

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1191
Dated: October 4, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: H.15 Fed Funds

Index Maturity: One Day

Maturity Date: October 11, 1995

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: 0.170%
(seventeen basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily

Interest Payment Dates: 11th of every January, April, July and
October-subject to modified following business
day convention.

Initial Interest Rate: TBD 10/11/94

Form: Book-entry