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(To Prospectus Supplement and Prospectus dated April 1, 2002)  
Prospectus number: 2239

Merrill Lynch & Co., Inc.  
Medium-Term Notes, Series B  
Due Nine Months or More from Date of Issue

## Floating Rate Notes

Principal Amount: \$25,000,000 Original Issue Date: July 15, 2002

CUSIP Number: 59018YNJ6 Stated Maturity Date: May 19, 2005

Interest Calculation: Day Count Convention:  
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<input checked="" type="checkbox"/> Regular Floating Rate Note	<input checked="" type="checkbox"/> Actual/360
<input type="checkbox"/> Inverse Floating Rate Note (Fixed Interest Rate):	<input type="checkbox"/> 30/360
	<input type="checkbox"/> Actual/Actual

Interest Rate Basis:  
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<input checked="" type="checkbox"/> LIBOR	<input type="checkbox"/> Commercial Paper Rate
<input type="checkbox"/> CMT Rate	<input type="checkbox"/> Eleventh District Cost of Funds Rate
<input type="checkbox"/> Prime Rate	<input type="checkbox"/> CD Rate
<input type="checkbox"/> Federal Funds Rate	<input type="checkbox"/> Other (see attached)
<input type="checkbox"/> Treasury Rate	

Designated CMT Page: Designated LIBOR Page:  
CMT Telerate Page: LIBOR Telerate Page: 3750  
CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: Three Month Minimum Interest Rate: Not Applicable

Spread: 0.150% Maximum Interest Rate: Not Applicable

Initial Interest Rate: Calculated as Spread Multiplier: Not Applicable  
if the Original  
Issue Date was  
an Interest Reset  
DateInterest Reset Dates: Quarterly, on the 19th of February, May, August and  
November, commencing on Aug. 19, 2002, subject to  
modified following business day convention.Interest Payment Dates: Quarterly, on the 19th of February, May, August and  
November, commencing on Aug. 19, 2002, subject to  
modified following business day convention.Repayment at the  
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity  
Date.Redemption at the  
Option of the Company: The Notes cannot be redeemed prior to the Stated  
Maturity Date.Form: The Notes are being issued in fully registered  
book-entry form.

Trustee: JPM Chase Bank

Dated: July 9, 2002