

MERRILL LYNCH & CO., INC.  
 \$34,218,265,000  
 Merrill Lynch CoreNotesSM

Filed under Rule 424 (b) (3), Registration Statement No. 333-109802  
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 (To Prospectus Supplement and Prospectus supplement dated November 26, 2003)

<TABLE>  
 <CAPTION>

CUSIP SURVIVOR'S NUMBER OPTION	AGGREGATE PRINCIPAL AMOUNT	PRICE TO PUBLIC/(1)/	PURCHASING AGENT'S DISCOUNT/(1)/	INTEREST RATE PER ANNUM	INTEREST PAYMENT FREQUENCY	STATED MATURITY DATE
5901M0EV7	\$ 1,452,000	100.0%	1.2000%	4.25%	Monthly	8/30/2011

Yes  
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[LOGO OF MERRILL LYNCH & CO., INC.] LYNCH & Co. 4 World Financial Center Purchasing Agent New York, NY 10080 Principal	Trade Date: Wednesday August 25, 2004  Issue Date: Monday August 30, 2004  Minimum Denominations/Increments: \$1,000/\$1,000  Original Issue Discount: No All trades settle without accrued interest and clear SDFS: DTC Book-Entry only Merrill Lynch DTC Participant Number: 161	MERRILL          Acting as
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(1) Expressed as a percentage of the aggregate principal amount.  
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