
(To Prospectus Supplement and Prospectus
dated January 24, 2001)
Prospectus number: 2170

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$14,000,000 Original Issue Date: July 31, 2001
CUSIP Number: 59018Y KM2 Stated Maturity Date: July 31, 2007

Interest Calculation: Day Count Convention:

[X] Regular Floating Rate Note [X] Actual/360
[] Inverse Floating Rate Note [] 30/360
(Fixed Interest Rate): [] Actual/Actual

Interest Rate Basis:

[X] LIBOR [] Commercial Paper Rate
[] CMT Rate [] Eleventh District Cost of Funds Rate
[] Prime Rate [] CD Rate
[] Federal Funds Rate [] Other (see attached)
[] Treasury Rate

Designated CMT Page: Designated LIBOR Page:
CMT Telerate Page: LIBOR Telerate Page:
CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: Three Months Minimum Interest Rate: Not Applicable
Spread: 0.3000% Maximum Interest Rate: Not Applicable
Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Quarterly on the 31st of January, 30th of April, 31st of July and 31st of October, commencing on Oct. 31, 2001, until maturity, subject to modified following business day convention.

Interest Payment Dates: Quarterly on the 31st of January, 30th of April, 31st of July and 31st of October, commencing on Oct. 31, 2001, until maturity, subject to modified following business day convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: July 23, 2001