

PROSPECTUS SUPPLEMENT  
(To Prospectus dated March 24, 1994)  
(To Prospectus Supplement dated March 29, 1994)  
No.: 1203  
Dated: December 1, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate:	Fixed Rate
Index Maturity:	N/A
Maturity Date:	December 18, 1995
Redemption Date:	N/A
Optional Repayment Dates:	N/A
Spread:	N/A
Spread Multiplier:	N/A
Maximum Interest Rate:	N/A
Minimum Interest Rate:	N/A
Interest Reset Dates:	N/A
Interest Payment Dates:	June 9 and Maturity-subject to following business day convention.
Initial Interest Rate:	7.2140%
Form:	Book-entry