
(To Prospectus Supplement and Prospectus
dated January 24, 2001)
Prospectus number: 2079

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$65,000,000 Original Issue Date: January 29, 2001

CUSIP Number: 59018Y DS7 Stated Maturity Date: January 29, 2004

Interest Calculation: Day Count Convention:

 Regular Floating Rate Note Actual/360 Inverse Floating Rate Note 30/360(Fixed Interest Rate): Actual/Actual

Interest Rate Basis:

 LIBOR Commercial Paper Rate CMT Rate Eleventh District Cost of Funds Rate Prime Rate CD Rate Federal Funds Rate Other (see attached) Treasury RateDesignated CMT Page: Designated LIBOR Page:
CMT Telerate Page: LIBOR Telerate Page: 3750
CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: Three Months Minimum Interest Rate: Not Applicable

Spread: 0.2800% Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Quarterly, on the 29th of April, July, October and
January, commencing April 29, 2001, subject to
modified following business day convention.Interest Payment Dates: Quarterly, on the 29th of April, July, October and
January, commencing April 29, 2001, subject to
modified following business day convention.Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated
Maturity Date.Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated
Maturity Date.Form: The Notes are being issued in fully registered
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: January 24, 2001