Registration No. 33-85480

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-4

REGISTRATION STATEMENT UNDER
THE SECURITIES ACT OF 1933

R. H. MACY & CO., INC.

(Former name of registrant under which Registration Statement was filed)

FEDERATED DEPARTMENT STORES, INC.

(Exact name of registrant as specified in its charter)

DELAWARE 5311 13-3324058
(State or other jurisdiction of incorporation or organization)

DELAWARE 5311 13-3324058
(I.R.S. Employer Industrial Identification Classification Code Number)

Number)

## 151 WEST 34TH STREET NEW YORK, NEW YORK 10001 (201) 438-1400

-and-

7 WEST SEVENTH STREET CINCINNATI, OHIO 45202 (513) 579-7000

(Address, including ZIP Code, and telephone number, including area code, of registrant's principal executive offices)

RONALD W. TYSOE VICE CHAIRMAN AND CHIEF FINANCIAL OFFICER FEDERATED DEPARTMENT STORES, INC. 7 WEST SEVENTH STREET CINCINNATI, OHIO 45202 (513) 579-7000

(Name, address, including ZIP Code, and telephone number, including area code, of agent for service)

Please send a copy of all communications to:

ROBERT A. PROFUSEK, ESQ. JONES DAY, REAVIS & POGUE 599 LEXINGTON AVENUE NEW YORK, NEW YORK 10022 (212) 326-3939

If the Securities being registered on this Form are being offered in connection with the formation of a holding company and there is compliance with General Instruction G, check the following box. /\_/

Pursuant to the undertaking contained in Item 22 of this Registration Statement, the Registrant hereby deregisters all of the shares of Common Stock, par value \$.01 per share, of the Registrant originally registered by this Registration Statement that were not issued in connection with the Federated/Macy's Merger which was the subject of this Registration Statement.

## **SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the Registrant has duly caused this post-effective amendment to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Cincinnati, State of Ohio on June 20, 1995.

## FEDERATED DEPARTMENT STORES, INC.

By /s/ Ronald W. Tysoe Ronald W. Tysoe Principal Financial Officer

Pursuant to the requirements of the Securities Act of 1933, this post-effective amendment to the Registration Statement has been signed below by the following persons in the capacities indicated on June 20, 1995.

Signature Title

\* Principal Executive Officer

Allen I. Questrom and Director

/s/ Ronald W. Tysoe Principal Financial Officer

Ronald W. Tysoe and Director

Principal Accounting

John E. Brown Officer

\* Director

Robert A. Charpie

\* Director

Lyle Everingham

\* Director

Meyer Feldberg

\* Director

Earl G. Graves, Sr.

\* Director

George V. Grune

\* Director

G. William Miller

\* Director

Joseph Neubauer

\* Director

Karl M. von der Heyden

\* Director

Marna C. Whittington

\* Director

James M. Zimmerman

\* The undersigned, by signing his name hereto, does sign and execute this post-effective amendment to the Registration Statement pursuant to the Powers of Attorney executed by the above-named persons.

/s/ Ronald W. Tysoe Ronald W. Tysoe Attorney-in-Fact