

PROSPECTUS SUPPLEMENT  
(To Prospectus dated March 24, 1994)  
(To Prospectus Supplement dated March 29, 1994)  
No.: 1183  
Dated: September 1, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate:	Libor
Index Maturity:	One Month
Maturity Date:	September 6, 1995
Redemption Date:	N/A
Optional Repayment Dates:	N/A
Spread:	0.000%
Spread Multiplier:	N/A
Maximum Interest Rate:	N/A
Minimum Interest Rate:	N/A
Interest Reset Dates:	The 6th of every month-subject to modified following business day convention
Interest Payment Dates:	The 6th of every month-subject to modified following business day convention
Initial Interest Rate:	TBD 9/2/94
Form:	Book-entry