Merrill Lynch & Co., Inc.
95 Greene Street
Jersey City, New Jersey 07302

September 4, 2003

[LOGO] MERRILL LYNCH

OFICS Filer Support
SEC Operations Center
6432 General Green Way
Alexandria, Virginia 22312-2413

Attention: 1933 Act Filing Desk

Re: Registration Statement No. 333-105098

With reference to the above captioned Registration Statement and in compliance with Rule 424(b)(3) adopted under the Securities Act of 1933, as amended, we enclose herewith for filing, one copy, marked as required, one Prospectus Supplement and Prospectus supplement dated June 3, 2003 relating to Merrill Lynch & Co., Inc. CoreNotes(SM) to be used on and after this date. In addition, please reference that this note is not listed on any exchange.

Very truly yours,

/s/ Mark Youngclaus

Mark Youngclaus
Vice President

PROSPECTUS SUPPLEMENT File No. 333-105098
(To Prospectus Supplement and Prospectus dated June 3, 2003) Rule 424(b)(3)
Prospectus number: 2333

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Fixed Rate Notes

Principal Amount:	$45,000,000
Issue Price:	99.882%
CUSIP Number:	59018YRW3
Interest Rate:	4.80% per annum
Original Issue Date:	September 23, 2003
Stated Maturity Date:	September 23, 2010
Interest Payment Dates:	Each March 23rd and September 23rd, commencing on March 23, 2004, until maturity, subject to following business day convention.
Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.
Form:	The Notes are being issued in fully registered book-entry form.
Trustee:	JPMorgan Chase Bank
Dated:	September 4, 2003