
(To Prospectus Supplement and Prospectus
dated January 24, 2001)
Prospectus number: 2128

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$40,000,000 Original Issue Date: May 2, 2001
CUSIP Number: 59018Y HT1 Stated Maturity Date: May 2, 2002

Interest Calculation:	Day Count Convention:
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<input checked="" type="checkbox"/> Regular Floating Rate Note	<input checked="" type="checkbox"/> Actual/360
<input type="checkbox"/> Inverse Floating Rate Note	<input type="checkbox"/> 30/360
(Fixed Interest Rate):	<input type="checkbox"/> Actual/Actual

Interest Rate Basis:	

<input checked="" type="checkbox"/> LIBOR	<input type="checkbox"/> Commercial Paper Rate
<input type="checkbox"/> CMT Rate	<input type="checkbox"/> Eleventh District Cost of Funds Rate
<input type="checkbox"/> Prime Rate	<input type="checkbox"/> CD Rate
<input type="checkbox"/> Federal Funds Rate	<input type="checkbox"/> Other (see attached)
<input type="checkbox"/> Treasury Rate	

Designated CMT Page:	Designated LIBOR Page:
CMT Telerate Page:	LIBOR Telerate Page: 3750
CMT Reuters Page:	LIBOR Reuters Page:

Index Maturity:	Three Month	Minimum Interest Rate:	Not Applicable
Spread:	-0.040%	Maximum Interest Rate:	Not Applicable
Initial Interest Rate:	TBD	Spread Multiplier:	Not Applicable

Interest Reset Dates: Quarterly, on the 2nd of February, May, August and November, commencing on August 2nd, 2001, subject to modified following business day convention.

Interest Payment Dates: Quarterly, on the 2nd of February, May, August and November, commencing on August 2nd 2001, subject to modified following business day convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: April 27, 2001