

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1184
Dated: 09/02/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Fed Funds

Index Maturity: One Day

Maturity Date: 09/08/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: 0.200%
(twenty basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily, same day Fed Funds in accordance with modified following business day convention.

Interest Payment Dates: 8th of March, June, September and December, in accordance with modified following business day convention.

Initial Interest Rate: TBD 09/08/94

Form: Book-entry