PROSPECTUS SUPPLEMENT File No. 333-38792
- --------------------- Rule 424(b)(3)
(To Prospectus Supplement and Prospectus dated
June 16, 2000 and June 15, 2000, respectively)
Prospectus number: 2028

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Fixed Rate Notes

Principal Amount:	$25,000,000
CUSIP Number:	59018Ybu4
Interest Rate:	7.30000%
Original Issue Date:	October 13, 2000
Stated Maturity Date:	October 13, 2010
Interest Payment Dates:	The 13th of each month commencing November 13, 2000
Redemption at the Option of the Company:	The Notes will be subject to redemption at the option of the Issuer, in whole, semi-annually on each April 13 and October 13 commencing October 13, 2001, at a redemption price equal to 100% of the principal amount of the Notes upon at least 30 days prior notice.
Form:	The Notes are being issued in fully registered book-entry form.
Trustee:	The Chase Manhattan Bank
Dated:	September 29, 2000