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(To Prospectus Supplement and Prospectus dated  
June 16, 2000 and June 15, 2000, respectively)  
Prospectus number: 2071

Merrill Lynch & Co., Inc.  
Medium Term Notes, Series B  
Due Nine Months or More from Date of Issue

## Floating Rate Notes

Principal Amount: \$325,000,000 Original Issue Date: January 12, 2001

CUSIP Number: 59018Y DK4 Stated Maturity Date: February 8, 2002

Interest Calculation: Day Count Convention:

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[ ] Regular Floating Rate Note [X] Actual/360

[ ] Inverse Floating Rate Note [ ] 30/360

(Fixed Interest Rate): [ ] Actual/Actual

Interest Rate Basis:

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[ ] LIBOR [ ] Commercial Paper Rate

[ ] CMT Rate [ ] Eleventh District Cost of Funds Rate

[ ] Prime Rate [ ] CD Rate

[ ] Federal Funds Rate [ ] Other (see attached)

[ ] Treasury Rate

Designated CMT Page:	Designated LIBOR Page:
CMT Telerate Page:	LIBOR Telerate Page:
CMT Reuters Page:	LIBOR Reuters Page:

Index Maturity: Not Applicable Minimum Interest Rate: Not Applicable

Spread: Not Applicable Maximum Interest Rate: Not Applicable

Initial Interest Rate: 5.27000% Spread Multiplier: Not Applicable

Interest Reset Dates: N/A

Interest Payment Dates: At Maturity

Repayment at the  
Option of the Holder: The Notes cannot be repaid prior to the Stated  
Maturity Date.

Redemption at the  
Option of the Company: The Notes cannot be redeemed prior to the Stated  
Maturity Date.

Form: The Notes are being issued in fully registered  
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: January 11, 2001