

**BANK OF AMERICA CORPORATION**

**\$2,250,000,000 FLOATING RATE SENIOR NOTES, DUE AUGUST 2010**

**FINAL TERM SHEET**

Dated August 10, 2007

Issuer:	Bank of America Corporation
Ratings:	Aa1 (Moody's)/ AA (S&P)/ AA (Fitch)
Title of the Series:	Floating Rate Senior Notes, due August 13, 2010
Aggregate Principal Amount Initially Being Issued:	\$2,250,000,000
Issue Price:	100%
Trade Date:	August 10, 2007
Settlement Date:	August 15, 2007 (DTC)
Maturity Date:	August 13, 2010
Ranking:	Senior
Minimum Denominations:	\$5,000 and multiples of \$5,000 in excess of \$5,000
Day Count Fraction:	Actual/360
Record Dates:	For book-entry only notes, one business day prior to payment date. If notes are not held in book-entry only form, record dates will be February 1, May 1, August 1, and November 1.
Base Rate:	Three-Month LIBOR (Telerate)

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Index Maturity:	90 days
Spread:	plus 17 bps
Interest Payment Dates:	February 13, May 13, August 13, and November 13 of each year, beginning November 13, 2007.
Interest Periods:	Quarterly. The initial interest period will be the period from, and including, the Settlement Date to, but excluding, November 13, 2007, the initial interest payment date. The subsequent interest periods will be the periods from, and including, the applicable interest payment date to, but excluding, the next interest payment date or the Maturity Date.
Interest Determination Date:	Second London banking day preceding the applicable interest reset date.
Interest Reset Dates:	February 13, May 13, August 13, and November 13.
Optional Redemption:	None
Conversion:	The notes will not be convertible into any other notes or securities of the Issuer.
Listing:	None
Calculation Agent:	The Bank of New York Trust Company, N.A.
Lead Manager:	Banc of America Securities LLC
Co-Managers:	Jackson Securities, LLC Loop Capital Markets, LLC
CUSIP:	060505 DG6

The Issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov). Alternatively, Bank of America

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Corporation or the lead underwriter will arrange to send you the prospectus if you request it by contacting Bank of America Corporation, Corporate Treasury – Securities Administration, at 1-866-804-5241, or Banc of America Securities LLC, toll free at 1-800-294-1322. You may also request a copy by e-mail from [securities.administration@bankofamerica.com](mailto:securities.administration@bankofamerica.com) or [dg.prospectus\\_distribution@bofasecurities.com](mailto:dg.prospectus_distribution@bofasecurities.com).