

(To Prospectus Supplement and Prospectus
dated January 24, 2001)
Prospectus number: 2166

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$20,000,000 Original Issue Date: July 19, 2001

CUSIP Number: 59018Y KH3 Stated Maturity Date: June 13, 2006

Interest Calculation: Day Count Convention:

Regular Floating Rate Note Actual/360
 Inverse Floating Rate Note 30/360
(Fixed Interest Rate): Actual/Actual

Interest Rate Basis:

LIBOR Commercial Paper Rate
 CMT Rate Eleventh District Cost of Funds Rate
 Prime Rate CD Rate
 Federal Funds Rate Other (see attached)
 Treasury Rate

Designated CMT Page: Designated LIBOR Page:
CMT Telerate Page: LIBOR Telerate Page:
CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: Three Month Minimum Interest Rate: Not Applicable

Spread: 0.3500% Maximum Interest Rate: Not Applicable

Initial Interest Rate: Interpolated USD Spread Multiplier: Not Applicable
Libor for the
period 7/19/2001-
9/13/2001

Interest Reset Dates: Quarterly on the 13th of March, June, September and
December, commencing on Sept. 13, 2001, until
maturity, subject to modified following business day
convention.

Interest Payment Dates: Quarterly on the 13th of March, June, September and
December, commencing on Sept. 13, 2001, until
maturity, subject to modified following business day
convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated
Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated
Maturity Date.

Form: The Notes are being issued in fully registered
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: July 13, 2001