

**BANK OF AMERICA CORPORATION  
MEDIUM-TERM NOTES, SERIES L**

**\$2,750,000,000  
4.000% SENIOR NOTES, DUE APRIL 2024  
FINAL TERM SHEET**

**Dated March 27, 2014**

Issuer:	Bank of America Corporation
Ratings of this Series:	Baa2 (Moody's)/A- (S&P)/A (Fitch)
Title of the Series:	4.000% Senior Notes, due April 2024
Aggregate Principal Amount Initially Being Issued:	\$2,750,000,000
Issue Price:	99.625%
Trade Date:	March 27, 2014
Settlement Date:	April 1, 2014 (T+3)
Maturity Date:	April 1, 2024
Ranking:	Senior
Minimum Denominations:	\$2,000 and multiples of \$1,000 in excess of \$2,000
Day Count Fraction:	30/360
Interest Rate:	4.000% per annum
Interest Payment Dates:	April 1 and October 1 of each year, beginning October 1, 2014, subject to following business day convention (unadjusted).
Interest Periods:	Semi-annual
Treasury Benchmark:	10 year U.S. Treasury, due February 15, 2024
Treasury Yield:	2.676%
Treasury Benchmark Price:	100-20+
Spread to Treasury Benchmark:	+137 bps
Reoffer Yield:	4.046%
Optional Redemption:	None
Listing:	None
Lead Manager and Sole Book-Runner:	Merrill Lynch, Pierce, Fenner & Smith Incorporated
Senior Co-Managers:	ANZ Securities, Inc., Barclays Capital Inc., Capital One Securities, Inc., Commerz Markets LLC, Credit Agricole Securities (USA) Inc., Deutsche Bank Securities Inc., The Huntington Investment Company, KBC Securities USA, Inc., RB International Markets (USA) LLC, RBC Capital Markets, LLC, SG Americas Securities, LLC, UniCredit Capital Markets LLC
Junior Co-Managers:	Apto Partners, LLC, Leberthal & Co., LLC
CUSIP:	06051G FF1
ISIN:	US06051GFF19

Bank of America Corporation (the "Issuer") has filed a registration statement (including a pricing supplement, a prospectus supplement, and a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read those documents and the other documents that the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov). Alternatively, the lead manager will arrange to send you the pricing supplement, the prospectus supplement, and the prospectus if you request them by contacting Merrill Lynch, Pierce, Fenner & Smith Incorporated, toll free at 1-800-294-1322. You may also request copies by e-mail from [fixedincomeir@bankofamerica.com](mailto:fixedincomeir@bankofamerica.com) or [dg.prospectus\\_requests@baml.com](mailto:dg.prospectus_requests@baml.com).