

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1192
Dated: October 4, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Libor

Index Maturity: Three Months

Maturity Date: October 16, 1995

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: -0.030%
(minus three basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Quarterly

Interest Payment Dates: 16th of every January, April, July and October,
commencing January 16, 1995. Payments subject to
modified following business day convention.

Initial Interest Rate: 5.6575%

Form: Book-entry