

**BANK OF AMERICA CORPORATION
MEDIUM-TERM NOTES, SERIES L**

**\$1,000,000,000
1.700% SENIOR NOTES, DUE AUGUST 2017**

FINAL TERM SHEET

Dated August 21, 2014

Issuer:	Bank of America Corporation
Ratings of this Series:	Baa2 (Moody's)/A- (S&P)/A (Fitch)
Title of the Series:	1.700% Senior Notes, due August 2017
Aggregate Principal Amount Initially Being Issued:	\$1,000,000,000
Issue Price:	99.895%
Trade Date:	August 21, 2014
Settlement Date:	August 26, 2014 (T+3)
Maturity Date:	August 25, 2017
Ranking:	Senior
Minimum Denominations:	\$2,000 and multiples of \$1,000 in excess of \$2,000
Day Count Fraction:	30/360
Interest Rate:	1.700% per annum
Interest Payment Dates:	February 25 and August 25 of each year, beginning February 25, 2015, subject to following business day convention (unadjusted).
Interest Periods:	Semi-annual. The initial Interest Period will be the period from, and including, the Settlement Date to, but excluding, February 25, 2015, the initial Interest Payment Date. The subsequent Interest Periods will be the periods from, and including, the applicable Interest Payment Date to, but excluding, the next Interest Payment Date or the Maturity Date, as applicable.
Treasury Benchmark:	3 year U.S. Treasury, due August 15, 2017
Treasury Yield:	0.936%
Treasury Benchmark Price:	99-26 ¹ / ₄
Spread to Treasury Benchmark:	+80 bps
Reoffer Yield:	1.736%
Optional Redemption:	None
Listing:	None
Lead Manager and Sole Book-Runner:	Merrill Lynch, Pierce, Fenner & Smith Incorporated
Senior Co-Managers:	ANZ Securities, Inc. Banca IMI S.p.A. BBVA Securities Inc. BMO Capital Markets Corp. Capital One Securities, Inc. Credit Agricole Securities (USA) Inc. Deutsche Bank Securities Inc. Fifth Third Securities, Inc. Goldman, Sachs & Co. HSBC Securities (USA) Inc. Lloyds Securities Inc. Mitsubishi UFJ Securities (USA), Inc.

Junior Co-Managers:

CUSIP:

ISIN:

Concurrent Offering:

Mizuho Securities USA Inc.
nabSecurities, LLC
Rabo Securities USA, Inc.
Santander Investment Securities Inc.
Scotia Capital (USA) Inc.
Standard Chartered Bank
The Huntington Investment Company
UniCredit Capital Markets LLC
Wells Fargo Securities, LLC
Apto Partners, LLC
Lebenthal & Co., LLC
06051GFJ3
US06051GFJ31
\$3,000,000,000 4.200% Subordinated Notes, due August 2024
\$500,000,000 Floating Rate Senior Notes, due August 2017
The settlement of the 1.700% Senior Notes, due August 2017 is not contingent on the settlement of either of the concurrent offerings.

Bank of America Corporation (the "Issuer") has filed a registration statement (including a pricing supplement, a prospectus supplement, and a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read those documents and the other documents that the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, the lead manager will arrange to send you the pricing supplement, the prospectus supplement, and the prospectus if you request them by contacting Merrill Lynch, Pierce, Fenner & Smith Incorporated, toll free at 1-800-294-1322. You may also request copies by e-mail from fixedincomeir@bankofamerica.com or dg.prospectus_requests@baml.com.