

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1200
Dated: November 15, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Libor

Index Maturity: One Month

Maturity Date: November 27, 1995

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: -0.020%
(minus two basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Monthly-every 27th, subject to modified following
business day convention.

Interest Payment Dates: Monthly-every 27th, subject to modified following
business day convention.

Initial Interest Rate: TBD 11/18/94

Form: Book-entry