

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report: August 29, 2000

FEDERATED DEPARTMENT STORES, INC.

151 West 34th St., New York, New York 10001  
(212) 494-1602

-and-

7 West Seventh Street, Cincinnati, Ohio 45202  
(513) 579-7000

Delaware 1-13536 13-3324058  
(State of Incorporation) (Commission File No.) (IRS Id. No.)

Exhibit Index on Page 4

Item 5. Other Events

This Current Report on Form 8-K is being filed with the Securities and Exchange Commission by Federated Department Stores, Inc. ("Federated") for the purpose of filing, as exhibits hereto, the Unaudited Consolidated Balance Sheets of Federated as of July 29, 2000, January 29, 2000 and July 31, 1999 and the Unaudited Consolidated Statements of Cash Flows for the 26 weeks ended July 29, 2000 and July 31, 1999, which are concurrently being posted on Federated's website at [www.federated-fds.com](http://www.federated-fds.com). The Unaudited Consolidated Balance Sheets and Unaudited Consolidated Statements of Cash Flows filed herewith should be read in conjunction with the consolidated financial statements, the notes thereto and the other information contained in Federated's Annual Report on Form 10-K for the fiscal year ended January 29, 2000. Because of the seasonal nature of the retail business, the cash flows for the 26 weeks ended July 29, 2000 and July 31, 1999 (which do not include the Christmas season) are not indicative of the cash flows for the entire fiscal year.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

The following exhibits are filed herewith:

- 99.1 Unaudited Consolidated Balance Sheets of Federated as of July 29, 2000, January 29, 2000 and July 31, 1999.
- 99.2 Unaudited Consolidated Statements of Cash Flows of Federated for the 26 weeks ended July 29, 2000 and July 31, 1999.

FEDERATED DEPARTMENT STORES, INC.

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDERATED DEPARTMENT STORES, INC.

Date August 29, 2000 /s/ Dennis J. Broderick  
Dennis J. Broderick  
Senior Vice President, General  
Counsel and Secretary

## EXHIBIT INDEX

Exhibit  
Number

- 99.1 Unaudited Consolidated Balance Sheets of Federated as of  
July 29, 2000, January 29, 2000 and July 31, 1999
- 99.2 Unaudited Consolidated Statements of Cash Flows of Federated  
for the 26 weeks ended July 29, 2000 and July 31, 1999

Exhibit 99.1

FEDERATED DEPARTMENT STORES, INC.

Consolidated Balance Sheets  
(Unaudited)

(millions)

July 29, January 29, July 31,  
2000 2000 1999

### ASSETS:

#### Current Assets:

Cash	\$ 296	\$ 218	\$ 357
Accounts receivable	3,818	4,313	3,512
Merchandise inventories	3,932	3,589	3,635
Supplies and prepaid expenses	231	230	221
Deferred income tax assets	183	172	142
Total Current Assets	8,460	8,522	7,867

Property and Equipment - net	6,757	6,828	6,689
Intangible Assets - net	1,703	1,735	1,807
Other Assets	655	607	516

Total Assets	\$17,575	\$17,692	\$16,879
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### LIABILITIES AND SHAREHOLDERS' EQUITY:

Current Liabilities:

Short-term debt	\$ 1,714	\$ 1,284	\$ 1,402
Accounts payable and accrued liabilities	2,992	3,043	2,905
Income taxes	97	225	46
Total Current Liabilities	4,803	4,552	4,353

Long-Term Debt	4,452	4,589	4,704
Deferred Income Taxes	1,458	1,444	1,240
Other Liabilities	548	555	586
Shareholders' Equity	6,314	6,552	5,996

Total Liabilities and Shareholders' Equity	\$17,575	\$17,692	\$16,879
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Exhibit 99.2

FEDERATED DEPARTMENT STORES, INC.

Consolidated Statements of Cash Flows  
(Unaudited)

(millions)

26 Weeks	26 Weeks
Ended	Ended
July 29,	July 31,
2000	1999

Cash flows from operating activities:

Net income	\$ 152	\$ 224
Adjustments to reconcile net income to net cash provided by operating activities:		
Depreciation and amortization	322	324
Amortization of intangible assets	42	36
Amortization of financing costs	4	3
Amortization of unearned restricted stock	3	-
Changes in assets and liabilities:		
Decrease in accounts receivable	499	178
Increase in merchandise inventories	(340)	(211)
Increase in supplies and prepaid expenses	(1)	(19)
Decrease in other assets not separately identified	(32)	(20)
Increase (decrease) in accounts payable and accrued liabilities not separately identified	(74)	30
Decrease in current income taxes	(126)	(52)
Increase in deferred income taxes	1	1
Decrease in other liabilities not separately identified	(6)	(7)
Net cash provided by operating activities	444	487

Cash flows from investing activities:

Purchase of property and equipment	(251)	(241)
Capitalized software	(37)	(21)
Investments in companies	(31)	(49)
Acquisition of Fingerhut Companies, Inc., net of cash acquired	-	(1,539)
Disposition of property and equipment	53	23
Net cash used by investing activities	(266)	(1,827)

Cash flows from financing activities:

Debt issued	350	1,299
Financing costs	(3)	(10)

Debt repaid	(57)	(31)	
Increase in outstanding checks	2	81	
Acquisition of treasury stock	(431)	-	
Issuance of common stock	39	51	
Net cash provided (used) by financing activities	(100)	1,390	

Net increase in cash	78	50	
Cash at beginning of period	218	307	

Cash at end of period	\$ 296	\$ 357	
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Supplemental cash flow information:

Interest paid	\$ 196	\$ 144	
Interest received	3	4	
Income taxes paid (net of refunds received)	242	194	

Schedule of noncash investing and financing activities:

Debt assumed in acquisition	-	125	
Equity issued in acquisition	-	12	
Consolidation of net assets and debt of previously unconsolidated subsidiary	-	1,132	