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(To Prospectus Supplement and Prospectus  
dated January 24, 2001)  
Prospectus number: 2121

Merrill Lynch & Co., Inc.  
Medium Term Notes, Series B  
Due Nine Months or More from Date of Issue

## Fixed Rate Notes

Principal Amount: \$250,000,000      Original Issue Date: April 26, 2001  
CUSIP Number: 59018Y HM6      Stated Maturity Date: May 2, 2002

## Day Count Convention:

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 Actual/360  
 30/360  
 Actual/Actual

## Interest Rate Basis:

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 LIBOR       Commercial Paper Rate  
 CMT Rate       Eleventh District Cost of Funds Rate  
 Prime Rate       CD Rate  
 Federal Funds Rate       Other (see attached)  
 Treasury Rate

Designated CMT Page:  
CMT Telerate Page:  
CMT Reuters Page:

Designated LIBOR Page:  
LIBOR Telerate Page:  
LIBOR Reuters Page:

Index Maturity: Not Applicable      Minimum Interest Rate: Not Applicable  
Spread: Not Applicable      Maximum Interest Rate: Not Applicable  
Initial Interest Rate: 4.27000%      Spread Multiplier: Not Applicable

Interest Reset Dates: Not Applicable

Interest Payment Dates: At Maturity

Repayment at the  
Option of the Holder: The Notes cannot be repaid prior to the Stated  
Maturity Date.

Redemption at the  
Option of the Company: The Notes cannot be redeemed prior to the Stated  
Maturity Date.

Form: The Notes are being issued in fully registered  
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: April 23, 2001