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<CAPTION>

Merrill Lynch & Co., Inc.

Filed under Rule 424 (b) (3), Registration

Statement No. 333-97937

\$5,847,200,000

Pricing Supplement No. 10036 -

dated March 19, 2003

Merrill Lynch Notes Due Nine Months (To prospectus dated September 25, 2002 and prospectus supplement dated September 25, 2002)

or More from Date of Issue

| CUSIP | Aggregate | Price to | Purchasing | Interest Rate | Interest Payment | Stated |
|-----------|------------------|-----------|---------------------|---------------|------------------|--------|
| Maturity | Survivor's | Public(1) | Agent's Discount(1) | Per Annum | Frequency | Date |
| Number | Principal Amount | | | | | |
| Option | | | | | | |
| <C> | <C> | <C> | <C> | <C> | <C> | <C> |
| <C> | | | | | | |
| 5901MOCE7 | \$1,890,000 | 100.0% | 1.0000% | 3.05% | Monthly | |
| 3/24/2008 | Yes | | | | | |

Trade Date: Wednesday March 19, 2003

Merrill Lynch & Co.

Issue Date: Monday March 24, 2003

Merrill Lynch & Co., Inc.

Purchasing Agent

Minimum Denominations/Increments: \$1,000/\$1,000

4 World Financial Center

Acting as Principal

Original Issue Discount: No

New York, NY 10080

All trades settle without accrued interest and clear SDFS: DTC Book-Entry only

[LOGO]

Merrill Lynch DTC Participant Number: 5132

(1) Expressed as a percentage of the aggregate principal amount.

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