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(To Prospectus Supplement and Prospectus dated  
June 16, 2000 and June 15, 2000, respectively)  
Prospectus number: 2046

Merrill Lynch & Co., Inc.  
Medium-Term Notes, Series B  
Due Nine Months or More from Date of Issue

## Floating Rate Notes

Principal Amount: \$300,000,000      Original Issue Date: November 17, 2000

CUSIP Number: 59018Y CM1      Stated Maturity Date: November 19, 2001

Interest Calculation:      Day Count Convention:  
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Regular Floating Rate Note       Actual/360  
 Inverse Floating Rate Note       30/360  
(Fixed Interest Rate):       Actual/Actual

Interest Rate Basis:  
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LIBOR       Commercial Paper Rate  
 CMT Rate       Eleventh District Cost of Funds Rate  
 Prime Rate       CD Rate  
 Federal Funds Rate       Other (see attached)

Treasury Rate  
Designated CMT Page:      Designated LIBOR Page:  
CMT Telerate Page:      LIBOR Telerate Page: 3750  
CMT Reuters Page:      LIBOR Reuters Page:

Index Maturity: One Month      Minimum Interest Rate: Not Applicable

Spread: -0.020%      Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD      Spread Multiplier: Not Applicable

Interest Reset Dates: Monthly, on the 19th of each month, commencing on  
Dec. 19, 2000, subject to modified following business  
day convention.

Interest Payment Dates: Monthly, on the 19th of each month, commencing on  
Dec. 19, 2000, subject to modified following business  
day convention.

Repayment at the  
Option of the Holder: The Notes cannot be repaid prior to the Stated  
Maturity Date.

Redemption at the  
Option of the Company: The Notes cannot be redeemed prior to the Stated  
Maturity Date.

Form: The Notes are being issued in fully registered  
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: November 14, 2000