

PROSPECTUS SUPPLEMENT  
(To Prospectus dated March 24, 1994)  
(To Prospectus Supplement dated March 29, 1994)  
No.: 1182  
Dated: August 31, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: H.15 Fed Funds  
Index Maturity: One day  
Maturity Date: September 8, 1995  
Redemption Date: N/A  
Optional Repayment Dates: N/A  
Spread: 0.180%  
(eighteen basis points)  
Spread Multiplier: N/A  
Maximum Interest Rate: N/A  
Minimum Interest Rate: N/A  
Interest Reset Dates: Every Business Day  
Interest Payment Dates: 8th of March, June, September and December-subject to  
modified following business day convention  
Initial Interest Rate: TBD 9/8/94  
Form: Book-entry