SEC Form 3

FORM 3

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

				or Sec	2001 30(n) C	of the Investment Company Act of 194	iu				
1. Name and Address of Reporting Person <sup>*</sup> BANK OF AMERICA CORP /DE/		State	2. Date of Event Requiring Statement (Month/Day/Year 07/12/2023		3. Issuer Name <b>and</b> Ticker or Trading Symbol <sup>(7)</sup> BNY MELLON STRATEGIC MUNICIPAL BOND FUND, INC. [DSM]						
	irst) ICA CORP( ON STREE'	(Middle) DRATE CENTER	-	2/2023		4. Relationship of Reporting Person (Check all applicable) Director X Officer (give title below)	. ,		(Mo 6. Ir App	nth/Day/Year) ndividual or Joint/ licable Line) Form filed b	te of Original Filed Group Filing (Check y One Reporting Person y More than One Reporting
(City) (S	tate)	(Zip)									
			Ta	able I - No	n-Deriva	tive Securities Beneficially	Owned				
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4) Indirect (I) (Instr. 5)		4. Nat 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)			
Variable Rate MuniFund Term Preferred Shares, Series 2023-1					1,972(1)	[ <sup>(2)</sup> ]		By S	By Subsidiary <sup>(2)(3)</sup>		
Table II - Derivative Securities Beneficially Owned         (e.g., puts, calls, warrants, options, convertible securities)											
Expiration			2. Date Exer Expiration D (Month/Day/	ate	Derivative Security (Instr. 4)		or Ex	ersion ercise	(D) or	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
				Date Exercisable	Expiration Date	n Title	Amount or Number of Share	Secu	ative	Indirect (I) (Instr. 5)	
1. Name and Address BANK OF AM											
(Last) BANK OF AMER 100 NORTH TRY			dle)								
(Street) CHARLOTTE	NC	2825	55								
(City)	(State)	(Zip)									
1. Name and Address Banc of Americ		erson <sup>*</sup> ed Funding Corj	p								
(Last) 214 NORTH TRY	(First) ON STREE	(Midc	dle)								
(Street) CHARLOTTE	NC	282:	55								
(City)	(State)	(Zip)									

### Explanation of Responses:

1. The 1,972 Variable Rate MuniFund Term Preferred Shares, Series 2023-1 ("Shares") reported as acquired in Table I represent Shares of BNY Mellon Strategic Municipal Bond Fund, Inc. (the "Issuer") beneficially owned by Banc of America Preferred Funding Corporation ("PFC"). The Shares were purchased by PFC from the Issuer. The Shares were acquired for a purchase price of \$25,000 per share. PFC is a wholly owned subsidiary of Bank of America Corporation ("Bank of America").

2. This statement is jointly filed by Bank of America and PFC. Bank of America holds an indirect interest in the securities listed in Table I (the "Securities") by virtue of its indirect ownership of its subsidiary PFC.

3. Each reporting person declares that neither the filing of this statement nor anything herein shall be construed as an admission that such person is, for the purposes of Section 13(d) of the US Securities Exchange Act of 1934 or any other purpose, (i) acting (or has agreed or is agreeing to act together with any other person) as a partnership, limited partnership, syndicate, or other group for the purpose of acquiring, holding or disposing of securities of the Issuer or otherwise with respect to the Issuer or any securities of the Issuer.

#### Remarks:

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

/s/ Michael Jentis	07/24/2023
/s/ Michael Jentis	07/24/2023
** Signature of Reporting Person	Date

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

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## JOINT FILING AGREEMENT

Pursuant to and in accordance with the Securities Exchange Act of 1934, as amended (the **Exchange Act**"), and the rules and regulations thereunder, each party hereto hereby agrees to the joint filing, on behalf of each of them, of any filing required by such party under Section 13 or Section 16 of the Exchange Act or any rule or regulation thereunder (including any amendment, restatement, supplement, and/or exhibit thereto) with the Securities and Exchange Commission (and, if such security is registered on a national securities exchange, also with the exchange), and further agrees to the filing, furnishing, and/or incorporation by reference of this agreement as an exhibit thereto. This agreement shall remain in full force and effect until revoked by any party hereto in a signed writing provided to each other party hereto, and then only with respect to such revoking party.

IN WITNESS WHEREOF, each party hereto, being duly authorized, has caused this agreement to be executed and effective as of the date set forth below.

Date: July 24, 2023

BANK OF AMERICA CORPORATION

By: /s/ Michael Jentis

Name: Michael Jentis Title: Attorney-in-fact

## BANC OF AMERICA PREFERRED FUNDING CORPORATION

By: /s/ Michael Jentis

Name: Michael Jentis Title: Authorized Signatory

Exhibit 99.2

# JOINT FILER INFORMATION

Item	Information
Name:	Banc of America Preferred Funding Corporation
Address:	214 North Tryon Street
	Charlotte, North Carolina 28255
Date of Event Requiring Statement (Month/Day/Year):	July 12, 2023
Issuer Name and Ticker or Trading Symbol:	BNY Mellon Strategic Municipal Bond Fund, Inc. [DSM]
Relationship of Reporting Person(s) to Issuer:	10% Owner
If Amendment, Date Original Filed (Month/Day/Year):	Not Applicable
Individual or Joint/Group Filing:	Form filed by More than One Reporting Person
Signature:	BANC OF AMERICA PREFERRED FUNDING CORPORATION By: <u>/s/ Michael Jentis</u> Name: Michael Jentis Title: Authorized Signatory