

(To Prospectus Supplement and Prospectus
dated January 24, 2001)
Prospectus number: 2078

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$126,000,000 Original Issue Date: January 29, 2001

CUSIP Number: 59018Y DR9 Stated Maturity Date: January 29, 2003

Interest Calculation: Day Count Convention:

Regular Floating Rate Note Actual/360

Inverse Floating Rate Note 30/360

(Fixed Interest Rate): Actual/Actual

Interest Rate Basis:

LIBOR Commercial Paper Rate

CMT Rate Eleventh District Cost of Funds Rate

Prime Rate CD Rate

Federal Funds Rate Other (see attached)

Treasury Rate

Designated CMT Page: Designated LIBOR Page:
CMT Telerate Page: LIBOR Telerate Page: 3750
CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: Three Months Minimum Interest Rate: Not Applicable

Spread: 0.1700% Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Quarterly, on the 29th of April, July, October and
January, commencing April 29, 2001, subject to
modified following business day convention.

Interest Payment Dates: Quarterly, on the 29th of April, July, October and
January, commencing April 29, 2001, subject to
modified following business day convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated
Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated
Maturity Date.

Form: The Notes are being issued in fully registered
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: January 24, 2001