
(To Prospectus Supplement and Prospectus
dated January 24, 2001)
Prospectus number: 2165

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$10,000,000 Original Issue Date: July 18, 2001
CUSIP Number: 59018Y KG5 Stated Maturity Date: June 1, 2004

Interest Calculation: Day Count Convention:

[X] Regular Floating Rate Note [X] Actual/360
[] Inverse Floating Rate Note [] 30/360
(Fixed Interest Rate): [] Actual/Actual

Interest Rate Basis:

[X] LIBOR [] Commercial Paper Rate
[] CMT Rate [] Eleventh District Cost of Funds Rate
[] Prime Rate [] CD Rate
[] Federal Funds Rate [] Other (see attached)
[] Treasury Rate

Designated CMT Page: Designated LIBOR Page:
CMT Telerate Page: LIBOR Telerate Page:
CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: Three Month Minimum Interest Rate: Not Applicable
Spread: 0.2000% Maximum Interest Rate: Not Applicable
Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Quarterly on the 1st of March, June, September and
December, commencing on Sept. 1, 2001, until
maturity, subject to modified following business day
convention.

Interest Payment Dates: Quarterly on the 1st of March, June, September and
December, commencing on Sept. 1, 2001, until
maturity, subject to modified following business day
convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated
Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated
Maturity Date.

Form: The Notes are being issued in fully registered
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: July 12, 2001