

BANK OF AMERICA CORPORATION

\$650,000,000

5.375% SENIOR NOTES, DUE SEPTEMBER 2012

FINAL TERM SHEET

Dated September 6, 2007

Issuer:	Bank of America Corporation
Ratings:	Aa1 (Moody's)/AA (S&P)/AA (Fitch)
Title of the Series:	5.375% Senior Notes, due September 2012
Aggregate Principal Amount Initially Being Issued:	\$650,000,000
Issue Price:	99.753%
Trade Date:	September 6, 2007
Settlement Date:	September 11, 2007 (DTC)
Maturity Date:	September 11, 2012
Ranking:	Senior
Minimum Denominations:	\$5,000 and multiples of \$5,000 in excess of \$5,000
Day Count Fraction:	30/360
Record Dates:	For book-entry only notes, one business day prior to the applicable interest payment date.
Interest Rate:	5.375%
Interest Payment Dates:	March 11 and September 11 of each year, beginning March 11, 2008.

Interest Periods: Semi-annually. The initial interest period will be the period from, and including, the Settlement Date to, but excluding, March 11, 2008, the initial interest payment date. The subsequent interest periods will be the periods from, and including, the applicable interest payment date to, but excluding, the next interest payment date or the Maturity Date.

Optional Redemption: None

Listing: None

Lead Manager: Banc of America Securities LLC

Co-Managers: Bear, Stearns & Co. Inc.
Deutsche Bank Securities Inc.
Loop Capital Markets, LLC
The Williams Capital Group, L.P.

CUSIP: 060505 DK7

ISIN: US060505DK72

The Issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, Bank of America Corporation or the lead underwriter will arrange to send you the prospectus if you request it by contacting Bank of America Corporation, Corporate Treasury – Securities Administration, at 1-866-804-5241, or Banc of America Securities LLC, toll free at 1-800-294-1322. You may also request a copy by e-mail from securities.administration@bankofamerica.com or dg.prospectus_distribution@bofasecurities.com.