

SUPPLEMENT TO PRICING SUPPLEMENT DATED JUNE 4, 1998

PRICING SUPPLEMENT

(To Prospectus Supplement dated March 12, 1998 and Prospectus dated January 29, 1998)

\$41,023,936.80
MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B

3% STOCK LINKED NOTES DUE JUNE 9, 2000
(LINKED TO THE PERFORMANCE OF HONDA MOTOR CO., LTD. COMMON STOCK)

The CUSIP number for the 3% Stock Linked Notes due June 9, 2000 (Linked to the performance of Honda Motor Co., Ltd. Common Stock) (the "Notes") is: 590188 595. The Notes are being offered in Units of U.S.\$1,016.40 aggregate principal amount. The total number of Units being offered is 40,362 Units.

MERRILL LYNCH & CO.

The date of this Pricing Supplement is June 10, 1998.