

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Notice of Effectiveness**

**Effectiveness Date:** May 25, 2018

**Accession Number:** 0001654954-18-005940

**Submission Type:** POS AM

---

**CIK:** 0001404943

**Company Name:** MetaStat, Inc.

**File Number:** 333-203361