

(To Prospectus Supplement and Prospectus dated  
June 16, 2000 and June 15, 2000, respectively)  
Prospectus number: 2039

Merrill Lynch & Co., Inc.  
Medium-Term Notes, Series B  
Due Nine Months or More from Date of Issue

## Floating Rate Notes

Principal Amount: \$250,000,000 Original Issue Date: November 10, 2000

CUSIP Number: 59018Y CE9 Stated Maturity Date: November 10, 2003

Interest Calculation: Day Count Convention:

Regular Floating Rate Note  Actual/360  
 Inverse Floating Rate Note  30/360  
(Fixed Interest Rate):  Actual/Actual

Interest Rate Basis:

LIBOR  Commercial Paper Rate  
 CMT Rate  Eleventh District Cost of Funds Rate  
 Prime Rate  CD Rate  
 Federal Funds Rate  Other (see attached)  
 Treasury Rate  
Designated CMT Page: Designated LIBOR Page:  
CMT Telerate Page: LIBOR Telerate Page: 3750  
CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: Three Months Minimum Interest Rate: Not Applicable

Spread: 0.2500% Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Quarterly, on the 10th of every February, May, August and November, commencing February 10, 2001, subject to modified following business day convention.

Interest Payment Dates: Quarterly, on the 10th of every February, May, August and November, commencing February 10, 2001, subject to modified following business day convention.

Repayment at the  
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the  
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: November 07, 2000