
(To Prospectus Supplement and Prospectus
dated January 24, 2001)
Prospectus number: 2126

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$130,000,000 Original Issue Date: April 30, 2001

CUSIP Number: 59018Y HS3 Stated Maturity Date: April 30, 2003

Interest Calculation:

Day Count Convention:

 Regular Floating Rate Note Actual/360 Inverse Floating Rate Note 30/360

(Fixed Interest Rate):

 Actual/Actual

Interest Rate Basis:

 LIBOR Commercial Paper Rate CMT Rate Eleventh District Cost of Funds Rate Prime Rate CD Rate Federal Funds Rate Other (see attached) Treasury Rate

Designated CMT Page:

CMT Telerate Page:

CMT Reuters Page:

Designated LIBOR Page:

LIBOR Telerate Page: 3750

LIBOR Reuters Page:

Index Maturity: Three Month Minimum Interest Rate: Not Applicable

Spread: 0.2000% Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Quarterly, on the 30th of July, October, January and April commencing July 30, 2001, subject to modified following business day convention.

Interest Payment Dates: Quarterly, on the 30th of July, October, January and April commencing July 30, 2001, subject to modified following business day convention.

Repayment at the

Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the

Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: April 25, 2001