

(To Prospectus Supplement and Prospectus dated
June 16, 2000 and June 15, 2000, respectively)
Prospectus number: 2026

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$50,000,000 Original Issue Date: October 5, 2000

CUSIP Number: 59018Y BS9 Stated Maturity Date: October 5, 2001

Interest Calculation:	Day Count Convention:
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<input checked="" type="checkbox"/> Regular Floating Rate Note	<input checked="" type="checkbox"/> Actual/360
<input type="checkbox"/> Inverse Floating Rate Note	<input type="checkbox"/> 30/360
(Fixed Interest Rate):	<input type="checkbox"/> Actual/Actual

Interest Rate Basis:

<input type="checkbox"/> LIBOR	<input type="checkbox"/> Commercial Paper Rate
<input type="checkbox"/> CMT Rate	<input type="checkbox"/> Eleventh District Cost of Funds Rate
<input type="checkbox"/> Prime Rate	<input type="checkbox"/> CD Rate
<input checked="" type="checkbox"/> Federal Funds Open	<input type="checkbox"/> Other (see attached)

Treasury Rate

Designated CMT Page:

CMT Telerate Page:

CMT Reuters Page:

Designated LIBOR Page:

LIBOR Telerate Page:

LIBOR Reuters Page:

Index Maturity: N/A Minimum Interest Rate: Not Applicable

Spread: 0.090% Maximum Interest Rate: Not Applicable

Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Daily, commencing October 5, 2000 through the maturity date; subject to the following business day convention

Interest Payment Dates: Quarterly, on the 5th of each October, January, April, and July, commencing January 5 2001; subject to the following business day convention

Federal Funds (Open) The rate for a Reset Date shall be the rate set forth in Telerate Page 5 for that day underneath the caption "FEDERAL FUNDS" in the row titled "OPEN". If the rate is not available for a Reset Date, the rate for that Reset Date shall be the Federal Funds Effective Rate as published in the H.15 Daily Update.

Repayment at the

Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the

Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: September 27, 2000