

Merrill Lynch & Co., Inc.  
\$34,218,265,000  
Merrill Lynch CoreNotesSM

Filed under Rule 424 (b)(3), Registration Statement No. 333-109802  
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(To Prospectus Supplement and Prospectus supplement dated November 26, 2003)

CUSIP Number	Aggregate Principal Amount	Price to Public <sup>(1)</sup>	Purchasing Agent's Discount <sup>(1)</sup>	Interest Rate Per Annum	Interest Payment Frequency	Stated Maturity Date	Survivor's Option
5901M0EK1	\$1,530,000	100.0%	1.2000%	4.80%	Monthly	6/7/2011	Yes

Merrill Lynch & Co., Inc.  
4 World Financial Center  
New York, NY 10080



Trade Date: Wednesday June 2, 2004  
Issue Date: Monday June 7, 2004  
Minimum Denominations/Increments: \$1,000/\$1,000  
Original Issue Discount: No  
All trades settle without accrued interest and clear SDFS: DTC Book-Entry only  
Merrill Lynch DTC Participant Number: 161

**Merrill Lynch & Co.**  
*Purchasing Agent*  
Acting as Principal

(1) Expressed as a percentage of the aggregate principal amount.  
"CoreNotes" is a service mark of Merrill Lynch & Co., Inc.

Merrill Lynch & Co., Inc.  
95 Greene Street  
Jersey City, New Jersey 07302

June 2, 2004



OFICS Filer Support  
SEC Operations Center  
6432 General Green Way  
Alexandria, Virginia 22312-2413

Attention: 1933 Act Filing Desk

Re: Registration Statement No. 333-105098

With reference to the above captioned Registration Statement and in compliance with Rule 424 (b) (3) adopted under the Securities Act of 1933, as amended, we enclose herewith for filing, one copy, marked as required, one Prospectus Supplement and Prospectus supplement dated June 3, 2003 relating to Merrill Lynch & Co., Inc. CoreNotes(SM) to be used on and after this date. In addition, please reference that this note is not listed on any exchange.

Very truly yours,

/s/ MARK YOUNGCLAUS

Mark Youngclaus  
Vice President