

(To Prospectus Supplement and Prospectus dated
June 16, 2000 and June 15, 2000, respectively)
Prospectus number: 2074

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$550,000,000 Original Issue Date: January 26, 2001

CUSIP Number: 59018Y DN8 Stated Maturity Date: January 26, 2006

Interest Calculation: Day Count Convention:

Regular Floating Rate Note Actual/360

Inverse Floating Rate Note 30/360

(Fixed Interest Rate): Actual/Actual

Interest Rate Basis:

LIBOR Commercial Paper Rate

CMT Rate Eleventh District Cost of Funds Rate

Prime Rate CD Rate

Federal Funds Rate Other (see attached)

Treasury Rate

Designated CMT Page:	Designated LIBOR Page:
CMT Telerate Page:	LIBOR Telerate Page:
CMT Reuters Page:	LIBOR Reuters Page:

Index Maturity: Not Applicable Minimum Interest Rate: Not Applicable

Spread: Not Applicable Maximum Interest Rate: Not Applicable

Initial Interest Rate: 6.1500% Spread Multiplier: Not Applicable

Interest Reset: Not Applicable

Interest Payment Dates: Each January 26th and July 26th, commencing on July 26th, 2001, subject to Following Business Day Convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: January 23, 2001