

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1187
Dated: September 7, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: H.15 Fed Funds

Index Maturity: One Day

Maturity Date: September 14, 1995

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: 0.180%
(eighteen basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily

Interest Payment Dates: The 14th of every March, June, September and
December-subject to modified following business day
convention

Initial Interest Rate: TBD 9/14/94

Form: Book-entry

MERRILL LYNCH & CO., INC.

MEDIUM-TERM NOTE TRADE INFORMATION

Investor:

CUSIP Number: 59018S EV 2

Base Rate: H.15 Fed Funds

Index Maturity: One Day

Trade Date: September 7, 1994

Settlement Date: September 14, 1994

Call Date: N/A

Maturity Date: September 14, 1995

Interest Reset: Daily
Interest Payment Date(s): The 14th of every March, June, September and
December-subject to modified following business
day convention
Comments: H.15 Fed Funds uses the prior days rate and can
be found on Telerate page 120
Fund Type: 2a7
Principal: \$9,000,000.00
Commission: 0.125%
Proceeds: \$8,988,750.00
Spread: 0.180%
(eighteen basis points)
Spread Multiplier: N/A
Initial Interest Rate: TBD 9/14/94
Day Count: Actual/360

Merrill Lynch Money Markets DTC Number: 5132

Agent: Chase Manhattan Bank

Authorized by #1: /s/ Lisa J. Hirsch

Authorized by #2: /s/ Deborah McDonough

CONTROL #: 1637

STICKER #: 1187

SWAP #: 409
