

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
 or Section 30(h) of the Investment Company Act of 1940

☐ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

☐ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

1. Name and Address of Reporting Person * <u>DeMare James P</u> <hr/> (Last) (First) (Middle) <u>100 NORTH TRYON STREET</u> <hr/> (Street) <u>CHARLOTTE NC 28255</u> <hr/> (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>BANK OF AMERICA CORP /DE/ [BAC]</u> <hr/> 3. Date of Earliest Transaction (Month/Day/Year) <u>02/15/2025</u> <hr/> 4. If Amendment, Date of Original Filed (Month/Day/Year)	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) <u>President, Global Markets</u> <hr/> 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person Form filed by More than One Reporting Person
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Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	02/15/2025		M		25,000	A	(1)	305,379	I	Revocable Trust
Common Stock	02/15/2025		F		13,825 ⁽²⁾	D	\$46.96	291,554	I	Revocable Trust
Common Stock	02/15/2025		M		35,196	A	(1)	326,750	I	Revocable Trust
Common Stock	02/15/2025		F		19,464 ⁽²⁾	D	\$46.96	307,286	I	Revocable Trust
Common Stock	02/15/2025		M		17,470	A	(1)	324,756	I	Revocable Trust
Common Stock	02/15/2025		F		9,661 ⁽²⁾	D	\$46.96	315,095	I	Revocable Trust
Common Stock	02/15/2025		M		63,063	A	(1)	378,158	I	Revocable Trust
Common Stock	02/15/2025		F		34,874 ⁽²⁾	D	\$46.96	343,284	I	Revocable Trust
Common Stock	02/15/2025		M		37,469	A	(1)	380,753	I	Revocable Trust
Common Stock	02/15/2025		F		20,721 ⁽²⁾	D	\$46.96	360,032	I	Revocable Trust
Common Stock	02/15/2025		M		26,323	A	(1)	386,355	I	Revocable Trust
Common Stock	02/15/2025		F		14,557 ⁽²⁾	D	\$46.96	371,798	I	Revocable Trust
Common Stock	02/15/2025		M		26,323	A	(3)	398,121	I	Revocable Trust
Common Stock	02/15/2025		D		26,323	D	\$46.96	371,798	I	Revocable Trust

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Restricted Stock Units	(1)	02/15/2025		M			25,000	(4)	02/15/2025	Common Stock	25,000	(1)	0	D	
2021 Restricted Stock Units	(1)	02/15/2025		M			35,196	(5)	02/15/2025	Common Stock	35,196	(1)	0	D	
2021 Restricted Stock Units	(1)	02/15/2025		M			17,470	(6)	02/15/2025	Common Stock	17,470	(1)	0	D	
2022 Restricted Stock Units	(1)	02/15/2025		M			63,063	(7)	02/15/2026	Common Stock	63,063	(1)	63,064	D	
2023 Restricted Stock Units	(1)	02/15/2025		M			37,469	(8)	02/15/2027	Common Stock	37,469	(1)	74,938	D	
2024 Restricted Stock Units	(1)	02/15/2025		M			26,323	(9)	02/15/2028	Common Stock	26,323	(1)	78,972	D	
2024 Restricted Stock Units	(3)	02/15/2025		M			26,323	(10)	02/15/2028	Common Stock	26,323	(3)	78,972	D	

Explanation of Responses:

- Each unit represents a contingent right to receive one share of Bank of America Corporation common stock.
- Disposition of shares to the issuer to satisfy a tax withholding obligation.
- Each unit is the economic equivalent of one share of Bank of America Corporation common stock.
- On February 12, 2021, the reporting person was granted units, vesting in two equal annual installments commencing on February 15, 2024.
- On February 12, 2021, the reporting person was granted units, vesting in four equal annual installments commencing on February 15, 2022.
- On February 12, 2021, the reporting person was granted units, vesting in four equal annual installments commencing on February 15, 2022.
- On February 15, 2022, the reporting person was granted units, vesting in four equal annual installments commencing on February 15, 2023.
- On February 15, 2023, the reporting person was granted units, vesting in four equal annual installments commencing on February 15, 2024.
- On February 15, 2024, the reporting person was granted units, vesting in shares in four equal annual installments commencing on February 15, 2025.
- On February 15, 2024, the reporting person was granted units, vesting in cash in four equal annual installments commencing on February 15, 2025.

James P. DeMare / Michael P. Lapp POA

02/19/2025

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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