company also manufactures and delivers numerous periscope configurations, rifle and surveillance sights and night vision optical assemblies. The Company's products consist primarily of build to customer print products that are delivered both directly to the military and to other defense prime contractors.

In February 2009, the Company's ISO certification status was upgraded from 9001:2000 to 9001:2008 bringing the Company into compliance with the new ISO standards rewritten to align with ISO 14001.

Note 2 - Accounting Policies

Basis of Presentation

Principles of Consolidation: The consolidated financial statements include the accounts of the Company and its wholly-owned subsidiary, Optex Delaware. All significant inter-company balances and transactions have been eliminated in consolidation.

The accompanying financial statements include the results of operations and cash flows of Optex Delaware, the accounting acquirer in the Sustut reorganization and the Successor in the October 14, 2008 Optex Texas asset purchase transaction, for the period from October 15, 2008 through June 28, 2009. The accompanying financial statements include the balance sheet at September 28, 2008 and the results of operations, changes in stockholders' equity and cash flows for the period from September 29, 2008 through October 14, 2008 of Optex Texas, Predecessor.

Although, Optex Texas (predecessor) has been majority owned by various parent companies described in the preceding paragraphs, no accounts of the parent companies or the effects of consolidation with any parent companies have been included in the accompanying financial statements. The Optex Texas accounts have been presented on the basis of push down accounting in accordance with Staff Accounting Bulletin No. 54 *Application of "Push Down" Basis of Accounting in Financial Statements of Subsidiaries Acquired by Purchase*. SAB 54 states that the push down basis of accounting should be used in a purchase transaction in which the entity becomes wholly-owned. Under the push down basis of accounting certain transactions incurred by the parent company, which would otherwise be accounted for in the accounts of the parent, are "pushed down" and recorded on the financial statements of the subsidiary. Accordingly, items resulting from the Optex Texas purchase transaction such as goodwill, debt incurred by the parent to acquire the subsidiary and other costs related to the purchase have been recorded on the financial statements of the Company.

Upon completing the business combination with Sustut on March 30, 2009, the Company elected to change its fiscal year to match that of Optex Delaware. Accordingly, all activity of the combined companies was presented as of the quarter's end of the accounting acquirer, which was March 29, 2009.

Although the effective date of the merger was March 30, 2009, all transactions related to the business combination (and only those transactions), with Sustut have been reflected as if they had taken place one day prior (on March 29, 2009) so as to coincide with the accounting acquirer's quarter end of March 29, 2009. See Note 5 for details of the Reorganization.

The condensed consolidated financial statements of the Company included herein have been prepared by the Company, without audit, pursuant to the rules and regulations of the SEC. Certain information and footnote disclosures normally included in financial statements prepared in conjunction with generally accepted accounting principles have been condensed or omitted pursuant to such rules and regulations, although the Company believes that the disclosures are adequate to make the information presented not misleading. These condensed financial statements should be read in conjunction with the annual audited financial statements and the notes thereto included in the Company's Forms 8-K and other reports filed with the SEC.

The accompanying unaudited interim financial statements reflect all adjustments of a normal and recurring nature which are, in the opinion of management, necessary to present fairly the financial position, results of operations and cash flows of the Company for the interim periods presented. The results of operations for these periods are not necessarily comparable to, or indicative of, results of any other interim period or for the fiscal year taken as a whole. Certain information that is not required for interim financial reporting purposes has been omitted.

Use of Estimates: The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statement and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from the estimates.

Inventory: Inventory is recorded at the lower of cost or market value, and adjusted as appropriate for decreases in valuation and obsolescence. Adjustments to the valuation and obsolescence reserves are made after analyzing market conditions, current and projected sales activity, inventory costs and inventory balances to determine appropriate reserve levels. Cost is determined using the first-in first-out (FIFO) method. Under arrangements by which progress payments are received against certain contracts, the customer retains a security interest in the undelivered inventory identified with these contracts. Payments received for such undelivered inventory are classified as unliquidated progress payments and deducted from the gross inventory balance. At June 28, 2009, and September 28, 2008 inventory included:

	Successor As of June 28, 2009	As of September 28, 2008	
Raw Materials	\$ 6,939,094	\$ 4,199,657	
Work in Process	3,529,351	5,575,520	
Finished Goods	780,828	28,014	
Gross Inventory	\$11,249,273	\$ 9,803,191	
Less:			
Unliquidated Progress Payments	(3,546,890)	(4,581,736)	
Inventory Reserves	(859,366)	(673,729)	
Net Inventory	\$ 6,843,017	\$ 4,547,726	

Stock-Based Compensation: In December 2004, FASB issued SFAS No. 123R, *Share-Based Payment*. SFAS No. 123R establishes standards for the accounting for transactions in which an entity exchanges its equity instruments for goods or services. It also addresses transactions in which an entity incurs liabilities in exchange for goods or services that are based on the fair value of the entity's equity instruments or that may be settled by the issuance of those equity instruments. SFAS No. 123R focuses primarily on accounting for transactions in which an entity obtains employee services in share-based payment transactions. SFAS No. 123R requires that the compensation cost relating to share-based payment transactions be recognized in the financial statements. That cost will be measured based on the fair value of the equity or liability instruments issued.

The Company's accounting policy for equity instruments issued to consultants and vendors in exchange for goods and services follows the provisions of EITF 96-18, "Accounting for Equity Instruments That are Issued to Other Than Employees for Acquiring, or in Conjunction with Selling, Goods or Services" and EITF 00-18, "Accounting Recognition for Certain Transactions Involving Equity Instruments Granted to Other Than Employees." The measurement date for the fair value of the equity instruments issued is determined at the earlier of (i) the date at which a commitment for performance by the consultant or vendor is reached or (ii) the date at which the consultant or vendor's performance is complete. In the case of equity instruments issued to consultants, the fair value of the equity instrument is recognized over the term of the consulting agreement. Stockbased compensation related to non-employees is accounted for based on the fair value of the related stock or options or the fair value of the services, which ever is more readily determinable in accordance with SFAS 123R.

Earnings per Share: Basic earnings per common share is computed by dividing net earnings by the weighted average number of common shares outstanding during each year presented. Diluted earnings per common share give the effect to the assumed exercise of stock options when dilutive. In a loss year, the calculation for basic and diluted earnings per share is considered to be to be the same, as the impact of potential common shares is anti-dilutive. For the period October 15, 2008 through June 28, 2009 there were 2,681,649 stock options issued and outstanding that could dilute future earnings. For the period September 29, 2008 through October 14, 2008 and for the nine months ended June 29, 2008, there were no stock options that could dilute future earnings

Note 3 - Recent Accounting Pronouncements

In June 2008, FASB issued FASB Staff Position EITF 03-6-1, "Determining Whether Instruments Granted in Share-Based Payment Transactions are Participating Securities". FSP EITF 03-6-1 clarifies that share-based payment awards that entitle their holders to receive nonforfeitable dividends or dividend equivalents before vesting should be considered participating securities. As participating securities, we will be required to include these instruments in the calculation of our basic earnings per share ("EPS"), and we will need to calculate basic EPS using the "two-class method." Restricted stock is currently included in our dilutive EPS calculation using the treasury stock method. The two-class method of computing EPS is an earnings allocation formula that determines EPS for each class of common stock and participating security according to dividends declared (or accumulated) and participation rights in undistributed earnings. FSP EITF 03-6-1 is effective for financial statements issued for fiscal years beginning after December 15, 2008, and all interim periods within those fiscal years. As such, the Company is required to adopt these provisions at the beginning of the fiscal year ending October 3, 2010. The Company does not expect adoption of FSP EITF 03-6-1 to have a material effect on the Company's financial statements.

In May 2009, FASB issued SFAS No. 165, "Subsequent Events". SFAS 165 establishes principles and requirements for the reporting of events or transactions that occur after the balance sheet date, but before financial statements are issued or are available to be issued. SFAS 165 is effective for financial statements issued for fiscal years and interim periods ending after June 15, 2009. As such, the Company adopted these provisions at the beginning of the interim period ended June 28, 2009. Adoption of SFAS 165 did not have a material effect on the Company's financial statements.

In June 2009, FASB issued Statement of Financial Accounting Standard No. 168, "The FASB Accounting Standards Codification TM and the Hierarchy of Generally Accepted Accounting Principles - a replacement of FASB Statement No. 162". SFAS 168 replaces Statement 162 and establishes the FASB Accounting Standards CodificationTM (Codification) as the source of authoritative accounting principles recognized by the FASB to be applied by nongovernmental entities in the preparation of financial statements in conformity with GAAP. SFAS 168 is effective for financial statements issued for fiscal years and interim periods ending after September 15, 2009. As such, the Company is required to adopt these provisions at the beginning of the interim period ending September 27, 2009. The Company does not expect adoption of SFAS 168 to have a material effect its financial statements.

In June 2006, FASB issued Interpretation No. 48 "Accounting for Uncertainty in Income Taxes—an interpretation of FASB Statement No. 109". This Interpretation clarifies the accounting for uncertainty in income taxes recognized in an enterprise's financial statements in accordance with FASB No. 109, "Accounting for Income Taxes". FIN 48 prescribes a recognition threshold and measurement attribute for the financial statement recognition and measurement of a tax position taken or expected to be taken in a tax return. FIN 48 also provides guidance on de-recognition, classification, interest and penalties, accounting in interim periods, disclosure, and transition. FIN 48 is effective for fiscal years beginning after December 15, 2006. The adoption of FIN 48 did not have a material impact on the Company's financial position, results of operations, or cash flows.

In September 2006, the FASB issued FASB Statement 157, "Fair Value Measurements". FASB No. 157 defines fair value, establishes a framework for measuring fair value under GAAP and expands disclosures about fair value measurements. FASB No. 157 applies under other accounting pronouncements that require or permit fair value measurements. Accordingly, FASB No. 157 does not require any new fair value measurements. However, for some entities, the application of FASB No. 157 will change current practice. The changes to current practice resulting from the application of FASB No. 157 relate to the definition of fair value, the methods used to measure fair value and the expanded disclosures about fair value measurements. The provisions of FASB No. 157 are effective as of January 1, 2008, with the cumulative effect of the change in accounting principle recorded as an adjustment to opening retained earnings. However, delayed application of this statement is permitted for nonfinancial assets and nonfinancial liabilities, except for items that are recognized or disclosed at fair value in the financial statements on a recurring basis (at least annually), until fiscal years beginning after November 15, 2008, and interim periods within those fiscal years. The adoption of FASB No. 157 did not have a material impact on the Company's financial position, results of operations, or cash flows.

In February 2007, Statement of Financial Accounting Standards No. 159, "The Fair Value Option for Financial Assets and Financial Liabilities-Including an Amendment of FASB Statement No. 115," was issued. This standard allows a company to irrevocably elect fair value as the initial and subsequent measurement attribute for certain financial assets and financial liabilities on a contract-by-contract basis, with changes in fair value recognized in earnings. The provisions of this standard are effective as of the beginning of our fiscal year 2008, with early adoption permitted. The adoption of FASB No. 159 did not have a material impact on the Company's financial position, results of operations, or cash flows.

In March 2007, EITF Issue No. 06-10, "Accounting for Collateral Assignment Split-Dollar Life Insurance Agreements". EITF 06-10 provides guidance for determining a liability for the postretirement benefit obligation as well as recognition and measurement of the associated asset on the basis of the terms of the collateral assignment agreement. EITF 06-10 is effective for fiscal years beginning after December 15, 2007. The adoption of EITF 06-10 did not have a material impact on the Company's financial position, results of operations, or cash flows.

In December 2007, FASB issued SFAS No. 141(R), *Business Combinations* and SFAS No. 160, *Accounting and Reporting of Noncontrolling Interest in Consolidated Financial Statements, an amendment of ARB No. 51*. These new standards will significantly change the accounting for and reporting of business combinations and non-controlling (minority) interests in consolidated financial statements. Statement Nos. 141(R) and 160 are required to be adopted simultaneously and are effective for the first annual reporting period beginning on or after December 15, 2008. Earlier adoption is prohibited. The Company is currently evaluating the impact of adopting SFAS Nos. 141(R) and SFAS 160 on its financial statements.

In December 2007, the SEC issued Staff Accounting Bulletin No. 110. SAB 110 permits companies to continue to use the simplified method, under certain circumstances, in estimating the expected term of "plain vanilla" options beyond December 31, 2007. SAB 110 updates guidance provided in SAB 107 that previously stated that the Staff would not expect a company to use the simplified method for share option grants after December 31, 2007. The Company does not have any outstanding stock options issued before December 31, 2007.

In March 2008, FASB issued SFAS No. 161, "Disclosures about Derivative Instruments and Hedging Activities—an amendment of FASB Statement No. 133". SFAS 161 requires enhanced disclosures about an entity's derivative and hedging activities. SFAS 161 is effective for financial statements issued for fiscal years and interim periods beginning after November 15, 2008 with early application encouraged. As such, the Company is required to adopt these provisions at the beginning of the fiscal year ended September 30, 2009. The Company is currently evaluating the impact of SFAS 161 on its financial statements but does not expect it to have a material effect

In May 2008, FASB issued SFAS No. 162, "The Hierarchy of Generally Accepted Accounting Principles". SFAS 162 identifies the sources of accounting principles and the framework for selecting the principles used in the preparation of financial statements of nongovernmental entities that are presented in conformity with GAAP in the United States. SFAS 162 is effective 60 days following the SEC's approval of the Public Company Accounting Oversight Board amendments to AU Section 411, The Meaning of Present Fairly in Conformity With Generally Accepted Accounting Principles. The adoption of FASB No. 162 did not have a material impact on the Company's financial position, results of operations, or cash flows.

In May 2008, FASB issued SFAS No. 163, "Accounting for Financial Guarantee Insurance Contracts—an interpretation of FASB Statement No. 60". SFAS 163 interprets Statement 60 and amends existing accounting pronouncements to clarify their application to the financial guarantee insurance contracts included within the scope of that Statement. SFAS 163 is effective for financial statements issued for fiscal years beginning after December 15, 2008, and all interim periods within those fiscal years. As such, the Company is required to adopt these provisions at the beginning of the fiscal year ended September 30, 2011. The Company is currently evaluating the impact of SFAS 163 on its financial statements but does not expect it to have a material effect.

Note 4 — Acquisition of Substantially All of the Assets of Optex Texas

Acquisition of Assets of Optex Texas by Optex Delaware on October 14, 2008

On October 14, 2008, in a purchase transaction that was consummated via public auction, Optex Delaware (Successor) purchased all of the assets of Optex Texas (Predecessor) in exchange for \$15 million of IRSN debt owned by it and the assumption of approximately \$3.8 million of certain Optex Texas liabilities. The \$15 million of IRSN debt was contributed by Longview and Alpha to Optex Delaware, Arland Holdings, Ltd. as discussed below, in exchange for a \$6 million note payable from Optex Delaware and a \$9 million equity interest in Optex Delaware (which consisted of the issuance by Optex Delaware of 45,081,350 and 4,918,650 shares of its common stock to each of Longview Fund and Alpha, respectively). On October 30, 2008, Alpha sold its Optex Delaware common stock to Arland Holdings, Ltd. There was no contingent consideration associated with the purchase. Longview and Arland Holdings, Ltd., owned Optex Delaware until February 20, 2009, when Longview sold 100% of its equity interests in Optex Delaware to Sileas, as discussed below.

Optex Delaware purchased all of the assets of Optex Texas, including: intellectual property, production processes and know-how, and outstanding contracts and customer relationships. Optex Delaware also assumed certain liabilities of Optex Texas consisting of accounts payable and accrued liabilities. The Company's management intends to improve the business's ability to serve its existing customers and to attract new customers by providing quality products and superior service which will be achieved by improving the Company's working capital availability as opposed to the limited working capital that was available during the time period in which the assets were owned by IRSN.

Optex Delaware has allocated the consideration for its acquisition of the Purchased Assets among tangible and intangible assets acquired and liabilities assumed based upon their fair values. Assets that met the criteria for recognition as intangible assets apart from goodwill were also valued at their fair values.

The purchase price was assigned to the acquired interest in the assets and liabilities of the Company as of October 14, 2008 as follows:

Assets:	
Current assets, consisting primarily of inventory of \$5,383,929 and accounts receivable of \$1,404,434	\$ 7,330,910
Identifiable intangible assets	4,036,789
Purchased Goodwill	7,110,416
Other non-current assets, principally property and equipment	343,898
Total assets	\$18,822,013
Liabilities:	
Current liabilities, consisting of accounts payable of \$1,953,833 and accrued liabilities of \$1,868,180	3,822,013
Acquired net assets	\$15,000,000
The following table summarizes the estimate of the fair values of the intangible assets as of the asset transfer date:	
	Total
Contracted Backlog - Existing Orders	\$ 2,763,567
Program Backlog - Forecasted IDIQ awards	1,273,222
Total Intangible Asset to be amortized	\$ 4,036,789

Identifiable intangible assets primarily consist of customer and program backlog and will be amortized between general and administrative expenses and costs of sales according to their respective estimated useful lives as follows:

		2009	2010	2011	2012	2013
Contracted backlog amortized by delivery schedule	COS	\$ 1,666,559	\$ 718,289	\$ 126,158	\$ 19,614	\$ 4,762
Contracted backlog amortized by delivery schedule	G&A	149,990	64,646	11,354	1,765	429
Program backlog amortized straight line across 5 years	G&A	254,645	254,645	254,645	254,645	254,645
Total Amortization by Year		\$ 2,071,194	\$1,037,580	\$ 392,157	\$ 276,024	\$ 259,834

The accompanying unaudited pro forma financial information for the consolidated predecessor and successor three and nine months ended June 28, 2009 and successor three and nine months ended June 29, 2008 present the historical financial information of the accounting acquirer. The pro forma financial information is presented for informational purposes only. Such information is based upon the standalone historical results of each entity and does not reflect the actual results that would have been reported had the acquisition been completed when assumed, nor is it indicative of the future results of operations for the combined enterprise.

Pro forma revenue and earnings per share information is presented cumulatively in Note 5.

Secured Promissory Note Issued in Connection with Purchase by Optex Delaware (Successor)

In connection with the public sale of the Optex Texas (Predecessor) assets to Optex Delaware (Successor), Optex Delaware delivered to Longview and Alpha Secured Promissory Notes, due September 19, 2011, in the principal amounts of \$5,409,762 and \$540,976, respectively. On February 20, 2009, Longview sold its Optex Delaware promissory note to Sileas, as described below. On March 27, 2009, Sileas and Alpha exchanged their Notes plus accrued and unpaid interest thereon for 1,027 shares of Optex Delaware Series A Preferred Stock.

Acquisition by Sileas on February 20, 2009

On February 20, 2009, Sileas purchased 100% of the equity and debt interest held by Longview, representing 90% of Optex Delaware, in the "Acquisition". As of the date of this transaction, Sileas is the majority owner of the Company.

Secured Promissory Note Due February 20, 2012/Longview Fund, LP

As a result of the transaction described above between Sileas and Longview Fund, LP on February 20, 2009, Sileas, currently majority owner of the Company, executed and delivered to Longview, a Secured Promissory Note due February 20, 2012 in the principal amount of \$13,524,405. The Note bears simple interest at the rate of 4% per annum, and the interest rate upon an event of default increases to 10% per annum. In the event the Company sells or conveys all or substantially all its assets to a third party entity for more than nominal consideration, other than a Reorganization into Sileas or reincorporation in another jurisdiction, then this Note shall be immediately due and owing without demand. In the event that a Major Transaction occurs prior to the maturity date resulting in the Borrower receiving Net Consideration with a fair market value in excess of the principal and interest due under the terms of this Secured Note, (the "Optex Consideration"), then in addition to paying the principal and interest due, Sileas shall also pay an amount equal to 90% of the Optex Consideration. The obligations of Sileas under the Note are secured by a security interest in the Company's common and preferred stock owned by Sileas that was granted to Longview pursuant to a Stock Pledge Agreement delivered by Sileas to Longview and also by a lien on all of the assets of Sileas.

The Company has not guaranteed the note and Longview is not entitled to pursue the Company in the event of a default by Sileas. Therefore, there are no actual or potential cash flow commitments from the Company. In the event of default by Sileas on its obligations under the note, Longview would only be entitled to receive the Company common and preferred stock held by Sileas.

Note 5 - Reorganization Plan and Private Placement

Reorganization/Share Exchange

On March 30, 2009, the Reorganization occurred whereby the then existing shareholders of Optex Delaware exchanged their shares of common stock with the shares of common stock of the Company as follows: (i) the outstanding 85,000,000 shares of Optex Delaware common stock were exchanged by the Company for 113,333,282 shares of Company common stock, (ii) the outstanding 1,027 shares of Optex Delaware Series A Preferred Stock be exchanged by the Company for 1,027 shares of Company Series A Preferred Stock and (iii) the 8,131,667 shares of Optex Delaware common stock purchased in the private placement were exchanged by the Company for 8,131,667 shares of Company common stock. Following the Reorganization, Optex Delaware remained a wholly-owned subsidiary of the Company.

Shares outstanding of the Company just prior to the close consisted of 19,999,991 shares of which 1,250,000 shares were issued on March 27, 2009 as payment for Investor Relations Services, of which 700,000 were surrendered to the Company upon termination of one of the Investor Relations contracts in June 2009. See Note 11 – "Subsequent Events" for a further discussion of the termination of the relationship with one of the Company's investor relations firms and appointment of a replacement service provider.

Private Placement

Simultaneously with the closing of the Reorganization Agreement, as of March 30, 2009, the Company accepted subscriptions from accredited investors for a total of 27.1 units (the "Units"), for \$45,000 per Unit, with each Unit consisting of 300,000 shares of common stock, of the Company and warrants to purchase 300,000 shares of common stock for \$0.45 per share for a period of five years from the initial closing, which were issued by the Company after the closing referenced above. Gross proceeds to the Company were \$1,219,750, and after deducting (i) a cash finder's fee of \$139,555, (ii) non-cash consideration of indebtedness owed to an investor of \$146,250, and (iii) stock issuance costs of \$59,416, net proceeds were \$874,529. The finder also received five year warrants to purchase 2.39 Units, at an exercise price of \$49,500 per unit.

The following table represents the Reorganization and Private Placement transactions which occurred on March 30, 2009 reflected in March 29, 2009 statements due to the election to report as of the accounting acquirers' period end:

Optex Systems Holdings, Inc. Balance Sheet Adjusted for Reorganization and Private Placement

	Unaudited Quarter ded March 29, 2009	Reorganization Adjustments (1)		Private Placement Adjustments		naudited Quarter nded March 29, 2009
Assets						
Current Assets	\$ 8,880,436	\$	187,500	\$	929,738	\$ 9,997,674
Non current Assets	10,422,425		<u> </u>			10,422,425
Total Assets	\$ 19,302,861	\$	187,500	\$	929,738	\$ 20,420,099
Liabilities						
Loans Payable	146,709				(146,250)	459
Other Current Liabilities	4,416,403				55,209	4,471,612
Total Liabilities	\$ 4,563,112	\$	-	\$	(91,041)	\$ 4,472,071
Equity						
Optex Systems Holdings, Inc. – (par \$0.001per share, 200,000,000 shares authorized, 141,464,940 shares issued and outstanding as of March 29, 2009)	113,333		20,000		8,132	141,465
Optex Systems Holdings, Inc. Preferred Stock (par value \$0.001per share, 5,000 shares	113,555		20,000		0,132	111,103
authorized, 1027 shares of Series A Preferred issued and outstanding)	1					1
Additional Paid in Capital	15,046,446		167,500		1,012,647	16,226,593
Retained Earnings	(420,031)		107,500		1,012,047	(420,031)
Total Stockholders Equity	\$ 14,739,749	\$	187,500	\$	1,020,779	\$ 15,948,028
Total Liabilities and Stockholders Equity	\$ 19,302,861	\$	187,500	\$	929,738	\$ 20,420,099

(1) Sustut Exploration, Inc. Balance Sheet as of the March 30, 2009 Reorganization. Other assets include \$187,500 in prepaid expenses for investor relation services to be realized over the next 12 months. The services were prepaid by the issue of 1,250,000 Sustut shares issued by Sustut prior to March 30, 2009. The prepaid expense covers April 2009 through April 2010 and will be reflected on the consolidated Statement of Operations for the Company as expensed. See Note 11 - Subsequent Events. 700,000 of these shares were returned to the Company subsequent to the quarter end.

The expenses reflected by the Company on its Statement of Operations for the period from April 1, 2009 through March 31, 2010 will be increased by \$46,875 per calendar quarter (as a non-cash expense) as a result of the issuance of the 1,250,000 shares for Investor Relations Services by Sustut and are carried on the Sustut Balance Sheet as a prepaid expense. The same Investor Relations agreements also call for an aggregate cash payment of \$8,000 per month which will increase the expense by an additional \$24,000 per quarter. Therefore, the total impact of the agreements for Investor Relations Services is \$70,875 per quarter (pretax) including both the current cash expense and the amortization of the prepaid expense which is carried on the Condensed Consolidated Balance Sheet of the Company. See Note 11 - Subsequent Events. 700,000 of these shares were returned to the Company subsequent to the quarter end.

The accompanying unaudited pro forma financial information for the consolidated successor and predecessor nine months ended June 28, 2009 and successor nine months ended June 29, 2008 present the historical financial information of the accounting acquirer. The pro forma financial information is presented for information purposes only. Such information is based upon the standalone historical results of each company and does not reflect the actual results that would have been reported had the acquisition been completed when assumed, nor is it indicative of the future results of operations for the combined enterprise.

The following represents condensed pro forma revenue and earnings information for the three and six months ended June 28, 2009 and June 29, 2008 as if the acquisition of Optex Texas and Reorganization Plan had occurred on the first day of each of the years.

		ıdited nths Ended	Unaudited Nine Months Ended			
	June 28, 2009	June 29, 2008	June 28, 2009	June 29, 2008		
Revenues	6,983,930	3,881,053	20,956,300	13,925,073		
Net Income (Loss)	(308,553)	145,877	(653,750)	(450,016)		
Diluted earnings per share	\$ (0.00)	\$ (0.00)	\$ (0.00)	\$ (0.00)		
Weighted Average Shares Outstanding	141,464,940	141,464,940	141,464,940	141,464,940		

The pro forma information depicted above reflect the impacts of reduced interest expense, increased intangible amortization expenses, the elimination of corporate allocation costs from IRSN and the elimination of employee stock bonus compensation previously pushed down from IRSN. There is no expected tax effect of the proforma adjustments for the periods affected in 2008 due to net loss and accumulated retained deficit of IRSN

Note 6 Commitments and Contingencies

Leases

The Company leases its office and manufacturing facilities under two non-cancellable operating leases expiring November 2009 and February 2010 in addition to maintaining several non-cancellable operating leases for office and manufacturing equipment. The Company is in negotiation to enter into new leases for the facilities; however, in the event the negotiations are not successful, the Company believes it can secure replacement facilities upon similar terms in the surrounding vicinity. Total expenses under these facility lease agreements for the three and nine months ended June 28, 2009 was \$77,350 and 232,343 respectively. Total expenses for manufacturing and office equipment for the three and nine months ended June 28, 2009 was \$796 and \$2,464, respectively. At June 28, 2009, the remaining minimum lease payments under non-cancelable operating leases for equipment, office and facility space are as follows:

	(Operating
		Leases
Fiscal Years ending September		
2009	\$	119,461
2010		79,867
2011		16,753
2012		-
2013		-
Thereafter		_
Total minimum lease payments	\$	216,081

Note 7 - Debt Financing

Non-Related parties

Short Term Note Payable/Longview Fund - On September 23, 2008, Optex Delaware borrowed \$146,709 from Longview and issued a promissory note dated September 23, 2008, to Longview in connection therewith. Pursuant to an Allonge No. 1 to Promissory Note, dated January 20, 2009, the Maturity Date was extended until March 31, 2009. On March 30, 2009 in conjunction with the Reorganization and Private Placement, Longview Fund purchased 3.25 Units of the Private Placement using \$146,250 of the outstanding Note Payable as consideration for the purchase. (See Note 5).

Short term note payable (Qioptic) - On November 20, 2008, Optex Delaware issued a promissory note to Qioptiq Limited in the amount of \$117,780. The Note originated as a trade payable as of September 28, 2008 in the amount of \$227,265, and was paid in full as of March 29, 2009.

Note 8 - Stockholders Equity

Common Stock:

Stock Split

On March 26, 2009, Optex Delaware's Board of Directors reconfirmed a 1.7:1 forward split of its common stock to holders of record as of February 23, 2009. Accordingly, as a result of the forward split, the 45,081,350 shares of common stock held by Sileas was split into 76,638,295 shares, and the 4,918,650 shares of common stock held by Arland Holdings, Ltd. was split into 8,361,705 shares.

As of March 30, 2009, Optex Delaware was authorized to issue 200,000,000 shares of \$0.001 par value common stock, of which 85,000,000 shares were issued and outstanding as follows:

Sileas Corporation	76,638,295
Arland Holdings, Ltd.	8,361,705
Total Outstanding	85,000,000

Reorganization & Private Placement:

On March 29, 2009, as a result of the Reorganization Agreement and Private Placement, the 85,000,000 outstanding shares of Optex Delaware as of March 30, 2009 were exchanged for 113,333,282 shares of the Company (formerly Sustut Exploration, Inc.). An additional 8,131,667 shares were issued as a result of the private placement closed concurrently with the Reorganization.

Each share of stock entitles the holder to one vote on matters brought to a vote of the shareholders.

The company granted an officer at the consummation of the reorganization, options: to purchase 1,414,649 shares with exercise price of \$0.15 per share. The options vest 34% one year following the date of grant, and 33% on each of the second and third anniversaries following the date of grant. See Note 10 - Stock Based Compensation.

Series A Preferred Stock

On March 24, 2009, the Company filed a Certificate of Designation with the Secretary of State of the State of Delaware authorizing a series of preferred stock, under its articles of incorporation, known as "Series A Preferred Stock". This Certificate of Designation was approved by the Company's Board of Directors and Shareholders at a Board Meeting and Shareholders Meeting held on February 25, 2009. The Certificate of Designation sets forth the following terms for the Series A Preferred Stock: (i) number of authorized shares: 1,027; (ii) per share stated value: \$6,000; (iii) liquidation preference per share: stated value; (iv) conversion price: \$0.15 per share as adjusted from time to time; and (v) voting rights: votes along with the common stock on an as converted basis with one vote per share.

The Series A Preferred Stock entitles the holders to receive cumulative dividends at the rate of 6% per annum payable in cash at the discretion of Board of Directors. Each share of preferred stock is immediately convertible into common shares at the option of the holder which entitles the holder to receive the equivalent number of common shares equal to the stated value of the preferred shares divided by the conversion price, which was initially set at \$0.15 per share.

Holders of preferred shares receive preferential rights in the event of liquidation. Additionally the preferred stock shareholders are entitled to vote together with the common stock on an "as-converted" basis.

On March 27, 2009, Sileas and Alpha exchanged their promissory notes in the total amount of \$6,000,000 plus accrued and unpaid interest thereon into 1,027 shares of Series A Preferred Stock. On March 30, 2009 shares of Optex Systems, Inc. Series A Preferred Stock was exchanged on a 1:1 basis for Series A Preferred Stock of the Company.

Note 9—Earnings/Loss Per Share

Basic earnings per share is computed by dividing income available to common shareholders (the numerator) by the weighted-average number of common shares outstanding (the denominator) for the period. Diluted earnings per share is computed by assuming that any dilutive convertible securities outstanding were converted, with related preferred stock dividend requirements and outstanding common shares adjusted accordingly. In a loss year, the calculation for basic and diluted earnings per share is considered to be the same, as the impact of potential common shares is anti-dilutive. At June 28, 2009 there were 2,681,649 stock options that could dilute future earnings, as compared to zero stock options at June 29, 2008.

The following table sets forth the computation of basic and diluted net loss attributable to common stockholders per share for the three and nine months ended June 28, 2009, and June 29, 2008.

	Three Months ended June 28,	Three Months ended June 29,	For the period October 15, 2008 through June 28, 2009	Predecessor For the period September 29, 2008 through October 14, 2008	Predecessor Nine Months ended June 29, 2008
Numerator:					
Net loss	\$ (308,553)	\$ (241,147)	\$ (728,584)	\$ 65,332	\$ (1,613,196)
Denominator:					
Weighted average shares	141,464,940	10,000	122,744,977	10,000	10,000
Basic and diluted net loss per share	\$ (0.00)	\$ (24.11)	\$ (0.01)	\$ 6.53	\$ (161.32)

Note 10-Stock Based Compensation

On March 26, 2009, the Board of Directors and Shareholders of Sustut adopted the 2009 Stock Option Plan providing for the issuance of up to 6,000,000 shares to Company officers, directors, employees and to independent contractors who provide services to the Company.

Options granted under the 2009 Stock Option Plan vest as determined by the Board of Directors of the Company or committee set up to act as a compensation committee of the Board of Directors and terminate after the earliest of the following events: expiration of the option as provided in the option agreement, 90 days subsequent to the date of termination of the employee, or ten years from the date of grant (five years from the date of grant for incentive options granted to an employee who owns more than 10% of the total combined voting power of all classes of the Company stock at the date of grant). In some instances, granted stock options are immediately exercisable into restricted shares of common stock, which vest in accordance with the original terms of the related options. The Company recognizes compensation expense ratably over the requisite service period.

The option price of each share of common stock shall be determined by the Board of Directors or compensation committee (when one is established), provided that with respect to incentive stock options, the option price per share shall in all cases be equal to or greater than 100% of the fair value of a share of common stock on the date of the grant, except an incentive option granted under the 2009 Stock Option Plan to a shareholder that owns more than 10% of the total combined voting power of all classes of the Company stock, shall have an exercise price of not less than 110% of the fair value of a share of common stock on the date of grant. No participant may be granted incentive stock options, which would result in shares with an aggregate fair value of more than \$100,000 first becoming exercisable in one calendar year.

On March 30, 2009, 1,414,649 stock options with an exercise price of \$0.15 were granted to an officer of the Company which vest as follows: 34% after the first year, and 33% each after the second and third years. These options carry a grant expiration date of seven years after issuance. On May 14, 2009, 1,267,000 stock options were issued to other Company employees, including 250,000 shares to one Company officer. These stock options vest 25% per year after each year of employment and carry a grant expiration date of seven years after issuance. For shares granted as of May 14, 2009, the Company anticipates an annualized employee turnover rate of 3% per year, and as such anticipate that only 1,174,786 of the 1,267,000 shares will vest as of the end of the contract term. As of June 28, 2009 none of the stock options had vested.

For the three months and nine months ended June 28, 2009, the Company recorded compensation costs for options and shares granted under the plan amounting to \$15,174. There were no stock options or shares granted or outstanding prior to September 28, 2008, therefore no compensation expense was recorded in 2008. The impact of this expense was immaterial to the basic and diluted net loss per share for the three months and nine months ended June 28, 2009. A deduction is not allowed for income tax purposes until nonqualified options are exercised. The amount of this deduction will be the difference between the fair value of the Company's common stock and the exercise price at the date of exercise. For the three months ended June 28, 2009 estimated deferred tax assets were deemed immaterial and have not been recorded for the tax effect of the financial statement expense. The tax effect of the income tax deduction in excess of the financial statement expense, if any, will be recorded as an increase to additional paid-in capital. No tax deduction is allowed for incentive stock options. Accordingly no deferred tax asset is recorded for GAAP expense related to these options.

Management has valued the options at their date of grant utilizing the Black Scholes option pricing model. The fair value of the underlying shares was determined based on the closing price of the Company's publicly-traded shares as of June 26, 2009. Further, the expected volatility was calculated using the historical volatility of a diversified index of companies in the defense, homeland security, and space industry in accordance with Question 6 of SAB Topic 14.D.1. In making this determination and trying to find another similar company, the Company considered the industry, stage of life cycle, size and financial leverage of such other entities. Based on the development stage of the Company, similar companies with enough historical data were not available. The Company utilized the three year volatility of the SPADE Defense Index, which is a diversified index of 58 companies in the same industry as the Company. The risk-free interest rate is based on the implied yield available on U.S. Treasury issues with an equivalent term approximating the expected life of the options depending on the date of the grant and expected life of the options. The expected life of options used was based on the contractual life of the option granted. The Company determined the expected dividend rate based on the assumption and expectation that earnings generated from operations are not expected to be adequate to allow for the payment of dividends in the near future. The following weighted-average assumptions were utilized in the fair value calculations for options granted:

	Nine months Ended June 28, 2009
Expected dividend yield	0 %
Expected stock price volatility	27.8 %
Risk-free interest rate (1)	2.8%-4.07%
Expected life of options	4.5 to 7 Years

- (1) 2.8% for grant expected life less than 7 years
- (2) 4.07% for grant expected life of 7 years.

The Company has granted stock options to officers and employees as follows:

Date of Grant	Shares Granted	Exercise Price	Shares Outstanding As of 06/28/09	Expiration Date	Vesting Date
03/30/09	480,981	\$ 0.15	480,981	03/29/2016	03/30/2010
03/30/09	466,834	0.15	466,834	03/29/2016	03/30/2011
03/30/09	466,834	0.15	466,834	03/29/2016	03/30/2012
05/14/09	316,750	0.15	316,750	05/13/2016	05/14/2010
05/14/09	316,750	0.15	316,750	05/13/2016	05/14/2011
05/14/09	316,750	0.15	316,750	05/13/2016	05/14/2012
05/14/09	316,750	0.15	316750	05/13/2016	05/14/2013
Total			2,681,649		

The following table summarizes the status of the Company's aggregate stock options granted under the incentive stock option plan:

Subject to Exercise	Number of Shares Remaining Options	Weighted Average Intrinsic Price	Weighted Average Life (Years)	A	ggregate Value
Outstanding as of June 29, 2008	-	\$ -	-		-
Granted – 2009	2,681,649	\$ 0.09	5.38.	\$	233,049
Forfeited – 2009	-	\$ -	-		-
Exercised – 2009		\$ -	-		-
Outstanding as of June 28, 2009	2,681,649	\$ 0.09	5.38	\$	233,049
Exercisable as of June 28, 2009	0	\$ -	-	\$	-

The weighted-average grant date fair value of options granted during the nine months ended June 28, 2009 was \$0.14. The total intrinsic value of options exercised during the nine months June 28, 2009 was \$0.0

The following table summarizes the status of the Company's aggregate non-vested shares granted under the 2009 Stock Option Plan (See Note 9):

	Number of			
	Non-	Weighted-		
	vested	Average		
	Shares	Grant-		
	Subject to	Date		
	Options	Fair Value		
Non-vested as of June 28, 2009	-	\$		
Non-vested granted — nine months ended June 28, 2009	2,681,649	\$ 0.14		
Vested — nine months ended June 28, 2009	-	\$ 0.00		
Forfeited — nine months ended June 28, 2009		\$		
Non-vested as of June 28, 2009	2,681,649	\$ 0.14		

As of June 28, 2009, the unrecognized compensation cost related to non-vested share based compensation arrangements granted under the plan that was approximately \$357,196. These costs are expected to be recognized on a straight line basis from March 30, 2009 through May 13, 2013. The total fair value of options and shares vested during the year period ended June 28, 2009 was \$0.0.

Note 11-Subsequent Events

On June 26, 2009, the Company terminated its Investor Relations Agreement with American Capital Ventures, Inc., and pursuant to this termination, American Capital Ventures returned 700,000 of the 1,000,000 restricted shares of Company common stock it received pursuant to the agreement.

Effective as of June 29, 2009, the Company entered into a Consulting Agreement with ZA Consulting, Inc. for the provision of consulting services to the Company's management including investor support; broker relations; conducting due diligence meetings with brokers, analysts, institutional money managers and financial media companies; attendance at investor conferences and trade shows; and assistance in the preparation and dissemination of press releases and stockholder communications. ZA Consulting will also assist the Company with corporate communications involving brand, product, and corporate awareness. The term of the Agreement is for one year terminating June 30, 2010. For services rendered, ZA Consulting was paid \$150,000 upon execution of the Agreement and will receive \$5,000 and 40,000 shares of restricted common stock per month for the duration of the agreement.

The expenses reflected by the Company on its Statement of Operations for the period from June 29, 2009 through June 27, 2010 will be increased by \$36,000 over the next twelve months due to amortization of the prepaid expense of \$150,000 and non cash related stock issues as a result of the change in firms.

Subsequent events were evaluated through August 12, 2009, the date the financial statements were issued.

Note 12-Restatement of September 28, 2008 financial statements

As a result of Securities and Exchange Commission comments, we have reissued the financial statements to restate the following:

The Company reclassified the asset impairment of goodwill from other expenses to an operating expense. This reclassification increased the loss from operations by \$1,586,416 to \$4,653,743 with no change to the net loss.

Note 2 has been restated to accurately reflect the Company's revenue recognition policy.

The above restatements have no affect on the balance sheet, statements of stockholders' equity, net loss or cash flows for the year ended September 28, 2008.

Note 13-Restatement of June 28, 2009 financial statements

The presentation of the October 14, 2008 Optex Delaware acquisition of all the assets and certain liabilities of Optex Texas has been restated to properly reflect Optex Delaware as the Successor entity and Optex Texas as the Predecessor entity.

OPTEX SYSTEMS, INC. INDEX TO FINANCIAL STATEMENTS

Report of Independent Registered Public Accounting Firm	F-24
Notes to Financial Statements	F-30
Balance Sheets as of September 28, 2008 and September 30, 2007	F-25
Statements of Operations for years ended September 28, 2008 and September 30, 2007	F-27
	F 20
Statements of Stockholders' Equity (Deficit) for the years ended September 28, 2008 and September 30, 2007	F-29
Statements of Cook Flows for the years and of Sentember 28, 2008 and Sentember 20, 2007	F-28
Statements of Cash Flows for the years ended September 28, 2008 and September 30, 2007	Γ-28
F-23	

REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Board of Directors and Stockholders of Optex Systems, Inc. Richardson, Texas

We have audited the accompanying balance sheets of Optex Systems, Inc. (the Company) as of September 28, 2008 and September 30, 2007, and the related statements of operations, stockholders' equity, and cash flows for the years then ended. The Company's management is responsible for these financial statements. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. The company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. Our audit included consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control over financial reporting. Accordingly, we express no such opinion. An audit also includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

As discussed in Note 15 to the financial statements, the Company restated the previously issued financial statements for September 28, 2008 and September 30, 2007 as the result of Securities and Exchange Commission (SEC) comments. The restatements have no effect on the balance sheet, statements of stockholders' equity, net loss or cash flows for the years ended September 28, 2008 or September 30, 2007.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Optex Systems, Inc. as of December September 28, 2008 and September 30, 2007, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America.

/s/Rotenberg & Co., LLP

Rotenberg & Co., LLP Rochester, New York April 3, 2009 except for Note 15, as to which the date is August 30, 2009

Optex Systems, Inc.

Balance Sheets

September 28, 2008 September 30, 2007

ASSETS			
Current Assets			
Cash	\$ 170,183	\$	504,753
Accounts Receivable	2,454,235		2,043,634
Net Inventory	4,547,726		6,112,565
Prepaid Expenses	307,507		17,072
Total Current Assets	7,479,651		8,678,024
Property and Equipment			
Property Plant and Equipment	1,314,109		1,196,543
Accumulated Depreciation	(994,542)	(830,108)
Total Property and Equipment	319,567		366,435
Other Assets			
Security Deposits	20,684		20,684
Intangibles	1,100,140		1,696,507
Goodwill	10,047,065		11,633,481
Total Other Assets	11,167,889		13,350,672
Total Assets	\$ 18,967,107	\$	22,395,131

Optex Systems, Inc.

Balance Sheets - continued

September 30, 2007

September 28,2008

LIABILITIES AND STOCKHOLDERS' EQUITY **Current Liabilities** \$ Accounts Payable \$ 3,381,508 1,821,534 Accrued Expenses 798,974 371,320 **Accrued Warranties** 227,000 Accrued Contract Losses 821,885 1,377,348 Loans Payable 373,974 Income Tax Payable 4,425 25,969 **Total Current Liabilities** 4,047,792 5,156,145 Other Liabilities Note Payable 2,000,000 2,000,000 Accrued Interest on Note 136,148 336,148 Due to IRSN (Parent) 4,300,151 1,987,870 **Total Other Liabilities** 6,636,299 4,124,018 **Total Liabilities** 10,684,091 9,280,163 Stockholders' Equity Common Stock (no par 100,000 authorized, 18,870 shares issued and 10,000 shares 164,834 outstanding) 164,834 Treasury Stock (8,870 shares at cost) (1,217,400)(1,217,400)Additional Paid-in-capital 15,246,282 15,246,282 Retained Earnings (Deficit) (5,910,700)(1,078,748)**Total Stockholders' Equity** 8,283,016 13,114,968 Total Liabilities and Stockholders' Equity 18,967,107 22,395,131

Optex Systems, Inc.

Statements of Operations

	Restated Year Ended ptember 28, 2008	Tear Ended ptember 30, 2007
Revenues	\$ 20,017,209	\$ 15,406,186
Cost of Goods Sold	18,145,211	17,361,378
Gross Margin	1,871,998	(1,955,192)
General and Administrative		
Salaries and Wages	910,854	876,366
Employee Benefits	190,489	222,433
Employee Stock Bonus Plan	378,716	388,756
Amortization of Intangibles	223,491	223,835
Rent, Utilities and Building Maintenance	228,694	210,936
Legal and Accounting Fees	223,715	374,845
Consulting and Contract Service Fees	325,723	212,925
Corporate Allocations	2,076,184	2,010,027
Asset Impairment of Goodwill	1,586,416	-
Other Expenses	381,459	361,932
Total General and Administrative	\$ 6,525,741	\$ 4,882,055
Operating Loss	\$ (4,653,743)	\$ (6,837,247)
Other Expenses		
Interest Expense – Net	199,753	136,148
Total Other	199,753	136,148
Loss Before Taxes	(4,853,496)	(6,973,395)
Income Taxes (Benefit)	(21,544)	(162,541)
Net Loss After Taxes	\$ (4,831,952)	\$ (6,810,854)
Basic and diluted loss per share	\$ (483.20)	\$ (681.09)
Weighted Average Common Shares Outstanding	10,000	10,000

Optex Systems, Inc. Statements of Cash Flows

Cash flows from operating activities: Net Loss Adjustments to reconcile net loss to net cash used in operating activities: Depreciation and amortization Provision for (use of) allowance for inventory valuation Noncash interest expense (Gain) loss on disposal and impairment of assets (Increase) decrease in accounts receivable	\$ (4,831,952) 760,801 (102,579) 200,000 1,586,416	\$ (6,810,854) 1,068,938 701,308 136,148
Adjustments to reconcile net loss to net cash used in operating activities: Depreciation and amortization Provision for (use of) allowance for inventory valuation Noncash interest expense (Gain) loss on disposal and impairment of assets (Increase) decrease in accounts receivable	760,801 (102,579) 200,000	1,068,938 701,308
Depreciation and amortization Provision for (use of) allowance for inventory valuation Noncash interest expense (Gain) loss on disposal and impairment of assets (Increase) decrease in accounts receivable	(102,579) 200,000	701,308
Depreciation and amortization Provision for (use of) allowance for inventory valuation Noncash interest expense (Gain) loss on disposal and impairment of assets (Increase) decrease in accounts receivable	(102,579) 200,000	701,308
Provision for (use of) allowance for inventory valuation Noncash interest expense (Gain) loss on disposal and impairment of assets (Increase) decrease in accounts receivable	(102,579) 200,000	701,308
Noncash interest expense (Gain) loss on disposal and impairment of assets (Increase) decrease in accounts receivable	200,000	
(Gain) loss on disposal and impairment of assets (Increase) decrease in accounts receivable		1 3 D 1 ZLX
(Increase) decrease in accounts receivable	1,380,410	150,140
•	(410 (00)	-
	(410,602)	688,023
(Increase) decrease in inventory (net of unliquidated progress payments)	1,667,418	(1,124,352)
(Increase) decrease in other current assets	(290,435)	(757)
(Increase) decrease in other assets	- (1.122.210)	(530)
Increase (decrease) in accounts payable and accrued expenses	(1,132,319)	61,917
Increase (decrease) in accrued warranty costs	227,000	-
Increase (decrease) in due to parent	2,312,280	2,385,105
Increase (decrease) in accrued estimated loss on contracts	(555,462)	1,377,348
Increase (decrease) in income taxes payable	(21,544)	30,558
Total adjustments	4,240,974	5,323,706
Net cash (used)/provided by operating activities	(590,978)	(1,487,149)
Cash flows from investing activities:	(117,566)	(61,465)
Purchase of property and equipment		
Net cash used in investing activities	(117,566)	(61,465)
Cash flows from financing activities:		
Proceeds from Notes Payable	373,974	2,000,000
Trocceds non-rotes rayable	313,714	2,000,000
Net cash provided by financing activities	373,974	2,000,000
	(224.570)	451 205
Net increase (decrease) in cash and cash equivalents	(334,570)	451,385
Cash and cash equivalents at beginning of period	504,753	53,367
Cash and cash equivalents at end of period	<u>\$ 170,183</u>	\$ 504,753
Noncash investing and financing activities:		
Irvine Sensors purchase of remaining 30% interest in Optex Texas pushed down to subsidiary's ed	anity	
Intangible Assets		954,000
Goodwill		3,223,633
Other	-	
		(10,093)
Additional Paid in Capital	\$ -	\$ 4,167,540
Supplemental cash flow information:		
Cash paid for interest	-	-
Cash paid for taxes	-	\$ 6,681

Optex Systems, Inc. Statements of Stockholders' Equity

	Number of Outstanding Shares	_	ommon Stock	Treasury Stock	Additional Paid in Capital	Retained Earnings	Total Stockholders Equity
Balance at September 30, 2006	10,000	\$	164,834	\$ (1,217,400)	\$11,078,742	\$ 5,732,106	\$ 15,758,282
Net Earnings (Loss) from continuing operations 30% acquisition of Optex by Irvine Sensors pushed down to subsidiary's equity					4,167,540	(6,810,854)	(6,810,854) 4,167,540
Balance at September 30, 2007 Net Earnings (Loss) from	10,000	\$	164,834	\$ (1,217,400)	\$15,246,282	\$ (1,078,748)	\$ 13,114,968
continuing operations Balance at September 28, 2008	10,000	\$	164,834	\$ (1,217,400)	\$15,246,282	(4,831,952) \$ (5,910,700)	(4,831,952) \$ 8,283,016
Darance at September 26, 2006	10,000	ψ	104,034	$\frac{\varphi(1,217,400)}{}$	φ13,440,262	φ (3,310,700)	φ 0,203,010

Note 1 - Organization and Operations

Optex Systems, Inc. ("Optex Texas") was a privately held Texas Subchapter "S" Corporation from inception in 1987 until December 30, 2005 when 70% of the issued and outstanding stock was acquired by Irvine Sensors Corp. ("IRSN") and Optex Texas was automatically converted to a Subchapter "C" Corporation. On December 29, 2006, the remaining 30% equity interest in Optex Texas was purchased by IRSN.

On October 14, 2008, certain senior secured creditors of IRSN, Longview Fund, L.P. ("Longview Fund") and Alpha Capital Anstalt ("Alpha") formed Optex Systems, Inc., a Delaware Corporation, ("Optex Delaware" or "Successor"), which acquired all of the assets and assumed certain liabilities of Optex Texas in a transaction that was consummated via purchase at a public auction. After this asset purchase, Optex Texas remained a wholly-owned subsidiary of IRSN.

Optex Texas' operations are based in Richardson, Texas in a leased facility comprising 49,100 square feet. As of fiscal year ended September 28, 2008 Optex Texas operated with 109 full-time equivalent employees.

Optex Texas manufactures optical sighting systems and assemblies primarily for Department of Defense (DOD) applications. Its products are installed on a variety of U.S. military land vehicles such as the Abrams and Bradley fighting vehicles, Light Armored and Advanced Security Vehicles and have been selected for installation on the Future Combat Systems Stryker vehicle. Optex Texas also manufactures and delivers numerous periscope configurations, rifle and surveillance sights and night vision optical assemblies. Optex Texas's products consist primarily of build to customer print products that are delivered both directly to the military services and to other defense prime contractors.

In May 2008, Optex Texas was awarded ISO9001:2000 certification.

Note 2 - Accounting Policies

Basis of Presentation

The accompanying financial statements include the historical accounts of Optex Texas. The financial statements have been presented as subsidiary-only financial statements, reflecting the balance sheets, results of operations and cash flows of the subsidiary as a stand-alone entity.

Although, Optex Texas was majority-owned by IRSN during the fiscal periods presented, no accounts of IRSN or the effects of consolidation with IRSN have been included in the accompanying financial statements.

The financial statements have been presented on the basis of push down accounting in accordance with Staff Accounting Bulletin No. 54 Application of "Push Down" Basis of Accounting in Financial Statements of Subsidiaries Acquired by Purchase. SAB 54 states that the push down basis of accounting should be used in a purchase transaction in which the entity becomes wholly-owned. Under the push down basis of accounting certain transactions incurred by the parent company, which would otherwise be accounted for in the accounts of the parent, are "pushed down" and recorded on the financial statements of the subsidiary. Accordingly, items resulting from the purchase transaction such as goodwill, debt incurred by the parent to acquire the subsidiary and other cost related to the purchase have been recorded on the financial statements of Optex Texas.

Use of Estimates: The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statement and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from the estimates.

Segment Reporting: Management has determined that Optex Texas is organized, managed and internally reported as one business segment. Segments are determined based on differences in products, internal reporting and how operational decisions are made.

Fiscal Year: Optex Texas' fiscal year ends on the Sunday nearest September 30. Fiscal year 2008 ended on September 28, 2008 and included 52 weeks. Fiscal year 2007 ended on September 30 and included 52 weeks.

Fair Value of Financial Instruments: FASB No. 107, "Disclosures about Fair Value of Financial Instruments," requires disclosure of fair value information about certain financial instruments, including, but not limited to, cash and cash equivalents, accounts receivable, refundable tax credits, prepaid expenses, accounts payable, accrued expenses, notes payable to related parties and convertible debt-related securities. Fair value estimates discussed herein are based upon certain market assumptions and pertinent information available to management as of fiscal years ended September 28, 2008 and September 30, 2007. The carrying value of the balance sheet financial instruments included in Optex Texas's consolidated financial statements approximated their fair values.

Cash and Cash Equivalents: For financial statement presentation purposes, Optex Texas considers those short-term, highly liquid investments with original maturities of three months or less to be cash or cash equivalents.

Concentration of Credit Risk: Optex Texas's cash and cash equivalents are on deposit with banks. Only a portion of the cash and cash equivalents would be covered by deposit insurance and the uninsured balances are substantially greater than the insured amounts. Although cash and cash equivalent balances exceed insured deposit amounts, management does not anticipate non-performance by the banks.

Most of Optex Texas's accounts receivable are derived from sales to U.S. government agencies or prime government contractors. Optex Texas does not believe that this concentration increases credit risks because of the financial strength of the payees.

Accounts Receivable: Optex Texas records its accounts receivable at the original sales invoice amount less shipment liquidations for previously collected advance/progress bills and an allowance for doubtful accounts. An account receivable is considered to be past due if any portion of the receivable balance is outstanding beyond its scheduled due date. On a quarterly basis, Optex Texas evaluates its accounts receivable and establishes an allowance for doubtful accounts, based on its history of past write-offs and collections, and current credit conditions. No interest is accrued on past due accounts receivable. As the customer base is primarily U.S. government and government prime contractors, Optex Texas has concluded that there is no need for an allowance for doubtful accounts for the years ended September 28, 2008 and September 30, 2007.

Inventory: Inventory is recorded at the lower of cost or market value, and adjusted as appropriate for decreases in valuation and obsolescence. Adjustments to the valuation and obsolescence reserves are made after analyzing market conditions, current and projected sales activity, inventory costs and inventory balances to determine appropriate reserve levels. Cost is determined using the first-in first-out (FIFO) method. Under arrangements by which progress payments are received against certain contracts, the customer retains a security interest in the undelivered inventory identified with these contracts. Payments received for such undelivered inventory are classified as unliquidated progress payments and deducted from the gross inventory balance. As of years ended September 28, 2008, and September 30, 2007 inventory included:

	Septe	As of mber 28, 2008	Sept	As of tember 30, 2007
Raw Materials	\$	4,199,657	\$	6,812,810
Work in Process		5,575,520		6,423,902
Finished Goods		28,014		157,389
Gross Inventory	\$	9,803,191	\$	13,394,101
Less:				
Unliquidated Progress Payments		(4,581,736)		(6,505,228)
Inventory Reserves		(673,729)		(776,308)
Net Inventory	\$	4,547,726	\$	6,112,565

Warranty Costs: Optex Texas warrants the quality of its products to meet customer requirements and be free of defects for twelve months subsequent to delivery. In the year ended September 28, 2008, Optex Texas incurred \$227,000 of warranty expenses representing the estimated cost of repair or replacement for specific customer returned products still covered under warranty as of the return date and awaiting replacement, in addition to estimated future warranty costs for shipments occurring during the fifteen months proceeding September 28, 2008. Future warranty costs are based on the estimated cost of replacement for expected returns based upon our most recent experience rate of defects as a percentage of sales. Prior to fiscal year 2008, all warranty expenses were incurred as product was replaced with no reserve for warranties against deliveries in the covered period.

Property and Equipment: Property and equipment are recorded at cost. Depreciation is computed using the straight line method over the estimated useful lives of the assets, ranging from three to seven years. Expenditures for renewals and betterments are capitalized. Expenditures for minor items, repairs and maintenance are charged to operations as incurred. Gain or loss upon sale or retirement due to obsolescence is reflected in the operating results in the period the event takes place.

Goodwill and Other Intangible Assets: Goodwill represents the cost of acquired businesses in excess of fair value of the related net assets at acquisition. (See also notes 9 and 14). Optex Texas does not amortize goodwill, but tests it annually for impairment using a fair value approach during the fiscal fourth quarter and between annual testing periods, if circumstances warrant. Goodwill of Optex Texas was reviewed as of September 30, 2007 and based on the assessment, it was determined that no impairment was required. Goodwill was reviewed as of September 28, 2008, and it was determined that an impairment charge of \$1,586,416 was required. The fair values assigned to the assets of Optex Texas and the goodwill was based upon the most recent value of Optex Texas as determined by the sale to third party purchasers on October 14, 2008.

Optex Texas amortizes the cost of other intangibles over their estimated useful lives, unless such lives are deemed indefinite. Amortizable intangible assets are tested for impairment based on undiscounted cash flows and, if impaired, written down to fair value based on either discounted cash flows or appraised values. The identified amortizable intangible assets at September 28, 2008 and September 30, 2007 derived from the acquisition of Optex Texas by Irvine Sensors and consisted of non-competition agreements and customer backlog, with initial useful lives ranging from two to eight years. (See Note 9). Intangible assets with indefinite lives are tested annually for impairment, as of the first day of Optex Texas's fourth fiscal quarter and between annual periods, if impairment indicators exist, and are written down to fair value as required.

Impairment or Disposal of Long-Lived Assets: Optex Texas adopted the provisions of FASB No. 144, "Accounting for the Impairment or Disposal of Long-lived Assets." This standard requires, among other things, that long-lived assets be reviewed for potential impairment whenever events or circumstances indicate that the carrying amounts may not be recoverable. The assessment of possible impairment is based on the ability to recover the carrying value of the asset from the expected future pretax cash flows (undiscounted and without interest charges) of the related operations. If these expected cash flows are less than the carrying value of such asset, an impairment loss is recognized for the difference between estimated fair value and carrying value. The primary measure of fair value is based on discounted cash flows. The measurement of impairment requires management to make estimates of these cash flows related to long-lived assets, as well as other fair value determinations.

Revenue Recognition:

Optex Systems recognizes revenue based on the modified percentage of completion method utilizing the units-of-delivery method, in accordance with SOP 81-1:

• The units-of-delivery method recognizes as revenue the contract price of units of a basic production product delivered during a period and as the cost of earned revenue the costs allocable to the delivered units; costs allocable to undelivered units are reported in the balance sheet as inventory or work in progress. The method is used in circumstances in which an entity produces units of a basic product under production-type contracts in a continuous or sequential production process to buyers' specifications.

Optex Texas's contracts are fixed price production type contracts whereas a defined order quantity is delivered to the customer during in a continuous or sequential production process to buyers specifications (build to print). Our deliveries against these contracts generally occur in monthly increments across fixed delivery periods spanning from 3 to 36 months.

Estimated Costs at Completion and Accrued Loss on Contracts: Optex Texas reviews and reports on the performance of its contracts and production orders against the respective resource plans for such contracts/orders. These reviews are summarized in the form of estimates at completion ("EAC"s). EACs include Optex Texas's incurred costs to date against the contract/order plus management's current estimates of remaining amounts for direct labor, material, other direct costs and subcontract support and indirect overhead costs based on the completion status and future contractual requirements for each order. If an EAC indicates a potential overrun (loss) against a fixed price contract/order, management generally seeks to reduce costs and /or revise the program plan in a manner consistent with customer objectives in order to eliminate or minimize any overrun and to secure necessary customer agreement to proposed revisions.

If an EAC indicates a potential overrun against budgeted resources for a fixed price contract/order, management first attempts to implement lower cost solutions to still profitably meet the requirements of the fixed price contract. If such solutions do not appear practicable, management makes a determination whether to seek renegotiation of contract or order requirements from the customer. If neither cost reduction nor renegotiation appears probable, an accrual for the contract loss/overrun is recorded against earnings and the loss is recognized in the first period the loss is identified based on the most recent EAC of the particular contract or product order.

For years ended September 28, 2008 and September 30, 2007, estimated loss reserves were estimated as \$821,885 and \$1,377,348, respectively. Decreases in estimated loss reserves from 2007 to 2008 of \$555,463 were primarily attributable to the successful negotiation of an equitable price adjustment for technical issues related to our US Government M187 program and several negotiated price increases in exchange for accelerated schedule deliveries on US Government periscope contracts.

Government Contracts: Virtually all of our contracts are prime or subcontracted directly with the Federal government and as such, are subject to Federal Acquisition Regulation (FAR) Subpart 49.5, "Contract Termination Clauses" and more specifically FAR clauses 52.249-2 "Termination for Convenience of the Government (Fixed-Price)", and 49.504 "Termination of fixed-price contracts for default". These clauses are standard clauses on our prime military contracts and are generally, "flowed down" to us as subcontractors on other military business. It has been our experience that the termination for convenience is rarely invoked, except where it has been mutually beneficial for both parties. We are currently not aware of any pending terminations for convenience or default on our existing contracts.

In the event a termination for convenience were to occur, these FAR clause 52.249-2 provides for full recovery of all contractual costs and profits reasonably occurred up to and as a result of the terminated contract. In the event a termination for default were to occur, Optex could be liable for any excess cost incurred by the government to acquire supplies from another supplier similar to those terminated from Optex. Optex would not be liable for any excess costs if the failure to perform the contract arises from causes beyond the control and without the fault or negligence of the company as defined by FAR clause 52.249-8. In addition, the Government may require Optex to transfer title and deliver to the Government any completed supplies, partially completed supplies and materials, parts, tools, dies, jigs, fixtures, plans, drawings, information, and contract rights (collectively referred to as "manufacturing materials") that Optex has specifically produced or acquired for the terminated portion of this contract. The Government shall pay contract price for completed supplies delivered and accepted, and Optex and the Government would negotiate an agreed upon amount of payment for manufacturing materials delivered and accepted and for the protection and preservation of the property. Failure to agree on an amount for manufacturing materials is subject to the FAR Disputes clause 52.233-1.

In some cases, Optex Texas may receive orders subject to subsequent price negotiation on contracts exceeding the \$650,000 federal government simplified acquisition threshold. These "undefinitized" contracts are considered firm contracts but as Cost Accounting Standards Board (CAS) covered contracts, they are subject to the Truth in Negotiations Act (TINA) disclosure requirements and downward only price negotiation. As of September 28, 2008 and September 30, 2007 approximately \$4.0 million and \$10.0 million of booked orders fell under this criteria. Our experience has been that the historically negotiated price differentials have been immaterial and accordingly, we do not anticipate any significant downward adjustments on these booked orders.

Shipping and Handling Costs: All shipping and handling costs are included as a component of Cost of Goods sold.

Income Taxes: Optex Texas accounts for income taxes in accordance with SFAS No. 109, Accounting for Income Taxes. Under the asset and liability method of SFAS No. 109, deferred tax assets and liabilities are recognized for the future tax consequences attributable to differences between the financial statement carrying amounts of existing assets and liabilities and their respective tax bases. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. Under SFAS No. 109, the effect on deferred tax assets and liabilities of a change in tax rates is recognized in income in the period that includes the enactment date. A valuation allowance is provided for certain deferred tax assets if it is more likely than not that Optex Texas will not realize tax assets through future operations.

Earnings per Share: Basic earnings per common share is computed by dividing net earnings by the weighted average number of common shares outstanding during each year presented. Diluted earnings per common share gives effect to the assumed exercise of stock options when dilutive. There were no dilutive stock options during 2008 or 2007.

Note 3 - Recent Accounting Pronouncements

In June 2006, The FASB issued Interpretation No. 48 "Accounting for Uncertainty in Income Taxes—an interpretation of FASB Statement No. 109". This Interpretation clarifies the accounting for uncertainty in income taxes recognized in an enterprise's financial statements in accordance with FASB No. 109, "Accounting for Income Taxes". FIN 48 prescribes a recognition threshold and measurement attribute for the financial statement recognition and measurement of a tax position taken or expected to be taken in a tax return. FIN 48 also provides guidance on de-recognition, classification, interest and penalties, accounting in interim periods, disclosure, and transition. FIN 48 is effective for fiscal years beginning after December 15, 2006. The adoption of FIN 48 did not have a material impact on Optex Texas's consolidated financial position, results of operations, or cash flows.

In September 2006, the FASB issued FASB No. 157, "Fair Value Measurements" which establishes a framework for measuring fair value, and expands disclosures about fair value measurements. While FASB No. 157 does not apply to transactions involving share-based payment covered by FASB No. 123, it establishes a theoretical framework for analyzing fair value measurements that is absent from FASB No. 123. We have relied on the theoretical framework established by FASB No. 157 in connection with certain valuation measurements that were made in the preparation of these financial statements. FASB No. 157 is effective for years beginning after November 15, 2007. Subsequent to the Standard's issuance, the FASB issued an exposure draft that provides a one year deferral for implementation of the Standard for non-financial assets and liabilities. Optex Texas is currently evaluating the impact FASB No. 157 will have on its financial statements.

In February 2007, Statement of Financial Accounting Standards No. 159, "The Fair Value Option for Financial Assets and Financial Liabilities-Including an Amendment of FASB Statement No. 115," (FASB 159), was issued. This standard allows a company to irrevocably elect fair value as the initial and subsequent measurement attribute for certain financial assets and financial liabilities on a contract-by-contract basis, with changes in fair value recognized in earnings. The provisions of this standard are effective as of the beginning of our fiscal year 2008, with early adoption permitted. Optex Texas is currently evaluating what effect the adoption of FASB 159 will have on its financial statements.

In March 2007, the Financial Accounting Standards Board ratified Emerging Issues Task Force ("EITF") Issue No. 06-10, "Accounting for Collateral Assignment Split-Dollar Life Insurance Agreements". EITF 06-10 provides guidance for determining a liability for the postretirement benefit obligation as well as recognition and measurement of the associated asset on the basis of the terms of the collateral assignment agreement. EITF 06-10 is effective for fiscal years beginning after December 15, 2007. Optex Texas is currently evaluating the impact of EITF 06-10 on its financial statements, but does not expect it to have a material effect.

In December 2007, the FASB issued SFAS No. 141(R), Business Combinations and SFAS No. 160, Accounting and Reporting of Noncontrolling Interest in Consolidated Financial Statements, an amendment of ARB No. 51. These new standards will significantly change the accounting for and reporting of business combinations and non-controlling (minority) interests in consolidated financial statements. Statement Nos. 141(R) and 160 are required to be adopted simultaneously and are effective for the first annual reporting period beginning on or after December 15, 2008. Earlier adoption is prohibited. Optex Texas is currently evaluating the impact of adopting SFAS Nos. 141(R) and SFAS 160 on its financial statements.

In December 2007, the SEC issued Staff Accounting Bulletin No. 110 ("SAB 110"). SAB 110 permits companies to continue to use the simplified method, under certain circumstances, in estimating the expected term of "plain vanilla" options beyond December 31, 2007. SAB 110 updates guidance provided in SAB 107 that previously stated that the Staff would not expect a company to use the simplified method for share option grants after December 31, 2007. Optex Texas does not have any outstanding stock options.

In March 2008, the Financial Accounting Standards Board issued Statement of Financial Accounting Standard No. 161, "
Disclosures about Derivative Instruments and Hedging Activities—an amendment of FASB Statement No. 133". SFAS 161
requires enhanced disclosures about an entity's derivative and hedging activities. SFAS 161 is effective for financial statements issued for fiscal years and interim periods beginning after November 15, 2008 with early application encouraged. As such, Optex Texas is required to adopt these provisions at the beginning of the fiscal year ended September 30, 2009. Optex Texas is currently evaluating the impact of SFAS 161 on its financial statements but does not expect it to have a material effect

In May 2008, the Financial Accounting Standards Board issued Statement of Financial Accounting Standard No. 162, "The Hierarchy of Generally Accepted Accounting Principles". SFAS 162 identifies the sources of accounting principles and the framework for selecting the principles used in the preparation of financial statements of nongovernmental entities that are presented in conformity with generally accepted accounting principles (GAAP) in the United States. SFAS 162 is effective 60 days following the SEC's approval of the Public Company Accounting Oversight Board amendments to AU Section 411, The Meaning of Present Fairly in Conformity With Generally Accepted Accounting Principles. Optex Texas is currently evaluating the impact of SFAS 162 on its consolidated financial statements but does not expect it to have a material effect.

In May 2008, the Financial Accounting Standards Board issued Statement of Financial Accounting Standard ("SFAS") No. 163, " Accounting for Financial Guarantee Insurance Contracts—an interpretation of FASB Statement No. 60". SFAS 163 interprets Statement 60 and amends existing accounting pronouncements to clarify their application to the financial guarantee insurance contracts included within the scope of that Statement. SFAS 163 is effective for financial statements issued for fiscal years beginning after December 15, 2008, and all interim periods within those fiscal years. As such, Optex Texas is required to adopt these provisions at the beginning of the fiscal year ended September 30, 2011. Optex Texas is currently evaluating the impact of SFAS 163 on its financial statements but does not expect it to have a material effect.

Note 4 - Property and Equipment

A summary of property and equipment at September 28, 2008 and September 30, 2007 is as follows:

	Estimated Useful Li	ife Septe	Year Ended ember 28, 2008	Septem	Year Ended ber 30, 2007
Property and Equipment					
Office Furniture/Equipment	3-5yrs	\$	145,071	\$	127,502
Machinery and Equipment	5 yrs		1,026,250		926,253
Leasehold Improvements	7 yrs		142,788		142,788
Less: Accumulated Depreciation			(994,542)		(830,108)
Net Property & Equipment		\$	(319,567)	\$	(366,435)
Depreciation Expense		\$	164,434	\$	129,069

Depreciation expense included in cost of goods sold and general and administrative expense for 2008 is \$104,837 and 59,597, respectively. Depreciation expense included in cost of goods sold and general and administrative expense for 2007 is \$68,663 and \$60,406, respectively.

Note 5 – Accrued Liabilities

The components of accrued liabilities for years ended September 28, 2008 and September 30, 2007 are summarized below:

	Year Ended September 28, 2008		Year Ended September 30, 2007	
Customer Advance Payments	\$	-	\$	62,784
Deferred Rent Expense		84,435		119,073
Accrued Vacation		94,311		69,803
Property Taxes		17,557		13,031
Contract Settlement		351,217		-
Operating Expenses		128,717		-
Payroll & Payroll Related		122,737		106,629
Total Accrued Expenses	\$	798,974	\$	371,320

Contract Settlement Costs represent amounts due to the US government in relation to a progress billed contract that was cancelled prior to completion. The remaining government-owned (progress billed) materials on the contract were subsequently used to satisfy other existing and new contracts at full value, although the unliquidated progress payments for the original contract have yet to be refunded. Optex Texas expects to settle the contract overpayment with the customer by third quarter of fiscal year 2009. Accrued operating expenses include additional operating costs for estimated costs not yet invoiced or invoices not vouched into accounts payable as of year-end period close.

Note 6 - Commitments and Contingencies

Leases

Optex Texas leases its office and manufacturing facilities under two non-cancellable operating leases expiring November 2009 and February 2010 in addition to maintaining several non-cancellable operating leases for office and manufacturing equipment. Total expenses under these facility lease agreements for the year ended September 28, 2008 was \$313,032 and total expenses for manufacturing and office equipment was \$21,830. At September 28, 2008, the minimum lease payments under non-cancellable operating leases for equipment, office and facility space are as follows:

	(Operating
		Leases
Years ended December 31,		
2009	\$	364,260
2010		79,867
2011		16,753
2012		-
2013		-
Thereafter		-
Total minimum lease payments	\$	460,880

Note 7 - Transactions with a Related Party

Corporate Cost Allocations: In accordance with government contracting regulations, IRSN was required to allocate some portion of its corporate general and administrative expense to operating subsidiaries, such as Optex. IRSN elected to use Cost Accounting Standards (CAS) 403.40, a recognized government contract allocation methodology, to satisfy this requirement in which the proportional contribution of Optex to IRSN's total revenues, payroll expense and net book value of tangible assets determined a percentage of corporate general and administrative expense for allocation to Optex. The CAS allocation methodology was chosen as the most reasonable method because adequate historical information was not available at the time to allow for alternative allocation methodologies to be used.

The estimated total impact of General and Administrative expenses for items previously paid by IRSN and allocated to Optex Texas on annual basis as follows:

Accounting & Auditing Fees	\$250,000
Legal Fees	60,000
Consulting Fees	60,000
Workers Comp & General Insurance	70,000
Total	\$440,000

Due to IRSN (Parent): Due to Parent relates to expenses of Optex Systems, incurred by or shared with IRSN and pushed down to Optex Systems through an intercompany payable account "Due to Parent". The ending amounts reflected as of September 28, 2008 and September 30, represent the cumulative amount of expenses incurred, net of any cash transfers made to/from IRSN since inception at January 2006. Significant amounts charged through this account include IRSN corporate cost allocations, legal expenses, accounting and audit fees, travel expenses, consulting fees, and insurance costs.

Note 8 - Debt Financing

Related Parties

Note Payable/Timothy Looney - In January 2007, IRSN amended its earn-out agreement with Timothy Looney in consideration for Mr. Looney providing Optex Texas with a secured subordinated term note providing for advances of up to \$2 million, bearing interest at 10% per annum and maturing on the earlier of February 2009 or sixty days after retirement of IRSN's senior debt. Aggregate advances of \$2 million were provided to Optex Texas in January 2007 pursuant to the secured subordinated term note, and the advances and accrued interest were outstanding at September 28, 2008 and September 30, 2007. This Note is secured by the assets of Optex Texas, but subordinated to the liens of Alpha and Longview. Following the public sale of the assets of Optex Texas to Optex Delaware on October 14, 2008, the entire \$2,000,000 Note Payable with accrued interest of \$345,648 remained a liability of Optex Texas.

Note 9 - Intangible Assets and Goodwill

On December 30, 2005, IRSN entered into an agreement with Optex Texas pursuant to which IRSN purchased 70% of the issued and outstanding common stock of Optex Texas, thereby becoming its majority shareholder. On December 29, 2006, IRSN exercised a buyer option to acquire the remaining 30% ownership interest in Optex Texas.

Optex Texas has allocated the purchase consideration for the purchase to tangible and intangible assets acquired and liabilities assumed based on the valuation determinations made in connection with the Initial Acquisition of Optex Texas in December 2005 and the purchase of the remaining minority in December 2006 as shown in the following table, which sets forth the estimated amounts related to the acquisition of all of the issued and outstanding stock of Optex Texas by IRSN. The excess of the purchase price over such values is presented as goodwill in the accompanying balance sheet.

Assets:		
Current assets, consisting primarily of inventory of \$5,734,500 and accounts receivable of		
\$2,191,800		\$ 8,070,300
Identifiable intangible assets		3,180,000
Other non-current assets, principally property and equipment		455,100
Total assets		11,705,400
Liabilities:		
Current liabilities, consisting of accounts payable of \$1,638,600, tax liabilities of \$112,800 and		
accrued liabilities of \$682,100		2,433,481
Acquired net assets		9,271,919
Purchase price		
Total consideration to seller	\$19,865,400	
Direct acquisition costs	1,040,000	
		20,905,400
Excess purchase price reported as goodwill		\$11,633,481

Goodwill related to the IRSN acquisition of Optex Texas was reviewed as of September 30, 2008 and it was determined that an impairment charge of \$1,586,416 was required. The fair values assigned to the assets of Optex Texas and the goodwill was based upon the most recent value of Optex Texas as determined by the asset sale via public auction to third party purchasers on October 14, 2008.

Identifiable intangible assets included non-competition agreements and customer backlog, and is amortized over the respective estimated useful lives as follows:

	Useful Life in Years	Acquired Fair Value
Non-competition agreement	2	\$ 80,000
Contractual backlog	2	\$ 1,570,000
Program backlog	8	\$ 1,530,000

The amortization of identifiable intangible assets associated with the Optex Texas acquisition in fiscal 2008 and fiscal 2007 was \$596,367 and, \$949,962, respectively. The identifiable intangible assets and recorded goodwill are not deductible for income tax purposes. As of the year ended September 28, 2008, the total unamortized balance of intangible assets was \$1,100,140. As of the year ended September 30, 2007, the total unamortized balance of intangible assets was \$1,696,507.

The September 28, 2008 unamortized balance of intangible assets is estimated to be amortized as follows:

	Annual
Year	Amortization
2009	266,365
2010	204,490
2011	204,490
2012	204,490
2013	186,837
2014	33,468
Total	\$ 1,100,140

Note 10 – Stockholders Equity

Common Stock: Optex Texas is authorized to issue 100,000 shares of no par common stock. At September 28, 2008 and 2007, there were 18,870 and 10,000 shares issued and outstanding, respectively.

The common stock, treasury stock and additional paid in capital accounts have been presented to reflect the ownership structure of Optex Texas as it existed prior to the acquisition by IRSN, since Optex Texas is presenting its financial statements as a separate entity.

Note 11 - Equity Compensation

Total stock-based compensation expense of Optex Texas associated with IRSN stock grants during fiscal years 2008 and 2007 was \$378,716 and \$388,756, respectively. These amounts were pushed down by IRSN and charged to general and administrative expense for each of the periods. There were no stock options issued to Optex Texas employees or equity instruments issued to consultants and vendors in either 2007 or 2008.

Note 12 - Income Taxes

As of September 28, 2008, and September 30, 2007, Optex Texas had generated net losses for financial accounting purposes in the amounts of approximately \$4,831,952 and \$6,810,854, respectively. During these periods Optex Texas was a member of a consolidated entity for tax reporting purposes. As such, any losses that would have qualified as Net Operating Losses for Federal Income Taxes purposes as potential deductions were available to the consolidated entity. Such losses may have been utilized by the consolidated entity and are not available to Optex Delaware to offset its future taxable income. Additionally, since Optex Texas was acquired in a transaction effected as an asset purchase, Optex Delaware would only be entitled to tax deductions generated after the date of the acquisition. Accordingly, no deferred tax assets have been recorded in the acPredecessoring financial statements for net operating losses generated by Optex Texas.

No current provision for income taxes for the fiscal years ended September 28, 2008 is required, except for minimal state taxes, since Optex Texas incurred losses during each year. There was no provision for income taxes in fiscal 2008 or 2007.

Prior to January 2006, Optex Texas had elected to be a "S" corporation. "S" corporations pass through all items of profits, losses and tax credits to the stockholders of Optex Texas who are responsible for taxes other than annual state franchise taxes. Effective December 30, 2005, concurrent with the sale of Optex Texas to IRSN, Optex Texas terminated its "S" corporation election and, as a result, is now treated as a "C" corporation for both Federal and State corporation income tax purposes. Profits, losses, and tax credits are reported by the corporation on its tax return and the Corporation pays taxes accordingly. "S" corporation retained earnings were \$6,711,750. The "C" corporation retained deficit is \$7,790,534.

Note 13—Earnings/Loss Per Share

Basic earnings per share is computed by dividing income available to common shareholders (the numerator) by the weighted-average number of common shares outstanding (the denominator) for the period. Diluted earnings per share is computed by assuming that any dilutive convertible securities outstanding were converted, with related preferred stock dividend requirements and outstanding common shares adjusted accordingly. For all periods presented herein, there are no dilutive convertible securities.

The following table sets forth the computation of basic and diluted net loss attributable to common stockholders per share for the years ended September 28, 2008, and September 30, 2007.

	2008	2007
Numerator:		
Net loss	\$(4,831,952)	\$(6,810,854)
Denominator:		
Weighted average shares	10,000	10,000
Basic and diluted net loss per share	\$ (483.20)	\$ (681.09)

Note 14 — Subsequent Events

On October 14, 2008, in a purchase transaction that was consummated via public auction, Optex Delaware (Successor) purchased all of the assets of Optex Texas (Predecessor) in exchange for \$15 million of IRSN debt owned by it and the assumption of approximately \$3.8 million of certain Optex Texas liabilities.

Optex Delaware purchased all of assets from Optex Texas including intellectual property, production processes and know how, and outstanding contracts and customer relationships. Optex Delaware also assumed certain liabilities of Optex Texas consisting of accounts payable and accrued liabilities.

Note 15-Restatement

As a result of Securities and Exchange Commission (SEC) comments, we have reissued the financial statements to restate the following:

- Optex Texas reclassified the asset impairment of goodwill from other expenses to an operating expense. This reclassification increased the loss from operations by \$1,586,416 to \$4,653,743 with no change to the net loss.
- Note 2 has been restated to accurately reflect Optex Texas's revenue recognition policy.
- Note 14 has been revised to reflect only those transactions related to the predecessor entity.

The above restatements had no effect on the balance sheet, statements of stockholders' equity, net loss or cash flows for the year ended September 28, 2008.



PART II - INFORMATION NOT REQUIRED IN PROSPECTUS

Item 13. Other Expenses of Issuance and Distribution

We estimate that our expenses in connection with this offering, other than underwriting discounts and commissions, will be as follows:

Securities and Exchange Commission registration fee	\$ 1,447
Printing and engraving expenses	1,000
Legal fees and expenses	-
Accountant fees and expenses	 2,500
Total	\$ 4,947

Item 14. Indemnification of Directors and Officers

Indemnification of Directors and Officers

Section 145 of the Delaware General Corporation Law provides, in general, that a corporation incorporated under the laws of the State of Delaware, such as the Company, may indemnify any person who was or is a party or is threatened to be made a party to any threatened, pending or completed action, suit or proceeding (other than a derivative action by or in the right of the corporation) by reason of the fact that such person is or was a director, officer, employee or agent of the corporation, or is or was serving at the request of the corporation as a director, officer, employee or agent of another enterprise, against expenses (including attorneys' fees), judgments, fines and amounts paid in settlement actually and reasonably incurred by such person in connection with such action, suit or proceeding if such person acted in good faith and in a manner such person reasonably believed to be in or not opposed to the best interests of the corporation, and, with respect to any criminal action or proceeding, had no reasonable cause to believe such person's conduct was unlawful. In the case of a derivative action, a Delaware corporation may indemnify any such person against expenses (including attorneys' fees) actually and reasonably incurred by such person in connection with the defense or settlement of such action or suit if such person acted in good faith and in a manner such person reasonably believed to be in or not opposed to the best interests of the corporation, except that no indemnification will be made in respect of any claim, issue or matter as to which such person will have been adjudged to be liable to the corporation unless and only to the extent that the Court of Chancery of the State of Delaware or any other court in which such action was brought determines such person is fairly and reasonably entitled to indemnity for such expenses.

Item 15. Recent Sales of Unregistered Securities

On March 30, 2009, a Reorganization occurred whereby the then existing shareholders of Optex Delaware exchanged their shares of common stock with the shares of common stock of Optex Systems Holdings, Inc. (formerly Sustut Exploration, Inc.) (the "Company") as follows: (i) the outstanding 85,000,000 shares of Optex Delaware common stock were exchanged by the Company for 113,333,282 shares of Company common stock, (ii) the outstanding 1,027 shares of Optex Delaware Series A Preferred Stock be exchanged by the Company for 1,027 shares of Company Series A Preferred Stock and (iii) the 8,131,667 shares of Optex Delaware common stock purchased in the private placement were exchanged by the Company for 8,131,667 shares of Company common stock. Optex Delaware will remain a wholly-owned subsidiary of the Company.

Simultaneously with closing of the Reorganization Agreement (and the shares are included above), as of March 30, 2009, Optex accepted subscriptions from accredited investors for a total 27.1 units (the "Units"), for \$45,000 per Unit, with each Unit consisting of 300,000 shares of common stock, no par value (the "common stock") of Optex and warrants to purchase 300,000 shares of common stock for \$0.45 per share for a period of five years from the initial closing, which were issued by Registrant after the closing referenced above. Gross proceeds to the Company were \$1,219,750, and after deducting (i) a cash finder's fee of \$139,555, (ii) non-cash consideration of indebtedness owed to an investor of \$146,250, and (iii) stock issuance costs of \$59,416, the net proceeds were \$874,529. The finder also received five year warrants to purchase 2.39 Units, at an exercise price of \$49,500 per unit.

Neither the Company nor Optex Delaware had any options or warrants to purchase shares of capital stock outstanding immediately prior to or following the Reorganization, except for 8,941,667 warrants issued in the Private Placement. Immediately prior to the closing, the Company adopted the 2009 Stock Option Plan providing for the issuance of up to 6,000,000 shares for the purpose of having shares available for the granting of options to officers, directors, employees and to independent contractors who provide services. Each share of stock entitles the holder to one vote on matters brought to a vote of the shareholders.

The Company granted an officer at the consummation of the reorganization, options to purchase 1,414,649 shares at an exercise price of \$0.15 per share that vest as follows: 34% of the options vesting one year following the date of grant, and 33% vesting on each of the second and third anniversaries following the date of grant

Series A Preferred Stock

On March 24, 2009, the Company filed a Certificate of Designation with the Secretary of State of the State of Delaware authorizing a series of preferred stock, under its articles of incorporation, known as "Series A Preferred Stock". The terms and provisions of the Series A Preferred Stock are set forth in "Description of Securities" – "Preferred Stock" above.

On March 27, 2009, Sileas and Alpha exchanged their promissory notes in the total amount of \$6,000,000 plus accrued and unpaid interest thereon into 1,027 shares of Series A Preferred Stock. On March 30, 2009, the shares of Optex Delaware Preferred Stock were exchanged on a 1:1 basis for Series A Preferred Stock of the Company.

All of the above equity transactions were made in reliance on Section 4(2) of the Securities Act and/or Regulation D promulgated under the Securities Act.

Item 16. Exhibits and Financial Statement Schedules

Exhibit			
No.	Description		
2.1	Agreement and Plan of Reorganization (the "Agreement"), dated as of the March 30, 2009, by and between Registrant, a Delaware corporation and Optex Systems, Inc., a Delaware corporation (1).		
3.1	Certificate of Incorporation, as amended, of Optex Systems Holdings, Inc.		
3.2	Bylaws of Optex Systems Holdings Corp. (1).		
5.1	Opinion as to Legality of the Shares		
10.1	Lease for 1420 Presidential Blvd., Richardson, TX (1).		
	51		

- 10.2 Employment Agreement with Danny Schoening (1). 10.3 2009 Stock Option Plan (1). 10.4 Form of Warrant (1) 10.5 Specimen Stock Certificate (1) 10.6 Material Customer Contracts* 14.1 Code of Ethics (1) 16 Letter re: Change in Certifying Accountant (1) 21.1 List of Subsidiaries – Optex Systems, Inc. (1).
- * Portions of this exhibit have been omitted pursuant to a confidential treatment request, and information regarding this confidential treatment request is being separately submitted to the Commission.
- (1) Incorporated by reference from our Current Report on Form 8-K dated April 3, 2009.

Item 17. Undertakings

23.1

The undersigned registrant hereby undertakes:

Consent of Rotenberg, LLP

- 1. To file, during any period in which offers or sales are being made, a post-effective amendment to this registration statement:
 - i. To include any prospectus required by section 10(a)(3) of the Securities Act;
 - ii. To reflect in the prospectus any facts or events arising after the effective date of the registration statement (or the most recent post-effective amendment thereof) which, individually or in the aggregate, represent a fundamental change in the information set forth in the registration statement. Notwithstanding the foregoing, any increase or decrease in volume of securities offered (if the total dollar value of securities offered would not exceed that which was registered) and any deviation from the low or high end of the estimated maximum offering range may be reflected in the form of prospectus filed with the Commission pursuant to Rule 424(b) if, in the aggregate, the changes in volume and price represent no more than 20% change in the maximum aggregate offering price set forth in the "Calculation of Registration Fee" table in the effective registration statement.
 - iii. To include any material information with respect to the plan of distribution not previously disclosed in the registration statement or any material change to such information in the registration statement.
- 2. That, for the purpose of determining any liability under the Securities Act, each such post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.
- 3. To remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.
- 4. That, for the purpose of determining liability under the Securities Act to any purchaser:
 - i. If the registrant is relying on Rule 430B (Section 430B of this chapter):
 - A. Each prospectus filed by the registrant pursuant to Rule 424(b)(3)shall be deemed to be part of the registration statement as of the date the filed prospectus was deemed part of and included in the registration statement; and

- B. Each prospectus required to be filed pursuant to Rule 424(b)(2), (b)(5), or (b)(7) as part of a registration statement in reliance on Rule 430B relating to an offering made pursuant to Rule 415(a)(1)(i), (vii), or (x) for the purpose of providing the information required by section 10(a) of the Securities Act shall be deemed to be part of and included in the registration statement as of the earlier of the date such form of prospectus is first used after effectiveness or the date of the first contract of sale of securities in the offering described in the prospectus. As provided in Rule 430B, for liability purposes of the issuer and any person that is at that date an underwriter, such date shall be deemed to be a new effective date of the registration statement relating to the securities in the registration statement to which that prospectus relates, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof. Provided, however, that no statement made in a registration statement or prospectus that is part of the registration statement or made in a document incorporated or deemed incorporated by reference into the registration statement or prospectus that is part of the registration statement will, as to a purchaser with a time of contract of sale prior to such effective date, supersede or modify any statement that was made in the registration statement or prospectus that was part of the registration statement or made in any such document immediately prior to such effective date; or
- ii. If the registrant is subject to Rule 430C, each prospectus filed pursuant to Rule 424(b) as part of a registration statement relating to an offering, other than registration statements relying on Rule 430B or other than prospectuses filed in reliance on Rule 430A, shall be deemed to be part of and included in the registration statement as of the date it is first used after effectiveness. Provided, however, that no statement made in a registration statement or prospectus that is part of the registration statement or made in a document incorporated or deemed incorporated by reference into the registration statement or prospectus that is part of the registration statement will, as to a purchaser with a time of contract of sale prior to such first use, supersede or modify any statement that was made in the registration statement or prospectus that was part of the registration statement or made in any such document immediately prior to such date of first use.
- 5. That, for the purpose of determining liability of the registrant under the Securities Act to any purchaser in the initial distribution of the securities: The undersigned registrant undertakes that in a primary offering of securities of the undersigned registrant pursuant to this registration statement, regardless of the underwriting method used to sell the securities to the purchaser, if the securities are offered or sold to such purchaser by means of any of the following communications, the undersigned registrant will be a seller to the purchaser and will be considered to offer or sell such securities to such purchaser:
 - i. Any preliminary prospectus or prospectus of the undersigned registrant relating to the offering required to be filed pursuant to Rule 424;
 - ii. Any free writing prospectus relating to the offering prepared by or on behalf of the undersigned registrant or used or referred to by the undersigned registrant;
 - iii. The portion of any other free writing prospectus relating to the offering containing material information about the undersigned registrant or its securities provided by or on behalf of the undersigned registrant; and
 - iv. Any other communication that is an offer in the offering made by the undersigned registrant to the purchaser.

6. Item 512(h) Undertaking:

Insofar as indemnification for liabilities arising under the Securities Act of 1933 may be permitted to directors, officers and controlling persons of the registrant pursuant to the foregoing provisions, or otherwise, the registrant has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the registrant of expenses incurred or paid by a director, officer or controlling person of the registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Act and will be governed by the final adjudication of such issue.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1933, the registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized in Richardson, TX, on the 25th day of September, 2009.

OPTEX SYSTEMS HOLDINGS, INC.

By:/s/ Stanley A. Hirschman

Stanley A. Hirschman, Principal Executive Officer and Director

Date: September 25, 2009

By:/s/ Karen Hawkins

Karen Hawkins, Principal Financial Officer

Date: September 25, 2009

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated, constituting the Principal Executive Officer and Principal Financial Officer of Registrant and a majority of the Board of Directors of Registrant:

Signature	Title	Date	
/s/ Stanley A. Hirschman Stanley A. Hirschman	Principal Executive Officer and Director	September 25, 2009	
/s/ Karen Hawkins Karen Hawkins	Principal Financial Officer	September 25, 2009	
/s/ Ronald F. Richards Ronald F. Richards	Director	September 25, 2009	
/s/ Merrick Okamoto Merrick Okamoto	Director	September 25, 2009	
	54		

State of Delaware Secretary of State Corporations Division of Delivered 12:28 PM 04/11/2006 FILED 12:13 PM 04/11/2006 SRV 060338530 - 4140386 FILE

CERTIFICATE OF INCORPORATION

FIRST: The name of this corporation shall be: SUSTUT EXPLORATION INC.

SECOND: Its registered office in the State of Delaware is to be located at 2711 Centerville Road, Suite 400, in the City of Wilmington, County of New Castle and its registered agent at such address is Corporation Service Company.

THIRD: The purpose or purposes of the corporation shall be:

To engage in any lawful act or activity for which corporations may be organized under the General Corporation Law of Delaware.

FOURTH: The total number of shares of stock, which this corporation is authorized to issue, is Two Hundred Million (200,000,000) shares of common stock with a par value of \$.001.

FIFTH: The name and address of the incorporator is as follows:

Corporation Service Company 2711 Centerville Road Suite 400 Wilmington, Delaware 19808

SIXTH: The Board of Directors shall have the power to adopt, amend or repeal the by-laws.

SEVENTH: No director shall be personally liable to the Corporation or its stockholders for monetary damages for any breach of fiduciary duty by such director as a director. Notwithstanding the foregoing sentence, a director shall be liable to the extent provided by applicable law, (i) for breach of the director's duty of loyalty to the Corporation or its stockholders, (ii) for acts or omissions not in good faith or which involve intentional misconduct or a knowing violation of law, (iii) pursuant to Section 174 of the Delaware General Corporation Law or (iv) for any transaction from which the director derived an improper personal benefit. No amendment to or repeal of this Article Seventh shall apply to or have any effect on the liability or alleged liability of any director of the Corporation for or with respect to any acts or omissions of such director occurring prior to such amendment.

IN WITNESS WHEREOF, the undersigned, being the incorporator herein before named, has executed signed and acknowledged this certificate of incorporation this 11th day of April, A.D. 2006.

Corporation Service Company, Incorporator

Name: Rita J. LePore

Assistant Secretary

DE BC D::CERTIFICATE OF INCORPORATION - SHORT SPECIMEN 09/00-1 (DESHORT)

State of Delaware
Secretary of State
Division of Corporations
Delivered 01:51 PM 04/17/2008
FILED 01:53 PM 04/17/2008
SRV 080443894 - 4140386 FILE

CERTIFICATE OF AMENDMENT

OF

CERTIFICATE OF INCORPORATION

OF

SUSTUT EXPLORATION INC.

Sustut Exploration Inc., a corporation duly organized and existing under the General Corporation Law of the State of Delaware (the "Corporation"), does hereby certify that:

 The Certificate of Incorporation of the Corporation is hereby amended by deleting Article Fourth thereof in its entirety and inserting the following in lieu thereof:

"Fourth: The total number of shares of stock of which the corporation shall have authority to issue is Two Hundred Million (200,000,000), all of which shall be designated as common stock, \$0.001 par value per share.

Effective as of 5:00 pm, New York time, on April 17, 2008 (the "Effective Time") each share of the corporation's common stock, \$0.001 par value per share (the "Old Common Stock"), issued and outstanding immediately prior to the Effective Time, will be automatically reclassified as and converted into 0.99026241954 of a share of common stock, \$0.001 par value per share, of the corporation (the "New Common Stock"). Any stock certificate that, immediately prior to the Effective Time, represented shares of the Old Common Stock will, from and after the Effective Time, automatically and without the necessity of presenting the same for exchange, represent the number of shares of the New Common Stock as equals the product obtained by multiplying the number of shares of Old Common Stock represented by such certificate immediately prior to the Effective Time by 0.99026241954. No fractional shares of New Common Stock shall be issued as a result of such stock split, and any fractional shares owed due to such split shall be rounded up or down to the nearest whole share"

 The foregoing amendment was duly adopted in accordance with the provisions of Section 242 and 228 (by the written consent of the stockholders of the Corporation) of the General Corporation Law of the State of Delaware.

[SIGNATURE PAGE FOLLOWS]

[SIGNATURE PAGE TO CERTIFICATE OF AMENDMENT]

IN WITNESS WHEREOF, Sustut Exploration, Inc. has caused this Certificate to be executed by its duly authorized officer on this 17th day of April, 2008.

SUSTUT EXPLORATION. INC.

By:/s/ Terry Hughes
Name: Terry Hughes
Title: President

State of Delaware Secretary of State Division of Corporations Delivered 05:40 PM 03/26/2009 FILED 04:36 PM 03/26/2009 SRV 090306650 - 4140386 FILE

STATE OF DELAWARE CERTIFICATE OF AMENDMENT OF CERTIFICATE OF INCORPORATION

The corporation organized and existing under and by virtue of the General Corporation Law of the State of Delaware does hereby certify:

FIRST: That at a meeting of the Board of Directors of SUSTUT EXPLORATION INC. resolutions were duly adopted setting forth a proposed amendment of the Certificate of Incorporation of said corporation, declaring said amendment to be advisable and calling a meeting of the stockholders of said corporation for consideration thereof. The resolution setting forth the proposed amendment is as follows:

RESOLVED, that the Certificate of Incorporation of this corporation be amended by changing the Article thereof numbered "FIRST" so that, as amended, said Article shall be and read as follows:

FIRST: The name of the corporation is: OPTEX SYSTEMS HOLDINGS, INC.

FURTHER RESOLVED, that the Certificate of Incorporation of this corporation be amended by changing the Article thereof numbered "FOURTH"so that, as amended, said Article shall be and read as follows:

FOURTH: The corporation shall be authorized to issue the following shares:

Class	Number of Shares	Par Value	
COMMON	200,000,000	\$0.001	
PREFERRED	5,000	\$0.001	

* A Certificate of Designation designating 1,027 shares of Preferred Stock as Series A Convertible Preferred Stock is being filed simultaneously with this Certificate of Amendment.

FURTHER RESOLVED, that the Certificate of Incorporation of this corporation be amended by changing the Article thereof numbered "SIXTH" so that, as amended, said Article shall be and read as follows:

SIXTH: The following provisions are inserted for the management of the business and for the conduct of the affairs of the corporation, and for further definition, limitation and regulation of the powers of the corporation and of its directors and stockholders:

- (1) The number of directors of the corporation shall be such as from time to time shall be fixed by, or in the manner provided in, the By-laws. Election of directors need not be by ballot unless the By-laws so provide.
- (2) The Board of Directors shall have power without the assent or vote of the stockholders:
 - (a) To make, alter, amend, change, add to or repeal the By-laws of the corporation; to fix and vary the amount of capital to be reserved for any proper purpose; to authorize and cause to be executed mortgages and liens upon all or any part of the property of the corporation; to determine the use and disposition of any surplus or net profits; and to fix the times for the declaration and payment of dividends.
 - (b)To determine from time to time whether, and at what times and places, and under

what conditions the accounts and books of the corporation (other than the stock ledger) or any of them, shall be open to the inspection of the stockholders.

- (3) The directors in their discretion may submit any contract or act for approval or ratification at any annual meeting of the stockholders, at any meeting of the stockholders called for the purpose of considering any such act or contract, or through a written consent in lieu of a meeting in accordance with the requirements of the General Corporation Law of Delaware, as amended from time to time, and any contract or act that shall be so approved or be so ratified by the vote of the holders of a majority of the stock of the corporation which is represented in person or by proxy at such meeting (or by written consent whether received directly or through a proxy) and entitled to vote thereon (provided that a lawful quorum of stockholders be there represented in person or by proxy) shall be as valid and as binding upon the corporation and upon all the stockholders as though it had been approved, ratified, or consented to by every stockholder of the corporation, whether or not the contract or act would otherwise be open to legal attack because of directors interest, or for any other reason.
- (4) In addition to the powers and authorities herein before or by statute expressly conferred upon them, the directors are hereby empowered to exercise all such powers and do all such acts and things as may be exercised or done by the corporation; subject, nevertheless, to the provisions of the statutes of Delaware, of this certificate, and to any By-laws from time to time made by the stockholders; provided, however, that no By-laws so made shall invalidate any prior act of the directors which would have been valid if such By-law had not been made.

FURTHER RESOLVED, that the Certificate of Incorporation of this corporation be amended by changing the Article thereof numbered "SEVENTH" so that, as amended, said Article shall be and read as follows:

SEVENTH: No director shall be liable to the corporation or any of its stockholders for monetary damages for breach of fiduciary duty as a director, except with respect to (1) a breach of the director's duty of loyalty to the corporation or its stockholders, (2) acts or omissions not in good faith or which involve intentional misconduct or a knowing violation of law, (3) liability under Section 174 of the Delaware General Corporation Law or (4) a transaction from which the director derived an improper personal benefit, it being the intention of the foregoing provision to eliminate the liability of the corporation's directors to the corporation or its stockholders to the fullest extent permitted by Section 102 (b)(7) of the Delaware General Corporation Law, as amended from time to time. The corporation shall indemnify to the fullest extent permitted by Sections 102 (b)(7) and 145 of the Delaware General Corporation Law, as amended from time to time, each person that such sections grant the corporation the power to indemnify.

FURTHER RESOLVED, that the Certificate of Incorporation of this corporation be amended by adding the Article thereof numbered "EIGHTH" so that, as amended, said Article shall be and read as follows:

EIGHTH: Whenever a compromise or arrangement is proposed between this corporation and its creditors or any class of them and/or between this corporation and its stockholders or any class of them, any court of equitable jurisdiction within the State of Delaware may, on the application in a summary way of this corporation or of any creditor or stockholder thereof or on the application of any receiver or receivers appointed for this corporation under the provisions of Section 291 of Title 8 of the Delaware Code or on the application of trustees in dissolution or of any receiver or

receivers appointed for this corporation under the provisions of Section 279 Title 8 of the Delaware Code, order a meeting of the creditors or class of creditors, and/or of the stockholders or class of stockholders of this corporation, as the case may be, to be summoned in such manner as the said court directs. If a majority in number representing three-fourths in value of the creditors or class of creditors, and/or of the stockholders or class of stockholders of this corporation, as the case may be, agree to any compromise or arrangement and to any reorganization of this corporation as consequence of such compromise or arrangement, the said compromise or arrangement and the said reorganization shall, if sanctioned by the court to which the said application has been made, be binding on all the creditors or class of creditors, and /or on all the stockholders or class of stockholders, of this corporation, as the case may be, and also on this corporation.

FURTHER RESOLVED, that the Certificate of Incorporation of this corporation be amended by adding the Article thereof numbered "NINTH" so that, as amended, said Article shall be and read as follows:

NINTH: The corporation reserves the right to amend, alter, change or repeal any provision contained in this certificate of incorporation in the manner now or hereafter prescribed by law, and all rights and powers conferred herein on stockholders, directors and officers are subject to this reserved power.

SECOND: That thereafter, pursuant to resolution of its Board of Directors, a special meeting of the stockholders of said corporation was duly called and held upon notice in accordance with Section 222 of the General Corporation Law of the State of Delaware at which meeting the necessary number of snares as required by statute were voted in favor of the amendment.

THIRD: That said amendment was duly adopted in accordance with the provisions of Section 242 of the General Corporation Law of the State of Delaware.

IN WITNESS WHEREOF, said corporation has caused this certificate to be signed this 26th day of March, 2009.

By: In Angle
Title: President and Chief Executive Officer

Name: Andrey Oks

State of Delaware
Secretary of State
Division of Corporations
Delivered 05:40 PM 03/26/2009
FILED 05:41 PM 03/26/2009
CERTIFICATE OF DESIGNATION SRV 090306670 - 4140386 FILE

OF SERIES A CONVERTIBLE PREFERRED STOCK, \$0.001 PAR VALUE PER SHARE

OF

OPTEX SYSTEMS HOLDINGS, INC.

(formerly, Sustut Exploration Inc.)

- 1. Designation: Number of Shares. The designation of said series of Preferred Stock shall be Series A Convertible Preferred Stock (the "Series A Preferred Stock"). The number of shares of Series A Preferred Stock shall be 1,027. Each share of Series A Preferred Stock shall have a stated value equal to \$6,000 (as adjusted for any stock dividends, combinations or splits with respect to such shares) (the "Series A Stated Value"), and \$.001 par value. The existence of the Preferred Stock shall be perpetual.
- Liquidation Rights. Upon the occurrence of a "Liquidation Event" (as defined below), the Holders of the Series A Preferred Stock shall be entitled to receive, and before any payment or distribution shall be made on any Junior Stock, out of the assets of the Corporation available for distribution to stockholders, an amount equal to one (1) times the Series A Stated Value per share of Series A Preferred Stock. Upon the payment in full of all amounts due to the Holders of the Series A Preferred Stock and Junior Stock shall receive all remaining assets of the Corporation legally available for distribution. If the assets of the Corporation available for distribution to the Holders of the Series A Preferred Stock shall be insufficient to permit payment in full of the amounts payable as aforesaid to the Holders of Series A Preferred Stock upon a Liquidation Event, then all such assets of the Corporation shall be distributed to the exclusion of the Holders of Junior Stock ratably among the Holders of the Series A Preferred Stock. "Liquidation Event" shall mean (i) the liquidation, dissolution or winding-up, whether voluntary or involuntary, of the Corporation, (ii) the purchase or redemption by the Corporation of shares of any class of stock or the merger or consolidation of the Corporation with or into any other corporation or corporations unless (a) the Holders of the Series A Preferred Stock receive securities of the surviving corporation having substantially similar rights as the Series A
 Preferred Stock and the stockholders of the Corporation immediately prior to such transaction are holders of at least a majority of the voting securities of the successor corporation immediately thereafter or (b) the sale, license or lease of all or substantially all, or any material part of, the Corporation's assets, unless the Holders of a majority of the shares of Series A Preferred Stock elect otherwise. "Junior Stock" shall mean any equity securities of the Corporation other than the Series A Preferred Stock.
- Conversion into Common Stock. Holders of shares of Series A Preferred Stock shall have the following conversion rights and obligations:
- (a) Subject to the further provisions of this paragraph 4 each Holder of Series A Preferred Stock shall have the right at any time commencing after the issuance to the Holder of shares of Series A Preferred Stock, to convert such shares (collectively "Stated Value") into fully paid and non-assessable shares of Common Stock of the Corporation determined in accordance with the applicable "Conversion Price" provided in paragraph 3(b) below (the "Conversion Price").
- (b) The number of shares of Common Stock issuable upon conversion of the Series A Preferred Stock shall the number of shares of Series A Preferred Stock being converted multiplied by the Stated Value per share being converted divided by the Conversion

Price. The Conversion Price of the Series A Preferred Stock shall initially be \$0.15. The Conversion Price shall also be subject to adjustment as described below.

Holder will give notice of its decision to exercise its right to convert the Series A Preferred Stock, or part thereof by telecopying an executed and completed Notice of Conversion (a form of which is annexed as Exhibit A to this Certificate of Designation) to the Corporation via confirmed telecopier transmission. The Holder will not be required to surrender the Series A Preferred Stock certificate until the Series A Preferred Stock has been fully converted. Each date on which a Notice of Conversion is telecopied to the Corporation in accordance with the provisions hereof shall be deemed a Conversion Date. The Corporation will itself or cause the Corporation's transfer agent to transmit the Corporation's Common Stock certificates representing the Common Stock issuable upon conversion of the Series A Preferred Stock to the Holder via express courier for receipt by such Holder within five (5) business days after receipt by the Corporation of the Notice of Conversion (the "Delivery Date"). In the event the Common Stock is electronically transferable, then delivery of the Common Stock must be made by electronic transfer provided request for such electronic transfer has been made by the Holder. A Series A Preferred Stock certificate representing the balance of the Series A Preferred Stock not so converted will be provided by the Corporation to the Holder if requested by Holder, provided the Holder has delivered the original Series A Preferred Stock certificate to the Corporation. To the extent that a Holder elects not to surrender Series A Preferred Stock for reissuance upon partial payment or conversion, the Holder hereby indemnifies the Corporation against any and all loss or damage attributable to a third-party claim in an amount in excess of the actual amount of the Series A Stated Value then owned by the Holder.

In the case of the exercise of the conversion rights set forth in paragraph 4(a) the conversion privilege shall be deemed to have been exercised and the shares of Common Stock issuable upon such conversion shall be deemed to have been issued upon the date of receipt by the Corporation of the Notice of Conversion. The person or entity entitled to receive Common Stock issuable upon such conversion shall, on the date such conversion privilege is deemed to have been exercised and thereafter, be treated for all purposes as the recordholder of such Common Stock and shall on the same date cease to be treated for any purpose as the record Holder of such shares of Series A Preferred Stock so converted.

Upon the conversion of any shares of Series A Preferred Stock no adjustment or payment shall be made with respect to such converted shares on account of any dividend on the Common Stock, except that the Holder of such converted shares shall be entitled to be paid any dividends declared on shares of Common Stock after conversion thereof.

The Corporation shall not be required, in connection with any conversion of Series A Preferred Stock, and payment of dividends on Series A Preferred Stock to issue a fraction of a share of its Series A Preferred Stock or Common Stock and may instead deliver a stock certificate representing the next whole number.

- (d) The Conversion Price determined pursuant to Paragraph 4(b) shall be subject to adjustment from time to time as follows:
 - (i) In case the Corporation shall at any time (A) declare any dividend or distribution on its Common Stock or other securities of the Corporation other than the Series A Preferred Stock, (B) split or subdivide the outstanding Common Stock, (C) combine the outstanding Common Stock into a smaller number of shares, or (D) issue by reclassification of its Common Stock any shares or other securities of the Corporation, then in each such event the Conversion Price shall be adjusted proportionately so that the Holders of Series A Preferred Stock shall be entitled to receive the kind and number of

shares or other securities of the Corporation which such Holders would have owned or have been entitled to receive after the happening of any of the events described above had such shares of Series A Preferred Stock been converted immediately prior to the happening of such event (or any record date with respect thereto). Such adjustment shall be made whenever any of the events listed above shall occur. An adjustment made to the Conversion Price pursuant to this paragraph 4(d)(i) shall become effective immediately after the effective date of the event.

- For so long as the Series A Preferred Stock is outstanding. other than in the case of an "Excepted Issuance" (as defined below), if the Corporation shall issue any Common Stock, prior to the complete conversion of the Series A Preferred Stock for a consideration less than the Conversion Price that would be in effect at the time of such issue, then, and thereafter successively upon each such issuance, the Conversion Price shall be reduced to such other lower issue price. For purposes of this adjustment, the issuance of any security or debt instrument of the Corporation, carrying the right to convert such security or debt instrument into Common Stock or of any warrant, right or option to purchase Common Stock or the modification of any of the foregoing which may be outstanding shall result in an adjustment to the Conversion Price upon the modification or issuance of the above-described security, debt instrument, warrant, right, or option and again upon the issuance of shares of Common Stock upon exercise of such conversion or purchase rights if such issuance is at a price lower than the then applicable Conversion Price.. "Excepted Issuances" shall include the Corporation's issuance of (i) options to purchase Common Stock pursuant to stock option plans and employee stock purchase plans and any options to purchase Common Stock pursuant to stock option plans and employee stock purchase plans created thereafter, so long as such new plans are approved by the Corporation's shareholders, (ii) Common Stock upon exercise of the options referred to in clause (i), (iii) Common Stock upon the exercise of warrants or other convertible securities outstanding prior to the date hereof, (iv) securities which results in an adjustment to the Conversion Price under Section 4(d)(i) above, (v) Series A Preferred Stock or any shares of Common Stock on conversion thereof, and (vi) securities as payment of liquidated damages in respect of the Series A Preferred Stock.
- (e) (i) In case of any merger of the Corporation with or into any other corporation (other than a merger in which the Corporation is the surviving or continuing corporation and which does not result in any reclassification, conversion, or change of the outstanding shares of Common Stock) then unless the right to convert shares of Series A Preferred Stock shall have terminated as part of such merger, lawful provision shall be made so that Holders of Series A Preferred Stock shall thereafter have the right to convert each share of Series A Preferred Stock into the kind and amount of shares of stock and/or other securities or property receivable upon such merger by a Holder of the number of shares of Common Stock into which such shares of Series A Preferred Stock might have been converted immediately prior to such consolidation or merger. Such provision shall also provide for adjustments which shall be as nearly equivalent as may be practicable to the adjustments provided for in subparagraph (d) of this paragraph 4. The foregoing provisions of this paragraph 4(e) shall similarly apply to successive mergers.
- (ii) In case of any sale or conveyance to another person or entity of the property of the Corporation as an entirety, or substantially as an entirety, in connection with which shares or other securities or cash or other property shall be issuable, distributable, payable, or deliverable for outstanding shares of Common Stock, then, unless the right to convert such shares shall have terminated, lawful provision shall be made so that the Holders of Series A Preferred Stock shall thereafter have the right to convert each share of the Series A Preferred Stock into the kind and amount of shares of stock or other securities or property that shall be issuable, distributable, payable, or deliverable upon such sale or conveyance with respect to each share of Common Stock immediately prior to such conveyance.

- (f) Whenever the number of shares to be issued upon conversion of the Series A Preferred Stock is required to be adjusted as provided in this paragraph 4, the Corporation shall forthwith compute the adjusted number of shares to be so issued and prepare a certificate setting forth such adjusted conversion amount and the facts upon which such adjustment is based, and such certificate shall forthwith be filed with the Transfer Agent for the Series A Preferred Stock and the Common Stock; and the Corporation shall mail to each Holder of record of Series A Preferred Stock notice of such adjusted conversion price not later than the first business day after the event, giving rise to the adjustment.
 - (g) In case at any time the Corporation shall propose:
 - (i) to offer for subscription to the Holders of its Common Stock any additional shares of any class or any other rights; or
 - (ii) any capital reorganization or reclassification of its shares or the merger of the Corporation with another corporation (other than a merger in which the Corporation is the surviving or continuing corporation and which does not result in any reclassification, conversion, or change of the outstanding shares of Common Stock); or
 - (iii) the voluntary dissolution, liquidation or winding-up of the Corporation;

then, and in any one or more of said cases, the Corporation shall cause at least five (5) days prior notice of the date on which (A) the books of the Corporation shall close or a record be taken for such stock dividend, distribution, or subscription rights, or (B) such capital reorganization, reclassification, merger, dissolution, liquidation or winding-up shall take place, as the case may be, to be mailed to the Holders of record of the Series A Preferred Stock.

- (h) The term "Common Stock" as used in this Certificate of Designation shall mean the \$0.001 par value Common Stock of the Corporation as such stock is constituted at the date of issuance thereof or as it may from time to time be changed, or shares of stock of any class or other securities and/or property into which the shares of the Series A Preferred Stock shall at any time become convertible pursuant to the provisions of this paragraph 4.
- (i) The Corporation shall pay the amount of any and all issue taxes (but not income taxes) which may be imposed in respect of any issue or delivery of stock upon the conversion of any shares of Series A Preferred Stock, but all transfer taxes and income taxes that may be payable in respect of any change of ownership of Series A Preferred Stock or any rights represented thereby or of stock receivable upon conversion thereof shall be paid by the person or persons surrendering such stock for conversion.
- (j) In the event a Holder shall elect to convert any shares of Series A Preferred Stock as provided herein, the Corporation may not refuse conversion based on any claim that such Holder or any one associated or affiliated with such Holder has been engaged in any violation of law, or for any other reason unless, an injunction from a court, on notice, restraining and or enjoining conversion of all or part of said shares of Series A Preferred Stock shall have been sought and obtained by the Corporation or at the Corporation's request or with the Corporation's assistance and the Corporation posts a surety bond for the benefit of such Holder equal to 120% of the Stated Value sought to be converted, which is subject to the injunction, which bond shall remain in effect until the completion of arbitration/litigation of the dispute and the proceeds of which shall be payable to such Holder in the event it obtains judgment.

- (k) In addition to any other rights available to the Holder, if the Corporation fails to deliver to the Holder such certificate or certificates pursuant to Section 4(c) by the Delivery Date and if within five (5) business days after the Delivery Date the Holder purchases (in an open market transaction or otherwise) shares of Common Stock to deliver in satisfaction of a sale by such Holder of the Common Stock which the Holder anticipated receiving upon such conversion (a "Buy-In"), then the Corporation shall pay in cash to the Holder (in addition to any remedies available to or elected by the Holder) within five (5) business days after written notice from the Holder, the amount by which (A) the Holder's total purchase price (including brokerage commissions, if any) for the shares of Common Stock so purchased exceeds (B) the aggregate Stated Value of the shares of Series A Preferred Stock for which such conversion was not timely honored. The Holder shall provide the Corporation written notice indicating the amounts payable to the Holder in respect of the Buy-In.
- (l) The Corporation represents to the Holders of shares of Series A Preferred Stock that for purposes of "tacking" under Rule 144 promulgated under the Securities Act of 1933 the original date of ownership of any shares of Series A Preferred Stock shall be the date of original ownership by such Holder of the shares of Common Stock owned by such Holder which were surrendered in exchange for shares of Series A Preferred Stock. The Corporation also covenants to comply with all applicable requirements of an issuer for its equity securities to be eligible for resale under Rule 144 (including, but not limited to, requirements as to current reporting).
- 4. <u>Voting Rights</u>. The Holders of shares of Series A Preferred Stock shall vote together with the holders of the Common Stock on an as converted basis and shall have one vote per share for each share of Common Stock it would have as if the Holder's shares of Series A Preferred Stock had been converted into Common Stock prior to the vote.

Dividends.

- The holders of shares of the outstanding Series A Preferred Stock shall be entitled, when, as and if declared by the Board of Directors out of funds of the Corporation legally available therefor, to receive cumulative cash dividends at the rate per annum of 6.0% per share on the Liquidation Preference (equivalent to the then in effect Series A Stated Value per annum per share), payable quarterly in arrears (the "Dividend Rate"). Dividends payable for each full quarterly period will be computed by dividing the Dividend Rate by four and shall be payable in arrears on the last day of each calendar quarter ("Quarterly Payment Date") (commencing March 31, 2009) for the quarterly period ending immediately on such Quarterly Payment Date, to the holders of record of Preferred Stock at the close of business on the Quarterly Payment Date. Such dividends shall be cumulative from the issue date for the Series A Preferred Stock ("Issue Date") (whether or not in any period or periods the Board of Directors shall have declared such dividends or there shall be funds of the Corporation legally available for the payment of such dividends) and shall accumulate on a day-to-day basis, whether or not earned or declared, from and after the Issue Date. Dividends payable for any partial period shall be computed on the basis of days elapsed over a 360-day year consisting of twelve 30-day months. Accumulated unpaid dividends accrue and cumulate dividends at the annual rate of 6.0% and are payable in the manner provided in this Section 3.
- (b) No dividends will be declared or paid upon, or any sum set apart for the payment of dividends upon, any outstanding share of the Series A Preferred Stock with respect to any period unless all dividends for all preceding periods have been declared and paid or declared and a sufficient sum set apart for the payment of such upon all outstanding shares of Series A Preferred Stock.

- (c) No dividends or other distributions (other than a dividend or distribution payable solely in shares of Junior Stock and other than cash paid in lieu of fractional shares) may be declared, made or paid, or set apart for payment upon, any Junior Stock, nor may any Junior Stock be redeemed, purchased or otherwise acquired for any consideration (or any money paid to or made available for a sinking fund for the redemption of any Junior Stock) by or on behalf of the Corporation (except by conversion into or exchange for shares of Junior Stock, unless full accumulated dividends on the Series A Preferred Stock shall have been or contemporaneously are declared and paid, or are declared and a sum sufficient for the payment thereof is set apart for such payment, on the Series Λ Preferred Stock for all payment periods terminating on or prior to the date of such declaration, payment, redemption, purchase or acquisition.
- (d) Holders of shares of Series A Preferred Stock shall not be entitled to any dividends on the Series A Preferred Stock, whether payable in cash, property or stock, in excess of full cumulative dividends.
- (c) In any case where any dividend payment date of any Scries A Preferred Stock shall not be a business day, at any place of payment, then payment of dividends need not be made on such date, but may be made on the next succeeding business day at such place of payment with the same force and effect as if made on the payment date; and no dividends shall accumulate on the amount so payable for the period from and after such payment date, as the case may be, to such business day.
- 6. Prior Approval to Enter Into Transactions. The Corporation may not enter into any transaction which shall result in the issuance of any of its equity except for Excepted Issuances or incur, create, assume or permit to exist any indebtedness except for third party trade indebtedness in the ordinary course of business or indebtedness incurred with respect to a financing with a commercial banking institution without the prior written consent of the holders of at least 50.1% of the then outstanding Series A Preferred Stock.

Dated: March 26, 2009

Chief Executive Officer

EXHIBIT A

NOTICE OF CONVERSION

(To Be Executed By the Registered Holder in Order to Convert Series A Preferred Stock of Optex Systems, Inc.)

Optex dystems, mo./
The undersigned hereby irrevocably elects to convert \$ of the State Value of the above Series A Preferred Stock into shares of Common Stock of Optex System Inc. (the "Corporation") according to the conditions hereof, as of the date written below.
Date of Conversion:
Applicable Conversion Price Per Share:
Number of Common Shares Issuable Upon This Conversion:
Select one:
A Series A Convertible Preferred Stock certificate is being delivered herewith. The unconverted portion of such certificate should be reissued and delivered to the undersigned
A Series A Convertible Preferred Stock certificate is not being delivered to Optex Systems, Inc.
Signature: Andrey Ciks
Address: 2702 Watch Hill Drive Tarrytown, NY 10591
Tarrytown, NY 10591
Deliveries Pursuant to this Notice of Conversion Should Be Made to:

Jolie G. Kahn, Esq. 61 Broadway, Suite 2820 New York, NY 10006

May 19, 2009 and revised as of September 25, 2009

Optex Systems Holdings, Inc. 1420 Presidential Drive Richardson, TX 75081

Ladies and Gentlemen:

I have acted as special counsel to Optex Systems Holdings, Inc., a Delaware corporation (the "<u>Company</u>"), in connection with the Company's registration statement on Form S-1, as amended (the "<u>Registration Statement</u>"), filed with the Securities and Exchange Commission (the "<u>Commission</u>") under the Securities Act of 1933, as amended (the "<u>Securities Act</u>"), relating to the issuance and sale of 11,784,177 shares of common stock of the Company, par value \$0.001 per share (the "<u>Common Stock</u>"), issued by the Company.

In connection with this opinion, I have examined originals or copies, certified or otherwise identified to our satisfaction, of (i) the Registration Statement, including the form of prospectus included therein and the documents incorporated by reference therein, (ii) the Company's certificate of incorporation, as amended to date, (iii) the Company's by-laws, as amended to date, and (iv) certain resolutions of the Board of Directors of the Company. I have also examined originals or copies, certified or otherwise identified to our satisfaction, of such other documents, certificates and records as I have deemed necessary or appropriate, and I have made such investigations of law as I have deemed appropriate as a basis for the opinions expressed below.

In rendering the opinions expressed below, I have assumed and have not verified (i) the genuineness of the signatures on all documents that I have examined, (ii) the legal capacity of all natural persons, (iii) the authenticity of all documents supplied to us as originals and (iv) the conformity to the authentic originals of all documents supplied to us as certified or photostatic or faxed copies.

Based upon and subject to the foregoing and subject also to the limitations, qualifications, exceptions and assumptions set forth herein, I am of the opinion that the Common Stock has been duly authorized and is validly issued, fully paid and nonassessable.

Optex Systems Holdings, Inc. September 25, 2009 Page 2

I express no opinion other than as to the federal laws of the United States of America and the Delaware General Corporation Law (including the statutory provisions, all applicable provisions of the Delaware Constitution and reported judicial decisions interpreting the forgoing). I hereby consent to the filing of this opinion as an exhibit to the Registration Statement and the reference to this firm under the caption "Legal Matters" in the prospectus included in the Registration Statement. In giving this consent, I do not admit that I am an "expert" under the Securities Act or under the rules and regulations of the Commission relating thereto with respect to any part of the Registration Statement.

Very truly yours,

/s/ Jolie Kahn

AM	4	3 KW 1	10 14 5			
2. Am	nendment/Modification No.	3. Effective Date 2009APR01	4. Requisition/Purchase Req	No.	5. Project N	io. (If applicable)
6 Inc.	ued By	Code N52N09		than Item O		Code 84
		Code N52209	7. Administered By (If other	man mem oj		Code S4
	ACCM-ROCK ISLAND		DCMA, TEXAS			
M	MSTA-LC-GLK-A		600 NORTH PEARL STR	THE		
30	EVIN GILMORE (309) 782-3558		SUITE 1630			
P.C	OCK ISLAND IL 61299-7630		DALLAS TX 75201-2	143		
W	MAPON SYSTEM: IPV XM2 /CPV XM3					
	MAIL: KEVIN.GILMOREWUS.ARMY.NIL		SCD B	PAS NONE	AD	P PT HQ0339
8. Nar	me And Address Of Contractor (No., S	treet, City, County, State and	1 Zip Code)	9A. Amendme	nt Of Solicitat	tion No.
cr	PTEX SYSTEMS INC.					
	420 PRESIDENTIAL DR					
	ICHARDSON, TX 75081-2439			9B. Dated (See	e Item 11)	
			-		1 016	
			X	10A. Modifica	non Of Contr	act/Order No.
				W52H09-09-D	-0128/0001	
T	YPE BUSINESS: Other Small Busine	ess Performing in U.S.		10B. Dated (Se		
Code	OBK64 Facility Code			2009MAR24	c incin toj	
		. THIS ITEM ONLY APPLI	ES TO AMENDMENTS OF S	OLICITATION	vs	
	The above numbered solicitation is am	ended as set forth in item 14	The hour and date specified (or receipt of Of	fers	
ч.			nous and date specifico i	. receipt of O		
	is extended, is not extended					
Off	Yers must acknowledge receipt of this a	mendment prior to the hour	and date specified in the solicit	ation or as ame	ended by one o	of the following methods
(a)	By completing items 8 and 15, and ret	urning copies	of the amendments: (b) By ack	sowledging rec	eipt of this am	e ndment on each copy of
	fer submitted; or (c) By separate letter					
AC	KNOWLEDGMENT TO BE RECEIVE	VED AT THE PLACE DESIG	GNATED FOR THE RECEIPT	OF OFFERS	PRIOR TO T	HE HOUR AND DATE
SPI	ECIFIED MAY RESULT IN REJECT	TON OF YOUR OFFER. If		n desire to cha	nee an offer a	lready submitted, such
	ECIFIED MAY RESULT IN REJECT		by virtue of this amendment ye			
cha	ange may be made by telegram or lette		by virtue of this amendment ye			
cha	ange may be made by telegram or lette ening hour and date specified.	r, provided each telegram or	by virtue of this amendment ye letter makes reference to the s	olicitation and		
ope 12. Ac	ange may be made by telegram or lette ening hour and date specified. ccounting And Appropriation Data (If	r, provided each telegram or	by virtue of this amendment ye letter makes reference to the s	olicitation and		
ope 12. Ac	ange may be made by telegram or lette ening hour and date specified.	r, provided each telegram or	by virtue of this amendment ye letter makes reference to the s	olicitation and		
ope 12. Ac	ange may be made by telegram or lette ening hour and date specified. ccounting And Appropriation Data (If	r, provided each telegram or	by virtue of this amendment ye letter makes reference to the s	olicitation and		
cha ope 12. Ac	ange may be made by telegram or lette ening hour and date specified. ccounting And Appropriation Data (If O CHANGS TO OBLIGATION DATA 13. TH	r, provided each telegram or required) Payment will be	by virtue of this amendment ye letter makes reference to the s	Transfer	this amendme	
cha ope 12. Ac	ange may be made by telegram or lette ening hour and date specified. coounting And Appropriation Data (If 0 CHANGE TO OBLIGATION DATA	r, provided each telegram or required) Payment will be HIS ITEM ONLY APPLIES 1	by virtue of this amendment yo letter makes reference to the s s made by Electronic Funda	Transfer	this amendme	
cha ope 12. Ac	ange may be made by telegram or lette ening hour and date specified. ccounting And Appropriation Data (If O CHANGS TO OBLIGATION DATA 13. TH	r, provided each telegram or required) Payment will be HIS ITEM ONLY APPLIES T It Modifies The Contri	by virtue of this amendment you letter makes reference to the s a made by Electronic Funda TO MODIFICATIONS OF CO	Transfer NTRACTS/OR Item 14.	this amendment	
cha ope 12. Ac	ange may be made by telegram or lette ening hour and date specified. counting And Appropriation Data (If O CHANGE TO OBLIGATION DATA IND MOD CODE: G	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contra	by virtue of this amendment you letter makes reference to the s a made by Electronic Funda TO MODIFICATIONS OF CO	Transfer NTRACTS/OR Item 14.	this amendment	nt, and is received prior
cha ope 12. Ac	ange may be made by telegram or lette ening hour and date specified. ccounting And Appropriation Data (If O CHANGE TO OBLIGATION DATA IND MOD CODE: G A. This Change Order is Issued Purs	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contri- uant To: 10A.	by virtue of this amendment ye letter makes reference to the sea a nade by Electronic Funda TO MODIFICATIONS OF CO act/Order No. As Described In	Transfer NTRACTS/OR Item 14. The Co	DERS hanges Set Fo	nt, and is received prior
cha ope 12. Ac	ange may be made by telegram or lette ening hour and date specified. coounting And Appropriation Data (If 0 CHANGE TO OBLIGATION DATA. IND MOD CODE: G A. This Change Order is Issued Purs The Contract/Order No. In Item B. The Above Numbered Contract/O	required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contribute IIOA. In the contribute of the contribute o	by virtue of this amendment yeletter makes reference to the sea made by Electronic Funda TO MODIFICATIONS OF CO act/Order No. As Described In	Transfer NTRACTS/OR Item 14. The Co	DERS hanges Set Fo	nt, and is received prior
tha ope	ange may be made by telegram or letterening hour and date specified. coonting And Appropriation Data (If of CHANGE TO CHILDRATION DATA IND MOD CODE: G A. This Change Order is Issued Purs The Contract/Order No. In Item B. The Above Numbered Contract/O Set Forth In Item 14, Pursuant T	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contri- uant To: 10A. rder Is Modified To Reflect T o The Authority of FAR 43.1	by virtue of this amendment yeletter makes reference to the sea made by Electronic Funds TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s. 03(b).	Transfer NTRACTS/OR Item 14. The Co	DERS hanges Set Fo	nt, and is received prior
cha ope 12. Ac	ange may be made by telegram or lette ening hour and date specified. coounting And Appropriation Data (If 0 CHANGE TO OBLIGATION DATA. IND MOD CODE: G A. This Change Order is Issued Purs The Contract/Order No. In Item B. The Above Numbered Contract/O	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contri- uant To: 10A. rder Is Modified To Reflect T o The Authority of FAR 43.1	by virtue of this amendment yeletter makes reference to the sea made by Electronic Funds TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s. 03(b).	Transfer NTRACTS/OR Item 14. The Co	DERS hanges Set Fo	nt, and is received prior
tha ope	ange may be made by telegram or letterening hour and date specified. coonting And Appropriation Data (If of CHANGE TO CHILDRATION DATA IND MOD CODE: G A. This Change Order is Issued Purs The Contract/Order No. In Item B. The Above Numbered Contract/O Set Forth In Item 14, Pursuant T	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contri- mant To: 10A. rder Is Modified To Reflect 1 o The Authority of FAR 43.1: Entered Into Pursuant To Au	by virtue of this amendment yeletter makes reference to the sea made by Electronic Funds TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s. 03(b).	Transfer NTRACTS/OR Item 14. The Co	DERS hanges Set Fo	nt, and is received prior
K3	ange may be made by telegram or letter using hour and date specified. coounting And Appropriation Data (If CHANGE TO OBLIGATION DATA IND MOD CODE: G A. This Change Order is Issued Purs The Contract/Order No. In Item B. The Above Numbered Contract/O Set Forth In Item 14, Pursuant T C. This Supplemental Agreement Is D. Other (Specify type of modification	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contravant To: 10 A. refer Is Modified To Reflect To The Authority of FAR 43.11 Entered Into Pursuant To Authority)	by virtue of this amendment yeletter makes reference to the sea nade by Electronic Fundation of the property of the season of th	Transfer NTRACTNOR Item 14. The Couch as changes	DERS hanges Set Fo	nt, and is received prior rth In Item 14 Are Mad- ce, appropriation data, e
K3	ange may be made by telegram or letter ening hour and date specified. coounting And Appropriation Data (If of CHANGE TO OBLIGATION DATA. IND MOD CODE: G A. This Change Order is Issued Purs The Contract/Order No. In Item B. The Above Numbered Contract/O Set Forth In Item 14, Pursuant T. C. This Supplemental Agreement Is D. Other (Specify type of modification of the pursuant T.) IFORTANT: Contractor	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contravant To: 10A. rder Is Modified To Reflect To The Authority of FAR 43.1: Entered Into Pursuant To Aum and authority) tot, is required to sign	by virtue of this amendment yeletter makes reference to the sea made by Electronic Funda O MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (so 30(b). thority Of:	Transfer NTRACTS/OR Item 14. The Cl uch as changes	DERS hanges Set Fo in paying offi	nt, and is received prior rth In Item 14 Are Made ce, appropriation data, of
K3	ange may be made by telegram or letter using hour and date specified. coounting And Appropriation Data (If CHANGE TO OBLIGATION DATA IND MOD CODE: G A. This Change Order is Issued Purs The Contract/Order No. In Item B. The Above Numbered Contract/O Set Forth In Item 14, Pursuant T C. This Supplemental Agreement Is D. Other (Specify type of modification	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contravant To: 10A. rder Is Modified To Reflect To The Authority of FAR 43.1: Entered Into Pursuant To Aum and authority) tot, is required to sign	by virtue of this amendment yeletter makes reference to the sea made by Electronic Funda O MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (so 30(b). thority Of:	Transfer NTRACTS/OR Item 14. The Cl uch as changes	DERS hanges Set Fo in paying offi	nt, and is received prior rth In Item 14 Are Made ce, appropriation data, of
KI	ange may be made by telegram or letteening hour and date specified. counting And Apprepriation Data (If D. CHANGE TO OBLIGATION DATA. IND MOD CODE: G. A. This Change Order is Issued Furs. The Contract/Order No. In Item B. The Above Numbered Contract/O. Set Forth In Item 14, Pursuant T. C. This Supplemental Agreement Is I. D. Other (Specify type of modification of Amendment/Modification is necessarily and contractor in the secription Of Amendment/Modification.)	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contravant To: 10A. rder Is Modified To Reflect To The Authority of FAR 43.1: Entered Into Pursuant To Aum and authority) tot, is required to sign	by virtue of this amendment yeletter makes reference to the sea made by Electronic Funda O MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (so 30(b). thority Of:	Transfer NTRACTS/OR Item 14. The Cl uch as changes	DERS hanges Set Fo in paying offi	nt, and is received prior rth In Item 14 Are Made ce, appropriation data, of
KI	ange may be made by telegram or letter ening hour and date specified. coounting And Appropriation Data (If of CHANGE TO OBLIGATION DATA. IND MOD CODE: G A. This Change Order is Issued Purs The Contract/Order No. In Item B. The Above Numbered Contract/O Set Forth In Item 14, Pursuant T. C. This Supplemental Agreement Is D. Other (Specify type of modification of the pursuant T.) IFORTANT: Contractor	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contravant To: 10A. rder Is Modified To Reflect To The Authority of FAR 43.1: Entered Into Pursuant To Aum and authority) tot, is required to sign	by virtue of this amendment yeletter makes reference to the sea made by Electronic Funda O MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (so 30(b). thority Of:	Transfer NTRACTS/OR Item 14. The Cl uch as changes	DERS hanges Set Fo in paying offi	nt, and is received prior rth In Item 14 Are Made ce, appropriation data, of
KI	ange may be made by telegram or letteening hour and date specified. counting And Apprepriation Data (If D. CHANGE TO OBLIGATION DATA. IND MOD CODE: G. A. This Change Order is Issued Furs. The Contract/Order No. In Item B. The Above Numbered Contract/O. Set Forth In Item 14, Pursuant T. C. This Supplemental Agreement Is I. D. Other (Specify type of modification of Amendment/Modification is necessarily and contractor in the secription Of Amendment/Modification.)	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contravant To: 10A. rder Is Modified To Reflect To The Authority of FAR 43.1: Entered Into Pursuant To Aum and authority) tot, is required to sign	by virtue of this amendment yeletter makes reference to the sea made by Electronic Funda O MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (so 30(b). thority Of:	Transfer NTRACTS/OR Item 14. The Cl uch as changes	DERS hanges Set Fo in paying offi	nt, and is received prior rth In Item 14 Are Made ce, appropriation data, of
KI	ange may be made by telegram or letteening hour and date specified. counting And Apprepriation Data (If D. CHANGE TO OBLIGATION DATA. IND MOD CODE: G. A. This Change Order is Issued Furs. The Contract/Order No. In Item B. The Above Numbered Contract/O. Set Forth In Item 14, Pursuant T. C. This Supplemental Agreement Is I. D. Other (Specify type of modification of Amendment/Modification is necessarily and contractor in the secription Of Amendment/Modification.)	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contravant To: 10A. rder Is Modified To Reflect To The Authority of FAR 43.1: Entered Into Pursuant To Aum and authority) tot, is required to sign	by virtue of this amendment yeletter makes reference to the sea made by Electronic Funda O MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (so 30(b). thority Of:	Transfer NTRACTS/OR Item 14. The Cl uch as changes	DERS hanges Set Fo in paying offi	nt, and is received prior rth In Item 14 Are Made ce, appropriation data, of
KI	ange may be made by telegram or letteening hour and date specified. counting And Apprepriation Data (If D. CHANGE TO OBLIGATION DATA. IND MOD CODE: G. A. This Change Order is Issued Furs. The Contract/Order No. In Item B. The Above Numbered Contract/O. Set Forth In Item 14, Pursuant T. C. This Supplemental Agreement Is I. D. Other (Specify type of modification of Amendment/Modification is necessarily and contractor in the secription Of Amendment/Modification.)	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contravant To: 10A. rder Is Modified To Reflect To The Authority of FAR 43.1: Entered Into Pursuant To Aum and authority) tot, is required to sign	by virtue of this amendment ye letter makes reference to the sea made by Electronic Funda (O MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (state) (sta	Transfer NTRACTS/OR Item 14. The Cl uch as changes	DERS hanges Set Fo in paying offi	nt, and is received prior rth In Item 14 Are Made ce, appropriation data, of
KI	ange may be made by telegram or letteening hour and date specified. counting And Apprepriation Data (If D. CHANGE TO OBLIGATION DATA. IND MOD CODE: G. A. This Change Order is Issued Furs. The Contract/Order No. In Item B. The Above Numbered Contract/O. Set Forth In Item 14, Pursuant T. C. This Supplemental Agreement Is I. D. Other (Specify type of modification of Amendment/Modification is necessarily and contractor in the secription Of Amendment/Modification.)	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contravant To: 10A. rder Is Modified To Reflect To The Authority of FAR 43.1: Entered Into Pursuant To Aum and authority) tot, is required to sign	by virtue of this amendment ye letter makes reference to the sea made by Electronic Funda (O MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (state) (sta	Transfer NTRACTS/OR Item 14. The Cl uch as changes	DERS hanges Set Fo in paying offi	nt, and is received prior rth In Item 14 Are Made ce, appropriation data, of
KI	ange may be made by telegram or letteening hour and date specified. counting And Apprepriation Data (If D. CHANGE TO OBLIGATION DATA. IND MOD CODE: G. A. This Change Order is Issued Furs. The Contract/Order No. In Item B. The Above Numbered Contract/O. Set Forth In Item 14, Pursuant T. C. This Supplemental Agreement Is I. D. Other (Specify type of modification of Amendment/Modification is necessarily and contractor in the secription Of Amendment/Modification.)	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contravant To: 10A. rder Is Modified To Reflect To The Authority of FAR 43.1: Entered Into Pursuant To Aum and authority) tot, is required to sign	by virtue of this amendment ye letter makes reference to the sea made by Electronic Funda (O MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (state) (sta	Transfer NTRACTS/OR Item 14. The Cl uch as changes	DERS hanges Set Fo in paying offi	nt, and is received prior rth In Item 14 Are Made ce, appropriation data, of
KI	ange may be made by telegram or letteening hour and date specified. counting And Apprepriation Data (If D. CHANGE TO OBLIGATION DATA. IND MOD CODE: G. A. This Change Order is Issued Furs. The Contract/Order No. In Item B. The Above Numbered Contract/O. Set Forth In Item 14, Pursuant T. C. This Supplemental Agreement Is I. D. Other (Specify type of modification of Amendment/Modification is necessarily and contractor.)	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contravant To: 10A. rder Is Modified To Reflect To The Authority of FAR 43.1: Entered Into Pursuant To Aum and authority) tot, is required to sign	by virtue of this amendment ye letter makes reference to the sea made by Electronic Funda (O MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (state) (sta	Transfer NTRACTS/OR Item 14. The Cl uch as changes	DERS hanges Set Fo in paying offi	nt, and is received prior rth In Item 14 Are Made ce, appropriation data, of
KI	ange may be made by telegram or letteening hour and date specified. counting And Apprepriation Data (If D. CHANGE TO OBLIGATION DATA. IND MOD CODE: G. A. This Change Order is Issued Furs. The Contract/Order No. In Item B. The Above Numbered Contract/O. Set Forth In Item 14, Pursuant T. C. This Supplemental Agreement Is I. D. Other (Specify type of modification of Amendment/Modification is necessarily and contractor.)	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contravant To: 10A. rder Is Modified To Reflect To The Authority of FAR 43.1: Entered Into Pursuant To Aum and authority) tot, is required to sign	by virtue of this amendment ye letter makes reference to the sea made by Electronic Funda (O MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (state) (sta	Transfer NTRACTS/OR Item 14. The Cl uch as changes	DERS hanges Set Fo in paying offi	nt, and is received prior rth In Item 14 Are Made ce, appropriation data, of
K3	ange may be made by telegram or letteening hour and date specified. reounting And Apprepriation Data (If D. CHANGE TO OBLIGATION DATA. 13. THIND MOD CODE: G. A. This Change Order is Issued Fursthe Contract/Order No. In Item B. The Above Numbered Contract/O Set Forth In Item 14, Pursuant T. C. This Supplemental Agreement Is D. Other (Specify type of modification IFORTANT: Contractor X is a secription Of Amendment/Modification EE SECOND PAGE FOR DESCRIPTION	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contributant To: 10A. rder Is Modified To Reflect To The Authority of FAR 43.1: Entered Into Pursuant To Aum and authority) tot, is required to sign a (Organized by UCF section	by virtue of this amendment yeletter makes reference to the sea made by Electronic Fundation of the season of the	Transfer Transfer NTRACTS/OR Item 14. The Couch as changes	DERS hanges Set Fo in paying offi copies to the I eet matter wh	rth In Item 14 Are Made ce, appropriation data, of issuing Office.
K3 K3 K3 K3 K4 K5 K5 K5 K5 K6 K7 K7 K7 K7 K7 K7 K7 K7 K7	ange may be made by telegram or letteening hour and date specified. counting And Apprepriation Data (If to CHANGE TO OBLIGATION DATA IND MOD CODE: G A. This Change Order is Issued Purs The Contract/Order No. In Item B. The Above Numbered Contract/O Set Forth In Item 14, Pursuant T C. This Supplemental Agreement Is D. Other (Specify type of modification IFORTANT: Contractor is in a secription Of Amendment/Modification RE SECOND PAGE FOR DESCRIPTION pt as provided herein, all terms and contractor and provided herein, all terms and contractor is provided herein.	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contributant To: 10A. rder Is Modified To Reflect To The Authority of FAR 43.1: Entered Into Pursuant To Aum and authority) tot, is required to sign a (Organized by UCF section	by virtue of this amendment yeletter makes reference to the sea made by Electronic Fundation of the season of the	Transfer Transfer NTRACTS/OR Item 14. The Couch as changes	DERS hanges Set Fo in paying offi copies to the I eet matter wh	rth In Item 14 Are Made ce, appropriation data, of issuing Office.
Except and cf	ange may be made by telegram or letteening hour and date specified. counting And Apprepriation Data (If of CHANGE TO OBLIGATION DATA. IND MOD CODE: G A. This Change Order is Issued Purs The Contract/Order No. In Item B. The Above Numbered Contract/O Set Forth In Item 14, Pursuant T. C. This Supplemental Agreement Is ID. Other (Specify type of modification of Amendment/Modification ED SECOND PAGE FOR DESCRIPTION opt as provided herein, all terms and confect.	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES I It Modifies The Contri- mant To: 10.4. refer Is Modified To Reflect I or The Authority of FAR 43.1. Entered Into Pursuant To Au m and authority) set,	by virtue of this amendment yeletter makes reference to the sea made by Electronic Fundi O MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (so 0.0(b). Athority Of: In this document and return headings, including solicitation renced in item 9A or 10A, as he	NTRACTS/OR Item 14. The Cluch as changes	DERS hanges Set Fo in paying offi copies to the I ect matter wh	rth In Item 14 Are Made ce, appropriation data, of issuing Office. ere feasible.)
Except and cf	ange may be made by telegram or letteening hour and date specified. counting And Apprepriation Data (If to CHANGE TO OBLIGATION DATA IND MOD CODE: G A. This Change Order is Issued Purs The Contract/Order No. In Item B. The Above Numbered Contract/O Set Forth In Item 14, Pursuant T C. This Supplemental Agreement Is D. Other (Specify type of modification IFORTANT: Contractor is in a secription Of Amendment/Modification RE SECOND PAGE FOR DESCRIPTION pt as provided herein, all terms and contractor and provided herein, all terms and contractor is provided herein.	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES I It Modifies The Contri- mant To: 10.4. refer Is Modified To Reflect I or The Authority of FAR 43.1. Entered Into Pursuant To Au m and authority) set,	by virtue of this amendment yeletter makes reference to the sea made by Electronic Fundation of the season of the	NTRACTS/OR Item 14. The Cluch as changes	DERS hanges Set Fo in paying offi copies to the I ect matter wh	rth In Item 14 Are Made ce, appropriation data, of issuing Office. ere feasible.)
Except and cf	ange may be made by telegram or letteening hour and date specified. counting And Apprepriation Data (If of CHANGE TO OBLIGATION DATA. IND MOD CODE: G A. This Change Order is Issued Purs The Contract/Order No. In Item B. The Above Numbered Contract/O Set Forth In Item 14, Pursuant T. C. This Supplemental Agreement Is ID. Other (Specify type of modification of Amendment/Modification ED SECOND PAGE FOR DESCRIPTION opt as provided herein, all terms and confect.	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES I It Modifies The Contri- mant To: 10.4. refer Is Modified To Reflect I or The Authority of FAR 43.1. Entered Into Pursuant To Au m and authority) set,	by virtue of this amendment yeletter makes reference to the sea made by Electronic Fundion of the Administrative Changes (sea of the Administrat	Transfer Transfer NTRACTS/OR Item 14. The Couch as changes n/contract subjected for changes	DERS hanges Set Fo in paying offi- copies to the I cet matter wh	rth In Item 14 Are Made ce, appropriation data, of description data, of
Except and eff 15A. ?	ange may be made by telegram or letteening hour and date specified. counting And Apprepriation Data (If D CHANGE TO OBLIGATION DATA IND MOD CODE: G A. This Change Order is Issued Purs The Contract/Order No. In Item B. The Above Numbered Contract/O Set Forth In Item 14, Pursuant T C. This Supplemental Agreement Is in D. Other (Specify type of modification IPORTANT: Contractor is in secription Of Amendment/Modification RE SECOND PAGE FOR DESCRIPTION pt as provided herein, all terms and conffect. Name And Title Of Signer (Type or present the contract of the contra	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contravant To: 10A. In the Modified To Reflect To The Authority of FAR 43.1 Entered Into Pursuant To Author and authority) In the Authority of FAR 43.1 (In the Part of FAR 43.1) is required to sign an (Organized by UCF section and it is required to sign an (Organized by UCF section and it is required to sign and it is required	by virtue of this amendment yeletter makes reference to the sea made by Electronic Fundi O MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (season) O3(b). Sthority Of: In this document and return headings, including solicitation renced in item 9A or 10A, as he BRIAN W. SCHMIDTE BRIAN W. SCHMIDTE BRIAN W. SCHMIDTE	Transfer Transfer NTRACTNOR Item 14. The Cl uch as changes accountract subj or contract subj Of Contracting	DERS hanges Set Fo in paying offi- copies to the I cet matter wh	rth In Item 14 Are Made ce, appropriation data, of description data, of
Except and eff 15A. ?	ange may be made by telegram or letteening hour and date specified. counting And Apprepriation Data (If of CHANGE TO OBLIGATION DATA. IND MOD CODE: G A. This Change Order is Issued Purs The Contract/Order No. In Item B. The Above Numbered Contract/O Set Forth In Item 14, Pursuant T. C. This Supplemental Agreement Is ID. Other (Specify type of modification of Amendment/Modification ED SECOND PAGE FOR DESCRIPTION opt as provided herein, all terms and confect.	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES I It Modifies The Contri- mant To: 10.4. refer Is Modified To Reflect I or The Authority of FAR 43.1. Entered Into Pursuant To Au m and authority) set,	by virtue of this amendment yeletter makes reference to the sea made by Electronic Fundi O MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (season) O3(b). Sthority Of: In this document and return headings, including solicitation renced in item 9A or 10A, as he BRIAN W. SCHMIDTE BRIAN W. SCHMIDTE BRIAN W. SCHMIDTE	Transfer Transfer NTRACTNOR Item 14. The Cl uch as changes accountract subj or contract subj Of Contracting	DERS hanges Set Fo in paying offi- copies to the I cet matter wh	rth In Item 14 Are Made ce, appropriation data, of description data, of
Except and eff 15A. ?	ange may be made by telegram or letteening hour and date specified. counting And Apprepriation Data (If D CHANGE TO OBLIGATION DATA IND MOD CODE: G A. This Change Order is Issued Purs The Contract/Order No. In Item B. The Above Numbered Contract/O Set Forth In Item 14, Pursuant T C. This Supplemental Agreement Is in D. Other (Specify type of modification IPORTANT: Contractor is in secription Of Amendment/Modification RE SECOND PAGE FOR DESCRIPTION pt as provided herein, all terms and conffect. Name And Title Of Signer (Type or present the contract of the contra	r, provided each telegram or required) Payment will be IIS ITEM ONLY APPLIES T It Modifies The Contravant To: 10A. In the Modified To Reflect To The Authority of FAR 43.1 Entered Into Pursuant To Author and authority) In the Authority of FAR 43.1 (In the Part of FAR 43.1) is required to sign an (Organized by UCF section and it is required to sign an (Organized by UCF section and it is required to sign and it is required	by virtue of this amendment yeletter makes reference to the sea made by Electronic Funding Manager of the season o	Transfer Transfer NTRACTS/OR Item 14. The C uch as changes n/contract subj of Contracting B. ARMY, MIL (America	DERS hanges Set Fo in paying offi- copies to the I cet matter wh	rth In Item 14 Are Made ce, appropriation data, of issuing Office, ere feasible.)
Except and eff 15A. ?	ange may be made by telegram or letteening hour and date specified. counting And Apprepriation Data (If D CHANGE TO OBLIGATION DATA IND MOD CODE: G A. This Change Order is Issued Purs The Contract/Order No. In Item B. The Above Numbered Contract/O Set Forth In Item 14, Pursuant T C. This Supplemental Agreement Is in D. Other (Specify type of modification IPORTANT: Contractor is in secription Of Amendment/Modification RE SECOND PAGE FOR DESCRIPTION pt as provided herein, all terms and conffect. Name And Title Of Signer (Type or present the contract of the contra	r, provided each telegram or required) Payment will be Its ITEM ONLY APPLIES T It Modifies The Contravant To: 10A. rder Is Modified To Reflect To The Authority of FAR 43.11 Entered Into Pursuant To Aum and authority) set, is required to sign a (Organized by UCF section and its required to sign and its required by UCF section and Its required by U	by virtue of this amendment yeletter makes reference to the sea made by Electronic Fundion of the Administrative Changes (season), the Administrative Change	Transfer Transfer NTRACTNOR Item 14. The Cl uch as changes accountract subj or contract subj Of Contracting	DERS hanges Set Fo in paying offi- copies to the I cet matter wh ged, remains u (Officer (Typ 3.09) 762-098	rth In Item 14 Are Made ce, appropriation data, of description data, of

Reference No. of Document Being Continued Page 2 of 3 CONTINUATION SHEET PHN/SHN W52809-09-D-0126/0001 MOD/AMD 01

Name of Offeror or Contractor: OPTEX SYSTEMS INC.

SECTION A - SUPPLEMENTAL INFORMATION

1. ADMINISTRATIVE MODIFICATION, 01, IS TO CHANGE THE SHIPPING DATE AND QUANTITY FOR CLIN 0002AA. THE CORRECTION IS AS FOLLOWS AND IS FOUND IN SCHEDULE B:

SHIP TO ADDRESS CURRENT DATE

CURRENT QUANTITY CORRECT DATE CORRECT QUANTITY

W6202T

14-AUG-2009 06-OCT-2009

21-AUG-2009 21-SEP-2009

TOTAL CONTRACT QUANTITY ON CLIN 0002AA

2. ALL OTHER TERMS AND CONDITIONS OF CONTRACT W52H09-09-D-0128 REMAIN THE SAME.

). POC FOR THIS ACTION IS KEVIN GILMORESUS.ARMY.MIL

*** END OF MARRATIVE A0002 ***



Reference No. of Document Being Continued
PHN/SHN MS2809-09-D-0128/0001 MOD/AMD 01

Page 3 of 3

Name of Offeror or Contractor: OPTEX SYSTEMS INC.

ITEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS				
0002	NSN: 1240-01-319-8995 FSCH: 19200 PART NR: 12357792 SECURITY CLASS: Unclassified				
1002AA	PRODUCTION QUARTITY	X	EA	·W	.*
	NOUN: PERISCOPE, ARMORED V PRON: M191A478M1 PRON AMD: 01 ACRN: AA AMS CD: 070011MMTUR				
	Packaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin			*	
	Deliveries or Performance DOC SUPPL REL CD MILETELP ADDR SIG CD MARK FOR TP CD 001 W52H099026H951 W25G1U J 1 DEL REL CD QUANTITY DEL DATE 001 21-AUG-2009 002 DELETED				
	POS PCINT: Destination				
	SHIP TO: (W25GIU) SU TRANSPORTATION OFFICER DOSP NEW CUMBERLAND FACILITY 2001 NORMANDY DRIVE DOOR 113 134 NEW CUMBERLAND FA 17070-5002				
	CONTRACT/DELIVERY ORDER NUMBER #52M09-09-D-0128/0001				
	DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 002 MS2H099026H052 MS202T J 1 DEL PEL CD CUANTITY DEL DATE 001 21-9EF-2009				
	FOR POINT: Destination				
	SHIP TO: (M62GZT) XR WIBG DEF DIST DEPOT SAN JOAQUN 25600 S CHRISMAN ROAD REC WHSE 16B PH 209 839 4307 TRACY CA 95304-5000				
	1VERY CRIER NUMBER				

W52H0909D0128/0001

- *1 Current Qty
- *2 Correct Qty
- *3 Current Qty
- *4 Correct Qty
- *5 Total Contract Qty on CLIN 0002AA
- *6 0002AA Qty
- *7 0002AA Unit price
- *8 0002AA Total amount
- *9 Delivery 001 Qty
- *10 Delivery 001 Qty

	ENT OF SOLIC	Ta	P.W. ada - P.	1 4 B 1 M		-Price	1 000 11 11	
. Amendment/N	Modification No.	3.	Effective Date	4. Requisition/Purchase Re	q No.	5. Project N	io. (If applicable	-
92				SEE SCHEDULE				
. Issued By			Code W52H09	7. Administered By (If other	r than Item 6)		Code	84403
TACOM-ROCK	ISLAND			DCMA, TEXAS				
CCTA-AR-FA				600 NORTH PEARL ST	REET			
	PEL (309)782-7868			SUITE 1630				
ROCK ISLAN	D IL 61299-7630			DALLAS TK 75201-	1843			
EMAIL: MAT	THEW, KOPELWUS, ARMY	CMIL		SCD A	PAS NONE	AD	P PT HQ0339	
	dress Of Contractor (ity, County, State and			ent Of Solicitat		
OPTEX SYST	THE THE							
1420 PRESI								
	, TX 75081-2439				9B. Dated (Se	e Item 11)		
					104 11 11	-d 046		
				X	IVA. Modific	ation Of Contr	act/Order No.	
					W52H09-05-D	-0260/0002		
TYPE BUSIN	ESS: Other Small B	kusiness Per	rforming in U.S.		10B. Dated (S	ice Item 13)		
ode OBR64	Facility Co	ode			2006AUG18			
		11. THIS	ITEM ONLY APPLI	ES TO AMENDMENTS OF	OLICITATIO	NS		
The state of		7111111111		The hour and date specified				
ACKNOWLE SPECIFIED N change may b	EDGMENT TO BE RE MAY RESULT IN RE to made by telegram or	letter or teleg ECEIVED AT JECTION O	gram which includes a TTHE PLACE DESIG F YOUR OFFER, If	reference to the solicitation a GNATED FOR THE RECEIF by virtue of this amendment y letter makes reference to the	nd amendment T OF OFFERS ou desire to ch	PRIOR TO T	LURE OF YOU HE HOUR AND Iready submitted	R DATE I, such
offer submitte ACKNOWLE SPECIFIED N change may b opening hour 2. Accounting A ACRN: AB N	EDGMENT TO BE REMAY RESULT IN RE- se made by telegram or and date specified. And Appropriation Da BET INCREASE: \$4,40	letter or teleg ECEIVED AT JECTION O r letter, provi sta (If require 12.00	gram which includes a f THE PLACE DESIG F YOUR OFFER. If ided each telegram or ed)	reference to the solicitation a GNATED FOR THE RECEIF by virtue of this amendment y	nd amendment T OF OFFERS ou desire to chi selicitation and	numbers. FAI PRIOR TO TI inge an offer a this amendmen	LURE OF YOU HE HOUR AND Iready submitted	R DATE I, such
offer submitte ACKNOWLE SPECIFIED Sp	DOMENT TO BE REMAY RESULT IN RE to made by telegram or amd date specified. And Appropriation Da ET INCREASE: 94,40 ODE: G	letter or teleg ECEIVED AT JECTION O r letter, provi ata (If require 2, 00	gram which includes a f THE PLACE DESIG F YOUR OFFER. If ided each telegram or ed) M ONLY APPLIES T t Modifies The Contr	reference to the solicitation as GNATED FOR THE RECEI by virtue of this amendment y letter makes reference to the	nd amendment T OF OFFERS ou desire to chi selicitation and ONTRACTS/OF I Item 14.	numbers. FAI PRIOR TO T Inge an offer a this amendment	ILURE OF YOU HE HOUR AND Iready submittee nt, and is receive	R DATE I, such d prior to t
offer submitte ACKNOWLE SPECIFIED N change may b opening hour 2. Accounting A ACRN: AB NI RIND NOD CO	EDGMENT TO BE REMAY RESULT IN RE- se made by telegram or and date specified. And Appropriation Da BET INCREASE: \$4,40	letter or teleg ECEIVED AT JECTION O r letter, provi sta (If require 2.00	gram which includes a f THE PLACE DESIG F YOUR OFFER. If ided each telegram or ed) M ONLY APPLIES T t Modifies The Contr	reference to the solicitation a ATED FOR THE RECEIF By virtue of this amendment y letter makes reference to the TO MODIFICATIONS OF CO	nd amendment T OF OFFERS ou desire to chi selicitation and ONTRACTS/OF I Item 14.	numbers. FAI PRIOR TO T Inge an offer a this amendment	LURE OF YOU HE HOUR AND Iready submitted	R DATE I, such d prior to t
offer submitte ACKNOWLE SPECIFIED of change may b opening hour 2. Accounting A ACEN: AB NI EIND MOD CO The C	DOMENT TO BE RE MAY RESULT IN RE to made by telegram to and date specified. And Appropriation Da ET INCREASE: \$4,40 DODE: G Change Order is Issued Contract/Order No. In bove Numbered Contr	letter or teleg ECEIVED AT JECTION O JECTION O r letter, provi ata (If require 2.00. 13. THIS ITE I I Pursuant Te Item 10A. ract/Order Is	yam which includes a THE PLACE DESIG FYOUR OFFER. If ided each telegram or red) M ONLY APPLIES T it Medifies The Control Modified To Reflect	reference to the solicitation a NATED FOR THE RECEIF by virtue of this amendment y letter makes reference to the TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (nd amendment T OF OFFERS ou desire to chi collicitation and ONTRACTS/OF I Item 14. The C	numbers. FAI PRIOR TO T inge an offer a this amendment RDERS Changes Set Fo	ILURE OF YOU Iready submittee nt, and is receive	R DATE , such d prior to t
offer submitte ACKNOWLE SPECIFIED of change may b opening hour 2. Accounting A ACEN: AB NI EIND MOD CO The CI B. The AI Set Fo	DOMENT TO BE RE MAY RESULT IN RE to made by telegram to and date specified. And Appropriation Da ET INCREASE: \$4,40 DODE: G Change Order is Issued Contract/Order No. In bove Numbered Contract/Order No. In bov	letter or teleg ECEIVED AT JECTION O r letter, provi sta (If require 2.00. 3. THIS ITE I I Pursuant Te I Item 10A. ract Order Is aant To The A	ram which includes a THE PLACE DESIG THE PLACE DESIG FYOUR OFFER. If ided each telegram or red) MONLY APPLIES T it Modifies The Control Modified To Reflect I authority of FAR 43.1	reference to the solicitation a NATED FOR THE RECEIF by virtue of this amendment y letter makes reference to the TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (nd amendment T OF OFFERS ou desire to chi collicitation and ONTRACTS/OF I Item 14. The C	numbers. FAI PRIOR TO T inge an offer a this amendment RDERS Changes Set Fo	ILURE OF YOU Iready submittee nt, and is receive	R DATE , such d prior to t
offer submitte ACKNOWLE ACKNOWLE ACKNOWLE Change may b opening hour ACKN: AB NI RIMD MOD CO A. This C The C B. The At Set Fo	DOMENT TO BE RE MAY RESULT IN RE to made by telegram to and date specified. And Appropriation Da ET INCREASE: \$4,40 DODE: G Change Order is Issued Contract/Order No. In bove Numbered Contract/Order No. In bov	letter or teleg ECEIVED AT JECTION O r letter, provi sta (If require 2,00 13. THIS ITE If Pursuant To Item 10A. ract/Order Is sant To The A mt Is Entered	ram which includes a THE PLACE DESIG F YOUR OFFER. If ided each telegram or ed) M ONLY APPLIES T It Modifies The Contr to: Modified To Reflect 1 authority of FAR 43.1 Hato Pursuant To Au	reference to the solicitation a NATED FOR THE RECEIF by virtue of this amendment y letter makes reference to the TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (03(b).	nd amendment T OF OFFERS ou desire to chi collicitation and ONTRACTS/OF I Item 14. The C	numbers. FAI PRIOR TO T inge an offer a this amendment RDERS Changes Set Fo	ILURE OF YOU Iready submittee nt, and is receive	R DATE , such d prior to t
offer submitte ACKNOWLE ACKNOWLE SPECIFIED N change may b opening hour 2. Accounting A ACRN: AB NI KIND MOD CO The CA B. The AC Set Fo X. C. This Set	DOMENT TO BE REMAY RESULT IN RE to made by telegram or and date specified. And Appropriation Da ET INCREASE: \$4,40 ODE: G IODE: G Incorrect/Order No. In bove Numbered Contract/Order No. In bove Numbered Cont	letter or teleg ECEIVED AT JECTION O r letter, provi ata (If require 2.00 3. THIS ITE I d Pursuant Te Item 10A. ract/Order Is ant To The A ent Is Entered fication and a	yam which includes a THE PLACE DESIG F YOUR OFFER. If ided each telegram or ed) M ONLY APPLIES To to Modifies The Control of Modified To Reflect I authority of FAR 43.1 Into Pursuant To Au authority)	reference to the solicitation a SNATED FOR THE RECEIF by virtue of this amendment y letter makes reference to the FO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (03(b). thority Of: 43.103(a) (1)	nd amendment T OF OFFERS ou desire to chi collicitation and ONTRACTS/OF I Item 14. The C	numbers. FAI PRIOR TO TI inge an offer a this amendmen RDERS Changes Set Fo in paying offi	ILURE OF YOU HE HOUR AND Hready submittee nt, and is receive rth In Item 14 A ce, appropriation	R DATE , such d prior to t
offer submitte ACKNOWLE SPECIFIED N change may b opening hour 2. Accounting A ACEN: AB NI KIND NOD CO The C B. The At Set Fo X C. This Set D. Other of	DOMENT TO BE REMAY RESULT IN RE to made by telegram on and date specified. And Appropriation Da ET INCREASE: 96, 40 ODE: G Contract/Order No. In both Numbered Contract/Order No. In cort in Item 14, Pursu upplemental Agreeme (Specify type of modif E: Contractor	letter or teleg ECEIVED AT JECTION O r letter, provi ata (If require 2.00 3. THIS ITE I I Pursuant Te I tem 10A. act/Order Is ant To The A mt Is Entered fication and a	yam which includes a THE PLACE DESIG F YOUR OFFER. If ided each telegram or red) M ONLY APPLIES To to Modifies The Control to Modified To Reflect Authority of FAR 43.1 Into Pursuant To Au unthority) X is required to sign	reference to the solicitation a NATED FOR THE RECEIF by virtue of this amendment y letter makes reference to the TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (03(b).	nd amendment T OF OFFERS ou desire to che solicitation and ONTRACTS/OI a Item 14. The C such as changes	numbers. FAI PRIOR TO TI Inge an offer a this amendmen RDERS Changes Set Fo in paying offi copies to the I	ILURE OF YOU HE HOUR AND Iready submittee nt, and is receive rth In Item 14 A ce, appropriation	R DATE , such d prior to
offer submitte ACKNOWLE SPECIFIED M change may b opening hour 2. Accounting A ACEN: AB NI EIND MOD CO The C The C D. Other C. IMPORTANT 4. Description C SEE SECOND	DOMENT TO BE REMAY RESULT IN RESERVENCE OF AND ADDRESS OF THE PROPERTY OF THE	icter or telegence in the control of	ram which includes a THE PLACE DESIG F YOUR OFFER. If ided each telegram or red) M ONLY APPLIES T It Modifies The Control Modified To Reflect 1 Authority of FAR 43.1 Into Pursuant To Au unthority) is required to sign nized by UCF section	reference to the solicitation a GNATED FOR THE RECEIF by virtue of this amendment y letter makes reference to the GO MODIFICATIONS OF Co act/Order No. As Described In The Administrative Changes (03(b). thority Of: 43.103(a) (1) a this document and return	nd amendment T OF OFFERS Out desire to che solicitation and DNTRACTS/Of a Item 14. The C such as changes	numbers. FAI PRIOR TO TI Inge an offer a this amendmen RDERS Changes Set Fo in paying offi copies to the I ject matter who ged, remains u	ILURE OF YOU HE HOUR AND Iready submittee int, and is receive rth In Item 14 A ce, appropriation assuing Office. ere feasible.)	R DATE ,, such d prior to t re Made In a data, etc.)
offer submitte ACKNOWLE SPECIFIED of change may be opening hour 2. Accounting A ACRE AB EIND MOD CO B. The AC Set Fo C. This Set D. Other of L. IMPORTANT 4. Description C SEE SECOND	DOMENT TO BE REMAY RESULT IN RE to made by telegram to and date specified. And Appropriation Da BET INCREASE: \$4,40 ODE: G Change Order is Issued Contract/Order No. In bove Numbered Contract/Order No. In bov	icter or telegence in the control of	ram which includes a THE PLACE DESIG F YOUR OFFER. If ided each telegram or red) M ONLY APPLIES T It Modifies The Control Modified To Reflect 1 Authority of FAR 43.1 Into Pursuant To Au unthority) is required to sign nized by UCF section	reference to the solicitation a NATED FOR THE RECEIF by virtue of this amendment y letter makes reference to the TO MODIFICATIONS OF Co act/Order No. As Described In The Administrative Changes (03(b). thority Of: 43.103(a) (1) a this document and return headings, including solicitation headings, including solicitation renced in item 9A or 10A, as 16A. Name And Title JOYCE L KLEIN JOYCE L KLEIN JOYCE L KLEIN JOYCE L KLEIN	on desired to choose to ch	numbers. FAI PRIOR TO TI Inge an offer a this amendmen RDERS Changes Set Fo in paying offi copies to the I ject matter who ged, remains u	ILURE OF YOU HE HOUR AND Iready submittee int, and is receive rth In Item 14 A ce, appropriation assuing Office. ere feasible.)	R DATE , such d prior to t re Made In a data, etc.)
offer submitte ACKNOWLE SPECIFIED M change may b opening hour 2. Accounting A ACEN: AB NI EIND MOD CO The C The C D. Other C. IMPORTANT 4. Description C SEE SECOND	DOMENT TO BE REMAY RESULT IN RE to made by telegram to and date specified. And Appropriation Da BET INCREASE: \$4,40 ODE: G Change Order is Issued Contract/Order No. In bove Numbered Contract/Order No. In bov	icter or telegence in the control of	ram which includes a I THE PLACE DESIG I THE PLACE DESIGN IN ONLY APPLIES TO I Modified To Reflect I uthority of FAR 43. I I Into Pursuant To Au unthority) X is required to sign inized by UCF section of the document refer	reference to the solicitation a GNATED FOR THE RECEIF by virtue of this amendment y letter makes reference to the FO MODIFICATIONS OF Co act/Order No. As Described In The Administrative Changes (03(b). thority Of: 43.103(a) (1) a this document and return headings, including solicitation renced in item 9A or 10A, as 1 16A. Name And Title JOYCE L KLEIN JOYCE L KLEIN JOYCE L KLEIN JOYCE L KLEIN GOYCE L KLEIN LEINSTON A 16B. United States O	on desired to choose to ch	numbers. FAI PRIOR TO TI Inge an offer a this amendmen RDERS Changes Set Fo in paying offi copies to the I ject matter who ged, remains u	ILURE OF YOU HE HOUR AND Iready submittee int, and is receive int and	R DATE , such d prior to t re Made In a data, etc.)
offer submitte ACKNOWLE SPECIFIED of change may be opening hour 2. Accounting A ACRE: AB NI EIND MOD CO A. This C The C B. The AI Set Fo C. This Si D. Other of L. IMPORTANT 4. Description C SEE SECOND	DOMENT TO BE REMAY RESULT IN RE to made by telegram to and date specified. And Appropriation Da BET INCREASE: \$4,40 ODE: G Change Order is Issued Contract/Order No. In bove Numbered Contract/Order No. In bov	letter or teleg ECEIVED AT JECTION O r letter, provi lita (If require 2.00 13. THIS ITE I d Pursuant To Iltem 10A. ract/Order Is ant To The A mut Is Entered fication and a is not, ication (Orga 1200 120	ram which includes a I THE PLACE DESIG I THE PLACE DESIGN IN ONLY APPLIES TO I Modified To Reflect I uthority of FAR 43. I I Into Pursuant To Au unthority) X is required to sign inized by UCF section of the document refer	reference to the solicitation a GNATED FOR THE RECEIF by virtue of this amendment y letter makes reference to the TO MODIFICATIONS OF Co act/Order No. As Described in The Administrative Changes (03(b). thority Of: 43.103(a) (1) a this document and return headings, including solicitation renced in item 9A or 10A, as 1 16A. Name And Title JOYCE L KLEIN JOYCE L KLEIN JOYCE L KLEIN JOYCE L KLEIN SOYCE L KLEIN By	on desired to choose to ch	numbers. FAI PRIOR TO TI inge an offer a this amendmen RDERS Changes Set Fo in paying offi copies to the I ject matter who ged, remains u g Officer (Type 782-5951	ILURE OF YOU HE HOUR AND Iready submittee int, and is receive int and	R DATE , such d prior to t re Made In a data, etc.)

Reference No. of Document Being Continued

PIIN/SIIN W\$2809-05-D-0260/0002

MOD/AMD 02

Page 2 of 5

Name of Offeror or Contractor: OPTEX SYSTEMS INC.

SECTION A - SUPPLEMENTAL INFORMATION
The purpose of this modification 02 to W52N09-05-D-0240 to D0 3002 is to:

1. Increase the unit price from

r a new unit price of

2. For Administrative purposes, this increase will be represented on CLIN 1001AB.

Therefore, for each Panoramic Telescope shipped against CLIN 0001AB, the contractor shall bill against CLIN 0001AB for a total unit price.

4. To date, the total left to deliver for CLIN 0001AB

each for the Panoramic Telescope, NSN: 1240-01-463-6103, PM:12984713.

5. Revised the delivery schedule, see section 8.

All other terms and conditions remain unchanged.

*** END OF MARRATIVE A0003 ***

*Confidential Treatment Requested

Reference No. of Document Being Continued PHN/SHN #52H09-05-D-0260/0002 MOD/AMD 02

Page 3 of 5

ITEM NO		SUPPLIES/SERVI	CES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	SECTION B	- SUPPLIES OR SERVICE	S AND PRICES/COSTS				
0001	PART NR:						
OCOLAB	PRODUCTEO	M QUANTITY		*	EA	4	
	NOUN: TEL	ESCOPE, PANORAMIC AM1261A PROS AMD: 2101366046	DI ACRINI AA	,			
	Packaging	and Marking					
		D and Acceptance N: Origin Acceptar	MCE: Origin				
	BEL CD	S OK FERFORMANCE SUPPL MILSTRIP ANDR SI HD96223T700 W92M1C PROJ CD BRK BLK I G19	J W52H1C 3				
	DEL REL CI	4 4 4	DEL DATE 20-AUG-2009				
	002		30-SEP-2009				
	003		30-OCT-2009				
	004		27-MOV-2009				
	005		31-DDC-2009				
	006		29-JAN-2010				
	007		26-PEB-2010				
	908		31-MAR-2010				
	POB POINT:	Destination					
	SEIP TO:						
	(W52H1C)	NU WORS USA ROCK ISL SLDG 299 GILLESPIE A ROCK ISLAND					
	MARK FOR:	NU WORS USA ROCK ISL TRANSPORTATION OFFIC BLDG 102 ROCMAN AVE ROCK ISLAND	E .				
		VERY OR	DER NUMBER				
		t Requested					

*Confidential Treatment Requested

.

Reference No. of Document Being Continued

Page 4 of 5

PIIN/SIIN #52809-05-B-0260/0002 MOD/AMD 02 Name of Offeror or Contractor: OFTEX SYSTEMS INC. ITEM NO SUPPLIES/SERVICES QUANTITY UNIT UNIT PRICE AMOUNT W52H09-05-D-0260/0002 1001 SECURITY CLASS: Unclassified 1001AB UNIT PRICE INCREASE NOUN: PACKAGING FOR PANTELS PRON: W19ACW35M1 PRON AMD: 01 ACEN: AB AMS CD: 53459562147 Items shipped on CLIN 0001AN Mill also billed spainet this CLIN 1001AB for sach up to THIS CLIN IS FOR BILLING PURPOSES ONLY. NO SEPERATE DELIVERY REQUIRED. (End of narrative B001) Inspection and Acceptance
INSPECTION: Origin ACCEPTANCE: Origin Deliveries or Performance PERF COMPL DATE 30-8EP-2011 MEL CD QUANTITY 0 001

Reference No. of Document Being Continued

PIIN/SIIN W52H09-05-D-0260/0002 MOD/AMD 02

Page 5 of 5

Name of Offeror or Contractor: OPTEX SYSTEMS INC.

SECTION G - CONTRACT ADMINISTRATION DATA

PROM/ LINE AMS CD/

ITEX MIPR 1001AB W19ACW35M1

SERVICE

NAME

OBLG STAT/ ACRN JOB ORD NO

2 974W35

INCREASE/DECREASE
AMOUNT

CUMULATIVE AMOUNT

NET CHANGE BY ACRN

53459562147

ACCOUNTING CLASSIFICATION 21 92035000096D6D02P53459525PB 511116

W52N09

INCREASE/DECREASE MOUNT

NET CHARGE

NET CHANGE FOR AWARD:

PRIOR AMOUNT OF AWARD INCREASE/DECREASE AMOUNT

CUMULATIVE S COBLIG ANT

ACRN AB

RDI ACCOUNTING CLASSIFICATION 21 091120350000 S11116 94D6D025145956214725FB

974W35S11116 W52H09

W52H0905D0260/0002

- *I UNIT PRICE
- *2 UNIT PRICE
- *3 PRICE
- *4 PRICE
- *5 TOTAL UNIT PRICE
- *6 QTY
- *7 QTY
- *8 UNIT PRICE
- *9 AMOUNT
- *10 DELIVERY QTYS
- *11 UNIT PRICE INCREASE AMOUNT
- *12 QTY
- *13 QTY
- *14 QTY
- *15 PRIOR AMOUNT
- *16 INCREASE/DECREASE AMOUNT
- *17 CUMULATIVE AMOUNT
- *18 NET CHANGE
- *19 INCREASE/DECREASE AMOUNT
- *20 NET CHANGE
- *21 PRIOR AMOUNT OF AWARD
- *22 INCREASE/DECREASE AMOUNT
- *23 CUMULATIVE OBLIG AMT

AMENDMEN	OF SOLICITA	TION/MODIFICATI	ON OF CONTRACT	1. Contrac		Page 1 Of6
2. Amendment/Modi	fication No.	3. Effective Date	4. Requisition/Purchase Rec	No.	5. Project N	io. (If applicable)
05			SEE SCHEDULE			
6. Issued By		Code 8529109	7. Administered By (If other	than Item 6)		Code S440
TACOM-ROCK IS	AND		DCMA, TEXAS			333
CCTA-AR-FA			600 NORTH PEARL STR	EET		
MATTHEW KOPEL	(309) 782-7888		SUITE 1630			
ROCK ISLAND I	61299-7630		DALLAS TX 75201-2	643		
			0 10000000 000 000000			
EMAIL: MATTHE	W. KOPELBUS.ARMY.MIL		SCD A	PAS MONE	AD	P PT 1100339
		Street, City, County, State and			ent Of Solicitat	
OPTEX SYSTEMS	INC.					
1420 PRESIDENT	TIAL DR					
RICHARDSON, TO	75081-2439			9B. Dated (S	ee Item 11)	
			×	10A. Modific	ation Of Contr	act/Order No.
						ace Oraci iva.
TYPE BUSINESS	Other Small Busine	ess Performing in U.S.			0-0240/0001	
Code OBK64	Facility Code			10B. Dated () 2005AUG03	See Item 13)	
		. THIS ITEM ONLY APPLI	ES TO AMENDMENTS OF S		INS	
The above www			The hour and date specified			
is extende			the nour and date specified i	or receipt of (/ners	
			of the second control			
Offers must ackno	wledge receipt of this a	mendment prior to the hour	and date specified in the solici	tation or as an	nended by one o	of the following methods:
(a) By completing	items 8 and 15, and ret-	urning copies	of the amendments: (b) By ack	nowledging re	ceint of this am	endment on each convol
			of the amendments: (b) by ack	nowseaging re	cerpt of this am	endment on each copy of t
otter submitted; o	r (c) by separate letter	or telegram which includes a	reference to the solicitation as	nd amendment	numbers. FAI	LURE OF YOUR
ACKNOWLEDG	MENT TO BE RECEIV	VED AT THE PLACE DESIG	SNATED FOR THE RECEIP	T OF OFFERS	PRIOR TO T	HE HOUR AND DATE
SPECIFIED MAY	RESULT IN REJECT	TON OF YOUR OFFER. If	by virtue of this amendment y	ou desire to ch	ange an offer a	fready submitted, such
change may be ma	de by telegram or lette	r. provided each telegram or	letter makes reference to the s	elicitation and	this amendmen	et and is received noise to
opening hour and	date specified.	. provided care terego am or	rener manes reterence to the s	outmation and	turs amendmen	in, and is received prior to
	Appropriation Data (If	ensuleed)				
	NCREASE: \$2,384.00	requireu)				
	13 TH	IIS ITEM ONLY APPLIES T	O MODIFICATIONS OF CO	NTP ACTS/O	DDEDS	
KIND WOD CODE:	α		act/Order No. As Described In		RDERS	
	ge Order is Issued Purs			The C	Changes Set For	rth In Item 14 Are Made Is
CONTRACTOR OF THE PARTY OF THE	Numbered Contract(O		The Administrative Changes (s			
		The Authority of FAR 43.10		uch as change	s in paying offic	re, appropriation data, etc.
X C. This Suppl	emental Agreement Is I	Entered Into Pursuant To Au	thority Of: 43.103 (a) (1)			
D. Other (See	cify type of modification	n and authority/				7.0
	tny type or anountering					
E. IMPORTANT:	Contractor is n		this document and return		copies to the I	
4. Description Of A	mendment/Modification	(Organized by UCF section	headings, including solicitatio	n/contract sub	ject matter who	ere feasible.)
						March 100 - 20 - 20 - 20 - 20 - 20 - 20 - 20
SEE SECOND PAG	HE POR DESCRIPTION					
Except as provided h	erein, all terms and cor	ditions of the document refer	renced in item 9A or 10A, as h	eretofore chan	sed, remains -	nchanged and in full force
ind effect.				- Attended to the state of the		man paree
ISA. Name And Title	Of Signer (Type or pri	int)	16A. Name And Title	Of Contractin	g Officer (Type	or print)
		000	JOYCE L KLEIN			
ISB. Contractor/Offe	ror	15C, Date Signed	JOYCE, KLEINSUS, AS 16B, United States Of		702-5051	16C Data Store 1
Evaluation Offi		isc. Date Signed	Teb, United States Of	America		16C. Date Signed
		_	Ву			
The same of the sa	erson authorized to sign	n)	(Signature	of Contracting	Officer)	September 1971
NSN 7540-01-152-80			30-105-02			FORM 30 (REV. 10-83)
OR PARKS OF STREET	NS UNUSABLE		THE PARTY OF THE P			GSA FAR (48 CFR) 5

Reference No. of Document Being Continued

PHN/SHN W52H09-05-D-0260/0001

MOD/AMD 05

Page 2 of 6

Name of Offeror or Contractor: OPTHE SYSTEMS INC.

SECTION A - SUPPLEMENTAL INFORMATION

The purpose of this modification 0% to WS2H03.05-D-5260 to DO 0001 is to:

1. Increase the unit price from the purpose of the unit price from the purpose of the purpose of the modification of the purpose of t

for a new unit price of

For Administrative purposes, this increase will be represented on CLIN 1002AA.

3. Therefore, for each Panoramic Telescopy shipped against CLIN 3002AA, the contractor shall bill against CLIN 3002AA for a total unit price of

4. To date, the total quantity left for delivery for CLIN SOSZAA All other CLINS have been delivered in full.

each, Panoramic Telescope, NSN: 1240-01-483-5100, PN: 12984775.

5. Revised the delivery schedule, see section B.

All other terms and conditions remain unchanged.

*** END OF MARRATIVE ACCOUNT ***

Confidential Treatment Requested

Reference No. of Document Being Continued PIIN/SIIN M52H09-05-D-0260/0001 MOD/AMD 05

Page 3 of 6

TEM NO		SUPPLIES/SERVI	CES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	SECTION B	- SUPPLIES OR SERVICE	S AMD PRICES/COSTS				
0001	A CONTRACTOR OF THE PARTY OF TH	0-01-463-6103		1			
	PSCM: 192						
	100000000000000000000000000000000000000	12984713 CLASS: Unclassified					
	90CON311	CLARGO! UNCLESSIFIED					
	Value of the same			¥		K	. *
0001AB	PRODUCTIO	ON QUANTITY		1	HA	J.	8_4~
		LESCOPE, PANORAMIC					
		RAPCOGNI PRON AND:	13 λCRN: AA			1	
	10 1 10 1 10 10 10 10 10 10 10 10 10 10	3104540041				1	
	COSTONER	ORDER NO: 2CSAF1001AL					
	Packaging	and Marking					
		m and Acceptance					
	INSPECTIO	W: Origin ACCEPTAN	CE: Origin				9
		s or Performance					
	DOC	SUPPL	Linear Control of the Control of				
	003 952	MILSTRIP ADDR 53 8095207T701 W52H1C		2			
		G19 IV BRK BLK I					
	DEL REL C		DEL DATE				
	001	44	30-007-2007				
	002		30-NOV-2007				
	003		30-DEC-2007				
	004		30-JAN-2008				
	005		28-FEB-2008				
	006		30-MAR-2008				
	007		30-APR-2008				
	008		30-MAY-2008				
	009		30-JUN-2008				
	POB POINT:	: Destination					
	SHIP TO:						
	(W52H1C)	NU WOKE USA ROCK ISL		1 1			
		BLDG 293 GILLESPIE A ROCE ISLAND					
	MARK FOR:	NU WOKS USA ROCK ISL	ARSENAL				
		TRANSPORTATION OFFIC				- 1	
		AVE .	AND GILLESPIE				
					- 1		

Reference No. of Document Being Continued PIIN/SIIN N52809-05-D-0260/0001 MOD/AMD 05

Page 4 of 6

Name of Offeror or Contractor: COTEX STRTEMS INC.

ITEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	ROCK ISLAND IL 61299-5000 CONTRACT/DELLVERY ORDER NUMBER W52H09-05-D-0260/0001				
0001AD	PRODUCTION COAMTLY	*	EA	*	<u>*</u>
	NOUN: M119 HOWITZER M137 PRON: 208140321A PRON AMD: 02 ACEN: AC AMS CD: 32101366022				
	Packaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
0002	NSN: 1240-01-483-5100 FSCM: 19200 PART NR: 12984775 SECURITY CLASS: Unclassified				
0002AA	PRODUCTION QUANTITY	*	EA.	*	. *
	NOUN: TELESCOPE, PANORAMIC PROM: MISIPISMI PROM AMD: 03 ACRM: AB AMS CD: 040011				
	Packaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
	Deliveries of Performance DOC SUPPL RELCD MILSTRIP ADDR SIG CD MARK POR TP CO				
	001 W52H095205H983 W31GII J 1 DEL REL CD CUMMTITY DEL DATE 001 30-JUN-2010				
	002 DELETED 003 DELETED 004 DELETED 005 DELETED				
	FOS POINT: Destination				
	SKIP TO: (MAIGIT: YP WAY? ***PISTON MUNITIONS CTR				
	CR 256 235 6037 CL V				

Reference No. of Document Being Continued PIIN/SIIN W52H09-05-D-0260/0001 MOD/AMD 05 Page 5 of 6

Name of Offeror or Contractor: OPTHE SYSTEMS INC.

ITEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	7 FRANKFORD AVE BLDG #360				
	ANNISTON AL 36201-4199				
	PERSONAL PROPERTY OF THE PROPE				
	CONTRACT/DELIVERY CEDER NUMBER		1 1		l
	W52H09-05-D-0260/0001		1 1		
	DOC SUPPL		1 1		l
	REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD		1 1		l
	002 W52N095205N984 W62G2T J 1		1 1		l
	DEL REL CD QUANTITY DEL DATE		1 1		
	001 30-JUL-2010		1 1		
	002 DELETED		1 1		
	003 DELETED		1 1		
	004 DELETED		1 1		
	005 DELETED		1 1		
	FOB POINT: Destination				
	SHIP TO:		1 1		
	(W62G2T) XR WIBG DEF DIST DEPOT SAN JOAQUN				
	25600 S CHRISMAN ROAD				
	REC WHSE 168 PH 209 839 4387		1 1		
	TRACY, CA. 95304-5000		1 1		l
	CONTRACT/DELIVERY ORDER NUMBER		1 1		
	W52H09-05-D-0260/0001		1 1		
1002	SECURITY CLASS: Unclassified				
	1000 - 00000 000 000 000 00 00 00 00 00 0				
1002AA	UNIT PRICE INCREASE				*
	NOUN: PACKAGING POR PANTELS		1 1		
	PRON: W19ADW35M1 PRON AMD: 01 ACRN; AD				
	AMS CD: 53459562147		1 1		
	Management of the Company of the Com		1 1		
10.00	Items shipped on CLIN 0002AA shall also billed against this CLIN 1002AA for sch up to		1 1		
V	ajainst tals CLIN 1002AA torgo ich up to				
9			1 1		
	THIS CLIN IS FOR BILLING PURPOSES ONLY. NO		1 1		
	SEPERATE DELIVERY REQUIRED.		1 1		1
	(End of narrative B001)				
	Inspection and Acceptance				
	INSPECTION: Origin ACCEPTANCE: Origin				
	Deliveries or Performance				
	DLVR SCH PERF COMPL REL CD QUANTITY DATE				
	AA1 A 30 CER 3031				
201	1 - 30-325-2011				
0					

Reference No. of Document Being Continued Page 6 of 6 CONTINUATION SHEET PHN/SHN W52809-05-D-0260/0001 MOD/AMD 05 Name of Offeror or Contractor: OPTEX STSTEMS INC. SECTION G - CONTRACT ADMINISTRATION DATA LINE AMS CD/ OBLG STAT/ INCREASE/DECREASE CUMULATIVE AMOUNT ITEM MIPR 1002AA W19ADW35M1 PRICE AMOUNT ACRN JOB ORD NO 974935 53459562147 SERVICE ACCOUNTING INCREASE/DECREASE HAME BY ACRN ACCOUNTING CLASSIFICATION STATION Army 21 92035000096D6D02P53459525FB S11116 AD W52809 NET CHANGE COMLIG ANT PRIOR AMOUNT INCREASE/DECREASE AMOUNT OF AWARD

974W35811116 W52H09

EDI ACCOUNTING CLASSIFICATION

511116 96D6D025245956214725P8

21 091120350000

ACRN

W52H0905D0260/0001

- *1 UNIT PRICE
- *2 UNIT PRICE
- *3 UNIT PRICE
- *4 PRICE
- *5 PRICE
- *6 TOTAL UNIT PRICE
- *7 QTY
- *8 QTY
- •9 UNIT PRICE
- *10 AMOUNT
- *11 DELIVERY QTYS
- *12 QTY
- *13 UNIT PRICE
- *14 AMOUNT
- *15 QTY
- *16 UNIT PRICE
- *17 AMOUNT
- *18 DELIVERY QTY
- *19 DELIVERY QTYS
- *20 UNIT PRICE INCREASE AMOUNT
- *21 QTY
- *22 QTY
- *23 DELIVERY QTYS
- *24 PRIOR AMOUNT
- *25 INCREASE/DECREASE AMOUNT
- *26 CUMULATIVE AMOUNT
- *27 NET CHANGE
- *28 INCREASE/DECREASE AMOUNT

- *29 NET CHANGE
- *30 PRIOR AMOUNT OF AWARD
- *31 INCREASE/DECREASE AMOUNT
- *32 CUMULATIVE OBLIG AMT

	1.00	N 10 44 -1 -	T		Firm-Fixed-		
2. Amendment/Mod	ification No.	3. Effective Date	4. Requisition/Purchas	se Req N	0.	5. Project N	io. (If applicable)
02		2008AD006	SEH SCHEDU	TLE			
6. Issued By		Code WS2H09	7. Administered By (If	other th	an Item 6)	0%	Code 84402
TACOM-ROCK IS			DOMA TEXAS				
AMSTA-LC-GPA-			600 NORTH PEARL	L STREET	7		
MATTHEW KOPEL ROCK ISLAND I	(309)782-7888		SUITE 1630				
MALA TOLAND I	m 01533-1630		DALLAS TX 75201	1-2643			
	W. KOPELSUS.ARMY.NIL	. 6. 6 . 6.	SCD		AS NONE		P PT 200339
	ss Of Contractor (No., Stree	et, City, County, State and	d Zip Code)	□ °	A. Amendme	nt Of Solicitat	tion No.
OPTEX SYSTEMS			Г				
1420 PRESIDENT				.9	B. Dated (See	Item 11)	
RICHARDSON, TO	A 73081-2799		L	-			
			П	X 1	A. Modificat	tion Of Contr	act/Order No.
			F	W	52H09-05-D-	0260/0003	
TYPE BUSINESS	Other Small Susiness	Performing in U.S.		-	0B. Dated (Se		
Code 08X64	Facility Code				007JUNL5		
Or Angelia de Cara	11. T	HIS ITEM ONLY APPLI	ES TO AMENDMENTS	OF SOL	ICITATION	s	
The shore sur	bered solicitation is amend						
		co as ser roral in item 14.	the nour and date spec	med for	receipt of Of	ters	
is extende					Control of the Contro		** ** * * * * *
	owledge receipt of this ame						
	items 8 and 15, and return						endment on each copy of th
		copies	or the amendments: (b) E	y ackno-	wienging rece	apt of this am	enument on each copy of th
offer submitted; o	or (c) By separate letter or t	elegram which includes a	reference to the solicitat	ion and	amendment n	umbers. FAI	LURE OF YOUR
	MENT TO BE RECEIVED						
SPECIFIED MAY	Y RESULT IN REJECTION	NOF YOUR OFFER IS	he vietne of this are a de-	contract to	design to al	TOTAL TO II	hands whether the
		rovioed each telegram or	letter makes reference to	the soli	citation and t	nis amendmes	nt, and is received prior to t
opening hour and		when the					
SEE SECTION O	Appropriation Data (If req	uired)					
ONE PREITON O	(IF APPLICABLE)						
OLD EDULINA O		ITEM ONLY APPLIES 7	TO MODIFICATIONS O	E CON	PACTSON	DEDS	
KIND MOD CODE	13. THIS	ITEM ONLY APPLIES T	TO MODIFICATIONS O act/Order No. As Describ			DERS	
KIND MOD CODE	13. THIS	It Modifies The Contract To:			rm 14.		rth In Item 14 Are Made In
KIND NOD CODE A. This Chan The Cont	13. THIS i	It Modifies The Contra at To: L.	act/Order No. As Describ	bed In Ito	rm 14. The Ch	nanges Set For	
A. This Chan The Cont	13. THIS is ge Order is Issued Pursuan tract/Order No. In Item 10A e Numbered Contract/Orde	It Modifies The Contract To: A. r Is Modified To Reflect	act/Order No. As Describ The Administrative Chan	bed In Ito	rm 14. The Ch	nanges Set For	
A. This Chan The Cont B. The Above Set Forth	13. THIS I see Order is Issued Pursuan tract/Order No. In Item 10A e Numbered Contract/Orde In Item 14, Pursuant To Ti	It Modifies The Control of To: A. It Is Modified To Reflect 1 be Authority of FAR 43.16	act/Order No. As Describ The Administrative Chan 03(b).	bed In Ito	rm 14. The Ch	nanges Set For	
A. This Chan The Coat B. The Above Set Forth C. This Suppl	13. THIS is ge Order is Issued Pursuan tract/Order No. In Item 10A e Numbered Contract/Orde	It Modifies The Control of To: A. It Is Modified To Reflect 1 be Authority of FAR 43.16	act/Order No. As Describ The Administrative Chan 03(b).	bed In Ito	rm 14. The Ch	nanges Set For	
A. This Chan The Coat B. The Above Set Forth C. This Suppl	13. THIS I see Order is Issued Pursuan tract/Order No. In Item 10A e Numbered Contract/Orde In Item 14, Pursuant To Ti	It Modifies The Control t To: r Is Modified To Reflect To he Authority of FAR 43.16 ered Into Pursuant To Au	act/Order No. As Describ The Administrative Chan 03(b).	bed In Ito	rm 14. The Ch	nanges Set For	
A. This Chan The Cont B. The Above Set Forth C. This Suppl X D. Other (Spe	13. THIS Is age Order is Issued Pursuan tract/Order No. In Item 10A e Numbered Contract/Order. In Item 14, Pursuant To Tilemental Agreement Is Entereify type of modification as	It Modifies The Control t To: It Modified To Reflect 1 the Authority of FAR 43.16 cred Into Pursuant To Au and authority)	act/Order No. As Describ The Administrative Chan 03(b). sthority Of:	bed In Ito	em 14, The Ch	nanges Set For	cc, appropriation data, etc.)
A. This Chan The Cont B. The Above Set Forth C. This Suppl D. Other (Spe	13. THIS Is age Order is Issued Pursuan tract/Order No. In Item 10A e Numbered Contract/Order In Item 14, Pursuant To Tilemental Agreement Is Entered Contractor is not, is not,	It Modifies The Control t To: It Modified To Reflect 1 the Authority of FAR 43.16 tered Into Pursuant To Au and authority) is required to sign	act/Order No. As Describ The Administrative Chan (05(b), athority Of: n this document and retur	nges (such	The Ch	in paying office	ce, appropriation data, etc.)
KIND NOD COOR A. This Chan The Cont B. The Above Set Forth C. This Suppl D. Other (Spe	13. THIS Is age Order is Issued Pursuan tract/Order No. In Item 10A e Numbered Contract/Order. In Item 14, Pursuant To Tilemental Agreement Is Entereify type of modification as	It Modifies The Control t To: It Modified To Reflect 1 the Authority of FAR 43.16 tered Into Pursuant To Au and authority) is required to sign	act/Order No. As Describ The Administrative Chan (05(b), athority Of: n this document and retur	nges (such	The Ch	in paying office	ce, appropriation data, etc.)
A. This Chan The Cont B. The Above Set Forth C. This Suppl D. Other (Spe E. IMPORTANT: 14. Description Of A	13. THIS Is age Order is Issued Pursuan tract/Order No. In Item 10A e Numbered Contract/Order In Item 14, Pursuant To Tilemental Agreement Is Entered Contractor is not, is not,	It Modifies The Control t To: It Modified To Reflect 1 the Authority of FAR 43.16 tered Into Pursuant To Au and authority) is required to sign	act/Order No. As Describ The Administrative Chan (05(b), athority Of: n this document and retur	nges (such	The Ch	in paying office	ce, appropriation data, etc.)
A. This Chan The Cont B. The Above Set Forth C. This Suppl D. Other (Spe E. IMPORTANT: 14. Description Of A	13. THIS is a ge Order is Issued Pursuan tract/Order No. In Item 10A e Numbered Contract/Orde. In Item 14, Pursuant To Tilemental Agreement is Entectify type of modification at Contractor is not, mendment/Modification (O	It Modifies The Control t To: It Modified To Reflect 1 the Authority of FAR 43.16 tered Into Pursuant To Au and authority) is required to sign	act/Order No. As Describ The Administrative Chan (05(b), athority Of: n this document and retur	nges (such	The Ch	in paying office	ce, appropriation data, etc.)
A. This Chan The Cont B. The Above Set Forth C. This Suppi D. Other (Spe E. IMPORTANT: 14. Description Of A	13. THIS is a ge Order is Issued Pursuan tract/Order No. In Item 10A e Numbered Contract/Orde. In Item 14, Pursuant To Tilemental Agreement is Entectify type of modification at Contractor is not, mendment/Modification (O	It Modifies The Control t To: It Modified To Reflect 1 the Authority of FAR 43.16 tered Into Pursuant To Au and authority) is required to sign	act/Order No. As Describ The Administrative Chan (05(b), athority Of: n this document and retur	nges (such	The Ch	in paying office	cc, appropriation data, etc.)
A. This Chan The Cont B. The Above Set Forth C. This Suppi D. Other (Spe E. IMPORTANT: 14. Description Of A	13. THIS is a ge Order is Issued Pursuan tract/Order No. In Item 10A e Numbered Contract/Orde. In Item 14, Pursuant To Tilemental Agreement is Entectify type of modification at Contractor is not, mendment/Modification (O	It Modifies The Control t To: It Modified To Reflect 1 the Authority of FAR 43.16 tered Into Pursuant To Au and authority) is required to sign	act/Order No. As Describ The Administrative Chan (05(b), athority Of: n this document and retur	nges (such	The Ch	in paying office	cc, appropriation data, etc.)
A. This Chan The Cont B. The Above Set Forth C. This Suppl D. Other (Spe E. IMPORTANT: 14. Description Of A	13. THIS is a ge Order is Issued Pursuan tract/Order No. In Item 10A e Numbered Contract/Orde. In Item 14, Pursuant To Tilemental Agreement is Entectify type of modification at Contractor is not, mendment/Modification (O	It Modifies The Control t To: It Modified To Reflect 1 the Authority of FAR 43.16 tered Into Pursuant To Au and authority) is required to sign	act/Order No. As Describ The Administrative Chan (05(b), athority Of: n this document and retur	nges (such	The Ch	in paying office	cc, appropriation data, etc.)
A. This Chan The Cont B. The Above Set Forth C. This Suppl D. Other (Spe E. IMPORTANT: 14. Description Of A	13. THIS is a ge Order is Issued Pursuan tract/Order No. In Item 10A e Numbered Contract/Orde. In Item 14, Pursuant To Tilemental Agreement is Entectify type of modification at Contractor is not, mendment/Modification (O	It Modifies The Control t To: It Modified To Reflect 1 the Authority of FAR 43.16 tered Into Pursuant To Au and authority) is required to sign	act/Order No. As Describ The Administrative Chan (05(b), athority Of: n this document and retur	nges (such	The Ch	in paying office	ce, appropriation data, etc.)
A. This Chan The Cont B. The Above Set Forth C. This Suppi D. Other (Spe E. IMPORTANT: 14. Description Of A	13. THIS is a ge Order is Issued Pursuan tract/Order No. In Item 10A e Numbered Contract/Orde. In Item 14, Pursuant To Tilemental Agreement is Entectify type of modification at Contractor is not, mendment/Modification (O	It Modifies The Control t To: It Modified To Reflect 1 the Authority of FAR 43.16 tered Into Pursuant To Au and authority) is required to sign	act/Order No. As Describ The Administrative Chan (05(b), athority Of: n this document and retur	nges (such	The Ch	in paying office	cc, appropriation data, etc.)
A. This Chan The Cont B. The Above Set Forth C. This Suppi D. Other (Spe E. IMPORTANT: 14. Description Of A	13. THIS is a ge Order is Issued Pursuan tract/Order No. In Item 10A e Numbered Contract/Orde. In Item 14, Pursuant To Tilemental Agreement is Entectify type of modification at Contractor is not, mendment/Modification (O	It Modifies The Control t To: It Modified To Reflect 1 the Authority of FAR 43.16 tered Into Pursuant To Au and authority) is required to sign	act/Order No. As Describ The Administrative Chan (05(b), athority Of: n this document and retur	nges (such	The Ch	in paying office	ce, appropriation data, etc.)
KIND MOD COOD A. This Chan The Cont B. The Above Set Forth C. This Suppl D. Other (Spe E. IMPORTANT: 14. Description Of A SEE SECOND PAGE Except as provided it	13. THIS is a ge Order is Issued Pursuan tract/Order No. In Item 10A e Numbered Contract/Orde. In Item 14, Pursuant To Tilemental Agreement is Entectify type of modification at Contractor is not, mendment/Modification (O	It Modifies The Control t To: Is Modified To Reflect To the Authority of FAR 43.16 reed Into Pursuant To Au and authority) is required to sign organized by UCF section	act/Order No. As Describ The Administrative Chan 03(b). athority Of: In this document and retur headings, including solic	rn_citation/c	m 14. The Ch h as changes i	nanges Set For in paying office topics to the I	ce, appropriation data, etc.) ssuing Office. ere feasible.)
KIND MOD COOD A. This Chan The Cont The Cont B. The Above Set Forth C. This Suppl D. Other (Spe E. IMPORTANT: 14. Description Of A SEE SECOND PAGE Except as provided is	13. THIS is a condition of the property of the	It Modifies The Control It To: It To: It To: It Modified To Reflect To Re	act/Order No. As Describ The Administrative Chan (05(b), athority Of: In this document and retur cheadings, including solic renced in item 9A or 10A	enges (such	m 14. The Ch h as changes i	nanges Set For in paying office copies to the I set matter who	ce, appropriation data, etc.) ssuing Office. ere feasible.) nchanged and in full force
KIND NOD COOR A. This Chan The Cont B. The Above Set Forth C. This Suppl D. Other (Spe E. IMPORTANT: 14. Description Of A SEE SECOND PAGE Except as provided is	13. THIS Is age Order is Issued Pursuan tract/Order No. In Item 10A e Numbered Contract/Order In Item 14, Pursuant To Ti Item 14, Pursuant To Ti Itemental Agreement Is Enterecify type of modification as Contractor is not, amendment/Modification (O	It Modifies The Control It To: It To: It To: It Modified To Reflect To Re	act/Order No. As Describ The Administrative Chan 03(b). athority Of: In this document and retur headings, including solic	rn_citation/c	m 14. The Ch h as changes i	nanges Set For in paying office copies to the I set matter who	ce, appropriation data, etc.) ssuing Office. ere feasible.) nchanged and in full force
KIND NOD COOR A. This Chan The Cont B. The Above Set Forth C. This Suppl D. Other (Spe E. IMPORTANT: 14. Description Of A SEE SECOND PAGE Except as provided is	13. THIS is a condition of the property of the	It Modifies The Control It To: It To: It To: It Modified To Reflect To Re	act/Order No. As Describ The Administrative Chan 03(b). athority Of: a this document and retur headings, including solic renced in item 9A or 10A	rn citation/c	The Ch h as changes i	tanges Set For in paying office copies to the I copies to the I copies to the I copies to the I	ssuing Office. ere feasible.) nchanged and in full force
Except as provided by and effect. KIND NOD COOR A. This Cham The Cont The Cont B. The Above Set Forth D. Other (Spe E. IMPORTANT: 14. Description Of A SEE SECOND PAGE Except as provided by and effect. 15.A. Name And Title	is a 13. THIS is a ge Order is Issued Pursuan tract/Order No. In Item 10A e Numbered Contract/Order. In Item 14, Pursuant To Tillemental Agreement Is Entered to the Item 14, Pursuant To Tillemental Agreement Is Entered to Item 15, Item 16, Item 1	It Modifies The Control It To: It To: It To: It Modified To Reflect To Re	The Administrative Chan (05(b)), (athority Of: In this document and return the chandings, including solice renced in item 9A or 10A 16A. Name And JOYCE & KLEINE JOYCE KLEINER	en citation/c	tofore change Contracting MLL (309)7	tanges Set For in paying office copies to the I copies to the I copies to the I copies to the I	ce, appropriation data, etc.) ssuing Office. ere feasible.) nchanged and in full force
Except as provided by and effect. KIND NOD COOR A. This Cham The Cont The Cont B. The Above Set Forth D. Other (Spe E. IMPORTANT: 14. Description Of A SEE SECOND PAGE Except as provided by and effect. 15.A. Name And Title	is a 13. THIS is a ge Order is Issued Pursuan tract/Order No. In Item 10A e Numbered Contract/Order. In Item 14, Pursuant To Tillemental Agreement Is Entered to the Item 14, Pursuant To Tillemental Agreement Is Entered to Item 15, Item 16, Item 1	It Modifies The Control t To: It To: It Modified To Reflect 1 the Authority of FAR 43.16 ered Into Pursuant To Au and authority) is required to sign organized by UCF section ions of the document references	The Administrative Chan (03(b)). Ithority Of: In this document and return the document and return th	rn_citation/c	tofore change Contracting MEL (309) 7	tanges Set For in paying office copies to the I copies to the I copies to the I copies to the I	ssuing Office. ere feasible.) nchanged and in full force e or print)
A. This Chan The Cont B. The Above Set Forth C. This Suppl D. Other (Spe E. IMPORTANT: 14. Description Of A SEE SECOND PAGE Except as provided it and effect. 15A. Name And Title 15B. Contractor/Off	is a 13. THIS is a ge Order is Issued Pursuan tract/Order No. In Item 10A e Numbered Contract/Order. In Item 14, Pursuant To Tillemental Agreement Is Enterediffy type of modification as Contractor is not, amendment/Modification (OGR POR DESCRIPTION berein, all terms and condition of the Of Signer (Type or print)	It Modifies The Control t To: It To: It Modified To Reflect 1 the Authority of FAR 43.16 ered Into Pursuant To Au and authority) is required to sign organized by UCF section ions of the document references	The Administrative Chan (05(b)), (10), (11), (12), (13), (14), (15), (16	en citation/c	tofore change contract subjectofore change contract subjectofore change contracting .MIL (309) 7 merica	ed, remains u	ce, appropriation data, etc.) ssuing Office. ere feasible.) nchanged and in full force e or print)
KIND MOD COOR A. This Chan The Cont The Cont B. The Above Set Forth C. This Suppl D. Other (Spe E. IMPORTANT: 14. Description Of A BRE SECOND PAGE Except as provided it and effect. 15.A. Name And Title 15.B. Contractor/Off	is a 13. THIS is a ge Order is Issued Pursuan tract/Order No. In Item 10A e Numbered Contract/Order. In Item 14, Pursuant To Tilemental Agreement Is Entered to Secretary Issued, amendment/Modification (OGR FOR DESCRIPTION of Signer (Type or print)) feror	It Modifies The Control t To: It To: It Modified To Reflect 1 the Authority of FAR 43.16 ered Into Pursuant To Au and authority) is required to sign organized by UCF section tions of the document references	The Administrative Chan (05(b)), (10), (11), (12), (13), (14), (15), (16	en citation/c	tofore change Contracting MEL (309) 7	ed, remains u	ssuing Office. ere feasible.) nchanged and in full force e or print)

Reference No. of Document Being Continued

PIIN/SIIN W52809-05-D-0260/0003

MOD/AMD 92

Page 2 of 5

Name of Offeror or Contractor: OFTEX SYSTEMS INC

SECTION A - SUPPLEMENTAL INFORMATION

The purpose of this modification 02 to WS2H09-05-D-0260 DO 0003 is to:

1) Divert Shipments of

From: W31G1Z

XR WOL7 Annieton Munitions Center Trans Officer 256 235 6837 CL V 7 Frankford Ave Bldg 360 Anniston AL 36201-4199

W6202T

XU DEF DIST DEPOT San Joaquin 25600 S Chrisman Road Rec Whse 10 PM 209 639 4307 Tracy CA 95304-5000

SU Transportation Officer DDSP New Cumberland Facility 2001 Mission Drive Door 113 134 New Cumberland PA 17070-5001

To: W52R1C

XU WOKS USA Rock Island Arsenal Bldg 299 Gillespie Av and Beck Lane Rock Island IL 61299-5000

2) For administrative purposes, the diverted shipments from Annistion, Tracy, and New Cumberland (CLIN 0001AB DOC REL CODE 001, 002, 003) to Rock Island will be under Clin 0001AC.

3) The total dollar value of CLIN 0001AB is decreased by

.... CLIN 0001AC is added for

4) All other terms and conditions remain the same.

*** END OF NARRATIVE AGOOS ***



*Confidential Treatment Requested

Reference No. of Document Being Continued PHN/SHN 952809-05-0-0260/0003 MOD/AMD 02

Page 3 of 5

Name of Offeror or Contractor: OPTEX SYSTEMS INC.

ITEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS				
0001	NSN: 1240-01-483-6103 FSCM: 19200 FART WR: 12984713 SECURITY CLASS: Unclassified				
001AB	PRODUCTION QUANTITY	*	EA ·	× ,	=
	NOUN: TELESCOPE, PARGRANIC PRON: M1718213M1 PRON AMD: 02 ACRE: AA AMS CD: 060011				
	NSN: 1240-01-483-6103				
	(End of marrative B001)				
	Packaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
	Deliveries or Performance DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 001 W52H0977151H975 W31012 J DEL REL CD CUANTITY DEL DATE 001 30-NOV-2008				
	FOB POINT: Destination				
	SMIP TO: (W31G12) XR WOLF ADMISTON MUNITIONS CENTER TRANS OFFICER 256 235 6837 CL V 7 PRINKFORD AVE BLDG 180 ANNISTON AL 36201-4199 CONTRACT/DELIVERY ORDER NUMBER				
	MS2H09-05-D-0269/0003				
	POB POINT: Destination				
	SHIP TO:				
	WALL POAD				



^{*}Confidential Treatment Requested =

Reference No. of Document Being Continued PIIN/SIIN W52H09-05-D-0260/0003 MOD/AMD 02

Page 4 of 5

Name of Offeror or Contractor: OPTEX SYSTEMS INC

ITEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	REC WESE 16B PH 209 839 4307			1	
	TRACY CA 95304-5000				
	CONTRACT/DELIVERY ORDER NUMBER				
	W52HD9-05-D-0260/0003				
	DOC SUPPL				
	BEL CD MILETRIP ADDR SIG CD MARK FOR TP CD				
	003 DELETED				
	and a second				
	Ship To: (W52HLC)				
	XU WOKE USA Rock Island Arsenal				
	Bldg 299 Gillespie Av and Beck Lane				
	Rock Island IL 61299-5000				
	(End of narrative F001)	-			
		٨			^
0401AC	PRODUCTION QUANTITY	*	EA	*	H
	NOUN: M119 HOWITZER M137	and the same			14
	PROUN: 208150221A PRON AMD: 01 ACRN: AB				
	AMS CD: 32101366022				
	Packaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
	Deliveries or Performance				
	DOC SUPPL		1 1		
	REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 001 W15BW962073345 Y00000 M 3		1 1		
	DEL REL CD QUANCITY DEL DATE				
	001 10-NOV-2008				
	002 30-DEC-2008				
	003 30-JAN-2009				
	004 28-FEB-2009				
	005 30-MAR-2009				
	Actividade and actividade actividade and actividade actividad				
	FOB POINT: Destination				
	SHIP TO:				
	(900000) SMIPPING INSTRUCTIONS FOR CONSIGNEE (SWIP TO) WILL BE PURNISHED PRIOR				
	TO SCHEDULED DELIVERY DATE FOR ITEM				
	PRODUCTION DELIVERY SCHEDULE,				
	REQUIRED UNDER THIS REQUISITION.				
	COMMENTAL OFFICE AND SERVICE OF S				
	05-D-0260/0003				

*Confidential Treatment Requested

CONTINUATION SHEET			PI	Reference No. of Document Being Continued PIIN/SIIN W528109-05-D-0260/0003 MOD/AMD 02				s of s
Name	of Offeror or Contract	OF: OPTEX S	YSTEMS INC					
BECTION	G - CONTRACT ADMINIS	TRATION DAT	A					
	FRON/							
LINE	AMS CD/	OBL	G STRT/		INC	CREASE/DECREASE	CUI	MULATIVE
TTEM	MIPR	ACRN JOB	OF GEO	TERTOR AMOU	INT A	AMOUNT .		TMITTING
0001AB	M171R213M1	AA	2 \$	de	7	-	s in	
	060011			M.	X	Jr.	W. A	
0001AC	2C#150221A	AB	2 5	W	. 1	12	M. I	
	32101366022		RM223	N	. 4	N	· W	-
	A18P30222F2C			3	4		12	
					_	1/0		
				NET CHANGE		XX		
						N-		
SERVICE	NET CHANGE					ACCOUNTING	INCREASE/I	OCREASE.
NAME	BY ACRN	ACCOUNTING CLASSIFICATION				STATION	\ C AMOUN	
Army	AA		30AC9G 6D		1116	W52H09	5	
Army	AB	21 820	3300008585R1	3P32101331EL 52	8017	W52R09	= 1	_
						MODEL COLUMN		
						NET CHANG	E \$ *	0.00
	1.1.7	Λ.	R AMOUNT	/ 138	CREASE/DECK	EASE	CUMULATIVE	
ORT CVA	NGE FOR AWARD:	_ OF	AWARD	· v/-	THUCHE		DBLIG AMT	
-	an in warm.			2 1		5	RV.	
	*,)		13		/	1	
VCRN	EDI ACCOUNTING CLASS	SIFICATION		V-1	4			

811116 W52ND9 8RM223528017 W52ND9



ACRN AA AB EDI ACCOUNTING CLASSIFICATION
97 0X0X493DAC9G SI1116 76D000046011000D026KB
21 081020330000 528017 86R6R133210136602221E1

W52H0905D0260

AMEND 02

- *1 DIVERTED SHIPMENTS
- *2 DECREASE DOLLAR AMT FOR CLIN 0001AB
- *3 DOLLAR AMT FROM...
- *4 DOLLAR AMT TO ...
- *5 0001AB QTY
- *6 0001AB UNIT PRICE
- *7 0001AB TOTAL AMT
- *8 DEL QTYS
- *9 0001AC QTY
- *10 0001AC UHIT PRICE
- *11 0001QC TOTAL AMT
- *12 DEL QTYS
- *13 0001AB PRIOR AMT
- *14 0001AB INCREASE/DECREASE AMT
- *15 0001AB CUMULATIVE AMT
- *16 0001AC PRIOR AMT
- *17 0001AC INCREASE/DECREASE AMT
- *18 0001AC CUMULATIVE AMT
- *19 NET CHANGE
- *20 INCREASE/DECREASE AMT
- *21 INCREASE/DECREASE AMT
- *22 PRIOR AMT OF AWARD
- *23 INCREASE/DECREAE AMT
- *24 CUMULATIVE OBLIG AMT

AMENDMENT				Firm-Fixed	-81100	
2. Amendment/Modit	fication No.	3. Effective Date	4. Requisition/Purchase Req	No.	5. Project No	o. (If applicable)
01		200700718	SEE SCHEDULE			
6. Issued By		Code W52809	7. Administered By (If other	than Item 6)		Code 84402
TACOM-ROCK ISL	AND		DOWN DALLAS			54402
AMSTA-LC-GAWC-			600 NORTH PEARL STR	EET		
CHRISTINE CARS	ON (309)782-4301		SUITE 1630			
ROCK ISLAND IL	61299-7620		DALLAS TX 75201-204	3		
EMAIL: CHRISTI	NE.CARSONWUS.ARMY.MI	E.	SCD A	PAS NONE	ADP	PT 800339
The second secon		reet, City, County, State and			ent Of Solicitation	
OPTEX SYSTEMS					or or continue	
1420 PRESIDENT						
RICHARDSON, TX				9B. Dated (Se	e Item 11)	
			×	10A. Modifica	tion Of Contra	ct/Order No.
				W52H09-05-D	-0260/0003	
TYPE BUSINESS:	Other Small Busines	a Performing in U.S.		10B. Dated (S	ee Item 13)	
Code OBK64	Facility Code			2007JUN15		
	11.	THIS ITEM ONLY APPLI	ES TO AMENDMENTS OF S	OLICITATION	NS	
The share word						
		iucu as set forth in item 14.	The hour and date specified f	or receipt of O	llers	
is extended						
Offers must ackno	wledge receipt of this an	sendment prior to the hour	and date specified in the solicit	lation or as am	ended by one of	the following methods:
(a) By completing	tame 8 and 15 and rates	relea contes	of the amondments (h) the sele	and delan	les fall	the residence in the same
	items 8 and 15, and retur	rningcopies	of the amendments: (b) By ack	nowledging rec	cipt of this ame	indiment on each copy of th
offer submitted; or	(c) By separate letter or	r telegram which includes a	reference to the solicitation an	d amendment	numbers FAII	LIBE OF VOUR
ACTOMORA EDGA	VENTE TO BE BECKER	the contract of a contract of	Televence to the solicitation an	on withcomment	numbers. Patt.	CRE OF FOUR
ACKNOWLEDGS	MENT TO BE RECEIVE	ED AT THE PLACE DESIG	SNATED FOR THE RECEIPT	OF OFFERS	PRIOR TO TH	E HOUR AND DATE
SPECIFIED MAY	RESULT IN REJECTS	ON OF MOUR OFFERD 161		m dadan to aba		
OF SECURITION WE'VE	TOTAL STREET, IL	ON OF YOUR OFFER. If	by virtue of this amendment ye	in desire to cha	nge an offer air	ready submitted, such
change may be ma	de by telegram or letter,	provided each telegram or	by virtue of this amendment ye letter makes reference to the se	on desire to cha olicitation and	nge an offer alr this amendment	ready submitted, such L, and is received prior to t
change may be ma	de by telegram or letter,	provided each telegram or	letter makes reference to the s	olicitation and	nge an offer alr this amendment	ready submitted, such t, and is received prior to t
change may be ma opening hour and	de by telegram or letter, date specified.	provided each telegram or	letter makes reference to the s	olicitation and	nge an offer alr this amendment	ready submitted, such t, and is received prior to t
change may be ma opening hour and 2. Accounting And	de by telegram or letter, date specified. Appropriation Data (If re	provided each telegram or	by virtue of this amendment ye letter makes reference to the s	olicitation and	nge an offer air this amendment	ready submitted, such t, and is received prior to t
change may be ma opening hour and 2. Accounting And	de by telegram or letter, date specified.	provided each telegram or	by virtue of this amendment ye letter makes reference to the s	olicitation and	nge an offer alr this amendment	ready submitted, such t, and is received prior to t
change may be ma opening hour and 2. Accounting And	de by telegram or letter, date specified. Appropriation Data (If re	provided each telegram or	by virtue of this amendment ye letter makes reference to the se	olicitation and	nge an offer air this amendment	ready submitted, such t, and is received prior to t
change may be ma opening hour and 2. Accounting And	de by telegram or letter, date specified. Appropriation Data (If re NCREASE: \$4,616.00	provided each telegram or equired)	letter makes reference to the s	olicitation and	this amendment	ready submitted, such t, and is received prior to t
change may be ma opening hour and 2. Accounting And	de by telegram or letter, date specified. Appropriation Data (If ro NCREASE: \$4,616.00	provided each telegram or equired) S ITEM ONLY APPLIES T	to MODIFICATIONS OF CO	olicitation and	this amendment	ready submitted, such t, and is received prior to t
change may be ma opening hour and 12. Accounting And / ACRN: AA NET I KIND MOD CODE:	de by telegram or letter, date specified. Appropriation Data (If re NCREASE: \$4,414.00	provided each telegram or equired) S ITEM ONLY APPLIES T It Modifies The Contra	letter makes reference to the se	NTRACTS/OR	this amendment	t, and is received prior to t
change may be ma opening hour and 12. Accounting And ACRN: AA NET I	de by telegram or letter, date specified. hppropriation Data (If re NCREASE: \$4,616.00 13. THE ge Order is Issued Pursus act/Order No. In Item 10	provided each telegram or equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A.	TO MODIFICATIONS OF CO act/Order No. As Described In	NTRACTS/OR Item 14.	DERS hanges Set Fort	t, and is received prior to t
change may be ma opening hour and 12. Accounting And ACRN: AA NET I KIND MOD CODE: A. This Chang The Contr B. The Above	de by telegram or letter, date specified. Appropriation Data (If re NCREASE: \$4,614.00 13. THE act Order is Issued Pursus act/Order No. In Item 16 Numbered Contract/Ord	provided each telegram or equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. der Is Modified To Reflect 7	TO MODIFICATIONS OF CO act/Order No. As Described In	NTRACTS/OR Item 14.	DERS hanges Set Fort	t, and is received prior to t
change may be ma opening hour and 12. Accounting And ACRN: AA NET I KIND MOD CODE: A. This Chang The Contr B. The Above	de by telegram or letter, date specified. Appropriation Data (If re NCREASE: \$4,614.00 13. THE act Order is Issued Pursus act/Order No. In Item 16 Numbered Contract/Ord	provided each telegram or equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A.	TO MODIFICATIONS OF CO act/Order No. As Described In	NTRACTS/OR Item 14.	DERS hanges Set Fort	t, and is received prior to t
change may be ma opening hour and 12. Accounting And A ACRN: AA NET I KIND MOD CODE: A. This Chang The Contr B. The Above Set Forth 1	de by telegram or letter, date specified. Appropriation Data (If re NCREASE: \$4,616.00 13. THE 8 to Order is Issued Pursus act/Order No. In Item 16 Numbered Contract/Order In Item 14, Pursuant To	provided each telegram or equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. der Is Modified To Reflect 7	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b).	NTRACTS/OR Item 14.	DERS hanges Set Fort	t, and is received prior to the state of the
change may be ma opening hour and 12. Accounting And 12. Accounting And 14. ACRN: AA NET I KIND MOD CODE: A. This Chang The Control B. The Above Set Forth 1 C. This Supple	de by telegram or letter, date specified. hppropriation Data (If r NCREASE: \$4,516.00 13. THE ge Order is Issued Pursu- act/Order No. In Item 16 Numbered Contract/Order in Item 14, Pursuant To- cemental Agreement is Er	provided each telegram or equired) SITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. der Is Modified To Reflect 7 The Authority of FAR 43.16 attered Into Pursuant To Au	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b).	NTRACTS/OR Item 14.	DERS hanges Set Fort	t, and is received prior to t
change may be ma opening hour and 12. Accounting And ACRN: AA NET I KIND MOD CODE: A. This Chang The Contr B. The Above Set Forth 1 C. This Supple	de by telegram or letter, date specified. Appropriation Data (If re NCREASE: \$4,616.00 13. THE 8 to Order is Issued Pursus act/Order No. In Item 16 Numbered Contract/Order In Item 14, Pursuant To	provided each telegram or equired) SITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. der Is Modified To Reflect 7 The Authority of FAR 43.16 attered Into Pursuant To Au	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b).	NTRACTS/OR Item 14.	DERS hanges Set Fort	t, and is received prior to t
change may be ma opening hour and 12. Accounting And A ACRN: AA NET I KIND MOD CODE: A. This Chang The Contr B. The Above Set Forth I C. This Supple D. Other (Special	de by telegram or letter, date specified. hppropriation Data (If r NCREASE: \$4,516.00 13. THE ge Order is Issued Pursu- act/Order No. In Item 16 Numbered Contract/Order in Item 14, Pursuant To- cemental Agreement is Er	provided each telegram or equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 attered Into Pursuant To Au and authority)	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b).	NTRACTS/OR Item 14. The C	DERS hanges Set Fort	t, and is received prior to to the lin Item 14 Are Made In t, appropriation data, etc.)
change may be ma opening hour and it 12. Accounting And A ACRN: AA NET I KIND MOD CODE: A. This Chang The Contr B. The Above Set Forth I C. This Supple E. IMPORTANT:	de by telegram or letter, date specified. Appropriation Data (If re NCREASE: \$4,616.00 13. THE co Order is Issued Pursus act/Order No. In Item 16 Numbered Contract/Ore in Item 14, Pursuant To comental Agreement Is Ex- cify type of modification Contractor is so	provided each telegram or equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 and authority) t, X	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b). thority Of:	NTRACTS/OR Item 14. The C	DERS hanges Set Fort in paying office	t, and is received prior to to th In Item 14 Are Made In t, appropriation data, etc.)
change may be ma opening hour and 12. Accounting And ACRN: AA NET I KIND MOD CODE: A. This Chang The Control B. The Above Set Forth I C. This Supple E. IMPORTANT:	de by telegram or letter, date specified. Appropriation Data (If re NCREASE: \$4,616.00 13. THE co Order is Issued Pursus act/Order No. In Item 16 Numbered Contract/Ore in Item 14, Pursuant To comental Agreement Is Ex- cify type of modification Contractor is so	provided each telegram or equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 and authority) t, X	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b).	NTRACTS/OR Item 14. The C	DERS hanges Set Fort in paying office	t, and is received prior to to th In Item 14 Are Made In t, appropriation data, etc.)
change may be ma opening hour and 12. Accounting And ACRN: AA NET I KIND MOD CODE: A. This Chang The Contr B. The Above Set Forth 1 C. This Supple E. IMPORTANT: [4. Description Of Ar	de by telegram or letter, date specified. Appropriation Data (If re NCREASE: \$4,616.00 13. THE co Order is Issued Pursus act/Order No. In Item 16 Numbered Contract/Ore in Item 14, Pursuant To comental Agreement Is Ex- cify type of modification Contractor is so	provided each telegram or equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 and authority) t,	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b). thority Of:	NTRACTS/OR Item 14. The C	DERS hanges Set Fort in paying office	t, and is received prior to to th In Item 14 Are Made In t, appropriation data, etc.)
change may be ma opening hour and 12. Accounting And ACRN: AA NET I KIND MOD CODE: A. This Chang The Contr B. The Above Set Forth 1 C. This Supple E. IMPORTANT: [4. Description Of Ar	de by telegram or letter, date specified. hppropriation Data (If re NCREASE: \$4,616.00 13. THE OTHER SECONDARY OF THE SECONDARY OTHER SECONDA	provided each telegram or equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 and authority) t,	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b). thority Of:	NTRACTS/OR Item 14. The C	DERS hanges Set Fort in paying office	t, and is received prior to t th In Item 14 Are Made In t, appropriation data, etc.)
change may be ma opening hour and 12. Accounting And ACRN: AA NET I KIND MOD CODE: A. This Chang The Contr B. The Above Set Forth 1 C. This Supple E. IMPORTANT: [4. Description Of Ar	de by telegram or letter, date specified. hppropriation Data (If re NCREASE: \$4,616.00 13. THE OTHER SECONDARY OF THE SECONDARY OTHER SECONDA	provided each telegram or equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 and authority) t,	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b). thority Of:	NTRACTS/OR Item 14. The C	DERS hanges Set Fort in paying office	t, and is received prior to t th In Item 14 Are Made In t, appropriation data, etc.)
change may be ma opening hour and 12. Accounting And ACRN: AA NET I KIND MOD CODE: A. This Chang The Contr B. The Above Set Forth 1 C. This Supple E. IMPORTANT: [4. Description Of Ar	de by telegram or letter, date specified. hppropriation Data (If re NCREASE: \$4,616.00 13. THE OTHER SECONDARY OF THE SECONDARY OTHER SECONDA	provided each telegram or equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 and authority) t,	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b). thority Of:	NTRACTS/OR Item 14. The C	DERS hanges Set Fort in paying office	t, and is received prior to t th In Item 14 Are Made In t, appropriation data, etc.)
Change may be ma opening hour and 12. Accounting And ACRN: AA NET I KIND MOD CODE: A. This Chang The Contr B. The Above Set Forth 1 C. This Supple D. Other (Spec	de by telegram or letter, date specified. hppropriation Data (If re NCREASE: \$4,616.00 13. THE OTHER SECONDARY OF THE SECONDARY OTHER SECONDA	provided each telegram or equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 and authority) t,	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b). thority Of:	NTRACTS/OR Item 14. The C	DERS hanges Set Fort in paying office	t, and is received prior to t th In Item 14 Are Made In t, appropriation data, etc.)
Change may be ma opening hour and 12. Accounting And ACRN: AA NET I KIND MOD CODE: A. This Chang The Contr B. The Above Set Forth 1 C. This Supple D. Other (Spec	de by telegram or letter, date specified. hppropriation Data (If re NCREASE: \$4,616.00 13. THE OTHER SECONDARY OF THE SECONDARY OTHER SECONDA	provided each telegram or equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 and authority) t,	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b). thority Of:	NTRACTS/OR Item 14. The C	DERS hanges Set Fort in paying office	t, and is received prior to t th In Item 14 Are Made In t, appropriation data, etc.)
Change may be ma opening hour and 12. Accounting And ACRN: AA NET I KIND MOD CODE: A. This Chang The Contr B. The Above Set Forth 1 C. This Supple D. Other (Spec	de by telegram or letter, date specified. hppropriation Data (If re NCREASE: \$4,616.00 13. THE OTHER SECONDARY OF THE SECONDARY OTHER SECONDA	provided each telegram or equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 and authority) t,	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b). thority Of:	NTRACTS/OR Item 14. The C	DERS hanges Set Fort in paying office	t, and is received prior to to th In Item 14 Are Made In t, appropriation data, etc.)
Change may be ma opening hour and 12. Accounting And ACRN: AA NET I KIND MOD CODE: A. This Chang The Contr B. The Above Set Forth 1 C. This Supple D. Other (Spec	de by telegram or letter, date specified. hppropriation Data (If re NCREASE: \$4,616.00 13. THE OTHER SECONDARY OF THE SECONDARY OTHER SECONDA	provided each telegram or equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 and authority) t,	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b). thority Of:	NTRACTS/OR Item 14. The C	DERS hanges Set Fort in paying office	t, and is received prior to to th In Item 14 Are Made In t, appropriation data, etc.)
change may be ma opening hour and 12. Accounting And 12. Accounting And 14. ACRN: AA NET I KIND MOD CODE: A. This Chang The Control B. The Above Set Forth 1 C. This Supple D. Other (Spec E. IMPORTANT: 4. Description Of Ar SEE SECOND PAGE.	de by telegram or letter, date specified. Appropriation Data (If recreased to the specified). 13. THE 13. THE 14. See Order is Issued Pursuact/Order No. In Item 16. Numbered Contract/Order In Item 16. Pursuant To remental Agreement is Encity type of modification. Contractor is some mendment/Modification is por DESCRIPTION.	provided each telegram or equired) SITEM ONLY APPLIES T It Modifies The Contra ant To: DA. der Is Modified To Reflect The Authority of FAR 43.16 attered Into Pursuant To Au and authority) t,	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b). thority Of:	NTRACTS/OR Item 14. The C uch as changes	DERS hanges Set Fort in paying office copies to the Iss cet matter when	th In Item 14 Are Made In t, appropriation data, etc.) suing Office. re feasible.)
change may be ma opening hour and 12. Accounting And 12. Accounting And 14. ACRN: AA NET I KIND MOD CODE: A. This Chang The Control S. The Above Set Forth 1. C. This Supple E. IMPORTANT: 14. Description Of Ar SEE SECOND PAGE.	de by telegram or letter, date specified. Appropriation Data (If recreased in the second of the seco	provided each telegram or equired) SITEM ONLY APPLIES T IN Modifies The Control and To: OA. der Is Modified To Reflect The Authority of FAR 43.1(and authority) t, X is required to sign (Organized by UCF section)	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b). thority Of: a this document and return headings, including solicitation	NTRACTS/OR Item 14. The C uch as changes	DERS hanges Set Fort in paying office copies to the Iss cet matter when	t, and is received prior to to th In Item 14 Are Made In e, appropriation data, etc.) suing Office. re feasible.)
change may be ma opening hour and 12. Accounting And 12. Accounting And 14. ACRN: AA NET I KIND MOD CODE: A. This Chang The Control S. The Above Set Forth 1. C. This Supple E. IMPORTANT: 14. Description Of Ar SEE SECOND PAGE.	de by telegram or letter, date specified. Appropriation Data (If recreased to the specified). 13. THE 13. THE 14. See Order is Issued Pursuact/Order No. In Item 16. Numbered Contract/Order In Item 16. Pursuant To remental Agreement is Encity type of modification. Contractor is some mendment/Modification is por DESCRIPTION.	provided each telegram or equired) SITEM ONLY APPLIES T IN Modifies The Control and To: OA. der Is Modified To Reflect The Authority of FAR 43.1(and authority) t, X is required to sign (Organized by UCF section)	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (so 03(b). thority Of: this document and return headings, including solicitation renced in item 9A or 10A, as be	NTRACTS/OR Item 14. The C uch as changes	DERS hanges Set Fort in paying office copies to the Iss ect matter when	t, and is received prior to to th In Item 14 Are Made In e, appropriation data, etc.) suing Office. re feasible.)
change may be ma opening hour and 12. Accounting And 12. Accounting And ACRN: AA NET I KIND MOD CODE: A. This Chang The Contr B. The Above Set Forth I C. This Supple E. IMPORTANT: 14. Description Of Ar SEE SECOND PAG	de by telegram or letter, date specified. Appropriation Data (If recreased in the second of the seco	provided each telegram or equired) SITEM ONLY APPLIES T IN Modifies The Control and To: OA. der Is Modified To Reflect The Authority of FAR 43.1(and authority) t, X is required to sign (Organized by UCF section)	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b). thority Of: a this document and return headings, including solicitation	NTRACTS/OR Item 14. The C such as changes	DERS hanges Set Fort in paying office copies to the Iss cet matter when	t, and is received prior to the triangle of the last o
change may be ma opening hour and 12. Accounting And ACRN: AA NET I KIND MOD CODE: A. This Chang The Contr B. The Above Set Forth 1 C. This Supple E. IMPORTANT: 14. Description Of Ar SEE SECOND PAGE Except as provided hund effect. 15.A. Name And Title	de by telegram or letter, date specified. Appropriation Data (If received to the specified of the specified	provided each telegram or equired) SITEM ONLY APPLIES T IN Modifies The Control and To: OA. der Is Modified To Reflect The Authority of FAR 43.1(and authority) t, X is required to sign (Organized by UCF section)	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (so 03(b). thority Of: a this document and return headings, including solicitation renced in item 9A or 10A, as he LISA DEVALINGUE. AR	NTRACTS/OR Item 14. The C uch as changes n/contract subj or ctofore changes Of Contracting	DERS hanges Set Fort in paying office copies to the Iss cet matter when	th In Item 14 Are Made In e, appropriation data, etc.) suing Office. re feasible.)
change may be ma opening hour and 12. Accounting And 12. Accounting And ACRN: AA NET I KIND MOD CODE: A. This Chang The Contr B. The Above Set Forth I C. This Supple E. IMPORTANT: 14. Description Of Ar SEE SECOND PAG	de by telegram or letter, date specified. Appropriation Data (If received to the specified of the specified	provided each telegram or equired) SITEM ONLY APPLIES T It Modifies The Contra ant To: DA. der Is Modified To Reflect The Authority of FAR 43.16 attered Into Pursuant To Au and authority) t,	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (so 03(b). thority Of: a this document and return headings, including solicitation renced in item 9A or 10A, as he LISA DEVALINGUE. AR	NTRACTS/OR Item 14. The C such as changes n/contract subj	DERS hanges Set Fort in paying office copies to the Iss cet matter when	t, and is received prior to the triangle of the last o
change may be ma opening hour and 12. Accounting And 12. Accounting And 14. ACRN: AA NET I KIND MOD CODE: A. This Chang The Control B. The Above Set Forth 1 C. This Supple E. IMPORTANT: 14. Description Of Ar SEE SECOND PAGE Except as provided hund effect. 15A. Name And Title	de by telegram or letter, date specified. Appropriation Data (If received to the specified of the specified	provided each telegram or equired) SITEM ONLY APPLIES T It Modifies The Contra ant To: DA. der Is Modified To Reflect 7 The Authority of FAR 43.16 attered Into Pursuant To Au and authority) t,	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (so 03(b). thority Of: this document and return headings, including solicitation renced in item 9A or 10A, as he 16A. Name And Title 11SA. DEVLINUOS. AR 16B. United States Of By	NTRACTS/OR Item 14. The C uch as changes n/contract subj or ctofore changes Of Contracting	DERS hanges Set Fort in paying office copies to the Iss cet matter when ged, remains un	t, and is received prior to to th In Item 14 Are Made In e, appropriation data, etc.) suing Office. re feasible.)

Reference No. of Document Being Continued

PHN/SHN W52809-05-D-0260/0003

MOD/AMD 01

Page 2 of 5

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION A - SUPPLEMENTAL INFORMATION

THE PURPOSE OF THIS MODIFICATION OF TO \$52H090ED0260 DO 0003 IS TO:

1) TO INCREASE THE UNIT PRICE OF 800:

PROPERTY OF THE TO INCORPORATION OF ECP H07A2020 INTO BASIC AMARD. THIS IS A TOTAL CRION B.

2) TO REVISE THE DELIVERY SCHEDULE. SEE SECTION B.

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

*** END OF MARRATIVE A0002 ***



Reference No. of Document Being Continued PIIN/SIIN W52H09-05-D-0260/0003 MOD/AMD 01

Page 3 of s

Name of Offeror or Contractor: OPTEX SYSTEMS INC

	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS				
101	NEN: 1240-01-482-6103 PDCM: 19200 PART NR: 12984713 SECURITY CLASS: Unclassified				
01AB	PRODUCTION QUANTITY	*	EA v		\$6
	PROUN: TELESCOPE, PANORAMIC PRON: M171R213M1 PRON AMD: 02 ACRN: AA AMS CD: 060011				
	Packaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
	Deliveries or Performance DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 001 W52H097151H975 W31GIZ J 1 DEL REL CD CONTITY DEL DATE 001 30-NOV-2008				
	POB POINT: Destination SRIP TO: (W31G12) XR W0L7 AMMISTON MUNITIONS CENTER TRANS OFFICER 256 235 6837 CL V 7 FRANKFORD AVE BLDG 380 AMMISTON AL 36201-6199 CONTRACT/DELIVERY GROER NUMBER				
	W52R59-05-D-0260/0003				
	POB POINT: Destination SHIP TO: (W62G2T) XU DEP DIST DEPOT SAN JOAQUIN 25600 S CHRISMAN ROAD REC WHEE 10 PM 209 839 4307				

Reference No. of Document Being Continued PIIN/SIIN W52H09-05-D-0260/0003 MOD/AMD 01

Page 4 of 5

Name of Offeror or Contractor: OFTEX SYSTEMS INC

ITEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	W52R09-05-D-0260/0003				
	DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK POR TP CD				
	DEL REL CD QUANTITY DEL DATE				
	001 30-80V-2008				
	90-DEC-2008				
	003 30-JAN-2009				
	004 W 28-FEB-2009				
	005 30-MAR-2009				
	036 DRIBLED				
	POR PCINT: Destination				
	SHIP TO: (WRSGIU) SU TRANSPORTATION OFFICER				
	EDSP NEW CUMBERLAND FACILITY 2001 MISSION DRIVE DOOR 113 134				
	NEW CUMBERLAND PA 17070-5001				
	CONTRACT/DELIVERY ORDER NUMBER W52H09-05-D-0260/9003				
			1		
		1			
		17	1 1		

Reference No. of Document Being Continued Page 5 of 5 CONTINUATION SHEET PHN/SHN W52H09-05-D-0260/0003 Name of Offeror or Contractor: OFTEX SYSTEMS INC SECTION G - CONTRACT ADMINISTRATION DATA AMS CD/ OBLG STAT/ INCREASE/DECREASE PRIOR AMOUNT CUMULATIVE ITEM MIPR ACRN JOB ORD NO MOUNT -0001AB--M171R213M1 AA NET CHANGE SERVICE NET CHANGE ACCOUNTING INCREASE/DECREASE ACCOUNTING CLASSIFICATION NAME BY ACRN ACCOUNT STATION 26KB 511116 W52H09 NET CHANGE PRIOR AMOUNT INCHEASE/DECREASE CUMULATIVE AMOUNT OP AWARD DAY DE THE NET CHANGE FOR ANARD

\$11116

EDI ACCOUNTING CLASSIFICATION
97 0X0X4930AC9G \$11116 76DDD000600110000026KB



ACRE AA

W52H0905D0260

AMEND 01

- *1 INCREASE UNIT PRICE
- *2 TOTAL INCREASE FROM AMT.
- *3 TOTAL INCREASED TO AMT
- *4 0001 AB QTY
- *5 0001 AB UNIT PRICE
- *6 0001 AB TOTAL AMT
- *7 DEL QTYS
- *8 DEL QTYS
- *9 DEL QTYS
- *10 0001AB PRIOR AMT
- *11 0001AB INCRASE/DECREASE AMT
- *12 0001AB CUMULATIVE AMT
- *13 0001AB NET CHANGE
- *14 INCREASE/DECR4EASE AMT
- *15 NET CHANGE
- *16 PRIOR AMT OF AWARD
- *17 INCREASE/DECREASE AMT
- *18 CUMULATIVE OBLIG AMT

			ORD	ER FOR SU	UPPLIES	OR SERVICES				PAGE 1 OF S	
L CONTRACT I	PURCH ORI	DERAGREEMEN	T NO. 2. DEL	IVERY ORDER	CALL NO.	1. DATE OF ORDER CAL (YYYYMMOD)	L 4 REC	CISITION FURCH R	EQUEST NO.	5. PRIORITY	
W52H09-	05-D-026	60	0003			2007JUN15	888	SCHEDULE		DCA5	
ISSUED BY	OCK ISLA	1100	CODE	E W52R09	7. ADMINIS	STERED BY (If other than 6)		CODE 1	4402A	S. DELIVERY FOR	
AMSTA-L CHRISTI	C-GAWC-1		4301		60 SU	DCHA DALLAS 600 NORTH FEARL STREET SUITE 1630 DALLAS TX 75201-2043				X DESTINATION OTHER	
EMAIL:	CHRISTIN	RE. CARSOMOUS	LIM. YMRA.		SCD:	A PAS: SCNE		ADP PT: HQ03	39	(See Schedule if other)	
CONTRACTO	R		CODE	08X64	FAC	ILITY 16. DE		FOB POINT BY (Date)		11. X IF BUSINESS IS	
							YYYMMMI	(D)		X SMALL	
		YSTEMS INC	R			SEE	SCHEDUL	E		SMALL	
		SCN, TK 7508				12. DE	SCOUNT TI	RMS		DISABVANTAGEE WOMAN-OWNER	
2						13. 36	AL INVOIC	ES TO THE ADDRESS	S IN BLOCK		
	TYPE BUS	SINESS: Othe	r Small Bur	siness Perf	forming in		Block 1				
L SHIP TO			CODE			NT WILL BE MADE BY	BANKS A	co	DE 300339	MARK ALL	
SEE SCH	EDULE				DP PO	AS COLLMBUS CENTER AS-CO/WEST ENTITLEM BOX 182381 LUMBUS OH 43218-2		ATTONS		PACKAGES AND PAPERS WITH IDENTIFICATION NUMBERS IN BLOCKS 1 AND 2	
	IVERY X	THIS DELIVERY	ORDER IS ISSUED	D ON ANOTHER C	OVERNMENT A	AGENCY OR IN ACCORDANCE W	ITH AND SUB.	ECT TO TERMS AND CO	NOITIONS OF ABOV	E NUMBERED CONTRACT.	
OF RDER		Reference you	Oral		Quotation _	, D	uted				
PUR	CHASE	ACCEPTANC	E. THE CONTR	femish the foll	lowing on term	us specified hereis. THE OFFER REPRESENTED	DV THE N	MREDER EL DOUG	T CHRIST AS IT	MAN BRESTON OF VILL	
		BEEN OR IS	OW MODIFIED	SUMPLET TO	ALL OF THE	TERMS AND CONDITIONS	SET FORTH	AND AGREES TO PI	REFORM THE SA	ME.	
If this best	is marked, s	NTRACTOR					NAME AN	TITLE		SIGNED YMMMDD)	
MOS DON	is market, s NG AND AP	NTRACTOR supplier must sign / PROPRIATION D	ATALOCAL US	utura the followi		copfesc			ann		
Minis bes. ACCOUNTED SEE SCHOOL	is market, s NG AND AP	NTRACTOR	ATALOCAL US	utura the followi			DNAME AND	22. UNII PRICE			
If this best	BDULE BY SCHOOLS SHE SY CONTRA	NTRACTOR ***********************************	ATALOCAL USI LIESSERVICE	utura the followi		28. QEANTIFY ORDERED	Э.		ann		
Minis bes. ACCOUNTED SEE SCHOOL	EDULE BY, SCHE SHE SH CONTROL KIND (NTRACTOR PROPRIATION D EDULE OF SUPPI	ATALOCAL USI LIESSERVICE	stora the following		28. QEANTIFY ORDERED	Э.		ann		
Minis box. ACCOUNTES SEE SCHI HEM NO.	BDULE BY SKE SYCONTRO FIND KIND (Supported by the General, lad	NTRACTOR supplier must sign a PROPRIATION D EDULE OF SUPPI CHEDULE ACT TYPE: n-Pixed-Pric OF CONTRACT: ply Contract Weenmest is Beats by X.	B and Price	ed Orders	ing number of	28. QUANTITY ORDERED: ACCEPTED*	21, UNIT		IS AMOUNT	(MISIMDB)	
SEE SCHI SEE SCHI LITEM NO.	EDULE SRE SCOUNTERING SRE SCOUNTERING SRE SCOUNTERING SIND (Supplement, Indianal quant and caching quant and quant quant and quant and quant quant and quant	NTRACTOR supplier must sign / PROPRIATION D EDGLE OF SUPPI CHEDULE ACT TYPE: n-Pixed-Pric ONTRACT: ply Contract oversments desire by X. fifty accepted below.	B and Price	ed Orders	ing number of	20. QEANTHY ORDERSD ACCEPTED*	H. UNIT		23. FOTAL 25. DUTERENCE	(MISIMDB)	
guantity accepts quantity accept me as quantity accept different, enter antity accept different, enter antity actent	BOULE BY SCH	NTRACTOR supplier must sign a PROPRIATION D EDGLE OF SUPPI CHEDULE ACT TYPE: n-Pixed-Pric OF CONTRACT; ply Contract Sease by X. Sily accepted below. In 10 HAS BEEN	JESSERVICE a and Price 24 UNITED BV:	ed Orders D STATES OF A LIBA DEVI	MERICA	ORDERSON ACCEPTED* SED/ NY. NIL (359) 762-554 CON	21. UNIT	22. UNII PRICE	23. FOTAL 25. DUTERENCE	(MISIMDB)	
SEE SCHI SEE	BOULE SRE 9- CONTR. KIND (Supported in description and cachele in Country and cachele in Country	NTRACTOR supplier must sign / PROPRIATION D EDGLE OF SUPPI CHEDULE ACT TYPE: n-Pixed-Pric ONTRACT: ply Contract oversments desire by X. fifty accepted below.	BY:	ed Orders D STATES OF A LISA DEVI	MERICA	20. QEANTHY ORDERSD ACCEPTED*	1 UNIT TRACTING	22. UNII PRICE	23. AMOUNT 23. FOYAL 2 26. DUFFERENCE	YMSIMD6)	
guardity accepts guardity accepts guardity accepts guardity accepts guardity accept guardity guardi	BOULE BY SCHE BY SCHE BY SCHE END (END	NTRACTOR ***********************************	BY:	ed Orders D STATES OF A LISA DEVI LISA DEVI D, AND CONFO	MERICA LIN /SIGN LIN97S AR	2D/ NIL (309) 782-554 NTRACT EXCEPT AS NOTE: 6. DATE (YYYMNIMOD)	1 UNIT TRACTING	22. UNIT PROCE ORDERING OFFICES ED NAME AND TITLE SSENTATIVE	23. AMOUNT 23. FOYAL 2 26. DUFFERENCE	YMSIMDB)	
guantly accepts quantly accept different, estimately accept to the control of th	BOULE BY SCHE BY SCHE BY SCHE END (END	NTRACTOR supplier must sign a PROPRIATION D EDULE OF SUPPI CHEDULE ACT TYPE: n-Pixed-Pric OF CONTRACT: ply Contract of contract of contract in 10 HAS BEEN RECEIVED REZED GOVERNO	BY:	ed Orders D STATES OF A LISA DEVI LISA DEVI D, AND CONFO	MERICA LIN /SIGN LIN97S AR	DI. QUANTITY ORDERED ACCEPTED ED/ NTRACT EXCEPT AS NOTEL (YYYMMEMOD) 28. SHIP. NO.	1 UNIT TRACTINGS	22. UNIT PRICE ORDERING OFFICES D NAME AND TITLE SENTATIVE	23. AMOUNT 25. FOTAL 7 26. DUFFERNCE OF AUTHORIZA	YMSIMD6)	
SEE SCHI GRANIFY SEES SCHI GRANIFY SEES SCHI GRANIFY SEES SCHI DESPECTE SECNATURE MARLENG AD	BOULE BY SCH	EDULE OF SUPPI COURDULE ACT TYPE:	BY:	ed Orders ed Orders DSTAIRS OF A LISA DEVI LISA DEVI CR, AND CONFO	MERICA LIN /SIGN LIN97S AR	ED/ ACCEPTED* ED/ NY. NIL (309) 782-554 CON NTRACT EXCEPT AS NOTEL 6. DATE (YYYMMMOD) 28. SHIF. NO.	21. UNIT TRACTING 4. PRINTI REPR 25. D.O. VOI	22. UNIT PRICE ORDERING OFFICES D NAME AND TITLE SENTATIVE	23. AMOUNT 25. FOTAL 7 26. DUFFERNCE OF AUTHORIZA	S GOVERNMENT VERHIED CORRECT FOR	
geamily accepting a grantly accepting a grantly accepting a grantly accepting a grantly and a grantly a grantly and a grantly a grantly and a grantly a grantl	BOULE BY SCH BY SCH BY SCH BY SCH BY SCH BY SCH CONTENTS Fire KIND (Supp Fire KIND (Supp BOULE BY SCH BY SCH CONTENTS FIRE CONTENTS FIRE CONTENTS FIRE CONTENTS FIRE CONTENTS FIRE CONTENTS	NTRACTOR **applier must sign / **PROPRIATION D **EDULE OF SUPPI **CONTRACT: **ply Contract **ply Contrac	BY: ACCEPTE ACCEPTE ACCEPTE ACCEPTE MAR. ADDRESS	ed Orders D STATES OF A LISA DEVI LISA DEVI LISA DEVI D, AND CONFO	MERICA LIN /SIGN LING/S. ARC BRMS TO COR	D. QEANTHY ORDERED ACCEPTED ED/ ACCEPTED E	21. UNIT TRACTING 4. PRINTI REPR 25. D.O. VOI	22. UNIT PRICE ORDERING OFFICES D NAME AND TITLE SENTATIVE	23. AMOUNT 25. FOTAL 2 26. DIFFERENCE 30. INITIALS 33. AMOUNT 9	S GOVERNMENT VERHIED CORRECT FOR	
quantity acceptance as a quantity acceptance as quantity acceptance as quantity and a quantity a	BOULE BY SCH BY SCH BY SCH BY SCH BY SCH BY SCH CONTENTS Fire KIND (Supp Fire KIND (Supp BOULE BY SCH BY SCH CONTENTS FIRE CONTENTS FIRE CONTENTS FIRE CONTENTS FIRE CONTENTS FIRE CONTENTS	NTRACTOR ***********************************	BY: ACCEPTE ACCEPTE	ed Orders D STATES OF A LISA DEVI LISA DEVI CRAND CONFO	MERICA LIN /SIGR LINS/SIGR SIGNS TO COS	DI QUANTITY ORDERED: ACCEPTED* ED/ ACCEPTED* ED/ ED/ ACCEPTED* ED/ CON NTRACT EXCEPT AS NOTEL CON IS SHIP. NO. PARTIAL FINAL	21. UNIT TRACTING 4. PRINTI REPR 25. D.O. VOI	22. UNIT PRICE ORDERING OFFICES D NAME AND TITLE SENTATIVE	23. AMOUNT 25. FOTAL C 26. DIFFERENCE 30. INITIALS 33. AMOUNT 34. CHECK N	S GOVERNMENT VERHIFIED CORRECT FO	
guandity acceptance as a second of the secon	BOULE BY SCH CONTROL Supp BIN COLUM BY SCH BY SCH COLUM BY SCH BY SCH BY SC	NTRACTOR ***********************************	BY: ACCEPTE ACCEPTE ACCEPTE ACCEPTE MAR. ADDRESS	ed Orders D STATES OF A LISA DEVI LISA DEVI CRAND CONFO	MERICA LIN /SIGR LINS/SIGR SIGNS TO COS	D. QEANTHY ORDERED ACCEPTED ED/ ACCEPTED E	21. UNIT TRACTING 4. PRINTI REPR 25. D.O. VOI	22. UNIT PRICE ORDERING OFFICES D NAME AND TITLE SENTATIVE	23. AMOUNT 25. FOTAL 2 26. DIFFERENCE 30. INITIALS 33. AMOUNT 9	S GOVERNMENT VERHIFIED CORRECT FO	

Reference No. of Document Being Continued

PIEN/SIEN W52H09-05-D-0260/0003 MOD/AMD Page 2 of s

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SUPPLEMENTAL INFORMATION 1. DELIVERY ORDER 3003 IS ISSUED

EACH M137A2 FANORAMIC TELESCOPE, NSN 1240-01-483-6103, PN 12984713.

2. THE UNIT PRICE OF THIS DESIVERY ORDER THE UNIT PRICE FOR CLIN 0001 FOR ORDERING PERIOD 02, 1 JUL 2006 THROUGH 30 JUN 2007. THE

3. THE MAXIMUM ALLOWABLE QUANTITY UNDER THE LONG TERM CONTRACT IS EACH OF M137A2 AND ACH M137A2 AND JACK M137A3. EACH MISTAS. TO DATE, THE TOTAL

4. THE DELIVERY SCHEDULE IS ESTABLISHED IN SECTION B. EARLY DELIVERY IS AUTHORIZED IF AT NO ADDITIONAL COST TO THE GOVERNMENT.

5. THIS DELIVERY ORDER IS SUBJECT TO THE TERMS AND COMDITIONS OF CONTRACT WE2HD9-05-D-0260.

*** END OF MARRATIVE A0001 ***



Reference No. of Document Being Continued PIIN/SIIN W52H09-05-D-0240/0003 MOD/AMD

Page 3 of 5

Name of Offeror or Contractor: COTEX SYSTEMS INC

ITEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	SUPPLIES OR SERVICES AND PRICES/COSTS				
0001	NSN: 1240-01-483-6103 FSCN: 19200 FART NR: 12984713 SECURITY CLASS: Unclassified				
001AB	PRODUCTION QUANTITY	¥	EA V	#	H
	NOON: M137A2 TELESCOPE, PARGRANIC FRON: M171R213M1 PRON AND: 01 ACRN: AA AMS CD: 060011	3			
	Packaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
	Deliveries or Performance DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 001 M32M097151H975 W31GIZ J 1 DEL REL CD OUNTITY DEL CATE 002 30-ADG-2008				
	FOR POINT: Destination				
	SHIP TO: (Walgiz) XR WOL7 ANNISTON MUNITIONS CENTER TRANS OFFICER 256 235 6837 CL V 7 FRANKFORD AVE BLDG 380 ANNISTON AL 36201-4199 CONTRACT/DELIVERY ORDER NUMBER WESHD9-05-D-0266/0303				
	DOC SUPPL SUPPL SIG CD MARK FOR TP CD OD2 W52RD97151H976 W62GZT J 1 DEL REL CD OGASTITY DEL DATE 10-SEP-2008 D02 30-SCV-2008				
	PCB FOINT: Destination				
	SHIP TO: (W62G2T) XU DEF DIST DEPOT SAN JOAQUIN 25600 S CHRISMAN ROAD REC WHSE 10 PM 209 839 4307 TRACY CA 98304-5000				
	VERY ORDER NUMBER	1			



Reference No. of Document Being Continued PHN/SHN W52RD9-05-D-0260/0003 MOD/AMD

Page 4 of 5

Name of Offeror or Contractor: OPTEX SYSTEMS INC

TEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	W32H09-05-D-0260/0003				
	DOC SUPPL		ΙI	- 1	
	REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 903 W52H097151H977 W25G1U J 1		ΙI	- 1	
	DEL REL CD QC0 (TY) DEL DATE 001 30-0CT-2008				
	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			- 1	
	30-DEC-2008				
	003 30-JAN-2009				
	004 28-PEB-2009				
	005 30-MAR-2009				
	006 ()2)				
	34 448 2003				
	POB POINT: Destination				
	SEIP TO:				
	(W25G1U) BU TRANSPORTATION OFFICER DDSP NEW CUMBERLAND FACILITY				
	2001 MISSION DRIVE DOOR 113 134				
	MEN CUMBERLAND PA 17070-5001				
	CONTRACT/DELIVERY ORDER NUMBER W52H09-05-D-0260/0003				
1					
-					
	Treatment Requested —		I I		

Reference No. of Document Being Continued Page 5 of 5 CONTINUATION SHEET PHN/SHN W52H09-05-D-0260/0003 Name of Offeror or Contractor: COTEX SYSTEMS INC CONTRACT ADMINISTRATION DATA JOB ORDER LINE AMS CD/ OBIG ACCOUNTING OBLIGATED 1TEM MIPR 0001AB M171R213M1 ACRN STAT ACCOUNTING CLASSIFICATION
AA 2 97 X4910AC9G 6D NUMBER STATION \ AMOUNT 26KB S11116 060011 SERVICE ACCOUNTING OBLIGATED NAME TOTAL BY ACRN ACCOUNTING CLASSIFICATION STATION W52H09 AMOUNT Army AA 97 X4930AC9G 6D 26KB S11116 TOTAL EDJ ACCOUNTING CLASSIFICATION 97 OXOX4930AC9G S11116 76D00900600110000026KB ACRE

811116



AA

W52H0905D0260

DELIVERY ORDER 0003

- *1 TOTAL AMT
- *2 QTY
- *3 UNIT PRICE
- *4 TOTAL VALUE OF DEL ORDER
- *5 QTY
- *6 QTY
- *7 QTY
- *8 QTY
- *9 0001AB QTY
- *10 0001AB UNIT PRICE
- *11 0001AB TOTAL AMT
- *12 DEL QTY
- *13 DEL QTY
- *14 DEL QTY
- *15 0001AB OBLIGATED AMT
- *16 0001AB TOTAL OBLIGATED AMT
- *17 OBLIGATED AMT
- *18 TOTAL OBLIGATED AMT

AMENDMEN	T OF SOLICITAT	TION/MODIFICATI	ION OF CONTRACT	Firm-Fixed	-Price	The second	
2. Amendment/Mod	lification No.	3. Effective Date	4. Requisition/Purchase Req	•	7	o. (If applicable)	
01		200700716	SEE SCHEDULE				
6. Issued By		Code #52#09	7. Administered By (If other	than Item 6)		Code	54402A
TACOM-ROCK IS	ILAND		DOMA DALLAS				
AMSTA-LC-GAWO			600 NORTH PHARL STR	ERT			
	RSON (309)782-4301		SUITE 1630				
ROCK ISLAMD I	IL 61299-7630		DALLAS TX 75201-264)			
	TINE. CARSONWUS.ARMY.MI		SCD A	PAS NOWE	ADP	PT MQ0339	
i. Name And Addre	ess Of Contractor (No., St	reet, City, County, State and	d Zip Code)	9A. Amendme	ent Of Solicitati	on No.	
OPTEX SYSTEMS							
1420 PRESIDEN RICHARDSON, 7			1 1	9B. Dated (Sec	e Item 11)		
ALCOHOUS, T	-3004-8163						
			×	10A. Modifica	ition Of Contra	ct/Order No.	
WIND NOTES	Orber Co-11 To-	as Bandamater to D.S.		W52H09-05-D	-0260/0002		
		se Performing in U.S.		10B. Dated (S	ee Item 13)		
Code OBJ064	Facility Code			2006AUG18			
	11.	THIS ITEM ONLY APPLI	IES TO AMENDMENTS OF S	OLICITATIO!	NS		
The above nur	nbered solicitation is ame	nded as set forth in item 14.	The hour and date specified f	or receipt of O	ffers		
is extend	led, is not extended.						
Offers must ackn	nowledge receipt of this an	mendment prior to the hour	and date specified in the solicit	ation or as am	ended by one of	the following method	ods:
	g items 8 and 15, and retu		of the amendments: (b) By ack				y of the
offer submitted;	or (c) By separate letter o	r telegram which includes a	reference to the solicitation an	d amendment	numbers, FAIL	URE OF YOUR	
			GNATED FOR THE RECEIPT				TE.
SPECIFIED MA	Y RESULT IN REJECTI	ON OF YOUR OFFER. If	by virtue of this amendment ye	u desire to cha	inge an offer alr	ready submitted, suc	h
change may be n	sade by telegram or letter,		by virtue of this amendment ye letter makes reference to the s				
change may be n opening hour and	sade by telegram or letter, d date specified.	, provided each telegram or					
change may be n opening hour and 2. Accounting And	sade by telegram or letter, d date specified. I Appropriation Data (If r	, provided each telegram or					
change may be n opening hour and 2. Accounting And	sade by telegram or letter, d date specified.	, provided each telegram or					
change may be no opening hour and 2. Accounting And ACRN: AA NET	nade by telegram or letter, d date specified. I Appropriation Data (If r INCREASE: \$3,508.16	, provided each telegram or required) IS ITEM ONLY APPLIES 1	letter makes reference to the s	olicitation and	this amendmen		
change may be m opening hour and 2. Accounting And ACRN: AA NET KIND MOD COOR	nade by telegram or letter, d date specified. Appropriation Data (If r INCREASE: \$3,508.16	, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contr	letter makes reference to the s	NTRACTS/OR Item 14.	this amendmen	t, and is received pri	ier to th
change may be m opening hour and 2. Accounting And ACRN: AA NRT KIND MOD COOR	nade by telegram or letter, d date specified. I Appropriation Data (If r INCREASE: \$3,508.16	, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contri tant To:	letter makes reference to the s	NTRACTS/OR Item 14.	this amendmen		ier to th
change may be m opening hour an 2. Accounting And ACRN: AA HET KIND MOD COOK A. This Chat The Con B. The Abov	ande by telegram or letter, d date specified. Appropriation Data (If r INCREASE: \$3, 108.14 13. THI age Order is Issued Pursu tract/Order No. In Item I e Numbered Contract/Or	, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contri tant To: 0A, der Is Modified To Reflect	TO MODIFICATIONS OF CO nes/Order No. As Described In	NTRACTS/OR Item 14.	this amendmen	t, and is received pri	ade In
change may be no opening hour and (2. Accounting And ACRN: AA HET KIND MOD COOK A. This Chat The Con B. The Abov Set Forth	ande by telegram or letter, d date specified. Appropriation Data (If r INCREASE: \$3,508.14 13. THI 13. B ange Order is Issued Pursu tract/Order No. In Item Ite e Numbered Contract/Or in In Item 14, Pursuant To	, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contri ant To: 0A, der Is Modified To Reflect The Authority of FAR 43.1	TO MODIFICATIONS OF CO nes/Order No. As Described In The Administrative Changes (s 03(b).	NTRACTS/OR Item 14.	this amendmen	t, and is received pri	ade In
change may be no opening hour and 2. Accounting And ACRN: AA HET KIND MOD COOK A. This Chair The Con B. The Abov Set Forth	ande by telegram or letter, d date specified. Appropriation Data (If r INCREASE: \$3,508.14 13. THI 13. B ange Order is Issued Pursu tract/Order No. In Item Ite e Numbered Contract/Or in In Item 14, Pursuant To	, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contri tant To: 0A, der Is Modified To Reflect	TO MODIFICATIONS OF CO nes/Order No. As Described In The Administrative Changes (s 03(b).	NTRACTS/OR Item 14.	this amendmen	t, and is received pri	ade In
change may be n opening bour an 12. Accounting And ACRN: AA HET KIND MOD CODE A. This Chan The Com B. The Abov Set Forth C. This Supp	ande by telegram or letter, d date specified. Appropriation Data (If r INCREASE: \$3,508.14 13. THI 13. B ange Order is Issued Pursu tract/Order No. In Item Ite e Numbered Contract/Or in In Item 14, Pursuant To	, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contr tant To: 0A. der Is Modified To Reflect The Authority of FAR 43.1 intered Into Pursuant To Au	TO MODIFICATIONS OF CO nes/Order No. As Described In The Administrative Changes (s 03(b).	NTRACTS/OR Item 14.	this amendmen	t, and is received pri	ade In
change may be no opening hour and 12. Accounting And ACRN: AA HET KIND MOD COOK The Con B. The Abov Set Forth C. This Supp	ade by telegram or letter, d date specified. I Apprepriation Data (If r INCREASE: \$3,508.16 13. THI age Order is Issued Pursu tract/Order No. In Item Ite Numbered Contract/Order In Item Ite In Item Ide Ide In Item Ide I	, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contri nant To: 0A. der Is Modified To Reflect T The Authority of FAR 43.1 ntered Into Pursuant To Au	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b).	NTRACTS/OR Item 14. The C uch as changes	DERS thanges Set Fort	t, and is received pri	ade In
change may be no opening hour and (2. Accounting And ACRN: AA HET KIND MOD COOK The Con B. The Abov Set Forth C. This Supp X D. Other (Sp E. IMPORTANT:	ande by telegram or letter, d date specified. Appropriation Data (If r INCREASE: \$3, 508.14 13. THI 13. THI 14. I I I I I I I I I I I I I I I I I I I	provided each telegram or required) IS ITEM ONLY APPLIES THE Modifies The Contributation to: 0A, der Is Modified To Reflect The Authority of FAR 43.1 mered Into Pursuant To Authority) 14. X is required to sign	FO MODIFICATIONS OF CO net/Order No. As Described In The Administrative Changes (s 03(b). thority Of:	NTRACTS/OR Item 14. The C	this amendmen DERS changes Set Fort in paying office	t, and is received pri	ade In
change may be no opening hour and (2. Accounting And ACRN: AA HET KIND MOD COOK The Con B. The Abov Set Forth C. This Supp X D. Other (Sp E. IMPORTANT:	ande by telegram or letter, d date specified. Appropriation Data (If r INCREASE: \$3, 508.14 13. THI 13. THI 14. I I I I I I I I I I I I I I I I I I I	provided each telegram or required) IS ITEM ONLY APPLIES THE Modifies The Contributation to: 0A, der Is Modified To Reflect The Authority of FAR 43.1 mered Into Pursuant To Authority) 14. X is required to sign	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b).	NTRACTS/OR Item 14. The C	this amendmen DERS changes Set Fort in paying office	t, and is received pri	ade In
change may be no opening bour and 12. Accounting And ACRN: AA RET KIND MOD CODE B. The Abov Set Forth C. This Supp D. Other (Sp. LIMPORTANT: 14. Description Of Accounting to the Accounting Control of Accounting the A	ande by telegram or letter, d date specified. Appropriation Data (If r INCREASE: \$3, 508.14 13. THI 13. THI 14. I I I I I I I I I I I I I I I I I I I	provided each telegram or required) IS ITEM ONLY APPLIES THE Modifies The Contributation to: 0A, der Is Modified To Reflect The Authority of FAR 43.1 mered Into Pursuant To Authority) 14. X is required to sign	FO MODIFICATIONS OF CO net/Order No. As Described In The Administrative Changes (s 03(b). thority Of:	NTRACTS/OR Item 14. The C	this amendmen DERS changes Set Fort in paying office	t, and is received pri	ade In
change may be no opening bour and 2. Accounting And ACRN: AA RET KIND MOD CODE B. The Abov Set Forth C. This Supp D. Other (Sp. LIMPORTANT: 4. Description Of A	ande by telegram or letter, d date specified. d Apprepriation Data (If r 1NCREASE: \$3,500.14 13. THI 13. THI 15. # 13. THI 16. # 19. Order is Issued Pursu tract/Order No. In Item It 19. Numbered Contract/Order In Item Id, Pursuant To plemental Agreement Is E 19. **Contractor** In Item Item Id, Pursuant To plemental Agreement Is E 19. **Contractor** Is no 19. **Contrac	provided each telegram or required) IS ITEM ONLY APPLIES THE Modifies The Contributation to: 0A, der Is Modified To Reflect The Authority of FAR 43.1 mered Into Pursuant To Authority) 14. X is required to sign	FO MODIFICATIONS OF CO net/Order No. As Described In The Administrative Changes (s 03(b). thority Of:	NTRACTS/OR Item 14. The C	this amendmen DERS changes Set Fort in paying office	t, and is received pri	ade In
change may be no opening bour and 2. Accounting And ACRN: AA RET KIND MOD CODE B. The Abov Set Forth C. This Supp D. Other (Sp. LIMPORTANT: 4. Description Of A	ande by telegram or letter, d date specified. d Apprepriation Data (If r 1NCREASE: \$3,500.14 13. THI 13. THI 15. # 13. THI 16. # 19. Order is Issued Pursu tract/Order No. In Item It 19. Numbered Contract/Order In Item Id, Pursuant To plemental Agreement Is E 19. **Contractor** In Item Item Id, Pursuant To plemental Agreement Is E 19. **Contractor** Is no 19. **Contrac	provided each telegram or required) IS ITEM ONLY APPLIES THE Modifies The Contributation to: 0A, der Is Modified To Reflect The Authority of FAR 43.1 mered Into Pursuant To Authority) 14. X is required to sign	FO MODIFICATIONS OF CO net/Order No. As Described In The Administrative Changes (s 03(b). thority Of:	NTRACTS/OR Item 14. The C	this amendmen DERS changes Set Fort in paying office	t, and is received pri	ade In
change may be no opening bour and 2. Accounting And ACRN: AA RET KIND MOD CODE B. The Abov Set Forth C. This Supp D. Other (Sp. LIMPORTANT: 4. Description Of A	ande by telegram or letter, d date specified. d Apprepriation Data (If r 1NCREASE: \$3,500.14 13. THI 13. THI 15. # 13. THI 16. # 19. Order is Issued Pursu tract/Order No. In Item It 19. Numbered Contract/Order In Item Id, Pursuant To plemental Agreement Is E 19. **Contractor** In Item Item Id, Pursuant To plemental Agreement Is E 19. **Contractor** Is no 19. **Contrac	provided each telegram or required) IS ITEM ONLY APPLIES THE Modifies The Contributation to: 0A, der Is Modified To Reflect The Authority of FAR 43.1 mered Into Pursuant To Authority) 14. X is required to sign	FO MODIFICATIONS OF CO net/Order No. As Described In The Administrative Changes (s 03(b). thority Of:	NTRACTS/OR Item 14. The C	this amendmen DERS changes Set Fort in paying office	t, and is received pri	ade In
change may be no opening bour and 2. Accounting And ACRN: AA RET KIND MOD CODE B. The Abov Set Forth C. This Supp D. Other (Sp. LIMPORTANT: 4. Description Of A	ande by telegram or letter, d date specified. d Apprepriation Data (If r 1NCREASE: \$3,500.14 13. THI 13. THI 15. # 13. THI 16. # 19. Order is Issued Pursu tract/Order No. In Item It 19. Numbered Contract/Order In Item Id, Pursuant To plemental Agreement Is E 19. **Contractor** In Item Item Id, Pursuant To plemental Agreement Is E 19. **Contractor** Is no 19. **Contrac	provided each telegram or required) IS ITEM ONLY APPLIES THE Modifies The Contributation to: 0A, der Is Modified To Reflect The Authority of FAR 43.1 mered Into Pursuant To Authority) 14. X is required to sign	FO MODIFICATIONS OF CO net/Order No. As Described In The Administrative Changes (s 03(b). thority Of:	NTRACTS/OR Item 14. The C	this amendmen DERS changes Set Fort in paying office	t, and is received pri	ade In
change may be no opening bour and 2. Accounting And ACRN: AA RET KIND MOD CODE B. The Abov Set Forth C. This Supp X D. Other (Sp. L. IMPORTANT: 4. Description Of A.	ande by telegram or letter, d date specified. d Apprepriation Data (If r 1NCREASE: \$3,500.14 13. THI 13. THI 15. # 13. THI 16. # 19. Order is Issued Pursu tract/Order No. In Item It 19. Numbered Contract/Order In Item Id, Pursuant To plemental Agreement Is E 19. **Contractor** In Item Item Id, Pursuant To plemental Agreement Is E 19. **Contractor** Is no 19. **Contrac	provided each telegram or required) IS ITEM ONLY APPLIES THE Modifies The Contributation to: 0A, der Is Modified To Reflect The Authority of FAR 43.1 mered Into Pursuant To Authority) 14. X is required to sign	FO MODIFICATIONS OF CO net/Order No. As Described In The Administrative Changes (s 03(b). thority Of:	NTRACTS/OR Item 14. The C	this amendmen DERS changes Set Fort in paying office	t, and is received pri	ade In
change may be no opening bour and 2. Accounting And ACRN: AA RET KIND MOD CODE B. The Abov Set Forth C. This Supp X D. Other (Sp. L. IMPORTANT: 4. Description Of A.	ande by telegram or letter, d date specified. d Apprepriation Data (If r 1NCREASE: \$3,500.16 13. THI 13. THI 15. # 13. THI 16. # 19. Order is Issued Pursu tract/Order No. In Item It 19. Numbered Contract/Order In Item Id, Pursuant To plemental Agreement Is E 19. **Contractor** In Item Item Id, Pursuant To plemental Agreement Is E 19. **Contractor** Is no 19. **Contrac	provided each telegram or required) IS ITEM ONLY APPLIES THE Modifies The Contributation to: 0A, der Is Modified To Reflect The Authority of FAR 43.1 mered Into Pursuant To Authority) 14. X is required to sign	FO MODIFICATIONS OF CO net/Order No. As Described In The Administrative Changes (s 03(b). thority Of:	NTRACTS/OR Item 14. The C	this amendmen DERS changes Set Fort in paying office	t, and is received pri	ade In
change may be no opening bour and 2. Accounting And ACRN: AA RET KIND MOD CODE B. The Abov Set Forth C. This Supp X D. Other (Sp. L. IMPORTANT: 4. Description Of A.	ande by telegram or letter, d date specified. d Apprepriation Data (If r 1NCREASE: \$3,500.16 13. THI 13. THI 15. # 13. THI 16. # 19. Order is Issued Pursu tract/Order No. In Item It 19. Numbered Contract/Order In Item Id, Pursuant To plemental Agreement Is E 19. **Contractor** In Item Item Id, Pursuant To plemental Agreement Is E 19. **Contractor** Is no 19. **Contrac	provided each telegram or required) IS ITEM ONLY APPLIES THE Modifies The Contributation to: 0A, der Is Modified To Reflect The Authority of FAR 43.1 mered Into Pursuant To Authority) 14. X is required to sign	FO MODIFICATIONS OF CO net/Order No. As Described In The Administrative Changes (s 03(b). thority Of:	NTRACTS/OR Item 14. The C	this amendmen DERS changes Set Fort in paying office	t, and is received pri	ade In
change may be no opening bour and 2. Accounting And ACRN: AA HET KIND MOD CODE B. The Above Set Forth C. This Supp D. Other (Sp. L. IMPORTANT: 4. Description Of ACRN: SEE SECOND PA	ande by telegram or letter, d date specified. I Apprepriation Data (If r INCREASE: \$3,508.16 13. THI 13. THI 13. THI 13. THI 14. PROPERTY OF THE PROPERT	, provided each telegram or required) IS ITEM ONLY APPLIES To the Modifies The Control of the C	FO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b). athority Of:	NTRACTS/OR Item 14. The C uch as changes	DERS COPIES COPIES Set Ford In paying office copies to the Iss copies to the Iss copies to the Iss	th In Item 14 Are M e, appropriation dat suing Office. re feasible.)	ade In
change may be no opening hour and 12. Accounting And ACRN: AA HET KIND MOD CODE B. The Abov Set Forth C. This Supp Z. D. Other (Sp. E. IMPORTANT: 4. Description Of ACRN: SEE SECOND PACE CONTRACT CONTRA	ande by telegram or letter, d date specified. I Apprepriation Data (If r INCREASE: 93,508.16 13. THI 13. THI 13. THI 13. THI 14. 8 15. 16 16. 16 17. 18 16 17. 18 16 17. 18 16 17. 18 16 17. 18 17. 18 17. 18 17. 18 17. 18 17. 18 17. 18 17. 18 17. 18 17. 18 18 18 18 18 18 18 18 18 18 18 18 18	provided each telegram or required) IS ITEM ONLY APPLIES To the Modifies The Control and To: 10.A. der Is Modified To Reflect The Authority of FAR 43.1 intered Into Pursuant To Authority) 11.	FO MODIFICATIONS OF CO net/Order No. As Described In The Administrative Changes (s 03(b). thority Of:	NTRACTS/OR Item 14. The C uch as changes	DERS COPIES COPIES Set Ford In paying office copies to the Iss copies to the Iss copies to the Iss	th In Item 14 Are M e, appropriation dat suing Office. re feasible.)	ade In
change may be no opening hour and 2. Accounting And ACRN: AA HET KIND MOD CODE A. This Chan The Con B. The Abov Set Forth C. This Supp D. Other (Sp E. IMPORTANT: 4. Description Of A SHE SECOND PA Caccpt as provided and effect.	ande by telegram or letter, d date specified. I Apprepriation Data (If r INCREASE: \$3,508.16 13. THI 13. THI 13. THI 13. THI 14. PROPERTY OF THE PROPERT	provided each telegram or required) IS ITEM ONLY APPLIES To the Modifies The Control and To: 10.A. der Is Modified To Reflect The Authority of FAR 43.1 intered Into Pursuant To Authority) 11.	FO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b). athority Of: In this document and return theadings, including solicitation are action of the second of the	NTRACTS/OR Item 14. The C uch as changes	DERS thanges Set Fort in paying office copies to the Is ect matter when	th In Item 14 Are M e, appropriation dat suing Office. re feasible.)	ade In
change may be no opening hour and 12. Accounting And ACRN: AA HET KIND MOD CODE B. The Abov Set Forth C. This Supp Z. D. Other (Sp. E. IMPORTANT: 4. Description Of ACRN: SEE SECOND PACE CONTRACT CONTRA	ande by telegram or letter, d date specified. I Apprepriation Data (If r INCREASE: 93,508.16 13. THI 13. THI 13. THI 13. THI 14. 8 15. 16 16. 16 17. 18 16 17. 18 16 17. 18 16 17. 18 16 17. 18 17. 18 17. 18 17. 18 17. 18 17. 18 17. 18 17. 18 17. 18 17. 18 18 18 18 18 18 18 18 18 18 18 18 18	provided each telegram or required) IS ITEM ONLY APPLIES To the Modifies The Control and To: 10.A. der Is Modified To Reflect The Authority of FAR 43.1 intered Into Pursuant To Authority) 11.	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b). sthority Of: In this document and return theadings, including solicitation	NTRACTS/OR Item 14. The C uch as changes n/contract subj	DERS hanges Set Fort in paying office copies to the Is cet matter when	th In Item 14 Are M e, appropriation dat suing Office. re feasible.)	ade In
change may be no opening hour and 12. Accounting And ACRN: AA HET KIND MOD CODE A. This Charthe Con B. The Abov Set Forth C. This Supp D. Other (Sp E. IMPORTANT: 14. Description Of A SHE SECOND PA Except as provided and effect.	ande by telegram or letter, d date specified. 13. THI 13. THI 13. THI 13. THI 14 Proper land of the property of the prope	provided each telegram or required) IS ITEM ONLY APPLIES To the Modifies The Control and To: 10.A. der Is Modified To Reflect The Authority of FAR 43.1 intered Into Pursuant To Authority) 11.	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 03(b). sthority Of: In this document and return bendings, including solicitation therefore in item 9A or 10A, as h If A. Name And Title LISA. DEVLINGUS. AI	NTRACTS/OR Item 14. The C uch as changes n/contract subj of Contracting	DERS hanges Set Fort in paying office copies to the Is cet matter when	th In Item 14 Are M e, appropriation dat suing Office. re feasible.)	ade In a, etc.)
change may be no opening bour and consistency and acras. AA RET RIND MOD CODE A. The Com. B. The Abov Set Forth D. Other (Sp. L. IMPORTANT: 14. Description Of A SEE SECOND PA Except as provided and effect. 15.A. Name And Title 1.5.A. Name And	ande by telegram or letter, d date specified. 13. THI 13. THI 13. THI 13. THI 14 Proper land of the property of the prope	provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contribut To: 0A. der Is Modified To Reflect T The Authority of FAR 43.1 intered into Pursuant To Au a and authority) ot, is required to sign (Organized by UCF section ditions of the document referent)	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 63(b). athority Of: In this document and return theadings, including solicitation are a company of the	NTRACTS/OR Item 14. The C uch as changes n'contract subj of Contracting NY. MIL (309) America	DERS hanges Set Fort in paying office copies to the Is cet matter when	th In Item 14 Are M e, appropriation dat suing Office. re feasible.)	ade In a, etc.)
change may be mopening hour and period of ACRN: AA RET KIND MOD CODE RITHS CON Set Forth D. Other (Sp. L. IMPORTANT: 14. Description Of ASEZ SECOND PARE SECOND PA	ande by telegram or letter, d date specified. 13. THI 13. THI 13. THI 13. THI 14 Proper land of the property of the prope	provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contribut To: OA. der Is Modified To Reflect ' The Authority of FAR 43.1 intered Into Pursuant To Au a and authority) ot, is required to sign (Organized by UCF section ditions of the document referent)	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 63(b). athority Of: In this document and return beadings, including solicitation theadings, including solicitation at headings, including solicitation theadings, including solicitation theadings	NTRACTS/OR Item 14. The C uch as changes n/contract subj of Contracting	this amendmen RDERS copies Set Fort in paying office copies to the Is copies to the Is cot matter when ged, remains un cofficer (Type 782-5541	th In Item 14 Are M e, appropriation dat suing Office. re feasible.)	ade In a, etc.)

Reference No. of Document Being Continued

PHN/SHN W52809-05-D-0260/0002

MOD/AMD 01

Page 2 of 4

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION A - SUPPLEMENTAL INFORMATION

THE PURPOSE OF THIS MODIFICATION 01 TO W52H0305D0260 DO 0002 IS TO:

1) TO INCREASE THE UNIT FRICE OF CAPIAS BY ROM. DUB TO INTREPORATION OF ECP MOTA2020 INTO BASIC AMARD. THIS IS A TOTAL INCREASE TO DELIVERY ORDER 0002 OF

2) TO REVISE THE DELIVERY SCHEDULE. SEE SECTION B.

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

*** END OF MARRATIVE A0002 ***



Reference No. of Document Being Continued PIIN/SIIN W52H09-05-D-0260/0002 MOD/AMD 01

Page 3 of 4

Name of Offeror or Contractor: OPTEX SYSTEMS INC ITEM NO SUPPLIES/SERVICES QUANTITY UNIT UNIT PRICE AMOUNT SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS 0001 NSN: 1240-01-483-6103 FSCM: 19200 PART NR: 12984713 SECURITY CLASS: Unclassified 0001AB EA PRODUCTION QUANTITY NOUN+ TRLESCOPE, PANORAMIC PRON: 2C6AH1261A PRON AMD: 01 ACRN: AA AMS CD: 32101346046 Packaging and Marking Inspection and Acceptance ACCEPTANCE: Origin INSPECTION: Origin Deliveries or Performance SUPPL REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 001 W52H096223T700 W52H1C J W52H1C 3 REL CD MILSTRIP W52H1C PROJ CD G19 BRK BLK PT DEL REL CD QUANTITY DEL DATE 30-JUL-2008 001 002 30-AUG-2008 003 30-SEP-2008 004 30-0CT-2008 005 DELSTED 006 DELETED DELETED 007 POB POINT: Destination SHIP TO: (W52H1C) NU WORS USA ROCK ISL ARSENAL BLDG 299 GILLESPIE AV AND DECK LANE ROCK ISLAND MARK FOR: XU WOKE USA ROCK ISL ARSENAL TRANSPORTATION OFFICE BLDG 102 RODMAN AVE AND GILLESPIE ROCK ISLAND IL 61299-5000 CONTRACT/DELIVERY ORDER NUMBER W52H09-05-D-0260/0002



Reference No. of Document Being Continued Page 4 of 4 CONTINUATION SHEET PHN/SHN W52809-05-D-0260/0002 MOD/AMD 01 Name of Offeror or Contractor: OPTEX SYSTEMS INC. SECTION G - CONTRACT ADMINISTRATION DATA PROM/ PRIOR AMCONT LINE AMS CD/ INCREASE/DECREASE CUMULATIVE LTEM MIPR ACRN JOB ORD NO AMOUNT 0001AB 2C6AH1261A A16P30462R2C NET CHANGE SERVICE NET CHANGE ACCOUNTING INCREASE/DECERASE AMOUNT NAME BY ACRN ACCOUNTING CLASSIFICATION STATION Army 21 62033000065R5R13P32101326KB 828017 AA W52H09 PRICE AMOUNT INCREASE/DECREASE THUOMA OF AWARD OBLIG AMT

6RM169828017 W52R09

ACRIN

EDI ACCOUNTING CLASSIFICATION 21 060820330000 828017 6585R133210136604626KB

W52H0905D0260

AMEND 01

- *1 INCREASE UNIT PRICE AMT
- *2 NEW UNIT PRICE
- *3 OLD UNIT PRICE
- *4 0001AB QTY
- *5 0001AB UNIT PRICE
- *6 0001AB TOTAL AMT
- *7 DEL QTYS
- *8 0001AB PRIOR AMT
- *9 0001AB INCREASE/DECREASE AMT
- *10 0001AB CUMULATIVE AMT
- *11 0001AB NEW CHANGE
- *12 INCREASE/DECREASE AMT
- *13 NET CHANGE
- *14 PRIOR AMT OF AWARD
- *15 INCREASE/DECREASE AMT
- *16 CUMULATIVE OBLIG AMT

				ORDE	ER FOR SU	UPPLIES	OR SERVICES				PAGE 1 OF 4
	NO9-05-D		ERIAGREEMENT NO.	2. DELI	VERY ORDER	CALL NO.	3. DATE OF ORDER (YYYYMMMD0)	200	PERSON PURCH R	QUEST NO.	5. PRIORITY
ISSUED		0250		CODE	W52ND9	- consense	2006AUG18		CODE 1	4402A	DOA5
TACOM-ROCK ISLAND ADSTA-LC-CPA-C CHRISTINE CARSON (309)782-4301 ROCK ISLAND IL 61299-7630 EMAIL: CHRISTINE.CARSONSUS.ABMY.MIL 9.CONTRACTOR CODE 08864					DC 60 8U DA	DCMA DALLAG 600 MORTH PEARL STREET SUITE 1630 DALLAS TX 75201-2843				X DESTINATION OTHER (See Schedule If	
CONTR	LCTOR			cone	Langer	SCD:			ADP PT: HQ00 FOB POINT BY (Dute)		other) 11. X IF BUSINESS 18
AME ND DDRESS	OPTEN 1420 RICHU	PRES	STEMS INC SIDENTIAL DR ON, TX 75081-27		00.004	, ,		CYYYMMM SEE SCHEDU 2. DISCOUNT TO	AE EBMS		SMALL SMALL DISABVANTAGES WOMAN-OWNER
	•						• '	3. MAIL INVOIC	ES TO THE ADDRESS	IN BLOCK	
4. SHIP T			MISS: Other Sm	CODE		ES. PAYMES DF: DF: PO	NT WILL BE MADE BY AS COLUMBUS CENT AS-CO/WEST ENTIT BOX 182381 LUMBUS OH 4321	LEMENT OPE	co	DE HQ033	MARK ALL PACKAGIS AND PAPERS WITH IDENTIFICATIO NUMBERS IN BLOCKS I AND 2
TYPE	CALL	×	THIS DELLIVERY ORDE	R IS ISSUED	ON ANOTHER G	OVERNOESTA	GENCY OR IN ACCORDAN	CE WITE AND SUB	HICT TO TERMS AND CO	NDITIONS OF ABO	WE NUMBERED CONTRACT.
OF		+	But was a	Oral	Western	Outster.		Butari			
RDER	PURCHASE		Reference your	Oval		Quotation lowing on term	us specified berein.	_, Dated			
- 1			ACCEPTANCE, THE	E CONTRA	ACTOR REPORTED	IV ACCEPTS	THE OFFER REPRESEN	STED BY THE N	UMBERED PURCHAS	E ORDER AS IT	MAY PREVIOUSLY HAV
$\overline{}$		_	BEEN OR IS NOW N	BCHOEF IEED	SUBJECT TO	ALL OF THE	TERMS AND CONDITIO	ONS SET FORTE	, AND AGREES TO PE	DEFORM THE S	AME.
		ued, sup	RACTOR PPBer most sign Accepts ROPRIATION DATAGE					YPED NAME AN	D TITLE		TE SICNED TYMMMDD)
ACCO	b book mark	od, sup D.APPI	pplier must sign Accepts	OCAL USI	staru the followi		28. QEANTITY ORDERED/	PED NAME AN	22. UNIT PRICE		(YMSMED)
ACCO	b book mark	od, sup D.APPI	pptier must sign Accepts ROPRIATION DATAAL	OCAL USI	staru the followi		Ospies:	21.		m	(YMSMED)
SER SER	SCHEDULE SCHEDULE SCHEDULE SEE OO KII	SCHE	DELE OF SEPPLESS: DELE OF SEPPLESS: DET TYPE: Fixed-Price F CONTRACT: by Contracts an	OCAL USE	etaru the Sellowi	ing number of	28. QEANTITY ORDERED/	21.		23. AMOENI	(YMSIMED)
SEER S. ITEM N	SCHEDULE SCHEDULE NO. 15.3 SEL COO Accepted by it antity ordered, cetter actually controlled.	SCHE	DULE OF SUPPLIESS HEDULE TT TYPE: T	OCAL USE ERVICE dd Price	etaru the follows	ing number of	DED/ HY.MIL (309)782-	2L. UNIT	22. UNIT PRICE	23. AMOUNT 25. TOTAL 26. Difference	YMMONIDO)
SER N. ITEM N quantity and as que quantity or	SCHEDULE SCH	SCHEI SCHEI SCHEI SCHEI SCHEI SCHEI SCHEI SCHEI Scheiner	DULE OF SUPPLIESS HEDULE TT TYPE: T	OCAL USE	etaru the follows	ing number of	DED/ HY.MIL (309)782-	2L. UNIT		23. AMOUNT 25. TOTAL 26. Difference	(VMOMIDO)
SER 8. FTEM 8 (quantity ame as que defference quantity or parties of partie	SCHEDULE SCHEDULE SCHEDULE NO. 15.5 SEE COS SEE SEE SEE SEE SEE SEE SEE SEE SEE S	SCHE SCHE SCHE SCHE SCHE SCHE SCHE SCHE	DELE OF SEPPLESS DELE OF SEPPLESS DETTIPE: Pixed-Price P CONTRACT: by Contracts and the by X. by scended below 10 HAS BEEN	DEAL USE ERVICE d Price d. UNITED NO.	ed Orders STATES OF A LISA DEVI	MERICA LIN /810M	DED/ HY.MIL (309)782-	2L. ENIT 5541 CONTRACTING OTED 4. PRINT	22. UNIT PRICE	23. AMOENI 25. TOTAL 26. DIFFERENCE	NNOMEO)
SER S. ITEM S.	SCHEDULE SCHEDULE SCHEDULE NO. 13. SEE OOD 18. SEE OOD	E SCHEI	DULE OF SUPPLESS: DULE OF SUPPLESS: DULE OF SUPPLESS: DEEDULE OF TYPE: -Pixed-Price F CONTRACT: by Contracts and remarks by X. by accepted below 10 HAS BEEN ECEIVED	d Price d Price united	od Orders STATES OF A LISA DEVI LISA DEVI D, AND CONFO	MERICA LIN /SIGM LINEUS . AND	DED/ NTEACT EXCEPT AS NO. 6, DATE	21. UNIT	22. UNIT PRICE ORDERING OFFICEI ED NAME AND TITLE	23. AMOENI 25. TOTAL 26. DIFFERENCE	NNOSMEO)
SER S. HEMP S quantity quantity quantity quantity quantity quantity quality quantity	SCHEDULE SCH	SCHEINSCH	DULE OF SEPPLESS DULE OF SEPP	OCAL USE ERVICE d Price 4. UNITED W: ACCEPTED REPRESE	od Orders STATES OF A LISA DEVI LISA DEVI D, AND CONFO	MERICA LIN /SIGM LINEUS . AND	DED/ NTEACT EXCEPT AS NO. 28. SHIP. NO. PARTIAL FINAL	21. UNIT	ORDERING OFFICES ED NAME AND TITLE ESENTATIVE UCHER NO.	23. AMOUNT 25. TOTAL 26. DRIFFERENCE 36. INITIALS 30. AMOUNT	ES COVERNMENT VERIFIED CORRECT FO
SER S. HEM S. S. SERNAL S.	SCHEDULE SCH	E SCHEI	DELE OF SEPPLESS DEL OF SEPPLESS DEL OF SEPPLESS DEL OF SEPPLESS DEL OF SEPPLESS	DEAL USE ERVICE d Price A UNITED IV: ACCEPTE REPRESE	od Orders STATES OF A LISA DEV: LISA DEV: DRAND CONFO	MERICA LIN /SIGN LINEUS , API ORMS TO COX	DED/ ACCEPTED* SED/ ACCEPTED* ACCEPTED* NERACT EXCEPT AS NO. 6. DATE (YYYMADMIDO) 28. SHIP. NO. PARTIAL 31. PAYMENT	21. UNIT 5541 CONTRACTING OTED 4. PRINT REPS 28. D.G. VO	ORDERING OFFICES ED NAME AND TITLE ESENTATIVE UCHER NO.	23. AMOUNT 25. TOTAL 26. DIFFERENCE OF AUTHORES	ES COVERNMENT VERIFIED CORRECT FO
SER	SCHEDULE SCH	E SCHEI	DELE OF SEPPLESS DEL OF SEPPLESS DELE OF SEPPLESS DELE OF SEPPLESS DELE OF SEPPL	DEAL USE ERVICE d Price A. UNITED W: ACCEPTE REPRESE MIDDRESS FROPER F	od Orders od Orders ostates of a LISA DEVI LISA DEVI EFRESENTATIVE FOR PAYMENT	MERICA LIN /SIGN ORMS TO COM	DED/ NTEACT EXCEPT AS NO. 28. SHIP. NO. PARTIAL FINAL	21. UNIT 5541 CONTRACTING OTED 4. PRINT REPS 28. D.G. VO	ORDERING OFFICES ED NAME AND TITLE ESENTATIVE UCHER NO.	23. AMOUNT 25. TOTAL 26. DIFFERENCE 36. ENITIALS 33. AMOUNT 34. CHECK 5	ES COVERNMENT VERBHED CORRECT FO
SER	SCHEDULE SCH	E SCHEI	DELE OF SEPPLESS DEL OF SEPPLESS DEL OF SEPPLESS DEL OF SEPPLESS DEL OF SEPPLESS	DEAL USE ERVICE d Price A. UNITED W: ACCEPTE REPRESE MIDDRESS FROPER F	od Orders od Orders ostates of a LISA DEVI LISA DEVI EFRESENTATIVE FOR PAYMENT	MERICA LIN /SIGN ORMS TO COM	DED/ ACCEPTED* SED/ ACCEPTED* ACCEPTED* NERACT EXCEPT AS NO. 6. DATE (YYYMADMIDO) 28. SHIP. NO. PARTIAL 31. PAYMENT	21. UNIT 5541 CONTRACTING OTED 4. PRINT REPS 28. D.G. VO	ORDERING OFFICES ED NAME AND TITLE ESENTATIVE UCHER NO.	23. AMOUNT 25. TOTAL 26. DIFFERENCE 36. ENITIALS 33. AMOUNT 34. CHECK 5	ES COVERNMENT VERIFIED CORRECT FO

Reference No. of Document Being Continued

PHN/SHN W52809-05-D-0260/0002

MOD/AMD

Page 2 of 4

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SUPPLEMENTAL INFORMATION 1. DELIVERY ORDER, 0002 IS ISSUED FOR

CACH, M137A2 PANORAMIC TELESCOPE, NSN: 1240-01-483-6103.

2. THE UNIT PRIOR THE UNIT PRICE FOR CLIN GOOD FOR ORDERING PERIOD 02, 1 JULY 2006 THROUGH 30 JUNE 2007. THE TOTAL VALUE ON THIS DELIVERY ORDER IS

3. WAXIMUM ALLOWABLE QUANTITY UNDER THE LONG TERM CONTRACT IS SACH. TO DATE, THE TOTAL QUANTITY OBLIGATED UNDER THE CONTRACT IS CH.

4. THE DELIVERY SCHEDULE IS ESTABLISHED IN SECTION B. HARLY DELIVERY IS AUTHORIZED IP AT NO ADDITIONAL COST TO THE GOVERNMENT.

5. THIS DELIVERY ORDER IS SUBJECT TO THE TERMS AND CONDITIONS OF BASIC CONTRACT M52H09-05-D-0240.

*** END OF NARRATIVE A 001 ***

Reference No. of Document Being Continued PIIN/SIIN W52809-05-D-0260/0002 MOD/AMD

Page 3 of 4

Name of Offeror or Contractor: OPTEX STSTEMS INC

	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	SUPPLIES OR SERVICES AND PRICES/COSTS				
0001	NSN: 1240-01-482-6103 FSCN: 19200 PART NR: 12984713 SSCURITY CLASS: Unclassified			-	_
0001AB	PRODUCTION QUANTITY	dt -	ža -	K	. #
	NOUN: TELESCOPE, PANORAMIC PROM: 206AM1261A PROM AMD: 01 ACRH: AA AMS CD: 32101366046				
	Packaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
	Deliveries or Performance SUPPL				
	DEL REL CD GUANTITY DRL DATE 301 30-AUG-2007				
	302 30-98P-2007 30-007-2007				
	004 30-HOV-2007				
	006 30-JAN-2008				
	007 28-PEB-2608				
	FOB FOINT: Destination				
	SHIP TO: PREIGHT ADDRESS [MSIRIC] XU NOKE USA ROCK ISL ARSENAL BLDG 299 GILLESPIE AV AND BECK LANS ROCK ISLAND IL 61299-5000				
	MARK FOR: XU WORS USA ROCK ISL ARSENAL TRANSPORTATION OFFICE BLDG 102 RODMAN AVE AND GILLESPIE ROCK ISLAND IL 61299-5000				
	CONTRACT/DELIVERY ORDER MIMBER -D-0250/0002				

Reference No. of Document Being Continued

PHN/SHN #52H09-05-D-0260/0002

Page 4 of 4

Name of Offeror or Contractor: OPTEX SYSTEMS INC

CONTRACT ADMINISTRATION DATA

LINE

SERVICE

NAME Army

AMS CD/ OBLG

MITT

MIFR ACRN STAT ACCOUNTING CLASSIFICATION
2006AH1261A AA 2 21 6203300000588R13P32101326KB 828017

TOTAL BY ACRN ACCOUNTING CLASSIFICATION

AA 21 6203300006385R13F32101326KB 828017

32101366046 A16F30462R2C

JOB GROKE

ACCOUNTING NUMBER

68X169

STATION

OBLIGATED ANOUNT

TOTAL

ACCOUNTING STATION

W52H09

OBLIGATED AMOUNT



W52H0905D0260

DELIVERY ORDER 0002

- *1 TOTAL AMT
- *2 QTY
- *3 UNIT PRICE
- *4 TOTAL VALUE OF DEL ORDER
- *5 QTY
- *6 QTY
- *7 0001AB QTY
- *8 0001AB UNIT PRICE
- *9 0001AB TOTAL AMT
- *10 DEL QTYS
- *11 0001AB OBLIGATED AMT
- *12 0001AB TOTAL AMT
- *13 OBLIGATED AMT
- *14 TOTAL OBLIGATED AMT

2. Amendment/Modi	fication No.	3. Effective Date	ON OF CONTRACT 4. Requisition/Purchase Rec	Pirm-Pixed		. (If applicable)
	INCHESTI PAR	0.000.000.000.000	Size and the second	110.	S. Project No	. (ii applicable)
04		2008AU006	SEE SCHEDULE			
6. Issued By		Code #52H09	7. Administered By (If other	than Item 6)		Code 84402A
TACOM-ROCK ISI			DCMA TEXAS	0.00		
AMSTA-LC-GFA-A MATTHEW KOPEL			600 NORTH PEARL STE SUITE 1630	THE		
ROCK ISLAND II			DALLAS TX 75201-284	3		
ENAIL: MATTHE	K. KOPELBUS.ARMY.HIL		SCD A	PAS NONE	ADP	PT 800339
	CONTRACTOR AND ADDRESS OF THE PARTY OF THE P	treet, City, County, State and	Zip Code)	9A. Amendm	ent Of Solicitation	on No.
OPTEX SYSTEMS	INC					
1420 PRESIDENT				9B. Dated (Se	e Item 11)	
RICHARDSON, TR	X 75081-2769		200	y bit brailed (cit		
			X	10A. Modific	ation Of Contra	ct/Order No.
	Asher Arell Berleve			W52H09-05-D	-0260/0001	
TYPE BUSINESS:		es Performing in U.S.		10B. Dated (S 2005AUG03	see Item 13)	
.000	Facility Code	THIS ITEM ONLY APPLE	ES TO AMENDMENTS OF S		N.C.	
			The hour and date specified	for receipt of O	tters	
is extende						
			and date specified in the solic			
	items 8 and 15, and retu		of the amendments: (b) By acl			
			reference to the solicitation a			
			NATED FOR THE RECEIP			
			by virtue of this amendment y			
		, provided each telegram or	letter makes reference to the	solicitation and	this amendment	t, and is received prior to th
opening hour and		1 6				
2. Accounting And	Appropriation Data (If s	required)				
2. Accounting And		required)				
2. Accounting And	Appropriation Data (If a (IF APPLICABLE)	IS ITEM ONLY APPLIES T	O MODIFICATIONS OF CO		RDERS	
2. Accounting And SEE SECTION G	Appropriation Data (If a (IF APPLICABLE)	IS ITEM ONLY APPLIES T It Modifies The Contra	O MODIFICATIONS OF CO	Item 14.		h In Item 14 Are Made In
EIND MOD CODE: A. This Chang	Appropriation Data (If r (IF APPLICABLE) 13. THI ge Order is Issued Pursu ract/Order No. In Item 1	IS ITEM ONLY APPLIES T It Modifies The Contra	act/Order No. As Described I	Item 14. The C	hanges Set Fort	
2. Accounting And SEE SECTION G KIND WOD CODS: A. This Chang The Conts B. The Above	Appropriation Data (If r (IF APPLICABLE) 13. THI ge Order is Issued Pursu ract/Order No. In Item I Numbered Contract/Or	IS ITEM ONLY APPLIES T It Modifies The Contra	ct/Order No. As Described In	Item 14. The C	hanges Set Fort	
2. Accounting And SEE SECTION G KIND MOD CODE: A. This Chan The Contr B. The Above Set Forth	Appropriation Data (If r (1F APPLICABLE) 13. THI ge Order is Issued Purss ract/Order No. In Item I Numbered Contract/Or In Item 14, Pursuant To	IS ITEM ONLY APPLIES T It Modifies The Contra sant To: 10A. rder Is Modified To Reflect 1	nct/Order No. As Described In The Administrative Changes (13(b).	Item 14. The C	hanges Set Fort	
2. Accounting And SEE SECTION G KIND MOD CODE: A. This Chang The Conte Set Forth C. This Suppl	Appropriation Data (If r (1F APPLICABLE) 13. THI ge Order is Issued Purss ract/Order No. In Item I Numbered Contract/Or In Item 14, Pursuant To	IS ITEM ONLY APPLIES T It Modifies The Contra tant To: 10A. rder Is Modified To Reflect T o The Authority of FAR 43.16 Catered Into Pursuant To Au	nct/Order No. As Described In The Administrative Changes (13(b).	Item 14. The C	hanges Set Fort	
2. Accounting And SEE SECTION G RIND MOD CODE: A. This Channy The Control B. The Above Set Forth C. This Suppl X D. Other (Spe	Appropriation Data (If r (1F APPLICABLE) 13. THI 1	IS ITEM ONLY APPLIES T It Modifies The Contra sant To: 10A. rder Is Modified To Reflect To The Authority of FAR 43.16 catered Into Pursuant To Au n and authority)	net/Order No. As Described In The Administrative Changes (10(b), thority Of:	Item 14. The C	hanges Set Fort	e, appropriation data, etc.)
2. Accounting And SEE SECTION G RIND WOD CODE: A. This Chang The Conta B. The Above Set Forth C. This Suppl X D. Other (Spe	Appropriation Data (If r (IF APPLICABLE) 13. THI 2 13. THI 2 13. THI 2 14. THE STANDARD OF T	IS ITEM ONLY APPLIES T It Modifies The Contro BEART TO: 10A. rder Is Modified To Reflect To The Authority of FAR 43.16 Catered Into Pursuant To Au n and authority) ot. X is required to sign	net/Order No. As Described In The Administrative Changes (1936b). thority Of:	The C	Changes Set Fort	e, appropriation data, etc.)
2. Accounting And SEE SECTION G RIND WOD CODE: A. This Chang The Conta B. The Above Set Forth C. This Suppl X D. Other (Spe	Appropriation Data (If r (IF APPLICABLE) 13. THI 2 13. THI 2 13. THI 2 14. THE STANDARD OF T	IS ITEM ONLY APPLIES T It Modifies The Contro BEART TO: 10A. rder Is Modified To Reflect To The Authority of FAR 43.16 Catered Into Pursuant To Au n and authority) ot. X is required to sign	net/Order No. As Described In The Administrative Changes (10(b), thority Of:	The C	Changes Set Fort	e, appropriation data, etc.)
A. This Chang The Conta B. The Above Set Forth C. This Suppl X D. Other (Spe E. IMPORTANT: 4. Description Of As	Appropriation Data (If r (IF APPLICABLE) 13. THI ge Order is Issued Pursuract/Order No. In Item 1 Numbered Contract/Or In Item 14, Pursuant To temental Agreement Is E cify type of modification Contractor is no mendment/Modification	IS ITEM ONLY APPLIES T It Modifies The Contro BEART TO: 10A. rder Is Modified To Reflect To The Authority of FAR 43.16 Catered Into Pursuant To Au n and authority) ot. X is required to sign	net/Order No. As Described In The Administrative Changes (1936b). thority Of:	The C	Changes Set Fort	e, appropriation data, etc.)
2. Accounting And SEE SECTION G KIND MOD CODE: A. This Chang The Conte Set Forth C. This Suppl X D. Other (Spe E. IMPORTANT: 4. Description Of Au	Appropriation Data (If r (IF APPLICABLE) 13. THI 2 13. THI 2 13. THI 2 14. THE STANDARD OF T	IS ITEM ONLY APPLIES T It Modifies The Contro BEART TO: 10A. rder Is Modified To Reflect To The Authority of FAR 43.16 Catered Into Pursuant To Au n and authority) ot. X is required to sign	net/Order No. As Described In The Administrative Changes (1936b). thority Of:	The C	Changes Set Fort	e, appropriation data, etc.)
2. Accounting And SEE SECTION G KIND MOD CODE: A. This Chang The Conte Set Forth C. This Suppl X D. Other (Spe E. IMPORTANT: 4. Description Of Au	Appropriation Data (If r (IF APPLICABLE) 13. THI ge Order is Issued Pursuract/Order No. In Item 1 Numbered Contract/Or In Item 14, Pursuant To temental Agreement Is E cify type of modification Contractor is no mendment/Modification	IS ITEM ONLY APPLIES T It Modifies The Contro BEART TO: 10A. rder Is Modified To Reflect To The Authority of FAR 43.16 Catered Into Pursuant To Au n and authority) ot. X is required to sign	net/Order No. As Described In The Administrative Changes (1936b). thority Of:	The C	Changes Set Fort	e, appropriation data, etc.)
2. Accounting And SEE SECTION G KIND MOD CODE: A. This Chang The Conte Set Forth C. This Suppl X D. Other (Spe E. IMPORTANT: 4. Description Of Au	Appropriation Data (If r (IF APPLICABLE) 13. THI ge Order is Issued Pursuract/Order No. In Item 1 Numbered Contract/Or In Item 14, Pursuant To temental Agreement Is E cify type of modification Contractor is no mendment/Modification	IS ITEM ONLY APPLIES T It Modifies The Contro BEART TO: 10A. rder Is Modified To Reflect To The Authority of FAR 43.16 Catered Into Pursuant To Au n and authority) ot. X is required to sign	net/Order No. As Described In The Administrative Changes (1936b). thority Of:	The C	Changes Set Fort	e, appropriation data, etc.)
2. Accounting And SEE SECTION G KIND MOD CODE: A. This Chang The Conte Set Forth C. This Suppl X D. Other (Spe L IMPORTANT: 4. Description Of Au	Appropriation Data (If r (IF APPLICABLE) 13. THI ge Order is Issued Pursuract/Order No. In Item 1 Numbered Contract/Or In Item 14, Pursuant To temental Agreement Is E cify type of modification Contractor is no mendment/Modification	IS ITEM ONLY APPLIES T It Modifies The Contro BEART TO: 10A. rder Is Modified To Reflect To The Authority of FAR 43.16 Catered Into Pursuant To Au n and authority) ot. X is required to sign	net/Order No. As Described In The Administrative Changes (1936b). thority Of:	The C	Changes Set Fort	e, appropriation data, etc.)
2. Accounting And SEE SECTION G KIND MOD CODE: A. This Chang The Conte Set Forth C. This Suppl X D. Other (Spe E. IMPORTANT: 4. Description Of Au	Appropriation Data (If r (IF APPLICABLE) 13. THI ge Order is Issued Pursuract/Order No. In Item 1 Numbered Contract/Or In Item 14, Pursuant To temental Agreement Is E cify type of modification Contractor is no mendment/Modification	IS ITEM ONLY APPLIES T It Modifies The Contro BEART TO: 10A. rder Is Modified To Reflect To The Authority of FAR 43.16 Catered Into Pursuant To Au n and authority) ot. X is required to sign	net/Order No. As Described In The Administrative Changes (1936b). thority Of:	The C	Changes Set Fort	e, appropriation data, etc.)
2. Accounting And SEE SECTION G KIND MOD CODE: A. This Chang The Conte Set Forth C. This Suppl X D. Other (Spe E. IMPORTANT: 4. Description Of Au	Appropriation Data (If r (IF APPLICABLE) 13. THI ge Order is Issued Pursuract/Order No. In Item 1 Numbered Contract/Or In Item 14, Pursuant To temental Agreement Is E cify type of modification Contractor is no mendment/Modification	IS ITEM ONLY APPLIES T It Modifies The Contro BEART TO: 10A. rder Is Modified To Reflect To The Authority of FAR 43.16 Catered Into Pursuant To Au n and authority) ot. X is required to sign	net/Order No. As Described In The Administrative Changes (1936b). thority Of:	The C	Changes Set Fort	e, appropriation data, etc.)
2. Accounting And SEE SECTION G KIND MOD CODE: A. This Chang The Conte Set Forth C. This Suppl X D. Other (Spe E. IMPORTANT: 4. Description Of Au	Appropriation Data (If r (IF APPLICABLE) 13. THI ge Order is Issued Pursuract/Order No. In Item 1 Numbered Contract/Or In Item 14, Pursuant To temental Agreement Is E cify type of modification Contractor is no mendment/Modification	IS ITEM ONLY APPLIES T It Modifies The Contro BEART TO: 10A. rder Is Modified To Reflect To The Authority of FAR 43.16 Catered Into Pursuant To Au n and authority) ot. X is required to sign	net/Order No. As Described In The Administrative Changes (1936b). thority Of:	The C	Changes Set Fort	e, appropriation data, etc.)
2. Accounting And SEE SECTION G KIND MOD CODE: A. This Chan; The Cents B. The Above Set Forth C. This Suppl X D. Other (Spe E. IMPORTANT: 4. Description Of Asset SECOND PAGE Except as provided h	Appropriation Data (If r (1F APPLICABLE) 13. THI 2 13. THI 3 13. THI 3 13. THI 4 13. THI 5 14 13. THI 6 15 15 15 15 15 15 15 15 15 15 15 15 15	IS ITEM ONLY APPLIES T It Modifies The Contra tant To: 10A. rder Is Modified To Reflect T o The Authority of FAR 43.16 catered Into Pursuant To Au n and authority) ot, X is required to sign (Organized by UCF section	net/Order No. As Described In The Administrative Changes (1936b). thority Of:	The C	hanges Set Fort	e, appropriation data, etc.) suing Office. re feasible.)
A. This Chang The County	Appropriation Data (If r (IF APPLICABLE) 13. THI 2 13. THI 2 13. THI 2 2 Order is Issued Pursuract/Order No. In Item It Numbered Contract/Or In Item 14, Pursuant To Identify type of modification Contractor is ne mendment/Modification R FOR DESCRIPTION Description	IS ITEM ONLY APPLIES T It Modifies The Contra nant To: 10A. rder Is Modified To Reflect T The Authority of FAR 43.16 catered Into Pursuant To Au n and authority) ot, is required to sign (Organized by UCF section ditions of the document refer	the Administrative Changes (100b). The Administrative Changes (100b). Thority Of: This document and return headings, including solicitation	The C such as changer on/contract sub	hanges Set Forti	e, appropriation data, etc.) suing Office. re feasible.)
2. Accounting And SEE SECTION G RIND MOD CODE: A. This Chang The Counts B. The Above Set Forth C. This Suppl X D. Other (Spe E. IMPORTANT: 4. Description Of Asset SECOND PAGE Except as provided in and effect.	Appropriation Data (If r (IF APPLICABLE) 13. THI 24. 13. THI 25. 15. THI 26. Order is Issued Pursua 27. THI 28. Numbered Contract/Or 28. In Item 14. Pursuant To 28. FOR DEBCRIPTION	IS ITEM ONLY APPLIES T It Modifies The Contra nant To: 10A. rder Is Modified To Reflect T The Authority of FAR 43.16 catered Into Pursuant To Au n and authority) ot, is required to sign (Organized by UCF section ditions of the document refer	The Administrative Changes (03(b). The Administrative Changes (03	The Contract sub	hanges Set Fort in paying office copies to the Is- joct matter when ged, remains un	e, appropriation data, etc.) suing Office. re feasible.)
I2. Accounting And SEE SECTION G KIND MOD CODE: A. This Chang The Control B. The Above Set Forth C. This Suppl X D. Other (Spe E. IMPORTANT: 14. Description Of August Second Page Except as provided hand effect. 15.A. Name And Title	Appropriation Data (If r (IF APPLICABLE) 13. THI 2	IS ITEM ONLY APPLIES T It Modifies The Contra aant To: 10A. rder Is Modified To Reflect T o The Authority of FAR 43.16 Entered Into Pursuant To Au n and authority) ot, is required to sign (Organized by UCF section ditions of the document referent)	The Administrative Changes (100(b)). The Administrative Changes (100(on/contract sub	hanges Set Fort in paying office copies to the Is- joct matter when ged, remains un	e, appropriation data, etc.) suing Office. re feasible.) changed and in full force or print)
Accounting And SEE SECTION G	Appropriation Data (If r (IF APPLICABLE) 13. THI 2	IS ITEM ONLY APPLIES T It Modifies The Contra nant To: 10A. rder Is Modified To Reflect T The Authority of FAR 43.16 catered Into Pursuant To Au n and authority) ot, is required to sign (Organized by UCF section ditions of the document refer	The Administrative Changes (03(b). The Administrative Changes (03	on/contract sub	hanges Set Fort in paying office copies to the Is- joct matter when ged, remains un	e, appropriation data, etc.) suing Office. re feasible.)
12. Accounting And SEE SECTION G RIND MOD CODE: A. This Chang The Control B. The Above Set Forth C. This Suppl X D. Other (Spe E. IMPORTANT: 14. Description Of Asset Second Page Except as provided hand effect. 15.A. Name And Title 15.B. Contractor/Offer	Appropriation Data (If r (IF APPLICABLE) 13. THI 2	IS ITEM ONLY APPLIES T It Modifies The Contra nant To: 10A. rder Is Modified To Reflect T o The Authority of FAR 43.16 Entered Into Pursuant To Au n and authority) ot. X is required to sign t (Organized by UCF section dittions of the document referent)	The Administrative Changes (100(b)). The Administrative Changes (100(on/contract sub	hanges Set Fort in paying office copies to the Is- joct matter when ged, remains un	e, appropriation data, etc.) suing Office. re feasible.) changed and in full force or print)

Reference No. of Document Being Continued

PIIN/SIIN W52H09-05-D-0260/0001

MOD/AMD 04

Page 2 of 5

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION A - SUPPLEMENTAL INFORMATION

The Purpose of this Modification 04 to W52N09-05-D-0260 DO 0001 is to:

1) Divert Shipments of

From : W31G1Z

TR WOL7 Anniaton Munitions Center XU DEF DIST Depot San Joaquin Trans Officer 256 235 6837 CL V 25600 S Chrisman Road 7 Frankford Ave Bldg 280 7 Frankford Ave Bldg 380 Annieton AL 36201-4199

W6202T

Rec Whise 10 PH 209 839 4307 Tracy CA 95 95304-500

To: W52H1C

XU WORE USA Rock Island Arsenal Bldg 299 Gillespie Av and Beck Lane Rock Island IL 61299-5000

- 2) For Administrative purposes, the diverted shipments from Tracy and Annistion (CLIN 0001AC DOC REL CODE 001 and 002) to Rock Island will be under CLIN 0001AD.
- 3) CLIN 0001AC is being deleted and being replaced with CLIN 0001AD.
- 4) ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

*** END OF NARRATIVE A0006 ***



Reference No. of Document Being Continued PIIN/SIIN W52H09-05-D-0260/0001 MOD/AMD 04

Page 3 of 5

Name of Offeror or Contractor: GPTEX SYSTEMS INC

	SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS				
001	NGH: 9999-39-999-9999 NOUN: M119 HOWITZER M137 SECURITY CLASS: Unclassified				
DDLAC	DELETED				
	NSN: 1240-01-403-6103 (Wind of navrative BOO1)				
01AD	PRODUCTION QUANTITY	*	EA.	Q	*
	NOUN: M119 NONITZER M137 PRON: 2C8140221A PRON AMD: 01 ACRN: AC AMS CD: 32101366022				
	Packaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
	Deliveries or Performance				
	002 30-NOV-2007 003 50-DEC-2007				
	004 10-JAN-2008				
	005 28-PES-2008 006 30-MAR-2008				
	POB POINT: Destination				
	SHIP TO: (Y00000) SHIPPING INSTRUCTIONS FOR CONSIGNEE (SHIP TO) WILL BE FURNISHED PRIOR TO SCHEDULED DELIVERY DATE FOR ITEM PRODUCTION DELIVERY SCHEDULE, REQUIRED UNDER THIS REQUISITION.				
	Y ORDER WIMBER				

Reference No. of Document Being Continued PIIN/SIIN %52H09-05-D-0260/0001 MOD/AMD 04

Page 4 of 5

Name of Offeror or Contractor: OPTEX SYSTEMS INC

TEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	M52H09-05-D-026O/0001				
	SMIP TO:		1 1		
	(M52H1C)		1 1		
	NU WOKE USA Rock Isl Arsenal BLOG 299 Gillespie Av and Beck Lane				
	Rock Island IL 61299-5000		1 1		
	A CONTRACTOR OF THE PROPERTY AND		1 1		
	(End of narrative F001)				
			1 1		
			1 1		
			1 1		
			1 1		
			1 1	- 1	
			1 1	- 1	
				- 1	
				- 1	
				- 1	
				- 1	
				- 1	
		1 1			
				- 1	
				- 1	
				- 1	
31					
				- 1	

	CONTINUATIO			Reference !		ment Being (MOD/AMD 04	Page s of s
	G - CONTRACT ADMINI							
	PROM/							
	AMS CD/		STAT/			INCREASE/	DECREASE	CUMULATIVE
	MIPR	management and other transport	ORD NO	PRIOR	AMOUNT	- I AMO	UNT	AMMUNT
	M151F192M1 060011	AB	2 5	X	\$	*		:
	000011			14		100		1
0001AD	2C8140221A	AC :	2 5	V		4		. 10
	32101366022		M223	A		1		. 1
	A10P30222R2C			, ,		-		4
SERVICE	NET CHANGE			NET CH		T	ACCOUNTING	INCREASE/DECREASE
NAME	BY ACRN	ACCOUNTING	CLASSIFIC	ATTON			STATION	DMOUNT
Acmy	AB		DAC9G 6D	CONTRACTOR	S11116		W52E09	: 1/P
Army	AC	21 82033	3000085R5R1	3P32101331E1	S28017		W52909	s 10.
								4 1
							NET CHANGE	\$ N
								V
		A PRICE	AMOUNT		INCREASE	DECREASE		MULATIVE
		V/, _ OF ;	AWARD		Aug.			DELIG ANT
RET CHANG	DE FOR AWARD: 🗞	*		8	W		3 V	
		-4			N	o .	2	

\$11116 W52H09 \$3M221828017 W52H09



BDI ACCOUNTING CLASSIFICATION

97 0X0X4930AC9G ### SED00000000110000026KB
21 061020330300 ### 85858133210136602231E1

W52H0905D0260

AMEND 04

- *1 AMT OF DIVERTED SHIPMENTS
- *2 0001AD QTY
- *3 0001AD UNIT PRICE
- *4 0001AD TOTAL AMT
- *5 DEL QTYS
- *6 0001AC PRIOR AMT
- *7 0001AC INCREASE/DECREASE AMT
- *8 0001AC CUMULATIVE AMT
- *9 0001AD PRIOR AMT
- *10 0001AD INCREASE/DECREASE AMT
- *11 0001AD CUMULATIVE AMT
- *12 NET CHANGE AMT
- *13 INCREASE/DECREASE AMT
- *14 NEW CHANGE AMT
- *15 PRIOR AMT OF AWARD
- *16 INCREASE/DECREASE AMT
- *17 CUMULATIVE OBLIG AMT

3. Effective Date	4. Requisition/Purchase Req	No.	5. Project No. (If applicable)
20070CT12	SEE SCHEDULE		
Code N52N09		than Item 6)	Code 84402
		730	
	SCD A	PAS NONE	ADP PT NG0339
The second secon	Zip Code)	9A. Amendmer	nt Of Selicitation No.
	1 1		
		9B. Dated (See	Item 11)
		10A Modificat	tion Of Contract/Order No.
Performing in U.S.			
		10B, Dated (Se	e Item 13)
THIS ITEM ONLY ABOUT	S TO AMENDMENTS OF CO		0
	U-12/07/07/07/07/07/07/07/07/07/07/07/07/07/		*
led as set forth in item 14. T	The hour and date specified fo	r receipt of Off	fers
telegram which includes a re	eference to the solicitation an	d amendment n	umbers. FAILURE OF YOUR
DAT THE PLACE DESIGN	NATED FOR THE RECEIPT	OF OFFERS P	PRIOR TO THE HOUR AND DATE
N OF YOUR OFFER. If by	y virtue of this amendment yo	u desire to chan	ge an offer already submitted, such
provided each telegram or le	etter makes reference to the so	licitation and th	his amendment, and is received prior to t
-112			
quired)			
ITEM ONLY APPLIES TO	MODIFICATIONS OF COM	NTRACTS/ORI	DERS
It Modifies The Contrac	t/Order No. As Described In	Item 14.	100000
nt To:		The Ch	anges Set Forth In Item 14 Are Made In
	he Administrative Changes (su	ch as changes i	n paying office, appropriation data, etc.)
tered Into Pursuant To Auth	hority Of:		
and authority)			
[T]			
THE RESERVE AND ADDRESS OF THE PARTY OF THE			opics to the Issuing Office.
Jegamized by UCF section is	leadings, including solicitation	contract subje	ct matter where feasible.)
tions of the document refere	enced in item 9A or 10A, as he	retofore change	ed, remains unchanged and in full force
			ed, remains unchanged and in full force
tions of the document refere	16A. Name And Title C		ed, remains unchanged and in full force Officer (Type or print)
	16A. Name And Title C	Of Contracting	Officer (Type or print)
	16A. Name And Title C	Of Contracting	Officer (Type or print)
)	16A. Name And Title C LISA DEVLIN LISA. DEVLINGUS. AR	Of Contracting	Officer (Type or print) 82-5541
)	16A. Name And Title C LISA DEVLIN LISA. DEVLINGUS. AR	Of Contracting	Officer (Type or print) 82-5541
)	16A. Name And Title C LISA DEVLIN LISA. DEVLINGUS. ARS 16B. United States Of. By	Of Contracting of Con	Officer (Type or print) #2-5541 16C. Date Signed 20070CT12
	3. Effective Date 20070CT12 Code N52N09 N52N09 Pet, City, County, State and Performing in U.S. CHIS ITEM ONLY APPLIE ded as set forth in item 14. The condition of the bour a copies of the county of the cou	Code NS2NO9 7. Administered By (If other DCNA DALLAS 600 NORTH PEARL STEE SUITE 1630 DALLAS 7X 75201-2843 DALLAS 7X 75201-2843 SCD A ret, City, County, State and Zip Code)	3. Effective Date 20070CT12 SEE SCHEDULE Code N52N09 7. Administered By (If other than Item 6) DCNA DALLAS 600 NORTH PEARL STREET SUITE 1430 DALLAS 7X 75201-2843 SCD A PAS NONE Pet, City, County, State and Zip Code) 9A. Amendment Processing in U.S. Pet, City, County, State and Zip Code) 9A. Amendment M52N09-05-0-10B, Dated (See 2058ADG03 HIS ITEM ONLY APPLIES TO AMENDMENTS OF SOLICITATION of as set forth in item 14. The hour and date specified for receipt of Office adment prior to the hour and date specified in the solicitation or as amening copies of the amendments; (b) By acknowledging receivelegram which includes a reference to the solicitation and amendment in D. AT THE PLACE DESIGNATED FOR THE RECEIPT OF OFFERS IN OF YOUR OFFER. If by virtue of this amendment you desire to char provided each telegram or letter makes reference to the solicitation and the quired) ITEM ONLY APPLIES TO MODIFICATIONS OF CONTRACTS/ORI It Modifies The Contract/Order No. As Described In Item 14. The Ch. The Ch. The Ch. The Ch. The Che Authority of FAR 43.103(b).

Reference No. of Document Being Continued

PHN/SHN W52H09-05-D-0260/0001

MOD/AMD 03

Page 2 of 7

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION A - SUPPLEMENTAL INFORMATION

THE PURPOSE OF THIS MODIFICATION 03 TO WEZHOSOSDOZEG DO 0001 IS TO:

1) TO INCREASE THE UNIT PRICE OF GOGIAB, GCGIAC, AND GGGZAA THIS IS A TOTAL INCREASE TO DELIVERY OREDER GOOL OF

EACH. THIS TO THICORPORATION OF ECP HOTA2020 INTO BASIC AKARD.

2) TO REVISE THE DELIVERY SCHEDULE. SEE SECTION B.

ALL OTHER TERMS AND COMDITIONS REMAIN UNCHANGED.

*** END OF NARRATIVE A0004 ***

*

Reference No. of Document Being Continued PIIN/SIIN M52H09-05-D-0260/0001 MOD/AMD 03

Page 3 of 7

Name of Offeror or Contractor: OPTEX SYSTEMS INC

ITEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS			-	
0001	NSN: 1240-01-483-6103 PSCM: 19200 PART NR: 12984713 SECURITY CLASS: Unclassified				
0001AB	PRODUCTION QUANTITY	*	La V	L	:# _
	MOUN: TELESCOPE, PANORAMIC PROM: MISAPCOCKI PROM AMD: 03 ACEM: AA AMS CD: 33104540041 CUSTOMER ORDER NO: 2CSAF1081ALF	0,		1	
	Peckaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
	Deliveries or Performance DOC SUPPL REL CD MILSTRIP ADOR SIG CD MARK FOR TF CD 001 W520095207T701 W52H1C J W52H1C 1 PROJ CD BRK BLK PT				
	DEL REL CD CHARTITY DRL DATE 001 30-0CT-2007				
	002 30-3007				
	003 30-BEC-2007 30-JAN-2008				
	005 26-PEB-2008				
	30-MAR-2008				
	307 30-AFR-2008 008 30-MAY-2008				
	30-108-5058				
	POB POINT: Destination				
	SHIP TO:				
	(W52HIC) XU WOKS USA ROCK ISL ARSENAL BLDG 299 GILLESPIE AV AND BECK LAME ROCK ISLAND IL 61299-5000				
	MARK FOR: XU MOKE USA ROCK ISL ARSENAL TRANSPORTATION OFFICE				
	AVE AND GILLESPIE		1 I		

Reference No. of Document Being Continued PIIN/SIIN W52H09-05-D-0260/0001 MOD/AMD 03 Page 4 of 7

Name of Offeror or Contractor: OPTEX SYSTEMS INC

ITEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	ROCK 18LAND IL 61299-5000				
	CONTRACT/DELIVERY ORDER NUMBER W52H09-05-D-0260/0001				
		1. 1			
0001AC	PRODUCTION QUANTITY	*	EA	¥	*
	NOUN: TELESCOPE, PANORAMIC PRON: M151F192M1 PRON AMD: 03 ACRN: AB AMS CD: 060011				,
	Packaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
	Deliveries or Performance DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD				
	001 W52H095207H363 W31012 J 1 DEL REL CD QUANBITY DEL DATE 001 30-OCT-2007				
	002 30-MOV-2007				
	003 30-DEC-2007				
	004 30-JAN-2008				
	005 28-FEH-2008 006 30-MAR-2007				
	007 DELETED				
	FOS POINT: Destination				
	SHIP TO: (W31G1Z) XR W0L7 ANNISTON MUNITIONS CENTER THANS OFFICER 256 235 6837 CL V 7 PRANSPORE AVE BLDG 340 ANNISTON AL 36201-4195				
	CONTRACT/DELIVERY ORDER NUMBER M52K09-05-D-0260/0001				
	DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 002 W52H095207H984 W62Q2T J 1				
	DEL REL CD QUANTITY DEL DATE 001 30-0CT-2007				
	903 30-BCC-2007				
	903 X 30-DEC-2007				
_	Treatment Requested				

Reference No. of Document Being Continued PHN/SHN W52H09-05-D-0260/0001 MOD/AMD 03 Page 5 of 7

Name of Offeror or Contractor: OPTEX SYSTEMS INC ITEM NO SUPPLIES/SERVICES QUANTITY UNIT UNIT PRICE AMOUNT 004 30-JAN-2008 005 28-7EB-2008 006 30-MAR-2008 007 DELETED PCS PCIMT: Destination SHIP TO: (M62G2T) XU DEF DIST DEPOT SAN JOAQUIN 25600 S CHRISMAN ROAD REC WRSE 10 PK 209 839 4307 TRACY CA 95304-5000 CONTRACT/CELIVERY ORDER NUMBER W52R09-05-D-0260/0001 0002 MSN: 1240-01-483-6100 POCM: 19200 PART NR: 12984775 SECURITY CLASS: Unclassified 000288 PRODUCTION QUANTITY NOUN: TELESCOPE, PANORAMIC PRON: M151F193M1 PRON AMD: 03 ACRN: AB AMS CD: 060011 Packaging and Marking Inspection and Acceptance
INSPECTION: Origin ACCEPTANCE: Origin Deliveries or Performance SUPPL BEL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 001 W5280952058983 W31GIZ J 1 MILSTRIP REL CD DEL REL CD TITT DEL DATE 001 30-JAN-2008 002 28-FEB-2008 003 30-MAR-2008

30-APR-2008

30-MAY-2008

*Confidential Treatment Requested

004

005

POB POINT: Destination

Reference No. of Document Being Continued PIIN/SIIN W52H59-05-D-0260/0001 MOD/AMD 03

Page 6 of 7

Name of Offeror or Contractor: OPTEX SYSTEMS INC

TIEM MIPE ACRU JOB ORD NO PRIOR AMOUNT AMOUNT AMOUNT STATION ACCOUNTING INCREASE/ SERVICE NET CHANGE NAME BY ACRN ACCOUNTING CLASSIFICATION STATION AMOUNT AMOUNT AMOUNT AMOUNT AMOUNT ACCOUNTING INCREASE/ RAME BY ACRN ACCOUNTING CLASSIFICATION STATION AMOUNT AMOUNT AMOUNT AMOUNT INCREASE/ PRIOR AMOUNT INCREASE/DECREASE CUMULATIVE	7 of 7
PRON/ LINE AMS CD/	
THE AMS CD/ TEM. MINR. MINR. ACRM JOB ORD NO 33104540041 32CSAP1081ALF 001AC M151F192M1 AB 2 \$ STECO AMOUNT 002AA M151F193M1 AB 2 \$ STECO AMOUNT ERVICE NET CHANGE NAME BY ACRN ACRN ACRN ACCOUNTING CLASSIFICATION ERVY AA 21 52033001056DED02F73104528MS 81116 M52M09 \$ STATION AMOUNT PRIOR AMOUNT INCREASE/DECREASE CUMULATIVE	
TERM MIPR ACRE JOB ORD NO PRIOR AMOUNT AMOUNT ACRE JOB ORD NO PRIOR AMOUNT AMOUNT ACRE JOB ORD NO PRIOR AMOUNT AMOUNT ACCR NO PRIOR AMOUNT ACCR NO PRIO	
STATION NET CHANGE STATION S	MULATIV
33104540341 576C06 2CSAP1081ALF 1001AC MISIF192M1 AB 2 8	AMOUNT
2CSAP1081ALF 1001AC M151F192M1 AB 2 S S S S S S S S S S S S S S S S S S	
DODIAC MISIFIGURE DESCRICE NET CHANGE NAME BY ACRN ACCOUNTING CLASSIFICATION LIETY AA 21 52031001055EDED2P33104526KB S1116 MS2K09 S NET CHANGE S DET CHANGE S NET CHANGE S NET CHANGE STATION MSCREASE/ NET CHANGE S DET CHANGE S PRIOR AMOUNT INCREASE/DECREASE CUMULATIVE	
0002AA NI51F193M1 AB 2 \$ NET CHANGE \$ SERVICE NET CHANGE NAME BY ACRN ACCOUNTING CLASSIFICATION STATION AND AND ACRY AB 97 X4930AC9G 4D 26KB S11116 HS2M29 \$ PRIOR AMOUNT INCREASE/DECREASE CUMULATIVE	
0002AA M151F193M1 AB 2 \$ MET CHANGE \$ SERVICE NET CHANGE NAME BY ACRN ACCOUNTING CLASSIFICATION STATION AND ARMY AB 97 X4930AC9G 4D 26KB S11116 M52K09 \$ PRIOR AMOUNT INCREASE/DECREASE CUMULATIVE	
DECIDENCE NET CHANGE STATION ACCOUNTING CLASSIFICATION STATION AMOST ACCOUNTING INCREASE/STATION ACCOUNTING AMOST ACCOUNTING AMOST STATION AMOUNT STATION STATION AMOUNT STATION STATION AMOUNT STATION STATION AMOUNT STATIAN AMOUNT STATION AMO	
DERVICE NET CHANGE NAME BY ACRN ACCOUNTING CLASSIFICATION LEWY AA 21 52033001056D6D02P33104526KB 511116 M52K09 \$ WHEN AB 97 K4930AC9G 6D 26KB 511116 M52K09 \$ NET CHANGE \$ PRIOR AMOUNT INCREASE/DECREASE CUMULATIVE	
NET CHANGE \$ NET CHANGE ACCOUNTING CLASSIFICATION STATION ANOM NEWY AA 21 52033001056DED012733104526KB 811116 H52809 \$ NET CHANGE \$ PRIOR AMOUNT INCREASE/DECREASE CUMULATIVE	
DERVICE NET CHANGE NAME BY ACRN ACCOUNTING CLASSIFICATION NAME BY ACRN ACCOUNTING CLASSIFICATION NEWY AA 21 \$2033001056D6D02P33104526KB 811116 H52K09 \$ NEWY AB 97 X4930AC9G 6D 26KB 811116 H52K09 \$ NET CHANGE \$ PRIOR AMOUNT INCREASE/DECREASE CUMULATIVE	
SERVICE NET CHANGE NAME BY ACRN ACCOUNTING CLASSIFICATION STATION AMOST ACCOUNTING INCREASE/ NAME BY ACRN ACCOUNTING CLASSIFICATION STATION AMOST ACCOUNTING INCREASE/ ACCOUNTINCREASE/ ACCOUNTING INCREASE/ ACCOUNTING INCREASE/ ACCOUNTING INC	
NAME BY ACRN ACCOUNTING CLASSIFICATION STATION ANGLE AND ACCOUNTING CLASSIFICATION STATION ANGLE	
NAME BY ACRN ACCOUNTING CLASSIFICATION STATION ANGU- HERY AA 21 52033001056DEDD2P33104526KB S11116 M52K09 \$ WET CHANGE \$ PRIOR AMOUNT INCREASE/DECREASE CUMULATIVE	
NAME BY ACRN ACCOUNTING CLASSIFICATION STATION ANGU- HERY AA 21 52033001056DEDD2P33104526KB S11116 M52K09 \$ WET CHANGE \$ PRIOR AMOUNT INCREASE/DECREASE CUMULATIVE	
AREY AA 21 52033001056D6D01P33104526KB 811116 M52MC9 \$ W52MC9 \$ W5	
PRIOR AMOUNT INCREASE/DECREASE CUMULATIVE	-
PRIOR AMOUNT INCREASE/DECREASE CUMULATIVE	
PRIOR AMOUNT INCREASE/DECREASE CUMULATIVE	
A CONTRACTOR OF THE PARTY OF TH	
A CONTRACTOR OF THE PARTY OF TH	
A CONTRACTOR OF THE PARTY OF TH	
() OF ANARD ANDUTY () dRIED ANT	
SET CHANGE FOR ANGED: \$ ANGED: \$ ANGED:	
30	
1	

576C06811116 W52H09 811116

AA AB

IDI ACCOUNTING CLASSIFICATION 21 050720330000 51116 56D6D023310454004126KB 97 0X0X4930AC9G 81116 56D00000600110000026KB

W52H0905D0260

AMEND 03

- *1 UNIT PRICE INCREASE AMT
- *2 TOTAL PRICE INCREASE
- *3 0001AB QTY
- *4 0001AB UNIT PRICE
- *5 0001AB TOTAL AMT
- *6 DEL QTYS
- *7 0001AC QTY
- *8 0001 AC UNIT PRICE
- *9 0001AC TOTAL AMT
- *10 0001AC DEL QTYS
- *11 DEL QTYS
- *12 0002AA QTY
- *13 0002AA UNIT PRICE
- *14 0002AA TOTAL AMT
- *15 0002AA DEL QTYS
- *16 DEL QTYS
- *17 0001AB PRIOR AMT
- *18 0001AB INCREASE/DECREASE AMT
- *19 0001AB CUMULATIVE AMT
- *20 0001AC PRIOR AMT
- *21 0001AC INCREASE/DECREASE AMT
- *22 0001AC CUMULATIVE AMT
- *23 0002AA PRIOR AMT
- *24 0002AA INCREASE/DECREASE AMT

- *25 0002AA CUMULATIVE AMT
- *26 INCREASE/DECREASE AMT
- *27 INCREASE/DECREASE AMT
- *28 PRIOR AMOUNT OF AWARD
- *29 CUMULATIVE OBLIG AMT

	edification No.	3.	Effective Date	e	4. Requisition/Pu	rchase Req	No.	5. Project N	5. Project No. (If applicable)	
92			2007JAN	126	599 0	CHEDULE		45.10.46.100		
6. Issued By				52H09	7. Administered		than Item 6		Code	84
TACON-ROCK	ISLAND				DCMA DALLA				Code	01
AMSTA-LC-GA					600 NORTH		SET			
	ARSON (309)782-4	301			SUITE 1630					
	IL 61299-7630				DALLAS TX		3			
BMAIL: CHRIS	STINE.CARSONBUS.	ARMY.MIL				SCD A	PAS NONE	AD	P PT 100339	
8. Name And Add	ress Of Contractor	(No., Street, C	City, County, S	State and	Zip Code)		9A. Amendas	ent Of Solicita	tion No.	
OPTEX SYSTEM	WS INC					-				
1420 PRESIDE	ENTIAL DR						9B Dated (S.	an Itama III)		
RICHARDSON,	TX 75081-2769						9B. Dated (S	ce item 11)		
						X	10A. Modific	ation Of Contr	act/Order No.	
TYPE BUSINES	TYPE SUSINESS: Other Small Business Performing in U.S							D-0260/0001		
0.0000 0.000 0.000	DOMESTICAL PROPERTY OF THE PRO			7.00		- 1	10B. Dated (See Item 13)		
Code OBK64						\perp	2005AUG03			
					ES TO AMENDMI			9.75		
The above no	mbered solicitation	n is amended a	is set forth in i	item 14.	The hour and date	specified f	or receipt of C	Offers		
is exten		xtended.								
Offers must acl	cnowledge receipt o	of this amendo	tent prior to th	he hour	and date specified i	n the solici	tation or as an	nended by one	of the following	nethode
(a) By completi	ng items 8 and 15,	and ceturalas		confee o	of the amendments	(b) Be not	namindalna sa	solut of this on	or the tonoming t	
				copies	of the amendments:	(b) by ack	nowieuging re	ceipt of this an	se nament on eac	a copy o
offer submitted	; or (c) By separate	e letter or teleg	gram which inc	cludes a	reference to the soi	icitation ar	id amendment	numbers. FAI	LURE OF YOU	R
ACKNOWLED	GMENT TO BE R	RECEIVED AT	THE PLACE	E DESIG	NATED FOR THE	RECEIP	OF OFFERS	PRIOR TO T	HE HOUR AND	DATE
SPECIFIED M.	AY RESULT IN R	EJECTION O	F YOUR OFF	ER. Ift	by virtue of this am	endment ve	ou desire to ch	ange an offer a	Iready submitted	such
change may be	made by telegram	or letter, provi	ided each teles				Male of a cal	Labor and content	menuj suomnite	
					letter makes refere	nce to the s				darlar
opening hour a	nd date specified.			gram or	letter makes refere	nce to the s	olicitation and	this amendme	nt, and is receive	d prior
opening hour a	nd date specified.			gram or i	letter makes refere	nce to the s	olicitation and	this amendme	nt, and is receive	d prior
12. Accounting Ar	nd date specified. d Appropriation D OBLIGATION DAT	ata (If require		gram or i	letter makes refere	nce to the s	olicitation and	this amendme	nt, and is receive	d prior
12. Accounting Ar	nd date specified. Id Appropriation D	ata (If require		gram or i	letter makes refere	nce to the s	olicitation and	this amendme	nt, and is receive	d prior
opening bour at 12. Accounting An 30 CHANGE TO	nd date specified. d Appropriation D obligation dat	Data (If require	ed) M ONLY API	PLIES T	O MODIFICATIO	NS OF CO	NTRACTS/O		nt, and is receive	d prior
opening bour at 12. Accounting An NO CHANGE TO KIND MOD COO	nd date specified. Id Appropriation D OBLIGATION DAT	Outa (If require A 13. THIS ITE I	M ONLY API	PLIES T		NS OF CO	NTRACTS/OI	RDERS		
DEPARTMENT AND COLORS OF THE C	nd date specified. Id Appropriation D OBLIGATION DAT OE: 4 ange Order is Issue ntract/Order No. Is	13. THIS ITE 10 d Pursuant To 10 Item 10 A.	M ONLY API t Modifies The	PLIES T e Contra	O MODIFICATIO	NS OF CO	NTRACTS/OI Item 14.	RDERS Changes Set Fo	rth In Item 14 A	re Made
I2. Accounting An NO CHANGE TO KIND MOD COC	nd date specified. Id Appropriation D OBLIGATION DAT OE: 4 ange Order is Issue ntract/Order No. It	13. THIS ITE Is of Pursuant To In Item 10A. tract/Order Is	M ONLY API t Modifies The	PLIES T e Contra	O MODIFICATIO	NS OF CO	NTRACTS/OI Item 14.	RDERS Changes Set Fo	rth In Item 14 A	re Made
II. Accounting hour at 12. Accounting Arm NO CHARGE TO KIND MOD COC X A. This Ch. The Co. B. The Abe Set For	nd date specified. Id Appropriation DA OBLIGATION DAT OE: 4 ange Order is Issue ntract/Order No. It ove Numbered Cout th In Item 14, Purs	13. THIS ITE 10 of Pursuant To 11 item 10 A. tract/Order Is uant To The A	M ONLY API it Modifies The o: Modified To I authority of F	PLIES T e Contra Reflect T AR 43.10	O MODIFICATIO ct/Order No. As D The Administrative (3(b).	NS OF CO	NTRACTS/OI Item 14.	RDERS Changes Set Fo	rth In Item 14 A	re Made
II. Accounting hour at 12. Accounting Arm NO CHARGE TO KIND MOD COC X A. This Ch. The Co. B. The Abe Set For	nd date specified. Id Appropriation D OBLIGATION DAT OE: 4 ange Order is Issue ntract/Order No. It	13. THIS ITE 10 of Pursuant To 11 item 10 A. tract/Order Is uant To The A	M ONLY API it Modifies The o: Modified To I authority of F	PLIES T e Contra Reflect T AR 43.10	O MODIFICATIO ct/Order No. As D The Administrative (3(b).	NS OF CO	NTRACTS/OI Item 14.	RDERS Changes Set Fo	rth In Item 14 A	re Made
RIMD MOD COC X A. This Ch The Co B. The Abe Sot For	nd date specified. Id Appropriation DA OBLIGATION DAT OE: 4 ange Order is Issue ntract/Order No. It ove Numbered Cout th In Item 14, Purs	Data (If require). 13. THIS ITE bed Pursuant Te n Item 10A. tract/Order Is uant Te The A cent Is Entered	M ONLY API t Modifies The Modified To I Muthority of F. Into Pursuan	PLIES T e Contra Reflect T AR 43.10	O MODIFICATIO ct/Order No. As D The Administrative (3(b).	NS OF CO	NTRACTS/OI Item 14.	RDERS Changes Set Fo	rth In Item 14 A	re Made
RIMD MOD COC X A. This Ch The Co B. The Abe Sot For	and date specified. Id Appropriation D OBLIGATION DAT OE: 4 ange Order is Issue ntract/Order No. Is we Numbered Count th In Item 14, Purs oplemental Agreem	Data (If require 2). 13. THIS ITE 1. 14. THIS ITE 1. 15. THIS ITE 1. 16. Pursuant To 1. 17. The A 2. 18. Entered iffication and a 2.	M ONLY API t Modifies Theory Modified To I authority of FA Hate Pursuan	PLIES T e Contra Reflect T AR 43.10 it To Aut	O MODIFICATIO ct/Order No. As D The Administrative (3(b).	NS OF CO escribed In Changes (s	NTRACTS/OI Item 14.	RDERS Changes Set Fo s in paying offi	rth In Item 14 A	re Made
II. Accounting Arm NO CHANGE TO KIND MOD COC. X A. This Change To The Co. B. The Abo. Set For C. This Sug. D. Other (S. E. IMPORTANT:	and date specified. Id Appropriation D OBLIGATION DAT OE: 4 ange Order is Issue ntract/Order No. I: two Numbered Cout th In Item 14, Purs oplemental Agreem Specify type of mod Contractor	Data (If require A) 13. THIS ITE 14. 15. THIS ITE 16. 16. Pursuant To 16. Item 10.A. 17. Item 10.A. 18. Item 10.A. 19. Item 10.A. 19	M ONLY API t Modifies The to Modified To I tothority of FA Into Pursuan unthority)	PLIES T e Contra Reflect T AR 43.10 it To Aut	O MODIFICATIO ct/Order No. As D The Administrative (3(b). thority Of:	NS OF CO escribed In Changes (s	NTRACTS/OI Item 14. The C uuch as change	RDERS Changes Set Fo s in paying offs copies to the I	rth In Item 14 A ce, appropriation	re Made
II. Accounting Arm NO CHANGE TO KIND MOD COC. X A. This Change To The Co. B. The Abo. Set For C. This Sug. D. Other (S. E. IMPORTANT:	and date specified. Id Appropriation D OBLIGATION DAT OE: 4 ange Order is Issue ntract/Order No. I: two Numbered Cout th In Item 14, Purs oplemental Agreem Specify type of mod Contractor	Data (If require A) 13. THIS ITE 14. 15. THIS ITE 16. 16. Pursuant To 16. Item 10.A. 17. Item 10.A. 18. Item 10.A. 19. Item 10.A. 19	M ONLY API t Modifies The to Modified To I tothority of FA Into Pursuan unthority)	PLIES T e Contra Reflect T AR 43.10 it To Aut	O MODIFICATIO ct/Order No. As D The Administrative (3(b).	NS OF CO escribed In Changes (s	NTRACTS/OI Item 14. The C uuch as change	RDERS Changes Set Fo s in paying offs copies to the I	rth In Item 14 A ce, appropriation	re Made
II. Accounting hour as a second of the secon	ond date specified. Id Appropriation DAT OBLIGATION DAT OBL	Data (If require 2) 13. THIS ITE 14. The def Pursuant To 15. Item 10A. 16. Item 10A. 17. Item 10A. 18. It	M ONLY API t Modifies The to Modified To I tothority of FA Into Pursuan unthority)	PLIES T e Contra Reflect T AR 43.10 it To Aut	O MODIFICATIO ct/Order No. As D The Administrative (3(b). thority Of:	NS OF CO escribed In Changes (s	NTRACTS/OI Item 14. The C uuch as change	RDERS Changes Set Fo s in paying offs copies to the I	rth In Item 14 A ce, appropriation	re Made
II. Accounting hour as a second of the secon	and date specified. Id Appropriation D OBLIGATION DAT OE: 4 ange Order is Issue ntract/Order No. I: two Numbered Cout th In Item 14, Purs oplemental Agreem Specify type of mod Contractor	Data (If require 2) 13. THIS ITE 14. The def Pursuant To 15. Item 10A. 16. Item 10A. 17. Item 10A. 18. It	M ONLY API t Modifies The to Modified To I tothority of FA Into Pursuan unthority)	PLIES T e Contra Reflect T AR 43.10 it To Aut	O MODIFICATIO ct/Order No. As D The Administrative (3(b). thority Of:	NS OF CO escribed In Changes (s	NTRACTS/OI Item 14. The C uuch as change	RDERS Changes Set Fo s in paying offs copies to the I	rth In Item 14 A ce, appropriation	re Made
II. Accounting hour as a second of the secon	ond date specified. Id Appropriation DAT OBLIGATION DAT OBL	Data (If require 2) 13. THIS ITE 14. The def Pursuant To 15. Item 10A. 16. Item 10A. 17. Item 10A. 18. It	M ONLY API t Modifies The to Modified To I tothority of FA Into Pursuan unthority)	PLIES T e Contra Reflect T AR 43.10 it To Aut	O MODIFICATIO ct/Order No. As D The Administrative (3(b). thority Of:	NS OF CO escribed In Changes (s	NTRACTS/OI Item 14. The C uuch as change	RDERS Changes Set Fo s in paying offs copies to the I	rth In Item 14 A ce, appropriation	re Made
II. Accounting hour as a second of the secon	ond date specified. Id Appropriation DAT OBLIGATION DAT OBL	Data (If require 2) 13. THIS ITE 14. The def Pursuant To 15. Item 10A. 16. Item 10A. 17. Item 10A. 18. It	M ONLY API t Modifies The to Modified To I tothority of FA Into Pursuan unthority)	PLIES T e Contra Reflect T AR 43.10 it To Aut	O MODIFICATIO ct/Order No. As D The Administrative (3(b). thority Of:	NS OF CO escribed In Changes (s	NTRACTS/OI Item 14. The C uuch as change	RDERS Changes Set Fo s in paying offs copies to the I	rth In Item 14 A ce, appropriation	re Made
II. Accounting hour as a second of the secon	ond date specified. Id Appropriation DAT OBLIGATION DAT OBL	Data (If require 2) 13. THIS ITE 14. The def Pursuant To 15. Item 10A. 16. Item 10A. 17. Item 10A. 18. It	M ONLY API t Modifies The to Modified To I tothority of FA Into Pursuan unthority)	PLIES T e Contra Reflect T AR 43.10 it To Aut	O MODIFICATIO ct/Order No. As D The Administrative (3(b). thority Of:	NS OF CO escribed In Changes (s	NTRACTS/OI Item 14. The C uuch as change	RDERS Changes Set Fo s in paying offs copies to the I	rth In Item 14 A ce, appropriation	re Made
II. Accounting hour as a second of the secon	ond date specified. Id Appropriation DAT OBLIGATION DAT OBL	Data (If require 2) 13. THIS ITE 14. The def Pursuant To 15. Item 10A. 16. Item 10A. 17. Item 10A. 18. It	M ONLY API t Modifies The to Modified To I tothority of FA Into Pursuan unthority)	PLIES T e Contra Reflect T AR 43.10 it To Aut	O MODIFICATIO ct/Order No. As D The Administrative (3(b). thority Of:	NS OF CO escribed In Changes (s	NTRACTS/OI Item 14. The C uuch as change	RDERS Changes Set Fo s in paying offs copies to the I	rth In Item 14 A ce, appropriation	re Made
II. Accounting hour as a second of the secon	ond date specified. Id Appropriation DAT OBLIGATION DAT OBL	Data (If require 2) 13. THIS ITE 14. The April 10 and 10	M ONLY API t Modifies The to Modified To I tothority of FA Into Pursuan unthority)	PLIES T e Contra Reflect T AR 43.10 it To Aut	O MODIFICATIO ct/Order No. As D The Administrative (3(b). thority Of:	NS OF CO escribed In Changes (s	NTRACTS/OI Item 14. The C uuch as change	RDERS Changes Set Fo s in paying offs copies to the I	rth In Item 14 A ce, appropriation	re Made
II. Accounting hour as a second of the secon	ond date specified. Id Appropriation DAT OBLIGATION DAT OBL	Data (If require 2) 13. THIS ITE 14. The April 10 and 10	M ONLY API t Modifies The to Modified To I tothority of FA Into Pursuan unthority)	PLIES T e Contra Reflect T AR 43.10 it To Aut	O MODIFICATIO ct/Order No. As D The Administrative (3(b). thority Of:	NS OF CO escribed In Changes (s	NTRACTS/OI Item 14. The C uuch as change	RDERS Changes Set Fo s in paying offs copies to the I	rth In Item 14 A ce, appropriation	re Made
II. Accounting hour as a second of the secon	ond date specified. Id Appropriation DAT OBLIGATION DAT OBL	Data (If require 2) 13. THIS ITE 14. The April 10 and 10	M ONLY API t Modifies The to Modified To I tothority of FA Into Pursuan unthority)	PLIES T e Contra Reflect T AR 43.10 it To Aut	O MODIFICATIO ct/Order No. As D The Administrative (3(b). thority Of:	NS OF CO escribed In Changes (s	NTRACTS/OI Item 14. The C uuch as change	RDERS Changes Set Fo s in paying offs copies to the I	rth In Item 14 A ce, appropriation	re Made
D. Other (S E. IMPORTANT: 14. Description Of SEE SECCED F	nd date specified. Id Appropriation D OBLIGATION DAT OE: 4 ange Order is Issue ntract/Order No. Is ove Numbered Count the Istem 14, Purs specify type of mod Contractor Amendment/Modil Amendment/Modil	Data (If require A) 13. THIS ITE 13. THIS ITE 14. THE PA 15. THE PA 16. T	M ONLY API it Modifies The it Modified To I authority of F/ I late Pursuan authority) is require inized by UCF	PLIES T e Contra Reflect T AR 43.10 at To Aut d to sign section	O MODIFICATIO ct/Order No. As D The Administrative 3(b). thority Of: this document and headings, including	NS OF CO escribed In Changes (s return return	NTRACTS/OI Item 14. The C uch as change	RDERS Changes Set Fo s in paying offi copies to the I ject matter wb	rth In Item 14 A ce, appropriation ssuing Office. ere feasible.)	re Made
D. Other (S E. IMPORTANT: 14. Description Of SEE SECOND F Except as provided and effect.	and date specified. Id Appropriation D OBLIGATION DAT OBLIG	Data (If require A) 13. THIS ITE I I I I I I I I I I I I I I I I I I	M ONLY API it Modifies The it Modified To I authority of F/ I late Pursuan authority) is require inized by UCF	PLIES T e Contra Reflect T AR 43.10 at To Aut d to sign section	O MODIFICATIO ct/Order No. As D The Administrative (3(b). thority Of:	NS OF CO escribed In Changes (s return return	NTRACTS/OI Item 14. The C uch as change	RDERS Changes Set Fo s in paying offi copies to the I ject matter wb	rth In Item 14 A ce, appropriation ssuing Office. ere feasible.)	re Made
D. Other (S E. IMPORTANT: 14. Description Of SEE SECOND F Except as provided and effect.	nd date specified. Id Appropriation D OBLIGATION DAT OE: 4 ange Order is Issue ntract/Order No. Is ove Numbered Count the Istem 14, Purs specify type of mod Contractor Amendment/Modil Amendment/Modil	Data (If require A) 13. THIS ITE I I I I I I I I I I I I I I I I I I	M ONLY API it Modifies The it Modified To I authority of F/ I late Pursuan authority) is require inized by UCF	PLIES T e Contra Reflect T AR 43.10 at To Aut d to sign section	O MODIFICATIO ct/Order No. As D The Administrative (3(b). thority Of: this document and headings, including	NS OF CO escribed In Changes (s return ; solicitation	NTRACTS OF Item 14. The Couch as change in contract subserved in the	RDERS Changes Set Fo s in paying offi copies to the I ject matter wb	rth In Item 14 A ce, appropriation issuing Office, ere feasible.)	re Made
D. Other (S E. IMPORTANT: 14. Description Of SEE SECOND F Except as provided and effect.	and date specified. Id Appropriation D OBLIGATION DAT OBLIG	Data (If require A) 13. THIS ITE I I I I I I I I I I I I I I I I I I	M ONLY API it Modifies The it Modified To I authority of F/ I late Pursuan authority) is require inized by UCF	PLIES T e Contra Reflect T AR 43.10 at To Aut d to sign section	O MODIFICATIO act/Order No. As D The Administrative 13(b). thority Of: this document and headings, including	NS OF CO escribed In Changes (s return golicitation	NTRACTS OF Item 14. The Couch as change in Contract subserved from the Contract of Contract in Contra	RDERS Changes Set Fo s in paying offi copies to the I ject matter wh	rth In Item 14 A ce, appropriation issuing Office, ere feasible.)	re Made
D. Other (S E. IMPORTANT: 14. Description Of SEE SECOND F Except as provided and effect. 15. A. Name And Ti	and date specified. Id Appropriation DAT OR: 4 ange Order is Issue intract/Order No. It ove Numbered Cout the In Item 14, Purs specify type of mod Contractor Contractor Commendment/Modi PAGE FOR DESCRIP	Data (If require A) 13. THIS ITE I I I I I I I I I I I I I I I I I I	M ONLY API t Modifies The to Modified To I tothority of F. Into Pursuan tothority) is require inized by UCF	PLIES T e Contra Reflect T AR 43.10 t To Aut d to sign section	O MODIFICATIO ct/Order No. As D The Administrative (3(b). thority Of: this document and headings, including	NS OF CO escribed In Changes (s return	NTRACTS OF Item 14. The Couch as change in contract subserved from the contract subserved from the contract in the contract i	RDERS Changes Set Fo s in paying offi copies to the I ject matter wh	rth In Item 14 A ce, appropriation issuing Office. ere feasible.) nchanged and in	re Made a data, e
D. Other (S E. IMPORTANT: 14. Description Of SEE SECOND F Except as provided and effect.	and date specified. Id Appropriation DAT OR: 4 ange Order is Issue intract/Order No. It ove Numbered Cout the In Item 14, Purs specify type of mod Contractor Contractor Commendment/Modi PAGE FOR DESCRIP	Data (If require A) 13. THIS ITE I I I I I I I I I I I I I I I I I I	M ONLY API it Modifies The it Modified To I authority of F/ I late Pursuan authority) is require inized by UCF	PLIES T e Contra Reflect T AR 43.10 t To Aut d to sign section	O MODIFICATIO act/Order No. As D The Administrative 13(b). thority Of: this document and headings, including	NS OF CO escribed In Changes (s return	NTRACTS OF Item 14. The Couch as change in contract subserved from the contract subserved from the contract in the contract i	RDERS Changes Set Fo s in paying offi copies to the I ject matter wh	rth In Item 14 A ce, appropriation issuing Office, ere feasible.)	re Made a data, e
D. Other (S E. IMPORTANT: 14. Description Of SEE SECOND F Except as provided and effect. 15. A. Name And Ti	and date specified. Id Appropriation DAT OR: 4 ange Order is Issue intract/Order No. It ove Numbered Cout the In Item 14, Purs specify type of mod Contractor Contractor Commendment/Modi PAGE FOR DESCRIP	Data (If require A) 13. THIS ITE I I I I I I I I I I I I I I I I I I	M ONLY API t Modifies The to Modified To I tothority of F. Into Pursuan tothority) is require inized by UCF	PLIES T e Contra Reflect T AR 43.10 t To Aut d to sign section	O MODIFICATIO act/Order No. As D The Administrative 3(b). thority Of: this document and headings, including the discountry that december and headings including the december and headings including	NS OF CO escribed In Changes (s return	NTRACTS/OI Item 14. The Couch as change in/contract sub- eretofore chan of Contractin NY. MIL (309) America	RDERS Changes Set Fo s in paying offi copies to the I ject matter wh	rth In Item 14 A ce, appropriation ssuing Office. ere feasible.) nchanged and in e or print)	full force
D. Other (S E. IMPORTANT: 14. Description Of Except as provided and effect. 15. Name And Ti	and date specified. Id Appropriation DAT OR: 4 ange Order is Issue intract/Order No. It ove Numbered Cout the In Item 14, Purs specify type of mod Contractor Contractor Commendment/Modi PAGE FOR DESCRIP	Data (If require 2) 13. THIS ITE I ed Pursuant To Ite III (Ite III) 15. Iten IVA. 16. Iten IVA. 17. Iten IVA. 18. Iten IVA. 19. Iten IV	M ONLY API t Modifies The to Modified To I tothority of F. Into Pursuan tothority) is require inized by UCF	PLIES T e Contra Reflect T AR 43.10 t To Aut d to sign section	O MODIFICATIO act/Order No. As D The Administrative 13(b). The Administrative 13(c). The Administrative 14(c). The Adminis	NS OF CO escribed In Changes (s return return rollicitation r 10A, as h And Title LIN LINGUS AR d States Of	NTRACTS OF Item 14. The Couch as change in contract subserved from the contract subserved from the contract in the contract i	RDERS Changes Set Fo s in paying offi copies to the I ject matter wh aged, remains u g Officer (Type) 782-5541	rth In Item 14 A ce, appropriation ssuing Office. ere feasible.) nchanged and in e or print)	re Made

Prescribed by GSA FAR (48 CFR) 53.243

Reference No. of Document Being	Page 2 of 6	
PHN/SHN W52H09-05-D-0260/0001	MOD/AMD 02	
	PHN/SHN WS2H09-05-D-0260/0001	

SECTION A - SUPPLEMENTAL INPORMATION
THE FURPOSE OF THIS MCDIFICATION 02 TO W52H03905D0260 DELIVERY ORDER 0001 IS TO REVISE THE DELIVERY SCHEDULE. THIS SCHEDULE REVISION IS
MECESSARY RECAUSE OF ONDOING TECHNICAL DATA ISSUES, ENGINEERING CHANGE PROPOSALS, NTC. THEREPORE, THE SCHEDULE REVISION IS DONE AT NO COST TO EITHER PARTY.

SEE SCHEDULE B FOR REVISED DELIVERY DATES.

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

*** END OF MARRATIVE A 0003 ***

Reference No. of Document Being Continued PIIN/SIIN W52809-05-D-0260/0001 MOD/AMD 02

Page 3 of 6

	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS				
0001AA	PIRST ARTICLE	1	LO	\$\$	5
	NOUN: FIRST ARTICLE TEST REPORT				
	Packaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Destination Government Approval/Disapproval Days: 30				
	Deliveries or Performance DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 001 DEL PEL CD QUANTITY DEL DATE 001 1 09-MAR-2007				
	POB POINT: Destination SHIP TO:				
	(255555) CONTRACT/DELIVERY ORDER NUMBER WSZHOD-05-D-0240/0001				
	SRIP TO: TACOM-ROCK ISLAND ATTN: AMSTA-LC-GAMC CHRISTINE CARSON BLDG 104, 2ND FLR, SE ROCK ISLAND IL 61299-7610				
	MARK FOR ATTN: CHRISTINE CARSON (End of marrative F001)				
0001AB	PRODUCTION QUANTITY	*	KA	*	*
	NOUN: TELESCOPE, PANGRAMIC PROH: WISAFCOGNI PROH AMD: 02 ACRN: AA AMS CD: 33104540041 CUSTOMER ORDER NO: 2C5AF1081ALF	9		,	
	Packaging and Marking				
	Inspection and Acceptance IMSPECTION: Origin ACCEPTANCE: Origin				

Reference No. of Document Being Continued
PIIN/SIIN W62H09-05-D-0260/0001 MOD/AMD 02

Page 4 of 6

Name of Offeror or Contractor: OPTEX SYSTEMS INC ITEM NO SUPPLIES/SERVICES QUANTITY UNIT UNIT PRICE AMOUNT SUPPL BEL CD MILETRIP ARRE SIG CD MARK FOR TP CD 001 W52H095207T701 W52H1C J W52H1C 1 REL CD MILETRIP PROJ CD BRK BLK PT 019 DEL DATE 30-MAR-2007 DEL REL CD CHANTITY 001 002 30-APR-2007 003 30-MAY-2007 30-JUN-2007 004 005 30-JUL-2007 006 30-AUG-2007 007 30-SEP-2007 008 30-0CT-2007 009 DELETED 010 DELETED CHLSTED 011 POB POINT: Destination SHIP TO: FREIGHT ADDRESS (W52H1C) XU WOK8 USA ROCK ISL ARSENAL BLDG 299 GILLESPIE AV AND BECK LANE ROCK ISLAND IL 61299-5000 MARK FOR: CONTRACT/DELIVERY ORDER NUMBER W52H09-05-D-0260/0001 0001AC PRODUCTION QUANTITY SA NOUN: TELESCOPE, PANCRAMIC PRON: M151F192M1 PRON AMD: 02 ACRN; AB AMS CD: 060011 Packaging and Marking Inspection and Acceptance INSPECTION: Origin Acc ACCEPTANCE: Origin Deliveries or Performance DOC SUPPL DOC SUPPL SUPPL SIG CD MARK FOR TP CD OO1 W52R035297R583 W3101Z J 1
DEL REL CD CHARTITY DEL DATE QUANTITY 30-MAY-2007 001

30-JUN-2007



*Confidential Treatment Requested-

*Confidential Treatment Requested-

Reference No. of Document Being Continued PIIN/SIIN W52H09-05-D-0260/0001 MOD/AMD 02 Page sof 6

Name of Offeror or Contractor: OPTEX SYSTEMS INC ITEM NO SUPPLIES/SERVICES QUANTITY UNIT UNIT PRICE AMOUNT 003 30-JUL-2007 004 30-AUG-2007 005 30-SEP-2007 016 30-OCT-2007 007 30-NOV-2007 POB POINT: Destination SHIP TO: FREIGHT ADDRESS NR WOL7 ANNISTON MUNITIONS CENTER TRANS OFFICER 256 235 6837 CL V (W31G1Z) 7 FRANKFORD AVE BLDG 380 ANNISTON AL 36201-4199 CONTRACT/DELIVERY ORDER NUMBER W52H09-05-D-0260/0001 REL CD MILSTRIP ADDR SIG CD MARK FOR TF CD 002 W52N095207H984 W62G2T J 1 DEL DATE 30-MAY-2007 DEL REL CD QUANTITY 30-JUN-2007 003 30-JUL-2007 30-AUG-2007 005 30-SEP-2007 006 30-0CT-2007 007 30-MOV-2007 FOB POINT: Destination SHIP TO: FREIGHT ADDRESS MU DEF DIST DEPOT SAN JOAQUIN 25400 S CHRISMAN ROAD REC WHSE 10 PH 209 839 4307 CA 95304-5000 CONTRACT/DELIVERY ORDER NUMBER W52H09-05-D-0260/0001 EA 0002AA PRODUCTION QUANTITY NOUN: TELESCOPE, PANORAMIC PRON: M151F193M1 PRON AMD: 02 ACRN: AB AMS CD: 060011

Reference No. of Document Being Continued PIIN/SIIN W52R09-05-D-0260/0001 MOD/AMD 02 Page cofc

TEM NO	SUPPLIES/SE	KTICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	Packaging and Marking					
	11.00 CO				- 1	
	Inspection and Acceptance	and the second		1 1	- 1	
	INSPECTION: Origin AC	MPTANCE: Origin				
	Deliveries or Performance					
	REL CD MILSTRIP ADDI			1 1		
	001 W52HD952O5H983 W310		2	1 1		
	DEL REL CD (QUANTITY	DEL DATE		1 1	- 1	
	001	30-JUX-2007		1 1	- 1	
	002	30-JUL-2007	1		- 1	
	000	30-AUG-2007		1 1	- 1	
	-M					
	004	30-SEP-2007			- 1	
	005	30-OCT-2007				
	FOR POINT: Destination					
	SHIP TO: FREIGHT ADDRESS				- 1	
	(W31G1E) XR WOL7 ANNISTO	N MUNITIONS CENTER		1 1	- 1	
		56 235 6837 CL V		1 1		
	7 FRANKFORD AVE ANNISTON	AL 36201-4199	1	1 1	- 1	
				1 1	- 1	
		D-0260/0001		1 1	- 1	
			1	1 1	- 1	
	DOC SUPE			1 1	- 1	
	002 W52H0952O5H984 W62O	27 J 1	<u> </u>	1 1	- 1	
	DEL REL CD QUANTITY				- 1	
	001	30-JUN-2007		1 1	- 1	
	002	39-JUL-2007		1 1	- 1	
	000	39-AUG-2007		1 1	- 1	
	XA)			1 1	- 1	
	004	39-SEP-2007		1 1	- 1	
	005	30-0CT-2007			1	
	POB POINT: Destination					
	SHIP TO: PREIGHT ADDRESS				- 1	
	(W62G2T) XU DEP DIST DES				- 1	
	25600 S CHRISMA REC WHSE 10 PM				1	
	TRACY	CA 95304-5000			- 1	
	CONTRACT/DELIVE	RY ORDER NUMBER				
		D-0260/0001			- 1	

W52H0905D0260

AMEND 02

- *1 0001AB QTY
- *2 0001AB UNIT PRICE
- *3 0001AV TOTAL AMT
- *4 DEL QTYS
- *5 0001AC QTY
- *6 UNIT PRICE
- *7 TOTAL AMT
- *8 DEL QTYS
- *9 DEL QTYS
- *10 0001AA QTY
- *11 0002AA TOTAL AMT
- *13 DEL QTYS
- *14 DEL QTYS

2. Amendment/Mod	lification No.	3. Effective Date	4. Requisition/Purchase Req	No.	5. Project N	No. (If applicable)
01		200000000	- Salara		2000	
6. Issued By		2006MAY25 Code N52H09	7 Administered By (If other	than Itom C	7	Cot. Tarre
TACOM-ROCK IS	TANK.	Code #52809	7. Administered By (If other	tnan item 6)		Code 54402
AMSTA-LC-CFA-			FOO MORTH DEADT OFFI	com		
	ISON (309)782-4301		600 NORTH PEARL STRI SUITE 1630	ne i		
	L 61299-7630		DALLAS TX 75201-284	3		
EMAIL: CHRIST	THE CARSONNOS ARMY . M.	11.	SCD A	PAS NONE	AD	P PT #(Q0339
8. Name And Addre	ss Of Contractor (No., St	reet, City, County, State and	Zip Code)	9A. Amendm	ent Of Solicita	tion No.
OPTEX SYSTEMS	INC					
1420 PRESIDEN			1 1	9B. Dated (Se	a Itam II)	
RICHARDSON, T	X 75081-2769			9b. Dated (Se	se item 11)	
			X	10A. Modifica	ation Of Contr	act/Order No.
	77 <u>278</u>	5000 0 800		W52N09-05-D	0-0260/0301	
		ss Performing in U.S.		10B. Dated (S	see Item 13)	
Code ORK64	Facility Code			2005AUG03		
			ES TO AMENDMENTS OF SO			
The above nun	bered solicitation is ame	nded as set forth in item 14.	The hour and date specified for	or receipt of O	ffers	
is extend						
Offers must ackn	owledge receipt of this an	mendment prior to the hour	and date specified in the solicit	ation or as am	ended by one	of the following methods:
(a) By completing	items 8 and 15, and retu	rning conies o	of the amendments: (b) By acka	nowledging rec	ceint of this am	endment on each conv of the
			reference to the solicitation an	d amendment	number Et	I UDE OF VOUR
	and and archamage territor of	Brann mera merades a		Mamphament .	DDIOD TO T	HE HOLD AND DATE
ACKNOWLEDG	MENT TO BE RECEIVE	ED AT THE PLACE DECK	NATED FOR THE DESCRIPT			
ACKNOWLEDG	MENT TO BE RECEIVE	ED AT THE PLACE DESIG	NATED FOR THE RECEIPT	OF OFFERS	PRIOR TO I	HE HOUR AND DATE
SPECIFIED MA	MENT TO BE RECEIV Y RESULT IN REJECTI	ON OF YOUR OFFER. If I	by virtue of this amendment vo	u desire to cha	ince an offer a	Iready submitted, such
SPECIFIED MA' change may be m	MENT TO BE RECEIVE Y RESULT IN REJECTI ade by telegram or letter,	ON OF YOUR OFFER. If I	NATED FOR THE RECEIPT by virtue of this amendment you letter makes reference to the so	u desire to cha	ince an offer a	Iready submitted, such
ACKNOWLEDG SPECIFIED MA change may be m opening hour and	MENT TO BE RECEIVE Y RESULT IN REJECTI ade by telegram or letter, I date specified.	ON OF YOUR OFFER. If t , provided each telegram or	by virtue of this amendment vo	u desire to cha	ince an offer a	Iready submitted, such
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And	MENT TO BE RECEIVE Y RESULT IN REJECTI ade by telegram or letter, I date specified. Appropriation Data (If r	ON OF YOUR OFFER. If t , provided each telegram or	by virtue of this amendment vo	u desire to cha	ince an offer a	Iready submitted, such
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And	MENT TO BE RECEIVE Y RESULT IN REJECTI ade by telegram or letter, I date specified.	ON OF YOUR OFFER. If t , provided each telegram or	by virtue of this amendment vo	u desire to cha	ince an offer a	Iready submitted, such
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G	MENT TO BE RECEIV. Y RESULT IN REJECTI ade by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE)	ION OF YOUR OFFER. If to, provided each telegram or lequired) SITEM ONLY APPLIES T	by virtue of this amendment you letter makes reference to the se	ou desire to cha olicitation and	inge an offer a this amendme	Iready submitted, such
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE	MENT TO BE RECEIV Y RESULT IN REJECTI ude by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI	ON OF YOUR OFFER. It's, provided each telegram or equired) SITEM ONLY APPLIES T It Modifies The Contra	by virtue of this amendment yo letter makes reference to the so	ou desire to cha olicitation and NTRACTS/OR Item 14.	ange an offer a this amendmen	Iready submitted, such nt, and is received prior to t
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Char The Cont	MENT TO BE RECEIV. Y RESULT IN REJECTI ude by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI uge Order is Issued Pursu tract/Order No. In Item 1	ON OF YOUR OFFER. If to, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra	oy virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF CO oct/Order No. As Described In	ou desire to cha olicitation and NTRACTS/OR Item 14.	ange an offer a this amendmen RDERS	lready submitted, such nt, and is received prior to t rth In Item 14 Are Made In
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Chan The Cont	MENT TO BE RECEIV Y RESULT IN REJECTI ude by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI uge Order is Issued Pursu tract/Order No. in Item 1 e Numbered Contract/Or	ON OF YOUR OFFER. It's, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra tast To: 0A. der Is Modified To Reflect T	by virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF CO cct/Order No. As Described In The Administrative Changes (se	ou desire to cha olicitation and NTRACTS/OR Item 14.	ange an offer a this amendmen RDERS	Iready submitted, such nt, and is received prior to t rth In Item 14 Are Made In
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Chan The Cont B. The Above Set Forth	MENT TO BE RECEIV Y RESULT IN REJECTI ude by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI uge Order is Issued Pursu tract/Order No. In Item 1 Numbered Contract/Or In Item 14, Pursuant To	ON OF YOUR OFFER. IT: , provided each telegram or equired) IS ITEM ONLY APPLIES T It Modifies The Contra tant To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16	by virtue of this amendment you letter makes reference to the so O MODIFICATIONS OF CO ct/Order No. As Described In The Administrative Changes (so (3(b)).	ou desire to cha olicitation and NTRACTS/OR Item 14.	ange an offer a this amendmen RDERS	lready submitted, such nt, and is received prior to t rth In Item 14 Are Made In
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Char The Coan B. The Above Set Forth C. This Supp	MENT TO BE RECEIV Y RESULT IN REJECTI ade by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI 15 19 100 Order is Issued Pursu tract/Order No. In Item 14 10 Numbered Contract/Or 11 Item 14, Pursuant To 12 In Item 14, Pursuant To 13 Item 14, Pursuant To 14 Item 14, Pursuant To 15 Item 14, Pursuant To 16 Item 14, Pursuant To 16 Item 16 Agreement Is Elemental Agreement Is Ele	ON OF YOUR OFFER. It's, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra tant To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 ntered Into Pursuant To Anti	by virtue of this amendment you letter makes reference to the so O MODIFICATIONS OF CO ct/Order No. As Described In The Administrative Changes (so (3(b)).	ou desire to cha olicitation and NTRACTS/OR Item 14.	ange an offer a this amendmen RDERS	lready submitted, such nt, and is received prior to t rth In Item 14 Are Made In
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Char The Coan B. The Above Set Forth C. This Supp	MENT TO BE RECEIV Y RESULT IN REJECTI ude by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI 15 16 19 19 10 Order is Issued Pursu tract/Order No. In Item 14 10 Numbered Contract/Order In Item 14 11. In Item 14, Pursuant To demental Agreement Is E. 11. In Item 14 Pursuant To demental Agreement Is E. 12. In Item 14 Pursuant To demental Agreement Is E.	ON OF YOUR OFFER. It's, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra tast To: 0A. der Is Modified To Reflect T The Authority of FAR 43.10 attended into Pursuant To Authority and authority)	by virtue of this amendment you letter makes reference to the so O MODIFICATIONS OF CO ct/Order No. As Described In The Administrative Changes (so (3(b)).	ou desire to cha olicitation and NTRACTS/OR Item 14.	ange an offer a this amendmen RDERS	lready submitted, such nt, and is received prior to t rth In Item 14 Are Made In
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Char The Cont C. This Supp Z. D. Other (Sp.	MENT TO BE RECEIV Y RESULT IN REJECTI ade by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI 15 16 19 10 Order is Issued Pursu tract/Order No. In Item 14 10 Numbered Contract/Order In Item 14 11 Item 14, Pursuant To 12 In Item 14, Pursuant To 13 Item 14, Pursuant To 14 Item 14, Pursuant To 15 Item 15 Item 16 Item 16 Item 17 Item 18	ON OF YOUR OFFER. It's, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra tast To: 0A. der Is Modified To Reflect T The Authority of FAR 43.10 attend Into Pursuant To Authority of the Authority	oy virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF CO: let/Order No. As Described In The Administrative Changes (se 13(b)). thority Of: this document and return	NTRACTS/OR Item 14. The C	ange an offer a this amendment RDERS hanges Set Fot in paying offi-	Iready submitted, such nt, and is received prior to t received prior to t rth In Item 14 Are Made In ce, appropriation data, etc.)
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Char The Cont C. This Supp Z. D. Other (Sp.	MENT TO BE RECEIV Y RESULT IN REJECTI ade by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI 15 16 19 10 Order is Issued Pursu tract/Order No. In Item 14 10 Numbered Contract/Order In Item 14 11 Item 14, Pursuant To 12 In Item 14, Pursuant To 13 Item 14, Pursuant To 14 Item 14, Pursuant To 15 Item 15 Item 16 Item 16 Item 17 Item 18	ON OF YOUR OFFER. It's, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra tast To: 0A. der Is Modified To Reflect T The Authority of FAR 43.10 attend Into Pursuant To Authority of the Authority	by virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF CO oct/Order No. As Described In The Administrative Changes (se U(b)).	NTRACTS/OR Item 14. The C	ange an offer a this amendment RDERS hanges Set Fot in paying offi-	Iready submitted, such it, and is received prior to it rth In Item 14 Are Made In ce, appropriation data, etc.) ssuing Office.
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Char The Cont B. The Above Set Forth C. This Supp X D. Other (Sp. 14. Description Of A	MENT TO BE RECEIV Y RESULT IN REJECTI ade by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI 15 Page Order is Issued Pursu tract/Order No. In Item 10 Numbered Contract/Order No. In Item 14, Pursuant To demental Agreement Is E. ecify type of modification Contractor X is no mendment/Modification	ON OF YOUR OFFER. It's, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra tast To: 0A. der Is Modified To Reflect T The Authority of FAR 43.10 attend Into Pursuant To Authority of the Authority	oy virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF CO: let/Order No. As Described In The Administrative Changes (se 13(b)), thority Of: this document and return	NTRACTS/OR Item 14. The C	ange an offer a this amendment RDERS hanges Set Fot in paying offi-	Iready submitted, such it, and is received prior to it it is received prior to it it is it is received prior to it it is i
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Char The Cont B. The Above Set Forth C. This Supp E. IMPORTANT: 14. Description Of A	MENT TO BE RECEIV Y RESULT IN REJECTI ade by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI 15 16 19 10 Order is Issued Pursu tract/Order No. In Item 14 10 Numbered Contract/Order In Item 14 11 Item 14, Pursuant To 12 In Item 14, Pursuant To 13 Item 14, Pursuant To 14 Item 14, Pursuant To 15 Item 15 Item 16 Item 16 Item 17 Item 18	ON OF YOUR OFFER. It's, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra tast To: 0A. der Is Modified To Reflect T The Authority of FAR 43.10 attend Into Pursuant To Authority of the Authority	oy virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF CO: let/Order No. As Described In The Administrative Changes (se 13(b)), thority Of: this document and return	NTRACTS/OR Item 14. The C	ange an offer a this amendment RDERS hanges Set Fot in paying offi-	Iready submitted, such nt, and is received prior to t received prior to t rth In Item 14 Are Made In ce, appropriation data, etc.)
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Char The Cont B. The Above Set Forth C. This Supp E. IMPORTANT: 14. Description Of A	MENT TO BE RECEIV Y RESULT IN REJECTI ade by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI 15 Page Order is Issued Pursu tract/Order No. In Item 10 Numbered Contract/Order No. In Item 14, Pursuant To demental Agreement Is E. ecify type of modification Contractor X is no mendment/Modification	ON OF YOUR OFFER. It's, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra tast To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 ntered Into Pursuant To Aut and authority) H, Is required to sign	oy virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF CO: let/Order No. As Described In The Administrative Changes (se 13(b)), thority Of: this document and return	NTRACTS/OR Item 14. The C	ange an offer a this amendment RDERS hanges Set Fot in paying offi-	Iready submitted, such nt, and is received prior to t received prior to t rth In Item 14 Are Made In ce, appropriation data, etc.)
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Char The Cont B. The Above Set Forth C. This Supp E. IMPORTANT: 14. Description Of A	MENT TO BE RECEIV Y RESULT IN REJECTI ade by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI 15 Page Order is Issued Pursu tract/Order No. In Item 10 Numbered Contract/Order No. In Item 14, Pursuant To demental Agreement Is E. ecify type of modification Contractor X is no mendment/Modification	ON OF YOUR OFFER. It's, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra tast To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 ntered Into Pursuant To Aut and authority) H, Is required to sign	oy virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF CO: let/Order No. As Described In The Administrative Changes (se 13(b)), thority Of: this document and return	NTRACTS/OR Item 14. The C	ange an offer a this amendment RDERS hanges Set Fot in paying offi-	Iready submitted, such it, and is received prior to it it is received prior to it it is it is received prior to it it is i
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Char The Cont B. The Above Set Forth C. This Supp E. IMPORTANT: 14. Description Of A	MENT TO BE RECEIV Y RESULT IN REJECTI ade by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI 15 Page Order is Issued Pursu tract/Order No. In Item 10 Numbered Contract/Order No. In Item 14, Pursuant To demental Agreement Is E. ecify type of modification Contractor X is no mendment/Modification	ON OF YOUR OFFER. It's, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra tast To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 ntered Into Pursuant To Aut and authority) H, Is required to sign	oy virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF CO: let/Order No. As Described In The Administrative Changes (se 13(b)), thority Of: this document and return	NTRACTS/OR Item 14. The C	ange an offer a this amendment RDERS hanges Set Fot in paying offi-	Iready submitted, such it, and is received prior to it it is received prior to it it is it is received prior to it it is i
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Char The Cont B. The Above Set Forth C. This Supp E. IMPORTANT: 14. Description Of A	MENT TO BE RECEIV Y RESULT IN REJECTI ade by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI 15 Page Order is Issued Pursu tract/Order No. In Item 10 Numbered Contract/Order No. In Item 14, Pursuant To demental Agreement Is E. ecify type of modification Contractor X is no mendment/Modification	ON OF YOUR OFFER. It's, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra tast To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 ntered Into Pursuant To Aut and authority) H, Is required to sign	oy virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF CO: let/Order No. As Described In The Administrative Changes (se 13(b)), thority Of: this document and return	NTRACTS/OR Item 14. The C	ange an offer a this amendment RDERS hanges Set Fot in paying offi-	Iready submitted, such nt, and is received prior to t received prior to t rth In Item 14 Are Made In ce, appropriation data, etc.)
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Char The Cont B. The Above Set Forth C. This Supp X D. Other (Sp. 14. Description Of A	MENT TO BE RECEIV Y RESULT IN REJECTI ade by telegram or letter, date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI 15 Page Order is Issued Pursu tract/Order No. In Item 10 Numbered Contract/Order No. In Item 14, Pursuant To demental Agreement Is E. ecify type of modification Contractor X is no mendment/Modification	ON OF YOUR OFFER. It's, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra tast To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 ntered Into Pursuant To Aut and authority) H, Is required to sign	oy virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF CO: let/Order No. As Described In The Administrative Changes (se 13(b)), thority Of: this document and return	NTRACTS/OR Item 14. The C	ange an offer a this amendment RDERS hanges Set Fot in paying offi-	Iready submitted, such it, and is received prior to it it it is it is received prior to it it is i
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Char The Cont B. The Above Set Forth C. This Supp X D. Other (Sp. 14. Description Of A	MENT TO BE RECEIV Y RESULT IN REJECTI ade by telegram or letter, date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI 15 Page Order is Issued Pursu tract/Order No. In Item 10 Numbered Contract/Order No. In Item 14, Pursuant To demental Agreement Is E. ecify type of modification Contractor X is no mendment/Modification	ON OF YOUR OFFER. It's, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra tast To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 ntered Into Pursuant To Aut and authority) H, Is required to sign	oy virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF CO: let/Order No. As Described In The Administrative Changes (se 13(b)), thority Of: this document and return	NTRACTS/OR Item 14. The C	ange an offer a this amendment RDERS hanges Set Fot in paying offi-	Iready submitted, such it, and is received prior to it it is received prior to it it is it is received prior to it it is i
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Char The Cont B. The Above Set Forth C. This Supp X D. Other (Sp. 14. Description Of A	MENT TO BE RECEIV Y RESULT IN REJECTI ade by telegram or letter, date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI 15 Page Order is Issued Pursu tract/Order No. In Item 10 Numbered Contract/Order No. In Item 14, Pursuant To demental Agreement Is E. ecify type of modification Contractor X is no mendment/Modification	ON OF YOUR OFFER. It's, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra tast To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 ntered Into Pursuant To Aut and authority) H, Is required to sign	oy virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF CO: let/Order No. As Described In The Administrative Changes (se 13(b)), thority Of: this document and return	NTRACTS/OR Item 14. The C	ange an offer a this amendment RDERS hanges Set Fot in paying offi-	Iready submitted, such nt, and is received prior to t received prior to t rth In Item 14 Are Made In ce, appropriation data, etc.)
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Char The Cont B. The Above C. This Supp Z. D. Other (Sp. E. IMPORTANT: 14. Description Of A SEE SECOND PA	MENT TO BE RECEIVY Y RESULT IN REJECTI ude by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI 15 uge Order is Issued Pursu tract/Order No. In Item 1 e Numbered Contract/Or- In Item 14, Pursuant To demental Agreement Is E- ecify type of modification Contractor is is no umendment/Modification GE FOR DESCRIPTION	ON OF YOUR OFFER. It's, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra to the contra to: 0.A. der Is Modified To Reflect T The Authority of FAR 43.16 ntered Into Pursuant To Aut a and authority) 14. s required to sign (Organized by UCF section)	O MODIFICATIONS OF CO: act/Order No. As Described In The Administrative Changes (st (3(b)). thority Of: this document and return headings, including solicitation	NTRACTS/OR Item 14. The Cuch as changes	ange an offer a this amendment RDERS Changes Set Fo in paying offi- copies to the I ject matter who	Iready submitted, such nt, and is received prior to t reth In Item 14 Are Made In ce, appropriation data, etc.) ssuing Office.
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SRE SECTION G KIND MOD CODE A. This Char The Cont B. The Above Set Forth C. This Supp Z. D. Other (Sp. E. IMPORTANT: 14. Description Of A SRE SECOND PA	MENT TO BE RECEIVY Y RESULT IN REJECTI ude by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI 15 uge Order is Issued Pursu tract/Order No. In Item 1 e Numbered Contract/Or- In Item 14, Pursuant To demental Agreement Is E- ecify type of modification Contractor is is no umendment/Modification GE FOR DESCRIPTION	ON OF YOUR OFFER. It's, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra to the contra to: 0.A. der Is Modified To Reflect T The Authority of FAR 43.16 ntered Into Pursuant To Aut a and authority) 14. s required to sign (Organized by UCF section)	oy virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF CO: let/Order No. As Described In The Administrative Changes (se 13(b)), thority Of: this document and return	NTRACTS/OR Item 14. The Cuch as changes	ange an offer a this amendment RDERS Changes Set Fo in paying offi- copies to the I ject matter who	Iready submitted, such nt, and is received prior to t reth In Item 14 Are Made In ce, appropriation data, etc.) ssuing Office.
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Chan The Cont C. This Supp D. Other (Sp E. IMPORTANT: 14. Description Of A SEE SECOND PA Except as provided I and effect.	MENT TO BE RECEIVY Y RESULT IN REJECTI ude by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI 15 uge Order is Issued Pursu tract/Order No. In Item 1 e Numbered Contract/Or- In Item 14, Pursuant To demental Agreement Is E- ecify type of modification Contractor is is no umendment/Modification GE FOR DESCRIPTION	ON OF YOUR OFFER. It's, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra tast To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 natered Into Pursuant To Authority) M.	O MODIFICATIONS OF CO: act/Order No. As Described In The Administrative Changes (st (3(b)). thority Of: this document and return headings, including solicitation	NTRACTS/OR Item 14. The C uch as changes	RDERS Changes Set For in paying office or matter who ged, remains u	Iready submitted, such nt, and is received prior to to the such a such as the such a such as the such
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Chan The Cont C. This Supp D. Other (Sp E. IMPORTANT: 14. Description Of A SEE SECOND PA Except as provided I	MENT TO BE RECEIV. Y RESULT IN REJECTI ade by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI 15 Page Order is Issued Pursus tract/Order No. In Item 16 Numbered Contract/Or. In Item 14, Pursuant To elemental Agreement Is Electify type of modification Contractor is is no mendment/Modification GE FOR DESCRIPTION	ON OF YOUR OFFER. It's, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra tast To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 natered Into Pursuant To Authority) M.	O MODIFICATIONS OF CO. O MODI	NTRACTS/OF Item 14. The C uch as changes	RDERS Changes Set For in paying office or matter who god, remains u god, remains u	Iready submitted, such nt, and is received prior to t received prior to the rece
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Chan The Cont C. This Supp D. Other (Sp E. IMPORTANT: 14. Description Of A SEE SECOND PA Except as provided I and effect.	MENT TO BE RECEIVY Y RESULT IN REJECTI ade by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI 15 Page Order is Issued Pursus tract/Order No. In Item 10 Numbered Contract/Order No. In Item 14, Pursuant To demental Agreement is E. ecify type of modification Contractor is no mendment/Modification GR FOR DESCRIPTION herein, all terms and cond- terms and cond	ON OF YOUR OFFER. It's, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra tast To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 natered Into Pursuant To Authority) M.	O MODIFICATIONS OF CO: O MODI	NTRACTS/OB Item 14. The C uch as changes A/contract subj	RDERS Changes Set For in paying office or matter who god, remains u god, remains u	Iready submitted, such nt, and is received prior to t rth In Item 14 Are Made In ce, appropriation data, etc.) ssuing Office. ere feasible.)
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Chan The Cont B. The Above Set Forth C. This Supp E. IMPORTANT: 14. Description Of A SEE SECOND PA	MENT TO BE RECEIVY Y RESULT IN REJECTI ade by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI 15 Page Order is Issued Pursus tract/Order No. In Item 10 Numbered Contract/Order No. In Item 14, Pursuant To demental Agreement is E. ecify type of modification Contractor is no mendment/Modification GR FOR DESCRIPTION herein, all terms and cond- terms and cond	ON OF YOUR OFFER. It's, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra and To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 and authority) 14. srequired to sign (Organized by UCF section) 15. it required to sign (Organized by UCF section) 16. it is required to sign (Organized by UCF section)	O MODIFICATIONS OF CO. O MODI	NTRACTS/OB Item 14. The C uch as changes A/contract subj	RDERS Changes Set For in paying office or matter who god, remains u god, remains u	Iready submitted, such at, and is received prior to to the control of the contr
ACKNOWLEDG SPECIFIED MA' change may be m opening hour and 12. Accounting And SEE SECTION G KIND MOD CODE A. This Chan The Cont B. The Above Set Forth C. This Supp E. IMPORTANT: 14. Description Of A SEE SECOND PA	MENT TO BE RECEIVY Y RESULT IN REJECTI ade by telegram or letter, I date specified. Appropriation Data (If r (IF APPLICABLE) 13. THI 15 Page Order is Issued Pursus tract/Order No. In Item 10 Numbered Contract/Order No. In Item 14, Pursuant To demental Agreement is E. ecify type of modification Contractor is no mendment/Modification GR FOR DESCRIPTION herein, all terms and cond- terms and cond	ON OF YOUR OFFER. It's, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra and To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 and authority) 14. srequired to sign (Organized by UCF section) 15. it required to sign (Organized by UCF section) 16. it is required to sign (Organized by UCF section)	O MODIFICATIONS OF COLECTORE No. As Described In The Administrative Changes (so 13(b). This document and return the addings, including solicitation the administrative Changes (so 15(b). The Administrative Changes (so 13(b). The Administrative Changes (so 13(c). The Administrative Changes (so 13(c)	NTRACTS/OB Item 14. The C uch as changes A/contract subj	RDERS Changes Set Formula in paying office of matter who god, remains us godfree (Type 19) 782-3220	Iready submitted, such nt, and is received prior to t rth In Item 14 Are Made In ce, appropriation data, etc.) ssuing Office. ere feasible.)

Reference No. of Document Being Continued

PHN/SHN W52H09-05-D-0260/0001

MOD/AMD 01

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION A - SUPPLEMENTAL INFORMATION

THE PURPOSE OF THIS MODIFICATION O1 TO W52809-05-D-0260 DELIVERY ORDER 3001 IS TO:

- 1) AS A MARKET OF INCORPORATING ECPS H04A2076, H04A5007, H04A5012, THE UNIT PRICE OF CLINS 0001AB, 0001AC, AND 0002AA HAVE BEEN INCREASED R UNIT.
- 2) THIS IS A TOTAL INCREASE TO DELIVERY ORDER COOL OF
- 3) AS A RESULT OF CORRECTIONS TO THE TECHNICAL DATA PACKAGE, THE DUE DATE FOR THE PIRST ARTICLE TEST REPORT IS REVISED FROM: 01-JUN-2006 TO: 26-JUL-2006.
- 4) ALLOW FOR THE FURCHASE OF LONG LEAD ITEMS PRIOR TO FIRST ARTICLE APPROVAL TO FACILITATE CN-TIME DELIVERY, IN ACCORDANCE WITH CLAUSE I-78 CF THE CONTRACT, FAR 52.209-3, FIRST ARTICLE APPROVAL - CONTRACTOR TESTING, ALTERNATE I AND ALTERNATE II.

THE FOLLOWING ITEMS ARE MEREBY AUTHORIZED AS LONG LEAD ITEMS. THE COST ASSOCIATED WITH THESE ITEMS MAY INCLUDE THE PURCHASE OF MATERIALS AS WELL AS PRODUCTION TO THE EXTENT ESSENTIAL TO MEST THE DELIVERY SCHEDULE.

MATERIAL

PO AMOUNT

IN ACCOMPANIE WITH THE DOD PROGRESS PAYMENTS CLAUSE, DEATH 122.232-7004, BY REFERENCE CLAUSE I-65 OF THE CONTRACT, FAYMENT REQUESTS MAY BE SCHMITTED FOR NO MORE THAN 90% OF THE ABOVE AMOUNT, OF ACCOMPANIED BY SUPPORTING DOCUMENTATION.

5) AS A RESULT OF NUMBER 4 ABOVE, FAR 52.232-4506 PROGRESS PAYMENT LIMITATION, IS MEREBY SUPERCEDED BY THE ABOVE.

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

*** END OF NARRATIVE A 002 ***



*Confidential Treatment Requested

Reference No. of Document Being Continued PHN/SHN W52H09-05-D-0240/0001 MOD/AMD 01

Page 3 of 7

Name of Offeror or Contractor: OPTEX SYSTEMS INC

ITEM NO SUPPLIES/SERVICES QUANTITY UNIT UNIT PRICE AMOUNT

SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS

0001 NSN: 1240-01-483-6103 PSCM: 19200 PART NR: 12984713 SECURITY CLASS: Unclassified 0001AA FIRST ARTICLS 1 LO ** NSP ** \$____ ** HSP ** NOUN: FIRST ARTICLE TEST REPORT Packaging and Marking Inspection and Acceptance
INSPECTION: Origin ACCEPTANCE: Destination Government Approval/Disapproval Days: 30 Deliveries or Performance DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD DEL DATE 28-JUL-2006 DEL SEL CD QUANTITY PCB POINT: Destination SHIP TO (255555) CONTRACT/DELIVERY ORDER NUMBER W52H09-05-D-0260/0001 SHIP TO: TACOM-ROCK ISLAND ATTN: AMSTA-LC-CPA CHRISTINE CARSON ROCK ISLAND IL 61299-7630 (End of narrative F001) 0001AB PRODUCTION QUANTITY EA NOUN: TELESCOPE, PANCRAMIC PRON: W15AFC06M1 PRON AMD: 02 ACRN: AA AME CD: 33104540941 CUSTOMER ORDER NO: 2CSAF1081ALF Packaging and Marking

*

*Confidential Treatment Requested.

Reference No. of Document Being Continued PIIN/SIIN #52M09-05-D-0240/0001 MOD/AMD 01 Page 4 of 7

ITEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	INSPECTION: Origin ACCEPTANCE: Origin				
-	Deliveries or Ferformance DOC SUPPL				
	REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 001 W52H095207T701 W52H1C J W52H1C 1 PROJ CD REK SLK PT G19				
	DEL PEL CD QUANTITY DEL DATE 901 30-0CT-2006				
	002 (30-807-2066				
	003 / // 29-DEC-2006				
	004 30-JAN-2007				
	005 28-FEB-2007				
	006 30-мая-2007				
	007 30-APR-2007				
	008 30-MAY-2007				
	009 29-JUN-2007				
	010 30-JUL-2007			1	
	011 30-AUG-2037			1	
	POS POINT: Destination				
	SRIP TO: FEEIGHT ADDRESS (WSZHIC) XU WORS USA ROCK ISL ARSENAL BLDG 299 GILLESPIX AV AND BECK LANE ROCK ISLAND IL 61299-5000				
	MARK POR: XU NOKE USA ROCK ISL ARSENAL TRANSPORTATION OFFICE BLDG 102 ROCKAN AVE AND GILLESPIE ROCK ISLAND IL 61299-5030				
	CONTRACT/DELIVERY CROEM NUMBER W52ND9-05-D-0260/0001				
DODIAC	FRODUCTION QUARTITY	¥	A.		V
		N	7	1	1
	NOUN: TELESCOPE, PANORAMIC PRON: M151F192M1 PRON AMD: 01 ACRN: AB AMS CD: 062011				•
	Packeging and Marking				
		- 1			

0002AA

PRODUCTION QUANTITY

*Confidential Treatment Requested

Reference No. of Document Being Continued

Page 5 of 7

PHN/SHN W52H09-05-D-0260/0001 MOD/AMD 01 Name of Offeror or Contractor: OPTEX SYSTEMS INC ITEM NO SUPPLIES/SERVICES QUANTITY UNIT UNIT PRICE AMOUNT INSPECTION: Origin ACCEPTANCE: Origin Deliveries or Performance REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 001 W52H0952078983 W31G1Z J 1 DEL REL CD QUANTITY DEL DATE 901 39-OCT-2006 002 30-NOV-2006 29-DEC-2006 FOS FOINT: Destination SHIP TO: PARCEL POST ADDRESS
(W31G1Z) XR WOLF ADDRESS TRANS OFFICER 256 235 6837 CL V 7 FRANKFORD AVE BLDG 180 ANNISTON AL 36201-4139 CONTRACT/DELIVERY ORDER NUMBER WS2N09-05-D-0260/0001 DOC SUPPL REL CD MILSTRIP REL CD NILSTRIP ADDR SIG CD MARK FOR TF CD 002 W52H095207H984 W62G2T J DEL REL CO QUANTITY DEL DATE 001 29-DEC-2006 002 30-JAN-2007 28-788-2007 004 30-MAR-2007 FOB POINT: Destination SHIP TO: PREIGHT ADDRESS XU DEF DIST DEPOT SAN JUAQUIN (W62G2T) 25600 S CHRISMAN ROAD REC WHSE 10 PH 209 839 4307 TRACY CA 95304-5000 CONTRACT/DELIVERY CROSE NUMBER W52N09-05-D-0260/0001 0002 NSN: 1240-01-483-6100 FSCM: 19200 PART NR: 12984775 SECURITY CLASS: Unclassified

Reference No. of Document Being Continued PIIN/SIIN MS2809-05-D-0260/0001 MOD/AMD 01

Page 6 of 7

 SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
NOUN: TELESCOPE, PANORANIC PRON: MISIPISMI PRON AMD: 01 ACRN: AB AMS CD: 040011				
Packaging and Marking				
Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
Deliveries or Performance DOC SUPPL SEE CP MILSTRIP ADDR SIG CD MARK FOR TP CD 001 WEIMOPS20SH963 W31012 J I DEL MEL CD QUP'TITY DEL DATE 001 38-OCT-2006 002 38-NOV-2006				
FOB POINT: Destination				
SNIP TO: PREIGHT ADDRESS (W31G1E) XR WOLF ARMISTON MUNITIONS CENTER TRANS OFFICER 256 235 6837 CL V 7 FRANKPORD AVE BLDG 380 ANNISTON AL 36201-4139				
CONTRACT/DELIVERY ORDER NUMBER MS2H09-05-D-0240/0001				
DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK POR TP CD 002 WS28035205H584 W6202T J 1 DEL REL CD CHANTITY DEL DATH 001 29-DEC-2006 002 10-JAM-2007 003 26-FEE-2007				
FOS POINT: Destination				
SHIP TO: PREIGHT AUDRESS (W63G2T) XU DEP DIST DEPOT SAN JOAQUIN 25400 S CHRISMAN ROAD REC WHSE 10 PH 209 839 4307 TRACY CA 95304-5000 CONTRACT/DELIVERY ORDER MEMBER W52M09-05-D-0260/0001				

Reference No. of Document Being Continued

PHN/SHN W52H09-05-D-0260/0001

MOD/AMD 01

Page 7 of 7

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION G - CONTRACT ADMINISTRATION DATA

LINE 178M 0001AB	SHOW/ AMS CD/ MIPR W15AFC06M1 33104540041 2C5AF1081ALF	ACRN AA	COLG STAT/ JOB COED NO 2 576C05	4	RICH ANOUNT	\$	INCREASE/DECREASE AMOUNT	\$	CUMULATIVE
0001AC	M151F192M1 060011	AB	2	\$	A	\$	W		X
0002AA	M151P193M1 060011	AB	2	5	2)	5	*	8	X

NAME	NET CHANGE BY ACEN	ACO	OUNTING CLASSIFICAT	ION		ACCOUNTING STATION		INCREASE/DECREASE
Army	AA	21	52033000056D6D02P	33104526KB	511116	W52H09	8	· · (N)
Army	All	97	X4930AC9G 6D	26KB	S11116	W52K09	5	79
						NET CHANGE	5	X

NET CHANGE FOR ANARD









W52H0905D0260

AMEND 01

- *1 UNIT PRICE INCREASE
- *2 INCREASED PRICE AMT
- *3 MATERIAL PO AMTS
- *4 COST
- *5 0001AB QTY
- *6 0001AB UNIT PRICE
- *7 0001AB TOTAL QTY
- *8 DEL QTYS
- *9 0001AC QTY
- *10 0001AC UNIT PRICE
- *11 0001AC TOTAL AMT
- *12 001 DELIVERY QTY
- *13 002 DEL QTY
- *14 003 DEL QTY
- *15 001 DEL QTY
- *16 002 DEL QTY
- *17 003 DEL QTY
- *18 004 DEL QTY
- *19 002AA QTY
- *20 0002AA UNIT PRICE
- *21 0002AA TOTAL AMT
- *22 001 DEL QTY
- *23 002 DEL QTY
- *24 003 DEL QTY

- *25 001 DEL QTY
- *26 002 DEL QTY
- *27 003 DEL QTY
- *28 0001AB PRIOR AMT
- *29 0001AB INCREASE/DECREASE AMT
- *30 0001AB CUMULATIVE AMT
- *31 0001AC PRIOR AMT
- *32 0001AC INCREASE/DECREASE AMT
- *33 0001AC CUMULATIVE AMT
- *34 0002AA PRIOR AMT
- *35 INCREASE/DECREASE AMT
- *36 CUMULATIVE AMT
- *37 NET CHANGE
- *38 INCREASE/DECREASE AMT
- *39 INCREASE/DECREASE AMT
- *40 NET CHANGE
- *41 PRIOR AMOUNT OF AWARE
- *42 INCREASE/DECREASE AMT
- *43 CUMULATIVE OBLIG AMT

				ORDE	R FOR SU	JPPLIES	OR SERVICES				PAGE 1 OF 8
	RACT PURCH OF 2809-05-D-03		EMENT NO.	2. DELF	VERY ORDER	CALL NO.	3, DATE OF ORDER (YYYYMMMDD) 2005AUG03		REQUISITION/PURCH R	EQUEST NO.	5. PRIORITY
ISSUE		100		CODE	W52R09	7 ADMINIS	TERED BY (If other the		CODE :	54402A	DOAS A DELIVERY FOR
TAX AMI CHE BOX	COM-ROCK ISI ETA-LC-CPA-G RISTINE CAR CE ISLAND II AIL: CHRIST	ON (309) 61299-	7630			DC 60 SU DA	MA DALLAS O NORTH PEARL S ITS 1630 LLAS TX 75201-2	TREET 143	_		DESTINATION X OTISER (See Schedule if
CONT	RACTOR			CODE	08864	SCD:			ADP PT: HQ03 TO FOR POINT BY (Date		other) 11. X IF BUSINESS IS
AME IND IDDRES	OPTEX : 1420 PP RICHARD	PYSTEMS : RESIDENT: DSON, TX					•	SEE SCHE 1. DISCOUN	INDD) DULE FTERMS		X SMALL SMALL DISABVANTAGED WOMAN-OWNED
	•				iness Perf				OICES TO THE ADDRES	S IN BLOCK	
			CLIPE STORY	CODE		15. PAYME DF DF PO	NT WILL BE MADE BY AS COLUMBUS CIN AS-CO/WEST ENTI- BOX 182381 LUMBUS ON 432	CLEMENT O	co	BE EQ0339	MARK ALL PACKAGES AND PAPERS WITH IDENTIFICATION NUMBERS IN BLOCKS 1 AND 2
16.	CALL	X THE D	LIVERY ORDE	R IS ISSUED	ON ANOTHER G	OVERNMENT A	ACENCY OR IN ACCORDA	CE WITE AND	SUBJECT TO TERMS AND CO	INDITIONS OF ABOV	E NUMBERED CONTRACT.
OF ORDER			nce year	Oral	Writtee	Quotation		, Dated			
HEFER	PURCHASE	-			furnish the full	lewing on term	ns specified bersin.				
		ACCE	PTANCE, THE	E CONTRA	CTOR BEREB	SY ACCEPTS	THE OFFER REPRESE	NTED BY TH	E NUMBERED PURCHAS	SE ORDER AS IT?	MAY PREVIOUSLY HAVE
	NAME OF CO	ONTRACTOR	t st sign Accepts	ance and re	SIGNAT	TRE		APED NAME		DATE	SIGNED (MMMDD)
7. ACCO	his box is marked, DUNTING AND A	ONTRACTOR Supplier ma PFROPRIAT	t st sign Accepts	ance and re OCAL USE	SIGNAT	TRE			AND TITLE 22. UNIT PRICE	DATE	SIGNED
7. ACCO	DUNTING AND A SCHEDULE NO. 19. SCI	SUPPLIE OF	t at sign Accepts BON DATA'LE	ance and re OCAL USE	SIGNAT	TRE	copies:	YPED NAME	AND TITLE 22. UNIT PRICE	DATE (YYYY	SIGNED
SEE	DUNTING AND A E SCHEDULE NO. 19. SCI	ONTRACTOR Supplier ma PFROPRIAT	st sign Accepts BON DATA'LE	ance and re OCAL USE	SIGNAT	TRE	T copies:	YPED NAME	AND TITLE 22. UNIT PRICE	DATE (YYYY	SIGNED
7. ACCO	DUNTING AND A E SCHEDULE NO. 19. SCE CONT. KIND	SUPPROPRIATE HERBULE OF SCHEDULE OF SCHEDULE OF SCHEDULE OF SCHEDULE OF SCHEDULE OF SCHEDULE OF	st sign Accepts BON DATA LA SUPPLIES NI	OCAL USE	SIGNAT	TRE	T copies:	YPED NAME	AND TITLE 22. UNIT PRICE	DATE (YYYY	SIGNED
SES	DUNTING AND A E SCHEDULE NO. 19. SCH CONT. KIND. Supplements KIND. Supplements Supplemen	SUPPLIE OF SCHEDULE OF	supplies of	DCAL USE	SKNAT turn the follows	TRE	T copies:	YPED NAME	AND TITLE 22. UNIT PRICE	DATE (YYYY	SIGNED
GES 8. ITEM (quantity different possitiy	DUNTING AND A E SCHEDULE NO. 19. SCE CONT. Fi. KIND y accepted by the emantity ordered, is, enter actual quareferd and redeved and ordered are ordered and ordered and ordered and o	SUPPLIE OF CONTROL OF	supplies of tracts and below B	DCAL USE	SKNAT turn the followin d Ordera	TRE	T copies:	2E. UNI	AND TITLE 22. UNIT PRICE	DATE (YYYY) 23. AMOUNT 25. TOTAL. 26. DIFFERENCE:	SIGNED MMMERO)
GES R. ITEM	DUNTING AND A E SCHEDULE NO. 19. SCI SEE : CONT. Fi. KIND by accepted by the e- mantity ordered, is, ester actual gas referred and control. K, ester actual gas referred and control.	SUPPLIE OF THE PROPERTY OF CONTROL OF CONTRO	supplies of tracts and before BEEN	d Price	Signar turn the follows d Ordera STATES OF A VICKI AH	NERICA JORIN (SIL	OSPED/ARMY.MIL (309)?	2L UN	AND TITLE 22. UNIT PRICE	DATE (YYYY) 23. AMOUNT 25. TOTAL. 26. DIFFERENCE:	SIGNED MMMERO)
7. ACCO	DUNTING AND A E SCHEDULE NO. 19. SCE CONT. Fi. KIND y accepted by the emantity ordered, is, enter actual quareferd and redeved and ordered are ordered and ordered and ordered and o	SUPPLIE OF SCHEDULE OF SCHEDUL	st sign Accepts at sign Accepts SUPPLIES SI SUPPLIES SI Price PACT: tracts and	d Price	SIGNAT turn the fellows d Orders STATES OF A VICKI AH VICKI AH	NERICA JORIN (SIL	28. QUANTITY ORDERED ACCEPTED	2L UN	AND TITLE 22. UNIT PRICE	23. AMOUNT 23. AMOUNT 25. TOTAL 26. DIFFERENCES	SIGNED MANAGEROS
GES	DUNTING AND A E SCREDULE NO. 19. SCR CONT FA EXIND Sur y accepted by the manify ordered, is t, enter actual que refered and cacire NITIV IN COLUM	SUPPLIES OF THE PROPERTY OF CONTROL OF CONTR	SUPPLIESSI SUPPLIESSI SUPPLIESSI End before B BEEN SEEN	d Price	SIGNAT de folient de Orders STAYES OF AL VICKI AH VICKI AH AND CONFO	NERICA JORIN /SI JORINSOS	28. QUANTITY ORDERED/ ACCEPTED* CRED/ AFRYY.MIL (309) 7	22-3220 CONTRACT	AND TITLE 12. UNIT PRICE T NGORDERING OFFICEI NITED NAME AND TITLE	23. AMOUNT 23. AMOUNT 25. TOTAL 26. DIFFERENCES	SIGNED MANAGEROS
GES R. ITEM f quantify more as quantification as quantification as quantification and the second as a	SEE : CONT. SEE : CONT. F. NO. 19. SCI SEE : CONT. F. NO. SEE : CONT. F. NO. y accepted by the cannot quantity ordered, is, enter actual quantity ordered. In the control of the co	SUPPLIES OF CONTROL OF	SUPPLIES SI SUPPLI	DENT RE	SIGNAT de folient de Orders STAYES OF AL VICKI AH VICKI AH AND CONFO	NERICA JORIN /SI JORINSOS	GNED/ACCEPTED GNED/A	22-3220 CONTRACT	AND TITLE T 122. UNIT PRICE T INGORDERING OFFICE INTED NAME AND TITLE PRESENTATIVE VOUCHER NO.	DATE (YYYY 23. AMOUNT 25. TOTAL 26. DIFFERENCE: 26. OF AUTHORIZE 26. INITIALS	SIGNED (MMMEDO)
F. ACCO	SEE SCHEDULE NO. 19. SCI SEE SCHEDULE NO. 19. SCI SEE SCHEDULE NO. 19. SCI SEE SCHEDULE SUI KIND SUI SUI SUI SUI FECTED THE OF ACTIB	SUPPLIES OF CONTROL OF	SUPPLIESSI SUPPLIESSI SUPPLIESSI End before B BEEN SEEN	DENT RE	SIGNAT de folient de Orders STAYES OF AL VICKI AH VICKI AH AND CONFO	NERICA JORIN /SI JORINSOS	28. QUANTITY ORDERED ACCEPTED ACCEPTED ANNY.MIL (309) 7 NIRACT ENCEPT AS N 6. DATE (YYYMMEMOD) 28. SHIP. NO.	22-3220 CONTRACT OTED 29-00.0	AND TITLE T 122. UNIT PRICE T INGORDERING OFFICE INTED NAME AND TITLE PRESENTATIVE VOUCHER NO.	DATE (YYYY 23. AMOUNT 25. TOTAL 26. DIFFERENCE: 26. OF AUTHORIZE 26. INITIALS	D GOVERNMENT
SESS ITEM If quantity If quantity If different DSS A SIGNA NAME I	SEE : CONT. SEE : CONT. F. NO. 19. SCI SEE : CONT. F. NO. SEE : CONT. F. NO. y accepted by the cannot quantity ordered, is, enter actual quantity ordered. In the control of the co	SUPPLIE OF CONTROL OF	SUPPLIES SI SUPPLI	d Price d Price united united company	SIGNAT d Orders STATES OF A VICEL ARI VICEL ARI D. AND CONFO	MERICA MERICA GRIM / SI GRIMS TO COM	COMPLETED ACCEPTED ACCEPTED ACCEPTED ACCEPTED ACCEPTED ACCEPTED ACCEPTED AND ACCEPTED AS NOT A DATE (YYYMMMDD) 23. SHIP, NO. PARTIAL JI. PAYMENT	22-3220 CONTRACT OTED 29. D.O. 32. PAI	AND TITLE T 122. UNIT PRICE T INGORDERING OFFICE INTED NAME AND TITLE PRESENTATIVE VOUCHER NO.	23. AMOUNT 25. TOTAL 26. DIFFERENCES 26. INITIALS 26. AMOUNT V	D GOVERNMENT
SES	DUNTING AND A E SCREDULE NO. 19. SCR SER CONT F. KIND Sur y accepted by the manify ordered, in the enter actual qua- ribertal manifered and confer- truste of Author THE COLUMNITY IN COLUMNITY IN COLUMNITY THE OF AUTHOR THORE OF AUTHO	SUPPLIE OF CONTROL OF	SUPPLIES SI SUPPLI	d Price d Price t United W: ACCEPTED REPRESE	SIGNAT d Orders STATES OF A VICEL ARI VICEL ARI D. AND CONFO	MERICA AGRIM / SI AGRIMS TO COM	SR. QUANTITY ORDERED/ ACCEPTED* ORDED/ ARRY.MIL (309)? NTRACT EXCEPT AS N C. DATE (YYYMMMDD) 23. SHIP. NQ. PARTIAL FINAL	22-3220 CONTRACT OTED 29. D.O. 32. PAI	AND TITLE T 122. UNIT PRICE T INGORDERING OFFICE INTED NAME AND TITLE PRESENTATIVE VOUCHER NO.	23. AMOUNT 25. TOTAL 26. DIFFERENCES 26. INITIALS 26. AMOUNT V	D GOVERNMENT JERSPIED CORRECT FOR

*Confidential Treatment Requested

PREVIOUS EDITION IS OBSOLETE

Reference No. of Document Being Continued

PHN/SHN W52H09-05-D-0260/0001

MOD/AME

Page 2 of 8

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SUPPLEMENTAL INPOGNATION

- 1. THE DELIVERY ORDER 6001, TO CONTRACT WESH09-05-D-0260 IS FOR ACE MI37AS PANGRAMIC TELESCOPE, NSN: 1240-01-483-6103 FOR CLIM
 0001A AND 0001AC AND 50 EACH MI37AS PANGRAMIC TELESCOPE, NSN: 1240-01-483-6100 FOR CLIM
- 2. UNIT PRICES HAVE BEEN ADJUSTED ON THIS DELIVERY ORDER TO AMORTISE FIRST ARTICLE TEST COSTS. FUTURE DELIVERY ORDERS WILL USE UNIT PRICES PROPOSED BY THE CONTRACTOR FOR THE APPROPRIATE QUANTITY RANGES AND ORDERING PERIOD, AS SUBMITTED BY THE CONTRACTOR 8 JULY 2005.
- 3. THIS ORDER IS ISSUED DURING ORDERING PERIOD 1 (DATE OF AMAND 30 JUN 2006) FOR A TOTAL PRICE OF
- 4. FIRST ARTICLE TEST (FAT) IS SEQUIRED. FOR CLIN 0001AA, FAT INCLUDES TACK M137A2 PANORAMIC TELESCOPES. FAT REPORT IS DUE 1 JUN 2006 (300 DAYS AFTER AWARD).

FOR CLINS 0001AB AND 0001AC, DELIVERY OF THE INITIAL QUANTITY OF ICH IS DUE 30 OCT 06 (450 DAYS AFTER AWARD), POB DESTINATION, MACH PER MONTH THEREAFTER.

FOR CLIN 0002AA, DELIVERY OF THE INITIAL QUANTITY OF EACH IS DUE 30 OCT 06 (450 DAYS AFTER AWARD), FOB DESTINATION, AND PER MONTH THEREAFTER.

- 6. EARLY DELIVERIES ARE AUTHORISED AT NO ADDITIONAL COST TO THE COVEREMENT.
- 7. ALL OTHER TERMS AND COMDITIONS REMAIN UNCHANGED.

*** END OF MARRATIVE A 001 ***



*Confidential Treatment Requested

Reference No. of Document Being Continued PIIN/SIIN W52H03-05-D-0269/0001 MOD/AMD

Page 3 of 8

ITEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	SUPPLIES OR SERVICES AND PRICES/COSTS				
0001	NSN: 1246-01-483-6103 PSCM: 19200 PARE NR: 12984713 SECURITY CLASS: Unclassified	-			
0001AA	FIRST ARTICLE	1	LO	6** NSP **	6 ** NSP *
	MOUN: PIRST ARTICLE TEST REPORT				
	Peckaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Destination Government Approval/Disapproval Days: 30				
	Deliveries or Performance DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK FOR TF CD 001 DEL REL CD QUANTITY DEL DATE 001 1 01-JUN-2036				
	POB POINT: Destination SHIP TO: (255555) TACOM-ROCK ISLAND ATTN AMSTA-LC-CPA ROCK ISLAND IL 61259-7630 CONTRACT/DELIVERT ORDER NUMBER W52H09-05-D-0265/0001				
0001AB	PRODUCTION COUNTITY	*	EA S	# 1º	·*
	MOUN: TELESCOPE, PANCHAMIC PROH: WISAFCOMM1 PROM AMD: 01 ACEN: AA AMS CD: 33104540041 CUSTOMER ORDER NO: 2CSAF1081ALF				
	Packaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
- 1					

Reference No. of Document Being Continued PIIN/SIIN *52H09-05-D-0260/0001 MOD/AMD Page 4 of 8

ITEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	Deliveries or Performance DOC SUPPL				
	REL CD KILSTRIP ADDR SIG CO MAPK FOR TP CD 001 W52R095207T701 W52R1C J W52R1C 1 PROJ CD BRK BLK PT G19				
	DEL REL CD				
	002 30-NOV-2006				
	003 29-DEC-2006				
	004 30-JAN-2007 009 28-FEB-2007				
	006 30-MAR-2007				
	007 23 30-AFR-2007				
	008 39-MAY-2007				
	009 29-JUN-2007				
	010 30-JUL-2007 011 30-AUG-2007				
	011 30-AUG-2007				
	POB POINT: Destination				
	SKIP TO: PREIGHT ADDRESS (W52KIC) XU WOKS USA OSC ROCK ISL ARSENAL BLDG 299 GILLESPIE AV AND BSCK LANE ROCK ISLAND IL 61299-5000				
	MARK FOR: XU WOKE USA OSC ROCK ISL ARSENAL TRANSPORTATION OFFICE RLDG 102 RODMAN AVE AND GILLESPIE ROCK ISLAND IL 61299-5000				
	CONTRACT/DELIVERY ORDER MUMBER W52H09-05-0-0260/0301				
001AC	PRODUCTION QUANTITY	¥	EA -	+	¥
	NOUN: TELESCOPE, PARGRAMIC PRON: ML51F192M1 PRON AMD: 01 ACRN: AB AMS CD: 060011			•	
	Packaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
			1 1		

Reference No. of Document Being Continued PIIN/SIIN W52H09-05-D-0260/0001 MOD/AMD Page s of s

TEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	Deliveries or Performance DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD				
	001 W52N095209N993 W31G1Z J DEL REL CD QUANTITY DEL DATE 001 V7 J 001 V52N095209N993 W31G1Z J				
	002 30-807-2006				
	29-DEC-2306				
	FOB POINT: Destination			- 1	
	SHIP TO: PARCEL FOST ADDRESS (H31G12) XR HGLT ANHISTON MUNITIONS CENTER TRANS OFFICER 256 235 6837 CL V 7 PRANKFORD AVE BLDG 380 ANHISTON AL 16201-4199				
	CONTRACT/DELIVERY GROER MEMBER W52H09-05-D-0260/0001		lΙ		
	DOC SUPPL SIG CD MARK FOR TP CD OCC MS2H095207H984 M62G2T J 1				
	001 003 003 003NTITY DEL DATE 29-DEC-2006 30-JAN-2007 28-FEB-2007				
	004 M 30-MAR-2607				
	POB POINT: Destination				
	SHIP TO: PREIGHT ADDRESS (W6202T) XU DEF DIST DEPOT SAN JOAQUIN 25600 S CHRISMAN ROAD				
	RSC WHSE 10 PH 209 833 4307 TRACY CA 95304-5000			1	
	CONTRACT/DELIVERY ORDER NUMBER W52809-05-D-0260/0001				
102	NSN: 1240-01-483-6100 PSCM: 19203 PART NR: 12984775 SECURITY CLASS: Unclassified				
02AA	PRODUCTION QUANTITY	K	EA (e !	W
	BOUN: TELEGOOPS, PANORAMIC SECNI: MISIPINAMI PROM AMD: 01 ACRN: AB				4
		1	1 1		

Reference No. of Document Being Continued PIIN/SIIN *52N09-05-D-0260/0001 MOD/AMD

Page 6 of 8

TEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	Packaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
	Deliveries of Performance SUPPL SUPPL				
	POB POINT: Destination SHIP TO: FREIGHT ADDRESS (W31G12) XE WOLF ANNISTON MUNITIONS CENTER TRANS OFFICER 256 235 6937 CL V 7 PRANKFORD AVE BLDG 380 ANNISTON AL 36201-4199				
	DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 302 M52H095205M904 W6202T J 1 DEL REL CD OGANTITY DEL DATE 3001 30-JAN-2007 30-JAN-2007				
	FOB POINT: Destination SHIP TO: FREIGHT ANDRESS (W62G2T) XU DEF DIST DEPOT SAN JOAQUIN 25600 S CHRISMAN ROAD REC WHSE 1D PH 203 835 4307 TRACY CA 95304-5000				
03	CONTRACT/DELIVERY ORDER MUMBER WS2H09-05-D-0240/0001			s_ •• NSP ••	s · Nep ·
	NOUN: CONTRACT DATA REQ LIST				ASP .
	* *** **** ***************************				1

Reference No. of Document Being Continued PHN/SHN M52H09-05-D-0260/0001 MOD/AMD

Page 7 of 8

ITEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	CONTRACTOR WILL PREPARE AND DELIVER THE TECHNICAL DATA IN ACCORDANCE WITH THE REQUIREMENTS, QUANTITIES AND SCHEDULES SET FORTH IN THE CONTRACT DATA REQUIREMENTS LISTS (DD FORM 1423), EXHIBIT A. IT IS				
	REQUIRED THAT DATA ITEMS BE DELIVERED USING ELECTRONIC MEDIA. REFER TO THE DD FORM 1423 FOR MORE SPECIFIC ELECTRONIC DELIVERY INFORMATION				
	A DD250 IS NOT REQUIRED (End of narrative B001)				
	Inspection and Acceptance Inspection: Origin ACCEPTANCE: Destination				
	Colored Colored Philippe, And Analysis Colored				

	CONTIN	UAL	ION	SHE	CHC115						100.00	
						PHN/SHN	W52H0	9-05-D-0260/0001	MOD	AMD		
Name	of Offeror or	Cont	ractor	: OPT	TEX SYSTEMS	INC						
CONTRAC	T ADMINISTRA	TION	DATA									
	FROM/								J08			
INE	AMS CD/		OBLG						CREER	ACCOUNTING	0	BLIGATE
TEM	MIPR	ACRN	STAT	ACCC	SUNTING CLA	SSIFICATION			HUMBER	STATION	JA	MOUNT
1001AB	W15AFC06M1	AA	2	21	520330000	56D6D02P331045	268Th	811116	576006	W52H09 \$	V	
	33104540041										T	
	2C5AF1001AL	7									1	
001AC	M151F192M1	AB	2	97	X4930AC9G	60 ·	ocum.	S11116		W521109 \$	1/4	
	060011		_	-						W52H09 \$	1	
											1/	
002AA	M151F193M1	YB	2	97	X4930AC9G	6D :	26KB	\$11116		W52809 5	X	
	060011										Ti	
										Control of	K.H	
										TOTAL 5	de	
ERVICE											VI	
AME	200.000	nu i							ACCOU			BLIGATE
	TOTAL	BY A	0,834	7.0	UNTING CLAS	ecological entrancement and a			STATIO		W A	MOUNT
rmy		AA		21		6D6D02P3310450		511116	W5280	700	W	
ray		AB		97	X4930AC9G	6D 2	163CB	S11116	W5280		XXY	
										TOTAL A	14	
										TOTAL S	90	

Reference No. of Document Being Continued



W52H0905D0260

DELIVERY 0001

- *1 TOTAL COST
- *2 DEL 0001 QTY
- *3 0001AB QTY
- *4 0001AC QTY
- *5 TOTAL PRICE
- *6 FAT QTY
- *7 0001AB AND 0001AC DELIARY QTY
- *8 QTY EACH MONTH
- *9 0002AA DELIVERY QTY
- *10 0002AA QTY PER MONTH
- *11 0001AB QTY
- *12 0001AB UNIT PRICE
- *13 0001AB TOTAL AMT
- *14 DEL QTYS
- *15 0001AC QTY
- *16 0001AC UNIT PRICE
- *17 0001AC TOTAL AMT
- *18 DEL QTYS
- *19 DEL QTYS
- *20 0002AA QTY
- *21 0001AA UNIT PRICE
- *22 0002AA TOTAL AMT
- *22 DEL QTY
- *23 DEL QTY

- *24 0001AC OBLIGATED AMT
- *25 0001AC OBLIGATED AMT
- *26 0002AA OBLIGATED AMT
- *27 TOTAL AMT
- *28 OBLIGATED AMT
- *29 OBLIGATED AMT

2. Amendment/Moo	diffication No.	3. Effective Date	4. Requisition/Purchase Re	eq No.	5. Project No	o. (If applicable)
P00006		2009AU020	(4)			
6. Issued By		Code N52H09	7. Administered By (If other	or than Item 6)		Code 54402A
TACOM-ROCK IS	STAND	Code Hashina	DCMA, TEXAS	er than item o)		Code 54402A
CCTA-AR-FA			600 NORTH PEARL ST	REST		
	(309)782-7888		RUITE 1630			
ROCK ISLAND I	IL 61299-7630		DALLAS TX 75201-	2843		
EMAIL: MATTHE	EW. KOFELWUS. ARMY. HIL		SCD A	PAS 84402A	S703APC ADP	PT HQ0339
8. Name And Addre	ess Of Contractor (No., Str	reet, City, County, State and	Zip Code)	9A. Amendme	ent Of Solicitati	on No.
OPTEX SYSTEMS	B INC.			4		
1420 PRESIDEN				9B, Dated (Se	e Item 11)	
RICHARDSON, 1	TX 75081-2439			> Danta (or		
			×	10A. Modifica	ation Of Contra	ct/Order No.
			_	W52R09-05-D	-0260	
	: Other Small Busines	s Performing in U.S.		10B. Dated (S	ee Item 13)	
Code 08X64	Facility Code			2005AUG03		
			ES TO AMENDMENTS OF			
		ided as set forth in item 14.	The hour and date specified	for receipt of O	ffers	
is extend	The second secon					
			and date specified in the solid	citation or as am	ended by one of	the following methods:
(a) By completing	g items 8 and 15, and retur	rning copies o	of the amendments: (b) By ac	knowledging rec	eint of this ame	ndment on each conv of the
			reference to the solicitation			
ACKNOWLEDG	MENT TO BE RECEIVE	ED AT THE PLACE DESIG	NATED FOR THE RECEI	PT OF OFFERS	PRIOR TO TH	E HOLD AND DATE
SPECIFIED MA	Y RESULT IN REJECTION	ON OF YOUR OFFER. IC	by virtue of this amendment	von desire to che	nee an offer als	ready submitted such
						, and is received prior to th
change may be n	rate by relegiant or retter,		letter makes reference to the			
opening hour an		province each telegram of	letter makes reterence to the	Monchation and	tms amendmen	, and is received prior to th
2. Accounting And	d date specified. Appropriation Data (If re		letter makes reterence to the	soncitation and	this amenumen	t, and is received prior to th
opening hour and 2. Accounting And	d date specified.		neiter makes reference to the	soncuation and	this ameadmen	, and is received prior to th
opening hour and 2. Accounting And	d date specified. Appropriation Data (If reconstruction DATA)	equired)				, and is received prior to th
opening hour and 12. Accounting And	d date specified. Appropriation Data (If reconstruction Data) 13. THE	equired) S ITEM ONLY APPLIES T	O MODIFICATIONS OF C	ONTRACTS/OR		, and is received prior to th
PA. This Char	d date specified. Appropriation Data (If reconstruction Data (If reconstructi	equired) S ITEM ONLY APPLIES T It Modifies The Contra	O MODIFICATIONS OF C	ONTRACTS/OR	RDERS	th In Item 14 Are Made In
A. This Charles Con	d date specified. Appropriation Data (If reconstruction Data (If reconstruction Data) 13. THE 13. THE 13. THE 13. THE 14. Spec Order is Issued Pursuatract/Order No. In Item 16	equired) S FTEM ONLY APPLIES T It Modifies The Contra ant To: 0A.	O MODIFICATIONS OF C cc/Order No. As Described I	ONTRACTS/OR in Item 14.	RDERS Thanges Set Fort	th In Item 14 Are Made In
A. This Char The Con	d date specified. Appropriation Data (If recoll CATION EATA 13. THE to 8 13. THE tract/Order No. In Item 16 e Numbered Contract/Order No. In Item 16	equired) S FTEM ONLY APPLIES T It Modifies The Contra ant To: 0A.	O MODIFICATIONS OF COOLUNGER No. As Described I	ONTRACTS/OR in Item 14.	RDERS Thanges Set Fort	th In Item 14 Are Made In
I2. Accounting And MO CHANGE TO KIND MOD CODE A. This Chan The Con B. The Abov Set Forth	d date specified. Appropriation Data (If recoll CATION EATA 13. THE 13. THE 15: 8 15: 8 16: 8 17. THE 16: 8 18. THE 16: 8 19. THE 16: 18. THE 17. THE 18. THE 18	equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0.4. der Is Modified To Reflect T	O MODIFICATIONS OF CONTROL OF CON	ONTRACTS/OR in Item 14.	RDERS Thanges Set Fort	th In Item 14 Are Made In
A. This Charles B. The Abov	d date specified. Appropriation Data (If reconstruction Data (If reconstruction Data) 13. THE 13. THE 13. THE 15. 8 16. 18. In Item 16 16. Numbered Contract/Order 16. In Item 14, Pursuant To 16. Intern 14, Pursuant To	equired) S ITEM ONLY APPLIES T It Modifies The Contra and OA. der Is Modified To Reflect T The Authority of FAR 43.16	O MODIFICATIONS OF C net/Order No. As Described I The Administrative Changes (3(b)).	ONTRACTS/OR in Item 14.	RDERS Thanges Set Fort	th In Item 14 Are Made In
I. Accounting And MO CHANGE TO KIND MOD COOR The Con B. The Abov Set Forth C. This Supp	d date specified. Appropriation Data (If recoll CALIGATION EATA 13. THE 13. THE 15: 8 13. THE 16: 8 13. THE 16: 8 13. THE 16: 8 13. THE 16: 14 16: 16 Item 16 16 Item 14, Pursuant To 17 Item 18 Item 18 Item 19 Ite	equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 stered Into Pursuant To Aui and authority) 43.103(a)	O MODIFICATIONS OF CONTROL OF CON	ONTRACTS/OR in Item 14. The C (such as changes	tDERS Thanges Set Fort in paying office	th In Item 14 Are Made In t, appropriation data, etc.)
I. Accounting And MO CHANGE TO KIND MOD COOR The Con B. The Chan The Con C. This Supp X D. Other (Sp E. IMPORTANT:	d date specified. Appropriation Data (If reconstruction Data (If reconstructi	equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. for Is Modified To Reflect T The Authority of FAR 43,16 stered Into Pursuant To Au and authority) 43,103 (a) t, X is required to sign	O MODIFICATIONS OF CONTROL OF CON	ONTRACTS/OR in Item 14. The C (such as changes	tDERS Thanges Set Fort	th In Item 14 Are Made In t, appropriation data, etc.) swing Office.
I. Accounting And MO CHANGE TO KIND MOD COOR The Con B. The Chan The Con C. This Supp X D. Other (Sp E. IMPORTANT:	d date specified. Appropriation Data (If reconstruction Data (If reconstructi	equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. for Is Modified To Reflect T The Authority of FAR 43,16 stered Into Pursuant To Au and authority) 43,103 (a) t, X is required to sign	O MODIFICATIONS OF CONTROL OF CON	ONTRACTS/OR in Item 14. The C (such as changes	tDERS Thanges Set Fort	th In Item 14 Are Made In t, appropriation data, etc.) swing Office.
A. This CharThe Con B. The Abov Set Forti C. This Supp D. Other (Sp. E. IMPORTANT: 4. Description Of /	d date specified. Appropriation Data (If reconstruction Data (If reconstructi	equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. for Is Modified To Reflect T The Authority of FAR 43,16 stered Into Pursuant To Au and authority) 43,103 (a) t, X is required to sign	O MODIFICATIONS OF CONTROL OF CON	ONTRACTS/OR in Item 14. The C (such as changes	tDERS Thanges Set Fort	th In Item 14 Are Made In t, appropriation data, etc.) swing Office.
A. This CharThe Con B. The Abov Set Forti C. This Supp D. Other (Sp. E. IMPORTANT: 4. Description Of /	d date specified. Appropriation Data (If reconstruction Data (If reconstructi	equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. for Is Modified To Reflect T The Authority of FAR 43,16 stered Into Pursuant To Au and authority) 43,103 (a) t, X is required to sign	O MODIFICATIONS OF CONTROL OF CON	ONTRACTS/OR in Item 14. The C (such as changes	tDERS Thanges Set Fort	th In Item 14 Are Made In t, appropriation data, etc.) swing Office.
A. This CharThe Con B. The Abov Set Forti C. This Supp D. Other (Sp. E. IMPORTANT: 4. Description Of /	d date specified. Appropriation Data (If reconstruction Data (If reconstructi	equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. for Is Modified To Reflect T The Authority of FAR 43,16 stered Into Pursuant To Au and authority) 43,103 (a) t, X is required to sign	O MODIFICATIONS OF CONTROL OF CON	ONTRACTS/OR in Item 14. The C (such as changes	tDERS Thanges Set Fort	th In Item 14 Are Made In t, appropriation data, etc.) swing Office.
A. This Char The Con Set Forts C. This Supp D. Other (Sp. L. IMPORTANT: 4. Description Of /	d date specified. Appropriation Data (If reconstruction Data (If reconstruction DATA) 13. THE 13. THE 13. THE 14. Barge Order is Issued Pursus tract/Order No. In Item 14 e Numbered Contract/Orde is in Item 14, Pursuant To plemental Agreement Is En secify type of modification Contractor is not Amendment/Modification (equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. for Is Modified To Reflect T The Authority of FAR 43,16 stered Into Pursuant To Au and authority) 43,103 (a) t, X is required to sign	O MODIFICATIONS OF CONTROL OF CON	ONTRACTS/OR in Item 14. The C (such as changes	tDERS Thanges Set Fort	th In Item 14 Are Made In t, appropriation data, etc.) suing Office.
A. This Char The Con Set Forts C. This Supp D. Other (Sp. L. IMPORTANT: 4. Description Of /	d date specified. Appropriation Data (If reconstruction Data (If reconstruction DATA) 13. THE 13. THE 13. THE 14. Barge Order is Issued Pursus tract/Order No. In Item 14 e Numbered Contract/Orde is in Item 14, Pursuant To plemental Agreement Is En secify type of modification Contractor is not Amendment/Modification (equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. for Is Modified To Reflect T The Authority of FAR 43,16 stered Into Pursuant To Au and authority) 43,103 (a) t, X is required to sign	O MODIFICATIONS OF CONTROL OF CON	ONTRACTS/OR in Item 14. The C (such as changes	tDERS Thanges Set Fort	th In Item 14 Are Made In t, appropriation data, etc.) suing Office.
A. This Char The Con Set Forth C. This Supp D. Other (Sp. L. IMPORTANT: 4. Description Of A SEE SECOND PA	d date specified. Appropriation Data (If recoll CATION DATA) 13. THE 14. Parsuant To 15. In Item 14. 16. Parsuant To 16. Port and parsuant T	equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. for Is Modified To Reflect T The Authority of FAR 43,16 stered Into Pursuant To Au and authority) 43,103 (a) t, X is required to sign	O MODIFICATIONS OF CONTROL OF CON	ONTRACTS/OR in Item 14. The C (such as changes	tDERS Thanges Set Fort	th In Item 14 Are Made In t, appropriation data, etc.) suing Office.
A. This Char The Con Set Forth C. This Supp D. Other (Sp. L. IMPORTANT: 4. Description Of A SEE SECOND PA	d date specified. Appropriation Data (If reconstruction Data (If reconstruction DATA) 13. THE 13. THE 13. THE 14. Barge Order is Issued Pursus tract/Order No. In Item 14 e Numbered Contract/Orde is in Item 14, Pursuant To plemental Agreement Is En secify type of modification Contractor is not Amendment/Modification (equired) S ITEM ONLY APPLIES T It Modifies The Contra ant To: 0A. for Is Modified To Reflect T The Authority of FAR 43,16 stered Into Pursuant To Au and authority) 43,103 (a) t, X is required to sign	O MODIFICATIONS OF CONTROL OF CON	ONTRACTS/OR in Item 14. The C (such as changes	tDERS Thanges Set Fort	th In Item 14 Are Made In t, appropriation data, etc.) suing Office.
Description of A	d date specified. Appropriation Data (If recoll CAPTION EATA 13. THE 13. THE 13. THE 13. THE 14. Barge Order is Issued Pursus tract/Order No. In Item 16 15. In Item 14, Pursuant To plemental Agreement Is En 16. Contractor is not Amendment/Modification (AME FOR DESCRIPTION tion Date: 2010/JUNEO	s FTEM ONLY APPLIES T It Modifies The Contra ant To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 stered Into Pursuant To Aut and authority) 43.103(a) t, X is required to sign (Organized by UCF section	O MODIFICATIONS OF C ict/Order No. As Described I (be Administrative Changes (3(b)). (thority Of: (3) this document and return headings, including solicitati	ONTRACTS/OR In Item 14. The C (such as changes	thanges Set Fort in paying office copies to the Iss sect matter when	th In Item 14 Are Made In t, appropriation data, etc.) suing Office. re feasible.)
D. Other (Sp. E. IMPORTANT: (4. Description of formatter) E. A. This Character (Sp. E. IMPORTANT: (5. Description of formatter) Contract Expirater Except as provided and effect.	d date specified. Appropriation Data (If recell CALIGATION EATA 13. THE 13. THE 15: 8 13. THE 16: 8 13. THE 16: 8 13. THE 16: 8 13. THE 16: 8 16: 8 16: 18	s FTEM ONLY APPLIES T It Modifies The Contra ant To: 0.4. der Is Modified To Reflect T The Authority of FAR 43.16 attered Into Pursuant To Aut and authority) 43.103 (a) t, X is required to sign (Organized by UCF section	O MODIFICATIONS OF ContrOrder No. As Described I The Administrative Changes (3(b)). (3) (3) (4) (5) (5) (6) (7) (7) (8) (8) (9) (9) (9) (9) (9) (9) (9) (9) (9) (9	ONTRACTS/OR In Item 14. The C (such as changes)	tDERS Thanges Set Forting paying office copies to the Iso feet matter when	th In Item 14 Are Made In t, appropriation data, etc.) suing Office. re feasible.)
2. Accounting And NO CHANGE TO COMPANY COMPANY COMPANY COMPANY COMPANY CONTRACT CO	d date specified. Appropriation Data (If recoll CAPTION EATA 13. THE 13. THE 13. THE 13. THE 14. Barge Order is Issued Pursus tract/Order No. In Item 16 15. In Item 14, Pursuant To plemental Agreement Is En 16. Contractor is not Amendment/Modification (AME FOR DESCRIPTION tion Date: 2010/JUNEO	s FTEM ONLY APPLIES T It Modifies The Contra ant To: 0.4. der Is Modified To Reflect T The Authority of FAR 43.16 attered Into Pursuant To Aut and authority) 43.103 (a) t, X is required to sign (Organized by UCF section	O MODIFICATIONS OF C ict/Order No. As Described I (be Administrative Changes (3(b)). (thority Of: (3) this document and return headings, including solicitati	ONTRACTS/OR In Item 14. The C (such as changes)	tDERS Thanges Set Forting paying office copies to the Iso feet matter when	th In Item 14 Are Made In t, appropriation data, etc.) suing Office. re feasible.)
2. Accounting And NO CHANGE TO COMPANY COMPANY COMPANY COMPANY COMPANY CONTRACT CO	d date specified. Appropriation Data (If recell CALIGATION EATA 13. THE 13. THE 15: 8 13. THE 16: 8 13. THE 16: 8 13. THE 16: 8 13. THE 16: 8 16: 8 16: 18	s FTEM ONLY APPLIES T It Modifies The Contra ant To: 0.4. der Is Modified To Reflect T The Authority of FAR 43.16 attered Into Pursuant To Aut and authority) 43.103 (a) t, X is required to sign (Organized by UCF section	O MODIFICATIONS OF Cict/Order No. As Described I (be Administrative Changes (3(b)), (13) (14) (15) (15) (16) (17) (18) (18) (19) (19) (19) (19) (19) (19) (19) (19	ONTRACTS/OR In Item 14. The C (such as changes ion/contract subj	thanges Set Forting paying office copies to the Issect matter when god, remains un	th In Item 14 Are Made In t, appropriation data, etc.) suing Office. re feasible.)
In the second part of the second	d date specified. Appropriation Data (If recoll CATION EATA 13. THE 14. Some Order is Issued Pursus tract/Order No. In Item 14 15. No. In Item 14 16. Numbered Contract/Orde 16. In Item 14, Pursuant To 16. Post properties of modification Contractor is not 16. Some POR DESCRIPTION 16. POR DESCRIPTION 16. The POR DESCRIPTION 16. POR DESCRIPTI	s FTEM ONLY APPLIES T It Modifies The Contra ant To: 0.4. der Is Modified To Reflect T The Authority of FAR 43.16 attered Into Pursuant To Aut and authority) 43.103 (a) t, X is required to sign (Organized by UCF section	O MODIFICATIONS OF ContrOrder No. As Described I The Administrative Changes (3(b)). (3) (4) (5) (6) (7) (8) (8) (9) (9) (10) (11) (11) (12) (13) (14) (15) (15) (16) (16) (17) (17) (17) (18) (ONTRACTS/OR In Item 14. The C (such as changes ion/contract subj	thanges Set Forting paying office copies to the Issect matter when god, remains un	th In Item 14 Are Made In t, appropriation data, etc.) suing Office. re feasible.)
In the second part of the second	d date specified. Appropriation Data (If recoll CATION EATA 13. THE 14. Some Order is Issued Pursus tract/Order No. In Item 14 15. No. In Item 14 16. Numbered Contract/Orde 16. In Item 14, Pursuant To 16. Post properties of modification Contractor is not 16. Some POR DESCRIPTION 16. POR DESCRIPTION 16. The POR DESCRIPTION 16. POR DESCRIPTI	s FTEM ONLY APPLIES T It Modifies The Contra and To: 0A. for Is Modified To Reflect T The Authority of FAR 43.16 attered Into Pursuant To Aut and authority) 43.103 (a) t, X is required to sign (Organized by UCF section itions of the document refer	O MODIFICATIONS OF Cict/Order No. As Described I The Administrative Changes (3(b)). (thority Of: (3) (3) (b) (b) (c) (b) (c) (c) (d) (d) (e) (e) (e) (e) (e) (f) (e) (f) (f	ONTRACTS/OR In Item 14. The C (such as changes ion/contract subj	thanges Set Forting paying office copies to the Issect matter when god, remains un	th In Item 14 Are Made In t, appropriation data, etc.) suing Office. re feasible.) changed and in full force or print) 16C. Date Signed
D. Other (Sp. E. IMPORTANT: 4. Description of / SEE SECOND FM Contract Expiral Except as provided and effect. E. A. Name And Title Contractor/Of	d date specified. Appropriation Data (If recoll CATION EATA 13. THE 14. Some Order is Issued Pursus tract/Order No. In Item 14 15. No. In Item 14 16. Numbered Contract/Orde 16. In Item 14, Pursuant To 16. Post properties of modification Contractor is not 16. Some POR DESCRIPTION 16. POR DESCRIPTION 16. The POR DESCRIPTION 16. POR DESCRIPTI	s FTEM ONLY APPLIES T It Modifies The Contra and To: 0.A. der Is Modified To Reflect T The Authority of FAR 43.16 stered Into Pursuant To Aut and authority) 43.103(a) t, X is required to sign (Organized by UCF section litious of the document refer d)	O MODIFICATIONS OF ContrOrder No. As Described I De Administrative Changes (3(b)). (3) (4) (5) (6) (6) (7) (7) (8) (8) (9) (9) (10)	ONTRACTS/OR In Item 14. The C (such as changes ion/contract subj	thanges Set Fortin paying office copies to the Issect matter when god, remains un g Officer (Type 782-505)	th In Item 14 Are Made In t, appropriation data, etc.) suing Office. re feasible.)

Reference No. of Document Being Continued

PHN/SHN W52H09-05-D-0260

Page 2 of 2

Name of Offeror or Contractor: OPTEX SYSTEMS INC.

SECTION A - SUPPLEMENTAL INFORMATION

1. The purpose of this modification is to incorporate the following Engineering Change Proposal for Packaging changes:

H09A2003, 9 pgs

2. As a result of the incorporation of the Packaging ECP, the unit prices for CLINS 2001 and 0002 have increase by W Revised pricing spreadsheet is attached as pg 2a.



3. All other terms and conditions remain unchanged.

*** END OF MARRATIVE A0010 ***



CONTINUATION SHEET

Reference No. of Document Being Continued
PIN/SHN W52H09-05-D-0260 MOD/AMD P00006

Name of Offeror or Contractor: OFTEX SYSTEMS INC.

SECTION J - LIST OF ATTACHMENTS

List of Addenda
Title
Date of Pages Transmitted By
Attachment 0018 ECF H09A2003

Reference No. of Document Being Continued
MOD/AMD P00006

Number of Sages Transmitted By
O1-MAR-2009 009

W52H0905D0260

AMEND P0006

- *1 UNIT PRICE INCREASE
- *2 UNIT PRICE INCREASE

2. Amendment/Modi		1 2	Effective Date	ON OF CONTR	unce Per Y	Firm-Fixed		No. (If applicable)
	1101	3.		- requisition rarch	inse Red	10.	5. Project	No. (If applicable)
P00003			2006AUG18	SEE SCHE				
6. Issued By			Code W528009	7. Administered By	(If other t	han Item 6)		Code 84402
TACOM-ROCK IS				DOMA DALLAS				
AMSTA-LC-CFA-		200		600 NORTH PER	ARL STREET	BT .		
CHRISTINE CAR		1301		SUITE 1630				
ROCK ISLAND I	61299-7630			DALLAS TX 752	101-2843			
BMAIL: CHRIST:	INE. CARSONNOS.	ARMY.MIL		80	CD A	PAS #440785	TOTAL AF	OP PT HQ0339
8. Name And Addres	s Of Contractor	(No., Street, C	City, County, State and			9A. Amendme	-	
OPTEX SYSTEMS							m or senting	1100
1420 PRESIDENT					l L			
RICHARDSON, TO						9B. Dated (See	tem 11)	
					X	10A. Modifica	tion Of Contr	ract/Order No.
						W52H09-05-D-	-0260	
Control of the Contro			rforming in U.S.			10B. Dated (Sc	ce Item 13)	
Code OBK64	Facility C	Code				2005AUG03		
_		11. THIS	ITEM ONLY APPLI	ES TO AMENDMENT	rs of so	LICITATION	NS.	
The above num	bered solicitation	n is amended a	s set forth in item 14.	The hour and date spe	ecified for	receipt of Of	Ters	
is extende								
					No.		277	
Offers must ackno	rwiedge receipt o	of this amendm	ent prior to the hour :	and date specified in th	ne solicita	tion or as ame	ended by one	of the following methods:
(a) By completing	Items 8 and 15 a	and returning	eneles :	fth a second or on the	D		the fatt	or the tomowing methods;
(a) by completing	ttems o and 15, a	ind returning	copies o	of the amendments: (b)	By ackno	owledging reco	cipt of this an	endment on each copy of th
offer submitted; o	r (c) By separate	letter or teleg	ram which includes a	reference to the solicit	ation and	amendment o	umbers FA1	ILURE OF VOUR
ACKNOWLEDGE	MENT TO BE D	ECEIVED AT	THE PLACE DESIG	NATED FOR THE D	ECEIDY.	OF OFFERS	DRIOR TO T	HE HOUR AND DATE
CONCRETE THE PARTY	DESCRIPTION OF R	DESTRUCTION AL	THE PLACE DESIG	MALED FOR THE R	ECFILL	OF OFFERS I	PRIOR TO T	HE HOUR AND DATE
SPECIFIED MAY	RESULT IN RI	EJECTION O	F YOUR OFFER. If:	by virtue of this amend	insent you	desire to chas	one on offer a	dready submitted such
						The same of the same	-Pr un otter a	
change may be me	de by telegraps o	or latter mound	ded such telegrams on	later makes and access		E 44 - 45		
change may be ma	ide by telegram o	or letter, provi	ded each telegram or	letter makes reference	to the sol	icitation and t	his amendme	nt, and is received prior to the
change may be ma	ide by telegram o	or letter, provi	ded each telegram or	letter makes reference	to the sol	icitation and t	his amendme	nt, and is received prior to t
change may be ma opening hour and	de by telegram o date specified.	or letter, provi	ded each telegram or	letter makes reference	to the sol	icitation and t	his amendme	nt, and is received prior to t
opening hour and 2. Accounting And	de by telegram o date specified. Appropriation D	or letter, provi lata (If require	ded each telegram or	letter makes reference	to the sol	icitation and t	his amendme	nt, and is received prior to t
change may be ma opening hour and	de by telegram o date specified. Appropriation D	or letter, provi lata (If require	ded each telegram or	letter makes reference	to the sol	icitation and t	his amendme	nt, and is received prior to t
opening hour and 2. Accounting And	de by telegram o date specified. Appropriation D	or letter, provi lata (If require	ded each telegram or	letter makes reference	to the sol	icitation and t	his amendme	nt, and is received prior to t
change may be ma opening hour and 12. Accounting And a NO CHANGE TO C	de by telegram o date specified, Appropriation D BLIGATION DATE	or letter, provi lata (If require	ded each telegram or	letter makes reference	to the sol			nt, and is received prior to the
opening hour and 12. Accounting And	de by telegram o date specified, Appropriation D BLIGATION DATE	or letter, provi	ided each telegram or id) M ONLY APPLIES T	O MODIFICATIONS	OF CON	TRACTS/OR		nt, and is received prior to t
change may be may opening hour and 12. Accounting And NO CRANGE TO C. RIND MOD CODE: A. This Change	de by telegram of date specified. Appropriation D BLIGACION DATE G ge Order is Issue	ata (If require 13. THIS ITE I d Pursuant Te	ided each telegram or id) M ONLY APPLIES T I Modifies The Contra	O MODIFICATIONS	OF CON	TRACTS/ORI	DERS	nt, and is received prior to the
change may be ma opening hour and 12. Accounting And 12. NO CHANGE TO COMMENT OF THE CONTROL OF	de by telegram of date specified. Appropriation D BALGATION DATE G ge Order is Issue ract/Order No. Is	ata (If require 13. THIS ITE 14 Pursuant Te 1 Item 10A.	ided each telegram or ided) M ONLY APPLIES To t Modifies The Contract:	O MODIFICATIONS	OF CON	TRACTS/ORI tem 14.	DERS hanges Set Fo	rth In Item 14 Are Made In
change may be ma opening hour and the control of th	de by telegram of date specified. Appropriation D BALGARION DATE G ge Order is Issue ract/Order No. Ir Numbered Cont	ata (If require 13. THIS ITE 14 Pursuant Te 1 Item 10A. tract/Order Is	ided each telegram or it id) M ONLY APPLIES T t Modifies The Contract: Modified To Reflect T	O MODIFICATIONS act/Order No. As Descr	OF CON	TRACTS/ORI tem 14.	DERS hanges Set Fo	rth In Iteen 14 Are Made In
change may be ma opening hour and 12. Accounting And 12. NO CHANGE TO 0 KIND MOD CODE: A. This Chang The Control B. The Above Set Forth	de by telegram of date specified. Appropriation D BULGACION DATE G ge Order is Issue act/Order No. Ir Numbered Cont In Item 14, Pursa	or letter, provi	ided each felegram or it id) M ONLY APPLIES To the Modifies The Contract: Modified To Reflect To be the interior of FAR 43.16	O MODIFICATIONS act/Order No. As Descr The Administrative Ch. (3(b).	OF CON	TRACTS/ORI tem 14.	DERS hanges Set Fo	
change may be ma opening hour and 12. Accounting And 18. Accounting And 18. NO CHANGE TO CO. KIND MOD CODE: A. This Chang The Contr. B. The Above Set Forth X. C. This Supple	de by telegram d date specified d Appropriation D BLIGATION DATE ge Order is Issue act/Order No. Ir Numbered Cont In Item 14, Pursi emental Agreeme	ata (If require) 13. THIS ITE 14. Pursuant Te in Item 10A. 15. Tract/Order Is 16. Unant To The A cent Is Entered	M ONLY APPLIES T t Modifies The Contra Modified To Reflect T authority of FAR 43.16 Into Pursuant To Aut	O MODIFICATIONS act/Order No. As Descr The Administrative Ch. (3(b).	OF CON	TRACTS/ORI tem 14.	DERS hanges Set Fo	rth In Item 14 Are Made In
change may be ma opening hour and 12. Accounting And 18. Accounting And 18. NO CHANGE TO CO. KIND MOD CODE: A. This Chang The Contr. B. The Above Set Forth X. C. This Supple	de by telegram of date specified. Appropriation D BULGACION DATE G ge Order is Issue act/Order No. Ir Numbered Cont In Item 14, Pursa	ata (If require) 13. THIS ITE 14. Pursuant Te in Item 10A. 15. Tract/Order Is 16. Unant To The A cent Is Entered	M ONLY APPLIES T t Modifies The Contra Modified To Reflect T authority of FAR 43.16 Into Pursuant To Aut	O MODIFICATIONS act/Order No. As Descr The Administrative Ch. (3(b).	OF CON	TRACTS/ORI tem 14.	DERS hanges Set Fo	rth In Item 14 Are Made In
change may be ma opening hour and 12. Accounting And 12. Accounting And 12. NO CHANGE TO COMMISSION OF THE CONTROL OF THE CONT	de by telegram o date specified. Appropriation D BLIGATION DATE ge Order is Issue act Order No. It Numbered Cont In Item 14, Pursa emental Agreem- cify type of modi	ata (If require) 13. THIS ITE 14. Pursuant Te in Item 10A. 15. Tract/Order Is 16. Unant To The A cent Is Entered	M ONLY APPLIES T t Modifies The Contra t Modified To Reflect T authority of FAR 43.16 Into Pursuant To Aut uthority)	O MODIFICATIONS act/Order No. As Descr The Administrative Ch. (3(b).	OF CON ibed In It	TRACTS/ORI tem 14. The Charles is as changes in	DERS nanges Set Fo in paying offs	rth In Item 14 Are Made In ce, appropriation data, etc.)
A. This Chang The Control B. The Above Set Forth C. This Suppl D. Other (Spe	de by telegram o date specified. Appropriation D BLIGATION DATE ge Order is Issue act Order No. It Numbered Cont in Item 14, Pursa emental Agreem cify type of modi Contractor	ata (If require 13. THIS ITE 14 Pursuant Te 1 Item 10 A. 1 tract/Order Is 2 and Te The A cent Is Entered ification and a	M ONLY APPLIES T t Modifies The Contra t Modified To Reflect T uthority of FAR 43.16 Into Pursuant To Aut uthority)	O MODIFICATIONS (ct/Order No. As Descr (The Administrative Ch. (3(b)). (thority Of:	OF CON ibed In It	TRACTS/ORI tem 14. The Ch	DERS hanges Set Fo in paying offi	rth In Item 14 Are Made In ce, appropriation data, etc.)
change may be ma opening hour and 12. Accounting And 1 NO CHANGE TO COMMITTEE TO CO	de by telegram date specified date specified date specified date specified of the date of	tata (If require 13. THIS ITE 14. d Pursuant Te 16. ltem 10A. 17. tract/Order Is 18. tract/Order Is	M ONLY APPLIES T t Modifies The Contra t Modified To Reflect T uthority of FAR 43.16 Into Pursuant To Aut uthority)	O MODIFICATIONS act/Order No. As Descr The Administrative Characteristy Of:	OF CON ibed In It	TRACTS/ORI tem 14. The Ch	DERS hanges Set Fo in paying offi	rth In Item 14 Are Made In ce, appropriation data, etc.)
A. This Chang The Control B. The Above Set Forth C. This Suppl D. Other (Spe	de by telegram date specified date specified date specified date specified of the date of	tata (If require 13. THIS ITE 14. d Pursuant Te 16. ltem 10A. 17. tract/Order Is 18. tract/Order Is	M ONLY APPLIES T t Modifies The Contra t Modified To Reflect T uthority of FAR 43.16 Into Pursuant To Aut uthority)	O MODIFICATIONS (ct/Order No. As Descr (The Administrative Ch. (3(b)). (thority Of:	OF CON ibed In It	TRACTS/ORI tem 14. The Ch	DERS hanges Set Fo in paying offi	rth In Item 14 Are Made In ce, appropriation data, etc.)
A. This Chang The Contr A. This Chang The Contr B. The Above Set Forth C. This Supple D. Other (Spe E. IMPORTANT: 4. Description Of Au	de by telegram date specified date specified date specified date specified of the date of	tata (If require 13. THIS ITE 14 Pursuant Te 16 Item 10A. 17 The A 18 Entered 16 ification and a 18 is not. 18 is not. 18 is not.	M ONLY APPLIES T t Modifies The Contra t Modified To Reflect T uthority of FAR 43.16 Into Pursuant To Aut uthority)	O MODIFICATIONS (ct/Order No. As Descr (The Administrative Ch. (3(b)). (thority Of:	OF CON ibed In It	TRACTS/ORI tem 14. The Ch	DERS hanges Set Fo in paying offi	rth In Item 14 Are Made In ce, appropriation data, etc.)
A. This Chang The Contr B. The Above Set Forth C. This Suppl D. Other (Spe E. IMPORTANT: 4. Description Of Au	de by telegram date specified date specified date specified date specified of the date of	tata (If require 13. THIS ITE 14 Pursuant Te 16 Item 10A. 17 The A 18 Entered 16 ification and a 18 is not. 18 is not. 18 is not.	M ONLY APPLIES T t Modifies The Contra t Modified To Reflect T uthority of FAR 43.16 Into Pursuant To Aut uthority)	O MODIFICATIONS (ct/Order No. As Descr (The Administrative Ch. (3(b)). (thority Of:	OF CON ibed In It	TRACTS/ORI tem 14. The Ch	DERS hanges Set Fo in paying offi	rth In Item 14 Are Made In ce, appropriation data, etc.)
A. This Chang The Contr B. The Above Set Forth C. This Suppl D. Other (Spe E. IMPORTANT: 4. Description Of Au	de by telegram date specified date specified date specified date specified of the date of	tata (If require 13. THIS ITE 14 Pursuant Te 16 Item 10A. 17 The A 18 Entered 16 ification and a 18 is not. 18 is not. 18 is not.	M ONLY APPLIES T t Modifies The Contract Modified To Reflect T utthority of FAR 43.16 Into Pursuant To Aut uthority)	O MODIFICATIONS (ct/Order No. As Descr (The Administrative Ch. (3(b)). (thority Of:	OF CON ibed In It	TRACTS/ORI tem 14. The Ch	DERS hanges Set Fo in paying offi	rth In Item 14 Are Made In ce, appropriation data, etc.)
A. This Chang The Contr B. The Above Set Forth D. Other (Spe	de by telegram date specified date specified date specified date specified of the date of	tata (If require 13. THIS ITE 14 Pursuant Te 16 Item 10A. 17 The A 18 Entered 16 ification and a 18 is not. 18 is not. 18 is not.	M ONLY APPLIES T t Modifies The Contract Modified To Reflect T utthority of FAR 43.16 Into Pursuant To Aut uthority)	O MODIFICATIONS (ct/Order No. As Descr (The Administrative Ch. (3(b)). (thority Of:	OF CON ibed In It	TRACTS/ORI tem 14. The Ch	DERS hanges Set Fo in paying offi	rth In Item 14 Are Made In ce, appropriation data, etc.)
A. This Chang The Control A. This Chang The Control B. The Above Set Forth C. This Suppl D. Other (Spe E. IMPORTANT: 4. Description Of Au SEE SECOND PAG	de by telegram o date specified. Appropriation D BLIGATION DATE ge Order is Issue act/Order No. Is Numbered Cont In Item 14, Pursu emental Agreeme cify type of modi Contractor mendment/Modif E FOR DESCRIPT	ata (If require 13. THIS ITE 14 d Pursuant Te 16 ltem 10A. 17 The A 18 Entered ification and a 2 is not. ification (Organ TION	M ONLY APPLIES T t Modifies The Contract Modified To Reflect T utthority of FAR 43.16 Into Pursuant To Aut uthority)	O MODIFICATIONS (ct/Order No. As Descr (The Administrative Ch. (3(b)). (thority Of:	OF CON ibed In It	TRACTS/ORI tem 14. The Ch	DERS hanges Set Fo in paying offi	rth In Item 14 Are Made In ce, appropriation data, etc.)
Contract Expiract	de by telegrame date specified. Appropriation D BLIGATION DATE ge Order is Issue act/Order No. Is Numbered Cont In Item 14, Pursu emental Agreeme cify type of modi Contractor mendment/Modif E FOR DESCRIPT ion Date: 2010	ata (If require 13. THIS ITE 14 d Pursuant Te 16 ltem 10A. 17 The A 18 is not. 18 is not. 19 iffication (Organ 17 TON	M ONLY APPLIES T t Modifies The Contra t Modifies The Contra t Modified To Reflect T authority of FAR 43.16 Into Pursuant To Aut uthority) is required to sign mized by UCF section	O MODIFICATIONS act/Order No. As Descr The Administrative Ch. (3(b). thority Of: this document and ret headings, including sol	OF CON ibed In It	TRACTS/ORI	DERS hanges Set Fo in paying offi copies to the I	rth In Item 14 Are Made In ce, appropriation data, etc.) issuing Office. ere feasible.)
change may be may opening hour and 12. Accounting And 12. Accounting And 13. Accounting And 14. NO CHANGE TO COMMITTEE TO	de by telegrame date specified. Appropriation D BLIGATION DATE ge Order is Issue act/Order No. Is Numbered Cont In Item 14, Pursu emental Agreeme cify type of modi Contractor mendment/Modif E FOR DESCRIPT ion Date: 2010	ata (If require 13. THIS ITE 14 d Pursuant Te 16 ltem 10A. 17 The A 18 is not. 18 is not. 19 iffication (Organ 17 TON	M ONLY APPLIES T t Modifies The Contra t Modifies The Contra t Modified To Reflect T authority of FAR 43.16 Into Pursuant To Aut uthority) is required to sign mized by UCF section	O MODIFICATIONS act/Order No. As Descr The Administrative Ch. (3(b). thority Of: this document and ret headings, including sol	OF CON ibed In It	TRACTS/ORI	DERS hanges Set Fo in paying offi copies to the I	rth In Item 14 Are Made In ce, appropriation data, etc.)
change may be ma opening hour and 12. Accounting And 1 NO CHANGE TO CORNET TO CORNET TO CORNET THE CONTROL OF T	de by telegram of date specified. Appropriation Date G ge Order is Issue act Order No. It Numbered Cont In Item 14, Pursa emental Agreemental Agreemental Agreemental Experimental Agreemental Agreem	ata (If require A) 13. THIS ITE 14 d Pursuant To 1 Item 10 A. 13. THIS ITE 1 of Pursuant To 1 Item 10 A. 14 is not, 15 is not, 16 is not, 16 is not, 17 is not, 17 is not, 18 is not, 1	M ONLY APPLIES T t Modifies The Contra t Modifies The Contra t Modified To Reflect T authority of FAR 43.16 Into Pursuant To Aut uthority) is required to sign mized by UCF section	O MODIFICATIONS (ct/Order No. As Descr (The Administrative Ch. (3(b)). (thority Of: this document and ret headings, including sol	OF CON ibed In It anges (such	TRACTS/ORI	DERS nanges Set Fo in paying offs copies to the I cot matter wh	rth In Item 14 Are Made In ce, appropriation data, etc.) issuing Office. ere feasible.)
change may be ma opening hour and 12. Accounting And 1 NO CHANGE TO CORNET TO CORNET TO CORNET THE CONTROL OF T	de by telegram of date specified. Appropriation Date G ge Order is Issue act Order No. It Numbered Cont In Item 14, Pursa emental Agreemental Agreemental Agreemental Experimental Agreemental Agreem	ata (If require A) 13. THIS ITE 14 d Pursuant To 1 Item 10 A. 13. THIS ITE 1 of Pursuant To 1 Item 10 A. 14 is not, 15 is not, 16 is not, 16 is not, 17 is not, 17 is not, 18 is not, 1	M ONLY APPLIES T t Modifies The Contra t Modifies The Contra t Modified To Reflect T authority of FAR 43.16 Into Pursuant To Aut uthority) is required to sign mized by UCF section	O MODIFICATIONS act/Order No. As Descr The Administrative Ch. (3(b). thority Of: this document and ret headings, including sol	OF CON ibed In It anges (suc	TRACTS/ORI	DERS nanges Set Fo in paying offs copies to the I cot matter wh	rth In Item 14 Are Made In ce, appropriation data, etc.) issuing Office. ere feasible.)
Contract Expirat: Contract Expirat: Contract Expirat: Contract Expirat: Contract Expirat: Contract And Title	de by telegram of date specified. Appropriation Date ge Order is Issue act Order No. It Numbered Cont in Item 14, Pursuemental Agreemental Agreement Modified FOR DESCRIPTION	ata (If require A) 13. THIS ITE 14 d Pursuant To 1 Item 10 A. 13. THIS ITE 1 of Pursuant To 1 Item 10 A. 14 is not, 15 is not, 16 is not, 16 is not, 17 is not, 17 is not, 18 is not, 1	M ONLY APPLIES T t Modifies The Contra t Modifies The Contra t Modified To Reflect T authority of FAR 43.16 Into Pursuant To Aut uthority) is required to sign mized by UCF section	O MODIFICATIONS act/Order No. As Describe Administrative Ch. (3(b). thority Of: this document and ret headings, including sol	OF CON ibed In It anges (suc	TRACTS/ORI	DERS hanges Set Fo in paying offi copies to the I cot matter who ed, remains u	rth In Item 14 Are Made In ce, appropriation data, etc.) issuing Office. ere feasible.)
change may be may opening hour and 12. Accounting And 1 NO CHANGE TO CORNET TO CORNET THE CONTROL OF A THE CONTROL OF A CO	de by telegram of date specified. Appropriation Date ge Order is Issue act Order No. It Numbered Cont in Item 14, Pursuemental Agreemental Agreement Modified FOR DESCRIPTION	ata (If require A) 13. THIS ITE 14 d Pursuant To 1 Item 10 A. 13. THIS ITE 1 of Pursuant To 1 Item 10 A. 14 is not, 15 is not, 16 is not, 16 is not, 17 is not, 17 is not, 18 is not, 1	M ONLY APPLIES T t Modifies The Contra t Modifies The Contra t Modified To Reflect T authority of FAR 43.16 Into Pursuant To Aut uthority) is required to sign mized by UCF section	O MODIFICATIONS act/Order No. As Describe Administrative Ch. (3(b). thority Of: this document and ret headings, including sol	OF CON ibed In It inges (such as here d Title Of 1803. ASPON	TRACTS/ORI tem 14. The Ch th as changes i	DERS hanges Set Fo in paying offi copies to the I cot matter who ed, remains u	rth In Item 14 Are Made In ce, appropriation data, etc.) issuing Office. ere feasible.)
change may be ma opening hour and 12. Accounting And 2 NO CHANGE TO CONTROL OF A This Chang The Control Set Forth X C. This Supple D. Other (Spe E. IMPORTANT: 14. Description Of As SEE SECOND PAG	de by telegram of date specified. Appropriation Date ge Order is Issue act Order No. It Numbered Cont in Item 14, Pursuemental Agreemental Agreement Modified FOR DESCRIPTION	ata (If require A) 13. THIS ITE 14 d Pursuant To 1 Item 10 A. 13. THIS ITE 1 of Pursuant To 1 Item 10 A. 14 is not, 15 is not, 16 is not, 16 is not, 17 is not, 17 is not, 18 is not, 1	idd cach felegram or idd) M ONLY APPLIES To Modifies The Contract: Modifies The Contract: Modified To Reflect Touthority of FAR 43.16 Into Pursuant To Aututhority) is required to sign nized by UCF section in idea of the document reference of the document reference idea.	O MODIFICATIONS (ct/Order No. As Deser (The Administrative Charity Of: this document and ret headings, including sol 16A. Name An LISA. DEVLIN LISA. DEVLIN 16B. United St	OF CON ibed In It anges (suc arm_ licitation/ d Title Of ates Of A	TRACTS/ORI tem 14. The Ch th as changes i	DERS hanges Set Fo in paying offi copies to the I cot matter who ed, remains u	rth In Item 14 Are Made In ce, appropriation data, etc.) ssuing Office. ere feasible.) nchanged and in full force e or print) 16C, Date Signed
change may be may opening hour and 12. Accounting And 18. This Chang The Control Set Forth 18. C. This Supple D. Other (Spe E. IMPORTANT: 14. Description Of Asset Second Page Contract Expiration Control	de by telegram of date specified. Appropriation Date ge Order is Issue act Order No. It Numbered Cont in Item 14, Pursuemental Agreemental Agreement Modified FOR DESCRIPTION	ata (If require A 13. THIS ITE I d Pursuant Te I ten 10A. Entered State of the A cat Is Entered ification and a is not. fication (Organization) JUN30 and conditions or print)	idd cach felegram or idd) M ONLY APPLIES To Modifies The Contract: Modifies The Contract: Modified To Reflect Touthority of FAR 43.16 Into Pursuant To Aututhority) is required to sign nized by UCF section in idea of the document reference of the document reference idea.	O MODIFICATIONS act/Order No. As Describe Administrative Characteristics of the Administrative Characteristi	OF CON ibed In It anges (such	TRACTS/ORI tem 14. The Ch th as changes i	DERS hanges Set Fo in paying offi copies to the I cot matter who ed, remains u Officer (Type	rth In Item 14 Are Made In ce, appropriation data, etc.) ssuing Office. ere feasible.) nchanged and in full force

CONTINUATION SHEET	Reference No. of Document Be	ing Continued	Page 2 of 3
CONTRICTION SHEET	PIIN/SIIN W52H09-05-D-0260	MOD/AMD P00003	

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION A - SUPPLEMENTAL INFORMATION
THE PURPOSE OF THIS MODIFICATION POGGO) TO M52H03-05-D-0260 IS TO:

- INCORPORATE THE ECPS HOSASOO3, HOSA2035, BOSA2018, HOSA2027 (MORS 1-7 OMLY), HOSASOO3
- 2) INCORPORATE REQUESTS FOR DEVIATION (RFD) # H06A7022,
- 3) INCORPORATE THE FOLLOWING VERBIAGE IN REGARDS TO THE TECHNICAL DATA PACKAGE:
- a) on THE TOP VIEW OF drawing 8587347, the ".144 +.005/-.001 dia" should read ".144 +.005/-.001 dia, .32+.01 deep, 2 holes."
- b) For P/N 13012648 (Singlet): -Note 3. Equivalent F.L. (NOMINAL) = 2.484*
 -Note 4. Back Pocal Length = 2.403* -/-0.009*

For F/N 13012649 (Doublet):
-Note 5. Equivalent Focal Length (NOMINAL) = 5.386*
-Rack Focal Length was not specified in the original, and as such, may be left unstated.

THE ABOVE IS ACCOMPLISHED AT MG ADDITIONAL COST TO THE GOVERNMENT.

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

*** END OF MARRATIVE A 007 ***

Reference No. of Document Being Continued CONTINUATION SHEET Page 3 of 3 PHN/SHN W52H09-05-D-0260 MOD/AMD P00003 Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION J - LIST OF ATTACHMENTS

List of Addenda			Title		Number	
Attachment	010	BCP H05A5003	30500	Date	of Pages	Transmitted By
Attachment	011	DCP H05A2035				
Attachment (012	ECP NOSA2018				
Attachment	013	BCP R06A2027				
Attachment (014	ECP H06A5003				
Attachment (015	RFD H06A7022				

PHIN/SHIN M52H09-05-D-0260 MOD/AMD P00003 ATT/EXHID Attachment 011 PAGE 1

AMENDMEN 2. Amendment/Moo		1,	. Effective Date			Firm-Fixed	_	
	more and it (vi).	13		4. Requisition/Purcha	ise Req	No.	5. Project N	io. (If applicable)
P00004			2007JUN15	SEE SCHEE	MILE			
6. Issued By			Code W52H09	7. Administered By (I	f other t	han Item 6)		Code S440
TACOM-ROCK IS				DCMA DALLAS				
AMSTA-LC-GAW				600 NORTH PEAR	L STRE	ET		
CHRISTINE CAN				SUITE 1630				
ROCK ISLAND	IL 61299-76	30		DALLAS TX 7520	11-2843			
EMAIL: CHRIST				SC	D A	PAS 54402A5	TOSAPC AD	P PT нооззэ
		tor (No., Street,	City, County, State and	Zip Code)		9A. Amendme	nt Of Solicitat	tion No.
OPTEX SYSTEMS				1				
1420 PRESIDES					- 1-	9B. Dated (See	Item (1)	
RICHARDSON, T	TX 75081-2761	9		- 1	- 1	ar paren faet	ricem 11)	
				1	X	10A. Modifica	tion Of Contr	act/Order No.
				1		W52H09-05-D-	0260	
TYPE BUSINESS	(Other Small	ll Susiness Pe	rforming in U.S.		-	10B. Dated (Se		
Code 08864	Facilit	ty Code				2005AUG03		
		11. THIS	ITEM ONLY APPLIE	ES TO AMENDMENTS	S OF SO	LICITATION	is	
The above nur	nbered solicitat	tion is amended	as set forth in item 14.	The hour and date spec	rified for	receipt of Of	fers	
is extend		t extended.						
			ment polar to the ho			4		f the following methods:
Otters must ackn	maneage receil	pe or thus amenda	ment prior to the hour i	and date specified in the	solicita	tion or as ame	nded by one o	f the following methods:
(a) By completing	g items 8 and 1	5, and returning	conles o	f the amendments: (b)	By nebus	wladalna saca	dat of this am	endment on each copy of the
offer submitteds	an (a) D	nto letter on tole	copies o	the americanients, (0)	by acame	rateuging rece	opt of this am	endment on each copy of the
oner submanted;	or (c) by separ	are retter or tere;	gram which includes a :	reference to the solicita	tion and	amendment n	umbers, FAII	LURE OF YOUR
ACKNOWLEDG	MENT TO BE	E RECEIVED A	I THE PLACE DESIG	NATED FOR THE RE	CEIPT	OF OFFFDS I	PRIOR TO TE	TE HOUR AND DATE
SPECIFIED MA	V DECLIET IN	DETECTION	E MOUD OFFERD TO	MATERION THE RE	CERT	OF OFFERS I	KIOK TO II	TE HOUR AND DATE
SPECIFIED MA	I RESULT IN	REJECTION	OF YOUR OFFER. If I	y virtue of this amenda	nent you	desire to chan	age an offer al	ready submitted, such
		And the second second						cond accommend them
change may be m	rade by telegra-	m or letter, prov	ided each telegram or I	ottor makes reference t				
change may be m	moe by telegra	m or letter, prov	ided each telegram or l	etter makes reference t	o the sol	icitation and t	his amendmen	st, and is received prior to
opening hour and	d date specified	m or letter, prov L	ided each telegram or l	etter makes reference t	o the sol	icitation and t	his amendmen	at, and is received prior to
opening hour and	d date specified	m or letter, prov L	ided each telegram or l	etter makes reference t	o the sol	icitation and t	his amendmen	t, and is received prior to
opening hour and 2. Accounting And	d date specified Appropriation	n or letter, prov L n Data (If require	ided each telegram or l	etter makes reference t	o the sol	icitation and t	his amendmen	et, and is received prior to
opening hour and	d date specified Appropriation	n or letter, prov L n Data (If require	ided each telegram or l	etter makes reference t	o the sol	icitation and t	his amendmen	st, and is received prior to
opening hour and 2. Accounting And	d date specified Appropriation	n or letter, prov L n Data (If require	ided each telegram or l	etter makes reference t	o the sol	icitation and t	his amendmen	st, and is received prior to
opening hour and 2. Accounting And	d date specified Appropriation	n or letter, prov L n Data (If requir	ided each telegram or l	etter makes reference b				tt, and is received prior to
opening hour and 2. Accounting And	d date specified Appropriation OBLIGATION D	n or letter, provident of the letter of the	ed) M ONLY APPLIES TO	O MODIFICATIONS O	OF CON	TRACTS/ORI		tt, and is received prior to
2. Accounting And NO CHANGE TO KIND MOD CODE	d date specified Appropriation ORLIGATION D 1: 8 nge Order is Ise	In or letter, provided in Data (If requirement) 13. THIS ITE sued Pursuant To	ed) M ONLY APPLIES To the Modifies The Contra	etter makes reference b	OF CON	TRACTS/ORI em 14.	DERS	
2. Accounting And NO CHANGE TO KIND MOD CODE A. This Chan The Cont	d date specified Appropriation OSLIGATION D 1: 8 nge Order is Isstract/Order No	13. THIS ITE sued Pursuant To. In Isem 10A.	ed) EM ONLY APPLIES TO It Modifies The Contra o:	O MODIFICATIONS C	OF CON	TRACTS/ORI em 14. The Ch	DERS sanges Set For	th In Item 14 Are Made In
Z. Accounting And NO CHANGE TO KIND MOD CODE A. This Chan The Cont B. The Above	d date specified Appropriation OSLIGATION D 1: 8 nge Order is Isstract/Order No o Numbered Co	n or letter, provident of the state of the s	ed) EM ONLY APPLIES TO It Modifies The Contra o: Modified To Reflect T	O MODIFICATIONS C ct/Order No. As Describe be Administrative Char	OF CON	TRACTS/ORI em 14. The Ch	DERS sanges Set For	th In Item 14 Are Made In
2. Accounting And MO CHANGE TO KIND MOD CODE A. This Chas The Cout B. The Above Set Forth	d date specified Appropriation OSLIGATION D 1: 8 nge Order is Iss tract/Order No e Numbered Co in Item 14, Pe	n or letter, provident of the provident	ed) EM ONLY APPLIES To It Modifies The Contra O: Modified To Reflect T Authority of FAR 43.10	O MODIFICATIONS O ct/Order No. As Descrii be Administrative Char 3(b).	OF CON	TRACTS/ORI em 14. The Ch	DERS sanges Set For	
2. Accounting And MO CHANGE TO KIND MOD CODE A. This Chas The Cout B. The Above Set Forth	d date specified Appropriation OSLIGATION D 1: 8 nge Order is Iss tract/Order No e Numbered Co in Item 14, Pe	n or letter, provident of the provident	ed) EM ONLY APPLIES TO It Modifies The Contra o: Modified To Reflect T	O MODIFICATIONS O ct/Order No. As Descrii be Administrative Char 3(b).	OF CON	TRACTS/ORI em 14. The Ch	DERS sanges Set For	th In Item 14 Are Made In
Z. Accounting hour and opening hour and copening hour and copening And MO CHANGE TO CORE A. This Chan The Cout B. The Abovy Set Forth	d date specified Appropriation OSLIGATION D 1: 8 Inge Order is Isstract/Order No e Numbered Co In Item 14, Px	n or letter, provident of the provident	ed) M ONLY APPLIES To the Modifies The Contra o: Modified To Reflect T Authority of FAR 43.10 I Into Pursuant To Aut	O MODIFICATIONS O ct/Order No. As Descrii be Administrative Char 3(b).	OF CON	TRACTS/ORI em 14. The Ch	DERS sanges Set For	th In Item 14 Are Made In
Z. Accounting And MO CHANGE TO CORR TO CORR THIS Chan The Cont B. The Above Set Forth C. This Supp D. Other (Sp.	d date specified Appropriation OSC.10AP101 1 1: 8 age Order is Isstract/Order No In Item 14, Pa demental Agree ceify type of m	I. Data (If required) 13. THIS ITE sued Pursuant To . In Item 10A. ontract/Order Is ursuant To The / ement Is Entered odification and a	ed) EM ONLY APPLIES To It Modifies The Contra O: Modified To Reflect T Authority of FAR 43.10 I Into Pursuant To Autouthority)	O MODIFICATIONS O ct/Order No. As Descril be Administrative Char 3(b). hority Of:	OF CON hed In It	TRACTS/ORI em 14. The Ch	DERS nanges Set For n paying offic	th In Item 14 Are Made In e, appropriation data, etc.
ZIND MODE CODE A. This Chan The Coul B. The Above Set Forth C. This Supp D. Other (Sp.	d date specified Appropriation OSLIGATION 1 1: 8 Inge Order is Isstract/Order No Is in Item 14, Pt Is in Item 14, Pt Centractor Contractor	13. THIS ITE sued Pursuant To to Intern 10A. 13. THIS ITE sued Pursuant To to Item 10A. Intern 10A. Intern 10A. Intern 10A. International	ed) M ONLY APPLIES To the Modifies The Contra to: Modified To Reflect To Authority of FAR 43.10 I Into Pursuant To Aut authority) is required to sign	O MODIFICATIONS O ct/Order No. As Descril be Administrative Char 3(b). hority Of:	OF CON bed In It	TRACTS/ORI em 14. The Ch th as changes i	DERS nanges Set For n paying offic	th In Item 14 Are Made In re, appropriation data, etc.
ZIND MODE CODE A. This Chan The Coul B. The Above Set Forth C. This Supp D. Other (Sp.	d date specified Appropriation OSLIGATION 1 1: 8 Inge Order is Isstract/Order No Is in Item 14, Pt Is in Item 14, Pt Centractor Contractor	13. THIS ITE sued Pursuant To to Intern 10A. 13. THIS ITE sued Pursuant To to Item 10A. Intern 10A. Intern 10A. Intern 10A. International	ed) M ONLY APPLIES To the Modifies The Contra to: Modified To Reflect To Authority of FAR 43.10 I Into Pursuant To Aut authority) is required to sign	O MODIFICATIONS O ct/Order No. As Descril be Administrative Char 3(b). hority Of:	OF CON bed In It	TRACTS/ORI em 14. The Ch th as changes i	DERS nanges Set For n paying offic	th In Item 14 Are Made In re, appropriation data, etc.
ZIND MODE CODE A. This Chan The Coul B. The Above Set Forth C. This Supp D. Other (Sp.	d date specified Appropriation OBLIGATION D 1. 8 age Order is Istract/Order No e Numbered Co i In Item 14, Pr lemental Agree Contractor Local Contractor Loca	13. THIS ITE sued Pursuant To b. In Item 10A. ontract'Order is sursuant To The // ement is Entered odification and a	ed) M ONLY APPLIES To the Modifies The Contra to: Modified To Reflect To Authority of FAR 43.10 I Into Pursuant To Aut authority) is required to sign	O MODIFICATIONS O ct/Order No. As Descril be Administrative Char 3(b). hority Of:	OF CON bed In It	TRACTS/ORI em 14. The Ch th as changes i	DERS nanges Set For n paying offic	th In Item 14 Are Made In re, appropriation data, etc.
ZIND MOD CODE A. This Chan The Cont B. The Above Set Forth C. This Supp D. Other (Sp. IMPORTANT: 6, Description Of A	d date specified Appropriation OBLIGATION D 1. 8 age Order is Istract/Order No e Numbered Co i In Item 14, Pr lemental Agree Contractor Local Contractor Loca	13. THIS ITE sued Pursuant To b. In Item 10A. ontract'Order is sursuant To The // ement is Entered odification and a	ed) M ONLY APPLIES To the Modifies The Contra to: Modified To Reflect To Authority of FAR 43.10 I Into Pursuant To Aut authority) is required to sign	O MODIFICATIONS O ct/Order No. As Descril be Administrative Char 3(b). hority Of:	OF CON bed In It	TRACTS/ORI em 14. The Ch th as changes i	DERS nanges Set For n paying offic	th In Item 14 Are Made In re, appropriation data, etc.
ZIND MOD CODE A. This Chan The Cont B. The Above Set Forth C. This Supp D. Other (Sp. IMPORTANT: 6, Description Of A	d date specified Appropriation OBLIGATION D 1. 8 age Order is Istract/Order No e Numbered Co i In Item 14, Pr lemental Agree Contractor Local Contractor Loca	13. THIS ITE sued Pursuant To b. In Item 10A. ontract'Order is sursuant To The // ement is Entered odification and a	ed) M ONLY APPLIES To the Modifies The Contra to: Modified To Reflect To Authority of FAR 43.10 I Into Pursuant To Aut authority) is required to sign	O MODIFICATIONS O ct/Order No. As Descril be Administrative Char 3(b). hority Of:	OF CON bed In It	TRACTS/ORI em 14. The Ch th as changes i	DERS nanges Set For n paying offic	th In Item 14 Are Made In re, appropriation data, etc.
A. This Chan The Cont A. This Chan The Cont C. This Supp D. Other (Sp. IMPORTANT: 6, Description Of A	d date specified Appropriation OBLIGATION D 1. 8 age Order is Istract/Order No e Numbered Co i In Item 14, Pr lemental Agree Contractor Local Contractor Loca	13. THIS ITE sued Pursuant To b. In Item 10A. ontract'Order is sursuant To The // ement is Entered odification and a	ed) M ONLY APPLIES To the Modifies The Contra to: Modified To Reflect To Authority of FAR 43.10 I Into Pursuant To Aut authority) is required to sign	O MODIFICATIONS O ct/Order No. As Descril be Administrative Char 3(b). hority Of:	OF CON bed In It	TRACTS/ORI em 14. The Ch th as changes i	DERS nanges Set For n paying offic	th In Item 14 Are Made In re, appropriation data, etc.
ZIND MOD CODE A. This Chan The Cont B. The Above Set Forth C. This Supp D. Other (Sp. IMPORTANT: 6, Description Of A	d date specified Appropriation OBLIGATION D 1. 8 age Order is Istract/Order No e Numbered Co i In Item 14, Pr lemental Agree Contractor Local Contractor Loca	13. THIS ITE sued Pursuant To b. In Item 10A. ontract'Order is sursuant To The // ement is Entered odification and a	ed) M ONLY APPLIES To the Modifies The Contra to: Modified To Reflect To Authority of FAR 43.10 I Into Pursuant To Aut authority) is required to sign	O MODIFICATIONS O ct/Order No. As Descril be Administrative Char 3(b). hority Of:	OF CON bed In It	TRACTS/ORI em 14. The Ch th as changes i	DERS nanges Set For n paying offic	th In Item 14 Are Made In re, appropriation data, etc.
A. This Chan The Cont A. This Chan The Cont C. This Supp D. Other (Sp. IMPORTANT: Description of A SEE SECOND PA	d date specified Appropriation OBLIGATION D 1: 8 Inge Order is Isstract/Order No to In Item 14, Palemental Agree Ceify type of m Contractor Amendment/Me GR FOR DESCR	13. THIS ITE sued Pursuant To the Item 10A. 13. THIS ITE sued Pursuant To the Item 10A. Sursuant To The A contract Order Is ursuant To The A condification and a X is not, odification (Organization)	ed) M ONLY APPLIES To the Modifies The Contra to: Modified To Reflect To Authority of FAR 43.10 I Into Pursuant To Aut authority) is required to sign	O MODIFICATIONS O ct/Order No. As Descril be Administrative Char 3(b). hority Of:	OF CON bed In It	TRACTS/ORI em 14. The Ch th as changes i	DERS nanges Set For n paying offic	th In Item 14 Are Made In re, appropriation data, etc.
A. This Chan The Cont A. This Chan The Cont B. The Above Set Forth C. This Supp D. Other (Sp. IMPORTANT: 6. Description Of A SEE SECOND PA	d date specified Appropriation OBLIGATION D 1 8 Inge Order is Isstract/Order No to In Item 14, Pa Issued In I	13. THIS ITE 13. THIS ITE 13. THIS ITE 14. THIS ITE 15. In Item 10A. 16. In Item 10A. 17. The American To The American To The American Item 2 is not, 2 is not, 2 is not, 3 in Item 10A.	ed) M ONLY APPLIES To the Modifies The Contra to: Modified To Reflect To Authority of FAR 43.10 I Into Pursuant To Aut authority) is required to sign inized by UCF section I	O MODIFICATIONS C CUOrder No. As Descrii be Administrative Char 3(b). hority Of: this document and return headings, including solii	DF CON bed In It	TRACTS/ORI em 14. The Ch th as changes i	DERS sanges Set For n paying offic opies to the Is et matter whe	th In Item 14 Are Made In e, appropriation data, etc. ssuing Office. re feasible.)
ZIND MOD CODE A. This Chas The Cont B. The Above Set Forth C. This Supp D. Other (Sp. IMPORTANT: Description Of A SEE SECOND PA	d date specified Appropriation OBLIGATION D 1 8 Inge Order is Isstract/Order No to In Item 14, Pa Issued In I	13. THIS ITE 13. THIS ITE 13. THIS ITE 14. THIS ITE 15. In Item 10A. 16. In Item 10A. 17. The American To The American To The American Item 2 is not, 2 is not, 2 is not, 3 in Item 10A.	ed) M ONLY APPLIES To the Modifies The Contra to: Modified To Reflect To Authority of FAR 43.10 I Into Pursuant To Aut authority) is required to sign inized by UCF section I	O MODIFICATIONS C CUOrder No. As Descrii be Administrative Char 3(b). hority Of: this document and return headings, including solii	DF CON bed In It	TRACTS/ORI em 14. The Ch th as changes i	DERS sanges Set For n paying offic opies to the Is et matter whe	th In Item 14 Are Made In e, appropriation data, etc., ssuing Office. re feasible.)
D. Other (Sp. Important: Imp	d date specified Appropriation OSC.10APTON 1 1: 8 Inge Order is Isstract/Order No e Numbered Co. In Item 14, Pt Semental Agree ceify type of m Contractor Amendment/Mc GS FOR DESCR	13. THIS ITE 13. THIS ITE 13. THIS ITE 14. Sued Pursuant To 16. In Item 10A. 17. In Item 10A. 18. In Item 10A. 19. In Item 10A. 20. In Item 10A. 21. In Item 10A. 22. In Item 10A. 23. In Item 10A. 24. In Item 10A. 25. In Item 10A. 26. In Item 10A. 27. In Item 10A. 28. In Item 10A. 29. In Item 10A. 20. In Item 10A. 20	ed) M ONLY APPLIES To the Modifies The Contra to: Modified To Reflect To Authority of FAR 43.10 I Into Pursuant To Aut authority) is required to sign inized by UCF section I	O MODIFICATIONS O ct/Order No. As Descril be Administrative Char 3(b). hority Of: this document and retu headings, Including soli-	DF CON bed In It pages (suc	TRACTS/ORI em 14. The Ch th as changes i	DERS sanges Set For in paying offic opies to the Is et matter whe	th In Item 14 Are Made In e, appropriation data, etc., ssuing Office. re feasible.)
D. Other (Sp. Important: Imp	d date specified Appropriation OSC.10APTON 1 1: 8 Inge Order is Isstract/Order No e Numbered Co. In Item 14, Pt Semental Agree ceify type of m Contractor Amendment/Mc GS FOR DESCR	13. THIS ITE 13. THIS ITE 13. THIS ITE 14. Sued Pursuant To 16. In Item 10A. 17. In Item 10A. 18. In Item 10A. 19. In Item 10A. 20. In Item 10A. 21. In Item 10A. 22. In Item 10A. 23. In Item 10A. 24. In Item 10A. 25. In Item 10A. 26. In Item 10A. 27. In Item 10A. 28. In Item 10A. 29. In Item 10A. 20. In Item 10A. 20	ed) M ONLY APPLIES To the Modifies The Contra to: Modified To Reflect To Authority of FAR 43.10 I Into Pursuant To Aut authority) is required to sign inized by UCF section I	O MODIFICATIONS C CUOrder No. As Descrit be Administrative Char 3(b). hority Of: this document and reture headings, including solid enced in item 9A or 10A	DF CON hed In It rn rn ritation/	TRACTS/ORI em 14. The Ch th as changes i contract subjectofore change	DERS sanges Set For n paying offic opies to the Is et matter whe	th In Item 14 Are Made In e, appropriation data, etc., ssuing Office. re feasible.)
ZIND MOD CODE A. This Chas The Cost The Cost D. Other (Sp. ZIMPORTANT: 4. Description Of A SEE SECOND PA Contract Expirat Except as provided I ad effect. SA. Name And Title	d date specified Appropriation OSLIGATION D 1: 8 Inge Order is Iss Iract/Order No Instem 14, Pt Instem 14, Pt Instem 14, Pt Instem 14, Pt Instem 16, Pt Ins	13. THIS ITE 13. THIS ITE 13. THIS ITE 14. Sued Pursuant To 16. In Item 10A. 17. In Item 10A. 18. In Item 10A. 19. In Item 10A. 20. In Item 10A. 21. In Item 10A. 22. In Item 10A. 23. In Item 10A. 24. In Item 10A. 25. In Item 10A. 26. In Item 10A. 27. In Item 10A. 28. In Item 10A. 29. In Item 10A. 20. In Item 10A. 20	ed) EM ONLY APPLIES To It Modifies The Contra o: Modified To Reflect T Authority of FAR 43.10 I Into Pursuant To Authority) is required to sign inlized by UCF section I	O MODIFICATIONS O ct/Order No. As Descrit be Administrative Char 3(b). hority Of: this document and retu headings, including solid enced in item 9A or 10A	DF CON hed In It of the control of t	TRACTS/ORI em 14. The Ch th as changes i	DERS sanges Set For n paying offic opies to the Is et matter whe	th In Item 14 Are Made In e, appropriation data, etc., ssuing Office. re feasible.)
A. This Chan The Cont B. The Above C. This Supp C. This Supp D. Other (Sp. LIMPORTANT: L. Description Of A SEE SECOND PA	d date specified Appropriation OSLIGATION D 1: 8 Inge Order is Iss Iract/Order No Instem 14, Pt Instem 14, Pt Instem 14, Pt Instem 14, Pt Instem 16, Pt Ins	13. THIS ITE 13. THIS ITE 13. THIS ITE 14. Sued Pursuant To 16. In Item 10A. 17. In Item 10A. 18. In Item 10A. 19. In Item 10A. 20. In Item 10A. 21. In Item 10A. 22. In Item 10A. 23. In Item 10A. 24. In Item 10A. 25. In Item 10A. 26. In Item 10A. 27. In Item 10A. 28. In Item 10A. 29. In Item 10A. 20. In Item 10A. 20	ed) M ONLY APPLIES To the Modifies The Contra to: Modified To Reflect To Authority of FAR 43.10 I Into Pursuant To Aut authority) is required to sign inized by UCF section I	O MODIFICATIONS C CUOrder No. As Descrit be Administrative Char 3(b). hority Of: this document and reture headings, including solid enced in item 9A or 10A	DF CON hed In It of the control of t	TRACTS/ORI em 14. The Ch th as changes i	DERS sanges Set For n paying offic opies to the Is et matter whe	th In Item 14 Are Made In e, appropriation data, etc., ssuing Office. re feasible.)
ZIND MOD CODE A. This Chas The Cost The Cost D. Other (Sp. ZIMPORTANT: 4. Description Of A SEE SECOND PA Contract Expirat Except as provided I ad effect. SA. Name And Title	d date specified Appropriation OSLIGATION D 1: 8 Inge Order is Iss Iract/Order No Instem 14, Pt Instem 14, Pt Instem 14, Pt Instem 14, Pt Instem 16, Pt Ins	13. THIS ITE 13. THIS ITE 13. THIS ITE 14. Sued Pursuant To 16. In Item 10A. 17. In Item 10A. 18. In Item 10A. 19. In Item 10A. 20. In Item 10A. 21. In Item 10A. 22. In Item 10A. 23. In Item 10A. 24. In Item 10A. 25. In Item 10A. 26. In Item 10A. 27. In Item 10A. 28. In Item 10A. 29. In Item 10A. 20. In Item 10A. 20	ed) EM ONLY APPLIES To It Modifies The Contra o: Modified To Reflect T Authority of FAR 43.10 I Into Pursuant To Authority) is required to sign inlized by UCF section I	O MODIFICATIONS OCTOPHER No. As Describe Administrative Character of the Administrative Charac	DF CON hed In It rn rn Title Ott GGB - ARMER ARMER - ARMER	TRACTS/ORI em 14. The Ch th as changes i	DERS sanges Set For n paying offic opies to the Is et matter whe	th In Item 14 Are Made In re, appropriation data, etc. suing Office. re feasible.) schanged and in full force or print) 16C, Date Signed
ZIND MOD CODE A. This Chas The Cont B. The Above Set Forth C. This Supp D. Other (Sp. LIMPORTANT: Description Of A SEE SECOND PA Contract Expirat Except as provided 1 ad effect. A. Name And Tith SB. Contractor/Off	d date specified Appropriation OSLIGATION D 1: 8 Inge Order is Iss Iract/Order No e Numbered Co In Item 14, Pt Idemental Agree ceify type of m Contractor Amendment/Me GS FOR DESCR Item 2 of herein, all term e Of Signer (Ty feror	m or letter, providence of the contract of the	ed) EM ONLY APPLIES To It Modifies The Contra o: Modified To Reflect T Authority of FAR 43.10 I Into Pursuant To Authority) is required to sign inlized by UCF section I	O MODIFICATIONS O ct/Order No. As Descrit be Administrative Char 3(b). hority Of: this document and retu headings, including solid enced in item 9A or 10A 16A. Name And LISA DEVLING 16B. United Stat By	DF CON hed In It may be a seed of A. A. As here. Title Of A.	TRACTS/ORI em 14. The Ch th as changes i	DERS sanges Set For n paying offic opies to the Is et matter whe	th In Item 14 Are Made In e, appropriation data, etc., suing Office. re feasible.)

CONTINUATION SHEET	Reference No. of Document Be	Page 2 of 3	
	PIIN/SIIN #52H09-05-D-0260	MOD/AMD P00004	1

Name of Offeror or Contractor: OFTEX SYSTEMS INC

SECTION A - SUPPLEMENTAL INFORMATION
THE FURFOSE OF THIS MODIFICTION POSSON IS TO:

- INCORPORATE ECPS H06A2031, H06A2064, H07A2001, H06A2091, H07A5002,
- 2) INCOMPORATE REQUESTS FOR WAIVERS (RPWs) H06A6051, H06A6051, H06A6053, H06A6061, H06A6083, H06A6084, H06A7060, H06A7061, H06A7063, H07A6011, H07A6032, H07A6033, H07A6034, H07A6035, H07A6035, H07A6035, H07A6037, H07A6036, H07A6037, H07
- 3) THE DODAAC FOR SHIPMENT OF FIRST ARTICLE TEST REPORT IS CORRECTED TO W52H09.

THE ABOVE IS INCORPORATED AT NO ADDITIONAL COST TO THE GOVERNMENT.

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

*** END OF NARRATIVE A0008 ***

CONTINUATION SHEET	Reference No. of Document Be	ing Continued	Page 3 of 3
o de la constantia de l	PHN/SHN W52809-05-D-0260	MOD/AMD PODDO4	

SECTION J - LIST OF ATTACHMENTS

List of Addenda		Title		Number	
Attachment 0016	HOGAGOS1	11010	Date	of Pages	Transmitted By
Attachment 0017	H06A2064				
Attachment 0018	H06A2091				
Attachment 0019	H07A2001				
Attachment 0020	H07A5002				
Attachment 0021	806A6051				
Attachment 0022	N06A6052				
Attachment 0023	100626053				
Attachment 0024	HOSASOSI				
Attachment 0025	H06A6083				
Attachment 0026	H06A6084				
Attachment 0027	H06A7060				
Attachment 0028	M06A7061				
Attachment 0029	HD6A7053				
Attachment 0030	H07A5011				
Attachment 0031	H07A6032				
Attachment 0032	H07A6033				
Attachment 0033	H07A6034				
Attachment 0034	H97A6035				
Attachment 0035	H07A6036				
Attachment 0036	H07A6037				

2. Amendment/Mod	1. m -1 - 1.	4 10.00		Firm-Fixed		
	lification No.	3. Effective Date	4. Requisition/Purchase Re-	No.	5. Project N	No. (If applicable)
P00005		20070CT12	SEE SCHEDULE			
6. Issued By		Code W52H09	7. Administered By (If other	than Item 6)		Code 84402
TACOM-ROCK IS			DOMA DALLAS			
AMSTA-LC-GAWC			600 NORTH PEARL STR	887		
	SON (309)782-4301		SULTE 1630			
ROCK ISLAND I	L 61299-7630		DALLAS TX 75201-284	3		
	INE CARSONNUS ARMY MIL		SCD A	PAS 84402A5	5703APC AD	P PT HQ0339
8. Name And Addres	ss Of Contractor (No., Stre	et, City, County, State and	Zip Code)	9A. Amendme	ent Of Solicitat	tion No.
OPTEX SYSTEMS	INC					
1420 PRESIDENT				9B. Dated (See	e Item 11)	
RICHARDSON, TI	X 75081-2769			Pic Darea (Se	e icem itij	
			X	10A. Modifica	tion Of Contr	act/Order No.
				W52H09-05-D	.0360	
TYPE BUSINESS:	: Other Small Business	Performing in U.S.				
Code OBK64	Facility Code			10B. Dated (Se 2005AUG03	ce item 13)	
	-	HIS ITEM ONLY APPLIE	ES TO AMENDMENTS OF S		ve .	
Пти					-	
		ed as set forth in item 14.	The hour and date specified t	or receipt of Of	ffers	
is extende						
Offers must acknow	owledge receipt of this ame	ndment prior to the hour a	nd date specified in the solici	tation or se amo	mdad by ann	of the following mathe to
(a) Do same latter	the same of the same	numera brior to the nour a	ind date specified in the souch	tation or as ame	ended by one o	of the following methods:
(a) By compecting	Hems 8 and 15, and return	ing copies o	f the amendments: (b) By ack	nowledging reco	cint of this am	endment on each convert th
offer submissed a	or (a) Decreased but a	- copies o	the sinculations. (a) by ack	nowieuging rec	cipt of this am	e nument on each copy of th
offer submitted; a	r (c) By separate letter or t	telegram which includes a :	reference to the solicitation ar	id amendment i	numbers. FAI	LURE OF YOUR
ACKNOWLEDG!	MENT TO BE RECEIVED	AT THE PLACE DESIG	NATED FOR THE RECEIP	COP OFFERDE	onion TO T	DE HOUR INDEX
CRECIER ALL	MENT TO BE RECEIVED	AT THE PLACE DESIG	NATED FOR THE RECEIP	OF OFFERS	PRIOR TO TI	HE HOUR AND DATE
SPECIFIED MAY	Y RESULT IN REJECTIO	N OF YOUR OFFER, 1fb	v virtue of this amendment ve	on desire to char	non an office at	bready submitted such
change may be me	ede by telegram or letter o	populated as ab taleassess on I	etter makes reference to the s	At the state of the	nge an once a	neway seministed, swen
consign many or ma	sue uy teregram or letter, p	rovided excu telegram or I	etter makes reference to the s	olicitation and t	this amendmen	nt, and is received prior to t
opening hour and	date specified.					
2. Accounting And	Appropriation Data (If req	mired)				
NO CHANCE TO A	BLIGATION DATA	luireu)				
NO CINCION TO C	ADDITION DATA					
				7-1-10/27		
WIND HOD CODE	13. THIS		O MODIFICATIONS OF CO		DERS	
KIND MOD CODE:	8	It Modifies The Contra	O MODIFICATIONS OF CO ct/Order No. As Described In		DERS	
A. This Chan;	ge Order is Issued Pursuan	It Modifies The Contra et To:		Item 14.		rth In Item 14 Are Made In
A. This Chang The Contr	ge Order is Issued Pursuan ract/Order No. In Item 10.0	It Modifies The Contract of To:	ct/Order No. As Described In	Item 14. The Cl	hanges Set For	
A. This Chang The Contr	ge Order is Issued Pursuan ract/Order No. In Item 10.0 Numbered Contract/Orde	It Modifies The Contra at To: L. r Is Modified To Reflect To	ct/Order No. As Described In	Item 14. The Cl	hanges Set For	
A. This Chang The Contr	ge Order is Issued Pursuan ract/Order No. In Item 10.4 Numbered Contract/Orde In Item 14, Pursuant To Ti	It Modifies The Contra- et To: L. r Is Modified To Reflect To the Authority of FAR 43.10	ct/Order No. As Described In he Administrative Changes (s 3(b).	Item 14. The Cl	hanges Set For	
A. This Chang The Contr B. The Above Set Forth	ge Order is Issued Pursuan ract/Order No. In Item 10.0 Numbered Contract/Orde	It Modifies The Contra- et To: L. r Is Modified To Reflect To the Authority of FAR 43.10	ct/Order No. As Described In he Administrative Changes (s 3(b).	Item 14. The Cl	hanges Set For	
A. This Chang The Contr B. The Above Set Forth	ge Order is Issued Pursuan ract/Order No. In Item 10.4 Numbered Contract/Orde In Item 14, Pursuant To Ti	It Modifies The Contra- it To: L. It Is Modified To Reflect Ti the Authority of FAR 43.10 cred Into Pursuant To Aut	ct/Order No. As Described In he Administrative Changes (s 3(b).	Item 14. The Cl	hanges Set For	
A. This Chang The Contr B. The Above Set Forth C. This Supple D. Other (Special Control of the	ge Order is Issued Pursuan ge Order No. In Item 10A Numbered Contract/Orde In Item 14, Pursuant To Ti emental Agreement Is Ente	It Modifies The Contra- it To:	ct/Order No. As Described In he Administrative Changes (s 3(b). hority Of:	The Cl uch as changes	hanges Set For	ce, appropriation data, etc.)
A. This Chan; The Contr B. The Above Set Forth C. This Supple D. Other (Spe	ge Order is Issued Pursuan ract/Order No. In Item 10A ract/Order Contract/Orde In Item 14, Pursuant To Ti temental Agreement Is Ente cify type of modification at Contractor is not,	It Modifies The Contra- it To: It To: It Is Modified To Reflect To the Authority of FAR 43.10 ered Into Pursuant To Aut and authority) X is required to sign	ct/Order No. As Described In the Administrative Changes (s 3(b). thority Of: this document and return	Item 14. The Cl uch as changes	hanges Set For in paying office	ce, appropriation data, etc.)
A. This Chan; The Contr B. The Above Set Forth C. This Supple D. Other (Spe	ge Order is Issued Pursuan ract/Order No. In Item 10A ract/Order Contract/Orde In Item 14, Pursuant To Ti temental Agreement Is Ente cify type of modification at Contractor is not,	It Modifies The Contra- it To: It To: It Is Modified To Reflect To the Authority of FAR 43.10 ered Into Pursuant To Aut and authority) X is required to sign	ct/Order No. As Described In he Administrative Changes (s 3(b). hority Of:	Item 14. The Cl uch as changes	hanges Set For in paying office	ce, appropriation data, etc.)
A. This Chan; The Coutr B. The Above Set Forth C. This Supph D. Other (Spe E. IMPORTANT: 4. Description Of As	ge Order is Issued Pursuan ract/Order No. In Item 10A ract/Order Contract/Orde In Item 14, Pursuant To Ti temental Agreement Is Ente cify type of modification at Contractor is not,	It Modifies The Contra- it To: It To: It Is Modified To Reflect To the Authority of FAR 43.10 ered Into Pursuant To Aut and authority) X is required to sign	ct/Order No. As Described In the Administrative Changes (s 3(b). thority Of: this document and return	Item 14. The Cl uch as changes	hanges Set For in paying office	ce, appropriation data, etc.)
A. This Chan; The Coutr B. The Above Set Forth C. This Supph D. Other (Spe E. IMPORTANT: 4. Description Of As	ge Order is Issued Pursuan ract/Order No. In Item 10A Numbered Contract/Orde In Item 14, Pursuant To Ti temental Agreement Is Ente cify type of modification at Contractor is not, meadment/Modification (O	It Modifies The Contra- it To: It To: It Is Modified To Reflect To the Authority of FAR 43.10 ered Into Pursuant To Aut and authority) X is required to sign	ct/Order No. As Described In the Administrative Changes (s 3(b). thority Of: this document and return	Item 14. The Cl uch as changes	hanges Set For in paying office	ce, appropriation data, etc.)
A. This Chan; The Coutr B. The Above Set Forth C. This Supph D. Other (Spe E. IMPORTANT: 4. Description Of As	ge Order is Issued Pursuan ract/Order No. In Item 10A Numbered Contract/Orde In Item 14, Pursuant To Ti temental Agreement Is Ente cify type of modification at Contractor is not, meadment/Modification (O	It Modifies The Contra- it To: It To: It Is Modified To Reflect To the Authority of FAR 43.10 ered Into Pursuant To Aut and authority) X is required to sign	ct/Order No. As Described In the Administrative Changes (s 3(b). thority Of: this document and return	Item 14. The Cl uch as changes	hanges Set For in paying office	ce, appropriation data, etc.)
A. This Chan; The Coutr B. The Above Set Forth C. This Supph D. Other (Spe LIMPORTANT: 4. Description Of As	ge Order is Issued Pursuan ract/Order No. In Item 10A Numbered Contract/Orde In Item 14, Pursuant To Ti temental Agreement Is Ente cify type of modification at Contractor is not, meadment/Modification (O	It Modifies The Contra- it To: It To: It Is Modified To Reflect To the Authority of FAR 43.10 ered Into Pursuant To Aut and authority) X is required to sign	ct/Order No. As Described In the Administrative Changes (s 3(b). thority Of: this document and return	Item 14. The Cl uch as changes	hanges Set For in paying office	ce, appropriation data, etc.)
A. This Chan; The Coutr B. The Above Set Forth C. This Supph D. Other (Spe LIMPORTANT: 4. Description Of As	ge Order is Issued Pursuan ract/Order No. In Item 10A Numbered Contract/Orde In Item 14, Pursuant To Ti temental Agreement Is Ente cify type of modification at Contractor is not, meadment/Modification (O	It Modifies The Contra- it To: It To: It Is Modified To Reflect To the Authority of FAR 43.10 ered Into Pursuant To Aut and authority) X is required to sign	ct/Order No. As Described In the Administrative Changes (s 3(b). thority Of: this document and return	Item 14. The Cl uch as changes	hanges Set For in paying office	ce, appropriation data, etc.)
A. This Chan; The Court B. The Above Set Forth C. This Supph D. Other (Spe LIMPORTANT: 4. Description Of As	ge Order is Issued Pursuan ract/Order No. In Item 10A Numbered Contract/Orde In Item 14, Pursuant To Ti temental Agreement Is Ente cify type of modification at Contractor is not, meadment/Modification (O	It Modifies The Contra- it To: It To: It Is Modified To Reflect To the Authority of FAR 43.10 ered Into Pursuant To Aut and authority) X is required to sign	ct/Order No. As Described In the Administrative Changes (s 3(b). thority Of: this document and return	Item 14. The Cl uch as changes	hanges Set For in paying office	ce, appropriation data, etc.,
A. This Chang The Court B. The Above Set Forth C. This Suppl D. Other (Spe LIMPORTANT: 4. Description Of Au SEE SECOND PAGE	ge Order is Issued Pursuan ract/Order No. In Item 10A Numbered Contract/Orde In Item 14, Pursuant To Ti temental Agreement Is Ente cify type of modification at Contractor is not, meadment/Modification (O	It Modifies The Contra- it To: It To: It Is Modified To Reflect To the Authority of FAR 43.10 ered Into Pursuant To Aut and authority) X is required to sign	ct/Order No. As Described In the Administrative Changes (s 3(b). thority Of: this document and return	Item 14. The Cl uch as changes	hanges Set For in paying office	ce, appropriation data, etc.)
A. This Chan; The Court B. The Above Set Forth C. This Supph D. Other (Spe E. IMPORTANT: 4. Description Of As SEE SECOND PAG	ge Order is Issued Pursuan ract/Order No. In Item 10A Numbered Contract/Orde In Item 14, Pursuant To Ti temental Agreement Is Ente cify type of modification at Contractor is not, meadment/Modification (O	It Modifies The Contract To: It To: It To: It Is Modified To Reflect The Authority of FAR 43.10 ered Into Pursuant To Authority of To Authority) X is required to sign organized by UCF section is	ct/Order No. As Described In the Administrative Changes (s 3(b). thority Of: this document and return treadings, including solicitation	Item 14. The Cl uch as changes uch as changes	nanges Set For in paying office paying office copies to the In	ce, appropriation data, etc.) ssuing Office. sre feasible.)
A. This Chan; The Court B. The Above Set Forth C. This Supph D. Other (Spe E. IMPORTANT: 4. Description Of An SEE SECOND PAGE Contract Expirati	ge Order is Issued Pursuan ract/Order No. In Item 10A Numbered Contract/Orde In Item 14, Pursuant To Ti temental Agreement Is Ente cify type of modification at Contractor is not, meadment/Modification (O	It Modifies The Contract To: It To: It To: It Is Modified To Reflect The Authority of FAR 43.10 ered Into Pursuant To Authority of To Authority) X is required to sign organized by UCF section is	ct/Order No. As Described In the Administrative Changes (s 3(b). thority Of: this document and return	Item 14. The Cl uch as changes uch as changes	nanges Set For in paying office paying office copies to the In	ce, appropriation data, etc.) ssuing Office. sre feasible.)
A. This Chang The Contr B. The Above Set Forth C. This Supph D. Other (Spe E. IMPORTANT: 4. Description Of As SEE SECOND PAS Contract Expirati Except as provided head effect.	ge Order is Issued Pursuan ge Order is Issued Pursuan ract/Order No. In Item 10A Numbered Contract/Orde In Item 14, Pursuant To Ti temental Agreement Is Ente cify type of modification as Contractor is not, meadment/Modification (O SE FOR DESCRIPTION ion Date: 2010JUNIO crein, all terms and conditi	It Modifies The Contract To: It To: It To: It Is Modified To Reflect The Authority of FAR 43.10 ered Into Pursuant To Authority of To Authority) X is required to sign organized by UCF section is	tet/Order No. As Described In the Administrative Changes (s 3(b). thority Of: this document and return tendings, including solicitatio	Item 14. The Cl uch as changes or of the Cl uch as changes or of the Cl uch as changes	nanges Set For in paying office copies to the In set matter who	ssuing Office. ere feasible.)
A. This Chang The Contr B. The Above Set Forth C. This Supph D. Other (Spe E. IMPORTANT: 4. Description Of As SEE SECOND PAS Contract Expirati Except as provided head effect.	ge Order is Issued Pursuan ract/Order No. In Item 10A Numbered Contract/Orde In Item 14, Pursuant To Ti temental Agreement Is Ente cify type of modification at Contractor is not, meadment/Modification (O	It Modifies The Contract To: It To: It To: It Is Modified To Reflect The Authority of FAR 43.10 ered Into Pursuant To Authority of To Authority) X is required to sign organized by UCF section is	the Administrative Changes (s 3(b). hority Of: this document and return headings, including solicitatio second in item 9A or 10A, as he 16A. Name And Title LISA DEVLIN	The Cl uch as changes uch as changes n/contract subjection of Contracting	hanges Set For in paying office copies to the In cet matter who ed, remains ur	ssuing Office. ere feasible.)
A. This Chang The Contr B. The Above Set Forth C. This Suppl D. Other (Spe E. IMPORTANT: H. Description Of As SEE SECOND PAG Contract Expirati Except as provided hand effect. S.A. Name And Title	ge Order is Issued Pursuan ge Order is Issued Pursuan act/Order No. In Item 10A Numbered Contract/Orde In Item 14, Pursuant To Ti temental Agreement Is Ente cify type of modification at Contractor is not, meadment/Modification (O BE FOR DESCRIPTION ion Date: 2010JUNISO erein, all terms and conditi Of Signer (Type or print)	It Modifies The Contrast To:r Is Modified To Reflect The Authority of FAR 43.10. ered Into Pursuant To Authority) X is required to sign organized by UCF section becomes of the document references of the document references.	ti/Order No. As Described In the Administrative Changes (s 3(b). hority Of: this document and return tendings, including solicitatio seaced in item 9A or 10A, as he LISA DEVLIN LISA DEVLINGUS. AR	The Cl uch as changes according to the Cl contract subject subject to the Cl contract subject subj	hanges Set For in paying office copies to the In cet matter who ed, remains ur	ee, appropriation data, etc.) ssuing Office. ere feasible.)
A. This Chan; The Contr B. The Above Set Forth C. This Suppli D. Other (Spe E. IMPORTANT: 4. Description Of Ar SEE SECOND PAG Contract Expirati Except as provided hind effect. 5A. Name And Title	ge Order is Issued Pursuan ge Order is Issued Pursuan act/Order No. In Item 10A Numbered Contract/Orde In Item 14, Pursuant To Ti temental Agreement Is Ente cify type of modification at Contractor is not, meadment/Modification (O BE FOR DESCRIPTION ion Date: 2010JUNISO erein, all terms and conditi Of Signer (Type or print)	It Modifies The Contract To: It To: It To: It Is Modified To Reflect The Authority of FAR 43.10 ered Into Pursuant To Authority of To Authority) X is required to sign organized by UCF section is	the Administrative Changes (s 3(b). hority Of: this document and return headings, including solicitatio second in item 9A or 10A, as he 16A. Name And Title LISA DEVLIN	The Cl uch as changes according to the Cl contract subject subject to the Cl contract subject subj	hanges Set For in paying office copies to the In cet matter who ed, remains ur	ssuing Office. ere feasible.)
A. This Chang The Contr B. The Above Set Forth C. This Supph D. Other (Spe E. IMPORTANT: 4. Description Of As SEE SECOND PAS Contract Expirati Except as provided head effect.	ge Order is Issued Pursuan ge Order is Issued Pursuan act/Order No. In Item 10A Numbered Contract/Orde In Item 14, Pursuant To Ti temental Agreement Is Ente cify type of modification at Contractor is not, meadment/Modification (O BE FOR DESCRIPTION ion Date: 2010JUNISO erein, all terms and conditi Of Signer (Type or print)	It Modifies The Contrast To:r Is Modified To Reflect The Authority of FAR 43.10. ered Into Pursuant To Authority) X is required to sign organized by UCF section becomes of the document references of the document references.	ct/Order No. As Described In the Administrative Changes (s 3(b). thority Of: this document and return tendings, including solicitatio senced in item 9A or 10A, as he 16A. Name And Title LISA DEVLIN LIGA DEVLINGUS AR 16B. United States Of	Item 14. The Cl uch as changes a/contract subjection of Contracting Of Contracting America	hanges Set For in paying office copies to the In cet matter who ed, remains ur	ssuing Office. sre feasible.) nchanged and in full force or print)
A. This Chan; The Court B. The Above Set Forth C. This Supph D. Other (Spe E. IMPORTANT: 4. Description Of An SEE SECOND PAG Contract Expirati Except as provided had effect. SA. Name And Title SB. Contractor/Offe	ge Order is Issued Pursuan ge Order is Issued Pursuan act/Order No. In Item 10A Numbered Contract/Orde In Item 14, Pursuant To Ti temental Agreement Is Ente cify type of modification at Contractor is not, meadment/Modification (O BE FOR DESCRIPTION ion Date: 2010JUNISO erein, all terms and conditi Of Signer (Type or print)	It Modifies The Contrast To:r Is Modified To Reflect The Authority of FAR 43.10. ered Into Pursuant To Authority) X is required to sign organized by UCF section becomes of the document references of the document references.	the Administrative Changes (s 3(b). hority Of: this document and return readings, including solicitatio and in item 9A or 10A, as he 16A. Name And Title LISA DEVLIN LISA DEVLINUS AR 16B. United States Of By	The Cl uch as changes according to the Cl contract subject subject to the Cl contract subject subj	nanges Set For in paying office copies to the In cet matter who ed, remains ur Officer (Type	ssuing Office. ere feasible.) nchanged and in full force or print)

Reference No. of Document Being Continued

PIIN/SIIN W52H09-05-D-0260

MOD/AMD POODOS

Page 2 of 3

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION A - SUPPLEMENTAL INFORMATION

THE PURPOSE OF THIS MODIFICATION POGGOS TO W52H0908D0260 IS TO:

1) INCORPORATE BCP H07A2020.

2) AS A RESULT OF THE ABOVE CHANGE THE UNIT PRICE IS INCREASED BY



R UNIT. SEE ATTACHED REVISED PRICING SPREADSHEET.

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

*** END OF MARRATIVE AGGOS ***

*Confidential Treatment Requested

Reference No. of Document Being Continued Page 3 of 3 CONTINUATION SHEET PHN/SIIN W52H09-05-D-0260 MOD/AMD POGGOS Name of Offeror or Contractor: OPTEX SYSTEMS INC SECTION J - LIST OF ATTACHMENTS Addenda Attachment 0037 ECP H07A2020 Number

Date of Pages Transmitted by

ritle

W52H0905D0260

AMEND P0005

*1 UNIT PRICE INCREASE

	AW.	ARD/CONTRACT		Contract Is A Ra r DPAS (15 CFF			Rating DOAS	Page	1 Of 5
2. Contr	ract (Proc.	Inst. Ident) No.		tive Date		4. Rec	uisition/Purchase Re	quest/Project	No.
W52H01	9-05-D-026	50		2005ADG0	3		err	SCHEDULE	
5. Issue			Cede w		-	aron	r Than Item 5)	Jenaboua	Code S44
	ROCK ISLA	AND			DALLAS	(ii Oilli	· ruan nem sy		Code S44
AMSTA-	-LC-CFA-C			1000000	NORTH PEAR	STREET			
		ON (309) 782-4301		SUITE	E 1630				
ROCK I	ISLAND IL	61299-7630		DALLA	AS TK 7520	-2843			
		CHRISTING CARSONNUS ARMY			SCI	A F	AS 84402A5703APC	ADP PT	100339
7. Name	And Addr	ress Of Contractor (No. Street	, City, County, St	ate, And Zip Coo	de) 8	Deliver	у		
	SYSTEMS I					FO	B Origin X Othe	er (See Below)	SEE SCHEDU
	PRESIDENTI				19		t For Prompt Payme		
RICHAR	EDSON, TX	75081-2769			- 1	Discour	a roi rrompa rayma	inst.	
TYPE I	USINESS	Other Small Business Per	forming in U.S				t Invoices	and the latest	Item
Code o	BK64		Facility Code				Unless Otherwise Sp Idress Shown In:	ecinea)	12
	To/Mark I	For	Code		nent Will Be				Code HQ0
	CHEDULE				COLUMBUS (
				DFAS-	CO/WEST ES		NT OPERATIONS		
					OK 182381				
				COUNTS	ABUS CH 4	3218-23	61		
	- In Pro-	11 - 04 - T - E H - 10	6 44						
	U.S.C. 230	Using Other Than Full And Op 4(c)() 41 U.S		14. Acco	unting And	Appropri	ation Data		
		4(e)()	M. 25M(c)(,					
15A.	Item No.	15B. Schedule Of Se	upplies/Services	15C. Q	nantity	15D. Un	it 15E. Unit Pri	ice I	FET 4
	Mindred com and				warmen's				SF. Amount
SEE SC	HEDULE	CONTRACT TYPE:			ND OF CONT	RACT:			5F. Amount
SEE SC	HEDULE	Firm-Fixed-Pric	ce		ND OF CONT	RACT:	and Priced Orders		SF, Amount
		Firm-Fixed-Pric	ce		ND OF CONT Supply Con	MCT: tracts :	and Priced Orders		SF, Amount
		CONTRACT TYPE: Firm-Fixed-Pric iration Date: 2010JUN30	ce		ND OF CONTROL OF CONTR	MCT: tracts :		→ \$0.0	
Cont	tract Expi	Firm-Fixed-Pric	ce		ND OF CONTROL OF CONTR	MCT: tracts :	and Priced Orders		
		Firm-Fixed-Pric			ND OF CONTROL Supply Contents Section Sec	otal Am	ount Of Contract Descript	→ \$0.0	,
(X)	Section	Pirm-Fixed-Pric		16. Table Of C	ISG. Tontents Section Part II -	otal Am	ount Of Contract Descript	→ \$0.0	,
(X)	Section	Pirm-Fixed-Pric iration Date: 2010JUN30 Description Part I - The Schedule Solicitation/Contract Form		16. Table Of C Page(s) (X)	ISG. Tontents Section Part II -	otal Ame	ount Of Contract Descript Clauses act Clauses	\$0,00	Pa
(X)	Section A B	Pirm-Fixed-Pric Iration Date: 2010JUN30 Description Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr	rices/Costs	16. Table Of C Page(s) (X)	ISG. 1 ontents Section Part II - Part III -	otal Amo	Descript Clauses act Clauses Decaments, Exhibits,	\$0,00	Pa
(X)	Section A B C	Pirm-Fixed-Pric Iration Date: 2010JUN30 Description Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Specs/Work St	rices/Costs	16. Table Of C Page(s) (X)	ISG. 1 ontents Section Part II - 1 Part III - J	Contract Contract Contract Contract List Of I	ount Of Contract Descript Clauses act Clauses locaments, Exhibits,	on 40.00	Pa
(X)	Section A B C D	Pirm-Fixed-Pric Iration Date: 2010JUN30 Description Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Spees,/Work St Packaging and Marking	rices/Costs	16. Table Of C Page(s) (X)	ISG. 1 entents Section Part II - Part III - J Part IV -	otal Ame	ount Of Contract Descript Clauses act Clauses Decements, Exhibits, f Attachments stations And Instruct	oion And Other An	Pa
(X)	Section A B C D	Pirm-Fixed-Pric Iration Date: 2010JUN30 Description Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Spees/Work St Packaging and Marking Inspection and Acceptance	rices/Costs	16. Table Of C Page(s) (X)	ISG. 1 ontents Section Part II - 1 Part III - J	otal Ame	ount Of Contract Descript Clauses act Clauses Documents, Exhibits, f Attachments stations And Instruct sentations, Certifica	And Other Att	Pa
(X)	Section A B C D E	Pirm-Fixed-Pric Iration Date: 2010JUN30 Description Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Spees_/Work St Packaging and Marking Inspection and Acceptance Deliveries or Performance	rices/Costs tatement	16. Table Of C Page(s) (X)	ISG. 1 Section Part II - I Part III - K	Contract Contract Contract Contract Contract List of I List o Represer	Descript Clauses act Clauses for Attachments stations And Instruct sentations, Certifica Statements of Offer	on on And Other Am	Pa
(X)	Section A B C D E F	Pirm-Fixed-Pric iration Date: 2010JUN30 Description Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Spees_/Work St Packaging and Marking Inspection and Acceptance Deliveries or Performance Contract Administration D	rices/Costs tatement	16. Table Of C Page(s) (X)	ISG. 1 Section Part II - Part III - K	Contract I List of I List of I List of I Instra	Descript Clauses act Clauses Documents, Exhibits, f Attachments stations, Certifica Statements of Offer , Coads,, and Notice	And Other An	Pa
(X)	Section A B C D E	Pirm-Fixed-Pric Iration Date: 2010JUN30 Description Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Spees/Work St Packaging and Marking Inspection and Acceptance Deliveries or Performance Contract Administration D Special Contract Requirem	rices/Costs tatement sta	16. Table Of C Page(s) (X) 1 3 X	ISG. 1 ontents Section Part III- J Part IV- K	Contract Con	Descript Clauses act Clauses Ocuments, Exhibits, f Altachments stations And Instruct sentations, Certificar Statements of Offerent, Coades, and Notice ation Factors for Aw	And Other An	Pa
(X)	Section A B C D E F	Pirm-Fixed-Pric Iration Date: 2010JUN30 Description Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Spees/Work St Packaging and Marking Inspection and Acceptance Deliveries or Performance Contract Administration D Special Contract Requirem	rices/Costs tatement	16. Table Of C Page(s) (X) 1 3 X	ISG. 1 ontents Section Part III- J Part IV- K	Contract Con	Descript Clauses act Clauses Ocuments, Exhibits, f Altachments stations And Instruct sentations, Certificar Statements of Offerent, Coades, and Notice ation Factors for Aw	And Other An	Pa
(X)	Section A B C D E F G H	Pirm-Fixed-Pric Iration Date: 2010JUN30 Description Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Spees/Work St Packaging and Marking Inspection and Acceptance Deliveries or Performance Contract Administration D Special Contract Requirem	rices/Costs tatement ata sents outracting Officer	16. Table Of C Page(s) (X) 1 3 X Will Complete	ISG. 1 Section Part II - Part III - K L M Item 17 Or 1	Contract List of I	Descript Clauses act Clauses locaments, Exhibits, f Altachments stations And Instruct scentations, Certifica Statements of Offer , Couds, and Notice attor Factors for And dicable	And Other Att	Pa tachments
(X) X X X 17. 17.	Section A B C D E F G H Contractor	Pirm-Fixed-Pric Iration Date: 2010JUN30 Description Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Specs/Work St Packaging and Marking Inspection and Acceptance Deliveries or Performance Contract Administration D Special Contract Requirem	rices/Costs tatement ata sents outracting Officer	16. Table Of C Page(s) (X) 2 3 X Will Complete 18. 🖾 A	ISG. 1 Section Part II - Part III - K L M Item 17 Or 1	otal Amo	Descript Clauses Descript Clauses Descript Clauses Decaments, Exhibits, f Attachments stations And Instruct sentations, Certifica Statements and Notice ation Factors for Au dicable not required to sign te	And Other And Sons sto Offerors and this document.	Pa tachments
(X) X X X 17. 17. 17. 17. 17. 17. 17. 17. 17. 17.	Section A B C D E F G H Contractor to sign thi	Pirm-Fixed-Pric Iration Date: 2010JUN30 Description Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Spees,/Work St Packaging and Marking Inspection and Acceptance Deliveries or Performance Contract Administration D Special Contract Requirem Co 's Negotiated Agreement (C	nices/Costs tatement ota outa cents outracting Officer contractor is copies to	16. Table Of C Page(s) (X) 2 3 X Will Complete 18. A Solicitati	ISG. 1 ontents Section Part III - Part IV - K L M Metem 17 Or 1 ward (Continuo Number	Contract List of I List of Represer Other Instru Evalu 8 As Appractor is W52	Descript Clauses act Clauses Documents, Exhibits, f Attachments sentations, Certifical Statements of Offer , Coads, and Notice ation Factors for Aw dicable not required to sign t	And Other Att	Pa achments
(X) X X X X X X X X X X X X X X X X X X	Section A B C D E F G H Contractor to sign this ffice.) Coor rm all the s	Pirm-Fixed-Pric Iration Date: 2010JUN30 Description Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Specs,/Work St Packaging and Marking Inspection and Acceptance Contract Administration D Special Contract Requirem Co 's Negotiated Agreement (Co s document and return tractor agrees to furnish and cryices set forth or otherwise	nta ents outracting Officer contractor is copies to deliver all items identified above	16. Table Of C Page(s) (X) 2 3 X Will Complete 18. A Solicitati changes bereby a	ISG. 1 ontents Section Part III- Part III- Fart IV- K L M Item 17 Or 1 kward (Contribution Number	Contract Contract Contract Contract Contract List of I List of I Represes Repre Other Instra Evalu 8 As App ractor is W52 which a	Descript Clauses Descript Clauses Descript Clauses Decaments, Exhibits, f Attachments stations And Instruct sentations, Certifica Statements and Notice ation Factors for Au dicable not required to sign te	And Other An ions tions, and ors s to Offerors and his document, including the are set forth in	Pa tachments
(X) X X X required issaing of or performed and on a	Section A B C D E F G H Contractor to sign this fiftee.) Courant the say of	Pirm-Fixed-Pric Iration Date: 2010JUN30 Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Spees/Work St Packaging and Marking Inspection and Acceptance Deliveries or Performance Contract Administration D Special Contract Requirem Cot 's Negotiated Agreement (C s document and return tractor agrees to furnish and cryices set forth or otherwise ation sheets for the considerat	nices/Costs tatement ontracting Officer contractor is copies to deliver all items identified above tion stated herein	16. Table Of C Page(s) (X) 1 3 X Will Complete 18. A Solicitati changes bereby a	ISG. 1 Section Part II - Part III - K L M Item 17 Or 1 ward (Contion Number made by you eccepted as to	Contract Contract Contract Contract Contract List of I List of I List of Represent Represent Represent Sevalu 8 As Appractor is which a to the iten	Descript Clauses act Clauses Ocuments, Exhibits, f Attachments tations And Instruct sentations, Certifica Statements of Offer , Couds,, and Notice ation Factors for Aw licable not required to sign t 6005580051 dditions or changes a	And Other And Sons tions, and ones ard this document, including the are set forth in a any continuar	Your offer additions or full above, is ion sheets.
(X) X X IT, required issuing o or perfer and on a a The right	Section A B C D E F G H Contractor to sign thi office.) Cor rm all the s my continu	Pirm-Fixed-Price Iration Date: 2010JUN30 Description Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Spees/Work St Packaging and Marking Inspection and Acceptance Deliveries or Performance Contract Administration D Special Contract Requirem Cot Supplies or Services (Cot Special Contract Requirem Cot Special Contract Requirem tracter agrees to furnish and cervices set forth or otherwise ation sheets for the consideral gations of the parties to this o	ata ata ents outractor is copies to deliver all items identified above tion stated herein outracts shall be	16. Table Of C Page(s) (X) 2 3 X Will Complete 18. A Solicitati changes hereby a award es the Gove	ISG. 1 ontents Section Part III- I Part III- K L M Item 17 Or 1 ward (Contrade Number made by you ceepted as to unsummates ternment's so	Contract Contract Contract Contract Contract Contract Contract Contract Contract List of I List	Descript Clauses act Clauses Occuments, Exhibits, f Attachments fations And Instruct stations, Certifica Statements of Offer , Coads,, and Notice ation Factors for Aw licable not required to sign t MO90580051 dditions or changes a s listed above and or act which consists of and your offer, and	And Other An sons tions, and ors s to Offerors ard his document, including the are set forth in a any continuent the following	Your offer additions or full above, is tion sheets. I documents:
X X X X X X X X X X X X X X X X X X X	Section A B C D E F G H Contractor to sign this ffice.) Con rm all the s my continue ts and oblig to and gove	Pirm-Fixed-Price Iration Date: 2010JUN30 Description Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Spees,/Work St Packaging and Marking Inspection and Acceptance Contract Administration D Special Contract Requirem Co 's Negotiated Agreement (Co s document and return tractor agrees to furnish and cervices set forth or otherwise ation sheets for the consideral gations of the parties to this cerued by the following document or med by the following document or med by the following document or med by the following document	nta ents ontracting Officer ontractor is deliver all items identified above tion stated herein ontract shall be ents: (a) this	16. Table Of C Page(s) (X) 2 3 X Will Complete 18. A Solicitati changes hereby a award ee the Gove	ISG. 1 ontents Section Part III- I Part III- K L M Item 17 Or 1 ward (Contrade Number made by you ceepted as to unsummates ternment's so	Contract Contract Contract Contract Contract Contract Contract Contract Contract List of I List	Descript Clauses Descript Clauses Descript Clauses Decaments, Exhibits, f Attachments Itations And Instruct sentations, Certifical Statements of Offer- , Coads, and Notice antion Factors for Aw licable bot required to sign t K0905R0051 dditions or changes as s listed above and or act which consists or	And Other An sons tions, and ors s to Offerors ard his document, including the are set forth in a any continuent the following	Your offer additions or full above, is tion sheets. I documents:
X X X X X X X X X X X X X X X X X X X	Section A B C D E F G H Contractor I to sign thi fffice.) Cor rm all the series continue ts and obli to and gove ontract, (b)	Pirm-Fixed-Pric Iration Date: 2010JUN30 Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Spees,/Work St Packaging and Marking Inspection and Acceptance Deliveries or Performance Contract Administration D Special Contract Requirem Cc 's Negotiated Agreement (C s document and return itractor agrees to furnish and cervices set forth or otherwise ation sheets for the considerat gations of the parties to this co med by the following document the solicitation, if any, and (c)	ata ents ontracting Officer ontracter is copies to deliver all items identified above tion stated herein ontract shall be ents: (a) this	16. Table Of C Page(s) (X) 2 3 X Will Complete 18. A Solicitati changes hereby a award ee the Gove	ISG. 1 ontents Section Part III- I Part III- K L M Item 17 Or 1 ward (Contrade Number made by you ceepted as to unsummates ternment's so	Contract Contract Contract Contract Contract Contract Contract Contract Contract List of I List	Descript Clauses act Clauses Occuments, Exhibits, f Attachments fations And Instruct stations, Certifica Statements of Offer , Coads,, and Notice ation Factors for Aw licable not required to sign t MO90580051 dditions or changes a s listed above and or act which consists of and your offer, and	And Other An sons tions, and ors s to Offerors ard his document, including the are set forth in a any continuent the following	Your offer additions or full above, is tion sheets. I documents:
X X X X X X X X X X X X X X X X X X X	Section A B C D E F G H Contractor I to sign thi office.) Cor m all the s my continue to and obli- to and gove ontract, (b) stations, cer	Pirm-Fixed-Price Iration Date: 2010JUN30 Description Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Spees/Work St Packaging and Marking Inspection and Acceptance Deliveries or Performance Contract Administration D. Special Contract Requirem Cee's Negotiated Agreement (Cs document and return stractor agrees to furnish and cryices set forth or otherwise ation sheets for the considerat gations of the parties to this o rued by the following docume the solicitation, if any, and (c	nices/Costs latement out outracting Officer contractor is copies to deliver all items identified above itos stated herein outract shall be ents: (a) this tis (a) this s, as are attached	16. Table Of C Page(s) (X) 2 3 X Will Complete 18. A Solicitati changes hereby a award ee the Gove	ISG. 1 ontents Section Part III- I Part III- K L M Item 17 Or 1 ward (Contrade Number made by you ceepted as to unsummates ternment's so	Contract Contract Contract Contract Contract Contract Contract Contract Contract List of I List	Descript Clauses act Clauses Occuments, Exhibits, f Attachments fations And Instruct stations, Certifica Statements of Offer , Coads,, and Notice ation Factors for Aw licable not required to sign t MO90580051 dditions or changes a s listed above and or act which consists of and your offer, and	And Other An sons tions, and ors s to Offerors ard his document, including the are set forth in a any continuent the following	Your offer additions or full above, is tion sheets. I documents:
X X X X X X X X X X X X X X X X X X X	Section A B C D E F G H Contractor to sign this diffice.) Construction all the suny continuates and obligation on and government, (b) intations, cerporated by	Pirm-Fixed-Pric Iration Date: 2010JUN30 Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Spees,/Work St Packaging and Marking Inspection and Acceptance Deliveries or Performance Contract Administration D Special Contract Requirem Cc 's Negotiated Agreement (C s document and return itractor agrees to furnish and cervices set forth or otherwise ation sheets for the considerat gations of the parties to this co med by the following document the solicitation, if any, and (c)	nices/Costs latement out outracting Officer contractor is copies to deliver all items identified above itos stated herein outract shall be ents: (a) this tis (a) this s, as are attached	16. Table Of C Page(s) (X) 2 3 X Will Complete 18. A Solicitati changes hereby a award ee the Gove	ISG. 1 ontents Section Part III- I Part III- K L M Item 17 Or 1 ward (Contrade Number made by you ceepted as to unsummates ternment's so	Contract Contract Contract Contract Contract Contract Contract Contract Contract List of I List	Descript Clauses act Clauses Occuments, Exhibits, f Attachments fations And Instruct stations, Certifica Statements of Offer , Coads,, and Notice ation Factors for Aw licable not required to sign t MO90580051 dditions or changes a s listed above and or act which consists of and your offer, and	And Other An sons tions, and ors s to Offerors ard his document, including the are set forth in a any continuent the following	Your offer additions or full above, is tion sheets. I documents:
17. Trequired issuing of or perfect and on a The right subject 1 award/cerepresen or incorpherein.)	Section A B C D E F G H Contractor to sign thin office.) Cor rm all the s my continue ts and obli to and gove ontract, (b) stations, cer porated by	Description Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Spees,/Work St Packaging and Marking Inspection and Acceptance Contract Administration D Special Contract Requirem Co 's Negotiated Agreement (Co s document and return stractor agrees to furnish and cervices set forth or otherwise ation sheets for the considerat gations of the parties to this co med by the following document the solicitation, if any, and (c rtifications, and specifications, reference herein. (Attachmen	nices/Costs latement out outracting Officer contractor is copies to deliver all items identified above itos stated herein outract shall be ents: (a) this tis (a) this s, as are attached	16. Table Of C Page(s) (X) 2 3 X Will Complete 18. A Solicitati changes hereby a award et the Gove further c	ISG. 1 Section Part II - Part III - K L M Item 17 Or 1 ward (Contion Number made by you ccepted as to onsummates erument's so contractual of	Contract Con	Descript Clauses Descript Clauses Descript Clauses Decaments, Exhibits, f Attachments stations And Instruct sentations, Certifica Statements of Offere, t, Conds, and Notice ation Factors for Aw dicable to required to sign t MO90580051 dditions or changes a salisted above and or act which consists of and your offer, and is necessary.	And Other An sons tions, and ors s to Offerors ard his document, including the are set forth in a any continuent the following	Your offer additions or full above, is tion sheets. I documents:
17. Trequired issuing of or perfect and on a The right subject 1 award/cerepresen or incorpherein.)	Section A B C D E F G H Contractor to sign thin office.) Cor rm all the s my continue ts and obli to and gove ontract, (b) stations, cer porated by	Pirm-Fixed-Price Iration Date: 2010JUN30 Description Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Spees/Work St Packaging and Marking Inspection and Acceptance Deliveries or Performance Contract Administration D. Special Contract Requirem Cee's Negotiated Agreement (Cs document and return stractor agrees to furnish and cryices set forth or otherwise ation sheets for the considerat gations of the parties to this o rued by the following docume the solicitation, if any, and (c	nices/Costs latement out outracting Officer contractor is copies to deliver all items identified above itos stated herein outract shall be ents: (a) this tis (a) this s, as are attached	16. Table Of C Page(s) (X) 2 3 X Will Complete 18. A Solicitati changes hereby a award e the Gove further c	ISG. 1 ontents Section Part III - Part III - Fart IV - K M Item 17 Or 1 ward (Continuo Number made by you eccepted as to no number of the contractual of	Contract List of I	Descript Clauses act Clauses ocaments, Exhibits, f Altachments fations And Instruct sentations, Certifica Statements of Offer , Coads, and Notice ation Factors for Aw dicable not required to sign t M0905R0051 dditions or changes a s listed above and or act which consists of and your offer, and is necessary.	And Other And Ot	Your offer additions or full above, is tion sheets. I documents:
17. Trequired issuing of or performed and on a The right subject 1 award/or represent or incorp heroin.)	Section A B C D E F G H Contractor to sign thin office.) Cor rm all the s my continue ts and obli to and gove ontract, (b) stations, cer porated by	Description Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Spees,/Work St Packaging and Marking Inspection and Acceptance Contract Administration D Special Contract Requirem Co 's Negotiated Agreement (Co s document and return stractor agrees to furnish and cervices set forth or otherwise ation sheets for the considerat gations of the parties to this cerned by the following document the solicitation, if any, and (criffications, and specifications, reference herein. (Attachment de Of Signer (Type Or Print)	nta nta nents outracting Officer outracting items identified above tion stated herein outract all items identified above tion stated herein outract shall be ents: (a) this) such provisions , as are attached atts are listed	16. Table Of C Page(s) (X) 2 3 X Will Complete 18. A Solicitati changes hereby a award ee the Gove further of	ISG. 1 Section Part III - Part III - J Part IV - K Item 17 Or 1 ward (Contion Number made by year secepted as to secundariate of the secundariate	Contract List of I	Descript Clauses act Clauses act Clauses act Clauses becaments, Exhibits, f Altachments stations And Instruct sentations, Certifica Statements of Offer , Coads, and Notice ation Factors for Aw dicable not required to sign t diditions or changes a is listed above and or act which consists of and your offer, and is necessary. Theer MIL [309] 782-322	And Other Andions tions, and ors s to Offerors and this document, including the in any continuar the following (b) this awardions	Your offer of full above, is tion sheets. I documents: (contract. No
17. Trequired issuing of or performed and on a The right subject 1 award/or represent or incorp heroin.)	Section A B C D E F G H Contractor to sign this ffice.) Con rm all the s my continue ts and oblig to and gove ontract, (b) stations, cer porated by me And Tit	Description Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Spees,/Work St Packaging and Marking Inspection and Acceptance Contract Administration D Special Contract Requirem Co 's Negotiated Agreement (Co s document and return stractor agrees to furnish and cervices set forth or otherwise ation sheets for the considerat gations of the parties to this cerned by the following document the solicitation, if any, and (criffications, and specifications, reference herein. (Attachment de Of Signer (Type Or Print)	nices/Costs latement out outracting Officer contractor is copies to deliver all items identified above itos stated herein outract shall be ents: (a) this tis (a) this s, as are attached	16. Table Of C Page(s) (X) 2 3 X Will Complete 18. A Solicitati changes hereby a award ee the Gove further of	ISG. 1 ontents Section Part III - Part III - Fart IV - K M Item 17 Or 1 ward (Continuo Number made by you eccepted as to no number of the contractual of	Contract List of I	Descript Clauses act Clauses act Clauses act Clauses becaments, Exhibits, f Altachments stations And Instruct sentations, Certifica Statements of Offer , Coads, and Notice ation Factors for Aw dicable not required to sign t diditions or changes a is listed above and or act which consists of and your offer, and is necessary. Theer MIL [309] 782-322	And Other And Ot	Your offer additions or full above, is tion sheets. I documents: (contract. No
17	Section A B C D E F G G H Contractor to sign this fffice.) Cos rm all the s my continuates and oblic to and gove ontract, (b) attations, cer porated by me And Tit me of Conte	Description Part I - The Schedule Solicitation/Contract Form Supplies or Services and Pr Description/Spees,/Work St Packaging and Marking Inspection and Acceptance Contract Administration D Special Contract Requirem Co 's Negotiated Agreement (Co s document and return stractor agrees to furnish and cervices set forth or otherwise ation sheets for the considerat gations of the parties to this cerned by the following document the solicitation, if any, and (criffications, and specifications, reference herein. (Attachment de Of Signer (Type Or Print)	nta nta nents outracting Officer outracting items identified above tion stated herein outract all items identified above tion stated herein outract shall be ents: (a) this) such provisions , as are attached atts are listed	16. Table Of C Page(s) (X) 2 3 X Will Complete 18. A Solicitati changes hereby a award ee the Gove further of	ISG. 1 ontents Section Part III- Part III- Fart IV- K M Item 17 Or 1 ward (Contr ion Number made by you coepted as to onsummates rement's so contractual of	Contract List of I	Descript Clauses act Clauses act Clauses act Clauses becaments, Exhibits, f Altachments stations And Instruct sentations, Certifica Statements of Offer , Coads, and Notice ation Factors for Aw dicable not required to sign t diditions or changes a is listed above and or act which consists of and your offer, and is necessary. Theer MIL [309] 782-322	And Other And Ot	Your offer of full above, is tion sheets. I documents: (contract. No

Reference No. of Document Being Continued Page 2 of 5 CONTINUATION SHEET PHN/SHN W52H09-05-D-0260 MOD/AMD

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION A - SUPPLEMENTAL INFORMATION

1. CONTRACT W52H09-05-D-0260 IS AMARDED TO OPTEX SYSTEMS, INC. THIS CONTRACT IS A 5-YEAR, FIRM FIXED PRICE, INDEFINITE QUANTITY (IDI-CONTRACT (SEE PAR 16.504) POR THE POLLOWING ITEMS:

CLIN 0001, M137A2 PANGRAMIC TELESCOPE, MSH: 1240-01-483-6103, P/N: 12984713

CLIN 0002, M137A3 PANCRAMIC TELESCOPE, MSM: 1240-01-483-6100, P/H: 12984775

- 2. THIS CONTRACT CONTAINS A REQUIREMENT FOR FIRST ARTICLE TESTING (SEE CLAUSES 856016 AND 1F7116). INSPECTION/ACCEPTANCE FOR THE PIRE ARTICLE TEST REPORT WILL BE ORIGIN/DESTINATION; FOR IS DESTINATION.
- 3. DELIVERY PRODUCTION RATES SHALL BE AS PULLOWS:

CLIN 0001AA - FIRST ARTICLE TEST (PAT) REPORT:

CLIN 0001AB - PRODUCTION OTY WITH FAT:

300 ADA (AFTER DATE OF AMARD)

450 ADA, INITIAL PRODUCTION OF 25, WITH 25 PER MONTH

THEREAFTER

DELIVERY ORDERS SUBSEQUENT TO THE MINIMUM GUARANTEED GTY AND TO FAT APPROVAL:

270 ADA, INITIAL PRODUCTION OF 25, WITH 25 PER MONTH THURRAPTER

CLIN 0002AA - PRODUCTION OTY WITHOUT FAT:

450 ADA, INITIAL PRODUCTION OF 10, WITH 10 PER MONTH THEREAFTER

DELIVERY ORDERS ISSUED SUBSEQUENT TO DELIVERY ORDER 0001: 270 ADA, INITIAL PRODUCTION OF 10, WITH 10 PER MONTH

THEREAFTER

EARLIER DELIVERY IS ACCEPTABLE IF ACCOMPLISHED AT MC ADDITIONAL COST TO THE GOVERNMENT.

4. FOR ADMINISTRATIVE PURPOSES, WHEN MULTIPLE APPROPRIATION/FUND TYPES ARE USED ON THE SAME DELIVERY ORDER, THE CLIN STRUCTURE SHALL I AS FOLLOWS:

CLIN 0001AB - PRODUCTION QTY WITH PAT

CLIN 0001AC - PRODUCTION OTY WITH PAT

CLIN 0001AD - PRODUCTION OTY WITH PAT

CLIN DODZAA - PRODUCTION QTY WITHOUT PAT

CLIN 0002AB - PROCUDITION OTY WITHOUT PAT

CLIN 0002AC - PRODUCTION OTY WITHOUT PAT, BTC.

5. THE PERIOD OF PERFORMANCE UNDER THIS IDIQ CONTRACT IS FIVE YEARS. THE ORDERING PERIODS (OP) ARE AS FOLLOWS:

ORDERING PERIOD (CP) 1: AMARD DATE - 30 JUN 2006

ORDERING PERIOD (OP) 2: 1 JUL 2006 - 30 JUN 2007 GRDERING PERIOD (OP) 3: 1 JUL 2007 - 30 JUN 2008 ORDERING PERIOD (OP) 4: 1 JUL 2008 - 30 JUN 2009

ORDERING FERIOD (OP) 5: 1 JUL 2009 - 30 JUN 2010

- 6. THE PIRM FIXED PRICES FOR ALL PERFORMANCE PERIODS ARE REPLECTED ON ATTACHMENT 001, DATED JULY 6, 2005, AS PROVIDED BY THE CONTRACTO IN RESPONSE TO SOLICITATION W52809-D5-R-0051, AS AMENDED.
- 7. ALL DELIVERIES ARE TO BE FOR DESTINATION. EACH DELIVERY ORDER WILL PROVIDE THE SHIPPING DESTINATIONS. EACH DELIVERY GROER WILL REFLECT THE PRICE FOR THE QUANTITY RANGE THAT APPLIES. ALL DELIVERY CROERS WILL BE ISSUED UNILATERALLY BY THE GOVERNMENT WITH FIRM DELIVERY DATES.
- 8. THE GOVERNMENT'S PROJECTED MINIMUM QUANTITY, IDENTIFIED IN SOLICITATION MERCHOS-05-R-0051, WAS AMENDED BY DISCUSSION LETTER DATED TACH, FOR CLIN 0001. THE GOVERNMENT'S COLY LIABILITY UNDER THIS CONTRACT IS FOR THE MINIMUM QUANTITY JUNE 30, 2005, AS FOLLOWS: IDENTIFIED ABOVE FOR THE FIRST PERFORMANCE PERIOD. THE GUARANTEED MINIMUM QUANTITY WILL BE CELIGATED AT TIME OF AWARD OF THIS IDEQ CONTRACT AS DELIVERY ORDER 0001.
- 9. ALL TERMS AND CONDITIONS OF REQUEST FOR PROPOSAL WESHOW-05-R-0051, AMERICANTS THERETO, AND THE CONTRACTOR'S FINAL PROPOSAL REVISION, DATED JULY 8, 2005, ARE HEREBY INCORPORATED.

*** END OF NARRATIVE A COS ***

Page 3 of s Reference No. of Document Being Continued CONTINUATION SHEET PHN/SHN W52R09-05-D-0260 MOD/AMD

ITEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS				
1001	SECURITY CLASS: Unclassified				
001AA	DATA ITEM	1	TO	\$\$	55
	NOCN: FIRST ARTICLE TEST REPORT				
	Packaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Destination Government Approval/Disapproval Days: 10				
	Deliveries or Performance DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD SO1 3 DEL REL CD QUANTITY DAYS APTER AMARD 001 1 0300				
	FOB POINT: Destination				
	SKIP TO: (255555) TACOM-ROCK ISLAND ATTH AMSTA-LC-CPA NOCK ISLAND IL 61299-7630				
001AB	PRODUCTION GTY W/FAT		EX	\$\$	
	NOUN: N137A2 PANORAMIC TELESCOPE				
	Description/Specs./Work Statement TOP DRAWING NR: 12584713				
	Packaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
	POB POINT: Destination				
	SHIP TO: FREIGHT ADDRESS (W52HIC) XU WORS USA OSC ROCK ISL ARSENAL BLDG 299 GILLESPIE AV AND BECK LANE ROCK ISLAND IL 61299-5000				

Reference No. of Document Being Continued PIIN/SIIN W52809-05-D-0260

MOD/AMD

Page 4 of 5

Name of Offeror or Contractor: OPTEX SYSTEMS INC

	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	MARK FOR: ATTN: DAVE HERRERA				
0002	PECM: 1240 PART NR: 12984775 SECURITY CLASS: Unclassified				
0002AA	PROD QTY M/O PAT NOUN: M137A3 PANGRANIC TELESCOPE		EA	\$\$\$	
	Description/Specs,/Work Statement TOP DRAWING NR: 12984775 DATE: 04-NOV-2004				
	Packaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
	FOB POINT: Destination				
0003	DATA ITHM			ss	s** NSP **
	NOUN: CONTRACT DATA REQ LIST SECURITY CLASS: Unclassified				
	CONTRACTOR WILL PREPARE AND DELIVER THE TECHNICAL DATA IN ACCORDANCE WITH THE REQUIREMENTS, QUANTITIES AND SCHEDULES SET FORTM IN THE CONTRACT GATA REQUIREMENTS LISTS (DO FORM 1423), EXHIBIT A. IT IS REQUIRED THAT DATA ITEMS BE DELIVERED USING ELECTRONIC MEDIA. REPER TO THE DO FORM 1423 FOR MORE SPECIFIC ELECTRONIC DELIVERY INFORMATION				
	A DD250 IS NOT REQUIRED (End of narrative A001)				
	Inspection and Acceptance				

CONTINUATION SHEET	Reference No. of Document Be	Reference No. of Document Being Continued		
	PHN/SHN W52H19-05-D-0260	MOD/AMD		
Name of Offeror or Contractor: OPTEX SYS	STEMS INC			
CTION J - LIST OF ATTACHMENTS				
List of Addenda	Title	Numb		
	70 67 -			

	OF SOLICITATI	O. W.HODII ICAII	ON OF CONTRACT			
2. Amendment/Modifi	ication No.	3. Effective Date	4. Requisition/Purchase Req	Pirm-Pixed No.		o. (If applicable)
P00001		2006AFR25	SEE SCHEDULE			
6. Issued By		Code W52H09	7. Administered By (If other	than Item 6)		Code S4402A
TACOM-BOCK ISLA	MID		DCMA DALLAS			544028
AMSTA-LC-CPA-C			600 NORTH PEARL STRE	TET .		
	ON (309)782-4301		SUITE 1630			
ROCK ISLAND IL	61299-7630	- 1	DALLAS TX 75201-2643			
EMAIL: CHRISTIY	WE CARSONNUS ARMY MIL					
	***		SCD A	PAS 84402A5	703APC AD	P PT HQ0339
. Name And Address	Of Contractor (No., Stre	et, City, County, State and	Zip Code)	9A. Amendme	nt Of Solicitat	ion No.
OPTEX SYSTEMS I						
1420 PRESIDENTI			1 1	9B. Dated (See	Item 11)	
RICHARDSON, TX	75081-2769			- an a mile quit		
			X	10A. Modifica	tion Of Contra	et/Order No.
			⊢	W52H09-05-D-	0260	
	Other Small Business	Performing in U.S.		10B. Dated (Se		
ode OBK64	Facility Code			2005AUG03		
			S TO AMENDMENTS OF SO			
The above number	ered solicitation is amend	ed as set forth in item 14.	The hour and date specified fo	r receipt of Of	Ters	
is extended.	is not extended.					
Offers must acknow	vledge receipt of this ame	ndment prior to the hour as	nd date specified in the solicita	tion or as ame	nded by one o	f the following methods:
(a) By completing it	ems 8 and 15, and return	ing copies of	the amendments: (b) By ackn	owledging reco	ant of this area	andmont on each copy of the
offer submitted; or	(c) By separate letter or t	elegram which includes a r	eference to the solicitation and	t amendment o	numbers FAD	TIPE OF VOUR
SPECIFIED MAY	PESULT IN DEJECTION	N OF YOUR OFFER ICE	NATED FOR THE RECEIPT y virtue of this amendment you	OF OFFERS	PRIOR TO TE	IE HOUR AND DATE
change may be mad	e by telegram or letter, n	rovided each telegram or le	y virtue of this amendment you efter makes reference to the so	desire to char	ige an offer al	ready submitted, such
opening hour and d	ate specified	to tinen each teleStam of the				t, and is received prior to th
opening nour and c.	wite apreciation.			action and t		
2. Accounting And A	ppropriation Data (If req			and t		
	ppropriation Data (If req					•
2. Accounting And A	ppropriation Data (If req LIGATION DATA	uired)				
2. Accounting And A	ppropriation Data (If req LIGATION DATA	uired) ITEM ONLY APPLIES TO	D MODIFICATIONS OF CON	TRACTS/OR		
2. Accounting And Apple to one KIND MOD CODE: A. This Change	ppropriation Data (If req LIGATION DATA 13, THIS 6 Order is Issued Pursuan	uired) ITEM ONLY APPLIES TO It Modifies The Contract It To:) MODIFICATIONS OF CON	TRACTS/ORI	DERS	th In Item 14 Are Made In
2. Accounting And A NO CHANGE TO 08 KIND MOD CODE: A. This Change The Contra	ppropriation Data (If req LIGATION DATA 13, THIS 6 c Order is Issued Pursuan ct/Order No. In Item 10A	uired) ITEM ONLY APPLIES TO It Modifies The Contract It To:	O MODIFICATIONS OF CON to Order No. As Described In I	TRACTS/OR! tem 14.	DERS nanges Set For	th In Item 14 Are Made In
2. Accounting And A MO CHANGE TO OR KIND MOD CODE: A. This Change The Contra	ppropriation Data (If req LIGATION DATA 13, THIS corder is Issued Pursuan ct/Order No. In Item 10A fumbered Contract/Orde	uired) ITEM ONLY APPLIES TO It Modifies The Contract It To:	D MODIFICATIONS OF CON Order No. As Described In I	TRACTS/OR! tem 14.	DERS nanges Set For	th In Item 14 Are Made In
Z. Accounting And A MO CRANGE TO OS KIND MOD CODE: A. This Change The Contra B. The Above N Set Forth In	ppropriation Data (If req LIGATION DATA 13, THIS 6 Order is Issued Pursuan ct/Order No. In Item 10A fumbered Contract/Orde n Item 14, Pursuant To Ti	uired) ITEM ONLY APPLIES TO It Modifies The Contract It To: It Is Modified To Reflect The	D MODIFICATIONS OF CON trorder No. As Described In I se Administrative Changes (su (b).	TRACTS/OR! tem 14.	DERS nanges Set For	th In Item 14 Are Made In
A. This Change The Contra A. This Change The Contra B. The Above N Set Forth In	ppropriation Data (If req LIGATION DATA 13. THIS 8 Order is Issued Pursuan ct/Order No. In Item 10A (umbered Contract/Order Item 14, Pursuant To Ti mental Agreement Is Ente	uired) ITEM ONLY APPLIES TO It Modifies The Contrac it To: r Is Modified To Reflect The Authority of FAR 43,103 ered Into Parsuant To Auth	D MODIFICATIONS OF CON trorder No. As Described In I se Administrative Changes (su (b).	TRACTS/OR! tem 14.	DERS nanges Set For	th In Item 14 Are Made In
A. This Change The Contra B. The Above N C. This Suppler C. This Suppler D. Other (Speci	ppropriation Data (If req LIGATION DATA 13. THIS 8 Order is Issued Pursuan et/Order No. In Item 10A (umbered Contract/Order Item 14, Pursuant To Ti mental Agreement Is Enter ify type of modification as	uired) ITEM ONLY APPLIES TO It Modifies The Contrac it To: r Is Modified To Reflect The Authority of FAR 43,103 ered Into Parsuant To Auth	D MODIFICATIONS OF CON trorder No. As Described In I se Administrative Changes (su (b).	TRACTS/OR! tem 14.	DERS nanges Set For	th In Item 14 Are Made In
A. This Change The Contra B. The Above N Set Forth In C. This Supplet D. Other (Speci	ppropriation Data (If req LIGATION DATA 13. THIS conder is Issued Pursuan ct/Order No. In Item 10A fumbered Contract/Order is Item 14. Pursuant To Ti mental Agreement Is Enter ify type of modification as	uired) ITEM ONLY APPLIES TO It Modifies The Contract To: It To: It Is Modified To Reflect The Authority of FAR 43.103 ared Into Parsuant To Author authority) is required to sign to	D MODIFICATIONS OF CON tr/Order No. As Described In I see Administrative Changes (su (b). sority Of:	TRACTS/OR: tem 14. The Ch	DERS images Set For in paying office	th In Item 14 Are Made In e, appropriation data, etc.)
2. Accounting And Al MO CHANGE TO OR KIND MOD CODE: A. This Change The Contra B. The Above N Set Forth In C. This Supplet D. Other (Speci.	ppropriation Data (If req LIGATION DATA 13. THIS conder is Issued Pursuan ct/Order No. In Item 10A fumbered Contract/Order is Item 14. Pursuant To Ti mental Agreement Is Enter ify type of modification as	uired) ITEM ONLY APPLIES TO It Modifies The Contract To: It To: It Is Modified To Reflect The Authority of FAR 43.103 ared Into Parsuant To Author authority) is required to sign to	D MODIFICATIONS OF CON th'Order No. As Described In I see Administrative Changes (su (b).	TRACTS/OR: tem 14. The Ch	DERS images Set For in paying office	th In Item 14 Are Made In e, appropriation data, etc.)
A. This Change The Contra A. This Change The Contra B. The Above N Set Forth In C. This Supplet D. Other (Speci	ppropriation Data (If req LIGATION DATA 13. THIS conder is Issued Pursuan ct/Order No. In Item 10A fumbered Contract/Order is Item 14. Pursuant To Ti mental Agreement Is Enter ify type of modification as	uired) ITEM ONLY APPLIES TO It Modifies The Contract To: It To: It Is Modified To Reflect The Authority of FAR 43.103 ared Into Parsuant To Author authority) is required to sign to	D MODIFICATIONS OF CON tr/Order No. As Described In I see Administrative Changes (su (b). sority Of:	TRACTS/OR: tem 14. The Ch	DERS images Set For in paying office	th In Item 14 Are Made In e, appropriation data, etc.)
A. This Change The Contra A. This Change The Contra B. The Above N Set Forth In C. This Supplet D. Other (Speci	ppropriation Data (If req LIGATION DATA 13. THIS 13. THIS 15. Order is Issued Pursuan ct/Order No. In Item 10A (umbered Contract/Order Item 14, Pursuant To Ti mental Agreement Is Ente ify type of modification as Contractor X is not, endment/Modification (O	uired) ITEM ONLY APPLIES TO It Modifies The Contract To: It To: It Is Modified To Reflect The Authority of FAR 43.103 ared Into Parsuant To Author authority) is required to sign to	D MODIFICATIONS OF CON tr/Order No. As Described In I see Administrative Changes (su (b). sority Of:	TRACTS/OR: tem 14. The Ch	DERS images Set For in paying office	th In Item 14 Are Made In e, appropriation data, etc.)
A. This Change The Contra A. This Change The Contra B. The Above N Set Forth In C. This Supplet D. Other (Speci	ppropriation Data (If req LIGATION DATA 13. THIS 13. THIS 15. Order is Issued Pursuan ct/Order No. In Item 10A (umbered Contract/Order Item 14, Pursuant To Ti mental Agreement Is Ente ify type of modification as Contractor X is not, endment/Modification (O	uired) ITEM ONLY APPLIES TO It Modifies The Contract To: It To: It Is Modified To Reflect The Authority of FAR 43.103 ared Into Parsuant To Author authority) is required to sign to	D MODIFICATIONS OF CON tr/Order No. As Described In I see Administrative Changes (su (b). sority Of:	TRACTS/OR: tem 14. The Ch	DERS images Set For in paying office	th In Item 14 Are Made In e, appropriation data, etc.)
A. This Change The Contra A. This Change The Contra B. The Above N Set Forth In C. This Supplet D. Other (Speci	ppropriation Data (If req LIGATION DATA 13. THIS 13. THIS 15. Order is Issued Pursuan ct/Order No. In Item 10A (umbered Contract/Order Item 14, Pursuant To Ti mental Agreement Is Ente ify type of modification as Contractor X is not, endment/Modification (O	uired) ITEM ONLY APPLIES TO It Modifies The Contract To: It To: It Is Modified To Reflect The Authority of FAR 43.103 ared Into Parsuant To Author authority) is required to sign to	D MODIFICATIONS OF CON tr/Order No. As Described In I see Administrative Changes (su (b). sority Of:	TRACTS/OR: tem 14. The Ch	DERS images Set For in paying office	th In Item 14 Are Made In e, appropriation data, etc.)
A. This Change The Contra A. This Change The Contra B. The Above N Set Forth In C. This Supplet D. Other (Speci	ppropriation Data (If req LIGATION DATA 13. THIS 13. THIS 15. Order is Issued Pursuan ct/Order No. In Item 10A (umbered Contract/Order Item 14, Pursuant To Ti mental Agreement Is Ente ify type of modification as Contractor X is not, endment/Modification (O	uired) ITEM ONLY APPLIES TO It Modifies The Contract To: It To: It Is Modified To Reflect The Authority of FAR 43.103 ared Into Parsuant To Author authority) is required to sign to	D MODIFICATIONS OF CON tr/Order No. As Described In I see Administrative Changes (su (b). sority Of:	TRACTS/OR: tem 14. The Ch	DERS images Set For in paying office	th In Item 14 Are Made In e, appropriation data, etc.)
A. This Change The Contra A. This Change The Contra B. The Above N Set Forth In C. This Supplet D. Other (Speci	ppropriation Data (If req LIGATION DATA 13. THIS 13. THIS 15. Order is Issued Pursuan ct/Order No. In Item 10A (umbered Contract/Order Item 14, Pursuant To Ti mental Agreement Is Ente ify type of modification as Contractor X is not, endment/Modification (O	uired) ITEM ONLY APPLIES TO It Modifies The Contract To: It To: It Is Modified To Reflect The Authority of FAR 43.103 ared Into Parsuant To Author authority) is required to sign to	D MODIFICATIONS OF CON tr/Order No. As Described In I see Administrative Changes (su (b). sority Of:	TRACTS/OR: tem 14. The Ch	DERS images Set For in paying office	th In Item 14 Are Made In e, appropriation data, etc.)
2. Accounting And Al MO CHANGE TO OB KIND MOD CODE: A. This Change The Contra B. The Above N Set Forth In C. This Supples D. Other (Speci	ppropriation Data (If req LIGATION DATA 13. THIS 13. THIS 15. Order is Issued Pursuan et/Order No. In Item 10A fumbered Contract/Order Item 14, Pursuant To Ti mental Agreement Is Ente ify type of modification as Contractor is not, endment/Modification (O	uired) ITEM ONLY APPLIES TO It Modifies The Contract To: It To: It Is Modified To Reflect The Authority of FAR 43.103 ared Into Parsuant To Author authority) is required to sign to	D MODIFICATIONS OF CON tr/Order No. As Described In I see Administrative Changes (su (b). sority Of:	TRACTS/OR: tem 14. The Ch	DERS images Set For in paying office	th In Item 14 Are Made In e, appropriation data, etc.)
A. Accounting And Al MO CHANGE TO OS KIND MOD CODE: A. This Change The Contra B. The Above N Set Forth In C. This Supplem D. Other (Special IMPORTANT: Contract Experience Contract Contrac	ppropriation Data (If req LIGATION DATA 13. THIS 13. THIS 13. THIS 15. Order is Issued Pursuan ct/Order No. In Item 10A fumbered Contract/Order Item 14, Pursuant To Ti mental Agreement Is Ente ify type of modification at Contractor X is not, endment/Modification (O	uired) ITEM ONLY APPLIES TO It Modifies The Contract It To: It To: It Is Modified To Reflect The Authority of FAR 43.100 ared Into Pursuant To Authority is required to sign to reganized by UCF section by	o MODIFICATIONS OF CON to Order No. As Described In I see Administrative Changes (su (b). sority Of: his document and return cadings, including solicitation	TRACTS/ORI	DERS nanges Set For in paying offic ropies to the Is et matter whe	th In Item 14 Are Made In e, appropriation data, etc.) suing Office. re feasible.)
2. Accounting And Al MO CHANGE TO OB KIND MOD CODE: A. This Change The Contra B. The Above N C. This Suppler D. Other (Special MPORTANT: C. Description Of Amsee Contract	ppropriation Data (If req LIGATION DATA 13. THIS 13. THIS 13. THIS 15. Order is Issued Pursuan ct/Order No. In Item 10A fumbered Contract/Order Item 14, Pursuant To Ti mental Agreement Is Ente ify type of modification at Contractor X is not, endment/Modification (O	uired) ITEM ONLY APPLIES TO It Modifies The Contract It To: It To: It Is Modified To Reflect The Authority of FAR 43.100 ared Into Pursuant To Authority is required to sign to reganized by UCF section by	D MODIFICATIONS OF CON tr/Order No. As Described In I see Administrative Changes (su (b). sority Of:	TRACTS/ORI	DERS nanges Set For in paying offic ropies to the Is et matter whe	th In Item 14 Are Made In e, appropriation data, etc.) suing Office. re feasible.)
2. Accounting And Al MO CHANGE TO OR KIND MOD CODE: A. This Change The Contra B. The Above N Set Forth In C. This Supplem D. Other (Special Important: Contract Expiration Contract E	ppropriation Data (If req LIGATION DATA 13. THIS 13. THIS 13. THIS 15. Order is Issued Pursuan ct/Order No. In Item 10A fumbered Contract/Order Item 14, Pursuant To Ti mental Agreement Is Ente ify type of modification at Contractor X is not, endment/Modification (O	uired) ITEM ONLY APPLIES TO It Modifies The Contract It To: It To: It Is Modified To Reflect The Authority of FAR 43.100 ared Into Pursuant To Authority is required to sign to reganized by UCF section by	o MODIFICATIONS OF CON to Order No. As Described In I be Administrative Changes (su (b). hority Of: his document and return cadings, including solicitation	TRACTS/ORI tem 14. The Ch ch as changes i	DERS nanges Set For in paying offic ropies to the Is ct matter whe	th In Item 14 Are Made In e, appropriation data, etc.) suing Office. re feasible.)
2. Accounting And Al MO CHANGE TO OR KIND MOD CODE: A. This Change The Contra B. The Above N Set Forth In C. This Supplem D. Other (Special Important: Contract Expiration Contract E	ppropriation Data (If req LIGATION DATA 13. THIS 13. THIS 15. Order is Issued Pursuan ct/Order No. In Item 10A Sumbered Contract/Order Is Item 14, Pursuant To Ti mental Agreement Is Enti- ify type of modification as Contractor X is not, endment/Modification (O FOR DESCRIPTION IN Date: 2010JUNEO	uired) ITEM ONLY APPLIES TO It Modifies The Contract It To: It To: It Is Modified To Reflect The Authority of FAR 43.100 ared Into Pursuant To Authority is required to sign to reganized by UCF section by	o MODIFICATIONS OF CON to Order No. As Described In I to Administrative Changes (su (b). to ority Of: his document and return cadings, including solicitation meed in item 9A or 10A, as her 16A. Name And Title O	TRACTS/ORI tem 14. The Ch ch as changes i	DERS nanges Set For in paying office repries to the Is et matter whe	th In Item 14 Are Made In e, appropriation data, etc.) suing Office. re feasible.)
2. Accounting And Al MO CHANGE TO OR KIND MOD CODE: A. This Change The Contra B. The Above N Set Forth In C. This Supplem D. Other (Special Management of Amagement Expiration Of Amagement Expiration Accept as provided her and effect. SA. Name And Title Contractions	ppropriation Data (If req LIGATION DATA 13. THIS 13. THIS 15. Order is Issued Pursuan ct/Order No. In Item 10A formbered Contract/Order Islam 14, Pursuant To Ti mental Agreement Is Ente ify type of modification as Contractor X is not, endment/Modification (O FOR DESCRIPTION Date: 2010JUNNO rein, all terms and conditi	uired) ITEM ONLY APPLIES TO It Modifies The Contract To: It Is Modified To Reflect The Authority of FAR 43.100 ared Into Pursuant To Authority) is required to sign the granized by UCF section here.	o MODIFICATIONS OF CONNOTION OF CONTOR OF CONNOTION OF CONTOR OF CONNOTION OF CONNO	TRACTS/ORI tem 14. The Ch ch as changes i	DERS nanges Set For in paying office repries to the Is et matter whe	th In Item 14 Are Made In e, appropriation data, etc.) suing Office. re feasible.) schanged and in full force or print)
2. Accounting And Al MO CHANGE TO OR KIND MOD CODE: A. This Change The Contra B. The Above N Set Forth In C. This Supplem D. Other (Special Management of Amagement Expiration Of Amagement Expiration Accept as provided her and effect. SA. Name And Title Contractions	ppropriation Data (If req LIGATION DATA 13. THIS 13. THIS 15. Order is Issued Pursuan ct/Order No. In Item 10A formbered Contract/Order Islam 14, Pursuant To Ti mental Agreement Is Ente ify type of modification as Contractor X is not, endment/Modification (O FOR DESCRIPTION Date: 2010JUNNO rein, all terms and conditi	uired) ITEM ONLY APPLIES TO It Modifies The Contract It To: It To: It Is Modified To Reflect The Authority of FAR 43.100 ared Into Pursuant To Authority is required to sign to reganized by UCF section by	o MODIFICATIONS OF CON to Order No. As Described In I to Administrative Changes (su (b). to ority Of: his document and return cadings, including solicitation meed in item 9A or 10A, as her 16A. Name And Title O	TRACTS/ORI tem 14. The Ch ch as changes i	DERS nanges Set For in paying office repries to the Is et matter whe	th In Item 14 Are Made In e, appropriation data, etc.) suing Office. re feasible.)
2. Accounting And Al MO CHANGE TO OR KIND MOD CODE: A. This Change The Contra B. The Above N Set Forth In C. This Supplem D. Other (Special Important: C) 4. Description Of Amage See SECOND PAGE Contract Expiration Except as provided here and effect. SA. Name And Title Contracts	ppropriation Data (If req LIGATION DATA 13. THIS 13. THIS 15. Order is Issued Pursuan ct/Order No. In Item 10A formbered Contract/Order Islam 14, Pursuant To Ti mental Agreement Is Ente ify type of modification as Contractor X is not, endment/Modification (O FOR DESCRIPTION Date: 2010JUNNO rein, all terms and conditi	uired) ITEM ONLY APPLIES TO It Modifies The Contract To: It Is Modified To Reflect The Authority of FAR 43.100 ared Into Pursuant To Authority) is required to sign the granized by UCF section here.	D MODIFICATIONS OF CON th'Order No. As Described In I see Administrative Changes (su (b). sority Of: his document and return cadings, including solicitation need in item 9A or 10A, as her 16A. Name And Title O VICKI ARLGRINGUS. A 16B. United States Of A	TRACTS/ORI tem 14. The Ch ch as changes i contract subjectofore change ff Contracting	DERS nanges Set For in paying office repries to the Is et matter whe	th In Item 14 Are Made In e, appropriation data, etc.) suing Office. re feasible.) schanged and in full force or print) 16C. Date Signed
2. Accounting And Al MO CHANGE TO OR KIND MOD CODE: A. This Change The Contra B. The Above N Set Forth In C. This Suppler D. Other (Speci IMPORTANT: C 4. Description Of Amsee SECOND PAGE Contract Expiration Except as provided her and effect. SA. Name And Title O SB. Contractor/Offere	ppropriation Data (If req LIGATION DATA 13. THIS 13. THIS 15. Order is Issued Pursuan ct/Order No. In Item 10A formbered Contract/Order Islam 14, Pursuant To Ti mental Agreement Is Ente ify type of modification as Contractor X is not, endment/Modification (O FOR DESCRIPTION Date: 2010JUNNO rein, all terms and conditi	uired) ITEM ONLY APPLIES TO It Modifies The Contract To: It Is Modified To Reflect The Authority of FAR 43.100 ared Into Pursuant To Authority) is required to sign the granized by UCF section here.	D MODIFICATIONS OF CONNICORDER No. As Described In Interview Changes (sue Administrative Changes (sue (b)). By MODIFICATIONS OF CONNICORDER (sue Administrative Changes (sue (b)). By MODIFICATIONS OF CONNICORDER (sue Administrative Changes (sue (b)). By MODIFICATIONS OF CONNICORDER (sue Administrative Changes (sue (b)). By MODIFICATIONS OF CONNICORDER (sue (sue Administrative Changes (sue (sue (sue (sue (sue (sue (sue (s	TRACTS/ORI tem 14. The Ch ch as changes i	DERS nanges Set For n paying office ropies to the Is et matter whe	th In Item 14 Are Made In e, appropriation data, etc.) suing Office. re feasible.) schanged and in full force or print)

CONTINUATION SHEET	Reference No. of Document Be	Page 2 of 4	
CONTENENTION SHEET	PHN/SHN W52H09-05-D-0260	MOD/AMD P00001	

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION A - SUPPLEMENTAL INFORMATION

THE PURPOSE OF THIS MODIFICATION TO BASIC AWARD W52809-05-D-0240 IS TO:

- 1) INCORPORATE AN ASSIGNMENT OF CLAIMS PER FAR 32.801
- 2) DELETE ALL REFERENCE TO TRITIUM THROUGHOUT THIS AWARD, MIL SPEC, TDP, OR ANY OTHER ATTACHMENT ASSOCIATED WITH THIS AWARD.
- 3) DELETE REPERENCE TO GAPS AND AIR. THEY DO NOT APPLY.
- 4) INCORPORATE THE POLLOWING ECPS AT NO COST TO THE GOVERNMENT:

H04A2062, H04A5016, H04A5005, H04A2074, M05A2044.

5) Incorporate the following verbiage in regards to the TDF, RCFs, ect.:

"On all drawings where Finish 4.10 is called out as a cleaning operation, any method of vapor degreesing or solvent cleaning that leaves a clean and water break free surface, and removes any organic conteminants or other interfering films is acceptable."

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

*** END OF NARRATIVE A 005 ***

Reference No. of Document Being Continued
Page 3 of 4

PIN/SIN W52H09-05-D-0269 MOD/AMD F00001

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION I - CONTRACT CLASSES

Statum Regulatory Cite Title Date
I-1 ADDED 52.232-23 ASSIGNMENT OF CLASSES

Reference No. of Document Being Continued
MOD/AMD F00001

Page 3 of 4

Page 3 of 4

Page 3 of 4

CONTINUATION SHEET	Reference No. of Document Be	Page 4 of 4	
CONTINUATION SHEET	PHN/SHN W52H09-05-D-0260	MOD/AMD P00001	

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION J - LIST OF ATTACHMENTS

AMENDMENT OF SOLICIT	ATION/MODIFICAT	ION OF CONTRACT	1. Contract Firm-Fixed		Page 1 Of3
2. Amendment/Modification No.	3. Effective Date	4. Requisition/Purchase Re-			o. (If applicable)
P00002	2006MAY18	SER SCHEDULE		1000,1000,000	
Issued By TACOM-ROCK ISLAND AMSTA-LC-CFA-C CHRISTINE CARSON (309)702-4301 ROCK ISLAND IL 61259-7630	Софе м52но9	7. Administered By (If other DCMA DALLAS 400 NORTH PEARL STI SUITE 1610 DALLAS TX 75201-284	REET		Code \$44028
EMAIL: CHRISTINE.CARSONBUS.ARM	Y.MIL	SCD A	B46 644033	5703APC AD	D DT weens
Name And Address Of Contractor (No.	., Street, City, County, State and	10.00		ent Of Solicitat	
OPTEX SYSTEMS INC	4		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	on or owner	
1420 PRESIDENTIAL DR			9B. Dated (Se	e Item II)	
RICHARDSON, TX 75081-2769			70. Daica (Sc	e nem itt	
		X	10A. Medifici	ation Of Contra	act/Order No.
TYPE BUSINESS: Other Small Bus:	ness berforming in H S		W52H09-05-D		
ode COK64 Facility Code			10B. Dated (S 2005A0003	ee Item 13)	
	II. THIS ITEM ONLY APPLI	ES TO AMENDMENTS OF S		NS	
Offers must acknowledge receipt of thi (a) By completing items 3 and 15, and it offer submitted; or (c) By separate lett ACKNOWLEDGMENT TO BE RECI SPECIFIED MAY RESULT IN REJE- change may be made by telegram or let opening hour and date specified.	returning copies or or telegram which includes a EIVED AT THE PLACE DESIG CTION OF YOUR OFFER. If	of the amendments: (b) By act reference to the solicitation a GNATED FOR THE RECEIP by virtue of this amendment y	enowledging rec nd amendment T OF OFFERS on desire to cha	eipt of this am numbers. FAI PRIOR TO TI inge an offer al	endment on each copy of the LURE OF YOUR HE HOUR AND DATE ready submitted, such
Accounting And Appropriation Data NO CHANGE TO OBLIGATION DATA KIND MOD CODE: 8	THIS ITEM ONLY APPLIES T			RDERS	
A. This Change Order is Issued Po	ersuant To:	act/Order No. As Described In		hanges Set For	th In Item 14 Are Made In
B. The Above Numbered Contract	Order Is Modified To Reflect	The Administrative Changes (such as changes	in paying offic	e, appropriation data, etc.)
C. This Supplemental Agreement	To The Authority of FAR 43.1 Is Entered Into Pursuant To Au	- Address			
D. Other (Specify type of modifica		au peri de la carrier			
IMPORTANT: Contractor Description Of Amendment/Modificat	THE RESERVE OF THE PERSON NAMED IN COLUMN 2 IS NOT THE OWNER.	this document and return		copies to the Is	
SEE SECOND PAGE FOR DESCRIPTION	197				,
Contract Expiration Date: 2010JUN	30				
cept as provided herein, all terms and o		renced in item 9A or 10A, as h	eretofore chang	ged, remains w	nchanged and in full force
d effect. A. Name And Title Of Signer (Type or	print)	16A. Name And Title VICKI ANLGRIM VICKI ANLGRIMSOS			or print)
B. Contractor/Offeror	15C. Date Signed	16B. United States Of	f America		16C. Date Signed
(Signature of person authorized to	sign)	By (Signature)	of Contracting	Officer)	2006MAY18
SN 7540-01-152-8070		30,105.02	Compacting !	THE RESIDENCE OF THE PERSON NAMED IN	EODM 10 (DEV 18.91)

PREVIOUS EDITIONS UNUSABLE

STANDARD FORM 30 (REV. 10-83) Prescribed by GSA FAR (48 CFR) 53,243

Reference No. of Document Being Continued

PHN/SHN W52809-05-D-0260

MOD/AMD P00002

Page 2 of 3

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION A - SUPPLEMENTAL INFORMATION THE PURPOSE OF THIS MODIFICATION IS TO:

- 1) INCORPORATE SCPS H04A2076, N04A5007, H04A5012.
- 2) AS A RESULT OF THE INCORPORATION THE THE ECFS, THE UNIT PRICES FOR CLINS 0001 AND 0002 HAVE INCREASED BY



OR UNIT. REVISED

- 3) CORRECT VERBIAGE IN MIL-T-48554:
- a) In paragraph 3.6.2, "...3.5.8 through 3.5.9.2 inclusive..." should be replaced by "...3.11.6 through 3.11.7.2 inclusive and 3.11.2.5..."
- b) In paragraph 3.6.3, the sentence *15 in each direction of 1 mutually perpendicular axes* and the word "each* at the end of the sentence: "Vertical: >50g half sine wave .010 sec. +/- .001 sec. duration, 15 each* should be removed.
- c) In paragraph 3.6.4.2, in the last sentence *...shall exhibit no evidence of damage or physical failure and shall meet the requirements of this specification.** the word "the" should be replaced with the word "all".
- d) In the table heading "At -50 degrees F and +150 degrees F" in paragraph 3.11.6, "+150" should be replaced with "+145"
- e) In paragraph 4.2, the last sentence should read "The 3 telescopes shall be tested in accordance with, and meet the requirements of, Tables I and II and paragraphs 4.9.2 and 4.9.2."
- f) In Table I, the requirement for Vibration "5" should be changed from "3.6.5" to "3.6.4.2" and the Test procedure for Collimation Change should be changed from "4.7.2" to "4.7.3".
- g) The reliability assurance testing, if performed, will be done by the government
- h) In paragraph 4.9.1, "3.7.1" should be changed to "3.6.1", also "3.12" should be changed to "3.11.6 through 3.11.7.2 inclusive" and "3.7.6" should be changed to "3.7 through 3.14 inclusive".
- In paragraph 4.9.3, the first sentence should read "This test is applicable to the Reliability Assurance Samples and First Article Samples only."
- j) In paragraph 4.9.4, the two references to "3.6.5" should both be changed to "3.6.4.2"

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

*** END OF MARRATIVE A COS ***



*Confidential Treatment Requested

CONTI	NUATION SHEET	Reference No. of Document Be		Page 3 of 3	
		PIIN/SIIN W52H09-05-D-0260	MOD/AMD PO	00002	
Name of Offeror	or Contractor: OPTEX SYSTEM	KS INC			1
ECTION 3 - LIST	OF ATTACHMENTS				
	OF ATTACHMENTS				
List of	OF ATTACHMENTS			Number	
	OF ATTACHMENTS	Title	Date	Number of Pages	Transmitted By
List of Addenda	ECP HO4A2076	Title			Transmitted By
List of		Title			Transmitted By

W52H0905D0260

AMEND P0002

*1 INCREASED UNIT PRICE

8. Name And Address C OPTEX SYSTEMS IN 1420 PRESIDENTIA RICHARDSON, TX 7 TYPE BUSINESS: O Code GSK54 The above number is extended,	(309) 782-4301 61299-7630 .CARSONBUS.ABMY.MI M Contractor (No., Str C L DR 5001-2769 ther Small Busines Facility Code	2008JUL17 Code x52H09 L cel, City, County, State and		(If other	PAS NONE 9A. Amendme	ADP I	Code PT HQ0339 n No.	S4402
TACOM-ROCK ISLAN AMSTA-LC-ISC CHRISTINE CARSON BOCK ISLAND IL EMAIL: CHRISTINE S. Name And Address C OPTEX SYSTEMS IN 1420 PRESIDENTIA RICHARDSON, TX 7 TYPE BUSINESS: O Code GSK54 The above number is extended,	(309) 782-4301 61299-7630 .CARSONBUS.ABMY.MI M Contractor (No., Str C L DR 5001-2769 ther Small Busines Facility Code	Code X52H09 L cel, City, County, State and	7. Administered By DCMA TEXAS 600 NORTH PE SUITE 1630 DALLAS TX 75:	(If other	PAS NONE 9A. Amendme		PT HQ0339	S4402
TACOM-ROCK IBLAS AMSTA-LC-IBC CRRISTINE CARSON BOCK ISLAND IL ENAIL: CHRISTINE 8. Name And Address C OPTEX SYSTEMS IN 1420 PRESIDENTIA RICHARDSON, TX 7 TYPE BUSINESS: O Code GSK54 The above number is extended,	(309) 782-4301 61299-7630 .CARSONBUS.ABMY.MI M Contractor (No., Str C L DR 5001-2769 ther Small Busines Facility Code	L ceel, City, County, State and	DCMA TEXAS 600 MORTH PE SUITE 1630 DALLAS IX 75:	ARL STR	PAS NONE 9A. Amendme		PT HQ0339	31102
AMSTA-LC-IBC CHRISTINE CARSON BOCK ISLAND IL EMAIL: CHRISTINE 8. Name And Address (OPTEX SYSTEMS IN 1420 PRESIDENTIA RICHARDSON, TX 7 TYPE BUSINESS: O Code 98864	(309) 782-4301 61299-7630 .CARSONBUS.ABMY.MI M Contractor (No., Str C L DR 5001-2769 ther Small Busines Facility Code	eet, City, County, State and	600 NORTH PE SUITE 1630 DALLAS TX 75:	101-284	PAS NONE 9A. Amendme			
ENAIL: CHRISTINE ENAIL: CHRISTINE 8. Name And Address (OPTEX SYSTEMS IN 1420 PRESIDENTIA RICHARDSON, TX 7 TYPE BUSINESS: O Code OBK64	CARSONNUS ARMY MI of Contractor (No., Str C L DR 5001-2769 ther Small Busines Facility Code	eet, City, County, State and	SUITE 1630 DALLAS IX 75:	101-284	PAS NONE 9A. Amendme			
EMAIL: CHRISTINE B. Name And Address C OPTEX SYSTEMS IN 1420 PRESIDENTIA RICHARDSON, TX 7 TYPE BUSINESS: O Code 08864	CARSONNUS ARMY MI of Contractor (No., Str C L DR 5001-2769 ther Small Busines Facility Code	eet, City, County, State and	DALLAS IX 75		PAS NONE 9A. Amendme			
EMAIL: CHRISTING 8. Name And Address (OPTEX SYSTEMS IN 1420 PRESIDENTIA RICHARDSON, TX 7 TYPE BUSINESS: O Code GBK54 The above number is extended,	CARSONNUS ARMY MI M Contractor (No., Str C L DR 5001-2769 ther Small Busines. Facility Code	eet, City, County, State and	se		PAS NONE 9A. Amendme			
B. Name And Address C OPTEX SYSTEMS IN 1420 PRESIDENTIA RICHARDSON, TX 7 TYPE BUSINESS: O Code GBK54 The above number is extended,	of Contractor (No., Str C L DR 5001-2769 Lber Small Busines Facility Code	eet, City, County, State and		CD.A	9A. Amendme			
8. Name And Address C OPTEX SYSTEMS IN 1420 PRESIDENTIA RICHARDSON, TX 7 TYPE BUSINESS: O Code GSK54 The above number is extended,	of Contractor (No., Str C L DR 5001-2769 Lber Small Busines Facility Code	eet, City, County, State and			9A. Amendme			
OPTEX SYSTEMS IN 1420 PRESIDENTIA RICHARDSON, TX 7 TYPE BUSINESS: O Code GSK54 The above number is extended,	C L DR 5001-2769 ther Small Business		Zip Coury	Ш		ent Of Selectation	a No.	
The above number	L DR 5001-2769 ther Small Busines Facility Code	s Performing in U.S.						
TYPE BUSINESS: 0 Code 98864 The above number is extended,	ther Small Busines	s Performing in U.S.						
TIPE BUSINESS: 0 Code GBK54 The above number is extended,	ther Small Busines	s Performing in U.S.			9B, Dated (See	e Item 11)		
The above number	Facility Code	s Performing in U.S.					444	
The above number	Facility Code	s Performing in U.S.		X	10A. Modifica	ation Of Contract	Order No.	
The above number	Facility Code	s Performing in U.S.		-	W52H09-05-D	-0248/0004		
The above number					10B. Dated (Se	ce Item 13)		
is extended,	11.				2007JUN25			
is extended,		THIS ITEM ONLY APPLIE	ES TO AMENDMEN	rs of s	SOLICITATION	NS		
is extended,	ed solicitation is amen	ded as set forth in item 14.	The hour and date sp	ecified f	for receipt of Of	ffers		
	is not extended.							
		andment orige to the b	and date encoded at the		teatles a	and all her annual	des Calles - Ca	
C. D. C. C. C. C.	edge receipt of this am	endment prior to the hour a	and date specified in t	he solici	itation or as ame	ended by one of t	he following m	ethods:
(a) By completing ite	ms 8 and 15, and retur	ning copies o	of the amendments: (b	By ack	knowledging rec-	eipt of this ame n	dment on each	copy of th
offer submitted; or () By separate letter or	telegram which includes a	reference to the solici	tation ar	nd amendment r	numbers, FAILU	RE OF YOUR	1
ACKNOWLEDGME	NT TO BE RECEIVE	D AT THE PLACE DESIG	NATED FOR THE R	ECEIP	T OF OFFERS	PRIOR TO THE	HOUR AND I	DATE
SPECIFIED MAY R	ESULT IN REJECTION	ON OF YOUR OFFER. If b	y virtue of this amene	dment v	ou desire to cha	nee an offer alre	adv submitted	such
change may be made	by telegram or letter.	provided each telegram or I	letter makes reference	to the	solicitation and	this amendment	and is received	nelas to t
opening hour and da	te specified.	pro-tieto cacii tengrani or i	makes reservance	to the s	ANTENNAME AND I	inis amenument,	and is received	prior to t
2. Accounting And Ap		aulead)						
ACRN: AA MET INC	REASE: \$292,147.50	quirea)						
	13. THIS	S ITEM ONLY APPLIES TO	O MODIFICATIONS	OF CC	ONTRACTS/OR	DERS		
KIND MOD CODE: 8		It Modifies The Contra				and the same of th		
	Order is Issued Pursua				The Cl	hanges Set Forth	In Item 14 Ar	e Made In
	Order No. In Item 10							
Set Forth In	tem 14, Pursuant To	ler Is Modified To Reflect T The Authority of FAR 43.10	ne Administrative Ca (3(b).	anges (s	such as changes	in paying office,	appropriation	data, etc.)
C. This Supplem	ental Agreement Is En	tered Into Pursuant To Aut	therity Of:					
X D. Other (Specif	tone of modification	and anthoday	ACTE COLORS ST.					
b. Other (Specif	type of modification	and authority)						
the same to the same of the sa	entractor X is not		this document and re			copies to the Issu		
4. Description Of Ame	ndment/Modification (Organized by UCF section I	headings, including so	licitatio	m/contract subje	ect matter where	feasible.)	
			10					
SEE SECOND PAGE	FOR DESCRIPTION							
	in all turns and accel	Itlant of the downwart of	enand in its 0.1 1					
Second or provided to	in, an terms and cond	mons of the occument refer	enced in item 9A or 1	A, as h	eretotore chang	geo, remains uncl	aanged and in f	full force
Except as provided here	Signar (Type or pole	1)	164 V 1	of The	Of Cast and	Officer CT	- a-l-tV	
and effect.	signer (13be or brim	0	LISA DEVLI	N		Officer (Type or	r print)	
and effect.		Luca			MMY.MIL (309)	782-5541		and the second
Except as provided here and effect. ISA. Name And Title O		15C. Date Signed	16B, United S	tates Of			T	
and effect.	,	15C. Date Signed	The Country of		f America		16C. Date	Signed
ind effect. ISA. Name And Title O	•	15C. Date Signed						
and effect. 15A. Name And Title O 15B. Contractor/Offero	on authorized to sign)	_8	Ву		/SIGNED/ of Contracting (Signed 08JUL17

Reference No. of Document Being Continued

PHN/SHN W52H09-05-D-024R/0004

Page 2 of 5

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION A - SUPPLEMENTAL INPORPATION
THE PURPOSE OF THIS MODIFICATION 93 TO W52K09-05-F-D-0248 DO 0302 IS TO:

1) INCREASE THE UNIT PRICE PROP

THIS UNIT PRICE ADJUSTMENT REPRESENTS A PORTION OF THE MEGOTIATED EQUITABLE ADJUSTMENT. THE ENTIRE EQUITABLE ADJUSTMENT AMOUNT REPRESENTS A FULL AND COMPLETE SETTLEMENT OF ALL CLAIMS, DEMANDS, AND CAUSES OF ACTION RAISED IN AND ASSOCIATED WITH ITS REQUEST FOR EQUITABLE ADJUSTMENT, DATED 4 MARCH 2008. IN ADDITION, BECAUSE OFFER' SEA WAS SUBMITTED ON A TOTAL COST BASIS, THE FARTIES INTEND THIS AND PULL SETTLINED OF ALL CLAIMS, DEMANDS, AND CAUSES OF ACTION THAT OFFER MAY RAISE FOR ANY INCIDENTS, DIRECTED/CONSTRUCTIVE CHANGES AND ANY OTHER MATTERS, OCCURRING ON GR SEPCRE 4 MARCH 2006, INCLUDING ANY CLAIMS FOR DELAY, UNREALIZED OVERSHAD, ATTORNEY'S PRES, AND ANY OTHER CAUSES OF ACTION, KNOWN OR UNCOKONN TO OPTEX, WHETHER ASSERTED AT THIS TIME OR NOT, ARISING UNDER THIS CONTRACT.

THIS MODIFICATION WILL BUT AFFECT ANY CLAIMS OR CAUSES OF ACTION PERTAINING TO INCIDENTS, DIRECTED/CONSTRUCTIVE CHANGES, AND OTHER MATTERS WHICH OCCUR AFTER 4 MARCH 2008.

2) REVISE THE DELIVERY SCHEDULE, SEE SECTION B.

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

*** END OF NAMEATIVE A0002 ***



Reference No. of Document Being Continued PIIN/SIIN **52H09-05-D-0248/0004 MOD/AMD **1

Page 3 of 5

Name of Offeror or Contractor: OPTEX SYSTEMS INC.

ITEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS				
	±				
0001	NSN: 1240-01-483-5324 PSCN: 19200	1			
	PART 10R: 12984689				
	SECURITY CLASS: Unclassified			X	Λ
		11	9	1	W
	7	W	1	1	V
01AB	PRODUCTION CHANTITY	No.	EA		-
		13			
	NOUN: M187 MOUNT, TELESCOPE AND				
	PRON: M171R580M1 PRON AMD: 01 ACRN: AA AMS CD: 060011	1			
	Packaging and Marking				
	PACKAGANG AND PARKANG		1 1		
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin	1	1 1		
	Deliveries or Performance				
	DOC SUPPL	1	1 1		
	REL CD MILSTRIP ADOR SIG CD MARK FOR TP CD				
	DEL REL CD QUARTITY DEL DATE	1			
	901 20-JUL-2010	1	1 1		
		1	1 1		
	002 30-AUG-2010	1	1 1		
	30-SEP-2010				
	30-0CT-2010		1 1		
	005 / 30-NOV-2010				
	, ,				
	FOS FOINT: Destination				
	Constitution of the consti		1 1		
	SHIP TO: (W25GlU) SU TRANSPORTATION OFFICER				
	DDSF NEW CUMBERLAND PACILITY				
	2001 NOSMANDY DRIVE DOOR 113 134		1 1		
	NEW CUMBERLAND PA 17070-5001	1			
	CONTRACT/DELIVERY ORDER NUMBER	1	1 1		
	W52509-05-D-024#/0004		1 1		
	DOC SUPPL				
	REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD				
	002 W52H097150Z901 W31G1Z J 1 DBL REL CD CONWEITY DEL DATE				l
	001 DEL DATE 001 30-JUL-2010				l
	1				l
	002 30-AUG-2010				l
	30-SEP-2010				
					l

*Confidential Treatment Requested =

Reference No. of Document Being Continued PIIN/SIIN W52R09-08-D-0248/0004 MOD/AMD 01

Page 4 of 5

Name of Offeror or Contractor: OPTEX SYSTEMS INC

M NO		SUPPLIES/SERV	ICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	004	-	30-OCT-2010				
	005		30-NOV-2010				
	POB POINT	Destination		1			
	SHIP TO:				1 1		
		XR WOL7 ANNISTON M	UNITIONS CENTER		1 1		
		TRANS OFFICER 256			1 1		
		7 FRANKFORD AVE BL ANNISTON AL 36201			1 1		10
		MM15700 ND 35201	-4199		1 1		15
		CONTRACT/DELIVERY (W52H09-05-D-0					
					1 1		
	DOC REL CD	MILSTRIP ADDR	EIG CD MARK FOR TO C		1 1		
	003 W52	E0971502902 W62G2T	J 1	2	1 1		
	DEL REL C	D OUNTITY	DEL DATE				
	001	1	30-JUL-2010				
	002	- \W//	30-AUG-2010				
	003	_	30-SEP-2010	1		- 1	
	004	1	30-0CT-2010			- 1	
		1//		1	1 1	- 1	
	005	1	30-MOV-2010	1	1 1		
		/ -		1	1 1	1	
	FOB POINT	Destination				- 1	
	SHIP TO:			1	1 1		
		XR W18G DEP DIST DE			1 1		
- 1		26600 S CHRISMAN RO		1	1 1		
		REC WHSE 16B PH 20 TRACY	CA 95304-5010	1	1 1		
				1	1 1		
		CONTRACT/DELIVERY C		1	1 1		
- 1		WS2R09-05-D-02	48/0004	1	1 1		
				1	1 1		
				1	1 1		
				1	1		
				1			
- 1							
				1			
- 1		2.5					
1							
- 1				1	1		



Reference No. of Document Being Continued Page 5 of 5 CONTINUATION SHEET PHN/SHN W52H09-05-D-0248/0004 MOD/AMD 01 Name of Offeror or Contractor: OPTEX SYSTEMS INC SECTION G - CONTRACT ADMINISTRATION DATA LINE AMS CD/ OBEG STAT/ INCREASE/DECREASE CUMULATIVE ACRN JOB ORD NO AA 2 ITHM MIPR 0001AB M171R580M1 060011 INCREASE/DECREASE SERVICE ACCOUNTING NAME BY ACRN ACCOUNTING CLASSIFICATION STATION Army 97 X4930AC9G 6D 26KB S11116 AA W52H09 CUMULATIVE OBLIG AMT PRIOR AMOUNT INCREASE/DECREASE AMOUNT

811116 W52H09

EDI ACCOUNTING CLASSIFICATION 97 0X0X4930AC90 S11116 76D0000600110000026KB



ACRN AA

W52H0905D0248

AMEND 01

- *1 INCREASED UNIT PRICE FROM...
- *2 NEW UNIT PRICE OF
- *3 0001AB QTY
- *4 0001AB UNIT PRICE
- *5 0001AB TOTAL AMOUNT
- *6 DELIVERY QTY
- *7 DELIVERY QTY
- *8 DELIVERY QTY
- *9 0001AB PRIOR AMOUNT
- *10 INCREASE/DECREASE AMOUNT
- *11 0001AB CUMULATIVE AMOUNT
- *12 NET CHANGE
- *13 INCREASE/DECREASE AMOUNT
- *14 NET CHANGE
- *15 PRIOR AMOUNT OF AWARD
- *16 INCREASE/DECREASE AMOUNT
- *17 CUMULATIVE OBLIG AMT

			ORDER FOR	SUPPLIES	OR SERVICES				PAGE 1 OF 5
1. CONTI	RACT PURCH OF	RDER:AGREEMENT	10. 2. DELIVERY ORDE	RICALL NO.	3. DATE OF ORDER/CA	LL 4. REQ	CISITION PURCH R	EQUEST NO.	. PRIORITY
W52	1809-05-D-02	148	0004		(YYYYMMMDD) 2007JUN25	SEE	SCHEDULE		DGA5
s. ISSUEI	DBY COM-ROCK ISI	AND	CODE WS2H09	7. ADMINIS	STERED BY (If other than 6)		CODE :	64402A	DELIVERY FOR
CHE	TA-LC-GANC- LISTING CAR		01	60 SU	MA DALLAS 0 NORTH PEARL STRE ITE 1630 MAS TX 75201-2843		X DESTINATION OTHER		
		NE. CARSONOUS.A		SCD:	A PAS: NONE		ADP PT: HQ03	39	(See Schedule if other)
		SYSTEMS INC RESIDENTIAL DR	CODE 0BE64	FACI	• (ELIVER TO S YYYYMMME E SCHEDUL			I. X IF BUSINESS IS X SMALL SMALL
OAME IND IDDRESS		OSCN. TX 75081	2769		12. 8	ISCOUNT TE	RMS	1	DISADVANTAGED WOMAN-OWNED
	•					tail invoic	ES TO THE ADDRESS	S IN BLOCK	
4. SHIP		SINESS: Other	Small Business Per	or who can be a series from the	NT WILL BE MADE BY	Block 1	5	ne I	
	SCHEDULE			DA:	AS COLUMBUS CENTER AS-CO/WEST ENTITLE BOX 182381 LUMBUS OR 43218-	MENT OPER	1 - 1 - 1	DE <u>800339</u>	PACKAGES AND PAPERS WITH IDENTIFICATION NUMBERS IN BLOCKS 1 AND 2
TYPE	CALL	X THIS DELIVERY O	RDER IS ISSUED ON ANOTHER	GOVERNMENT A	GENCY OR IN ACCORDANCE V	VITE AND SUB-	ECT TO TERMS AND CO	NOTIONS OF ABOVE	NUMBERED CONTRACT.
OF ORDER		Reference your	Oral Written	Quotation		Dated			
PERCHASE furnish of ACCEPTANCE. THE CONTRACTOR II				ollowing on term	is specified bereia.	D BY THE N	MINERED PURCHAS	E ORDER AS IT M	AY PREVIOUSLY HAVE
		BEEN OR IS NO	W MODIFIED, SUBJECT T	O ALL OF THE	TERMS AND COMPUTEDING	SET HORTH	LASS LORSING DO NO	PROPERTY NEEDERS	THE STATE OF THE S
		INTRACTOR	SIGN/	ATURE	TYPE	D NAME AND		DATES	GENED (MMIDD)
SEE	is ber is marked. PUNTING AND A SCHEDULE	INTRACTOR supplier must sign Ac	SIGN/ coptance and return the folio ALOCAL USE	ATURE	TYPE.	D NAME AND		DATES	IGNED
SEE	SCHEDULE NO. 19. SCI	INTRACTOR SUPPRISON HAS ACCOUNTED BY THE SUPPRISON BAT	SIGN/ coptance and return the folio ALOCAL USE	ATURE	TYPE.	D NAME AND	mn.e	DATES	IGNED
7. ACCC	SCHEDULE NO. 19. SCI	INTRACTOR SUPPLIES MUSEL SIGN ACTOR OF THE STREET SIGN DATE	SIGN/ coptance and return the folio ALOCAL USE	ATURE	TYPE capies: 28. QCANTITY ORDERED/	D NAME AND	mn.e	DATES	IGNED
SEE	SCHEDULE NO. 19. SCH CONTY ELECTRICAL SEE : CONTY ELECTRICAL	SEPULE OF SUPPLIE SCHEDULE SCH	SIGN/ coptance and return the folio ALOCAL USE	ATURE	TYPE capies: 28. QCANTITY ORDERED/	D NAME AND	mn.e	DATES	IGNED
SEE R. ITEM f quantity time as qu	SCHEDULE SCHEDULE NO. 19. SCH CONTY F.1: KIND Surphyshold by the changing erdered, in	EXPULE OF SUPPLIE CHEROLS ACT TYPE:	SNGN. coptance and return the faile ALOCAL USE SARRYNCE and Priced Orders D. UNITED STATES GO	ATURE wing number of o	TYPE capies: 28. QCANTITY ORDERED/	D NAME AND	mn.e	DATE: (YYYY)	IGNED
GEE R. ITEM f quantity into as qu f different pantity a 7a. QUAN	SCHEDULE SCHEDULE NO. 19. SCH CONTY F1: KIND Sup accepted by the c sentity ordered, in control ordered and enveloped schedules STEFY IN COLUMN	SUPPLIES THE SUPPLIES OF SUPPLIES CHEDULS CACT TYPE: TR-Fixed-Price OF CONTRACT: SPILY CONTRAC	SSERVICE SSERVICE and Priced Orders 24. UNITED STATES OF LIEA DE LIEA DE LIEA DE BUI	AMERICA VLENWUS, ARI	28. QUANTITY ORDERED/ ACCEPTED* SY.NIL (309) 782-55	2L UNIT	mn.e	23. AMOUNT 25. TOTAL 26. BOTERENCES	IGNED
F quantity if quantity if different paintity a Ta. QUA INSI	SCHEDULE SCHEDULE NO. 19. SCH CONTY F1: KIND Succepted by the casesfly ordered, in , onler actual queriered and encircle. WITHY IN COLUMN	SUPPLIE OF SUPPLIE SECRET OF SUPPLIE SCHEDULS SACT TYPE: THE PIXED PRICE OF CONTRACT: POPLY Contracts Deverances to dicate by X. Self of the pixed of the pixel of th	SSERVICE SSERVICE and Priced Orders 24. UNITED STATES OF LIEA DE LIEA DE LIEA DE BUI	AMERICA VLENWUS, ARI	TYPE Copies: 28. QUANTITY ORDERED: ACCEPTED* SY.NIL (309) 782-55	2L. UNIT.	22. UNIT PRICE	23. AMOUNT 25. TOTAL 26. DUTTERENCES	SCNED (MANDO)
F quantity one as quantity of different pastity of Ta. QUAN	SCHEDULE SCHEDULE NO. 19. SCH SIEE : CONTY F1: E130 Suj sociepted by the cleanity erdered, is, contry actual queries of the conty E171 IN COLUMN	SUPPLIES OF SUPPLIES SECRETARION DATE SECRETARION DELIVERATION SECRETARION DELIVERATION SECRETARION DELIVERATION SECRETARION	SNGN. Coptioner and return the following th	AMERICA VALINGUS, ARI	DE QUANTITY ORDERED ACCEPTED* NY.NIL (309) 782-55 CO	2L. UNIT.	D NAME AND TITLE	23. AMOUNT 25. TOTAL 26. DUTTERENCES	SCNED (MANDO)
SEE R. HEM f quantity into as in f different manifity a The DISSA INSI NAME	SCHEDULE SCHEDULE NO. 19. SCH SIEE : CONTY F1: E130 Suj sociepted by the cleanity erdered, is, contry actual query already and a schedule conty and a sc	SUPPLIES OF SUPPLIES CHEDULE	SSERVICE SSERVICE AND Priced Orders 24. UNITED STATES OF LISA DE LISA DE LISA DE LISA DE ACCEPTED, AND CON	AMERICA VALINGUS, ARI	DE QUANTITY ORDERED' ACCEPTED* ST.NIL (309) 782-55 CO STRACT EXCEPT AS NOTE C. DATE (YTYMM/MIDD)	2L UNIT	D TITLE 22. UNIT PRICE DRIBERING OFFICES D NAME AND TITLE SENIATIVE CHER NO.	23. AMOUNT 23. AMOUNT 25. TOTAL 36. BUTERENCES 36. INITIALS	KONED (MANDO)
SEE A ITEM of quantity are as quantity are built of the control of the control are as a second of the control are as a se	SCHEDULE SCHEDULE NO. 19. SCH SER : CONTY F1: SIND SOCIETY STATE SOCIETY STATE SOCIETY STATE SOCIETY STATE SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOC	SUPPRES MUST SEE AND THE SECOND SECON	SSERVICE SSERVICE AND Priced Orders DA. UNITED STATES OF LISA DE LISA DE LISA DE LISA DE EV: ACCEPTED, AND CONI NT REPRESENTATIVE ERNMENT REPRESENTATIVE	AMERICA VALUE OF COMMERCE VALU	28. QUANTITY ORDERED ACCEPTED* ST. NIL (309) 782-55 CO* STRACT EXCEPT AS NOTE C, DATE (YTYMMINIOD) 28. SHIP. NO. PARTIAL	2L. UNIT. 41 CURACIENGO 4. PRINTEREPRI	D TITLE 22. UNIT PRICE DRIBERING OFFICES D NAME AND TITLE SENIATIVE CHER NO.	23. AMOUNT 23. AMOUNT 25. TOTAL 36. BUTERENCES 36. INITIALS	GOVERNMENT ERIFIED CORRECT FOI
SEE A ITEM of quantity and as NGNA MAILE TELEP 6.1 CER.	SCHEDULE SCHEDULE NO. 19. SCH SER : CONTY F1: SIND SOCIETY STATE SOCIETY STATE SOCIETY STATE SOCIETY STATE SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOCIETY SOC	SUPPRES THE STATE OF SUPPLIES SECRETORIS OF SUPPLIES SCHEDOLS SACT TYPE: THE PIXED PICE OF CONTRACT: THE PIXED PICE AUTHORIZED GOVERNMENT S. E-MA DENT IS CORRECT A	SNEAVICE AND Priced Orders DA. UNITED STATES OF LISA DE LISA	AMERICA VALUE FORMS TO COM	DE QUANTITY ORDERED ACCEPTED* ACCEPTED*	2L. UNIT. 41 CURACIENGO 4. PRINTEREPRI	D TITLE 22. UNIT PRICE DRIBERING OFFICES D NAME AND TITLE SENIATIVE CHER NO.	23. AMOUNT 25. TOTAL 26. BUTTERENCES 26. INITIALS 26. CHECK NUT	GOVERNMENT CRIPTED CORRECT FOR
SER	SCHEDULE NO. 19. SCHEDULE NO. 19. SCHEDULE NO. 19. SCHEDULE NO. 19. SCHEDULE SUBJECT OF SCHEDULE RESERVE OF SCHEDULE RESERVE OF SCHEDULE NO. 19. SCHEDULE RESERVE OF SCHEDULE NO. 19. SCHEDULE RESERVE OF SCHEDULE NO. 19. SCHEDULE RESERVE OF SCHEDULE	SUPPRES THE STATE OF SUPPLIES SECRETORIS OF SUPPLIES SCHEDOLS SACT TYPE: THE PIXED PICE OF CONTRACT: THE PIXED PICE AUTHORIZED GOVERNMENT S. E-MA DENT IS CORRECT A	SSERVICE SSERVICE AND Priced Orders DA. UNITED STATES OF LISA DE LISA DE LISA DE LISA DE EV: ACCEPTED, AND CONI NT REPRESENTATIVE ERNMENT REPRESENTATIVE	AMERICA VALUE FORMS TO COM	28. QCANTITY ORDERED ACCEPTED* PY. NIL (309) 782-55 CONTRACT EXCEPT AS NOTE C. DATE CYTYMMMDD) 28. SHIP. NO. PARTIAL II. PAYMENT	2L. UNIT. 41 CURACIENGO 4. PRINTEREPRI	D TITLE 22. UNIT PRICE DRIBERING OFFICES D NAME AND TITLE SENIATIVE CHER NO.	23. AMOUNT 25. TOTAL 26. DUTTERENCES 26. INITIALS 23. AMOUNT VI	GOVERNMENT CRIPTED CORRECT FOR

*Confidential Treatment Requested

PREVIOUS EDITION IS OBSOLETE

Reference No. of Document Being Continued

PHN/SHN W52H09-05-D-0248/0004

MOD/AMD

Page 2 of 5

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SUPPLEMENTAL INFORMATION

- 1. Delivery Order, 0004 to contract W52H09-05-D-0248 is for Telescope Mount, NEW: 1240-01-483-5324, PM 12984689.
- 2. The unit price of reflectaths unit price of CLIN 6001 issued during Ordering Period 02 (1 JULY 2006 thru 30 JUNE 2007), for a total delivery order price of
- 3. Delivery is shown in Schedule B, Supplies/Services.
- 4. FOB is Destination.
- 5. Early deliveries are suthorized if at no additional cost to the Government.
- 6. The Maximum Quantity over the Five Ordering Periods is 1250 each. To date, the Total Quantity Ordered under this contracted
- This delivery order is subject to the terms and conditions of contract W52M09-05-D-0248.

*** END OF NARRATIVE A0001 ***



*Confidential Treatment Requested

*Confidential Treatment Requested

Reference No. of Document Being Continued PIIN/SIIN W52H09-05-D-0248/0004 MOD/AMD

Page of s

Name of Offeror or Contractor: OPTEX SYSTEMS INC ITEM NO SUPPLIES/SERVICES QUANTITY UNIT UNIT PRICE AMOUNT SUPPLIES OR SERVICES AND PRICES/COSTS 0001 NSN: 1240-01-493-5324 FSCM: 19200 PART NR: 12984689 SECURITY CLASS: Unclassified 0001AB PRODUCTION QUANTITY EX NOUN: M187 MOUNT, TELESCOPE AND PRON: ML71R580M1 PRON AMD: 01 ACRN: AA AMG CD: 060011 Packaging and Marking Inspection and Acceptance ACCEPTANCE: Origin INSPECTION: Origin Deliveries or Performance OSL WESTORTISONSON HESOLU J 1
DEL REL CD 1001 REL CD MILSTRIP DEL REL CD 001 002 30-SEP-2008 003 30-0CT-2036 004 30-NOV-2008 005 30-DEC-2006 PCB POINT: Destination SHIP TO: SU TRANSPORTATION OFFICER (925010) DOSP NEW CUMBERLAND FACILITY 2001 MISSION DRIVE DOOR 113 134 NEW CUMBERLAND FA 17070-5001 CONTRACT/DELIVERY ORDER NUMBER W52M09-05-D-0248/0004 SUPPL ### REL CD | MILSTRIP | ADDR | 910 CD | MARK FOR | 7F CD | 002 | M52H0971502901 | W31G1Z | J | 1 DEL REL CD DEL DATE 001 30-AUG-2016 30-SEP-2008 30-0CT-2008

Reference No. of Document Being Continued PHN/SHN W52HD9-95-D-0248/0004 MOD/AMD

Page 4 of 5

Name of Offeror or Contractor: OPTEX SYSTEMS INC

TEM NO SUPPLIES/SERVIC	ES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
004	30-107-2008				
005	30-DEC-2008		1 1		
POB POINT: Destination					
Pos Positi Pescalarion			1 1	- 1	
SHIP TO:			1 1	1	
(W31G1Z) XR W0L7 ANNISTON MUNI TRANS OFFICER 256 236			1 1		
7 FRANKPORD AVE BLDG			1 1		
ANNISTON AL 36201-41	199	- A	1 1		-
COMPANY OF COST TURNS OF	OTT STREET		1 1		
CONTRACT/DELIVERY ORD M52809-05-D-0246			1 1		
			1 1		
RIL CD MILSTRIP ADDR SIG	CD MARK FOR TP CD		1 1		
	J 1		1 1		
DEL REL CD QU	DEL DATE		1 1		
001	30-AUG-2008		1 1		
002	30-SEP-2008		1 1		
003	20.000.000				
***	30-OCT-2008		1 1		
004	30-NOV-2008		1 1		
oos /	30-DEC-2008		1 1		
/ ·	30-DEC-2008		1 1		
6. 1			1 1		
FOB POINT: Destination			1 1		
SHIP TO:			1 1		
(W62G2T) XU DEP DIST DEPOT SAN			1 1		
25600 S CHRISMAN ROAD			1 1		
REC WHSE 10 PH 209 83 TRACY	9 4307 CA 95304-5000		1 1		
			1 1		
CONTRACT/DELIVERY ORC			1 1		
W52H09-05-D-0248	/0004		1 1		
			1 1		
			1 1		
			1 1		
			1 1		
			1 1		
			1 1	- 1	
	11				
			ΙI	1	
	11			1	
	11				
I I					
I					

Reference No. of Document Being Continued Page 5 of 5 CONTINUATION SHEET PHN/SHN W52H09-05-D-0248/0004 MOD/AMD Name of Offeror or Contractor: OPTEX SYSTEMS INC CONTRACT ADMINISTRATION DATA LINE AMS CD/ OBLG OBLIGATED ORDER ITEM MIPR 0401AD M171R58CM1 ACRE STAT ACCOUNTING CLASSIFICATION
AA 2 97 X4930AC9G 6D METE NUMBER STATION 26KB - G11116 060011 TOTAL SERVICE TOTAL BY ACRN ACCOUNTING CLASSIFICATION

97 WARROACPG 6D 26KB 811116 ACCOUNTING VO COLIGATED STANCE STATION Army W52H09 TOTAL EDI ACCOUNTING CLASSIFICATION 97 0X0X4930ACPG S11116 76D00000600110000026KB

. .

811116



ACRN

W52H0905D0248

DELIVERY ORDER 0004

- *1 TOTAL AMOUNT
- *2 QTY
- *3 UNIT PRICE
- *4 TOTAL DELIVERY ORDER PRICE
- *5 TOTAL QTY ORDERED
- *6 0001AB QTY
- *7 0001AB UNIT PRICE
- *8 0001AB TOTAL AMOUNT
- *9 DELIVERY QTYS\
- *10 DELIVERY QTYS
- *11 DELIVERY QTYS
- *12 0001AB OBLIGATED AMOUNT
- *13 0001AB TOTAL OBLIGATED AMOUNT
- *14 OBLIGATED AMOUNT
- *15 TOTAL OBLIGATED AMOUNT

	diffication No.	3. Effective Date	4. Requisition/Purchas	e Rec	Firm-Fixed	-	o. (If applicable)
		600,000,000			. 146	S. Froject N	- (ii applicable)
91		2008JUL17	SEE SCHEDE	TE			
6. Issued By		Code W52809	7. Administered By (If	other	than Item 6)		Code 8440
TACOM-ROCK IS			DOMA TEXAS				
AMSTA-LC-IBC			400 MORTH PEARS	STRE	TB		
	RSON (309)782-4301		SUITE 1630				
HOCK ISLAND	15 61299-7630		DALLAS TX 7520;	-2843			
	TINE. CARSONNUS. ARMY. M.	Name and Address of the Owner, when the Owner, which the	SCD	A	PAS NONE		P PT 1100339
		reet, City, County, State and 2	Zip Code)		9A. Amendme	nt Of Solicitat	ion No.
OPTEX SYSTEMS				\neg			
1420 PRESIDES				- 1	9B. Dated (See	e Item 11)	
KICHARDSON, 1	TX 75081-2769						
				X	10A. Modifica	tion Of Contra	act/Order No.
			H	-	W52H09-05-D	-0248/0003	
	5: Other Small Busines	s Performing in U.S.		t	10B, Dated (Se	ee Item 13)	
Code OBX64	Facility Code			\perp	2007MAY01		
	11.	THIS ITEM ONLY APPLIES	S TO AMENDMENTS	OF SO	DLICITATION	NS	
The above nur	nbered solicitation is ame	nded as set forth in item 14. T	The hour and date speci	fied fo	r receipt of Of	fers	
is extend							
		nendment prior to the hour ar	ed data specified in the	- Male	tion or or one	and ad har area	Cab. Cillustra and Asset
Offers must acki	towiedge receipt of this an	nendment prior to the hour ar	nd date specified in the	solicit:	ation or as amo	ended by one o	f the following methods:
(a) By completing	g items 8 and 15, and retu	rning copies of	the amendments: (b) B	v ackr	owledging reco	eint of this ame	endment on each copy of th
			f	,	oureafing rec	cibe or core with	channell on each copy of the
ener submitted;	or (c) by separate letter o	r telegram which includes a re	eference to the solicitat	ion an	d amendment i	numbers. FAII	LURE OF YOUR
ACKNOWLEDG	MENT TO BE RECEIVE	ED AT THE PLACE DESIGN	NATED FOR THE REC	EIPT	OF OFFERS	PRIOR TO TE	IE HOUR AND DATE
SPECIFIED MA	V RESULT IN REJECT!	ON OF YOUR OFFER. If by	virtue of this amendo	ent vo	u desire to cha	nee on offer of	reads submitted such
chance may be a	anda by telegram as letter	personal and the state of the s	THE OF THIS RESCOUNT	ent yo	u desire to can	nge an otter at	ready submitted, such
change may be in	ade by telegram or letter,	provided each telegram or le	tter makes reference to	the so	dicitation and t	this amendmen	it, and is received prior to t
opening hour and	d date specified.						
2. Accounting And	Appropriation Data (If r	Osriupe					
	INCREASE: \$296,042.80						
Mental No ser	100000001 9470,012.01	·					
	13. THE	S ITEM ONLY APPLIES TO	MODIFICATIONS O	F CO	TRACTS/OR	DERS	
KIND MOD CODE	(i 8	It Modifies The Contrac				101000	
	nge Order is Issued Pursu				The Cl	hanges Set For	th In Item 14 Are Made In
	tract/Order No. In Item 1 or Numbered Contract/Oc	oa. der Is Modified To Reflect Th	a Administrative Cham		ah as ahamas	in navina affin	- reconstitutes detected
Set Forth	In Item 14, Pursuant To	The Authority of FAR 43.103	(b).	See (at	ca as changes	in paying offic	e, appropriation data, etc.)
	demental Assessment Is E						
C. This Supp	stemental Agreement is E.	ntered Into Pursuant To Auth	ority Of:				
		ntered Into Pursuant To Auth	erity Of:				
	secify type of modification	ntered Into Pursuant To Auth and authority)					
D. Other (Sp	Contractor Is no	ntered Into Pursuant To Auth and authority) 4.	his document and retur	n		copies to the Is	
D. Other (Sp	Contractor Is no	ntered Into Pursuant To Auth and authority)	his document and retur	nitation			
D. Other (Sp E. IMPORTANT: 14. Description Of /	Contractor is no Contractor is no	ntered Into Pursuant To Auth and authority) 4.	his document and retur	nitation			
D. Other (Sp E. IMPORTANT: 14. Description Of /	Contractor Is no	ntered Into Pursuant To Auth and authority) 4.	his document and retur	nitation			
D. Other (Sp E. IMPORTANT: 14. Description Of /	Contractor is no Contractor is no	ntered Into Pursuant To Auth and authority) 4.	his document and retur	nitation			
D. Other (Sp E. IMPORTANT: 4. Description Of /	Contractor is no Contractor is no	ntered Into Pursuant To Auth and authority) 4.	his document and retur	nitation			
D. Other (Sp E. IMPORTANT: 4. Description Of /	Contractor is no Contractor is no	ntered Into Pursuant To Auth and authority) 4.	his document and retur	nitation			
D. Other (Sp E. IMPORTANT: 4. Description Of /	Contractor is no Contractor is no	ntered Into Pursuant To Auth and authority) 4.	his document and retur	n_ itation			
D. Other (Sp E. IMPORTANT: 4. Description Of /	Contractor is no Contractor is no	ntered Into Pursuant To Auth and authority) 4.	his document and retur	n_ itation			
D. Other (Sp L. IMPORTANT: 4. Description Of /	Contractor is no Contractor is no	ntered Into Pursuant To Auth and authority) 4.	his document and retur	nitation			
D. Other (Sp L. IMPORTANT: 4. Description Of /	Contractor is no Contractor is no	ntered Into Pursuant To Auth and authority) 4.	his document and retur	n_ itation			
D. Other (Sp 2. IMPORTANT: 4. Description Of / SEE SECOND PA	Contractor is no Contractor is no Amendment/Modification	and authority) t,	his document and reture cadings, including solic	itation	/contract subj	ect matter who	re feasible.)
Except as provided and effect.	Contractor is no Amendment/Modification Age FOR DESCRIPTION therein, all terms and cond	ntered Into Pursuant To Auth and authority) t,	his document and reture cadings, including solic	itation	/contract subj	ect matter who	re feasible.)
Except as provided and effect.	Contractor is no Contractor is no Amendment/Modification	ntered Into Pursuant To Auth and authority) t,	his document and reture addings, including solic addings, including solic need in item 9A or 10A	, as he	'contract subje	ect matter whe	re feasible.) ichanged and in full force
D. Other (Sp E. IMPORTANT: 4. Description Of / SEE SECOND PA Except as provided and effect.	Contractor is no Amendment/Modification Age FOR DESCRIPTION therein, all terms and cond	ntered Into Pursuant To Auth and authority) t,	his document and reture eadings, including solic model in item 9A or 10A	, as be	Contract subjections of Contracting	ect matter whe	re feasible.) ichanged and in full force
Except as provided and effect.	Contractor is no Amendment/Modification OR FOR DESCRIPTION herein, all terms and conducted to the conduction of the co	ntered Into Pursuant To Auth and authority) d.	his document and reture eadings, including solic model in item 9A or 10A 16A. Name And LISA DEVLING LISA. DEVLING	, as be Title (retofore chang Of Contracting	ect matter whe	re feasible.) schanged and in full force or print)
Except as provided and effect.	Contractor is no Amendment/Modification OR FOR DESCRIPTION herein, all terms and conducted to the conduction of the co	ntered Into Pursuant To Auth and authority) t,	his document and reture eadings, including solic model in item 9A or 10A	, as be Title (retofore chang Of Contracting	ect matter whe	re feasible.) ichanged and in full force
E. IMPORTANT: 14. Description Of / SER SECOND PA Except as provided and effect. 15.A. Name And Titl 15.B. Contractor/Off	Contractor is no Contractor is no Amendment/Modification AGE FOR DESCRIPTION herein, all terms and cone le Of Signer (Type or prin	and authority) t. X is required to sign to (Organized by UCF section here) litions of the document referent)	nced in item 9A or 10A 16A. Name And LISA DEVLING 16B. United Stat By	as be Title C	retofore change Of Contracting OY. MIL (109): America //SIGNED/	eet matter whe eed, remains ur Officer (Type	re feasible.) schanged and in full force or print)
D. Other (Sp E. IMPORTANT: 4. Description Of / SEE SECOND PA Except as provided and effect. 5A. Name And Titl 5B. Contractor/Off	Contractor is no Contractor is no Amendment/Modification Age FOR DESCRIPTION herein, all terms and cone le Of Signer (Type or prin feror	and authority) t. X is required to sign to (Organized by UCF section here) litions of the document referent)	nced in item 9A or 10A 16A. Name And LISA DEVLING 16B. United Stat By	as be Title C	retofore chang Of Contracting (Y. MIL (109))	eet matter whe eed, remains ur Officer (Type	re feasible.) nchanged and in full force or print) 16C. Date Signed

Reference No. of Document Being Continued

PHN/SHN W52H09-05-D-0248/0003

MOD/AMD 01

Page 2 of 5

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION A - SUPPLEMENTAL INFORMATION

THE PURPOSE OF THIS MODIFICATION OF TO W52809-05-F-D-0248 DO 0001 IS TO:

1) INCREASE THE UNIT PRICE PROPERTY.

POR A NEW UNIT PRICE OF

2) FOR ADMINISTRATIVE PURPOSES, THIS INCREASE WILL BE REPRESENTED ON CLIM 1001AB.

1) THEREPORE, FOR EACH MOUNT SHIPPED AGAINST CLIN 0001AB, THE CONTRACTOR SHALL BILL AGAINST CLIN 0001

ND 1001AB

THIS UNIT PRICE ADJUSTMENT REPRESENTS A PORTION OF THE NEGOTIATED EQUITABLE ADJUSTMENT. THE ENTIRE EQUITABLE ADJUSTMENT AMOUNT
REPRESENTS A FULL AND COMPLETE SETTLEMENT OF ALL CLAIMS, DEMANDS, AND CAUSES OF ACTION PAISED IN AND ASSOCIATED WITH ITS REQUEST FOR
EQUITABLE ADJUSTMENT, DATED 4 MARCH 2008. IN ADDITION, SECAUSE OFTEX' REA HAS SUBMITTED ON A TOTAL COST BASIS, THE FARTIES INTEND THIS
MODIFICATION TO ADDRESS ALL OF THE PAST ISSUES ON THIS CONTRACT AS OF 4 MARCH 2008. THEREFORE, THIS MODIFICATION REPRESENTS A COMPLETE
AND FULL SETTLEMENT OF ALL CLAIMS, DEMANDS, AND CAUSES OF ACTION THAT OFTEX MAY RAISE FOR ANY INCIDENTS, DIRECTED/CONSTRUCTIVE CHANGES,
AND ANY OTHER MATTERS, OCCURRING ON OR BEFORE 4 MARCH 2008, INCLUDING ANY CLAIMS FOR DELAY, UNREALIZED OVERHEAD, ATTORNEY'S FEES, AND
ANY OTHER CAUSES OF ACTION, NEXUS OR UNKNOWN TO OFTEX, WHETHER ASSERTED AT THIS TIME OR NOT, ARISING UNDER THIS CONTRACT.

THIS MODIFICATION WILL NOT AFFECT AFF CLAIMS OR CAUSES OF ACTION FERTAINING TO INCIDENTS, DIRECTED/CONSTRUCTIVE CHANGES, AND OTHER MATTERS WHICH OCCUR AFFER 4 MARCH 2008.

2) REVISE THE DELIVERY SCHEDULE, SEE SECTION B.

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

*** END OF NARRATIVE A0003 ***



*Confidential Treatment Requested

Reference No. of Document Being Continued

Page 3 of 5

PHN/SHN W52809-05-D-0248/0003 MOD/AMD 01 Name of Offeror or Contractor: OPTEX SYSTEMS INC ITEM NO SUPPLIES/SERVICES QUANTITY UNIT UNIT PRICE AMOUNT SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS 0001 MGN: 1240-01-483-5324 PSCM: 19200 PART NR: 12984689 SECURITY CLASS: Unclassified 0001AB BA PRODUCTION QUANTITY PRCN: W16AMC37M1 PRCN AMD: 02 ACRN: AA AMS CD: 31303334015 Packaging and Marking Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin Deliveries or Performance DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 001 W528097107T732 W5281C J REL CD MILSTRIP WESHIC J BRK BLK PT PROJ CD DEL REL CD DEL DATE 30-MAR-2010 001 012 30-AFR-2010 003 30-MAY-2010 004 30-JUM-2010 005 30-305-2010 FOB POINT: Destination SHIP TO: NU USA ROCK ISL ARSENAL, BLDG 299 GILLESPIE AV AND BECK LANE ROCK ISLAND IL 61299-5000 (M52H1C) CONTRACT/DELIVERY ORDER NUMBER W52H09-05-D-0248/D003 1001 SECURITY CLASS: Unclassified

*Confidential Treatment Requested

UNIT PRICE INCREASE

1001AB

Reference No. of Document Being Continued PIIN/SIIN #52809-05-D-0248/0003 MOD/AMD 01

Page 4 of 5

Name of Offeror or Contractor: OPTEX SYSTEMS INC.

TEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	MOUN: UNIT PRICE INCREASE PROM: 2CS110221A FRON AMD: 01 ACRB; AB AMS CD: 32101366022				
J	ITEMS Shipped ON CLIN ODOLAR SHALL ALSO SE BYLKED AGAINST THIS CLIN 1001AB FOR				
0	THIS CLIN IS FOR SILLING PURPOSES COLY. NO SEPARATE DELIVERY REQUIRED.				
	(End of marretive 8001)				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
	Deliveries or Performance DLVR SCH PERF COMPL REL CD QUANTITY DATE 001 0 30-DEC-2010				
	3				
	N				
					¥
fidentia	Treatment Requested				

Reference No. of Document Being Continued Page 5 of 5 CONTINUATION SHEET PHN/SHN W52H09-05-D-0248/0003 MOD/AMD 01 Name of Offeror or Contractor: OPTEX SYSTEMS INC SECTION G - CONTRACT ADMINISTRATION DATA LINE AMS CD/ OBLG STAT/ INCREASE/DECREASE CUMULATIVE ITEM MIPR 1001AB 2C0110221A ACRN JOB 090 NO PRIOR AMOUNT AMCUNT AB 8836223 A18P30222R2C NET CHANGE SERVICE NET CHARGE ACCOUNTING INCREASE/DECREASE ACCOUNTING CLASSIFICATION 21 8203300009585813F32101331E1 828017 NAME BY ACRIN STATION W52H09 Army AB









NET CHANGE

ACRM <u>EDI ACCOUNTING CLASSIFICATION</u>
AB 21 081020330000 S28017 RSRSR133210136602231E1

8RM223528017 W52809

*

AMEND 01

- *1 INCREASE UNIT PRICE FROM...
- *2 NEW UNIT PRICE
- *3 UNIT PRICE
- *4 UNIT PRICE
- *5 TOTAL UNIT PRICE
- *6 0001AB QTY
- *7 0001AB UNIT PRICE
- *8 0001AB TOTAL AMOUNT
- *9 DELIVERY QTY
- *10 UNIT PRICE INCREASE TOTAL
- *11 UNIT PRICE
- *12 UNIT PRICE
- *13 DELIVERY
- *14 1001AB INCREASE/DECREASE AMOUNT
- *15 1001AB CUMULATIVE AMOUNT
- *16 NET CHANGE
- *17 INCREASE/DERCREASE AMOUNT
- *18 NET CHANGE
- *19 PRIOR AMOUNT OF AWARD
- *19 INCREASE/DECREASE AMOUNT
- *20 CUMULATIVE OBLIG AMT

			ORDER FO	R SUPPLIES	OR SERVICES			- 1'	PAGE 1 OF 4
L CONT	BACT PURCH OF	RDER AGREEMENT N	O. 2. DELIVERY OF	RDER/CALL NO.	3. DATE OF ORDER/C/ (YYYYMMMDD)	U.L. 4. REC	UISITION PURCH REQ	UEST NO. 5	PRIORITY
MSG	2H09-05-D-02	146	0003		2007MAY01	SEE	SCHEDULE		DOAS
CHE	COM-ROCK IST STA-LC-GANC- RISTINE CARS CK ISLAND II	AND 5 ION (309)782-43 61299-7630 INE.CARSONOUS.A		DC 60 870	STERED BY (Weeker than 6) THA DALLAS O NORTH PEARL STRI WITE 1630 LLAS TX 75201-284	EST	CODE S4		E DESTINATION OTHER
				SCD	A PASI NUME		ADP PT: HQ0339	,	(See Schedule if other)
NAME AND ADDRES	OPTEX : 1420 PF RICHARD	SYSTEMS INC RESIDENTIAL DR DECN, TX 75081-	CODE 0886	4 FAC	51 12.1	E SCHEDUL DISCOUNT TH	FOB POINT BY (Date) (D) E RMS		1. X IF BUSINESS IS X SMALL SMALL DISABVANTAGE WOMAN-OWNE
	• mune tu	ortwood orbes	One 11 Produces	Sandanai a fa		MALE INVOICE	ES TO THE ADDRESS IS	NBLOCK	
14. SHIP		eastes: Other	Small Business		NT WILL BE MADE BY	e Block 1		1 1102222	Manuara
	SCHEDULE			DP DP	AS COLUMBUS CENTER AS-CO/WEST ENTITLE BOX 182381 LUMBUS OR 43218-	MENT OPER		HQ0339	PACKAGES AND PAPERS WITH IDENTIFICATION NUMBERS IN BLOCKS 1 AND
16. TYPE	CALL	X THIS DELIVERY OF	RDER IS ISSUED ON ANOT	HER GOVERNMENT	AGENCY OR IN ACCORDANCE	WITH AND SUB-	ECT TO TERMS AND COND	CTIONS OF ABOVE	NUMBERED CONTRACT
OF ORDER	20000000	Reference your		ites Quotation _		Dated			
	PURCHASE	ACCEPTANCE.	THE CONTRACTOR H	he following on term EREBY ACCEPTS	THE OFFER REPRESENT	D BY THE ST	MRERED PURCHASE	ORDER AS IT M	AV PREVIOUSI V HA
		BEEN OR IS NO	W MODIFIED, SUBJECT	T TO ALL OF THE	TERMS AND CONDITION	S SET FORTH	AND AGREES TO PERI	FORM THE SAM	E.
			eptance and return the f	GNATURE		D NAME ANI	TITLE	DATE S (13333)	GONED ENEMDED
12. ACCC	his box is marked. DUNTING AND A	supplier must sign Acc	eptance and return the f VLOCAL USE			21.			
12. ACCC	bis box is marked. DUNTING AND AI SCHEDULE NO. 19. SCH	SUPPLIES MUST SEE ACC. PPROPRIATION DATA UEDULE OF SUPPLIE	eptance and return the f VLOCAL USE		20. QUANTITY			anna	
12. ACCC	bis bus is marked. DUNTING AND A GUIEDULE NO. 19. SCI CONT. EXECUTE: E	SUPPLIES MOST SEPPLIES DETERMINED THE SUPPLIES DETERMINED THE SUPPLIES DETERMINED THE SUPPLIES OF CONTRACT:	eptance and return the f VLOCAL USE	ellowing number of	28. QUANTITY ONDEREDV	21.		anna	
SEE ITEM	bis bus is marked. DUNTING AND A GUIEDULE NO. 19. SCI CONT. EXECUTE: E	SUPPLIES MADE SUPPLIES SCHEDULE OF SUPPLIES SCHEDULE SCHE	optance and return the f VLOCAL USE	etioning number of	28. QUANTITY ONDEREDV	21.	23. UNIT PRICE	anna	
SEE IR FIEM	DUNTING AND A F SCHEDULE NO. 19. SCH SEE : CONT. F.S. KIND Sup y sccepted by the C mandity ordered, in	SUPPLIES OF SUPPLIES SCHEDULE OF SUPPLIES SCHEDULE SCHEDU	optaince and return the five for the five fo	office long number of	28. QUANTITY ORDERED/ ACCEPTED	21. UNIT	22. UNIT FRECE	25. TOTAL	
SEE IS. ITEM If quantity came as quantity or quantity	is bes is marked. DUNTING AND A GOINEDULE NO. 19. SCE CONTY F.3. KIND Succepted by the 6 searchy ordered, is, ender actual qua- releved and eactive desired.	repplier mest sign Acc PPROPRIATION DAT/ IEDULE OF SUPPLIE SCHEDULE SACT TYPE: TM-FIXed-Price OF CONTRACT: Sply Contracts General is dicate by X. mity accepted below is.	optaince and return the five for the five fo	office long number of	28. QUANTITY ORDERED/ ACCEPTEDP ED/ W/.MIL (309) 782-55	H. UNIT	22. UNIT FRECE	23. AMOUNT	
12. ACCO SEE 18. ITEM If quantity same as q if different grantity of 27s. QUA'	SEE 1 CONTY E SCHEDULE NO. 19. SCH CONTY F1: KIND Bug y accepted by the C wantly ordered, is, enter actual que referred and enter MITTY IN COLUM	PROPRIATION DATA REPULE OF SUPPLIE SCHEDULE SACT TYPE: TM-FIXEd-Price OP CONTRACT: Oply Contracts dicate by X. months accepted below M. M. DO HAS REEN	and Priced Orde LISA LISA BY:	offening number of	DR. QUANTITY ORDERED/ ACCEPTED* ED/ NY.MIL (309) 782-55	21. UNIT	23. UNIT PRICE	25. TOTAL	
If quantity same as quantity same as quantity of quantity of the property of t	STEP 1 SCHEDULE SOUTH STEP 1	SUPPLIES MADE SUPPLIES COURDILE OF SUPPLIES COURDILE CAPTURES COURTINGS C	and Priced Orde LISA LISA BY:	of america Deviling number of	28. QUANTITY ORDERED/ ACCEPTEDP ED/ W/.MIL (309) 782-55	21. UNIT	23. UNIT PRICE	23. AMOUNT 25. TOTAL 26. DUITERENCES	SEMBO)
If quantity is a property of the property of t	SEE : SCHEDULE NO. 19. SCHEDULE NO. 19. SCHEDULE SEE : SCHE	SERVICE OF SUPPLIE SCHEDULE OF SUPPLIE SCHEDULE SCHEDUL	and Priced Order LIGA. LIGA. BY: ACCEPTED. AND CO	OF AMERICA DEVLIN /SIGN DEVLINES ARE ONFORMS TO COM	ED/ ACCEPTED DED/ ACCEPTED ED/ ACCEPTED CO NTRACT EXCEPT AS NOTE C. BATE	21. UNIT	22. UNIT PRICE ORDERING OFFICER D NAME AND TITLE OF ISSENTATIVE	23. AMOUNT 25. TOTAL 26. DUITERENCES	SEMBO)
If quantity is a series of the	SEE : SCHEDULE NO. 19. SCHEDULE NO. 19. SCHEDULE SEE : SCHE	SERVICE OF SUPPLIE SCHEDULE OF SUPPLIE SCHEDULE SCHEDUL	and Priced Orde 24. UNITED STATES BY: ACCEPTED, AND CONTREPRESENTATIVE	OF AMERICA DEVLIN /SIGN DEVLINES ARE ONFORMS TO COM	ED/ ACCEPTED ED/ NTRACT EXCEPT AS NOTE 6. DATE (YYYMMMDD)	21. UNIT.	22. UNIT PRICE ORDERING OFFICER ID NAME AND TITLE OF SENTATIVE ICHIER NO. 3	25. TOTAL 26. DIFFERENCES FAUTHORIZED M. INITIALS	GOVERNMENT
II quantity Same as quantity of 27th, QUAN D SIGNA B. MARLE B. MARLE B. MARLE C. M	SEE : SCHEDULE NO. 19. SCHEDULE NO. 19. SCHEDULE SEE : SCHE	PPROPRIATION DATA IEDULE OF SUPPLIE CHEDULE CHEDULE CACHTOTE: TOP-FIXED-Price OF CONTRACT: OP CONTRACT: OP CONTRACT: OP CONTRACT: Advanced is dicate by X. MY NO HAS BEEN RECEIVED MELIZED GOVERNMES AUTHORIZED GOVERNMES	and Priced Orde 24. UNITED STATES BY: ACCEPTED, AND CONTREPRESENTATIVE	OF AMERICA DEVLIN /SIGN DEVLINES ARE ONFORMS TO COM	ED/ ACCEPTED ED/ ACCEPTED ED/ ACCEPTED ED/ ACCEPTED CO NTRACT EXCEPT AS NOTE C, DATE (VYVOIMMOD) 28. SHIP. NO.	21. UNIT 41 NTRACTING 6. PRINTI REPR 28. D.O. VOI	DRIBERING OFFICER D NAME AND TITLE OF SERVICITIVE COMER NO. 3	25. TOTAL 26. DIFFERENCES FAUTHORIZED M. INITIALS	GOVERNMENT REPLED CORRECT FO
SEE	STEP STATE OF AUTHOR OT AUTHOR OF AUTHOR OF AUTHOR OF AUTHOR OF AUTHOR OF AUTHOR OF AUTHOR OT AU	SUPPLIES MANUAL SUPPLIES OF SUPPLIES OF SUPPLIES OF SUPPLIES OF CONTRACT: SPORT SUPPLIES OF CONTRACT: SPORT SUPPLIES OF CONTRACT: SPORT SUPPLIES OF SU	and Priced Orde 24. UNITED STATES LIGA. BV: ACCEPTED. AND CO. NY REPRESENTATIVE	OF AMERICA DEVLIN /SIGN DEVLIN/SIGN DEVLIN	ED/ ORDERED/ ACCEPTED* ED/ ACCEPTED	21. UNIT 41 NTRACTING 6. PRINTI REPR 28. D.O. VOI	DRIBERING OFFICER D NAME AND TITLE OF SERVICITIVE COMER NO. 3	25. TOTAL 26. DIFFERENCES FAUTHORIZED M. INITIALS 33. AMOUNT VE	GOVERNMENT REPLED CORRECT FO
SEE	SEE : SCHEDULE NO. 19. SCE SEE : CONTY F1: SEE : CONTY F2: SEE : CONTY F3: SEE : CONTY	PPROPRIATION DATA BEBULE OF SUPPLIE BECHEDULE BELEBULE BELEBULE BELEBULE BELEBULE BELEBULE BELEBULE BELEBULE BELEBULE BELEBULE BELBULE BELEBULE BELBULE BELBULE BELBULE BULE	and Priced Orde LUNITED STATES LIGA LIGA BY: ACCEPTED, AND CO REPRESENTATIVE ENMENT REPRESENT	OF AMERICA DEVLIN /SIGN DEVLINS AR ONFORMS TO COM	ED/ ORDERED/ ACCEPTED* ED/ ACCEPTED* ED/ ACCEPTED* ED/ ACCEPTED* CO ORDERED/ ACCEPTED* ED/ ACCEPTED* CO ORDERED/ ACCEPTED* ED/ ACCEPTED* ED/ ACCEPTED* CO ORDERED/ ACCEPTED* ED/	21. UNIT 41 NTRACTING 6. PRINTI REPR 28. D.O. VOI	DRAME AND TITLE OF SENTATIVE	25. TOTAL 26. DIFFERENCES F AUTHORIZED M. INITIALS 33. AMOUNT VE	GOVERNMENT REPLED CORRECT IN
SEE	SEE : CONTY FAIR SEE : CONTY	PPROPRIATION DATA BEBULE OF SUPPLIE BECHEDULE BELEBULE BELEBULE BELEBULE BELEBULE BELEBULE BELEBULE BELEBULE BELEBULE BELEBULE BELBULE BELEBULE BELBULE BELBULE BELBULE BULE	and Priced Orde LIGA LIGA LIGA LIGA LIGA LIGA LIGA LIG	OF AMERICA DEVLIN /SIGN DEVLINS AR ONFORMS TO COM	ED/ ORDERED/ ACCEPTED* ED/ ACCEPTED	21. UNIT 41 NTRACTING 6. PRINTI REPR 28. D.O. VOI	DRAME AND TITLE OF SENTATIVE	25. TOTAL 26. DIFFERENCES FAUTHORIZED M. INITIALS 33. AMOUNT VE	GOVERNMENT REPLED CORRECT FO

CONTINUATION SHEET Reference No. of Document Being Continued Page 2 of 4 PHN/SHN #52#09-05-D-024#/0003 MOD/AMD

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SUPPLEMENTAL INFORMATION

1. Delivery Order 0003 to contract W52809-05-D-0248 is for the first Telescope Mount, NSN: 1240-01-483-5324, FN 12984689...

2. The unit price of reflects the unit price of OLIN 0001 issued during Ordering Period 02 (1 JULY 2006 thru 31 JUNE 2007), for a total delivery order price of

- 3. Delivery is shown in Schedule B, Supplies/Services.
- 4. POB is Destination.
- 5. Early deliveries are authorized if at no additional cost to the Government.
- 6. The Maximum Quantity over the Five Ordering Periods is 1250 each. To date, the Total Quantity Ordered under this contract each.



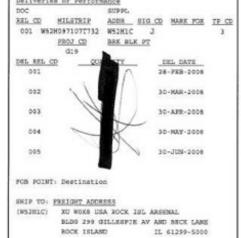
*** END OF NARRATIVE A 0001 ***



Reference No. of Document Being Continued

Page 3 of 4

PIIN/SIIN W52H09-05-D-0248/0003 MOD/AMD Name of Offeror or Contractor: OFTEX SYSTEMS INC SUPPLIES/SERVICES QUANTITY UNIT UNIT PRICE AMOUNT SUPPLIES OR SERVICES AND PRICES/COSTS 0001 NSN: 1240-01-483-5324 PRCM: 19200 PART NR: 12984689 SECURITY CLASS: Unclassified 0001AB PRODUCTION QUANTITY NOUN: MOUNT, TELESCOPE AND PRON: N14AMC37M1 PRON AMD: 02 ACRN: AA AMS CD: 31303334015 Packaging and Marking Inspection and Acceptance
INSPECTION: Origin ACCEPTANCE: Origin



Deliveries or Performance

CONTRACT/DELIVERY ORDER NUMBER

W52H09-05-D-0248/0003



CONTINUATION SHEET	Reference No. of Document Being	Continued	Page 4 of 4
CONTINUATION SHEET	PHN/SHN W52H09-05-D-0248/0003	MOD/AMD	

Name of Offeror or Contractor: OPTEX SYSTEMS INC

CONTRACT ADMINISTRATION DATA

LINE AMS CD/ OSLG

ITEM MIPR ACRN STAT ACCOUNTING CLASSIFICATION
DIDLAB WIGAMCJ7M1 AA 2 21 620330E0066DED02P31303326KB S11116
31303334015

W16N3755M108

ORDER NUMBER ACCOUNTING

STATION

OBLIGATED

TOTAL

SERVICE

NAME Army

| TOTAL BY ACRN | ACCOUNTING CLASSIFICATION | AR | 21 | 6203300006605020731103326KB | S11116

ACCOUNTING STATION W52H09

TOTAL

ACRM

EDI ACCOUNTING CLASSIFICATION 21 060820330000 S11116 66D6D023130333401526KB

676C37S11116 W52NO9



DELIVERY ORDER 0003

- *1 TOTAL COST
- *2 QTY
- *2 UNIT PRICE
- *3 TOTAL DELIVERY ORDER COST
- *4 QTY
- *5 0001AB QTY
- *6 0001 AB UNIT PRICE
- *7 0001AB TOTAL AMOUNT
- *8 DELIVERY QTY
- *9 OBLIGATED AMOUNT
- *10 TOTAL OBLIGATED AMOUNT
- *11 OBLIGATED AMOUNT
- *12 TOTAL OBLIGATED AMOUNT

AMENDMENT	OF SOLI	CITATIO	N/MODIFICAT	ION OF CO	NTRACT	1. Contract Firm-Fixed		Page 1 Of4
2. Amendment/Modif	lication No.	3	. Effective Date	4. Requisition	Purchase Req		_	io. (If applicable)
03			2008JUL17	699	SCHEDULE		100000000000000000000000000000000000000	
Issued By			Code W52H09		ed By (If other)	than Item 6)		Code S440
TACON-ROCK ISL	AND			DOMA TEX				2440
AMSTA-LC-IBC					TH PEASL STRE	ET		
CHRISTINE CARS				SUITE 1				
ROCK ISLAND IL	61299-7630)		DALLAS :	TX 75201-2843			
				1				
EMAIL: CHRISTI	NE. CARSONNUS	ARMY.MIL			SCD A	PAS NONE	AD	P PT HQ0339
The second secon			City, County, State an	d Zip Code)		9A. Amendme	nt Of Solicitat	tion No.
OPTEX SYSTEMS	INC				14			
1420 PRESIDENT					1 1	00 Date 4 /E-		
RICHARDSON, TX	75061-2769					9B. Dated (Se	e Hem II)	
					X	10A. Modifica	tion Of Contr	act/Order No.
TYPE BUSINESS:	Other Small	Business Pe	erforming in V.S.		1	W52H09-05-D		
ode 08864	Facility				-	10B. Dated (S- 2006FEB03	ee Item 13)	
	Facility		S ITEM ONLY APPL	IES TO AMEND			ve	
7		-						
			as set forth in item 14	. The hour and d	late specified fo	r receipt of O	ffers	
	d, Lis not							
								of the following methods:
(a) By completing i			copies	of the amendme	nts: (b) By ackn	owledging rec	cipt of this am	endment on each copy of the
offer submitted; or	(c) By separa	te letter or tele	gram which includes	a reference to the	solicitation and	d amendment i	numbers. FAI	LURE OF YOUR
ACKNOWLEDGN	MENT TO BE	RECEIVED A	T THE PLACE DESI	GNATED FOR 1	THE RECEIPT	OF OFFERS	PRIOR TO T	HE HOUR AND DATE
SPECIFIED MAY	RESULT IN I	REJECTION C	OF YOUR OFFER. II	by virtue of this	amendment you	desire to cha	nge an offer a	lready submitted, such nt, and is received prior to
opening hour and			naca each telegram of	ieuer makes rei	erence to the so	ncitation and	this amendmen	nt, and is received prior to
. Accounting And A	Appropriation	Data (If requir	red)					
ACRN: AA NET II	NCREASE: \$97	,382.50						
		14 THE PE	THE COLUMN TO A DOMESTIC O	TO 14001FEG. 1	MANU AF CAL		nenc.	
KIND MOD CODE:	G		EM ONLY APPLIES It Modifies The Contr				DERS	
A. This Chang	e Order is Iss	ed Pursuant T	o:			The C	hanges Set For	rth In Item 14 Are Made In
	act/Order No.						and Teacher and	
Set Forth I	Numbered Co. in Item 14, Pur	ntract/Order Is rsuant To The	Modified To Reflect Authority of FAR 43.1	The Administrat 103(b).	ive Changes (su	ch as changes	in paying offic	ce, appropriation data, etc.
_			d Into Pursuant To A					
		100 -1 1	4 5 5					
D. Other (Spec	nty type of mo	dification and	authority)					
IMPORTANT:	Contractor	is not,	is required to sig	n this document	and return		copies to the I	ssuing Office.
Description Of An	nendment/Mor	dification (Org	anized by UCF section	n headings, includ	ling solicitation	contract subj	ect matter who	ere feasible.)
SEE SECOND PAGE	E BOK DESCRI	PTION						
	crein, all terms	and condition	s of the document refe	erenced in item 9	A or 10A, as he	retofore chang	ged, remains u	nchanged and in full force
A. Name And Title	Of Signer (Tv	ne or print)		164 N	me And Title C	of Contraction	Officer (Tree	or oriet)
And Line	or organic (1)	pe or print)		LISA	DEVLIN DEVLIN			cor print)
B. Contractor/Offe	ror		15C. Date Signed		ited States Of			16C. Date Signed
	TOTAL STREET			1				Total Date organica
				By		/SIGNED/		2008JUL17
(Signature of po		red to sign)			(Signature of	Contracting (
NSN 7540-01-152-807	0			30-105-02			STANDARD	FORM 30 (REV. 10-83)

PREVIOUS EDITIONS UNUSABLE

Prescribed by GSA FAR (48 CFR) 53.243

Reference No. of Document Being Continued

PHN/SHN W52H09-05-D-0248/0002

MOD/AMD 03

Page 2 of 4

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION A - SUPPLEMENTAL INFORMATION

THE PURPOSE OF THIS MODIFICATION AT TO W52M09-05-F-D-0248 DO 0002 IS TO:

1) INCREASE THE UNIT PRICE FROM

TO A UNIT PRICE OF

THIS UNIT PRICE ADJUSTMENT REPRESENTS A PORTION OF THE NEGOTIATED SQUITABLE ADJUSTMENT. THE ENTIRE SQUITABLE ADJUSTMENT AMOUNT REPRESENTS A FULL AND COMPLETE SETTLEMENT OF ALL CLAIMS, DEMANDS, AND CAUSES OF ACTION RAISED IN AND ASSOCIATED WITH ITS REQUEST FOR EQUITABLE ADJUSTMENT, DATED 4 MARCH 2008. IN ADDITION, SECAUSE OFFERS REA MAS SUBMITTED ON A TOTAL COST BASIS, THE PARTIES INTEND THIS MODIFICATION TO ADDRESS ALL OF THE FAST ISSUES ON THIS CONTRACT AS OF 4 MARCH 2008. THEREPORE, THIS MODIFICATION REPRESENTS A COMPLETE AND FULL SETTLEMENT OF ALL CLAIMS, DEMANDS, AND CAUSES OF ACTION THAT OFFER MAY RAISE FOR ANY INCLIDENTS, DIRECTED/CONSTRUCTIVE CHANGES, AND ANY OTHER MATTERS, OCCURRING ON OR SETORE 4 MARCH 2004, INCLIDING MAY CLAIMS FOR DELAY, UNREALIZED OVERHEAD, ATTORNEY'S FEES, AND ANY OTHER CAUSES OF ACTION, KNOWN OR UNKNOWN TO OFFEK, MHETHER ASSERTED AT THIS TIME OR NOT, ARISING UNDER THIS CONTRACT.

THIS MODIFICATION WILL NOT AFFECT ANY CLAIMS OR CAUSES OF ACTION PERTAINING TO INCIDENTS, DIRECTED/CONSTRUCTIVE CHANGES, AND OTHER MATTERS WHICH OCCUR AFTER 4 MARCH 2008.

2) REVISE THE DELIVERY SCHEDULE, SEE SECTION B.

ALL OTHER TERMS AND COMDITIONS REMAIN UNCHANGED.

*** END OF NARRATIVE AGGOS ***



Reference No. of Document Being Continued PHN/SHN W52E09-05-D-0248/0002 MOD/AMD 03 Page 3 of 4

Name of Offeror or Contractor: OPTEX SYSTEMS INC ITEM NO SUPPLIES/SERVICES QUANTITY UNIT UNIT PRICE AMOUNT SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS 0001 NSN: 1240-01-403-5324 PSCM: 19200 PART NR: 12984689 SECURITY CLASS: Unclassified 0001AB PRODUCTION QUANTITY EA NOUN: MOUNT, TELESCOPE AND PROM: ML61F756M1 PROM AND: 05 ACRN: AA AMS CD: 060011 Packaging and Marking Inspection and Acceptance ACCEPTANCE: Origin INSPECTION: Origin Deliveries or Performance REL CD KILSTRIP DEL REL CD FOB POINT: Destination SHIP TO: SU TRANSPORTATION OFFICER (W25G1U) DOSP NEW COMBERLAND FACILITY 2001 MORMANDY DRIVE DOOR 113 134 NEW CUMBERIAND PA 17070-5001 CONTRACT/DELIVERY ORDER NUMBER WS2H09-05-D-0248/0002 REL CD NILSTRIP ADDR SIG CD MARK FOR TP CD 002 N52N0960248905 W6202T J 1 MILSTRIP REL CD QUANTITY DEL REL CD DEL DATE 001 28-FEB-2010 POB POINT: Destination SHIP TO: (W62G2T) KR WIBG DEF DIST DEPOT SAN JOAQUN TRANSPORTATION OFFICER PO BOX 960001 STOCKTON CA 95296-0130 CONTRACT/DELIVERY ORDER NUMBER



Reference No. of Document Being Continued Page 4 of 4 CONTINUATION SHEET PHN/SHN W52R09-05-D-0248/0002 MOD/AMD 03 Name of Offeror or Contractor: OPTEX SYSTEMS INC SECTION G - CONTRACT ADMINISTRATION DATA PROM/ LINE AME CD/ OBLG STAT/ INCREASE/DECREASE CUMULATIVE TERM MIPR ACRN JOB ORD NO AMOUNT 0001AB M161F756M1 SERVICE NET CHANGE ACCOUNTING INCREASE/DECREASE NAME BY ACRN ACCOUNTING CLASSIFICATION 97 X4930AC9G 6D STATION 26KD \$11116 MET CHANGE PRICE AMOUNT OF AWARD INCREASE/DECREASE CUMULATIVE AMOUNT OBLIG ANT NET CHANGE FOR AWARD:

\$11116



ACKN AA EDI ACCOUNTING CLASSIFICATION
97 0X0X4930AC9G 811116 66D003C060D11C0C03C26KB

AMEND 03

- *1 INCREASED UNIT PRICE FROM...
- *2 INCREASED UNIT PRICE TO...
- *3 0001AB QTY
- *4 0001AB UNIT PRICE
- *5 0001AB TOTAL AMOUNT
- *6 DELIVERY QTY
- *7 DELIVERY QTY
- *8 0001AB PRIOR AMOUNT
- *9 0001AB INCREASE/DECREASE AMOUNT
- *10 0001AB CUMULATIVE AMOUNT
- *11 INCREASE/DECREASE AMOUNT
- *12 NET CHANGE
- *13 PRIOR AMOUNT OF AWARD
- *14 INCREASE/DECREASE AMOUNT
- *15 CUMULATIVE OBLIG AMT

2. Amendment/Modificatio	- No.		T. W. 111 - 1	Firm-Fixed		
	a No.	3. Effective Date	4. Requisition/Purchase Req	No.	5. Project No	o. (If applicable)
02		2007APR26	SEE SCHEDULE			
6. Issued By	184	Code W52H09	7. Administered By (If other	than Item 6)	70	Code 34402
TACOM-ROCK ISLAND			DCMA DALLAS			
AMSTA-LC-GFA-B			600 NORTH PEARL STR	EET		
CHRISTINE CARSON ()			SUITE 1630			
ROCK ISLAND IL 612	39-7630		DALLAS TX 75201-284)		
EMAIL: CHRISTINE.CA	RSCNWUS.ARMY.MIL		SCD A	PAS NONE	ADI	РТ исоззэ
8. Name And Address Of C	ontractor (No., Street	, City, County, State and			nt Of Solicitati	
OPTEX SYSTEMS INC						
1420 PRESIDENTIAL D	R					
RICHARDSON, TX 7508	1-2769			9B. Dated (Se	e Item 11)	
			X	10A. Modifica	tion Of Centra	ct/Order No.
TYPE BUSINESS: Other	r Small Business F	Performing in U.S.		W52H09-05-D		
Code OBK64	Facility Code			10B. Dated (S 2006FIB03	ee item 13)	
	11. TH	IS ITEM ONLY APPLI	ES TO AMENDMENTS OF S	OLICITATIO	NS	
The above numbered	solicitation is amended	d as set forth in item 14.	The bour and date specified for	or receipt of O	ffers	
is extended,	is not extended.		and and specially it			
					1127223	
Offers must acknowledg	e receipt of this amene	dment prior to the hour	and date specified in the solicit	ation or as am	ended by one of	the following methods:
(a) By completing items	8 and 15, and returning	or conies	of the amendments: (b) By ack	nowledging rec	alat of this area	andment on each cook of the
			of the amendments: (b) by ack	sowneaging rec	cipt of this ame	nument on each copy of th
offer submitted; or (c) B	y separate letter or tel	legram which includes a	reference to the solicitation an	d amendment	numbers. FAII	URE OF YOUR
ACKNOWLEDGMENT	TO BE RECEIVED	AT THE PLACE DESIG	NATED FOR THE RECEIPT	OF OFFERS	PRIOR TO TH	E HOLD AND DATE
ACKETO WEED GRADETE	TO DE RECEIVED	AT THE PLACE DESIG	WATER FOR THE RECEIP	OF OFFERS	PRIOR TO TH	IE HOUR AND DATE
SPECIFIED MAY RESP	JLT IN REJECTION	OF YOUR OFFER, If I	by virtue of this amendment yo	u desire to cha	nge an offer als	ready submitted, such
change may be made by	tolomem or letter ou	sulded each television on	latter makes of more to the	P. de et	nge an otter an	coup summercu, such
change may be made by	resegram or setter, pre	ovided each telegram or	letter makes reference to the se	dicitation and	this amendmen	t, and is received prior to t
opening hour and date s	pecified.					
2. Accounting And Appro-	orietion Data (If reco	lead)				
		irea)				
ACRN: AA NET INCREA	BE: \$38,790.00					
	13. THIS IT	TEM ONLY APPLIES T	O MODIFICATIONS OF CO.	NTRACTS/OR	DERS	
KIND MOD CODE: 8		It Modifies The Contra	act/Order No. As Described In	Item 14.		
	er is Issued Pursuant			The C	hanges Set Fort	th In Item 14 Are Made In
THE RESERVE OF THE PERSON NAMED IN COLUMN 2 IN COLUMN	rder No. In Item 10A.					
Set Forth In Ites	o 14. Pursuant To The	Is Modified To Reflect 1 Authority of FAR 43.10	The Administrative Changes (se	ich as changes	in paying office	e, appropriation data, etc.)
_		red Into Pursuant To Au		7		
			alloting Oil.			
D. Other (Specify ty	pe of medification and	d authority)				
E. IMPORTANT: Contr	actor X is not,	is required to sign	this document and return		copies to the Is	suing Office.
And the second s						
	4-1	ganized by UCF section	headings, including solicitation		The same of	
		ganized by UCF section	headings, including solicitation			re reasonery
SEE SECOND PAGE FOR	DESCRIPTION	ganized by UCF section	neadings, including solicitation			ic reasone.
	DESCRIPTION	ganized by UCF section	headings, including solicitation			e reasonery
	DESCRIPTION	ganized by UCF section	neadings, including solicitation			e reasons,
	DESCRIPTION	ganized by UCF section	neadings, including solicitation			e reasone.
	DESCRIPTION	ganized by UCF section	neadings, including solucitation			Crassocy
	DESCRIPTION	ganized by UCF section	neadings, including solucitation			e remove,
	DESCRIPTION	ganized by UCF section	neadings, including solicitation			· ·
	DESCRIPTION	ganized by UCF section	neadings, including solicitation			e remove,
	DESCRIPTION	ganized by UCF section	neadings, including solicitation			
SEE SECOND PAGE FOR				eretofore chang	eed, remains un	
SEE SECOND PAGE FOR Escept as provided herein, and effect.	all terms and condition		renced in item 9A or 10A, as he			changed and in full force
SEE SECOND PAGE FOR Escept as provided herein, and effect.	all terms and condition		renced in item 9A or 10A, as he			changed and in full force
SEE SECOND PAGE FOR Escept as provided herein, and effect.	all terms and condition		renced in Item 9A or 10A, as he 16A. Name And Title LISA DEVLIN	Of Contracting	Officer (Type	changed and in full force
SEE SECOND PAGE FOR	all terms and condition		renced in Item 9A or 10A, as he 16A. Name And Title LISA DEVLIN LISA. DEVLINOUS. AS	Of Contracting	Officer (Type	changed and in full force or print)
SEE SECOND PAGE FOR Escept as provided herein, and effect.	all terms and condition	ns of the document refer	renced in item 9A or 10A, as he 16A. Name And Title LISA DEVLIN LISA. DEVLINEUS . AS: 16B. United States Of	Of Contracting MY.MIL (309) America	Officer (Type	changed and in full force
SEE SECOND PAGE FOR Escept as provided herein, and effect. SA. Name And Title Of Sig	all terms and conditio gner (Type or print)	ns of the document refer	renced in Item 9A or 10A, as he 16A. Name And Title LISA DEVLIN LISA. DEVLINEUS . AS: 16B. United States Of By	Of Contracting	Officer (Type	changed and in full force or print)

Reference No. of Document Being Continued

PHN/SHN W52H09-05-D-0248/0002

MOD/AMD 02

Page 2 of 4

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION A - SUPPLEMENTAL INFORMATION
AS A RESULT OF THE INCORPORATION OF ECP MO7A2004:

1) THE UNIT PRICE ON DELIVERY ORDER 0002 IS INCREASED



-21 ALL-OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

*** END OF NARRATIVE A 0003 ***



Reference No. of Document Being Continued PHN/SHN W52H09-05-D-024B/0002 MOD/AMD 02 Page 3 of 4

Name of Offeror or Contractor: OPTEX SYSTEMS INC.

EM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS				
01	MSN: 1240-01-483-5324 FSCN: 19200 PART NR: 12984689 SECURITY CLASS: Unclassified				
BALG	PRODUCTION QUANTITY	*	EA P	-	K
	MOUN: MOUNT, TELESCOPE AND PRON: M161P756M1 PRON AMD: 04 ACRN: AA AMS CD: 060011			v.	
	Packaging and Marking				
	Inspection and Acceptance IMSPECTION: Origin ACCEPTANCE: Origin				
	Deliveries of Performance DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 001 W52H0940242304 W25GIU J 1 DEL REL CD ONANTITY DEL DATE 001 25-SEP-2007				
	FOB POINT: Destination				
	SKIP TO: FREIGHT ADDRESS (W25GIU) SU TRANSPORTATION OFFICER DDGP NEW CUMBERIAND PACILITY 2001 MISSION DRIVE DOOR 113 134 MEN CUMBERIAND PA 17070-5001 CONTRACT/DELIVERY ORDER NUMBER				
	N52H39-05-D-0248/0002 DOC				
	001 DUANTITY DEL DATE 25-OCT-2007				
	POB POINT: Destination				
	SNIP TO: PARCEL POST ADDRESS (W62G2T) XU DEF DIST DEFOT SAN JOAQUIN TRANSPORTATION OFFICER FO BOX 960801 STOCKTON CA 95296-0139				
	CONTRACT/DELIVERY ORDER NUMBER				

CONTINUATION SHEET PHN/SHN W52809-05-D-0248/0002 MOD/AMD 02 Name of Offeror or Contractor: OPTEX SYSTEMS INC SECTION G - CONTRACT ADMINISTRATION DATA PROM/ AMS CD/ LINE OBLG STAT/ INCREASE/DECREASE AMOUNT CUMULATIVE ITEM MIPR ACRN JOB ORD NO TRUCMA 0001AB M161F756M1 060011 SERVICE NET CHANGE ACCOUNTING INCREASE/DECREASE NAME BT ACRN AA ACCOUNTING CLASSIFICATION 97 X4930AC9G 6D STATION Army 26KB \$11116 W52H09 NET CHANGE PRIOR AMOUNT INCREASE/DECREASE COMULATIVE OF ANARD PROTO AMT NET CHANGE FOR AWARD: EDI ACCOUNTING CLASSIFICATION
97 0X0X4931AC9G S11116 66D00000600110000026KB ACRN AA 811116

Reference No. of Document Being Continued

Page 4 of 4



AMEND 02

- *1 INCREASED AMOUNT
- *2 TOTAL PRICE PER UNIT
- *3 0001AB QTY
- *4 0001AB UNIT PRICE
- *5 0001AB TOTAL AMOUNT
- *6 DELIVERY QTY
- *7 DELIVERY QTY
- *8 0001AB PRIOR AMOUNT
- *9 0001AB INCREASE/DECREASE AMOUNT
- *10 CUMULATIVE AMOUNT
- *11 INCREASE/DECREASE AMOUNT
- *12 NET CHANGE
- *13 PRIOR AMOUNT OF AWARD
- *14 INCREASE/DECREASE AMOUNT
- *15 CUMULATIVE OBLIG AMT

2. Amendment/Mod	lification No.	3. Effective Date	4. Requisition/Purchase Req	No.	5. Project N	io. (If applicable)
	WW. 176			9160		
01		2006JUL26	SEE SCHEDULE			
6. Issued By		Code W52H09	7. Administered By (If other	than Item 6)		Code S440
TACOM-ROCK IS	ILAND		DCMA DALLAS			
AMSTA-LC-CFA-	c		640 MORTH PEARL STRE	ET		
CHRISTINE CAR	ISON (309)782-4301		SUITE 1630			
ROCK ISLAND I	L 61299-7630		DALLAS TX 75201-2843			
EMAIL: CHRIST	THE CARSONNUS ARMY HI	L.				
			SCD A	PAS NONE		P PT HQ0335
S. Name And Addre	ss Of Contractor (No., Str	eet, City, County, State and	1 Zip Code)	9A. Amendme	ent Of Solicitat	tion No.
OPTEX SYSTEMS	INC					
1420 PRESIDEN	TIAL DR		1 1	00 Date 4 (C)	- Ir 715	
RICHARDSON, T	X 75081-2769			9B. Dated (Se	e Item 11)	
			ren l	10A Modifica	ation Of Contr	act/Order No.
				Total mounice	mon Or Comi	actionact rec
TWOS STREET	. Other Carll District	a Danforming to U.S.		W52H09-05-D	-0248/0002	
A. 3111 - A. 1-1-1-1	: Other Small Business	Percorning in U.S.		10B. Dated (S	ee Item 13)	
Code OBK64	Facility Code			2006FEB03		
	11.7	THIS ITEM ONLY APPLI	ES TO AMENDMENTS OF SO	DLICITATION	NS	
The above pur	sbered solicitation is amen	ded as set forth in item 14	The hour and date specified fo	r receipt of O	ffers	
			and and once specialed to			
is extende						
Offers must ackn-	owledge receipt of this am	endment prior to the hour	and date specified in the solicit	ation or as am	ended by one o	of the following methods:
	g items 8 and 15, and retur		of the amendments: (b) By ackr	lowledging rec	eipt of this am	endment on each copy of t
offer submitted: o	or (c) By separate letter or	telegram which includes a	reference to the solicitation an	d amendment	numbers FAI	LURE OF VOUR
ACKNOWLEDG	MENT TO BE RECEIVE	D AT THE PLACE DESIG	SNATED FOR THE RECEIPT	OF OFFERS	PRIOR TO T	HE HOUR AND DATE
SPECIFIED MA	V RESULT IN REJECTION	IN OF VOUR OFFER IC	by virtue of this amendment yo	n desire to che	nge an offer a	bready submitted such
						organiy summided, such
THE REAL PROPERTY.		NOT TOUR OFFER II	of three or this amendment to	a acoust to cus	mge am orrer a	
change may be m	ade by telegram or letter,	provided each telegram or	letter makes reference to the se	dicitation and	this amendmen	nt, and is received prior to
change may be m	ade by telegram or letter,	provided each telegram or	letter makes reference to the se	licitation and	this amendmen	nt, and is received prior to
change may be m opening hour and	ude by telegram or letter, I date specified.	provided each telegram or	letter makes reference to the so	licitation and	this amendmen	nt, and is received prior to
change may be m opening hour and 12. Accounting And	ade by telegram or letter, I date specified. Appropriation Data (If re	provided each telegram or	letter makes reference to the se	licitation and	this amendmen	nt, and is received prior to
change may be m opening hour and 12. Accounting And	ade by telegram or letter, I date specified. Appropriation Data (If re	provided each telegram or	letter makes reference to the se	licitation and	this amendmen	nt, and is received prior to
change may be m opening hour and 12. Accounting And	ude by telegram or letter, I date specified.	provided each telegram or	letter makes reference to the so	dicitation and	this amendme	nt, and is received prior to
change may be m opening hour and 12. Accounting And	ude by telegram or letter, I date specified. Appropriation Data (If re INCREASE: \$11,027.00	provided each telegram or quired)	letter makes reference to the so	dicitation and	this amendme	nt, and is received prior to
change may be m opening hour and 12. Accounting And ACRN: AA NET	ade by telegram or letter, f date specified. Appropriation Data (If re INCREASE: \$11,027.00	provided each telegram or quired)	letter makes reference to the se	dicitation and	this amendme	nt, and is received prior to
change may be m opening hour and 12. Accounting And ACRO: AA NET KIND MOD CCDE	ude by telegram or letter, if date specified. Appropriation Data (If re INCREASE: \$11,027.00	provided each telegram or quired) SITEM ONLY APPLIES T It Modifles The Contra	letter makes reference to the so	NTRACTS/OR	this amendmen	nt, and is received prior to
change may be m opening hour and 12. Accounting And ACEN: AA NET KIND MOD CODE A. This Chan	uade by telegram or letter, if date specified. Appropriation Data (If re INCREASE: \$11,027.00 13. THIS is 8 ige Order is Issued Pursua	provided each telegram or quired) ITEM ONLY APPLIES T it Modifies The Contra int To:	letter makes reference to the se	NTRACTS/OR	this amendmen	nt, and is received prior to
change may be m opening hour and 12. Accounting And ACEN: AA NET KIND MOD CODE A. This Chan The Cont	ude by telegram or letter, if date specified. Appropriation Data (If re INCREASE: \$11,027.00 13. THIS age Order is Issued Pursua tract/Order No. In Item 10	provided each telegram or quired) ITEM ONLY APPLIES T it Modifies The Contra int To:	letter makes reference to the se TO MODIFICATIONS OF COM act/Order No. As Described In	NTRACTS/OR Item 14.	this amendments RDERS thanges Set For	nt, and is received prior to
change may be m opening hour and 12. Accounting And ACKN: AA NET KIND MOD CODE A. This Chan The Cent	ade by telegram or letter, if date specified. Appropriation Data (If re INCREASE: \$11,027.00 13. THIS age Order is Issued Pursua tract/Order No. In Item 10 e Numbered Contract/Orde	provided each telegram or quired) SITEM ONLY APPLIES T It Modifies The Contra int To: A. er Is Modified To Reflect T	O MODIFICATIONS OF COMENO TO MODIFICATION OF COMENO TO MODIFICATIO	NTRACTS/OR Item 14.	this amendments RDERS thanges Set For	nt, and is received prior to
change may be m opening hour and 12. Accounting And ACRN: AA NET KIND MOD CODE A. This Chan The Cent B. The Above Set Forth	ade by telegram or letter, if date specified. Appropriation Data (If re INCREASE: \$11,027.00 13. THIS 13. THIS 14. Base Order is Issued Pursua tract/Order No. In Item 10 15. Numbered Contract/Order In Item 14, Pursuant To 1	provided each telegram or quired) SITEM ONLY APPLIES T It Modifies The Contra int To: A. er Is Modified To Reflect T the Authority of FAR 43.10	O MODIFICATIONS OF COMENOTIONS OF COME	NTRACTS/OR Item 14.	this amendments RDERS thanges Set For	nt, and is received prior to
change may be m opening hour and 12. Accounting And ACRN: AA NET KIND MOD CODE A. This Chan The Cent B. The Above Set Forth	ade by telegram or letter, if date specified. Appropriation Data (If re INCREASE: \$11,027.00 13. THIS 13. THIS 14. Base Order is Issued Pursua tract/Order No. In Item 10 15. Numbered Contract/Order In Item 14, Pursuant To 1	provided each telegram or quired) SITEM ONLY APPLIES T It Modifies The Contra int To: A. er Is Modified To Reflect T	O MODIFICATIONS OF COMENOTIONS OF COME	NTRACTS/OR Item 14.	this amendments RDERS thanges Set For	nt, and is received prior to
change may be m opening hour and 12. Accounting And ACRN: AA NET KIND MOD CCOR A. This Chan The Cent X Set Forth C. This Supp	ade by telegram or letter, if date specified. Appropriation Data (If re INCREASE: \$11,027.00 13. THIS 13. THIS 14. Base Order is Issued Pursua tract/Order No. In Item 10 15. Numbered Contract/Order In Item 14, Pursuant To 1	provided each telegram or quired) SITEM ONLY APPLIES T It Modifies The Contra int To: (A. er Is Modified To Reflect T the Authority of FAR 43.16 tered Into Pursuant To Au	O MODIFICATIONS OF COMENOTIONS OF COME	NTRACTS/OR Item 14.	this amendments RDERS thanges Set For	nt, and is received prior to
change may be m opening hour and 12. Accounting And ACRN: AA NET KIND MOD CODE A. This Chan The Cont B. The Above Set Forth C. This Supp D. Other (Spe	ade by telegram or letter, if date specified. Appropriation Data (If re INCREABE: \$11,027.00 13. THIS age Order is Issued Pursua tract/Order No. In Item 10 e Numbered Contract/Order In Item 14, Pursuant To tolemental Agreement Is Enecify type of modification	provided each telegram or quired) ITEM ONLY APPLIES T it Modifies The Contra int To: A. er Is Modified To Reflect T he Authority of FAR 43.10 tered Into Pursuant To Au and authority)	TO MODIFICATIONS OF COME OF CO	NTRACTS/OR Item 14. The C	DERS hanges Set For	nt, and is received prior to rth In Item 14 Are Made Is ce, appropriation data, etc.
change may be m opening hour and 12. Accounting And ACRN: AA NET KIND MOD CODE A. This Chan The Cont B. The Above Set Forth C. This Supp D. Other (Spi	ade by telegram or letter, if date specified. Appropriation Data (If re INCREASE: \$11,027.00 13. THIS 13. THIS 13. THIS 14. Based Pursua tract/Order No. In Item 10 16. Numbered Contract/Orde In Item 14, Pursuant To 10 16. In Item 14, Pursuant To 10 16. Secretary type of modification Item 15 in not Item 15 in Item 16 Contractor I is not Item 16.	provided each telegram or quired) SITEM ONLY APPLIES T It Modifies The Contra int To: A. er Is Modified To Reflect T fhe Authority of FAR 43.16 tered Into Pursuant To Au and authority) , is required to sign	O MODIFICATIONS OF COMENT	NTRACTS/OR ltem 14. The C	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made Is ce, appropriation data, etc.
change may be m opening hour and 12. Accounting And ACRN: AA NET KIND MOD CODE A. This Chan The Cont B. The Above Set Forth C. This Supp D. Other (Spi	ade by telegram or letter, if date specified. Appropriation Data (If re INCREASE: \$11,027.00 13. THIS 13. THIS 13. THIS 14. Based Pursua tract/Order No. In Item 10 16. Numbered Contract/Orde In Item 14, Pursuant To 10 16. In Item 14, Pursuant To 10 16. Secretary type of modification Item 15 in not Item 15 in Item 16 Contractor I is not Item 16.	provided each telegram or quired) SITEM ONLY APPLIES T It Modifies The Contra int To: A. er Is Modified To Reflect T fhe Authority of FAR 43.16 tered Into Pursuant To Au and authority) , is required to sign	TO MODIFICATIONS OF COME OF CO	NTRACTS/OR ltem 14. The C	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made Is ce, appropriation data, etc.
change may be m opening hour and 12. Accounting And ACRS: AA NET KIND MOD CODE A. This Chan The Cont B. The Above Set Forth C. This Supp D. Other (Sp. 14. Description Of A	ade by telegram or letter, if date specified. Appropriation Data (If re INCREASE: \$11,027.00 13. THIS 13. THIS 13. THIS 14. Based Pursua tract/Order No. In Item 10 16. Numbered Contract/Orde In Item 14, Pursuant To 10 16. In Item 14, Pursuant To 10 16. Secretary type of modification Item 15 in not Item 15 in Item 16 Contractor I is not Item 16.	provided each telegram or quired) SITEM ONLY APPLIES T It Modifies The Contra int To: A. er Is Modified To Reflect T fhe Authority of FAR 43.16 tered Into Pursuant To Au and authority) , is required to sign	O MODIFICATIONS OF COMENT	NTRACTS/OR ltem 14. The C	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made Is ce, appropriation data, etc.
change may be m opening hour and 12. Accounting And ACRS: AA NET KIND MOD CODE A. This Chan The Cont B. The Above Set Forth C. This Supp D. Other (Sp. 14. Description Of A	ade by telegram or letter, if date specified. Appropriation Data (If re INCREASE: \$11,027.00 13. THIS age Order is Issued Pursua tract/Order No. In Item 10 e Numbered Centract/Orde In Item 14, Pursuant To 10 lemental Agreement Is En ecify type of modification. Contractor X is not Amendment/Modification (provided each telegram or quired) SITEM ONLY APPLIES T It Modifies The Contra int To: A. er Is Modified To Reflect T fhe Authority of FAR 43.16 tered Into Pursuant To Au and authority) , is required to sign	O MODIFICATIONS OF COMENT	NTRACTS/OR ltem 14. The C	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made Is ce, appropriation data, etc.
change may be m opening hour and 12. Accounting And ACRS: AA NET KIND MOD CODE A. This Chan The Cont B. The Above Set Forth C. This Supp D. Other (Sp. 14. Description Of A	ade by telegram or letter, if date specified. Appropriation Data (If re INCREASE: \$11,027.00 13. THIS age Order is Issued Pursua tract/Order No. In Item 10 e Numbered Centract/Orde In Item 14, Pursuant To 10 lemental Agreement Is En ecify type of modification. Contractor X is not Amendment/Modification (provided each telegram or quired) SITEM ONLY APPLIES T It Modifies The Contra int To: A. er Is Modified To Reflect T fhe Authority of FAR 43.16 tered Into Pursuant To Au and authority) , is required to sign	O MODIFICATIONS OF COMENT	NTRACTS/OR ltem 14. The C	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made Is ce, appropriation data, etc.
change may be m opening hour and 12. Accounting And ACRS: AA NET KIND MOD CODE A. This Chan The Cont B. The Above Set Forth C. This Supp D. Other (Sp. 14. Description Of A	ade by telegram or letter, if date specified. Appropriation Data (If re INCREASE: \$11,027.00 13. THIS age Order is Issued Pursua tract/Order No. In Item 10 e Numbered Centract/Orde In Item 14, Pursuant To 10 lemental Agreement Is En ecify type of modification. Contractor X is not Amendment/Modification (provided each telegram or quired) SITEM ONLY APPLIES T It Modifies The Contra int To: A. er Is Modified To Reflect T fhe Authority of FAR 43.16 tered Into Pursuant To Au and authority) , is required to sign	O MODIFICATIONS OF COMENT	NTRACTS/OR ltem 14. The C	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made Is ce, appropriation data, etc.
change may be m opening hour and 12. Accounting And ACRN: AA NET KIND MOD CODE A. This Chan The Cont E. B. The Above Set Forth C. This Supp D. Other (Sp. 14. Description Of A	ade by telegram or letter, if date specified. Appropriation Data (If re INCREASE: \$11,027.00 13. THIS age Order is Issued Pursua tract/Order No. In Item 10 e Numbered Centract/Orde In Item 14, Pursuant To 10 lemental Agreement Is En ecify type of modification. Contractor X is not Amendment/Modification (provided each telegram or quired) SITEM ONLY APPLIES T It Modifies The Contra int To: A. er Is Modified To Reflect T fhe Authority of FAR 43.16 tered Into Pursuant To Au and authority) , is required to sign	O MODIFICATIONS OF COMENT	NTRACTS/OR ltem 14. The C	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made Is ce, appropriation data, etc.
change may be m opening hour and 12. Accounting And ACRN: AA NET KIND MOD CODE A. This Chan The Cont E. B. The Above Set Forth C. This Supp D. Other (Sp. 14. Description Of A	ade by telegram or letter, if date specified. Appropriation Data (If re INCREASE: \$11,027.00 13. THIS age Order is Issued Pursua tract/Order No. In Item 10 e Numbered Centract/Orde In Item 14, Pursuant To 10 lemental Agreement Is En ecify type of modification. Contractor X is not Amendment/Modification (provided each telegram or quired) SITEM ONLY APPLIES T It Modifies The Contra int To: A. er Is Modified To Reflect T fhe Authority of FAR 43.16 tered Into Pursuant To Au and authority) , is required to sign	O MODIFICATIONS OF COMENT	NTRACTS/OR ltem 14. The C	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made Is ce, appropriation data, etc.
change may be m opening hour and 12. Accounting And ACRN: AA NET KIND MOD CODE A. This Chan The Cont E. B. The Above Set Forth C. This Supp D. Other (Sp. 14. Description Of A	ade by telegram or letter, if date specified. Appropriation Data (If re INCREASE: \$11,027.00 13. THIS age Order is Issued Pursua tract/Order No. In Item 10 e Numbered Centract/Orde In Item 14, Pursuant To 10 lemental Agreement Is En ecify type of modification. Contractor X is not Amendment/Modification (provided each telegram or quired) SITEM ONLY APPLIES T It Modifies The Contra int To: A. er Is Modified To Reflect T fhe Authority of FAR 43.16 tered Into Pursuant To Au and authority) , is required to sign	O MODIFICATIONS OF COMENT	NTRACTS/OR ltem 14. The C	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made Is ce, appropriation data, etc.
change may be m opening hour and 12. Accounting And ACRN: AA NET KIND MOD CODE A. This Chan The Cont E. B. The Above Set Forth C. This Supp D. Other (Sp. 14. Description Of A	ade by telegram or letter, if date specified. Appropriation Data (If re INCREASE: \$11,027.00 13. THIS age Order is Issued Pursua tract/Order No. In Item 10 e Numbered Centract/Orde In Item 14, Pursuant To 10 lemental Agreement Is En ecify type of modification. Contractor X is not Amendment/Modification (provided each telegram or quired) SITEM ONLY APPLIES T It Modifies The Contra int To: A. er Is Modified To Reflect T fhe Authority of FAR 43.16 tered Into Pursuant To Au and authority) , is required to sign	O MODIFICATIONS OF COMENT	NTRACTS/OR ltem 14. The C	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made Is ce, appropriation data, etc.
change may be m opening hour and nopening hour and ACRN: AA NET KIND MOD CODE A. This Chan The Cont X B. The Above Set Forth C. This Supp D. Other (Sp. E. IMPORTANT: 14. Description Of A	ade by telegram or letter, if date specified. Appropriation Data (If re INCREASE: \$11,027.00 13. THIS age Order is Issued Pursua tract/Order No. In Item 10 e Numbered Centract/Orde In Item 14, Pursuant To 10 lemental Agreement Is En ecify type of modification. Contractor X is not Amendment/Modification (provided each telegram or quired) SITEM ONLY APPLIES T It Modifies The Contra int To: A. er Is Modified To Reflect T fhe Authority of FAR 43.16 tered Into Pursuant To Au and authority) , is required to sign	O MODIFICATIONS OF COMENT	NTRACTS/OR ltem 14. The C	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made Is ce, appropriation data, etc.
change may be m opening hour and 12. Accounting And ACRN: AA NET KIND MOD CODE A. This Chan The Cont E. B. The Above Set Forth C. This Supp D. Other (Sp. 14. Description Of A	ade by telegram or letter, if date specified. Appropriation Data (If re INCREASE: \$11,027.00 13. THIS age Order is Issued Pursua tract/Order No. In Item 10 e Numbered Centract/Orde In Item 14, Pursuant To 10 lemental Agreement Is En ecify type of modification. Contractor X is not Amendment/Modification (provided each telegram or quired) SITEM ONLY APPLIES T It Modifies The Contra int To: A. er Is Modified To Reflect T fhe Authority of FAR 43.16 tered Into Pursuant To Au and authority) , is required to sign	O MODIFICATIONS OF COMENT	NTRACTS/OR ltem 14. The C	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made Is ce, appropriation data, etc.
change may be m opening hour and nopening hour and ACRN: AA NET KIND MOD CODE A. This Chan The Cent X B. The Above Set Forth C. This Supp D. Other (Spo	ade by telegram or letter, if date specified. Appropriation Data (If re INCREABE: \$11,027.00 13. THIS age Order is Issued Pursua tract/Order No. In Item 10 e Numbered Centract/Order In Item 14, Pursuant To 10 lemental Agreement Is En ecify type of modification Contractor X is not Amendment/Modification (OR FOR DESCRIPTION)	provided each telegram or quired) ITEM ONLY APPLIES T It Modifies The Contra int To: (A. er Is Modified To Reflect T the Authority of FAR 43.16 tered Into Pursuant To Au and authority) is required to sign Organized by UCF section	TO MODIFICATIONS OF CONCEVORER No. As Described In 10 (Section of the Section of	NTRACTS/OR Item 14. The Conch as changes	DERS hanges Set For in paying office copies to the I copt matter who	rth In Item 14 Are Made Ince, appropriation data, etc.
change may be m opening hour and opening hour and acres. AA NET KIND MOD CODE A. This Chan The Cont B. The Above Set Forth C. This Supp D. Other (Spi E. IMPORTANT: H. Description Of A SEE SECOND PARE Except as provided it	ade by telegram or letter, if date specified. Appropriation Data (If re INCREABE: \$11,027.00 13. THIS age Order is Issued Pursua tract/Order No. In Item 10 e Numbered Centract/Order In Item 14, Pursuant To 10 lemental Agreement Is En ecify type of modification Contractor X is not Amendment/Modification (OR FOR DESCRIPTION)	provided each telegram or quired) ITEM ONLY APPLIES T It Modifies The Contra int To: (A. er Is Modified To Reflect T the Authority of FAR 43.16 tered Into Pursuant To Au and authority) is required to sign Organized by UCF section	O MODIFICATIONS OF COMENT	NTRACTS/OR Item 14. The Conch as changes	DERS hanges Set For in paying office copies to the I copt matter who	rth In Item 14 Are Made Is ce, appropriation data, etc.
change may be m opening hour and 12. Accounting And ACRN: AA NET KIND MOD CODE A. This Chan The Cont B. The Above Set Forth C. This Supp D. Other (Spi E. IMPORTANT: 14. Description Of A SEE SECOND PAR Except as provided I and effect.	ade by telegram or letter, if date specified. Appropriation Data (If re INCREABE: \$11,027.00 13. THIS age Order is Issued Pursua tract/Order No. In Item 10 e Numbered Centract/Order In Item 14, Pursuant To 10 lemental Agreement Is En ecify type of modification Contractor X is not Amendment/Modification (OR FOR DESCRIPTION)	provided each telegram or quired) ITEM ONLY APPLIES T it Modifies The Contra int To: A. eer Is Modified To Reflect T the Authority of FAR 43.16 tered Into Pursuant To Au and authority) ,	O MODIFICATIONS OF CONCEUTOR No. As Described In 10 Modification (Section 1) Modification (Secti	NTRACTS/OR Item 14. The Coich as changes	DERS copies to the leect matter who	rth In Item 14 Are Made Is ce, appropriation data, etc. ssuing Office. ere feasible.)
change may be m opening hour and 12. Accounting And ACRN: AA NET KIND MOD CODE A. This Chan The Cont B. The Above Set Forth C. This Supp D. Other (Spi E. IMPORTANT: 14. Description Of A SEE SECOND PAR Except as provided I and effect.	ade by telegram or letter, if date specified. Appropriation Data (If re INCEEABE: \$11,027.00 13. THIS age Order is Issued Pursua tract/Order No. In Item 10 en umbered Contract/Order In Item 14, Pursuant To in Item 15, P	provided each telegram or quired) ITEM ONLY APPLIES T it Modifies The Contra int To: A. eer Is Modified To Reflect T the Authority of FAR 43.16 tered Into Pursuant To Au and authority) ,	TO MODIFICATIONS OF CONCEVORDED No. As Described In 10 In Administrative Changes (see 133(b)). The Administrative Changes (see 133(b)). It his document and return the addings, including solicitation headings, including solicitation 16 In	NTRACTS/OR Item 14. The Coich as changes	DERS copies to the leect matter who	rth In Item 14 Are Made Is ce, appropriation data, etc. ssuing Office. ere feasible.)
change may be m opening hour and 12. Accounting And ACRN: AA NET KIND MOD CODE A. This Chan The Cont B. The Above Set Forth C. This Supp D. Other (Spi E. IMPORTANT: 14. Description Of A SEE SECOND PAR Except as provided I and effect.	ade by telegram or letter, if date specified. Appropriation Data (If re INCEEABE: \$11,027.00 13. THIS age Order is Issued Pursua tract/Order No. In Item 10 en umbered Contract/Order In Item 14, Pursuant To in Item 15, P	provided each telegram or quired) ITEM ONLY APPLIES T it Modifies The Contra int To: A. eer Is Modified To Reflect T the Authority of FAR 43.16 tered Into Pursuant To Au and authority) ,	TO MODIFICATIONS OF CONSECUONDER No. As Described In Secuondary No. As Described In Secuondar	NTRACTS/OR Item 14. The C sch as changes	DERS hanges Set For in paying office copies to the I ect matter who ged, remains u	rth In Item 14 Are Made Is ce, appropriation data, etc. ssuing Office. ere feasible.)
change may be m opening hour and 12. Accounting And ACRS: AA NET KIND MOD CODE A. This Chan The Cont B. The Above Set Forth C. This Supp D. Other (Sp. 14. Description Of A SEE SECOND PA) Except as provided I and effect. EX. Name And Title 15A.	ade by telegram or letter, if date specified. Appropriation Data (If re INCREAGE: \$11,027.00 13. THIS age Order is Issued Pursua tract/Order No. In Item 10 e Numbered Centract/Orde In Item 14, Pursuant To 10 Item 14, Purs	provided each telegram or quired) SITEM ONLY APPLIES T It Modifies The Contraint To: A. For Is Modified To Reflect The Authority of FAR 43.10 tered Into Pursuant To Au and authority) The Authority of FAR 43.10 tered Into Pursuant To Au and authority) The Authority of FAR 43.10 tered Into Pursuant To Au and authority) The Authority of FAR 43.10 tered Into Pursuant To Au and authority) The Authority of FAR 43.10 tered Into Pursuant To Au and authority of FAR 43.10 tered Into Pursuant To Au and Au and Au and Authority of FAR 43.10 tered Into Pursuant To Au and Authority of FAR 43.10 tered Into Pursuant To Au and Authority of FAR 43.10 tered Into Pursuant To Au and Authority of FAR 43.10 tered Into Pursuant To Au and Authority of FAR 43.10 tered Into Pursuant To Au and Authority of FAR 43.10 tered Into Pursuant T	TO MODIFICATIONS OF CONSECUONDER No. As Described In Inthe Administrative Changes (see 13(b)). The Administrative Changes (see 13(b)). It his document and return headings, including solicitation headings, including solicitation leadings. Including solicitation headings, including solicitation headings, including solicitation headings. Including solicitation headings, including solicitation headings, including solicitation headings.	STRACTS/OR Item 14. The C sch as changes scontract subj	DERS hanges Set For in paying office copies to the I ect matter who ged, remains u	rth In Item 14 Are Made Is ce, appropriation data, etc. ssuing Office. ere feasible.)
change may be m opening hour and 12. Accounting And ACRN: AA NET KIND MOD CODE A. This Chan The Cont B. The Above Set Forth C. This Supp D. Other (Spi E. IMPORTANT: 14. Description Of A SEE SECOND PAR Except as provided I and effect.	ade by telegram or letter, if date specified. Appropriation Data (If re INCREAGE: \$11,027.00 13. THIS age Order is Issued Pursua tract/Order No. In Item 10 e Numbered Centract/Orde In Item 14, Pursuant To 10 Item 14, Purs	provided each telegram or quired) ITEM ONLY APPLIES T it Modifies The Contra int To: A. eer Is Modified To Reflect T the Authority of FAR 43.16 tered Into Pursuant To Au and authority) ,	TO MODIFICATIONS OF CONSECUONDER No. As Described In Inthe Administrative Changes (see 13(b)). The Administrative Changes (see 13(b)). It his document and return headings, including solicitation headings, including solicitation leadings. Including solicitation headings, including solicitation headings, including solicitation headings. Including solicitation headings, including solicitation headings, including solicitation headings.	STRACTS/OR Item 14. The C sch as changes scontract subj	DERS hanges Set For in paying office copies to the I ect matter who ged, remains u	rth In Item 14 Are Made Is ce, appropriation data, etc. ssuing Office. ere feasible.)
change may be m opening hour and 12. Accounting And ACRS: AA NET KIND MOD CODE A. This Chan The Cont B. The Above Set Forth C. This Supp D. Other (Sp. 14. Description Of A SEE SECOND PA) Except as provided I and effect. EX. Name And Title 15A.	ade by telegram or letter, if date specified. Appropriation Data (If re INCREAGE: \$11,027.00 13. THIS age Order is Issued Pursua tract/Order No. In Item 10 e Numbered Centract/Orde In Item 14, Pursuant To 10 Item 14, Purs	provided each telegram or quired) SITEM ONLY APPLIES T It Modifies The Contraint To: A. For Is Modified To Reflect The Authority of FAR 43.10 tered Into Pursuant To Au and authority) The Authority of FAR 43.10 tered Into Pursuant To Au and authority) The Authority of FAR 43.10 tered Into Pursuant To Au and authority) The Authority of FAR 43.10 tered Into Pursuant To Au and authority) The Authority of FAR 43.10 tered Into Pursuant To Au and authority of FAR 43.10 tered Into Pursuant To Au and Au and Au and Authority of FAR 43.10 tered Into Pursuant To Au and Authority of FAR 43.10 tered Into Pursuant To Au and Authority of FAR 43.10 tered Into Pursuant To Au and Authority of FAR 43.10 tered Into Pursuant To Au and Authority of FAR 43.10 tered Into Pursuant To Au and Authority of FAR 43.10 tered Into Pursuant T	TO MODIFICATIONS OF CONCEVORER No. As Described In Concevoration of the Administrative Changes (see 193(b)). It has document and return the addings, including solicitation the addings, including solicitation of the Administrative Changes (see 193(b)). It has document and return the addings, including solicitation of the Administrative Changes (see 193(b)). The administrative Changes (see 193(b)) and the administrative Changes (see 193(b)). The administrative Changes (see 193(c)) and the administrative Changes (see 193(c)) and the administrative Changes (see 193(c)). The administrative Changes (see 193(c)) and the administrative Changes (see 193(c)) and the administrative Changes (see 193(c)). The administrative Changes (see 193(c)) and the administrative Changes (see 193(c)) and the administrative Changes (see 193(c)) and the administrative Changes (see 193(c)). The administrative Changes (see 193(c)) and the administrative Change	STRACTS/OR Item 14. The C sch as changes scontract subj	DERS hanges Set For in paying office copies to the I ect matter who ged, remains u	rth In Item 14 Are Made Is ce, appropriation data, etc. ssuing Office. ere feasible.)
change may be m opening hour and 12. Accounting And ACRS: AA NET KIND MOD CODE A. This Chan The Cont B. The Above Set Forth C. This Supp D. Other (Sp. 14. Description Of A SEE SECOND PARE SECON	ade by telegram or letter, if date specified. Appropriation Data (If re INCREAGE: \$11,027.00 13. THIS age Order is Issued Pursua tract/Order No. In Item 10 e Numbered Centract/Orde In Item 14, Pursuant To 10 Item 14, Purs	provided each telegram or quired) SITEM ONLY APPLIES T It Modifies The Contra int To: (A. For Is Modified To Reflect T fibe Authority of FAR 43.10 tered Into Pursuant To Au and authority) , is required to sign Organized by UCF section Itions of the document refer	TO MODIFICATIONS OF CONSECUONDER OF No. As Described In Secuon Process of Secuon Pro	NTRACTS/OR Item 14. The Conch as changes Veontract subj	this amendment DERS hanges Set For in paying office copies to the I copies t	rth In Item 14 Are Made Is ce, appropriation data, etc. ssuing Office. cre feasible.) nehanged and in full force c or print)

Prescribed by GSA FAR (48 CFR) 53.243

Reference No. of Document Being Continued Page 2 of 4 CONTINUATION SHEET PHN/SHN W52809-05-D-0248/0002 MOD/AMD 01

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION A - SUPPLEMENTAL INFORMATION
THE PURPOSE OF THIS MODIFICATION 01 TO WESHLOWS DOZES DELIVERY ORDER 0002 IS TO:

1) INCREASE THE UNIT PRICE OF CLING COOLAR PT. CHARGE TO UNITS CURRENTLY IN PRODUCT

2) THIS IS A TOTAL INCREASE TO THIS DELIVERY ORDER

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

*** END OF MARRATIVE A 002 ***



Reference No. of Document Being Continued PIIN/SIIN W52809-05-D-0248/0002 MOD/AMD 01

Page 3 of 4

Name of Offeror or Contractor: OPTEX SYSTEMS INC

EM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS				
		(in		M)	14
1AB	PRODUCTION QUANTITY	4	EX (- Carmente	•
	MOUN: MOUNT, TELESCOPE AND PRON: M161P756M1 PRON AMD: 01 ACEN: AA AMS CD: 060011	,			
	Packaging and Marking				
	Inspection and Acceptance IMSPECTION: Origin ACCEPTANCE: Origin				
	Deliveries of Performance DOC SUPPL DEL CD MILETER ALOR SIG CD MARK FOR TP CD 001 W5280960242904 W25GIU J 1 DEL MRI CD LUNTITY DEL DATE 001 25-SEP-2007				
	PCB POINT: Destination				
	SHIP TO: PARCEL POST ADDRESS (#25G1U) SU TRANSPORTATION OPPICER DOSP NEW CLMMENLAND FACILITY 2001 MISSION DRIVE DOOR 113 134 HEN CUMBERLAND PA 17070-5001 CONTRACT/DELIVERY ORDER NUMBER #82H09-05-D-0248/0002				
	DOC SUPPL SUPPL SIG CD MARK FOR TP CD CO2 MS2H3960242805 MS2C2T J 1 DEL REL CD OPENTITY DEL DATE 25-OCT-2007 FOR POINT: Destination				
	SHIP TO: FREIGHT ADDRESS (M6292T) XU DEF DIST DEPOT SAN JOAQUIN 25600 S CHRISMAN ROAD REC WASE 10 PH 209 839 4307 TRACY CA 95304-5900				
	CONTRACT/DELIVERY CRDER NUMBER MS2H09-05-D-0248/0002				
			ıl		

Reference No. of Document Being Continued

PHN/SHN W52809-05-D-0248/0002

MOD/AMD 01

Page 4 of 4

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION G - CONTRACT ADMINISTRATION DATA

LINE AMS CD/ 17EM MIFR 0001AB M161F756M1 OBLG STAT/

ACRN JOB ORD NO



INCREASE/DECREASE

CUMULATIVE

SERVICE NAME Army

NET CHANGE

BY ACRN

ACCOUNTING CLASSIFICATION 97 X4930AC9G 6D

2683 511116

ACCOUNTING STATION

NET CHANGE

CREASE/DECREASE

NET CHANGE FOR AWARD:









AMEND 01

- *1 UNIT PRICE INCREASE
- *2 QTY
- *3 DELIVERY ORDER INCREASE AMOUNT
- *4 0001AB QTY
- *5 0001AB UNIT PRICE
- *6 0001AB TOTAL AMOUNT
- *7 DELIVERY QTY
- *8 DELIVERY QTY
- *9 0001AB PRIOR AMOUNT
- *10 0001AB INCREASE/DECREASE AMOUNT
- *11 0001AB CUMULATIVE AMOUNT
- *12 NET CHANGE
- *13 INCREASE/DECREASE AMOUNT
- *14 NET CHANGE
- *15 PRIOR AMOUNT OF AWARD
- *16 INCREASE/DECREASE AMOUNT
- *17 CUMULATIVE OBLIG AMT

			ORDER FOR SU	PPLIES	OR SERVICES				PAGE 1 OF 4
	RACT PURCH O	RDER/AGREEMENT NO.	2. DELIVERY ORDER	CALL NO.	3. DATE OF ORDER-C (YYYYMMMDD) 2006FEB03		SCHEDULE	QUEST NO.	DCA5
TAC AMS CHR ROC	DBY COM-ROCK IS: TA-LC-CFA- ISTINE CAR: K ISLAND I	LAND	CODE W52H09	DC 60 80	TERED BY (Wother than 6 NA DALLAS O NORTH PEARL STR ITE 1630 LLAS TX 75201-284	EET 3			X DESTINATION OTHER (See Schedule if other)
CONTR AME ND DDRESS	1420 P	SYSTEMS INC RESIDENTIAL DR DEON, TX 75481-27	CODE 03R64		LETY 16.		FOR POINT BY (Dute) DD)		I. X IF BUSINESS IS SMALL SMALL DISADVANTAGED WOMAN-OWNED
	• TYPE B	JSINESS: Other Sm	all Business Perf	orming in		MAIL INVOIC	ES TO THE ADDRESS	IN BLOCK	
SEE	IO : SCHEDULE		CODE	DF. DF. PO	NT WHAL BE MADE BY AS COLUMBUS CENTE AS-CO/WEST ENTITL BOX 182381 BUMBUS OR 43218	R EMENT OPEN	cor	ж ндоэээ	MARK ALL PACKAGES AND PAPERS WITH IDENTIFICATION NUMBERS IN BLOCKS 1 AND 2
TYPE	CALL CALL	X THIS DELIVERY ORDE	R IS HISCERION ANOTHER G	OV IRVMENT A	GENCY OR IN ACCORDANCE	WITH AND SUB	RCT TO TERMS AND CO	NDITIONS OF ABOVE	NUMBERED CONTRACT.
OF	PURCHASE	Reference your ACCEPTANCE. THE	famish the fell E CONTRACTOR HEREB	Y ACCEPTS	o specified herein. THE OFFER REPRESENT TERMS AND CONDITION	Dated	MBERED PURCHAS	E ORDER AS IT M	AY PREVIOUSLY HAV
SER									
	NO. 19. SC	HEDULE OF SUPPLIES S	ERVICE		29. QUANTITY ORDERED/	21. UNIT	22. UNIT PRICE	23. AMOUNT	
, ITEM	SRE CONT FI	SCHEDULE RACT TYPE: rm-Fixed-Price OF CONTRACT:					22. UNIT PRICE	23. AMOUNT	ı
quantity one as qu different santity or	NO. 19. SC SEE CONT FI KIND SU accepted by the samily ordered, it, noty ordered and eachy	SCHEDULE RACT TYPE: rn-Pixed-Price OF CONTRACT: pply Contracts an Government b sificate by X. andity accepted below fig.	d Priced Orders	MERICA LGBIM /SI GBIMBGS.	ONDERED ACCEPTED*	-3220	22. UNIT PRICE	25 TOTAL 26 DIFFERENCES	
quantity me is qu different mathy of	SOL 19. SC SIRE COMPE F1 KIND SU sacrepted by the sansity ordered, is, cutor actual qu referred and entire NITTY IN COLUM	SCHEDULE RACT TYPE: Th-Pixed-Price OF CONTRACT: pply Contracts an Government is afficie by X. andin accepted below fig. MN 10 HAS BEEN	d Priced Orders - UNITED STATES OF A VICEL AND VICEL AND VICEL AND	GRIM (SI GRIMAGS.)	ONDERED ACCEPTED*	-3220 INTRACTING		25 TOTAL 26 DIFFERENCES	GOVERNMENT
quantity me as qu different antity or a. QUAN DNSP SHGNA	SRE COOPT SRE COOPT KIND Su Faccepted by the sansity ordered, is, once actual queriend and once the sansity ordered and control to COLUMNITY IN COLUMNITY IN COLUMNITY IN COLUMNITY IN COLUMNITY IN COLUMNITY IN COLUMNITY	SCHEDULE RACT TYPE: TH-Pixed-Price OF CONTRACT: pply Contracts an Government is Covernment is Andrew by X. Andry accepted below de. MN 38 HAS BEEN BECEIVED	d Priced Orders 4. UNITED STATES OF A VICKI AND VICKI AND VICKI AND CONFO REPRESENTATIVE	GRIM /SI GRIMSUS.	GNED/	-3220 INTRACTING	ORDERING OFFICER ED NAME AND TITLE ESENTATIVE	25 TOTAL 26 DIFFERENCES	GOVERNMENT
quantity me as ap district the state of the	SRE COOPT SRE COOPT KIND Su Accepted by the auntity endored, it could not	GCMERCILE RACT TYPE: The Pixed-Price OF CONTRACT: pply Contracts an Government is afficiate by X. andity accepted below fig. BECCEIVED J ORIZED GOVERNMENT FAUTHORIZED GOVERN DUNT IS CORRECT AND	d Priced Orders 4. UNITED STATES OF A VICEL AND VICEL A	GRIM /SI GRIMNES./ BBMS TO COM	GNED/ ACCEPTED* GNED/ ARRIT.MIL (309)782 CONTRACT EXCEPT AS NOT C. DATE (373/MMM00)	-1220 ONTRACTING ED 6. PRINT REPR	ORDERING OFFICER ED NAME AND TITLE ENENTATIVE DOTHER NO.	25. TOTAL 26. DIFFERENCES OF AUTHORIZEE 39. INITIALS	ERIFIED CORRECT FOR

Reference No. of Document Being Continued

PHN/SHN W52H09-05-D-0248/0002

MOD/AMD

Page 2 of 4

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SUPPLEMENTAL INFORMATION

1. This Delivery Order 9002 against besic award W52809-05-D-0248 is for the following items:

CLIN 0001AM M187Al Mount Telescope, NSN: 1240-01-483-5324, D/H: 12984689, unit pric

- 2. See Section B for delivery schedule.
- All terms and conditions of the Basic Contract WS2H09-05-D-0248 apply.

*** END OF MARKATIVE A 001 ***



Reference No. of Document Being Continued PIIN/SIIN #52H09-05-D-0248/0002 MOD/AMD

Page 3 of 4

Name of Offeror or Contractor: OPTEX SYSTEMS INC ITEM NO SUPPLIES/SERVICES QUANTITY UNIT UNIT PRICE AMOUNT SUPPLIES OR SERVICES AND PRICES/COSTS 0001 NUN: 1240-01-403-5324 PSCM: 19200 PART NR: 12984689 SECURITY CLASS: Unclassified 0001AB PRODUCTION QUANTITY NOUN: MOUNT, TELESCOPE AND PRON: M161F756M1 FROM AMD: 01 ACRN: AA AMS CD: 060011 Packaging and Marking Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin Deliveries or Performance SUPPL REL CD MILSTRIP REL CD MILETRIP ADDR SIG CD MARK FOR TP CD 001 W32H096024Z904 W25G1U J 1 CHANTITY DEL DATE 25-SEP-2007 DEL REL CD 001 POB POINT: Destination SHIP TO: PARCEL POST ADDRESS (W25GIU) XU TRANSPORTATION OFFICER DOSP NEW CUMBERLAND FACILITY BUILDING MISSIGN DOOR 113 124 PA 17070-5001 NEW CUMBERLAND CONTRACT/DELIVERY ORDER NUMBER W52H39-05-D-0248/0002 SEL CD MILSTRIP ADDR SIG CD MARK FOR TP CD
002 M52H096024E909 M62G2T J 1
DEL SEL CD ATE DEL DATE 25-OCT-2007 001 PCB POINT: Destination SHIP TO: FREIGHT ADDRESS (W62G2T) NU DEF DIST DEPOT SAN JOAQUIN 25600 S CHRISMAN ROAD REC WRSE 10 PM 209 839 4307 TRACY CA 95304-5000 CONTRACT/DELIVERY ORDER NUMBER WESHING. NE-D-0248/0002



Reference No. of Document Being Continued Page 4 of 4 CONTINUATION SHEET PIIN/SIIN W52809-05-D-0248/0002 MOD/AMD Name of Offeror or Contractor: OPTEX SYSTEMS INC CONTRACT ADMINISTRATION DATA JOB ORDER | PRCN/ | CBLG | ACCOUNTING STATION W52H09 \$ NUMBER 26KB 811116 TOTAL SERVICE ACCOUNTING ORLIGATED NAME Army TOTAL BY ACEN ACCOUNTING CLASSIFICATION
AA 97 X4930AC9G 6D STATION 26KB \$11116 W52E09 TOTAL



DELIVERY ORDER 0002

- *1 TOTAL COST
- *2 QTY
- *3 UNIT PRICE
- *4 TOTAL PRICE
- *5 0001AB QTY
- *6 0001AB UNIT PRICE
- *7 0001AB TOTAL AMOUNT
- *8 DELIVERY QTY
- *9 DELIVERY QTY
- *10 0001AB OBLIGATED AMOUNT
- *11 0001AB TOTAL AMOUNT
- *12 OBLIGATED AMOUNT
- *13 TOTAL OBLIGATED AMOUNT

2. Amendment/Modifi	ication No.	3. Effective Date	4. Requisition/Purchase Req	No.	5. Project No	. (If applicable)	
14		2009MAY18	SEE SCHEDULE		48		
. Issued By		Code N52H09	7. Administered By (If other	than Item 6)		Code	\$4402
TACOM-ROCK ISLA	AND		DCMA, TEXAS				-
AMSTA-LC-IBC			600 MORTH PEARL STR	733			
	CN (309)782-4301		SUITE 1630				
ROCK ISLAND IL	61299-7630		DALLAS TX 75201-2	843			
EMATE: CHRISTIN	NE.CARSCHRUS.ARMY.M	TT.	SCD A	PAS 8440235	601APC ADP	PT H00339	
THE RESERVE AND ADDRESS OF THE PARTY OF THE		treet, City, County, State and			nt Of Solicitatio		
OPTEX SYSTEMS I	INC.						
1420 PRESIDENTI				9B. Dated (Sec	Itom 11)		-
RICHARDSON, TK	75081-2439			Pioc Danca (See			
			X	10A. Modifica	tion Of Contrac	ct/Order No.	
TYPE MUSTATES	Other Small Business	ss Performing in U.S.		W52HD9-05-D-	0248/0001		
ode 08864	Facility Code	se rectorating in 0.5.		10B. Dated (Se 2015AUG01	ee Item 13)		
out sense		THIS ITEM ONLY APPLI	ES TO AMENDMENTS OF S		is .		
The above numb			The hour and date specified f				
			ane nour and date specified t	or receipt of Of	iers		
is extended							
Offers must acknow	stedge receipt of this an		and date specified in the solicit				
(a) By completing is	tems 8 and 15, and retu	rning copies o	of the amendments: (b) By ack	nowledging reco	eipt of this ame	ndment on each	copy of th
			reference to the solicitation as	nd amendment o	umbers, FAIL	URE OF YOUR	op, or m
ACKNOWLEDGM	MENT TO BE RECEIVE	ED AT THE PLACE DESIG	NATED FOR THE RECEIPT	OF OFFERS	PRIOR TO TH	E HOUR AND D	ATE
SPECIFIED MAY	DESILITED DESIGNA	ION OF MOUN OFFER AN			mon ro in	a mount letter b	
	PERSONAL IN RESECTI	ION OF YOUR OFFER, IF	by virtue of this amendment ve		nge an offer air		
		ION OF YOUR OFFER. If					
	de by telegram or letter,		by virtue of this amendment ye letter makes reference to the s				
change may be mad opening hour and d . Accounting And A	de by telegram or letter, date specified. Appropriation Data (If r	, provided each telegram or					
change may be mad opening hour and d	de by telegram or letter, date specified. Appropriation Data (If r	, provided each telegram or					
change may be mad opening hour and d 2. Accounting And A	de by telegram or letter, date specified. Appropriation Data (If r	, provided each telegram or					
change may be mad opening hour and d 2. Accounting And A	de by telegram or letter, late specified. Appropriation Data (If r SCIGATION DATA 13. THI	, provided each telegram or required)	O MODIFICATIONS OF CO	olicitation and t	his amendment		
change may be mad opening hour and d 2. Accounting And A NO CHANGE TO GE KIND MOD CODS:	de by telegram or letter, late specified. Appropriation Data (If r SCIGATION DATA 13. THI	, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra	letter makes reference to the s	olicitation and t	his amendment	, and is received	prior to ti
change may be mad opening hour and d 2. Accounting And A NO CHANGE TO GE KIND MOD CODS: A. This Change The Contra	de by telegram or letter, date specified. Suppropriation Data (If r suit dation Data 13. THI 6 Pursued Pursu act/Order No. In Item 1	, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra	O MODIFICATIONS OF CO	NTRACTS OR Item 14.	bls amendment DERS hanges Set Fort	t, and is received	prior to t
change may be mad opening hour and d 2. Accounting And A NO CHANGE TO OB XIND MOD CODS: A. This Change The Contra	de by telegram or letter, late specified. hypropriation Data (If r sc. IGATION DATA 13, THI e Order is Issued Pursu act/Order No. In Item I Numbered Contract/Or	, provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra	O MODIFICATIONS OF CO	NTRACTS OR Item 14.	bls amendment DERS hanges Set Fort	t, and is received	prior to t
change may be mad opening hour and d b. Accounting And A NO CHANGE TO OB XIND MOD CODS: A. This Change The Contra B. The Above T Set Forth Is	de by telegram or letter, late specified. ppropriation Data (If r schoation Data 13. THI e Order is Issued Pursu act/Order No. In Item I Numbered Contract/Or n Item 14, Pursuant To	provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra that To: 10A. der Is Modified To Reflect T	O MODIFICATIONS OF CO oct/Order No. As Described In the Administrative Changes (s (3(b).	NTRACTS OR Item 14.	bls amendment DERS hanges Set Fort	t, and is received	prior to t
change may be mad opening hour and d L. Accounting And A NO CHANGE TO OR MIND MODE CODE: A. This Change The Contra B. The Above Y. Set Forth It	de by telegram or letter, late specified. ppropriation Data (If r schoation Data 13. THI e Order is Issued Pursu act/Order No. In Item I Numbered Contract/Or n Item 14, Pursuant To	provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra that To: 10A. ther Is Modified To Reflect T The Authority of FAR 43.16 antered Into Pursuant To Autore 1.15	O MODIFICATIONS OF CO oct/Order No. As Described In the Administrative Changes (s (3(b).	NTRACTS OR Item 14.	bls amendment DERS hanges Set Fort	t, and is received	prior to t
change may be mad opening hour and d D. Accounting And A NO CHANGE TO OB XIND MOD COOS: A. This Change The Contra B. The Above To Set Forth It C. This Supplet D. Other (Speci	de by telegram or letter, date specified. ppropriation Data (If r schoatfort Data 13. THI e Order is Issued Pursu act/Order No. In Item I Numbered Contract/Or n Item 14, Pursuant To mental Agreement Is E- cify type of modification	provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra that To: 10A. Idea Is Modified To Reflect T The Authority of FAR 43.10 Intered Into Pursuant To Authority)	O MODIFICATIONS OF CO oct/Order No. As Described In The Administrative Changes (s 13(b).	NTRACTS:OR. Item 14. The CI such as changes	his amendment DERS hanges Set Fort in paying office	t, and is received th In Item 14 Are	prior to ti
change may be mad opening hour and d 2. Accounting And A NO CHANGE TO GE RING MOR CODE: A. This Change The Contra B. The Above To Set Forth II C. This Supple D. Other (Special IMPORTANT:	de by telegram or letter, late specified. ppropriation Data (If r 13. THI 13. THI e Order is Issued Pursu act/Order No. In Item II Numbered Contract/Or n Item 14, Pursuant To mental Agreement Is El cify type of modification Contractor is no	required) IS ITEM ONLY APPLIES T It Modifies The Contra and To: 10A. The Authority of FAR 43.10 Intered Into Pursuant To Au and authority) ot, is required to sign	O MODIFICATIONS OF CO oct/Order No. As Described In The Administrative Changes (s 13(b). thority Of:	NTRACTS/OR. Item 14. The Cl uch as changes	his amendment DERS hanges Set Fort in paying office	th In Item 14 Are to appropriation of	prior to ti
change may be mad opening hour and d D. Accounting And A NO CHANGE TO OB XIND MOD COOS: A. This Change The Contra B. The Above To Set Forth It C. This Supplet D. Other (Speci	de by telegram or letter, late specified. ppropriation Data (If r 13. THI 13. THI e Order is Issued Pursu act/Order No. In Item II Numbered Contract/Or n Item 14, Pursuant To mental Agreement Is El cify type of modification Contractor is no	required) IS ITEM ONLY APPLIES T It Modifies The Contra and To: 10A. The Authority of FAR 43.10 Intered Into Pursuant To Au and authority) ot, is required to sign	O MODIFICATIONS OF CO oct/Order No. As Described In The Administrative Changes (s 13(b).	NTRACTS/OR. Item 14. The Cl uch as changes	his amendment DERS hanges Set Fort in paying office	th In Item 14 Are to appropriation of	prior to t
A. This Change The Contra B. The Above ? Set Forth Ic C. This Supple D. Other (Special Edition of America) Important:	de by telegram or letter, late specified. ppropriation Data (If r 13. THI 13. THI e Order is Issued Pursu act/Order No. In Item II Numbered Contract/Or n Item 14, Pursuant To mental Agreement Is El cify type of modification Contractor is no	required) IS ITEM ONLY APPLIES T It Modifies The Contra and To: 10A. The Authority of FAR 43.10 Intered Into Pursuant To Au and authority) ot, is required to sign	O MODIFICATIONS OF CO oct/Order No. As Described In The Administrative Changes (s 13(b). thority Of:	NTRACTS/OR. Item 14. The Cl uch as changes	his amendment DERS hanges Set Fort in paying office	th In Item 14 Are to appropriation of	prior to ti
change may be mad opening hour and d b. Accounting And A NO CHANGE TO OR XIND MOD CODS: A. This Change The Contra B. The Above S Set Forth Ic C. This Supple D. Other (Speci	de by telegram or letter, date specified. Appropriation Data (If r SCIGATION DATA 13. THI 6 13. THI 6 13. THI 7 14 15 15 15 16 16 17 16 17 18 18 18 18 19 19 19 19 19 19	required) IS ITEM ONLY APPLIES T It Modifies The Contra and To: 10A. The Authority of FAR 43.10 Intered Into Pursuant To Au and authority) ot, is required to sign	O MODIFICATIONS OF CO oct/Order No. As Described In The Administrative Changes (s 13(b). thority Of:	NTRACTS/OR. Item 14. The Cl uch as changes	his amendment DERS hanges Set Fort in paying office	th In Item 14 Are to appropriation of	prior to t
change may be mad opening hour and d 2. Accounting And A 2. NO CHANGE TO OR RIND MOD CODS: A. This Change The Contra B. The Above 2. Set Forth In C. This Supple D. Other (Special Contraction of America) IMPORTANT: G. Description Of America	de by telegram or letter, date specified. Appropriation Data (If r SCIGATION DATA 13. THI 6 13. THI 6 13. THI 7 14 15 15 15 16 16 17 16 17 18 18 18 18 19 19 19 19 19 19	required) IS ITEM ONLY APPLIES T It Modifies The Contra and To: 10A. The Authority of FAR 43.10 Intered Into Pursuant To Au and authority) ot, is required to sign	O MODIFICATIONS OF CO oct/Order No. As Described In The Administrative Changes (s 13(b). thority Of:	NTRACTS/OR. Item 14. The Cl uch as changes	his amendment DERS hanges Set Fort in paying office	th In Item 14 Are to appropriation of	prior to ti
change may be mad opening hour and d. Accounting And A. NO CHANGE TO OR XIND MOD CODS: A. This Change The Control B. The Above P. Set Forth It. C. This Supple D. Other (Special Control of America) IMPORTANT: O. Description Of America	de by telegram or letter, date specified. Appropriation Data (If r SCIGATION DATA 13. THI 6 13. THI 6 13. THI 7 14 15 15 15 16 16 17 16 17 18 18 18 18 19 19 19 19 19 19	required) IS ITEM ONLY APPLIES T It Modifies The Contra and To: 10A. The Authority of FAR 43.10 Intered Into Pursuant To Au and authority) ot, is required to sign	O MODIFICATIONS OF CO oct/Order No. As Described In The Administrative Changes (s 13(b). thority Of:	NTRACTS/OR. Item 14. The Cl uch as changes	his amendment DERS hanges Set Fort in paying office	th In Item 14 Are to appropriation of	prior to t
change may be mad opening hour and d b. Accounting And A NO CHANGE TO OR XIND MOD CODS: A. This Change The Contra B. The Above S Set Forth Ic C. This Supple D. Other (Speci	de by telegram or letter, date specified. Appropriation Data (If r SCIGATION DATA 13. THI 6 13. THI 6 13. THI 7 14 15 15 15 16 16 17 16 17 18 18 18 18 19 19 19 19 19 19	required) IS ITEM ONLY APPLIES T It Modifies The Contra and To: 10A. The Authority of FAR 43.10 Intered Into Pursuant To Au and authority) ot, is required to sign	O MODIFICATIONS OF CO oct/Order No. As Described In The Administrative Changes (s 13(b). thority Of:	NTRACTS/OR. Item 14. The Cl uch as changes	his amendment DERS hanges Set Fort in paying office	th In Item 14 Are to appropriation of	prior to t
change may be mad opening hour and d . Accounting And A . NO CHANGE TO OR XIND MOD CODS: A. This Change The Contra B. The Above ? Set Forth Ic C. This Supple D. Other (Special Contra) IMPORTANT: O. Description Of Am	de by telegram or letter, date specified. Appropriation Data (If r SCIGATION DATA 13. THI 6 13. THI 6 13. THI 7 14 15 15 15 16 16 17 16 17 18 18 18 18 19 19 19 19 19 19	required) IS ITEM ONLY APPLIES T It Modifies The Contra and To: 10A. The Authority of FAR 43.10 Intered Into Pursuant To Au and authority) ot, is required to sign	O MODIFICATIONS OF CO oct/Order No. As Described In The Administrative Changes (s 13(b). thority Of:	NTRACTS/OR. Item 14. The Cl uch as changes	his amendment DERS hanges Set Fort in paying office	th In Item 14 Are to appropriation of	prior to t
change may be mad opening hour and d . Accounting And A . NO CHANGE TO OR XIND MOD CODS: A. This Change The Contra B. The Above ? Set Forth Ic C. This Supple D. Other (Special Contra) IMPORTANT: O. Description Of Am	de by telegram or letter, date specified. Appropriation Data (If r SCIGATION DATA 13. THI 6 13. THI 6 13. THI 7 14 15 15 15 16 16 17 16 17 18 18 18 18 19 19 19 19 19 19	required) IS ITEM ONLY APPLIES T It Modifies The Contra and To: 10A. The Authority of FAR 43.10 Intered Into Pursuant To Au and authority) ot, is required to sign	O MODIFICATIONS OF CO oct/Order No. As Described In The Administrative Changes (s 13(b). thority Of:	NTRACTS/OR. Item 14. The Cl uch as changes	his amendment DERS hanges Set Fort in paying office	th In Item 14 Are to appropriation of	prior to t
change may be mad opening hour and d 2. Accounting And A 2. NO CHANGE TO OR RIND MOD CODS: A. This Change The Contra B. The Above 2. Set Forth In C. This Supple D. Other (Special Contraction of America) IMPORTANT: G. Description Of America	de by telegram or letter, date specified. Appropriation Data (If r SCIGATION DATA 13. THI 6 13. THI 6 13. THI 7 14 15 15 15 16 16 17 16 17 18 18 18 18 19 19 19 19 19 19	required) IS ITEM ONLY APPLIES T It Modifies The Contra and To: 10A. The Authority of FAR 43.10 Intered Into Pursuant To Au and authority) ot, is required to sign	O MODIFICATIONS OF CO oct/Order No. As Described In The Administrative Changes (s 13(b). thority Of:	NTRACTS/OR. Item 14. The Cl uch as changes	his amendment DERS hanges Set Fort in paying office	th In Item 14 Are to appropriation of	prior to t
change may be mad opening hour and d 2. Accounting And A 2. NO CHANGE TO OR XIND MOD CODS: A. This Change The Contra B. The Above 1. Set Forth In C. This Supple E. D. Other (Special Contra) B. D. Other (Special Contra) B. Description Of Am BEE SECOND PAGE	de by telegram or letter, date specified. Appropriation Data (If record of the second	required) IS ITEM ONLY APPLIES T It Modifies The Contra tant To: 10A. The Authority of FAR 43.16 intered Into Pursuant To Au and authority) ot, X is required to sign (Organized by UCF section	O MODIFICATIONS OF CO Let/Order No. As Described In The Administrative Changes (s 13(b). thority Of: this document and return headings, including solicitation	NTRACTS/OR Item 14. The Cl such as changes	DERS hanges Set Fort in paying office copies to the Iss cet matter wher	th In Item 14 Are to appropriation of suing Office.	Made In
change may be mad opening hour and d 2. Accounting And A 2. Accounting And A 300 CHANGE TO GE XIND MOD CODS: A. This Change The Contra B. The Above 7. Set Forth In C. This Supple X D. Other (Special Description Of Ams	de by telegram or letter, date specified. Appropriation Data (If record of the second	required) IS ITEM ONLY APPLIES T It Modifies The Contra tant To: 10A. The Authority of FAR 43.16 intered Into Pursuant To Au and authority) ot, X is required to sign (Organized by UCF section	O MODIFICATIONS OF CO oct/Order No. As Described In The Administrative Changes (s 13(b). thority Of:	NTRACTS/OR Item 14. The Cl such as changes	DERS hanges Set Fort in paying office copies to the Iss cet matter wher	th In Item 14 Are to appropriation of suing Office.	Made In
change may be mad opening hour and d A MO CHANGE TO GE MIND MOD CODE: A. This Change The Control of Control o	de by telegram or letter, date specified. Appropriation Data (If record of the second	provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra to	O MODIFICATIONS OF CO OCOUNTED No. As Described In The Administrative Changes (s 13(b). This document and return headings, including solicitation renced in item 9A or 10A, as he 16A. Name And Title	NTRACTS/OR. Item 14. The Cl such as changes	DERS hanges Set Fort in paying office copies to the Iss rect matter wher	th In Item 14 Are to appropriation of suing Office. The feasible.)	Made In
change may be mad opening hour and d A MO CHANGE TO CO WIND MOD CODE: A. This Change The Control of Control o	de by telegram or letter, date specified. Appropriation Data (If record of the specified o	provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra to	O MODIFICATIONS OF CO DECORDED No. As Described In The Administrative Changes (s 13(b). Thority Of: This document and return headings, including solicitation	NTRACTS/OR. Item 14. The CI such as changes in/contract subjections	DERS hanges Set Fort in paying office copies to the Iss ect matter wher	th In Item 14 Are to appropriation of suing Office. The feasible.)	Made In
change may be mad opening hour and d. NO CHANGE TO OB. RIND MOD CODE: A. This Change The Contra Set Forth It. C. This Supple. D. Other (Special Description Of Am. Set Score Page Second Page Seco	de by telegram or letter, date specified. Appropriation Data (If recipitation Data (If	provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra to	O MODIFICATIONS OF CO DECORDED No. As Described In The Administrative Changes (s. 13(b). The Administrative Changes (s. 14(b)).	NTRACTS/OR. Item 14. The Cl uch as changes n/contract subje	DERS hanges Set Fort in paying office copies to the Iss ect matter wher	th In Item 14 Are to appropriation of suing Office. The feasible.)	Made In fata, etc.)
change may be mad opening hour and d A MO CHANGE TO GE MIND MOD CODE: A. This Change The Control of Control o	de by telegram or letter, date specified. Appropriation Data (If recipitation Data (If	provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra that To: 10A. The Authority of FAR 43.16 intered Into Pursuant To Authority) ot, is required to sign (Organized by UCF section (Organized by UCF section ditions of the document referent)	O MODIFICATIONS OF CO DECORDED No. As Described In The Administrative Changes (s. 13(b). This document and return The administrative Changes (s. 13(b). This	eretofore change of Contracting on MIL (309)	DERS hanges Set Fort in paying office copies to the Iss ect matter wher	th In Item 14 Are to appropriation of suing Office. re feasible.)	Made In fata, etc.)
change may be mad opening hour and d 2. Accounting And A 2. Accounting And A 3. NO CHANGE TO OB RIND MOD CODS: A. This Change The Contra B. The Above 7: Set Forth In C. This Supple E. D. Other (Special Contractor) GEE SECOND PAGE ACCOUNT SECOND SECOND PAGE ACCOUNT SECOND SE	de by telegram or letter, date specified. Appropriation Data (If recipitation Data (If	provided each telegram or required) IS ITEM ONLY APPLIES T It Modifies The Contra telephone (Inc. 1904). The Authority of FAR 43.16 (Intered Into Pursuant To Authority) ot, is required to sign (Organized by UCF section (Organized by UCF section and Intered Into Pursuant To Authority) ISC. Date Signed	O MODIFICATIONS OF CO DECORDED No. As Described In The Administrative Changes (s. 13(b). The Administrative	NTRACTS/OR. Item 14. The Cl uch as changes n/contract subje	bis amendment DERS hanges Set Fort in paying office copies to the Iss ect matter wher ect, remains une Officer (Type of	th In Item 14 Are to appropriation of suing Office. re feasible.)	Made In fata, etc.)

Prescribed by GSA FAR (48 CFR) 53.243

Reference No. of Document Being Continued

PHN/SHN W52809-05-D-0248/0001

MOD/AMD 14

Page 2 of 5

Name of Offeror or Contractor: OPTEX SYSTEMS INC.

SECTION A - SUPPLEMENTAL INFORMATION

THE PURPOSE OF THIS MODIFICATION IS TO REVISE THE DELIVERY SCHEDULE FOR CLIMS GOLAR AND CLIMS GOLAC.

SEE SCHEDULE B FOR SCHEDULE.

EARLIER DELIVERIES ARE ACCEPTABLE, IF NO ADDITIONAL COST TO THE GOVERNMENT.

THE SHIPPING DESTINATION FOR CLIN GOOLAC HAS BEEN REVISED. ALL SHIPMENTS ON CLIN GOOLAC SHALL BE SHIPPED TO RIA. SEE SCHEDULE.

PLRASE NOTE THAT FOR BILLING FURFOSES, SHIPMENTS AGAINST CLIN GOGIAB SHALL ALSO BE BILLED AGAINST CLINS 1001AB AND 2001AB. LIMEWISE, SHIPMENTS AGAINST CLIN GOLAC SHALL ALSO BE BILLED AGAINST CLINS 1001AC AND 2001AC. SEE MOD 12 FOR DETAILS.

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

*** END OF MARRATIVE A0016 ***

Reference No. of Document Being Continued PIIN/SIIN W52H09-05-D-0248/0001 MOD/AMD 14

Page 3 of 5

Name of Offeror or Contractor: OPTEX SYSTEMS INC.

ITEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS				
		11/2		4A	W
0001AB	PRODUCTION QUANTATY		EA	-	
	BOUN: MOUNT, TELESCOPE AND	4.		v.t	31
	PRON: MISAACO6M1 PRON AMD: 03 ACRN: AA AMS CD: 33104540041				
	Packaging and Marking				
	PACKAGING/PACKING/SPECIFICATIONS: SPI P12984689				
	LEVEL PRESERVATION: Military			1	
	LEVEL PACKING: A				
	Inspection and Acceptance				
	INSPECTION: Origin ACCEPTANCE: Origin				
	Deliveries or Performance				
	DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK FOR TH CD			- 1	
	REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 001 W52H095101T700 W52H1C J			1	
	GL9 BRK BLK PT			- 1	
	DEL REL CD QUANTITY DEL DATE			1	
	004 30-APR-2007	- 1		- 1	
	005 30-MAY-2007				
	996	- 1		1	
	N 30-3ED-2009	- 1		- 1	
	007 30-OCT-2009			- 1	
	008 30-WOV-2009				
- 1	109 30-DEC-2009				
	010 30-JAN-2010		- 1		
- 1	011 28-FEB-2010				
	012 30-MAR-2010				
	013 30-APR-2010				
	FOS POINT: Destination				
	SHIP TO:				
	(W52HLC) KU USA ROCK ISL ARBENAL				
	BLDG 299 GILLESPIE AV AND RECK LANE ROCK ISLAND IL 61299-5000				
	CONTRACT/DELIVERY OFFICE NUMBER W52H09-05-D-0348/0001	1			
- 1					
		- 1			

Reference No. of Document Being Continued PIIN/SIIN W52H09-05-D-0248/0001 MOD/AMD 14 Page 4 of 5

Name of Offeror or Contractor: OPTEX SYSTEMS INC ITEM NO SUPPLIES/SERVICES QUANTITY UNIT UNIT PRICE AMOUNT 0001AC PRODUCTION QUANTITY EA NOUN: MOUNT, TELESCOPE AND PRON: MISIROPSMI PRON AND: 10 ACRN: AB AMS CD: 040011 Packaging and Marking PACKAGING/PACKING/SPECIFICATIONS: SPI P12984689 LEVEL PRESERVATION: Military LEVEL PACKING: A Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin Deliveries or Performance SUPPL REL CO MILSTRIP SEL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 001 W52R0951802900 W52R1C J 1 DEL REL CO QUANTITY DEL DATE 30-JUL-2008 005 30-SEP-2008 006 30-OCT-2009 007 30-NOV-2008 008 30-MAR-2009 30-APR-2009 FOB POINT: Destination SHIP TO: (W52N1C) MU USA ROCK ISL ARSENAL BLDG 299 GILLESPIE AV AND BECK LAME ROCK ISLAND IL 61299-5000 CONTRACT/DELIVERY ORDER NUMBER W\$2H09-05-D-0248/0001 DOC | REL CD | MILSTRIP | ANDR | SIG CD | MARK FOR TP CD | | 002 | W5280952082991 | W5281C | J | 1



*Confidential Treatment Requested

DEL REL CD

001

002

003

004

TITY

DEL DATE

30-MAY-2009

30-JUN-2009

30-JUL-2009

30-AUG-2009

Reference No. of Document Being Continued PIIN/SIIN W52M09-65-D-0248/0001 MOD/AMD 14

Page 5 of 5

Name of Offeror or Contractor: OPTEX SYSTEMS INC.

ITEM NO		SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	SHIP TO:	SUPPLIES/SERVICES XU USA ROCK ISL ARSENAL BLDG 299 GILLESPIE AV AND BECK LANE ROCK ISLAND IL 41299-5000 CONTRACT/DELIVERY ORDER NUMBER #52H09-05-D-0246/0001	QUANTITY	UNIT	UNIT PRICE	AMOUNT

AMEND 14

- *1 0001AB QTY
- *2 0001AB UNIT PRICE
- *3 0001AB TOTAL AMOUNT
- *4 DELIVERY QTYS
- *5 0001AC QTY
- *6 0001AC UNIT PRICE
- *7 0001AC TOTAL AMOUNT
- *8 DELIVERY QTYS
- *9 DELIVERY QTYS

Page 4 of 4 CONTINUATION SHEET PHN/SHN W52H09-05-D-9248/0001 Name of Offeror or Contractor: OPTEX SYSTEMS INC SECTION G - CONTRACT ADMINISTRATION DATA PROM/ AMS CD/ LINE OBLG STAT/ INCREASE/DECREASE CUMULATIVE ITEM MIPR ACRN JOB ORD NO AC 1 AMOUNT 0.00 2001AB W16AKC37M1 31303334015 676037 W16M3755M108 SERVICE HET CHANGE ACCOUNTING INCREASE/DECREASE ACCOUNTING CLASSIFICATION
21 6203300006606D02P31303326KB S11116 NAME MICONT BY ACRN STATION W52H09 NET CHANGE PRICE AMOUNT INCREASE/DECREASE CUMULATIVE AMOUNT OBLIG AMT NET CHANGE FOR AWARD: EDI ACCOUNTING CLASSIFICATION 21 060820330000 S11116 66D6D023130333401526KB ACRN AC

Reference No. of Document Being Continued

676C37S11116 WS2H09



AMEND 11

- *I PRODUCT
- *2 UNIT PRICE EACH
- *3 DECREASED UNIT PRICE
- *4 INCREASED UNIT PRICE
- *5 TOTAL UNIT PRICE INCREASE
- *6 2001AB PRIOR AMOUNT
- *7 2001AB INCREASE/DECREASE AMOUNT
- *8 NET CHANGE
- *9 INCREASE/DECREASE AMOUNT
- *10 NET CHANGE
- *11 PRIOR AMOUNTOF AWARD
- *12 INCREASE/DECREASE AMOUNT
- *13 CUMULATIVE OBLIG AMT

AMEND:	mt/Madification V-	3. Effective Date	A Beautable of the American	NI-	6 D	to Office Head to
	ent/Modification No.	3. Effective Date	4. Requisition/Purchase Req	No.	5. Project N	io. (If applicable)
6. Issued By		Code WS2H09		than live O		Cot. I
March Color of the		Code WEZHO9	7. Administered By (If other	man stem 6)		Code S44
	ROCK ISLAND		DOMA TEXAS	-		
AMSTA-L			600 MORTH PEARL STRE	HT.		
	INE CARSON (309) 782-4301		SUITE 1630			
HOCK IS	SLAND IL 61299-7630		DALLAS TX 75201-2843			
EMAIL:	CHRISTINE CARSONNUS ARMY .	MIL	SCD A	PAS \$4402A5	601APC AD	РРТ ноозэя
8. Name And	d Address Of Contractor (No., S	Street, City, County, State and	Zip Code)	9A. Amendme	nt Of Solicitat	tion No.
OPTEX S	STETEMS INC		-			
1420 PR	RESIDENTIAL DR		1 1	6B Pated /See	Stern 11)	
RICHARD	DSOM, TX 75081-2769			9B. Dated (See	ttem 11)	
			X	10A. Modifica	tion Of Contra	act/Order No.
TV0P 511	PERSONAL PROPERTY PROPERTY INVESTIGATION OF THE PERSON NAMED IN COLUMN PROPERTY IN COLUMN	an Bouleville in H.A.		W52809-05-D	0248/0001	
Code OBK64	Facility Code	sericining in U.S.		10B. Dated (Se 2045A0001	ee Item 13)	
Cone		THIS ITEM ONLY APPLIE	ES TO AMENDMENTS OF SO		15	
Theat						
	ove numbered solicitation is am		the nour and date specified fo	er receipt of Of	ters	
	extended, is not extended					
	ast acknowledge receipt of this a					
	mpleting items 8 and 15, and ret					
offer subn	mitted; or (c) By separate letter	or telegram which includes a	reference to the solicitation an	d amendment s	umbers. FAI	LURE OF YOUR
ACKNOV	VLEDGMENT TO RE RECEIV	VED AT THE PLACE DESIG	NATED FOR THE RECEIPT	OF OFFERS		
SPECIFIE	ED MAY RESULT IN REJECT	TION OF YOUR OFFER. IT	by virtue of this amendment yo			
SPECIFII change ma	ED MAY RESULT IN REJECT ay be made by telegram or lette	TION OF YOUR OFFER. IT	by virtue of this amendment yo			
SPECIFII change ma opening b	ED MAY RESULT IN REJECT ay be made by telegram or lette our and date specified.	riON OF YOUR OFFER. If t r, provided each telegram or l	by virtue of this amendment yo			
specific change man opening b 12. Accounti	ED MAY RESULT IN REJECT ay be made by telegram or lette our and date specified. ing And Appropriation Data (If	TION OF YOUR OFFER. If t r, provided each telegram or required)	by virtue of this amendment yo			
specific change man opening b 12. Accounti	ED MAY RESULT IN REJECT ay be made by telegram or lette our and date specified.	TION OF YOUR OFFER. If t r, provided each telegram or required)	by virtue of this amendment yo			
specific change man opening b 12. Accounti	ED MAY RESULT IN REJECT ay be made by telegram or lette our and date specified. ing And Appropriation Data (If the MET INCREASE: \$542,539.6	FION OF YOUR OFFER. If t r, provided each telegram or l required)	by virtue of this amendment yo letter makes reference to the so	dicitation and t	his amendmer	
SPECIFII change mu opening b 12. Accounti ACRN+ A	ED MAY RESULT IN REJECT ay be made by telegram or lette our and date specified. ing And Appropriation Data (If the MET INCREASE: \$542,539.6	TION OF YOUR OFFER. If I r, provided each telegram or l required)	by virtue of this amendment yo	dicitation and t	his amendmer	
SPECIFII change ma opening b 12. Accounting ACRN: A REIND MO	ED MAY RESULT IN REJECT ay be made by telegram or lette oner and date specified. ing And Appropriation Data (If IB NET INCREASE: \$542,539.8 ID CODE: 8 Its Change Order is Issued Purs	required) Its ITEM ONLY APPLIES T It Modifies The Contra	by virtue of this amendment yo letter makes reference to the so O MODIFICATIONS OF CO	NTRACTS/OR	his amendmen	nt, and is received prior to
SPECIFII change ma opening b 12. Accounti ACEN, A EIND NO	ED MAY RESULT IN REJECT ay be made by telegram or lette oner and date specified. ing And Appropriation Data (If IR NET INCREASE: \$542,539.6 ID CODE: 8 IS Change Order is Issued Purs he Contract/Order No. In Item	rion of Your Offer. If the provided each telegram or leading to the control of th	by virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF CO. COUNTER No. As Described In	NTRACTS/OR Item 14.	DERS	nt, and is received prior to
SPECIFII change mu opening h 12. Accountin ACRN: A	ED MAY RESULT IN REJECT ay be made by telegram or lette oner and date specified. ing And Appropriation Data (If IB NET INCREASE: \$542,539.8 ID CODE: 8 Its Change Order is Issued Purs	required) Its ITEM ONLY APPLIES T It Modifies The Contra munt To: 10A. refer Is Modified To Reflect T	by virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF COL LEUOrder No. As Described In The Administrative Changes (se	NTRACTS/OR Item 14.	DERS	nt, and is received prior to
SPECIFII change ma opening b 12. Accountin ACRN: A Th TO B. Th Se	ED MAY RESULT IN REJECT ay be made by telegram or lette oner and date specified. Ing And Appropriation Data (If IB NET INCREASE: \$542.539.6 ID CODE: 8 Ids Change Order is Issued Purs the Contract/Order No. In Item the Above Numbered Contract/O	required) Its ITEM ONLY APPLIES T It Modifies The Contra mant To: 10A. refer Is Modified To Reflect T o The Authority of FAR 43.16	by virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF COL LETOTHER No. As Described In The Administrative Changes (se 13(b).	NTRACTS/OR Item 14.	DERS	nt, and is received prior to
SPECIFII change ma opening b 12. Accounti ACSN 1 A Th TI B. Th Se	ED MAY RESULT IN REJECT ay be made by telegram or lette oner and date specified. Ing And Appropriation Data (If IR NET INCREASE: \$542.539.6 ID CODE: 8 ID	required) Its ITEM ONLY APPLIES T It Modifies The Contra mant To: 10A. reder is Modified To Reflect T o The Authority of FAR 43.16 Entered Into Pursuant To Authority of Italian To Authority of	by virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF COL LETOTHER No. As Described In The Administrative Changes (se 13(b).	NTRACTS/OR Item 14.	DERS	nt, and is received prior to
SPECIFII change ma opening b 12. Accounti ACRN A Th TI B. Th Se	ED MAY RESULT IN REJECT ay be made by telegram or lette ouer and date specified. ing And Appropriation Data (If the NET INCREASE, \$542, 519. 6 DE CODE; # 13. TH the Contract/Order No. In Item the Contract/Order No. In Item the Above Numbered Contract/O et Forth In Item 14, Pursuant To this Supplemental Agreement Is it ther (Specify type of modification	required) IIS FTEM ONLY APPLIES T It Modifies The Contra mant To: 10A. To The Authority of FAR 43.10 Entered Into Pursuant To Auton and authority)	by virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF COMMENT OF COMMENT OF THE SECTION OF COMMENT OF THE SECTION OF COMMENT OF THE SECTION	NTRACTS/OR Item 14. The Cl ich as changes	DERS	nt, and is received prior to rth In Item 14 Are Made
SPECIFII change ma opening b 12. Accounti ACEN, A RIND MO A. Th Ti B. Th Sc C. Th X D. Oc E. IMPORT.	ED MAY RESULT IN REJECT ay be made by telegram or lette ouer and date specified. ing And Appropriation Data (If the NET INCREASE, \$542, 519. 6 DE CODE; # 13. TH the Contract/Order No. In Item the Contract/Order No. In Item the Above Numbered Contract/O et Forth In Item 14, Pursuant To this Supplemental Agreement Is it ther (Specify type of modification	required) IIS ITEM ONLY APPLIES T It Modifies The Contra mant To: 10A. To The Authority of FAR 43.10 Entered Into Pursuant To Aut on and authority) tot, is required to sign	by virtue of this amendment you letter makes reference to the so O MODIFICATIONS OF CON LETTON OF CO	NTRACTS/OR ltem 14. The Cl sch as changes	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made l ce, appropriation data, et
SPECIFII change ma opening b 12. Accounti ACEN, A RIND MO A. Th Ti B. Th Sc C. Th X D. Oc E. IMPORT.	ED MAY RESULT IN REJECT ay be made by telegram or lette ouer and date specified. ing And Appropriation Data (If the NET INCREASE; \$542, 539. 8 DD CCOE; 8 13. TH this Change Order is Issued Purs the Contract/Order No. In Item the Above Numbered Contract/O tet Forth In Item 14, Pursuant To this Supplemental Agreement Is I ther (Specify type of modificatio ANT: Contractor is in	required) IIS ITEM ONLY APPLIES T It Modifies The Contra mant To: 10A. To The Authority of FAR 43.10 Entered Into Pursuant To Aut on and authority) tot, is required to sign	by virtue of this amendment you letter makes reference to the so O MODIFICATIONS OF CON LETTON OF CO	NTRACTS/OR ltem 14. The Cl sch as changes	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made l ce, appropriation data, et
SPECIFII change ma opening b 12. Accounting the second sec	ED MAY RESULT IN REJECT ay be made by telegram or lette ouer and date specified. ing And Appropriation Data (If the NET INCREASE; \$542, 539. 8 DD CCOE; 8 13. TH this Change Order is Issued Purs the Contract/Order No. In Item the Above Numbered Contract/O tet Forth In Item 14, Pursuant To this Supplemental Agreement Is I ther (Specify type of modificatio ANT: Contractor is in	required) IIS ITEM ONLY APPLIES T It Modifies The Contra mant To: 10A. To The Authority of FAR 43.10 Entered Into Pursuant To Aut on and authority) tot, is required to sign	by virtue of this amendment you letter makes reference to the so O MODIFICATIONS OF CON LETTON OF CO	NTRACTS/OR ltem 14. The Cl sch as changes	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made l ce, appropriation data, et
SPECIFII change ma opening b 12. Accounting the second sec	ED MAY RESULT IN REJECT ay be made by telegram or lette oner and date specified. Ing And Appropriation Data (If IR NET INCREASE: \$542, 539, 8 III CODE: 8 III	required) IIS ITEM ONLY APPLIES T It Modifies The Contra mant To: 10A. To The Authority of FAR 43.10 Entered Into Pursuant To Aut on and authority) tot, is required to sign	by virtue of this amendment you letter makes reference to the so O MODIFICATIONS OF CON LETTON OF CO	NTRACTS/OR ltem 14. The Cl sch as changes	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made l ce, appropriation data, et
SPECIFII change ma opening b 12. Accounting the second sec	ED MAY RESULT IN REJECT ay be made by telegram or lette oner and date specified. Ing And Appropriation Data (If IR NET INCREASE: \$542, 539, 8 III CODE: 8 III	required) IIS ITEM ONLY APPLIES T It Modifies The Contra mant To: 10A. To The Authority of FAR 43.10 Entered Into Pursuant To Aut on and authority) tot, is required to sign	by virtue of this amendment you letter makes reference to the so O MODIFICATIONS OF CON LEU Order No. As Described In The Administrative Changes (so NO(b). Thority Of: This document and return	NTRACTS/OR ltem 14. The Cl sch as changes	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made l ce, appropriation data, et
SPECIFII change ma opening b 12. Accounting the second sec	ED MAY RESULT IN REJECT ay be made by telegram or lette oner and date specified. Ing And Appropriation Data (If IR NET INCREASE: \$542, 539, 8 III CODE: 8 III	required) IIS ITEM ONLY APPLIES T It Modifies The Contra mant To: 10A. To The Authority of FAR 43.10 Entered Into Pursuant To Aut on and authority) tot, is required to sign	by virtue of this amendment you letter makes reference to the so O MODIFICATIONS OF CON LEU Order No. As Described In The Administrative Changes (so NO(b). Thority Of: This document and return	NTRACTS/OR ltem 14. The Cl sch as changes	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made l ce, appropriation data, et
SPECIFII change ma opening b 12. Accounting the second sec	ED MAY RESULT IN REJECT ay be made by telegram or lette oner and date specified. Ing And Appropriation Data (If IR NET INCREASE: \$542, 539, 8 III CODE: 8 III	required) IIS ITEM ONLY APPLIES T It Modifies The Contra mant To: 10A. To The Authority of FAR 43.10 Entered Into Pursuant To Aut on and authority) tot, is required to sign	by virtue of this amendment you letter makes reference to the so O MODIFICATIONS OF CON LEU Order No. As Described In The Administrative Changes (so NO(b). Thority Of: This document and return	NTRACTS/OR ltem 14. The Cl sch as changes	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made l ce, appropriation data, et
SPECIFII change ma opening b 12. Accounting the second sec	ED MAY RESULT IN REJECT ay be made by telegram or lette oner and date specified. Ing And Appropriation Data (If IR NET INCREASE: \$542, 539, 8 III CODE: 8 III	required) IIS ITEM ONLY APPLIES T It Modifies The Contra mant To: 10A. To The Authority of FAR 43.10 Entered Into Pursuant To Aut on and authority) tot, is required to sign	by virtue of this amendment you letter makes reference to the so O MODIFICATIONS OF CON LEU Order No. As Described In The Administrative Changes (so NO(b). Thority Of: This document and return	NTRACTS/OR ltem 14. The Cl sch as changes	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made l ce, appropriation data, et
SPECIFII change ma opening b 12. Accounting the second sec	ED MAY RESULT IN REJECT ay be made by telegram or lette oner and date specified. Ing And Appropriation Data (If IR NET INCREASE: \$542, 539, 8 III CODE: 8 III	required) IIS ITEM ONLY APPLIES T It Modifies The Contra mant To: 10A. To The Authority of FAR 43.10 Entered Into Pursuant To Aut on and authority) tot, is required to sign	by virtue of this amendment you letter makes reference to the so O MODIFICATIONS OF CON LEU Order No. As Described In The Administrative Changes (so NO(b). Thority Of: This document and return	NTRACTS/OR ltem 14. The Cl sch as changes	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made l ce, appropriation data, et
SPECIFII change ma opening b 12. Accounting the second sec	ED MAY RESULT IN REJECT ay be made by telegram or lette oner and date specified. Ing And Appropriation Data (If IR NET INCREASE: \$542, 539, 8 III CODE: 8 III	required) IIS ITEM ONLY APPLIES T It Modifies The Contra mant To: 10A. To The Authority of FAR 43.10 Entered Into Pursuant To Aut on and authority) tot, is required to sign	by virtue of this amendment you letter makes reference to the so O MODIFICATIONS OF CON LEU Order No. As Described In The Administrative Changes (so NO(b). Thority Of: This document and return	NTRACTS/OR ltem 14. The Cl sch as changes	DERS hanges Set For in paying office	nt, and is received prior to rth In Item 14 Are Made l ce, appropriation data, et
SPECIFII change man opening h 12. Accounting the second se	ED MAY RESULT IN REJECT ay be made by telegram or lette ouer and date specified. Ing And Appropriation Data (If IR NET INCREASE: \$542, 539.8 III. TH III. CODE: 8 III. CODE: 8	FION OF YOUR OFFER. If it, provided each telegram or leading to the required) Its FITEM ONLY APPLIES To the Modifies The Contrast and To: 10Ac. Its Modified To Reflect To The Authority of FAR 43.16 Entered Into Pursuant To Auton and authority) Interest to the required to sign in (Organized by UCF section)	by virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF CON LETTORY OF CON LETTORY OF CON LETTORY OF: The Administrative Changes (se LIS(b)). The Administrative Changes (se LIS(b)). This document and return The addings, including solicitation	NTRACTS/OR Item 14. The Cl seh as changes	DERS hanges Set For in paying office copies to the I- sect matter who	rth In Item 14 Are Made ce, appropriation data, et ssuing Office.
SPECIFII change ma opening b 12. Account ACRN, A REND MO A. Th Th B. Th X. D. Oc E. IMPORT. 14. Descripti SEE SEC	ED MAY RESULT IN REJECT ay be made by telegram or lette oner and date specified. Ing And Appropriation Data (If IR NET INCREASE: \$542, 539, 8 III CODE: 8 III	FION OF YOUR OFFER. If it, provided each telegram or leading to the required) Its FITEM ONLY APPLIES To the Modifies The Contrast and To: 10Ac. Its Modified To Reflect To The Authority of FAR 43.16 Entered Into Pursuant To Auton and authority) Interest to the required to sign in (Organized by UCF section)	by virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF CON LETTORY OF CON LETTORY OF CON LETTORY OF: The Administrative Changes (se LIS(b)). The Administrative Changes (se LIS(b)). This document and return The addings, including solicitation	NTRACTS/OR Item 14. The Cl seh as changes	DERS hanges Set For in paying office copies to the I- sect matter who	rth In Item 14 Are Made ce, appropriation data, et ssuing Office.
SPECIFII change man opening b 12. Accounting the second se	ED MAY RESULT IN REJECT ay be made by telegram or lette loan and date specified. ling And Appropriation Data (If the NET INCREASE; \$542, 539; 8 a) CCOR; 8 a) TH b) CCOR; 8 a) TH c) CCOR; 8 a) CCOR; 8 a) CCOR; 8 b) Cotract/Order No. In Item the Above Numbered Contract/O et Forth In Item 14, Pursuant To the (Specify type of modification ANT: Contractor is in the (Specify type of modification) COMD PAGE FOR DESCRIPTION covided berein, all terms and convolded berein.	FION OF YOUR OFFER. If it, provided each telegram or leading to the required) IIS ITEM ONLY APPLIES To the Modifies The Contrastant To: 10A. 10A. To The Authority of FAR 43.10 Entered Into Pursuant To Authority) 10A. X is required to sign in (Organized by UCF section) 10B. 10C. 10B. 1	oy virtue of this amendment you letter makes reference to the so O MODIFICATIONS OF CON LECTOR No. As Described In The Administrative Changes (so OSO). Thority Of: This document and return The adings, including solicitation The adings, including solicitation	NTRACTS/OR Item 14. The Cl sech as changes	DERS hanges Set For in paying office copies to the I- rect matter who	rth In Item 14 Are Made ce, appropriation data, et ssuing Office. ere feasible.)
SPECIFII change man opening b 12. Accounting the second se	ED MAY RESULT IN REJECT ay be made by telegram or lette ouer and date specified. Ing And Appropriation Data (If IR NET INCREASE: \$542, 539.8 III. TH III. CODE: 8 III. CODE: 8	FION OF YOUR OFFER. If it, provided each telegram or leading to the required) IIS ITEM ONLY APPLIES To the Modifies The Contrastant To: 10A. 10A. To The Authority of FAR 43.10 Entered Into Pursuant To Authority) 10A. X is required to sign in (Organized by UCF section) 10B. 10C. 10B. 1	oy virtue of this amendment you letter makes reference to the se O MODIFICATIONS OF COUNTY COUNTY No. As Described In The Administrative Changes (se 13(b)). thority Of: this document and return headings, including solicitation renced in item 9A or 10A, as he	NTRACTS/OR Item 14. The Cl sech as changes	DERS hanges Set For in paying office copies to the I- rect matter who	rth In Item 14 Are Made ce, appropriation data, et ssuing Office. ere feasible.)
SPECIFII change man opening b 12. Accounting the second se	ED MAY RESULT IN REJECT ay be made by telegram or lette loan and date specified. ling And Appropriation Data (If the NET INCREASE; \$542, 539; 8 a) CCOR; 8 a) TH b) CCOR; 8 a) TH c) CCOR; 8 a) CCOR; 8 a) CCOR; 8 b) Cotract/Order No. In Item the Above Numbered Contract/O et Forth In Item 14, Pursuant To the (Specify type of modification ANT: Contractor is in the (Specify type of modification) COMD PAGE FOR DESCRIPTION covided berein, all terms and convolded berein.	FION OF YOUR OFFER. If it, provided each telegram or leading to the required) IIS ITEM ONLY APPLIES To the Modifies The Contrastant To: 10A. 10A. To The Authority of FAR 43.10 Entered Into Pursuant To Authority) 10A. X is required to sign in (Organized by UCF section) 10B. 10C. 10B. 1	oy virtue of this amendment you letter makes reference to the so the second of the sec	NTRACTS/OR Item 14. The Cl sech as changes Veontract subject Tretofore changes	DERS hanges Set For in paying office copies to the I- cet matter who	rth In Item 14 Are Made ce, appropriation data, et ssuing Office. ere feasible.)
SPECIFII change man opening b 12. Accounting the second se	ED MAY RESULT IN REJECT ay be made by telegram or lette loar and date specified. ling And Appropriation Data (If the NET INCREASE, \$542, 519. 8 13. TH the Contract/Order No. In Item the Contract/Order No. In Item the Contract/Order No. In Item the Above Numbered Contract/O et Forth In Item 14, Pursuant Ti this Supplemental Agreement Is I ther (Specify type of modification ANT: Contractor is in the Contract/Order No. In Item ther (Specify type of modification ANT: Contractor is in the Contractor in the Contract/Order ANT: Contractor is in the Contractor in the Contract/Order ANT: Contractor is in the Contractor in the Contractor COND PAGE FOR DESCRIPTION To Contractor in the Contractor C	FION OF YOUR OFFER. If it required) Its ITEM ONLY APPLIES T It Modifies The Contrastant To: 10A. The Authority of FAR 43.10 Entered Into Pursuant To Author and authority) Interest is modified to sign of the Authority of FAR 43.10 In and authority of FAR 43.10 In and authority of FAR 43.10 In (Organized by UCF section of the Author and Authority) Interest into Pursuant To Author and Authority of FAR 43.10 In an and authority of FAR 43.10 In an and authority of FAR 43.10 In an	oy virtue of this amendment you letter makes reference to the set of the set	VTRACTS/OR Item 14. The Cl sech as changes Veontract subjections The Cl sech as changes The Cl sech as changes	DERS hanges Set For in paying office copies to the I- cet matter who	nt, and is received prior to rth In Item 14 Are Made ce, appropriation data, et ssuing Office. ere feasible.) nchanged and in full force e or print)
SPECIFII change man opening b 12. Accounting the second se	ED MAY RESULT IN REJECT ay be made by telegram or lette loar and date specified. ling And Appropriation Data (If the NET INCREASE, \$542, 519. 8 13. TH the Contract/Order No. In Item the Contract/Order No. In Item the Contract/Order No. In Item the Above Numbered Contract/O et Forth In Item 14, Pursuant Ti this Supplemental Agreement Is I ther (Specify type of modification ANT: Contractor is in the Contract/Order No. In Item ther (Specify type of modification ANT: Contractor is in the Contractor in the Contract/Order ANT: Contractor is in the Contractor in the Contract/Order ANT: Contractor is in the Contractor in the Contractor COND PAGE FOR DESCRIPTION To Contractor in the Contractor C	FION OF YOUR OFFER. If it, provided each telegram or leading to the required) IIS ITEM ONLY APPLIES To the Modifies The Contrastant To: 10A. 10A. To The Authority of FAR 43.10 Entered Into Pursuant To Authority) 10A. X is required to sign in (Organized by UCF section) 10B. 10C. 10B. 1	oy virtue of this amendment you letter makes reference to the so the second of the sec	VTRACTS/OR Item 14. The Cl sech as changes Veontract subjections The Cl sech as changes The Cl sech as changes	DERS hanges Set For in paying office copies to the I- cet matter who	rth In Item 14 Are Made ce, appropriation data, et ssuing Office. ere feasible.)
SPECIFII change man opening b 12. Accounting the second se	ED MAY RESULT IN REJECT ay be made by telegram or lette loar and date specified. ling And Appropriation Data (If the NET INCREASE, \$542, 519. 8 13. TH the Contract/Order No. In Item the Contract/Order No. In Item the Contract/Order No. In Item the Above Numbered Contract/O et Forth In Item 14, Pursuant Ti this Supplemental Agreement Is I ther (Specify type of modification ANT: Contractor is in the Contract/Order No. In Item ther (Specify type of modification ANT: Contractor is in the Contractor in the Contract/Order ANT: Contractor is in the Contractor in the Contract/Order ANT: Contractor is in the Contractor in the Contractor COND PAGE FOR DESCRIPTION To Contractor in the Contractor C	FION OF YOUR OFFER. If it required) Its ITEM ONLY APPLIES T It Modifies The Contrastant To: 10A. The Authority of FAR 43.10 Entered Into Pursuant To Author and authority) Interest is modified to sign of the Authority of FAR 43.10 In and authority of FAR 43.10 In and authority of FAR 43.10 In (Organized by UCF section of the Author and Authority) Interest into Pursuant To Author and Authority of FAR 43.10 In an and authority of FAR 43.10 In an and authority of FAR 43.10 In an	oy virtue of this amendment you letter makes reference to the set of the set	NTRACTS/OR Item 14. The Cl sech as changes Veontract subject Tretofore change Of Contracting Of America	DERS hanges Set For in paying office copies to the I- cet matter who	rth In Item 14 Are Made ce, appropriation data, etc ssuing Office. ere feasible.) nchanged and in full force e or print)
SPECIFII change man opening b 12. Accounting the second se	ED MAY RESULT IN REJECT ay be made by telegram or lette loar and date specified. ling And Appropriation Data (If the NET INCREASE, \$542, 519. 8 13. TH the Contract/Order No. In Item the Contract/Order No. In Item the Contract/Order No. In Item the Above Numbered Contract/O et Forth In Item 14, Pursuant Ti this Supplemental Agreement Is I ther (Specify type of modification ANT: Contractor is in the Contract/Order No. In Item ther (Specify type of modification ANT: Contractor is in the Contractor in the Contract/Order ANT: Contractor is in the Contractor in the Contract/Order ANT: Contractor is in the Contractor in the Contractor COND PAGE FOR DESCRIPTION To Contractor in the Contractor C	required) Its ITEM ONLY APPLIES T It Modifies The Contra- mant To: 10A. The Authority of FAR 43.16 Entered Into Pursuant To Aut on and authority) To, is required to sign of (Organized by UCF section) additions of the document referent)	oy virtue of this amendment you letter makes reference to the set of the set	VTRACTS/OR Item 14. The Cl sech as changes Veontract subjections The Cl sech as changes The Cl sech as changes	DERS hanges Set For in paying office copies to the I- cop	nt, and is received prior to rth In Item 14 Are Made ce, appropriation data, et ssuing Office. ere feasible.) nchanged and in full force e or print)

Reference No. of Document Being Continued

PHN/SHN W52HD9-05-D-0248/0001

MOD/AMD 10

Page 2 of 4

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION A - SUPPLEMENTAL INFORMATION

THE PURPOSE OF THIS MODIFICATION 10 TO W52H59D5D0248 DELIVERY ORDER 0001 IS TO:

THE ABOVE AMOUNT IS ADDED TO CLIN GOODAB FOR A TOTAL CLIN PRICE OF

1) THIS LAMP SUM PAYMENT REPRESENTS A PORTION OF THE MEDOTIATED EQUITABLE ADJUSTMENT. TO FOLLOW WILL BE UNIT PRICE ADJUSTMENTS ON ALL CURRENT DELIVERY ORDERS ON THIS CONTRACT. This entire equitable adjustment amount represents a full and complete settlement of all claims, demands, and causes of action raised in and associated with its Request for Equitable Adjustment dated 4 March 2008. In addition, because Optox: REA was submitted on a Total Cost basis, the parties intend this Modification to address all of the past issue on this contract as of 4 March 2008. Therefore, this Modification represents a complete and full settlement of all claims, demands, an causes of action that Optox may raise for any inclidents, directed/constructive changes, and any other matters, occurring on or before 4 March 2008, including any claims for delay, unrealized overhead, attorney's fees, and any other causes of action, known or unknown to Optox, whether asserted at this time or not, arising under this contract and any Delivery Orders issued against it.

This Modification will not affect any claims or causes of action pertaining to incidents, directed/constructive changes, and other matters which occur after 4 March 2008. The parties also contemplate a subsequent Modification to this Contract, which will increase unit prices for all current and future Delivery Orders on this Contract, as stated above.

A MODIFICATION ESTABLISHING A CONTRACTOR/GOVERNMENT AGREED UPON DELIVERY SCHEDULE ADJUSTMENT WILL ALSO BE POLLOWED MY THIS MODIFICATION

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

*** END OF NARRATIVE A0011 ***



Reference No. of Document Being Continued PIIN/SIIN **52809-05-D-0248/0001 MOD/AMD 10

Page 3 of 4

TEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS				
1004	SECURITY CLASS: Unclassified				
0004AB	EQUITABLE ADJUSTMENT SUSTAINMENT				: 1
	NOUN: M187AL MOUNT PROB. M181P694M1 PROB AMD: 03 ACRN: AB AMS CD: 060011				
	Inspection and Acceptance INSPECTION: Destination ACCEPTANCE: Destination				
	Deliveries or Performance DLVR SCH REC CD QUANTITY DATE 0021 0 30-JAN-2008				
	DELVE SCH QUANTITY PERF COMPL DATE 01-MAY-2006				
idential 1	Freatment Requested				

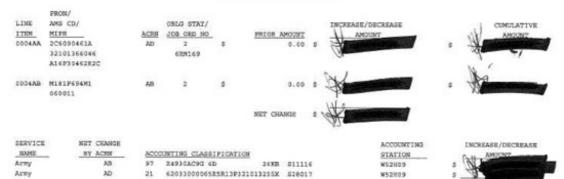
Reference No. of Document Being Continued CONTINUATION SHEET PHN/SHN W52H09-05-D-0248/0001 MOD/AMD 09

Name of Offeror or Contractor: OFTEX SYSTEMS INC

SECTION G - CONTRACT ADMINISTRATION DATA Special Payment procedures for progress payments:

Please pay progress payments from the oldest funds first. Once oldest funds are depleted, utilize the remaining obligated funds for all other disbursements. This is retroactive to the beginning of the order.

*** END OF NARRATIVE GD001 ***



NET CHANGE FOR AMARD:







NET CHANGE

Page 4 of 4

ACRN AB AD EDI ACCOUNTING CLASSIFICATION

97 0X0X4936AC9G 21 060820330000 S11116 86D00000600110000026KB 828017 6585R1332101366046255X

511116 6RM169S28017 W52H09



AMEND 09

- *1 EQUITABLE ADJUSTMENT AMOUNT
- *2 UNIT PRICE
- *3 EQUITABLE ADJUSTMENT
- *4 0004AA TOTAL AMOUNT
- *5 DOLLAR AMOUNT
- *6 0004AB TOTAL AMOUNT
- *7 DOLLAR AMOUNT
- *8 0004AA INCREASE/DECREASE AMOUNT
- *9 0004AA CUMULATIVE AMOUNT
- *10 0004AB INCREASE/DECREASE AMOUNT
- *11 0004AB CUMULATIVE AMOUNT
- *12 NET CHANGE
- *13 INCREASE/DECREASE AMOUNT
- *14 INCREASE/DECREASE AMOUNT
- *15 NET CHANGE
- *16 PRIOR AMOUNT OF AWARD
- *17 INCREASE/DECREASE AMOUNT
- *18 CUMULATIVE OBLIG AMT

					Firm-Fixed		
2. Amendment/Modific	cation No.	3. Effective Date	4. Requisition/Po	urchase Req	No.	5. Project No	. (If applicable)
υ6		2007MAY22	SER S	CHROULE			
6. Issued By		Code W52H09	7. Administered	- 100 CONTRACTOR	than Item 6)	24(0),517	Code 84402
TACOM-ROCK ISLA			DOMA DALLA				
AMSTA-LC-GAMC-B			242-1779-22-02-24	PEARL STRI	CET		
ROCK ISLAND IL	N (309)782-4301		SUITE 1630	75201-284			
NOCE TODAY TO	01233-1030		DALLING IX	19207-204			
EMBIL: CHRISTIN	E.CARSONWUS.ARMY.MI			SCD A	PAS 84402A5	601APC ADP	PT 800339
		reet, City, County, State and	d Zip Code)			nt Of Solicitation	
OPTEX SYSTEMS I	90C			1			
1420 PRESIDENTI				1 1	9B. Dated (See	Itom 11)	
RICHARDSON, TX	75081-2769				Fix Dated (See	ttem try	
				X	10A. Modifica	tion Of Contra	et/Order No.
		7 (2) (4) (6)		-	W52H09-05-D	0248/0001	
	_	ss Performing in U.S.		_ 1	10B. Dated (Se	se Item 13)	
Code OBK64	Facility Code			\perp	2005AUG01		
		THIS ITEM ONLY APPLI					
The above number	red solicitation is ame	nded as set forth in item 14.	The hour and date	e specified fe	or receipt of Of	Yers	·
is extended,							
Offers must acknow	ledge receipt of this an	nendment prior to the hour	and date specified	in the solicit	ation or as ame	nded by one of	the following methods:
(a) By completing it	ems 8 and 15, and retu	rnine conies	of the smendments	(h) By ack	nowledging reco	oint of this amo	ndment on each copy of th
		r telegram which includes a	reference to the se	licitation on	d amondment	mpt of this ame	UDE OF YOUR
		ED AT THE PLACE DESIG					
SPECIFIED MAY I	RESULT IN REJECTI	ON OF YOUR OFFER. If	by virtue of this an	sendment vo	n desire to che	nge an offer als	ends submitted such
change may be mad	e by telegram or letter.	provided each telegram or	letter makes refere	nce to the w	dicitation and t	his amendment	and is received prior to the
opening hour and di	ate specified.	provide total temporal or	terrer management	mee to the h	machination and t	ans amendment	, and is received prior to t
	ppropriation Data (If r	required)					
NO CHANGE TO OB		-dance)					
KIND MOD CODE:	13, THI	S ITEM ONLY APPLIES T				DERS	
KIND MOD CODE:	13, THI	It Modifies The Contra			Item 14.		h In Item 14 Are Made In
KIND MOD CODE:	13. THI Order is Issued Pursu	It Modifies The Contra ant To: 9A.	act/Order No. As D	escribed In	Item 14. The Cl	nanges Set Fort	h In Item 14 Are Made In
KIND MOD CODE:	13. THI Order is Issued Pursu ct/Order No. In Item 10 tumbered Contract/Or	It Modifies The Contra ant To:	nct/Order No. As D	escribed In	Item 14. The Cl	nanges Set Fort	
X A. This Change The Contra B. The Above N Set Forth In	13. THI Order is Issued Pursu ct/Order No. In Item Is numbered Contract/Ord Item 14, Pursuant To	It Modifies The Contra ant To: 0A. der Is Modified To Reflect T	nct/Order No. As D The Administrative 03(b).	escribed In	Item 14. The Cl	nanges Set Fort	
X A. This Change The Contra B. The Above N Set Forth In C. This Suppler	Order is Issued Pursu ct/Order No. In Item I iumbered Contract/Oro Item 14, Pursuant To mental Agreement Is E	It Modifies The Contra ant To: 0A. der Is Modified To Reflect T The Authority of FAR 43.16 ntered Into Pursuant To Au	nct/Order No. As D The Administrative 03(b).	escribed In	Item 14. The Cl	nanges Set Fort	
X A. This Change The Contra B. The Above N Set Forth In C. This Suppler	Order is Issued Pursu Corder No. In Item Is tumbered Contraction Item 14, Pursuant To nental Agreement Is Er fy type of modification	It Modifies The Contra ant To: 0A. der Is Modified To Reflect T The Authority of FAR 43.10 atcred Into Pursuant To Au and authority)	net/Order No. As D The Administrative 03(b). thority Of:	Changes (so	The Cl ach as changes	nanges Set Fort	t, appropriation data, etc.)
X A. This Change The Contra B. The Above N Set Forth In C. This Supplen D. Other (Speci	Order is Issued Pursu Corder No. In Item It tumbered Contraction Item 14, Pursuant To nental Agreement Is E. fy type of modification Contractor x is ao	It Modifies The Control ant To: 0A. 0A. der Is Modified To Reflect T The Authority of FAR 43.10 attend Into Pursuant To Au and authority) 4.	net/Order No. As D The Administrative 03(b). thority Of:	Changes (so	The Cl ach as changes	nanges Set Fort in paying office copies to the Iss	e, appropriation data, etc.)
X A. This Change The Contra B. The Above N Set Forth In C. This Supplen D. Other (Speci	Order is Issued Pursu Corder No. In Item It tumbered Contraction Item 14, Pursuant To nental Agreement Is E. fy type of modification Contractor x is ao	It Modifies The Contra ant To: 0A. der Is Modified To Reflect T The Authority of FAR 43.10 attered Into Pursuant To Au and authority)	net/Order No. As D The Administrative 03(b). thority Of:	Changes (so	The Cl ach as changes	nanges Set Fort in paying office copies to the Iss	e, appropriation data, etc.)
X A. This Change The Contra B. The Above N Set Forth Is C. This Supplet D. Other (Speci	Order is Issued Pursu ct/Order No. In Item It imbered Contract/Order No. In Item It imbered Contract/Order Item I4, Pursuant To mental Agreement Is En fy type of modification Contractor X is no condiment/Modification	It Modifies The Control ant To: 0A. 0A. der Is Modified To Reflect T The Authority of FAR 43.10 attend Into Pursuant To Au and authority) 4.	net/Order No. As D The Administrative 03(b). thority Of:	Changes (so	The Cl ach as changes	nanges Set Fort in paying office copies to the Iss	e, appropriation data, etc.)
X A. This Change The Contra B. The Above N Set Forth Is C. This Supplet D. Other (Speci	Order is Issued Pursu Corder No. In Item It tumbered Contraction Item 14, Pursuant To nental Agreement Is E. fy type of modification Contractor x is ao	It Modifies The Control ant To: 0A. 0A. der Is Modified To Reflect T The Authority of FAR 43.10 attend Into Pursuant To Au and authority) 4.	net/Order No. As D The Administrative 03(b). thority Of:	Changes (so	The Cl ach as changes	nanges Set Fort in paying office copies to the Iss	e, appropriation data, etc.)
X A. This Change The Contra B. The Above N Set Forth Is C. This Supplet D. Other (Speci	Order is Issued Pursu ct/Order No. In Item It imbered Contract/Order No. In Item It imbered Contract/Order Item I4, Pursuant To mental Agreement Is En fy type of modification Contractor X is no condiment/Modification	It Modifies The Control ant To: 0A. 0A. der Is Modified To Reflect T The Authority of FAR 43.10 attend Into Pursuant To Au and authority) 4.	net/Order No. As D The Administrative 03(b). thority Of:	Changes (so	The Cl ach as changes	nanges Set Fort in paying office copies to the Iss	e, appropriation data, etc.)
X A. This Change The Contra B. The Above N Set Forth Is C. This Supplet D. Other (Speci	Order is Issued Pursu ct/Order No. In Item It imbered Contract/Order No. In Item It imbered Contract/Order Item I4, Pursuant To mental Agreement Is En fy type of modification Contractor X is no condiment/Modification	It Modifies The Control ant To: 0A. 0A. der Is Modified To Reflect T The Authority of FAR 43.10 attend Into Pursuant To Au and authority) 4.	net/Order No. As D The Administrative 03(b). thority Of:	Changes (so	The Cl ach as changes	nanges Set Fort in paying office copies to the Iss	e, appropriation data, etc.)
X A. This Change The Contra B. The Above N Set Forth Is C. This Supplet D. Other (Speci	Order is Issued Pursu ct/Order No. In Item It imbered Contract/Order No. In Item It imbered Contract/Order Item I4, Pursuant To mental Agreement Is En fy type of modification Contractor X is no condiment/Modification	It Modifies The Control ant To: 0A. 0A. der Is Modified To Reflect T The Authority of FAR 43.10 attend Into Pursuant To Au and authority) 4.	net/Order No. As D The Administrative 03(b). thority Of:	Changes (so	The Cl ach as changes	nanges Set Fort in paying office copies to the Iss	e, appropriation data, etc.)
X A. This Change The Contra B. The Above N Set Forth Is C. This Supplet D. Other (Speci	Order is Issued Pursu ct/Order No. In Item It imbered Contract/Order No. In Item It imbered Contract/Order Item I4, Pursuant To mental Agreement Is En fy type of modification Contractor X is no condiment/Modification	It Modifies The Control ant To: 0A. 0A. der Is Modified To Reflect T The Authority of FAR 43.10 attend Into Pursuant To Au and authority) 4.	net/Order No. As D The Administrative 03(b). thority Of:	Changes (so	The Cl ach as changes	nanges Set Fort in paying office copies to the Iss	e, appropriation data, etc.)
X A. This Change The Contra B. The Above N Set Forth Is C. This Supplet D. Other (Speci	Order is Issued Pursu ct/Order No. In Item It imbered Contract/Order No. In Item It imbered Contract/Order Item I4, Pursuant To mental Agreement Is En fy type of modification Contractor X is no condiment/Modification	It Modifies The Control ant To: 0A. 0A. der Is Modified To Reflect T The Authority of FAR 43.10 attend Into Pursuant To Au and authority) 4.	net/Order No. As D The Administrative 03(b). thority Of:	Changes (so	The Cl ach as changes	nanges Set Fort in paying office copies to the Iss	e, appropriation data, etc.)
X A. This Change The Contra B. The Above N Set Forth In C. This Supplet D. Other (Speci	Order is Issued Pursu ct/Order No. In Item It imbered Contract/Order No. In Item It imbered Contract/Order Item I4, Pursuant To mental Agreement Is En fy type of modification Contractor X is no condiment/Modification	It Modifies The Control ant To: 0A. 0A. der Is Modified To Reflect T The Authority of FAR 43.10 attend Into Pursuant To Au and authority) 4.	net/Order No. As D The Administrative 03(b). thority Of:	Changes (so	The Cl ach as changes	nanges Set Fort in paying office copies to the Iss	e, appropriation data, etc.)
X A. This Change The Contra B. The Above N Set Forth Is C. This Supplet D. Other (Speci	Order is Issued Pursu ct/Order No. In Item It imbered Contract/Order No. In Item It imbered Contract/Order Item I4, Pursuant To mental Agreement Is En fy type of modification Contractor X is no condiment/Modification	It Modifies The Control ant To: 0A. 0A. der Is Modified To Reflect T The Authority of FAR 43.10 attend Into Pursuant To Au and authority) 4.	net/Order No. As D The Administrative 03(b). thority Of:	Changes (so	The Cl ach as changes	nanges Set Fort in paying office copies to the Iss	e, appropriation data, etc.)
KIND MOD CODE: X A. This Change The Contra B. The Above N Set Forth In C. This Suppler D. Other (Speci E. IMPORTANT: C 14. Description Of Am SEE SECOND FAGE	Order is Issued Pursu ct/Order No. In Item 19 immbered Contract/Order Item 14, Pursuant To nental Agreement Is E. fy type of modification Contractor Is is no condiment/Modification FOR DESCRIPTION	It Modifies The Contra ant To: 0A. 0A. der Is Modified To Reflect T The Authority of FAR 43.10 attered Into Pursuant To Au and authority) 4. is required to sign (Organized by UCF section	net/Order No. As D The Administrative 03(b). thority Of: this document an headings, includin	Changes (so	Item 14. The Cl ach as changes	nanges Set Fort in paying office copies to the Iss cet matter wher	e, appropriation data, etc.) suing Office. re feasible.)
KIND MOD CODE: X A. This Change The Contra B. The Above N Set Forth In C. This Suppler D. Other (Speci E. IMPORTANT: C 14. Description Of Am SEE SECOND FAGE Except as provided her and effect.	Order is Issued Pursu ct/Order No. In Item Is tumbered Contract/Order No. In Item Is tumbered Contract/Order No. In Item Id tumbered Contract/Order No. Item Id, Pursuant To mental Agreement Is En fy type of modification Contractor	It Modifies The Contra ant To: 0A. 0A. The Authority of FAR 43.10 and authority) a. It is required to sign (Organized by UCF section	The Administrative 03(b). thority Of: this document and headings, includin	Changes (so d return g solicitation	Item 14. The Cl ach as changes Veontract subjections	nanges Set Fort in paying office copies to the Iss set matter when	e, appropriation data, etc.) suing Office. re feasible.)
KIND MOD CODE: X A. This Change The Contra B. The Above N Set Forth In C. This Suppler D. Other (Speci E. IMPORTANT: C 14. Description Of Am SEE SECOND FAGE Except as provided her and effect.	Order is Issued Pursu ct/Order No. In Item 19 immbered Contract/Order Item 14, Pursuant To nental Agreement Is E. fy type of modification Contractor Is is no condiment/Modification FOR DESCRIPTION	It Modifies The Contra ant To: 0A. 0A. The Authority of FAR 43.10 and authority) a. It is required to sign (Organized by UCF section	The Administrative 03(b). thority Of: a this document and headings, including the original of the original origi	Changes (so if return g solicitation or 10A, as he	Item 14. The Cl ach as changes Veontract subjections	nanges Set Fort in paying office copies to the Iss cet matter wher	e, appropriation data, etc.) suing Office. re feasible.)
KIND MOD CODE: A. This Change The Contra B. The Above N Set Forth In C. This Suppler D. Other (Speci E. IMPORTANT: C 14. Description Of Am SEE SECOND FAGE Except as provided her and effect.	Order is Issued Pursu ct/Order No. In Item Is tumbered Contract/Order No. In Item Is tumbered Contract/Order No. In Item Id tumbered Contract/Order No. Item Id, Pursuant To mental Agreement Is En fy type of modification Contractor	It Modifies The Contra ant To: 0A. 0A. The Authority of FAR 43.10 and authority) a. It is required to sign (Organized by UCF section	File Administrative 03(b). thority Of: this document an headings, includin	Changes (so return g solicitation or 10A, as the	Item 14. The Cl ach as changes Veontract subjections	copies to the Iss et matter wher	e, appropriation data, etc.) suing Office. re feasible.)
KIND MOD CODE: A. This Change The Contra B. The Above N Set Forth In C. This Suppler D. Other (Speci E. IMPORTANT: C14. Description Of Am SEE SECOND FAGE	Order is Issued Pursu ct/Order No. In Item Is iumbered Contract/Order No. In Item Is iumbered Contract/Order No. In Item I4, Pursuant To mental Agreement Is En fy type of modification Contractor	It Modifies The Contra ant To: 0A. 0A. The Authority of FAR 43.10 and authority) a. It is required to sign (Organized by UCF section	The Administrative 03(b).	Changes (so return g solicitation or 10A, as the	The Cl ach as changes secontract subject of Contracting of Contracting of Contracting (C) (209)	copies to the Iss et matter wher	e, appropriation data, etc.) suing Office. re feasible.)
X A. This Change The Contra B. The Above N Set Forth In C. This Supplen D. Other (Speci E. IMPORTANT: C 14. Description Of Am SEE SECOND PAGE Except as provided her and effect. 15A. Name And Title C	Order is Issued Pursu ct/Order No. In Item Is iumbered Contract/Order No. In Item Is iumbered Contract/Order No. In Item I4, Pursuant To mental Agreement Is En fy type of modification Contractor	It Modifies The Contra ant To: 0A. 0A. der Is Modified To Reflect T The Authority of FAR 43.10 and authority) d. is required to sign (Organized by UCF section	The Administrative 03(b). thority Of: a this document and headings, including the document and headings are listed to the document and headings. Including the document and headings are listed to the document and headings. Including the document and headings are listed to the document and headings. Including the document and headings are listed to the document and headings.	Changes (so d return g solicitation or 10A, as he e And Title e LIN VLIMBUS ARE	The Cl ach as changes accurate subject to the contract subject to the contract subject to the contract subject to the contracting of Contracting America	copies to the Iss et matter wher	c, appropriation data, etc.) suing Office. re feasible.) changed and in full force or print) 16C. Date Signed
KIND MOD CODE: X A. This Change The Contra B. The Above N Set Forth Is C. This Supples D. Other (Special L. IMPORTANT: C 14. Description Of Am SEE SECOND FAGE Except as provided her and effect. 15A. Name And Title C	Order is Issued Pursu ct/Order No. In Item Is iumbered Contract/Order No. In Item Is iumbered Contract/Order No. In Item I4, Pursuant To mental Agreement Is En fy type of modification Contractor	It Modifies The Contri ant To: 0A. der Is Modified To Reflect T The Authority of FAR 43.10 and authority) and authority) and Section (Organized by UCF section ditions of the document referent	The Administrative 03(b).	Changes (so d return g solicitation or 10A, as he e And Title t CLIN VLINEUS ARE d States Of	The Cl ach as changes secontract subject of Contracting of Contracting of Contracting (C) (209)	copies to the Iss ed, remains un Officer (Type of	e, appropriation data, etc.) suing Office. re feasible.)

Reference No. of Document Being Continued

PHN/SHN W62809-05-D-0248/0001

MOD/AMD US

Page 2 of 3

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION A - SUPPLEMENTAL INFORMATION

THE PURPOSE OF THIS MODIFICATION US TO, W52M0905D0248 DO 0001 IS TO:

1) CHANGE THE SHIPPING DESTINATION OF

EACH M187 ON CLIN CODIAS

FROM:

DODANC - WS2HIC

MU WORS USA ROCK ISL ARSENAL

BLDG 299 GILLESPIE AV AND BECK LANK ROCK ISLAND IL 61299-5000

TO: DODAAC - W905MY

US Army Yuna Proving Ground ATTN: CSTE-DTC-YP-YT-NM-A(Clede O'Neal 928-328-7101)

KOFA Firing Range (KFR) Aberdeen Road Entrance Building 1490N

TEX IN ORDER TO PREVENT PRODUCTION LINES FROM SHUTTING DOWN.

YURA, AZIZONA ASS65-9496

2) PROVIDE, 1 EACH OF PART NUMBER

TEX IN CROER TO PREVENT PRODUCTION REPLACEMENT PARTS WILL BE RETURNED TO THE GOVERNMENT, ONCE THE SUPPLIER DELIVERS TO OPTIX.

GPM TO BE SKIPPED TO: DODAAC - CMADDE ATTN: ANGUS LATHAM XR OPTEX SYSTEMS INC 1420 PRESIDENTIAL DRIVE RICHARDSON TK 75081-2439

GPM SHALL BE RETURNED TO: DODAAC - W5201C XU WOKE USA ROCK ISL ARSENAL BLDG 299 GILLESPIE AV AND BECK LANE ROCK ISLAND IL 61299-5000

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

*** END OF MARRATIVE A 0007 ***



*Confidential Treatment Requested

Reference No. of Document Being Continued PIIN/SIIN #52H09-05-D-0248/0001 MOD/AMD U6

Page 3 of 3

ITEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS				
0001	NSN: 1240-01-483-5324 PSCN: 19200 PART NR: 12984689 SECURITY CLASS: Unclassified				
0001AB	PRODUCTION QUANTITY	*	za "		. *
	NOUN: MOUNT, TELESCOPE AND PROM: M15AACOGMI PRON AMD: 03 ACRM: AA AMG/DD: 13104540041 LIMITS UNDER THIS CLIM 0001AB SHALL BE SMIPPED DIRECTLY TO:				
	DODAAC: N90SMY Commander US Army Yuma Proving Ground ATTN: CSTE-DTC-YP-YT-MW-A(Clede O'Neal 528-328-7101) KOFA Firing Hange (KFR) Aberdeen Road Entrance Buildi Yuma, Arisona 653(5-9498 REMAINING ITEMA. SNALL DE SHIPPED AS DIRECTED ON MOD 05 TO THIS DELIVERY ORDER.	ag 34909			
	(End of narrative B002)				
	Packaging and Marking PACKAGING/PACKING/SPECIFICATIONS: SPI Pl2984689 LEVEL PRESERVATION: Military LEVEL PACKING: A				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
0					
onfidenti	al Treatment Requested				

AMEND U6

- *1 QTY
- *2 QTY
- *3 PART NUMBER
- *4 0001AB QTY
- *5 0001AB UNIT PRICE
- *6 0001AB TOTAL AMOUNT
- *7 QTY
- *8 QTY

Reference No. of Document Being Continued

PIIN/SIIN N52H09-05-D-0248/0001 MOD/AMD 05

Page 8 of 10

TEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	(End of narrative A001)				
OOLAC	MAINTENANCE AND OVERHAUL: DELIVERABLE	*	EA	*	() () () () () () () () () ()
	NOUN: MOUNT, TELESCOPE AND PRON: MISIROSSMI PRON AMD: 06 ACRN: AB AMS CD: 060011				-
\$	THESE ARE GOVERNMENT CHRIED ASSETS THAT HAVE BEEN PREVIOUSLY SRIPPED AGAINST CLIM GOOLAC AND RETURNED TO OPTEX TO BE UPGRADED WITH NEW MORM GEARS PER ECP MOTAZOGG. THESE ITEMS SHALL BE BILLED AT A PRICE OF JOY TO THE GOVERNMENT. (End of marrative BOO1)				
	Packaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
	Deliveries of Performance DCC SUPPL RET_CD MILSTRIP ACOR SIG CD MARK FOR TP CD CO1 W5289951802990 W5281C J 1 DEL RET_CD CQUANTITY DEL DATE 30-JUN-2006				
	POB POINT: Destination				
	SHIP TO: PARCEL POST ADDRESS (WEIRLC) XU WORS USA ROCK ISL ARSENAL TRANSPORTATION OFFICE BLDG 102 ROUMAN AVE AND GILLESPIE ROCK ISLAND 1L 61299-5000 CONTRACT/DELIVERY ORDER NEWMERN WS2H09-05-0-0248/3001				
	DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK FOR TP CE 002 W5280952082501 W2401U J 1 DEL SEL CD QUANTITY DEL DATE 001 JO-MAY-2008				
	FOS POINT: Destination				
	SRIP TO: PARCEL POST ADDRESS (W25GIU) SU TRANSPORTATION OFFICER DOSP HEN CIMBERLAND FACILITY DOSP TO DRIVE DOOR 113 134				
	D PA 17070-5001				

Reference No. of Document Being Continued PIIN/SIIN #52H09-05-D-0248/0001 MOD/AMD 05

Page 9 of 10

SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
CONTRACT/DELIVERY ORDER NUMBER				
W52E09-05-D-0248/0001				
			- 1	
			- 1	
			- 1	
			1	
			- 1	
			- 1	
			- 1	
			- 1	
			- 1	
	1 1		1	
			- 1	
	1 1		1	
	1 1			
	1 1			
	1 1			
	CONTRACT/DELIVERY ORDER NUMBER	CONTRACT/DELIVERY ORDER MUMBER	CONTRACT/DELIVERY ORDER NUMBER	CONTRACT/DELIVERY ORDER MUMBER

Reference No. of Document Being Continued Page 10 of 10 CONTINUATION SHEET PHN/SHN W52H09-05-D-0248/0001 MOD/AMD 05 Name of Offeror or Contractor: OPTEX SYSTEMS INC SECTION G - CONTRACT ADMINISTRATION DATA LINE AMS CD/ CHLG STAT/ INCREASE/DECREASE CUMULATIVE ITEM MIPE 0001AC MISIROPSMI ACRN JOB ORD NO AB 2 060011 1001AB W16ALC37M1 2 AC 0.00 \$ 31303334015 676C37 1001AC ML51R095M1 AB 2 0.00 \$ 2001AB W16AKC37M1 2 0.00 \$ 31303334015 W16M37S5M108 2001AC M151R095M1 0.00 \$ 060011 NET CHANGE SERVICE NET CHANGE ACCOUNTING INCREASE/DECREASE NAME BY ACRN ACCOUNTING CLASSIFICATION STATION 26KB S11116 AKTIV AB. X4930AC9G 6D W52E09 Army 62033000066D6D02P31303326KB S13116 W52H09 NET CHANGE PRICE AMOUNT INCREASE/DECREASE CUMULATIVE OF AWARD AMOUNT OBLIG AMT NET CHANGE FOR AWARD:

511116

676C37811116 W52H09



ACRN

AB

AC

EDI ACCOUNTING CLASSIFICATION

97 0X0X4930AC9G

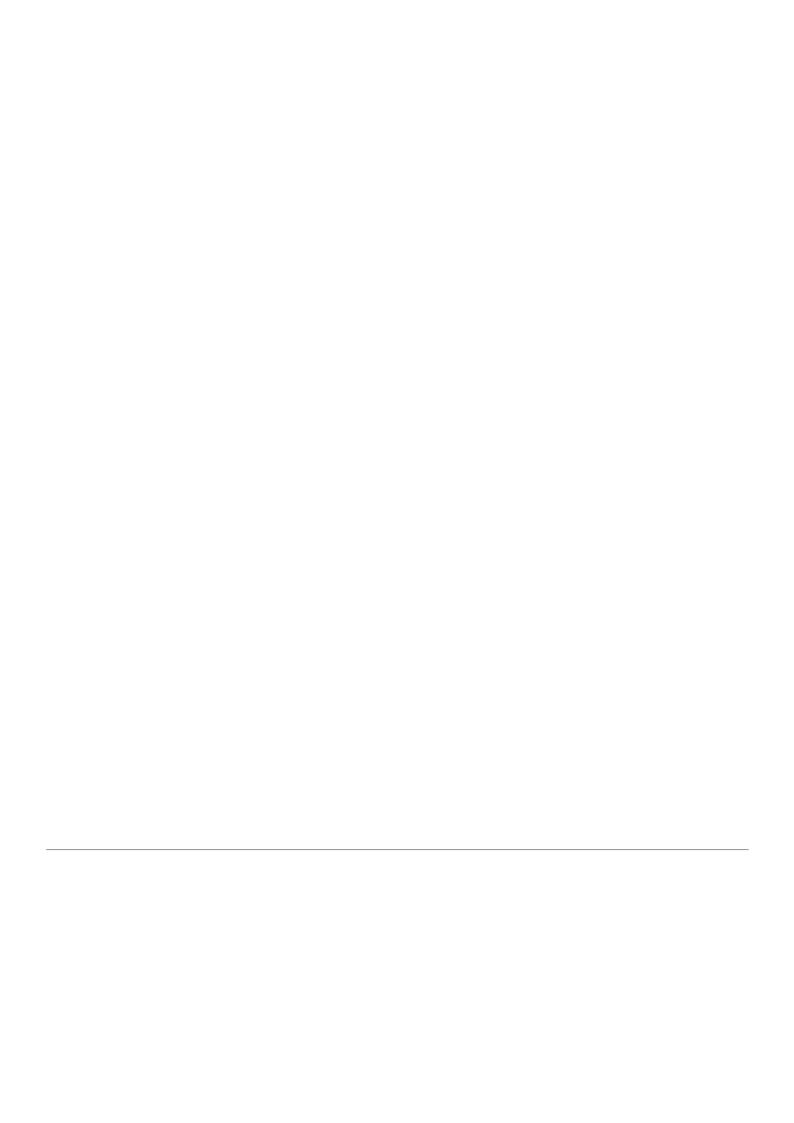
21 060020330000

811116 54D00000640110000026KB 811116 64D6D023130333401526KB

AMEND 05

- *I ADDITIONAL COST PER UNIT
- *2 TOTAL UNIT PRICE
- *3 ORIGINAL PRICE
- *4 ADDITIONAL PRICE PER UNIT
- *5 COST
- *6 ADDITIONAL COST PER UNIT
- *7 0001AB QTY
- *8 0001AB UNIT PRICE
- *9 0001AB TOTAL AMOUNT
- *10 0001AB PRICE PER EACH
- *11 DELIVERY QTYS
- *12 0001AC QTY
- *13 0001AC UNIT PRICE
- *14 0001AC TOTAL AMOUNT
- *15 DELIVERY QTYS
- *16 DELIVERY QTYS
- *17 1001AB TOTAL AMOUNT
- *18 COST
- *19 COST
- *20 DELIVERY QTY
- *21 1001AC QTY
- *22 1001AC UNIT PRICE
- *23 1001AC TOTAL AMOUNT
- *24 DELIVERY QTY
- *25 DELIVERY QTY
- *26 2001AB QTY

- *27 2001 AB UNIT PRICE
- *28 2001AB TOTAL AMOUNT
- *29 EACH PRICE
- *30 QTY
- *31 DELIVERY QTY
- *32 2001AC QTY
- *33 2001AC UNIT PRICE
- *34 2001AC TOTAL AMOUNT
- *35 COST
- *36 QTY
- *37 DELIVERY QTY
- *38 DELIVERY QTY
- *39 0001AC PRIOR AMOUNT
- *40 0001AC INCREASE/DECREASE/AMOUNT
- *41 0001AC CUMULATIVE AMOUNT
- *42 1001AB INCREASE/DECREASE AMOUNT
- *43 1001AB CUMULATIVE AMOUNT
- *44 1001AC INCREASE/DECREASE AMOUNT
- *45 1001AC CUMULATIVE AMOUNT
- *46 2001AB INCREASE/DECREASE AMOUNT
- *47 2001AB CUMULATIVE AMOUNT
- *48 2001AC INCREASE/DECREASE AMOUNT
- *49 2001AC CUMULATIVE AMOUNT
- *50 NET CHANGE
- *51 INCREASE/DECREASE AMOUNT
- *52 INCREASE/DECREASE AMOUNT
- *53 NET CHANGE
- *54 PRIOR AMOUNT OF AWARD
- *55 INCREASE/DECREASE AMOUNT



CONTINUATION SHEET	Reference No. of Document Being	Continued	Page 2 of
COMMINICATION SHEET	PHN/SHN W52H09-05-D-0248/0001	MOD/AMD 04	
Name of Offeror or Contractor: OPTEX SYSTEM	S INC		
Name of Offeror or Contractor: OPTEX SYSTEM ECTION A - SUPPLEMENTAL INFORMATION	S INC		
	809-05-D-0248 DO 0001, IS TO REVISE THE		EK SCHEDULE B.

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

*** END OF NARRATIVE A 0005 ***

Reference No. of Document Being Continued PIIN/SIIN 952809-05-D-0248/0001 MOD/AMD 04 Page 3 of 5

Name of Offeror or Contractor: OPTER SYSTEMS INC ITEM NO SUPPLIES/SERVICES QUANTITY UNIT UNIT PRICE AMOUNT SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS 0001AB PRODUCTION QUANTITY EX NOUN: MOUNT, TELESCOPE AND PRON: W15AAC06M1 PRON AMD: 03 ACRM: AA AMS CD: 33104540041 Packaging and Marking PACKAGING/PACKING/SPECIFICATIONS: SPI P12984689 LEVEL PRESERVATION: Military LEVEL PACKING: A Inspection and Acceptance IMEDECTION: Origin ACCEPTANCE: Origin Deliveries or Performance SUPPL REL CD MILSTRIP ADDM SIG CD MARK FOR TP CD 001 W52H0995181T700 W52H1C J 1 REL CD MILSTRIP PROJ CD BRK BLK PT DEL DATE 30-APR-2007 DEL REL CD CUANTITY 0.04 015 30-MAY-2007 006 30-JUN-2007 007 30-JUL-2007 30-AUG-2007 009 30-SEP-2007 018 30-0CT-2007 011 30-MGV-2007 012 30-DEC-2007 013 30-JAN-2008 FCS POINT: Destination SHIP TO: PREIGHT ADDRESS NU WORR USA ROCK ISL ARSINAL SLOG 299 GILLESPIE AV AND RECK LANE (W52H1C) ROCK ISLAND IL 61299-5000 CONTRACT/DELIVERY ORDER NUMBER W52H09-05-D-0248/0001



*Confidential Treatment Requested

Reference No. of Document Being Continued PHN/SHN W52H09-05-D-0248/0001 MOD/AMD 04 Page 4 of 5

Name of Offeror or Contractor: OPTEX SYSTEMS INC ITEM NO SUPPLIES/SERVICES QUANTITY UNIT UNIT PRICE AMOUNT 0001AC PRODUCTION QUANTITY NOUN: MOUNT, TELESCOPE AND PRON: M151R095M1 PRON AMD: 04 ACRN: AB AMS CD: 060011 Packaging and Marking PACKAGING/PACKING/SPECIFICATIONS: SPI P12984689 LEVEL PRESERVATION: Military LEVEL PACKING: A Inspection and Acceptance ACCEPTANCE: Origin INSPECTION: Origin Deliveries or Performance SUPPL REL CD MILSTRIP REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 001 W52H095180Z900 W52H1C J DEL REL CD DEL DATE QUANTITY 30-MAY-2007 005 30-JUN-2007 006 30-JUL-2007 30-AUG-2007 007 008 30-SEP-2007 FOR POINT: Destination SHIP TO: PREIGHT ADDRESS MU WOKS USA ROCK ISL ARSENAL (W52H1C) BLDG 299 GILLESPIE AV AND BECK LAME ROCK ISLAND CONTRACT/DELIVERY ORDER NUMBER DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 002 W52H095206Z901 W25GIU J 1 REL CD DEL REL CD QUANTITY DEL DATE 30-JUN-2007 002 30-JUL-2007 003 30-AUG-2007 30-SEP-2007 005 30-0CT-2007 006 30-WOV-2007



*Confidential Treatment Requested *

Reference No. of Document Being Continued PIIN/SIIN W52H09-05-D-0248/0001 MOD/AMD 04

Page s of s

EM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	PUB POINT: Destination				
	SHIP TO: FREIGHT ADDRESS				
	(W25G1U) SU TRANSPORTATION OFFICER		1 1		
	DOSP NEW COMBERLAND PACILITY		1 1		
	2001 MISSION DRIVE DOOR 113 134		1 1		
	NEW CUMBERLAND PA 17070-5001		1 1		
	CONTRACT/DELIVERY ORDER NUMBER		1 1		
	W52H09-05-D-0248/0001				
			1 1		
			1 1		
			1 1		
			1 1		
			1 1		
			1 1		
			1 1		
		1			
		1			
			1 1		
			1 1		
			1 1		
			1 1		
			1 1		
			1 1		
			1 1		
			1 1		
			1 1		
			1 1		
			1 1		
			1 1		
			1 1		
			1 1	1	
				1	
		1			
		1	1		I

AMEND 04

- *1 0001AB QTY
- *2 0001AB UNIT PRICE
- *3 0001AB TOTAL AMOUNT
- *4 DELIVERY QTYS
- *5 0001AC QTY
- *6 0001AC UNIT PRICE
- *7 0001AC TOTAL AMOUNT
- *8 DELIVERY QTYS
- *9 DELIVERY QTYS

W52H0905D0248

03 6. Issued By TACOM-ROCK ISLAND ANSTA-LC-CFA-C CHRISTINE CARBON (3 ROCK ISLAND IL 612 EMAIL: CHRISTINE.CA 8. Name And Address Of C OPTEX SYSTEMS INC			4. requisition	Purchase Req	No.	no a colect to	o. (If applicable)	
6. Issued By TACOM-ROCK ISLAND AMSTA-LC-CFA-C CHRISTINE CARSON (3 ROCK ISLAND IL 612 EMAIL: CHRISTINE.CA 8. Name And Address Of C		2006300728	ST.	E SCHEDULE				
TACOM-ROCK ISLAND AMSTA-LC-CFA-C CRRISTING CARSON (3 ROCK ISLAND IL 612 EMAIL: CHRISTING CA 8. Name And Address Of Co		Code W52		ed By (If other	than Item 6)		Code	84402
AMSTA-LC-CFA-C CHRISTINE CARSON (3 ROCK ISLAND IL 612 EMAIL: CHRISTINE.CA 8. Name And Address Of C			DCMA DA	Carlotte and the second			-	0.110
CHRISTINE CARSON (3 ROCK ISLAND IL 612 EMAIL: CHRISTINE.CA 8. Name And Address Of C			0.000	TH PEARL STRE				
ROCK ISLAND IL 612 EMAIL: CHRISTINE.CA 8. Name And Address Of Co.	001707-4301		SUITE 1					
DMAIL: CICKISTINE.CA			0.0000000000000000000000000000000000000	TX 75201-2843				
8. Name And Address Of C	33-1030		DALLEND	IA /5201-2003				
	RSONWUS ARMY MIL			SCD A	PAS 54402A5	601APC ADI	РРТ 1000339	
OPTEX SYSTEMS INC	ontractor (No., Street	t, City, County, Stat	te and Zip Code)			nt Of Solicitati		
1420 PRESIDENTIAL D								
RICHARDSON, TX 7508				1 1	9B. Dated (See	e Item 11)		
nacionality and rave								
				X	10A. Modifica	tion Of Contra	ict/Order No.	
				-	M52MD9-05-D	-0248/0001		
TYPE BUSINESS: Other	r Small Business	Performing in U.	S.	_ I	10B, Dated (S			
Code ORK64	Facility Code			_	2005AD301	te Hem 15)		
Cour		IS ITEM ONLY A	PPLIES TO AMENI	MENTS OF SO		ve e		
The above numbered s			7,5,75 18 356 35 55 55	CO CONTRACTOR				
B. The Above Numb Set Forth In Item C. This Supplements	TO BE RECEIVED ULT IN REJECTION telegram or letter, pr pecified. priation Data (If requirion Data)	legram which inclu AT THE PLACE I OF YOUR OFFEI ovided each telegra ired) FEM ONLY APPL It Modifies The C To: Is Modified To Re e Authority of FAR red Into Pursuant T	DESIGNATED FOR A. If by virtue of this m or letter makes refused to the second	e solicitation and THE RECEIPT is amendment you ference to the security of the	d amendment is OF OFFERS in desire to chalicitation and interest of the offer of th	numbers. FAII PRIOR TO TE nge an offer al this amendmen DERS hanges Set For	LURE OF YOUR EE HOUR AND I ready submitted, it, and is received the In Item 14 Ar	DATE such I prior to ti
E. IMPORTANT: Contr	ractor X is not,	is required t	o sign this document	and return		conies to the Is	sulng Office	
					AND DESCRIPTION OF THE PERSON NAMED IN COLUMN 2 IS NOT THE PERSON	copies to the Is	Name and Address of the Owner, where the Owner, while the	
14. Description Of Amenda	DESCRIPTION							
SEE SECOND PAGE FOR Except as provided herein, and effect.		ons of the documen						full force
SEE SECOND PAGE FOR Except as provided herein,		ons of the document	16A. N	ame And Title (Of Contracting	Officer (Type		full force
SEE SECOND PAGE FOR Except as provided herein, and effect. 15A. Name And Title Of Signature of the second page 154.			IGA. N LISA LISA.	ame And Title (DEVLIN DEVLINBUS, AR	Of Contracting	Officer (Type	or print)	
SEE SECOND PAGE FOR Except as provided herein, and effect.		ons of the document	IGA. N LISA LISA.	ame And Title (Of Contracting	Officer (Type		
SEE SECOND PAGE FOR Except as provided herein, and effect. 15A. Name And Title Of Signature of the second page 154.			IGA. N LISA LISA.	ame And Title (DEVLIN DEVLINBUS, AR	Of Contracting	Officer (Type	or print)	

Reference No. of Document Being Continued

PHN/SHN W52H09-05-D-0248/0001

MOD/AMD 03

Page 2 of 8

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION A - SUPPLEMENTAL INFORMATION

THE PURPOSE OF THIS HODIFICATION IS TO PROVIDE GOVERNMENT PURNISHED MATERIAL (GPM) TO BE USED TOWARDS FIRST ARTICLE TESTING, IF THE CONTRACTOR DESIRES, CONSISTING OF THE FOLLOWING:

1. POUR (4) EACH HOUSING PARTIES WILL BE PROVIDED AS GFM.

 GFM SHALL BE SHIPPED TO: OPTEX SYSTEMS INC 1420 PRESIDENTIAL DR. RICHARDSON, TX 75081

3. AS A RESULT OF THE ABOVE, THE DUE DATE FOR THE FIRST ARTICLE TEST REPORT (CLIM 0501AA) IS REVISED FROM: 30 AUG 2006 TO: 12 Jan 2507

4. PIRST ARTICLE INSPECTION, TEST AND ENVIRONMENTAL, SHALL BE RECOMMUNITED UPON RECEIPT OF CONTRACTOR SEMBLED DELIVERIES OF MISTAL MOUNTS SHALL BE ACCEPTED BY THE GOVERNMENT USING CONTRACTOR MANUFACTURED PART, PHYSTERING IS CONDUCTED ON BOTH THE PART AND THE ENTIRE MISTAL MOUNT SYSTEM.

4. THE PRODUCTION SCHEDULES ARE ALSO REVISED ACCORDINGLY. SEE SCHEDULE B.

5. THIS IS DONE AT NO COST TO BITHER PARTY, DUE TO ONDOING TECHNICAL CLARIFICATIONS AND OMISSIONS THAT MAVE BEEN ENCOUNTERED UP TO TEL POINT.

6. REPLACEMENT PARTS WILL BE RETURNED TO THE GOVERNMENT, UPON RECEIPT BY OPTEX OF ACCEPTABLE PARTS FROM THEIR SUPPLIER. THE REPLACEMENT PARTS SHALL BE RETURNED TO:

TACOM - ROCK ISLAND ATTN: AMSTA-LC-QANC-E/CHRIS CARSON BLDG 104, 200 FLOOR SE I ROCK ISLAND ARSENAL ROCK ISLAND, IL 61299-7616

7. The contractor hereby waives all rights and claims for equitable adjustment to such facts and circumstances giving rise to the incorporation of the above stated changes. The contractor specifically waives andy and all types of claims which it has or may have against the government related to any delay resulting from the incorporation of the stated changes in the contract.

8. ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

*** END OF NARRATIVE A 0004 ***



Reference No. of Document Being Continued PHN/SHN W52H09-05-D-0248/0001 MOD/AMD 03 Page 3 of 8

ITEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS				
0001	NSN: 1240-01-483-5324 FSCM: 19200 PART NR: 12984689 SECURITY CLASS: Unclassified				
0001AA	DATA ITEM	1	LO	\$** NSP **	\$\$
	NOUN: FIRST ARTICLS TEST REPORT				
	Packaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Destination Government Approval/Disapproval Days: 30				
	Deliveries of Performance DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 001 3 DEL REL CD QUANTITY DEL DATE 001 1 12-JAN-2007				
	POB POINT: Destination SHIF TO: (255555) CONTRACT/DELIVERY ORDER NUMBER MS2H09-05-D-0248/0001				
0001AB	PRODUCTION QUANTITY		EA	X	X
	MOUN: MOUNT, TELESCOPE AND PRON: W15AAC36N1 PRON AMD: 03 ACEN: AA AMS CD: 33104546041				
	Packaging and Marking PACKAGING/PACKING/SPECIFICATIONS: SPI P12984689 LEVEL PRESERVATION: Military LEVEL PACKING: A				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
	l.				

Reference No. of Document Being Continued
PIIN/SIIN W52809-05-D-0248/0001 MOD/AMD 03

Page 4 of 8

TEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	DOC SUPPL STORM STO CD MARK POR TP CD 001 W52H035181T700 W52H1C J 1				
	PROJ CO BRE BLK PT G19 DEL REL CD				
	001 DELETED 002 DELETED 003 DELETED				
	004 26-JAN-2007				
	005 26-PEB-2007				
	006 26-MAR-2007 007 28-AFR-2007				
	008 (28-MAY-2007				
	009 28-JUN-2007				
	010 C 28-JUL-2007				
	011 28-ADG-2037				
	012 28-SEP-2007				
	013 28-0CT-2007				
	POS POINT: Destination				
	SHIP TO: PREIGHT ADDRESS (W52ElC) XU WORS USA ROCK ISL ARSENAL BLDG 299 GILLESPIE AV AND BECK LANE ROCK ISLAND IL 61299-5000				
	CONTRACT/DELIVERY ORDER NUMBER WS2H39-05-D-0248/0001				
001AC	PRODUCTION QUANTITY		KA]		*
	BOON: MOUNT, TELESCOPE AND PROM: M151R095M1 PROM AMD: 04 ACRN: AB AMS CD: 060011				
	Packaging and Marking PACKAGING/PACKING/SPECIFICATIONS: SPI P12904689 LEVEL PRESERVATION: Military				
	LEVEL PACKING: A				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				

Reference No. of Document Being Continued PIIN/SIIN W52809-05-D-0248/0001 MOD/AMD 03

Page 5 of 8

TEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	DOC SUPPL				
	REL CD MILSTRIP ADDR SIG CD MARK POR TP CD				
	001 M52H095180Z900 W52H1C J 1		1 1		
	DEL REL CD GUANTITY DEL DATE OO1 DELSTED		1 1		
	002 DELATED			1	
	003 DELETED				
	004 (26-FEB-2007		1 1		
	N N				
	005 28-MAR-2007				
	006 28-AFR-2007				
	CAA				
	007 28-MAY-2007				
	V				
	008 28-JUM-2007				
	POB POINT: Destination				
	CHIEF DO DODYCHE ANADOS				
	SHIP TO: FREIGHT ADDRESS (W52NIC) XU NOKS USA ROCK ISL ARSEMAL				
	BLDG 299 GILLESPIE AV AND BECK LANE				
	ROCK ISLAND IL 61299-5000	l			
	CONTRACT/DELIVERY CRDER NUMBER W52H09-05-D-0248/0001				
	DOC SUPPL				
	REL CD MILSTRIP ADDR SIG CD MARK FOR IP CD				
	002 W52H095208Z901 W25G1U J 1		1		
	DEL REL CD CULATITY DEL DATE		1		
	001 28-MAR-2007				
	002 26-APR-2007		1		
	() \ ()		1		
	003 28-MAY-2007		1		
	004 28-JUN-2007		1		
	004 28-JUN-2007				
	005 28-JUL-2007		1		
	And the second s				
	006 28-AUG-2007				
	POS POINT: Destination				
	The state of the s		1		
	SMIP TO: PARCEL POST ADDRESS (W25GlU) SU TRANSPORTATION OFFICER				
	DOSP NEW CUMBERLAND FACILITY				
	2001 MISSION DRIVE DOOR 113 134				
	NEW CUMBERLAND PA 17070-5001				
	CONTRACTOR AND THE PROPERTY AND		1		
	CONTRACT/DELIVERY ORDER NUMBER W52H09-05-D-0248/0001				
	1000000 (2010) 50000 5000				
			1		
					1
				1	
		1			
				1	

Reference No. of Document Being Continued

PHN/SHN W52H09-05-D-0248/0001

Page c of a

Name of Offeror or Contractor: OPTEX SYSTEMS INC

SECTION 1 - CONTRACT CLAUSES

Status Regulatory Cite Date I-1 ADDED 52.245-19 GOVERNMENT PROPERTY FURNISHED "AS IS" APR/1984 I-2 ADDED 52.245-2 GOVERNMENT PROPERTY (FIXED-PRICE CONTRACTS)

- a. Government-furnished property. (1) The Government shall deliver to the Contractor, for use in connection with and under the terms of this contract, the Government-furnished property described in the Schedule or specifications together with any related data an information that the Contractor may request and is reasonably required for the intended use of the property (hereinafter referred to as "Government-furnished property").
- (2) The delivery or performance dates for this contract are based upon the expectation that Government-furnished property suitable for use (except for property furnished "as is" will be delivered to the Contractor at the times stated in the Schedule or, if not so stated, in sufficient time to enable the Contractor to meet the contract's delivery or performance dates.
- (3) If Government-furnished property is received by the Contractor in a condition not suitable for the intended use, the Contracto shall, upon receipt of it, notify the Contracting Officer, detailing the facts, and, as directed by the Contracting Officer and at Government expense, either repair, modify, return, or otherwise dispose of the property. After completing the directed action and upon written request of the Contractor, the Contracting Officer shall make an equitable adjustment as provided in paragraph (h) of this clause
- (4) If Government-furnished property is not delivered to the Contractor by the required time, the Contracting Officer shall, upon the Contractor's timely written request, make a determination of the delay, if any, caused the Contractor and shall make an equitable adjustment in accordance with paragraph (h) of this clause.
- b. Changes in Government-furnished property. (1) The Contracting Officer may, by written notice, (i) decrease the Governmentfurnished property provided or to be provided under this contract, or (ii) substitute other Government-furnished property for the property to be provided by the Government, or to be acquired by the Contractor for the Government, under this contract. The Contractor shall promptly take such action as the Contracting Officer may direct regarding the removal, shipment, or disposal of the property covered by such notice.
- (2) Upon the Contractor's written request, the Contracting Officer shall make an equitable adjustment to the contract in accordance with paragraph (h) of this clause, if the Government has agreed in the Schedule to make the property available for performing this contract and there is any:
 - (i) Decrease or substitution in this property pursuant to subparagraph (b) (1) above; or
 - (ii) Withdrawal of authority to use this property, if provided under any other contract or lease.
 - c. Title in Government property.
 - The Government shall retain title to all Government-furnished property.
- (2) All Government-furnished property and all property acquired by the Contractor, title to which wests in the Government under this paragraph (collectively referred to as "Government property"), are subject to the provisions of this clause. Title to Government property shall not be affected by its incorporation into or attachment to any property not owned by the Government, nor shall Govern property become a fixture or lose its identity as personal property by being attached to any real property.
- (3) Title to each item of facilities and special test equipment acquired by the Contractor for the Government under this contract shall pass to and vest in the Government when its use in performing this contract commences or when the Government has paid for it, whichever is earlier, whether or not title previously vested in the Government
- (4) If this contract contains a provision directing the Contractor to purchase material for which the Government will reimburge th Contractor as a direct item of cost under this contract
- (i) Title to material purchased from a wendor shall pass to and west in the Government upon the wendor's delivery of such material
 - (ii) Title to all other material shall pass to and west in the Government upon
 - (A) Issuance of the material for use in contract performance;
 - (B) Commencement of processing of the material or its use in contract performance; or
 - (C) Reisburgement of the cost of the material by the Government, whichever occurs first,
- d. Use of Government property. The Government property shall be used only for performing this contract, unless otherwise provided in this contract or approved by the Contracting Officer.
- s. Property administration. (1) The Contractor shall be responsible and accountable for all Government property provided under thi contract and shall comply with Federal Acquisition Regulation (FAR) Subpart 45.5, as in effect on the date of this contract.
- (2) The Contractor shall establish and maintain a program for the use, maintenance, repair, protection, and preservation of ment property in accordance with sound industrial practice and the applicable provisions of Subpart 45.5 of the FAR.
- (3) If damage occurs to Government property, the risk of which has been assumed by the Government under this contract, the Government shall replace the items or the Contractor shall make such repairs as the Government directs. However, if the Contractor must effect such repairs within the time required, the Contractor shall dispose of the property as directed by the Contracting Officer. When any property for which the Government is responsible is replaced or repaired, the Contracting Officer shall make an equitable adjustment in accordance with paragraph (h) of this clause.
- (4) The Contractor represents that the contract price does not include any amount for repairs or replacement for which tha Government is responsible. Repair or replacement of property for which the Contractor is responsible shall be accomplished by the Contractor at its own expense.
- f. Access. The Government and all its designees shall have access at all reasonable times to the premises in which any Government property is located for the purpose of inspecting the Government property.

CONTINUATION SHEET Reference No. of Document Being Continued Page 7 of 8 PilN/SHN #52R89-05-D-0248/0001 MOD/AMD 03

- g. Risk of loss. Unless otherwise provided in this contract, the Contractor assume the risk of, and shall be responsible for, any loss or destruction of, or damage to. Government property upon its delivery to the Contractor or upon passage of title to the Government under paragraph (c) of this clause. However, the Contractor is not responsible for reasonable wear and tear to Government property or for Government property properly consumed in performing this contract.
- h. <u>Equitable adjustment</u>. When this clause specifies an equitable adjustment, it shall be made to any affected contract provision i accordance with the procedures of the Change clause. When appropriate, the Contracting Officer may initiate an equitable adjustment in favor of the Government. The right to an equitable adjustment shall be the Contractor's exclusive remedy. The Government shall not be liable to suit for breach of contract for -
 - (1) Any delay in delivery of Government-furnished property;
 - (2) Delivery of Government-furnished property in a condition not suitable for its intended use,
 - (3) A decrease in or substitution of Government-furnished property; or
 - (4) Failure to repair or replace Government property for which the Government is responsible.
- (i) Government property disposal. Except as provided in paragraphs (i)(i), (i)(2), and (i)(8)(i) of this clause, the Contractor shall not dispose of Government property until authorized to do so by the Plant Clearance Officer.
 - (1) Scrap (to which the Covernment has obtained title under paragraph (c) of this clause).
 - (i) Contractor with an approved acrap procedure.
- (A) The Contractor may dispose of scrap resulting from production or testing under this contract without Government approval.
 Enveror, if the scrap requires demilitarization or is sensitive property, the Contractor shall submit the scrap on an inventory disposa schedule.
- (8) For scrap from other than production or testing the Contractor may prepare scrap lists in lieu of inventory disposal schedules (provided such lists are consistent with the approved scrap procedures), except that inventory disposal schedules shall be submitted for scrap aircraft or aircraft parts and scrap that:
 - (1) Requires demilitarization;
 - (2) Is a classified item;
 - (3) Is generated from classified items;
 - (4) Contains hazardous materials or hazardous wastes;
 - (5) Contains precious metals; or
 - (6) Is dangerous to the public health, safety, or welfare.
 - (ii) Contractor without an approved scrap procedure. The Contractor shall submit an inventory disposal schedule for all scrap.
- (2) Pre-disposal requirements. When the Contractor determines that a property item sequired or produced by the Contractor, to whice the Government has obtained title under paragraph (c) of this clause, is no longer needed for performance of this contract, the Contractor, in the following order of priority:
 - (i) May purchase the property at the acquisition cost.
- (ii) Shall make reasonable efforts to return unused property to the appropriate supplier at fair market value (less, if applicable a reasonable restocking fee that is consistent with the supplier's customary practices).
- (iii) Shall list, on Standard Form 1420, Inventory Disposal Schedule, property that was not purchased under paragraph (i)(2)(i) of this clause, could not be returned to a supplier, or could not be used in the performance of other Government contracts.
 - (3) Inventory disposal schedules.
 - (i) The Contractor shall use Standard Form 1428, Inventory Disposal Schedule, to identify:
- (A) Covernment-furnished property that is no longer required for performance of this contract, provided the terms of another Government contract do not require the Government to furnish that property for performance of that contract; and
- (8) Property acquired or produced by the Contractor, to which the Government has obtained title under paragraph (c) of this clause that is no longer required for performance of that contract.
- (ii) The Contractor may annotate inventory disposal schedules to identify property the Contractor wishes to purchase from the Government.
- (iii) Unless the Plant Clearance Officer has agreed otherwise, or the contract requires electronic submission of inventory dispose schedules, the Contractor shall prepare separate inventory disposal schedules for:
 - (A) Special test equipment with connercial components;
 - (B) Special test equipment without commercial components;
 - (C) Printing equipment:
 - (D) Computers, components thereof, peripheral equipment, and related equipment;
 - (B) Precious Metals;
 - (F) Monnuclear hazardous materials or hazardous wastes; or
 - (G) Nuclear materials or nuclear wastes.
- (iv) Property with the same description, condition code, and reporting location may be grouped in a single line item. The Contractor shall describe special test equipment in sufficient detail to permit an understanding of the special test equipment's intended use.
 - (4) Submission requirements. The Contractor shall submit inventory disposal schedules to the Plant Clearance Officer no later than
- (i) Thirty days following the Contractor's determination that a Government property item is no longer required for performance of the contract;
- (ii) Sixty days, or such longer period as may be approved by the Plant Clearance Officer, following completion of contract deliveries or performance; or
- (iii) One hundred twenty days, or such longer period as may be approved by the Plant Clearance Officer, following contract termination in whole or in part.
 - (5) Corrections. The Plant Clearance Officer may require the Contractor to correct an inventory disposal schedule or may reject a

AMEND 03

- *1 PART NUMBER
- *2 PART NUMBER
- *3 PART NUMBER
- *4 0001AB QTY
- *5 0001AB UNIT PRICE
- *6 0001AB TOTAL AMOUNT
- *7 DELIVERY QTYS
- *8 0001AC QTY
- *9 0001AC UNIT PRICE
- *10 0001AC TOTAL AMOUNT
- *11 DELIVERY QTYS
- *12 DELIVERY QTYS

CONTINUATION SHEET	Reference No. of Document Being	Page s of s	
CONTINUATION SHEET	PHN/SHN W52H09-05-D-0248/0001	MOD/AMD 03	

Name of Offeror or Contractor: OPTEX SYSTEMS INC

schedule if the property identified on the schedule is not accountable under this contract or is not in the quantity or condition indicated.

- (6) Postsubmission adjustments. The Contractor shall provide the Plant Clearance Officer at least 10 working days advance written notice of its intent to remove a property item from an approved inventory disposal schedule. Unless the Plant Clearance Officer objects to the intended schedule adjustment within the notice period, the Contractor may make the adjustment upon expiration of the notice period.
 - (7) Storage
- (i) The Contractor shall store the property identified on an inventory disposal schedule pending receipt of disposal instructions. The Covernment's failure to provide disposal instructions within 120 days following acceptance of an inventory disposal schedule might emittle the Contractor to an equitable adjustment for costs incurred to store such property on or after the 121st day.
 (ii) The Contractor shall obtain the Plant Clearance Officer's approval to remove Government property from the premises at which
- (ii) The Contractor shall obtain the Plant Clearance Officer's approval to remove Government property from the premises at which the property is currently located prior to receipt of final disposition instructions. If approval is granted, any costs incurred by the Contractor to transport or store the property shall not increase the price or fee of any Government contract. The storage facility shall be appropriate for assuring the property's physical safety and suitability for use. Approval does not relieve the Contractor of any liability under this contract for such property.
 - (8) Disposition instructions.
- If the Government does not provide disposition instructions to the Contractor within 45 days following acceptance of a scrap list, the Contractor may dispose of the listed scrap in accordance with the Contractor's approved scrap procedures.
- (ii) The Contractor shall prepare for shipment, deliver f.o.b. origin, or dispose of Government property as directed by the Plant Clearance Officer. The Contractor shall remove and destroy any markings identifying the property as Government property prior to disposing of the property.
- (iii) The Contracting Officer may require the Contractor to demilitarize the property prior to shipment or disposal. Any equitable adjustment incident to the Contracting Officer's direction to demilitarize Government property shall be made in accordance with paragraph (h) of this clause.
- (9) Disposal proceeds. The Contractor shall credit the net proceeds from the disposal of Government property to the price or cost of work covered by this contract or to the Government as the Contracting Officer directs.
- (10) Subcontractor inventory disposal schedules. The Contractor shall require a subcontractor that is using property accountable under this contract at a subcontractor-managed site to submit inventory disposal schedules to the Contractor in sufficient time for the Contractor to comply with the requirements of paragraph (i) (4) of this clause.
 - (j) Abandonment of Government property.
 - (1) The Government will not abandon sensitive Government property without the Contractor's written consent.
- (2) The Government, upon notice to the Contractor, may abandom any nonsensitive Government property in place at which time all obligations of the Government regarding such abandomed property shall cease.
- (3) The Government has no obligation to restore or rehabilitate the Contractor's premises under any circumstances; however, if Government-furnished property is withdrawn or is unsuitable for the intended use, or if other Government property is substituted, then the equitable adjustment under paragraph (h) of this clause may properly include restoration or rehabilitation costs.
 - k. Communications. All communications under this clause shall be in writing.
- Overseas contracts. If this contract is to be performed outside of the United States and its outlying areas, the words
 "Government" and "Government-furnished" (wherever they appear in this clause) shall be construed as "United States Government" and
 "United States Government-furnished," respectively.

(IF7117) (End of Clause)

	cation No.	3. Effective Date	4. Requisition/Purch	ase Rec	Firm-Fixed		No. (If applicable)		
. Amendment/Modification No. 3. Effective Date			4. requisition rureit	ase reeq	10.	S. Froject	ret ivo. (ii applicaole)		
02		2006JUL26	SEE SCHE	DULE					
i. Issued By		Code WS2H09	7. Administered By (If other t	han Item 6)		Code	84403	
TACOM-ROCK ISLA	MD		DOMA DALLAS						
AMSTA-LC-CFA-C			600 NORTH PEA	RL STRE	T				
CHRISTINE CARSO	N (309) 782-4301		SUITE 1630						
ROCK ISLAND IL			DALLAS TX 752	01-2843					
		60	CML 201 (PH 201)						
EMAIL: CHRISTIN	E.CARSONWUS.ARMY.MI	IL.	sc	D A	PAS 84402A5	601APC AI	OP PT HQ0339		
I. Name And Address	Of Contractor (No., St	reet, City, County, State and	Zip Code)		9A. Amendme	nt Of Solicita	tion No.		
OPTEX SYSTEMS I	MC SWC								
1420 PRESIDENTI	AL DR			l 1	B. Dated (See	Item 11)			
RICHARDSON, TX	75081-2769			P	b. Dated (Se	e stem ii)			
				-	In Madica	tion Of Cont	ract/Order No.		
				X	IOA. MOGINCA	non Or Cont	ract Order No.		
					W52H09-05-D	-0248/0001			
TYPE BUSINESS;	Other Small Busines	sa Performing in U.S.		⊢	10B, Dated (S				
Code CBES4	Facility Code				2005AUG01	(C. (Cin 12)			
		THIS ITEM ONLY APPLI	ES TO AMENDMENT	_		NS			
The share week						-			
		nded as set forth in item 14.	ine nour and date spe	ecined fo	receipt of O	ners			
is extended,	is not extended.								
Offers must acknow	ledge receipt of this ar	nendment prior to the hour :	and date specified in th	e solicita	tion or as ame	ended by one	of the following m	ethods:	
(a) By completing it	ems 8 and 15, and retu	rnine conies o	of the amendments: (b)	Ry ackn	owledging rec	eint of this an	nendment on each	conv of t	
		r telegram which includes a							
		ED AT THE PLACE DESIG							
		ION OF YOUR OFFER. If							
change may be mad	e by telegram or letter.	, provided each telegram or	letter makes reference	to the so	icitation and	this amendme	ent, and is received	prior to	
opening hour and d	ate specified.								
2. Accounting And A	ppropriation Data (If r	required)							
SEE SECTION G (IF APPLICABLE)								
KIND MOD CODE:		IS ITEM ONLY APPLIES T It Modifies The Contra	O MODIFICATIONS act/Order No. As Descr			DERS			
A. This Change	Order is Issued Pursu		att Orett 100715 Descr	notes in		hanges Set Fo	orth In Item 14 Ar	e Made In	
The Contra	ct/Order No. In Item I	O.A.							
		der Is Modified To Reflect 7 The Authority of FAR 43.19		anges (su	ch as changes	in paying off	ice, appropriation	data, etc.	
		ntered Into Pursuant To Au							
D. Other (Socc	ify type of modification	and authority)							
			OR DESCRIPTION OF THE PROPERTY	000		TREE DISCOURSE OF THE PARTY OF	THE SAME PARTIES.		
E. IMPORTANT: 0	Contractor X is no	ot, is required to sign	this document and ret	_			Issuing Office.		
				licitation	contract subj	ect matter wh	ere feasible.)		
	endment/Modification	(Organized by UCF section	headings, including so				ter a remainderly		
	endment/Modification	(Organized by UCF section	headings, including so				ter comments		
14. Description Of Am	endment/Modification FOR DESCRIPTION	(Organized by UCF section	headings, including so						
14. Description Of Am		(Organized by UCF section	headings, including so						
14. Description Of Am		(Organized by UCF section	headings, including so				,		
14. Description Of Am		(Organized by UCF section	headings, including so						
14. Description Of Am		(Organized by UCF section	headings, including so						
14. Description Of Am		(Organized by UCF section	headings, including so						
14. Description Of Am		(Organized by UCF section	headings, including so						
14. Description Of Am		(Organized by UCF section	headings, including sol						
14. Description Of Am		(Organized by UCF section	headings, including sol						
14. Description Of Am	FOR DESCRIPTION	(Organized by UCF section			retofore chan;	ged, remains		full force	
14. Description Of Am	FOR DESCRIPTION				retofore chan	ged, remains s		full force	
14. Description Of Am SEE SECOND PAGE Except as provided he and effect.	FOR DESCRIPTION	ditions of the document refer		JA, as be			unchanged and in	full force	
14. Description Of Am SEE SECOND PAGE Except as provided he and effect.	FOR DESCRIPTION	ditions of the document refer	renced in item 9A or 10 16A. Name As LISA DEVLIS	JA, as he	of Contracting	Officer (Typ	unchanged and in	full force	
14. Description Of Am SEE SECOND PAGE Except as provided he and effect.	FOR DESCRIPTION	ditions of the document refer	renced in item 9A or 10 16A. Name As LISA DEVLIS	JA, as he		Officer (Typ	unchanged and in	full force	
14. Description Of Am SEE SECOND PAGE Except as provided he and effect.	POR DESCRIPTION rein, all terms and con- Of Signer (Type or prin	ditions of the document refer	renced in item 9A or 16 16A. Name As LISA DSVLI) LISA.DEVLI)	OA, as be ad Title (g eecs. Aso	Of Contracting	Officer (Typ	unchanged and in		
14. Description Of Am SEE SECOND PAGE Except as provided he and effect. 15A. Name And Title to	POR DESCRIPTION rein, all terms and con- Of Signer (Type or prin	ditions of the document refer	renced in item 9A or 10 16A. Name Ar LISA DEVLI) LISA. DEVLI)	OA, as be ad Title (g eecs. Aso	Of Contracting	Officer (Typ	unchanged and in oc or print)		
14. Description Of Am SEE SECOND PAGE Except as provided he and effect. 15A. Name And Title to	POR DESCRIPTION rein, all terms and con- Of Signer (Type or prin	ditions of the document refer	renced in item 9A or 10 16A. Name Ar LISA DEVLI) LISA. DEVLI)	OA, as be ad Title (g eecs. Aso	Of Contracting	Officer (Typ	unchanged and in oc or print) 16C. Date		
Except as provided he and effect. 15B. Contractor/Offer	POR DESCRIPTION rein, all terms and con- Of Signer (Type or prin	ditions of the document refer nt) 15C. Date Signed	renced in item 9A or 10 16A. Name Ar LISA DEVLIY LISA. DEVLIY 16B. United St By	OA, as be ad Title (v vects. Ass tates Of	Of Contracting Of MIL (309) America	Officer (Typ 782-5541	unchanged and in oc or print) 16C. Date	Signed	

Reference No. of Document Being Continued

PHN/SHN W52809-05-D-0248/0001

MOD/AMD 92

Page 2 of 6

Name of Offeror or Contractor: OFTEX SYSTEMS INC

SECTION A - SUPPLEMENTAL INFORMATION THE PURPOSE OF THIS MODIFICATION OF TO W52H0905D0248 DEBLUER ORDER 0001 IS TO:

EACH, DUE TO THE INCORPORATION OF A COST IMPACTING ECP (H06A2048). 1) INCREASE THE UNIT PRICE OF CLINS 0001AB AND 0001AC B THIS ECF INVOLVES RETROFITTING A NEW QUICK DISCONNECT TO WITH THE ORIGINAL COMPIGURATION. UNITS CURRENTLY IN PRODUCTION (329), BUT ALLOWING FIRST ARTICLE TO BE APPROVE

2) THIS IS A TOTAL INCREASE TO THIS DELIVERY ORDER OF

3) REVISE THE DELIVERY DATE FOR THE FIRST ARTICLE TEST REPORT FROM 30-MAY-2006 TO 30-AUG-2006. THIS IS DONE AT NO COST DUE TO TECHNICAL REVISIONS WHICH WERE NO FAULT OF THE CONTRACTOR.

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

*** END OF MARKATIVE A 003 ***



Reference No. of Document Being Continued PIIN/SIIN #52H09-05-D-0248/0001 MOD/AMD 02 Page 3 of 6

ITEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
	SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS				
0001AA	DATA ITEM	1	LO	ss_	S •• NSP •
	NOUN: FIRST ARTICLE TEST REPORT				
	Packaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Destination Government Approval/Disapproval Days: 30				
	Deliveries or Performance DOC SUPPL REL CD MILETRIP ADDR SIG CD MARK FOR TF CD 051				
	DEL REL CD QUANTITY DEL DATE 001 1 30-ADG-2006				
	POB POINT: Destination				
	SHIP TO: (255555) CONTRACT/DELIVERY ORDER NUMBER WS2H09-05-D-0248/0001	,			
0001AB	PRODUCTION QUANTITY		EA	*	. L
	NOUN: MOUNT, TELESCOPE AND PRON: W15AAC34M1 PRON AMD: 02 ACRM: AA AMS CD: 33104540041				
	Packaging and Marking packaging/packing/specifications: SPI P12304689 LEVEL PRESERVATION: Military				
	LEVEL PACKING: A Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
	Deliveries or Performance DOC SUPPL BEL CD MILETRIP ACOR SIG CD MARK POR TP CD OO1 W52H095181T700 W52H1C J 1 FROJ CD BEK BLK PT G19				
	TTY DEL DATE		1	1	

Reference No. of Document Being Continued PIIN/SIIN W52R09-05-D-0248/0001 MOD/AMD 02

Page 4 of 6

Reference No. of Document Being Continued PIIN/SIIN WS28109-05-D-0248/0001 MOD/AMD 02

Page s of 6

TEM NO	SUPPLIES/SERVICES		QUANTITY	UNIT	UNIT PRICE	AMOUNT
	PCB POINT: Destination					
		1				
	SHIP TO: FREIGHT ADDRESS (WS2HIC) XU WOKS USA ROCK ISL ARSE	MAT.		1 1		
	BLDG 299 GILLESPIE AV AND			1 1		
		61299-5000		1 1	1	
	CONTRACT/DELIVERY CROSS N					
	W529109-05-D-0248/006					
				1 1		
	BEL CD MILSTRIP ADDR SIG CD	MARK FOR TF CD				
	002 W52H095208E901 W25G1U J	1				
	- I - I - I - I - I - I - I - I - I - I	EL DATE				
	001	-FEB-2007				
	002	-MAR-2007				
	W	-APR-2007				
	25	-nen-avv/				
	004	-MAY-2007				
	005 25	-JUN-2007				
		AND THE PERSON				
	POB PCINT: Destination					
	SHIP TO: FREIGHT ADDRESS			1		
	(W25G1U) SU TRANSPORTATION OFFICES					
	DOSP NEW CUMBERLAND FACTS 2001 MISSION DRIVE DOOR:			1		
	NEW CUMBERLAND PA			1		
	CONTRACT/DELIVERY CROER 1 W52H09-05-D-0248/000			1		
				1		
				1		
				1		
		- 1				
					1	
	1					

CONTINUATION SHEET				Reference No. of Document Being Continued PIIN/SIIN #52H09-85-D-0248/8001 MOD/AMD 02					e of e	
Name of Offeror or Contractor: OPTEX SYSTEMS INC										
SECTION	G - CONTRACT ADMINI	STRATION	N DATA							
	PROM/			7						
LINE	AMS CD/		CBLG STAT/	- 1		INCREASE,	DECREASE	4	CUMULATIVE	
ITEM	MIPR	ACRN	JOB CRD NO	PRI	R AMOUNT	D 0 A340	CUNT	N/	AMOUNT	
0001AB	W15AACO6N1	AA	2	: 1	s de la constante de	NA		3	0.150	
	33104540041		576006			100		1		
	W15M378791M1			1		YA		w)		
COOLAC	M151R095M1 060011	АЗ	2	· X						
				NET	CHANGE 5	1	100000			
SERVICE	NET CHANGE					N	ACCOUNTING	INCREAS	E/DECREASE	
NAME	BY ACRN	ACC	OUNTING CLASS	IFICATION			STATION	. Don	OUNT	
Army	AA	21	52033000056	D6D02P3310452	XB S11116		W52H09	5	SHIP BY	
Army	AB	97	X4930AC9G 6	D 20	X8 S11116		W52E09	. 0		
							NET CHANGE	. >		
			PRIOR AMOUNT		THOUSE	R/DECREASE		UMULATIVE		
		Λ	OF AWARD		- 11	OUNT	6 /1	DBLIG AMT		
NET CHA	NGE FOR ANARD: 5	1	ALC: UNKNOWN	8	W	NEW YORK	3 1	ASSESSMENT OF THE PARTY OF THE		
	March Control of the	Y		-	(P		N.	STATE OF THE PARTY.	,	
		- 6			41		· V			

Reference No. of Document Being Continued

Page 6 of 6



AMEND 02

- *1 INCREASED PRICE AMOUNT
- *2 TOTAL INCREASED PRICE AMOUNT
- *3 0001AB QTY
- *4 0001AB UNIT PRICE
- *5 0001AB TOTAL AMOUNT
- *6 DELIVERY QTYS
- *7 0001AC QTY
- *8 0001AC UNIT PRICE
- *9 0001AC TOTAL AMOUNT
- *10 DELIVERY QTYS
- *11 DELIVERY QTYS
- *12 0001AB PRIOR AMOUNT
- *13 0001AB INCREASE/DECREASE AMOUNT
- *14 0001AB CUMULATIVE AMOUNT
- *15 0001AC PRIOR AMOUNT
- *16 0001AC INCREASE/DECREASE AMOUNT
- *17 00012AC CUMULATIVE AM OUNT
- *18 NEW CHANGE
- *19 INCREASE/DECREASE AMOUNT
- *20 INCREASE/DECREASE AMOUNT
- *21 NET CHANGE
- *22 PRIOR AMOUNT OF AWARD
- *23 INCREASE/DECREASE AMOUNT
- *24 CUMULATIVE OBLIG AMT

	lification No.	3. Effective Date	4. Requisition/Purchase Req	No.	5. Project No	o. (If applicable)
01		2006MAY18	PER ADVENTAGE		-30.200	CHANGE STATE OF THE STATE OF
6. Issued By		Code N52H09	7. Administered By (If other	than Item ()		Code 84
TACOM-ROCK IS	TAMD	C406 #52809		tuan item 6)		Code 84
AMSTA-LC-CFA-			640 NORTH PEARL STR	ner.		
	SON (309) 782-4301		SUITE 1630	man of		
	L 61295-7630		DALLAS TX 75201-284			
EMAIL: CHRIST	TINE CARSONAUS ASON	Y.MIL				
The state of the state of	NO. AND CONTRACTOR AND CO.	20000	SCD A	PAS 54402A	6601APC ADI	P PT HQ0339
		, Street, City, County, State and	d Zip Code)	9A. Amendme	ent Of Solicitati	on No.
OPTEX SYSTEMS						
RICHARDSON, T				9B. Dated (Se	e Item 11)	
				*** ** ***	1 000	
			X	10A. Modifica	ition Of Contra	et/Order No.
				W52MD9-05-D	-0248/0001	
TYPE WUSINESS	: Other Small Busi	iness Performing in U.S.		10B, Dated (S	ee Item 13)	
Code OBK64	Facility Code	8		2015AUG01		
		11. THIS ITEM ONLY APPLI	ES TO AMENDMENTS OF S	DLICITATIO	NS	
The above num	obered solicitation is a	mended as set forth in item 14.	The hour and date specified for	or receipt of O	ffers	
is extend	ed, is not extend	led.	The state of the s			
		s amendment prior to the hour	and date specified in the rollicit	ation or as are	ended by one of	f the following methods
	g items 8 and 15, and r		of the amendments: (b) By ack			
			of the amendments: (b) By ack	iowledging rec	cipt of this ame	endment on each copy of
		er or telegram which includes a				
		EIVED AT THE PLACE DESIG				
SPECIFIED MA	Y RESULT IN REJEC	CTION OF YOUR OFFER. If	by virtue of this amendment yo	u desire to cha	nge an offer al	ready submitted, such
change may be m	ade by telegram or let	tter, provided each telegram or	letter makes reference to the se	dicitation and	this amendmen	t and is received prior
				contrastion and		of amo to received bases
opening hour and	d date specified.					n, and is received prior
opening hour and 12. Accounting And	date specified. Appropriation Data (4			n, and is received prior
opening hour and 12. Accounting And	d date specified.					, and is received prior
opening hour and 12. Accounting And	d date specified. Appropriation Data (OBLIGATION DATA	(If required)				, and b received prior
opening hour and 12. Accounting And	date specified. Appropriation Data (OBLIGATION DATA 13.7	(If required) THIS ITEM ONLY APPLIES T		NTRACTS/OR		, and 5 (colored print
Opening hour and 12. Accounting And NO CHANGE TO KIND MOD CODE A. This Chan	d date specified. Appropriation Data (COLIGATION DATA 13. 7	(If required) THIS ITEM ONLY APPLIES T It Modifies The Contro	TO MODIFICATIONS OF CO	NTRACTS/OR	EDERS	th In Item 14 Are Made
PRINT MOD CODE A. This Char The Con	d date specified. Appropriation Data (OBLIGATION DATA 13. 7 19 9 age Order is Issued Putract/Order No. In Itee	(If required) THIS ITEM ONLY APPLIES T It Modifies The Contri Irsuant To: m 10A.	TO MODIFICATIONS OF CO act/Order No. As Described In	NTRACTS/OR Item 14. The C	DERS	th In Item 14 Are Made
I2. Accounting And NO CHANGE TO KIND MOD CODE A. This Chan The Cont B. The Abov	d date specified. Appropriation Data (OBLIGATION DATA 13. 7 19 page Order is Issued Putract/Order No. In Itee Numbered Contract	(If required) THIS ITEM ONLY APPLIES T It Modifies The Contro	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s	NTRACTS/OR Item 14. The C	DERS	th In Item 14 Are Made
Opening hour and 12. Accounting And NO CHANGE TO KIND MOD CODE A. This Char The Con B. The Abov Set Forth	d date specified. Appropriation Data (OBLIGATION DATA 13. 7 19 page Order is Issued Putract/Order No. In Ite e Numbered Contract In Item 14, Pursuant	(If required) THIS ITEM ONLY APPLIES T IT Modifies The Contro ursuant To: an 10.4. Order Is Modified To Reflect To	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (st 83(b).	NTRACTS/OR Item 14. The C	DERS	th In Item 14 Are Made
Dening hour and 12. Accounting And NO CHANGE TO KIND MOD CODE A. This Char The Con B. The Above Set Forth C. This Supp	d date specified. Appropriation Data (OBLIGATION DATA 13. 7 19 page Order is Issued Putract/Order No. In Ite e Numbered Contract In Item 14, Pursuant	(If required) THIS ITEM ONLY APPLIES T It Modifies The Contro ITEM 18 A. O'Order Is Modified To Reflect T To The Authority of FAR 43.16 Is Entered Into Pursuant To Au	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (st 83(b).	NTRACTS/OR Item 14. The C	DERS	th In Item 14 Are Made
II. Accounting And NO CHANGE TO KIND MOD CODE A. This Char The Con B. The Abov Set Forth C. This Supp X D. Other (Sp	d date specified. Appropriation Data (OBLIGATION DATA 13. 7 19 0 13. 7 inge Order is Issued Putract/Order No. In Itee e Numbered Contract in Item 14, Pursuant elemental Agreement I ecify type of modificat	(If required) THIS ITEM ONLY APPLIES T It Modifies The Contro ursuant To: m 10A. Order Is Modified To Reflect T To The Authority of FAR 43.16 is Entered Into Pursuant To Au tion and authority)	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 83(b).	NTRACTS/OR Item 14. The C ich as changes	DERS thanges Set For in paying office	th In Item 14 Are Made e, appropriation data, e
II. Accounting And NO CHANGE TO KIND MOD CODE A. This Chan The Con B. The Abov Set Forth C. This Supp X D. Other (Sp	d date specified. Appropriation Data (OBLIGATION DATA 13. 7 18	(If required) THIS ITEM ONLY APPLIES T It Modifies The Contro ursuant To: m 10.4. Order Is Modified To Reflect T To The Authority of FAR 43.16 is Entered Into Pursuant To Au tion and authority) s not, is required to sign	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 83(b). thority Of:	NTRACTS/OR Item 14. The C	DERS hanges Set For in paying office	th In Item 14 Are Made e, appropriation data, e suing Office.
II. Accounting And NO CHANGE TO KIND MOD CODE A. This Chan The Con B. The Abov Set Forth C. This Supp X D. Other (Sp	d date specified. Appropriation Data (OBLIGATION DATA 13. 7 18	(If required) THIS ITEM ONLY APPLIES T It Modifies The Contro ursuant To: m 10A. Order Is Modified To Reflect T To The Authority of FAR 43.16 is Entered Into Pursuant To Au tion and authority)	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 83(b). thority Of:	NTRACTS/OR Item 14. The C	DERS hanges Set For in paying office	th In Item 14 Are Made e, appropriation data, e suing Office.
Opening hour ann 12. Accounting And NO CHANGE TO KIND MOD CODE A. This Char The Con B. The Abov Set Forth C. This Supp X. D. Other (Sp. E. IMPORTANT: 14. Description Of /	d date specified. Appropriation Data (OBLIGATION DATA 13. 7 18 13. 7 19 15 15 15 15 15 15 15 15 15 15 15 15 15	(If required) THIS ITEM ONLY APPLIES T It Modifies The Control ursuant To: an 10A. Order Is Modified To Reflect T To The Authority of FAR 43.16 is Entered Into Pursuant To Au tion and authority) s not, is required to sign ion (Organized by UCF section	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 83(b). thority Of:	NTRACTS/OR Item 14. The C	DERS hanges Set For in paying office	th In Item 14 Are Made e, appropriation data, e suing Office.
Opening hour ann 12. Accounting And NO CHANGE TO KIND MOD CODE A. This Char The Con B. The Abov Set Forth C. This Supp X. D. Other (Sp. E. IMPORTANT: 14. Description Of /	d date specified. Appropriation Data (OBLIGATION DATA 13. 7 18	(If required) THIS ITEM ONLY APPLIES T It Modifies The Control ursuant To: an 10A. Order Is Modified To Reflect T To The Authority of FAR 43.16 is Entered Into Pursuant To Au tion and authority) s not, is required to sign ion (Organized by UCF section	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 83(b). thority Of:	NTRACTS/OR Item 14. The C	DERS hanges Set For in paying office	th In Item 14 Are Made e, appropriation data, e suing Office.
Opening hour ann 12. Accounting And NO CHANGE TO KIND MOD CODE A. This Char The Con B. The Abov Set Forth C. This Supp X. D. Other (Sp. E. IMPORTANT: 14. Description Of /	d date specified. Appropriation Data (OBLIGATION DATA 13. 7 18 13. 7 19 15 15 15 15 15 15 15 15 15 15 15 15 15	(If required) THIS ITEM ONLY APPLIES T It Modifies The Control ursuant To: an 10A. Order Is Modified To Reflect T To The Authority of FAR 43.16 is Entered Into Pursuant To Au tion and authority) s not, is required to sign ion (Organized by UCF section	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 83(b). thority Of:	NTRACTS/OR Item 14. The C	DERS hanges Set For in paying office	th In Item 14 Are Made e, appropriation data, e suing Office.
Opening hour ann 12. Accounting And NO CHANGE TO KIND MOD CODE A. This Char The Con B. The Abov Set Forth C. This Supp X. D. Other (Sp. E. IMPORTANT: 14. Description Of /	d date specified. Appropriation Data (OBLIGATION DATA 13. 7 18 13. 7 19 15 15 15 15 15 15 15 15 15 15 15 15 15	(If required) THIS ITEM ONLY APPLIES T It Modifies The Control ursuant To: an 10A. Order Is Modified To Reflect T To The Authority of FAR 43.16 is Entered Into Pursuant To Au tion and authority) s not, is required to sign ion (Organized by UCF section	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 83(b). thority Of:	NTRACTS/OR Item 14. The C	DERS hanges Set For in paying office	th In Item 14 Are Made e, appropriation data, e suing Office.
Opening hour ann 12. Accounting And NO CHANGE TO KIND MOD CODE A. This Char The Con B. The Abov Set Forth C. This Supp X. D. Other (Sp. E. IMPORTANT: 14. Description Of /	d date specified. Appropriation Data (OBLIGATION DATA 13. 7 18 13. 7 19 15 15 15 15 15 15 15 15 15 15 15 15 15	(If required) THIS ITEM ONLY APPLIES T It Modifies The Control ursuant To: an 10A. Order Is Modified To Reflect T To The Authority of FAR 43.16 is Entered Into Pursuant To Au tion and authority) s not, is required to sign ion (Organized by UCF section	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 83(b). thority Of:	NTRACTS/OR Item 14. The C	DERS hanges Set For in paying office	th In Item 14 Are Made e, appropriation data, e suing Office.
Opening hour ann 12. Accounting And NO CHANGE TO KIND MOD CODE A. This Char The Con B. The Abov Set Forth C. This Supp X. D. Other (Sp. E. IMPORTANT: 14. Description Of /	d date specified. Appropriation Data (OBLIGATION DATA 13. 7 18 13. 7 19 15 15 15 15 15 15 15 15 15 15 15 15 15	(If required) THIS ITEM ONLY APPLIES T It Modifies The Control ursuant To: an 10A. Order Is Modified To Reflect T To The Authority of FAR 43.16 is Entered Into Pursuant To Au tion and authority) s not, is required to sign ion (Organized by UCF section	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 83(b). thority Of:	NTRACTS/OR Item 14. The C	DERS hanges Set For in paying office	th In Item 14 Are Made e, appropriation data, e suing Office.
Opening hour ann 12. Accounting And NO CHANGE TO KIND MOD CODE A. This Char The Con B. The Abov Set Forth C. This Supp X. D. Other (Sp. E. IMPORTANT: 14. Description Of /	d date specified. Appropriation Data (OBLIGATION DATA 13. 7 18 13. 7 19 15 15 15 15 15 15 15 15 15 15 15 15 15	(If required) THIS ITEM ONLY APPLIES T It Modifies The Control ursuant To: an 10A. Order Is Modified To Reflect T To The Authority of FAR 43.16 is Entered Into Pursuant To Au tion and authority) s not, is required to sign ion (Organized by UCF section	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 83(b). thority Of:	NTRACTS/OR Item 14. The C	DERS hanges Set For in paying office	th In Item 14 Are Made e, appropriation data, e suing Office.
Opening hour ann 12. Accounting And NO CHANGE TO KIND MOD CODE A. This Char The Con B. The Abov Set Forth C. This Supp X. D. Other (Sp. E. IMPORTANT: 14. Description Of /	d date specified. Appropriation Data (OBLIGATION DATA 13. 7 18 13. 7 19 15 15 15 15 15 15 15 15 15 15 15 15 15	(If required) THIS ITEM ONLY APPLIES T It Modifies The Control ursuant To: an 10A. Order Is Modified To Reflect T To The Authority of FAR 43.16 is Entered Into Pursuant To Au tion and authority) s not, is required to sign ion (Organized by UCF section	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 83(b). thority Of:	NTRACTS/OR Item 14. The C	DERS hanges Set For in paying office	th In Item 14 Are Made e, appropriation data, e suing Office.
Opening hour ann 12. Accounting And NO CHANGE TO KIND MOD CODE A. This Char The Con B. The Abov Set Forth C. This Supp X. D. Other (Sp. E. IMPORTANT: 14. Description Of /	d date specified. Appropriation Data (OBLIGATION DATA 13. 7 18 13. 7 19 15 15 15 15 15 15 15 15 15 15 15 15 15	(If required) THIS ITEM ONLY APPLIES T It Modifies The Control ursuant To: an 10A. Order Is Modified To Reflect T To The Authority of FAR 43.16 is Entered Into Pursuant To Au tion and authority) s not, is required to sign ion (Organized by UCF section	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 83(b). thority Of:	NTRACTS/OR Item 14. The C	DERS hanges Set For in paying office	th In Item 14 Are Made e, appropriation data, e suing Office.
Opening hour ann 12. Accounting And NO CHANGE TO KIND MOD CODE A. This Char The Con B. The Abov Set Forth C. This Supp X. D. Other (Sp E. IMPORTANT: 14. Description Of A SEE SECOND PA	d date specified. Appropriation Data (OBLIGATION DATA 13, 7 a 8 lage Order is Issued Putract/Order No. In Itee e Numbered Contract In Item 14, Pursuant elemental Agreement I ecify type of modificat Contractor in Amendment/Modificat GE FOR DESCRIPTION	(If required) THIS ITEM ONLY APPLIES T It Modifies The Contro ursuant To: m 10A. Order Is Modified To Reflect T To The Authority of FAR 43.16 is Entered Into Pursuant To Au tion and authority) s not, is required to sign ion (Organized by UCF section	TO MODIFICATIONS OF CO net/Order No. As Described In The Administrative Changes (s 03(b). thority Of: a this document and return headings, including solicitation	NTRACTS/OR Item 14. The C och as changes	hanges Set For in paying offic copies to the Is ect matter whe	th In Item 14 Are Made e, appropriation data, of suing Office. re feasible.)
Opening hour ann 12. Accounting And NO CHANGE TO KIND MOD CODE A. This Char The Con B. The Abov Set Forth C. This Supp X. D. Other (Sp E. IMPORTANT: 14. Description Of A SEE SECOND PA	d date specified. Appropriation Data (OBLIGATION DATA 13, 7 a 8 lage Order is Issued Putract/Order No. In Itee e Numbered Contract In Item 14, Pursuant elemental Agreement I ecify type of modificat Contractor in Amendment/Modificat GE FOR DESCRIPTION	(If required) THIS ITEM ONLY APPLIES T It Modifies The Control ursuant To: an 10A. Order Is Modified To Reflect T To The Authority of FAR 43.16 is Entered Into Pursuant To Au tion and authority) s not, is required to sign ion (Organized by UCF section	TO MODIFICATIONS OF CO net/Order No. As Described In The Administrative Changes (s 03(b). thority Of: a this document and return headings, including solicitation	NTRACTS/OR Item 14. The C och as changes	hanges Set For in paying offic copies to the Is ect matter whe	th In Item 14 Are Made e, appropriation data, of suing Office. re feasible.)
Opening hour and 12. Accounting And NO CHANGE TO KIND MOD CODE A. This Chan The Con B. The Abov Set Forth C. This Supp X D. Other (Sp E. IMPORTANT: 14. Description Of / SEE SECOND PA Except as provided and effect.	d date specified. Appropriation Data (OBLIGATION DATA 13, 1 a 8 lage Order is Issued Putract/Order No. In Itee e Numbered Contract In Item 14, Pursuant elemental Agreement I ecify type of modificat Contractor in Amendment/Modificat GE FOR DESCRIPTION	(If required) THIS ITEM ONLY APPLIES T It Medifies The Control on 10.4. Order Is Medified To Reflect T To The Authority of FAR 43.16 is Entered Into Pursuant To Authority) s not,	TO MODIFICATIONS OF CO net/Order No. As Described In The Administrative Changes (s 03(b). thority Of: a this document and return headings, including solicitation	NTRACTS/OR Item 14. The C sch as changes 'contract subj	thanges Set For in paying office copies to the Is ect matter whe	th In Item 14 Are Made e, appropriation data, e suing Office. re feasible.)
Opening hour and 12. Accounting And NO CHANGE TO KIND MOD CODE A. This Chan The Con B. The Abov Set Forth C. This Supp X D. Other (Sp E. IMPORTANT: 14. Description Of / SEE SECOND PA Except as provided and effect.	d date specified. Appropriation Data (OBLIGATION DATA 13. 7 18 19 13. 7 19 19 19 19 19 19 19 19 19 1	(If required) THIS ITEM ONLY APPLIES T It Medifies The Control on 10.4. Order Is Medified To Reflect T To The Authority of FAR 43.16 is Entered Into Pursuant To Authority) s not,	TO MODIFICATIONS OF CO. act/Order No. As Described In The Administrative Changes (st 03(b)). thority Of: a this document and return headings, including solicitation renced in item 9A or 10A, as be 16A. Name And Title VICKE ARLORIM	NTRACTS/OR Item 14. The C sch as changes contract subj	hanges Set For in paying office copies to the Is ect matter whe	th In Item 14 Are Made e, appropriation data, e suing Office. re feasible.)
Opening hour and 12. Accounting And NO CHANGE TO KIND MOD CODE A. This Chan The Con B. The Abov Set Forth C. This Supp D. Other (Sp E. IMPORTANT: 14. Description Of A SEE SECOND PA Except as provided and effect. 15A. Name And Titl	d date specified. Appropriation Data (OBLIGATION DATA 13. 7 18 13. 7 19 13. 7 19 13. 7 19 13. 7 19 19 19 19 19 19 19 19 19 1	(If required) THIS ITEM ONLY APPLIES T It Medifies The Control or 10.4. Order Is Medified To Reflect T To The Authority of FAR 43.16 is Entered Into Pursuant To Authority) s not,	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 63(b)). thority Of: this document and returnheadings, including solicitation headings, including solicitation renced in item 9A or 10A, as be	NTRACTS/OR Item 14. The C sch as changes contract subj	hanges Set For in paying office copies to the Is ect matter whe	th In Item 14 Are Made e, appropriation data, e suing Office. re feasible.)
Opening hour and 12. Accounting And NO CHANGE TO KIND MOD CODE A. This Chan The Con B. The Abov Set Forth C. This Supp X D. Other (Sp E. IMPORTANT: 14. Description Of / SEE SECOND PA Except as provided and effect.	d date specified. Appropriation Data (OBLIGATION DATA 13. 7 18 13. 7 19 13. 7 19 13. 7 19 13. 7 19 19 19 19 19 19 19 19 19 1	(If required) THIS ITEM ONLY APPLIES T It Medifies The Control on 10.4. Order Is Medified To Reflect T To The Authority of FAR 43.16 is Entered Into Pursuant To Authority) s not,	TO MODIFICATIONS OF CO act/Order No. As Described In The Administrative Changes (s 63(b)). thority Of: this document and returnheadings, including solicitation headings, including solicitation renced in item 9A or 10A, as be	NTRACTS/OR Item 14. The C sch as changes //contract subj //contract subj //contract subj //contract subj //contract subj //contract subj	hanges Set For in paying office copies to the Is ect matter whe	th In Item 14 Are Made e, appropriation data, e suing Office. re feasible.)
Opening hour and 12. Accounting And NO CHANGE TO KIND MOD CODE A. This Chan The Con B. The Abov Set Forth C. This Supp D. Other (Sp E. IMPORTANT: 14. Description Of A SEE SECOND PA Except as provided and effect. 15A. Name And Titl	d date specified. Appropriation Data (OBLIGATION DATA 13. 7 18 13. 7 19 13. 7 19 13. 7 19 13. 7 19 19 19 19 19 19 19 19 19 1	(If required) THIS ITEM ONLY APPLIES T It Medifies The Control or 10.4. Order Is Medified To Reflect T To The Authority of FAR 43.16 is Entered Into Pursuant To Authority) s not,	TO MODIFICATIONS OF COnct/Order No. As Described In The Administrative Changes (state) (Stb). This document and return headings, including solicitation renced in item 9A or 10A, as be 16A. Name And Title VICKI ARLORIM VICKI ARLORIM VICKI ARLORIM VICKI ARLORIM VICKI ARLORIM 16B. United States Of	NTRACTS/OR Item 14. The C och as changes v'contract subj retofore change Of Contracting MONY. MIL (30 America	hanges Set For in paying office copies to the Is ect matter whe	th In Item 14 Are Made e, appropriation data, of suing Office. re feasible.) ichanged and in full for or print) 16C. Date Signed
Opening hour and NO CHANGE TO KIND MOD CODE A. This Char The Con B. The Abov Set Forth C. This Supp D. Other (Sp E. IMPORTANT: 14. Description Of / SEE SECOND PA Except as provided and effect. 15A. Name And Titl 15B. Contractor/Off	d date specified. Appropriation Data (OBLIGATION DATA 13. 7 18 13. 7 19 13. 7 19 13. 7 19 13. 7 19 19 19 19 19 19 19 19 19 1	(If required) THIS ITEM ONLY APPLIES T It Modifies The Contra ursuant To: an 10.4. Order Is Modified To Reflect 1 To The Authority of FAR 43.16 is Entered Into Pursuant To Aution and authority) s not, is required to sign ion (Organized by UCF section ion (Organized by UCF section)	TO MODIFICATIONS OF CO. act/Order No. As Described In The Administrative Changes (section). The Administrati	NTRACTS/OR Item 14. The C sch as changes //contract subj //contract subj //contract subj //contract subj //contract subj //contract subj	hanges Set For in paying office copies to the Is ect matter when ged, remains un to Officer (Type 19) 782-3220	th In Item 14 Are Made e, appropriation data, e suing Office. re feasible.)

GENERAL DYNAMICS

Land Systems 38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 7 Page 9 of 12

SHPTO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 WISHEZV-06-G-0006, DPAS Rating United States Distribution 4T, Project ABRAMS 2006 PROD BOA, Task VEHICLE PRODUCTION, Contract Number 1161 Buckeye Road Lima, OH 45904-1815 WISHEZV-06-G-0006, DPAS Rating Distribution 4T, Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Number 1161 Buckeye Road Lima, OH 45904-1815 United States DISTRIBUTION OF PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS 20-APR-2009 Open Distribution 4T, United States DISTRIBUTION OF PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS 20-APR-2009 Open DISTRIBUTION OF PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS 20-APR-2009 Open DISTRIBUTION OF PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS 20-APR-2009 Open DISTRIBUTION OF PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS 20-APR-2009 Open DISTRIBUTION OF PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS 20-APR-2009 Open DISTRIBUTION OF PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS 20-APR-2009 Open DISTRIBUTION OF PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS 20-APR-2009 Open DISTRIBUTION OF PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS 20-APR-2009 Open DISTRIBUTION OF PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS SHE PRODUCTION ON SEP60, Contract Number 20-APR-2009 Open DISTRIBUTION OF PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS SHE PRODUCTION ON SEP60, Contract Number 20-APR-2009 Open DISTRIBUTION OF PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS SHE PRODUCTION ON SEP60, Contract Number 20-APR-2009 Open DISTRIBUTION OF PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS SHE PRODUCTION ON SEP60, Contract Number 20-APR-2009 Open DISTRIBUTION OF PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS SHE PRODUCTION ON SEP60, Contract Number 20-APR-2009 Open DISTRIBUTION OF PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS SHE PROMISE DATE STA	Pλ	QTY	RECD	PRICE	p I	EXTEND	FD.	TAX	NEED BY DATE	PROMISE DATE	STATUS
SHET TO General Dynamics Land Systems Division THST Buckeys Road Lima, CH 45804-1815 United States A 2017 RECO PRICE EXTENSED TAX NEED BY DATE PROMISE DATE STATUS SHET TO General Dynamics Land Systems Division Lima, CH 45804-1815 United States A 2017 RECO PRICE EXTENSED TAX NEED BY DATE PROMISE DATE STATUS SHET TO General Dynamics Land Systems Division Lima, CH 45804-1815 United States A 2017 RECO PRICE EXTENSED TAX NEED BY DATE PROMISE DATE STATUS BY TO General Dynamics Land Systems Division THST SASSA 1815 United States Distribution of TEXT General Dynamics Land Systems Division THST SASSA 1815 United States Distribution of TEXT General Dynamics Land Systems Division THST SASSA 1815 United States Distribution of TEXT General Dynamics Land Systems Division THST SASSA 1815 United States Distribution of TEXT General Dynamics Land Systems Division THST SASSA 1815 United States Distribution of TEXT General Dynamics Land Systems Division THST SASSA 1815 United States Distribution of TEXT General Dynamics Land Systems Division THST SASSA 1815 United States Distribution of TEXT General Dynamics Land Systems Division THST SASSA 1815 United States Distribution of TEXT General Dynamics Land Systems Division THST SASSA 1815 United States Distribution of TEXT General Dynamics Land Systems Division THST SASSA 1815 United States Distribution of TEXT General Dynamics Land Systems Division THST SASSA 1815 United States Distribution of TEXT TEXT General Dynamics Land Systems Division THST SASSA 1815 United States TEXT THE TEXT TO TEXT THE TEXT	B		1000	1.11090	-	E-11E-15		1000		Priorities source	
General Dynamics Land Systems Division 1161 Bucksys Road Lima, CH 45904-1815 W56HZV-06-G-0006, DPAS Rating Distribution div W56HZV-06-G-0006, DPAS Rating W56HZV-06-G-0006, DPAS Rating United States Princed By Adre PRODUCTION ON SEP60, Contract Number Princed By Adre PRODUCTION ON SEP60, Contract Number Princed By Advanced By		1	ID TO	1	THUT		Time I		20-1 CD-2009		Open
SHP TO TEXT General Dynamics Land Systems Division 11618 Bucksye Road Lima, OH 45904-1815 United States OIST SECTO PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OPEN DISTRIBUTION AS RASING UNITED STATUS OPEN DISTRIBUTION AS PRODUCTION ON SEP60, Contract Numb UNITED STATUS OPEN DISTRIBUTION AS PRODUCTION ON SEP60, CONTRACT Numb UNITED STATUS OPEN DISTRIBUTION AS RASING UNITED STATUS OPEN DISTRIBUTION AS PRODUCTION ON SEP60, CONTRACT Numb UNITED STATUS OPEN DISTRIBUTION AS PRODUCTION ON SEP60, CONTRACT Numb UNITED STATUS OPEN DISTRIBUTION OF SEP60, CONTRACT Numb UNITED SEP TO TEXT OPEN DISTRIBUTION OF SEP60, CONTRACT Numb UNITED SEP TO TEXT OPEN DISTRIBUTION OF SEP60, CONTRACT Numb UNITED SEP TO TEXT OPEN DISTRIBUTION OF SEP60, CONTRACT Numb UNITED SEP TO TEXT OPEN DISTRIBUTION OF SEP60, CONTRACT NUMB UNITED SEP TO TEXT OPEN DISTRIBUTION OF SEP60, CONTRACT NUMB UNITED SEP TO TEXT OPEN DISTRIBUTION OF SEP60, CONTRACT NUMB UNITED SEP TO TEXT OPEN DISTRIBUTION OF SEP60, CONTRACT NUMB UNITED SEP TO TEXT OPEN DISTRIBUTION OF SEP60, CON		General Dy System 1161 But Lima, OH	namics s Division keye R 45804-	Land on oad (Distrit		Pro 006, DPA	ject ABRAMS 2 S Rating	2006 PROD BOA, Task VE	HICLE PRODUCTION, Co	ntract Number
Seption Distribution 48 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States United States OPT RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS General Dynamics Land Systems Division 1161 Buckeye Road Lims, OH 45504-1815 United States Open PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS Open Seption Distribution 48 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Open Seption Distribution 48 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Open Seption Distribution 48 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Open Seption Distribution 48 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Open Seption Distribution 48 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Open Seption Distribution 48 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Open Seption Text Open Distribution 48 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Open Seption Text Open Distribution State Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Open Seption Text Open Distribution State Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Open Seption Text Open Distribution State Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Open Seption Text Open Distribution State Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Open Seption Text Open Distribution State Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Open Distribution State Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Open Distribution State Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Open Distribution State Project ABRAMS 2006 PROD	P.	M aty	RECTO	PRICE	0	EXTEND	ED	TAX	NEED BY DATE	PROMISE DATE	STATUS
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States 101stribution 48 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States 101stribution 47 Cject ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb 1161 Buckeye Road Lima, OH 45904-1815 United States 101stribution 47 Cject ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb 1161 Buckeye Road Lima, OH 45904-1815 United States 101stribution 48 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb 1161 Buckeye Road Lima, OH 45904-1815 United States 101stribution 48 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb 1161 Buckeye Road Lima, OH 45904-1815 United States 101stribution 48 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb 1161 Buckeye Road Lima, OH 45904-1815 United States 101stribution 48 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb 1161 Buckeye Road Lima, OH 45904-1815 United States 101stribution 48 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb 1161 Buckeye Road Lima, OH 45904-1815 United States 101stribution 48 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb 1161 Buckeye Road Lima, OH 45904-1815 United States 101stribution 587 roject ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb 1161 Buckeye Road Lima, OH 45904-1815 United States 101stribution 587 roject ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb 1161 Buckeye Road Lima, OH 45904-1815 United States 101stribution 587 roject ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb 1161 Buckeye Road Lima, OH 45904-1815 United States 101stribution 587 roject ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb 1161 Buckeye Road Lima, OH 45904-1815 United States 101stribution 587 roject ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb 1161 Buckeye Road Lima, OH 45904-1815 United States 101stribution 587 roject ABRAMS 2006 PROD BOA, Task	Ģ	N-						122-17-17-17-17	20-MAR-2009		Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY Secro PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS Open SHP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS Open SHP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS Open SHP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OPEN SHP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OPEN SHP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS WSSHZY-OB-G-UUGB, DPAS Rating OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS SHP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS SHP TO TEXT OPEN OPEN TEXT OPEN TEX	.7	BH 8H	IP TO	to the same of	TEXT		100000000000000000000000000000000000000	STATE OF THE PARTY			Million Million State
SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States OFF RECO PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb Distribution 48 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb Distribution 48 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb Distribution 49 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States OTY RECO PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OPEN TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States OTY RECO PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OPEN TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States OTY RECO PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OPEN TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States OTY RECO PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OPEN TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States OTY RECO PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OPEN TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States OTY RECO PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OPEN TO DISTRIBUTION OF SEP60, Contract Numb United States OTY RECO PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OPEN TO DISTRIBUTION OF SEP60, Contract Numb United States OTY RECO PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OPEN TO DISTRIBUTION OF SEP60, Contract Numb United States OTY RECO PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OPEN TO DISTRIBUTION OF SEP60, Contract Numb United States OPEN TO DISTRIBUTION OF SEP60, Contract Numb United States OPEN		System 1161 But Lima, OH	s Division skeye R 45804-	on oad (Pro UUO, DPA	ject ABRAMS 2 3 Rating	2006 PROD BOA, Task PRO	ODUCTION ON SEP60, C	ontract Numb
SHP TD TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States OTV RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS SHP TD TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States OTV RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OPEN PROJECT ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb Distribution 48 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb Lima, OH 45904-1815 United States OPEN OPEN FIRST OPEN PROSE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS 20-JUN-2009 Open SHP TD TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States OTV RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OPEN SHP TD TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States OTV RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OPEN SHP TD TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States OTV RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OPEN SHP TD TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States OTX RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS WSSHZV-06-G-UUUS, DPAS Rating OPEN SHP TD TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States OPEN OPEN SHP TD TEXT OPEN SHP TD TEXT OPEN OPEN SHP TD TEXT SHP TD TEXT OPEN SHP TD TEXT SHP TD TEXT SHP TD TEXT SHP	68)	Water 1	esen.	-	w I	PXTEND	ED	TAX	NEED BY DATE	PROMISE DATE	STATUS
SHPTID TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States OTY RCO PROE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States OTY RCO PROE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States OTY RCO PROE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States OTY RCO PROE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OPEN OPE	47	å.							20-APR-2009		Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States Oject ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb Distribution 47 Oject ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb Oject ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb Oject ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb SelP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECTO PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OJECT ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb Distribution 48 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States OTY RECTO PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OJECT ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States OJECT ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States OJECT ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb OJECT ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States OJECT ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb OJECT ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States OJECT ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb OJECT ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb OJECT ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb OJECT ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb OJECT ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb OJECT ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb OJECT ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb OJECT ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb OJECT ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb OJECT ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb OJECT ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb OJECT ABRAMS 2006 PROD BOA, Task PRODUCTION ON SE		SH	PTO	nerson n	TEXT		ensections.	Liver Inches			- Cparl
SHPTO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lims, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OPEN TO TEXT General Dynamics Land Systems Division 1181 Buckeye Road Lims, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OPEN TO TEXT General Dynamics Land Systems Division 1181 Buckeye Road Lims, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS OPEN TO TEXT General Dynamics Land Systems Division 1181 Buckeye Road Lims, OH 45804-1815 Division Distribution 519 Distribution 519 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb OPEN TO TEXT OPEN TO TEXT OPEN TAX NEED BY DATE PROMISE DATE STATUS OPEN TO TEXT OPEN TAX NEED BY DATE PROMISE DATE STATUS OPEN TO TEXT OPEN TAX NEED BY DATE PROMISE DATE STATUS OPEN TO TEXT OPEN TAX NEED BY DATE PROMISE DATE STATUS OPEN TO TEXT OPEN TAX NEED BY DATE PROMISE DATE STATUS OPEN TO TEXT OPEN TAX NEED BY DATE PROMISE DATE STATUS OPEN TAX NEED BY DATE PROMISE DATE STATUS OPEN TO TEXT OPEN TAX NEED BY DATE PROMISE DATE STATUS OPEN TO TEXT OPEN TAX NEED BY DATE PROMISE DATE STATUS OPEN TAX N	9	Lima, OH Unite	45804- d States	1815	W56H	12V-06-G-0	UU6, DPAS	S Rating			
SHPTO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb W56HZV-06-G-UUU5, DPAS Rating Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb W56HZV-06-G-UU05, DPAS Rating Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb W56HZV-06-G-UU06, DPAS Rating Distribution 49 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb W56HZV-06-G-UU06, DPAS Rating QTY RECD PROE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS QHEN TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb W56HZV-06-G-UU06, DPAS Rating Distribution 59 TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb W56HZV-06-G-UU06, DPAS Rating Distribution 519 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb W56HZV-06-G-UU06, DPAS Rating Distribution 519 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Distribution 519 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Distribution 519 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Distribution 519 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Distribution 519 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Distribution 519 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Distribution 519 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Distribution 519 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Distribution 519 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb United States Distribut	œ	,	1000		-	EXTERE		1764		PHORIOC UNITE	
General Dynamics Land Systems Division 1161 Buckeye Road Lims, OH 45804-1815 United States Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb W58HZV-06-G-UUU5, DPAS Rating United States Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb Systems Division 1161 Buckeye Road Lims, OH 45804-1815 United States Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb W58HZV-06-G-UU06, DPAS Rating United States Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb W58HZV-06-G-UU06, DPAS Rating United States Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb W58HZV-06-G-UU06, DPAS Rating United States Ory RECO PROE Extended Tax Need By DATE PROMISE DATE STATUS United States Ory RECO PROE Extended Tax Need By DATE PROMISE DATE STATUS United States Ory RECO PROE Extended Tax Need By DATE PROMISE DATE STATUS United States Ory RECO PROE Extended Tax Need By DATE PROMISE DATE STATUS United States Ory RECO PROE Extended Tax Need By DATE PROMISE DATE STATUS United States Ory RECO PROE Extended Tax Need By DATE PROMISE DATE STATUS Open SHEP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lims, OH 45804-1815 United States Ory RECO PROE Extended Tax Need By DATE PROMISE DATE STATUS Open SHEP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lims, OH 45804-1815 United States Ory RECO PROE Extended Tax Need By DATE PROMISE DATE STATUS Open SHEP TO TEXT Open SHEP TO TEXT Open SHEP TO TEXT Open SHEP TO TEXT Open Op	P	h							20-MAT-2009		Open
SHPTO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECTO PRICE EXTENDED TAX NEEDSYDATE PROMISE DATE STATUS General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECTO PRICE EXTENDED TAX NEEDSYDATE PROMISE DATE STATUS General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECTO PRICE EXTENDED TAX NEEDSYDATE PROMISE DATE STATUS OTY RECTO PRICE EXTENDED TAX NEEDSYDATE PROMISE DATE STATUS OTY RECTO PRICE EXTENDED TAX NEEDSYDATE PROMISE DATE STATUS OTY RECTO PRICE EXTENDED TAX NEEDSYDATE PROMISE DATE STATUS OPEN SHPTO TEXT General Dynamics Land Systems Division SHPTO TEXT General Dynamics Land Systems Division 181 Buckeye Road Lima, OH 45804-1815 W56HZV-08-G-vvvig, uPAS Rating Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb W56HZV-08-G-vvvig, uPAS Rating		General Dy System	namics s Divisio	Land		W. mar) pm	act ADDAMS 2	TOOK DOOD BOA. Took DD/	ODI ICTION ON SERIO C	anticat Number
SHPTO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECTO PRICE EXTENDED TAX NEEDSYDATE PROMISE DATE STATUS General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECTO PRICE EXTENDED TAX NEEDSYDATE PROMISE DATE STATUS General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECTO PRICE EXTENDED TAX NEEDSYDATE PROMISE DATE STATUS OTY RECTO PRICE EXTENDED TAX NEEDSYDATE PROMISE DATE STATUS OTY RECTO PRICE EXTENDED TAX NEEDSYDATE PROMISE DATE STATUS OPEN SHPTO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 W56HZV-08-G-vvvg, uPAS Rating Open Distribution 519 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb Open Distribution 519 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb Open Distribution 519 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb Open Distribution 519 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb Open Distribution 519 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb Open Distribution 519 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb		General Dy System 1161 But Lima, OH Unite	namics s Divisio keye R 45804- d States	Land on oad (1 1815)	Distrit W56I-	(ZV-06-Ğ-0	UU6, DPA	S Rating			
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OH RECT PROE EXTENDED TAX NEEDBY DATE PROMISE DATE STATUS SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OH RECT PROE EXTENDED TAX NEEDBY DATE PROMISE DATE STATUS General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OH RECT PROE EXTENDED TAX NEEDBY DATE PROMISE DATE STATUS OH A5804-1815 United States OH RECT PROE EXTENDED TAX NEEDBY DATE PROMISE DATE STATUS OH RECT PROE EXTENDED TAX NEEDBY DATE PROMISE DATE STATUS OH RECT PROE EXTENDED TAX NEEDBY DATE PROMISE DATE STATUS OH OH SHOP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 W56HZV-08-G-vvvg, uPAS Rating OH A5804-1815 W56HZV-08-G-vvvg, uPAS Rating	₩	General Dy System 1161 Bud Lima, OH Unite	namics s Divisio keye R 45804- d States	Land on oad (1 1815)	Distrit W56I-	(ZV-06-Ğ-0	UU6, DPA	S Rating	NEED BY DATE		STATUS
SHP TO TEXT General Dynamics Land Systems Division 1161 Buckeys Road Lima, OH 45804-1815 United States OTY RECO PROE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS SHP TO TEXT General Dynamics Land Systems Division 1161 Buckeys Road Lima, OH 45804-1815 W56HZV-08-G-vvvg, uPAS Rating Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb W56HZV-08-G-vvvg, uPAS Rating	P	General Dy System 1161 Buc Lima, OH Unite	namics s Division skeye Ro 45804- d States RECD	Land on cad (1815)	Distrit W56I-	(ZV-06-Ğ-0	UU6, DPA	S Rating	NEED BY DATE		STATUS
SHEPTO TEXT General Dynamics Land Systems Division 1161 Buckeys Road Lima, OH 45804-1815 United States OTY RECO PROE EXTENDED TAX NEEDSYDATE PROMISE DATE STATUS General Dynamics Land Systems Division 1161 Buckeys Road Lima, OH 45804-1815 W56HZV-08-G-vvvia, uPAS Rating Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb	A	General Dy System 1161 But Lima, OH Unite GTY Seneral Dy System 1161 But Lima, OH Unite	namics s Division 45804- d States RECD mamics s Division 45804- d States	Land on (1815) PRICE	Distrit W56I- E TEXT Distrit W56I-	EXTEND Dutton 494 IZV-06-G-U	Pro	TAX TAX Ject ABRAMS 2 S Rating	NEED SY DATE 20-JUN-2009 2006 PROD BOA, Task PRO	PROMISE DATE	STATUS Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PROE EXTENDED TAX NEED BY DATE PROMISE DATE STATUS SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 W55HZV-08-G-0009 Open Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb Open TEXT Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb W55HZV-08-G-0009, UPAS Rating W55HZV-08-G-0009, UPAS Rating	P. C.	General Dy System 1161 But Lima, OH Unite GTY Seneral Dy System 1161 But Lima, OH Unite	namics s Division 45804- d States RECD mamics s Division 45804- d States	Land on (1815) PRICE	Distrit W56I- E TEXT Distrit W56I-	EXTEND Dutton 494 IZV-06-G-U	Pro	TAX TAX Ject ABRAMS 2 S Rating	NEED SY DATE 20-JUN-2009 2006 PROD BOA, Task PRO	PROMISE DATE DDUCTION ON SEP60, C	Open Contract Number
Systems Division 1161 Buckeys Road Lima, OH 45804-1815 United States Distribution 591 VS6HZV-08-G-0008, DPAS Rating United States Distribution 591 VS6HZV-08-G-0008, DPAS Rating United States Distribution 591 VS6HZV-08-G-0008, DPAS Rating Distribution 592 VS6HZV-08-G-0008, DPAS Rating Distribution 592 VS6HZV-08-G-0008, DPAS Rating Distribution 592 VS6HZV-08-G-0008, DPAS Rating Distribution 593 VS6HZV-08-G-0008, DPAS Rating DISTRIBUTION ON SEP60, Contract Number Distribution 593 VS6HZV-08-G-0008, DPAS Rating DISTRIBUTION ON SEP60, Contract Number Distribution 593 VS6HZV-08-G-0008, DPAS Rating DISTRIBUTION ON SEP60, Contract Number Distribution 593 VS6HZV-08-G-0008, DPAS Rating DISTRIBUTION ON SEP60, Contract Number DISTRIBUTION ON SEP60,	P. C.	General Dy System 1161 But Lima, OH Unite GTY Seneral Dy System 1161 But Lima, OH Unite	namics s Division 45804- d States RECD mamics s Division 45804- d States	Land on (1815) PRICE	Distrit W56I- E TEXT Distrit W56I-	EXTEND Dutton 494 IZV-06-G-U	Pro	TAX TAX Ject ABRAMS 2 S Rating	NEED SY DATE 20-JUN-2009 2006 PROD BOA, Task PRO	PROMISE DATE DDUCTION ON SEP60, C	STATUS Open
SHIP TO TEXT General Dynamics Land Systems Division 1181 Buckeye Road Lima, OH 45804-1815 W56HZV-08-G-vvvg, vPAS Rating	7	General Dy System 1161 Buc Lima, OH Unite QTY System 1161 Buc Lima, OH Unite	namics s Divisit dkeye Ro 45804- d States RECD namics s Divisit keye Ro 45804- d States RECD	Land on coad [1815) PRICE	Distrit W56I- E Distrit W56I-	EXTEND Dutton 494 IZV-06-G-U	Pro	TAX TAX Ject ABRAMS 2 S Rating	NEED SY DATE 20-JUN-2009 2006 PROD BOA, Task PRO	PROMISE DATE DDUCTION ON SEP60, C	STATUS Open
SHEP TO TEXT General Dynamics Land Systems Division 1181 Buckeye Road Lima, OH 45804-1815 W56H2V-08-G-vovs, vPAS Rating	7	General Dy System 1161 Buc Lima, OH Unite General Dy System 1161 Buc Lima, OH Unite General Dy System 1161 Buc Lima, OH Unite	mamics s Divisit skeye Ri 45804-d States reco mamics s Divisit skeye Ri 45804-d States reco mamics s Divisit skeye Ri 45804-d States	Land on (1815) PRICE (1815) PRICE (1815) PRICE (1815) PRICE (1815) PRICE (1815)	Distrit W56I- Distrit W56I- Distrit W56I- Distrit W56I-	EXTEND EXTEND DUSION 494 (ZV-06-G-U EXTEND	Pro	TAX TAX Ject ABRAMS 2 5 Rating TAX Jost ABRAMS 2 5 Rating	NEED BY DATE 20-JUN-2009 2006 PROD BOA, Task PRO NEED BY DATE 20-JUL-2009	PROMISE DATE DDUCTION ON SEP60, C PROMISE DATE DDUCTION ON SEP60, C	STATUS Open Contract Number STATUS Open
General Dynamics Land Systems Division 1181 Buckeye Road Lima, OH 45804-1815 Distribution 519 Project ABRAMS 2006 PROD BOA, Task PRODUCTION ON SEP60, Contract Numb	200	General Dy System 1161 Buc Lima, OH Unite General Dy System 1161 Buc Lima, OH Unite General Dy System 1161 Buc Lima, OH Unite	mamics s Divisit skeye Ri 45804-d States reco mamics s Divisit skeye Ri 45804-d States reco mamics s Divisit skeye Ri 45804-d States	Land on (1815) PRICE (1815) PRICE (1815) PRICE (1815) PRICE (1815) PRICE (1815)	Distrit W56I- Distrit W56I- Distrit W56I- Distrit W56I-	EXTEND EXTEND DUSION 494 (ZV-06-G-U EXTEND	Pro	TAX TAX Ject ABRAMS 2 5 Rating TAX Jost ABRAMS 2 5 Rating	NEED BY DATE 20-JUN-2009 2006 PROD BOA, Task PRO NEED BY DATE 20-JUL-2009 2006 PROD BOA, Task PRO NEED BY DATE	PROMISE DATE DDUCTION ON SEP60, C PROMISE DATE DDUCTION ON SEP60, C	STATUS Open STATUS Open STATUS STATUS
	*	General Dy System 1161 Buc Lima, OH Unito QTY System 1161 Buc Lima, OH Unito QTY System 1161 Buc Lima, OH Unito QTY	mamics s Divisic skeye Ro 45804-d States s Divisic skeye Ro 45804-d States RECO mamics s Divisic skeye Ro 45804-d States s Divisic specific specifi	Land on oad [1815 181	Distrit W56I- E Distrit W56I- E Distrit W56I-	EXTEND EXTEND DUSION 494 (ZV-06-G-U EXTEND	Pro	TAX TAX Ject ABRAMS 2 5 Rating TAX Jost ABRAMS 2 5 Rating	NEED BY DATE 20-JUN-2009 2006 PROD BOA, Task PRO NEED BY DATE 20-JUL-2009 2006 PROD BOA, Task PRO NEED BY DATE	PROMISE DATE DDUCTION ON SEP60, C PROMISE DATE DDUCTION ON SEP60, C	STATUS Open STATUS Open STATUS STATUS
	200	General Dy System 1161 Buc Lima, OH Unito General Dy System 1161 Buc Lima, OH Unito General Dy System 1161 Buc Lima, OH Unito General Dy System 1161 Buc Lima, OH Unito System 1161 Buc Lima, OH	namics s Divisik skeye Rt 45904-d States RECO mamics s Divisik skeye Rt 45804-d States RECO mamics s Divisik skeye Rt 5804-d States RECO	Land on oad [1815 PRICE PR	Distrit W56I- E Distrit W56I- E Distrit W56I- E Distrit W56I- E Distrit Distrit Distrit Distrit Distrit	DUTION 494 DUTION 494 EXTEND EXTEND DUTION 500 EXTEND	Pro UUG, DPA:	TAX TAX Ject ABRAMS 2 S Rating TAX Ject ABRAMS 2 S Rating TAX Ject ABRAMS 2 JAX TAX	NEED BY DATE 20-JUN-2009 2006 PROD BOA, Task PRO NEED BY DATE 20-JUL-2009 2006 PROD BOA, Task PRO NEED BY DATE 20-AUG-2009	PROMISE DATE DDUCTION ON SEP60, C PROMISE DATE DDUCTION ON SEP60, C	STATUS Open STATUS Open Contract Number STATUS Open STATUS Open

*Confidential Treatment Requested	nd Systems website at ms and conditions.	MARY DONOHUE	
<u></u>		MARY DONOHUE	

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 7 Page 10 of 12

STATUS

Open

14	11	1 - 20 - 10 - 10 - 10 - 10 - 10 - 10 - 1	armen market	011 - 111 - 111 - 111		
52				20-AUG-2009		Open
1	SHIP TO	TEXT	HE WAS DO NOT THE REAL	aw was to establish as	THE REAL PROPERTY OF THE PARTY	manager of the latest section of the latest
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 52: Number W56HZV-06-	ject ABRAMS : G-0006, DPAS Rati	2006 PROD BOA, Task PR	ODUCTION ON SEP UPO	RD 90, Contract
SHS	7	DCE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
53	0			20-SEP-2009		Open
- 1	SHIP TO	TEXT		ADDRESS OF TAXABLE	STATE OF THE PARTY	SECTION SECTIONS
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 58 Number W56HZV-06-	G-0006, DPAS Ratio	2006 PROD BOA, Task PRO	ODUCTION ON SEP UPO	SRD 90, Contract
SHIP	GTY REC'D PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
54%	7			20-OCT-2009		Open
	SHIP TO General Dynamics Land	TEXT	Miles we have been			DO DESMINATE
	Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 5- Number W56Hzv-06-	roject ABRAMS 2 G-0006, DPAS Ratio	2006 PROD BOA, Task PRo	ODUCTION ON SEP UPO	IRD 90, Contract
SHIP	OTY RECO PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
55	1			20-NOV-2009	NO SECURE OF THE PROPERTY OF T	Open
E	SHIP TO	TEXT	The Republication of	New Colonia Paris Colonia Pari		SANCES OF STREET
SHP,	1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 55 Number W56HZV-06-	G-0006, DPAS Ratir	1006 PROD BOA, Task PRO	DOUCTION ON SEP UPO	
56	2	an entered	100		PROMISE DATE	STATUS
2		trese		20-DEC-2009		Open
-	SHP TO General Dynamics Land	TEXT	A STATE OF STATE A	TO KNOW BEING BUT BUT THE	Rent Grant Lence	A STREET WAS IN
	Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 58. Number W56HZv-us-	oject ABRAMS 2 G-0006, DPAS Ratir	2006 PROD BOA, Task PRO	ODUCTION ON SEP UPG	RD 90, Contract
SHIP	QTY RECTO PR	CE EXTENDED	TAX	NEED BY DATE	PROVISE DATE	STATUS
57	A			20-JAN-2010		Open
	SHPTO	TEXT				SHARRANE
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 57 Number W56Hzv-06-	roject ABRAMS 2 G-0006, DPAS Ratir	006 PROD BOA, Task PRO	ODUCTION ON SEP UPG	RD 90, Contract
HIP.	QTY REC'O PR	CE EXTENCED	TAX	NEED BY DATE	PROMISE DATE	STATUS
58	100			20-FEB-2010		Open
1	SHPTO	TEXT		NO. OT PRESENTATION AND PROPERTY.		SAF PARTIES AND ADDRESS OF THE PARTIES AND ADDRE
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 58 Number W56Hz v-us-	Project ABRAMS G-0006, DPAS Ratin	2006 PROD BOA, Task PR	RODUCTION ON SEP UP	GRD 90, Contrac
HIP.	QTY RECD PR	CE EXTENDED	TAX	NEED BY DATE	DDC0855 DATE	27777
-	1.600	ENTERIOED.	100	MEED BY DATE	PROMISE DATE	STATUS

*Confidential Treatment Requested	ins and Systems website at rms and conditions.		
		MARY DONOHUE	

20-MAR-2010

Land Systems 38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 7 Page 11 of 12

	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Numbe		-0006, DPAS Ratin	<u> </u>	(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	
中人	QTY FECTO PRI	CE	EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
4					20-APR-2010		Open
1	SHIP TO	TEXT	ner (Hewest)			COMPANIE CONTROL OF THE	
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	1000	r W56Hzv-us-u	-0006, DPAS Ratin	2006 PROD BOA, Task PRO	ODUCTION ON SEP UPG	RD 90, Contrac
9	GTY RECTO PRI	CE	EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
份					20-APR-2010		Open
M	SHIP TO	TEXT	NE LIVERSON O	USEST CONTRESS IS			200012-10-0-0-0
IPA I	Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Numbe		-0006, DPAS Ratir	•		action and injurity areas
	AND DESCRIPTION OF THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TWO IS NAMED IN COLUM	CE	EXTENDED	TAX	NEED BY DATE	PROMSE DATE	STATUS
2	SHIP TO	TEXT			20-MAY-2010		Open
IP 3	United States GTY RECTO PRO	CE	EXTENDED	TAX	NEED BY DATE 20-MAY-2010	PROMISE DATE	STATUS
7	SHP TO	TEXT	AND MAKE SHEET TO SEE			NAMES OF TAXABLE PARTY.	- Opan
IP.	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Numbe	tion 63: r W56HZV-06-G	*roject ABRAMS 2 -0006, DPAS Ratir	2006 PROD BOA, Task PRO	DDUCTION ON SEP UPG	
极		GE .	EATENDED	100		PHOMESE DATE	STATUS
4					20-JUN-2010		Open
-	SHIP TO	TEXT		STATE OF THE STATE			10027 6 7 10 7 25
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	W56H2	tion 64: V-08-G-0006, D	PAS Rating	2006 PROD BOA, Task SE		
IP.	QTY RECT PRI	CE	EXTENDED	TAX	NEED BY DATE	PROMSE DATE	STATUS
574	1		,		20-JUL-2010		Open
IP.	SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECT PRO		tion 65 V-06-G-uuuo, u		2006 PROD BOA, Task SE	P UPGRADE QTY 260, C	
-01	NACO PRO	-		IAA.		PROMISE DATE	STATUS
69	IA .	Terror	10		20-AUG-2010		Open
-	SHIP TO General Dynamics Land Systems Division	TEXT	N. 100 (100 V 10 V)				

. (
*	ons	
AC.	and Systems website at	
*Confidential Treatment	nt Requested irms and conditions.	
		MARY DONOHUE
	THE REPORT OF THE PROPERTY OF	MART DONORUE

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 7 Page 12 of 12

				0.47				
	Lima, 6	Buckeye Ro OH 45804-1 nited States	815 W56	bution 681 3 HZV-06-G-UUU6, DP	Project ABRAMS : PAS Rating	2006 PROD BOA, Task SEI	P UPGRADE QTY 260, Co	ontract Number
SHIP	QTY	RECTO :	PRICE	EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
51	1					20-SEP-2010		Open
18	Notice Services	SHIP TO	TEXT				THE SECTION OF THE PARTY OF THE PARTY.	STATE OF STREET
	Sys 1161 Lima, 0	Dynamics L tems Divisio Buckeye Ro DH 45804-1 ilted States	n ad Distri	bution 67. 3 HZV-08-G-0006, DP	Project ABRAMS : PAS Rating	2006 PROD BOA, Task SEI	P UPGRADE QTY 260, Co	ontract Number
HR	QTY	REC'D	PRICE	EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
蟌	7	SHP TO	TEXT	******		20-OCT-2010		Open
	Syst 1161 Lima, 0	Dynamics L tems Division Buckeye Ro DH 45804-1 lited States	n kad Distri	bution 68 , P HZV-06-G-0006, DP	roject ABRAMS (AS Rating	2006 PROD BOA, Task SEE	UPGRADE QTY 260, Co	ontract Number
SHIP.	QTY	REC'D	PRICE	EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
69	6			1		21-JUL-2008		Open
-1	SHIP TO TEXT				ANGEST STATES		COLUMN DESCRIPTION OF THE OWNER, THE	PINTERNALISM
	Syst 1161 Lima, C	Dynamics L ems Division Buckeye Ro XH 45804-1 ilted States	n ad Distril	oution 1: t IZV-06-G-0006, DP	oject ABRAMS 20 AS Rating	006 PROD BOA, Task SEP	UPGRADE QTY 260, Cor	itract Number

End of Contract

-41		
*Confidential	Treatment	Requested

ons and Systems website at erms and conditions.

PCL860001 REV 7

- *1 TOTAL PO VALUE
- *2 QTY
- *3 QTY
- *4 QTYS
- *5 QTYS
- *6 UNIT PRICE
- *7 UNIT PRICE
- *6 QTY, PRICE, EXT. PRICE
- *7 DISTRIBUTION QTY
- *8 QTY, PRICE, EXT. PRICE
- *9 DISTRIBUTION QTY
- *10 QTY, PRICE, EXT. PRICE
- *11 DISTRIBUTION QTY
- *12 QTY, PRICE, EXT. PRICE
- *13 DISTRIBUTION QTY
- *14 QTY, PRICE, EXT. PRICE
- *15 DISTRIBUTION QTY
- *16 QTY, PRICE, EXT. PRICE
- *17 DISTRIBUTION QTY
- *18 QTY, PRICE, EXT. PRICE
- *19 DISTRIBUTION QTY
- *20 QTY, PRICE, EXT. PRICE
- *21 DISTRIBUTION QTY
- *22 QTY, PRICE, EXT. PRICE
- *23 DISTRIBUTION QTY
- *24 QTY, PRICE, EXT. PRICE
- *25 DISTRIBUTION QTY
- *26 QTY, PRICE, EXT. PRICE

- *27 DISTRIBUTION QTY
- *28 QTY, PRICE, EXT. PRICE
- *29 DISTRIBUTION OTY
- *30 QTY, PRICE, EXT. PRICE
- *31 DISTRIBUTION QTY
- *32 QTY, PRICE, EXT. PRICE
- *33 DISTRIBUTION QTY
- *34 QTY, PRICE, EXT. PRICE
- *35 DISTRIBUTION QTY
- *36 QTY, PRICE, EXT. PRICE
- *37 DISTRIBUTION QTY
- *38 QTY, PRICE, EXT. PRICE
- *39 DISTRIBUTION QTY
- *40 QTY, PRICE, EXT. PRICE
- *41 DISTRIBUTION QTY
- *42 QTY, PRICE, EXT. PRICE
- *43 DISTRIBUTION QTY
- *44 QTY, PRICE, EXT. PRICE
- *45 DISTRIBUTION QTY
- *46 QTY, PRICE, EXT. PRICE
- *47 DISTRIBUTION QTY
- *48 QTY, PRICE, EXT. PRICE
- *49 DISTRIBUTION QTY
- *50 QTY, PRICE, EXT. PRICE
- *51 DISTRIBUTION QTY
- *52 QTY, PRICE, EXT. PRICE
- *53 DISTRIBUTION QTY
- *54 QTY, PRICE, EXT. PRICE
- *55 DISTRIBUTION QTY

- *30 DISTRIBUTION QTY
- *31 QTY, PRICE, EXT. PRICE
- *32 DISTRIBUTION QTY
- *33 QTY, PRICE, EXT. PRICE
- *34 DISTRIBUTION QTY
- *35 QTY, PRICE, EXT. PRICE
- *36 DISTRIBUTION QTY
- *37 QTY, PRICE, EXT. PRICE
- *38 DISTRIBUTION OTY
- *39 QTY, PRICE, EXT. PRICE
- *40 DISTRIBUTION QTY
- *41 QTY, PRICE, EXT. PRICE
- *42 DISTRIBUTION QTY
- *43 QTY, PRICE, EXT. PRICE
- *44 DISTRIBUTION QTY
- *45 QTY, PRICE, EXT. PRICE
- *46 DISTRIBUTION QTY
- *47 QTY, PRICE, EXT. PRICE
- *48 DISTRIBUTION QTY
- *49 QTY, PRICE, EXT. PRICE
- *50 DISTRIBUTION QTY
- *51 QTY, PRICE, EXT. PRICE
- *52 DISTRIBUTION QTY
- *53 QTY, PRICE, EXT. PRICE
- *54 DISTRIBUTION QTY
- *55 QTY, PRICE, EXT. PRICE
- *56 DISTRIBUTION QTY
- *57 QTY, PRICE, EXT. PRICE
- *58 DISTRIBUTION QTY

- *59 QTY, PRICE, EXT. PRICE
- *60 DISTRIBUTION QTY
- *61 QTY, PRICE, EXT. PRICE
- *62 DISTRIBUTION QTY
- *63 QTY, PRICE, EXT. PRICE
- *64 DISTRIBUTION OTY
- *65 QTY, PRICE, EXT. PRICE
- *66 DISTRIBUTION QTY
- *67 QTY, PRICE, EXT. PRICE
- *68 DISTRIBUTION OTY
- *69 QTY, PRICE, EXT. PRICE
- *70 DISTRIBUTION QTY
- *71 QTY, PRICE, EXT. PRICE
- *72 DISTRIBUTION QTY
- *73 QTY, PRICE, EXT. PRICE
- *74 DISTRIBUTION QTY
- *75 QTY, PRICE, EXT. PRICE
- *76 DISTRIBUTION QTY
- *77 QTY, PRICE, EXT. PRICE
- *78 DISTRIBUTION QTY
- *79 QTY, PRICE, EXT. PRICE
- *80 DISTRIBUTION QTY
- *81 QTY, PRICE, EXT. PRICE
- *82 DISTRIBUTION QTY
- *83 QTY, PRICE, EXT. PRICE
- *84 DISTRIBUTION QTY
- *85 QTY, PRICE, EXT. PRICE
- *86 DISTRIBUTION QTY
- *87 QTY, PRICE, EXT. PRICE

- *88 DISTRIBUTION OTY
- *89 QTY, PRICE, EXT. PRICE
- *90 DISTRIBUTION QTY
- *91 QTY, PRICE, EXT. PRICE
- *92 DISTRIBUTION OTY
- *93 QTY, PRICE, EXT. PRICE
- *94 DISTRIBUTION QTY
- *95 QTY, PRICE, EXT. PRICE
- *96 DISTRIBUTION QTY
- *97 QTY, PRICE, EXT. PRICE
- *98 DISTRIBUTION QTY
- *99 QTY, PRICE, EXT. PRICE
- *100 DISTRIBUTION QTY
- *101 QTY, PRICE, EXT. PRICE
- *102 DISTRIBUTION QTY
- *103 QTY, PRICE, EXT. PRICE
- *104 DISTRIBUTION OTY
- *105 QTY, PRICE, EXT. PRICE
- *106 DISTRIBUTION QTY
- *107 QTY, PRICE, EXT. PRICE
- *108 DISTRIBUTION QTY
- *109 QTY, PRICE, EXT. PRICE
- *110 DISTRIBUTION QTY
- *111 QTY, PRICE, EXT. PRICE
- *112 DISTRIBUTION QTY
- *113 QTY, PRICE, EXT. PRICE
- *114 DISTRIBUTION QTY
- *115 QTY, PRICE, EXT. PRICE
- *116 DISTRIBUTION QTY

- *117 QTY, PRICE, EXT. PRICE
- *118 DISTRIBUTION QTY
- *119 QTY, PRICE, EXT. PRICE
- *120 DISTRIBUTION QTY
- *121 QTY, PRICE, EXT, PRICE
- *122 DISTRIBUTION OTY
- *123 QTY, PRICE, EXT. PRICE
- *124 DISTRIBUTION QTY
- *125 QTY, PRICE, EXT. PRICE
- *126 DISTRIBUTION QTY
- *127 QTY, PRICE, EXT. PRICE
- *128 DISTRIBUTION QTY
- *129 QTY, PRICE, EXT. PRICE
- *130 DISTRIBUTION QTY
- *131 QTY, PRICE, EXT. PRICE
- *132 DISTRIBUTION QTY
- *133 QTY, PRICE, EXT. PRICE
- *134 DISTRIBUTION QTY
- *135 QTY, PRICE, EXT. PRICE
- *136 DISTRIBUTION OTY
- *137 QTY, PRICE, EXT. PRICE
- *138 DISTRIBUTION QTY
- *139 QTY, PRICE, EXT. PRICE
- *140 DISTRIBUTION OTY
- *141 QTY, PRICE, EXT. PRICE
- *142 DISTRIBUTION QTY
- *143 QTY, PRICE, EXT. PRICE
- *144 DISTRIBUTION QTY

GENERAL DYNAMICS

Land Systems

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 5 Page 1 of 12

Bill to:	1161 Buckeye Road	
	Lima, OH 45804-1815	
	United States	

Payment Terms: NET30

USD PO Currency:

This PO is subject to ERS/Pay on Receipt

PO Creation Date: 09-JUL-2008 Revision Date: 18-AUG-2008

PO Status: APPROVED

Freight Terms: FCA SP Freight Carrier: REFER TO GDI ROUTING GUI
Total PO Valua

PO Award Code: 2A

PO Description: Material Change Notice

SUPPLIER

Company: Site: Address:

Attn:

Optex Systems Inc. RICHARDSON 1420 Presidential Drive Richardson, TX

United States

VCN 23230 - OPTEX SY

BUYER

MARY DONOHUE Phone: 586/825-4060

Email: donohuem@gdls.com

PLANNER

Phone: Email:

ORACLE REVISION 5 ISSUED 8/18/08 TO PROVIDE CORRECT CHANGE DOCUMENTATION FOR 8/12/08 MCN (GDMY3096).

ORACLE REVISION 4 ISSUED 8/18/08 FOR INTERNAL CHANGE TO PROJECT INFO ONLY.

ORACLE REVISION 3 ISSUED 8/12/08 TO PROVIDE CHANGE DOCUMENTATION. CHANGE WILL NOT BE INCORPORATED ON PURCHASE ORDER UNTIL RESPONSE IS RECEIVED FROM SUPPLIER.

ORACLE REVISION 2 ISSUED 7/28/08 TO REFLECT RELEASE OF GDMY3104, COPY OF ENGINEERING CHANGE SENT TO SUPPLIER 7/28/08 VIA VENDOR FREE FORM.

ORACLE REVISION 1 ISSUED 7/25/08 TO ADD PROGRESS PAYMENTS CLAUSE BACK ONTO THE ORDER PER VENDOR REQUEST.

SUPPLEMENT 001 ISSUED 6-26-07 TO INCREASE RELEASE OF

PLEASE NOTE DELIVERY SCHEDULE AND QTY CHANGES

SUPPLEMENT 002 ISSUED 9-6-07 TO MODIFY DELIVERY SCHEDULE TO HELP MEET PRODUCTION REQUIERMENTS.

SUPPLMENT 003 ISSUED 04-30-08 TO INCREASE RELEASE QTY PLEASE NOTE DELIVERY SCHEDULE AND QTY CHANGES.

SUPPLEMENT 004 ISSUED 05-12-08 TO MODIFY DELIVERY SCHEDULE TO HELP VENDOR MEET SCHEDULE.

PROGRESS PAYMENTS IN ACCORDANCE WITH DFAR 232.501-1 ARE AUTHORIZED FOR THE CONTRACTS AND QUANTITIES LISTED

CONTRACT NO.

G0006 RP00 G0006 RQ00

G0006 RT00 G0006 RU00 G0006 RV00 G0006 RST3 QUANTITY

WITHIN 30 DAYS AFTER RECEIPT OF THIS ORDER, SELLER SHALL SUBMIT IN WRITING, A BILLING FORECAST SCHEDULE TO THE BUYER OF THE ESTIMATED PROGRESS BILLINGS FOR EACH CONTRACT, BY MONTH, FOR THE DURATION OF THE ORDER. ANY REVISIONS TO THE ORIGINAL SCHEDULE MUST HAVE THE APPROVAL OF GDLS PROCUREMENT AND MATERIAL FINANCE. FAILURE TO SUBMIT SCHEDULES PROMPTLY OR SUBSTANTIAL DEVIATIONS TO THE SCHEDULE, FOR ALL CONTRACTS AND QUANTITIES LISTED ABOVE WILL DELAY PAYMENT. ONLY THOSE QUANTITIES LISTED ABOVE ARE ELIGIBLE FOR PROGRESS PAYMENTS. INVOICES FOR PROGRESS

ditions

s Land Systems website at

*Confidential Treatment Requested r terms and conditions.

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 5 Page 2 of 12

PAYMENTS MUST BE SUPPORTED BY AN SF1443 FOR EACH CONTRACT.

_		17 09,000,017	DESCRIPTION	UoM	9132333	LAUSE / ITEM TEXT	CONTRACT	MSDS	SUPPLIER	STATUS
1	12548774		PERISCOPE ASSEMBLY	Each	1. PROCE 2. DRW WITH- COMMITTEE WITH RESILIE PROTE PROTE F SUPP TH- CHAM PRICE TO TH- PRICE THIS IS	ADDITIONAL UREMENT DATA: NONE G REV G, DATED 07/26/04 OD1993-C021, 001995-L008 TH GDLV4616, GDMY3077 "QUALITY OUIREMENTS: QY11 WEB OG5 QJ21 QP93 QP6 QK11 (IIL-STD-171 QY2 (205) QY3 QL31 12548769 QJ8 QG2A QK9 EMICAL AGENT STIVE COATING: ARC) FINAL SCITYE FINISH IS OUIRED PER INISH 12344344 AS SECIFIED ON ULLSHEET. (12548773) LEMENT 001 TO IIS RELEASE GESQHE UNIT FROMU EA			SUPPLIER	Open
51	P OTY RECT	PR	ICE EXTENDED	TA	X	NEED BY DATE		PROMISE DATE	E	STATUS
1	SHIP TO		TEXT			12-APR-2000	5			Closed
	General Dynami Systems Div 1161 Buckeye Lima, OH 4580	cs Land ision Road 04-1815	.000			6 PROD BOA, Task	VEHICLE F	RODUCTION	I, Contract N	umber
	United Sta		CE EXTENDED	TA	× T	NEED BY DATE	CONTROL STATE	PROMISE DATE	e in the later of	STATUS
SH				100	A CONTRACTOR OF THE PARTY OF TH	MUCO DE DRIE		FAUNCIE UNI	the state of the s	WINDS

*Confidential Treatment Requested r terms and conditions.

MARY DONOHUE

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 5 Page 3 of 12

SHIP TO	TEXT				STATE OF STREET
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815	Distribution 20 P W56HZV-06-5 0006, D	Project ABRAMS 20	006 PROD BOA, Task VEHI	ICLE PRODUCTION, Cont	ract Number
United States	OCE EXTENDED	TAX	NEED BY DATE	PROMISE DATE:	STATUS
JULY RECO PA	JCE EXTENDED	IAX		PROMISE DATE	
*			08-JUN-2008		Closed
€ SHP TO	TEXT		AMBRIOLS AND LOCAL		
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution P W56HZV-06-G-UUU6, D	Project ABRAMS 20 PAS Rating	006 PROD BOA, Task VEHI	ICLE PRODUCTION, Cont	ract Number
	OCE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
10			15-JUN-2008		Closed
SHPTO	TEXT	2400.000.0000.0000.0000			THE RESERVE TO SERVE
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Number W56Hzv-u6-G		006 PROD BOA, Task MATI	ERIAL AND TOUCH LABO	OR 240, Contr
GIT MECU PA	ICE EXTENDED	IAA		PROMISE DATE	
1	55 1		15-JUN-2008	The state of the s	Closed
General Dynamics Land	TEXT	STATE OF THE PARTY OF		STATE OF THE STATE	SECTION .
QTY REC'D PR	OCE EXTENDED	TAX	NEED BY DATE 20-JUN-2008	PROMISE DATE	STATUS
SHPTO	ТЕХТ		20-0011-2000		UtUseu
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-06-G-0006, D	PAS Rating	06 PROD BOA, Task SEP U		
QTY REC'O PR	OCE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
<i>R</i>			20-JUN-200B		Closed
SHP TO	TEXT	DATE OF THE REAL PROPERTY.			EN PLEASURE
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	DAAE20-02-G-0009, DI	PAS Rating	ARES BOA 2002, Task SEF		
	OCE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
0			20-JUN-2008		Closed
SHP TO	TEXT	exemple control		City II (III Copper to Living)	CONTRACTORS
	1				
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Number W56H2V-06-G	9-0006, DPAS Ratin	*		
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States			NEED BY DATE	PROMSE DATE	OR 240, Cont
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECO PR	Number W56H2V-06-G	9-0006, DPAS Ratin	ng		
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Number W56H2V-06-G	9-0006, DPAS Ratin	NEED BY DATE		STATUS

1-4-				
0				
*Con	fidentia	I Tron	*	

tions Land Systems website at

Confidential Treatment Requested terms and conditions.

STANDARD PURCHASE ORDER

#PCL860001 O Revision 5 Page 4 of 12

GENERAL DYNAMICS Land Systems	STANDARD PURCHASE ORD
38500 Mound Road, Sterling Heights, MI	PO #PCL
	PO Rev
	D

1161 Buckeye Road	Distribution 9	roject ABRAMS 20	06 PROD BOA, Task VEHI	CLE PRODUCTION, Conf	ract Number
Lima, OH 45804-1815 United States	W56HZV-06-G-0006, DF	PAS Rating			
177	RICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
*			22-JUN-2008		Open
SHIP TO	TEXT /	200 200 200 200			AND DESCRIPTION
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 100 W56HZV-06-G-0006, DR	PAS Rating	006 PROD BOA, Task VEH		
QTY REC'D P	RICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
\$2		Carlotte Control	22-JUN-2008		Open
SHPTO	TEXT	SECTION AND ASSESSMENT OF THE PARTY OF THE P			STATE OF STREET
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 1		006 PROD BOA, Task SEF	PUPGRADE QTY 260, Co	ntract Numbe
QTY RECTO P	RICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
X			14-JUL-2008		Open
SHPTO	TEXT	RALL TELEVISION OF THE PARTY OF			Carlo Control
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 12		2006 PROD BOA, Task M/ AS Rating	ATERIAL AND TOUCH LA	BOR 240,
QTY RECD P	RICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
\$2			29-JUN-2008		Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 43:	Project ABRAMS 2	006 PROD BOA, Task VEH	HICLE PRODUCTION, Co.	ntract Numbe
, QTY RECO P	RICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
*			18-JUL-2008		Open
SHP TO	TEXT	CONTRACTOR OF THE PARTY OF THE	Carrier Commence of the State of the St	THE ME CALLSON HER STREET	SHIP SOUTH SHIP
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 14	0006, DPAS Ratin	-		
aty RECD P	EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
40	1		15-JUL-2008		Open
General Dynamics Land Systems Division	Distribution 15		006 PROD BOA, Task VEH	HICLE PRODUCTION, Co.	ntract Numbe
1161 Buckeye Road Lima, OH 45804-1815 United States		TAX	NEED BY DATE	PROVISE DATE	STATUS
Lima, OH 45804-1815 United States	RICE EXTENDED		15-JUL-2008		Open
Lima, OH 45804-1815 United States	RICE EXTENDED		10-200-2000		
Lima, OH 45804-1815 United States	RICE EXTENDED	Portional assertation	13-302-2006	MATERIAL PROPERTY AND PROPERTY OF THE PARTY	Орон
Lima, OH 45804-1815 United States OTY RECD P	TEXT	roiect ABRAMS S	SPARES BOA 2002, Task S	EP SPARE PARTS. Cont	

16			
*Confidential Treatment Requeste	ons .and Systems website at d erms and conditions.		
		MARY DONOHUE	

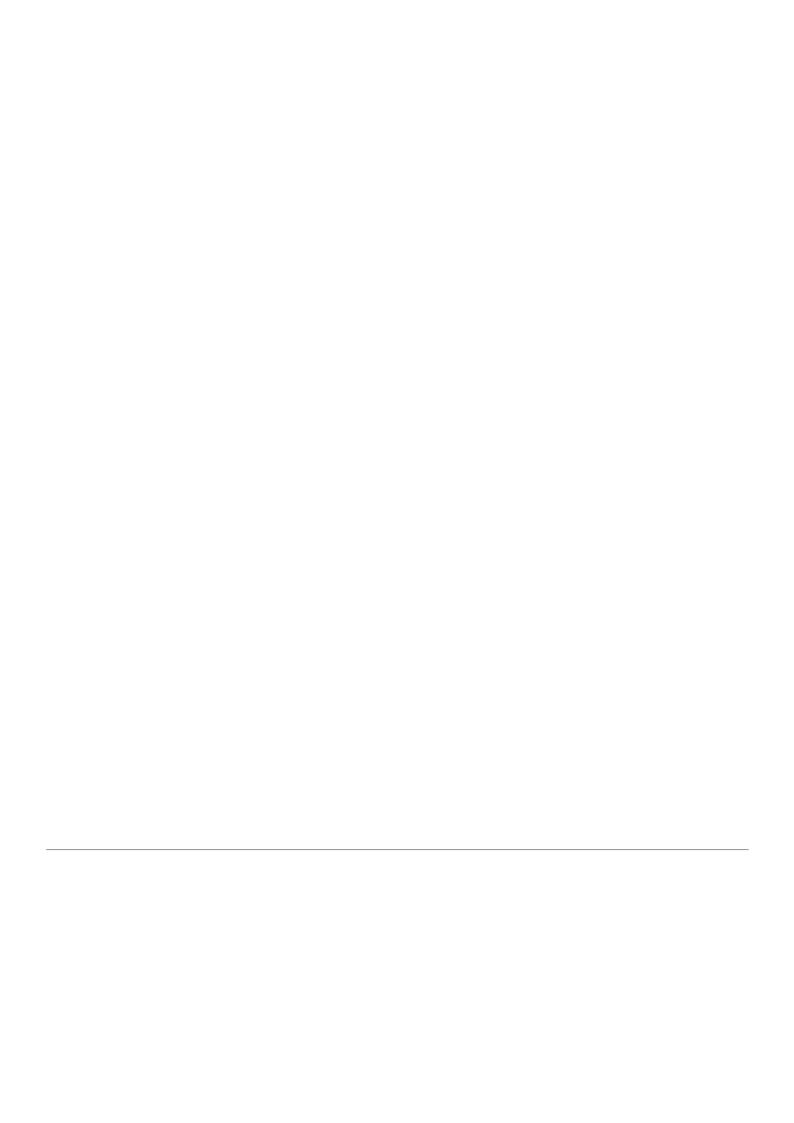
38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 5 Page 5 of 12

L GTY REC'D					
1400	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
N			25-JUL-2008		Open
SHIP TO	TEXT	SELECTION OF THE SELECT		A STREET, SHALL BELLEVIS AND THE	TO STATE OF STREET
General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45804-1819 United States	Distribution 17/5 DAAE20-02-G-0009	DPAS Rating	PARES BOA 2002, Task S		4111000000000
A	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
10			22-JUL-2008		Open
SHIP TO	TEXT				
General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45804-1819 United States	Distribution 18		006 PROD BOA, Task SEF	PRET60BASEPROD, Con	tract Number
	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
NO .			01-AUG-2008		Open
SHIP TO	TEXT			HI STORAGO CONTRACTOR OF STREET	ELECTRONIC CONTRACT
Lima, OH 45804-1819 United States	5 Number W56HZV-06 PRICE EXTENDED	3-G-0006, DPAS Ratin	006 PROD BOA, Task MA' g NEED BY DATE	PROMISE DATE	STATUS
M			29-JUL-2008		Open
SHIP TO	TEXT		25-002-2000		Open
General Dynamics Lan Systems Division 1161 Buckeye Road	Distribution 20:00	Project ABRAMS 2	006 PROD BOA, Task VEH	HICLE PRODUCTION, Co	ntract Number
Systems Division	Distribution 20:	Project ABRAMS 2 , DPAS Rating	006 PROD BOA, Task VEH NEED BY DATE 29-JUL-2008	PROMISE DATE	ntract Number
Systems Division 1161 Buckeye Road Lima, OH 45904-1819 United States ATY RECT SHIP TO General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45804-1819 United States	Distribution 20 W56HZV-06-G-0006 PENT FXTFNDED TEXT d Distribution 21 W56HZV-06-G-0006	, DPAS Rating TAX Sject ABRAMS 2	NEED BY DATE	PROMISE DATE	STATUS
Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States GTY RECT SHIP TO General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States GTY RECT	Distribution 20 00 00 00 00 00 00 00 00 00 00 00 00	, DPAS Rating TAX Sject ABRAMS 2	NEED BY DATE 29-JUL-2008 006 PROD BOA, Task SEF	PROMISE DATE	STATUS
Systems Division 1161 Buckeye Road Lime, OH 45804-1819 United States ATY RECT SHIP TO General Dynamics Lan Systems Division 1161 Buckeye Road Lime, OH 45804-1819 United States ATY RECT	Distribution 20 W56HZV-08-G-0006 PBUTE FXTENDED TEXT d Distribution 21 W56HZV-08-08-UUU6	Ject ABRAMS 2	NEED BY DATE 29-JUL-2008 006 PROD BOA, Task SEF	PROMISE DATE	Open tract Number
Systems Division 1161 Buckeye Road Lime, OH 45804-1811 United States GTY RECT SHIP TO General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45804-1811 United States GTY RECT	Distribution 20 WS6HZV-06-G-0006 PRUTE FXTENDED TEXT Distribution 27 WS6HZV-06-2-0006 PRICE EXTENDED	Ject ABRAMS 2	NEED BY DATE 29-JUL-2008 006 PROD BOA, Task SEF	PROMISE DATE	Open tract Number
Systems Division 1161 Buckeye Road Lima, OH 45904-1819 United States ATY RECT SHIP TO General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45904-1819 United States ATY RECT General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45904-1819 United States United States United States United States United States	Distribution 20 W56HZV-06-G-0006 PENT FXTFNDED TEXT DISTRIBUTION 27 W56HZV-06-G-0006 TEXT DISTRIBUTION 27 DISTRIBUTION 27 DISTRIBUTION 27 DISTRIBUTION 27 DISTRIBUTION 27 DISTRIBUTION 27 DAAE 20-02-G-0009	Ject ABRAMS 2 Ject ABRAMS 2 Ject ABRAMS 2 TAX TAX TAX TAX Project ABRAMS S DPAS Rating	NEED BY DATE 29-JUL-2008 006 PROD BOA, Task SEF NEED BY DATE 08-AUG-2008 PARES BOA 2002, Task S	PROMISE DATE PROMISE DATE PROMISE DATE EP SPARE PARTS, Cont	Open tract Number STATUS Open
Systems Division 1161 Buckeye Road Lima, OH 45904-181; United States GTY RECT General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45804-181; United States GTY RECT General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45804-181; United States Company Rectal Lima, OH 45804-181; United States Company Rectal Lima, OH 45804-181; United States	Distribution 20 W56HZV-06-G-0006 PBUTE FXTFN0ED TEXT Distribution 27 W56HZV-06-G-0006 TEXT Distribution 27 W56HZV-06-G-0006 TEXT Distribution 27 W56HZV-06-G-0006	Ject ABRAMS 2 Ject ABRAMS 2 DPAS Rating TAX TAX TAX	NEED BY DATE 29-JUL-2008 006 PROD BOA, Task SEF NEED BY DATE 08-AUG-2008 SPARES BOA 2002, Task S	PROMISE DATE PRETBOBASEPROD, Corr PROMISE DATE	Open tract Number STATUS Open
Systems Division 1161 Buckeye Road Lima, OH 45904-1819 United States GTY RECT General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45804-1819 United States GTY RECT SHIP TO General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45904-1819 United States OH RECT	Distribution 20 W56HZV-08-G-0006 PROCE FXTENDED TEXT Distribution 21 W56HZV-08-G-0006 TEXT Distribution 21 W56HZV-08-G-0006 TEXT Distribution 22 W56HZV-08-G-0006 TEXT Distribution 22 W56HZV-08-G-0006 Distribution 22 W56HZV-08-G-0006 EXTENDED	Ject ABRAMS 2 Ject ABRAMS 2 Ject ABRAMS 2 TAX TAX TAX TAX Project ABRAMS S DPAS Rating	NEED BY DATE 29-JUL-2008 006 PROD BOA, Task SEF NEED BY DATE 08-AUG-2008 PARES BOA 2002, Task S	PROMISE DATE PROMISE DATE PROMISE DATE EP SPARE PARTS, Cont	Open tract Number STATUS Open
Systems Division 1161 Buckeye Road Lima, OH 45904-181; United States GTY RECT General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45804-181; United States GTY RECT General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45804-181; United States Company Rectal Lima, OH 45804-181; United States Company Rectal Lima, OH 45804-181; United States	Distribution 20 Distribution 20 Distribution 20 Distribution 27 Distribution 27 Distribution 27 Distribution 27 Distribution 27 Distribution 27 DAAE20-02-G-0009	Ject ABRAMS 2 Ject ABRAMS 2 Ject ABRAMS 2 TAX TAX TAX TAX Project ABRAMS S DPAS Rating	NEED BY DATE 29-JUL-2008 006 PROD BOA, Task SEF NEED BY DATE 08-AUG-2008 SPARES BOA 2002, Task S	PROMISE DATE PROMISE DATE PROMISE DATE EP SPARE PARTS, Cont	STATUS Open tract Number STATUS Open ract Number

*Confidential Treatment Requested arms and conditions.	MARY DONOHUE	
--	--------------	--



38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 5 Page 7 of 12

	Systems Division 1161 Buckeye Road	Distribution 31/K	reject ADDAMS 1	2006 PROD BOA, Task MAT	TERIAL AND TOUCHULA	00 040 0
	Lima, OH 45804-1815 United States	Number W56HZV-06-0	3-0006, DPAS Ratin	ig	ERIAL AND TOUCH LAS	IOR 240, Cont
P	The second secon	RICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
7	1 2			05-SEP-2008		Open
7	SHIP TO	TEXT	CLASS COPPORTED IN COLUMN TO THE	05-021-2000		Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 32 W WS6HZV-06 G-0006, D	oject ABRAMS 2 OPAS Rating	1006 PROD BOA, Task VEH	IICLE PRODUCTION, Co	ntract Number
P	COTY RECTO PR	RICE EXTENDED	TAX	NEED BY DATE	PROVISE DATE	STATUS
١,	W))			18-SEP-2008	7	Open
1	SHIP TO	TEXT	A PERSONAL PROPERTY OF THE PERSON NAMED IN COLUMN			
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 38 W56HZV-06-G-0006, D	OPAS Rating	006 PROD BOA, Task VEH	IICLE PRODUCTION, Co	ntract Number
P	OTY RECT PR	UCE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
1	1			25-SEP-2008		Open
	SHP TO	TEXT	AND DESIGNATION OF THE PERSON			SECTION SECTION
p	Lima, OH 45804-1815 United States	W56HZV-08-G-0006, D	DPAS Rating	2006 PROD BOA, Task VE	PROMISE DATE	STATUS
,	at	j		02-OCT-2008		Open
	SHIP TO	TEXT	PARTY AND DESCRIPTION OF THE PARTY AND DESCRI	ATTICIONE DE LA CONTRACTOR DE LA CONTRAC	CONTRACTOR DE LA CONTRA	open.
P,	Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 1 DAAE20-02 G-0009, D	PAS Rating	PARES BOA 2002, Task S		
n.	QTY REC'D PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
7			Access to the second	02-OCT-2008		
X	A					Open
X	SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	The second secon	PAS Rating	008 PROD BOA, Task VEH		ntract Number
X	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States QTY REC'D PR	Distribution 36	²roject ABRAMS 2 PAS Rating	NEED BY DATE	ICLE PRODUCTION, Co.	No.
X	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States QTY REC'D PR	Distribution S W56HZV-06-B-0006, D	PAS Rating			ntract Number
X	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States QTY REC'D PR	Distribution 38 W56HZV-06-0-0006, D	PAS Rating	NEED BY DATE		ntract Number
X	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRI SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution ST W56HZV-06-B-0006, D DISTRIBUTION ST W56HZV-06-G-0006, D	PAS Rating TAX Project ABRAMS 2: PAS Rating	NEED BY DATE	PROMSE DATE	STATUS Open
X	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRO SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 387 W56HZV-06-6-0006, D	PAS Rating TAX Project ABRAMS 2	NEED BY DATE 09-OCT-2008	PROMSE DATE	STATUS Open
X	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRI SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution ST W56HZV-06-B-0006, D DISTRIBUTION ST W56HZV-06-G-0006, D	PAS Rating TAX Project ABRAMS 2: PAS Rating	NEED BY DATE 09-OCT-2008 008 PROD BOA, Task VEH	PROMISE DATE	STATUS Open htract Number
X	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRI SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution ST W56HZV-06-B-0006, D DISTRIBUTION ST W56HZV-06-G-0006, D	PAS Rating TAX Project ABRAMS 2: PAS Rating	NEED BY DATE 09-OCT-2008 006 PROD BOA, Task VEH	PROMISE DATE	STATUS Open
The state of the s	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States CTY RECD PRO SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States CTY RECD PRO	Distribution ST W56HZV-06-D-0006, D PETERDED TEXT Distribution 37 W56HZV-06-G-0006, D PETERDED	PAS Rating TAX Project ABRAMS 2: PAS Rating	NEED BY DATE 09-OCT-2008 006 PROD BOA, Task VEH	PROMISE DATE	STATUS Open htract Number

*Confidential Treatment Requested r terms and conditions.

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 5 Page 8 of 12

P QTY RECT	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
MD.			23-OCT-2008		Open
SHIP 10	TEXT	CONTRACTOR DESCRIPTION		THE RESIDENCE OF THE PARTY OF T	Орен
Systems Division 1161 Buckeye Roa Lima, OH 45804-18 United States	d Distribution 39	roject ABRAMS : AS Rating	2006 PROD BOA, Task VEH	HICLE PRODUCTION, Co	ntract Numbe
OTY RECTO	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
	. 1		30-OCT-2008		Open
General Dynamics La	TEXT	10 -00-01/09	Stores sun El constitue o		ER DESCRIPTION OF
Systems Division 1161 Buckeye Roar Lima, OH 45904-18 United States	15 W56HZV-06-G-0006, DP	AS Rating	2006 PROD BOA, Task VEH		
1000	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
			07-NOV-2008		Open
General Dynamics La	TEXT	the Investment		Manager Street, 1986, 1986, 1986, 1986, 1986, 1986, 1986, 1986, 1986, 1986, 1986, 1986, 1986, 1986, 1986, 1986	The State of
1161 Buckeye Road Lima, OH 45804-181 United States		AS Rating	006 PROD BOA, Task VEH	IICLE PRODUCTION, CO	no arct realisable
Lima, OH 45804-18: United States OTY RECD	PRICE EXTENDED	AS Rating	NEED BY DATE 14-NOV-2008	PROMISE DATE	
United States OTY RECD SHP TO General Dynamics Las Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States	W56HZV-06-G-0006, DP/	TAX TOject ABRAMS 2	NEED BY DATE	PROMISE DATE	STATUS Open
United States United States OTY RECD DISP TO General Dynamics Las Systems Division 1161 Buckeye Road Lima, OH 45804-181	PRICE EXTENDED TEXT nd Distribution 42:10 Pr	TAX TOject ABRAMS 2	NEED BY DATE 14-NOV-2008	PROMISE DATE	STATUS Open
Lima, OH 45804-18: United States OTY RECD General Dynamics La Systems Division 1161 Buckeye Road Lima, OH 45804-18: United States OTY RECD	W56HZV-06-G-0006, DP/ PRICE EXTENDED	TAX TOJECT ABRAMS 2 AS Rating	NEED BY DATE 14-NOV-2008 006 PROD BOA, Task VEH	PROMISE DATE	STATUS Open
United States OTY RECD DISP TO General Dynamics La: Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States OTY RICD SHP TO	PRICE EXTENDED TEXT Distribution 421 Pr W58HZV-06-G-0006, DP/ PRICE EXTENDED	TAX TOJECT ABRAMS 2 AS Rating	NEED BY DATE 14-NOV-2008 1006 PROD BOA, Task VEH	PROMISE DATE	Open Mract Numbe
Lima, OH 45804-18: United States OTY RECD General Dynamics La Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States OTY RECD SHP TO General Dynamics La Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States	PRICE EXTENDED TEXT Distribution 42:0 PRICE EXTENDED TEXT Distribution 43:0 PRICE EXTENDED TEXT Distribution 43:0 PRICE EXTENDED TEXT Distribution 43:0 PRICE EXTENDED	TAX roject ABRAMS 2 AS Rating TAX. roject ABRAMS 2 AS Rating	NEED BY DATE 14-NOV-2008 2006 PROD BOA, Task VEH NEED BY DATE 21-NOV-2008	PROMISE DATE IICLE PRODUCTION, CON	STATUS Open Intract Number STATUS Open
Lima, OH 45804-18: United States OTY RECD SHEPTO General Dynamics Lar Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States OTY RECD SHEPTO General Dynamics Lar Systems Division 1161 Buckeye Road Lima, OH 45804-181	PRICE EXTENDED TEXT Distribution 42:00 Pr WS8H2V-06-G-0006, DP/ WS8H2V-06-G-0006, DP/ WS8H2V-06-G-0006, DP/ PRICE EXTENDED	TAX TOJECT ABRAMS 2 AS Rating TAX	NEED BY DATE 14-NOV-2008 1006 PROD BOA, Task VEH NEED BY DATE 21-NOV-2008 006 PROD BOA, Task VEH NEED BY DATE	PROMISE DATE	STATUS Open STATUS Open STATUS STATUS
Lima, OH 45804-18: United States OTY RECD SHEP TO General Dynamics La: Systems Division 1161 Buckeye Road Lima, OH 45804-18: United States OTY RECD SHEP TO General Dynamics La: Systems Division 1161 Buckeye Road Lima, OH 45804-18: United States OTY RECD	PRICE EXTENDED TEXT Distribution 42:00 Pr WS6HZV-06-G-0006, DP/ SSHZV-06-G-0006, DP/ PRICE EXTENDED PRICE EXTENDED TEXT Distribution 43.0 Pr WS6HZV-06-G-0006, DP/ PRICE EXTENDED 6	TAX roject ABRAMS 2 AS Rating TAX. roject ABRAMS 2 AS Rating	NEED BY DATE 14-NOV-2008 2006 PROD BOA, Task VEH NEED BY DATE 21-NOV-2008	PROMISE DATE IICLE PRODUCTION, CON	STATUS Open Intract Number STATUS Open Intract Number
Lima, OH 45804-181 United States OTY RECD General Dynamics La Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States OTY RECD SHIP TO General Dynamics La Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States OTY RECD SHIP TO General Dynamics La Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States United States OTY RECD	PRICE EXTENDED TEXT Distribution 42:00 Pr W58HZV-06-G-0006, DP/ BISTIBUTION 43:00 Pr W58HZV-06-G-0006, DP/ PRICE EXTENDED TEXT Distribution 44:00 Pr W58HZV-06-G-0006, DP/ BISTIBUTION 44:00 Pr BI	TAX roject ABRAMS 2 AS Rating TAX roject ABRAMS 2 AS Rating TAX roject ABRAMS 2 Diject ABRAMS 2	NEED BY DATE 14-NOV-2008 1006 PROD BOA, Task VEH NEED BY DATE 21-NOV-2008 006 PROD BOA, Task VEH NEED BY DATE 21-DEC-2008	PROMISE DATE ICLE PRODUCTION, COMPROMISE DATE ICLE PRODUCTION, COMPROMISE DATE	STATUS Open STATUS Open stract Number STATUS Open STATUS Open
Lima, OH 45804-18: United States OTY RECD General Dynamics La Systems Division 1161 Buckeye Road Lima, OH 45804-18: United States OTY RECD SHIP TO General Dynamics La Systems Division 1161 Buckeye Road Lima, OH 45804-18: United States OTY RECD SHIP TO General Dynamics La Systems Division 1161 Buckeye Road Lima, OH 45804-18: United States OTY RECD	PRICE EXTENDED TEXT IDISTRIBUTION 421 Pr WS6HZV-06-G-0006, DP/ TEXT IDISTRIBUTION 431 Pr WS6HZV-06-G-0006, DP/ PRICE EXTENDED TEXT Distribution 431 Pr W56HZV-06-G-0006, DP/ PRICE EXTENDED TEXT Distribution 431 Pr O Distribution 441 Pr O O Distribution 441 Pr O D O D D D D D D D D D D	TAX TOJECT ABRAMS 2 AS Rating TAX TAX TAX TAX TAX TAX TAX TA	NEED BY DATE 14-NOV-2008 1006 PROD BOA, Task VEH NEED BY DATE 21-NOV-2008 006 PROD BOA, Task VEH NEED BY DATE 21-DEC-2008	PROMISE DATE ICLE PRODUCTION, COMPROMISE DATE ICLE PRODUCTION, COMPROMISE DATE	STATUS Open STATUS Open stract Number STATUS Open STATUS Open
Lima, OH 45804-181 United States OTY RECD General Dynamics La Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States OTY RECD SHIP TO General Dynamics La Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States OTY RECD SHIP TO General Dynamics La Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States United States OTY RECD	PRICE EXTENDED TEXT Distribution 42:00 Pr W58HZV-06-G-0006, DP/ BISTIBUTION 43:00 Pr W58HZV-06-G-0006, DP/ PRICE EXTENDED TEXT Distribution 44:00 Pr W58HZV-06-G-0006, DP/ BISTIBUTION 44:00 Pr BI	TAX roject ABRAMS 2 AS Rating TAX roject ABRAMS 2 AS Rating TAX roject ABRAMS 2 Diject ABRAMS 2	NEED BY DATE 14-NOV-2008 2006 PROD BOA, Task VEH NEED BY DATE 21-NOV-2008 21-NOV-2008 21-DEC-2008	PROMISE DATE FROMISE DATE FROMISE DATE FROMISE DATE FROMISE DATE FROMISE DATE FROMISE DATE	STATUS Open STATUS Open STATUS Open OR 240, Cont

V		
*	ditions Is Land Systems website at	
*Confidential Treatment Requested	or terms and conditions.	
		MARY DONOHUE

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 5 Page 9 of 12

HIP OT	Y RECD	PRICE	D	CTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
18	SHPTO	1	EXT	OF THE REAL PROPERTY.		20-MAR-2009		Open
Gen	eral Dynamic	-	EA1	A		STATE OF THE PARTY	E 121/ESPECIONES CONTRACTOR DE LO CONTRA	DOMESTIC STREET
11	Systems Divis 61 Buckeye I a, OH 45804 United State	Road D	stribution /56HZV-06	46.006, DE	roject ABRAMS 2 PAS Rating	2006 PROD BOA, Task PRO	DDUCTION ON SEP60, C	ontract Number
HIP QT		PRICE	Đ	KTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
47 01		-				20-APR-2009		Open
Q.	SHPTO	1 170	TX	S. IEFFERSES	CONTRACTOR CONTRACTOR	2017112000		open
11	eral Dynamic Systems Divis 61 Buckeye f a, OH 45804 United State	Road D	istribution /56HZV-06	47; OF 5-G-0006, DF	roject ABRAMS 2 PAS Rating	2006 PROD BOA, Task PRO	ODUCTION ON SEP60, C	ontract Number
HIP QTV	PEC'D	PRICE	Ð	KTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
48						20-MAY-2009		Open
A	SHIP TO	Section 11	EXT	#11 H10 S257		SHARING CONTRACTOR	THE SECOND CONTRACTOR OF THE SECOND CONTRACTOR	AND THE RESERVE
	61 Buckeye F a, OH 45804 United State	-1815 W		G-DUUS, LIF		NEED BY DATE	DDUCTION ON SEP60, C	ontract Number
11/1	record			TEMPED	170		PROMISE DATE	
19(1)								
11	eral Dynamic Systems Divis 61 Buckeye F	s Land sion Road D	istribution			20-JUN-2009 2006 PROD BOA, Task PRO	DDUCTION ON SEP60, C	Open
11 Lim	eral Dynamics Systems Divis 61 Buckeye I a, OH 45804 United State	s Land sion Road D I-1815 W	istribution /56HZV-06	6-6-0006, UF	PAS Rating	2006 PROD BOA, Task PRO		ontract Numbe
11 Lim	eral Dynamics Systems Divis 61 Buckeye I a, OH 45804 United State	s Land sion Road D	istribution /56HZV-06			006 PROD BOA, Task PRO	DUCTION ON SEP60, C	ontract Number
11 Lim	eral Dynamic: Systems Divis 61 Buckeye F a, OH 45804 United State F RECT	s Land sion Road D I-1815 W	istribution /56HZV-06	6-6-0006, UF	PAS Rating	2006 PROD BOA, Task PRO		ontract Numbe
General Lim	eral Dynamics Systems Divis 61 Buckeye I a, OH 45804 United State	s Land sion Road D -1815 W ss PRICE TI s Land sion Road D	istribution /56HZV-06	CTENDED	PAS Rating TAX Project ABRAMS 2	006 PROD BOA, Task PRO	PROMISE DATE	ontract Number
General Lim	eral Dynamic: Systems Divis 61 Buckeye Fa a, OH 45804 United State FECTO SHIP TO SHIP TO SHIP SHIP TO SHIP TO	s Land sion Road D -1815 W ss PRICE TI s Land sion Road D	istribution /56HZV-06 EXT istribution /56HZV-06	S-G-0006, UF	PAS Rating TAX Project ABRAMS 2	2006 PROD BOA, Task PRO NEED BY DATE 20-JUL-2009	PROMISE DATE	ontract Number
General Lim	eral Dynamic: Systems Divis 61 Buckeye I a, OH 45804 United State FRECTO SHIP TO eral Dynamics Systems Divis 61 Buckeye I a, OH 45804 United State	s Land sion Road D -1815 W ss PRICE TI s Land sion Road D -1815 W	istribution /56HZV-06 EXT istribution /56HZV-06	5-6-0006, UF	TAX TAX Project ABRAMS 2 Pas Rating	NEED BY DATE 20-JUL-2009	PROMISE DATE DDUCTION ON SEP60, C	ontract Number
General Lim	eral Dynamic: Systems Divis 61 Buckeye I a, OH 45804 United State FRECTO SHIP TO eral Dynamics Systems Divis 61 Buckeye I a, OH 45804 United State	s Land sion Road D 1-1815 W 15 PRICE TI S Land sion L-1815 W 15 PRICE	istribution /56HZV-06 EXT istribution /56HZV-06	5-C-0006, UF	TAX TAX Project ABRAMS 2 Pas Rating	2006 PROD BOA, Task PRO NEED BY DATE 20-JUL-2009 2008 PROD BOA, Task PRO NEED BY DATE	PROMISE DATE DDUCTION ON SEP60, C	ontract Number
General Genera	eral Dynamic: systems Divis 61 Buckeye f a, OH 45804 United State FRECO SHIP TO eral Dynamic: Systems Divis 61 Buckeye f a, OH 45804 United State FRECO SHIP TO eral Dynamic: Systems Divis 61 Buckeye f a, OH 45804 United State United State FRECO SHIP TO eral Dynamic: Systems Divis 61 Buckeye f a, OH 45804 United State	s Land sion Road D 1-1815 W Is PRICE TI S Land sion Road D 1-1815 W Is PRICE TI S Land sion Road D 1-1815 W Is S Land sion	istribution istribution istribution istribution	5-G-0006, DF	TAX Project ABRAMS 2 TAX Project ABRAMS 2 Project ABRAMS 2 Project ABRAMS 2	1006 PROD BOA, Task PRO NEED BY DATE 20-JUL-2009 1006 PROD BOA, Task PRO NEED BY DATE 20-AUG-2009	PROMISE DATE DDUCTION ON SEP60, C PROMISE DATE DDUCTION ON SEP60, C	STATUS Open Contract Numbe STATUS Open Contract Numbe
General State of Stat	eral Dynamic: systems Divis 61 Buckeye f a, OH 45804 United State FRECO SHIP TO eral Dynamic: Systems Divis 61 Buckeye f a, OH 45804 United State FRECO SHIP TO eral Dynamic: Systems Divis 61 Buckeye f a, OH 45804 United State United State FRECO SHIP TO eral Dynamic: Systems Divis 61 Buckeye f a, OH 45804 United State	s Land sion Road D 1-1815 W 15 PROCE T1 S Land sion Road D 1-1815 W 15 PROCE T1 S Land sion FRoad D 1-1815 W 15 PROCE T1	istribution istribution istribution istribution	5-0-0006, UF	TAX Project ABRAMS 2 Project ABRAMS 2 Project ABRAMS 2	2006 PROD BOA, Task PRO NEED BY DATE 20-JUL-2009 2006 PROD BOA, Task PRO NEED BY DATE 20-AUG-2009	PROMISE DATE DDUCTION ON SEP60, C	ontract Number STATUS Open Contract Number STATUS Open
General Genera	eral Dynamics systems Divis 61 Buckeye F a, OH 45804 United State F RECTO SHIP TO eral Dynamics Systems Divis 61 Buckeye F a, OH 45804 United State F RECTO SHIP TO Eral Dynamics SHIP TO Eral Dynamics SHIP TO Eral Dynamics SHIP TO Eral Dynamics SHIP TO United State F RECTO RECTO RECTO RECTO	s Land ion Road D 1-1815 W 15 PRICE TI S Land ion Road D 1-1815 W 15 S Land ion Road D 1-1815 W 15 PRICE TI S Land ion Road D 1-1815 W 15 PRICE TI S Land ION	istribution Statibution Statibution Statibution Statibution Statibution Statibution Statibution Statibution Statibution	5-0-0006, DE	TAX Project ABRAMS 2 TAX Project ABRAMS 2 Project ABRAMS 2 Project ABRAMS 2	1006 PROD BOA, Task PRO NEED BY DATE 20-JUL-2009 1006 PROD BOA, Task PRO NEED BY DATE 20-AUG-2009	PROMISE DATE DDUCTION ON SEP60, C PROMISE DATE DDUCTION ON SEP60, C	STATUS Open Contract Number STATUS Open Contract Number Contract Number Contract Number
General States of States o	eral Dynamic: systems Divis 61 Buckeye f a, OH 45804 United State FRECO SHIP TO eral Dynamic: Systems Divis 61 Buckeye f a, OH 45804 United State FRECO SHIP TO eral Dynamic: Systems Divis 61 Buckeye f a, OH 45804 United State United State FRECO SHIP TO eral Dynamic: Systems Divis 61 Buckeye f a, OH 45804 United State	s Land ion s Road D 1-1815 W is PRICE TI s Land ion Road D 1-1815 W is FRECE TI s Land ion FRECE TI s Land ion Road D 1-1815 W II s Land ION Road D II s Land ION Road D II s Land ION Road D II s Land II s L	istribution S6HZV-06 EXT Sistribution S6HZV-06 Sistribution S6HZV-06 Sistribution Sistribution Sistribution	5-C-0006, DF	TAX Project ABRAMS 2	1006 PROD BOA, Task PRO NEED BY DATE 20-JUL-2009 1006 PROD BOA, Task PRO NEED BY DATE 20-AUG-2009 1006 PROD BOA, Task PRO NEED BY DATE 20-AUG-2009	PROMISE DATE DDUCTION ON SEP60, C PROMISE DATE DDUCTION ON SEP60, C	STATUS Open Sontract Number STATUS Open Sontract Number STATUS Open STATUS Open
General States of States o	eral Dynamics systems Divis 61 Buckeye F a, OH 45804 United State F RECTO SHIP TO eral Dynamics 61 Buckeye F a, OH 45804 United State F RECTO SHIP TO eral Dynamics 61 Buckeye F a, OH 45804 United State F RECTO SHIP TO eral Dynamics 61 Buckeye F a, OH 45804 United State F RECTO HECTO HECT	s Land ion Road D 1-1815 W is PROCE TI s Land ion Road D 1-1815 P 15 Land ion FRoad D 1-1815 P 15 Land ion FRoad D 1-1815 P 15 Land ion FRoad D 1-1815 P 16 Land ion FRoad D 1-1815 P 17 Land Ion FRoad D 1-1815 P 18 Land Ion FRoad D 1-1815 P 18 Land Ion	istribution iumber W5	5-C-0006, DF	Project ABRAMS 2	1006 PROD BOA, Task PRO NEED BY DATE 20-JUL-2009 1006 PROD BOA, Task PRO NEED BY DATE 20-AUG-2009 1006 PROD BOA, Task PRO NEED BY DATE 20-AUG-2009	PROMISE DATE DDUCTION ON SEP60, C PROMISE DATE DDUCTION ON SEP60, C	STATUS Open Sontract Number STATUS Open Sontract Number STATUS Open STATUS Open

*	ions	
*Confidential Treatm	_and Systems website at ent Requested erms and conditions.	
		MARY DONOHUE

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 5 Page 10 of 12

	48					
53	SHPTO	The second of the second		20-SEP-2009		Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 53	Project ABRAMS 2 0006, DPAS Ratir	2006 PROD BOA, Task PRO	ODUCTION ON SEP UPG	RD 90, Contra
HIP.	AGTY RECT PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
54	M)			20-OCT-2009	PROMISE SPITE	Open
1	SHIP TO	TEXT		20'001'2000	CONTRACTOR OF THE PARTY OF THE	Орен
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 64	0006, DPAS Ratin		ODUCTION ON SEP UPG	RD 90, Contra
HP	DTY REC'D PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
55 >	4)			20-NOV-2009		Open
(SHPTO	TEXT				ESTABLISHED STORY
HIP.	1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution (35) Number W56HZV-06-G-		2006 PROD BOA, Task PRO NEED BY DATE	ODUCTION ON SEP UPG	RD 90, Contra
56 L				20-DEC-2009		Open
-1	SHPTO General Dynamics Land Systems Division 1161 Buckeye Road	Distribution 56	Project ABRAMS 2	2006 PROD BOA. Task PRO	DUCTION ON SEP UPG	RD 90. Contra
1	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 56	Project ABRAMS 2 0006, DPAS Ratin	2006 PROD BOA, Task PRO	DDUCTION ON SEP UPG	RD 90, Contra
1	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 5614 Number W561-C. 3-	0006, DPAS Ratin	ng .		STATUS
1	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States QTV RECD PR	Distribution 5614 Number W561-C. 3-	0006, DPAS Ratin	NEED BY DATE		
9.7	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States QTV RECD PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 5814 Number W56FC. 3-	TAX TOJect ABRAMS 2	NEED BY DATE 20-JAN-2010 2006 PROD BOA, Task PRO	PROMISE DATE	Open RD 90, Contra
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 561 Number W561C. 3- Distribution 561 Number W561C. 3- Distribution 561 Number W561CV-06-G-	TAX TOJECT ABRAMS 2	NEED BY DATE 20-JAN-2010 2006 PROD BOA, Task PRO	PROMISE DATE	Open RD 90, Contro
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 581 Number W56HC. 3- DISTRIBUTION DISTRIBUT	TAX TOJECT ABRAMS 2	NEED BY DATE 20-JAN-2010 2006 PROD BOA, Task PRO	PROMISE DATE	Open SRD 90, Contri
See and the see an	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States QTV RECD PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States QTV RECD PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States QTV RECD PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States United States	Distribution 56 Number W56HZ 3- Distribution 56 Number W56HZV-06-G- Distribution 56 Number W56HZV-06-G- Distribution 56 Number W56HZV-06-G- Distribution 56 Number W56HZV-06-G-	TAX TOJect ABRAMS 2 0006, DPAS Ratio	NEED BY DATE 20-JAN-2010 2006 PROD BOA, Task PRO NEED BY DATE 20-FEB-2010 2006 PROD BOA, Task PRO	PROMISE DATE DDUCTION ON SEP UPG PROMISE DATE	Open RD 90, Contre STATUS Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 56 Number W56HZ 3- Distribution 56 Number W56HZV-06-G- Distribution 56 Number W56HZV-06-G- Distribution 56 Number W56HZV-06-G- Distribution 56 Number W56HZV-06-G-	TAX TOJect ABRAMS 2 0006, DPAS Ratio	NEED BY DATE 20-JAN-2010 2006 PROD BOA, Task PRO NEED BY DATE 20-FEB-2010 2006 PROD BOA, Task PRO	PROMISE DATE DDUCTION ON SEP UPG PROMISE DATE	Open RD 90, Contri STATUS Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR	Distribution 561 Number W56H2 TEXT Distribution 561 Number W56HZV-06-G- DE EXTENDED TEXT Distribution 56 EXTENDED	roject ABRAMS 2 0006, DPAS Ratin TAX Project ABRAMS 2 0006, DPAS Ratin TAX	NEED BY DATE 20-JAN-2010 2006 PROD BOA, Task PRO NEED BY DATE 20-FEB-2010 2006 PROD BOA, Task PRO	PROMISE DATE DDUCTION ON SEP UPG PROMISE DATE RODUCTION ON SEP UPG	STATUS Open RD 90, Contri STATUS Open GRD 90, Contri
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR	Distribution 561 TEXT Distribution 561 Number W56HZV-06-G- DE EXTENDED TEXT Distribution 561 Distribution 561 TEXT Distribution 561 Number W56HZV-06-G- DE EXTENDED TEXT Distribution 561 Number W56HZV-06-G-	roject ABRAMS 2 0006, DPAS Ratin TAX Project ABRAMS 2 0006, DPAS Ratin TAX Project ABRAMS 2 0006, DPAS Ratin TAX	NEED BY DATE 20-JAN-2010 2006 PROD BOA, Task PRO 9 NEED BY DATE 20-FEB-2010 2006 PROD BOA, Task PRO 9 NEED BY DATE 20-MAR-2010	PROMISE DATE DDUCTION ON SEP UPG PROMISE DATE PROMISE DATE RODUCTION ON SEP UPG RODUCTION ON SEP UPG	STATUS Cpen STATUS Cpen GRD 90, Contra STATUS Cpen GRD 90, Contra
100 P	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR	Distribution 561 Number W56HL 3- Number W56HZV-06-G- Distribution 56 Number W56HZV-06-G- Distribution 56 Number W56HZV-08-G- Distribution 56 Number W56HZV-08-G- Distribution 56 Distribution	roject ABRAMS 2 0006, DPAS Ratin TAX Project ABRAMS 2 0006, DPAS Ratin TAX Project ABRAMS 2 7006, DPAS Ratin	NEED BY DATE 20-JAN-2010 2006 PROD BOA, Task PROD BOA, PROD	PROMISE DATE DOUCTION ON SEP UPG PROMISE DATE RODUCTION ON SEP UPG PROMISE DATE	STATUS Open STATUS Open GRD 90, Contra STATUS Open STATUS Open

de		
*Confidential Treatment Requested	itions Land Systems website at terms and conditions.	MARY DONOHUE

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 5 Page 11 of 12

	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 6 Number W56HZV-06-	G-0006, DPAS Ratin	*	THE CHARLES AND ADDRESS OF THE CASE OF THE	24-25-01-00-11-24
HIP.	QTY REGTO PRO	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
619	TXX	4.7		20-APR-2010		Open
- 9	SHIP TO	TEXT	CHECK WEST	CONTRACTOR DE LA COMPANSION DE LA COMPAN	ALESS CONTRACTOR OF THE PARTY O	A72802.00x 1904
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 6144 Number W56HL	Project ABRAMS 2 -0006, DPAS Ratin	2006 PROD BOA, Task PRO	ODUCTION ON SEP UPG	IRD 8, Contract
HIP	QTY RECT PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
24	K			20-MAY-2010		Open
1	SHIP TO	TEXT		CITALLY CONTRACTOR	CORPORATION AND ADDRESS OF THE PARTY OF THE	Service South State Stat
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution of W56HZV-08-G-UUUD,	ur'AS Rating	2006 PROD BOA, Task SE		
HIP	A GTY RECD PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
33	W.)			20-MAY-2010		Open
1	SHIP TO	TEXT	Establish Designation	Commission of the Control	COMPANIES OF THE PERSON	THE RESERVE TO SERVE
IP,	. QTY REC'D PRI	CE EXTENDED	TAX			00 M A 30 A 30
4	SieP TO	TEXT		20-JUN-2010	PROMISE DATE	Open
1	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution ex- W56HZV-06-G-uuvo,	Project ABRAMS ur'AS Rating	20-JUN-2010 2006 PROD BOA, Task SE	P UPGRADE QTY 260, C	Open
/	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815	Distribution ex- W56HZV-06-G-uuvo,	Project ABRAMS	20-JUN-2010 2006 PROD BOA, Task SE		Open
/	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States QTY RECO PRI	Distribution ex- W56HZV-064G-UU-0, CE EXTENDED	Project ABRAMS ur'AS Rating	20-JUN-2010 2006 PROD BOA, Task SE	P UPGRADE QTY 260, C	Open
4	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY REC'D PRI	Distribution ex- W56HZV-06-G-uuvo,	Project ABRAMS ur'AS Rating	20-JUN-2010 2006 PROD BOA, Task SE	P UPGRADE QTY 260, C	Open Contract Number
- P	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECO PRI Selection PRI General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 68 W56HZV-08-G-uuo, CE EXTENDED TEXT Distribution 68 W56HZV-08-G-uuo,	Project ABRAMS UPAS Rating TAX oject ABRAMS	20-JUN-2010 2006 PROD BOA, Task SE	P UPGRADE QTY 260, C	Open Contract Number STATUS Open
P 5	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECT PRO SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815	Distribution 68 W56HZV-08-G-uuo, CE EXTENDED TEXT Distribution 68 W56HZV-08-G-uuo,	Project ABRAMS UPAS Rating TAX oject ABRAMS	20-JUN-2010 2006 PROD BOA, Task SE NEED BY DATE 20-JUL-2010	P UPGRADE QTY 260, C	Open Contract Number STATUS Open
P 5	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECO PRI Selection PRI General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 68 W56HZV-08-G-uuo, CE EXTENDED TEXT Distribution 68 W56HZV-08-G-uuo,	Project ABRAMS UPAS Rating TAX oject ABRAMS UPAS Rating	20-JUN-2010 2006 PROD BOA, Task SE NEED BY DATE 20-JUL-2010 2006 PROD BOA, Task SE	P UPGRADE QTY 260, C	Open Contract Number STATUS Open Contract Number
P 3	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECO PRI Selection PRI General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 68 W56HZV-08-G-uuo, CE EXTENDED TEXT Distribution 68 W56HZV-08-G-uuo,	Project ABRAMS UPAS Rating TAX oject ABRAMS UPAS Rating	20-JUN-2010 2006 PROD BOA, Task SE NEED BY DATE 20-JUL-2010 2006 PROD BOA, Task SE NEED BY DATE	P UPGRADE QTY 260, C	Open Contract Number STATUS Open Contract Number STATUS
N N	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States QTV RECTO PRO SHETO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States QTV RECTO PRO SHETO PRO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States United States Lima CH 45804-1815 United States United States United States United States United States United States	Distribution BY W56HZV-08-G-LULO, CE EXTENDED TEXT Distribution 68-W W56HZV-08-G-LULO, CE EXTENDED	Project ABRAMS UPAS Rating TAX oject ABRAMS UPAS Rating TAX	20-JUN-2010 2006 PROD BOA, Task SE NEED BY DATE 20-JUL-2010 2006 PROD BOA, Task SE NEED BY DATE	PROMISE DATE PROMISE DATE PROMISE DATE PROMISE DATE	Open Contract Number STATUS Open Contract Number STATUS Open
N N	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECT PRO Series Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECT PRO SHETO PRO SHETO PRO SHETO PRO SHETO PRO SHETO PRO HISTORY RECT PRO HISTORY R	Distribution 64 W56HZV-08-G-uuu, CE EXTENDED TEXT Distribution 68 W56HZV-08-G-uuu, CE EXTENDED TEXT Distribution 69-1 W56HZV-08-G-0006,	Project ABRAMS UPAS Rating TAX oject ABRAMS UPAS Rating TAX	20-JUN-2010 2006 PROD BOA, Task SE NEED BY DATE 20-JUL-2010 2006 PROD BOA, Task SE NEED BY DATE 20-AUG-2010	PROMISE DATE PROMISE DATE PROMISE DATE PROMISE DATE	Open Contract Number STATUS Open Contract Number STATUS Open
一	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECO PRI SHETO PRI SHETO PRI SHETO PRI LIMA STATES UNITED STATES GENERAL DIVISION 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECO PRI LIMA Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECO PRI LIMA STATES GENERAL DIVISION 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECO PRI LIMA STATES GTY RECO PR	Distribution & W56HZV-08-G-UUU, CE EXTENDED TEXT Distribution 68 W56HZV-08-G-UUU, CE EXTENDED TEXT Distribution 68-1 W56HZV-08-G-0006,	Project ABRAMS UPAS Rating TAX oject ABRAMS or AS Rating TAX I, Project ABRAMS 2 DPAS Rating	20-JUN-2010 2006 PROD BOA, Task SE NEED BY DATE 20-JUL-2010 2006 PROD BOA, Task SE NEED BY DATE 20-AUG-2010	P UPGRADE QTY 260, CO	Open Contract Number STATUS Open Contract Number STATUS Open Contract Number STATUS
P 5	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECO PRI SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECO PRI SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECO PRI Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECO PRI DIVISION FINE COMMENTS	Distribution & W56HZV-08-G-UUU, CE EXTENDED TEXT Distribution 68 W56HZV-08-G-UUU, CE EXTENDED TEXT Distribution 68-1 W56HZV-08-G-0006,	Project ABRAMS UPAS Rating TAX oject ABRAMS or AS Rating TAX I, Project ABRAMS 2 DPAS Rating	20-JUN-2010 2006 PROD BOA, Task SE NEED BY DATE 20-JUL-2010 2006 PROD BOA, Task SE NEED BY DATE 20-AUG-2010 2006 PROD BOA, Task SEF	P UPGRADE QTY 260, CO	Open Contract Number STATUS Open Contract Number STATUS Open

1		
*Confidential Treatment Requested	ions Land Systems website at terms and conditions.	
		MARY DONOHUE

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 5 Page 12 of 12

		(1)				
	1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 80 P W56HZV-08-G-0000, DP	roject ABRAMS 2 AS Rating	2006 PROD BOA, Task SEF	UPGRADE QTY 260, Co	entract Number
SHIP	OTY RECT PR	CF EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
68	ρ			20-OCT-2010		Open
-	SHIP TO	TEXT			-	
энр	Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-06-Ğ-0006, DP	roject ABRAMS 2 AS Rating	2006 PROD BOA, Task SEF	PROMISE DATE	ontract Number
ngh)	0	and the same of	1761		PROMISE ONTE	
d	SHP TO	Telepone -		21-JUL-2008		Open
	General Dynamics Land Systems Division 1161 Buckeye Road	Distribution Pro				454100000000
	Lima, OH 45804-1815 United States	W56HZV-08-G-0006, DP	AS Rating	06 PROD BOA, Task SEP	UPGRADE QTY 260, Cor	tract Number

End of Contract

- vb		
*Confidential Treat	ment Requested irms and conditions.	
Comidential freati	ment Requested irms and conditions.	
		MARY DONOHUE

PCL860001 REV. 5

- *1 TOTAL PO VALUE
- *2 QTY
- *3 QTY
- *4 QTYS
- *5 UNIT PRICE
- *6 UNIT PRICE
- *7 QTY, PRICE, EXT. PRICE
- *8 DISTRIBUTION QTY
- *9 QTY, PRICE, EXT. PRICE
- *10 DISTRIBUTION QTY
- *11 QTY, PRICE, EXT. PRICE
- *12 DISTRIBUTION QTY
- *13 QTY, PRICE, EXT. PRICE
- *14 DISTRIBUTION QTY
- *15 QTY, PRICE, EXT. PRICE
- *16 DISTRIBUTION QTY
- *17 QTY, PRICE, EXT. PRICE
- *18 DISTRIBUTION QTY
- *19 QTY, PRICE, EXT. PRICE
- *20 DISTRIBUTION QTY
- *21 QTY, PRICE, EXT. PRICE
- *22 DISTRIBUTION QTY
- *23 QTY, PRICE, EXT. PRICE
- *24 DISTRIBUTION QTY
- *25 QTY, PRICE, EXT. PRICE
- *26 DISTRIBUTION QTY
- *27 QTY, PRICE, EXT. PRICE
- *28 DISTRIBUTION QTY

- *29 QTY, PRICE, EXT. PRICE
- *30 DISTRIBUTION QTY
- *31 QTY, PRICE, EXT. PRICE
- *32 DISTRIBUTION QTY
- *33 QTY, PRICE, EXT. PRICE
- *34 DISTRIBUTION OTY
- *35 QTY, PRICE, EXT. PRICE
- *36 DISTRIBUTION OTY
- *37 QTY, PRICE, EXT. PRICE
- *38 DISTRIBUTION OTY
- *39 QTY, PRICE, EXT. PRICE
- *40 DISTRIBUTION QTY
- *41 QTY, PRICE, EXT. PRICE
- *42 DISTRIBUTION QTY
- *43 QTY, PRICE, EXT. PRICE
- *44 DISTRIBUTION QTY
- *45 QTY, PRICE, EXT. PRICE
- *46 DISTRIBUTION QTY
- *47 QTY, PRICE, EXT. PRICE
- *48 DISTRIBUTION QTY
- *49 QTY, PRICE, EXT. PRICE
- *50 DISTRIBUTION QTY
- *51 QTY, PRICE, EXT. PRICE
- *52 DISTRIBUTION QTY
- *53 QTY, PRICE, EXT. PRICE
- *54 DISTRIBUTION QTY
- *55 QTY, PRICE, EXT. PRICE
- *56 DISTRIBUTION QTY
- *57 QTY, PRICE, EXT. PRICE

- *58 DISTRIBUTION QTY
- *59 QTY, PRICE, EXT. PRICE
- *60 DISTRIBUTION QTY
- *61 QTY, PRICE, EXT. PRICE
- *62 DISTRIBUTION QTY
- *63 QTY, PRICE, EXT. PRICE
- *64 DISTRIBUTION QTY
- *65 QTY, PRICE, EXT. PRICE
- *66 DISTRIBUTION QTY
- *67 QTY, PRICE, EXT. PRICE
- *68 DISTRIBUTION QTY
- *69 QTY, PRICE, EXT. PRICE
- *70 DISTRIBUTION QTY
- *71
- QTY, PRICE, EXT. PRICE
- *72 DISTRIBUTION QTY
- *73 QTY, PRICE, EXT. PRICE
- +74 DISTRIBUTION QTY
- *75 QTY, PRICE, EXT. PRICE
- *76 DISTRIBUTION QTY
- *77 QTY, PRICE, EXT. PRICE
- *78 DISTRIBUTION QTY
- QTY, PRICE, EXT. PRICE *79
- *80 DISTRIBUTION QTY
- *81 QTY, PRICE, EXT. PRICE
- *82 DISTRIBUTION QTY
- *83 QTY, PRICE, EXT. PRICE
- *84 DISTRIBUTION QTY
- *85 QTY, PRICE, EXT. PRICE
- DISTRIBUTION QTY *86

- *87 QTY, PRICE, EXT. PRICE
- *88 DISTRIBUTION QTY
- *89 QTY, PRICE, EXT. PRICE
- *90 DISTRIBUTION QTY
- *91 QTY, PRICE, EXT. PRICE
- *92 DISTRIBUTION QTY
- *93 QTY, PRICE, EXT. PRICE
- *94 DISTRIBUTION QTY
- *95 QTY, PRICE, EXT. PRICE
- *96 DISTRIBUTION OTY
- *97 QTY, PRICE, EXT. PRICE
- *98 DISTRIBUTION QTY
- *99 QTY, PRICE, EXT. PRICE
- *100 DISTRIBUTION QTY
- *101 QTY, PRICE, EXT. PRICE
- *102 DISTRIBUTION QTY
- *103 QTY, PRICE, EXT. PRICE
- *104 DISTRIBUTION QTY
- *105 QTY, PRICE, EXT. PRICE
- *106 DISTRIBUTION QTY
- *107 QTY, PRICE, EXT. PRICE
- *108 DISTRIBUTION QTY
- *109 QTY, PRICE, EXT. PRICE
- *110 DISTRIBUTION QTY
- *111 QTY, PRICE, EXT. PRICE
- *112 DISTRIBUTION QTY
- *113 QTY, PRICE, EXT. PRICE
- *114 DISTRIBUTION QTY
- *115 QTY, PRICE, EXT. PRICE

- *116 DISTRIBUTION QTY
- *117 QTY, PRICE, EXT. PRICE
- *118 DISTRIBUTION OTY
- *119 QTY, PRICE, EXT. PRICE
- *120 DISTRIBUTION QTY
- *121 QTY, PRICE, EXT. PRICE
- *122 DISTRIBUTION QTY
- *123 QTY, PRICE, EXT. PRICE
- *124 DISTRIBUTION QTY
- *125 QTY, PRICE, EXT. PRICE
- *126 DISTRIBUTION QTY
- *127 QTY, PRICE, EXT. PRICE
- *128 DISTRIBUTION QTY
- *129 QTY, PRICE, EXT. PRICE
- (2) QIII, I RICE, EXT. I RICE
- *130 DISTRIBUTION QTY
- *131 QTY, PRICE, EXT. PRICE
- *132 DISTRIBUTION QTY
- *133 QTY, PRICE, EXT. PRICE
- *134 DISTRIBUTION QTY
- *135 QTY, PRICE, EXT. PRICE
- *136 DISTRIBUTION QTY
- *137 QTY, PRICE, EXT. PRICE
- *138 DISTRIBUTION QTY
- *139 QTY, PRICE, EXT. PRICE
- *140 DISTRIBUTION QTY
- *141 QTY, PRICE, EXT. PRICE
- *142 DISTRIBUTION QTY
- *143 QTY, PRICE, EXT. PRICE
- *144 DISTRIBUTION QTY

GENERAL DYNAMICS

Land Systems

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 4 Page 1 of 12

Bill to: 1161 Buckeye Road

Lima, OH 45804-1815

United States

Payment Terms: PO Currency:

NET30 USD

This PO is subject to ERS/Pay on Receipt

PO Creation Date: 09-JUL-2008 Revision Date: 15-AUG-2008

PO Status: APPROVED

Freight Terms: FCA SP Freight Carrier: REFER TO GDLS ROUTING GUI
Total PO Value:

PO Award Code: 2A PO Description: Material Change Notice

SUPPLIER

Company: Site: Address:

Optex Systems Inc RICHARDSON 1420 Presidential Drive Richardson, TX

BUYER MARY DONOHUE

Phone: 586/825-4060 Email: donohuem@gdls.com PLANNER

Phone: Email:

Attn: VCN 23230 - OPTEX SY

United States

ORACLE REVISION 4 ISSUED 8/18/08 FOR INTERNAL CHANGE TO PROJECT INFO ONLY.

ORACLE REVISION 3 ISSUED 8/12/08 TO PROVIDE CHANGE DOCUMENTATION. CHANGE WILL NOT BE INCORPORATED ON PURCHASE ORDER UNTIL RESPONSE IS RECEIVED FROM SUPPLIER.

ORACLE REVISION 2 ISSUED 7/28/08 TO REFLECT RELEASE OF GDMY3104, COPY OF ENGINEERING CHANGE SENT TO SUPPLIER 7/28/08 VIA VENDOR FREE FORM.

ORACLE REVISION 1 ISSUED 7/25/08 TO ADD PROGRESS PAYMENTS CLAUSE BACK ONTO THE ORDER PER VENDOR REQUEST.

SUPPLEMENT 001 ISSUED 6-26-07 TO INCREASE RELEASE QTY

PLEASE NOTE DELIVERY SCHEDULE AND QTY CHANGES.

SUPPLEMENT 002 ISSUED 9-6-07 TO MODIFY DELIVERY SCHEDULE TO HELP MEET PRODUCTION REQUIERMENTS.

SUPPLMENT 003 ISSUED 04-30-08 TO INCREASE RELEASE QTY PLEASE NOTE DELIVERY SCHEDULE AND QTY CHANGES

35.

SUPPLEMENT 004 ISSUED 05-12-08 TO MODIFY DELIVERY SCHEDULE TO HELP

PROGRESS PAYMENTS IN ACCORDANCE WITH DFAR 232,501-1 ARE AUTHORIZED FOR THE CONTRACTS AND QUANTITIES LISTED BELOW:

CONTRACT NO.

G0006 RP00 G0006 RQ00 G0006 RT00

G0006 RU00 G0006 RV00 G0006 RST3 QUANTITY

WITHIN 30 DAYS AFTER RECEIPT OF THIS ORDER, SELLER SHALL SUBMIT IN WRITING, A BILLING FORECAST SCHEDULE TO THE BUYER OF THE ESTIMATED PROGRESS BILLINGS FOR EACH CONTRACT, BY MONTH, FOR THE DURATION OF THE ORDER. ANY REVISIONS TO THE ORIGINAL SCHEDULE MUST HAVE THE APPROVAL OF GDLS PROCUREMENT AND MATERIAL FINANCE. FAILURE TO SUBMIT SCHEDULES PROMPTLY OR SUBSTANTIAL DEVIATIONS TO THE SCHEDULE, FOR ALL CONTRACTS AND QUANTITIES LISTED ABOVE WILL DELAY PAYMENT. ONLY THOSE QUANTITIES LISTED ABOVE ARE ELIGIBLE FOR PROGRESS PAYMENTS. INVOICES FOR PROGRESS PAYMENTS MUST BE SUPPORTED BY AN SF1443 FOR EACH CONTRACT.

*Confidential Treatment Requested r terms and conditions.

3 Land Systems website at

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 4 Page 2 of 12

NE	PART	REV	DESCRIPTION	UoM	GA CLAUSE / ITEM TEXT	CONTRACT	MSDS	NOTE TO SUPPLIER	STATUS
1	12548774		PERISCOPE ASSEMBLY	Each	1. ADDITIONAL PROCUREMENT DATA: NONE 2. DRWG REV G, DATED 07/28/04 WITH OD1993-C021, OD1995-L008 WITH GDLV4616, GDMY3077 " QUALITY REQUIREMENTS: QY11 WEB QG5 QJ21 QP93 QP6 QK11 MIL-STD-171 QY2 (205) QY3 QL31 12548769 QJ8 QG2A QK9 4. CHEMICAL AGENT RESISTIVE COATING (CARC) FINAL PROTECTIVE FINISH IS REQUIRED PER DRAWING 12344344 AS SPECIFIED ON PULLSHEET. (12548773) SUPPLEMENT 001 TO THIS RELEASE CHANGES THE UNIT PRICE FROM 10 TO THIS RELEASE CHANGES THE UNIT PRICE FROM 10 TO THE REGOTIATED PRICE OF 12CH THIS IS NO LONGER AN NTE ORDER, IT HAS BEEN CHANGED TO FFP.		NG05	SUPPLIER	Open
SH	QTY REC	TO PR	ICE EXTENDED	TA			PROMISE DATE		STATUS
'	SHIPT	0	Trext		12-APR-200	/0			Closed
	General Dynas Systems D 1161 Bucke Lima, OH 45 United S	mics Land livision ye Road 804-1815		ct ABRA S Ratin	AMS 2006 PROD BOA, Tas	k VEHICLE F	PRODUCTION	, Contract Nu	mber
SH	PADO QTY REC		ICE EXTENDED	TA	X NEED BY DAT	E	PROMISE DATE		STATUS
2	: ***			57	13-JUN-200	8			Closed
	SHIPT		TEXT	- Enterin	Development of the service	26 M 25 P C 10 C 1 P		SPORTUNI	15 6657178
	General Dynas Systems D								

ions	Market M.
*Confidential Treatment Requested erms and conditions.	at
	MARY DONOHUE

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 4 Page 3 of 12

38500 Mound Road, Sterling Heights, MI

1161 Buckeye Road	17.			AT IT IS A TOTAL OF THE PARTY O	
Lima, OH 45804-1819 United States	W56HZV-06-G-0006, DR	oject ABRAMS 20 PAS Rating	06 PROD BOA, Task VEHI	CLE PRODUCTION, Con	tract Number
RECD	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
200			08-JUN-2008		Closed
SHP TO	TEXT	10 3/21/01/20 10:01/20 10:01	STATIONS FIRST CONTROLS	NAME OF TAXABLE PARTY.	SPACES STREET SANS
General Dynamics Lan- Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 2 Pr W56HZV-06-G-0006, DR	oject ABRAMS 20 PAS Rating	06 PROD BOA, Task VEHI	CLE PRODUCTION, Con	tract Number
PC OTY RECO I	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
100			15-JUN-2008		Closed
SHPTO	TEXT	THE RESERVE OF THE PARTY OF THE		****	0.0000
General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 2	oject ABRAMS 20 0006, DPAS Ratir	06 PROD BOA, Task MATE	ERIAL AND TOUCH LABO	OR 240, Contrac
P QTY RECT I	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
**			15-JUN-2008		Closed
SHIP TO	TEXT	San	10 1011 2000		Citosed
1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-06-G-0006, DF	AS Rating	06 PROD BOA, Task VEHI		
OTY RECTO	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
100			20-JUN-2008		Closed
Systems Division 1161 Buckeye Road Lima, OH 45804-1815	Distribution 6 Pro W56HZV-08-G-0006, DF		6 PROD BOA, Task SEP U	PGRADE QTY 260, Cont	ract Number
United States					
United States	RICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
United States	PRICE EXTENDED	TAX	NEED BY DATE 20-JUN-2008	PROMISE DATE	STATUS Closed
United States	TEXT	TAX		PROMISE DATE	
United States SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution Pro	ect ABRAMS SP/ AS Rating	20-JUN-2008 ARES BOA 2002, Task SEF	P SPARE PARTS, Contrac	Closed ot Number
United States SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution Pro	ect ABRAMS SP	20-JUN-2008 ARES BOA 2002, Task SEF	MONING MICHAEL	Closed of Number
United States SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1816 United States	Distribution Pro DAAE20-02-0-0009, DP	ect ABRAMS SP/ AS Rating	20-JUN-2008 ARES BOA 2002, Task SEF	P SPARE PARTS, Contrac	Closed ot Number
United States SHP TO General Dynamics Lanc Systems Division 1161 Buckeye Road Lina, OH 48804-1816 United States OT RECT I	Distribution Pro DAAE20-02-0-0009, DP	ect ABRAMS SP/ AS Rating	20-JUN-2008 ARES BOA 2002, Task SEF	P SPARE PARTS, Contrac	Closed of Number
United States SHP TO General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1816 United States SHP TO General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1816	Distribution Pro DAAE20-02-0-0009, DP	ject ABRAMS SP/ AS Rating TAX	20-JUN-2008 ARES BOA 2002, Task SEF NEED BY DATE 20-JUN-2008 06 PROD BOA, Task MATE	P SPARE PARTS, Contrac	Closed It Number STATUS Closed
United States SHP TO General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECTO SHP TO General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution Pro DAAE20-02-0-0009, DP	ject ABRAMS SP/ AS Rating TAX	20-JUN-2008 ARES BOA 2002, Task SEF NEED BY DATE 20-JUN-2008 06 PROD BOA, Task MATE	P SPARE PARTS, Contrac	Closed It Number STATUS Closed
United States SHP TO General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY SECTO SHP TO General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution Pro DAAE20-02-u-uuu9, DP	ect ABRAMS SP/ AS Rating TAX oject ABRAMS 20 0006, DPAS Ratin	20-JUN-2008 ARES BOA 2002, Task SEF NEED BY DATE 20-JUN-2008 06 PROD BOA, Task MATE 9	PROMISE DATE PROMISE DATE ERIAL AND TOUCH LABOR	Closed It Number STATUS Closed DR 240, Contract STATUS
United States SHIP TO General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY SECTO SHIP TO General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution Pro DAAE20-02-u-uuu9, DP	ect ABRAMS SP/ AS Rating TAX oject ABRAMS 20 0006, DPAS Ratin	20-JUN-2008 ARES BOA 2002, Task SEF NEED BY DATE 20-JUN-2008 06 PROD BOA, Task MATE	PROMISE DATE PROMISE DATE ERIAL AND TOUCH LABOR	Closed It Number STATUS Closed DR 240, Contract

*	
*Confidential Treatment Requested	
	MARY DONOHUE

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 4 Page 4 of 12

	United States						
PAR	QTY RECT PR	EXTEN	NDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
OM	1				22-JUN-2008		Open
	SHP TO	TEXT	NEW SERVICE				e i Leo di Alberta
L	eneral Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 10 W56HZV-06-G		oject ABRAMS 2 AS Rating	2006 PROD BOA, Task VEH	HICLE PRODUCTION, Co	ntract Number
PA	QTY RECTO PR	EXTEN	NDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
	1 1 100				22-JUN-2008		Open
11	SHIP TO	TEXT		ONE DE NESSON	GEOGRAPHICA PROPERTY		000000000000000000000000000000000000000
	eneral Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 1 W56HZV-06-G	006, DP	oject ABRAMS 2 AS Rating	2006 PROD BOA, Task SEF	UPGRADE QTY 260, Co	ontract Number
B. A		UCE EXTEN	NOED	TAX	NEED BY DATE	PROMISE DATE	STATUS
(W)					14-JUL-2008		Open
K	SHIP TO	TEXT	Corner to the	Contract Contract			open
L	1161 Buckeye Road Jima, OH 45804-1815 United States	Contract Number	₩r W56HZ	Project ABRAMS V-06-G-0006, DF	2006 PROD BOA, Task MA PAS Rating NEED BY DATE	ATERIAL AND TOUCH LA	BOR 240,
W	art Land Land	TOTAL TOTAL	IDED.		INDEPLOY DU PALLE		SIATUS
					20 HIN 2008		
	SHIP TO eneral Dynamics Land Systems Division 1161 Buckeye Road	Distribution 1	γ.	oject ABRAMS 2	29-JUN-2008	IICLE PRODUCTION, Co	Open
u	eneral Dynamics Land Systems Division 1161 Buckeye Road Jima, OH 45804-1815 United States	4)	6006, DPA	oject ABRAMS 2 AS Rating TAX	006 PROD BOA, Task VEH	HICLE PRODUCTION, Co	STATE OF THE STATE
u	eneral Dynamics Land Systems Division 1161 Buckeye Road Jima, OH 45804-1815 United States GTY RECD PR	Distribution 18	6006, DPA	AS Rating	1006 PROD BOA, Task VEH		ntract Numbe
	eneral Dynamics Land Systems Division 1161 Buckeye Road ima, OH 45904-1815 United States GTY RECTO PR	Distribution 18	6006, DPA	AS Rating	006 PROD BOA, Task VEH		ntract Numbe
G	eneral Dynamics Land Systems Division 1161 Buckeye Road Jima, OH 45904-1815 United States GTY RECO PR SHIP TO eneral Dynamics Land Systems Division 1161 Buckeye Road Jima, OH 45904-1815 United States	Distribution 18 W56HZV-06-0 EE EXTEN TEXT Distribution 18 Number W86H	0006, DP/	AS Rating TAX	1006 PROD BOA, Task VEH- NEED BY DATE 18-JUL-2008	PROMISE DATE	ntract Numbe STATUS Open
G	eneral Dynamics Land Systems Division 1161 Buckeye Road Jima, OH 45904-1815 United States GTY RECO PR SHIP TO eneral Dynamics Land Systems Division 1161 Buckeye Road Jima, OH 45904-1815 United States	Distribution WS6HZV-06-0	0006, DP/	TAX oject ABRAMS 2	1006 PROD BOA, Task VEH- NEED BY DATE 18-JUL-2008	PROMISE DATE	ntract Numbe STATUS Open
G	eneral Dynamics Land Systems Division 1161 Buckeye Road Jima, OH 45904-1815 United States OTY RECO PR SHIP TO eneral Dynamics Land Systems Division 1161 Buckeye Road Jima, OH 45904-1815 United States OTY RECO PR	Distribution 18 W56HZV-05-0 CE EXTEN TEXT Distribution 18 Number W56H	0006, DP/	TAX Oject ABRAMS 2 OG, DPAS Ratin	NEED BY DATE 18-JUL-2008 006 PROD BOA, Task MAT	PROMSE DATE	STATUS Open SOR 240, Con
S. C.	eneral Dynamics Land Systems Division 1161 Buckeye Road Ima, OH 45904-1815 United States GTY RECO PR SHEP TO eneral Dynamics Land Systems Division 1161 Buckeye Road Ima, OH 45904-1815 United States GTY RECO PR SHEP TO SHEP TO SHEP TO SHEP TO SHEP TO	Distribution 18 W56HZV-06-0 EE EXTEN TEXT Distribution 18 Number W86H	0006, DP/	TAX Oject ABRAMS 2 OG, DPAS Ratin	NEED BY DATE 18-JUL-2008 006 PROD BOA, Task MAT	PROMSE DATE	Open STATUS Open SOR 240, Con
Ge	eneral Dynamics Land Systems Division 1161 Buckeye Road Jina, OH 45904-1815 United States OTY RECO PR SHIP TO eneral Dynamics Land Systems Division 1161 Buckeye Road Jima, OH 45904-1815 United States OTY RECO PR SHIP TO eneral Dynamics Land Systems Division 1161 Buckeye Road Jima, OH 45904-1815 United States	Distribution 18 Distribution 18 Distribution 18 TEXT Distribution 18 TEXT Distribution 18 W56HZV-06-G	2V-US-U-0006, DPA	TAX oject ABRAMS 2 006, DPAS Ratin TAX oject ABRAMS 2 S Rating	NEED BY DATE 18-JUL-2008 006 PROD BOA, Task MAT NEED BY DATE 15-JUL-2008	PROMISE DATE TERIAL AND TOUCH LAB PROMISE DATE HIGLE PRODUCTION, Co.	STATUS Open BOR 240, Con STATUS Open
Ge Ge	eneral Dynamics Land Systems Division 1161 Buckeye Road Jina, OH 45904-1815 United States OTY RECO PR SHIP TO eneral Dynamics Land Systems Division 1161 Buckeye Road Jima, OH 45904-1815 United States OTY RECO PR SHIP TO eneral Dynamics Land Systems Division 1161 Buckeye Road Jima, OH 45904-1815 United States	Distribution TEXT Distribution TEXT Distribution TEXT Distribution TEXT Distribution TEXT	2V-US-U-0006, DPA	TAX Oject ABRAMS 2 OG, DPAS Ratin TAX	1006 PROD BOA, Task VEH NEED BY DATE 18-JUL-2008 1006 PROD BOA, Task MAT 9 NEED BY DATE 15-JUL-2008	PROMISE DATE TERIAL AND TOUCH LAB PROMISE DATE	STATUS Open SOR 240, Con
G	eneral Dynamics Land Systems Division 1161 Buckeye Road Ima, OH 45904-1815 United States GTY RECO PR SHEP TO eneral Dynamics Land Systems Division 1161 Buckeye Road Ima, OH 45904-1815 United States GTY RECO PR SHEP TO eneral Dynamics Land Systems Division 1161 Buckeye Road Ima, OH 45804-1815 United States GTY RECO PR United States GTY RECO PR	Distribution 18 Number W56HZV-06-G TEXT Distribution 18 Number W56HZV-06-G TEXT	2V-US-U-0006, DPA	TAX oject ABRAMS 2 006, DPAS Ratin TAX oject ABRAMS 2 S Rating	NEED BY DATE 18-JUL-2008 006 PROD BOA, Task MAT NEED BY DATE 15-JUL-2008	PROMISE DATE TERIAL AND TOUCH LAB PROMISE DATE HIGLE PRODUCTION, Co.	STATUS Open BOR 240, Con STATUS Open
Ge LU	eneral Dynamics Land Systems Division 1161 Buckeye Road Ima, OH 45904-1815 United States GTY RECO PR SHEP TO eneral Dynamics Land Systems Division 1161 Buckeye Road Ima, OH 45804-1815 United States GTY RECO PR SHEP TO eneral Dynamics Land Systems Division 1161 Buckeye Road Ima, OH 45804-1815 United States GTY RECO PR SHEP TO eneral Dynamics Land Systems Division 1161 Buckeye Road Ima, OH 45804-1815 United States GTY RECO PR	Distribution 18 Distribution 18 Distribution 18 TEXT Distribution 18 TEXT Distribution 18 W56HZV-06-G	2V-US-U-0006, DPA	TAX oject ABRAMS 2 006, DPAS Ratin TAX oject ABRAMS 2 S Rating	1006 PROD BOA, Task VEH NEED BY DATE 18-JUL-2008 1006 PROD BOA, Task MAT 9 NEED BY DATE 15-JUL-2008	PROMISE DATE TERIAL AND TOUCH LAB PROMISE DATE HIGLE PRODUCTION, Co.	STATUS Open STATUS Open STATUS Open ntract Numbe
Ge Ge	eneral Dynamics Land Systems Division 1161 Buckeye Road Ima, OH 45904-1815 United States GTY RECO PR SHEP TO eneral Dynamics Land Systems Division 1161 Buckeye Road Ima, OH 45904-1815 United States GTY RECO PR SHEP TO eneral Dynamics Land Systems Division 1161 Buckeye Road Ima, OH 45804-1815 United States GTY RECO PR United States GTY RECO PR	Distribution 18 Number W56HZV-06-G TEXT Distribution 18 Number W56HZV-06-G TEXT	2V-UB-G-06	TAX Oject ABRAMS 2 Oject ABRAMS 2 S Rating TAX Oject ABRAMS 2 S Rating TAX	1006 PROD BOA, Task VEH NEED BY DATE 18-JUL-2008 1006 PROD BOA, Task MAT 9 NEED BY DATE 15-JUL-2008	PROMISE DATE FERIAL AND TOUCH LAB PROMISE DATE HICLE PRODUCTION, CO	STATUS Open STATUS Open STATUS Open Intract Numbe

*Confidential Treatment Requested	ons and Systems website at erms and conditions.		
		MARY DONOHUE	

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

MARY DONOHUE

PO #PCL860001 PO Revision 4 Page 5 of 12

000			25-JUL-2008		Open
SHIP TO	1EXT	Carrie Symbol			farester lette
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	DAAE20-02-5-0009, LP	AS Rating	PARES BOA 2002, Task S	A COLUMN TO THE PARTY OF THE PARTY OF THE PARTY OF	
	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATU
18			22-JUL-2008		Open
SHIP TO	TEXT				SCHOOL SEC
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-06-G-0006, DP	AS Rating	006 PROD BOA, Task SEF		
	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATU
19			01-AUG-2008		Open
General Dynamics Land	TEXT		Herbandson.		ASSESSMENT OF THE PARTY OF THE
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Number W5682V-06-G-0	006, DPAS Ratin			
HP OTY REC'D PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATU
200			29-JUL-2008	45 100	Open
General Dynamics Land	TEXT	CHERRICA	All the state of t		
10	W58HZV-06-6 BUUD, LIP	AS Rating TAX	006 PROD BOA, Task VEH	PROMISE DATE	STATU
SHIP TO	TEXT		29-JUL-2008		Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-08M3-0005, D₽	AS Rating	006 PROD BOA, Task SEF		tract Number
	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATU
2			08-AUG-2008		Open
SHIP TO	TEXT	HAVE PARTY OF			agreement the
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	DAAE20-02°G-0009, DP/	AS Rating	PARES BOA 2002, Task S		
- W	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
23	1 1		07-AUG-2008		Open
1.00%	TEXT				Markey
SHIP TO					
1.00%	Distribution P W56HZV-06-G-0006, UP	roject ABRAMS 2 AS Rating	006 PROD BOA, Task VEH	HICLE PRODUCTION, Co	ntract Numb
SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States		roject ABRAMS 2 AS Rating	006 PROD BOA, Task VEH	PROMISE DATE	ntract Numb
SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-06-G-0006, UP	AS Rating			
SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-06-G-0006, UP	AS Rating	NEED BY DATE		STATU
SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States HRV GTY RECO PR	W56HZV-06-G-0006, UP	AS Rating	NEED BY DATE		STATU
SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States HRV GTY RECO PR	W56HZV-06-G-0006, UP	AS Rating	NEED BY DATE		STATU

38500 Mound Road, Sterling Heights, MI

*Confidential Treatment Requested ams and conditions.

STANDARD PURCHASE ORDER

MARY DONOHUE

PO #PCL860001 PO Revision 4 Page 6 of 12

General Dynamics La Systems Division 1161 Buckeye Road Lima, OH 45804-18 United States	d Distrib 15 Numbe	ar W56HZV-06-G	-0006, DPAS Ratio	2006 PROD BOA, Task MA [*]	TERIAL AND TOUCH LAS	3OR 240, Contrac
SHIP, QTY REC'D	PRICE	EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
25 SHP TO	TEXT			14-AUG-2008		Open
General Dynamics La Systems Division 1151 Buckeye Road Lima, OH 45804-18 United States	nd Distrib	ution Decident WS6P2V-06-G	Project ABRAMS :	2006 PROD BOA, Task MAT		
26	TRICE	EXTENDED	100		PROMISE DATE	STATUS
SHEP TO	TEXT			22-AUG-2008		Open
Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States	d Distrib 15 Numbe	ution 20 er W56HZV-06-G	roject ABRAMS : -0006, DPAS Ratio	2006 PROD BOA, Task MAT ng NEED BY DATE	FERIAL AND TOUCH LAS	OR 240, Contrac
27-		SEPTIME NAMED		21-AUG-2008	PHOMOE SHITE	
SHPTO	TEXT			21-A00-2006		Open
SHP TO General Dynamics Lar Systems Division 1161 Buckeye Road Lima, OH 45804-181	d Distrib	ation 20001, DF	roject ABRAM Si	29-AUG-2008 PARES BOA 07-12, Task M	PROMISE DATE 1A2 SEPIHAB SPARES,	Open Contract Number
United States	PRICE	EXTENDED	TAN	ALERS SUCKES		
20 MECO	PRECE	EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
-			-	28-AUG-2008		Open
General Dynamics Lar Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States	1 Distribe	stion to: 2V-06-G-uuve, Di	Project ABRAMS 2 PAS Rating	2006 PROD BOA, Task VEH	HICLE PRODUCTION, Co	
30	1100	DATE: DED	100		PROMISE DATE	STATUS
DQ.	Twee			05-SEP-2008		Open
General Dynamics Lar Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States	Distribution DAAE2	10-02-6-www. Liv	AS Rating	SPARES BOA 2002, Task S		
HIP QTY RECT	PRICE	EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
31/1				05-SEP-2008		Open
SHIP TO	TEXT					

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 4 Page 7 of 12

38500 Mound Road, Sterling Heights, MI

	1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 94 Number W5642V-06-G	'roject ABRAMS 2 -0006, DPAS Ratir	2006 PROD BOA, Task MA ng	TERIAL AND TOUCH LAS	OR 240, Con
P.		ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
1	ν			05-SEP-2008		Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 32 W56HZV-08-G-0006, D	roject ABRAMS 2 PAS Rating	2006 PROD BOA, Task VEH	HICLE PRODUCTION, Co	ntract Number
	VOTY REC'D PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
7	*			18-SEP-2008		Open
	General Dynamics Land Systems Dhision 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 3: W56HZV-06-G-0006, D	Pas Rating	2006 PROD BOA, Task VEH	HICLE PRODUCTION, Co	ntract Number
1	A CITY RECT PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
A	/			25-SEP-2008		Open
M	SHIP TO	TEXT	Name of the Owner, when the		VIII. 200 III. 100 I	Open
Į.	Lima, OH 45804-1815 United States	W56HZV-06-G-0006, D	PAS Rating	2006 PROD BOA, Task VE NEED BY DATE 02-OCT-2008	PROMISE DATE	STATUS
Ü	SHP TO	TEXT				Open
P).	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	DAAE20-02-G-0009, DF		SPARES BOA 2002, Task S	SEP SPARE PARTS, Cont	ract Number
4	M.		1	02-OCT-2008		Open
Á	SHIP TO	TEXT	DOUBLE OF THE PARTY OF THE PART	02-001-2000	AND DESCRIPTION OF THE PARTY OF	Open
Pi	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	A C	PAS Rating	2006 PROD BOA, Task VEH		
-1	TY RECTO PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
J	-			09-OCT-2008		Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-06-B-0006, DI	PAS Rating	006 PROD BOA, Task VEH	HICLE PRODUCTION, Co	ntract Number
N	OTY RECTO PRI	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
	SHIPTO	Treat		16-OCT-2008		Open
H		TEXT	and the state of t		Manufacture of the Control of the Co	CAPACIDA CONTRA

W/			
*	tions Land Systems website at		- 2
*Confidential Treatment Requested	terms and conditions.		
The state of the s		MARY DONOHUE	

STANDARD PURCHASE ORDER PO #PCL860001 PO Revision 4 Page 8 of 12

GENERAL DYNAMICS Land Systems 38500 Mound Road, Sterling Heights, MI

United States					
HP ATY RECT	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
19 18			23-OCT-2008		Open
General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States	Distribution 1994 5 W56HZV-06-G-0006,	DPAS Rating	2006 PROD BOA, Task VEH		
- W	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
SHPTO			30-OCT-2008		Open
General Dynamics Lan Systems Division 1161 Buckeye Road Lima, 0H 45804-181: United States	Distribution 40		2006 PROD BOA, Task VEH	HICLE PRODUCTION, Co	
1 1	PRINCE EXTENSION	1700	THE RESERVE AND ADDRESS OF THE PARTY OF THE	PROMOEDATE	STATUS
SHPTO	TEXT		07-NOV-2008		Open
General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45804-181: United States	Distribution 4	Project ABRAMS 2 DPAS Rating	2006 PROD BOA, Task VEH	HICLE PRODUCTION, Co	ntract Number
10	PRICE EXTENDED	100		PROMISE DATE	
SHPTO	TEXT		14-NOV-2008		Open
Systems Division 1161 Buckeye Roon 1161 Buckeye Roon Lima, OH 45804-181 United States STY RECD	5 W56HZV-06-8-0006,	³roject ABRAMS 2 uPAS Rating	2006 PROD BOA, Task VEH NEED BY DATE 21-NOV-2008	PROMISE DATE	ntract Number
General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45804-1811 United States	Distribution 43	roject ABRAMS 2 DPAS Rating	2006 PROD BOA, Task VEH	IICLE PRODUCTION, Co	ntract Number
300	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
4 30			21-DEC-2008		Open
General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States	Distribution 44 Number W56H2V-06-	G-0006, DPAS Ratin	-		
10	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
SHIP TO	TEXT		20-FEB-2009		Open
	d Text				

*Confidential Treatment Requested erms and conditions.	
	MARY DONOHUE

Land Systems 38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 4 Page 9 of 12

Open

XX			20-MAR-2009		Open
SHIP TO	TEXT				SHARK STORES
General Dynamics Land	Α.				
Systems Division	all				
1161 Buckeye Road			2006 PROD BOA, Task PRO	DUCTION ON SEP60, C	ontract Numb
Lima, OH 45804-1815	W56HZV-06-G-0006, DI	PAS Rating			
United States	everyone.	710	AUTED OIL OARE		
DIY RECU PRO	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
			20-APR-2009		Open
SHIP TO	TEXT	Emberature 1864			SERVICE AND
General Dynamics Land					
Systems Division	- W				
1161 Buckeye Road Lima, OH 45804-1815	Distribution 476 W56HZV-06-G-0006, DI	roject ABRAMS 2	1006 PROD BOA, Task PRO	DUCTION ON SEP60, C	ontract Num
United States	VV30F12V-U0-G-UUU6, DI	PAS Kating			
QTY RECTO PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
		E-CONTROL OF THE PARTY OF THE P	20-MAY-2009	Tribinat brite	
SHIP TO	TEXT		20-119-11-20-03		Open
General Dynamics Land	TEAT	The second second			NAME OF STREET
Systems Division	Nr.				
1161 Buckeye Road	Distribution 48	mind ARRAMS 2	006 PROD BOA, Task PRO	CHICTION ON SERIO C	contract Name
Lima, OH 45804-1815	W56HZV-06-G-0006, UK	AS Rating	OOO PROD BOX, Task PRO	DOCTION ON SEP 30, C	Ontract Num
United States	11001 121 00 0 0000, 01	rio runing			
QTY REC'D PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
2			20-JUN-2009		Open
SHIP TO	TEXT		20 3011 2003		Open
General Dynamics Land	TEXT			The state of the s	THE PERSON NAMED IN COLUMN TWO
Systems Division	SW				
1161 Buckeye Road	Distribution 49	Project ARRAMS 2	006 PROD BOA, Task PRO	DUCTION ON SERSO	ontract Numi
Lima, OH 45804-1815	W56HZV-06-G-0005, DF		COOTTOO DONG THAN THE	DOCTION ON SEP 30, C	OTHER STATES
United States	M. Davidson State Commission (1996)				
CTY RECTO PR	CF EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
X .			20-JUL-2009		Open
SHIP TO	TEXT	Lyg Please Street, Cold	CIT MODERNING AND ADDRESS OF THE COLUMN	ACCOUNTS IN CALLED TO SECURE	- Open
General Dynamics Land	1				
Systems Division	700				
1161 Buckeye Road	Distribution 50:	Project ABRAMS 2	006 PROD BOA, Task PRO	DUCTION ON SEPRO C	ontract Numi
Lima, OH 45804-1815	W56HZV-08-G-0006, DF	AS Rating			
United States			Section 1 to 1		
QTY REC'D PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
)			20-AUG-2009		Open
SHPTO	TEXT	SECURIOR SEC	CONTRACTOR OF STREET		NAME OF THE PERSON
General Dynamics Land					
Systems Division	W				
1161 Buckeye Road	Distribution 51	Project ABRAMS 2	006 PROD BOA, Task PRO	DUCTION ON SEPRO C	ontract Numi
Lima, OH 45804-1815	W56HZV-06-G-0006, DF				
United States	100 100 100 100 100 100 100 100 100 100	- In the state of			
QTY REC'D PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
9			20-AUG-2009		Open
SHP TO	TEXT	1850 EX-015 HIP CATE			OJUMEN STATE
General Dynamics Land		The state of the state of			
Systems Division	N)				
1161 Buckeye Road	Distribution 528	piect ABRAMS 2	006 PROD BOA, Task PRO	DUCTION ON SEP LIPS	RD 90 Cont
Lima, OH 45804-1815	Number W56Hzv-vo-v-	J006, DPAS Ratin	g	TOTAL OF G	
United States					

W .		
*Confidential Treatment Requested	ions Land Systems website at erms and conditions.	MARY DONOHUE

20-SEP-2009

75

TEXT

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 4 Page 10 of 12

and Systems	STANDARD PURCH
38500 Mound Road, Sterling Heights, MI	

United States	Number W56HZV-06-G-	0006, DPAS Ratin	Manager and the second		
CO NECT ME	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
SHIP TO	ITEXT		20-OCT-2009		Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Number W56HŽV-06-G-	0006, DPAS Ratin			
781	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
SD , ,	, 5		20-NOV-2009		Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Number W56HZV-06-G-0	0006, DPAS Ratin			
QTY RECTO PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
SHIP TO	TEXT		20-DEC-2009		Open
Lima, OH 45804-1815 United States QTY RECT PR	Number W56HZV-06-G-0	TAX	NEED BY DATE 20-JAN-2010	PROMISE DATE	STATUS
General Dynamics Land	1EXI	CONTRACTOR OF THE			SECTION OF STREET
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 979 Number W56HZV-06-G-0	roject ABRAMS 2 0006, DPAS Ratin TAX	NEED BY DATE	DOUCTION ON SEP UPG	STATUS
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 579 Number W56HZV-06-G-0	0006, DPAS Ratin	9		
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY REC'D PRE SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 979 Number W56HZV-06-G-C EXTENDED TEXT Distribution 96HZV-06-G-C	TAX	9 NEED BY DATE 20-FEB-2010 2006 PROD BOA, Task PR	PROMISE DATE	STATUS
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY REC'D PRE SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 979 Number W56HZV-06-G-C EXTENDED TEXT Distribution 96HZV-06-G-C	YAX. Project ABRAMS 2006, DPAS Ratin	9 NEED BY DATE 20-FEB-2010 2006 PROD BOA, Task PR	PROMISE DATE	Open Open GRD 90, Contr
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States 0TV REC'D PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States 0TV REC'D PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815	Distribution \$75 Number W56HZV-06-G-CE EXTENDED TEXT Distribution \$75 Number W56HZV-06-G-CE EXTENDED TEXT Distribution \$56K	Project ABRAMS 1006, DPAS Ratin	9 NEED BY DATE 20-FEB-2010 2006 PROD BOA, Task PR 9 NEED BY DATE 20-MAR-2010 2006 PROD BOA, Task PR	PROMISE DATE CODUCTION ON SEP UP PROMISE DATE	STATUS Open GRD 90, Conti
General Dynamics Land Systems Division 1161 Buckeye Road Lma, OH 45804-1815 United States OTY REC'D PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lma, OH 45804-1815 United States OTY REC'D PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States United States	Distribution \$79 Number W56HZV-06-G-0 TEXT Distribution \$60 Number W56HZV-06-G-0 TEXT Distribution 500 TEXT	Project ABRAMS TAX Project ABRAMS TAX Project ABRAMS TAX	9 NEED BY DATE 20-FEB-2010 2006 PROD BOA, Task PR 9 NEED BY DATE 20-MAR-2010 2006 PROD BOA, Task PR	PROMISE DATE CODUCTION ON SEP UP PROMISE DATE	GRD 90, Conti
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY REC'D PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY REC'D PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States United States United States United States United States	Distribution \$79 Number W56HZV-06-G-0 TEXT Distribution \$60 Number W56HZV-06-G-0 TEXT Distribution 500 TEXT	Project ABRAMS 2006, DPAS Ratin TAX Project ABRAMS 2006, DPAS Ratin TAX Project ABRAMS 2006, DPAS Ratin	9 NEED BY DATE 20-FEB-2010 2006 PROD BOA, Task PR 9 NEED BY DATE 20-MAR-2010 2006 PROD BOA, Task PR 9	PROMISE DATE CODUCTION ON SEP UPO	STATUS Open STATUS Open GRD 90, Conti
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTV RECTO PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTV RECTO PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTV RECTO PRO SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution \$79 Number W56HZV-06-G-0 TEXT Distribution \$60 Number W56HZV-06-G-0 TEXT Distribution 500 TEXT	Project ABRAMS 2006, DPAS Ratin TAX Project ABRAMS 2006, DPAS Ratin TAX Project ABRAMS 2006, DPAS Ratin	9 NEED BY DATE 20-FEB-2010 2006 PROD BOA, Task PR 9 NEED BY DATE 20-MAR-2010 2006 PROD BOA, Task PR 9 NEED BY DATE	PROMISE DATE CODUCTION ON SEP UPO	GRD 90, Cont

ob-		
*	itions Land Systems website at terms and conditions.	MARY DONOHUE

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 4 Page 11 of 12

1	1161 Buckeye Road Lima, OH 45804-1815	Distribution (5)	Project ABRAMS	2006 PROD BOA, Task PRO	DUCTION ON SEP UPG	RD 90, Contra
HR	United States	Number W56HZV-06-0	7-0006, DPAS Rati	NEED BY DATE	PROMISE DATE	STATUS
1	\$	EXTENDED	1700		PROJECT UNITE	
3	SHPTO	TEXT		20-APR-2010		Open
-	General Dynamics Land	(C)	A COLUMN DE	Delin Herrica de la Companya de la C	and all properties. The product	ACCOUNT NAME OF
	Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution Number W56HZV-06-0	G-0006, DPAS Ratin	•		
EP.	QTY RECTO PF	IICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
3	2			20-MAY-2010		Open
1	SHIP TO General Dynamics Land	TEXT	DATE OF THE PARTY			Senano Sil
	Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 624 W56HZV-06-G-0006, E	PAS Rating	2006 PROD BOA, Task SE	P UPGRADE QTY 260, C	ontract Numb
IP,	QTY RECTO PF	DCE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
948				20-MAY-2010		Open
N	SHIP TO	TEXT	nos Parament		NAME AND POST OF THE PARTY OF T	SWITS LEADING
PE	1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 63! Number W56Hzv-ue-u	1-0006, DPAS Ratir	2005 PROD BOA, Task PRO 19 NEED BY DATE	PROMSE DATE	STATUS
Ż	0	Districted .	1000	20-JUN-2010	PROMISC DATE	The second second second
2	SHIP TO	TEXT		20-3014-2010		Open
	Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 64 W56HZV-08-G-0006, D	PAS Rating	2006 PROD BOA, Task SE		
10	QTY RECTO PR	DOE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
K		1		20-JUL-2010	enamental superior and the superior and	Open
~	SHIP TO	TEXT				
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 651 W56HZV-06-G-0006, D	PAS Rating	2006 PROD BOA, Task SE		
V	QTY RECT PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
Ø		1		20-AUG-2010		Open
1	SHIP TO	TEXT	Mente motive will		A CONTRACTOR OF THE PARTY OF TH	150 100 100 7.54
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution of W56HZV-06-G-0006, D	PAS Rating	2006 PROD BOA, Task SEP	UPGRADE QTY 280, Co	ntract Numbe
Pal	QTY REC'D PR	ICE EXTENDED	TAX	NEED BY DATE	PROMSE DATE	STATUS
ØS	L			20-SEP-2010		Open
1	SHIP TO	TEXT	The Manager St.	S2251350 TO 10	STREET, CONTRACTOR OF STREET	
	General Dynamics Land	A .				
	Systems Division 1161 Buckeye Road Lima, OH 45804-1815	Distribution 67 W56HZV-08-G-0006, D	oject ABRAMS 2	2006 PROD BOA, Task SEP	UPGRADE QTY 260, Co	ntract Numbe

- 40		
*Confidential Treatment Requested	and Systems website at erms and conditions.	MARY DONOHUE

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 4 Page 12 of 12

	United States						
SHIP	AGTY REC'D PI	RICE	EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
68	K				20-OCT-2010		Open
	SHPTO	TEXT	CARROLL SALES OF THE PARTY OF T	ownership and	ASSUSTANCE OF LABOR	SECURIOR SEC	AND SOURCE OF THE
	1161 Buckeye Road				2006 PROD BOA, Task SEF	UPGRADE QTY 260, Co	ontract Number
NID.	Lima, OH 45804-1815 United States		ZV-06-G-0006, UF		MEEN DV DATE	DOCALGE DATE	OVANIO
-	United States	W56H	ZV-06-G-0006, UP	AS Rating TAX	NEED BY DATE	PROMISE DATE	STATUS
_	United States				NEED BY DATE 21-JUL-2008	PROMISE DATE	STATUS
59HP	United States					PROMISE DATE	

End of Contract

*	
*Confidential Treatment Requested	

tions Land Systems website at terms and conditions. MARY DONOHUE

PCL860001 REV 4

- *1 TOTAL PO VALUE
- *2 QTY
- *3 QTY
- *4 QTYS
- *5 UNIT PRICE
- *6 UNIT PRICE
- *7 QTY, PRICE, EXT. PRICE
- *8 DISTRIBUTION QTY
- *9 QTY, PRICE, EXT. PRICE
- *10 DISTRIBUTION QTY
- *11 QTY, PRICE, EXT. PRICE
- *12 DISTRIBUTION QTY
- *13 QTY, PRICE, EXT. PRICE
- *14 DISTRIBUTION QTY
- *15 QTY, PRICE, EXT. PRICE
- *16 DISTRIBUTION QTY
- *17 QTY, PRICE, EXT. PRICE
- *18 DISTRIBUTION QTY
- *19 QTY, PRICE, EXT. PRICE
- *20 DISTRIBUTION QTY
- *21 QTY, PRICE, EXT. PRICE
- *22 DISTRIBUTION QTY
- *23 QTY, PRICE, EXT. PRICE
- *24 DISTRIBUTION QTY
- *25 QTY, PRICE, EXT. PRICE
- *26 DISTRIBUTION QTY
- *27 QTY, PRICE, EXT. PRICE
- *28 DISTRIBUTION QTY

- *29 QTY, PRICE, EXT. PRICE
- *30 DISTRIBUTION QTY
- *31 QTY, PRICE, EXT. PRICE
- *32 DISTRIBUTION QTY
- *33 QTY, PRICE, EXT. PRICE
- *34 DISTRIBUTION QTY
- *35 QTY, PRICE, EXT. PRICE
- *65 DISTRIBUTION QTY
- *37 QTY, PRICE, EXT. PRICE
- *38 DISTRIBUTION QTY
- *39 QTY, PRICE, EXT. PRICE
- *40 DISTRIBUTION QTY
- *41 QTY, PRICE, EXT. PRICE
- *42 DISTRIBUTION QTY
- *43 QTY, PRICE, EXT. PRICE
- *44 DISTRIBUTION QTY
- *45 QTY, PRICE, EXT. PRICE
- *46 DISTRIBUTION QTY
- *47 QTY, PRICE, EXT. PRICE
- *48 DISTRIBUTION QTY
- *49 QTY, PRICE, EXT. PRICE
- *50 DISTRIBUTION OTY
- *51 QTY, PRICE, EXT. PRICE
- *52 DISTRIBUTION QTY
- *53 QTY, PRICE, EXT. PRICE
- *54 DISTRIBUTION QTY
- *55 QTY, PRICE, EXT. PRICE
- *56 DISTRIBUTION QTY
- *57 QTY, PRICE, EXT. PRICE

- *58 DISTRIBUTION QTY
- *59 QTY, PRICE, EXT. PRICE
- *60 DISTRIBUTION QTY
- *61 QTY, PRICE, EXT. PRICE
- *62 DISTRIBUTION QTY
- *63 QTY, PRICE, EXT. PRICE
- *64 DISTRIBUTION QTY
- *65 QTY, PRICE, EXT. PRICE
- *66 DISTRIBUTION QTY
- *67 QTY, PRICE, EXT. PRICE
- *68 DISTRIBUTION QTY
- *69 QTY, PRICE, EXT. PRICE
- *70 DISTRIBUTION QTY
- *71 QTY, PRICE, EXT. PRICE
- *72 DISTRIBUTION QTY
- *73 QTY, PRICE, EXT. PRICE
- *74 DISTRIBUTION QTY
- *75 QTY, PRICE, EXT. PRICE
- *76 DISTRIBUTION QTY
- *77 QTY, PRICE, EXT. PRICE
- *78 DISTRIBUTION QTY
- *79 QTY, PRICE, EXT. PRICE
- *80 DISTRIBUTION QTY
- *81 QTY, PRICE, EXT. PRICE
- *82 DISTRIBUTION QTY
- *83 QTY, PRICE, EXT. PRICE
- *84 DISTRIBUTION QTY
- *85 QTY, PRICE, EXT. PRICE
- *86 DISTRIBUTION QTY

- *87 QTY, PRICE, EXT. PRICE
- *88 DISTRIBUTION QTY
- *89 QTY, PRICE, EXT. PRICE
- *90 DISTRIBUTION QTY
- *91 QTY, PRICE, EXT. PRICE
- *92 DISTRIBUTION QTY
- *93 QTY, PRICE, EXT. PRICE
- *94 DISTRIBUTION QTY
- *95 QTY, PRICE, EXT. PRICE
- *96 DISTRIBUTION QTY
- *97 QTY, PRICE, EXT. PRICE
- *98 DISTRIBUTION QTY
- *99 QTY, PRICE, EXT. PRICE
- *100 DISTRIBUTION QTY
- *101 QTY, PRICE, EXT. PRICE
- *102 DISTRIBUTION QTY
- *103 QTY, PRICE, EXT. PRICE
- *104 DISTRIBUTION QTY
- *105 QTY, PRICE, EXT. PRICE
- *106 DISTRIBUTION QTY
- *107 QTY, PRICE, EXT. PRICE
- *108 DISTRIBUTION OTY
- *109 QTY, PRICE, EXT. PRICE
- *110 DISTRIBUTION QTY
- *111 QTY, PRICE, EXT. PRICE
- *112 DISTRIBUTION QTY
- *113 QTY, PRICE, EXT. PRICE
- *114 DISTRIBUTION QTY
- *115 QTY, PRICE, EXT. PRICE

- *116 DISTRIBUTION QTY
- *117 QTY, PRICE, EXT. PRICE
- *118 DISTRIBUTION QTY
- *119 QTY, PRICE, EXT. PRICE
- *120 DISTRIBUTION QTY
- *121 QTY, PRICE, EXT. PRICE
- *122 DISTRIBUTION QTY
- *123 QTY, PRICE, EXT. PRICE
- *124 DISTRIBUTION QTY
- *125 QTY, PRICE, EXT. PRICE
- *126 DISTRIBUTION QTY
- *127 QTY, PRICE, EXT. PRICE
- *128 DISTRIBUTION QTY
- *129 QTY, PRICE, EXT. PRICE
- *130 DISTRIBUTION QTY
- *131 QTY, PRICE, EXT. PRICE
- *132 DISTRIBUTION OTY
- *133 QTY, PRICE, EXT. PRICE
- *134 DISTRIBUTION QTY
- *135 QTY, PRICE, EXT. PRICE
- *136 DISTRIBUTION QTY
- *137 QTY, PRICE, EXT. PRICE
- *138 DISTRIBUTION QTY
- *139 QTY, PRICE, EXT. PRICE
- *140 DISTRIBUTION QTY
- *141 QTY, PRICE, EXT. PRICE
- *142 DISTRIBUTION QTY
- *143 QTY, PRICE, EXT. PRICE
- *144 DISTRIBUTION QTY

- *151 QTY, PRICE, EXT. PRICE
- *146 DISTRIBUTION QTY

Land Systems

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL 860001 PO Revision 3 Page 1 of 12

Bill to: 1161 Buckeye Road

Lima, OH 45804-1815

United States

Payment Terms: PO Currency:

NET30 USD

This PO is subject to ERS/Pay on Receipt

PO Creation Date: 09-JUL-2008

Revision Date: 12-AUG-2008 PO Status: APPROVED

Freight Terms: FCA SP

Freight Carrier: REFER TO GDLS ROUTING GUI Total PO Value: PO Award Code: 2A

PO Description: Material Change Notice

SUPPLIER

Company: Site: Address:

Optex Systems Inc. RICHARDSON 1420 Presidential Drive Richardson, TX

BUYER MARY DONOHUE

Phone: 586/825-4060 Email: donohuem@gdls.com PLANNER

Phone: Email:

United States Attn:

VCN 23230 - OPTEX SY

Purchase order Revision 001 issued 8/12/08 to provide change documentation. Change will not be incorporated on purchase order until response is

ORACLE REVISION 3 ISSUED 8/12/08 TO PROVIDE CHANGE DOCUMENTATION. CHANGE WILL NOT BE INCORPORATED ON PURCHASE ORDER UNTIL RESPONSE IS RECEIVED FROM SUPPLIER.

ORACLE REVISION 2 ISSUED 7/28/08 TO REFLECT RELEASE OF GDMY3104. COPY OF ENGINEERING CHANGE SENT TO SUPPLIER 7/28/08 VIA VENDOR FREE FORM.

ORACLE REVISION 1 ISSUED 7/25/08 TO ADD PROGRESS PAYMENTS CLAUSE BACK ONTO THE ORDER PER VENDOR REQUEST.

SUPPLEMENT 001 ISSUED 6-26-07 TO INCREASE RELEASE QTY BY PLEASE NOTE DELIVERY SCHEDULE AND QTY CHANGES.

SUPPLEMENT 002 ISSUED 9-6-07 TO MODIFY DELIVERY SCHEDULE TO HELP MEET

PRODUCTION REQUIERMENTS.

SUPPLMENT 003 ISSUED 04-30-08 TO INCREASE RELEASE QTY BY .. CS.

PLEASE NOTE DELIVERY SCHEDULE AND QTY CHANGES.

SUPPLEMENT 004 ISSUED 05-12-08 TO MODIFY DELIVERY SCHEDULE TO HELP VENDOR MEET SCHEDULE.

PROGRESS PAYMENTS IN ACCORDANCE WITH DFAR 232.501-1 ARE AUTHORIZED FOR THE CONTRACTS AND QUANTITIES LISTED BELOW:

CONTRACT NO.

G0006 RP00 G0006 RQ00 G0006 RT00

G0006 RU00 G0006 RV00 G0006 RST3 QUANTITY

WITHIN 30 DAYS AFTER RECEIPT OF THIS ORDER, SELLER SHALL SUBMIT IN WRITING, A BILLING FORECAST SCHEDULE TO THE BUYER OF THE ESTIMATED PROGRESS BILLINGS FOR EACH CONTRACT, BY MONTH, FOR THE DURATION OF THE ORDER. ANY REVISIONS TO THE ORIGINAL SCHEDULE MUST HAVE THE APPROVAL OF GDLS PROCUREMENT AND MATERIAL FINANCE. FAILURE TO SUBMIT SCHEDULES PROMPTLY OR SUBSTANTIAL DEVIATIONS TO THE SCHEDULE, FOR ALL CONTRACTS AND QUANTITIES LISTED ABOVE WILL DELAY PAYMENT. ONLY THOSE QUANTITIES LISTED ABOVE ARE ELIGIBLE FOR PROGRESS PAYMENTS. INVOICES FOR PROGRESS PAYMENTS MUST BE SUPPORTED BY AN SF1443 FOR EACH CONTRACT.

Terms and Conditions

rics Land Systems website at er terms and conditions.

MARY DONOHUE

*Confidential Treatment Requested

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 3 Page 2 of 12

LINE	PART	REV	DESCRIPTION	UoM	GA CLAUSE / ITEM TEXT	CONTRACT	MSDS	NOTE TO SUPPLIER	STATUS
1	12548774	REV	PERISCOPE ASSEMBLY		1. ADDITIONAL PROCUREMENT DATA: NONE 2. DRWG REV G, DATED 07/26/04 WITH OD1993-C021, OD1995-L008 WITH GDLV4616, GDMY3077 " QUALITY REQUIREMENTS: QY11 WEB QG5 QU21 QP93 QP6 QK11 MIL-STD-171 QY2 (205) QY3 QL31 12548769 QJ8 QG2A QK9 4. CHEMICAL AGENT RESISTIVE COATING (CARC) FINAL PROTECTIVE FINISH IS REQUIRED PER DRAWING 12344344 AS SPECIFIED ON PULLSHEET. (12548773) SUPPLEMENT 001 TO THIS RELEASE CHANGES THE UNIT PRICE FROM 3499.86 EA TO THE NEGOTIATED PRICE OF 3378.13 EACH. THIS IS NO LONGER AN NTE ORDER, IT HAS BEEN CHANGED TO FFP.	CONTRACT	MSOS	NOTE TO SUPPLIER	Open
SH	P GTY RECTO	PR	CE EXTENDED	TA	NEED BY DATE	AUGUST STR.	PROMISE DATE	See March	STATUS
1	130				12-APR-2008				Closed
	General Dynamics Systems Divisi 1161 Buckeye R	Land	Distribution 1: No pie	ct ABRA	MS 2006 PROD BOA, Task	VEHICLE P	RODUCTION	Contract No.	mhar
	Lima, OH 45804- United States	1815	W56HZV-06-G-0006, DPA	S Ratin	9	TETRIOLE PI	COOCTION,	Contract NO	- ener
SH	11//	Pfti	CE EXTENDED	TA	- Control of Grand	SEC. 1000	PROMISE DATE		STATUS
2	7				13-JUN-2008				Closed
1	General Dynamics Systems Divisi		TEXT	S. S. F. S.		NEW YEAR	EW STAND		

V		
*Confidential Treatment Requested	ditions s Land Systems website at r terms and conditions.	
1,100,00		MARY DONOHUE

Land Systems 38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 3 Page 3 of 12

Page 3 of 12 Distribution 2: 0 roject ABRA W56HZV-06-G-0006, DPAS Rating roject ABRAMS 2006 PROD BOA, Task VEHICLE PRODUCTION, Contract Number 1161 Buckeye Road Lima, OH 45804-1815 United States PROMISE DATE NEED BY DATE STATUS 3 1 08-JUN-2008 Closed SHIP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 Distribution 3: On Project ABRAMS 2006 PROD BOA, Task VEHICLE PRODUCTION, Contract Number W56HZV-06-G-0006, DPAS Rating United States SHP OTY REC'D EXTENDED NEED BY DATE PROMISE DATE Closed For 15-JUN-2008 Invoice SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 Distribution 4 roject ABRAMS 2006 PROD BOA, Task MATERIAL AND TOUCH LABOR 240, Contract Number W564ZV-06-G-0006, DPAS Rating United States EXTENDED NEED BY DATE PROMISE DATE STATUS Closed For 5 15-JUN-2008 Invoice SHIP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 Distribution E Project ABRA W56HZV-08-3-0006, DPAS Rating Project ABRAMS 2006 PROD BOA, Task VEHICLE PRODUCTION, Contract Number United States QTY RECT PXTENDED NEED BY DATE STATUS 6 20-JUN-2008 Invoice SHIP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road 1161 Buckeye Road
Lima, OH 45804-1815

Distribution St. Project ABRAMS 2006 PROD BOA, Task SEP UPGRADE QTY 260, Contract Number W56HZV-06-6-0006, DPAS Rating SHP gTY RECO PRICE EXTENDED NEED BY DATE STATUS Closed For 20-JUN-2008 Invoice SHIP TO General Dynamics Land Systems Division Distribution, 7 'roject ABRAMS SPARES BOA 2002, Task SEP SPARE PARTS, Contract Number DAAE20-02, G0009, DPAS Rating 1161 Buckeye Road Lima, OH 45804-1815 United States TAX SHOP NEED BY DATE PROMISE DATE STATUS B 20. ILIN. 2008 Open SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States Distribution 8: roject ABRAMS 2006 Number W5642V-06-G-0006, DPAS Rating roject ABRAMS 2006 PROD BOA, Task MATERIAL AND TOUCH LABOR 240, Contract NEED BY DATE PROMISE DATE STATUS 9 27-JUN-2008 Open SHIP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road roject ABRAMS 2006 PROD BOA, Task VEHICLE PRODUCTION, Contract Number

ions

*Confidential Treatment Requested terms and conditions.

Land Systems website at

Land Systems 38500 Mound Road, Sterling Heights, MI

SHIP GTY RECT

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 3

Lima, OH 45804-1815 United States	W56HZV-06-G-0006, DP	AS Rating			
P V GTY PECT PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
			22-JUN-2008		Open
SHIP TO	TEXT	SMOKSHITTER AND			STREET, STREET
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-08-G-0006, DP	roject ABRAMS 2 AS Rating	006 PROD BOA, Task VEH	HICLE PRODUCTION, Co.	ntract Numbe
P QTY RECD PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
¥#			22-JUN-2008		Open
Smir TO	TEXT	Strengthened and	established the Herbert Street	Harrist Control of Control	0.5500-291000
1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 1 P W56HZV-06-04006, DP	roject ABRAMS 2 AS Rating	006 PROD BOA, Task SEP	PROMISE DATE	entract Number
M .			14-JUL-2008		Open
SHIP TO	TEXT	STATISTICS OF STREET	and the second second	NAME OF TAXABLE PARTY.	
GTV RECD PR	ICE EXTENDED	TAX	NEED BY DATE 29-JUN-2008	PROMISE DATE	STATUS
SHIP TO	TEXT	TV 0000000711700	Desputies produced and account	AND REAL PROPERTY OF THE PARTY OF	
					Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-06-QUUUB, DP	AS Rating	006 PROD BOA, Task VEH		ntract Numbe
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECT PR	W56HZV-06-CHOUDE, DP		NEED BY DATE	PROMISE DATE	ntract Numbe
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY REC'D PR	W56HZV-06-QQUUUS, DP	AS Rating	The state of the s		HARLES ST
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECTO PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-06-QUUUB, DP	TAX Troject ABRAMS 2	NEED BY DATE 18-JUL-2008	PROMISE DATE	status Open
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECTO PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-06-QUUUB, DP	TAX Troject ABRAMS 2	NEED BY DATE 18-JUL-2008	PROMISE DATE	status Open
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECTO PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States QTY RECTO PR	W56HZV-06-QUUUB, DP	TAX Toject ABRAMS 2 0006, DPAS Ratin	NEED BY DATE 18-JUL-2008 006 PROD BOA, Task MAT 9	PROMISE DATE	STATUS Open
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States United States OTV RECO PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-06-QUUUB, DP	TAX Toject ABRAMS 2 0006, DPAS Ratin	NEED BY DATE 18-JUL-2008 006 PROD BOA, Task MAT 9 NEED BY DATE	PROMISE DATE	Open OOR 240, Con

10				13-JUL-2006		Open
~	A SHIP TO	TEXT		SOUTH RESIDENCE IN THE SPECIAL PROPERTY.	HURY STREET	Discovery Till Park
	General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45804-181: United States	Distribution 16	, Project ABRAMS SPARI OPAS Rating	ES BOA 2002, Task SEP	SPARE PARTS, Contr	ract Number
SHIP	QTY RECO	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
Con	fidential Treatmer	ons and \$ nt Requested arms a	Systems website at and conditions.		IARY DONOHUE	

NEED BY DATE

15-JUL-2008

PROMISE DATE

STATUS

Open

EXTENDED

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

MARY DONOHUE

PO #PCL860001 PO Revision 3 Page 5 of 12

17	(K)			25-JUL-2008		Oper
1	SHPTO	TEXT	STATE OF THE PARTY		ARES INCHES	STRUCTURE NO
	"General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 17: Quality DAAE20-02-G-6099, De	roject ABRAMS : PAS Rating	SPARES BOA 2002, Task S	SEP SPARE PARTS, Cont	ract Number
PHS.	/ GTY REC'D PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATU
18	W.			22-JUL-2008	La surface trade control for the control of the con	Open
1	SHIP TO	TEXT	CONTRACTOR OF THE PARTY OF THE	THE R. P. LEWIS CO., LANSING MICH.		Орег
	⁸ General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-06-G-9906, D		2006 PROD BOA, Task SEA		tract Numbe
SHIP	OTY RECTO PR	ICE FXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATU
19	K)			01-AUG-2008		Open
1	SHIP Tu	TEXT	DESCRIPTION OF SHIP	CHARLES AND ARCHITECTURE	STATE OF THE PROPERTY OF THE	S ELISSIE COM
HEP)	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 19 W56HZV-06-G-40U6, DI	oject ABRAMS : PAS Rating	2006 PROD BOA, Task VE		galatera servera
-4-	UIT NECU IN	NE EXTENDED	IAX	NEED BY DATE	PROMISE DATE	STATU
207	D	-	land of the same of	29-JUL-2008		Open
1	General Dynamics Land	TEXT	STATE OF THE STATE			HAMIST THE
21 Z	United States	CE EXTENDED	TAX	NEED BY DATE 29-JUL-2008	PROMISE DATE	STATU
3	SHPTO	TEXT		25-000-2008		Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States	Distribution 21 W56HZV-06-G Wo, Lin	AS Rating	2006 PROD BOA, Task SEF		
HE	V DIY REC'D PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATU
22	NV) .			08-AUG-2008		Open
1	SHPTO	TEXT	CONTRACTOR DE LA CONTRA	STONE OF STREET STREET	NAME OF TAXABLE PARTY.	Department of the last of the
HIP)	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 A United States	Distribution 22 DAAE20-02-G-0009, DF	AS Rating	SPARES BOA 2002, Task S		
	WIT RECD PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATU
23 _X	W.			07-AUG-2008		Open
1	SHPTO	TEXT	MARKET SERVERSE	Contract the second was been	DESCRIPTION OF THE PARTY OF THE	COLUMN DELCO
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-08-G/0006, D6	PAS Rating	2006 PROD BOA, Task VE		110015-000
11100	DTY RECD PR	CE EXTENDED	TAX	MEED BY DATE	PROMISE DATE	STATU
HIP	The same of the sa	(1	15-AUG-2008		Open
HIP 24	The second second	TEXT		No. 1 and Control of the Land Control		PROPERTY.
HP\	SHIP TO			The second secon		
HIP\	(SHIP TO					
HIP\	UV Sep 10					
A S	ential Treatment Re	litions				

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 3 Page 6 of 12

General Dynamics Systems Division 1161 Buckeye Ri Lima, OH 45804- United States	pad 1815 Distribution 2 Number W56h	0006, DPAS Ratir	•		
HP QTY RECT	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
25	71		14-AUG-2008		Open
General Dynamics Systems Division 1161 Buckeye Ro- Lima, OH 45804- United States	pad Distribution 25: Qi X 1815 Number W56HZV-06-G	0006, DPAS Ratir	*		20000
1	PRICE EXTENDED	TAX	NEED BY DATE	PROMSE DATE	STATUS
6 W			22-AUG-2008		Open
General Dynamics	TEXT		Salara various de la company		
Systems Division 1161 Buckeye Ro Lima, OH 45804-1 United States	and Distribution 26, 1815 W56HZV-06-G-9806, DR	roject ABRAMS 2 PAS Rating	2006 PROD BOA, Task VEH	PROMSE DATE	ntract Number
7 1			21-AUG-2008	THOMSE BRIE	
SHEP TO	TEXT		£1-NO-2000		Open
United States IP /QTY RIJCTO 8 SHEP TO	PRICE EXTENDED	TAX	NEED BY DATE 29-AUG-2008	PROMISE DATE	STATUS
General Dynamics I Systems Divisio 1161 Buckeye Ro Lima, OH 45804-1 United States	and n ad Distribution 283	roject ABRAM SF AS Rating	ARES BOA 07-12, Task M		
N/	PRICE EXTENDED	IAX	NEED BY DATE	PROMISE DATE	STATUS
SeeP TO	ITEXT		28-AUG-2008		Open
General Dynamics I Systems Divisio 1161 Buckeye Ro Lima, OH 45804-1 United States	and n ad Distribution 2	roject ABRAMS 2 AS Rating TAX	006 PROD BOA, Task VEH NEED BY DATE 05-SEP-2008	PROMISE DATE	status
SHP TO	TEXT		TO DET 2000		Open
General Dynamics L Systems Division 1161 Buckeye Ro Lima, OH 45804-1 United States	and Distribution 30 DAAE20-02-G DOUS, UP/		PARES BOA 2002, Task S		
P OTY RECTO	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
*			05-SEP-2008	A CONTRACTOR AND A CONTRACTOR AND ADDRESS OF THE PARTY OF	Open
SHIP TO	TEXT	PROPERTY OF STREET	CONTRACTOR OF THE PARTY OF THE		HE MESSAGE
General Dynamics L Systems Division					

4/		
*Confidential Treatment Requested	itions Land Systems website at terms and conditions.	
		MARY DONOHUE

STANDARD PURCHASE ORDER PO #PCL860001 PO Revision 3 Page 7 of 12

38500 Mound Road, Sterling Heights, MI

Lima, OH 45804-1815 United States Distribution 313 Number W56H2 V-06-0	'roject ABRAMS : 3-0006, DPAS Ratir	2006 PROD BOA, Task MA ng	TERIAL AND TOUCH LAS	3OR 240, Con
QTY REC'D PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
XIT		05-SEP-2008	The second second	Open
SHIP TO TEXT	Child Variation in 1995	SECOND CONTRACTOR	THE RESIDENCE OF THE PARTY OF T	al Population
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States United States	PAS Rating	2006 PROD BOA, Task VEH	HICLE PRODUCTION, Co	ntract Numbe
GTY REC'D PRICE EXTENDED	TAX	MEED BY DATE	PROMISE DATE	STATUS
V.		18-SEP-2008		Open
SHP TO TEXT	STORIGHT SHOWS IN SHOW			4-101-111-111
United States	PAS Rating	2006 PROD BOA, Task VEH		
DTY BEEN BOINE EVTEUNEN	TAX	NEED BY DATE	PROMISE DATE	STATUS
80		25-SEP-2008		Open
SHIP TO TEXT		STREET,		
United States OTY RECT PRICE EXTENDED	TAX	NEED BY DATE 02-OCT-2008	PROMISE DATE	STATUS
SHIP TO TEXT		02-001-2006		Open
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 DAAE20-02-0-0009, D United States OTY RECT PRICE EXTENDED	roject ABRAMS S PAS Rating	SPARES BOA 2002, Task S	EP SPARE PARTS, Contr	
THE PRICE EXTENDED	100		PROMISE DATE	STATUS
MC		02-OCT-2008	and the second s	Open
SHP TO TEXT	escapa de majora			
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED	PAS Rating	2006 PROD BOA, Task VEH		
J J RECU PROCE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
K		09-OCT-2008		Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States TEXT Distribution 37-1 W56HZV-05-G-8006, D	PAS Rating	2006 PROD BOA, Task VEH	IICLE PRODUCTION, Co.	ntract Number
/QTY REC'D PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
7/)		16-OCT-2008		Open
A Company of the Comp	distribution of the last of th	CHARLEST OF THE PROPERTY.	2010/2014/2014/2014/2014/2014	
General Dynamics Land		The second secon		

*		
Λ.	a Land Systems website at equested r terms and conditions.	
		MARY DONOHUE

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 3 Page 8 of 12

and Systems	STANDARD FURCE
38500 Mound Road, Sterling Heights, MI	

QTY RECTO I	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
K			23-OCT-2008		Open
SHP TO	TIEXT	LANGE CONTRACTOR OF THE	20 001 2000		Open
*General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 39: W56HZV-06-GADUO, U	PAS Rating	2006 PROD BOA, Task VEH		
DTY RECT I	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
SHIP TO	TEXT		30-OCT-2008		Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 40:00 WS6HZV-06-G-0496, DI	PAS Rating	2006 PROD BOA, Task VEH	HICLE PRODUCTION, Co.	ntract Number
OTY REC'D F	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
SHIP TO	TEXT		07-NOV-2008		Open
Lima, OH 45804-1815 United States	W56HZV-08-G-0006, DI	TAX	NEED BY DATE	PROMISE DATE	STATUS
I A					
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815	Distribution 42	Project ABRAMS 2	14-NOV-2008	IICLE PRODUCTION, Co.	Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 / United States	Distribution 42	Project ABRAMS 2 PAS Rating		RICLE PRODUCTION, Co.	nfract Numbe
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 / United States	Distribution 42 W56HZV-08-G-0006, Di	PAS Rating	006 PROD BOA, Task VEH		nfract Numbe
General Dynamics Lanc Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO P	Distribution 42 W56HZV-08-Q 0006, DI	PAS Rating	006 PROD BOA, Task VEH		nfract Number
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States DTY RECD P SMP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 42: W56HZV-08-G-0008, DI PRICE EXTENDED TEXT Distribution 43	PAS Rating TAX oject ABRAMS 2	006 PROD BOA, Task VEH	PROMISE DATE	STATUS Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO P SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 42 W56HZV-05-G-0006, Di TEXT Distribution 43 Distribution 43 W56HZV-05-G-0006, Di	TAX oject ABRAMS 2 PAS Rating	NEED BY DATE 21-NOV-2008 2006 PROD BOA, Task VEH	PROMISE DATE	STATUS Open ntract Numbe
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States DTY RECD P SMP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 42 W56HZV-05-G-0006, Di TEXT Distribution 43 Distribution 43 W56HZV-05-G-0006, Di	TAX oject ABRAMS 2 PAS Rating	NEED BY DATE 21-NOV-2008	PROMISE DATE	STATUS Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States DTY RECD P SMP TO. General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD P General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States United States United States United States United States United States	Distribution 42: W56HZV-05-G-0006, Distribution 43: Distribution 43: Distribution 44: Object TEXT Distribution 44: Object Distribution 44: Object Number W56HZV-06-G-	oject ABRAMS 2 PAS Rating TAX Oject ABRAMS 2 TAX Troject ABRAMS 2 0006, DPAS Ratin	2006 PROD BOA, Task VEH NEED BY DATE 21-NOV-2008 2006 PROD BOA, Task VEH NEED BY DATE 21-DEC-2008	PROVISE DATE	STATUS Open ntract Numbe
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States DTY RECD P SMP TO. General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD P SMP TO. General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 42: W56HZV-08-G-0006, Distribution 43: W56HZV-08-G-0006, Distribution 43: W56HZV-08-G-0006, Distribution 44: Obj.	oject ABRAMS 2 PAS Rating TAX TAX roject ABRAMS 2	2006 PROD BOA, Task VEH NEED BY DATE 21-NOV-2008 2006 PROD BOA, Task VEH NEED BY DATE 21-DEC-2008	PROVISE DATE	STATUS Open ntract Numbe STATUS Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States DTY RECD PROPERTY RECD	Distribution 42: W56HZV-05-G-0006, Distribution 43: Distribution 43: Distribution 44: Object TEXT Distribution 44: Object Distribution 44: Object Number W56HZV-06-G-	oject ABRAMS 2 PAS Rating TAX Oject ABRAMS 2 TAX Troject ABRAMS 2 0006, DPAS Ratin	NEED BY DATE 21-NOV-2008 006 PROD BOA, Task VEH NEED BY DATE 21-DEC-2008	PROMISE DATE FROMISE DATE FROMISE DATE FERIAL AND TOUCH LAB	STATUS Open ntract Numbe STATUS Open OR 240, Con
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO P SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO P SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States United States United States United States	Distribution 42: W56HZV-08-G-0008, Distribution 43: W56HZV-08-G-0008, Distribution 43: W56HZV-08-G-0008, Distribution 44: Distribution 44: Object TEXT Distribution 44: Object EXTENDED TEXT Distribution 44: Object Distribution 44: Object EXTENDED	oject ABRAMS 2 PAS Rating TAX TAX Project ABRAMS 2 Project ABRAMS 2 TAX	2006 PROD BOA, Task VEH NEED BY DATE 21-NOV-2008 2006 PROD BOA, Task VEH NEED BY DATE 21-DEC-2008 2006 PROD BOA, Task MAT	PROVISE DATE PROVISE DATE PROVISE DATE PROVISE DATE PROVISE DATE	STATUS Open stract Numbe status Open OR 240, Cor status Open

		
*Confidential Treatment Requested	itions Land Systems website at terms and conditions.	MARY DONOHUE

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER PO #PCL860001 PO Revision 3 Page 9 of 12

->1/2			DOM: 00-24 Drawner	1	
6 SHP TO	TEXT		20-MAR-2009		Open
General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 46	roject ABRAMS 2 PAS Rating	2006 PROD BOA, Task PRO	ODUCTION ON SEP60, C	ontract Numbe
A COLUMN TO STATE OF THE PARTY	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
7			20-APR-2009		Open
SHP TO	TEXT	ASSESSMENT OF THE PARTY OF THE			DAMES AND LOSS.
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 47: W56HZV-06-G-0006, D	Project ABRAMS 2 PAS Rating	2006 PROD BOA, Task PRO	ODUCTION ON SEP60, C	ontract Numb
IP GTY RECT 1	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
8 4		1	20-MAY-2009		Open
SHIP TO	TEXT	THE PROPERTY OF		Charles Control of the Control	SISTEMATING FIRST
111	Distribution 48 W56HZV-06-G-0006, D	PAS Rating	NEED BY DATE	PROMISE DATE	STATUS
NA			20-JUN-2009		Open
47	W56HZV-08-73-4606, U	TAX	NEED BY DATE	PROMISE DATE	STATUS
1 1 2			20-JUL-2009		
SHIP TO	TEXT				Open
SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 50: W56HZV-06-G-000s, u	PAS Rating	0006 PROD BOA, Task PRO		ontract Numb
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 50	Project ABRAMS 2 PAS Rating	NEED BY DATE	DDUCTION ON SEP60, C	ontract Numb
SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States R OTY RECTO F	Distribution 50: W56HZV-06-G-Tetus, U	PAS Rating			ontract Numb
SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States FOTY RECTO SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-815 United States	Distribution 50: W56HZV-06-G-0006, D	TAX Toject ABRAMS 2 PAS Rating	NEED BY DATE 20-AUG-2009 2006 PROD BOA, Task PRO	PROMISE DATE DDUCTION ON SEP60, C	ontract Numb
SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima. OH 45804-1815 United States SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 50: W56HZV-06-G-Tetus, U	PAS Rating TAX Project ABRAMS 2	NEED BY DATE 20-AUG-2009 2006 PROD BOA, Task PRO	PROMISE DATE	ontract Numb
SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States FOR RECTO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States FOR RECTO FOR RECTO F	Distribution 50: W56HZV-06-G-0006, D Distribution 50: W56HZV-06-G-0006, D Distribution 51: W56HZV-06-G-0006, D	TAX Toject ABRAMS 2 PAS Rating	NEED BY DATE 20-AUG-2009 2006 PROD BOA, Task PRO	PROMISE DATE DDUCTION ON SEP60, C	ontract Numb
SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima. OH 45804-1815 United States FOR RECTO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States FOR RECTO FOR RECTO	Distribution 50: W56HZV-06-G-00Ub, U Distribution 51: Distribution 51: W56HZV-06-G-0006, D PRICE EXTENDED	PAS Rating TAX Project ABRAMS 2 PAS Rating TAX roject ABRAMS 2	NEED BY DATE 20-AUG-2009 2006 PROD BOA, Task PRO NEED BY DATE 20-AUG-2009	PROMISE DATE DDUCTION ON SEP50, C	ontract Number STATUS Open ontract Number STATUS Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima. OH 45804-1815 United States F OTY RECTO General Dynamics Land Systems Division 1161 Buckeye Road Lima. OH 45804-1815 United States SHPTO General Dynamics Land Systems Division 1161 Buckeye Road Lima. OH 45804-1815 United States OTY RECTO General Dynamics Land Systems Division 1161 Buckeye Road Lima. OH 45804-1815 United States	Distribution 50: W56HZV-06-G-0006, U Distribution 51: W56HZV-06-G-0006, U DISTRIBUTION 52: DISTRIBUTION 52: DISTRIBUTION 52: DISTRIBUTION 52: DISTRIBUTION 52:	PAS Rating TAX Project ABRAMS 2 PAS Rating TAX roject ABRAMS 2	NEED BY DATE 20-AUG-2009 2006 PROD BOA, Task PRO NEED BY DATE 20-AUG-2009	PROMISE DATE DDUCTION ON SEP50, C	ontract Number STATUS Open ontract Number STATUS Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States FOR TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States FOR TY RECO FOR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States United States United States United States	Distribution 50: W56HZV-06-G-MUIS, U FEXT Distribution 51: W56HZV-06-G-MUIS TEXT Distribution 51: Distribution 52: Number W56HZV-06-G-MUIS Number W56HZV-06-G-MUIS	PAS Rating TAX Project ABRAMS 2 PAS Rating TAX roject ABRAMS 2 -0006, DPAS Ratin	NEED BY DATE 20-AUG-2009 2006 PROD BOA, Task PRO NEED BY DATE 20-AUG-2009 2006 PROD BOA, Task PRO	PROMISE DATE DDUCTION ON SEP50, CO PROMISE DATE DDUCTION ON SEP UPG	ontract Number STATUS Open ontract Number STATUS Open RD 90, Contra

1 4		
W	tions Land Systems website at	
*Confidential Treatment Requested	terms and conditions.	
,		MARY DONOHUE

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER PO #PCL860001 PO Revision 3 Page 10 of 12

	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Numbe	r W56H2/PVvo-u-	0006, DPAS Rati			
SHP	QTY RECTO PRO	CE	EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
540	4			1	20-OCT-2009		Open
4	SHIP TO	TEXT	SINDS DESCRIPTION	100 12 10 10 10 10 10 10 10 10 10 10 10 10 10			SALAH UNTAKA SER
	"General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Numbe		0006, DPAS Rati	2006 PROD BOA, Task PRO	ODUCTION ON SEP UPO	GRD 90, Contract
энер	OTY REC'D PRO	CE	EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
65 X	17				20-NOV-2009		Open
X	SHIP TO	TEXT	Shillpin/salasadio	ACCOUNT OF THE PARTY OF THE PARTY.	AND ADDRESS OF THE PARTY OF THE	A NORTH AND DESCRIPTION OF THE PARTY OF THE	Open
HIP (General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Numbe	r W56HZYPU6-G-	0006, DPAS Ratir		and the second second second second	
-	OTY RECO PR	CE	EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
56	W.				20-DEC-2009	100000000000000000000000000000000000000	Open
1	SHIP TO	TEXT	SECTION SECTION AS	SECTION SECTION	T-0340-0400-0410-0400-0411-040-04	Very and any own reserved the latter	
HP 54	Lima, OH 45804-1815 United States GTY RECT PRO		EXTENDED	Project ABRAMS : 0006, DPAS Ratio	NEED BY DATE 20-JAN-2010	PROMISE DATE	STATUS
-64	SHIP TO	TEXT		CONTRACTOR CONTRACTOR			Open
HEP .	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States VIQTY RECO PRI	Number	tion 57 W56HZV-06-G-	roject ABRAMS 2 0006, DPAS Ratin	2006 PROD BOA, Task PRO	DDUCTION ON SEP UPG	RD 90, Contract
8	a		VI		20-FEB-2010		Open
A	SHPTO	TEXT	V	CONTRACTOR OF THE PARTY OF THE			Opon
HIP	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Number	tion 58: 4 W56HZV-06-G-	²roject ABRAMS 0006, DPAS Ratir	2006 PROD BOA, Task PR	ODUCTION ON SEP UP	GRD 90, Contrai
Ve	/				20-MAR-2010	Troubles some	-
-	1	Tanana .			20-MAR-2010		Open
1	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States		sion 59: W56-G-	³roject ABRAMS 0006, DPAS Ratir	2006 PROD BOA, Task PR	ODUCTION ON SEP UP	GRD 90, Contra
HP \	QTY REC'D PRI	E E	EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
1.08	X				20-APR-2010		
7	SHPTO	TEXT	THE PARTY OF THE P	Control of the control	2010 112010		Open
4	General Dynamics Land	16.61	THE PERSON NAMED IN			DESCRIPTION OF THE PROPERTY OF THE PARTY OF	REAL PROPERTY.
	Systems Division						

4	·	
*Confidential Treatment Reques	itions Land Systems website at terms and conditions.	
		MARY DONOHUE

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 3 Page 11 of 12

38500 Mound Road, Sterling Heights, MI

	United States	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
Ī	V			20-APR-2010	THOMAS SHITE	Open
	SHIP TO	TEXT	Name and Address of the Owner, where the Owner, which is the Owner, where the Owner, which is the Owner, whic	E0-71-10-2010	And the control of th	Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	4	Project ABRAMS 2 0006, DPAS Ratir	2006 PROD BOA, Task PRO	ODUCTION ON SEP UPG	RD 8, Contrac
1	OTY RECT PRO	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
J	V			20-MAY-2010		Open
ij	SHIP TO	TEXT	Anne State State		CHICAGO MINICIPALITY TO THE	COLUMN TO SERVICE AND ADDRESS OF THE PARTY O
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 62: W56HZV-08-G-006, DF	roject ABRAMS PAS Rating	2006 PROD BOA, Task SE	P UPGRADE QTY 260, C	ontract Numb
	GTY RECT PRIX	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
	KV .			20-MAY-2010		Open
f	General Dynamics Land	TEXT		Street and the street	ASSESSMENT AND ADMINISTRATION OF THE SECOND	SAME AND DESCRIPTION OF THE PERSON OF THE PE
	Lima, OH 45804-1815 United States GTY RECT PRIX	Distribution 63: Qt / F Number W56HZV-Q6-,Q-	TAX	NEED BY DATE 20-JUN-2010	PROMISE DATE	STATUS
þ	5MP TO	TEXT		20-30N-2010		Open
	1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-06-G-VUUB, UP	roject ABRAMS AS Rating	2006 PROD BOA, Task SE	P UPGRADE QTY 260, C	ontract Numb
ί	V	en la constant		20-JUL-2010	PHOMISC DATE	
	SHIPTO	TEXT		20-300-2010		Open
	General Dynamics Land Systems Division	11-	Project ABRAMS	2006 PROD BOA, Task SE	P UPGRADE QTY 260, C	ontract Numb
	1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-06-G-0008, DP				
	1161 Buckeye Road Lima, OH 45804-1815	W56HZV-06-G-0008, DP	TAX	NEED BY DATE	PROMISE DATE	STATUS
	1161 Buckeye Road Lima, OH 45804-1815 United States OTY REC'D PRIC	CE EXTENDED		NEED BY DATE 20-AUG-2010	PROMISE DATE	STATUS
	1161 Buckeye Road Lima, OH 45804-1815 United States OTV REC'D PRIC	W56HZV-06-G-0008, DP			PROMISE DATE	
1	1161 Buckeye Road Lima, OH 45804-1815 United States OTY REC'D PRIC	W56HZV-06-GH00Q8, DP	TAX			Open
	1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PRIC SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	TEXT Distribution \$6: W56HZV-06-Q60000, UP	TAX	20-AUG-2010		Open
	1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PRIC SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	TEXT Distribution \$6: W56HZV-06-Q60000, UP	TAX. Project ABRAMS 2 AS Rating	20-AUG-2010 008 PROD BOA, Task SEF	PUPGRADE QTY 260, Co	Open
	1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PRIC SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	TEXT Distribution \$6: W56HZV-06-Q60000, UP	TAX. Project ABRAMS 2 AS Rating	20-AUG-2010 COB PROD BOA, Task SEF	PUPGRADE QTY 260, Co	Open otract Numbe

4	And the second s	
*Confidential Treatment Requested	tions Land Systems website at terms and conditions.	MARY DONOHUE
		MART DONUHUE

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 3 Page 12 of 12

	United States					
HP,	QTY RECO ME	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
68	SHIP TO	TEXT		20-OCT-2010		Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 68: Qxy W56HZV-06-G-0006, DP	rject ABRAMS 2 AS Rating	2006 PROD BOA, Task SEF	PUPGRADE QTY 260, Co	ontract Number

End of Contract



*Confidential Treatment Requested Land Systems website at terms and conditions.

MARY DONOHUE

PCL860001 REV 3

- *1 TOTAL PO VALUE
- *2 QTY
- *3 QTY
- *4 DELIVERY QTY
- *5 QTY, PRICE, EXT. PRICE
- *6 DISTRIBUTION QTY
- *7 QTY, PRICE, EXT. PRICE
- *8 DISTRIBUTION QTY
- *9 QTY, PRICE, EXT. PRICE
- *10 DISTRIBUTION QTY
- *11 QTY, PRICE, EXT. PRICE
- *12 DISTRIBUTION QTY
- *13 QTY, PRICE, EXT. PRICE
- *14 DISTRIBUTION QTY
- *15 QTY, PRICE, EXT. PRICE
- *16 DISTRIBUTION QTY
- *17 QTY, PRICE, EXT. PRICE
- *18 DISTRIBUTION QTY
- *19 QTY, PRICE, EXT. PRICE
- *20 DISTRIBUTION QTY
- *21 QTY, PRICE, EXT. PRICE
- *22 DISTRIBUTION QTY
- *23 QTY, PRICE, EXT. PRICE
- *24 DISTRIBUTION QTY
- *25 QTY, PRICE, EXT. PRICE
- *26 DISTRIBUTION QTY
- *27 QTY, PRICE, EXT. PRICE
- *28 DISTRIBUTION QTY

- *29 QTY, PRICE, EXT. PRICE
- *30 DISTRIBUTION QTY
- *31 QTY, PRICE, EXT. PRICE
- *32 DISTRIBUTION QTY
- *33 QTY, PRICE, EXT. PRICE
- *34 DISTRIBUTION QTY
- *35 QTY, PRICE, EXT. PRICE
- *36 DISTRIBUTION QTY
- *37 QTY, PRICE, EXT. PRICE
- *38 DISTRIBUTION OTY
- *39 QTY, PRICE, EXT. PRICE
- *40 DISTRIBUTION QTY
- *41 QTY, PRICE, EXT. PRICE
- *42 DISTRIBUTION OTY
- *43 QTY, PRICE, EXT. PRICE
- *44 DISTRIBUTION QTY
- *45 QTY, PRICE, EXT. PRICE
- *46 DISTRIBUTION QTY
- *47 QTY, PRICE, EXT. PRICE
- *48 DISTRIBUTION QTY
- *49 QTY, PRICE, EXT. PRICE
- *50 DISTRIBUTION QTY
- *51 QTY, PRICE, EXT. PRICE
- *52 DISTRIBUTION OTY
- *53 QTY, PRICE, EXT. PRICE
- *54 DISTRIBUTION QTY
- *55 QTY, PRICE, EXT. PRICE
- *56 DISTRIBUTION QTY
- *57 QTY, PRICE, EXT. PRICE

- *58 DISTRIBUTION QTY
- *59 QTY, PRICE, EXT. PRICE
- *60 DISTRIBUTION QTY
- *61 QTY, PRICE, EXT. PRICE
- *62 DISTRIBUTION QTY
- *63 QTY, PRICE, EXT. PRICE
- *64 DISTRIBUTION QTY
- *65 QTY, PRICE, EXT. PRICE
- *66 DISTRIBUTION QTY
- *67 QTY, PRICE, EXT. PRICE
- *68 DISTRIBUTION QTY
- *69 QTY, PRICE, EXT. PRICE
- *70 DISTRIBUTION QTY
- *71 QTY, PRICE, EXT. PRICE
- *72 DISTRIBUTION QTY
- *73 QTY, PRICE, EXT. PRICE
- *74 DISTRIBUTION QTY
- *75 QTY, PRICE, EXT. PRICE
- *76 DISTRIBUTION QTY
- *77 QTY, PRICE, EXT. PRICE
- *78 DISTRIBUTION QTY
- *79 QTY, PRICE, EXT. PRICE
- *80 DISTRIBUTION QTY
- *81 QTY, PRICE, EXT. PRICE
- *82 DISTRIBUTION QTY
- *83 QTY, PRICE, EXT. PRICE
- *84 DISTRIBUTION QTY
- *85 QTY, PRICE, EXT. PRICE
- *86 DISTRIBUTION QTY

- *87 QTY, PRICE, EXT. PRICE
- *88 DISTRIBUTION QTY
- *89 QTY, PRICE, EXT. PRICE
- *90 DISTRIBUTION QTY
- *91 QTY, PRICE, EXT. PRICE
- *92 DISTRIBUTION QTY
- *93 QTY, PRICE, EXT. PRICE
- *94 DISTRIBUTION QTY
- *95 QTY, PRICE, EXT. PRICE
- *96 DISTRIBUTION QTY
- *97 QTY, PRICE, EXT. PRICE
- *98 DISTRIBUTION QTY
- *99 QTY, PRICE, EXT. PRICE
- *100 DISTRIBUTION OTY
- *101 QTY, PRICE, EXT. PRICE
- *102 DISTRIBUTION QTY
- *103 QTY, PRICE, EXT. PRICE
- *104 DISTRIBUTION QTY
- *105 QTY, PRICE, EXT. PRICE
- *106 DISTRIBUTION QTY
- *107 QTY, PRICE, EXT. PRICE
- *108 DISTRIBUTION QTY
- *109 QTY, PRICE, EXT. PRICE
- *110 DISTRIBUTION QTY
- *111 QTY, PRICE, EXT. PRICE
- *112 DISTRIBUTION OTY
- *113 QTY, PRICE, EXT. PRICE
- *114 DISTRIBUTION QTY
- *115 QTY, PRICE, EXT. PRICE

- *116 DISTRIBUTION QTY
- *117 QTY, PRICE, EXT. PRICE
- *118 DISTRIBUTION OTY
- *119 QTY, PRICE, EXT. PRICE
- *120 DISTRIBUTION QTY
- *121 QTY, PRICE, EXT. PRICE
- *122 DISTRIBUTION QTY
- *123 QTY, PRICE, EXT. PRICE
- *124 DISTRIBUTION QTY
- *125 QTY, PRICE, EXT. PRICE
- *126 DISTRIBUTION QTY
- *127 QTY, PRICE, EXT. PRICE
- *128 DISTRIBUTION QTY
- *129 QTY, PRICE, EXT. PRICE
- *130 DISTRIBUTION QTY
- *131 QTY, PRICE, EXT. PRICE
- *132 DISTRIBUTION QTY
- *133 QTY, PRICE, EXT. PRICE
- *134 DISTRIBUTION QTY
- *135 QTY, PRICE, EXT. PRICE
- *136 DISTRIBUTION QTY
- *137 QTY, PRICE, EXT. PRICE
- *138 DISTRIBUTION QTY
- *139 QTY, PRICE, EXT. PRICE
- *140 DISTRIBUTION QTY

Land Systems

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 2 Page 1 of 12

Bill to:

1161 Buckeye Road

Lima, OH 45804-1815

United States

Payment Terms: PO Currency:

NET30 USD

This PO is subject to ERS/Pay on Receipt

PO Creation Date: 09-JUL-2008

Revision Date: 28-JUL-2008

PO Status: APPROVED

Freight Terms: FCA SP Freight Carrier: REFER TO GDL S ROUTING GUI
Total PO Values

PO Award Code: 2A

PO Description: Converted PO ETP-C088 PCL860001 PLANNER

SUPPLIER

Company: Site: Address:

Optex Systems Inc. RICHARDSON 1420 Presidential Drive

Richardson, TX

BUYER MARY DONOHUE

Phone: 586/825-4060 Email: donohuem@gdls.com Phone: Email:

United States

Attn:

VCN 23230 - OPTEX SY

ORACLE REVISION 2 ISSUED 7/28/08 TO REFLECT RELEASE OF GDMY3104, COPY OF ENGINEERING CHANGE SENT TO SUPPLIER 7/28/08

ORACLE REVISION 1 ISSUED 7/25/08 TO ADD PROGRESS PAYMENTS CLAUSE BACK ONTO THE ORDER PER VENDOR REQUEST.

SUPPLEMENT 001 ISSUED 6-26-07 TO INCREASE RELEASE OTY BY PLEASE NOTE DELIVERY SCHEDULE AND QTY CHANGES.

SUPPLEMENT 002 ISSUED 9-6-07 TO MODIFY DELIVERY SCHEDULE TO HELP MEET

PRODUCTION REQUIERMENTS.

SUPPLMENT 003 ISSUED 04-30-08 TO INCREASE RELEASE QTOB

CS.

PLEASE NOTE DELIVERY SCHEDULE AND QTY CHANGES.

SUPPLEMENT 004 ISSUED 05-12-08 TO MODIFY DELIVERY SCHEDULE TO HELP

PAYMENTS MUST BE SUPPORTED BY AN SF1443 FOR EACH CONTRACT.

VENDOR MEET SCHEDULE.

QUANTITY

PROGRESS PAYMENTS IN ACCORDANCE WITH DFAR 232.501-1 ARE AUTHORIZED FOR THE CONTRACTS AND QUANTITIES LISTED BELOW:

CONTRACT NO.

G0006 RP00

G0006 R000

G0006 RU00 G0006 RST3

WITHIN 30 DAYS AFTER RECEIPT OF THIS ORDER, SELLER SHALL SUBMIT IN WRITING, A BILLING FORECAST SCHEDULE TO THE BUYER OF THE ESTIMATED PROGRESS BILLINGS FOR EACH CONTRACT, BY MONTH, FOR THE DURATION OF THE ORDER. ANY REVISIONS TO THE ORIGINAL SCHEDULE MUST HAVE THE APPROVAL OF GDLS PROCUREMENT AND MATERIAL FINANCE. FAILURE TO SUBMIT SCHEDULES PROMPTLY OR SUBSTANTIAL DEVIATIONS TO THE SCHEDULE, FOR ALL CONTRACTS AND QUANTITIES LISTED ABOVE WILL DELAY PAYMENT. ONLY THOSE QUANTITIES LISTED ABOVE ARE ELIGIBLE FOR PROGRESS PAYMENTS. INVOICES FOR PROGRESS

LINE	PART	REV	DESCRIPTION	UoM	QA CLAUSE / ITEM TEXT	CONTRACT	MSDS	NOTE TO SUPPLIER	STATUS
------	------	-----	-------------	-----	-----------------------	----------	------	---------------------	--------

Terms and Conditions

amics Land Systems website at order terms and conditions.

*Confidential Treatment Requested

MARY DONOHUE

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER PO #PCL860001 PO Revision 2 Page 2 of 12

	Terms and Conditions	
*	nics Land Systems website at der terms and conditions.	
*Confidential Treatr	ment Requested	MARY DONOHUE

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 2 Page 3 of 12

United States					
SP A QTY RECT	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
3 16			08-JUN-2008		Closed
5HIP TO	TEXT	december 1844 (Chi		ALCOHOLD HOLD TO A STATE OF THE PARTY OF THE	(Birth Oleans)
General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45804-1819 United States	Distribution 5 W56HZV-06-G-0006, DE	PAS Rating	006 PROD BOA, Task VEHI		
AP ATY RECTO	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
100	1		15-JUN-2008		Open
SHIP TO	TEXT	Mark Market Co.			CHICAGOLICA
General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution	oject ABRAMS 20 0006, DPAS Ratin	06 PROD BOA, Task MATI	ERIAL AND TOUCH LABO	OR 240, Contra
P QTY RECD	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
5 880			15-JUN-2008		Open
SHIP TO	TEXT	S GALVACE HIS SHIP			OPEN STREET
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	5 W56HZV-06-G-∪∪uo, ∂F	AS Rating	06 PROD BOA, Task VEHI		
P OTY RECT I	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
A4			20-JUN-2008		Open
			20-2014-2000		Open
General Dynamics Land Systems Division	d who		20-001-2000		Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution Pro W56HZV-06-G-0006, DF	AS Rating	6 PROD BOA, Task SEP U		ract Number
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution Pro	ject ABRAMS 200 AS Rating	6 PROD BOA, Task SEP U	PGRADE QTY 260, Cont	rect Number
General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY REC'D	Distribution Pro W56HZV-06-G-0006, DF	AS Rating	6 PROD BOA, Task SEP U		ract Number
General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECO I	Distributions Pro W56HZV-06-G-0006, DE	AS Rating	6 PROD BOA, Task SEP U		rect Number
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECTO I SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution Pro W56HZV-06-G-0006, DE PRICE EXTENDED TEXT Distribution Pro DAAE20-02-G-0009, DP	TAX ject ABRAMS SP/AS Rating	6 PROD BOA, Task SEP U NEED BY DATE 20-JUN-2008 ARES BOA 2002, Task SEF	PROMISE DATE	status Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECTO I I SHPTO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution Pro W56HZV-06-G-0006, DF PRICE EXTENDED TEXT Distribution Pro	TAX TAX ject ABRAMS SP/	6 PROD BOA, Task SEP U NEED BY DATE 20-JUN-2008 ARES BOA 2002, Task SEF	PROMISE DATE	status Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO SHPTO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution Pro W56HZV-06-G-0006, DE PRICE EXTENDED TEXT Distribution Pro DAAE20-02-G-0009, DP	TAX ject ABRAMS SP/AS Rating	6 PROD BOA, Task SEP U NEED BY DATE 20-JUN-2008 ARES BOA 2002, Task SEF	PROMISE DATE	STATUS Open
General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECO SHPTO General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States PA GTY RECO SHPTO	Distribution Pro W56HZV-06-G-0006, DE PRICE EXTENDED TEXT DISTRIBUTION PRO DAAE20-02-G-0009, DE PRICE EXTENDED	TAX ject ABRAMS SP/AS Rating	6 PROD BOA, Task SEP U NEED BY DATE 20-JUN-2008 ARES BOA 2002, Task SEF	PROMISE DATE	STATUS Open It Number
General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECTO I SHPTO General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECTO I SHPTO General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States United States United States United States United States	Distribution Pro W56HZV-06-G-0006, DF PRICE EXTENDED TEXT DISTRIBUTION Pro DAAE20-02-G-UUU9, DP TEXT DISTRIBUTION Pro DAAE20-02-G-UUU9, DP NICE EXTENDED	ject ABRAMS SP/ AS Rating TAX Diject ABRAMS 20 Diject ABRAMS 20	6 PROD BOA, Task SEP U NEED BY DATE 20-JUN-2008 ARES BOA 2002, Task SEF NEED BY DATE 20-JUN-2008	PROMISE DATE PROMISE DATE PROMISE DATE ERIAL AND TOUCH LABOR	STATUS Open STATUS Open STATUS Open
General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECTO I SHPTO General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECTO I SHPTO General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States United States United States United States United States	Distribution Pro W56HZV-06-G-0006, DF PRICE EXTENDED TEXT Distribution Pro DAAE20-02-G-0009, DP PRICE EXTENDED	TAX ject ABRAMS SP/ AS Rating TAX oject ABRAMS 20	6 PROD BOA, Task SEP U NEED BY DATE 20-JUN-2008 ARES BOA 2002, Task SEF NEED BY DATE 20-JUN-2008 06 PROD BOA, Task MATE 9	PROMISE DATE PROMISE DATE PROMISE DATE	STATUS Open STATUS Open STATUS Open
General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECO SHEPTO General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States P GTY RECO SHEPTO General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States P GTY RECO F RECO	Distribution Pro W56HZV-06-G-0006, DE PRICE EXTENDED TEXT Distribution Pro DAAE20-02-G-0009, DE TEXT Distribution Pro DAAE20-02-G-0009, DE PRICE EXTENDED TEXT Distribution Pro Number W56HZV-ub-G-09000	ject ABRAMS SP/ AS Rating TAX Diject ABRAMS 20 Diject ABRAMS 20	6 PROD BOA, Task SEP U NEED BY DATE 20-JUN-2008 ARES BOA 2002, Task SEF NEED BY DATE 20-JUN-2008	PROMISE DATE PROMISE DATE PROMISE DATE ERIAL AND TOUCH LABOR	STATUS Open It Number STATUS Open OPEN OPEN OPEN OR 240, Contract
General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECO SHP TO General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECO SHP TO General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECO SHP TO SHP TO SHP TO SHP TO	Distribution Pro W56HZV-06-G-0006, DE PRICE EXTENDED TEXT DISTRIBUTION PRO DAAE20-02-G-0009, DE PRICE EXTENDED TEXT DISTRIBUTION PRO DAAE20-02-G-0009, DE PRICE EXTENDED	ject ABRAMS SP/ AS Rating TAX Diject ABRAMS 20 Diject ABRAMS 20	6 PROD BOA, Task SEP U NEED BY DATE 20-JUN-2008 ARES BOA 2002, Task SEF NEED BY DATE 20-JUN-2008 06 PROD BOA, Task MATE 9	PROMISE DATE PROMISE DATE PROMISE DATE ERIAL AND TOUCH LABOR	STATUS Open STATUS Open STATUS Open OR 240, Contra
General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO SHPTO General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO SHPTO General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States IP OTY RECO FROM SHPTO General Dynamics Lans Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution Pro W56HZV-06-G-0006, DE PRICE EXTENDED TEXT DISTRIBUTION PRO DAAE20-02-G-0009, DE PRICE EXTENDED TEXT DISTRIBUTION PRO EXTENDED TEXT DISTRIBUTION PRO EXTENDED TEXT DISTRIBUTION PRO EXTENDED	TAX ject ABRAMS SP/ AS Rating TAX oject ABRAMS 20 0006, DPAS Ratin TAX	6 PROD BOA, Task SEP U NEED BY DATE 20-JUN-2008 ARES BOA 2002, Task SEF NEED BY DATE 20-JUN-2008 06 PROD BOA, Task MATE 9	PROMISE DATE PROMISE DATE PROMISE DATE ERIAL AND TOUCH LABO PROMISE DATE	STATUS Open STATUS Open OR 240, Contrat STATUS Open

*	onditions nics Land Systems website at der terms and conditions.		
*Confidential Treatment Requested		MARY DONOHUE	

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 2 Page 4 of 12

10					
SHIP TO	ITEXT		22-JUN-2008		Open
General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45804-1819 United States	Distribution 10	Project ABRAMS : PAS Rating	2006 PROD BOA, Task VE	HICLE PRODUCTION, Co	ntract Numbe
	PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
100			22-JUN-2008	Chambe arise	-
SHIP TO	TEXT		22-3014-2006		Open
General Dynamics Lan Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 119	roject ABRAMS 2 PAS Rating	2006 PROD BOA, Task SEF	PUPGRADE QTY 260, Co	ontract Number
EP , GTY RECTO !	RICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
			14-JUL-2008	Thomas and	
SHIP TO	TEXT		14-002-2000		Open
Lima, OH 45804-1815 United States P D QTY RECO F	RICE EXTENDED	PAS Rating	2006 PROD BOA, Task VE	PROMISE DATE	STATUS
SHP TO	TEXT		29-JUN-2008		Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 19 W56HZV-06-G-Cuue, Li	PAS Rating	2006 PROD BOA, Task VEH	24.44.400.000	ntract Number
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 13	roject ABRAMS 2 PAS Rating	NEED BY DATE 18-JUL-2008	PRODUCTION, CO	ntract Numbe status Open
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States United States OTY RECD P SHPTO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 13/W56HZV-06-G-Quue, LI	TAX TAX Project ABRAMS 2 0006, DPAS Ratin	NEED BY DATE 18-JUL-2008 2006 PROD BOA, Task MAT	PROMISE DATE FERIAL AND TOUCH LAB	Open OR 240, Con
Systems Division 1181 Buckeye Road Lima, OH 45804-1815 United States United States POTY RECD P SHEPTO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 132 W56HZV-06-G-G-G-G-G-G-G-G-G-G-G-G-G-G-G-G-G-G-	PAS Rating TAX Project ABRAMS 2	NEED BY DATE 18-JUL-2008 2006 PROD BOA, Task MAT 9 NEED BY DATE	PROMISE DATE	Open OR 240, Con
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States POTY RECD P SHPTO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECD P	Distribution 13-0 WS6HZV-06-G-UUU6, LI RCE EXTENDED TEXT Distribution 14-07 Number WS6HZV-ue-G- RCE EXTENDED	TAX TAX Project ABRAMS 2 0006, DPAS Ratin	NEED BY DATE 18-JUL-2008 2006 PROD BOA, Task MAT	PROMISE DATE FERIAL AND TOUCH LAB	Open OR 240, Con
Systems Division 1161 Buckeye Road Lime, OH 45804-1815 United States United States United States United States General Dynamics Land Systems Division 1161 Buckeye Road Lime, OH 45804-1815 United States GTY RECD P SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lime, OH 45804-1815 United States	Distribution 132 WS6HZV-06-G-UU-6, LI TEXT Distribution 14-27 Number W56HZV-us-us- BCC EXTENDED TEXT Distribution 150 W56HZV-06-G-0006, Di	PAS Rating TAX Project ABRAMS 2 0006, DPAS Ratin TAX Project ABRAMS 2 PAS Rating	NEED BY DATE 18-JUL-2008 2006 PROD BOA, Task MAT 9 NEED BY DATE 15-JUL-2008	PROMISE DATE FROMISE DATE PROMISE DATE PROMISE DATE	Open OR 240, Con STATUS Open
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States POTY RECD P SHPTO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD P SHPTO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States United States OTY RECD P SHPTO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 14-27 Distribution 14-27 Number W56HZV-ue-G- RCE EXTENDED TEXT Distribution 14-27 Number W56HZV-ue-G- TEXT Distribution 14-27 Distribution 14-27 Distribution 14-27 Distribution 14-27 Distribution 14-27	PAS Rating TAX Project ABRAMS 2 0006, DPAS Ratin TAX Project ABRAMS 2	NEED BY DATE 18-JUL-2008 2006 PROD BOA, Task MAT 9 NEED BY DATE 15-JUL-2008 2006 PROD BOA, Task VEH	PROMISE DATE FERIAL AND TOUCH LAB PROMISE DATE	Open OR 240, Con STATUS Open Intract Number
Systems Division 1161 Buckeye Road Lime, OH 45804-1815 United States POTY RECTOR SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECTOR SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States POTY RECTOR SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States POTY RECTOR	Distribution 14:00 TEXT Distribution 14:00 Number W56HZV-ue-G- RECE EXTENDED TEXT Distribution 14:00 TEXT Distribution 14:00 TEXT Distribution 14:00 TEXT	PAS Rating TAX Project ABRAMS 2 0006, DPAS Ratin TAX Project ABRAMS 2 PAS Rating	NEED BY DATE 18-JUL-2008 2006 PROD BOA, Task MAT 9 NEED BY DATE 15-JUL-2008	PROMISE DATE FROMISE DATE PROMISE DATE PROMISE DATE	Open OR 240, Con STATUS Open
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 14-20 Number W56HZV-06-G-G-G-G-G-G-G-G-G-G-G-G-G-G-G-G-G-G-	PAS Rating TAX Project ABRAMS 2 0006, DPAS Ratin TAX Project ABRAMS 2 PAS Rating TAX Direct ABRAMS 3	NEED BY DATE 18-JUL-2008 2006 PROD BOA, Task MAT 9 NEED BY DATE 15-JUL-2008 2006 PROD BOA, Task VEH	PROMISE DATE FROMISE DATE PROMISE DATE ICLE PRODUCTION, COM-	Open OR 240, Con STATUS Open Intract Number STATUS Open
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States United States United States United States OTY RECD P SHPTO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD P SHPTO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States P QTY RECD P SHPTO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States United States United States United States United States United States	Distribution 14-00 Distribution	PAS Rating TAX Project ABRAMS 2 0006, DPAS Ratin TAX Project ABRAMS 2 PAS Rating TAX Direct ABRAMS 3	NEED BY DATE 18-JUL-2008 2006 PROD BOA, Task MAT 9 NEED BY DATE 15-JUL-2008 2006 PROD BOA, Task VEH NEED BY DATE 15-JUL-2008	PROMISE DATE FROMISE DATE PROMISE DATE ICLE PRODUCTION, COM-	Open OR 240, Corr STATUS Open Intract Number STATUS Open

The clark of goaler's afficients	Torms and Conditions	
*	cs Land Systems website at er terms and conditions.	
*Confidential Treatme	ent Requested	MARY DONOHUE

Land Systems 38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 2 Page 5 of 12

	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 17:20 DAAE20-02-G-00us, Un	AS Rating	SPARES BOA 2002, Task S		
SHIP	GOTY RECD PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
18	SHPTO	TEXT		22-JUL-2008		Open
SHIP	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 18: OH W56HZV-06-G-0006, DR	PAS Rating	2006 PROD BOA, Task SEP		
		CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
19				01-AUG-2008		Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-06-G-0006, DF	PAS Rating	2006 PROD BOA, Task VEH	IICLE PRODUCTION, Co	intract Number
SHIP	QTY RECD PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
20				29-JUL-2008	A CHARLES OF THE STREET	Open
- 3	SHP TO	TEXT		CONTRACTOR OF CONTRACTOR		COLUMN TO SERVICE STATE OF THE
21 X	1161 Buckeye Road Lima, OH 45904-1815 United States QTY RECD PR	Distribution 20 V W56HZV-06-G-0006, DF	AS Rating	2006 PROD BOA, Task VEH NEED BY DATE 29-JUL-2008	PROMISE DATE	STATUS Open
SHIP	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 2 00 W56HZV-06-G-0006, DF	oject ABRAMS : AS Rating	2006 PROD BOA, Task SEP	RET60BASEPROD, Con	tract Number
22	7			08-AUG-2008	T HORIDE OFFIE	
7	SHP TO	TEXT		0070072000		Open
SHIP	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 22 F , F DAAE20-02-G-00us, DP	Project ABRAMS : AS Rating	SPARES BOA 2002, Task SI	EP SPARE PARTS, Cont	ract Number
23	D	ON LONDON	5794		PNUMIDE UATE	
23		1000		07-AUG-2008		Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-06-G-0006, DP	Project ABRAMS : PAS Rating	2006 PROD BOA, Task VEH	ICLE PRODUCTION, Co	ntract Number
SHP	QTY RECO PRI	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
20)	77.1-4		15-AUG-2008		Open
4	SHIP TO	TEXT				Aller Tolking Committee and
	General Dynamics Land Systems Division					

*	nics Land Systems website at der terms and conditions.	
*Confidential Treatment Reques	ted	MARY DONOHUE

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 2 Page 6 of 12

	1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 24: Qty Number W56HZV-06-	³roject ABRAMS : G-0006, DPAS Rati	2006 PROD BOA, Task MAT ng	TERIAL AND TOUCH LAS	3OR 240, Contrac
энр/	QTY RECTO PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
25	4.			14-AUG-2008		Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution Distribution With Number W56hzv-us-	G-0006, DPAS Rati		TERIAL AND TOUCH LAR	BOR 240, Contrac
SHIE/	OTY RECT PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
280	Κ			22-AUG-2008		Open
	SHIP TO	TEXT			Description of the second	DAY SEE STOR
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 26 W56HZV-06-G-0006,	oject ABRAMS : DPAS Rating	2006 PROD BOA, Task VEH	IICLE PRODUCTION, Co	ntract Number
Z,	QTY RECTO PRO	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
X		1-1-11		21-AUG-2008		Open
	SHIP TO	TEXT	CONTRACTOR OF THE SERVICE OF THE SER	STATE OF SHARE SHARE AND ADDRESS.	March State High Harrison	STATES OF SECULO
HIBYS	Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECT PRI	Distribution 27 W56HZV-06-G-0006,		2006 PROD BOA, Task VEH	ICLE PRODUCTION, Co	ntract Number
X	GIT NECO PRO	GE EXTENDED	A STATE OF THE PARTY OF THE PAR		PROMISE DATE	
S	SHIP TO	TEXT		29-AUG-2008		Open
HIP's	Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PRI	Distribution W52H09-07-0-0001, I	, Project ABRAM Si XPAS Rating	PARES BOA 07-12, Task M	1A2 SEP/HAB SPARES,	Contract Number
N)			28-AUG-2008		Open
~	SHIP TO	TEXT	not are recorded to the contract of	TO THE OWNER OF THE OWNER		Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 2 W56HZV-06-G-UUUD,	uPAS Rating	2006 PROD BOA, Task VEH		
HPV	OTY RECT PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
100	*			05-SEP-2008		Open
	SHIPTO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution DAAE20-02-G-0009, I	roject ABRAMS : DPAS Rating	SPARES BOA 2002, Task S	EP SPARE PARTS, Cont	ract Number
HP.	QTY RECT PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
K18	8			05-SEP-2008		Open
V	SHIP TO	TEXT	TOTAL PROPERTY.			DENT CARROLLE
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815	Distribution of Number W56hz.v-us-		2008 PROD BOA, Task MAT	TERIAL AND TOUCH LAS	3OR 240, Contrac

7	
*Confidential Treatment	Requested

Terms and Conditions

nics Land Systems website at der terms and conditions.

MARY DONOHUE

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 2 Page 7 of 12

and Systems	SIAI
38500 Mound Road, Sterling Heights, MI	

SHIP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States GITY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATION TO STATE OF TAX NEED BY DATE PROMISE DATE STATION TO STATE DATE DATE PROMISE DATE STATION TO STATE PROMISE DATE STATION TO STATE DATE DATE PROMISE DATE STATION TO STATE PROMIS	GTY RECTO	PRICE	EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
See 10. TEXT General Dynamics Land Systems Division 1161 Buckeys Road Lima, OH 45804-1815 United States GTY RECD PRICE EXTENDED TEXT General Dynamics Land Systems Division 1161 Buckeys Road Lima, OH 45804-1815 United States GTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE 1161 Buckeys Road Lima, OH 45804-1815 United States GTY RECD PRICE EXTENDED TAX NEED BY DATE 1161 Buckeys Road Lima, OH 45804-1815 United States GTY RECD PRICE EXTENDED TAX NEED BY DATE 1161 Buckeys Road Lima, OH 45804-1815 United States TAX NEED BY DATE 1161 Buckeys Road Lima, OH 45804-1815 United States TAX NEED BY DATE 1161 Buckeys Road Lima, OH 45804-1815 United States TAX NEED BY DATE 1161 Buckeys Road Lima, OH 45804-1815 United States TAX NEED BY DATE 1161 Buckeys Road Lima, OH 45804-1815 United States TAX NEED BY DATE 1161 Buckeys Road Lima, OH 45804-1815 United States TAX NEED BY DATE 1161 Buckeys Road Lima, OH 45804-1815 United States TAX NEED BY DATE 1161 Buckeys Road Lima, OH 45804-1815 United States TAX NEED BY DATE 1161 Buckeys Road Lima, OH 45804-1815 United States TAX NEED BY DATE 1161 Buckeys Road Lima, OH 45804-1815 United States TAX NEED BY DATE 1161 Buckeys Road Lima, OH 45804-1815 United States TAX NEED BY DATE 1161 Buckeys Road Lima, OH 45804-1815 United States TAX NEED BY DATE 161 Buckeys Road Lima, OH 45804-1815 United States TAX NEED BY DATE 1620 PROCE EXTENDED TAX NEED BY DATE 1630-1630-1630-1630-1630-1630-1630-1630-	No.						
General Dynamics Land Systems Division 1161 Buckeye Road Distribution 201Y RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATI Distribution 38 Systems Division 1161 Buckeye Road Lima, O.H 45804-1815 United States 201Y RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATI DIstribution 38 Systems Division 1161 Buckeye Road Lima, O.H 45804-1815 United States 201Y RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATI DIstribution 38 Systems Division 1161 Buckeye Road Lima, O.H 45804-1815 United States 201Y RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATI DISTRIBUTION OF STATI	SHIP TO	TEXT		to a second	00 021 2000		Open
SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE OTHER STATE United States OTHER STATE SHP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTHER STATE OFFICE EXTENDED TAX NEED BY DATE PROMISE DATE OTHER STATE OFFICE OFFICE EXTENDED TAX NEED BY DATE OFFICE OFFICE OFFICE EXTENDED TAX NEED BY DATE OFFICE	Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States	Distrib W56H	ZV-06-G-0006, LI	PAS Rating		HICLE PRODUCTION, Co	ntract Number
SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States Ostribution 32 Vision 1161 Buckeye Road Lima, OH 45804-1815 United States Ostribution 34 Project ABRAMS 2006 PROD BOA, Task VEHICLE PRODUCTION, Contract Num Sep Tio General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States Ostribution 35 Sep Tio General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States Ostribution 35 Ostribution 35 Sep Tio General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States Ostribution 35 Ostribution 35 Ostribution 35 Ostribution 35 Ostribution 36 Ostribution 37 Ostribution 37 Ostribution 37 Ostribution 38 Ostribution 37 Ostribution 38 Ostributi	*	PRICE		TAX	NEED BY DATE	PROMISE DATE	STATUS
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE OSSIENT Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE Distribution 33 Project ABRAMS 2006 PROD BOA, Task VEHICLE PRODUCTION, Contract Number SIFT D General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE GRAN OSSIEMS DIVISION 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE GRAN OSSIEMS Division 1161 Buckeye Road Lima, OH 45804-1815 United States OSSIEMT OF TEXT OGeneral Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OSSIEMT OF TEXT OGeneral Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OSSIEMT O	20		100 100 00		18-SEP-2008		Open
SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States SHP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road Lima CH 45804-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road Lima CH 45804-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road Lima CH 45804-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road Lima CH 45804-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road Lima CH 45804-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road Lima CH 45804-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road Lima CH 45804-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road Lima CH 45804-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road L	Systems Division 1161 Buckeye Road Lima, OH 45804-181	Distrib		roject ABRAMS 2 PAS Rating	2006 PROD BOA, Task VEH	HICLE PRODUCTION, Co	ntract Numbe
SHIP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States OTY RECD PROE EXTENDED 1AX NEED BY DATE PROMISE DATE SHIP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States OTY RECD PROE EXTENDED 1AX NEED BY DATE PROMISE DATE OP-OCT-2008 OFFICE STENDED 1AX NEED BY DATE PROMISE DATE OP-OCT-2008 OFFICE STENDED 1AX NEED BY DATE PROMISE DATE OP-OCT-2008 OFFICE STENDED 1AX NEED BY DATE PROMISE DATE OP-OCT-2008 OFFICE STENDED 1AX NEED BY DATE PROMISE DATE OP-OCT-2008 OFFICE STENDED 1AX NEED BY DATE PROMISE DATE OP-OCT-2008 OFFICE STENDED 1AX NEED BY DATE PROMISE DATE OP-OCT-2008 OFFICE STENDED 1AX NEED BY DATE PROMISE DATE OP-OCT-2008 OFFICE STENDED 1AX NEED BY DATE PROMISE DATE OP-OCT-2008 OFFICE STENDED 1AX NEED BY DATE PROMISE DATE OP-OCT-2008 OFFICE STENDED 1AX NEED BY DATE PROMISE DATE OP-OCT-2008 OFFICE STENDED 1AX NEED BY DATE PROMISE DATE OP-OCT-2008 OFFICE STENDED 1AX NEED BY DATE PROMISE DATE OP-OCT-2008 OFFICE STENDED 1AX NEED BY DATE PROMISE DATE OP-OCT-2008 OFFICE STENDED 1AX NEED BY DATE PROMISE DATE OP-OCT-2008 OFFICE STENDED 1AX NEED BY DATE PROMISE DATE OP-OCT-2008 OFFICE STENDED 1AX NEED BY DATE PROMISE DATE OP-OCT-2008 OFFICE STENDED 1AX NEED BY DATE PROMISE DATE OFFICE STENDED 1AX NEED BY DATE		PRICE	EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States O2-OCT-2008 Distribution 33 Distribution 33: Distributio	N .	Non-transfer			25-SEP-2008		Open
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OFFICE STATE General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OFFICE STATE OFFICE S	SHPTO	TEXT	Contract Contract	ASSESSMENT OF THE PARTY OF THE	PARTON DESCRIPTION	SAME DESCRIPTION OF THE PERSON.	STORY BUILDING
SHP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRCE EXTENDED TAX NEED BYDATE PROMISE BATE STATE United States OTY RECD PRCE EXTENDED TAX NEED BYDATE PROMISE BATE STATE OF OPECA STATE OPECA STATE OF OPECA STATE OPECA STATE OF OPECA STATE OPE	1161 Buckeye Road Lima, OH 45804-181 United States	5 W56H2	ZV-06-G-0006, Dr	PAS Rating			
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OTHER STATE OT		PRICE	EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OFF RECT PRICE EXTENDED TAX NEED BY DATE PROMISE DATE United States OFF RECT PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OFF RECT PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OFF RECT PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OFF RECT PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OFF RECT PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OFF RECT PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OFF RECT PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OFF RECT PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OFF RECT PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OFF RECT PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OFF RECT PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OFF RECT PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OFF RECT PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OFF RECT PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OFF RECT PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OFF RECT PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OFF RECT PRICE EXTENDED TAX NEED BY DATE PROMISE DATE OFF RECT PRICE EXTENDED TAX NEED BY DATE OFF RECT P					02-OCT-2008		Open
SHP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OH Distribution 36: Project ABRAMS 2006 PROD BOA, Task VEHICLE PRODUCTION, Contract Number of Cont	Systems Division	nd	1				
SHP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States W56HZV-06-G-0006, DPAS Rating United States PRCE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OP-OCT-2008 Ope SHP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States United States United States OT PRCE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OP-OCT-2008 Ope SHP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OT PRCE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OP-OCT-2008 Ope SHP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OT PRCE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OP-OCT-2008 Ope SHP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States Ope Ship To Text Ope Ship To Text Ship To Text Ope Ship Text Ope Ship To Text Op Ship To Text Op Ship To Text Op Ship Text Op Ship To Text Op Ship To Text Op Ship Text Op Ship To Text Op Ship Text Op Ship Tex	Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States	nd Distribu		aject ABRAMS S AS Rating	SPARES BOA 2002, Task S	EP SPARE PARTS, Contr	ract Number
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 W58HZV-06-G-UUUS, DPAS Rating United States PRCD PRCE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OP-CCT-2008 Ope SHIP TO 1EXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OF TAX NEED BY DATE STATE OF TAX NEED B	Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States	Distribution DAAE2	20-02-G-0009, DF	AS Rating	40311101100	and the second	ract Number
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OFF RECT PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OFF RECT PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE OFF OFF RECT	Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States	Distribution DAAE2	20-02-G-0009, DF	AS Rating	NEED BY DATE	and the second	
SHP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 Opension of the control of	Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States OTY RECO	Distribution DAAE2	20-02-G-0009, DF	AS Rating	NEED BY DATE	and the second	STATUS
SHP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE General Dynamics Land Systems Division SHP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 Distribution 38 Opect ABRAMS 2006 PROD BOA, Task VEHICLE PRODUCTION, Contract Number	Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States OTY RECD SHIP TO General Dynamics Lar Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States	PRICE TEXT Distribut Distribut Distribut W56H2	EXTENDED EXTENDED Lition 36:	TAX TAX Project ABRAMS 2 PAS Rating	NEED BY DATE 02-OCT-2008 2006 PROD BOA, Task VEH	PROMISE DATE	Open Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE SHP TO FEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED TAX NEED BY DATE PROMISE DATE STATE 16-OCT-2008 Ope SHP TO FEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States Ope EXTENDED TAX NEED BY DATE PROMISE DATE STATE Ope SHP TO FEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States Ope SHP TO FEXT OP	Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States OTY RECD SHIP TO General Dynamics Lar Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States	PRICE TEXT Distribut Distribut Distribut W56H2	EXTENDED EXTENDED Lition 36:	TAX TAX Project ABRAMS 2 PAS Rating	NEED BY DATE 02-OCT-2008 2006 PROD BOA, Task VEH	PROMISE DATE	Open Open Intract Number
SHP TO TEXT General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 WS6H2V-06-G-0006, DPAS Rating	Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States OTY RECD SHP TO General Dynamics Lar Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States	Distribution of Distribution o	EXTENDED EXTENDED Lition 36:	TAX TAX Project ABRAMS 2 PAS Rating	NEED BY DATE 02-OCT-2008 2006 PROD BOA, Task VEH	PROMISE DATE	Open Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 Urgert ABRAMS 2006 PROD BOA, Task VEHICLE PRODUCTION, Contract Number 100 Num	Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States OTY RECD SHP TO General Dynamics Lar Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States OTY RECD SHP TO General Dynamics Lar Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States United States	PRICE TEXT Distribut TEXT Distribut TEXT Distribut Distribut Distribut Distribut Distribut Distribut Distribut	extended extended ution 36: 2V-06-G-UUU6, DE extended ution 37-00-00-00-00-00-00-00-00-00-00-00-00-00	Project ABRAMS 2 TAX Project ABRAMS 2 TAX Project ABRAMS 2 Project ABRAMS 2	NEED BY DATE 02-OCT-2008 2006 PROD BOA, Task VEH NEED BY DATE 09-OCT-2008	PROMISE DATE IICLE PRODUCTION, Co.	Open Open Open Open STATUS Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 W56HZV-06-G-0006, DrAS Rating	Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States OTY RECD SHP TO General Dynamics Lar Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States OTY RECD SHP TO General Dynamics Lar Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States United States	PRICE TEXT Distribut TEXT Distribut TEXT Distribut Distribut Distribut Distribut Distribut Distribut Distribut	extended extended ution 36: 2V-06-G-UUU6, DE extended ution 37-00-00-00-00-00-00-00-00-00-00-00-00-00	Project ABRAMS 2 TAX Project ABRAMS 2 TAX Project ABRAMS 2 Project ABRAMS 2	NEED BY DATE 02-OCT-2008 2006 PROD BOA, Task VEH NEED BY DATE 09-OCT-2008	PROMISE DATE FROMISE DATE FROMISE DATE FROMISE DATE	Open Open Open Open STATUS Open
Systems Division 1161 Buckeye Road Lima, OH 45804-1815 Distribution 38 Distrib	Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States OTY RECD SHP TO General Dynamics Lar Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States OTY RECD SHP TO General Dynamics Lar Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States OTY RECD	PRICE	extended extended ution 36: 2V-06-G-UUU6, DE extended ution 37-00-00-00-00-00-00-00-00-00-00-00-00-00	Project ABRAMS 2 TAX Project ABRAMS 2 TAX Project ABRAMS 2 Project ABRAMS 2	NEED BY DATE 02-OCT-2008 2006 PROD BOA, Task VEH NEED BY DATE 09-OCT-2008	PROMISE DATE FROMISE DATE FROMISE DATE FROMISE DATE	Open otract Number STATUS Open
Secretary Secretary	Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States OTY RECD SHP TO General Dynamics Lar Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States OTY RECD SHP TO General Dynamics Lar Systems Division 1161 Buckeye Road Lima, OH 45804-181 United States OTY RECD	PRICE TEXT Distribut TEXT Distribut TEXT Distribut TEXT Distribut TEXT Distribut TEXT PRICE TEXT	extended extended ution 36: 2V-06-G-UUU6, DE extended ution 37-00-00-00-00-00-00-00-00-00-00-00-00-00	Project ABRAMS 2 TAX Project ABRAMS 2 TAX Project ABRAMS 2 Project ABRAMS 2	NEED BY DATE 02-OCT-2008 2006 PROD BOA, Task VEH NEED BY DATE 09-OCT-2008	PROMISE DATE FROMISE DATE FROMISE DATE FROMISE DATE	Open STATUS Open STATUS STATUS

Tem	ns and Conditions		
*	cs Land Systems website at er terms and conditions.		
*Confidential Treatment Req	uested	MARY DONOHUE	

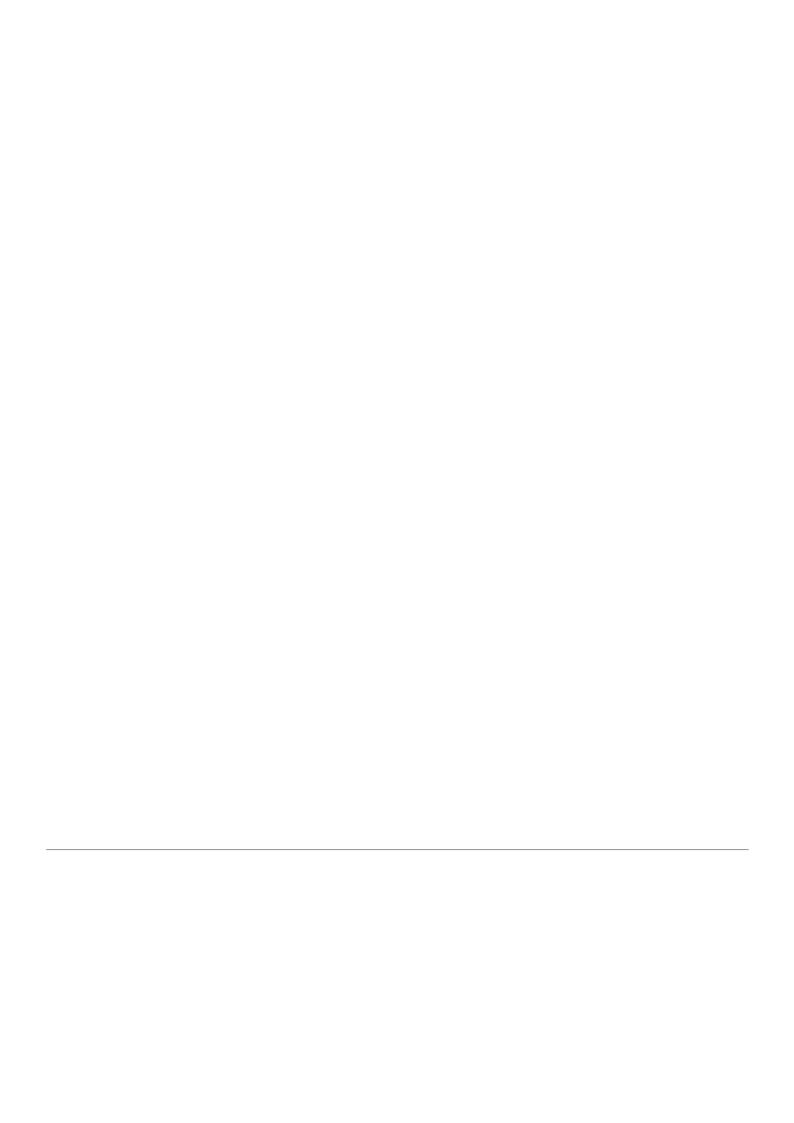
STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 2 Page 8 of 12

GENERAL DYNAMICS Land Systems 38500 Mound Road, Sterling Heights, MI

1				00 00T 0000		
	1 1	The same of the sa		23-OCT-2008		Open
	SHIP TO General Dynamics Land Systems Division 1161 Buckaye Road Lima, OH 45804-1815 United States	Distribution W56HZV-06-G-0006, L	Project ABRAMS :	2006 PROD BOA, Task VEH	HICLE PRODUCTION, Co.	ntract Number
iiP	O QTY REC'D PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
श्री	ð			30-OCT-2008		Open
4	SHIP TO	TEXT	CHICAGO CONTRACTOR		STATE OF THE PARTY	
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 30 W56HZV-06-G-0006, D	PAS Rating	2006 PROD BOA, Task VEH		
PA	QTY RECD PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
Á		7		07-NOV-2008		Open
1	SHP TO General Dynamics Land	TEXT	O Secretaria de la composición del composición de la composición d		STEEL STREET	Escoura de la company
P/	Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-06-G-0006, D	Project ABRAMS : PAS Rating	006 PROD BOA, Task VEH	PROMISE DATE	ntract Numbe
4				14-NOV-2008	The second	Open
7	SHPTO	TEXT		14-11-01-2000		Open
P.7	Lima, OH 45804-1815 United States	W56HZV-06-G-0006, U	TAX			
11	1		1755	NEED BY DATE	PROMISE DATE	STATUS
17	SHIP TO	TEXT	SKIBIODA SKIEL	21-NOV-2008	PROMISE DATE	STATUS
K	SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 45 W56HZV-06-G-0006, D	Project ABRAMS 2 PAS Rating	21-NOV-2008 2006 PROD BOA, Task VEH	ICLE PRODUCTION, Co.	Open
R	SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815	Distribution 45 W56HZV-06-G-0006, D	Project ABRAMS	21-NOV-2008 006 PROD BOA, Task VEH		Open
P.	SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, CH 45804-1815 United States QTY RECTO PRO	Distribution of W56HZV-06-G-0006, D	Project ABRAMS 2 PAS Rating	21-NOV-2008 2006 PROD BOA, Task VEH	ICLE PRODUCTION, Co.	Open
× ×	SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States QTY RECTO PRO SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 45 W56HZV-06-G-0006, DISTRIBUTION 44 NO. DISTRIBUTION	Project ABRAMS 2 PAS Rating TAX roject ABRAMS 2	21-NOV-2008 2006 PROD BOA, Task VEH NEED BY DATE 21-DEC-2008 2006 PROD BOA, Task MAT	PRODUCTION, COMPROMISE DATE	Open Intract Number STATUS Open OOR 240, Cont
A S	SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States QTV RECO PRO SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815	Distribution 44 EXTENDED TEXT Distribution 44 EXTENDED Distribution 44 EXTENDED	Project ABRAMS 2 PAS Rating TAX roject ABRAMS 2	21-NOV-2008 2006 PROD BOA, Task VEH NEED BY DATE 21-DEC-2008 2006 PROD BOA, Task MAT 9 NEED BY DATE	ICLE PRODUCTION, Co.	Open ntract Number
A S	SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States QTV RECTO PRO SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States QTV RECTO PRO	Distribution 4 W56HZV-06-G-0006, D DE EXTENDED Distribution 44 Number W58H.	Project ABRAMS 2 PAS Rating TAX roject ABRAMS 2	21-NOV-2008 2006 PROD BOA, Task VEH NEED BY DATE 21-DEC-2008 2006 PROD BOA, Task MAT	PRODUCTION, COMPROMISE DATE	Open STATUS Open OOR 240, Con
P.	SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States QTY RECTO PRO SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 48 W56HZV-06-G-0006, D Distribution 44 Distribution 44 Number W58H.	Project ABRAMS 2 PAS Rating TAX roject ABRAMS 2	21-NOV-2008 2006 PROD BOA, Task VEH NEED BY DATE 21-DEC-2008 2006 PROD BOA, Task MAT 9 NEED BY DATE	PROMISE DATE FROMISE DATE FROMISE DATE FROMISE DATE	Open STATUS Open OR 240, Cont STATUS Open
A S	SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECTO PRO SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECTO PRO SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815	Distribution 4: W56HZV-06-G-0006, D Distribution 4: EXTENDED Distribution 4: EXTENDED TEXT Distribution 6: EXTENDED TEXT Distribution 6: EXTENDED	Project ABRAMS 2 PAS Rating TAX roject ABRAMS 2	21-NOV-2008 2006 PROD BOA, Task VEH NEED BY DATE 21-DEC-2008 2006 PROD BOA, Task MAT 9 NEED BY DATE 20-FEB-2009	PROMISE DATE FROMISE DATE FROMISE DATE FROMISE DATE	Open STATUS Open OOR 240, Cont STATUS Open

Torr	ne and Conditions		
*	ics Land Systems website at ler terms and conditions.		
*Confidential Treatment Req	uested	MARY DONOHUE	



STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 2 Page 10 of 12

GENERAL DYNAMICS Land Systems 38500 Mound Road, Sterling Heights, MI

1161 Buckeye Road Distribution 5330 Lima, OH 45804-1815 Number W56HZV-06-0	Project ABRAMS : 3-0006, DPAS Ratio	2006 PROD BOA, Task PRO ng	ODUCTION ON SEP UPO	RD 90, Contrac
QTY RECTO PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
5		20-OCT-2009		Open
SHP TO TEXT	NAME AND DESCRIPTION OF THE PARTY.		SECTION AND ADDRESS.	ALCOHOLD SHALL
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States		2006 PROD BOA, Task PRO	ODUCTION ON SEP UPO	SRD 90, Contra
GTY RECTO PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
10		20-NOV-2009	A 2012/10/2017/2017/2017/2017/2017/2017/20	Open
SHIP TO TEXT	CONTRACTOR OF THE PARTY OF THE	PORTON IN THE RESIDENCE OF THE PARTY OF THE	WANTED THE REAL PROPERTY.	- Opun
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	3-0006, DPAS Ratin	2006 PROD BOA, Task PRO	ODUCTION ON SEP UPO	GRD 90, Contra
QTY RECTO PRICE EXTENDED	TAX	NEED BY CATE	PROMISE DATE	STATUS
96		20-DEC-2009		Open
SHP TO TEXT	THE RESIDENCE OF THE PARTY OF T	NEW YORK STREET, STREE	COLUMN TO STREET WHEN THE TAXABLE PARTY OF THE PARTY OF T	NACK STATE OF THE PARTY OF THE
1161 Buckeye Road Distribution 58 United States OTT RECD PROS EXTENDED	-0006, DPAS Ratir	2006 PROD BOA, Task PRO	PROMISE DATE	STATUS
Districted Prece Extended	1000		PROMISE DATE	
SHP TO TEXT		20-JAN-2010		Open
Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States Number W58HZV-06-G	-0006, DPAS Ratin			
OTY RECD PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
M.		20-FEB-2010		Open
SHIP TO TEXT	ALC: NO STATE OF THE	NOTES TO SELECT A SELECTION OF THE PARTY OF	SUBJECT OF THE STATE OF THE	SUBSECULO.
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PRICE EXTENDED	-0006, DPAS Ratin	-		
QTY RECD PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
78		20-MAR-2010		Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, CH 45804-1815 United States	³roject ABRAMS J006, DPAS Ratir	2006 PROD BOA, Task PR	RODUCTION ON SEP UP	GRD 90, Contr
A QTY RECTO PRICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
N V		20-APR-2010		Open
SHIP TO TEXT		2014 112010		Open
General Dynamics Land Systems Division 1161 Buckeye Road Distribution 60	oject ABRAMS 2			

*	cs Land Systems website at er terms and conditions.	
*Confidential Treatment Requ	ested	MARY DONOHUE

GENERAL DYNAMICS

Land Systems

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 2 Page 11 of 12

OTY						
2	REGIO PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
1 1				20-APR-2010		Open
S 116 Lima	ship to ral Dynamics Land ystems Division 51 Buckeye Road a, OH 45804-1815 United States	Distribution 61: Number W56HZV-06-G	oject ABRAMS 2 0006, DPAS Ratir	006 PROD BOA, Task PRO	ODUCTION ON SEP UPG	RD 8, Contrac
2017	REC'D PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
CITY				20-MAY-2010		Open
950000	SHIP TO	TEXT	SAMPLE OF SERVICE	Charles Manual Company	PROPERTY OF STREET	(p) 1-5-0-4-1-(4-1
116 Lima	ral Dynamics Land ystems Division 61 Buckeye Road 1, OH 45804-1815 United States	Distribution 62 W56HZV-06-G-0006, DI	ect ABRAMS PAS Rating	2006 PROD BOA, Task SE	P UPGRADE QTY 260, C	Contract Numb
RA QTY	RECTO PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
XQ.				20-MAY-2010		Open
1	SHIP TO ral Dynamics Land	TEXT	Religional District		CONCIDENTAL STORY	SANSSER PROPERTY.
116 Lima	ystems Division I1 Buckeye Road I OH 45804-1815 United States	Number W56H2V-06-G-	0006, DPAS Ratin			333
M	I MECTO I PRE	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
KI	SHP TO	TEXT		20-JUN-2010		Open
	OH 45804-1815 United States	W56HZV-06-G-UUUS, DF	AS Rating	2006 PROD BOA, Task SE	PROMISE DATE	- Total Contract
		CE EXTENDED				*******
OTY.	RECD PR	CE EXTENDED	, AA			-
		CE EXTENDED	100	20-JUL-2010		STATUS Open
Gener Sy 116 Lima	SIEP TO rail Dynamics Land ratems Division 1 Buckeye Road COH 45804-1815 United States	Distribution 68 WS6HZV-08-G-uuus, UF	Project ABRAMS PAS Rating			Open
Gener Sy 116 Lima	SHIP TO rail Dynamics Land ratems Division 1 Buckeye Road OH 45804-1815	Distribution 66 WS6HZV-06-G-uuup, UF	Project ABRAMS	20-JUL-2010		Open
Gener Sy 116 Lima	RECT PRI SHIP TO rai Dynamics Land ratems Division 1 Buckeye Road OH 45804-1815 United States RECT PRI	Distribution 66 WS6HZV-06-G-UUUD, UF	Project ABRAMS PAS Rating	20-JUL-2010 2006 PROD BOA, Task SE	P UPGRADE QTY 260, C	Open
Gener Sy 116 Lima Gener Sy 116 Lima	RECT PRI SIMP TO all Dynamics Land stems Division 1 Buckeye Road OH 45804-1815 United States RECT PRI SHP TO all Dynamics Land stems Division 1 Buckeye Road 1 Buckeye Road Line 45804-1815 United States	Distribution 68 WS6HZV-06-G-UUUD, UF CE EXTENDED TEXT Distribution 68 WS6HZV-06-G-0006, DF	Project ABRAMS AS Rating TAX Project ABRAMS 2: AS Rating	20-JUL-2010 2006 PROD BOA, Task SE NEED BY DATE 20-AUG-2010 206 PROD BOA, Task SEP	P UPGRADE QTY 260, C	Open
Gener Sy 116 Lima Gener Sy 116 Lima	SHP TO al Dynamics Land stems Division 1 Buckeye Road OH 45804-1815 United States RECO PRI SHP TO al Dynamics Land stems Division 1 Buckeye Road OH 45804-1815	Distribution 68 WS6HZV-06-G-UUUD, UF CE EXTENDED TEXT Distribution 68 WS6HZV-06-G-0006, DF	Project ABRAMS PAS Rating TAX Project ABRAMS 2:	20-JUL-2010 2006 PROD BOA, Task SE NEED BY DATE 20-AUG-2010 006 PROD BOA, Task SEP NEED BY DATE	P UPGRADE QTY 260, C	Open
Gener Sy 116 Lima Corr Sy 116 Lima	RECT PRI SIMP TO all Dynamics Land stems Division 1 Buckeye Road OH 45804-1815 United States RECT PRI SHP TO all Dynamics Land stems Division 1 Buckeye Road 1 Buckeye Road Line 45804-1815 United States	Distribution 68 WS6HZV-06-G-UUUD, UF CE EXTENDED TEXT Distribution 68 WS6HZV-06-G-0006, DF	Project ABRAMS AS Rating TAX Project ABRAMS 2: AS Rating	20-JUL-2010 2006 PROD BOA, Task SE NEED BY DATE 20-AUG-2010 206 PROD BOA, Task SEP	P UPGRADE QTY 260, C	Open contract Number STATUS Open

*Confidential Treatment Requested er terms and conditions.

GENERAL DYNAMICS

Land Systems 38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 2 Page 12 of 12

*	V	20-OCT-2010	Open
SHIP TO	TEXT	CONTRACTOR TO LOSS SERVICES CONTRACTOR SERVICES SERVICES CONTRACTOR SERVICES SERVICES SERVICES SERVICES SERVICES SERVICES SERVICES SERVICES SERVIC	UESTE WINNERSTEN WILL
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815	Distribution 68 P. WS6HZV-06-G-, u.p., u.p.	roject ABRAMS 2006 PROD BOA, Task SEP UPGRADE AS Rating	QTY 260, Contract Number

End of Contract



*Confidential Treatment Requested stand Systems website at r terms and conditions.

PCL860001 REV 2

- *1 TOTAL PO VALUE
- *2 QTY
- *3 QTY
- *4 QTYS
- *5 UNIT PRICE
- *6 QTY, PRICE, EXTENDED PRICE
- *7 UNIT PRICE
- *8 UNIT PRICE
- *9 QTY, PRICE, EXTENDED PRICE
- *10 UNIT PRICE
- *11 QTY, PRICE, EXTENDED PRICE
- *12 UNIT PRICE
- *13 QTY, PRICE, EXTENDED PRICE
- *14 UNIT PRICE
- *15 QTY, PRICE, EXTENDED PRICE
- *16 UNIT PRICE
- *17 QTY, PRICE, EXTENDED PRICE
- *18 UNIT PRICE
- *19 QTY, PRICE, EXTENDED PRICE
- *20 UNIT PRICE
- *21 QTY, PRICE, EXTENDED PRICE
- *22 UNIT PRICE
- *23 QTY, PRICE, EXTENDED PRICE
- *24 UNIT PRICE
- *25 QTY, PRICE, EXTENDED PRICE
- *26 UNIT PRICE
- *27 QTY, PRICE, EXTENDED PRICE
- *28 UNIT PRICE

- *29 QTY, PRICE, EXTENDED PRICE
- *30 UNIT PRICE
- *31 QTY, PRICE, EXTENDED PRICE
- *32 UNIT PRICE
- *33 QTY, PRICE, EXTENDED PRICE
- *34 UNIT PRICE
- *35 QTY, PRICE, EXTENDED PRICE
- *36 UNIT PRICE
- *37 QTY, PRICE, EXTENDED PRICE
- *38 UNIT PRICE
- *39 QTY, PRICE, EXTENDED PRICE
- *40 UNIT PRICE
- *41 QTY, PRICE, EXTENDED PRICE
- *42 UNIT PRICE
- *43 QTY, PRICE, EXTENDED PRICE
- *44 UNIT PRICE
- *45 QTY, PRICE, EXTENDED PRICE
- *46 UNIT PRICE
- *47 QTY, PRICE, EXTENDED PRICE
- *48 UNIT PRICE
- *49 QTY, PRICE, EXTENDED PRICE
- *50 UNIT PRICE
- *51 QTY, PRICE, EXTENDED PRICE
- *52 UNIT PRICE
- *53 QTY, PRICE, EXTENDED PRICE
- *54 UNIT PRICE
- *55 QTY, PRICE, EXTENDED PRICE
- *56 UNIT PRICE
- *57 QTY, PRICE, EXTENDED PRICE

- *58 UNIT PRICE
- *59 QTY, PRICE, EXTENDED PRICE
- *60 UNIT PRICE
- *61 QTY, PRICE, EXTENDED PRICE
- *62 UNIT PRICE
- *63 QTY, PRICE, EXTENDED PRICE
- *64 UNIT PRICE
- *65 QTY, PRICE, EXTENDED PRICE
- *66 UNIT PRICE
- *67 QTY, PRICE, EXTENDED PRICE
- *68 UNIT PRICE
- *69 QTY, PRICE, EXTENDED PRICE
- *70 UNIT PRICE
- *71 QTY, PRICE, EXTENDED PRICE
- *72 UNIT PRICE
- *73 QTY, PRICE, EXTENDED PRICE
- *74 UNIT PRICE
- *75 QTY, PRICE, EXTENDED PRICE
- *76 UNIT PRICE
- *77 QTY, PRICE, EXTENDED PRICE
- *78 UNIT PRICE
- *79 QTY, PRICE, EXTENDED PRICE
- *80 UNIT PRICE
- *81 QTY, PRICE, EXTENDED PRICE
- *82 UNIT PRICE
- *83 QTY, PRICE, EXTENDED PRICE
- *84 UNIT PRICE
- *85 QTY, PRICE, EXTENDED PRICE
- *86 UNIT PRICE

- *87 QTY, PRICE, EXTENDED PRICE
- *88 UNIT PRICE
- *89 QTY, PRICE, EXTENDED PRICE
- *90 UNIT PRICE
- *91 QTY, PRICE, EXTENDED PRICE
- *92 UNIT PRICE
- *93 QTY, PRICE, EXTENDED PRICE
- *94 UNIT PRICE
- *95 QTY, PRICE, EXTENDED PRICE
- *96 UNIT PRICE
- *97 QTY, PRICE, EXTENDED PRICE
- *98 UNIT PRICE
- *99 QTY, PRICE, EXTENDED PRICE
- *100 UNIT PRICE
- *101 QTY, PRICE, EXTENDED PRICE
- *102 UNIT PRICE
- *1103 QTY, PRICE, EXTENDED PRICE
- *104 UNIT PRICE
- *105 QTY, PRICE, EXTENDED PRICE
- *106 UNIT PRICE
- *107 QTY, PRICE, EXTENDED PRICE
- *108 UNIT PRICE
- *109 QTY, PRICE, EXTENDED PRICE
- *110 UNIT PRICE
- *111 QTY, PRICE, EXTENDED PRICE
- *112 UNIT PRICE
- *113 QTY, PRICE, EXTENDED PRICE
- *114 UNIT PRICE
- *115 QTY, PRICE, EXTENDED PRICE

- *116 UNIT PRICE
- *117 QTY, PRICE, EXTENDED PRICE
- *118 UNIT PRICE
- *119 QTY, PRICE, EXTENDED PRICE
- *120 UNIT PRICE
- *121 QTY, PRICE, EXTENDED PRICE
- *122 UNIT PRICE
- *123 QTY, PRICE, EXTENDED PRICE
- *124 UNIT PRICE
- *125 QTY, PRICE, EXTENDED PRICE
- *126 UNIT PRICE
- *127 QTY, PRICE, EXTENDED PRICE
- *128 UNIT PRICE
- *129 QTY, PRICE, EXTENDED PRICE
- *130 UNIT PRICE
- *132 QTY, PRICE, EXTENDED PRICE
- *133 UNIT PRICE
- *134 QTY, PRICE, EXTENDED PRICE
- *135 UNIT PRICE
- *136 QTY, PRICE, EXTENDED PRICE
- *137 UNIT PRICE
- *138 QTY, PRICE, EXTENDED PRICE
- *139 UNIT PRICE
- *140 QTY, PRICE, EXTENDED PRICE
- *141 UNIT PRICE
- *142 QTY, PRICE, EXTENDED PRICE
- *143 UNIT PRICE
- *144 QTY, PRICE, EXTENDED PRICE

GENERAL DYNAMICS

Land Systems

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 1 Page 1 of 12

Bill to:

1161 Buckeye Road

Lima, OH 45804-1815

United States

Payment Terms: PO Currency: NET30 USD

This PO is subject to ERS/Pay on Receipt

PO Creation Date: 09-JUL-2008

Revision Date: 25-JUL-2008

PO Status: APPROVED

Freight Terms: FCA SP

Freight Carrier: REFER TO GDI STROUTING GUI
Total PO Value

PO Award Code: 2A

PO Description: Converted PO ETP-C088 PCL860001

SUPPLIER

Company: Site: Address:

Attn:

Optex Systems Inc RICHARDSON 1420 Presidential Drive Richardson, TX BUYER
MARY DONOHUE
Phone: 586/825-4060
Email: donohuem@gdls.com

PLANNER Phone:

Email:

United States VCN 23230 - OPTEX SY

ORACLE REVISION 1 ISSUED 7/25/08 TO ADD PROGRESS PAYMENTS CLAUSE BACK ONTO THE ORDER PER VENDOR REQUEST.

SUPPLEMENT 001 ISSUED 6-26-07 TO INCREASE RELEASE QTY PLEASE NOTE DELIVERY SCHEDULE AND QTY CHANGES.

CS.

PLEASE NOTE DELIVERY SCHEDULE AND QTY CHANGES.

SUPPLEMENT 002 ISSUED 9-6-07 TO MODIFY DELIVERY SCHEDULE TO HELP MEET PRODUCTION REQUIERMENTS.

SUPPLMENT 003 ISSUED 04-30-08 TO INCREASE RELEASE QTY PLEASE NOTE DELIVERY SCHEDULE AND QTY CHANGES.

CS.

SUPPLEMENT 004 ISSUED 05-12-08 TO MODIFY DELIVERY SCHEDULE TO HELP

VENDOR MEET SCHEDULE.

PROGRESS PAYMENTS IN ACCORDANCE WITH DFAR 232.501-1 ARE AUTHORIZED FOR THE CONTRACTS AND QUANTITIES LISTED BELOW:

CONTRACT NO.

G0006 RP00 G0006 RQ00 G0006 RT00 G0006 RU00

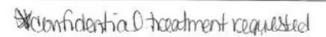
G0006 RV00 G0006 RST3 QUANTITY

WITHIN 30 DAYS AFTEK RECEIPT OF THIS ORDER, SELLER SHALL SUBMIT IN WRITING, A BILLING FORECAST SCHEDULE TO THE BUYER OF THE ESTIMATED PROGRESS BILLINGS FOR EACH CONTRACT, BY MONTH, FOR THE DURATION OF THE ORDER. ANY REVISIONS TO THE ORIGINAL SCHEDULE MUST HAVE THE APPROVAL OF GDLS PROCUREMENT AND MATERIAL FINANCE. FAILURE TO SUBMIT SCHEDULES PROMPTLY OR SUBSTANTIAL DEVIATIONS TO THE SCHEDULE, FOR ALL CONTRACTS AND QUANTITIES LISTED ABOVE WILL DELAY PAYMENT. ONLY THOSE QUANTITIES LISTED ABOVE ARE ELIGIBLE FOR PROGRESS PAYMENTS. INVOICES FOR PROGRESS PAYMENTS MUST BE SUPPORTED BY AN SF1443 FOR EACH CONTRACT.

п		THE RESERVE OF THE PARTY OF THE	_		_					
١	LINE	PART	REV	DESCRIPTION	UoM	QA CLAUSE / ITEM TEXT	CONTRACT	MSDS	NOTE TO	STATUS

Terms and Conditions

Please refer to the General Dynamics Land Systems website at www.gdls.com for purchase order terms and conditions.



38500 Mound Road, Sterling Heights, MI

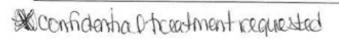
STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 1 Page 2 of 12

2 G	and the second s	PRICE EXTENDED	TA	X NIED BY DATE 13-JUN-2008	PROMISE DATE	Open STATUS
	SHIP TO General Dynamics La Systems Division 1161 Buckeye Roa Lima, OH 45804-18 United States	d Distribution	oject ABR/ 6, DPAS Ratin	MS 2006 PROD BOA, Task V	EHICLE PRODUCTION, Co.	Closed
SHIP.	The state of the s	PRICE EXTENDED	TA	12-APR-2008	PROMISE DATE	STATUS
1 12	2548774	PERISCOPE ASSI	EMBLY Each	PROCUREMENT DATA: NONE 2. DRWG REV G, DATED 07/26/04 WITH OD1993-C021, OD1995-L008 WITH GDLV4816, GDM/3077 "QUALITY REQUIREMENTS: OY11 WEB QG5 OJ21 OP83 OP8 OK11 MIL-STD-171 OY2 (205) OY3 QU31 12548769 OJ8 OG2A OK9 4. CHEMICAL AGENT RESISTIVE COATING (CARC) FINAL PROTECTIVE FINISH IS REQUIRED PER DRAWING 12344344 AS SPECIFIED ON PULLSHEET. (12548773) SUPPLEMENT 001 TO THIS RELEASE CHANGES OF EACH. TO THE NEGOTIATED PRICE OF ACH. THIS IS NO LONGER AN NTE ORDER, IT HAS BEEN CHANGED TO FFP.		Open

Terms and Conditions

Please refer to the General Dynamics Land Systems website at www.gdls.com for purchase order terms and conditions.



STANDARD PURCHASE ORDER

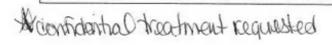
PO #PCL860001 PO Revision 1 Page 3 of 12

GENERAL DYNAMICS Land Systems 38500 Mound Road, Sterling Heights, MI

•	United States					
HP	A QTY RECTO PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
3 2	*			08-JUN-2008		Closed Fo Receiving
	SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-06-G-0006, D	Project ABRAMS 20 DPAS Rating	006 PROD BOA, Task VEH	ICLE PRODUCTION, Co	ntract Number
IP.		ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
	-			15-JUN-2008		Open
	SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution Number W56HZV-06-0	'roject ABRAMS 20 3-0006, DPAS Ratir	006 PROD BOA, Task MAT	ERIAL AND TOUCH LAB	IOR 240, Contri
Ρ,	GTY RECTO PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
-	-			15-JUN-2008		Open
	Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	W56HZV-05-G-0006, E	PAS Rating	006 PROD BOA, Task VEHI	CLE PRODUCTION, Co.	ntract Number
1	MOTY RECTO PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
6	SHPTO	ITEXT		20-JUN-2008		Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 6. W56HZV-08-G-000s, 0	roject ABRAMS 200 PAS Rating	6 PROD BOA, Task SEP U	PGRADE QTY 260, Con	tract Number
P.	DIY REC'D PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
1	7			20-JUN-2008		Open
	SHPTO	TEXT	DESCRIPTION OF THE PARTY OF THE	DESCRIPTION OF DESCRIPTION		Name and Address
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	DAAE20-02-G-0009, D	PAS Rating	ARES BOA 2002, Task SEF		ct Number
ŧ.	QTY REC'D PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
4	\	-		20-JUN-2008		Open
	SHP TO	TEXT	OVER PRESIDENTIAL		Appeal skell most control of	AVELEUR BER
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Number W56	-0006, DPAS Ratin	*		
7	QTY REC'D PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
Š				27-JUN-2008		Open
	SHPTO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815	Distribution 9 W W56HZV-06-G-UUU6, L	roject ABRAMS 20 PAS Rating	06 PROD BOA, Task VEHI	CLE PRODUCTION, Cor	ntract Number
P.	United States OTY RECD PRI	CE EXTENDED	749			
	ALCO PRO	CATERDED	TAX	NEED BY DATE	PROMISE DATE	STATUS

Terms and Conditions

Please refer to the General Dynamics Land Systems website at www.gdls.com for purchase order terms and conditions.



GENERAL DYNAMICS

Land Systems

38500 Mound Road, Sterling Heights, MI

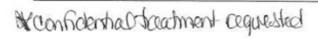
STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 1 Page 4 of 12

1	100					
10	78	- Indiana		22-JUN-2008		Open
	SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 199 W56HZV-06-G-000	roject ABRAMS 06, DPAS Rating	2006 PROD BOA, Task VEI	HICLE PRODUCTION, Co	ntract Number
IIP.		RICE EXTENDED) TAX	NEED BY DATE	PROMISE DATE	STATUS
1				22-JUN-2008	Proprietor prete	
	SHIP TO	TEXT		22-3014-2000		Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 117 W56HZV-06-G-000	06, DPAS Rating	2006 PROD BOA, Task SEI	P UPGRADE QTY 260, Co	ontract Numbe
24		RICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
6	-			14-JUL-2008		Open
-	SHP TO General Dynamics Land	TEXT	(HINE SEEDS THE MAN AND ASSESSED.			STATES STATES OF THE STATES OF
10	Lima, OH 45804-1815 United States	W56HZV-06-G-uu.	Jo, UPAS Rating	2006 PROD BOA, Task VE NEED BY DATE	PROMISE DATE	STATUS
185				29-JUN-2008		Open
	SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815	Distribution 18: W56HZV-06-G-uu	roject ABRAMS :	2006 PROD BOA, Task VE)	HICLE PRODUCTION, Co	ntract Number
2	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 18:	xs, ∪r-AS Rating	2006 PROD BOA, Task VE)	HICLE PRODUCTION, Co	ntract Number
N.	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 18: W56HZV-06-G-uu	xs, ∪r-AS Rating			
SA.	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD FR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 18: W56HZV-06-G-000 VECE EXTENDED TEXT Distribution 194 Number W56HZV-1	Project ABRAMS 2	NEED BY DATE 18-JUL-2008 2006 PROD BOA, Task MA'	PROMISE DATE TERIAL AND TOUCH LAB	Open Open OOR 240, Con
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD FR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 15: W56HZV-06-G-UU DISTRIBUTION DISTRIBUTION DISTRIBUTION	Project ABRAMS 2 06-G-0006, DPAS Ratin	NEED BY DATE 18-JUL-2008 2006 PROD BOA, Task MA'ng NEED BY DATE	PROMISE DATE	Open OPEN OPEN OPEN OPEN OPEN OPEN OPEN OPEN
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD FR SHPTO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 18: W56HZV-06-G-UU W56HZV-06-G-UU TEXT Distribution 18 Number W56HZV-1	Project ABRAMS :	NEED BY DATE 18-JUL-2008 2006 PROD BOA, Task MA'	PROMISE DATE TERIAL AND TOUCH LAB	Open Open OOR 240, Cont
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR Limited States OTY RECD PR Limited States OTY RECD PR Limited States Limited States United States Limited States Limited States United States	Distribution 18: W56HZV-06-G-000 VECE EXTENDED TEXT Distribution 194 Number W56HZV-1	Project ABRAMS 2 Project ABRAMS 2 Project ABRAMS 2 Project ABRAMS 2	NEED BY DATE 18-JUL-2008 2006 PROD BOA, Task MA'ng NEED BY DATE	PROMISE DATE TERIAL AND TOUCH LAB PROMISE DATE	Open OOR 240, Cont
S	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1616 Buckeye Road Lima, OH 45804-1815	Distribution 18: W56HZV-06-G-UUL TEXT Distribution 19: Number W56HZV-16: EEE EXTENDED TEXT Distribution 15: W56HZV-06-G-UUL	Project ABRAMS 2 Project ABRAMS 2 Project ABRAMS 2 Project ABRAMS 2	NEED BY DATE 18-JUL-2008 2006 PROD BOA, Task MA'ng NEED BY DATE 15-JUL-2008	PROMISE DATE TERIAL AND TOUCH LAB PROMISE DATE	Open OOR 240, Cont
5	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 18: W56HZV-06-G-UUL DISTRIBUTION 19: Number W56HZV-06-G-UUL DISTRIBUTION 15: W57FW-06-G-UUL DISTRIBUTION 15: W57FW-06-G-UUL D	Project ABRAMS 2 Project ABRAMS 2 Project ABRAMS 2 Project ABRAMS 2	NEED BY DATE 18-JUL-2008 2006 PROD BOA, Task MA' ng NEED BY DATE 15-JUL-2008	PROMISE DATE TERIAL AND TOUCH LAB PROMISE DATE HICLE PRODUCTION, Co.	Open OPEN OPEN OPEN OPEN OPEN OPEN OPEN OPEN
S	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR Limited States OTY RECD PR Limited States OTY RECD PR Limited States Limited States United States Limited States Limited States United States	Distribution 18: W56HZV-06-G-UUL TEXT Distribution 19: Number W56HZV-16: EEE EXTENDED TEXT Distribution 15: W56HZV-06-G-UUL	Project ABRAMS 2 Project ABRAMS 3	NEED BY DATE 18-JUL-2008 2006 PROD BOA, Task MA'ng NEED BY DATE 15-JUL-2008 2006 PROD BOA, Task VEH	PROMISE DATE TERIAL AND TOUCH LAB PROMISE DATE HICLE PRODUCTION, Co.	STATUS Open STATUS Open STATUS Open STATUS Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR	Distribution 18 Distribution 18 TEXT Distribution 18 Number W56HZV- ECE EXTENDED TEXT Distribution 15 W56HZV-06-G-UUU ECE EXTENDED Distribution 18	Project ABRAMS 2 Project ABRAMS 3	NEED BY DATE 18-JUL-2008 2006 PROD BOA, Task MA' ng NEED BY DATE 15-JUL-2008 2006 PROD BOA, Task VEH NEED BY DATE 15-JUL-2008	PROMISE DATE TERIAL AND TOUCH LAB PROMISE DATE HICLE PRODUCTION, Co.	STATUS Open STATUS Open STATUS Open

Terms and Conditions

Please refer to the General Dynamics Land Systems website at www.gdls.com for purchase order terms and conditions.



38500 Mound Road, Sterling Heights, MI

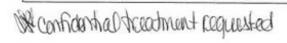
STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 1 Page 5 of 12

	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	DAAE20-02-G-0009, DF	PAS Rating	PARES BOA 2002, Task S	SEP SPARE PARTS, Cont	ract Number
HP.	OTY REC'D PR	DE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
8	4			22-JUL-2008		Open
eP.	SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45904-1815 United States OTY RECT PR	W56HZV-06-G-0006, DR	PAS Rating	006 PROD BOA, Task SEF		
2	GIV NECU PK	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
1	SHIP TO	TEXT		01-AUG-2008		Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 19 W56HZV-06-G-0006, DR	PAS Rating	006 PROD BOA, Task VEH		A CONTRACT OF STREET
13		ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
	SHP TO	TEXT		29-JUL-2008		Open
2.1	1161 Buckeye Road Lima, OH 45804-1815 United States QTY RECO PR	Distribution \$6." W56HZV-06-G-000B, LIF	PAS Rating	006 PROD BOA, Task VEH	PROMISE DATE	status
J	2			29-JUL-2008		Open
	General Dynamics Land Systems Division 1161 Buckeye Road	Distribution 21	Project ABRAMS 2	006 PROD BOA. Task SEP	RET60BASEPROD, Cont	
	Lima, OH 45804-1815 United States	W56HZV-06-Ğ-0006, DF	PAS Rating			ract Number
8.7	Lima, OH 45804-1815	W56HZV-06-G-0006, DF	PAS Rating	NEED BY DATE	PROMISE DATE	ract Number
0	Lima, OH 45804-1815 United States	CE EXTENDED	PAS Rating		PROMISE DATE	NO RECORD AND
8.7	Lima, OH 45804-1815 United States	Distribution 22 Distribution 22 DAAE20-02-G-00Ust, LP	Project ABRAMS SI	NEED BY DATE 08-AUG-2008 PARES BOA 2002, Task S	EP SPARE PARTS, Contr	STATUS Open
8.7	Lima, OH 45804-1815 United States United States OTY RECO PRI SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 2	TAX Project ABRAMS S	NEED BY DATE 08-AUG-2008 PARES BOA 2002, Task S		STATUS Open sact Number
х.	Lime, OH 45804-1815 United States OTY RECO PRO SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PRO	Distribution 22 PDAAE20-02-G-00005	Project ABRAMS SI	NEED BY DATE 08-AUG-2008 PARES BOA 2002, Task S	EP SPARE PARTS, Contr	STATUS Open
8.7	Lime, OH 45804-1815 United States OTY RECO PRO SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PRO SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	DISTRIBUTION 22 PARTIENDED TEXT DISTRIBUTION 22 PARTIENDED TEXT DISTRIBUTION 22 PARTIENDED TEXT DISTRIBUTION 22 PARTIENDED	Project ABRAMS SI	NEED BY DATE 08-AUG-2008 PARES BOA 2002, Task S	EP SPARE PARTS, Contr	Open sact Number STATUS Open
7	Lime, OH 45804-1815 United States United States OTY RECO PRI SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PRI SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815	DISTRIBUTION 22 PARTIENDED TEXT DISTRIBUTION 22 PARTIENDED TEXT DISTRIBUTION 22 PARTIENDED TEXT DISTRIBUTION 22 PARTIENDED	Project ABRAMS SI	NEED BY DATE 08-AUG-2008 PARES BOA 2002, Task S NEED BY DATE 07-AUG-2008	EP SPARE PARTS, Contr	Open sact Number STATUS Open
7	Lime, OH 45804-1815 United States OTY RECO PRO SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PRO SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 22 P DAAE20-02-G-0009, UP CE EXTENDED TEXT Distribution 22 P DAAE20-02-G-0009, UP CE EXTENDED Distribution 22 P W56H2V-06-G-0008, UP CE EXTENDED	Project ABRAMS SI	NEED BY DATE 08-AUG-2008 PARES BOA 2002, Task S NEED BY DATE 07-AUG-2008	EP SPARE PARTS, Contr	Open STATUS Open STATUS Open
3.7	Lime, OH 45804-1815 United States OTY RECO PRO SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PRO SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	DISTRIBUTION 22 P DISTRIBUTION 22 P DAAE20-02-G-00UH, LIP CE EXTENDED TEXT Distribution 22 P W56HZV-06-G-000B, LIP	Project ABRAMS SI	NEED BY DATE 08-AUG-2008 PARES BOA 2002, Task S NEED BY DATE 07-AUG-2008 D06 PROD BOA, Task VEH	EP SPARE PARTS, Contr	STATUS Open sact Number STATUS Open htract Number

Terms and Conditions

Please refer to the General Dynamics Land Systems website at www.gdls.com for purchase order terms and conditions.



STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 1 Page 6 of 12

38500 Mound Road, Sterling Heights, MI

	C.				rageooil
1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 24: Number W56HZV-06-G-	Project ABRAMS 0006, DPAS Rati	2006 PROD BOA, Task MA	TERIAL AND TOUCH LA	BOR 240, Contra
	RUCE EXTENDED	TAX	NEED BY DATE	T ORGANIE BAYE	
25 13	The state of the s	1790		PROMISE DATE	STATUS
SHP TO	TEXT		14-AUG-2008		Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 25 F Number W56HZV-06-G-	Project ABRAMS 0006, DPAS Rati	2006 PROD BOA, Task MA	TERIAL AND TOUCH LAI	BOR 240, Contri
	RICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
28-10			22-AUG-2008		Open
SHP TO	TEXT	CENTRAL SECURITOR AND ADDRESS OF			Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	W.	roject ABRAMS : AS Rating	2006 PROD BOA, Task VEH	HICLE PRODUCTION, Co	ntract Number
	RICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
27			21-AUG-2008		Open
SHIP TO	ITEXT	COLUMN TOWNS TO SECURE			Open
1.4	Distribution 27 , P W56HZV-06-G-UUU6, DP	roject ABRAMS 2 AS Rating TAX	2006 PROD BOA, Task VEH	FROMISE DATE	ntract Number
28			29-AUG-2008		Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 28 P W52H09-07-G-uuu I, DP/	roject ABRAM SF AS Rating	PARES BOA 07-12, Task M	1A2 SEP/HAB SPARES, (Contract Number
	ICE EXTENDED	TAX	NEED BY DATE	**********	
-	17.00	1700		PROMISE DATE	STATUS
SHIPTO	(TEXT		. 28-AUG-2008		Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 29 Pr W56HZV-06-G-uvu, JP	AS Rating	006 PROD BOA, Task VEH		ntract Number
OT RECO PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
			05-SEP-2008		Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	DAVE20-02-G-0009, DPA	oject ABRAMS S S Rating	PARES BOA 2002, Task SE	EP SPARE PARTS, Contr	
QTY REC'D PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
1/2		1	05-SEP-2008		Open
SHPTO	TEXT	ONE STORES NAMED IN			Open
General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815	Distribution 5 > Number W56+12v-06-0-0	oject ABRAMS 2	006 PROD BOA, Task MAT	ERIAL AND TOUCH LAB	OR 240, Contrac

Terms and Conditions

Please refer to the General Dynamics Land Systems website at www.gdls.com for purchase order terms and conditions.

**Confidential transforment requested

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 1 Page 7 of 12

	United States						
HIP.	DTY PECT PE	RICE	EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
2	X	-			05-SEP-2008		
	SHIP TO	TEXT	1900012150000001	AND DESCRIPTION OF THE PERSON NAMED IN	50 OE1 -2000		Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	District W56H	bution S IZV-06-G-UUUB,	oject ABRAMS 2 UPAS Rating	1006 PROD BOA, Task VEH	HICLE PRODUCTION, Co	ontract Number
Ŋ,		UCE	EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
A	940				18-SEP-2008		Open
	SHIP TO	TEXT			WELL BOOK TO THE PERSON		STORES NO.
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distrit	oution 3 IZV-06-G-0006,	oject ABRAMS 2 ur-AS Rating	006 PROD BOA, Task VEH	HICLE PRODUCTION, Co	ntract Number
Pλ	OTY RECTO PR	ece	EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
1	M				25-SEP-2008		Open
	SHIP TO	TEXT	englisher production		WEST STATE OF THE		Opoli
P	1161 Buckeye Road Lima, OH 45804-1815 United States	Distrib W56H	ZV-06-G-UUUD,	TAX	2006 PROD BOA, Task VE	PROMISE DATE	ontract Numb
ы	4					CONTRACTOR STATE	DIVIDE
ma					02-OCT-2008		Once
2/20	SHP TO General Dynamics Land Systems Division 1161 Buckeye Road	TEXT	W.C.	miect ARRAMS S	02-OCT-2008	ED CDADE DADTO Cont	Open
30	General Dynamics Land	Distrib	oution \$20-02-G-0009, I	roject ABRAMS S	PARES BOA 2002, Task S		ract Number
45	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distrib	20-02-G-0009, I	DPAS Rating	PARES BOA 2002, Task S NEED BY DATE	EP SPARE PARTS, Cont	ract Number
300	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distrib	20-02-G-0009, I	DPAS Rating	PARES BOA 2002, Task S		ract Number
375	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PR SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distrib DAAE	extended ution 36-	Project ABRAMS 2:	PARES BOA 2002, Task S NEED BY DATE 02-OCT-2008 006 PROD BOA, Task VEH	PROVISE DATE	ract Number
net?	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PR SHP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815	Distrib DAAE	EXTENDED	Project ABRAMS 2	PARES BOA 2002, Task S NEED BY DATE 02-OCT-2008 006 PROD BOA, Task VEH	PROVISE DATE	ract Number STATUS Open
nett	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States QTY RECO PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distrib DAAE	extended ution 36-	Project ABRAMS 2:	PARES BOA 2002, Task S NEED BY DATE 02-OCT-2008 006 PROD BOA, Task VEH	PROMISE DATE	status Open
nett	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PR SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PR	Distrib DAAE	extended ution 36-	Project ABRAMS 2:	PARES BOA 2002, Task S NEED BY DATE 02-OCT-2008 006 PROD BOA, Task VEH	PROMISE DATE	STATUS Open
de	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PR SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PR SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PR United States OTY RECO PR SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distrib DAAE TEXT Distrib W56H	EXTENDED Ution 36 ZV-06-G-UUUS, I	Project ABRAMS 2:	PARES BOA 2002, Task S NEED BY DATE 02-OCT-2008 006 PROD BOA, Task VEH NEED BY DATE 09-OCT-2008	PROMISE DATE IICLE PRODUCTION, CO	STATUS Open Intract Number STATUS Open
S. Colonia	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PR SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PR SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PR	Distrib DAAE ICE	EXTENDED LUTION SOLUTION EXTENDED LUTION SOLUTION EXTENDED	Project ABRAMS 2: Project ABRAMS 2: Project ABRAMS 2: Project ABRAMS 2:	PARES BOA 2002, Task S NEED BY DATE 02-OCT-2008 006 PROD BOA, Task VEH NEED BY DATE 09-OCT-2008	PROMISE DATE IICLE PRODUCTION, Co	STATUS Open Intract Number STATUS Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PR SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PR SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PR	Distrib DAAE TEXT Distrib W56H	EXTENDED Ution 36 ZV-06-G-UUUS, I	Project ABRAMS 2:	PARES BOA 2002, Task S NEED BY DATE 02-OCT-2008 006 PROD BOA, Task VEH NEED BY DATE 09-OCT-2008	PROMISE DATE IICLE PRODUCTION, CO	STATUS Open STATUS Open STATUS Open
S. Colonia	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PR SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PR SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PR SHEP TO SHEP TO SHEP TO SHEP TO	Distrib DAAE TEXT Distrib W56H	EXTENDED Ution 36 ZV-06-G-UUUS, I	Project ABRAMS 2:	PARES BOA 2002, Task S NEED BY DATE 02-OCT-2008 006 PROD BOA, Task VEH NEED BY DATE 09-OCT-2008	PROMISE DATE IICLE PRODUCTION, CO	STATUS STATUS Open STATUS Open STATUS STATUS
de de	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PR SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PR SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECO PR	Distrib DAAE TEXT Distrib W56H TEXT Distrib TEXT Distrib	EXTENDED Ution 36 ZV-06-G-UUUS, I	Project ABRAMS 2: Project ABRAMS 2:	PARES BOA 2002, Task S NEED BY DATE 02-OCT-2008 006 PROD BOA, Task VEH NEED BY DATE 09-OCT-2008	PROMISE DATE IICLE PRODUCTION, CO PROMISE DATE IICLE PRODUCTION, CO	STATUS Open STATUS Open STATUS Open STATUS Open STATUS Open

Terms and Conditions

Please refer to the General Dynamics Land Systems website at www.gdis.com for purchase order terms and conditions.

MARY DONOHUE

* confidential tradiment requested

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 1 Page 8 of 12

				_		
39		-		23-OCT-2008		Open
General Dy System 1161 Buc Lima, OH	namics Land s Division keye Road 45804-1815 s States	Distribution 300 W56HZV-06-G-uvuo	Project ABRAMS	2006 PROD BOA, Task VE	HICLE PRODUCTION, CO	ontract Numbe
		DOE EXTENDED	TAX	NEED BY DATE	PROLUME OF ME	
0			1000	30-OCT-2008	PROMISE DATE	STATUS
SH	P 10	TEXT		30-001-2008		Open
Systems 1161 Bud Lima, OH United	namics Land s Division keye Road 45804-1815 States	Distribution W56HZV-06-G-000s	roject ABRAMS ur AS Rating	2006 PROD BOA, Task VEI	HICLE PRODUCTION, Co	ontract Numbe
ap ary F	EC'0 PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
1				07-NOV-2008	THOMAS UNIT	
General Dyn	PTO	TEXT	CONTRACTOR OF CHILD			Open
United	States ECD PRO	W56HZV-06-G-0006.	TAX	NEED BY DATE 14-NOV-2008	PROMISE DATE	STATUS
541	10	TEXT	District His District Control	141101-2000		Open
	5804-1815	W56HZV-06-G-UUUD.	DPAS Rating	2006 PROD BOA, Task VEH	ICLE PRODUCTION, Co	ntract Number
United			DPAS Rating TAX	NEED BY DATE	PROMISE DATE	ntract Number
United OTY R	States ECD PRO		or A3 Raung			
SHP General Dyn Systems 1161 Buck Lima, OH 4 United:	States Fro Pro amics Land Division eye Road 5804-1815	Distribution 12 W56HZV-06-G-0006,	, Project ABRAMS :	NEED BY DATE 21-NOV-2008 2006 PROD BOA, Task VEH	PROMISE DATE	Open Open Intract Number
General Dyn Systems 1161 Buck Uma, OH 4 United:	States Fro Pro amics Land Division eye Road 5804-1815 States	Distribution of WS6HZV-06-G-0006,	TAX Project ABRAMS	NEED BY DATE 21-NOV-2008 2006 PROD BOA, Task VEH	PROMISE DATE	Open Attract Number
United OTY R SHIP General Dyn. Systems 1161 Buck Lima, OH 4 United:	States ECD PRO TO amics Land Division eye Road 5804-1815 States ECD PRO	Distribution of WS6HZV-06-G-0006,	, Project ABRAMS :	NEED BY DATE 21-NOV-2008 2006 PROD BOA, Task VEH	PROMISE DATE	Open Open Intract Number
General Dyna Systems 1161 Buck Lima, OH 4 United: General Dyna Systems 1161 Buck Lima, OH 4 United: United: United: United: United:	States PRO TO amics Land Division aye Road 5804-1815 States TO smiles Land Division amics Land Division amics Land Division amics Land Section Se	Distribution	, Project ABRAMS : DPAS Rating TAX Project ABRAMS : 3-0006, DPAS Ratin	NEED BY DATE 21-NOV-2008 2006 PROD BOA, Task VEH NEED BY DATE 21-DEC-2008	PROMISE DATE ICLE PRODUCTION, Cor PROMISE DATE	STATUS Open Intract Number STATUS Open
General Dyna Systems 1161 Buck Lima, OH 4 United: General Dyna Systems 1161 Buck Lima, OH 4 United: United: United: United: United: United: United: United:	States PRO TO amics Land Division aye Road 5804-1815 States TO smiles Land Division amics Land Division amics Land Division amics Land Section Se	Distribution S EXTENDED Distribution S EXTENDED Distribution S Distribution S Number W58HZV-08-0	, Project ABRAMS : DPAS Rating TAX	NEED BY DATE 21-NOV-2008 2006 PROD BOA, Task VEH NEED BY DATE 21-DEC-2008 2006 PROD BOA, Task MAT 100 NEED BY DATE	PROMISE DATE ICLE PRODUCTION, Cor PROMISE DATE	STATUS Open Intract Number STATUS Open
General Dyns Systems 1161 Buck Lima, OH 4 United: P QTY RS SHIP General Dyns Systems 1161 Buck Lima, OH 44 United: P QTY RS	States ECD PRICE TO Amics Land Division eye Road 5804-1815 States ECD PRICE TO Emilios Land Division eye Road States ECD PRICE TO Emilios Land Division eye Road States ECD PRICE TO Emilios Land Division eye Road States	Distribution S EXTENDED TEXT Distribution S EXTENDED TEXT Distribution S EXTENDED	, Project ABRAMS : DPAS Rating TAX Project ABRAMS : 3-0006, DPAS Ratin	NEED BY DATE 21-NOV-2008 2006 PROD BOA, Task VEH NEED BY DATE 21-DEC-2008	PROMISE DATE ICLE PRODUCTION, Cor PROMISE DATE ERIAL AND TOUCH LAB	Open STATUS Open STATUS Open OR 240, Contr
General Dyna Systems 1161 Buck Lima, OH 4 United: General Dyna Systems 1161 Buck Lima, OH 45 United: General Dyna Systems 1161 Buck Lima, OH 45 United: General Dyna Systems 1161 Buck Lima, OH 45 United:	States ECD PRICE TO armics Land Division aye Road 5804-1815 States ECD PRICE TO armics Land Division aye Road Se04-1815 States ECD PRICE TO Armics Land Division aye Road Se04-1815 States ECD PRICE TO BRICE T	Distribution	Project ABRAMS 2	NEED BY DATE 21-NOV-2008 2006 PROD BOA, Task VEH NEED BY DATE 21-DEC-2008 2006 PROD BOA, Task MAT 100 NEED BY DATE	PROMISE DATE ICLE PRODUCTION, Cor PROMISE DATE ERIAL AND TOUCH LAB PROMISE DATE	STATUS Open STATUS Open OR 240, Contr
General Dyna Systems 1161 Buck Lima, OH 4 United: General Dyna Systems 1161 Buck Lima, OH 4 United: General Dyna Systems 1161 Buck Lima, OH 45 United: General Dyna Systems 1161 Buck Lima, OH 45 United: United: United: Junited: Ju	States TO amics Land Division eye Road 5804-1815	Distribution Distr	Project ABRAMS 2	NEED BY DATE 21-NOV-2008 2006 PROD BOA, Task VEH NEED BY DATE 21-DEC-2008 2006 PROD BOA, Task MAT 19 NEED BY DATE 20-FEB-2009	PROMISE DATE ICLE PRODUCTION, Cor PROMISE DATE ERIAL AND TOUCH LAB PROMISE DATE CLE PRODUCTION, Cor	STATUS Open STATUS Open OR 240, Contr STATUS Open
General Dyna Systems 1161 Buck United Systems I 1161 Buck United Systems United Suppose United S	States TO amics Land Division eye Road 5804-1815 States LCD PRIC TO amics Land Division eye Road 5804-1815 States LCD PRIC TO amics Land Division pye Road 5804-1815 States TO prics Land Division pye Road 5804-1815 States TO prics Land Division	Distribution Distr	Project ABRAMS 2	NEED BY DATE 21-NOV-2008 2006 PROD BOA, Task VEH NEED BY DATE 21-DEC-2008 2006 PROD BOA, Task MAT 10 NEED BY DATE 20-FEB-2009	PROMISE DATE ICLE PRODUCTION, Cor PROMISE DATE ERIAL AND TOUCH LAB PROMISE DATE	STATUS Open STATUS Open OR 240, Contr

	Terms and Conditions	
*	's Land Systems website at ir terms and conditions.	
*Confidential Treat	ment Requested	MARY DONOHUE

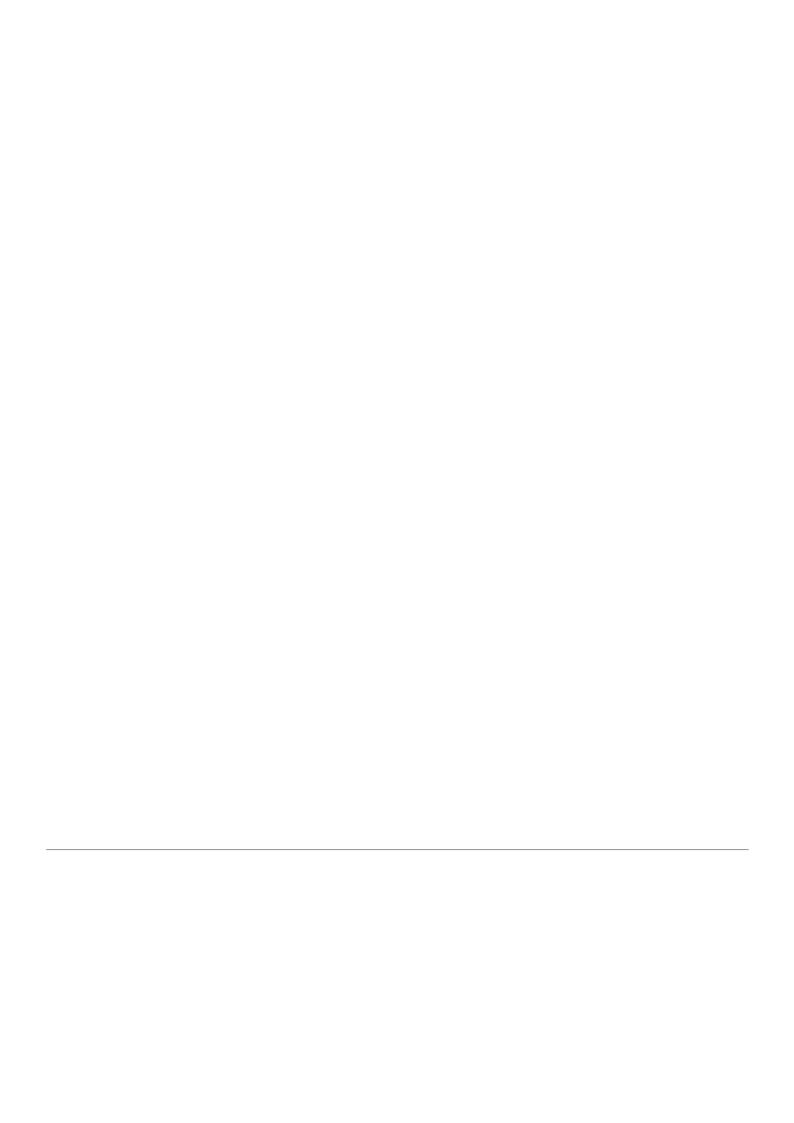
38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 1 Page 9 of 12

SHIP	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 18 W56HZV-06-G-0006,	DFAS Rating	2006 PROD BOA, Task PR	ODUCTION ON SEP60, (Contract Number
-	QTY RECO P	RICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
47	(A)			20-APR-2009		Open
	SHIP TO General Dynamics Land	TEXT		DOUBLE BORNES OF THE	THE REPORT OF THE PARTY OF THE	State of Street Control of State of Street
SHIP	Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 47- W56HZV-06-G-0006,	DEAS Rating	2006 PROD BOA, Task PRO	ODUCTION ON SEP60, C	Contract Number
	D. TREES IN	RICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
405				20-MAY-2009		Open
	SHIP TO General Dynamics Land	TEXT			District Committee of the Committee of t	WHEN THE SECOND
HIE	Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	77001 12 7 00 0 0000, 1	DFA3 Raung	2006 PROD BOA, Task PRO	ODUCTION ON SEP60, C	ontract Number
	So Maco	NCE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
af	the state of the s			20-JUN-2009		Open
	General Dynamics Land	TEXT	THE RESERVE OF THE PARTY		Control Santa Sant	
No.	United States OTY RECD PR	W56HZV-06-G-0006, [TAX	NEED BY DATE	PROMISE DATE	STATUS
	SHIP TO	TEXT		20-JUL-2009	Carlotte Committee Committee	Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution SC W56HZV-06-G-0006, D	Project ABRAMS 2 PAS Rating	2006 PROD BOA, Task PRO	DUCTION ON SEP60, Co	ontract Number
S)	QTY REC'D PR	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
4	•			20-AUG-2009		Open
	SHIP TO	TEXT	STEROLOGICAL STREET, S	USS SINGER BUILDING		Open
· N	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution SW/ W56HZV-06-G-WWW, J	r no reading	2006 PROD BOA, Task PRO		ontract Number
73	1	- CALL-BOOK	TAX	NEED BY DATE	PROMISE DATE	STATUS
1	SHIP TO	Terror		20-AUG-2009		Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 500 Number W56HZV-06-G	Project ABRAMS 2 0006, DPAS Ratin	006 PROD BOA, Task PRO	DUCTION ON SEP UPGE	RD 90, Contract
P	QTY REC'D PRI	CE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
3/[7			20-SEP-2009		Open
1	SHIP TO	TEXT	MEDISSELFA-HERVING			Open
	General Dynamics Land				Charles and the second of the second of the second	

	Terms and Conditions	
*	mics Land Systems website at order terms and conditions.	
*Confidential Treatment Requested		MARY DONOHUE



38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 1 Page 11 of 12

	United States					
HIP.	AOTY RECD PR	RICE EXTENDED	TAX	NEED BY DATE	PROVISE DATE	STATUS
1/	W			20-APR-2010		Open
	SHIP TO	TEXT	Title White State of the State of	SIGNATURE DE LA COMPANSION DE	SOFT STREET, STREET STREET, ST	Орин
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 600 Number W56HZV-06-G	-0006, DPAS Ratir	006 PROD BOA, Task PRO	ODUCTION ON SEP UPG	RD 8, Contra
9		OCE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
1	4		· Control of the second	20-MAY-2010		Open
~	SHP TO	TEXT	CASCILLORD/OFF SUR			CHECKERATOR
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 624 W56HZV-06-G-UUUB, Lin	froject ABRAMS -AS Rating	2006 PROD BOA, Task SE	P UPGRADE QTY 260, C	Contract Numb
P	QTY REC'D PR	ICE EXTENDED	TAX	NEED BY DATE	PROMISE DATE	STATUS
A	Ø)			20-MAY-2010		Open
V	SHPTO	TEXT	Office Street,		C Broke Colors of the Colors o	- Open
	1161 Buckeye Road Lima, OH 45804-1815 United States	Number W56HZV-06-G-	0006, DPAS Ratin	006 PROD BOA, Task PRO 9 NEED BY DATE	PROMISE DATE	
_	100	EXTERNED	I PA	NEED BY DATE	PROMISE DATE	STATUS
9	SHPTO General Dynamics Land Systems Division 1161 Buckeye Road	Distribution 64	oject ABRAMS	20-JUN-2010 2006 PROD BOA, Task SE	P UPGRADE QTY 260, C	Open
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	VA)	- AS Rating	2006 PROD BOA, Task SE		ontract Numb
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 64A W56HZV-06-G-uuvo, ur	oject ABRAMS	2006 PROD BOA, Task SE	P UPGRADE QTY 260, C	ontract Numb
	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 64A W56HZV-06-G-uuvo, ur	- AS Rating	2006 PROD BOA, Task SE		
**	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States ACTY RECD FR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 64 W56HZV-06-G-uuvo, ur CE EXTENDED TEXT Distribution 65 W56HZV-06-G-0006, Ur	TAX Project ABRAMS AS Rating	2006 PROD BOA, Task SE NEED BY DATE 20-JUL-2010 2006 PROD BOA, Task SE	PROMISE DATE P UPGRADE QTY 260, C	ontract Numb
*	General Dynamics Land Systems Division 1181 Buckeye Road Lima, OH 45804-1815 United States GTY RECD PR See TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815	Distribution 64 W56HZV-06-G-uuvo, ur CE EXTENDED TEXT Distribution 65 W56HZV-06-G-0006, Ur	TAX Project ABRAMS	2006 PROD BOA, Task SE NEED BY DATE 20-JUL-2010 2006 PROD BOA, Task SE NEED BY DATE	PROMISE DATE	ontract Numb
*	General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States A DIV RECD FR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States	Distribution 64 W56HZV-06-G-uuvo, ur CE EXTENDED TEXT Distribution 65 W56HZV-06-G-0006, Ur	TAX Project ABRAMS AS Rating	2006 PROD BOA, Task SE NEED BY DATE 20-JUL-2010 2006 PROD BOA, Task SE	PROMISE DATE P UPGRADE QTY 260, C	ontract Numb
*	General Dynamics Land Systems Division 1181 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States United States OTY RECD PR	Distribution 64 W56HZV-06-G-uuvo, ur CE EXTENDED TEXT Distribution 65 W56HZV-06-G-0006, Ur	Project ABRAMS Project ABRAMS Project ABRAMS Project ABRAMS Project ABRAMS Project ABRAMS	2006 PROD BOA, Task SE NEED BY DATE 20-JUL-2010 2006 PROD BOA, Task SE NEED BY DATE	PROMISE DATE P UPGRADE QTY 260, C PROMISE DATE	ontract Numb STATUS Open ontract Numb STATUS Open
No.	General Dynamics Land Systems Division 1181 Buckeye Road Lima, OH 45804-1815 United States A GTY RECD FR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECD FR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States United States United States Lima, OH 45804-1815 United States	Distribution 642 W56HZV-06-G-0006, UP TEXT Distribution 65 W56HZV-06-G-0006, UP TEXT Distribution 66	Project ABRAMS Project ABRAMS Project ABRAMS Project ABRAMS Project ABRAMS Project ABRAMS	2006 PROD BOA, Task SE NEED BY DATE 20-JUL-2010 2006 PROD BOA, Task SE NEED BY DATE 20-AUG-2010	PROMISE DATE P UPGRADE QTY 260, C PROMISE DATE	Open STATUS Open ontract Numb STATUS Open
	General Dynamics Land Systems Division 1181 Buckeye Road Lima, OH 45804-1815 United States GOTY RECD FR SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States GTY RECD FR SHEP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD FR	Distribution 642 W56HZV-06-G-0006, UP TEXT Distribution 65 W56HZV-06-G-0006, UP TEXT Distribution 660 TEXT Distribution 660 EXTENDED	**TAX **TOject ABRAMS **AS Rating **TAX **Ject ABRAMS 2 **PAS Rating	2006 PROD BOA, Task SE NEED BY DATE 20-JUL-2010 2006 PROD BOA, Task SE NEED BY DATE 20-AUG-2010 2006 PROD BOA, Task SEP	PROMISE DATE P UPGRADE QTY 260, C PROMISE DATE UPGRADE QTY 260, Co	ontract Numb STATUS Open ontract Numb STATUS Open
	General Dynamics Land Systems Division 1181 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States OTY RECD PR SHIP TO General Dynamics Land Systems Division 1161 Buckeye Road Lima, OH 45804-1815 United States United States OTY RECD PR	Distribution 64. Distribution 65. Distribution 65. Distribution 67. Distribution 67. Distribution 67. Distribution 67. Distribution 67. Distribution 67. Distribution 67.	Project ABRAMS Project ABRAMS PAS Rating TAX PAS Rating TAX PAS Rating TAX	2006 PROD BOA, Task SE NEED BY DATE 20-JUL-2010 2006 PROD BOA, Task SE NEED BY DATE 20-AUG-2010 D06 PROD BOA, Task SEP NEED BY DATE	PROMISE DATE P UPGRADE QTY 260, CO PROMISE DATE UPGRADE QTY 260, CO PROMISE DATE	ontract Numb STATUS Open ontract Numb STATUS Open ontract Numbe STATUS Open

	Terms and Conditions	
*	nmics Land Systems website at order terms and conditions.	
*Confidential Treatment	Requested —	MARY DONOHUE

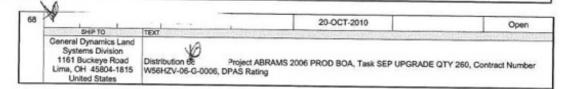
GENERAL DYNAMICS

Land Systems

38500 Mound Road, Sterling Heights, MI

STANDARD PURCHASE ORDER

PO #PCL860001 PO Revision 1 Page 12 of 12



End of Contract

*	Terms and <u>Conditions</u> imics Land Systems website at order terms and conditions.	
*Confidential T	reatment Requested	MARY DONOHUE

PCL860001 REV 1

- *1 TOTAL PO VALUE
- *2 QTY
- *3 QTY
- *4 DELIVERY QTYS
- *5 UNIT PRICE
- *6 UNIT PRICE
- *7 QTY, UNIT PRICE, EXT. PRICE
- *8 DISTRIBUTION
- *9 QTY, UNIT PRICE, EXT. PRICE
- *10 DISTRIBUTION
- *11 QTY, UNIT PRICE, EXT. PRICE
- *12 DISTRIBUTION
- *13 QTY, UNIT PRICE, EXT. PRICE
- *14 DISTRIBUTION
- *15 QTY, UNIT PRICE, EXT. PRICE
- *16 DISTRIBUTION
- *17 QTY, UNIT PRICE, EXT. PRICE
- *18 DISTRIBUTION
- *19 QTY, UNIT PRICE, EXT. PRICE
- *20 DISTRIBUTION
- *21 QTY, UNIT PRICE, EXT. PRICE
- *22 DISTRIBUTION
- *23 QTY, UNIT PRICE, EXT. PRICE
- *24 DISTRIBUTION
- *25 QTY, UNIT PRICE, EXT. PRICE
- *26 DISTRIBUTION
- *27 QTY, UNIT PRICE, EXT. PRICE
- *28 DISTRIBUTION

- *29 QTY, UNIT PRICE, EXT. PRICE
- *30 DISTRIBUTION
- *31 QTY, UNIT PRICE, EXT. PRICE
- *32 DISTRIBUTION
- *33 QTY, UNIT PRICE, EXT. PRICE
- *34 DISTRIBUTION
- *35 QTY, UNIT PRICE, EXT. PRICE
- *36 DISTRIBUTION
- *37 QTY, UNIT PRICE, EXT. PRICE
- *38 DISTRIBUTION
- *39 QTY, UNIT PRICE, EXT. PRICE
- *40 DISTRIBUTION
- *41 QTY, UNIT PRICE, EXT. PRICE
- *42 DISTRIBUTION
- *43 QTY, UNIT PRICE, EXT. PRICE
- *44 DISTRIBUTION
- *45 QTY, UNIT PRICE, EXT. PRICE
- *46 DISTRIBUTION
- *47 QTY, UNIT PRICE, EXT. PRICE
- *48 DISTRIBUTION
- *49 QTY, UNIT PRICE, EXT. PRICE
- *50 DISTRIBUTION
- *51 QTY, UNIT PRICE, EXT. PRICE
- *52 DISTRIBUTION
- *53 QTY, UNIT PRICE, EXT. PRICE
- *54 DISTRIBUTION
- *55 QTY, UNIT PRICE, EXT. PRICE
- *56 DISTRIBUTION
- *57 QTY, UNIT PRICE, EXT. PRICE

- *58 DISTRIBUTION
- *59 QTY, UNIT PRICE, EXT. PRICE
- *60 DISTRIBUTION
- *61 QTY, UNIT PRICE, EXT. PRICE
- *62 DISTRIBUTION
- *63 QTY, UNIT PRICE, EXT. PRICE
- *64 DISTRIBUTION
- *65 QTY, UNIT PRICE, EXT. PRICE
- *66 DISTRIBUTION
- *67 QTY, UNIT PRICE, EXT. PRICE
- *68 DISTRIBUTION
- *69 QTY, UNIT PRICE, EXT. PRICE
- *70 DISTRIBUTION
- *71 QTY, UNIT PRICE, EXT. PRICE
- *72 DISTRIBUTION
- *73 QTY, UNIT PRICE, EXT. PRICE
- *74 DISTRIBUTION
- *75 QTY, UNIT PRICE, EXT. PRICE
- *76 DISTRIBUTION
- *77 QTY, UNIT PRICE, EXT. PRICE
- *78 DISTRIBUTION
- *79 QTY, UNIT PRICE, EXT. PRICE
- *80 DISTRIBUTION
- *81 QTY, UNIT PRICE, EXT. PRICE
- *82 DISTRIBUTION
- *83 QTY, UNIT PRICE, EXT. PRICE
- *84 DISTRIBUTION
- *85 QTY, UNIT PRICE, EXT. PRICE
- *86 DISTRIBUTION

- *87 QTY, UNIT PRICE, EXT. PRICE
- *88 DISTRIBUTION
- *89 QTY, UNIT PRICE, EXT. PRICE
- *90 DISTRIBUTION
- *91 QTY, UNIT PRICE, EXT. PRICE
- *92 DISTRIBUTION
- *93 QTY, UNIT PRICE, EXT. PRICE
- *94 DISTRIBUTION
- *95 QTY, UNIT PRICE, EXT. PRICE
- *96 DISTRIBUTION
- *97 QTY, UNIT PRICE, EXT. PRICE
- *98 DISTRIBUTION
- *99 QTY, UNIT PRICE, EXT. PRICE
- *100 DISTRIBUTION
- *101 QTY, UNIT PRICE, EXT. PRICE
- *102 DISTRIBUTION
- *103 QTY, UNIT PRICE, EXT. PRICE
- *104 DISTRIBUTION
- *105 QTY, UNIT PRICE, EXT. PRICE
- *106 DISTRIBUTION
- *107 QTY, UNIT PRICE, EXT. PRICE
- *108 DISTRIBUTION
- *109 QTY, UNIT PRICE, EXT. PRICE
- *110 DISTRIBUTION
- *111 QTY, UNIT PRICE, EXT. PRICE
- *112 DISTRIBUTION
- *113 QTY, UNIT PRICE, EXT. PRICE
- *114 DISTRIBUTION
- *115 QTY, UNIT PRICE, EXT. PRICE

- *116 DISTRIBUTION
- *117 QTY, UNIT PRICE, EXT. PRICE
- *118 DISTRIBUTION
- *119 QTY, UNIT PRICE, EXT. PRICE
- *120 DISTRIBUTION
- *121 QTY, UNIT PRICE, EXT. PRICE
- *123 DISTRIBUTION
- *124 QTY, UNIT PRICE, EXT. PRICE
- *125 DISTRIBUTION
- *126 QTY, UNIT PRICE, EXT. PRICE
- *127 DISTRIBUTION
- *128 QTY, UNIT PRICE, EXT. PRICE
- *129 DISTRIBUTION
- *130 QTY, UNIT PRICE, EXT. PRICE
- *131 DISTRIBUTION
- *132 QTY, UNIT PRICE, EXT. PRICE
- *133 DISTRIBUTION
- *134 QTY, UNIT PRICE, EXT. PRICE
- *135 DISTRIBUTION
- *136 QTY, UNIT PRICE, EXT. PRICE
- *137 DISTRIBUTION
- *138 QTY, UNIT PRICE, EXT. PRICE
- *139 DISTRIBUTION
- *140 QTY, UNIT PRICE, EXT. PRICE
- *141 DISTRIBUTION
- *142 QTY, UNIT PRICE, EXT. PRICE
- *143 DISTRIBUTION

ORIGINATOR: JULIE M ADAMSON

MESSAGE: B003 PCL860001

GENERAL DYNAMICS

NUMBER: 9726800650

RELEASE TO BLANKET

ORDER NO: PCL860001

DATE: 04/30/2008

SUPPL.DATE: 04/30/2008

SHIP TO:

SUPPL.NO: 004 GENERAL DYNAMICS

TO: OPTEX SYSTEMS INC

1420 PRESIDENTIAL DRIVE RICHARDSON TX 75081

LAND SYSTEMS DIVISION

LIMA FACILITY

1161 BUCKEYE RD

LIMA OH 45804-1815

SUPPLIER NO: 23230 CATEGORY: S N INVOICE TO:

SHIP VIA: TRUCK

CRC2A

GENERAL DYNAMICS LAND SYSTEMS DIVISION

F.O.B.: RICHARDSON TX TERMS: NET 30 DAYS

ACCOUNTING DEPARTMENT 1161 BUCKEYE ROAD

LIMA OH 45804-1815

SUPPLEMENT 001 ISSUED 6-26-07 TO INCREASE RELEASE OTY

PLEASE NOTE DELIVERY SCHEDULE AND OTY CHANGES.

SUPPLEMENT 002 ISSUED 9-6-07 TO MODIFY DELIVERY SCHEDULE TO HELP MEET PRODUCTION REQUIERMENTS.

SUPPLMENT 003 ISSUED 04-30-08 TO INCREASE RELEASE QTY B

PLEASE NOTE DELIVERY SCHEDULE AND QTY CHANGES. ********************************

ITEM QUANTITY PART-DESCRIPTION EXT. PRICE 0001

02/22/2008

02/29/2008

03/07/2008

03/14/2008

PRICE F UM-REV.

12548774

PERISCOPE ASSEMBLY

SUPPLEMENT 001 TO THIS RELEASE CHANGES THE UNIT PRICE FROM TO THE NEGOTIATED PRICE ACH. THIS IS NO LONGER. ACH. THIS IS NO LONGER AN NTE ORDER, IT HAS BEEN CHANGED TO FFP. DELIVERY SCHEDULE: CONTRACT: ORIG PROM QUANTITY DATE ALIAS SEG WBS 01/18/2008 G0006 RNOO 01/25/2008 G0006 RNOO 02/01/2008 G0006 RLOO 02/01/2008 G0006 02/08/2008 G0006 RLOO 02/08/2008 2G0009 SK73 02/08/2008 G0006 RST3 02/15/2008

G0006

G0006

G0006

G0006

G0006

RST3

RST3

RST3

RST3

RST3

*Confidential treatment requested

03/21/2008

G0006 RST3

BUYER:

EXPEDITOR: E003

JULIE M. ADAMSON BUYER: B003 P:586-825-8756 F:586-268-7437

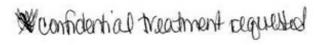
ORDER NO: PCL860001

EMAIL: ADAMSONJ@GDLS.COM GENERAL DYNAMICS PAGE 1 OF RELEASE TO BLANKET

DATE: 04/30/2008 SUPPL.DATE: 04/30/2008

ORDER NO: PCL860001 SUPPL.NO: 004

5011E. DALE: 04/30/2008	NA	
03/28/2008	G0006	DMOO
03/28/2008	2G0009	RN00 3K73
03/28/2008	G0006	RST3
04/05/2008	G0006	RNOO
04/05/2008	G0006	RST3
04/08/2008	2G0009	SK73
04/12/2008	G0006	RNOO
04/12/2008	2G0009	SK73
04/19/2008	G0006	RNOO
04/26/2008	G0006	RNOO
05/03/2008	G0006	RNOO
05/03/2008	2G0009	SK73
05/10/2008	G0006	RNOO
05/10/2008	2G0009	SK73
05/17/2008	G0006	RNOO
05/17/2008	G0006	RST3
05/24/2008	7G0001	FB01
05/24/2008	2G0009	SK73
05/24/2008	G0006	RST3
06/01/2008	G0006	RPOO
06/01/2008	2G0009	SK73
06/08/2008	G0006	RPOO
06/15/2008	G0006	RST3
06/15/2008	G0006	RPOO
06/22/2008	G0006	RPOO
06/22/2008	2G0009	SK73
06/29/2008	G0006	RPOO
07/15/2008	G0006	RP00
07/15/2008	2G0009	SK73
07/22/2008	G0006	RLOO
07/29/2008	G0006	RP00
07/29/2008	G0006	RL00
08/07/2008	G0006	RP00
08/14/2008	G0006	RST3
08/21/2008	G0006	RP00
08/28/2008	G0006	RP00
09/05/2008	G0006	RP00
09/18/2008	G0006	RP00
09/25/2008	G0006	RP00
10/02/2008	G0006	RP00
10/09/2008	G0006	RP00



10/16/2008 10/23/2008 10/30/2008 11/07/2008	**	G	0006 0006 0006	RP00 RP00 RP00 RP00		
BUYER:					EXPEDITOR SUPPLIER	: E003 NO: 23230
JULIE M. ADAMSON P:586-825-8756 F:5 EMAIL: ADAMSONJ@GD		DYNAMIO	s		PAGE 2	PCL860001 OF O BLANKET
ORDER						
DATE: 04/30/2008 SUPPL.DATE: 04/30/2	008				ORDER NO: SUPPL.NO:	PCL860001
11/14/2008 11/21/2008 12/21/2008 02/20/2009 03/20/2009 04/20/2009 05/20/2009 06/20/2009 08/20/2009 08/20/2009 08/20/2009 10/20/2009 11/20/2009 11/20/2009 11/20/2010 02/20/2010 03/20/2010 04/20/2010 04/20/2010 05/20/2010 05/20/2010 05/20/2010 06/20/2010 07/20/2010 08/20/2010 08/20/2010 09/20/2010 09/20/2010 09/20/2010	N. C.	60 60 60 60 60 60 60 60 60 60 60 60 60 6	0006 0006 0006 0006 0006 0006 0006 000	RP00 RP00 RST3 RP00 RQ00 RQ00 RQ00 RQ00 RT00 RT00 RT00 RT		
CONTRACT W56H2V-06-G-0006 W56H2V-06-G-0006 W56H2V-06-G-0006 W56H2V-06-G-0006 W56H2V-06-G-0006 W56H2V-06-G-0006		SEG RL00 RN00 RP00 RQ00 RST3	PRIOR RATI DOA4 NONE NONE DOA4	RITY		UMULATIVE UANTITY
W56HZV-06-G-0006 W56HZV-06-G-0006		RT00 RU00 RV00	DOA4 DAO4)

*Confidential treatment requested

DAAE20-02-G-0009 W52H09-07-G-0001

DXA5 SK73 FB01 DOA5

ACCOUNTS:

ORGANIZATION DIV

ACCOUNT 79500

CENTER 2313

X

TOTAL P.O. VALUE

BUYER:

EXPEDITOR: E003 SUPPLIER NO: 23230

JULIE M. ADAMSON BUYER: B003 P:586-825-8756 F:586-268-7437

ORDER NO: PCL860001

EMAIL: ADAMSONJ@GDLS.COM

PAGE 3 OF

GENERAL DYNAMICS

RELEASE TO BLANKET

ORDER

DATE: 04/30/2008

ORDER NO: PCL860001

SUPPL.DATE: 04/30/2008

SUPPL.NO: 004

BLANKET AMOUNT REMAINING

\$0.00

**Confidential Heatment requested

BUYER:

JULIE M. ADAMSON BUYER:B003 P:586-825-8756 F:586-268-7437 EMAIL: ADAMSONJ@GDLS.COM

Verified at: 4:58:06 PM on: 4/30/2008 by Domino Process

~~*~*~*~*~*~

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860001 PAGE 4 OF 4

PCL860001 SUPPL 004

- *1 QTY
- *2 QTY
- *3 QTY
- *4 PRICE
- *5 EXT PRICE
- *6 UNIT PRICE FROM...
- *7 UNIT PRICE TO...
- *8 DELIVERY QTYS
- *9 DELIVERY QTYS
- *10 DELIVERY QTYS
- *11 DELIVERY QTYS
- *12 DELIVERY QTYS
- *13 ACCUMULATIVE QTYS
- *14 ACCUMULATIVE QTYS
- *15 TOTAL PO VALUE

ORIGINATOR: JULIE M ADAMSON

MESSAGE: B003 PCL860001

GENERAL DYNAMICS

NUMBER: 9726800650

RELEASE TO BLANKET

DATE: 02/08/2008

SHIP VIA: TRUCK

SUPPL.DATE: 02/08/2008

ORDER NO: PCL860001

SUPPL.NO: 003

TO: OPTEX SYSTEMS INC

F.O.B.: RICHARDSON TX

TERMS: NET 30 DAYS

1420 PRESIDENTIAL DRIVE

RICHARDSON TX 75081

SHIP TO:

GENERAL DYNAMICS

LAND SYSTEMS DIVISION LIMA FACILITY

1161 BUCKEYE RD

LIMA OH 45804-1815

SUPPLIER NO: 23230 CATEGORY: S N INVOICE TO: GENERAL DYNAMICS

> LAND SYSTEMS DIVISION ACCOUNTING DEPARTMENT

1161 BUCKEYE ROAD

LIMA OH 45804-1815

SUPPLEMENT 001 ISSUED 6-26-07 TO INCREASE RELEASE QTY BA

PLEASE NOTE DELIVERY SCHEDULE AND QTY CHANGES.

CRC2A

SUPPLEMENT 002 ISSUED 9-6-07 TO MODIFY DELIVERY SCHEDULE TO HELP MEET

PRODUCTION REQUIERMENTS.

EXT. PRICE

QUANTITY PART-DESCRIPTION

PRICE F UM-REV.

WBS

0001

DATE

04/05/2008

2548774

PERISCOPE ASSEMBLY

SUPPLEMENT 001 TO THIS RELEASE CHANGES THE UNIT PRICE FROM TO THE NEGOTIATED PRICE ACH. THIS IS NO LONGER ACH. THIS IS NO LONGER AN NTE ORDER,

IT HAS BEEN CHANGED TO FFP. DELIVERY SCHEDULE:

ORIG PROM

CONTRACT: SEG ALTAS G0006 RNOO G0006 RNOO

G0006

RNOO

YTTEMANO 01/18/2008 01/25/2008 02/01/2008 G0006 02/01/2008 G0006 RNOO 02/08/2008 GN001 RKOO 02/08/2008 G0006 RST3 02/15/2008 G0006 RST3 02/22/2008 G0006 02/29/2008 G0006 RST3 03/07/2008 G0006 RST3 03/14/2008 G0006 RST3 03/21/2008 G0006 RST3 03/28/2008 G0006 RNOO 03/28/2008 GN001 RK00 03/28/2008 G0006 RST3

*Confidential treatment requested

G0006 RST3 04/05/2008

BUYER:

EXPEDITOR: E003

JULIE M. ADAMSON BUYER: B003 P:586-825-8756 F:586-268-7437

EMAIL: ADAMSONJ@GDLS.COM

ORDER NO: PCL860001

PAGE 1 OF

GENERAL DYNAMICS

RELEASE TO BLANKET

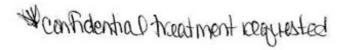
DATE: 02/08/2008

SUPPL.DATE: 02/08/2008

ORDER NO: PCL860001

SUPPL.NO: 003

	her agreed a grant page 12.			
04/12/2008		d.	G0006	RNOO
04/12/2008			GN001	RK00
04/12/2008			2G0009	SK73
04/19/2008			G0006	RNOO
04/26/2008			G0006	RNOO
05/03/2008			G0006	RNOO
05/03/2008			2G0009	SK73
05/10/2008			G0006	RN00
05/10/2008			2G0009	SK73
05/17/2008			G0006	RN00
05/17/2008			G0006	RST3
05/24/2008			2G0009	SK73
05/24/2008			G0006	RST3
06/01/2008			G0006	RP00
06/01/2008			2G0009	SK73
06/08/2008			G0006	RP00
06/15/2008			G0006	RP00
06/22/2008			G0006	RP00
06/22/2008			2G0009	SK73
06/29/2008			G0006	RP00
07/15/2008			G0006	RP00
07/15/2008			2G0009	SK73
07/22/2008			G0006	RL00
07/29/2008			G0006	RP00
07/29/2008			G0006	RL00
08/07/2008			G0006	RP00
08/14/2008			G0006	RP00
08/21/2008			G0006	RP00
08/28/2008			G0006	RP00
09/05/2008			G0006	RP00
09/18/2008			G0006	RP00
09/25/2008			G0006	RP00
10/02/2008			G0006	RP00
10/09/2008			G0006	RP00
10/16/2008			G0006	RP00
10/23/2008			G0006	RP00
10/30/2008			G0006	RP00
11/07/2008			G0006	RP00
11/14/2008			G0006	RP00
11/21/2008			G0006	RP00



CONTRACT DAAE07-01-G-N001 W56HZV-06-G-0006

PRIORITY SEG RATING RK00 DXA4 RLOO DOA4

ACCUMULATIVE QUANTITY

BUYER:

JULIE M. ADAMSON BUYER: B003 P:586-825-8756 F:586-268-7437

EMAIL: ADAMSONJ@GDLS.COM

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860001

PAGE 2 OF RELEASE TO BLANKET

ORDER

DATE: 02/08/2008

SUPPL.DATE: 02/08/2008

ORDER NO: PCL860001 SUPPL.NO: 003

RNOO NONE RP00 NONE DOA4

W56HZV-06-G-0006 W56HZV-06-G-0006 DAAE20-02-G-0009

W56HZV-06-G-0006

RST3 SK73

GENERAL DYNAMICS

ACCOUNT CENTER

DXA5

ACCOUNTS:

ORGANIZATION DIV

79500

2313

TOTAL P.O. VALUE

BLANKET AMOUNT REMAINING

\$0.00

*Roonfidential treatment requested

BUYER:

JULIE M. ADAMSON BUYER: 8003 P:586-825-8756 F:586-268-7437

EMAIL: ADAMSONJ@GDLS.COM

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860001 PAGE 3 OF 3

Verified at: 8:50:30 AM on: 2/8/2008 by Domino Process

PCL860001 SUPPL 003

- *1 QTY
- *2 QTY
- *3 PRICE
- *4 EXT PRICE
- *5 NEGOTIATED PRICE EACH
- *6 DELIVERY QTYS
- *7 DELIVERY QTYS
- *8 DELIVERY QTYS
- *9 ACCUMULATIVE QTYS
- *10 DELIVERY QTYS

ORIGINATOR: JULIE M ADAMSON MESSAGE: B003 PCL860001

NUMBER: 9726800650

GENERAL DYNAMICS

RELEASE TO BLANKET ORDER

DATE: 09/06/2007

SUPPL.DATE: 09/06/2007

SHIP TO:

ORDER NO: PCL860001 SUPPL.NO: 002

TO: OPTEX SYSTEMS INC

1420 PRESIDENTIAL DRIVE RICHARDSON TX 75081

GENERAL DYNAMICS

LAND SYSTEMS DIVISION LIMA FACILITY

1161 BUCKEYE RD

LIMA OH 45804-1815

SUPPLIER NO: 23230 CATEGORY: S N

SHIP VIA: TRUCK F.O.B.: RICHARDSON TX

TERMS: NET 30 DAYS

INVOICE TO:

GENERAL DYNAMICS LAND SYSTEMS DIVISION ACCOUNTING DEPARTMENT

1161 BUCKEYE ROAD LIMA OH 45804-1815

SUPPLEMENT 001 ISSUED 6-26-07 TO INCREASE RELEASE OTY PLEASE NOTE DELIVERY SCHEDULE AND QTY CHANGES.

CS.

SUPPLEMENT 002 ISSUED 9-6-07 TO MODIFY DELIVERY SCHEDULE TO HELP MEET PRODUCTION REQUIERMENTS.

OOO1 QUANTITY

PART-DESCRIPTION

PRICE F UM-REV

EXT.PRICE

2548774

PERISCOPE ASSEMBLY

DELIVERY SC	HEDULE:		CONTRACT:		
DATE	ORIG PROM	QUANTITY	ALIAS	SEG	WBS
12/04/2007		X	G0006	RNOO	
12/11/2007			G0006	RNOO	
12/18/2007			G0006	RNOO	
12/26/2007			G0006	RNOO	
01/02/2008			G0006	RNOO	
01/02/2008			GN001	RK00	
01/09/2008			GN001	RK00	
01/09/2008			G0006	RST3	
01/16/2008			G0006	RST3	
01/23/2008	9		G0006	RST3	
03/07/2008			G0006	RST3	
03/14/2008			G0006	RST3	
03/21/2008			G0006	RST3	
03/28/2008			G0006	RNOO	
03/28/2008			GN001	RK00	
03/28/2008			G0006	RST3	
04/05/2008			G0006	RNOO	
04/05/2008			G0006	RST3	
04/12/2008			G0006	RNOO	
04/12/2008			GN001	RK00	
04/12/2008			2G0009	SK73	

EXPEDITOR: E003

JULIE M. ADAMSON BUYER: B003 P:586-825-8756 F:586-268-7437

ORDER NO: PCL860001

a confidential treatment requested

EMAIL: ADAMSONJ@GDLS.COM

GENERAL DYNAMICS

PAGE 1 OF RELEASE TO BLANKET ORDER

DATE: 09/06/2007 SUPPL.DATE: 09/06/2007

ORDER NO: PCL860001 SUPPL.NO: 002

BOLLDIDNID.	03/00/200	1		
04/10/0000		-X	250200	
04/19/2008		74	G0006	RN00
04/26/2008			G0006	RN00
05/03/2008			G0006	RN00
05/03/2008		63	2G0009	SK73
05/10/2008			G0006	RNOO
05/10/2008			2G0009	SK73
05/17/2008			G0006	RNOO
05/17/2008			G0006	RST3
05/24/2008			2G0009	SK73
05/24/2008			G0006	RST3
06/01/2008			G0006	RP00
06/01/2008			2G0009	SK73
06/08/2008			G0006	RP00
06/15/2008			G0006	RPOO
06/22/2008			G0006	RP00
06/22/2008			2G0009	SK73
06/29/2008			G0006	RP00
07/15/2008			G0006	RP00
07/15/2008			2G0009	SK73
07/22/2008			2G0009	SK79
07/29/2008			G0006	RP00
07/29/2008			2G0009	SK79
08/07/2008			G0006	RP00
08/14/2008			G0006	RP00
08/21/2008			G0006	RP00
08/28/2008			G0006	RPOO
09/05/2008			G0006	RPOO
09/18/2008			G0006	RPOO
09/25/2008			G0006	RPOO
10/02/2008			G0006	RPOO
10/09/2008			G0006	RPOO
10/16/2008			G0006	RP00
10/23/2008			G0006	RPOO
10/30/2008			G0006	RP00
11/07/2008			G0006	RP00
11/14/2008			G0006	RP00
11/21/2008			G0006	RPOO

		PRIORIT
CONTRACT	SEG	RATING
DAAE07-01-G-N001	RK00	DXA4
W56HZV-06-G-0006	RNOO	NONE
W56HZV-06-G-0006	RPOO	NONE
W56HZV-06-G-0006	RST3	DOA4
DAAE20-02-G-0009	SK73	DXA5

ACCUMULATIVE OUANTITY

BUYER:

JULIE M. ADAMSON BUYER:B003 P:586-825-8756 F:586-268-7437 EMAIL: ADAMSONJ@GDLS.COM EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860001 PAGE 2 OF



GENERAL DYNAMICS

RELEASE TO BLANKET ORDER

DATE: 09/06/2007 SUPPL.DATE: 09/06/2007

ORDER NO: PCL860001 SUPPL.NO: 002

DAAE20-02-G-0009

SK79

DXA4

B

ACCOUNTS:

ORGANIZATION DIV ACCOUNT 79500 CENTER 2313

TOTAL P.O. VALUE

BLANKET AMOUNT REMAINING

\$0.00

BUYER:

JULIE M. ADAMSON BUYER:B003 P:586-825-8756 F:586-268-7437 EMAIL: ADAMSONJEGDLS.COM EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860001 PAGE 3 OF 3



~~*~*~*~*~*~

Verified at: 4:08:32 PM on: 9/6/2007 by Domino Process

PCL 860001 SUPPL 002

- *1 QTY
- *2 QTY
- *3 PRICE
- *4 EXT PRICE
- *5 DELIVERY QTYS
- *6 DELIVERY QTYS
- *7 ACCUMULATATIVE QTY
- *8 QTY
- *9 TOTAL PO VALUE

ORIGINATOR: JULIE M SCHNEIDER

MESSAGE: B003 PCL860001

GENERAL DYNAMICS

NUMBER: 9726800650

RELEASE TO BLANKET ORDER

DATE: 06/26/2007

SUPPL.DATE: 06/26/2007

ORDER NO: PCL860001, SUPPL.NO: 001

TO: OPTEX SYSTEMS INC

SUPPLIER NO: 23230

F.O.B.: RICHARDSON TX

SHIP VIA: TRUCK

1420 PRESIDENTIAL DRIVE RICHARDSON TX 75081

SHIP TO: GENERAL DYNAMICS

LAND SYSTEMS DIVISION

LIMA FACILITY 1161 BUCKEYE RD

LIMA OH 45804-1815

INVOICE TO:

GENERAL DYNAMICS

LAND SYSTEMS DIVISION ACCOUNTING DEPARTMENT

1161 BUCKEYE ROAD LIMA OH 45804-1815

TERMS: NET 30 DAYS

CATEGORY: S N

SUPPLEMENT 001 ISSUED 6-26-07 TO INCREASE RELEASE OTT. PLEASE NOTE DELIVERY SCHEDULE AND QTY CHANGES.

CRC2A

QUANTITY

PART-DESCRIPTION

G0006

200009

2G0009

RP00

SK73

SK73

UM-REW PRICE F

EXT. PRICE

2548774 PERISCOPE ASSEMBLY

DELIVERY SCHEDULE: CONTRACT: DATE ORIG PROM ALIAS SEG 12/20/2007 G0006 RNOO 12/20/2007 GN001 12/20/2007 G0006 RST3 01/20/2008 G0006 02/20/2008 G0006 RST3 03/20/2008 G0006 04/20/2008 G0006 RNOO 04/20/2008 RK00 04/20/2008 RST3 05/20/2008 RNOO 05/20/2008 RK00 05/20/2008 2G0009 SK73 06/20/2008 G0006 RNOO 06/20/2008 2G0009 SK73 07/20/2008 G0006 RNOO 07/20/2008 2G0009 SK73 08/20/2008 G0006 RNOO 08/20/2008 G0006 RP00 08/20/2008 2G0009 SK73 09/20/2008 G0006 RPOO 09/20/2008 2G0009 SK73

BUYER:

10/20/2008

10/20/2008

11/20/2008

EXPEDITOR: E003

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437

ORDER NO: PCL860001

De confidential treatment requested

EMAIL: SCHNEIDJ@GDLS.COM

GENERAL DYNAMICS

PAGE 1 OF

RELEASE TO BLANKET ORDER

DATE: 06/26/2007

SUPPL.DATE: 06/26/2007

R

ORDER NO: PCL860001

SUPPL.NO: 001

01/20/2009 02/20/2009 03/20/2009 04/20/2009 05/20/2009 G0006 RP00 G0006 RP00 G0006 RP00 G0006 RP00 G0006 RP00

CONTRACT
DAAE07-01-G-N001
W56HZV-06-G-0006
W56HZV-06-G-0006
W56H2V-06-G-0006
DAAE20-02-G-0009

PRIORITY
SEG RATING
RK00 DXA4
RN00 NONE
RP00 NONE
RST3 DOA4
SK73 DXA5

JANTITY
.000
.000
.000
.000
.000

ACCOUNTS:

ORGANIZATION DIV ACCOUNT 79500 CENTER 2313

TOTAL P.O. VALUE

BLANKET AMOUNT REMAINING

BUYER:

JULIE M. SCHNEIDER BUYER:B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM

586-268-7437 OR

ORDER NO: PCL860001 PAGE 2 OF 2

EXPEDITOR: E003 SUPPLIER NO: 23230

A confidential treatment requested

PCL860001 SUPPL 001

- *1 QTY
- *2 QTY
- *3 PRICE
- *4 EXT PRICE
- *5 DELIVERY QTYS
- *6 DELIVERY QTYS
- *7 ACCUMULATIVE QTYS
- *8 TOTAL PO VALUE
- *9 BLANKET AMOUNT REMAINING

ORIGINATOR: JULIE M SCHNEIDER

MESSAGE: B003 PCL860001

GENERAL DYNAMICS

NUMBER: 9726800650

RELEASE TO BLANKET ORDER

DATE: 04/09/2007

ORDER NO: PCL860001

TO: OPTEX SYSTEMS INC

1420 PRESIDENTIAL DRIVE RICHARDSON TX 75081

SHIP TO: GENERAL DYNAMICS

LAND SYSTEMS DIVISION

LIMA FACILITY 1161 BUCKEYE RD

SUPPLIER NO: 23230 CATEGORY: S N INVOICE TO:

SHIP VIA: TRUCK F.O.B.: RICHARDSON TX CRC2A

TERMS: NET 30 DAYS

LIMA OH 45804-1815 GENERAL DYNAMICS LAND SYSTEMS DIVISION ACCOUNTING DEPARTMENT 1161 BUCKEYE ROAD LIMA OH 45804-1815

PTTTTMAUO ITEM 0001

PART-DESCRIPTION 12548774

PERISCOPE ASSEMBLY

PRICE F UM-REV.

EXT. PRICE

DELIVERY SCHEDULE:		CONTRACT	r:	
DATE ORIG PR	OM QUANTITY	ALIAS	SEG	WBS
12/20/2007	PA	G0006	RNOO	100
12/20/2007	4	GN001	RKOO	
7 12/20/2007		G0006	RST3	
01/20/2008		G0006	RST3	
02/20/2008		G0006	RST3	
03/20/2008		G0006	RST3	
04/20/2008		G0006	RNOO	
(903 04/20/2008		G0006	RST3	
05/20/2008		G0006	RNOO	
06/20/2008		G0006	RNOO	
07/20/2008		G0006	RNOO	
08/20/2008		G0006	RNOO	
08/20/2008		G0006	RP00	
09/20/2008		G0006	RP00	
10/20/2008		G0006	RPOO	
01/20/2009		G0006	RP00	
02/20/2009		G0006	RPOO	
03/20/2009		G0006	RP00	
04/20/2009		G0006	RP00	3
05/20/2009		G0006	RPOO	

		PRIORITY
CONTRACT	SEG	RATING
DAAE07-01-G-N001	RK00	DXA4
W56HZV-06-G-0006	RNOO	NONE
W56HZV-06-G-0006	RP00	NONE
W56HZV-06-G-0006	RST3	DOA4

CCUMULATIVE MANTITY 000 000 000 000

BUYER:

EXPEDITOR: E003

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437

ORDER NO: PCL860001

* confidential treatment regulated

EMAIL: SCHNEIDJ@GDLS.COM

GENERAL DYNAMICS

PAGE 1 OF

RELEASE TO BLANKET ORDER

DATE: 04/09/2007

ORDER NO: PCL860001

ACCOUNTS:

ORGANIZATION DIV

ACCOUNT 79500 CENTER

2313

TOTAL P.O. VALUE

BLANKET AMOUNT REMAINING

\$0.00

BUYER:

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860001 PAGE 2 OF 2

& confidential tradment requested

PCL860001

- *1 QTY
- *2 PRICE
- *3 EXT PRICE
- *4 DELIVERY QTYS
- *5 ACCUMULATIVE QTYS
- *6 TOTAL PO VALUE

ORIGINATOR: JULIE M ADAMSON NUMBER: 9726800650

MESSAGE: B003 PCL860000

GENERAL DYNAMICS BLANKET ORDER

DATE: 03/20/2008 ORDER NO: PCL860000 SUPPL.DATE: 03/20/2008 SUPPL.NO: 005

TO: OPTEX SYSTEMS INC SHIP TO: GENERAL DYNAMICS

1420 PRESIDENTIAL DRIVE RICHARDSON TX 75081

TERMS: NET 30 DAYS

LAND SYSTEMS DIVISION

LIMA FACILITY 1161 BUCKEYE RD LIMA OH 45804-1815

SUPPLIER NO: 23230 CATEGORY: S N INVOICE TO:

SHIP VIA: TRUCK F.O.B.: RICHARDSON TX GENERAL DYNAMICS LAND SYSTEMS DIVISION ACCOUNTING DEPARTMENT 1161 BUCKEYE BOAD

LIMA OH 45804-1815

EFFECTIVE DATE: 04/02/2007 EXPIRATION DATE: 12/30/2008

ORIGINAL BLANKET PO ISSUE DATE - 04/09/07 PART NUMBER : 12548774 DESCRIPTION: PERISCOPE ASSY ******************

AUDUMTMUM OUANTITY CS

SUPPLEMENT 005 ISSUED TO MODIFY THE LANGUAGE WRITTEN IN SUPPLEMENT 004. SEE CHANGES BELOW.

SUPPLEMENT 004 ISSUED 2-08-08 TO DEFINITIZE THIS CONTRACT. UPON AUDIT AND NEGOTIATIONS, THIS PURCHASE ORDER IS CHANGED FROM A NOT TO EXCEED ORDER TO A FIRM FIXED PRICE. THE UNIT PRICE CHANGED FROM 10 FFP OF THIS ALSO REMOVES NTE LANGUAGE ON THIS PURCHASE ORDER THIS ALSO REMOVES NTE LANGUAGE ON THIS PURCHASE ORDER TEXT. THIS SUPPLEMENT ALSO REMOVES PROGRESS PAYMENT CLAUSE, AS ASKED FOR BY THE VENDOR AND MUTUALLY AGREED UPON BY GDLS.

SUPPLEMENT 003 ISSUED 6-26-07 TO INCREASE ORDER 5. CS AT THE CURRENT UNIT PRICE. THESE ARE PART OF THE NTE AGREEMENT AND ARE SUBJECT

TO DOWNWARD PRICE ADJUSTMENT. SUPPLEMENT 002 ISSUED 04/17/07 TO INCREASE ORD CS AT CURRENT UNIT PRICE. REF SB0128225. THIS PRICE IS PART OF THE NTE ORDER AND IS

SUBJECT TO DOWNWARD PRICE ADJUSMENT BASED ON AUDIT AND NEGOTIATIONS. SUPPLEMENT 001 ISSUED 4/11/07 CHANGES AUDIT AND NEGOTIATION SCHEDULE

BELOW. PLEASE NOTE.

THIS ORDER HAS BEEN RELEASED AS A BLANKET PURCHASE ORDER. THE SUPPLIER WILL RECEIVE SUBSEQUENT RELEASES THAT WILL CONFIRM THE SHIPPING SCHEDULE FOR THIS ORDER. ALL SHIPMENTS

BUYER: EXPEDITOR: E003

* confidential transment raggrested

JULIE M. ADAMSON BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: ADAMSONJ@GDLS.COM

GENERAL DYNAMICS

ORDER NO: PCL860000 PAGE 1 OF

DATE: 03/20/2008

SUPPL.DATE: 03/20/2008

ORDER NO: PCL860000

SUPPL.NO: 005

BLANKET ORDER

AGAINST THESE RELEASES MUST MEET THE REQUIREMENTS SPECIFIED IN THE BLANKET PURCHASE ORDER. SUBSEQUENT RELEASES WILL HAVE THE SAME ORDER NUMBER AS THE BLANKET PURCHASE ORDER, EXCEPT IT WILL BE SEQUENTIALLY INCREASED BY ONE FOR EACH RELEASE, (IE: BLANKET P.O. NO.: PBA020000; RELEASES; PBA020001, PBA020002, ETC.).

{BPL}

VALUE ENGINEERING INCENTIVE IN ACCORDANCE WITH FAR52.248-1 (INSTANT CONTRACT SAVING ONLY) APPLIES. SELLER'S SHARE IS PAYABLE TO SELLER PROMPTLY AFTER PAYMENT OF CREDIT BY THE GOVERNMENT TO BUYER.

{VE1}

PURCHASER AGREES TO PURCHASE AND SELLER AGREES TO FURNISH THE SUPPLIES OR SERVICES DESCRIBED BELOW IN ACCORDANCE WITH THE TERMS AND CONDITIONS ON THE FACE HEREOF.

THIS IS A RATED ORDER FOR NATIONAL DEFENSE USE, AND YOU ARE REQUIRED TO FOLLOW ALL THE PROVISIONS OF THE DEFENSE PRIORITIES AND ALLOCATIONS SYSTEM REGULATION (15 CFR PART 700). SUPPLIER IS REQUIRED TO PLACE RATED ORDERS WITH SUB-TIER SUPPLIERS FOR ITEMS NEEDED TO FILL THIS ORDER.

SELLER SHALL MAKE NO CHANGE IN DESIGN, MATERIALS, MANUFACTURING LOCATION, MANUFACTURING PROCESSES, OR SOURCES OF SUPPLY, AFTER BUYER'S ACCEPTANCE OF THE FIRST PRODUCTION TEST ITEM OR AFTER ACCEPTANCE OF THE FIRST COMPLETED END ITEM, WITHOUT THE WRITTEN APPROVAL OF THE BUYER.

FOR ELECTRICAL COMPONENTS:

THE APPROVAL OF THE BUYER WILL NOT BE REQUIRED FOR THE SELLER TO MAKE CHANGES IN THE SOURCE OF SUPPLY OF COMPONENT PARTS WHICH ARE CLASSIFIED AS "PASSIVE COMPONENTS" SO LONG AS SUCH SUPPLY SOURCE CHANGES DO NOT AFFECT FORM, FIT, FUNCTION, QUALITY, RELIABILITY OR SAFETY OF THE END ITEM.

(NCG)

BUYER:

JULIE M. ADAMSON BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: ADAMSONJ@GDLS.COM

GENERAL DYNAMICS

DATE: 03/20/2008 SUPPL.DATE: 03/20/2008

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 2 OF BLANKET ORDER

ORDER NO: PCL860000

SUPPL.NO: 005

SCHEDULE ADJUSTMENT CLAUSE

GENERAL DYNAMICS LAND SYSTEMS DIVISION (GDLS) RESERVES THE RIGHT TO ADJUST EACH DELIVERY SCHEDULE DATE IN OR OUT BY UP TO FOUR (4) WEEKS (30 CALENDAR DAYS) FROM THE SCHEDULED ON DOCK NEED DATE. NOTIFICATION BY GDLS WILL BE RELEASED NO LATER THAN 60 DAYS PRIOR TO THE DELIVERY DATE IMPACTED.

(SAC)

STATISTICAL METHODS AND STATISTICAL PROCESS CONTROL (SPC) IS MANDATORY FOR UTILIZATION BY THE SUPPLIER TO CONTROL THE MANUFACTURING PROCESS, CONTINUALLY IMPROVE QUALITY, AND REDUCE COSTS ASSOCIATED WITH THE DELIVERABLE END PRODUCT. THE REQUIREMENTS FOR A PROCEDURE, CONTROL PLAN, AND SUPPLIER CERTIFICATION SHALL BE IN ACCORDANCE WITH THE

GDLS SUPPLIER INSTRUCTIONS QCS-83-7. ANY QUESTIONS REGARDING THE GDLS SPC PROGRAM SHOULD BE DIRECTED TO YOUR BUYER.

(SPCI)

VENDOR TO INVOICE EACH LINE ITEM EXACTLY AS SHOWN ON PURCHASE ORDER/RELEASE TO INSURE PROMPT PAYMENT. INVOICE MUST SHOW VENDOR NAME, PURCHASE ORDER NUMBER/RELEASE NUMBER, LINE ITEM NUMBER, PART (PS2) NUMBER, QUANTITY SHIPPED, AND PRICE.

ALL COMMUNICATION CONCERNING THIS P.O. SHOULD BE DIRECTED TO THE UNDERSIGNED GDLS BUYER:

THIS ORDER IS SUBJECT TO THE TERMS AND CONDITIONS LISTED ON GDLS FORM 84-005-807, 0808 AND 0809 IN EFFECT OF THE DATE OF THIS ORDER. TERMS AND CONDITIONS CAN BE FOUND AT WWW.GDLS.COM/PROCUREMENT/HTML. (DTC3)

THE UNIT PRICE SHALL BE ADJUSTED EITHER UPWARD OR DOWNWARD AS REQUIRED AS THE RESULT OF ANY ENIGINEERING CHANGE OR ANY ACTION AFFECTING HARDWARE CONFIGURATION AND/OR TECHNICAL DATA PACKAGE (TDP) REQUIREMENTS. ALL PRICES THAT SHALL APPLY WILL BE THOSE REFLECTING THE MOST RECENT HARDWARE CONFIGURATION OR TOP REQUIREMENTS.

TECHNICAL DATA FURNISHED BY BUYER TO SELLER, IN ORDER TO

BUYER:

EXPEDITOR: E003 SUPPLIER NO: 23230

JULIE M. ADAMSON BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: ADAMSONJ@GDLS.COM

ORDER NO: PCL860000 PAGE 3 OF

GENERAL DYNAMICS

PAGE 3 OF BLANKET ORDER

DATE: 03/20/2008

ORDER NO: PCL860000

SUPPL.DATE: 03/20/2008

SUPPL.NO: 005

FACILITATE SELLER'S EXECUTION OF THIS PURCHASE ORDER, IS GOVERNED BY THE U.S. INTERNATIONAL TRAFFIC IN ARMS REGULATIONS (ITAR) SECTION 124.13. IF TECHNICAL DATA IS TO BE EXPORTED, A STATE DEPARTMENT EXPORT LICENSE WILL BE REQUESTED BY THE BUYER/GDLS CONTRACTS DEPARTMENT. WHEN THIS IS RECEIVED, THE APPROPRIATE LICENSE WILL BE LODGED WITH THE CUSTOMS DEPARTMENT AND THE LICENSE # WILL BE FURNISHED TO YOU FOR INCLUSION ON THE PAPERWORK IN ORDER TO ALLOW FOR TRANSFERENCE OF TECHNICAL DATA OUTSIDE OF THE USA.

SELLER HEREBY AGREES TO:

- LIMIT THE USE OF THE TECHNICAL DATA TO THE MANUFACTURE OF THE DEFENSE ARTICLES REQUIRED BY THE PURCHASE ORDER ONLY; AND
- PROHIBIT THE DISCLOSURE OF THE TECHNICAL DATA TO ANY OTHER PERSON EXCEPT SUBCONTRACTORS WITHIN SELLER'S COUNTRY; AND
- PROHIBIT THE ACQUISITION OF ANY RIGHTS IN THE TECHNICAL DATA BY ANY FOREIGN PERSON; AND
- 4. ASSURE THAT ANY SUBCONTRACTS ISSUED BY SELLER TO SUB CONTRACTORS WITHIN SELLER'S COUNTRY, IN ORDER TO FACILITATE SELLER'S EXECUTION OF THIS PURCHASE ORDER, INCLUDE ALL SIX (6) LIMITATIONS CONTAINED IN THIS CLAUSE; AND
- DESTROY OR RETURN TO BUYER ALL OF THE TECHNICAL DATA EXPORTED BY BUYER PURSUANT TO EXECUTION OF THE PURCHASE ORDER AND UPON FULFILLMENT OF ITS TERMS; AND
- ASSURE DELIVERY OF THE DEFENSE ARTICLES MANUFACTURED BY SELLER UNDER THE TERMS OF THIS PURCHASE ORDER ONLY TO BUYER IN THE U.S. OR TO AN AGENCY OF THE U.S. GOVERNMENT.

X

FURTHERMORE, TECHNICAL DATA WHICH MAY BE ACQUIRED OR GENERATED UNDER THIS PURCHASE ORDER MAY REQUIRE APPROPRIATE AUTHORIZATION FROM THE DEPARTMENT OF STATE, OFFICE OF DEFENSE TRADE CONTROLS OR DEPARTMENT OF COMMERCE, OFFICE OF EXPORT ADMINISTRATION BEFORE IT IS RELEASED TO A FOREIGN PERSON. THEREFORE, SELLER UNDERSTANDS THAT, IF IT IS A FOREIGN ENTITY, IT SHALL NOT RE-EXPORT OR, IF IT IS A U.S. ENTITY, IT SHALL NOT DISCLOSE TO ANY FOREIGN PERSON, ANY TECHNICAL DATA ACQUIRED UNDER THIS PURCHASE ORDER UNTIL AFTER NOTIFYING BUYER AND WRITTEN AUTHORIZATION FROM THE APPROPRIATE U.S. GOVERNMENT AGENCY IS OBTAINED.

(ELR)

BYRD AMENDMENT CLAUSE

THE UNDERSIGNED CERTIFIES, TO THE BEST OF HIS OR HER KNOWLEDGE AND BELIEF, THAT:

BUYER:

JULIE M. ADAMSON BUYER: B003 P:586-825-8756 F:586-268-7437

EMAIL: ADAMSONJ@GDLS.COM

GENERAL DYNAMICS

DATE: 03/20/2008

SUPPL.DATE: 03/20/2008

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000

PAGE 4 OF BLANKET ORDER

ORDER NO: PCL860000

SUPPL.NO: 005

NO FEDERAL APPROPRIATED FUNDS HAVE BEEN PAID OR WILL BE PAID, BY OR ON BEHALF OF THE UNDERSIGNED, TO ANY PERSON FOR INFLUENCING OR ATTEMPTING TO INFLUENCE AN OFFICER OR EMPLOYEE OF ANY AGENCY, A MEMBER OF CONGRESS, AN OFFICER OR EMPLOYEE OF CONGRESS, OR AN EMPLOYEE OR A MEMBER OF CONGRESS IN CONNECTION WITH THE AWARDING OF ANY FEDERAL CONTRACT, THE MAKING OF ANY FEDERAL LOAN, THE ENTERING INTO OF ANY COOPERATIVE AGREEMENT, AND THE EXTENSION, CONTINUATION, RENEWAL, AMENDMENT, OR MODIFICATION OF ANY FEDERAL CONTRACT, GRANT, LOAN, OR COOPERATIVE AGREEMENT.

IF ANY FUNDS OTHER THAN FEDERAL APPROPRIATED FUNDS HAVE BEEN PAID, OR WILL BE PAID TO ANY PERSON FOR INFLUENCING OR ATTEMPTING TO INFLUENCE AN OFFICER OR EMPLOYEE OF ANY AGENCY, A MEMBER OF CONGRESS, AN OFFICER OR EMPLOYEE OF CONGRESS, OR AN EMPLOYEE OF A MEMBER OF CONGRESS IN CONNECTION WITH THIS FEDERAL CONTRACT, GRANT, LOAN, OR COOPERATIVE AGREEMENT, THE UNDERSIGNED SHALL COMPLETE AND SUBMIT STANDARD FORM-LLL, "DISCLOSURE FORM TO REPORT LOBBYING," IN ACCORDANCE WITH ITS INSTRUCTIONS.

THE UNDERSIGNED SHALL REQUIRE THAT THE LANGUAGE OF THIS CERTIFICATION BE INCLUDED IN THE AWARD DOCUMENTS FOR ALL SUBAWARDS AT ALL TIERS (INCLUDING SUBCONTRACTS, SUBGRANTS, AND CONTRACTS UNDER GRANTS, LOANS, AND COOPERATIVE AGREEMENTS).

THIS CERTIFICATION IS A MATERIAL REPRESENTATION OF FACT UPON WHICH RELIANCE WAS PLACED WHEN THIS TRANSACTION WAS MADE OR ENTERED INTO. SUBMISSION OF THIS CERTIFICATION IS A PRE-REQUISITE FOR MAKING OR ENTERING INTO THIS TRANSACTION IMPOSED BY SECTION 1352, TITLE 31, U.S. CODE.

(BAC)

WOOD PACKAGING REQUIREMENTS (WPR) ALL NON-MANUFACTURED CONIFEROUS WOOD (SOFT WOODS FROM CONIFEROUS TREES AND HARD WOODS FROM NON-CONIFEROUS TREES), SHALL BE TREATED TO INSURE THE WOOD IS BUG FREE. MATERIAL SHALL BE HEAT TREATED (HT)

BUYER:

EXPEDITOR: E003 SUPPLIER NO: 23230

JULIE M. ADAMSON BUYER: B003 P:586-825-8756 F:586-268-7437

ORDER NO: PCL860000

EMAIL: ADAMSONJ@GDLS.COM

PAGE

GENERAL DYNAMICS

BLANKET ORDER

DATE: 03/20/2008

ORDER NO: PCL860000

SUPPL.DATE: 03/20/2008

SUPPL.NO: 005

MATERIAL CERTIFIED BY AN ACCREDITED AGENCY AND RECOGNIZED BY THE AMERICAN LUMBER STANDARDS COMMITTEE (ALSC) AND MARKED WITH THE HT STAMP. HT LUMBER IS LUMBER THAT HAS BEEN HEATED TO 56 DEGREES C (CORE TEMERATURE) FOR 30 MINUTES AND MARKED WITH THE APPROPRIATE QUALITY MARK. THE MATERIAL MAY ALSO BE FUMIGATED (MB) WITH METHYL BROMIDE. THE ALSC APPROVED MARKINGS FOR BOXES AND CRATES SHALL BE PLACED ON BOTH ENDS OF THE OUTER PACKAGING BETWEEN THE END CLEATS OR END BATTENS IN AT LEAST ONE INCH HIGH LETTERS. MARKS MAY BE PLACED ABOVE REQUIRED MIL-STD-129 MARKINGS. BLOCKING AND BRACING MUST COMPLY ALSO AND BE MARKED IF AT ALL POSSIBLE. FOR PRODUCT IMPORTED BY A DOMESTIC SUPPLIER FROM AN INTERNATIONAL SOURCE, IT IS THE SOLE RESPONSIBILITY OF THE DOMESTIC SOURCE TO INSURE THAT THIS STANDARD (ISPM 15) IS MET.

(WPR)

"FOR COMPLETE FREIGHT ROUTING INSTRUCTIONS PLEASE GO TO THE GENERAL DYNAMICS LAND SYSTEMS WEBSITE AT HTTP:\\WWW.GDLS.COM, CLICK ON PROCUREMENT, THEN CLICK ON TRANSPORTATION ROUTING INSTRUCTIONS/ROUTING GUIDE. IF YOU HAVE FREIGHT ROUTING QUESTIONS, PLEASE FORWARD THEM TO 'TRAFFIC@GDLS.COM'." (RTE)

ITEM QUANTITY PART-DESCRIPTION

PRICE F UM-REV.

EXT. PRICE A 0001

12548774

EA

PERISCOPE ASSEMBLY

X

TOTAL BLANKET LIMIT

1. ADDITIONAL PROCUREMENT DATA: NONE

2. DRWG REV G, DATED 07/26/04 WITH OD1993-C021, OD1995-L008

** QUALITY REQUIREMENTS:

QY11.8 (5/21/98)

FIRST PIECE INSPECTION

*Kconfidential tradiment requested

THE DETAIL LANGUAGE FOR THE QUALITY REQUIREMENTS CAN BE FOUND IN THE GENERAL DYNAMICS WEBSITE ON THE WORLD WIDE WEB ADDRESS HTTP://WWW.GDLS.COM UNDER THE PROCUREMENT BUTTON.

QG5.2	(04/18/00)	C = O SAMPLING PLAN
QJ21.1	(12/8/97)	INSPECTION DELEGATION
QP93.0	(5/1/90)	PACKING SLIP REQUIREMENT

BUYER:

EXPEDITOR: E003 SUPPLIER NO: 23230

JULIE M. ADAMSON BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: ADAMSONJ@GDLS.COM GENERAL DYNAMICS

ORDER NO: PCL860000

PAGE 6 OF BLANKET ORDER

DATE: 03/20/2008 SUPPL.DATE: 03/20/2008

ORDER NO: PCL860000

SUPPL.NO: 005

QP6.0 (1/1/86) ORDERING DATA SHEETS QK11.1 (1/19/99) PHY/TEST DATA-FILL IN MIL-STD-171 QY2.9 (09/26/01) FAT-QCS-4 (205) QY3.5 (1/22/94) C.T. - QCS-4A (TDP) QL31.0 (12/4/87)FUNCTIONAL TEST (FILL-IN)

12548769

QJ8.1

(1/18/88) GOVERNMENT SELECTIVE EVALUATION

QG2A.4 (11/21/96) (MIL-1-45208 ANS1/ISO 9000)

(1/19/99) QAP-CERT (FILL-IN) OK9.1

4. CHEMICAL AGENT RESISTIVE COATING (CARC) FINAL PROTECTIVE FINISH IS REQUIRED PER DRAWING 12344344 AS SPECIFIED ON PULLSHEET. (12548773)

CONTRACTS ARE ASSIGNED AS FOLLOWS:

ALIAS	SEGMENT	WBS	PRIORITY RATING
G0006	RN00		
G0006	RP00		
G0006	RST3		

THE APPROXIMATE FORECASTED QUANTITY OF PARTS TO BE RELEASED PER YEAR SS STARTING JANUARY 2008. 3S STARTING JANUARY 2008.

THESE RELEASES WILL BE SUBJECT TO A 20% INCREASE OR DECREASE

BUYER:

EXPEDITOR: E003 SUPPLIER NO: 23230

JULIE M. ADAMSON BUYER: B003 P:586-825-8756 F:586-268-7437

EMAIL: ADAMSONJ@GDLS.COM

ORDER NO: PCL860000 PAGE 7 OF BLANKET ORDER

GENERAL DYNAMICS

ORDER NO: PCL860000

DATE: 03/20/2008 SUPPL.DATE: 03/20/2008

SUPPL.NO: 005

RELEASES WILL BE GENERATED AND MAILED APPROXIMATELY 4 WEEKS PRIOR TO "DUE ON DOCK" DATES. THESE DATES MAY SHOW SOME VARIATION DUE TO SCRAP RATE, RETURNS, MANUFACTURING SCHEDULE CHANGES ETC.

SUPPLIERS MUST BE PREPARED TO SUPPORT GDLS DELIVERY REQUIRE-MENTS WITH AS LITTLE AS SEVEN (7) DAYS NOTICE. (TQR)

*Munfidential treatment requested

BUYER:

JULIE M. ADAMSON BUYER:B003 P:586-825-8756 F:586-268-7437 EMAIL: ADAMSONJ@GDLS.COM

ORDER NO: PCL860000 PAGE 8 OF 8

EXPEDITOR: E003 SUPPLIER NO: 23230

Verified at: 1:32:26 PM on: 3/20/2008 by Domino Process

PCL860000 SUPPL 005

- *1 QTY
- *2 UNIT COST FROM...
- *3 UNIT COST TO....
- *4 QTY
- *5 QTY
- *6 QTY
- *7 PRICE
- *8 EXT PRICE
- *9 QTY
- *10 QTY

ORIGINATOR: JULIE M ADAMSON

MESSAGE: B003 PCL860000

GENERAL DYNAMICS

NUMBER: 9726800650

BLANKET ORDER

DATE: 02/08/2008

SUPPL.DATE: 02/08/2008

ORDER NO: PCL860000 SUPPL.NO: 004

LAND SYSTEMS DIVISION

TO: OPTEX SYSTEMS INC

SHIP TO:

GENERAL DYNAMICS

1420 PRESIDENTIAL DRIVE RICHARDSON TX 75081

> LIMA FACILITY 1161 BUCKEYE RD

LIMA OH 45804-1815

SUPPLIER NO: 23230 CATEGORY: S N INVOICE TO:

SHIP VIA: TRUCK CRC2A GENERAL DYNAMICS

F.O.B.: RICHARDSON TX

LAND SYSTEMS DIVISION ACCOUNTING DEPARTMENT

TERMS: NET 30 DAYS

1161 BUCKEYE ROAD LIMA OH 45804-1815

EFFECTIVE DATE: 04/02/2007

EXPIRATION DATE: 12/30/2008

ORIGINAL BLANKET PO ISSUE DATE - 04/09/07

PART NUMBER : 12548774

DESCRIPTION: PERISCOPE ASSY

.....

2CS

Donfidential treatment requested

SUPPLEMENT 004 ISSUED 2-08-08 TO DEFINITIZE THIS CONTRACT. UPON AUDIT AND NEGOTIATIONS, THIS PURCHASE ORDER IS CHANGED FROM A NOT TO EXCEED ORDER, TO A FIRM FIXED PRICE. THE UNIT PRICE CHANGED FROM TO THIS ALSO REMOVES NTE LANGUAGE ON THIS PURCHASE ORDER TEXT. THIS SUPPLEMENT ALSO REMOVES PROGRESS PAYMENT CLAUSE, AS VENDOR

HAS ASKED NOT TO HAVE PROGRESS PAYMENTS ANY LONGER.

SUPPLEMENT 003 ISSUED 6-26-07 TO INCREASE ORDER BY CS AT THE CURRENT UNIT PRICE. THESE ARE PART OF THE NTE AGREEMENT AND ARE SUBJECT TO DOWNWARD PRICE ADJUSTMENT.

SUPPLEMENT 002 ISSUED 04/17/07 TO INCREASE ORDER BY 17 PCS AT CURRENT UNIT PRICE. REF SB0128225. THIS PRICE IS PART OF THE NTE ORDER AND IS SUBJECT TO DOWNWARD PRICE ADJUSMENT BASED ON AUDIT AND NEGOTIATIONS.

SUPPLEMENT 001 ISSUED 4/11/07 CHANGES AUDIT AND NEGOTIATION SCHEDULE BELOW. PLEASE NOTE.

THIS ORDER HAS BEEN RELEASED AS A BLANKET PURCHASE ORDER. THE SUPPLIER WILL RECEIVE SUBSEQUENT RELEASES THAT WILL CONFIRM THE SHIPPING SCHEDULE FOR THIS ORDER. ALL SHIPMENTS AGAINST THESE RELEASES MUST MEET THE REQUIREMENTS SPECIFIED IN THE BLANKET PURCHASE ORDER. SUBSEQUENT RELEASES WILL HAVE THE SAME ORDER NUMBER AS THE BLANKET PURCHASE ORDER,

BUYER:

EXPEDITOR: E003

JULIE M. ADAMSON BUYER: B003 P:586-825-8756 F:586-268-7437

EMAIL: ADAMSONJ@GDLS.COM

GENERAL DYNAMICS

ORDER NO: PCL860000 PAGE 1 OF BLANKET ORDER

DATE: 02/08/2008

SUPPL.DATE: 02/08/2008

ORDER NO: PCL860000

SUPPL.NO: 004

EXCEPT IT WILL BE SEQUENTIALLY INCREASED BY ONE FOR EACH RELEASE, (IE: BLANKET P.O. NO.: PBA020000; RELEASES; PBA020001, PBA020002, ETC.).

(BPL)

VALUE ENGINEERING INCENTIVE IN ACCORDANCE WITH FAR52.248-1 (INSTANT CONTRACT SAVING ONLY) APPLIES. SELLER'S SHARE IS PAYABLE TO SELLER PROMPTLY AFTER PAYMENT OF CREDIT BY THE GOVERNMENT TO BUYER.

{VE1}

PURCHASER AGREES TO PURCHASE AND SELLER AGREES TO FURNISH THE SUPPLIES OR SERVICES DESCRIBED BELOW IN ACCORDANCE WITH THE TERMS AND CONDITIONS ON THE FACE HEREOF.

THIS IS A RATED ORDER FOR NATIONAL DEFENSE USE, AND YOU ARE REQUIRED TO FOLLOW ALL THE PROVISIONS OF THE DEFENSE PRIORITIES AND ALLOCATIONS SYSTEM REGULATION (15 CFR PART 700). SUPPLIER IS REQUIRED TO PLACE RATED ORDERS WITH SUB-TIER SUPPLIERS FOR ITEMS NEEDED TO FILL THIS ORDER.

{POTEXT}

SELLER SHALL MAKE NO CHANGE IN DESIGN, MATERIALS, MANUFACTURING LOCATION, MANUFACTURING PROCESSES, OR SOURCES OF SUPPLY, AFTER BUYER'S ACCEPTANCE OF THE FIRST PRODUCTION TEST ITEM OR AFTER ACCEPTANCE OF THE FIRST COMPLETED END ITEM, WITHOUT THE WRITTEN APPROVAL OF THE BUYER.

FOR ELECTRICAL COMPONENTS:
THE APPROVAL OF THE BUYER WILL NOT BE REQUIRED FOR THE SELLER TO MAKE CHANGES IN THE SOURCE OF SUPPLY OF COMPONENT PARTS WHICH ARE CLASSIFIED AS "PASSIVE COMPONENTS" SO LONG AS SUCH SUPPLY SOURCE CHANGES DO NOT AFFECT FORM, FIT, FUNCTION, QUALITY, RELIABILITY OR SAFETY OF THE END ITEM.

(NCG)

SCHEDULE ADJUSTMENT CLAUSE

GENERAL DYNAMICS LAND SYSTEMS DIVISION (GDLS) RESERVES THE RIGHT TO ADJUST EACH DELIVERY SCHEDULE DATE IN OR OUT BY UP TO FOUR (4) WEEKS (30 CALENDAR DAYS) FROM THE SCHEDULED ON DOCK NEED DATE. NOTIFICATION BY GDLS WILL BE RELEASED NO LATER THAN 60 DAYS PRIOR TO THE DELIVERY DATE IMPACTED.

(SAC)

BUYER:

JULIE M. ADAMSON BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: ADAMSONJ@GDLS.COM

GENERAL DYNAMICS

DATE: 02/08/2008

SUPPL.DATE: 02/08/2008

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 2 OF

BLANKET ORDER

ORDER NO: PCL860000

SUPPL.NO: 004

STATISTICAL METHODS AND STATISTICAL PROCESS CONTROL (SPC) IS MANDATORY FOR UTILIZATION BY THE SUPPLIER TO CONTROL THE MANUFACTURING PROCESS, CONTINUALLY IMPROVE QUALITY, AND REDUCE COSTS ASSOCIATED WITH THE DELIVERABLE END PRODUCT.

THE REQUIREMENTS FOR A PROCEDURE, CONTROL PLAN, AND SUPPLIER CERTIFICATION SHALL BE IN ACCORDANCE WITH THE GDLS SUPPLIER INSTRUCTIONS QCS-83-7. ANY QUESTIONS REGARDING THE GDLS SPC PROGRAM SHOULD BE DIRECTED TO YOUR BUYER.

(SPC1)

VENDOR TO INVOICE EACH LINE ITEM EXACTLY AS SHOWN ON PURCHASE ORDER/RELEASE TO INSURE PROMPT PAYMENT. INVOICE MUST SHOW VENDOR NAME, PURCHASE ORDER NUMBER/RELEASE NUMBER, LINE ITEM NUMBER, PART NUMBER, QUANTITY SHIPPED, AND PRICE.

ALL COMMUNICATION CONCERNING THIS P.O. SHOULD BE DIRECTED TO THE UNDERSIGNED GDLS BUYER:

THIS ORDER IS SUBJECT TO THE TERMS AND CONDITIONS LISTED ON GDLS FORM 84-005-807, 0808 AND 0809 IN EFFECT OF THE DATE OF THIS ORDER. TERMS AND CONDITIONS CAN BE FOUND AT WWW.GDLS.COM/PROCUREMENT/HTML. (DTC3)

THE UNIT PRICE SHALL BE ADJUSTED EITHER UPWARD OR DOWNWARD AS REQUIRED AS THE RESULT OF ANY ENIGINEERING CHANGE OR ANY ACTION AFFECTING HARDWARE CONFIGURATION AND/OR TECHNICAL DATA PACKAGE (TDP) REQUIREMENTS. ALL PRICES THAT SHALL APPLY WILL BE THOSE REFLECTING THE MOST RECENT HARDWARE CONFIGURATION OR TDP REQUIREMENTS.

TECHNICAL DATA FURNISHED BY BUYER TO SELLER, IN ORDER TO FACILITATE SELLER'S EXECUTION OF THIS PURCHASE ORDER, IS GOVERNED BY THE U.S. INTERNATIONAL TRAFFIC IN ARMS REGULATIONS (ITAR) SECTION 124.13. IF TECHNICAL DATA IS TO BE EXPORTED, A STATE DEPARTMENT EXPORT LICENSE WILL BE REQUESTED BY THE BUYER/GDLS CONTRACTS DEPARTMENT. WHEN THIS IS RECEIVED, THE APPROPRIATE LICENSE WILL BE LODGED WITH THE CUSTOMS DEPARTMENT

AND THE LICENSE # WILL BE FURNISHED TO YOU FOR INCLUSION ON THE PAPERWORK IN ORDER TO ALLOW FOR TRANSFERENCE OF TECHNICAL

BUYER:

EXPEDITOR: E003 SUPPLIER NO: 23230

JULIE M. ADAMSON BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: ADAMSONJ@GDLS.COM

ORDER NO: PCL860000

GENERAL DYNAMICS

PAGE 3 OF BLANKET ORDER

DATE: 02/08/2008 SUPPL DATE: 02/08/2008 ORDER NO: PCL860000

SUPPL.NO: 004

DATA OUTSIDE OF THE USA.

SELLER HEREBY AGREES TO:

- LIMIT THE USE OF THE TECHNICAL DATA TO THE MANUFACTURE OF THE DEFENSE ARTICLES REQUIRED BY THE PURCHASE ORDER ONLY; AND
- PROHIBIT THE DISCLOSURE OF THE TECHNICAL DATA TO ANY OTHER PERSON EXCEPT SUBCONTRACTORS WITHIN SELLER'S COUNTRY; AND
- PROHIBIT THE ACQUISITION OF ANY RIGHTS IN THE TECHNICAL DATA BY ANY FOREIGN PERSON; AND
- 4. ASSURE THAT ANY SUBCONTRACTS ISSUED BY SELLER TO SUB CONTRACTORS WITHIN SELLER'S COUNTRY, IN ORDER TO FACILITATE SELLER'S EXECUTION OF THIS PURCHASE ORDER, INCLUDE ALL SIX (6) LIMITATIONS CONTAINED IN THIS CLAUSE; AND
- DESTROY OR RETURN TO BUYER ALL OF THE TECHNICAL DATA EXPORTED BY BUYER PURSUANT TO EXECUTION OF THE PURCHASE ORDER AND UPON FULFILLMENT OF ITS TERMS; AND
- 6. ASSURE DELIVERY OF THE DEFENSE ARTICLES MANUFACTURED BY SELLER UNDER THE TERMS OF THIS PURCHASE ORDER ONLY TO BUYER IN THE U.S. OR TO AN AGENCY OF THE U.S. GOVERNMENT.

X

FURTHERMORE, TECHNICAL DATA WHICH MAY BE ACQUIRED OR GENERATED UNDER THIS PURCHASE ORDER MAY REQUIRE APPROPRIATE AUTHORIZATION FROM THE DEPARTMENT OF STATE, OFFICE OF DEFENSE TRADE CONTROLS OR DEPARTMENT OF COMMERCE, OFFICE OF EXPORT ADMINISTRATION BEFORE IT IS RELEASED TO A FOREIGN PERSON. THEREFORE, SELLER UNDERSTANDS THAT, IF IT IS A FOREIGN ENTITY, IT SHALL NOT RE-EXPORT OR, IF IT IS A U.S. ENTITY, IT SHALL NOT DISCLOSE TO ANY FOREIGN PERSON, ANY TECHNICAL DATA ACQUIRED UNDER THIS PURCHASE ORDER UNTIL AFTER NOTIFYING BUYER AND WRITTEN AUTHORIZATION FROM THE APPROPRIATE U.S. GOVERNMENT AGENCY IS OBTAINED.

BYRD AMENDMENT CLAUSE

THE UNDERSIGNED CERTIFIES, TO THE BEST OF HIS OR HER KNOWLEDGE AND BELIEF, THAT:

NO FEDERAL APPROPRIATED FUNDS HAVE BEEN PAID OR WILL BE PAID, BY OR ON BEHALF OF THE UNDERSIGNED, TO ANY PERSON FOR INFLUENCING OR ATTEMPTING TO INFLUENCE AN OFFICER OR EMPLOYEE OF ANY AGENCY, A MEMBER OF CONGRESS, AN OFFICER OR EMPLOYEE OF CONGRESS, OR AN EMPLOYEE OR A MEMBER OF CONGRESS IN CONNECTION WITH THE AWARDING OF ANY FEDERAL CONTRACT, THE MAKING OF ANY FEDERAL LOAN,

BUYER:

EXPEDITOR: E003 SUPPLIER NO: 23230

JULIE M. ADAMSON BUYER:B003 P:586-825-8756 F:586-268-7437 EMAIL: ADAMSONJ@GDLS.COM

ORDER NO: PCL860000

GENERAL DYNAMICS

PAGE 4 OF BLANKET ORDER

DATE: 02/08/2008 SUPPL.DATE: 02/08/2008 ORDER NO: PCL860000

SUPPL.NO: 004

THE ENTERING INTO OF ANY COOPERATIVE AGREEMENT, AND THE EXTENSION, CONTINUATION, RENEWAL, AMENDMENT, OR MODIFICATION OF ANY FEDERAL CONTRACT, GRANT, LOAN, OR COOPERATIVE AGREEMENT.

IF ANY FUNDS OTHER THAN FEDERAL APPROPRIATED FUNDS HAVE BEEN PAID, OR WILL BE PAID TO ANY PERSON FOR INFLUENCING OR ATTEMPTING TO INFLUENCE AN OFFICER OR EMPLOYEE OF ANY AGENCY, A MEMBER OF CONGRESS, AN OFFICER OR EMPLOYEE OF CONGRESS, OR AN EMPLOYEE OF A MEMBER OF CONGRESS IN CONNECTION WITH THIS FEDERAL CONTRACT, GRANT, LOAN, OR COOPERATIVE AGREEMENT, THE UNDERSIGNED SHALL COMPLETE AND SUBMIT STANDARD FORM-LLL, "DISCLOSURE FORM TO REPORT LOBBYING," IN ACCORDANCE WITH ITS INSTRUCTIONS.

THE UNDERSIGNED SHALL REQUIRE THAT THE LANGUAGE OF THIS CERTIFICATION BE INCLUDED IN THE AWARD DOCUMENTS FOR ALL SUBAWARDS AT ALL TIERS (INCLUDING SUBCONTRACTS, SUBGRANTS, AND CONTRACTS UNDER GRANTS, LOANS, AND COOPERATIVE AGREEMENTS).

THIS CERTIFICATION IS A MATERIAL REPRESENTATION OF FACT UPON WHICH RELIANCE WAS PLACED WHEN THIS TRANSACTION WAS MADE OR ENTERED INTO. SUBMISSION OF THIS CERTIFICATION IS A PRE-REQUISITE FOR MAKING OR ENTERING INTO THIS TRANSACTION IMPOSED BY SECTION 1352, TITLE 31, U.S. CODE.

(BAC)

WOOD PACKAGING REQUIREMENTS (WPR)
ALL NON-MANUFACTURED CONIFEROUS WOOD (SOFT WOODS FROM CONIFEROUS
TREES AND HARD WOODS FROM NON-CONIFEROUS TREES), SHALL BE TREATED
TO INSURE THE WOOD IS BUG FREE. MATERIAL SHALL BE HEAT TREATED (HT)
MATERIAL CERTIFIED BY AN ACCREDITED AGENCY AND RECOGNIZED BY THE

AMERICAN LUMBER STANDARDS COMMITTEE (ALSC) AND MARKED WITH THE HT

STAMP. HT LUMBER IS LUMBER THAT HAS BEEN HEATED TO 56 DEGREES C (CORE TEMERATURE) FOR 30 MINUTES AND MARKED WITH THE APPROPRIATE QUALITY MARK. THE MATERIAL MAY ALSO BE FUMIGATED (MB) WITH METHYL BROMIDE. THE ALSC APPROVED MARKINGS FOR BOXES AND CRATES SHALL BE PLACED ON BOTH ENDS OF THE OUTER PACKAGING BETWEEN THE END CLEATS OR END BATTENS IN AT LEAST ONE INCH HIGH LETTERS.

BUYER:

EXPEDITOR: E003 SUPPLIER NO: 23230

JULIE M. ADAMSON BUYER: B003 P:586-825-8756 F:586-268-7437

ORDER NO: PCL860000 PAGE 5 OF

EMAIL: ADAMSONJ@GDLS.COM

GENERAL DYNAMICS

BLANKET ORDER

DATE: 02/08/2008

ORDER NO: PCL860000

SUPPL.DATE: 02/08/2008

SUPPL.NO: 004

MARKS MAY BE PLACED ABOVE REQUIRED MIL-STD-129 MARKINGS. INTERNAL BLOCKING AND BRACING MUST COMPLY ALSO AND BE MARKED IF AT ALL POSSIBLE. FOR PRODUCT IMPORTED BY A DOMESTIC SUPPLIER FROM AN INTERNATIONAL SOURCE, IT IS THE SOLE RESPONSIBILITY OF THE DOMESTIC SOURCE TO INSURE THAT THIS STANDARD (ISPM 15) IS MET.

{WPR}

"FOR COMPLETE FREIGHT ROUTING INSTRUCTIONS PLEASE GO TO THE GENERAL DYNAMICS LAND SYSTEMS WEBSITE AT HTTP:\\WWW.GDLS.COM, CLICK ON PROCUREMENT, THEN CLICK ON TRANSPORTATION ROUTING INSTRUCTIONS/ROUTING GUIDE. IF YOU HAVE FREIGHT ROUTING QUESTIONS, PLEASE FORWARD THEM TO 'TRAFFIC@GDLS.COM'."

ITEM

QUANTITY PART-DESCRIPTION

PRICE F UM-REV.

EXT. PRICE 0001

12548774

EA

PERISCOPE ASSEMBLY

TOTAL BLANKET LIMIT

\$7,786,589.65

1. ADDITIONAL PROCUREMENT DATA: NONE

2. DRWG REV G, DATED 07/26/04 WITH OD1993-C021, OD1995-L008

** QUALITY REQUIREMENTS:

OY11.8 (5/21/98) FIRST PIECE INSPECTION

THE DETAIL LANGUAGE FOR THE QUALITY REQUIREMENTS CAN BE FOUND IN THE GENERAL DYNAMICS WEBSITE ON THE WORLD WIDE WEB ADDRESS HTTP://WWW.GDLS.COM UNDER THE PROCUREMENT BUTTON.

(WEB)

QG5.2

OJ21.1

(04/18/00) C = O SAMPLING PLAN (12/8/97) INSPECTION DELEGATION

*Confidential treatment requested

QP93.0 (5/1/90) PACKING SLIP REQUIREMENT

QP6.0 (1/1/86) ORDERING DATA SHEETS

QK11.1 (1/19/99) PHY/TEST DATA-FILL IN

MIL-STD-171

QY2.9 (09/26/01) FAT-QCS-4 (205)

BUYER:

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000

JULIE M. ADAMSON BUYER: B003 P:586-825-8756 F:586-268-7437

EMAIL: ADAMSONJ@GDLS.COM

GENERAL DYNAMICS

PAGE 6 OF BLANKET ORDER

DATE: 02/08/2008

SUPPL.DATE: 02/08/2008

ORDER NO: PCL860000

SUPPL.NO: 004

QY3.5 (1/22/94) C.T. - QCS-4A (TDP)

QL31.0 (12/4/87) FUNCTIONAL TEST (FILL-IN)

12548769

QJ8.1

(1/18/88) GOVERNMENT SELECTIVE EVALUATION

QG2A.4 (11/21/96) (MIL-1-45208 ANS1/ISO 9000)

QAP-CERT (FILL-IN) OK9.1 (1/19/99)

4. CHEMICAL AGENT RESISTIVE COATING (CARC) FINAL PROTECTIVE FINISH IS REQUIRED PER DRAWING 12344344 AS SPECIFIED ON PULLSHEET. (12548773)

CONTRACTS ARE ASSIGNED AS FOLLOWS:

ALIAS	SEGMENT	WBS	PRIORITY	RATING
G0006	RN00			
G0006	RPOO			
G0006	BST3			

THE APPROXIMATE FORECASTED QUANTITY OF PARTS TO BE RELEASED PER YEAR PIECES STARTING JANUARY 2008.

* confidential treatment requested

THESE RELEASES WILL BE SUBJECT TO A 20% INCREASE OR DECREASE IN QUANTITY.

RELEASES WILL BE GENERATED AND MAILED APPROXIMATELY 4 WEEKS FRIOR TO "DUE ON DOCK" DATES. THESE DATES MAY SHOW SOME VARIATION DUE TO SCRAP RATE, RETURNS, MANUFACTURING SCHEDULE CHANGES ETC.

SUPPLIERS MUST BE PREPARED TO SUPPORT GDLS DELIVERY REQUIRE-MENTS WITH AS LITTLE AS SEVEN (7) DAYS NOTICE. (TQR

BUYER:

EXPEDITOR: E003 SUPPLIER NO: 23230

JULIE M. ADAMSON BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: ADAMSONJ@GDLS.COM

ORDER NO: PCL860000 PAGE 7 OF 7

~~*~*~*~*~*~

Verified at: 8:45:35 AM on: 2/8/2008 by Domino Process

~~*~*~*~*~*~*

PCL860000 SUPPL 004

- *1 QTY
- *2 UNIT PRICE CHANGE FROM...
- *3 UNIT PRICE CHANGED TO....
- *4 QTY
- *5 QTY
- *6 PRICE
- •7 EXT. PRICE
- *8 QTY

ORIGINATOR: JULIE M SCHNEIDER

MESSAGE: B003 PCL860000

GENERAL DYNAMICS

NUMBER: 9726800650

BLANKET ORDER

DATE: 06/26/2007

SUPPL. DATE: 06/26/2007

SHIP TO:

ORDER NO: PCL860000

SUPPL.NO: 003

TO: OPTEX SYSTEMS INC

1420 PRESIDENTIAL DRIVE RICHARDSON TX 75081

GENERAL DYNAMICS

LAND SYSTEMS DIVISION LIMA FACILITY

1161 BUCKEYE RD

LIMA OH 45804-1815

SUPPLIER NO: 23230 CATEGORY: S N INVOICE TO: SHIP VIA: TRUCK

EFFECTIVE DATE: 04/02/2007

CRC2A

GENERAL DYNAMICS

LAND SYSTEMS DIVISION ACCOUNTING DEPARTMENT

1161 BUCKEYE ROAD

F.O.B.: RICHARDSON TX TERMS: NET 30 DAYS

> LIMA OH 45804-1815 EXPIRATION DATE: 12/30/2008

ORIGINAL BLANKET PO ISSUE DATE - 04/09/07

PART NUMBER : 12548774

QUANTITY

DESCRIPTION: PERISCOPE ASSY

SUPPLEMENT 003 ISSUED 6-26-07 TO INCREASE ORDER E CURRENT UNIT PRICE. THESE ARE PART OF THE NTE AGREEMENT AND ARE SUBJECT

PCS AT THE

TO DOWNWARD PRICE ADJUSTMENT. SUPPLEMENT 002 ISSUED 04/17/07 TO INCREASE ORDER OF

CS AT CURRENT UNIT PRICE. REF SB0128225. THIS PRICE IS PART OF THE NTE ORDER AND IS SUBJECT TO DOWNWARD PRICE ADJUSMENT BASED ON AUDIT AND NEGOTIATIONS.

SUPPLEMENT 001 ISSUED 4/11/07 CHANGES AUDIT AND NEGOTIATION SCHEDULE BELOW. PLEASE NOTE.

PRICES STATED HEREIN ARE CEILING PRICES SUBJECT TO DOWNWARD ONLY ADJUSTMENT RESULTING FROM BUYER'S OR U.S. GOVERNMENT'S AUDIT REVIEW OF SELLER'S COST AND PRICING DATA AND SUBSEQUENT FINAL NEGOTIATION.

ALL OTHER UNIT PRICES CONTAINED WITHIN THE BODY OF THIS PURCHASE ORDER ARE ALSO NOT TO EXCEED (NTE) CEILING PRICES SUBJECT TO THE SAME AUDIT/NEGOTIATION AND SHALL ALSO BE ADJUSTED AS REQUIRED UPON CONTRACT PRICING DEFINITIZATION. SELLER AGREES TO SUBMIT SUCH DATA IN FORM AND DETAIL ACCEPTABLE TO BUYER NOT LATER THAN THIRTY (30) DAYS FROM THE DATE OF THIS PURCHASE ORDER. PENDING FINAL AGREEMENT OF PRICE, THE AMOUNT ALLOCATED TO THIS ORDER AND AVAILABLE FOR PAYMENT D

BUYER:

EXPEDITOR: E003

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437

ORDER NO: PCL860000

*Confidential trustment requested

EMAIL: SCHNEIDJ@GDLS.COM

GENERAL DYNAMICS

PAGE 1 OF BLANKET ORDER

DATE: 06/26/2007 SUPPL.DATE: 06/26/2007

ORDER NO: PCL860000 SUPPL.NO: 003

UNLESS INCREASED BY BUYER IN WRITING. FINAL PRICE AGREEMENT WILL BE SET FORTH IN A PURCHASE ORDER CHANGE HERETO NO LATER THAN 180 DAYS FROM DATE HEREOF.

CONVERSION OF NOT TO EXCEED PRICE TO A FIRM FIXED PRICE AUTOMATICALLY CANCELS THIS CLAUSE.

SCHEDULE FOR DEFINITIZATION

SUBMISSION OF PRICE PROPOSAL COMPLETE
AUDIT 6/11/2007
COMMENCE NEGOTIATIONS 7/11/2007
TARGET DATE FOR PRICE DEFINITIZATION 8/11/2007

THIS ORDER HAS BEEN RELEASED AS A BLANKET PURCHASE ORDER.
THE SUPPLIER WILL RECEIVE SUBSEQUENT RELEASES THAT WILL
CONFIRM THE SHIPPING SCHEDULE FOR THIS ORDER. ALL SHIPMENTS
AGAINST THESE RELEASES MUST MEET THE REQUIREMENTS SPECIFIED
IN THE BLANKET PURCHASE ORDER. SUBSEQUENT RELEASES WILL
HAVE THE SAME ORDER NUMBER AS THE BLANKET PURCHASE ORDER,
EXCEPT IT WILL BE SEQUENTIALLY INCREASED BY ONE FOR EACH
RELEASE, (IE: BLANKET P.O. NO.: PBA020000; RELEASES;
FBA020001, PBA020002, ETC.).

VALUE ENGINEERING INCENTIVE IN ACCORDANCE WITH FAR52.248-1 (INSTANT CONTRACT SAVING ONLY) APPLIES. SELLER'S SHARE IS PAYABLE TO SELLER PROMPTLY AFTER FAYMENT OF CREDIT BY THE GOVERNMENT TO BUYER.

{BPL}

{VE1}

PURCHASER AGREES TO PURCHASE AND SELLER AGREES TO FURNISH THE SUPPLIES OR SERVICES DESCRIBED BELOW IN ACCORDANCE WITH THE TERMS AND CONDITIONS ON THE FACE HEREOF.

THIS IS A RATED ORDER FOR NATIONAL DEFENSE USE, AND YOU ARE REQUIRED TO FOLLOW ALL THE PROVISIONS OF THE DEFENSE PRIORITIES AND ALLOCATIONS SYSTEM REGULATION (15 CFR PART 700). SUPPLIER IS REQUIRED TO PLACE RATED ORDERS WITH SUB-TIER SUPPLIERS FOR ITEMS NEEDED TO FILL THIS ORDER.

(POTEXT)

BUYER:

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 2 OF GENERAL DYNAMICS

BLANKET ORDER

DATE: 06/26/2007 SUPPL.DATE: 06/26/2007

ORDER NO: PCL860000 SUPPL.NO: 003

SELLER SHALL MAKE NO CHANGE IN DESIGN, MATERIALS, MANUFACTURING LOCATION, MANUFACTURING PROCESSES, OR SOURCES OF SUPPLY, AFTER BUYER'S ACCEPTANCE OF THE FIRST PRODUCTION TEST ITEM OR AFTER ACCEPTANCE OF THE FIRST COMPLETED END ITEM, WITHOUT THE WRITTEN APPROVAL OF THE BUYER.

FOR ELECTRICAL COMPONENTS: THE APPROVAL OF THE BUYER WILL NOT BE REQUIRED FOR THE SELLER TO MAKE CHANGES IN THE SOURCE OF SUPPLY OF COMPONENT PARTS WHICH ARE CLASSIFIED AS "PASSIVE COMPONENTS" SO LONG AS SUCH SUPPLY SOURCE CHANGES DO NOT AFFECT FORM, FIT, FUNCTION, QUALITY, RELIABILITY OR SAFETY OF THE END ITEM.

SCHEDULE ADJUSTMENT CLAUSE

GENERAL DYNAMICS LAND SYSTEMS DIVISION (GDLS) RESERVES THE RIGHT TO ADJUST EACH DELIVERY SCHEDULE DATE IN OR OUT BY UP TO FOUR (4) WEEKS (30 CALENDAR DAYS) FROM THE SCHEDULED ON DOCK NEED DATE. NOTIFICATION BY GDLS WILL BE RELEASED NO LATER THAN 60 DAYS PRIOR TO THE DELIVERY DATE IMPACTED.

(SAC)

STATISTICAL METHODS AND STATISTICAL PROCESS CONTROL (SPC) IS MANDATORY FOR UTILIZATION BY THE SUPPLIER TO CONTROL THE MANUFACTURING PROCESS, CONTINUALLY IMPROVE QUALITY, AND REDUCE COSTS ASSOCIATED WITH THE DELIVERABLE END PRODUCT. THE REQUIREMENTS FOR A PROCEDURE, CONTROL PLAN, AND SUPPLIER CERTIFICATION SHALL BE IN ACCORDANCE WITH THE GDLS SUPPLIER INSTRUCTIONS QCS-83-7. ANY QUESTIONS REGARDING THE GDLS SPC PROGRAM SHOULD BE DIRECTED TO YOUR BUYER.

VENDOR TO INVOICE EACH LINE ITEM EXACTLY AS SHOWN ON PURCHASE ORDER/RELEASE TO INSURE PROMPT PAYMENT. INVOICE MUST SHOW VENDOR NAME, PURCHASE ORDER NUMBER/RELEASE NUMBER, LINE ITEM NUMBER, PART NUMBER, QUANTITY SHIPPED, AND PRICE.
ALL COMMUNICATION CONCERNING THIS P.O. SHOULD

BE DIRECTED TO THE UNDERSIGNED GDLS BUYER:

THIS ORDER IS SUBJECT TO THE TERMS AND CONDITIONS LISTED ON GDLS FORM 84-005-807, 0808 AND 0809 IN EFFECT OF THE DATE OF THIS ORDER. TERMS AND CONDITIONS CAN BE FOUND AT WWW.GDLS.COM/PROCUREMENT/HTML. (DTC3)

BUYER:

JULIE M. SCHNEIDER BUYER: BOO3 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM

GENERAL DYNAMICS .

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 3 OF BLANKET ORDER

DATE: 06/26/2007 SUPPL.DATE: 06/26/2007

ORDER NO: PCL860000 SUPPL.NO: 003

THE UNIT PRICE SHALL BE ADJUSTED EITHER UPWARD OR DOWNWARD AS REQUIRED AS THE RESULT OF ANY ENIGINEERING CHANGE OR ANY ACTION AFFECTING HARDWARE CONFIGURATION AND/OR TECHNICAL DATA PACKAGE (TDP) REQUIREMENTS. ALL PRICES THAT SHALL APPLY WILL BE THOSE REFLECTING THE MOST RECENT HARDWARE CONFIGURATION OR TDP REQUIREMENTS.

TECHNICAL DATA FURNISHED BY BUYER TO SELLER, IN ORDER TO FACILITATE SELLER'S EXECUTION OF THIS PURCHASE ORDER, IS GOVERNED BY THE U.S. INTERNATIONAL TRAFFIC IN ARMS REGULATIONS (ITAR) SECTION 124.13. IF TECHNICAL DATA IS TO BE EXPORTED, A STATE DEPARTMENT EXPORT LICENSE WILL BE REQUESTED BY THE BUYER/GDLS CONTRACTS DEPARTMENT. WHEN THIS IS RECEIVED, THE APPROPRIATE LICENSE WILL BE LODGED WITH THE CUSTOMS DEPARTMENT AND THE LICENSE # WILL BE FURNISHED TO YOU FOR INCLUSION ON THE PAPERWORK IN ORDER TO ALLOW FOR TRANSFERENCE OF TECHNICAL DATA OUTSIDE OF THE USA.

SELLER HEREBY AGREES TO:

- LIMIT THE USE OF THE TECHNICAL DATA TO THE MANUFACTURE OF THE DEFENSE ARTICLES REQUIRED BY THE PURCHASE ORDER ONLY; AND
- PROHIBIT THE DISCLOSURE OF THE TECHNICAL DATA TO ANY OTHER PERSON EXCEPT SUBCONTRACTORS WITHIN SELLER'S COUNTRY; AND
- PROHIBIT THE ACQUISITION OF ANY RIGHTS IN THE TECHNICAL DATA BY ANY FOREIGN PERSON; AND
- ASSURE THAT ANY SUBCONTRACTS ISSUED BY SELLER TO SUB CONTRACTORS WITHIN SELLER'S COUNTRY, IN ORDER TO FACILITATE SELLER'S EXECUTION OF THIS PURCHASE ORDER, INCLUDE ALL SIX (6) LIMITATIONS CONTAINED IN THIS CLAUSE; AND
- (6) LIMITATIONS CONTAINED IN THIS CLAUSE; AND
 5. DESTROY OR RETURN TO BUYER ALL OF THE TECHNICAL DATA EXPORTED BY BUYER PURSUANT TO EXECUTION OF THE PURCHASE ORDER AND UPON FULFILLMENT OF ITS TERMS; AND
- 6. ASSURE DELIVERY OF THE DEFENSE ARTICLES MANUFACTURED BY SELLER UNDER THE TERMS OF THIS PURCHASE ORDER ONLY TO BUYER IN THE U.S. OR TO AN AGENCY OF THE U.S. GOVERNMENT.

FURTHERMORE, TECHNICAL DATA WHICH MAY BE ACQUIRED OR GENERATED UNDER THIS PURCHASE ORDER MAY REQUIRE APPROPRIATE AUTHORIZATION

BUYER:

X

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM

GENERAL DYNAMICS

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 4 OF BLANKET ORDER DATE: 06/26/2007 SUPPL.DATE: 06/26/2007

ORDER NO: PCL860000

FROM THE DEPARTMENT OF STATE, OFFICE OF DEFENSE TRADE CONTROLS OR DEPARTMENT OF COMMERCE, OFFICE OF EXPORT ADMINISTRATION BEFORE IT IS RELEASED TO A FOREIGN PERSON. THEREFORE, SELLER UNDERSTANDS THAT, IF IT IS A FOREIGN ENTITY, IT SHALL NOT RE-EXPORT OR, IF IT IS A U.S. ENTITY, IT SHALL NOT DISCLOSE TO ANY FOREIGN PERSON, ANY TECHNICAL DATA ACQUIRED UNDER THIS PURCHASE ORDER UNTIL AFTER NOTIFYING BUYER AND WRITTEN AUTHORIZATION FROM THE APPROPRIATE U.S. GOVERNMENT AGENCY IS OBTAINED.

BYRD AMENDMENT CLAUSE

THE UNDERSIGNED CERTIFIES, TO THE BEST OF HIS OR HER KNOWLEDGE AND BELIEF, THAT:

NO FEDERAL APPROPRIATED FUNDS HAVE BEEN PAID OR WILL BE PAID, BY OR ON BEHALF OF THE UNDERSIGNED, TO ANY PERSON FOR INFLUENCING OR ATTEMPTING TO INFLUENCE AN OFFICER OR EMPLOYEE OF ANY AGENCY, A MEMBER OF CONGRESS, AN OFFICER OR EMPLOYEE OF CONGRESS, OR AN EMPLOYEE OR A MEMBER OF CONGREST IN CONNECTION WITH THE AWARDING OF ANY FEDERAL CONTRACT, THE MAKING OF ANY FEDERAL GRANT, THE MAKING OF ANY FEDERAL LOAN, THE ENTERING INTO OF ANY COOPERATIVE AGREEMENT, AND THE EXTENSION, CONTINUATION, RENEWAL, AMENDMENT, OR MODIFICATION OF ANY FEDERAL CONTRACT, GRANT, LOAN, OR COOPERATIVE AGREEMENT.

IF ANY FUNDS OTHER THAN FEDERAL APPROPRIATED FUNDS HAVE BEEN PAID, OR WILL BE PAID TO ANY PERSON FOR INFLUENCING OR ATTEMPTING TO INFLUENCE AN OFFICER OR EMPLOYEE OF ANY AGENCY, A MEMBER OF CONGRESS, AN OFFICER OR EMPLOYEE OF CONGRESS, OR AN EMPLOYEE OF A MEMBER OF CONGRESS IN CONNECTION WITH THIS FEDERAL CONTRACT, GRANT, LOAN, OR COOPERATIVE AGREEMENT, THE UNDERSIGNED SHALL COMPLETE AND SUBMIT STANDARD FORM-LLL, "DISCLOSURE FORM TO REPORT LOBBYING," IN ACCORDANCE WITH ITS INSTRUCTIONS.

THE UNDERSIGNED SHALL REQUIRE THAT THE LANGUAGE OF THIS CERTIFICATION BE INCLUDED IN THE AWARD DOCUMENTS FOR ALL SUBAWARDS AT ALL TIERS (INCLUDING SUBCONTRACTS, SUBGRANTS, AND CONTRACTS UNDER GRANTS, LOANS, AND COOPERATIVE AGREEMENTS).

THIS CERTIFICATION IS A MATERIAL REPRESENTATION OF FACT UPON WHICH RELIANCE WAS PLACED WHEN THIS TRANSACTION WAS MADE OR ENTERED INTO. SUBMISSION OF THIS CERTIFICATION IS A PRE-

BUYER:

JULIE M. SCHNEIDER BUYER:B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM

GENERAL DYNAMICS

DATE: 06/26/2007

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 5 OF BLANKET ORDER

ORDER NO: PCL860000

REQUISITE FOR MAKING OR ENTERING INTO THIS TRANSACTION IMPOSED BY SECTION 1352, TITLE 31, U.S. CODE.

BAC

WOOD PACKAGING REQUIREMENTS (WPR) ALL NON-MANUFACTURED CONIFEROUS WOOD (SOFT WOODS FROM CONIFEROUS TREES AND HARD WOODS FROM NON-CONIFEROUS TREES), SHALL BE TREATED TO INSURE THE WOOD IS BUG FREE. MATERIAL SHALL BE HEAT TREATED (HT) MATERIAL CERTIFIED BY AN ACCREDITED AGENCY AND RECOGNIZED BY THE AMERICAN LUMBER STANDARDS COMMITTEE (ALSC) AND MARKED WITH THE HT STAMP. HT LUMBER IS LUMBER THAT HAS BEEN HEATED TO 56 DEGREES C (CORE TEMERATURE) FOR 30 MINUTES AND MARKED WITH THE APPROPRIATE QUALITY MARK. THE MATERIAL MAY ALSO BE FUNIGATED (MB) WITH METHYL BROMIDE. THE ALSO APPROVED MARKINGS FOR BOXES AND CO THE ALSC APPROVED MARKINGS FOR BOXES AND CRATES SHALL BE PLACED ON BOTH ENDS OF THE OUTER PACKAGING BETWEEN THE END CLEATS OR END BATTENS IN AT LEAST ONE INCH HIGH LETTERS. MARKS MAY BE PLACED ABOVE REQUIRED MIL-STD-129 MARKINGS. INTERNAL BLOCKING AND BRACING MUST COMPLY ALSO AND BE MARKED IF AT ALL POSSIBLE. FOR PRODUCT IMPORTED BY A DOMESTIC SUPPLIER FROM AN INTERNATIONAL SOURCE, IT IS THE SOLE RESPONSIBILITY OF THE DOMESTIC SOURCE TO INSURE THAT THIS STANDARD (ISPM 15) IS MET. - (WPR)

PROGRESS PAYMENTS IN ACCORDANCE WITH DFAR 232.501-1 ARE AUTHORIZED FOR THE CONTRACTS AND QUANTITIES LISTED BELOW:

CONTRACT NO.

GN001 RK00

G0006 RN00

G0006 RP00

G0006 RST3

QUANTITY

WITHIN 30 DAYS AFTER RECEIPT OF THIS ORDER, SELLER SHALL SUBMIT IN WRITING, A BILLING FORECAST SCHEDULE TO THE BUYER OF THE ESTIMATED PROGRESS BILLINGS FOR EACH CONTRACT, BY MONTH, FOR THE DURATION OF THE ORDER. ANY REVISIONS TO THE ORIGINAL SCHEDULE MUST HAVE THE APPROVAL OF GDLS PROCUREMENT

BUYER:

JULIE M. SCHNEIDER BUYER:B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM

GENERAL DYNAMICS

DATE: 06/26/2007 SUPPL.DATE: 06/26/2007 EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 6 OF BLANKET ORDER

ORDER NO: PCL860000 SUPPL.NO: 003

* confidential treatment requested

AND MATERIAL FINANCE. FAILURE TO SUBMIT SCHEDULES PROMPTLY OR SUBSTANTIAL DEVIATIONS TO THE SCHEDULE, FOR ALL CONTRACTS AND QUANTITIES LISTED ABOVE WILL DELAY PAYMENT. ONLY THOSE QUANTITIES LISTED ABOVE ARE ELIGIBLE FOR PROGRESS PAYMENTS. INVOICES FOR PROGRESS PAYMENTS MUST BE SUPPORTED BY AN SF1443 FOR EACH CONTRACT.

(PP4)

ITEM OF

NTITY

PART-DESCRIPTION .2548774

PERISCOPE ASSEMBLY



PRICE F UM-REV.

EXT. PRIC

TOTAL BLANKET LIMIT

1. ADDITIONAL PROCUREMENT DATA: NONE

 DRWG REV G, DATED 07/26/04 WITH OD1993-C021, OD1995-L008

** QUALITY REQUIREMENTS:

QY11.8

(5/21/98)

FIRST PIECE INSPECTION

THE DETAIL LANGUAGE FOR THE QUALITY REQUIREMENTS CAN BE FOUND IN THE GENERAL DYNAMICS WEBSITE ON THE WORLD WIDE WEB ADDRESS HTTP://WWW.GDLS.COM UNDER THE PROCUREMENT BUTTON.

(WEB)

QG5.2	(04/18/00)	C = O SAMPLING PLAN
QJ21.1	(12/8/97)	INSPECTION DELEGATION
QP93.0	(5/1/90)	PACKING SLIP REQUIREMENT
QP6.0	(1/1/86)	ORDERING DATA SHEETS
QK11.1 MIL-STD-171	(1/19/99)	PHY/TEST DATA-FILL IN
QY2.9 (205)	(09/26/01)	FAT-QCS-4
QY3.5	(1/22/94)	C.T QCS-4A (TDP)
QL31.0 12548769	(12/4/87)	FUNCTIONAL TEST (FILL-IN)
QJ8.1	(1/18/88)	GOVERNMENT SELECTIVE EVALUATION

BUYER:

QG2A.4

JULIE M. SCHNEIDER BUYER:8003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM

(11/21/96)

GENERAL DYNAMICS

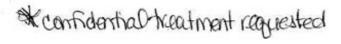
(MIL-1-45208 ANS1/ISO 9000)

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 7 OF BLANKET ORDER

DATE: 06/26/2007 SUPPL.DATE: 06/26/2007

ORDER NO: PCL860000 SUPPL.NO: 003



QK9.1 (1/19/99) QAP-CERT (FILL-IN)

4. CHEMICAL AGENT RESISTIVE COATING (CARC) FINAL PROTECTIVE FINISH IS REQUIRED PER DRAWING 12344344 AS SPECIFIED ON PULLSHEET. (12548773)

CONTRACTS ARE ASSIGNED AS FOLLOWS:

ALIAS	SEGMENT	WBS	PRIORITY RATING
G0006	RN00		
G0006	RP00	*	
G0006	RST3		

THE APPROXIMATE FORECASTED QUANTITY OF PARTS TO BE RELEASED PER YEAR TIECES STARTING JANUARY 2008.

THESE RELEASES WILL BE SUBJECT TO A 20% INCREASE OR DECREASE IN QUANTITY.

RELEASES WILL BE GENERATED AND MAILED APPROXIMATELY 4 WEEKS PRIOR TO "DUE ON DOCK" DATES. THESE DATES MAY SHOW SOME VARIATION DUE TO SCRAP RATE, RETURNS, MANUFACTURING SCHEDULE CHANGES ETC.

SUPPLIERS MUST BE PREPARED TO SUPPORT GDLS DELIVERY REQUIRE-MENTS WITH AS LITTLE AS SEVEN (7) DAYS NOTICE. {TQR}

BUYER:

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 8 OF 8

Verified at: 7:45:49 AM on: 6/26/2007 by Domino Process

*Confidential treatment requested

PCL860000 SUPPL 003

- *1 QTY
- *2 QTY
- *3 QTY
- *4 AMOUNT ALLOCATED TO THIS ORDER
- *5 QTYS
- *6 QTY
- *7 PRICE
- *8 EXT. PRICE
- *9 TOTAL BLANKET LIMIT
- *10 QTY

ORIGINATOR: JULIE M SCHNEIDER

MESSAGE: B003 PCL860000

GENERAL DYNAMICS

NUMBER: 9726800650

BLANKET ORDER

DATE: 04/17/2007

SUPPL.DATE: 04/17/2007

ORDER NO: PCL860000 SUPPL.NO: 002

TO: OPTEX SYSTEMS INC

1420 PRESIDENTIAL DRIVE RICHARDSON TX 75081

SHIP TO:

GENERAL DYNAMICS

LAND SYSTEMS DIVISION LIMA FACILITY

1161 BUCKEYE RD LIMA OH 45804-1815

SUPPLIER NO: 23230 CATEGORY: S N INVOICE TO: GENERAL DYNAMICS

SHIP VIA: TRUCK F.O.B.: RICHARDSON TX

LAND SYSTEMS DIVISION ACCOUNTING DEPARTMENT

TERMS: NET 30 DAYS

1161 BUCKEYE ROAD LIMA OH 45804-1815

EFFECTIVE DATE: 04/02/2007

EXPIRATION DATE: 12/30/2008

ORIGINAL BLANKET PO ISSUE DATE - 04/09/07

PART NUMBER : 12548774

DESCRIPTION: PERISCOPE ASSY

SUPPLEMENT 002 ISSUED 04/17/07 TO INCREASE ORDER BY PCS AT CURRENT UNIT PRICE, REF SB0128225. THIS PRICE IS PART OF THE NTE ORDER AND IS SUBJECT TO DOWNWARD PRICE ADJUSMENT BASED ON AUDIT AND NEGOTIATIONS.

SUPPLEMENT 001 ISSUED 4/11/07 CHANGES AUDIT AND NEGOTIATION SCHEDULE BELOW. PLEASE NOTE.

PRICES STATED HEREIN ARE CEILING PRICES SUBJECT TO DOWNWARD ONLY ADJUSTMENT RESULTING FROM BUYER'S OR U.S. GOVERNMENT'S AUDIT REVIEW OF SELLER'S COST AND PRICING DATA AND SUBSEQUENT FINAL NEGOTIATION.

ALL OTHER UNIT PRICES CONTAINED WITHIN THE BODY OF THIS PURCHASE ORDER ARE ALSO NOT TO EXCEED (NTE) CEILING PRICES SUBJECT TO THE SAME AUDIT/NEGOTIATION AND SHALL ALSO BE ADJUSTED AS REQUIRED UPON CONTRACT PRICING DEFINITIZATION. SELLER AGREES TO SUBMIT SUCH DATA IN FORM AND DETAIL ACCEPTABLE TO BUYER NOT LATER THAN THIRTY (30) DAYS FROM THE DATE OF THIS PURCHASE ORDER. PENDING FINAL AGREEMENT OF PRICE, WHE AMOUNT ALLOCATED TO THIS ORDER AND AVAILABLE FOR PAYMENT TO UNLESS INCREASED BY BUYER IN WRITING. FINAL PRICE AGREEMENT WILL BE SET FORTH IN A PURCHASE ORDER CHANGE HERETO NO LATER THAN 180 DAYS FROM DATE HEREOF.

BUYER:

EXPEDITOR: E003

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437

ORDER NO: PCL860000

*Confidential treatment reguested

EMAIL: SCHNEIDJ@GDLS.COM

GENERAL DYNAMICS

PAGE 1 OF BLANKET ORDER

DATE: 04/17/2007

SUPPL.DATE: 04/17/2007

ORDER NO: PCL860000

SUPPL.NO: 002

CONVERSION OF NOT TO EXCEED PRICE TO A FIRM FIXED PRICE AUTOMATICALLY CANCELS THIS CLAUSE.

SCHEDULE FOR DEFINITIZATION

SUBMISSION OF PRICE PROPOSAL AUDIT

6/11/2007

COMMENCE NEGOTIATIONS

7/11/2007

TARGET DATE FOR PRICE DEFINITIZATION

8/11/2007

THIS ORDER HAS BEEN RELEASED AS A BLANKET PURCHASE ORDER. THE SUPPLIER WILL RECEIVE SUBSEQUENT RELEASES THAT WILL CONFIRM THE SHIPPING SCHEDULE FOR THIS ORDER. ALL SHIPMENTS AGAINST THESE RELEASES MUST MEET THE REQUIREMENTS SPECIFIED IN THE BLANKET PURCHASE ORDER. SUBSEQUENT RELEASES WILL HAVE THE SAME ORDER NUMBER AS THE BLANKET PURCHASE ORDER, EXCEPT IT WILL BE SEQUENTIALLY INCREASED BY ONE FOR EACH RELEASE, (IE: BLANKET P.O. NO.: PBA020000; RELEASES; PBA020001, PBA020002, ETC.).

(BPL)

VALUE ENGINEERING INCENTIVE IN ACCORDANCE WITH FAR52.248-1 (INSTANT CONTRACT SAVING ONLY) APPLIES. SELLER'S SHARE IS PAYABLE TO SELLER PROMPTLY AFTER PAYMENT OF CREDIT BY THE GOVERNMENT TO BUYER.

(VE1)

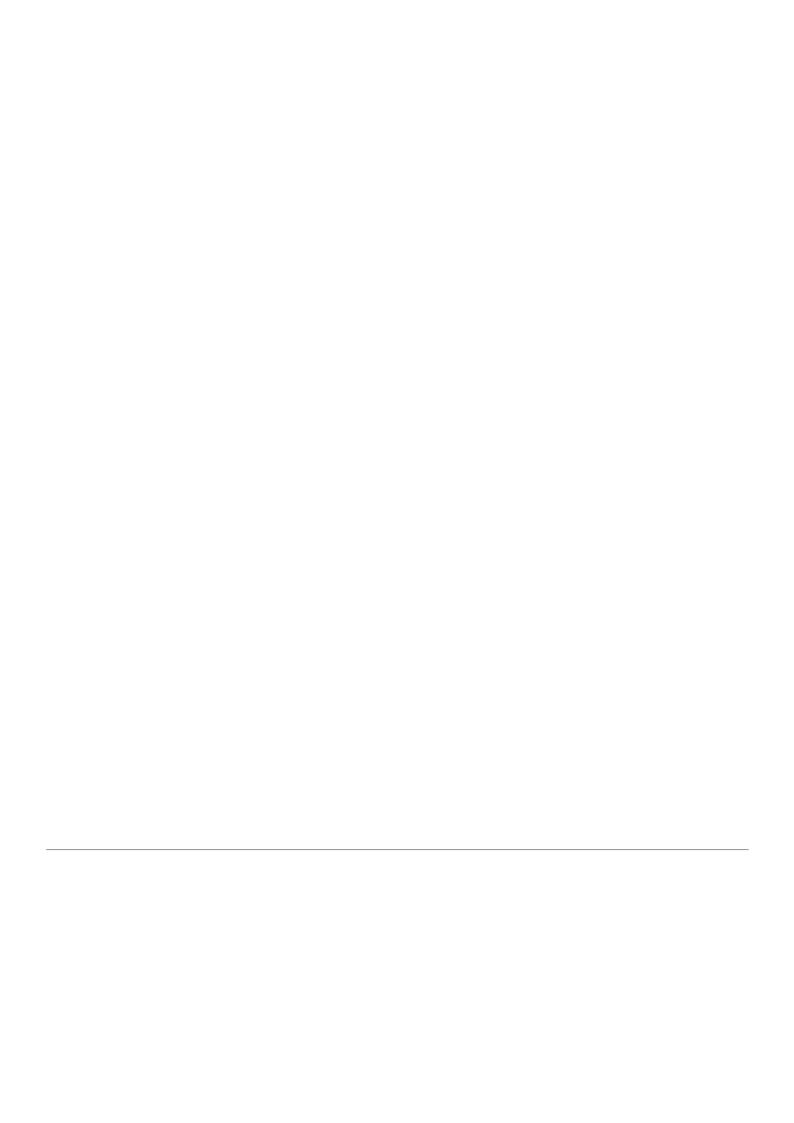
PURCHASER AGREES TO PURCHASE AND SELLER AGREES TO FURNISH THE SUPPLIES OR SERVICES DESCRIBED BELOW IN ACCORDANCE WITH THE TERMS AND CONDITIONS ON THE FACE HEREOF.

THIS IS A RATED ORDER FOR NATIONAL DEFENSE USE, AND YOU ARE REQUIRED TO FOLLOW ALL THE PROVISIONS OF THE DEFENSE PRIORITIES AND ALLOCATIONS SYSTEM REGULATION (15 CFR PART 700). SUPPLIER IS REQUIRED TO PLACE RATED ORDERS WITH SUB-TIER SUPPLIERS FOR ITEMS NEEDED TO FILL THIS ORDER. {POTEXT}

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 2 OF



DATE: 04/17/2007 SUPPL.DATE: 04/17/2007

ORDER NO: PCL860000 SUPPL.NO: 002

THE UNIT PRICE SHALL BE ADJUSTED EITHER UPWARD OR DOWNWARD AS REQUIRED AS THE RESULT OF ANY ENIGINEERING CHANGE OR ANY ACTION AFFECTING HARDWARE CONFIGURATION AND/OR TECHNICAL DATA PACKAGE (TDP) REQUIREMENTS. ALL PRICES THAT SHALL APPLY WILL BE THOSE REFLECTING THE MOST RECENT HARDWARE CONFIGURATION OR TDP REQUIREMENTS.

TECHNICAL DATA FURNISHED BY BUYER TO SELLER, IN ORDER TO FACILITATE SELLER'S EXECUTION OF THIS PURCHASE ORDER, IS GOVERNED BY THE U.S. INTERNATIONAL TRAFFIC IN ARMS REGULATIONS (ITAR) SECTION 124.13. IF TECHNICAL DATA IS TO BE EXPORTED, A STATE DEPARTMENT EXPORT LICENSE WILL BE REQUESTED BY THE BUYER/GDLS CONTRACTS DEPARTMENT. WHEN THIS IS RECEIVED, THE APPROPRIATE LICENSE WILL BE LODGED WITH THE CUSTOMS DEPARTMENT AND THE LICENSE # WILL BE FURNISHED TO YOU FOR INCLUSION ON THE PAPERWORK IN ORDER TO ALLOW FOR TRANSFERENCE OF TECHNICAL DATA OUTSIDE OF THE USA.

SELLER HEREBY AGREES TO:

- LIMIT THE USE OF THE TECHNICAL DATA TO THE MANUFACTURE OF THE DEFENSE ARTICLES REQUIRED BY THE PURCHASE ORDER ONLY; AND
- PROHIBIT THE DISCLOSURE OF THE TECHNICAL DATA TO ANY OTHER PERSON EXCEPT SUBCONTRACTORS WITHIN SELLER'S COUNTRY; AND
- PROHIBIT THE ACQUISITION OF ANY RIGHTS IN THE TECHNICAL DATA BY ANY FOREIGN PERSON; AND
- 4. ASSURE THAT ANY SUBCONTRACTS ISSUED BY SELLER TO SUB CONTRACTORS WITHIN SELLER'S COUNTRY, IN ORDER TO FACILITATE SELLER'S EXECUTION OF THIS PURCHASE ORDER, INCLUDE ALL SIX (6) LIMITATIONS CONTAINED IN THIS CLAUSE; AND
- DESTROY OR RETURN TO BUYER ALL OF THE TECHNICAL DATA EXPORTED BY BUYER PURSUANT TO EXECUTION OF THE PURCHASE ORDER AND UPON FULFILLMENT OF ITS TERMS; AND
- ASSURE DELIVERY OF THE DEFENSE ARTICLES MANUFACTURED BY SELLER UNDER THE TERMS OF THIS PURCHASE ORDER ONLY TO BUYER IN THE U.S. OR TO AN AGENCY OF THE U.S. GOVERNMENT.

U

FURTHERMORE, TECHNICAL DATA WHICH MAY BE ACQUIRED OR GENERATED UNDER THIS PURCHASE ORDER MAY REQUIRE APPROPRIATE AUTHORIZATION

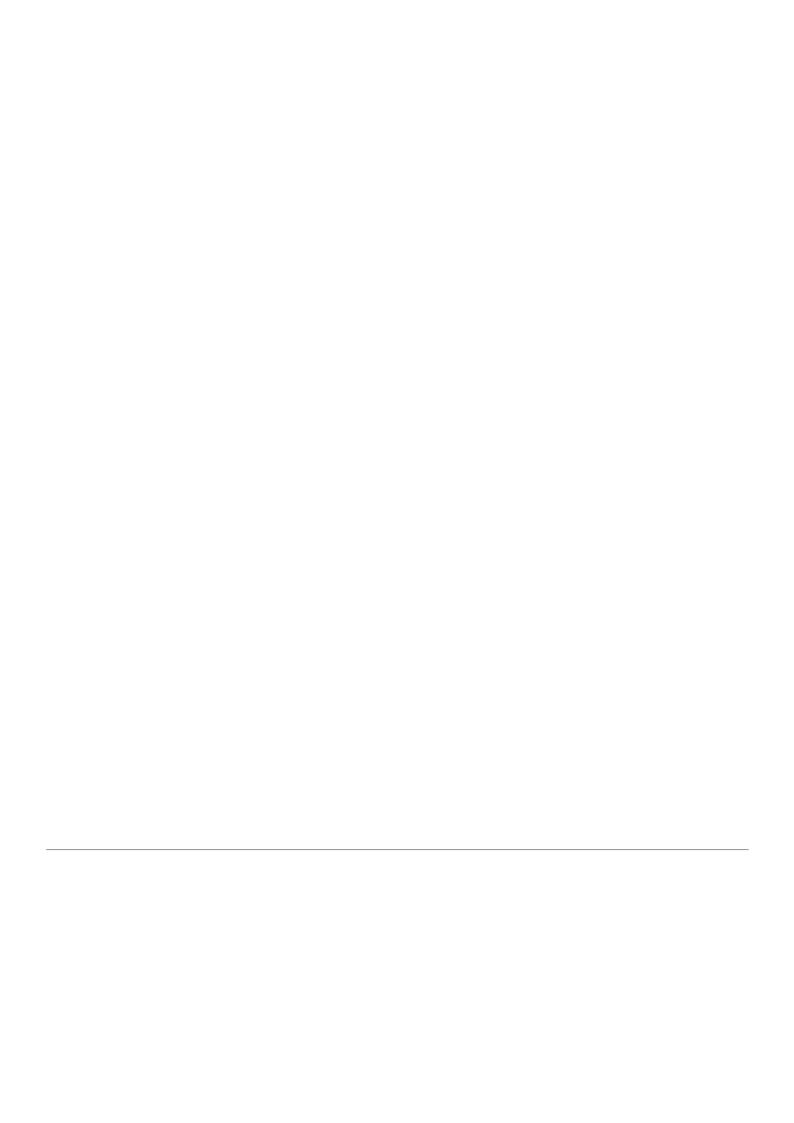
BUYER:

JULIE M. SCHNEIDER BUYER:B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM

GENERAL DYNAMICS

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 4 OF BLANKET ORDER



REQUISITE FOR MAKING OR ENTERING INTO THIS TRANSACTION IMPOSED BY SECTION 1352, TITLE 31, U.S. CODE.

(BAC)

WOOD PACKAGING REQUIREMENTS (WPR) ALL NON-MANUFACTURED CONIFEROUS WOOD (SOFT WOODS FROM CONIFEROUS TREES AND HARD WOODS FROM NON-CONIFEROUS TREES), SHALL BE TREATED TO INSURE THE WOOD IS BUG FREE. MATERIAL SHALL BE HEAT TREATED (HT) MATERIAL CERTIFIED BY AN ACCREDITED AGENCY AND RECOGNIZED BY THE AMERICAN LUMBER STANDARDS COMMITTEE (ALSC) AND MARKED WITH THE HT STAMP. HT LUMBER IS LUMBER THAT HAS BEEN HEATED TO 56 DEGREES C (CORE TEMERATURE) FOR 30 MINUTES AND MARKED WITH THE APPROPRIATE QUALITY MARK. THE MATERIAL MAY ALSO BE FUMIGATED (MB) WITH METHYL BROMIDE. THE ALSO APPROVED MARKINGS FOR BOXES AND CRATES SHALL BE PLACED ON BOTH ENDS OF THE OUTER PACKAGING BETWEEN THE END CLEATS OR END BATTENS IN AT LEAST ONE INCH HIGH LETTERS. MARKS MAY BE PLACED ABOVE REQUIRED MIL-STD-129 MARKINGS. INTERNAL BLOCKING AND BRACING MUST COMPLY ALSO AND BE MARKED IF AT ALL POSSIBLE. FOR PRODUCT IMPORTED BY A DOMESTIC SUPPLIER FROM AN INTERNATIONAL SOURCE, IT IS THE SOLE RESPONSIBILITY OF THE DOMESTIC SOURCE TO INSURE THAT THIS STANDARD (ISPM 15) IS MET.

PROGRESS PAYMENTS IN ACCORDANCE WITH DFAR 232.501-1 ARE AUTHORIZED FOR THE CONTRACTS AND QUANTITIES LISTED BELOW:

CONTRACT NO.

QUANTITY

GN001 RK00

G0006 RN00

G0006 RP00

G0006 RST3

WITHIN 30 DAYS AFTER RECEIPT OF THIS ORDER, SELLER SHALL SUBMIT IN WRITING, A BILLING FORECAST SCHEDULE TO THE BUYER OF THE ESTIMATED PROGRESS BILLINGS FOR EACH CONTRACT, BY MONTH, FOR THE DURATION OF THE ORDER. ANY REVISIONS TO THE ORIGINAL SCHEDULE MUST HAVE THE APPROVAL OF GDLS PROCUREMENT

BUYER:

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437

EMAIL: SCHNEIDJ@GDLS.COM

GENERAL DYNAMICS

DATE: 04/17/2007 SUPPL. DATE: 04/17/2007 EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE BLANKET ORDER

ORDER NO: PCL860000

SUPPL.NO: 002

Confidential treatment requested

AND MATERIAL FINANCE. FAILURE TO SUBMIT SCHEDULES PROMPTLY OR SUBSTANTIAL DEVIATIONS TO THE SCHEDULE, FOR ALL CONTRACTS AND QUANTITIES LISTED ABOVE WILL DELAY PAYMENT. ONLY THOSE QUANTITIES LISTED ABOVE ARE ELIGIBLE FOR PROGRESS PAYMENTS. INVOICES FOR PROGRESS PAYMENTS MUST BE SUPPORTED BY AN SF1443 FOR EACH CONTRACT.

{PP4}

0001

PART-DESCRIPTION 2548774

UM-REV

EXT. PRICE

PERISCOPE ASSEMBLY

TOTAL BLANKET LIMIT

1. ADDITIONAL PROCUREMENT DATA: NONE

2. DRWG REV G, DATED 07/26/04 WITH OD1993-C021, OD1995-L008

** QUALITY REQUIREMENTS:

QY11.8

(5/21/98)

FIRST PIECE INSPECTION

THE DETAIL LANGUAGE FOR THE QUALITY REQUIREMENTS CAN BE FOUND IN THE GENERAL DYNAMICS WEBSITE ON THE WORLD WIDE WEB ADDRESS HTTP://WWW.GDLS.COM UNDER THE PROCUREMENT BUTTON.

(WEB)

	QG5.2 QJ21.1	(04/18/00) (12/8/97)	C - O SAMPLING PLAN INSPECTION DELEGATION
	QP93.0	(5/1/90)	PACKING SLIP REQUIREMENT
	QP6.0	(1/1/86)	ORDERING DATA SHEETS
WTT	QK11.1	(1/19/99)	PHY/TEST DATA-FILL IN
MILL	-STD-171		* 4
(20	QY2.9 5)	(09/26/01)	FAT-QCS-4
	QY3.5	(1/22/94)	C.T QCS-4A (TDP)
125	QL31.0 48769	(12/4/87)	FUNCTIONAL TEST (FILL-IN)
	QJ8.1	(1/18/88)	GOVERNMENT SELECTIVE EVALUATION

BUYER:

QG2A.4

JULIE M. SCHNEIDER BUYER: BOO3

(11/21/96)

EMAIL: SCHNEIDJ@GDLS.COM

P:586-825-8756 F:586-268-7437

GENERAL DYNAMICS

(MIL-1-45208 ANS1/ISO 9000)

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 7 OF BLANKET ORDER

ORDER NO: PCL860000 SUPPL.NO: 002

DATE: 04/17/2007 SUPPL.DATE: 04/17/2007

*Confidential treatment requested

QK9.1 (1/19/99) QAP-CERT (FILL-IN)

4. CHEMICAL AGENT RESISTIVE COATING (CARC) FINAL PROTECTIVE FINISH IS REQUIRED PER DRAWING 12344344 AS SPECIFIED ON PULLSHEET. (12548773)

CONTRACTS ARE ASSIGNED AS FOLLOWS:

ALIAS	SEGMENT	WBS	PRIORITY RATING
G0006	RN00		
G0006	RP00		
G0006	RST3		

THE APPROXMATE FORECASTED QUANTITY OF PARTS TO BE RELEASED PER YEAR TO PIECES STARTING JANUARY 2008.

THESE RELEASES WILL BE SUBJECT TO A 20% INCREASE OR DECREASE IN QUANTITY.

RELEASES WILL BE GENERATED AND MAILED APPROXIMATELY 4 WEEKS PRIOR TO "DUE ON DOCK" DATES. THESE DATES MAY SHOW SOME VARIATION DUE TO SCRAP RATE, RETURNS, MANUFACTURING SCHEDULE CHANGES ETC.

SUPPLIERS MUST BE FREPARED TO SUPPORT GDLS DELIVERY REQUIRE-MENTS WITH AS LITTLE AS SEVEN (7) DAYS NOTICE. (TOR)

BUYER:

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 8 OF 8

Verified at: 11:03:38 AM on: 4/17/2007 by Domino Process

* Confidential traditional requested

PCL860000 SUPPL 002

- *1 QTY
- *2 INCREASED QTY
- *3 AMT ALLOCATED TO THIS ORDER
- *4 PROGRESS PAYMENT QTYS
- *5 QTY
- *6 PRICE
- *7 EXT. PRICE
- *8 TOTAL BLANKET LIMIT
- *9 QTY

ORIGINATOR: JULIE M SCHNEIDER

MESSAGE: B003 PCL860000

GENERAL DYNAMICS

NUMBER: 9726800650

BLANKET ORDER

DATE: 04/11/2007

SUPPL. DATE: 04/11/2007

ORDER NO: PCL860000

SUPPL.NO: 001

TO: OPTEX SYSTEMS INC

1420 PRESIDENTIAL DRIVE RICHARDSON TX 75081

SHIP TO:

GENERAL DYNAMICS

LAND SYSTEMS DIVISION LIMA FACILITY

1161 BUCKEYE RD

LIMA OH 45804-1815

SUPPLIER NO: 23230 CATEGORY: S N SHIP VIA: TRUCK CRC2A

INVOICE TO: GENERAL DYNAMICS

LAND SYSTEMS DIVISION

F.O.B.: RICHARDSON TX TERMS: NET 30 DAYS

ACCOUNTING DEPARTMENT 1161 BUCKEYE ROAD LIMA OH 45804-1815

EFFECTIVE DATE: 04/02/2007

EXPIRATION DATE: 12/30/2008

ORIGINAL BLANKET PO ISSUE DATE - 04/09/07

PART NUMBER : 12548774

DESCRIPTION: PERISCOPE ASSY

QUANTITY 3

SUPPLEMENT 001 ISSUED 4/11/07 CHANGES AUDIT AND NEGOTIATION SCHEDULE BELOW. PLEASE NOTE.

PRICES STATED HEREIN ARE CEILING PRICES SUBJECT TO DOWNWARD ONLY ADJUSTMENT RESULTING FROM BUYER'S OR U.S. GOVERNMENT'S AUDIT REVIEW OF SELLER'S COST AND PRICING DATA AND SUBSEQUENT FINAL NEGOTIATION.

ALL OTHER UNIT PRICES CONTAINED WITHIN THE BODY OF THIS PURCHASE ORDER ARE ALSO NOT TO EXCEED (NTE) CEILING PRICES SUBJECT TO THE SAME AUDIT/NEGOTIATION AND SHALL ALSO BE ADJUSTED AS REQUIRED UPON CONTRACT PRICING DEFINITIZATION. SELLER AGREES TO SUBMIT SUCH DATA IN FORM AND DETAIL ACCEPTABLE TO BUYER NOT LATER THAN THIRTY (30) DAYS FROM THE DATE OF THIS PURCHASE ORDER. PENDING FINAL AGREEMENT OF PRICE THE AMOUNT ALLOCATED TO THIS ORDER AND AVAILABLE FOR PAYMENT UNLESS INCREASED BY BUYER IN WRITING. FINAL PRICE AGREEMENT WILL BE SET FORTH IN A PURCHASE ORDER CHANGE HERETO NO LATER THAN 180 DAYS FROM DATE HEREOF.

CONVERSION OF NOT TO EXCEED PRICE TO A FIRM FIXED PRICE AUTOMATICALLY CANCELS THIS CLAUSE.

SCHEDULE FOR DEFINITIZATION

BUYER:

EXPEDITOR: E003

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437

* Confidental treatment requested

ORDER NO: PCL860000

EMAIL: SCHNEIDJ@GDLS.COM

GENERAL DYNAMICS

PAGE 1 OF BLANKET ORDER

DATE: 04/11/2007

SUPPL.DATE: 04/11/2007

ORDER NO: PCL860000

SUPPL.NO: 001

SUBMISSION OF PRICE PROPOSAL

AUDIT

COMPLETE 6/11/2007

COMMENCE NEGOTIATIONS

7/11/2007

TARGET DATE FOR PRICE DEFINITIZATION

8/11/2007

THIS ORDER HAS BEEN RELEASED AS A BLANKET PURCHASE ORDER. THE SUPPLIER WILL RECEIVE SUBSEQUENT RELEASES THAT WILL CONFIRM THE SHIPPING SCHEDULE FOR THIS ORDER. ALL SHIPMENTS AGAINST THESE RELEASES MUST MEST THE REQUIREMENTS SPECIFIED IN THE BLANKET PURCHASE ORDER. SUBSEQUENT RELEASES WILL HAVE THE SAME ORDER NUMBER AS THE BLANKET PURCHASE ORDER,

EXCEPT IT WILL BE SEQUENTIALLY INCREASED BY ONE FOR EACH RELEASE, (IE: BLANKET P.O. NO.: PBA020000; RELEASES; PBA020001, PBA020002, ETC.).

(BPL)

VALUE ENGINEERING INCENTIVE IN ACCORDANCE WITH FAR52.248-1 (INSTANT CONTRACT SAVING ONLY) APPLIES. SELLER'S SHARE IS PAYABLE TO SELLER PROMPTLY AFTER PAYMENT OF CREDIT BY THE GOVERNMENT TO BUYER.

{VE1

PURCHASER AGREES TO PURCHASE AND SELLER AGREES TO FURNISH THE SUPPLIES OR SERVICES DESCRIBED BELOW IN ACCORDANCE WITH THE TERMS AND CONDITIONS ON THE FACE HEREOF.

THIS IS A RATED ORDER FOR NATIONAL DEFENSE USE, AND YOU ARE REQUIRED TO FOLLOW ALL THE PROVISIONS OF THE DEFENSE PRIORITIES AND ALLOCATIONS SYSTEM REGULATION (15 CFR PART 700). SUPPLIER IS REQUIRED TO PLACE RATED ORDERS WITH SUB-TIER SUPPLIERS FOR ITEMS NEEDED TO FILL THIS ORDER.

[POTEXT]

BUYER:

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 2 OF GENERAL DYNAMICS

BLANKET ORDER

DATE: 04/11/2007 SUPPL.DATE: 04/11/2007 ORDER NO: PCL860000 SUPPL.NO: 001

SELLER SHALL MAKE NO CHANGE IN DESIGN, MATERIALS, MANUFACTURING LOCATION, MANUFACTURING PROCESSES, OR SOURCES OF SUPPLY, AFTER BUYER'S ACCEPTANCE OF THE FIRST PRODUCTION TEST ITEM OR AFTER ACCEPTANCE OF THE FIRST COMPLETED END ITEM, WITHOUT THE WRITTEN APPROVAL OF THE BUYER.

FOR ELECTRICAL COMPONENTS: THE APPROVAL OF THE BUYER WILL NOT BE REQUIRED FOR THE SELLER TO MAKE CHANGES IN THE SOURCE OF SUPPLY OF COMPONENT PARTS WHICH ARE CLASSIFIED AS "PASSIVE COMPONENTS" SO LONG AS SUCH SUPPLY SOURCE CHANGES DO NOT AFFECT FORM, FIT, FUNCTION, QUALITY, RELIABILITY OR SAFETY OF THE END ITEM.

SCHEDULE ADJUSTMENT CLAUSE

GENERAL DYNAMICS LAND SYSTEMS DIVISION (GDLS) RESERVES THE RIGHT TO ADJUST EACH DELIVERY SCHEDULE DATE IN OR OUT BY UP TO FOUR (4) WEEKS (30 CALENDAR DAYS) FROM THE SCHEDULED ON DOCK NEED DATE. NOTIFICATION BY GDLS WILL BE RELEASED NO LATER THAN 60 DAYS PRIOR TO THE DELIVERY DATE IMPACTED.

(SAC)

STATISTICAL METHODS AND STATISTICAL PROCESS CONTROL -(SPC) IS MANDATORY FOR UTILIZATION BY THE SUPPLIER TO CONTROL THE MANUFACTURING PROCESS, CONTINUALLY IMPROVE QUALITY, AND REDUCE COSTS ASSOCIATED WITH THE DELIVERABLE END PRODUCT, THE REQUIREMENTS FOR A PROCEDURE, CONTROL PLAN, AND SUPPLIER CERTIFICATION SHALL BE IN ACCORDANCE WITH THE GDLS SUPPLIER INSTRUCTIONS QCS-83-7. ANY QUESTIONS REGARDING THE GDLS SPC PROGRAM SHOULD BE DIRECTED TO YOUR BUYER.

{SPC1}

VENDOR TO INVOICE EACH LINE ITEM EXACTLY AS SHOWN ON PURCHASE ORDER/RELEASE TO INSURE PROMPT PAYMENT. INVOICE MUST SHOW VENDOR NAME, PURCHASE ORDER NUMBER/RELEASE NUMBER, LINE ITEM NUMBER, PART NUMBER, QUANTITY SHIPPED, AND PRICE.

ALL COMMUNICATION CONCERNING THIS P.O. SHOULD BE DIRECTED TO THE UNDERSIGNED GDLS BUYER:

THIS ORDER IS SUBJECT TO THE TERMS AND CONDITIONS LISTED ON GDLS

FORM 84-005-807, 0808 AND 0809 IN EFFECT OF THE DATE OF THIS ORDER. TERMS AND CONDITIONS CAN BE FOUND AT WWW.GDLS.COM/PROCUREMENT/HTML. (DTC3)

BUYER:

EXPEDITOR: E003 SUPPLIER NO: 23230

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM

ORDER NO: PCL860000 PAGE 3 OF

GENERAL DYNAMICS

BLANKET ORDER

DATE: 04/11/2007 ORDER NO: PCL860000 SUPPL.DATE: 04/11/2007 SUPPL.NO: 001

THE UNIT PRICE SHALL BE ADJUSTED EITHER UPWARD OR DOWNWARD AS REQUIRED AS THE RESULT OF ANY ENIGINEERING CHANGE OR ANY ACTION AFFECTING HARDWARE CONFIGURATION AND/OR TECHNICAL DATA PACKAGE (TDP) REQUIREMENTS. ALL PRICES THAT SHALL APPLY WILL BE THOSE REFLECTING THE MOST RECENT HARDWARE CONFIGURATION OR TDP REQUIREMENTS.

TECHNICAL DATA FURNISHED BY BUYER TO SELLER, IN ORDER TO FACILITATE SELLER'S EXECUTION OF THIS PURCHASE ORDER, IS GOVERNED BY THE U.S. INTERNATIONAL TRAFFIC IN ARMS REGULATIONS (ITAR) SECTION 124.13. IF TECHNICAL DATA IS TO BE EXPORTED, A STATE DEPARTMENT EXPORT LICENSE WILL BE REQUESTED BY THE BUYER/GDLS CONTRACTS DEPARTMENT. WHEN THIS IS RECEIVED, THE APPROPRIATE LICENSE WILL BE LODGED WITH THE CUSTOMS DEPARTMENT AND THE LICENSE # WILL BE FURNISHED TO YOU FOR INCLUSION ON THE PAPERWORK IN ORDER TO ALLOW FOR TRANSFERENCE OF TECHNICAL DATA OUTSIDE OF THE USA.

SELLER HEREBY AGREES TO:

- LIMIT THE USE OF THE TECHNICAL DATA TO THE MANUFACTURE OF THE DEFENSE ARTICLES REQUIRED BY THE PURCHASE ORDER ONLY; AND
- PROHIBIT THE DISCLOSURE OF THE TECHNICAL DATA TO ANY OTHER PERSON EXCEPT SUBCONTRACTORS WITHIN SELLER'S COUNTRY; AND
- PROHIBIT THE ACQUISITION OF ANY RIGHTS IN THE TECHNICAL DATA BY ANY FOREIGN PERSON; AND
- 4. ASSURE THAT ANY SUBCONTRACTS ISSUED BY SELLER TO SUB CONTRACTORS WITHIN SELLER'S COUNTRY, IN ORDER TO FACILITATE SELLER'S EXECUTION OF THIS PURCHASE ORDER, INCLUDE ALL SIX (6) LIMITATIONS CONTAINED IN THIS CLAUSE; AND
- 5. DESTROY OR RETURN TO BUYER ALL OF THE TECHNICAL DATA EXPORTED BY BUYER PURSUANT TO EXECUTION OF THE PURCHASE ORDER AND UPON FULFILLMENT OF ITS TERMS; AND
- ASSURE DELIVERY OF THE DEFENSE ARTICLES MANUFACTURED BY SELLER UNDER THE TERMS OF THIS PURCHASE ORDER ONLY TO BUYER IN THE U.S. OR TO AN AGENCY OF THE U.S. GOVERNMENT.

X
FURTHERMORE, TECHNICAL DATA WHICH MAY BE ACQUIRED OR GENERATED
UNDER THIS PURCHASE ORDER MAY REQUIRE APPROPRIATE AUTHORIZATION

BUYER:

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM

GENERAL DYNAMICS

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 4 OF BLANKET ORDER DATE: 04/11/2007 SUPPL.DATE: 04/11/2007 ORDER NO: PCL860000 SUPPL.NO: 001

FROM THE DEPARTMENT OF STATE, OFFICE OF DEFENSE TRADE CONTROLS OR DEPARTMENT OF COMMERCE, OFFICE OF EXPORT ADMINISTRATION BEFORE IT IS RELEASED TO A FOREIGN PERSON. THEREFORE, SELLER UNDERSTANDS THAT, IF IT IS A FOREIGN ENTITY, IT SHALL NOT RE-EXPORT OR, IF IT IS A U.S. ENTITY, IT SHALL NOT DISCLOSE TO ANY FOREIGN PERSON, ANY TECHNICAL DATA ACQUIRED UNDER THIS PURCHASE ORDER UNTIL AFTER NOTIFYING BUYER AND WRITTEN AUTHORIZATION FROM THE APPROPRIATE U.S. GOVERNMENT AGENCY IS OBTAINED.

BYRD AMENDMENT CLAUSE

THE UNDERSIGNED CERTIFIES, TO THE BEST OF HIS OR HER KNOWLEDGE AND BELIEF, THAT:

NO FEDERAL APPROPRIATED FUNDS HAVE BEEN PAID OR WILL BE PAID, BY OR ON BEHALF OF THE UNDERSIGNED, TO ANY PERSON FOR INFLUENCING OR ATTEMPTING TO INFLUENCE AN OFFICER OR EMPLOYEE OF ANY AGENCY, A MEMBER OF CONGRESS, AN OFFICER OR EMPLOYEE OF CONGRESS, OR AN EMPLOYEE OR A MEMBER OF CONGRESS IN CONNECTION WITH THE AWARDING OF ANY FEDERAL CONTRACT, THE MAKING OF ANY FEDERAL GRANT, THE MAKING OF ANY FEDERAL LOAN, THE ENTERING INTO OF ANY COOPERATIVE AGREEMENT, AND THE EXTENSION, CONTINUATION, RENEWAL, AMENDMENT, OR MODIFICATION OF ANY FEDERAL CONTRACT, GRANT, LOAN, OR COOPERATIVE AGREEMENT.

IF ANY FUNDS OTHER THAN FEDERAL APPROPRIATED FUNDS HAVE BEEN PAID, OR WILL BE PAID TO ANY PERSON FOR INFLUENCING OR ATTEMPTING TO INFLUENCE AN OFFICER OR EMPLOYEE OF ANY AGENCY, A MEMBER OF CONGRESS, AN OFFICER OR EMPLOYEE OF CONGRESS, OR AN EMPLOYEE OF A MEMBER OF CONGRESS IN CONNECTION WITH THIS FEDERAL CONTRACT, GRANT, LOAN, OR COOPERATIVE AGREEMENT, THE UNDERSIGNED SHALL COMPLETE AND SUBMIT STANDARD FORM-LLL, "DISCLOSURE FORM TO REPORT LOBBYING," IN ACCORDANCE WITH ITS INSTRUCTIONS.

THE UNDERSIGNED SHALL REQUIRE THAT THE LANGUAGE OF THIS CERTIFICATION BE INCLUDED IN THE AWARD DOCUMENTS FOR ALL SUBAWARDS AT ALL TIERS (INCLUDING SUBCONTRACTS, SUBGRANTS, AND CONTRACTS UNDER GRANTS, LOANS, AND COOPERATIVE AGREEMENTS).

THIS CERTIFICATION IS A MATERIAL REPRESENTATION OF FACT UPON WHICH RELIANCE WAS PLACED WHEN THIS TRANSACTION WAS MADE OR ENTERED INTO. SUBMISSION OF THIS CERTIFICATION IS A PRE-

BUYER:

DATE: 04/11/2007

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM

GENERAL DYNAMICS

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 5 OF BLANKET ORDER

ORDER NO: PCL860000

REQUISITE FOR MAKING OR ENTERING INTO THIS TRANSACTION IMPOSED BY SECTION 1352, TITLE 31, U.S. CODE.

(BAC)

WOOD PACKAGING REQUIREMENTS (WPR) ALL NON-MANUFACTURED CONIFEROUS WOOD (SOFT WOODS FROM CONIFEROUS TREES AND HARD WOODS FROM NON-CONIFEROUS TREES), SHALL BE TREATED TO INSURE THE WOOD IS BUG FREE. MATERIAL SHALL BE HEAT TREATED (HT) MATERIAL CERTIFIED BY AN ACCREDITED AGENCY AND RECOGNIZED BY THE AMERICAN LUMBER STANDARDS COMMITTEE (ALSC) AND MARKED WITH THE HT HT LUMBER IS LUMBER THAT HAS BEEN HEATED TO 56 DEGREES C (CORE TEMERATURE) FOR 30 MINUTES AND MARKED WITH THE APPROPRIATE QUALITY MARK. THE MATERIAL MAY ALSO BE FUMIGATED (MB) WITH METHYL BROMIDE. THE ALSC APPROVED MARKINGS FOR BOXES AND CRATES SHALL BE PLACED ON BOTH ENDS OF THE OUTER PACKAGING BETWEEN THE END CLEATS OR END BATTENS IN AT LEAST ONE INCH HIGH LETTERS. MARKS MAY BE PLACED ABOVE REQUIRED MIL-STD-129 MARKINGS. INTERNAL BLOCKING AND BRACING MUST COMPLY ALSO AND BE MARKED IF AT ALL POSSIBLE. FOR PRODUCT IMPORTED BY A DOMESTIC SUPPLIER FROM AN INTERNATIONAL SOURCE, IT IS THE SOLE RESPONSIBILITY OF THE DOMESTIC SOURCE TO INSURE THAT THIS STANDARD (ISPM 15) IS MET.

PROGRESS PAYMENTS IN ACCORDANCE WITH DFAR 232.501-1 ARE AUTHORIZED FOR THE CONTRACTS AND QUANTITIES LISTED BELOW:

CONTRACT NO.

QUANTITY

GN001 RK00

G0006 RN00

G0006 RP00

G0006 RST3

WITHIN 30 DAYS AFTER RECEIPT OF THIS ORDER, SELLER SHALL SUBMIT IN WRITING, A BILLING FORECAST SCHEDULE TO THE BUYER OF THE ESTIMATED PROGRESS BILLINGS FOR EACH CONTRACT, BY MONTH, FOR THE DURATION OF THE ORDER. ANY REVISIONS TO THE ORIGINAL SCHEDULE MUST HAVE THE APPROVAL OF GDLS PROCUREMENT

BUYER:

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437

EMAIL: SCHNEIDJ@GDLS.COM

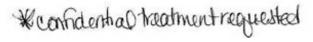
GENERAL DYNAMICS

DATE: 04/11/2007 SUPPL.DATE: 04/11/2007 EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 6 OF BLANKET ORDER

ORDER NO: PCL860000

SUPPL.NO: 001



AND MATERIAL FINANCE. FAILURE TO SUBMIT SCHEDULES PROMPTLY OR SUBSTANTIAL DEVIATIONS TO THE SCHEDULE, FOR ALL CONTRACTS AND QUANTITIES LISTED ABOVE WILL DELAY PAYMENT. ONLY THOSE QUANTITIES LISTED ABOVE ARE ELIGIBLE FOR PROGRESS PAYMENTS. INVOICES FOR PROGRESS PAYMENTS MUST BE SUPPORTED BY AN SF1443 FOR EACH CONTRACT.

(PP4)

QUANTITY

PART-DESCRIPTION 2548774

PRICE F UM-REV EXT.PRICE

PERISCOPE ASSEMBLY

TOTAL BLANKET LIMIT



1. ADDITIONAL PROCUREMENT DATA: NONE

DRWG REV G, DATED 07/26/04 WITH OD1993-C021, OD1995-L008

** QUALITY REQUIREMENTS:

QY11.8 (5/21/98)

FIRST PIECE INSPECTION

THE DETAIL LANGUAGE FOR THE QUALITY REQUIREMENTS CAN BE FOUND IN THE GENERAL DYNAMICS WEBSITE ON THE WORLD WIDE WEB ADDRESS HTTP://WWW.GDLS.COM UNDER THE PROCUREMENT BUTTON.

(11/21/96) (MIL-1-45208 ANS1/ISO 9000)

(WEB)

	QG5.2 QJ21.1	(04/18/00) (12/8/97)	C = O SAMPLING PLAN INSPECTION DELEGATION
	QP93.0	(5/1/90)	PACKING SLIP REQUIREMENT
	QP6.0	(1/1/86)	ORDERING DATA SHEETS
MI	QK11.1 L-STD-171	(1/19/99)	PHY/TEST DATA-FILL IN
(2	QY2.9 (05)	(09/26/01)	FAT-QCS-4
	QY3.5	(1/22/94)	C.T QCS-4A (TDP)
12	QL31.0 548769	(12/4/87)	FUNCTIONAL TEST (FILL-IN)
	QJ8.1	(1/18/88)	GOVERNMENT SELECTIVE EVALUATION

BUYER:

QG2A.4

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM

GENERAL DYNAMICS

DATE: 04/11/2007 SUPPL.DATE: 04/11/2007 EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 7 OF BLANKET ORDER

ORDER NO: PCL860000 SUPPL.NO: 001

*Confidental heatment requested

QK9.1 (1/19/99) QAP-CERT (FILL-IN)

4. CHEMICAL AGENT RESISTIVE COATING (CARC) FINAL PROTECTIVE FINISH IS REQUIRED PER DRAWING 12344344 AS SPECIFIED ON PULLSHEET. (12548773)

CONTRACTS ARE ASSIGNED AS FOLLOWS:

ALIAS	SEGMENT	WBS	PRIORITY RATING
G0006	RN00		
G0006	RP00		
G0006	RST3		

THE APPROXIMATE FORECASTED QUANTITY OF PARTS TO BE RELEASED PER YEAR 1997 PIECES STARTING JANUARY 2008.

THESE RELEASES WILL BE SUBJECT TO A 20% INCREASE OR DECREASE IN QUANTITY.

RELEASES WILL BE GENERATED AND MAILED APPROXIMATELY 4 WEEKS PRIOR TO "DUE ON DOCK" DATES. THESE DATES MAY SHOW SOME VARIATION DUE TO SCRAP RATE, RETURNS, MANUFACTURING SCHEDULE CHANGES ETC.

SUPPLIERS MUST BE PREPARED TO SUPPORT GDLS DELIVERY REQUIRE-MENTS WITH AS LITTLE AS SEVEN (7) DAYS NOTICE. {TQR}

BUYER:

JULIE M. SCHNEIDER BUYER:B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 8 OF 8

Verified at: 3:22:16 PM on: 4/11/2007 by Domino Process

Mcanfidential treatment requested

THE APPROXIMATE FORECASTED QUANTITY OF PARTS TO BE RELEASED PER YEAR IN IECES STARTING JANUARY 2008.

THESE RELEASES WILL BE SUBJECT TO A 20% INCREASE OR DECREASE IN QUANTITY.

RELEASES WILL BE GENERATED AND MAILED APPROXIMATELY 4 WEEKS PRIOR TO "DUE ON DOCK" DATES. THESE DATES MAY SHOW SOME VARIATION DUE TO SCRAP RATE, RETURNS, MANUFACTURING SCHEDULE CHANGES ETC.

SUPPLIERS MUST BE PREPARED TO SUPPORT GDLS DELIVERY REQUIRE-MENTS WITH AS LITTLE AS SEVEN (7) DAYS NOTICE.

BUYER:

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 8 OF 8

Verified at: 9:43:20 AM on: 4/2/2007 by Domino Process



PCL860000 SUPPL 001

- *1 QTY
- *2 TOTAL AMT OF ORDER
- *3 PROGRESS PAYMENT QTYS
- *4 QTY
- *5 PRICE
- *6 EXT. PRICE
- *7 TOTAL BLANKET LIMIT
- *8 QTY
- *9 QTY

ORIGINATOR: JULIE M SCHNEIDER

MESSAGE: B003 PCL860000

GENERAL DYNAMICS

NUMBER: 9726800650

BLANKET ORDER

DATE: 04/02/2007

ORDER NO: PCL860000

TO: OPTEX SYSTEMS INC

1420 PRESIDENTIAL DRIVE RICHARDSON TX 75081

SHIP TO:

GENERAL DYNAMICS

LAND SYSTEMS DIVISION LIMA FACILITY

1161 BUCKEYE RD LIMA OH 45804-1815

SUPPLIER NO: 23230 CATEGORY: S N SHIP VIA: TRUCK CRC2A F.O.B.: RICHARDSON TX

INVOICE TO: GENERAL DYNAMICS LAND SYSTEMS DIVISION ACCOUNTING DEPARTMENT 1161 BUCKEYE ROAD

LIMA OH 45804-1815

EFFECTIVE DATE: 04/02/2007

EXPIRATION DATE: 12/30/2008

ORIGINAL BLANKET PO ISSUE DATE - 04/09/07

PART NUMBER : 12548774

DESCRIPTION: PERISCOPE ASSY

QUANTITY 7CS

TERMS: NET 30 DAYS

PRICES STATED HEREIN ARE CEILING PRICES SUBJECT TO DOWNWARD ONLY ADJUSTMENT RESULTING FROM BUYER'S OR U.S. GOVERNMENT'S AUDIT REVIEW OF SELLER'S COST AND PRICING DATA AND SUBSEQUENT FINAL NEGOTIATION.

ALL OTHER UNIT PRICES CONTAINED WITHIN THE BODY OF THIS PURCHASE ORDER ARE ALSO NOT TO EXCEED (NTE) CEILING PRICES SUBJECT TO THE SAME AUDIT/NEGOTIATION AND SHALL ALSO BE ADJUSTED AS REQUIRED UPON CONTRACT PRICING DEFINITIZATION. SELLER AGREES TO SUBMIT SUCH DATA IN FORM AND DETAIL ACCEPTABLE TO BUYER NOT LATER THAN THIRTY (30) DAYS FROM THE DATE OF THIS PURCHASE ORDER. PENDING FINAL AGREEMENT OF PRICE, THE AMOUNT ALLOCATED TO THIS ORDER AND AVAILABLE FOR PAYMENT IS UNLESS INCREASED BY BUYER IN WRITING. FINAL PRICE AGREEMENT WILL BE SET FORTH IN A PURCHASE ORDER CHANGE HERETO NO LATER THAN 180 DAYS FROM DATE HEREOF.

CONVERSION OF NOT TO EXCEED PRICE TO A FIRM FIXED PRICE AUTOMATICALLY CANCELS THIS CLAUSE.

SCHEDULE FOR DEFINITIZATION

SUBMISSION OF PRICE PROPOSAL AUDIT

COMPLETE 5/11/2007 6/11/2007

BUYER:

EXPEDITOR: E003

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437

ORDER NO: PCL860000

*Confidential Treatment Requested ...

COMMENCE NEGOTIATIONS

EMAIL: SCHNEIDJ@GDLS.COM

GENERAL DYNAMICS

PAGE 1 OF BLANKET ORDER

DATE: 04/02/2007

ORDER NO: PCL860000

TARGET DATE FOR PRICE DEFINITIZATION

7/11/2007

THIS ORDER HAS BEEN RELEASED AS A BLANKET PURCHASE ORDER. THE SUPPLIER WILL RECEIVE SUBSEQUENT RELEASES THAT WILL CONFIRM THE SHIPPING SCHEDULE FOR THIS ORDER. ALL SHIPMENTS AGAINST THESE RELEASES MUST MEET THE REQUIREMENTS SPECIFIED IN THE BLANKET PURCHASE ORDER. SUBSEQUENT RELEASES WILL HAVE THE SAME ORDER NUMBER AS THE BLANKET PURCHASE ORDER, EXCEPT IT WILL BE SEQUENTIALLY INCREASED BY ONE FOR EACH RELEASE, (IE: BLANKET P.O. NO.: PBA020000; RELEASES; PBA020001, PBA020002, ETC.).

(BPL)

VALUE ENGINEERING INCENTIVE IN ACCORDANCE WITH FAR52.248-1 (INSTANT CONTRACT SAVING ONLY) APPLIES. SELLER'S SHARE IS PAYABLE TO SELLER PROMPTLY AFTER PAYMENT OF CREDIT BY THE GOVERNMENT TO BUYER.

{VE1}

PURCHASER AGREES TO PURCHASE AND SELLER AGREES TO FURNISH THE SUPPLIES OR SERVICES DESCRIBED BELOW IN ACCORDANCE WITH THE TERMS AND CONDITIONS ON THE FACE HEREOF.

THIS IS A RATED ORDER FOR NATIONAL DEFENSE USE, AND YOU ARE REQUIRED TO FOLLOW ALL THE PROVISIONS OF THE DEFENSE PRIORITIES AND ALLOCATIONS SYSTEM REGULATION (15 CFR PART 700). SUPPLIER IS REQUIRED TO PLACE RATED ORDERS WITH SUB-TIER SUPPLIERS FOR ITEMS NEEDED TO FILL THIS {POTEXT}

SELLER SHALL MAKE NO CHANGE IN DESIGN, MATERIALS, MANUFACTURING LOCATION, MANUFACTURING PROCESSES, OR SOURCES OF SUPPLY, AFTER BUYER'S ACCEPTANCE OF THE FIRST PRODUCTION TEST ITEM OR AFTER ACCEPTANCE OF THE FIRST COMPLETED END ITEM, WITHOUT THE WRITTEN APPROVAL OF THE BUYER.

FOR ELECTRICAL COMPONENTS:

THE APPROVAL OF THE BUYER WILL NOT BE REQUIRED FOR THE SELLER TO MAKE CHANGES IN THE SOURCE OF SUPPLY OF COMPONENT PARTS WHICH ARE CLASSIFIED AS "PASSIVE COMPONENTS" SO LONG AS SUCH SUPPLY SOURCE CHANGES DO NOT AFFECT FORM, FIT, FUNCTION, QUALITY, RELIABILITY OR SAFETY OF THE END ITEM.

BUYER:

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 2 OF

GENERAL DYNAMICS

BLANKET ORDER

DATE: 04/02/2007

ORDER NO: PCL860000

SCHEDULE ADJUSTMENT CLAUSE

GENERAL DYNAMICS LAND SYSTEMS DIVISION (GDLS) RESERVES THE RIGHT TO ADJUST EACH DELIVERY SCHEDULE DATE IN OR OUT BY UP TO FOUR (4) WEEKS (30 CALENDAR DAYS) FROM THE SCHEDULED ON DOCK NEED DATE. NOTIFICATION BY GDLS WILL BE RELEASED NO LATER THAN 60 DAYS PRIOR TO THE DELIVERY DATE IMPACTED.

(SAC)

STATISTICAL METHODS AND STATISTICAL PROCESS CONTROL (SPC) IS MANDATORY FOR UTILIZATION BY THE SUPPLIER TO CONTROL THE MANUFACTURING PROCESS, CONTINUALLY IMPROVE QUALITY, AND REDUCE COSTS ASSOCIATED WITH THE DELIVERABLE END PRODUCT. THE REQUIREMENTS FOR A PROCEDURE, CONTROL PLAN, AND SUPPLIER CERTIFICATION SHALL BE IN ACCORDANCE WITH THE GDLS SUPPLIER INSTRUCTIONS QCS-83-7. ANY QUESTIONS REGARDING THE GDLS SPC PROGRAM SHOULD BE DIRECTED TO YOUR BUYER.

(SPC1)

VENDOR TO INVOICE EACH LINE ITEM EXACTLY AS SHOWN ON PURCHASE ORDER/RELEASE TO INSURE PROMPT PAYMENT. INVOICE MUST SHOW VENDOR NAME, PURCHASE ORDER NUMBER/RELEASE NUMBER, LINE ITEM NUMBER, PART NUMBER, QUANTITY SHIPPED, AND PRICE.
ALL COMMUNICATION CONCERNING THIS P.O. SHOULD (PS2)

BE DIRECTED TO THE UNDERSIGNED GDLS BUYER:

THIS ORDER IS SUBJECT TO THE TERMS AND CONDITIONS LISTED ON GDLS FORM 84-005-807, 0808 AND 0809 IN EFFECT OF THE DATE OF THIS ORDER. TERMS AND CONDITIONS CAN BE FOUND AT WWW.GDLS.COM/PROCUREMENT/HTML. (DTC3)

THE UNIT PRICE SHALL BE ADJUSTED EITHER UPWARD OR DOWNWARD AS REQUIRED AS THE RESULT OF ANY ENIGINEERING CHANGE OR ANY ACTION AFFECTING HARDWARE CONFIGURATION AND/OR TECHNICAL DATA PACKAGE (TDP) REQUIREMENTS. ALL PRICES THAT SHALL APPLY WILL BE THOSE REFLECTING THE MOST RECENT HARDWARE CONFIGURATION OR TOP REQUIREMENTS.

TECHNICAL DATA FURNISHED BY BUYER TO SELLER, IN ORDER TO FACILITATE SELLER'S EXECUTION OF THIS PURCHASE ORDER, IS

BUYER:

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM

GENERAL DYNAMICS

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 3 OF BLANKET ORDER

GOVERNED BY THE U.S. INTERNATIONAL TRAFFIC IN ARMS REGULATIONS (ITAR) SECTION 124.13. IF TECHNICAL DATA IS TO BE EXPORTED, A STATE DEPARTMENT EXPORT LICENSE WILL BE REQUESTED BY THE BUYER/GDLS CONTRACTS DEPARTMENT. WHEN THIS IS RECEIVED, THE APPROPRIATE LICENSE WILL BE LODGED WITH THE CUSTOMS DEPARTMENT AND THE LICENSE # WILL BE FURNISHED TO YOU FOR INCLUSION ON THE PAPERWORK IN ORDER TO ALLOW FOR TRANSFERENCE OF TECHNICAL DATA OUTSIDE OF THE USA.

SELLER HEREBY AGREES TO:

- LIMIT THE USE OF THE TECHNICAL DATA TO THE MANUFACTURE OF THE DEFENSE ARTICLES REQUIRED BY THE PURCHASE ORDER ONLY; AND
- PROHIBIT THE DISCLOSURE OF THE TECHNICAL DATA TO ANY OTHER PERSON EXCEPT SUBCONTRACTORS WITHIN SELLER'S COUNTRY; AND
- PROHIBIT THE ACQUISITION OF ANY RIGHTS IN THE TECHNICAL DATA BY ANY FOREIGN PERSON; AND
- 4. ASSURE THAT ANY SUBCONTRACTS ISSUED BY SELLER TO SUB CONTRACTORS WITHIN SELLER'S COUNTRY, IN ORDER TO FACILITATE SELLER'S EXECUTION OF THIS PURCHASE ORDER, INCLUDE ALL SIX (6) LIMITATIONS CONTAINED IN THIS CLAUSE; AND
- 5. DESTROY OR RETURN TO BUYER ALL OF THE TECHNICAL DATA EXPORTED BY BUYER PURSUANT TO EXECUTION OF THE PURCHASE ORDER AND UPON FULFILIMENT OF ITS TERMS: AND
- UPON FULFILLMENT OF ITS TERMS; AND

 6. ASSURE DELIVERY OF THE DEFENSE ARTICLES MANUFACTURED BY
 SELLER UNDER THE TERMS OF THIS PURCHASE ORDER ONLY TO BUYER
 IN THE U.S. OR TO AN AGENCY OF THE U.S. GOVERNMENT.

FURTHERMORE, TECHNICAL DATA WHICH MAY BE ACQUIRED OR GENERATED UNDER THIS PURCHASE ORDER MAY REQUIRE APPROPRIATE AUTHORIZATION FROM THE DEPARTMENT OF STATE, OFFICE OF DEFENSE TRADE CONTROLS OR DEPARTMENT OF COMMERCE, OFFICE OF EXPORT ADMINISTRATION BEFORE IT IS RELEASED TO A FOREIGN PERSON. THEREFORE, SELLER UNDERSTANDS THAT, IF IT IS A FOREIGN ENTITY, IT SHALL NOT RE-EXPORT OR, IF IT IS A U.S. ENTITY, IT SHALL NOT DISCLOSE TO ANY FOREIGN PERSON, ANY TECHNICAL DATA ACQUIRED UNDER THIS PURCHASE ORDER UNTIL AFTER NOTIFYING BUYER AND WRITTEN AUTHORIZATION FROM THE APPROPRIATE U.S. GOVERNMENT AGENCY IS OBTAINED.

BYRD AMENDMENT CLAUSE

THE UNDERSIGNED CERTIFIES, TO THE BEST OF HIS OR HER KNOWLEDGE AND BELIEF, THAT:

NO FEDERAL APPROPRIATED FUNDS HAVE BEEN PAID OR WILL BE PAID,

BUYER:

Х

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM

GENERAL DYNAMICS

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 4 OF BLANKET ORDER DATE: 04/02/2007

ORDER NO: PCL860000

BY OR ON BEHALF OF THE UNDERSIGNED, TO ANY PERSON FOR INFLUENCING OR ATTEMPTING TO INFLUENCE AN OFFICER OR EMPLOYEE OF ANY AGENCY, A MEMBER OF CONGRESS, AN OFFICER OR EMPLOYEE OF CONGRESS, OR AN EMPLOYEE OR A MEMBER OF CONGRESS IN CONNECTION WITH THE AWARDING OF ANY FEDERAL CONTRACT, THE MAKING OF ANY FEDERAL GRANT, THE MAKING OF ANY FEDERAL LOAN, THE ENTERING INTO OF ANY COOPERATIVE AGREEMENT, AND THE EXTENSION, CONTINUATION, RENEWAL, AMENDMENT, OR MODIFICATION OF ANY FEDERAL CONTRACT, GRANT, LOAN, OR COOPERATIVE AGREEMENT.

IF ANY FUNDS OTHER THAN FEDERAL APPROPRIATED FUNDS HAVE BEEN PAID, OR WILL BE PAID TO ANY PERSON FOR INFLUENCING OR ATTEMPTING TO INFLUENCE AN OFFICER OR EMPLOYEE OF ANY AGENCY, A MEMBER OF CONGRESS, AN OFFICER OR EMPLOYEE OF CONGRESS, OR AN EMPLOYEE OF A MEMBER OF CONGRESS IN CONNECTION WITH THIS FEDERAL CONTRACT, GRANT, LOAN, OR COOPERATIVE AGREEMENT, THE UNDERSIGNED SHALL COMPLETE AND SUBMIT STANDARD FORM-LLL, "DISCLOSURE FORM TO REPORT LOBBYING," IN ACCORDANCE WITH ITS INSTRUCTIONS.

THE UNDERSIGNED SHALL REQUIRE THAT THE LANGUAGE OF THIS CERTIFICATION BE INCLUDED IN THE AWARD DOCUMENTS FOR ALL SUBAWARDS AT ALL TIERS (INCLUDING SUBCONTRACTS, SUBGRANTS, AND CONTRACTS UNDER GRANTS, LOANS, AND COOPERATIVE AGREEMENTS).

THIS CERTIFICATION IS A MATERIAL REPRESENTATION OF FACT UPON WHICH RELIANCE WAS PLACED WHEN THIS TRANSACTION WAS MADE OR ENTERED INTO. SUBMISSION OF THIS CERTIFICATION IS A PRE-REQUISITE FOR MAKING OR ENTERING INTO THIS TRANSACTION IMPOSED BY SECTION 1352, TITLE 31, U.S. CODE.

(BAC)

WOOD PACKAGING REQUIREMENTS (WPR)

ALL NON-MANUFACTURED CONIFEROUS WOOD (SOFT WOODS FROM CONIFEROUS
TREES AND HARD WOODS FROM NON-CONIFEROUS TREES), SHALL BE TREATED
TO INSURE THE WOOD IS BUG FREE. MATERIAL SHALL BE HEAT TREATED (HT)
MATERIAL CERTIFIED BY AN ACCREDITED AGENCY AND RECOGNIZED BY THE
AMERICAN LUMBER STANDARDS COMMITTEE (ALSC) AND MARKED WITH THE HT
STAMP. HT LUMBER IS LUMBER THAT HAS BEEN HEATED TO 56 DEGREES

BUYER:

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM

GENERAL DYNAMICS

DATE: 04/02/2007

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 5 OF BLANKET ORDER

ORDER NO: PCL860000

C (CORE TEMERATURE) FOR 30 MINUTES AND MARKED WITH THE APPROPRIATE QUALITY MARK. THE MATERIAL MAY ALSO BE FUMIGATED (MB) WITH METHYL BROMIDE. THE ALSC APPROVED MARKINGS FOR BOXES AND CRATES SHALL BE PLACED ON BOTH ENDS OF THE OUTER PACKAGING BETWEEN THE END CLEATS OR END BATTENS IN AT LEAST ONE INCH HIGH LETTERS. MARKS MAY BE PLACED ABOVE REQUIRED MIL-STD-129 MARKINGS. INTERNAL BLOCKING AND BRACING MUST COMPLY ALSO AND BE MARKED IF AT ALL POSSIBLE. FOR PRODUCT IMPORTED BY A DOMESTIC SUPPLIER FROM AN INTERNATIONAL SOURCE, IT IS THE SOLE RESPONSIBILITY OF THE DOMESTIC SOURCE TO INSURE THAT THIS STANDARD (ISPM 15) IS MET. (WPR)

PROGRESS PAYMENTS IN ACCORDANCE WITH DFAR 232.501-1 ARE AUTHORIZED FOR THE CONTRACTS AND QUANTITIES LISTED BELOW:

CONTRACT NO.

QUANTITY

GN001 RK00

G0006 RN00

G0006 RP00

G0006 RST3

WITHIN 30 DAYS AFTER RECEIPT OF THIS ORDER, SELLER SHALL SUBMIT IN WRITING, A BILLING FORECAST SCHEDULE TO THE BUYER OF THE ESTIMATED PROGRESS BILLINGS FOR EACH CONTRACT, BY MONTH, FOR THE DURATION OF THE ORDER. ANY REVISIONS TO THE ORIGINAL SCHEDULE MUST HAVE THE APPROVAL OF GDLS PROCUREMENT AND MATERIAL FINANCE. FAILURE TO SUBMIT SCHEDULES PROMPTLY OR SUBSTANTIAL DEVIATIONS TO THE SCHEDULE, FOR ALL CONTRACTS AND QUANTITIES LISTED ABOVE WILL DELAY PAYMENT. ONLY THOSE QUANTITIES LISTED ABOVE ARE ELIGIBLE FOR PROGRESS PAYMENTS. INVOICES FOR PROGRESS PAYMENTS MUST BE SUPPORTED BY AN SF1443 FOR EACH CONTRACT.

(PP4)

QUANTITY

PART-DESCRIPTION



PRICE F UM-REV. EXT. PRICE

PERISCOPE ASSEMBLY

TOTAL BLANKET LIMIT



- 1. ADDITIONAL PROCUREMENT DATA: NONE
- DRWG REV G, DATED 07/26/04 WITH OD1993-C021, OD1995-L008
- ** QUALITY REQUIREMENTS:

BUYER:

DATE: 04/02/2007

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM

GENERAL DYNAMICS

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 6 OF BLANKET ORDER

ORDER NO: PCL860000

*Confidental treatment requested *

QY11.8 (5/21/98) FIRST PIECE INSPECTION

THE DETAIL LANGUAGE FOR THE QUALITY REQUIREMENTS CAN BE FOUND IN THE GENERAL DYNAMICS WEBSITE ON THE WORLD WIDE WEB ADDRESS HTTP://WWW.GDLS.COM UNDER THE PROCUREMENT BUTTON.

(WEB)

			C = O SAMPLING PLAN		
	QJ21.1	(12/8/97)	INSPECTION DELEGATION		
	QP93.0	(5/1/90)	PACKING SLIP REQUIREMENT		
	QP6.0	(1/1/86)	ORDERING DATA SHEETS		
мз	QK11.1 L-STD-171	(1/19/99)	PHY/TEST DATA-FILL IN		
(2	QY2.9	(09/26/01)	FAT-QCS-4	*	
	QY3.5	(1/22/94)	C.T QCS-4A (TDP)		
12	QL31.0 548769	(12/4/87)	FUNCTIONAL TEST (FILL-IN)		
	QJ8.1	(1/18/88)	GOVERNMENT SELECTIVE EVALUATION		
	QG2A.4	(11/21/96)	(MIL-1-45208 ANS1/ISO 9000)		
4.	CHEMICAL	AGENT RESISTI	QAP-CERT (FILL-IN) IVE COATING (CARC) FINAL PROTECTIVE 12344344 AS SPECIFIED ON PULLSHEET.	FINISH	IS

CONTRACTS ARE ASSIGNED AS FOLLOWS:

ALIAS	SEGMENT	san e	DOTODIEV	DESTRIC
UPTWO	SEGMENT	WBS	PRIORITY	RATING
G0006	RN00			
G0006	RP00			
G0006	RST3			

BUYER:

(12548773)

JULIE M. SCHNEIDER BUYER: B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ8GDLS.COM

GENERAL DYNAMICS

EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 7 OF BLANKET ORDER

DATE: 04/02/2007 ORDER NO: PCL860000

THE APPROXIMATE FORECASTED QUANTITY OF PARTS TO BE RELEASED PER YEAR IS 1927 PIECES STARTING JANUARY 2008.

THESE RELEASES WILL BE SUBJECT TO A 20% INCREASE OR DECREASE IN QUANTITY.

RELEASES WILL BE GENERATED AND MAILED APPROXIMATELY 4 WEEKS PRIOR TO "DUE ON DOCK" DATES. THESE DATES MAY SHOW SOME VARIATION DUE TO SCRAP RATE, RETURNS, MANUFACTURING SCHEDULE CHANGES ETC.

SUPPLIERS MUST BE PREPARED TO SUPPORT GDLS DELIVERY REQUIRE-MENTS WITH AS LITTLE AS SEVEN (7) DAYS NOTICE. {TQR}

BUYER:

JULIE M. SCHNEIDER BUYER:B003 P:586-825-8756 F:586-268-7437 EMAIL: SCHNEIDJ@GDLS.COM EXPEDITOR: E003 SUPPLIER NO: 23230

ORDER NO: PCL860000 PAGE 8 OF 8

Verified at: 9:43:20 AM on: 4/2/2007 by Domino Process

PCL860000 BASE

- *1 QTY
- *2 PROGRESS PAYMENT QTYS
- *3 QTY
- *4 UNIT PRICE
- *5 EX. PRICE
- *6 TOTAL BLANKET LIMIT

			ORDER FOR S	UPPLIES	OR SERVICES				PAGE 1 OF 5
L CONTR	LACT PURCH OF	DER/AGREEMENT NO.	2. DELIVERY ORDER	CALL NO.	3. DATE OF ORDER CALL	4. REQU	ISITION/PURCH RE	QUEST NO.	5. PRIORITY
W521	W52H09-09-D-012# 0001			(YYYYMMMDD) 2009HAR24	SEE SCHEDULE			DOA5	
6. ISSUED BY		COOR N52H09	7. ADMINIS	TERED BY (If other than 4)	-		4402A	8. DELIVERY FOB	
TACON-ROCK ISLAND AMSTA-LC-GLK-A DCM KEVIN GLMORE (309)782-3556 640 ROCK ISLAND IL 61299-7630 SUI				MA, TEXAS O MORTH PEARL STREET ITE 1630 LLAS IX 75201-284				DESTINATION OTHER	
EMA	IL: KEVIN.O	IIIMOREGUS.ARMY.MI	IL	SCD:	B PAS: NONE		ADP PT: HQ033	19	(See Schodule if ethor)
9. CONTR		LYSTEMS INC.	CODE 09E64	FACI	• "	YYMMMO	B POINT BY (Date)		II. X IF BUSINESS IS SMALL
NAME AND ADDRESS	RICHARI	ESIDENTIAL DR SON, TX 75081-24	19			SCHEDULE COUNT TER	MS		DISADVANTAGE WOMAN-OWNE
					. 13. MA	AL INVOICES	TO THE ADDRESS	INBLOCK	
	TYPE BU	SINESS: Other Sm	all Business Per	forming in	U.S. See	Block 15			
SHIP T SHE	SCHEDULE		CODE	DP.	NT WILL BE MADE BY AS-COLUMBUS CENTER AS CO-MEST ENTITLEMS O. DOX 102381 LUMBUS, DM 43218-2: ONE: 1-800-756-457:	381	TIONS	ж 200339	MARK ALL PACKAGES AND PAPERS WITH IDENTIFICATIO NUMBERS IN BLOCKS 1 AND
16.	CALL	THIS DELIVERY ORDE	R IS INSTED ON ANOTHER	GOVERNMENT A	CENCY OR IN ACCORDANCE WE	TH AND SUBJECT	CT TO TEAMS AND CO	NOTTIONS OF ABO	VE NUMBERED CONTRACT.
TYPE	CALL	x ms secretar care			yment will be made i				
ORDER	MIDOWARE	Reference your		Quetation _		ned		-	
	PURCHASE		E CONTRACTOR HERE	BY ACCEPTS	THE OFFER REPRESENTED				
		BLES OR IS NOW S	SCHOOL TO	ALL OF THE	TERMS AND CONDITIONS S	ar rosein,	COD AGREES TO PE	March 1185 SA	CHE
_		supplier must sign Accept		ing number of	copies:			(111	YMMNED)
SEE	ENTING AND A	rappiler must sign Accept PPROPRIATION DATALI HEDULE OF SUPPLIES S	OCAL USE	ring number of	26. QUANTITY ORDERED	II. UNIT	22. UNIT PRICE	23. AMOUNT	1 (1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1
SEE	SCHEDULE NO. 18 SCHEDULE SEE CONT CONT KIND	PPROPRIATION DATALI MEDILE OF SUPPLIESS PCHEDULE WACT TYPE: TEP-FIRES-PRICE OF CONTRACT:	OCAL USE	ing number of	26. QUANTITY		22. UNIT PRICE		15
SEE IL ITEM	SCHEDULE NO. 18 NO. SEE CONT. FI KIND Su	PPROPRIATION DATAL	OCAL USE ERVICE d Priced Orders		26. QUANTITY ORDERED		22. UNIT PRICE	23. AMOUNT	*
If quartity is the difference of the same	SCHEDULE SEE CONT. Fi EXAM EXAMPLE AND A SEE CONT. Fi EXAM EXAMPLE AND A EXAMP	PPROPRIATION DATALI HEDULE OF SUPPLIESS PCHEDULE WACT TYPE: rm-Fixed-Price OF CONTRACT: pply Contracts an Government is 1 Micsue by X. multy accepted below is.	OCAL USE ERVICE d Priced Orders 14. UNITED STATES OF, BELAN W.	AMERICA SCHMIDT	16. QUANTITY ORDERED ACCEPTED /SIGNED/ S.ARMY.MIL (100) 702	UNIT 2005	22. UNIT PRICE NAZ24 RDERING OFFICER	23. AMOUNT 25. TOTAL 26. DIFFERENCE	*
IF. ACCO SEE IS. ITEM: If quantity same as quite different quantity or 22s, QCAN	SCHEDULE SEE CONT F1 KIND Faces accepted by the castily ordered and ordered and ordered developments. The control of the castily ordered and control ordered and co	PPROPRIATION DATALI HEDULE OF SUPPLIESS PCHEDULE WACT TYPE: rm-Fixed-Price OF CONTRACT: pply Contracts an Government in Micarby X. maily accepted below is. MN 30 HAS SEEN	DCALUSE EMVICE d Priced Orders H. UNITED STATES OF BRIAN W. BRIAN W.	AMERICA SCHMIDT SCHMIDTWU	18. QUANTITY ORDERED ACCEPTED* /SIGNED/ S. ARMY. MIL (199) 782 CONT	UNIT 2005 -0988	MAR24	23. AMOUNT 25. TOTAL 26. DIFFERENCE	*
If quantity same as quantity same as quantity of 22a, QUAY	SCHEDULE NO. 18, NO. SEE CONT FINAL KIND Accepted by the casetily erdered, is accepted and encire NUTTY IN COLU	PPROPRIATION DATALI HEDULE OF SUPPLIESS PCHEDULE WACT TYPE: rm-Fixed-Price OF CONTRACT: pply Contracts an Government in Micarby X. maily accepted below is. MN 30 HAS SEEN	DCAL USE DERVICE DE Priced Crders AL UNITED STATES OF, BRIAN M. BRIAN M. BY:	AMERICA SCHMIDT SCHMIDTWU	16. QUANTITY ORDERED ACCEPTED /SIGNED/ S.ARMY.MIL (100) 702	UNIT 2005 -0988 FRACTING/O	MAR24	23. AMOUNT 25. TOTAL 26. DIFFERENCE	*
If quantity in the district of the different quantity in the different	SCHEDULE NO. 18. NO. SEE CONT. KIND SW. Accepted by the mantily ordered and continual contin	PPROPRIATION DATALI HEDGLE OF SUPPLIESS BCHEDULE RACT TYPE: TOP-FIXEd-Price OF CONTRACT: pply Contracts are Government is Mican by X. midty accepted below is. NW SHARS REEN RECEIVED	DCAL USE ERVICE AD Priced Orders OH, UNITED STATES OF BRIAN N. BRIAN N. BRIAN N. COMPTED, AND CONF	AMERICA SCHILDT SCHILDTWG	S. ARRY MIL (109) 762 CONTRACT EXCEPT AS NOTED 6. DATE () YYMMMDD)	2005 -0988 FRACTING/O	MAR24 BEERING OFFICER D NAME AND TITLE SENTATIVE	23. AMOUNT 25. TOTAL 26. DIFFERENCE	*
If quantity in the district of the different quantity in the different	SCHEDULE NO. 18. NO. SEE CONT. KIND SW. Accepted by the mantily ordered and continual contin	PPROPRIATION DATALL MEDULE OF SUPPLIESS PCHEDULE RACT TYPE: INF PIRES Price OF CONTRACT: pply Contracts an Government is Michae by X. adity accepted below is. RECEIVED ORIZED GOVERNMENT	DCAL USE ERVICE AD Priced Orders OH, UNITED STATES OF BRIAN N. BRIAN N. BRIAN N. COMPTED, AND CONF	AMERICA SCHILDT SCHILDTWG	16. QUANTITY ORDERED ACCEPTED* /SIGNED/ S. ARMY. MIL (100) 782 CONT NIBACT EXCEPT AS MOTED 6. DATE (YYYMMMDD) 28. SHIP. NO. 2	2005 -0988 FRACTINGO	MAR24 BEERING OFFICER D NAME AND TITLE SENTATIVE	23. AMOUNT 25. TOTAL 26. DIFFERENCE OF AUTHORIZ 30. INITIALS	ED GOVERNOIENT
If quantity is greatly of the control of the contro	SCHEDULE NO. 18. NO. SEE CONT. KIND SW. Accepted by the mantily ordered and continual contin	PPROPRIATION DATALI REDULE OF SUPPLIESS RECEIVED OF CONTRACT: pply Contracts are Government is addiss by X. mainly accepted below de. MY 35 HAS REEN RECEIVED ORIZED GOVERNMENT FAUTHORIZED GOVERN	DCAL USE ERVICE DE Priced Orders A. UNITED STATES OF BRIAN W. BRIAN W. BRIAN W. BY: ACCEPTED, AND CONF	AMERICA SCHILDT SCHILDTWG	28. QUANTITY ORDERAD ACCEPTED* S. ARMY. MIL (309) 762 CONT NTRACT EXCEPT AS NOTED 6. DATE OYYMMMDD) 28. SHIP. NO. 3	UNIT 2005 -0948 RACTINGO 4. PENTEL REPRE	MAR24 BEERING OFFICER D NAME AND TITLE SENTATIVE	23. AMOUNT 25. TOTAL 26. DIFFERENCE OF AUTHORIZ 30. INITIALS	ED GOVERNMENT VERSHED CORRECT FO
17. ACCO SEE SEE SEE SEE SEE SEE SEE SEE SEE SE	SCHEDULE NO. 18. NO. SEE CONT FOR SEE CONT FOR SEE F	PPROPRIATION DATALI DEBULE OF SUPPLIESS BEGINDULE RACT TYPE: mr-Fixed-Price OF CONTRACT: pply Contracts are Government is dicas by X. mainty accepted below fe. IN NO BIAS BEEN RECEIVED ORIZED GOVERNMENT FAUTHORIZED GOVER: g. E-SIABL.	DCAL USE ERVICE d Priced Orders BELAN W. BELAN W. BY: ACCEPTED, AND CONF REPRESENTATIVE	AMERICA SCHMIDTS SCHMIDTS ORMS TO CO	18. QUANTITY ORDERED ACCEPTED (STORED) S. ARMY. MIL (109) 762 CONT NTRACT EXCEPT AS NOTED C. DATE OYYMMMOD) 28. SHIP. NO. 1 PARTIAL JI. PAYMENT	UNIT 2005 -0948 RACTINGO 4. PENTEL REPRE	MAR24 BEERING OFFICER D NAME AND TITLE SENTATIVE	23. AMOUNT 25. TOTAL 26. DIFFERENCE 26. DA. INITIALS 33. AMOUNT	ED GOVERNMENT VERSHED CORRECT FO
17. ACCO SEE SEE SEE SEE SEE SEE SEE SEE SEE SE	SCHEDULE NO. 18. NO. SEE CONT FOR SEE CONT FOR SEE F	PPROPRIATION DATALI DEDUILE OF SUPPLIESS DIGIDULE RACT TYPE: TOP-FIXED Price OF CONTRACT: pply Contracts are Government is dicas by X. mainty accepted below fe. IN NO BIAS BEEN RECEIVED ORIZED GOVERNMENT FAUTHORIZED GOVERN OUNT IS CORRECT AND	DCAL USE ERVICE d Priced Orders B. UNITED STATES OF BELAN W. BELAN W. BELAN W. ACCEPTED, AND CONFREPRESENTATIVE NMENT REPRESENTATIVE ADDRESS PROPER FOR PAYMEN	AMERICA SCHMIDTSU ORMS TO CO IVE	18. QUANTITY ORDERED' ACCEPTED' S. ARMY. MIL (109) 762 CONT NTRACT EXCEPT AS NOTED C. DATE OYYMMMOD) 28. SRIP. NO. 1 PRAIL JI. PANMENT COMPLETE	UNIT 2005 -0948 RACTINGO 4. PENTEL REPRE	MAR24 BEERING OFFICER D NAME AND TITLE SENTATIVE	23. AMOUNT 25. TOTAL 26. DIFFERENCE 26. DA. INITIALS 33. AMOUNT	ED GOVERNMENT VERIFIED CORRECT FOR
17. ACCO SEE SEE SEE SEE SEE SEE SEE SEE SEE SE	SCHEDULE NO. 18, NO. SEE CONT FINANCE SEE FORT FORT FORT FORT FORT FORT FORT FORT	PPROPRIATION DATALI DEDUILE OF SUPPLIESS DIGIDULE RACT TYPE: TOP-FIXED Price OF CONTRACT: pply Contracts are Government is dicas by X. mainty accepted below fe. IN NO BIAS BEEN RECEIVED ORIZED GOVERNMENT FAUTHORIZED GOVERN OUNT IS CORRECT AND	DCAL USE ERVICE d Priced Orders BELAN W. BELAN W. BY: ACCEPTED, AND CONF REPRESENTATIVE	AMERICA SCHMIDTSU ORMS TO CO IVE	18. QUANTITY ORDERED ACCEPTED (STORED) S. ARMY. MIL (109) 762 CONT NTRACT EXCEPT AS NOTED C. DATE OYYMMMOD) 28. SHIP. NO. 1 PARTIAL JI. PAYMENT	UNIT 2005 -0948 RACTINGO 4. PENTEL REPRE	MAR24 BEERING OFFICER D NAME AND TITLE SENTATIVE	23. AMOUNT 25. TOTAL 26. DIFFERENCE 29. INITIALS 33. AMOUNT 34. CHECK N	ED GOVERNMENT VERIFIED CORRECT IS
SEE	SCHEDULE NO. 18. NO. SEE : CONT. FEE : CONT. KIND Su; y accepted by the casetty erdered, b; c, enter action and encire THE SEE : CONT. FEE :	PPROPRIATION DATALI DEDUILE OF SUPPLIESS DIGIDULE RACT TYPE: TOP-FIXED Price OF CONTRACT: pply Contracts are Government is dicas by X. mainty accepted below fe. IN NO BIAS BEEN RECEIVED ORIZED GOVERNMENT FAUTHORIZED GOVERN OUNT IS CORRECT AND	DCAL USE ERVICE IN PRICE OF CERTIFYER ACCEPTED, AND CONF REPRESENTATIVE NUMBER TO REPRESENTATI ADDRESS PROPER FOR PAYMEN TILLE OF CERTIFYER	AMERICA SCHILDTWG SCHILDTWG ORMS TO CO IVE T. COFFICER ECEDVED	S. ARMY MIL (100) 762 S. ARMY MIL (100) 762 CONTINUENT OF PARTIAL FDARL FDARL FARTIAL FARTIAL FARTIAL FARTIAL FRARL FRAR	2005 -0948 FRACTINGIO 4. PRINTEI REPRE 29. D.O. VOUG 32. PAID BV	MAR24 BEERING OFFICER D NAME AND TITLE SENTATIVE	23. AMOUNT 25. TOTAL 26. DIFFERENCE 29. INITIALS 33. AMOUNT 34. CHECK N	ED GOVERNMENT VERIFIED CORRECT I

CONTINUATION SHEET Reference No. of Document Being Continued Page 2 of 5 PHN/SHN W52H09-09-D-0128/0001 MOD/AMD

Name of Offeror or Contractor: OPTEX STSTEMS INC.

SUPPLEMENTAL INFORMATION

1. THIS DELIVERY ORDER IS ISSUED TO OPTEX SYSTEM INC THIS WILL SATISFY THE MINIMUM GUARANTEED QUANTITY UNDER CONTRACT W52809-09-D-0128 FOR THE FOLLOWING BELOW ITEM:

CLIN NOUN NSN P/N DYT 0972AA PERICSOPE, ARMORED 1240-01-319-8995 12357792

- 2. DELIVERY IS FOS DESTINATION. DELIVERY SCHEDULE IS SET FORTH IN SECTION B. SARLY DELIVERIES ARE AUTHORIZED AT NO ADDITIONAL COST TO THE COMPRESSION.
- 3. THERE IS NO FIRST AMPLICUS TEST REQUIREMENT FOR THIS AWARD.

4. THE UNIT PRICE IS

5. TOTAL AMOUNT FOR THIS AWARD IS

*** END OF MARRATIVE ADDOL ***



Reference No. of Document Being Continued

Page 3 of 5

PHN/SHN #52809-09-D-0128/0001 MOD/AMD Name of Offeror or Contractor: OPTEX SYSTEMS INC SUPPLIES/SERVICES QUANTITY UNIT UNIT PRICE AMOUNT SUPPLIES OR SERVICES AND PRICES/COSTS 0002 MSN: 1240-01-319-6995 FSCM: 19200 PART NR: 12357792 SECURITY CLASS: Unclassified EA W 0002AA PRODUCTION QUANTITY NOUN: PERISCOPE, ASMORED V FRON: M191A478M1 PRON AMD: 61 ACRN: AA AMS CD: 070011MMTUR Packaging and Marking Inspection and Acceptance INSPECTION: Origin ACC ACCEPTANCE: Origin Deliveries or Performance DOC SUPPL

REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD

001 W52M099026W951 W25G1U J 1 DEL REL CO QUANTITY DEL DATE 001 14-AUG-2009 14-8EP-2009 POB POINT: Destination SHIP TO: (W2SG1U) SU TRANSPORTATION OFFICER DDSP NEW CUMBERLAND FACILITY 2001 NORMANDY DRIVE DOOR 113 TO 134 NEW CUMBERLAND, PA, 17070-5002 CONTRACT/DELIVERY ORDER NUMBER W\$2H09-09-D-0128/0001 DOC SUPPL
REL CD NILSTRIP ADDR SIG CD MARK FOR TP CD
002 W5280990268952 W62027 J
DEL REL CO DANYITY DEL DATE
001 REL CD DEL REL CD FOS POINT: Destination SHIP TO: (W62GZT) XR WIBG DEF DIST DEPOT SAN JOAQUN TRANSPORTATION OFFICER PO BOX 960001

CA 95304-5000

VERY ORDER NUMBER



TRACY

	Reference No. of Document Being Continued	Page 4 of s
CONTINUATION SHEET	PHN/SHN W52H09-09-D-0128/0001 MOD/AMD	

Name of Offeror or Contractor: OPTEX SYSTEMS INC. ITEM NO SUPPLIES/SERVICES QUANTITY UNIT UNIT PRICE AMOUNT W52H09-09-D-0128/0001

	CONTINUATION SH	EET		09-D-0128/0001			rage s ot s
Name	of Offeror or Contractor: 00	TEX SYSTEMS INC.					
CONTRAC	T ADMINISTRATION DATA						
LINE ITEM 0002AA	PRODUCE DOLLARS .	ACCOUNTING CLASSIFICATION 97 X4930ACGG ED	26PB	811116	JOB CREEK NUMBER	ACCOUNTING STATION WS2E09 8	AMCONT _
SERVICE SAME Army	TOTAL BY ACRN	ACCOUNTING CLASSIFICATION 07 X4930AC6G 4D	26FB	811116	ACCOU STATE W52MD	CN	AMOUNT
ACES	EDI ACCOUNTING CLASSIFIC	ATION			811116		.8



W52H0909D01028

	 P	1
*	otal	cost

- *2 Qty
- *3 Unit price
- *4 Total Amount for award
- *5 0002AA Qty
- *6 0002AA Unit price
- *7 0002AA Total amount
- *8 Delivery 001 Qty
- *9 Delivery 002 Qty
- *10 Delivery 001 Qty
- *11 Obligated Amount
- *12 Obligated Total Amount
- *13 Obligated Amount
- *14 Obligated Total amount

AMENDMEN'				Firm-Fixed-		
. Amendment/Modi	lication No.	3. Effective Date	4. Requisition/Purchase Req	No.	5. Project No	a. (If applicable)
Issued By		Code N52H09	7. Administered By (If other	than Item 6)		Code 84402
TACOM-ROCK ISI	LAND	Code Macinia	DCMA, TEXAS	man ricin o)		34402
CCTA-AR-FA			600 NORTH PHARL STRE	TET		
MATTHEN KOPEL	(309) 782-7888		SUITE 1630			
ROCK ISLAND II	L 61299-7630		DALLAS TX 75201-28	43		
	N. KOPELWOS. ARMY. MIL.	treet, City, County, State and	Zip Code)	9A. Amendmer	nt Of Solicitation	PT #00339 on No.
OPTEX SYSTEMS	INC.					
1420 PRESIDENT			1 1	9B. Dated (See	. fr 11)	
RICHARDSON, TO	X 75081-2439			9b. Dated (See	e ttem 11)	
			×	10A. Modificat	tion Of Contra	ct/Order No.
more attachman	A-1 411 A			W52H09-05-D-	-0260/0003	
ode 0BK64	Facility Code	as Performing in U.S.		10B. Dated (See Item 13)		
out road		THIS ITEM ONLY ABOUT	S TO AMENDMENTS OF SO	2007JUNIS	oe .	
7m /						
			The hour and date specified fo	r receipt of Of	fers	
	d, is not extended.					
Offers must acknow	wiedge receipt of this at		nd date specified in the solicit			
	items 8 and 15, and retu		f the amendments: (b) By acka	owledging rece	eipt of this ame	ndment on each copy of th
offer submitted; o	r (c) By separate letter o	or telegram which includes a r	reference to the solicitation an	d amendment n	numbers. FAIL	URE OF YOUR
						E HOVED AND DATE
CRECIETED	MENT TO BE RECEIV	ED AT THE PLACE DESIG	NATED FOR THE RECEIPT	OF OFFERS I	PRIOR TO TH	E HOUR AND DATE
SPECIFIED MAY	RESULT IN REJECT	ION OF YOUR OFFER. If b	y virtue of this amendment yo	a desire to char	nge an offer alr	ready submitted, such
change may be ma	RESULT IN REJECT:	ION OF YOUR OFFER. If b	NATED FOR THE RECEIPT y virtue of this amendment yo etter makes reference to the se	a desire to char	nge an offer alr	ready submitted, such
specified MAY change may be mu opening hour and 2. Accounting And	Y RESULT IN REJECT: ade by telegram or letter date specified. Appropriation Data (If)	ION OF YOUR OFFER. If b r, provided each telegram or b	y virtue of this amendment yo	a desire to char	nge an offer alr	ready submitted, such
specified MAY change may be mu opening hour and 2. Accounting And	RESULT IN REJECT: ade by telegram or letter date specified.	ION OF YOUR OFFER. If b r, provided each telegram or b	y virtue of this amendment yo	a desire to char	nge an offer alr	ready submitted, such
specified MAY change may be mu opening hour and 2. Accounting And	Y RESULT IN REJECT: ade by telegram or letter date specified. Appropriation Data (If a INCREASE: \$6,536.00	ION OF YOUR OFFER. If h , provided each telegram or l required)	y virtue of this amendment yo etter makes reference to the se	u desire to char dicitation and t	nge an offer alr this amendment	ready submitted, such
specified MAY change may be mu opening hour and 2. Accounting And	Y RESULT IN REJECTS de by telegram or letter date specified. Appropriation Data (If r INCREASE: \$8,536.60	ION OF YOUR OFFER. If h, provided each telegram or l required) IS ITEM ONLY APPLIES TO	y virtue of this amendment yo	u desire to char dicitation and t	nge an offer alr this amendment	ready submitted, such
SPECIFIED MAY change may be ma opening hour and 2. Accounting And ACRN: AC NET 1 KIND MOD CODE: A. This Change	Y RESULT IN REJECTS de by telegram or letter date specified. Appropriation Data (If r INCREASE: \$8,536.60	ION OF YOUR OFFER. If b , provided each telegram or l required) IS ITEM ONLY APPLIES TO It Modifies The Contra-	y virtue of this amendment yo otter makes reference to the se O MODIFICATIONS OF CO	u desire to chan dicitation and to NTRACTS/ORI (tem 14.	nge an offer alr this amendment	ready submitted, such
SPECIFIED MAY change may be my opening bour and 2. Accounting And ACRIS: AC NET 3 KIND MOD CODE: A. This Chan The Cont. B. The Above	V RESULT IN REJECT: dde by telegram or letter date specified. Appropriation Data (If i INCREASE: #8,536.00 13. THI ge Order is Issued Pursa ract/Order No. In Item I	ION OF YOUR OFFER. If b, provided each telegram or b required) IS ITEM ONLY APPLIES TO It Modifies The Contractant To: 10A. rder Is Modified To Reflect To	y virtue of this amendment yo etter makes reference to the se D MODIFICATIONS OF CO ct/Order No. As Described In the Administrative Changes (so	u desire to chan licitation and to NTRACTS/ORI Item 14.	nge an offer alr this amendment DERS hanges Set Fort	ready submitted, such t, and is received prior to t the transfer of the transfer of the th In Item 14 Are Made In
SPECIFIED MAY change may be mu opening hour and 2. Accounting And ACRE: AC NET 3 KIND MOD CODE: A. This Chan The Cont B. The Above Set Forth	V RESULT IN REJECT: side by telegram or letter date specified. Appropriation Data (If increase: \$4,536.00 13. THI ge Order is Issued Pursa ract/Order No. In Item 1 Numbered Contract/Or In Item 14, Pursuant To	ION OF YOUR OFFER. If b, provided each telegram or livequired) IS ITEM ONLY APPLIES TO It Modifies The Contraction of the Cont	y virtue of this amendment yo etter makes reference to the se D MODIFICATIONS OF CO: ct/Order No. As Described In the Administrative Changes (sa 3(b).	u desire to chan licitation and to NTRACTS/ORI Item 14.	nge an offer alr this amendment DERS hanges Set Fort	ready submitted, such t, and is received prior to the th In Item 14 Are Made In
SPECIFIED MAY change may be may opening hour and 2. Accounting And ACRS: AC NET : KIND MOD CODE: A. This Chan, The Conto B. The Above Set Forth	V RESULT IN REJECT: side by telegram or letter date specified. Appropriation Data (If increase: \$4,536.00 13. THI ge Order is Issued Pursa ract/Order No. In Item 1 Numbered Contract/Or In Item 14, Pursuant To	ION OF YOUR OFFER. If b, provided each telegram or livequired) IS ITEM ONLY APPLIES TO It Modifies The Contractant To: 10A. Ider Is Modified To Reflect To The Authority of FAR 43.10 Intered Into Pursuant To Aut	y virtue of this amendment yo etter makes reference to the se D MODIFICATIONS OF CO: ct/Order No. As Described In the Administrative Changes (sa 3(b).	u desire to chan licitation and to NTRACTS/ORI Item 14.	nge an offer alr this amendment DERS hanges Set Fort	ready submitted, such t, and is received prior to the th In Item 14 Are Made In
SPECIFIED MAN change may be mu opening hour and 2. Accounting And ACRE: AC NET 2 KIND MOD CODE: A. This Chan The Contr B. The Above Set Forth X. C. This Suppl D. Other (Spe	V RESULT IN REJECT idde by telegram or letter date specified. Appropriation Data (If of DOCKEASE: 94, 526, 60 13. THI ge Order is Issued Pursa ract/Order No. In Item 1 Numbered Contract/Or In Item 14, Parsuant To lemental Agreement Is E selfy type of modification	ION OF YOUR OFFER. If b, provided each telegram or la required) IS ITEM ONLY APPLIES TO It Modifies The Contrasant To: 10A. The Authority of FAR 43.10 Entered Into Pursuant To Authority in and authority)	y virtue of this amendment yo etter makes reference to the se D MODIFICATIONS OF COS et/Order No. As Described In the Administrative Changes (se 3(b). hority Of: 43,203(a) (1)	u desire to chan licitation and t NTRACTS/ORI Item 14. The Ch	nge an offer alr his amendment DERS hanges Set Fort in paying office	ready submitted, such t, and is received prior to the thin Item 14 Are Made In e, appropriation data, etc.)
SPECIFIED MAN change may be mu opening hour and 2. Accounting And ACRE: AC NET : KIND MOD CODE: A. This Chan The Conti B. The Above Set Forth C. This Suppl D. Other (Spe	V RESULT IN REJECT: date specified. Appropriation Data (If of INCREASE: 34, 526, 60) 13. THI ge Order is Issued Pursa ract/Order No. In Item 16 Numbered Contract/Or In Item 17 Item 14, Parsuant To Item 18 Item 18, Pars	IGN OF YOUR OFFER. If b, provided each telegram or la required) IS ITEM ONLY APPLIES TO It Modifies The Contrasant To: 10A. Ontered In Modified To Reflect To The Authority of FAR 43.10 Intered Into Pursuant To Authority of Item and authority) ot, X is required to sign	y virtue of this amendment yo etter makes reference to the se D MODIFICATIONS OF CO: ct/Order No. As Described In land the Administrative Changes (se 3(b)). hority Of: 43.203(a) (1) this document and return	u desire to char dicitation and t NTRACTS/ORI (tem 14. The Ch arch as changes i	nge an offer alr his amendment DERS hanges Set Fort in paying office	th In Item 14 Are Made In e, appropriation data, etc.)
SPECIFIED MAN change may be mu opening hour and 2. Accounting And ACRE: AC NET : KIND MOD CODE: A. This Chan The Conti B. The Above Set Forth C. This Suppl D. Other (Spe	V RESULT IN REJECT: date specified. Appropriation Data (If of INCREASE: 34, 526, 60) 13. THI ge Order is Issued Pursa ract/Order No. In Item 16 Numbered Contract/Or In Item 17 Item 14, Parsuant To Item 18 Item 18, Pars	IGN OF YOUR OFFER. If b, provided each telegram or la required) IS ITEM ONLY APPLIES TO It Modifies The Contrasant To: 10A. Ontered In Modified To Reflect To The Authority of FAR 43.10 Intered Into Pursuant To Authority of Item and authority) ot, X is required to sign	y virtue of this amendment yo etter makes reference to the se D MODIFICATIONS OF COS et/Order No. As Described In the Administrative Changes (se 3(b). hority Of: 43,203(a) (1)	u desire to char dicitation and t NTRACTS/ORI (tem 14. The Ch arch as changes i	nge an offer alr his amendment DERS hanges Set Fort in paying office	th In Item 14 Are Made In e, appropriation data, etc.)
SPECIFIED MAY change may be mu opening hour and 2. Accounting And ACRE: AC NET 3 KIND MOD CODE: A. This Chan The Conte B. The Above Set Forth X C. This Suppl D. Other (Spe L IMPORTANT: 4. Description Of A	V RESULT IN REJECT: date specified. Appropriation Data (If of INCREASE: 34, 526, 60) 13. THI ge Order is Issued Pursa ract/Order No. In Item 16 Numbered Contract/Or In Item 17 Item 14, Parsuant To Item 18 Item 18, Pars	IGN OF YOUR OFFER. If b, provided each telegram or la required) IS ITEM ONLY APPLIES TO It Modifies The Contrasant To: 10A. Ontered In Modified To Reflect To The Authority of FAR 43.10 Intered Into Pursuant To Authority of Item and authority) ot, X is required to sign	y virtue of this amendment yo etter makes reference to the se D MODIFICATIONS OF CO: ct/Order No. As Described In land the Administrative Changes (se 3(b)). hority Of: 43.203(a) (1) this document and return	u desire to char dicitation and t NTRACTS/ORI (tem 14. The Ch arch as changes i	nge an offer alr his amendment DERS hanges Set Fort in paying office	th In Item 14 Are Made In e, appropriation data, etc.)
SPECIFIED MAY change may be mu opening hour and 2. Accounting And ACRE: AC NET 3 KIND MOD CODE: A. This Chan The Conte B. The Above Set Forth C. This Suppl D. Other (Spe 4. Description Of A	V RESULT IN REJECT ide by telegram or letter date specified. Appropriation Data (If i INCREASE: 24, 526, 00 13. THI ge Order is Issued Pursa ract/Order No. In Item 1 Numbered Contract/Or In Item 14, Parsuant To lemental Agreement Is E reify type of modification Contractor is no is no mendment/Modification	IGN OF YOUR OFFER. If b, provided each telegram or la required) IS ITEM ONLY APPLIES TO It Modifies The Contrasant To: 10A. Ontered In Modified To Reflect To The Authority of FAR 43.10 Intered Into Pursuant To Auton and authority) ot, X is required to sign	y virtue of this amendment yo etter makes reference to the se D MODIFICATIONS OF CO: ct/Order No. As Described In land the Administrative Changes (se 3(b)). hority Of: 43.203(a) (1) this document and return	u desire to char dicitation and t NTRACTS/ORI (tem 14. The Ch arch as changes i	nge an offer alr his amendment DERS hanges Set Fort in paying office	th In Item 14 Are Made In e, appropriation data, etc.)
SPECIFIED MAY change may be mu opening hour and 2. Accounting And ACRN: AC NET 3 KIND MOD CODE: A. This Chan The Conte B. The Above Set Forth C. This Suppl D. Other (Spe IMPORTANT: 4. Description Of A	V RESULT IN REJECT ide by telegram or letter date specified. Appropriation Data (If i INCREASE: 24, 526, 00 13. THI ge Order is Issued Pursa ract/Order No. In Item 1 Numbered Contract/Or In Item 14, Parsuant To lemental Agreement Is E reify type of modification Contractor is no is no mendment/Modification	IGN OF YOUR OFFER. If b, provided each telegram or la required) IS ITEM ONLY APPLIES TO It Modifies The Contrasant To: 10A. Ontered In Modified To Reflect To The Authority of FAR 43.10 Intered Into Pursuant To Auton and authority) ot, X is required to sign	y virtue of this amendment yo etter makes reference to the se D MODIFICATIONS OF CO: ct/Order No. As Described In land the Administrative Changes (se 3(b)). hority Of: 43.203(a) (1) this document and return	u desire to char dicitation and t NTRACTS/ORI (tem 14. The Ch arch as changes i	nge an offer alr his amendment DERS hanges Set Fort in paying office	th In Item 14 Are Made In e, appropriation data, etc.)
SPECIFIED MAY change may be mu opening hour and 2. Accounting And ACRN: AC NET 3 KIND MOD CODE: A. This Chan The Conte B. The Above Set Forth C. This Suppl D. Other (Spe IMPORTANT: 4. Description Of A	V RESULT IN REJECT ide by telegram or letter date specified. Appropriation Data (If i INCREASE: 24, 526, 00 13. THI ge Order is Issued Pursa ract/Order No. In Item 1 Numbered Contract/Or In Item 14, Parsuant To lemental Agreement Is E reify type of modification Contractor is no is no mendment/Modification	IGN OF YOUR OFFER. If b, provided each telegram or la required) IS ITEM ONLY APPLIES TO It Modifies The Contrasant To: 10A. Ontered In Modified To Reflect To The Authority of FAR 43.10 Intered Into Pursuant To Auton and authority) ot, X is required to sign	y virtue of this amendment yo etter makes reference to the se D MODIFICATIONS OF CO: ct/Order No. As Described In land the Administrative Changes (se 3(b)). hority Of: 43.203(a) (1) this document and return	u desire to char dicitation and t NTRACTS/ORI (tem 14. The Ch arch as changes i	nge an offer alr his amendment DERS hanges Set Fort in paying office	th In Item 14 Are Made In e, appropriation data, etc.)
SPECIFIED MAY change may be mu opening hour and 2. Accounting And ACRN: AC NET 3 KIND MOD CODE: A. This Chan The Conte B. The Above Set Forth C. This Suppl D. Other (Spe IMPORTANT: 4. Description Of A	V RESULT IN REJECT ide by telegram or letter date specified. Appropriation Data (If i INCREASE: 24, 526, 00 13. THI ge Order is Issued Pursa ract/Order No. In Item 1 Numbered Contract/Or In Item 14, Parsuant To lemental Agreement Is E reify type of modification Contractor is no is no mendment/Modification	IGN OF YOUR OFFER. If b, provided each telegram or la required) IS ITEM ONLY APPLIES TO It Modifies The Contrasant To: 10A. Ontered In Modified To Reflect To The Authority of FAR 43.10 Intered Into Pursuant To Auton and authority) ot, X is required to sign	y virtue of this amendment yo etter makes reference to the se D MODIFICATIONS OF CO: ct/Order No. As Described In land the Administrative Changes (se 3(b)). hority Of: 43.203(a) (1) this document and return	u desire to char dicitation and t NTRACTS/ORI (tem 14. The Ch arch as changes i	nge an offer alr his amendment DERS hanges Set Fort in paying office	th In Item 14 Are Made In e, appropriation data, etc.)
SPECIFIED MAY change may be mu opening hour and 2. Accounting And ACRE: AC NET 3 KIND MOD CODE: A. This Chan The Conte B. The Above Set Forth C. This Suppl D. Other (Spe 4. Description Of A	V RESULT IN REJECT ide by telegram or letter date specified. Appropriation Data (If i INCREASE: 24, 526, 00 13. THI ge Order is Issued Pursa ract/Order No. In Item 1 Numbered Contract/Or In Item 14, Parsuant To lemental Agreement Is E reify type of modification Contractor is no is no mendment/Modification	IGN OF YOUR OFFER. If b, provided each telegram or la required) IS ITEM ONLY APPLIES TO It Modifies The Contrasant To: 10A. Ontered In Modified To Reflect To The Authority of FAR 43.10 Intered Into Pursuant To Auton and authority) ot, X is required to sign	y virtue of this amendment yo etter makes reference to the se D MODIFICATIONS OF CO: ct/Order No. As Described In land the Administrative Changes (se 3(b)). hority Of: 43.203(a) (1) this document and return	u desire to char dicitation and t NTRACTS/ORI (tem 14. The Ch arch as changes i	nge an offer alr his amendment DERS hanges Set Fort in paying office	th In Item 14 Are Made In e, appropriation data, etc.)
SPECIFIED MAY change may be mu opening hour and 2. Accounting And ACRE: AC NET 3 KIND MOD CODE: A. This Chan The Conte B. The Above Set Forth X C. This Suppl D. Other (Spe L IMPORTANT: 4. Description Of A	V RESULT IN REJECT ide by telegram or letter date specified. Appropriation Data (If i INCREASE: 24, 526, 00 13. THI ge Order is Issued Pursa ract/Order No. In Item 1 Numbered Contract/Or In Item 14, Parsuant To lemental Agreement Is E reify type of modification Contractor is no is no mendment/Modification	IGN OF YOUR OFFER. If b, provided each telegram or la required) IS ITEM ONLY APPLIES TO It Modifies The Contrasant To: 10A. Ontered In Modified To Reflect To The Authority of FAR 43.10 Intered Into Pursuant To Auton and authority) ot, X is required to sign	y virtue of this amendment yo etter makes reference to the se D MODIFICATIONS OF CO: ct/Order No. As Described In land the Administrative Changes (se 3(b)). hority Of: 43.203(a) (1) this document and return	u desire to char dicitation and t NTRACTS/ORI (tem 14. The Ch arch as changes i	nge an offer alr his amendment DERS hanges Set Fort in paying office	th In Item 14 Are Made In e, appropriation data, etc.)
SPECIFIED MAY change may be me opening hour and 2. Accounting And ACROS: AC NET: KIND MOD CODE: A. This Chan, The Cont. B. The Above Set Forth X. C. This Suppl D. Other (Spe LIMPORTANT: 4. Description Of A SEE SECOND PAGE	V RESULT IN REJECT: side by telegram or letter date specified. Appropriation Data (If of INCREASE: 34, 526, 60) 13. THE ge Order is Issued Pursa nact/Order No. In Item 1 Numbered Contract/Or In Item 14, Pursuant To lemental Agreement Is E celfy type of modification Contractor is needed. Contractor is needed. Contractor is needed. EPOR DESCRIPTION	ION OF YOUR OFFER. If b, provided each telegram or livequired) IS ITEM ONLY APPLIES TO It Modifies The Contractant To: 10A. Is Modified To Reflect To The Authority of FAR 43.10 intered Into Pursuant To Auton and authority) ot, X is required to sign (Organized by UCF section by UCF section by UCF section by UCF section by Intered Intered by UCF section by UCF sec	y virtue of this amendment yo etter makes reference to the se D MODIFICATIONS OF CO: ct/Order No. As Described In line Administrative Changes (se 3(b). hority Of: 43.103(a) (1) this document and return	or desire to char dicitation and to NTRACTS/ORI Item 14. The Charles is a changes in the charges in the charges in the charges in the changes in the charges in the charge	nge an offer alr his amendment DERS hanges Set Fort in paying office copies to the Iss cet matter when	ready submitted, such t, and is received prior to the th In Item 14 Are Made In e, appropriation data, etc.) suing Office. re feasible.)
SPECIFIED MAN change may be mu opening hour and 2. Accounting And ACRE: AC NET : KIND MOD CODE: A. This Chan The Conti B. The Above Set Forth C. This Suppl D. Other (Spe LIMPORTANT: 4. Description Of A SEE SECOND PAGE Except as provided h	V RESULT IN REJECT: side by telegram or letter date specified. Appropriation Data (If of INCREASE: 34, 526, 60) 13. THE ge Order is Issued Pursa nact/Order No. In Item 1 Numbered Contract/Or In Item 14, Pursuant To lemental Agreement Is E celfy type of modification Contractor is needed. Contractor is needed. Contractor is needed. EPOR DESCRIPTION	ION OF YOUR OFFER. If b, provided each telegram or livequired) IS ITEM ONLY APPLIES TO It Modifies The Contractant To: 10A. Is Modified To Reflect To The Authority of FAR 43.10 intered Into Pursuant To Auton and authority) ot, X is required to sign (Organized by UCF section by UCF section by UCF section by UCF section by Intered Intered by UCF section by UCF sec	y virtue of this amendment yo etter makes reference to the se D MODIFICATIONS OF CO: ct/Order No. As Described In land the Administrative Changes (se 3(b)). hority Of: 43.203(a) (1) this document and return	or desire to char dicitation and to NTRACTS/ORI Item 14. The Charles is a changes in the charges in the charges in the charges in the changes in the charges in the charge	nge an offer alr his amendment DERS hanges Set Fort in paying office copies to the Iss cet matter when	ready submitted, such t, and is received prior to the th In Item 14 Are Made In e, appropriation data, etc.) suing Office. re feasible.)
SPECIFIED MAN change may be mu opening hour and 2. Accounting And ACRE: AC NET : KIND MOD CODE: A. This Chan The Conti B. The Above Set Forth C. This Suppl D. Other (Spe E IMPORTANT: 4. Description Of A SEE SECOND PAGE Except as provided had effect.	V RESULT IN REJECT: side by telegram or letter date specified. Appropriation Data (If of INCREASE: 34, 526, 60) 13. THE ge Order is Issued Pursa nact/Order No. In Item 1 Numbered Contract/Or In Item 14, Pursuant To lemental Agreement Is E celfy type of modification Contractor is needed. Contractor is needed. Contractor is needed. EPOR DESCRIPTION	ION OF YOUR OFFER. If b, provided each telegram or life, lif	y virtue of this amendment yo etter makes reference to the se D MODIFICATIONS OF CO: ct/Order No. As Described In the Administrative Changes (se 3(b). hority Of: 43.103(a) (1) this document and return seadings, including solicitation enced in item 9A or 10A, as he	NTRACTS/ORI	nge an offer alr his amendment DERS hanges Set Fort in paying office copies to the Ise ect matter when	th In Item 14 Are Made In e, appropriation data, etc.) suing Office. re feasible.)
SPECIFIED MAN change may be mu opening hour and 2. Accounting And ACRE: AC NET : KIND MOD CODE: A. This Chan The Conti B. The Above Set Forth C. This Suppl D. Other (Spe L IMPORTANT: 4. Description Of A SEE SECOND PAGE Except as provided had effect.	V RESULT IN REJECT date specified. Appropriation Data (If of the Contract of	ION OF YOUR OFFER. If b, provided each telegram or life, lif	y virtue of this amendment yo otter makes reference to the se D MODIFICATIONS OF CO: ct/Order No. As Described In the Administrative Changes (se 3(b). hority Of: 43.203(a) (1) this document and return beadings, including solicitation enced in item 9A or 10A, as he 16A. Name And Title G JOYCE L KLEIN	or desire to characteristic to characteristic temporary for the ch	nge an offer alr his amendment DERS hanges Set Fort in paying office copies to the Iss cot matter when ced, remains un	th In Item 14 Are Made In e, appropriation data, etc.) suing Office. re feasible.)
SPECIFIED MAN change may be mu opening hour and 2. Accounting And ACOS: AC NET: XIND MOD CODE: A. This Chan The Conti B. The Above Set Forth C. This Suppl D. Other (Spe LIMPORTANT: 4. Description Of A SEE SECOND PAGE Except as provided h and effect. SA. Name And Title	V RESULT IN REJECT date specified. Appropriation Data (If of SECREASE: 94, 526, 60 13. THI G 13. THI G 13. THE SECREASE: 94, 526, 60 13. THI G 14. Pursuant To demental Agreement Is Excitly type of modification Contractor is not mendant of the property	ION OF YOUR OFFER. If b, provided each telegram or live required) IS ITEM ONLY APPLIES TO It Modifies The Contralment To: 100. 10	y virtue of this amendment yo etter makes reference to the se D MODIFICATIONS OF CO: ct/Order No. As Described In in the Administrative Changes (se 3(b)). hority Of: 43.203(a) (1) this document and return beadings, including solicitation seadings, including solicitation in tem 9A or 10A, as he	or desire to characteristic to characteristic temporary for the ch	nge an offer alr his amendment DERS hanges Set Fort in paying office copies to the Iss cot matter when ced, remains un	th In Item 14 Are Made In e, appropriation data, etc.) suing Office. re feasible.)
SPECIFIED MAN change may be mu opening hour and 2. Accounting And ACRE: AC NET : KIND MOD CODE: A. This Chan The Conti B. The Above Set Forth C. This Suppl D. Other (Spe L IMPORTANT: 4. Description Of A SEE SECOND PAGE Except as provided had effect.	V RESULT IN REJECT date specified. Appropriation Data (If of SECREASE: 94, 526, 60 13. THI G 13. THI G 13. THE SECREASE: 94, 526, 60 13. THI G 14. Pursuant To demental Agreement Is Excitly type of modification Contractor is not mendant of the property	ION OF YOUR OFFER. If b, provided each telegram or life, lif	y virtue of this amendment yo otter makes reference to the se D MODIFICATIONS OF CO: ct/Order No. As Described In the Administrative Changes (se 3(b). hority Of: 43.203(a) (1) this document and return beadings, including solicitation enced in item 9A or 10A, as he 16A. Name And Title G JOYCE L KLEIN	VTRACTS/ORI Item 14. The Ch ich as changes i	nge an offer alr his amendment DERS hanges Set Fort in paying office copies to the Iss cot matter when ced, remains un	th In Item 14 Are Made In e, appropriation data, etc.) suing Office. re feasible.)
SPECIFIED MAN change may be mu opening hour and 2. Accounting And ACRE: AC NET 2 KIND MOD CODE: A. This Chan The Conti B. The Above Set Forth Z. C. This Suppl D. Other (Spe E. IMPORTANT: 4. Description Of A SEE SECOND PAGE Except as provided h and effect. SA. Name And Title	V RESULT IN REJECT date specified. Appropriation Data (If of SECREASE: 94, 526, 60 13. THI G 13. THI G 13. THE SECREASE: 94, 526, 60 13. THI G 14. Pursuant To demental Agreement Is Excitly type of modification Contractor is not mendant of the property	ION OF YOUR OFFER. If b, provided each telegram or live required) IS ITEM ONLY APPLIES TO It Modifies The Contralment To: 100. 10	y virtue of this amendment yo etter makes reference to the se D MODIFICATIONS OF CO: ct/Order No. As Described In in the Administrative Changes (se 3(b). hority Of: 43.103(a) (1) this document and return is deadings, including solicitation in the seadings, including solicitation in the seadings in the seading solicitation in the seading s	VTRACTS/ORI Item 14. The Ch ich as changes i	nge an offer alr his amendment DERS hanges Set Fort in paying office copies to the Iss cot matter when ced, remains un	ready submitted, such t, and is received prior to th th In Item 14 Are Made In e, appropriation data, etc.) suing Office. re feasible.)
SPECIFIED MAN change may be mu opening hour and 2. Accounting And ACOS: AC NET: KIND MOD CODE: A. This Chan The Conti B. The Above Set Forth Z. C. This Suppl D. Other (Spe LIMPORTANT: 4. Description Of A. SEE SECOND PAGE CACCEPT as provided h and effect. SA. Name And Title SB. Contractor/Offe	V RESULT IN REJECT date specified. Appropriation Data (If of SECREASE: 94, 526, 60 13. THI G 13. THI G 13. THE SECREASE: 94, 526, 60 13. THI G 14. Pursuant To demental Agreement Is Excitly type of modification Contractor is not mendant of the property	ION OF YOUR OFFER. If b, provided each telegram or life, lif	y virtue of this amendment yo otter makes reference to the set of	VTRACTS/ORI Item 14. The Ch ich as changes i	nge an offer alr his amendment DERS hanges Set Fort in paying office copies to the Ist cet matter when yed, remains un Officer (Type-	ready submitted, such t, and is received prior to the th In Item 14 Are Made In e, appropriation data, etc.) suing Office. re feasible.)

Reference No. of Document Being Continued

PHN/SHN W52H09-05-D-0260/0003

MOD/AMD 03

Page 2 of 6

Name of Offeror or Contractor: OPTEX SYSTEMS INC.

SECTION A - SUPPLIMENTAL INFOSMATION
The purpose of this modification 01 to W52W09-05-D-0260 to D0 0003 is to:

1. Increase the unit price for CLIMS 0001AS and 0001AC from

for a new unit price

2. For Administrative purposes, this increase will be represented on CLIN 1001AB.

(N). Therefore, for each Panoramic Telescope shipped against CLIN 0001AB, the contractor shall bill against CLIN 0001AB for a total unit price of d for CLIN 0001AC, the contractor shall bill against CLIN 0001 for a total unit price of nd for CLIN 0001AC, the contractor shall bill against CLIN 0001)

4. To date, the total quantity left for delivery for CLIN's CODIAS and CODIAC and each, Pancramic Telescope, NSN: 1240-01-483-6103, PN: 12984713.

5. Revised the delivery schedule, see section B.

All other terms and conditions remain unchanged.

*** END OF HARRATIVE A0004 ***

Confidential Treatment Requested

Reference No. of Document Being Continued PIIN/SIIN 952809-05-D-0260/0003 MOD/AMD 03 Page 2 of 6

SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS				
NSN: 1240-01-483-6103 FSCN: 19200 FART NR: 12984713 SECURITY CLASS: Unclassified				
PRODUCTION QUANTITY	*	EA	*	. *
NOUN: TELESCOPE, PARGRAMIC FROM: MITIRZIJMI FROM AMD: 02 ACEN: AA AMS CD: 060011				
Packaging and Marking				
Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
Deliveries or Performance DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 001 W52R097151R975 W31G12 J 1 DEL REL CD DEMNTITY DEL DATE 001 31-MAR-2010				
FCS POINT: Destination				
SHIP TO: (WJIGIZ) XR MOL7 ANNISTON MUNITIONS CTR TRANS OFFICER 256 235 6917 CL V 7 FRANKPORD AVE BLOG #380 ANNISTON AL 36201-4199				
CONTRACT/DELIVERY ORDER NUMBER WS2H09-05-D-0260/0003				
DOC SUPPL REL CD MILSTRIP ADDR SIG CD MARK FOR TP CD 002 W5280397151H976 DEL RSL CD DEL DATE 001 30-AFR-2010				
FOB POINT: Destination				
SELP TO: (M62G2T) XR WIBG DEP DIST DEPOT SAN JOAQUN 25630 S CHRISMAN ROAD REC WHEE 16B PM 209 839 4307 TRACY, CA, 953G4-5000				
CONTRACT/DELIVERY GROEN NUMBER 1-D-0260/0003				
	SECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS NEN: 1240-01-483-6103 FSCM: 19200 PART NR: 12984713 SECURITY CLASS: Unclassified PRODUCTION QUANTITY NOUN: TELESCOPE, PANGRAMIC FROM: N171R21N1 FROM AND: 02 ACRN: AA AMS CD: 065011 Packaging and Marking Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin Deliveries of Periotwance DOC SUPPL REL CD MILETER ACCE SIG CD MARK FOR TP CD 001 W52R0971511975 W31G1Z J 1 DEL REL CD OSSWITTY DEL DATE 001 31-MAR-2010 FOR POINT: Destination SHIP TO: (W1051Z) XR W017 ANNISTON MUNITIONS CTR TRANS OFFICER 256 235 6837 CL V 7 FRANKFORD AVE SLOG #3M0 ANNISTON AL 36201-4199 CONTRACT/DELIVERY ORDER NUMBER W52M09-05-0-0260/00051 DOC SUPPL DOC SUPPL DEL DATE 002 W52M097151H976 J 1 DEL PEL CD JUANTITY DEL DATE 003 JO-AFR-2010 FOR POINT: Destination SHIP TO: (W62G2T) XR W18G DEF DIST DEPOT SAM JOAQUE 25630 S CHRISMAN BOAD REC W18Z 168 PM 209 839 4307 TRACY, CA, 95304-5000 CONTRACT/DELIVERY ORDER HIMBER	RECTION B - SUPPLIES OR SERVICES AND PRICES/COSTS REN: 1240-01-483-6103 PECK: 19200 PECK:	NENT: 1240-01-463-6103 PSCN: 1290-01 PACK NR: 1290-015 SECURITY CLASS: Unclassified FRODUCTION CHANTITY NOUN: TELESCOPE, PARSTRANIC FROM: MINITERINAL PROM AND: 02 ACRN: AA AMS CD: 061011 PACKAGING and Marking Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin Deliveries or Performance DOC SUPPL REL CD MILETRIP ACRN SIG CD MARK POB TP CD 001 WSIG0971518975 W10012 J DEL REL CD JUNETITY DEL DATE 001 J1-MAR-2010 PCB POINT: Destination SHIP TO: (W31012) XR WOLT AUMISTON MINITIONS CTR TRANS OPPICER 156 S135 6837 CL V 7 FRANKPORD AVE 3LD3 F380 ANSISTON AL 3620-4199 CONTRACT/DELIVERY ORDER MINISER MS2H09-05-D-0260/0003 DOC SUPPL REL CD MILETRIP ACRN SIG CD MARK FOR TP CD 002 WS2H0971518975 J DEL BEL CD 0031 WJLMSTITY DEL DATE 0031 MILETRIP ACRN SIG CD MARK FOR TP CD 002 WS2H0971518975 J DEL BEL CD 0031 MILETRIP ACRN SIG CD MARK FOR TP CD 002 WS2H0971518975 J DEL DATE 0031 MILETRIP ACRN SIG CD MARK FOR TP CD 002 WS2H0971518975 J DEL DATE 0031 MILETRIP ACRN SIG CD MARK FOR TP CD 0032 WS2H0971518975 J DEL DATE 0031 MILETRIP ACRN SIG CD MARK FOR TP CD 0032 WS2H0971518975 J DEL DATE 0031 MILETRIP ACRN SIG CD MARK FOR TP CD 0032 WS2H0971518976 J DEL DATE 0031 MILETRIP ACRN SIG CD MARK FOR TP CD 0032 WS2H0971518976 J DEL DATE 0031 MARK FOR TP CD 0031 MILETRIP ACRN SIG CD 0031 MILETRIP ACRN SIG CD 0031 MARK FOR TP CD 0031 MARK FOR TP CD 0032 WS2H0971518976 J DEL DATE 0031 MARK FOR TP CD 0032 WS2H0971518976 J DEL DATE 0031 MARK FOR TP CD 0032 WS2H0971518976 J DEL DATE 0031 MARK FOR TP CD 0032 WS2H0971518976 J DEL DATE 0	SECUTION B - SUPPLIES OR SERVICES AND PRICES/COSTS NINS: 1240-01-483-6103 PECCENTY CLASS: Unclassified SECURITY CLASS: Unclassified SERVICED: MILITIZE AND AND SECURITY AND AND AND SECURITY AND AND SECURITY SECURITY AND AND AND SECURITY SECURITY OF A SECURITY AND AND SECURITY OF A SECURI

Reference No. of Document Being Continued PIIN/SIIN W52N09-05-D-0260/0003 MOD/AMD 03

Page 4 of 6

TEM NO	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
		b		V 5	W/o
001AC	PRODUCTION CUANTITY	4	EA .	ale .	*
	NOUN: ML19 NOWITZER M137 PRON: 208150221A PRON AMD: 01 ACRN: AB AMS CD: 32101366022				
	Packaging and Marking				
	Inspection and Acceptance INSPECTION: Origin ACCEPTANCE: Origin				
	Deliveries or Performance DOC SUPPL SEL CD MILSTEIP ADDR SIG CD MARK FOR TP CD 001 WISHW982073345 Y00000 N 3 DEL REL CD BEANTITY DEL DATE 001 X 30-AFR-2010				
	002 28-MAY-2010				
	903 27-A0G-2010				
	004 30-SEP-2010				
	005 29-0CT-2610				
	006 30-MOV-3010				
	007 31-DEC-2010				
	008 30-JAN-2011				
	POB POINT: Destination				
	SHIP TO: (Y00000) CONTRACT/DELIVERY ORDER MEMBER W52M09-05-D-0260/0003				
1001	SDCURITY CLASS: Unclassified				
1001AB	UNIT PRICE INCREASE				\$
	NOUN: PACKAGING FOR PARTILS PRON: WIPARMISM: PRON AMD: 01 ACRM: AC AMS CD: 53459562147				
	Items shipped on CLIN 0001AB or 0001AC shall also biller against this CLIN 1002AA form	*		1	1

Reference No. of Document Being Continued PIIN/SIIN WS2R09-05-D-0260/0003 MOD/AMD 03

Page s of 6

THIS CLIM IS FOR BILLING FURPOSES CMLY. NO SEPERATE DELIVERY REQUIRED. (End of narrative B001)		
Inspection and Acceptance IMSPECTION: Origin ACCEPTANCE: Origin Deliveries or Performance DLVR SCH PERF COMPL		
REL CD QUANTITY DATE 301 0 30-SEP-2011		
,		

Reference No. of Document Being Continued Page 6 of 6 CONTINUATION SHEET PHN/SHN H52H09-05-D-0260/0003 MOD/AMD 03 Name of Offeror or Contractor: OPTEX SYSTEMS INC. SECTION G - CONTRACT ADMINISTRATION DATA PROM/ AMOUNT_ LINE AMS CD/ OBLG STAT/ ITEM MIPR 1001AB W19ABW35M1 ACRN JOB CRD NO 53459562147 974835 NET CHANGE E/DECRA INCREASE/DECREASE ACCOUNTING SERVICE NET CHANGE ACCOUNTING CLASSIFICATION STATION NAME BY ACRUS 21 9203500D094D6D02P53459525FB 911116 Army W52H09 NET CHANGE AMOUNT AMOUNT S TORATIVE PRIOR AMOUNT INCREASE/DECREASE NET CHANGE FOR AWARD: EDI ACCOUNTING CLASSIFICATION
21 091120350000 811116 96D6D025345956214725FB ACEN AC 974W35811116 W52H09

*Confidential Treatment Requested

W52H0905D0260/0003

- *1 UNIT PRICE
- *2 UNIT PRICE
- *3 PRICE
- *4 PRICE
- *5 TOTAL UNIT PRICE
- *6 PRICE
- *7 PRICE
- *8 TOTAL UNIT PRICE
- *9 QTY
- *10 QTY
- *11 UNIT PRICE
- *12 AMOUNT
- *13 QTY
- *14 QTY
- *15 QTY
- *16 UNIT PRICE
- *17 AMOUNT
- *18 DELIVERY QTY
- *19 QTY
- *20 QTY
- *21 DELIVERY QTY
- *22 PRIOR AMOUNT
- *23 INCREASE/DECREASE AMOUNT
- *24 CUMULATIVE OBLIG AMT
- *25 NET CHANGE
- *26 INCREASE/DECREASE AMOUNT
- *27 NET CHANGE
- *28 PRIOR AMOUNT OF AWARD

- *29 INCREASE/DECREASE AMOUNT
- *30 CUMULARTIVE OBLIG AMT



585.295.2400 • 585.295.2150 (fax)

1870 Winton Road South • Rochester, NY 14618 • www.rotenberglip.com

CONSENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

Optex Systems Holdings, Inc. 1420 Presidential Drive Richardson, Texas 75081

We consent to the use of our report dated April 3, 2009, in the Registration Statement on Form S-1/A, with respect to the balance sheets of Optex Systems, Inc. – Texas as of September 28, 2008 and 2007 and the related statements of operations, stockholders' equity, and cash flows for the years then ended.

We also consent to the reference to us under the caption, "Experts", in this Registration Statement.

/s/ Rotenberg & Co., LLP

Rochester, New York September 24, 2009