

PROSPECTUS SUPPLEMENT  
(To Prospectus dated March 24, 1994)  
(To Prospectus Supplement dated March 29, 1994)  
No.: 1209  
Dated: January 27, 1995

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate:	Prime
Index Maturity:	One day
Maturity Date:	February 5, 1996
Redemption Date:	N/A
Optional Repayment Dates:	N/A
Spread:	-2.490% (-two hundred forty nine basis points)
Spread Multiplier:	N/A
Maximum Interest Rate:	N/A
Minimum Interest Rate:	N/A
Interest Reset Dates:	Daily, using the prior day's Prime Rate
Interest Payment Dates:	Pays the 5th of February, May, August and November-subject to modified following business day convention.
Initial Interest Rate:	TBD 2/3/95
Form:	Book-entry