

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):
June 22, 2001

BANK OF AMERICA CORPORATION
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation or organization)

1-6523
(Commission File Number)

56-0906609
(IRS Employer Identification No.)

100 North Tryon Street
Charlotte, North Carolina
(Address of principal executive offices)

28255
(Zip Code)

(888) 279-3457
(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS.

Subsequent to the filing of Bank of America Corporation's (the "Registrant") Annual Report on Form 10-K for the year ended December 31, 2000, it has come to the attention of the Registrant that an immaterial inadvertent error occurred in Note Fifteen of the consolidated financial statements. The first sentence of the fourth paragraph on page 96 should read as follows:

The Corporation contributed approximately \$163 million, \$191 million, and \$238 million for 2000, 1999 and 1998, respectively, in cash and stock which was utilized primarily to purchase the Corporation's common stock under the terms of these plans.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK OF AMERICA CORPORATION

By: /s/ Marc D. Oken

Marc D. Oken
Executive Vice President and
Principal Financial Executive

