
(To Prospectus Supplement and Prospectus
dated January 24, 2001)
Prospectus number: 2167

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$5,040,000 Original Issue Date: July 18, 2001

CUSIP Number: 59018Y KJ9 Stated Maturity Date: July 18, 2006

Interest Calculation: Day Count Convention:

 Regular Floating Rate Note Actual/360 Inverse Floating Rate Note 30/360(Fixed Interest Rate): Actual/Actual

Interest Rate Basis:

 LIBOR Commercial Paper Rate CMT Rate Eleventh District Cost of Funds Rate Prime Rate CD Rate Federal Funds Rate Other (see attached) Treasury RateDesignated CMT Page: Designated LIBOR Page:
CMT Telerate Page: LIBOR Telerate Page:
CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: Six Months Minimum Interest Rate: Not Applicable

Spread: 0.0000% Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Semi-annual on the 18th of January and July,
commencing on January 18, 2002, until maturity,
subject to modified following business day
convention.Interest Payment Dates: Semi-annual on the 18th of January and July,
commencing on January 18, 2002, until maturity,
subject to modified following business day
convention.Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated
Maturity Date.Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated
Maturity Date.Form: The Notes are being issued in fully registered
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: July 16, 2001