
 (To Prospectus Supplement and Prospectus dated
 June 16, 2000 and June 15, 2000, respectively)
 Prospectus number: 2073

Merrill Lynch & Co., Inc.
 Medium Term Notes, Series B
 Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$25,000,000 Original Issue Date: January 19, 2001
 CUSIP Number: 59018Y DM0 Stated Maturity Date: January 21, 2003

Interest Calculation: Day Count Convention:

 Regular Floating Rate Note Actual/360
 Inverse Floating Rate Note 30/360
 (Fixed Interest Rate): Actual/Actual

Interest Rate Basis:

 LIBOR Commercial Paper Rate
 CMT Rate Eleventh District Cost of Funds Rate
 Prime Rate CD Rate
 Federal Funds Rate Other (see attached)
 Treasury Rate

Designated CMT Page: Designated LIBOR Page:
 CMT Telerate Page: LIBOR Telerate Page:
 CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: Not Applicable Minimum Interest Rate: Not Applicable
 Spread: 0.360% Maximum Interest Rate: Not Applicable
 Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Daily, commencing January 19, 2001 through the
 maturity date; subject to the following business day
 convention

Interest Payment Dates: Quarterly, on the 21st of April, July, October and
 January commencing April 21, 2001; subject to the
 following business day convention

Repayment at the
 Option of the Holder: The Notes cannot be repaid prior to the Stated
 Maturity Date.

Redemption at the
 Option of the Company: The Notes cannot be redeemed prior to the Stated
 Maturity Date.

Form: The Notes are being issued in fully registered
 book-entry form.

Trustee: The Chase Manhattan Bank

Dated: January 16, 2001