

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

Merrill Lynch & Co., Inc.

(Exact name of registrant as specified in its charter)

Delaware

(State of incorporation or organization)

13-2740599

(I.R.S. employer
identification no.)

World Financial Center
North Tower
250 Vesey Street
New York, New York

(Address of principal executive offices)

10281

(zip code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered	Name of each exchange on which each class is to be registered
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Structured Yield Product Exchangeable for Stock, ___% STRYPES Due August 15, 1998	New York Stock Exchange
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If this Form relates to the registration of a class of debt securities and is effective upon filing pursuant to General Instruction A.(c)(1), please check the following box. []

If this Form relates to the registration of a class of debt securities and is to become effective simultaneously with the effectiveness of a concurrent registration statement under the Securities Act of 1933 pursuant to General Instruction A.(c)(2), please check the following box. [X]

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of class)

Item 1. Description of Registrant's Securities to be Registered.

The description of the Structured Yield Product Exchangeable for Stock/SM/, % STRYPES/SM/ Due August 15, 1998 (the "STRYPES") of Merrill Lynch & Co., Inc., included under the caption "Description of the STRYPES" in the Preliminary Prospectus contained in the Registration Statement on Form S-3 (No. 33-60413), as originally filed with the Securities and Exchange Commission (the "Commission") on June 20, 1995, as amended by Amendment No. 1 thereto filed with the Commission on July 10, 1995 and as amended by any further amendment filed with the Commission, is hereby incorporated by reference. In addition, the description of the STRYPES, included under the caption "Description of the STRYPES" in any Prospectus relating to such Registration Statement filed with the Commission by the Registrant pursuant to Rule 424(b) under the Securities Act of 1933, as amended, shall be deemed to be incorporated by reference herein.

Item 2. Exhibits.

The following exhibits are filed with, or incorporated by reference in, this Registration Statement.

- 99(a) Senior Indenture, dated as of April 1, 1983, as amended and restated, between the Company and Chemical Bank (successor by merger to Manufacturers Hanover Trust Company), incorporated herein by reference to Exhibit 99(c) to Registrant's

Registration Statement on Form 8-A dated July 20, 1992.

- 99(b) Form of Seventh Supplemental Indenture to the Senior Indenture between the Company and Chemical Bank (successor by merger to Manufacturers Hanover Trust Company), incorporated herein by reference to Exhibit 4(b) to Registrant's Registration Statement on Form S-3 (File No. 33-60413).
- 99(c) Form of Certificate representing the STRYPES, incorporated herein by reference to Exhibit 4(c) to Registrant's Registration Statement on Form S-3 (File No. 33-60413).

Other securities issued by Merrill Lynch & Co., Inc. are listed on the New York Stock Exchange.

/SM/ Service Mark of Merrill Lynch & Co., Inc.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

MERRILL LYNCH & CO., INC.

By: _____
Gregory T. Russo
Secretary

Date: July 18, 1995

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

MERRILL LYNCH & CO., INC.

EXHIBITS
TO
FORM 8-A DATED JULY 18, 1995

Commission File No. 1-7182

INDEX TO EXHIBITS

Exhibit No. -----	Page No. -----
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