

**BANK OF AMERICA CORPORATION**

**\$1,000,000,000**

**5<sup>3</sup>/<sub>8</sub>% Senior Notes, due 2011**

**FINAL TERM SHEET**

Dated August 9, 2006

Issuer:	Bank of America Corporation
Ratings:	Aa2 (Moody's)/AA- (S&P)/AA- (Fitch)
Aggregate Principal Amount:	\$1,000,000,000
Ranking:	Senior
Issue Price:	99.619%
Trade Date:	August 9, 2006
Settlement Date:	August 14, 2006 (DTC)
Maturity Date:	August 15, 2011
Interest Rate:	5 <sup>3</sup> / <sub>8</sub> %
Interest Payment Dates:	February 15 and August 15 of each year, beginning February 15, 2007
Day Count:	30/360
Simultaneous Offerings:	\$750,000,000 aggregate principal amount of Floating Rate Senior Notes, due 2011, \$750,000,000 aggregate principal amount of 5 <sup>3</sup> / <sub>4</sub> % Subordinated Notes, due 2016, and \$500,000,000 aggregate principal amount of Floating Rate Subordinated Notes, due 2016
Lead Manager:	Banc of America Securities LLC

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Co-Managers:

Bear, Stearns & Co. Inc.,  
HSBC Securities (USA) Inc.,  
Blaylock & Company, Inc., and  
Muriel Siebert & Co., Inc.

Listing:

None

CUSIP:

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The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, Bank of America Corporation or the lead underwriter will arrange to send you the prospectus if you request it by contacting Bank of America Corporation, Corporate Treasury – Securities Administration, at 1-866-804-5241, or Banc of America Securities LLC, toll free at 1-800-294-1322. You may also request a copy by e-mail from [securities.administration@bankofamerica.com](mailto:securities.administration@bankofamerica.com) or [dg.prospectus\\_distribution@bofasecurities.com](mailto:dg.prospectus_distribution@bofasecurities.com).