

Autocallable Strategic Accelerated Redemption Securities<sup>®</sup> Linked to the S&P 500<sup>®</sup> Index

<b>Issuer</b>	BofA Finance LLC ("BofA Finance")
<b>Guarantor</b>	Bank of America Corporation ("BAC")
<b>Principal Amount</b>	\$10.00 per unit
<b>Term</b>	Approximately 6 years, if not called
<b>Market Measure</b>	The S&P 500 <sup>®</sup> Index (Bloomberg symbol: "SPX")
<b>Automatic Call</b>	Automatic call if the Observation Level of the Market Measure on any of the Observation Dates is equal to or greater than the Starting Value
<b>Observation Level</b>	The closing level of the Market Measure on any Observation Date
<b>Observation Dates</b>	Approximately one, two, three, four, five and six years from the pricing date
<b>Call Premium</b>	In the event of an automatic call, the amount payable per unit will be: <ul style="list-style-type: none"> <li>• [\$10.65 to \$10.75] if called on the first Observation Date</li> <li>• [\$11.30 to \$11.50] if called on the second Observation Date</li> <li>• [\$11.95 to \$12.25] if called on the third Observation Date</li> <li>• [\$12.60 to \$13.00] if called on the fourth Observation Date</li> <li>• [\$13.25 to \$13.75] if called on the fifth Observation Date</li> <li>• [\$13.90 to \$14.50] if called on the final Observation Date; each to be determined on the pricing date.</li> </ul>
<b>Payout Profile at Maturity</b>	<ul style="list-style-type: none"> <li>• If not called, 1-to-1 downside exposure to decreases in the Market Measure beyond a 15% decline, with up to 85% of your principal at risk</li> </ul>
<b>Threshold Value</b>	85% of the Starting Value
<b>Preliminary Offering Documents</b>	<a href="https://www.sec.gov/Archives/edgar/data/1682472/000148105724005818/bofa-33436_424b2.htm">https://www.sec.gov/Archives/edgar/data/1682472/000148105724005818/bofa-33436_424b2.htm</a>
<b>Exchange Listing</b>	No

*You should read the relevant Preliminary Offering Documents before you invest. Click on the Preliminary Offering Documents hyperlink above or call your Financial Advisor for a hard copy.*

**Risk Factors**

Please see the Preliminary Offering Documents for a description of certain risks related to this investment, including, but not limited to, the following:

- If the notes are not automatically called, your investment will result in a loss; there is no guaranteed return of principal.
- Payments on the notes are subject to the credit risk of BofA Finance and the credit risk of BAC, and actual or perceived changes in the creditworthiness of BofA Finance or BAC are expected to affect the value of the notes. If BofA Finance and BAC become insolvent or are unable to pay their respective obligations, you may lose your entire investment.
- Your investment return is limited to the return represented by the applicable Call Premium and may be less than a comparable investment directly in the Index or the securities held by the Index.
- The initial estimated value of the notes on the pricing date will be less than their public offering price.
- If you attempt to sell the notes prior to maturity, their market value may be lower than both the public offering price and the initial estimated value of the notes on the pricing date.
- You will have no rights of a holder of the securities represented by the Index, and you will not be entitled to receive securities or dividends or other distributions by the issuers of those securities.
- The Index sponsor may adjust such Index in a way that affects its level, and has no obligation to consider your interests.

*Final terms will be set on the pricing date within the given range for the specified Market-Linked Investment. Please see the Preliminary Offering Documents for complete product disclosure, including related risks and tax disclosure.*

