

Preliminary Pricing Supplement No. 5 - Dated Monday, August 18, 2014 (To Prospectus Supplement Dated July 16, 2014 To Prospectus Dated March 30, 2012)

CUSIP Number	Aggregate Principal Amount	Price to Public	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Ranking
06050WGE9		100.000%	3.000%		Fixed	4.000%	Semi-Annual	08/15/2034	02/15/2015	\$18.56	Yes	Senior Unsecured Notes

(Per Annum)

Redemption Information: **Non-Callable**

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co. LLC, Wells Fargo Advisors, LLC



Bank of America

Offering Dates: Monday, August 18, 2014 through Monday, August 25, 2014
 Trade Date: Monday, August 25, 2014 @ 12:00 PM ET
 Settlement Date: Thursday, August 28, 2014
 Minimum Denomination/Increments: \$1,000.00/\$1,000.00
 Initial trades settle flat and clear SDFS: DTC Book-Entry only
 DTC Number 0235 via RBC Dain Rauscher Inc.

Bank of America InterNotes
 Prospectus Supplement Dated
 7-16-14
 Prospectus Dated
 3-30-12

If the maturity date or an interest payment date for any note is not a business day (as that term is defined in the prospectus), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from, and after, the maturity date or interest payment date.

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